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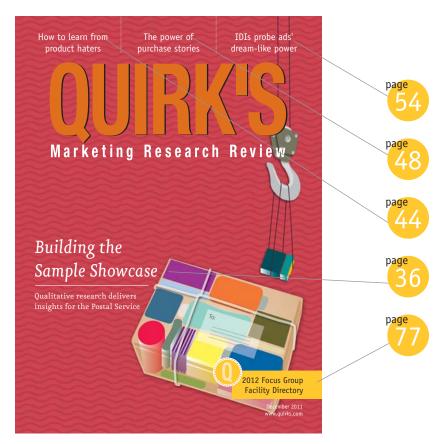
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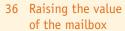
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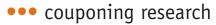
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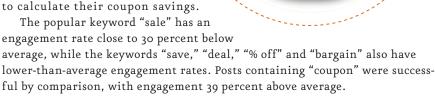


Got a Facebook offer? Keep it simple, stupid.

M ost Americans are keen to looking to social media sites for coupons and deals but with all the bargain-basement, deep-discount campaigns out there, how is one social media retail offer supposed to stand out from the rest? Keep it short, keep it simple, post it late and tell consumers exactly what they're getting.

According to a September 2011 report from Buddy Media, New York, the keyword "dollars off" in a retail offer-re-

lated Facebook post provides the highest user engagement out of 10 popular choices. Retail offer-related posts including "dollars off" receive 55 percent higher-than-average engagement. The engagement rate of coupon posts including the keyword "dollars off" is twice as high as those that include "percent off." Even small dollars-off discounts of less than \$10 have an engagement rate 17 percent higher than percent-off promotions, showing fans do not want



For the retail industry, there is a strong negative correlation between post length and engagement. Generally speaking, the longer the post, the less engaging fans find it. Specifically, retail brand wall posts of fewer than 80 characters receive 66 percent higher engagement than longer posts. Furthermore, concise posts between one and 40 characters generate the highest engagement. These receive engagement 86 percent higher than average but only 5 percent of all retail brand wall posts are of this length. In addition, posts containing words only have an engagement rate 94 percent higher than average.

Facebook posts made by retail brands during the overnight hours of 8 p.m. to 7 a.m. drive 20 percent more user engagement, in terms of like and comment rates, than posts made between 8 a.m. and 7 p.m. However, 89 percent of retail brand wall posts are made between the unpopular workday hours of 8 a.m. and 7 p.m.



crowdsourcingLego builds onuser feedback

Remember that futuristic motorcycle or Wild West village you crafted out of Legos as a kid? Remember thinking how Lego should be paying you to create these masterpieces? Well, your time has finally come.

Lego consumers can now give their great ideas directly to the Lego Group using the Lego Cuusoo Web site. Lego Cuusoo is Lego's new international Web-based open innovation, crowdsourcing platform and idea collection system that invites consumers to submit and vote for their favorite ideas for new Lego products. Ideas that receive at least 10,000 votes have a chance of being selected to become part of the Lego Group's product portfolio and sold in Lego retail stores and the Lego online shop. Consumers who have their ideas chosen will earn I percent of the total net sales of the product.

Cuusoo, which means "imagination" or sometimes "wish" in Japanese, has been developed with Cuusoo System, a subsidiary of Elephant Design. Lego has worked with Cuusoo System since 2008 on a Japanese site that has attracted hundreds of ideas and seen thousands of votes cast by a 20,000-strong community.

"Our fans and consumers have proved time after time that they have great ideas that can lead to products. We see this as an investment in the future rather than for immediate sales gain," said Paal Smith-Meyer, head of the Lego New Business Group.



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She wrote the book on moderating

I've always thought that focus group moderators are a lot like professional golfers. The good ones make it look so easy that anyone watching thinks to themselves, "Man, I could do that."

Uh, no you probably couldn't. You might be able to smoke a drive down the middle of the fairway when you're getting in a quick nine on the local links. But can you punch it onto the green to save par when you're crouching under a pine tree 80 yards out with a tournament on the line?

I'm not sure what the moderating equivalent of the above is, but if anyone could pull it off, it would be Naomi Henderson. In her new book Secrets of a Master Moderator, Henderson, the CEO and founder of RIVA Market Research and RIVA Training Institute, Rockville, Md., compiles her 30+ years of work in the qualitative realm, giving readers an inside look at the deceptively easy-looking act of leading a group discussion.

Moderator maxims

Really, a great place for any budding (or veteran!) moderator to start would be Appendix A, which is a bulleted list of moderator maxims or Naomi-isms. Some of my favorites: "Watch what they do ... not what they say." "When moderating,do



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more of what works and less of what does not." "There is never enough time in focus groups, so 'more respondents' is not better." Just taking these sayings to heart would get you a long way toward leading an effective group. But, as we know, there's so much more to moderating than that, and Henderson does a nice job of taking the reader through all of the aspects of her craft.

Longtime Quirk's readers will recognize some of the subject matter here, as chapters such as those on the qualities of a master moderator and the art of moderating were drawn from the nearly-dozen articles she has penned for us over the years.

With such a broad topic to cover, she wisely breaks the book up into sections that approach qualitative generally and moderating specifically. I particularly liked the sections on working effectively with respondents and analyzing the data and reporting the results.

Has its drawbacks

The focus group has certainly been under fire in recent years and I fully admit that the technique has its drawbacks. Consumers may not always understand their own motivations nor are they able to effectively communicate them even if they did. So the act of sitting in a room with a bunch of them and asking them – indirectly or otherwise – why they do what they do is fraught with potential problems. Further, many organizations misuse the information they obtain from focus groups, using it either as an excuse for



Joe Rydholm can be reached at joe@quirks.com

inaction or as an impetus for a series of misguided reactions.

I realize that marketers and researchers are more time-pressed than ever and asking the non-moderators (or non-wannabes) among you to read this book is a bit much. But if focus groups are a regular part of your firm's research arsenal, you really owe it to yourself. Along with giving you empathy for the person on the other side of the glass (and that could refer to both the moderator and the respondent!) and disabusing you of the dream of chucking it all to become a moderator, it will also make you a better buyer and user of focus group and other qualitative services.

To be sure, just as reading a book of tips from a pro golfer won't make you into one, reading Henderson's book won't transform you into a master moderator. But, to strain the golf metaphor a bit further (she actually uses a different, more colorful comparison in the book at one point, but this is a family magazine), devoting time to soaking up her insights is like being able to spend a weekend shadowing Arnie or Jack or Tiger around Augusta. You'll learn that, for as easy as the great ones make it look, there's a lot more to it than meets the eye. ①



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••• retailing research

The coupon-agnostic Santas

Holiday shoppers say they'll go where the deals are

Given the current state of the economy, nearly half of U.S. adults (45 percent) plan to spend less this coming holiday season than they did last year. Yet many adults are not taking advantage of online coupons that could help stretch their holiday dollars, instead relying on circulars and newspapers for their coupon-clipping. Less than half (48 percent) say that they are likely to look for online coupons or coupon codes before making a (holiday) purchase, according to a study from New York research company Ipsos Public Affairs on behalf of Offers.com.

Additionally, despite the convenience and discounts from shopping online, most consumers actually prefer shopping brick-and-mortar. If the merchandise and deals were the same, 69 percent of adults report that they would prefer to shop in retail stores, while

just 26 percent would opt for shopping online. Four percent have no preference and 1 percent are unsure. However, if they could find better deals online this holiday season, 47 percent say that they would prefer to do their shopping online. Still, as many (46 percent) say that they would go into retail stores, meaning that they would forgo the online deals in order to shop in person. Five percent have no preference between the two and 2 percent are unsure. Over half (54 percent) of adults under 55 would shop online if that's where they could find better holiday deals compared to just 35 percent of adults 55 and over.

In general, consumers utilize a variety of types of coupons but the most commonly-used are those from newspapers or magazines, with 50 percent of adults saying that they have taken advantage of these savings opportuni-

ties in the past 30 days. Nearly as many (47 percent) say that they have used a loyalty card or in-store promotion in the past month, though fewer have used printable coupons (28 percent); daily deals (27 percent); or online coupon codes (25 percent). Eleven percent say that they have taken advantage of some other kind of savings opportunity, while 15 percent have not utilized any of these promotions.

Less than half report that they are likely to look for online coupons or coupon codes before making a holiday purchase, while 51 percent say that they are unlikely to do so. A greater proportion of women than men say that they are likely to look for online coupons or coupon codes before making a purchase this holiday shopping season (52 percent vs. 43 percent). Adults under 55 are also more likely than those who are older to say this (53 percent vs. 37 percent). Parents are also more likely to hunt for these deals than are adults without children under 18 (58 percent vs. 43 percent).

Perhaps to make their shrinking holiday budgets go farther, half of consumers (49 percent) find deals throughout the year and an additional 27 percent keep their eye on online specials and daily deals, while just 18 percent wait until Black Friday or Cyber Monday to start their shopping. Fourteen percent were unsure.

Another strategy some consumers are using to get the most bang for their buck is spending time looking for the best possible prices. While many adults (45 percent) report spending less than an hour researching the best prices for each of their holiday purchases, most adults (51 percent) actually report spending at least an hour doing so — including 38 percent who say that they spend one to three hours and 14 percent who report spending over three hours.

When it comes to frequency of online shopping, 11 percent report making

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an online purchase at least once a week and another 20 percent do so monthly. However, 38 percent say they shop online only a few times a year and a third never shop online. Among those who do shop online, 16 percent say that they always look for a coupon or coupon code to make their shopping dollar go farther and an additional 24 percent do so most of the time. However, a majority of online shoppers are overlooking opportunities to save, looking for online coupons only once in a while (37 percent) or never (23 percent). Women (20 percent vs. 11 percent of men) and parents with children under 18 (21 percent vs. 13 percent of those without children under 18) are most likely to say that they always look for coupons when shopping online.

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••• social media research The 140-character complaint

Twitter users want companies tuned in to feedback

It's no secret that social media has revolutionized how consumers communicate with businesses. Instead of complaint letters exchanged over weeks, a quick 140-character tweet

can garner a direct response within minutes. A poll from St. Louis research company evolve24: A Maritz Research Company found that frequent Twitter users who have used the social media tool to complain about their customer experience with a company overwhelmingly want those companies to listen to their comments and address their public complaints.

While only one-third of these respondents actually received some type of follow-up after they tweeted their complaint, 83 percent of survey participants who received a follow-up to their tweet said they liked or loved hearing from the company they complained about. And just under 75 percent of those people who received a response were very or somewhat satisfied with the response they received. A little more than 15 percent said they were either very or somewhat dissatisfied with the company's response.

For the two-thirds of respondents who didn't receive an answer to their complaint, 86 percent would have liked or loved to hear from the company. However, a striking 63 percent said they would hate or not like it if the company contacted them about something other than their complaint.

"Businesses cannot effectively compete without being tuned in to social media to improve the customer experience. But they must get the messaging right. The best brand marketing provides responsive customer service and does not use a customer experience event as an opportunity to sell something," says Anthony Sardella, senior vice president and managing director at evolve24. www.evolve24.com

••• restaurant research Diners like breaking free from the chains

Independent restaurants score with unique menus, buy-local appeal

Battling with low operator and consumer confidence, rising food costs and a lack of corporate support, independent restaurants can be especially hard-hit during poor economic times. However, indies may have some advantages over their competition, as 43 percent of American consumers who have visited one in the past month seek out independent restaurants over chains, according to data from Chicago



IN FOCUS // Survey Monitor

research company Mintel.

Moreover, 52 percent of independent restaurant users say they visit these establishments to support their local community/economy while 51 percent agree that independent restaurants do a good job of supporting their local community. This is compared to 37 percent who say the same of chain eateries.

"People take pride in their communities and will often reward local businesses that make their community a better place," says Eric Giandelone, director of Mintel Foodservice. "The primary way indies underperform in relation to chains is through a lack of promotions and limited-time offers, two things that could be easily addressed with social shopping and social networking sites."

Among those patrons who had not visited an independent restaurant in the past month, 22 percent of respondents said it was too expensive but over half (56 percent) of people say they are willing to pay more at an indie. The majority of diners are willing to pay up to 10 percent more for an independent dining experience for similar food and service found at a chain.

"Independent restaurants have the advantage of being able to provide a unique experience for customers and have the freedom of not having to comply with government-mandated laws that chains have to face," says Giandelone. "While chain restaurants are able to offer up a big helping of value and convenience, they need to focus on areas of opportunity where independents are rated better, such as unique menu items and local flair."

Forty-two percent of restaurantgoers say independents are superior to chains when it comes to food quality and the ability to customize their orders. However, 21 percent believe they do a worse job than chains in regards to convenience and 20 percent say they fall behind chains in the area of fast service.

www.mintel.com



••• families and children Child's play

Mobile devices bring parents and kids together

 ${f M}$ obile devices have quickly gained traction inside households with kids and are becoming one of the primary platforms for play. Three-quarters of U.S. children ages two-to-13 have access to smartphones, with one-third of 10-to-13-year-olds owning their own. In addition, half of kids have access to an iPod Touch; over one-quarter to a tablet; and one-quarter to an e-reader, according to a report from Asheville, N.C., research company PlayScience.

"We've surpassed the tipping point for kids and families engaging in content via mobile devices. Computers and televisions aren't dead yet but the expectation of having your favorite content and characters with you at all times has definitely become the norm for both kids and parents," says J. Alison Bryant, president of PlayScience.

Parent-child co-play on mobile devices is generally happening through single-player games that they pass back and forth, competing to obtain high scores or to reach new levels. Although they enjoy this type of competitive play, parents report they are interested in

having more opportunities to play cooperatively with their kids in the future.

Dads in particular are playing a key role in defining how mobile devices are being used in the home. They are also more likely to spend money on apps, paying an average of 45 cents more than moms for phone apps and 75 cents more on tablet apps.

www.playsciencelab.com



restaurant research 2011 casualdining rankings

Olive Garden wins people's choice, Cheesecake Factory takes top honors overall

Theesecake Factory is the nation's Cfavorite casual-dining restaurant, followed by Texas Roadhouse and Olive Garden, for the second year in a row, according to a survey conducted by Market Force Information, a Boulder, Colo., research company.

The survey examines which casualdining restaurants consumers prefer and which attributes are the most important to them. Market Force first calculated the favorites based on the pure number of votes and then factored in the number of locations for each chain to effectively measure which chain garnered the most votes per restaurant.

When the consumers were shown a list of the country's 51 top casual-dining restaurants and asked to select their single favorite, Olive Garden earned



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the most raw votes (for the second consecutive year), followed by Applebee's (which tied for first place with Olive Garden in 2010) and then Red Lobster, Chili's and Outback Steakhouse.

However, the top vote-getters are not necessarily the consumer favorites. Since consumers are only likely to vote for restaurants they patronize and that are located in their area. Market Force indexed the results to account for the number of restaurant locations per chain. When the votes were weighted, Cheesecake Factory was the first choice among consumers by a wide margin, earning 7.3 percent of the vote share - more than double the 3.2 percent earned by the secondplace finisher Texas Roadhouse. Olive Garden came in third in the study with 2.8 percent, and P.F. Chang's and Carrabba's Italian Grill followed in fourth and fifth place, respectively. Sixteen chains made it to the top of the rankings, each collecting 0.2 percent or more of the vote.

On the flip side, restaurants that are not tickling as many tastebuds this year include Denny's, IHOP and Ruby Tuesday. While in the top 16 overall, all three landed on the bottom of these rankings with one-half percent of the vote.

Market Force attempted to uncover why respondents prefer one casualdining restaurant over another by asking those who selected a given brand as a favorite to rate them by attributes such as food quality, taste, speed of service, cleanliness and value. The categories with the greatest variance in consumer ratings were value and speed of service. Consumer favorite Cheesecake Factory did not excel on any one attribute but it fared well across all of them, particularly in the

important areas of food quality and taste. Golden Corral scored highest on value - a category showing quite a bit of differentiation - as well as on speed of service, which is logical given it offers a self-service buffet.

Market Force also looked at how the chains differentiate by other noteworthy attributes, such as healthy choices, accommodating children, atmosphere and green/sustainable practices. Ruby Tuesday was called out for having the healthiest menu choices. Golden Corral was the most kid-friendly, Carrabba's rated highest for atmosphere and IHOP led in sustainable/green practices, a category where several restaurant chains received zero votes. Meanwhile. Red Robin ranked lowest in both the atmosphere and healthy choices categories and P.F. Chang's was at the bottom for accommodating children.

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••• social media research

Do your posts matter?

Free Facebook add-on scores post strength

Webtrends, a San Francisco research company, has released Webtrends Hoverstats, a free tool for Facebook marketers designed to allow a brand to evaluate the effectiveness of its posts – the main touchpoint with fans and friends of fans on Facebook. Webtrends Hoverstats works by providing analytics overlaid on a brand's Facebook page.

The core feature of Hoverstats is its post strength indicator (PSI), a metric that uses publicly-available information from millions of posts published on thousands of fan pages to assign a score to individual Facebook page posts, based on total reach achieved through fan engagement. The scoring system aims to give brands a way to gauge whether the content it creates and pushes out is effectively engaging fans and their friends, thereby increasing reach on Facebook.

www.webtrends.com

••• diy researchBe your ownSurveyBuilder

uSamp rolls out free online survey-authoring service

Encino, Calif., research company uSamp has introduced SurveyBuilder, a self-serve platform providing unlimited online survey authoring tools intended to enable small and midsize businesses, non-profits and those in academia to create and populate online consumer surveys.

Organizations that provide their own audience can author unlimited surveys – with an unlimited number of responses reported in real time – for free with no subscription fees or contracts. The service is available on a payas-you-go basis for organizations that choose to use uSamp's respondents.

SurveyBuilder also offers: free, real-time reporting to view and drill down to respondent-level detail online; exported data to Microsoft Office and other programs for offline analysis; standardized thank-you and terminate pages; fully-customizable survey templates with instant preview; and survey promotion on social networks and proprietary channels.

www.surveybuilder.com

mobile researchWhite-labelsolution forsurveys on the go

OnePoint debuts TellMe App for mobile research

New York research company OnePoint Global has launched the TellMe App, its mobile survey app designed to offer a white-label solution for panel development, market research, mobile marketing and crowdsourcing. The TellMe App aims to capture insight via geolocation, barcode scanning, photo, video and voice communication and offer interaction with potential customers, existing customers and panel members worldwide.

www.onepointglobal.com

••• packaging research Ditch the guesswork

New take on packaging testing borrows from psych, science

MR Research Worldwide,
Oxfordshire, U.K., has debuted a
packaging research approach that uses
techniques from the fields of psychology, emotion, branding and sensory
science to extract and understand the
non-conscious elements of the consumer decision-making process when
interacting with packaging.

The MMR approach is intended to feed consumer insight into every stage of the packaging innovation process, from concept to final validation. Rather than testing graphic designs for liking, for example, a toolbox of advanced research methods is used to access consumer conceptualizations (the meaning people attach to packaging's multiple attributes) relating to all aspects of packaging: geometry, format, materials, ergonomics and dispensing. The end result aims to provide actionable guidelines for R&D and marketing teams, leading to a package that fits customer expectations of the product and brand.

MMR's system includes three main service lines: Early Rules of Success (EROS), a participatory workshop involving sensory profiling that brings consumers, marketing and R&D together at the early stages of the development; Facets, a design-led consumer research tool that combines

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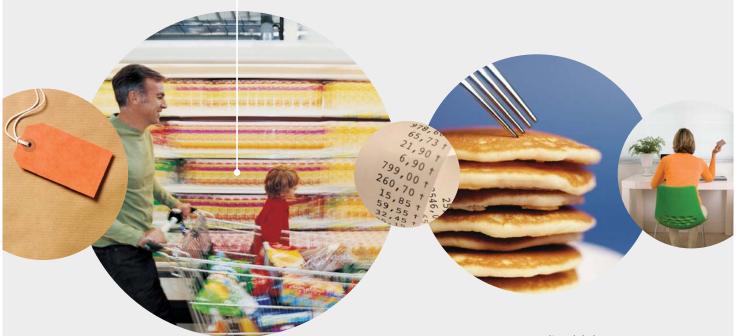
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psychology, affective design, Kansei and sensory science to understand the consumer-packaging interaction, prioritize consumer and design requirements and predict the optimum structure and physical properties; and Impakt, a suite of research techniques such as eye-tracking, facial coding, advanced online and offline survey tools to test and validate new designs against previous and/or competitor designs.

www.mmr-research.com

••• social media research

Sparq sees two improvements

Community panel software goes mobile and social

Vancouver, B.C., research company Vision Critical has introduced Mobile Surveys to enhance its community panel software, Sparq. The addition of Mobile Surveys is designed to allow users to author their customer surveys once and distribute them to the panelists anytime, anywhere on multiple channels including desktop, tablets and smartphones. The panelists in turn can use their preferred devices to respond to the surveys.

Sparq Mobile supports Android-, BlackBerry- and iOS-based devices. Highlights of the new features include a new survey-responding interface for touch-based smartphones; one-time survey-authoring for automatically-optimized editions for PCs, smartphones and tablets: automatic device detection that determines the best version of the survey to show a respondent; a preview for smartphones and PC surveys as they are being designed; defined survey logic based on the device being used; built-in guidance for optimum survey design to maximize mobile response rates; and HTML5-based design for mobile browsers with no app download required.

Vision Critical has also updated Sparg with Facebook Connect, a social media tool that allows users to invite customers to participate in and share updates from topical research projects via their own Facebook accounts. www.visioncritical.com

neuromarketingAn alternative toeye tracking

3M expands Visual Attention Service to include video

St. Paul, Minn., manufacturing company 3M has launched the fourth generation of its Visual Attention Service (VAS), which adds video capabilities and sequencing features to the scanning tool. VAS is often viewed by marketers as an alternative to eye-tracking.

Previously offered only for still images, 3M VAS can now analyze video to illustrate how people are most likely to visually interact with any scene or setting and identify where the average human eye will focus at any given moment. The software analyzes images, graphical and text elements of digital and print content through a series of algorithms that process important visual cues, such as colors, edges, faces, shapes and contrast.

3M is currently offering VAS video analysis as a consulting service. Customers will receive a prescriptive heat map that travels on top of the video, with a traveling fixation indicator layered on top of the heat map.

Version 4.0 also features significant upgrades to VAS still-image analysis, including a sequencing feature that demonstrates where the human eye is most likely to pay attention in the first few seconds of viewing an image and the sequence of those fixation points as well. Also new are customized setting options for direct mail/e-mail and instore contexts, which take into account

how human vision interacts with different viewing circumstances. www.3m/vas

••• bulletin board software **Better**, **faster**, **stronger**

Itracks upgrade accelerates, expands BBFG offering

Saskatoon, Saskatchewan, research company itracks has upgraded its bulletin board focus group software to improve the user experience and increase the speed and functionality of the tool. The upgrade includes reduced page-loading times; improved polling functionality; faster video uploads; and enhanced reporting capabilities. It has also been engineered to allow for flexibility and expansion into a wider range of studies, including ethnography and smaller research communities. The tool services 27 different languages.

••• ad research

www.itracks.com

Ad targeting via Spectrum

New platform targets emotive-based ads at page-level

San Francisco research company BuzzLogic has released Spectrum, an online advertising platform for page-level, real-time delivery of emotive-based ads. Spectrum aims to identify and understand the influence of content at a page level — versus the site or category level — and execute real-time bids and ad placements based on content relevant to a brand's campaign goals.

Using emotive-based ad targeting,

BuzzLogic connects advertisers with targeted, engaged audiences and can help a brand develop an emotional connection with consumers via custom ads seeded on the Web.

Emotive-based targeting captures the emotional connection an audience has with specific page content. Just as no one page of content has absolute value, one ad does not fit all. Once content is identified as a good fit for the brand's message, Spectrum builds the optimal ad for the environment. Further, as bids are won and ads placed, Spectrum indexes all pages in real time. The intelligence gathered over time is designed to improve overall system performance. www.buzzlogic.com

••• feedback management

A new CustomerSat

MarketTools EFM offering sees several updates

🕜 an Francisco research company MarketTools Inc. has released the latest version of its enterprise feedback management solution CustomerSat. Updates include new survey options for collecting customer feedback, including giving customers a choice of survey authoring tools by integrating with the company's online self-service survey solution Zoomerang; extending the ability to share voice of the customer data across the enterprise with published PDF reports; and enhancing MarketTools CustomerSat adaptive role-based reporting with new visual charts and reports.

MarketTools CustomerSat adaptive role-based reporting, a hierarchy-aware reporting system designed to provide interactive dashboards tailored to specific roles within an organization, has been updated to include the following new features: color-coded heat maps to help decision-makers focus on areas for improvement; historical benchmarking to compare performance metrics across

departments, divisions, geographies, product lines, etc.; color-coded stacked bar charts; enhanced trends and comparative statistics reports to view performance over time across a range of question types to identify trends over time and compare metrics across segments; and new action management e-mail templates.

www.markettools.com

online researchWeb site feedbackgoes mobile

Canadian research company debuts Web experience survey program for mobile users

Montreal research company iPerceptions Inc. has launched iPerceptions Mobile Web site Feedback, a random-sampling survey solution for mobile Web sites. Similar to the existing iPerceptions VoC survey invitation methodology for traditional Web sites, the mobile survey randomly invites visitors to participate on arrival to the Web site to provide immediate post-experience feedback. As soon as respondents submit their feedback, the results are available within the iPerceptions portal for review and analysis.

www.iperceptions.com

advertising researchThe social side of display ads

Ad Metrix from comScore gains a Social component

Reston, Va., research company com-Score Inc. has released Ad Metrix Social, an enhancement to comScore's competitive display ad intelligence product, designed to provide greater visibility into display ads appearing on social networking sites and socially-enabled display ads appearing across the Web. Socially-published ads refer to any brand's display ads that appear on social networking sites such as Facebook and LinkedIn. Socially-enabled ads are standard display ads that click through to Facebook or other social networking sites, often including an emblem with verbiage such as "Like us on Facebook" or "Follow us on Twitter."

This new capability is available for all countries currently reportable in Ad Metrix: U.S., Canada, U.K., France and Germany.

www.comscore.com

••• neuromarketing Triggers of

emotional engagement

New neuroscience offering for improving ad effectiveness

T ondon research consultancy **⊿**Foviance has partnered with Berlin, Germany, research company SensoMotoric Instruments (SMI) to develop its Emotional Engagement Measurement (EEM) service. EEM is intended to combine a variety of Foviance's user research methods, eye-tracking data collected with SMI solutions and brain data on emotional states collected with a specialized neuro-headset to understand how the brain responds to different experiences, revealing unconscious emotional states. EEM then uses this brain data to offer clients insights on how to increase the effectiveness of marketing and improve customer experience.

www.emtionalengagement.com

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audience research Segments via Citrus

Audience management system launched for deeper measurement

rowd Science, a Mountain View, Calif., research company, has launched Citrus, a data-generating platform intended to provide audience research, segmentation and targeting, plus ad campaign effectiveness in a closed-loop solution. The platform aims to allow publishers to develop their own audience insights and build custom ad segments while improving audience transparency and ad-targeting efficiency. These segments can then be used to attract advertisers and improve campaign performance.

Citrus is a first-party solution that uses a publisher's own data. Publishers pay a fee when Citrus data is used for tasks like on-site ad targeting, off-site re-targeting or data sales.

www.crowdscience.com

Briefly

- Denver research company Qualvu has launched Institute of Qualvu, a complimentary, multi-session online program designed to help researchers understand next-generation qualitative research. www.qualvu.com
- Kinesis Survey Technologies LLC, Austin, Texas, has released a case study featuring Netherlands sampling company Noviodata and its use of the Kinesis solution suite to facilitate online research projects worldwide.

www.kinesissurvey.com/resources/ case-studies

■ Dallas research company Toluna has updated TolunaAnalytics, its real-time reporting and analytics tool. TolunaAnalytics is designed to allow companies to access data quickly and create

crosstabulations and PowerPoint presentations within the tool. New features include full compatibility with all browser types and the ability to weight data. www.toluna.com

Research Rockstar, Marlborough, Mass., has released Think Outside the Survey, an e-book by Kathryn Korostoff. The ebook is available as a free download from Research Rockstar's Web site and covers 14 research methods, including biometrics, Facebook polls, idea management and social media research.

www.researchrockstar.com

- Baltimore Research, Baltimore, has added three suites to its facility, including a test kitchen with observation. www.baltimoreresearch.com
- Stamford, Conn., research publisher Simba Information has launched its Simba Information Knowledge Center, an online platform designed to offer users access to data and analysis regarding the publishing market. The Knowledge Center lets users perform full-text searches of Simba Information's market research reports and newsletters, including new reports as they are released. The studies cover four categories: education, trade books, professional publishing and yellow pages. www.simbainformation.com
- New York research publisher Packaged Facts has launched the Packaged Facts Knowledge Center, an online platform offering access to a collection of data and analysis on the consumer goods and services market. The Knowledge Center features Boolean search and advanced search functions: an alert service for new research as it comes available; and usage data for tracking internal service use. Users can also search the full-text of Packaged Facts market research reports published since 1995 in five categories: food and beverage, pet products/services, demographics, financial services and consumer goods. www.packagedfacts.com

- New York research company Instar has rolled out its online pharma quantitative research service Instar OnDemand in Europe and Asia. Instar OnDemand is designed to provide the pharma industry with fastturnaround global quantitative research. http://instarresearch.com
- Portland, Ore., research company Rentrak Corporation has partnered with Cambridge, Mass., social television analytics company Bluefin Labs to offer deeper analysis into television programming. Under the agreement, Rentrak will publish weekly reports combining Rentrak's TV Essentials system with Bluefin Labs' data, which map social media conversations and sentiment to their televised source.

Bluefin Labs' social response analytics are designed to show how television programming and advertising trigger reactions and reverberation through social media and the extent that this affects audience visibility and engagement. This information will be offered in conjunction with viewership ratings as Rentrak's chatter index. The report will be available to the public on www.rentrak.com and for e-mail subscribers.

- Encino, Calif., research company uSamp has developed an iPhone app, dubbed iPoll, to allow its panelists to complete surveys on the go, including those targeted on a user's current location. The app can be downloaded for free in the U.S. App Store by users registered with uSamp's Surveyhead panel. www.usamp.com
- Worthington, Ohio, research company BIGinsight has released the Hispanic Consumers Android Tablet App and InsightCenter, a mobile decision-support tool derived from monthly surveys covering consumer variables including economy, shopping channels, future spending plans and media consumption. Tablet app users can also customize the insights and pull in a specific company's information.

www.hispanicinsightcenter.com

Product and Service Update // IN FOCUS



- Opinionmeter International, a San Leandro, Calif., research company, has updated its mobile research survey app for the iOS platform to include respondent location data. The app is designed to allow survey respondents to drop a waypoint on the interactive map to identify any location. When the map is touched, the waypoint's location details are captured including street, city, zip, country and GPS coordinates. The respondent can confirm the accuracy and edit the address if necessary.
- ORC International, a Princeton, N.J., research company, has enhanced its suite of CARAVAN omnibus surveys with two new omnibus services: youth (ages 13-24) and parents (have children 17 years old and younger). It has also expanded Online CARAVAN International into 12 new countries.

www.opinionmeter.com

www.orcinternational/us/omnibus

- Media Behavior Institute, New York, has released USA TouchPoints, an ongoing, syndicated, multimedia, consumer insights service designed to capture dayin-the-life insights using a smartphone app that respondents use throughout the day. The service looks at all media used at different times of the day, as well as where respondents are, what they are doing, who they are with and how they are feeling. www.mediabehavior.com
- Research Now, Plano, Texas, and Luma Research, Melbourne, Australia, conducted the first survey in Australia to use smartphone technology. Using Research Now's smartphone survey platform, Luma conducted a five-minute study consisting of 16 questions with 400 consumers focused on advertising creative. www.researchnow.com
- San Francisco research company Crowd Factory has added advanced analytics capabilities to its Social Marketing Suite to help marketers measure ROI on social campaigns. New metrics are intended to allow marketers to better assess the virality of their campaigns and measure the impact of social sharing on overall traffic

and conversions. These new metrics will also allow marketers to understand how much earned media was generated through their paid campaigns. New social metrics include social reach and social impressions; share rate; click-back rate; influencers; social lift; and total profiles. www.crowdfactory.com

- Adobe Systems Incorporated, San Jose, Calif., has released AudienceResearch, an audience measurement tool designed to provide certified metrics on the size and engagement of digital audiences for Web sites, mobile apps and digital magazine editions. These metrics are captured by Adobe SiteCatalyst, an online analytics application, and provide information for attracting advertising dollars. AudienceResearch provides census-based measurement of metrics. AudienceResearch is available at no additional cost to SiteCatalyst customers. www.adobe.com
- Meczka Marketing/Research/ Consulting Inc., Los Angeles, has introduced Players Pulse, a biannual casino player research program intended to provide statistical analysis of casino player behavior, preferences, share-of-market, share-of-wallet and competitive penetra-

tion for specific gaming markets. Along with shared market data, each participating casino also will receive proprietary data of their designation that will be available only to them.

www.mmrcinc.com

- QSR International, a Doncaster, Australia, research software company, has released NVivo 9, its qualitative data analysis software, in five additional languages: Spanish, German, French, Portuguese and Chinese.
- www.qsrinternational.com
- Rancho Santa Margarita, Calif., data quality and address management company Melissa Data Corp has added DeliveryPlus to its line of address verification solutions. DeliveryPlus is designed to verify over five million physical addresses that are beyond the reach of USPS delivery capabilities. www.melissadata.com
- Milwaukee research company Market Probe has completed the advocacy profiles of companies in retail banking, life insurance, auto insurance, mobile services, cable services, retail stores and business-to-business services.

www.marketprobe.com







How to make good equal great

| By Linda M. Lynch

snapshot

Now on the client side, a former focus group vendor explains what her organization expects to receive from its qualitative providers.

hen I started my research career at a full-service market research firm, I had no experience planning or conducting a focus group, but I soon learned. Our firm's facility had a modest conference room with an observation room that fit five or six (slim) observers and doubled by day as an employee's (very small) office. Our focus group amenities were sparse. Day and night, participant refreshments consisted of officebrewed coffee (with Cremora), water from the hallway water cooler and a couple of boxes of Dunkin' Donuts. But we had an ace staff of recruiters who cold-called from the telephone directory or sometimes from a customer list. We recruited to spec and manually kept track of ineligibles to inform our client if unexpected recruiting difficulties emerged. We understood the reasons for particular recruiting specifications so that, when necessary, we could suggest ways to adapt the specs without compromising the research. We paid a competitive honorarium and our moderators were superb and wrote insightful reports.

We forced ourselves into our client company's skin so that we truly understood the research objectives, what the client hoped to learn, what decisions they would make and what they hoped to accomplish as a result of the groups. We asked lots of questions so we could really understand the product, service or ad campaign being tested and then we could anticipate and further probe participant comments that would be of special interest to our clients, so we really could walk

in the client's shoes. We usually took the initiative on this immersion, with most clients quite pleased to share their details. More than once clients remarked that we understood their product/service/company better than many people working at their organizations. In a phrase, we were good!

Thus, despite the lack of luxurious accommodations, we nearly always produced great work for highly-satisfied clients who returned again and again and my initial experiences with focus group research were about as good as they get.

More demanding

Fast-forward and I've joined the client side. I know I'm more demanding than many clients because of my extensive years on the supplier/vendor/partner side of the business but I don't think I'm unreasonably demanding. In fact, I really understand what our focus group partners need to do and the impediments they face, so in many respects my knowledge makes me more reasonable than many clients.

So what do we want for the focus groups and online bulletin boards we commission? A good recruit. A good moderator. A good report and/or debriefing. Notice I wrote good, not great. Great would be fabulous but we'll settle for good. The thing is, we need good in all three categories – recruiting, moderating and reporting.

Typically we hire a single company to serve as moderator and reporter and that company subcontracts with a facility and recruiters if they don't handle that work themselves. This allows us to have a single contract and a single person in charge of all



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the parts - and presumably, a single point of accountability.

Pet peeve

Bad, inept recruiting is my pet peeve, probably because it's more difficult to work around than mediocre moderating or reporting. As a client, we go to great lengths to identify the types and mix of folks we want in our groups, whether recruited from a list we provide or not. And we try to do our homework on our end to understand the implications of every criterion we request. We always ask for quotes based on several more recruits than we need with the understanding that we want our minimum of good respondents to show - we don't mind paying for extras to be sure we have the minimum. And we always allow three-plus weeks for recruiting - so if there is a problem, we should know with still enough time to make adjustments and adhere to our schedule.

We challenge our vendors to tell us up front if they think the honorarium is too low for what we want. We beg them to let us know immediately of any recruiting problems so we have time to assess and redirect most appropriately. Despite paying the recruiting subcontractor and the vendor to check the quotas, we always recheck the quotas since we've learned not to depend entirely on the vendor or recruiters to

do so properly. Sloppy or inadequate recruiting isn't just about ignoring instructions; it can have a significant impact on the usefulness of the groups. For instance, if we ask for the person who takes their child to the doctor, that's who we need in the groups. The reactions of a father of young children to new pediatric office visit requirements might be very different than a mom's reaction, and if mom takes the children to the doctor, what she thinks is more important than what dad thinks. So please pay attention to the details and give us good recruiting.

Spend time with us

Ask us about our objectives - really understand them. Spend time with us learning about the products, services, business, market environment. We rarely need more than a few hours of time on the front end to discuss these items, review issues, study them, think about them, address them with follow-up questions, get the discussion guide and any other materials right. And please don't read the discussion guide questions verbatim when moderating. It's a "guide"! We want you to understand what we're trying to learn and the overall context so you really get it.

We're not fussy about the report format. We work equally well with PowerPoint or Word. We're accepting of bullets or sentences. We like audio and/or video clips but written verbatims are just fine. In other words, the format takes a backseat to the content. For starters, we need correct grammar, spelling and punctuation. We need our company name typed properly and if a moderator/report preparer isn't sure, please ask rather than get it wrong. We need a concise overview or summary.

We also need detailed backup because we often return to focus group reports at a (much) later date looking for additional information related to the main topic or to enhance our understanding of a secondary topic that was discussed during the group. We need a report that tells a story and how the various key points work together or seem related so it isn't just data or statements. Sometimes that requires the report writer to really think about the groups, not simply document what transpired in a disparate, seemingly unrelated fashion. Oh, and the report needs to address our key objectives.

At least halfway

Too often we don't get at least good on all three fronts - recruiting, moderating and reporting. That's what we really want. Like virtually all clients, we must work within a budget but it is usually not ridiculously constrained. We have a schedule to meet but it is usually reasonable. We don't believe in skimping on honorariums and we expect to pay extra for extras. In other words, we believe we're willing to meet our focus group partners at least halfway. And we think if they're doing a good job, for which we are paying them what has been agreed to, we're not asking too much.

Some clients only want results without regard for how they were obtained – we want results we can believe in and that meet our needs. So focus group partners, please be good enough. ①

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Reconciling Hispanic product evaluation ratings

| By Jeffry N. Savitz



snapshot

This article looks
at a method
for measuring
the cultural
component
imbedded in
Hispanic product
ratings and
how to combine
survey data from
Hispanics and
non-Hispanics.

t is well known that Hispanics in the U.S. tend to rate products and services higher than the general market. The reason is not clear but here is one hypothesis: Hispanics, especially those of Mexican heritage, are taught from a very early age that it is not polite to berate or disparage any product, service, individual or point of view. This suggests a philosophy which supports praise and discourages criticism. Therefore, it is possible that their ratings of products and services tend to be higher than those of non-Hispanics for cultural reasons alone.

Regardless of the etiology, the fact that Hispanics give higher ratings poses a serious problem for marketing researchers and marketers. How, after all, can datasets from surveys of Hispanics and non-Hispanics be combined? How can they be compared? How can effective marketing and advertising programs be developed for each group? For the combined group?

In a telephone survey, 100 Hispanics and 100 non-Hispanics in the Dallas area were asked to rate Pepsi using a thermometer scale of 0-100, where o is the worst-possible rating and 100 is best-possible rating they would ever give to any product.

Hispanics gave an average rating of 80.8 while the non-Hispanic consumers gave an average rating of 74.8. The gap of 6.0 is statistically significant but is it substantive? How much of the difference is strictly cultural (i.e., due to the fact that Hispanics rate products higher) and how much is due to the fact that Hispanics may really like the brand more? In other words, do Hispanics really favor Pepsi more than non-Hispanics?

The remainder of this article discusses a method for measuring the cultural component imbedded in Hispanic product ratings and how to reconcile and combine survey data from Hispanics and non-Hispanics. Related studies demonstrate how this technique enables marketers to make more informed decisions about targeting Hispanics for different products and services. This results in improved return on investment of marketing funds along with increased sales.

Note: In the tables in this article, ** indicates significantly different at the 95 percent confidence level and * indicates significantly different at the 90 percent confidence level.

Isolating the cultural component

In an in-person survey conducted in the Dallas area, 154 Hispanics and 100 non-Hispanics were shown a thermometer scale with "excellent," "very good," "good," "neither good nor poor" and "poor" labels. They were asked to mark on the thermometer scale where they would rate a product they believed to be excellent, one that was very good, etc., from the labeled scale. The results are shown in Table 1. The average ratings for each labeled scale point are shown below for both groups along with the differences.

Not surprisingly, Hispanics gave significantly higher ratings to products that are excellent, very good, good and neither good nor poor than non-Hispanics. The big surprise is that both groups gave the same numerical ratings to products they think are poor!

The respondents to this survey were also asked to indicate the percentage of products in



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Table 1	Thermometer Scale Ratings for Different Labeled Scale Points						
Verbal Description	Hispanics Non-Hispanics Hisp						
Excellent	98.5	93.6	4.9**				
Very Good	85.6	78.5	7.1**				
Good	73.1	65.9	7.2**				
Neither Good nor Poor	55.5	48.7	6.8**				
Poor	26.0	25.1	0.9				

Table 2	Average Products with Different Grades							
	Excellent	Very Good	Good	Neither Good Nor Poor	Poor			
Average	25.6%	24.8%	24.4%	13.3%	11.8%			

Table 3				
	Hispanics		Non-Hispanics	Difference
Average Ratings	74.8	**	68.9	5.9

the world which they believe to be "excellent," "very good," "good," "neither good nor poor" and "poor." The results (Figure 1) were not significantly different except that it appears Hispanics find more products that are excellent

and fewer that are very good, possibly again reflecting their propensity to praise and not criticize.

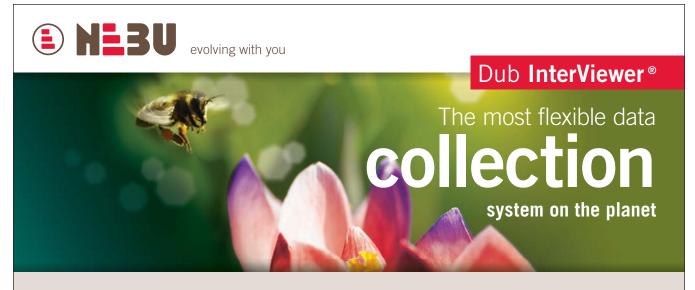
Using the averages from Table 2 as weights for the thermometer scale ratings we can compute the average

ratings given by Hispanics (74.8) and non-Hispanics (68.9), on the o-100 thermometer scale and their average difference (Table 3). The average difference of 5.9 is statistically significant.

Moreover, since none of these ratings involves any particular product, this average of 5.9 is strictly a cultural one. It follows that, after adjusting the average Hispanic rating of Pepsi downward by the cultural component of 5.9, the Pepsi rating of 80.8 becomes 74.9, which is not statistically different from the non-Hispanic rating of 74.8. The conclusion is that Hispanics and non-Hispanics rate Pepsi the same.

Subgroup analysis - total sample

As shown in Table 4 and Table 5, the higher ratings of Hispanics over non-Hispanics pervades all demographic groups studied for all of the average ratings and all five of the rating scale labels except poor: male; female; 18-34; 35+; income under \$35,000; income \$35,000+; no college; and at least some college. For the more-educated group,



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no significant difference exists between the groups on the "neither good nor poor" scale point.

Subgroup analysis – Hispanic sample

Nevertheless, few significant differences surfaced between different Hispanic demographic groups for the average ratings or the individual rating scale labels (Table 6, Table 7). The exceptions are the following groups, which have higher average ratings: Spanishlanguage-dominant respondents rate products higher; consumers of Spanish media; people born in Mexico rate products higher than those born in the U.S.

Although the averages are not significantly different, there is statistical evidence that Hispanics in the following demographic groups also rate products higher: the 35+ age group rates products higher; those whose country of origin is not Mexico rate products higher; people born in Mexico

rate products higher than those born in other Latin American countries who, in turn, rate products higher than those born in the U.S.

To see this, consider the 18-34 versus the 35+ age group. For each of the five rating scale points, the 35+ age group has higher average ratings than the 18-34-year-old group. If these average

ratings were the same, the chance that all five average ratings from the 35+ age group would be higher is (1/2)(1/2) (1/2)(1/2)=3.1 percent. This figure is less than the 5 percent threshold needed to prove statistical significance. Therefore, the 35+ age group rates products higher than their younger Hispanic counterparts.

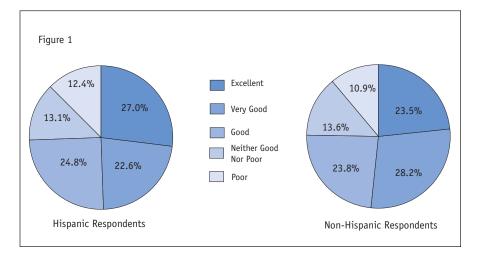


Table 4			Demographic Differences in the Total Sample								
	Total	То	tal	Ma	ale	Fen	nale	18	-34	3!	5+
		Hispanic	Non- Hispanic	Hispanic	Non- Hispanic	Hispanic	Non- Hispanic	Hispanic	Non- Hispanic	Hispanic	Non- Hispanic
Base	253	154	100	70	54	84	47	101	45	53	56
Excellent	96.6	98.5**	93.6	98.7**	92.7	98.3**	94.7	98.4**	92.8	98.8**	94.3
Very Good	82.9	86.6**	78.5	85.0**	78.4	86.2**	78.7	85.6**	77.3	85.8**	79.5
Good	70.3	73.1**	65.9	71.6**	65.5	74.4**	66.4	72.6**	64.7	74.2**	66.9
Neither Good Nor Poor	52.8	55.5**	48.7	54.7**	49.1	56.1**	48.3	54.6**	47.8	57.1**	49.4
Poor	25.6	26.0	25.1	25.9	26.8	26.1	23.1	25.2	22.7	27.5	26.9
Average	72.5	74.8**	68.9	74.2**	68.8	75.3**	69.1	74.4**	67.8	75.6**	69.9

Table 5			Demographic Differences in the Total Sample							
	Total	No C	At Least Some No College Less Than \$35K \$35K+						5K+	
		Hispanics	Non- Hispanics	Hispanics	Non- Hispanics	Hispanics	Non- Hispanics	Hispanics	Non- Hispanics	
Base	253	105	36	49	63	87	45	65	54	
Excellent	96.6	98.6**	93.4	98.3**	93.7	98.8**	92.8	98.1**	94.3	
Very Good	82.9	85.4**	77.4	86.1**	79.2	85.1**	76.3	87.0**	80.4	
Good	70.3	73.9**	63.6	71.4**	67.2	72.6**	63.2	74.6**	68.1	
Neither Good Nor Poor	52.8	57.2**	46.1	51.7**	50.2	54.2**	43.7	57.8**	52.9	
Poor	25.6	27.0	20.3	23.8	27.8	23.9	17.8	28.8	31.1	
Average	72.5	75.3**	67.1	73.7**	70.0	74.1**	66.2	76.0**	71.4	

Table 6									
						At Leas			
	Total	Gei	nder	Ag	je	Coll	ege	Inc	ome
		Male	Female	18-34	35 +	No	Yes	<\$35K	\$35K +
Base	154	70	84	101	53	105	49	87	65
Excellent	98.5	98.7	98.3	98.4	98.8	98.6	98.3	98.8	98.1
Very Good	85.6	85.0	86.2	85.6	85.8	85.4	86.1	85.1	87.0
Good	73.1	71.6	74.4	72.6	74.2	73.9	71.4	72.6	74.6
Neither Good Nor Poor	55.5	54.7	56.1	54.6	57.1	57.2**	51.7	54.2	57.8
Poor	26.0	25.9	26.1	25.2	27.5	27.0	23.8	23.9	28.8
Average	74.8	74.2	65.3	74.4	75.6	75.3	73.7	74.1	76.0

Table 7										
	Total	Spanish Language Dominant		Consume Spanish Media		Country of Origin		Country of Birth		
		Yes	No	None	Some	Mexico	Other	Mexico	0ther	U.S.
Base	154	67	87	36	118	102	52	34	28	90
Excellent	98.5	99.0	98.1	97.8	98.7	98.4	98.7	99.4*U.S.	98.9	98.0
Very Good	85.6	87.7**	84.0	85.3	85.7	85.2	86.4	87.3	86.3	84.8
Good	73.1	74.5	72.0	70.4	74.0	73.1	73.2	75.7	73.0	72.2
Neither Good Nor Poor	55.5	59.3**	52.5	50.4	57.0**	54.5	57.3	61.8**U.S.	56.7	52.7
Poor	26.0	29.5	23.2	20.7	27.6*	24.0	29.9	28.9	27.0	24.6
Average	74.8	76.7**	73.3	72.6	75.4*	74.3	75.8	77.3**U.S.	75.3	73.7

Examining acculturation

It would seem logical that the more acculturated Hispanics are, the more like non-Hispanics their rating of products would be. However, the level of acculturation may be defined in many ways. We used a six-point index from 0 to 5. A respondent was given one point for each of the following conditions: speak English at least as much as Spanish

at home; education includes at least some college; income is at least \$35,000; consume no Spanish-language media; born in the U.S.

We then compared Hispanics with an acculturation index of 0 to 2 versus those with an index of 3 to 5. Again, although there was no significant difference in the overall average acculturation rating scores between these two groups, the average score for each of the five rating scale labels was higher for the 0-to-2 group than the 3-to-5 group. Indeed, as the acculturation index increases from 0 to 5, the average rating decreases as well from 77.1 to 72.3!

Clearly, unacculturated Hispanics rate products higher than those who are more integrated into the culture in the United States.

Mexican heritage

Does the Mexican population really rate products higher than Hispanics from other countries? The answer is no and yes. Country of origin, defined as the birthplace of the most recent



Table 8			
	Soft Drinks	Medicines	Cellular Providers
Hispanics Prefer	Fanta	Alka-Seltzer	MetroPCS
Non-Hispanics Prefer	7UP	Advil	Verizon
About Equal	Pepsi	Tylenol	AT&T

Table 9							
		Actual			Adjusted		
	Hispani	CS	Non- Hispanics	Hispar	nics	Non- Hispanics	
Fanta	80.0	**	57.6	74.1	**	57.6	
7UP	73.0		73.7	67.1	**	73.7	
Pepsi	80.8	**	74.8	74.9		74.8	

Table 10				
	,	Actual	Ad	justed
	Hispanics	Non- Hispanics	Hispanics	Non- Hispanics
Alka-Seltzer	73.4 **	65.5	67.5	65.5
Advil	80.1	80.1	74.2 *	80.1
Tylenol	85.7 *	80.6	79.8	80.6

Table 11				
	A	ctual	Ad	ljusted
	Hispanics	Non- Hispanics	Hispanics	Non- Hispanics
MetroPCS	62.1	59.7	56.2	59.7
Verizon	65.4	68.1	59.5 **	68.1
AT&T	79.2	75.9	73.3	75.9

immigrant(s) in the family, is often considered a critical variable in marketing to different Hispanic groups in the U.S.

Yet, the data from this study indicates that those whose country of origin is Mexico actually rate products significantly lower than those whose country of origin is elsewhere in Latin America! The reason is because so many Hispanics, and therefore so many Mexican-Americans, were born in the U.S. and may have lost the inclination to "praise and not criticize." Indeed, the highest ratings due to culture alone are from the Hispanics born in Mexico followed by those born elsewhere in Latin America followed by those born in the U.S.

Adjusting product ratings

We asked 100 Hispanics and 100 non-Hispanics to rate three brands in each of three categories – soft drinks, over-the-counter remedies and cellular providers – using the 0-to-100 point thermometer scale. In each category we chose one brand which we believed Hispanics would rate higher, one which non-Hispanics would rate higher and one for which we thought the ratings would be about the same. Table 8 shows the brands we selected.

Soft drinks

Looking at the raw data, it appears Hispanics favor Pepsi and Fanta, and both Hispanics and non-Hispanics rate 7-Up the same. However, after the 5.9 adjustment is deducted from the average Hispanics' ratings, Hispanics still favor Fanta (Table 9). Now, however non-Hispanics favor 7Up and both groups rate Pepsi the same!

OTC remedies

The raw data indicates that Hispanics and non-Hispanics rate Advil the same while Hispanics prefer Alka-Seltzer and Tylenol. After the adjustment, it is ap-





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Table 12			
Product	Adjusted Hispanic Ratings	Non- Hispanic Ratings	Combined Ratings
Soft Drinks			
Fanta	74.1	57.6	60.1
7UP	67.1	73.7	72.7
Pepsi	74.9	74.8	74.8
OTC Remedies			
Alka-Seltzer	67.5	65.5	65.8
Advil	74.2	80.1	79.2
Tylenol	79.8	80.6	80.5
Cellular Providers			
MetroPCS	56.2	59.7	59.2
Verizon	59.5	68.1	66.8
AT&T	73.3	75.9	75.5

parent that non-Hispanics prefer Advil while both groups rate Tylenol the same as they do Alka-Seltzer (Table 10).

Cellular phone providers

Before adjusting the ratings, it seems Hispanics and non-Hispanics are at parity on all cellular phone providers. After the adjustment for Hispanics' ratings, it is apparent that both groups rate Metro PCS and AT&T about the same while non-Hispanics favor Verizon (Table 11). (We believe fewer changes were realized in the rating of these brands because lower awareness and familiarity with the particular brands led people to give middle-of-theroad ratings or no ratings at all, reducing the effective sample size.)

Combining product ratings

Product ratings for any sample of non-Hispanics and Hispanics can be combined in a very straightforward manner. Assuming Hispanics currently represent 15 percent of the U.S. population, we would simply weight their adjusted ratings 15 percent along with the non-Hispanics at 85 percent. This is illustrated in Table 12.

Using other numeric scales

The thermometer scale has a range of o-to-100 = 100 points. Using this scale,



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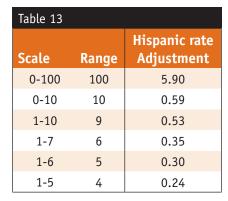


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Maybe there is a connection after all! Think of us FIRST!



Hispanics rate products an average of 5.9 points higher than non-Hispanics. It stands to reason on a o-to-10-point scale Hispanics would rate product 0.59 points higher. Similarly, on a 1-to-10point scale with a nine-point range, they would rate products 0.9*0.59 = 0.53points higher. Table 13 shows how much higher Hispanics should rate products for strictly cultural reasons, depending on the scale used. Of course, ratings may also be affected depending on whether the scale has an odd number of points or an even number of points.

Remove the cultural bias

Hispanics are known to rate products and services higher than non-Hispanics due to their cultural backgrounds. Until now, no one has been able to remove the cultural bias from the difference in ratings. We have demonstrated a method which shows that, on average, Hispanics rate products 5.9 higher than non-Hispanics on a o-to-100-point scale based on culture alone.

The sample used was not nationwide nor was it weighted to reflect the proper distribution of demographic groups throughout the U.S. In addition, we believe this adjustment factor may actually vary from category to category based on other factors. Therefore, we do not recommend automatically using the 5.9 as the final inflation factor in Hispanic ratings.

Nevertheless, by using this overall approach, marketers will now be able to combine Hispanic and non-Hispanic survey research data more accurately to determine how the groups really compare and, perhaps more importantly, how to develop better marketing campaigns directed at either target separately or with both groups combined. 0

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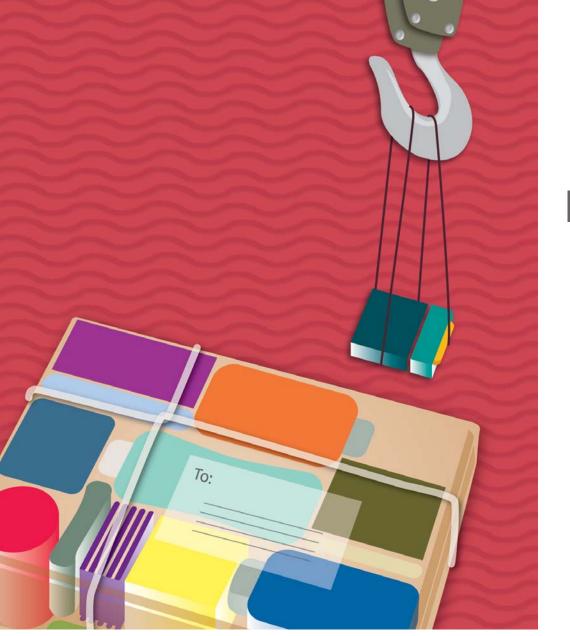
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snapshot

In an era when the
e-mail in-box is
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USPS used qualitative
research to help bring
some excitement back
to postal mail with a
new product sampling
program.

••• qualitative research

Raising the value of the mailbox

How research helped develop the USPS's Sample Showcase program

| By Emily Goon

What began in the late-1700s with a man, a horse and a satchel full of letters has evolved into a mainstay of American communication and something that touches the lives of each and every individual. However, the enthusiasm and necessity surrounding the United States Postal Service (USPS) that persisted for over two centuries has been threatened by the dawn of the digital age. The thrill that once came from opening the mailbox every day to find thank-you notes, invitations, coupons and (perhaps less-thrilling) bills is becoming increasingly replaced with – or, at the very least, supplemented by – clicking on one's in-box to find e-mails, Evites, Groupons and online bill-pay statements.

Amid rising postage and shipping rates, American consumers have embraced free online alternatives to traditional mail. This decade-long decline in the use of mail has forced the USPS to develop ways to enhance the value of the mailbox. The USPS may not be able to compete with the nocost immediacy of e-mail but it does have capabilities that

digital formats cannot offer: delivering mail items that have a physical presence. More specifically, samples.

A special treat

Samples are often unsolicited and consumers love them. The USPS learned through its own research that samples were a surefire way to improve the consumer experience. "We always had the recognition that samples were important for consumers – that samples being delivered into the mailbox to the consumers lifted the total value of mail," says Greg Whiteman, manager of market research, USPS.

Armed with this knowledge, the USPS knew that it needed to focus on excelling at what only it can do. After all, you can't send a tube of toothpaste as an e-mail attachment. Historically, sample delivery via the Postal Service has been a key distribution channel for consumer packaged goods (CPG) companies and retailers, with the USPS controlling 10-15 percent of the total share of samples distributed, compared to alternate channels of delivery, such as in-store handouts or along with a local newspaper, Whiteman says.

Over time, however, CPG companies and manufacturers wanting to distribute samples have had to battle the same problems as consumers: increasing costs of postage and freight. "The overall value proposition that we were providing consumer packaged goods manufacturers began to erode, especially as we began to adjust our pricing to reflect the cost of sample distribution. We went through a series of adjustments in the way we priced all our products and one of the consequences was that the price for samples went up significantly," says Whiteman.

Having lost a chunk of its sampling business due to the high cost of distribution, the USPS's mission was to try to find ways to improve – or reinvent – its sample-delivery offering to CPG manufacturers in hopes of putting more samples in more mailboxes.

Lighten the financial burden

One of the major financial limitations of the existing sample process was that samples had to be delivered individually. This meant that one company would be responsible for absorbing the entire cost of delivering, say, one small box of Cheerios to X number of households. To lighten the financial burden, the USPS began exploring the possibility of bundling samples together, allowing manufacturers to share costs. From a monetary standpoint the idea made sense but the USPS predicted that its benefits would go beyond balance sheets and invoices.

By combining six-to-12 different samples in one package, the USPS hoped that the whole would be greater than

the sum of its parts. The USPS's strategy was to offer a great value to samplers by bringing down the cost per unit for the manufacturers and also by providing an opportunity for manufacturers to take advantage of the brand value of the other companies in the box, says Whiteman.

Exploring new concepts

To understand how to use samples more effectively, the USPS turned to a powerful tool in its arsenal: qualitative research. "As a company, we are firm believers in the value of qualitative research when you're exploring new concepts and when you want to test changes and really want to understand how this is going to affect the customers," says Whiteman.

The USPS sent out requests for proposals to its six go-to research companies and Great Lakes Marketing (GLM), Toledo, Ohio, was selected. The research project included six focus groups in three cities across the U.S.: two in Bethesda, Md.; two in Nashville, Tenn.; and two in Seattle, all moderated by Lori Dixon, principal at GLM. Because the USPS is so far-reaching, it selects markets in different regions across the country because, although qualitative research is not designed to provide representative data, it does believe there is a benefit to geographical separation.

The purpose of the focus groups was twofold. First, the USPS needed to confirm that consumers would perceive the basic concept of creating a co-op sample box as something of value. The USPS needed to be able to demonstrate, through credible research, that the new offering would provide sample distributors with a unique benefit in the marketplace. Second, the USPS wanted to address certain aspects of the product itself (e.g., product design, packaging design, etc.).

Focus groups were conducted before any sampling initiative was implemented. "I always credit the post office because they don't make assumptions ahead of time. They really start at the baseline: Are we solving a consumer need? The Postal Service looked at the project as a very empty slate of how this concept fits into how people get their mail, how they shop and how they get an opinion of products," says Dixon.

Managing the mail

Approximately 10-12 respondents who self-identified as the CEO of mail and primary shopper in the household were recruited for each group. "CEO of mail" is a USPS-born moniker for the adult in the household who is responsible for managing the mail. "In 95 percent of the homes – if there are two or more adults in the home – one person has assumed responsibility for managing the mail," says Whiteman.

Through its own research the USPS has found that there are fundamental, consistent behaviors shared among all Americans and similarities in how we interact with the mail. These include:

- The CEO of mail retrieves the mail every day and brings the mail into the home. Mail is typically not left in the mailbox.
- The CEO of mail will sort the mail.
 The three major categories are financial transactions, customer communications and advertising mail.
- The CEO of mail will make a value judgment for each piece: Do I keep the mail or do I discard it? What's the purpose of this mail piece? The CEO of mail can tell through a variety of cues what type of content is inside the envelope.
- The mail will be placed in piles: financial transaction mail and customer communications are usually kept in the home office, where the computer is, and advertising mail is usually kept in the kitchen.
- The mail is sorted and stored each day but not always opened. The mail is opened a few times a week when triggers bring the CEO back to the various piles. Triggers can be bills coming due or a weekly shopping trip to the grocery store.

"Eighty percent of the time the person who gets the mail is the person who uses the mail to do the basic jobs in the home. That person is also the same person who manages the shopping for the family. This would be the person who would take full advantage of samples as part of the shopping requirements for the family. This is the reason why we always screen for the CEO of mail," says Whiteman.

Three different issues

Once the focus groups were underway, three different issues surrounding sampling were addressed. First, do consumers like receiving product samples?

Second, do samples influence consumers to buy products? How, if at all, do samples cause changes in consumer behavior?

And third, how do consumers prefer to receive samples? "Do you want samples to come as a mix of everything or should there be a theme?



We even went a step further to find out, would you, as a consumer, opt in to getting samples and share a little information about yourself so that you don't end up getting a sample for a baby when you don't have a baby at home or for a dog when you don't have pets?" says Dixon.

Branding and packaging options

The focus groups also spent a large amount of time discussing in depth the branding and packaging options for the proposed sampling program. There were six different names that the USPS wanted to test for the sampling program, including the Try-Me Kit, Goodie Box and Sample Showcase. While cost-savings and shipping guidelines dictated the shape and size of the box that would be delivered, the design on the box (logos, graphics and color schemes, etc.) was yet to be determined.

The USPS produced several different prototypes of what the box would look like in various naming and visual combinations to give respondents tangible examples. Whiteman says one of the main obstacles in conducting the six focus groups was prototype preservation and production. The boxes needed to be designed and assembled before each group and in excellent condition.

Along with design-related questions, a host of other variables needed clarification, so several USPS internal clients (i.e., the design team, brand manager, sales representatives, etc.) also attended each focus group. "You can't get the full, in-depth sense if you just read a transcript or listen to tapes. Being there, being part of the context and seeing how things play out is really critical," says Whiteman.

The unanimous favorite

Much to the delight of the Postal Service, the findings of the focus groups were conclusive both in terms of choosing a clear winner and in sampling behavior. The name Sample Showcase was the unanimous favorite, with respondents liking that the word "sample" made it clear what the box contained. Respondents in all three cities also agreed that they liked a design that was simple but colorful.

However, design preference wasn't the only thing that was comparable from East Coast to West: A love of samples unites us all. This alone may not have come as a surprise to the USPS but the research revealed that consumers share the love. "This is where all the new insights came for us. Samples are very seldom thrown away. Consumers either use the samples themselves – immediately or they store them – or, and this was surprising, if they don't use samples they'll give them to other people," says Whiteman.

This pass-along behavior gives sample distributors confidence, know-

ing that their sample investment will eventually be used either by the first recipient or by the person to whom the sample is passed along.

Additionally, respondents agreed that having samples delivered to the home is the easiest and most convenient, as opposed to in-store handouts that require them to carry the sample along with their other belongings and purchases.

Prompted the launch

The overwhelmingly-positive attitude toward sampling in all six focus groups was a delight to bring back to USPS decision makers and prompted the launch of Sample Showcase: Great Samples from Great Brands (mysampleshowcase.com), an opt-in bundled sample offering that has been active in various U.S. markets for over a year. Samples from up to 12 companies can be included in each Showcase.

To institute Sample Showcase, the postal service enlisted the help of an established sampling company to help regain its footing in the manufacturer sampling space. The USPS works with Start Sampling, a Carol Stream, Ill., online sample management company, to manage manufacturer relations, negotiations and demographic matching for targeted samples.

Relevant and useful

The ultimate goal of the Sample Showcase is to allow manufacturers to package their products together to elevate the brand worth of all involved and also to improve the lives of consumers by making sure that the box contains relevant and useful products.

"Anything we can do to increase the perception on the part of the consumer that the mailbox is something that is very valuable and important to them, the more engaged they will be with mail coming into the mailbox," says Whiteman.

In the end, six straightforward focus groups were enough to confirm the Postal Service's hypothesis that a mailed, bundled sample offering would be embraced by recipients, provide both brand and monetary value to CPG manufacturers and help the USPS reestablish itself as the go-to provider of sample-delivery services.

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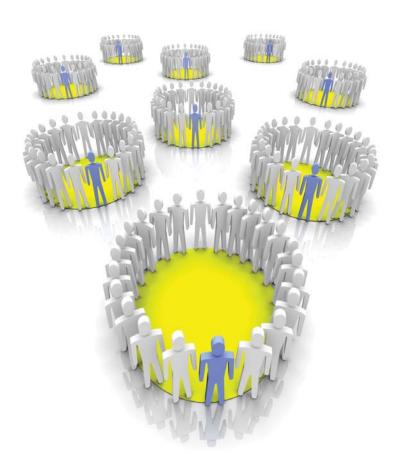
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••• qualitative research

Formulating insights

Qualitative sample size and issue discovery power

| By David Burns



snapshot

The author presents formulas for selecting appropriate sample sizes for uncovering facts and insights using qualitative research.

Have you encountered "gotcha" questions such as, "How can this research mean anything if it's not statistically significant?" and "How can you conclude anything with so few participants?" Qualitative research has an image among some clients and others as soft, subjective and unscientific. This image is true only to the extent that we as qualitative researchers neglect the scientific underpinnings of our profession.

In this article I will show the statistical basis for qualitative sample selection in issue discovery research. I hope this article will encourage other researchers to give more attention to the scientific foundations of qualitative research.

Did not anticipate

Qualitative research is unequalled in its ability to uncover facts that we or our clients did not anticipate. I am calling these facts issues and the process of uncovering them issue discovery.

An issue could be that a product is too thick or heavy, that a Web interface makes it

hard to discover an important feature, that an advertising message has unwanted sexual connotations or that a company is perceived as arrogant. Issues do not have to be negative: Qualitative research can uncover positive attributes, perceptions and associations that marketers weren't aware of.

We can use mathematical formulas to help select appropriate sample sizes for issue discovery. These formulas can also determine the effectiveness of the sample used for a particular project. Usability researchers developed these formulas but they are applicable to a wide array of qualitative research where issue discovery is an important goal. The formulas are simple and easy to implement in a spreadsheet.

The variables

In a qualitative project, three key facts are connected to issue discovery. These facts form the variables of our equations. They are:

I. How common must an issue be to be of concern? This is the incidence of the is-



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sue. I'll call this variable i.

- 2. How powerful do we want our study to be in finding those issues? This is the percent of issues with incidence i we want to discover. I'll call this variable p.
- 3. How many respondents will participate in our study? This is n. In some cases, we already know what n is and want to know how much issue discovery power our study will have. In other cases, we know how powerful we want our study to be and we select n to satisfy our criteria.

Let's look at i and p in detail.

The incidence of an issue, i, determines how interested we are in it. If an issue only affects I percent of the study population, we may not need to know about it or it may be impractical to discover it in a qualitative project. If half or more are affected, we definitely need to know and it will be easy to discover. For the purposes of most qualitative projects, issues affecting 10 to 20 percent of the population are certainly important enough that we should try to discover most of them.

The power of a study, p, is determined by the number of participants and the incidence of the issues we wish to discover. Power is also affected by the knowledge, skill and effort of the researcher, but we can consider that a constant.

Power can be thought of in two ways. Formally, it is the probability that we will discover an issue of incidence *i* in a study of size *n*. In general qualitative research,

where there may be many issues to discover, it may be more useful to think of p as the percent of issues of incidence i that we can expect to discover. That does not mean we will discover exactly p percent of issues with incidence i, any more than our expectation that half of our coin tosses will be heads means that five of any 10 tosses will come up heads.

For issues more common than i, we can expect to discover a higher percentage than p. For issues that are less common, we expect to discover a lower percent.

The formulas

The formula for finding the power of a study, given the incidence and cardinality, is:

$$p = 1 - (1-i)^n$$
 (Formula 1)

This formula is best known from its presentation by Jakob Nielsen and Thomas Landauer in 1983'.

Let's look at an example. If a small qualitative project has 10 participants and we are interested in issues affecting 25 percent or more of them, what proportion of those issues are we likely to discover?

Plugging in 10 for n and .25 for i, we get:

$$p = 1 - (1 - .25)^n$$

or $p = 1 - (.75)n = 94\%$

Since p is 94 percent, a sample size of 10 means we can expect to capture over nine in 10 of all issues that affect 25 percent or more of our study population.

This is interesting, but often what

we really want to do is find a sample size that will give us the resolving power we need in discovering issues. That is, given our choice of i and p, what should n be? I have derived the following formula from an example shown by Jeff Sauro²:

$$n = \log (-(p-1)) / \log(1-i)$$
(Formula 2)

Let's look at an example. Suppose we want at least a nine-in-10 chance of capturing issues that affect as few as 10 percent of our study population. How many people do we need to recruit?

Nine in 10 is 90 percent; that's our p. The incidence of concern is 10 percent; that is i. So:

$$n = \log(-(.9 - 1)) / \log(1-.1)$$

or $n = \log(.1)/\log(.9)$
or $n = 21.85$

We can't recruit .85 of a person, so n has to be 22.

More about i

I described the incidence, i, as the percent of the population affected by an issue. In reality, *i* can only describe the percent of the population who will expose the issue to us in our study. People affected by an issue might fail to expose it in the course of a study for a number of reasons: embarrassment; lack of time; they don't think it's important; the moderator's promptings never brought it up, etc. Conversely, a respondent might expose an issue that she herself is not affected by but thinks someone else might be. For example, a right-handed person might point out defects in a product design that would only affect left-handed people. Thus i should really be thought of as

i - p(miss) + p(unaffected)

where p(miss) is the probability we will miss the opportunity to discover an issue from an affected individual, and p(unaffected) is the probability that we will discover it from an unaffected individual.

This is where knowledge, skill and experience come into play. The design and execution of a study profoundly influence the likelihood of missing an issue or discovering it from unaffected participants.

Example 1

Let's look at a small qualitative project of 15 in-depth interviews. How much issue-discovery power does this study have?

Using our first formula with 15 for n



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Table 1	
Incidence of issue (i)	Percent of issues discovered (p)
25%	$1-(125)^{15} = 99\%$
15%	$1-(115)^{15} = 91\%$
10%	$1-(110)^{15} = 79\%$
5%	$1-(105)^{15} = 54\%$
1%	$1-(101)^{15} = 14\%$

Table 2	
Level of confidence for incidence of 25%	n
85%	log(85-1)/log(125) = 7
90%	$\log(90-1)/\log(125) = 8$
95%	log(95-1)/log(125) = 11
99%	log(99-1)/log(125) = 16

and plugging in different values for i, I generated Table 1.

Our study has a better than 90 percent chance of detecting any issue affecting 15 percent or more of the study population. It has nearly a four-in-five chance of finding an issue affecting as few as 10 percent. For less-common issues we will need a larger sample size: Our chance of finding any particular issue affecting I percent of the population is only 14 percent.

Example 2

Suppose we are working on a project with multiple segments and we want to ensure that at least three-quarters of people in each segment will have no issues with our messaging. How many people should we recruit in each segment?

Using our second formula with i at 25 percent, we can see how many people we need to recruit at each level of confidence we might wish to achieve (Table 2).

There seems to be a sweet spot at 11

recruits with 95 percent confidence, but if the budget allows, we might be tempted to go to 16 recruits and 99 percent confidence.

Make us more confident

Qualitative research consultants may not frequently need to use these formulas. As the examples show, many qualitative projects have ample issue discovery power, assuming appropriate segmentation. But knowing the scientific basis for qualitative sample size selection gives us a framework for thinking and talking about the qualitative sample sizes we choose or recommend. This can help make us and our clients more confident in the qualitative research we conduct.

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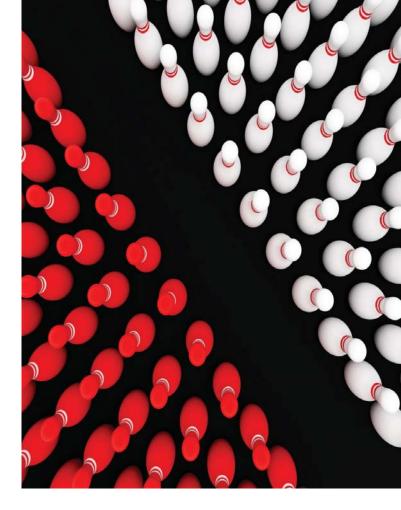
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••• qualitative research

Learning from the enemy

Qualitative technique pits opposing groups to create insights

| By Kieron Mathews



snapshot

In the Rotated Opposed
View method, a
product or service's
users and non-users
watch, listen and
learn from each other
to help observers
develop more effective
marketing strategies.

The essential question asked of the global marketing community is, "How can we get more people to buy our product/use our service?" The methodology presented in this article addresses a more direct extension of this question: "How can we convince consumers that our product is a value for money in a market dominated by less-expensive alternatives?"

The Rotated Opposed View (ROV) methodology was developed at Kadence International in response to a specific brief and research objective. Being a methodology-neutral agency, Kadence was able to devise a new methodology tailored specifically to the client's requirements. The client, which had a high-priced product in a price-competitive market, needed to develop an effective value-for-the-money proposition. More traditional research methods such as focus groups and surveys simply delivered the same news: a substantial price reduction would increase sales. These research methods were evidently not delving deep enough to fulfill the brief. They failed to generate a marketable value proposition for the product.

ROV methodology is a qualitative research approach that involves respondent participation both in front of and behind the glass and concludes with a group creative session of buyers and non-buyers, believers and non-believers. The process enables each group to view how the other party responds to questions, before bringing the two groups together to monitor their interaction. This approach enables each group to react to the viewpoints of the other, to find the areas of lasting difference but most importantly, to find common ground.

Suitable for a range of scenarios, ROV methodology can help develop marketing strategies and provide insight for marketing managers in possession of a quality, premium product, one that requires a powerful, unique selling point to be embraced by a wider group if market penetration is to grow.



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Reveal and diagnose

ROV methodology seeks to use a two-hour session to reveal and diagnose differing viewpoints and find the criteria on which to build a bridge between them. Candidates comprise two groups: high- and low-intensity users of the product with the same socioeconomic profile. Both the usage frequency and perception of the product are intentionally polarized to ensure that the participants have opposing viewpoints.

The session begins with the low-intensity users outlining their reasons for not using the product, why they do not identify with the brand and highlighting any competitor products which are preferred.

Meanwhile, the high-intensity users watch and listen from behind mir-

Establishing two polar viewpoints enables the discussion to be focused extremely quickly.

behind mirrored glass
in the
viewing
room
along
with
their own
moderator. With
some targeted probing
from the modera-

tor, the session "viewers" are then invited to express their opposing opinions on paper, ready for the next session.

After 45 minutes, the roles are reversed and the high-intensity users become the "viewed" and the session repeats as before. In this second session however, the high-intensity users discuss their affinity for the brand, their reasons for purchase and why they select this particular product over the others available. They also openly discuss areas where they agree and disagree with the low-intensity users.

At the end of the split-sessions, the two user groups are brought together and the differences between their usage of the product and attitudes are explored to find commonalities. In a "pitch and object" session, the high-intensity users pitch the product to the low-intensity users, who then explain their

objections before the group collectively identifies common ground. This process continues until some consensus is found.

The outcome is the generation of unique insights into the mind, attitudes and reasoning of the consumers and also proves a valuable experience for the participants. Both the separate and collective components of the session can deliver invaluable information for the development of marketing strategies.

Inverts this paradigm

In the traditional marketing paradigm the marketers tell the consumers why they should buy a product. ROV methodology inverts this paradigm and asks the consumer to tell the marketers why they buy and, more interestingly, why others should buy a particular product. This does require the product to be already present in the market but is ideal for identifying new value propositions in mature, price-sensitive markets. A post-product launch technique such as this allows marketers to tap into the brand loyalty that already exists and utilize the feedback for future campaigns.

The process of pitch-and-object assists in the development of marketing campaigns by drawing on the passion of high-intensity users to convince low-intensity users of the merits of the product. This element of debate identifies product unique selling points (USPs), benefits and value propositions and allows these to be developed and tested in one sitting.

Bringing consumers of differing opinion together in this manner can provide fresh insight into how marketers will be able to change the mind-set of low-intensity users, maintain the mind-set of the high-intensity users and eventually alter the perception of the product.

Breeds confidence

There are three key benefits of ROV methodology, the first being good-quality, free-flowing and honest participant engagement, which provides the greatest possibility of generating valuable insight for the client. The environment created

breeds confidence and allows the separate groups, on either side of the glass, to become comfortable in their surroundings and within their groups in a controlled, engineered environment. The opportunity for participants to get behind the glass is not something traditionally associated with market research. As a result participants see more perspectives and feel a greater ownership.

The second notable benefit of using ROV methodology is the efficiency of insight generation. Establishing two polar viewpoints enables the discussion to be focused extremely quickly. Traditional approaches to a scenario such as this are likely to move beyond the same cost issue heard by so many marketing managers, so many times. This method utilizes the cost barrier to its advantage by using it as a stepping stone into a value assessment. In the context of the high- and lowintensity users, lengthy focus on cost as an issue is largely irrelevant as one half of the participants no longer see it as an issue. Additionally, as the participants are selected from the same socioeconomic profile, the only difference between them is that some buy and some don't. The time can therefore be spent to greater effect, not on describing this hurdle but on how it can be overcome. High-intensity users are able to articulate their views on the price of the product and in turn, justify its expense to the low-intensity users, providing the client with their value-for-money argument.

Third and finally, the pitch-andobject component of this session is very useful in shaping later marketing strategies. This method of to-ing (pitching and repitching on the part of the high-intensity users) and fro-ing (objecting and objecting again from the low-intensity users) acts as a form of strategy distillation because the resulting marketing strategy has already been put through its paces.

Further to these three key benefits, there are other points worth noting:

• The methodology brings the voice of the consumer to the heart of marketing strategy decisions. The pitch-and-object sessions refine and develop the various pros, cons and perceptions associated with a product, allowing the voice of the consumer to be taken forward and developed into marketing strategies.

- Creative and innovative research techniques such as this help to alter the perception of research in the minds of the public and increase engagement with future research projects.
- The enjoyable research experience affirms the high-intensity user's faith in the product, softens the low-intensity user's opinion and presents a positive profile of the company undertaking the research and research as a whole.
- The strategic value of the output from this method benefits for the wider research community. Immediately-actionable insights strengthen the position of research in the marketing strategy process and affirm its value in the marketplace.
- It is also very fast. The entire process is completed in one sitting. You can deliver in-depth, actionable insights and save time and money.

ROV methodology addresses the long-standing problem of the psychological cost barrier. The sessions allow advocates and critics to take in, analyze and discuss opposing viewpoints in an inspiring and engaged way, rather than simply responding to questions centered around their individual beliefs.

See past the veneer

In a nutshell, this methodology adheres to the old adage, "Know your enemy." It is important to understand the views of those who do not like your product in addition to the views of those who do. Juxtaposing them in this way allows us to see past the veneer of like-and-dislike and value-for-the-money and advocate-and-critic and see the root causes of each position and how we might be able to alter perceptions and, ultimately, sell more products.

The relative simplicity of the methodology is essential to its success. Those outside and within the discussion are able to easily perceive and dissect the process and structure of the sessions. This transparency evokes a certain level of trust in the researchers, which serves to enhance commitment and involvement in the project.

Further to this, ROV helps to define the product target audience through the contrast of opposing viewpoints. Through close assessment of the people involved, it is possible to single out the persona of a highintensity user, helping to aid the creation of the marketing strategy.

By placing such conflicting opinions in close confinement, a greater strength and depth of opinion is explored than would have been evident by assessing the two groups separately. This delivers the basis for a marketing strategy that will survive the most thorough of examinations. ①

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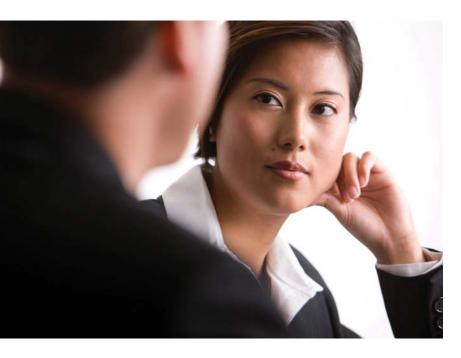
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Listen and learn - and sell



How gathering customer purchase stories can spark innovation

| By Gerald Berstell

snapshot

The author explores the value of asking consumers about their purchase processes and cites examples of how doing so led to product and service breakthroughs.

Market research plays a key role in the innovation process – screening, validating and taking appealing ideas to the next step. But it seldom plays a role in the first step – conceiving the ideas that start the process rolling. Innovation sparks are far more likely to fly from laboratory research than from market research. How can market researchers create the engine as well as steer it?

Among researchers spearheading innovation are ethnographers observing real people performing real tasks in real-world contexts. Their work uncovers unexpected behaviors that lead to solutions in places where no one had seen problems. For instance, observation often discovers unexpected adaptations people subconsciously employ to overcome problems they haven't put into words. When such observations are shared with professional designers, product breakthroughs often result.

There's another reality-based method that inspires innovation by discovering surprising behaviors: purchase story research. Capturing the stories behind customer decisions to spend real money on real products, purchase story research explores the circumstances, actions, experiences and thoughts that lead to a purchase. Cross-functional teams review the stories and brainstorm ways to respond to the unexpected elements they bring to light.

This systematic search for surprises starts with a question like, "What was going on in your life that led you to buy this Webcam on June 8^{th} ?" Rather than focusing customers on the product, this ques-



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tion empowers them to talk about their lives and the situations that generate the call-to-purchase. The more concrete details the researcher captures, the more the stories will immerse the reader in the customer's life and challenges. For instance, a more vivid picture of the customer's situation is often achieved through follow-up questions such as, "Why did you buy it specifically on June 8th, and not May 8th?" or "If you've purchased a Webcam before, how does the story of your earlier purchase differ from this one?"

Once researchers capture the events that triggered the purchase process, they work with the customer to chronologically track the steps, experiences, thought processes and hurdles along the way to completing it. Of course, many stories will stray into unforeseen territory. This can produce gold but can also be distracting. The researcher must weave the customer's divergent threads into a coherent narrative of the purchase process.

Needs a structure

Why does this approach discover innovation-sparking behavior surprises? Research work always needs a structure. For instance, surveys and focus groups are structured around predetermined topics such

as product features, advertising themes, competitor comparisons and user demographics. But it's hard for topic-based research to push outside the box of the topics on which it's built. Surprises tend to lie in the aspects of human behavior that got left out of the survey. If it's already inside the box, it's not likely to lead to innovation.

In contrast, storytelling research has a clear, mostly chronological structure that isn't constrained by predefined topics. As customers relate their stories, they help researchers find what they didn't know they should look for. Typical discoveries include:

Hidden decision makers.

Discovering them can lead to new products and/or a newly discovered audience to target. The people who can best inspire new thinking may be those who weren't invited to join the focus group or complete the survey. But they often pop up in customer stories.

Unexpected obstacles. When do stories hit snags? What difficulties and frustrations do customers encounter en route to solutions? Once managers realize what inhibits customers from taking the plunge, they can remove barriers through pricing, promotion and distribution channel innovations. Overly-complicated purchase paths can be simplified.

Unintended product uses.

Peter Drucker once wrote, "The customer rarely buys what the business thinks it sells him." Customer stories frequently find people using products for purposes and situations for which they weren't designed. This signals a gap in the market just waiting to be filled – either through a new product tailored specifically to the application or through new positioning for the existing product. Perhaps it's also a call for pricing or distribution channels that better fit the newly-discovered application.

Surprising costs. Purchase stories often show the unexpected costs incurred by people facing new situations. Try probing with, "When and how did you decide the price for this product was acceptable?" It can put the spotlight on previously unknown ways your product cuts costs and creates value.

When organizations pursue innovation, many think in product terms only. But product is only one of the 4-P mix of marketing strategies used to connect with customers. Breakthrough efforts also revolutionize pricing, placement (distribution channel) and promotion strategies. Customer purchase stories unearth difficult situations and frustrations previously unknown to marketers. When marketers finally hear them, they often quickly respond, "We need to offer this product closer to the settings in these stories," or "We can get rid of this awkward step" - bringing about not only product innovations but also breakthroughs in pricing, placement and promotion. The innovation engine is far more powerful when it's running on four cylinders instead of just one. Here are examples of 4-P innovations prompted by customer purchase stories.

Product

A fine-jewelry retail chain sought to overcome an industry downturn through innovation. First it held eight focus groups in two markets, inviting women of prime jewelry-buying ages to discuss topics that included: preferences for different gems, materials and styles; comparisons between the chain and its com-



petitors; and reactions to store designs and salespeople. Disappointed by the lack of "Eureka!" moments in the 16 hours of groups, the chain then collected 100 purchase stories in two stores over two weekends.

The first surprise to management was that 70 percent of the stories were told by men, a demographic ignored when planning the focus groups. When they were asked, "What was going on in your life that led you to come here today?" one key element kept surfacing in their stories: the need to not only buy a jewelry gift but to present it as a romantic surprise. The romantic surprise was as important a part of what they needed as the jewelry itself but jewelry stores were doing little to meet this need.

The men described their struggles to find a container for the purchase that would help accomplish their goal. They also battled to find the right setting for making the presentation. And they sweated profusely to find the right words to accompany it. In other words, the stores provided only one component of the four-piece product that was needed.

While men had never thought to directly ask jewelers for the other components, the struggles in their stories shouted out an innovation opportunity: changing the company's product definition from "fine jewelry" to "surprise, romantic presentations of the right jewelry in the right package, in the right setting and with the right words" and repositioning store associates as resources to help men assemble all four components of the complete product.

Men weren't asking jewelry stores for this kind of help, not because they didn't need it, but because stores never signaled an ability to provide it. But two weekends of customer story-collecting not only uncovered the need but also gathered jewelry presentation ideas that the chain later used to deliver the full package.

Price

A \$30 million company was among the first to market multimedia technology systems for corporate training. A starter installation comprised a \$40,000 annual lease for educational programs plus a one-time \$3,000 expenditure for computer accessories to run them. The company felt this product represented the greatest innovation in the history of corporate training. But after nine months on the market, it sold only six installations. Market feedback led only to tweaking the range of subjects offered.

Desperate, management decided to see if clues to success could be found by gathering the complete stories behind those six installations; perhaps stories could show unknown common characteristics that could be used to identify better prospects.

All six stories contained a common snag: Training managers normally spend millions each year to bring live instructors on-site and they can spend \$40,000 on programs without further approval.



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www.ithink.com info@ithink.com 5804 Swiss Avenue, Dallas, TX 75214 214.855.3777 But the \$3,000 hardware purchase forced them to face their companies' capital expenditure procedures. The training managers showed the researcher stacks of intimidating forms, manuals and organization charts documenting these procedures. They described their tension in presenting the new technology to their finance executives. In a previous survey, training managers never cited these procedures as barriers to purchase; they simply accepted them as the unalterable way their companies worked.

When the company's sales and marketing management heard these stories, they immediately removed this purchase obstacle by raising the educational program lease price to \$45,000 and including the hardware "for free" – like the classic consumer marketing "razor and razor blade" pricing strategy. Within three months, the number of installations multiplied twelvefold. Three years later, this \$30 million company had tripled in size with a \$60 million new product. Its share price increased eightfold.

Placement (distribution channels)

A producer of office furniture was highly successful in selling to large, established companies but less so with the kinds of fast-growing startups that become tomorrow's major customers. It felt the key to breaking into this market would be new products that reflected the differences in the ways people work in start-ups versus large corporations. Management didn't really know what those differences were.

To find them, it had an ethnographic research firm videotape and compare the ways people worked in Silicon Valley start-ups versus Fortune 500 giants. Weeks of analyzing the tapes didn't show any clear differences in how people worked or used furniture, though the start-up videos did show more casual clothing and an occasional dog — little that could be translated into innovative new products.

The company then asked eight rising young companies for the stories behind the furniture cur-

rently in their offices. These stories immediately picked up a critical difference between start-ups and established companies that could never be found by watching their people at work. Successful start-ups outgrow their spaces far more quickly than the Fortune 500 list – frequently moving the entire company to larger quarters multiple times in a year.

While cubicles are designed to be easily dismantled and reassembled, small, high-growth companies move far too frequently to deal with the time and expense of even these tasks. When they outgrew their spaces, they simply left the old furniture in place. In seeking larger quarters, they looked for spaces where the previous tenant had done the same thing! It was well worth the effort to find space with abandoned furniture. Large companies don't do this. No amount of studying furniture use could ever capture this dynamic. Learning it through customer stories, the furniture maker realized that the opportunity to capture this market was not in selling furniture to the companies but instead to the landlords who rented space to them. The result was a new joint-venture with real estate developers and property managers to develop and lease pre-furnished space to the high-growth start-up market - reaching it through distribution channel innovation instead of new product innovation.

Promotion

During the summer, several tour operators offer architectural boat cruises on the Chicago River to present Chicago's outstanding architecture. These companies traditionally competed on the number of buildings covered, the architectural expertise of their guides and the distinctiveness of their boats. One tour operator conducted a largescale multiple-choice survey of passengers. Virtually all participants checked "interest in architecture" as a "very important" or "extremely important" reason for taking the cruise. Respondents were fairly evenly split between Chicago and non-Chicago residents.

However, purchase stories col-

lected from 50 embarking Chicago passengers showed that architecture actually played a small role in getting them there. When relating the stories behind their decisions to take the tour, most Chicagoans pointed to the people next to them, saying things like, "My cousins are visiting from St. Louis and I needed a way to entertain them." Their stories said little about architecture but a lot about finding unique activities for out-of-town visitors.

It was clear that, on bright summer days, far more Chicagoans have a compelling need to entertain visitors than to learn about architecture. Powerful new positioning and advertising themes emerged. So did more aggressive pricing – to take advantage of the price umbrella set by other ways to entertain visitors.

New influences and trends

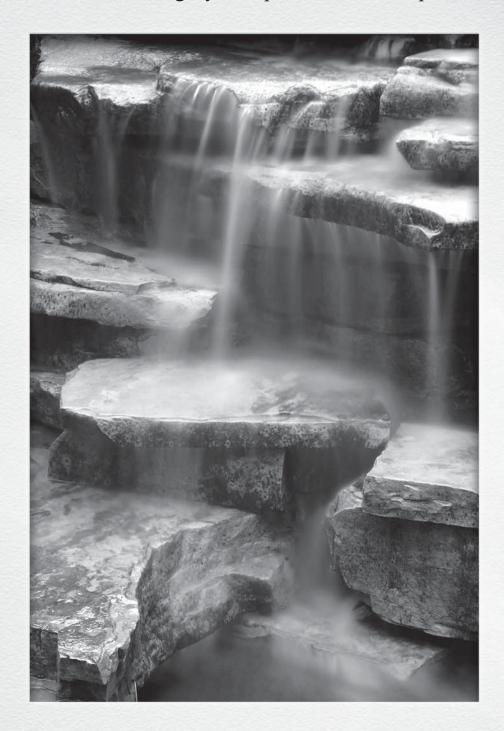
Customer purchase stories provide rich data from which innovation grows. Purchase stories put the spotlight on the myriad social, economic, technological and lifestyle influences that shape them. They often discover entirely new influences and trends. Whatever the enterprise, today's stories are likely driven by factors different from those operating even a few years ago.

Innovation comes from spotting new drivers first and purchase story research is a key technique to help market researchers assume leadership roles in their organization's innovation process.

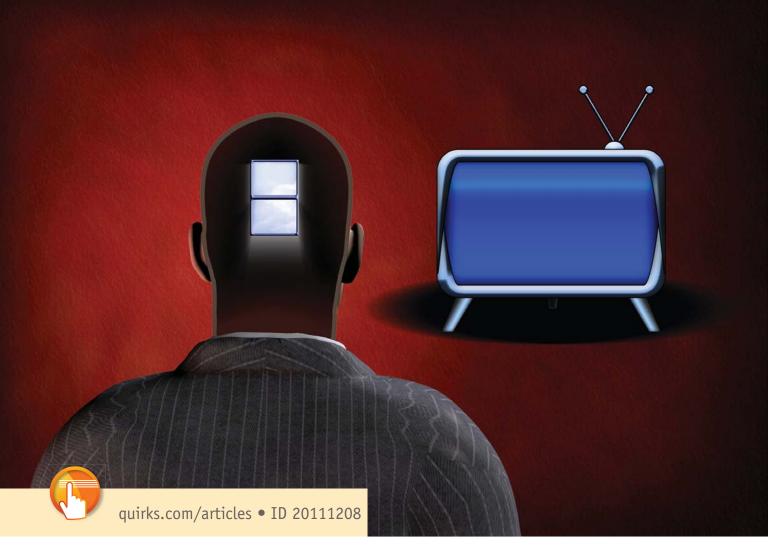
But one person spotting surprises isn't enough. The most innovative organizations draw ideas from people throughout their ranks. The narrative form and vivid details of purchase stories transport people from all backgrounds into customers' lives. They spark reactions, debate and strategy formulation. The key is to ask team members to talk about the surprises they found in the stories and determine how to achieve better endings for them. ①

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••• advertising research

Awakening the dreamer within

Using in-depth interviews to examine the impact of advertising

| By Patricia Sauerbrey Colton

snapshot

Using analysis of spots from the 2011 Super Bowl, the author explores the benefits – and dangers – of ads that tap respondents' subconscious reactions.

Impactful dreams and successful advertisements share surprising similarities. Like a vivid dream deeply touching us in the middle of the night, successful advertising often uses the same principles to make us react.

Dreams and advertising both want to speak to our secret wishes and ambitions and they both need to solve the dilemma of making us feel that our longings could become true without revealing that these longings would be shocking to fulfill in the real world. Such a revelation would make us wake up panicked or have us strongly reject an ad that attacks us like that. We want dreams to feel calming and comforting while working off tension collected during the day; advertising should work similarly, matching our psychological needs with products that fulfill them.

To illustrate and examine some of these principles, our firm, San Francisco research company rheingold, analyzed commercials shown during the 2011 Super Bowl in an empiric study.





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During two-hour in-depth interviews with 20 respondents selected to represent the average commercial viewer, the secret, underlying messaging of three Super Bowl ads were explored.

Perform like a dream

Rheingold's methodology aims to reveal these insights in a way that goes far beyond likes, dislikes or the overall evaluation of a commercial. Step by step, the complete reception process of the commercial gets reconstructed. Respondents are encouraged to describe their viewing experience for every stage of the commercial, specifically how they feel, how these feelings relate to their lives and how they evaluate them. Dissecting the commercial into its psychologically relevant parts helps understand if and how it is able to perform like a dream in the consumers' minds (e.g., touch on relevant emotions, memories or unconscious purchase drivers).

The inner dialogue respondents have when watching the commercial gets exposed as a back-and-forth thought process of how the individual scenes of the commercial are perceived. Typically, viewers ask themselves questions during the commercial that they answer themselves. Which questions get triggered and how they get answered reveals where in the perception process respondents might get stuck or are able to create a meaning that connects to themselves.

Questions to elicit these insights include: What went through your mind at every step of the commercial? Which questions do the scenes and their elements trigger? How do these questions get answered by the commercial? Which questions remain unanswered and how do you, the viewer, feel about that? What are your internal answers to these questions to make sense out of the commercial? How does this connect to the advertised product? How does it make you feel about the product? Which elements are crucial to attract you to or repel you from the product?

This technique seeks to reveal the turning points in the commercial and show which dramatic elements of the commercial work in or potentially against the advertised product's favor, with the goal of developing actionable optimization recommendations.



Ad one: VW Passat – the Darth Vader-y side of a harmless family car

www.youtube.com/watch?v=OrDU8K63hbo Plot: A little kid, dressed up as Darth Vader, plays in a nice upper-middle-class family home and tries to work Darth Vader magic on the washing machine, the dog and his sister's doll. But his willpower does not make anything move. When his father gets home with the VW Passat, the kid tries to work his magic on the car as well. And, surprisingly, the car starts and the lights turn on. As a viewer, we see the parents behind the kitchen window while it becomes obvious that the father started the car remotely with his key.

Respondents feel touched by the atmosphere conveyed in the ad and talk about the sweetness of this family life: "He recognizes the struggles of his boy and wants to help him." "This is a close family, they give their child independence and are supportive of his creativity." "Isn't that great? His kid means the world to him. This is monumental to the kid. He is in heaven and will talk about this his whole life!"

On the surface, respondents see an ideal for their own life achievements and accordingly view the Passat to be the perfect car for the happy, average family. However, when digging deeper into respondents' minds, the often-unconscious darker or more Darth Vader-y side behind the scenes reveals itself: "Darth Vader is so powerful and stands above everything." "It is kind of scary to see that little kid running around like that." Some even drew the connection to a dark side of VW: "This company was started by Adolf Hitler ..."

Respondents first state that the fun of this commercial lies within the sweetness of the little boy and the beauty of the family life. However, what we seem to truly enjoy is the powerful, almost almighty position we get into. The viewer becomes a confident of the father, secretly enjoying playing a trick on the little boy: "It is almost as if I had pushed the button. I can totally see

myself doing this to our son."

What we often do not want to admit is that driving is strongly connected to the feeling of being almighty: We try to show off, escape from what we want to leave behind, explore something new and use the car as a tool to provide us with extended powers we would not have by ourselves.

The Passat's secret message: "I am not only the average, middle-of-the-road, unedgy, maybe even sometimes boring car; I can also help you feel almighty and powerful. I literally provide the key to it!"

With this commercial, Volkswagen was able to touch the viewer's secret ambitions of almightiness and power when driving a car without threatening them and by offering them a "sweet and safe middle-class cover" that would not overtly confront them.



Ad two: Coca Cola – no battle around a Coke Bottle

www.youtube.com/watch?v=Shvwd7VYpE0 Plot: In a Lord of the Rings-like fantasy setting, soft, seemingly good-hearted, smartlooking creatures within a town surrounded by a wall are being attacked by orc-like, primitive characters who are accompanied by a big, fire-spitting dragon. As the crowds form in front of the town wall, the town gate opens and an ice dragon is pushed out in front of the gate. The gate closes and the dragon fiercely spits fire on the ice dragon, which melts down until a Coke bottle is revealed inside. One of the leaders of the invading horde grabs it, inspects it and throws it away like garbage. The fire-breathing dragon catches it and drinks the bottle of Coke. Suddenly, the dragon spits fireworks and streamers toward the town walls. As the invaders realize they've lost their major weapon, they turn and leave the scene. The townspeople celebrate their win by toasting Coke bottles at each other.

The obvious story told often by respondents revolves around the celebratory moments Coke provides. Coca-Cola transformed the dragon from evil to

peaceful and forced him to change an aggressive attack to a firework-worthy scene. People comment: "With Coke, you are more at peace and happy." "If you want to be a beast, don't drink Coke." "Coke is cooling and refreshing. Puts out the fire." In addition, the Trojan horse theme stands for a non-violent, smart way to defeat the invaders "the Coke way."

Interestingly, the analysis of the in-depth explorations with viewers showed one of Coke's key psychological drivers is missing: Coke's strong unifying qualities. People love Coca-Cola because it is all-embracing, non-judgmental and welcoming of all walks of life. Coke is one of the most global brands; it makes us feel at home wherever we go. Accordingly, the climax of the commercial is not very Coke-like: "They should party together in the end." "The townspeople should shoot Coke bottles like arrows at the attackers, so that they all can have a taste and become friendly." "I could see the orcs having Cokes in the end and I would see their features change to become softer and nicer like the ones in the fortress."

Coca-Cola's secret message: I am the drink for the smarter ones. With me, you can protect your group of people and make a celebration out of any situation.

This is not what a Coke drinker wants to achieve by drinking Coke. It is supposed to be for everyone and help overcome differences. Switching the ending to reflect Coke's all-embracing qualities might have more strongly touched on the subtle wishes a Coke drinker hopes to become true.



Ad three: Motorola - fitting in while breaking out

www.youtube.com/watch?v=8BPF0Dsob1I Plot: Masses of people in a futuristic subway station are shown. All are dressed in white, their heads covered by hoods, wearing white earphones. They move in the same direction, appear sad and do not seem to interact. One

normal-looking young man appears, dressed casually and moving in a different direction than the masses. He reads 1984 on his tablet computer. After his subway ride, he leaves the station against the flow of the white masses and looks up directions to a florist on a 3-D map on his tablet computer. He buys a bouquet of flowers and hides it when the object of his affection - a whitehooded girl - enters the same elevator he is riding up to his workplace. Back in the office among the drones he takes a picture of his flower bouquet and incorporates it into a stick-figure animation of him giving the flowers to a girl. He places his tablet into her office. After watching the animation, she looks at him and removes her earphones. The tablet brand is shown - Motorola XOOM - with the tagline: "The table to create a better world."

At first look, this appears to be a touching love story that shows how the XOOM tablet can help differentiate oneself from the masses, which respondents often interpreted as Apple fans: "These are Apple people. They follow like lemmings without questioning."

Respondents feel reminded of

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Apple's revolutionary commercial in 1984 when Macintosh was introduced. Similar to the feel of Motorola's commercial, the main character broke the conformism of the masses, with Macintosh stating that 1984 is not going to be like Orwell's vision of 1984 and suggesting that Apple will bring variety and color into people's lives. Accordingly, many consider Motorola's ad an attack against Apple, which, ironically seems to have created white conformist masses instead of adding variety. "This tells you: Motorola has something to say. It stops the dictatorship."

The XOOM's features seem to underline how it differentiates itself from the iPad, particularly before the iPad2. The built-in camera, the Android operating system and the seemingly Flash-driven flower animation impressed viewers and appeared as an attractive response to the iPad: "This shows you true innovation. A way to break out."

The underlying message people cannot and do not want to talk about immediately tells another story: This

is not only a commercial against conformism but also for it! It makes people get into memories of how they fit into their own lives, when they go with the flow and when they decide to move against it: "Who am I? Am I brainwashed yet? Where do I belong?" "Life can always improve, you've just got to take a chance at it." "I changed my career several times; I don't understand those people who always complain and don't do anything."

Ultimately, what people see here as well is a story of falling in love with conformism, sameness and the easy-to-predict in the form of the "white-hooded girl."

XOOM's subtle promise: I provide you with a compromise in the ambivalent conflict of belonging and breaking out. With me, you can live the digital dream (white-hooded masses) without losing touch with the analog world (XOOM owner breaking out). You can follow the tablet craze while still rebelling against the Apple cult.

Motorola psychologically helps us disguise our secret wishes to conform and fit in by offering a love story that in the foreground pushes us toward our easy-to-explain hope to differentiate ourselves and promote individuality. Without directly "outing" this conflict, XOOM helps us connect both sides, like a dream would do it!

While this commercial was touching, it was perhaps the most disturbing to viewers. They got into a psychological construction process to make sense out of the contradictions the commercial is trying to address but they sensed that they were being offered a compromise rather than a true solution that would calm them. Accordingly, to use the dream metaphor, the Motorola commercial can easily slip into being perceived as a nightmare as we do not want a revolution that takes a step back into a more analog world that we tried to leave behind for so many years.

Rather than touching us like comforting advertising, this commercial shows qualities of a piece of art that unsettles us and triggers an often uncomfortable reflection of our own lives.

Harvest insights

The discussed examples involve commercials in their finished form but this type of testing can happen at any point of the creative development process, ideally as early as possible. The goal is to harvest insights that facilitate creating a perception experience that leaves an unconscious impression, one that uses the power of dreams.

Our firm uses the described methodology to understand commercials and other advertising material to uncover improvement recommendations that work in the favor of the product and at the same time take the reception experience of the target consumer into account. As the examples provided show, there are no universal rules that can be applied. Every product-commercial combination shows very individual impact mechanisms that must be strategically explored and research is an excellent way to do just that. ①

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••• pharmaceutical research

Coping with market failure

Big Pharma, the new economy and its effect on marketing research

| By James E. Heasley II



snapshot

Along with an overview of the pharmaceutical industry's current woes, the author explores how researchers should react to the changing marketplace.

The pharmaceutical industry is in the throes of an historic downturn. As we entered the recession, overall drug sales in the U.S. grew at their slowest pace since 1961. At the same time, patents on an entire range of top-selling medications began to expire, flooding the market with low-cost versions. In 2008, for the first time ever, the money that pharmaceutical firms spend on advertising actually declined. Pharma companies have, across the board, reduced the size of their global sales forces, laid off thousands of other workers and gone through one or more restructurings.

One key symptom of the current environment that affects marketing researchers in particular: As marketing budgets have been reduced, frozen and eliminated, companies have reduced the number and scope of marketing research projects – when studies are conducted, they tend to be more narrow in focus with an emphasis on value.

What is interesting and, to be honest, scary about this situation is its very uniqueness in our experience. Prior recessions have not impacted pharma like this one has. Many of us thought pharma was recession-proof. After all, patients need their medications regardless of how well the economy is doing. But this may no longer by true. Structural changes in the industry over two decades have left it more vulnerable to the kind of crisis that we currently face.

Three main factors

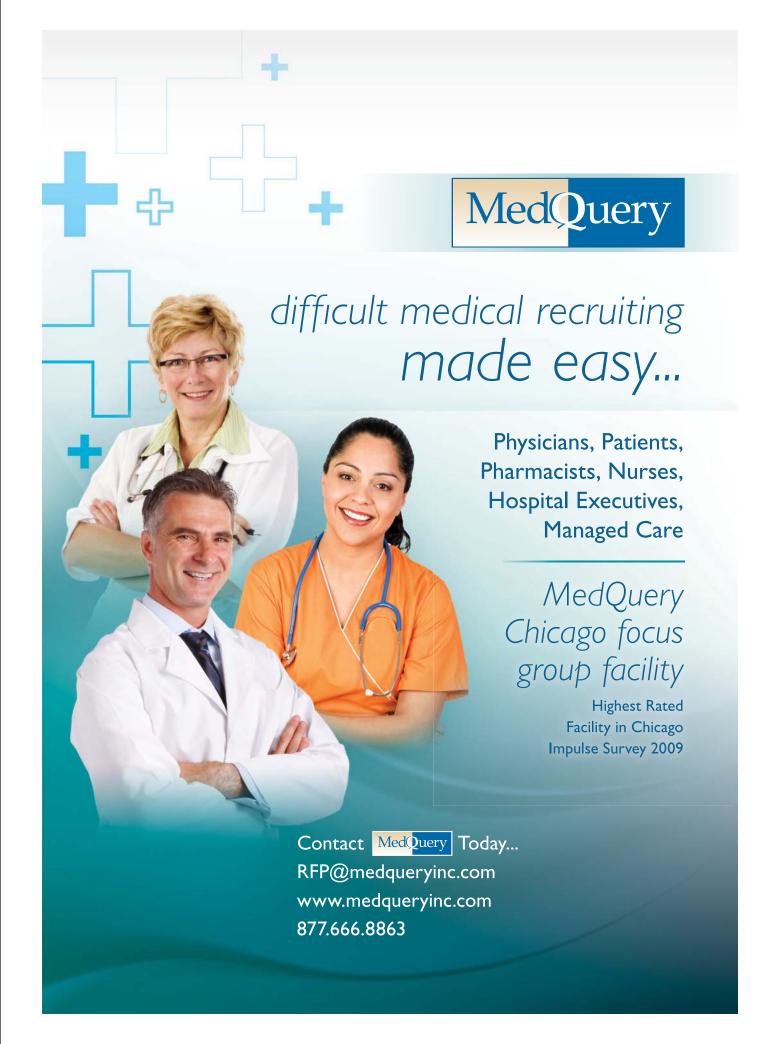
So how did we get here? Three main factors have been interacting to fuel the industry's troubles. Any one of them would be cause for concern but the intersection of all three at the same time will have lasting implications for the pharma industry and how we all approach our profession.

Factor No. 1: Big Pharma and its pattern of self-inflicted wounds

The pharma industry has a propensity to inflict damage on itself and its image with the public, both here and abroad. This is not an indictment of the industry but rather an attempt to take a brief and honest look at it so that we can move toward positive change.



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As we all know, for decades the presumed path to prosperity has been to search for the Holy Grail: the blockbuster drug. Like most things, the emergence of the blockbuster was not planned and only became apparent retrospectively. However, once it did, most of the industry homed in on the concept as a way to generate tremendous wealth. Wall Street also bears responsibility here (as it does in so many other historical errors) since, given its myopic focus on "the next quarter" and short-term gains, analysts punished those Big Pharma companies that did not move to develop tremendously profitable medications.

As a result, the occasional success in the launch of blockbuster drugs by individual companies inevitably spawned frantic efforts to produce me-too drugs by multiple competitors. What I like to think of as the blockbuster period reached its crescendo in the late 1990s when all major pharma companies had several of these agents in their portfolios. Ultimately, the result was the emergence of crowded drug categories populated by different brands displaying modest clinical differences.

This structural change spawned

several unintended consequences. The first was to push Medicare and MCO formulary budgets to new highs. This happened for two reasons. The advent of truly preventative medicine prompted the use of prescription drugs on a massive scale. Second, historically, price was not a major factor for the final consumer of the product. Physicians prescribed the agent, it was usually covered by insurance which was provided by either an employer or the government. The patient was responsible for only a modest co-pay. In political economic terms, this represents what we call a quasi-market failure situation. The true free market only operates when information about all facets of a product exist transparently and the benefits and costs of a product are then easily compared. This, as we know, has never truly been the case in the prescription pharmaceutical marketplace. And, to be honest, this situation has benefited the industry - at least for a while.

The second consequence of this period was the rather myopic focus on the next blockbuster. As companies sought new medications, they often did so by attempting to make small adjustments

to the current ones – a mirror isomer here, an active metabolite there. This focus undercut R&rD and, ultimately, that lifeblood of the industry, the new drug pipeline. Fewer resources were then dedicated toward identifying unique chemical entities since the "risks" of exploring new areas seemed very large when compared to continuing to expand the franchise into well-known arenas.

The third consequence of the blockbuster period, and perhaps the most apparent consequence to us now, was the uptick in both mergers and acquisitions by Big Pharma. This increase in M&A activity was seen as the best "solution" to the problem of dwindling pipelines. In some cases this worked to expand portfolios and keep companies in new products while in others it led to overleveraged organizations that often were in no better shape after the merger than prior to it. Regardless of evidence to the contrary, however, "bulking up" became the path to perceived prosperity for many Big Pharma organizations.

Ironically, R&D and science staff often suffered collateral damage during these events, which reduced Big

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Pharma's ability to innovate. It became more cost-effective for companies to simply buy products rather than develop them internally. This is not, actually, a bad way forward for many companies and it is one of the key recommendations that I will mention later.

Factor No. 2: Big Pharma as a driver of the U.S. health care "crisis"

A key part of the present-day narrative in U.S. politics is that, in its quest for profits, Big Pharma has made drugs unaffordable, rushed unsafe drugs to market and routinely duped physicians and patients alike through deceptive and unethical marketing practices. While the industry recognizes that much of this is truly fantasy on the part of critics, there have been enough shenanigans (e.g., the cover-up of poor safety data, unethical marketing practices, etc.) that the popular perception of the industry is not good. The result is that the bar will be set increasingly high for new drug approvals and the overall process will be slower and much more expensive - resulting in a huge increase in the costs of new drug development. This increase in effort and costs comes at a time when the industry is struggling and can least afford it.

Perhaps the most dire consequence of this political fallout will be the advent of some kind of real price controls on the U.S. prescription pharmaceutical business. Price controls come in many different flavors and one only need look at the patchwork of programs that exist within the E.U. countries. Managed care and Medicare have conspired to put the squeeze on the industry over the past decade. It should be noted that Medicare buys over 60 percent of the drugs on the market, making the U.S. government the single largest payer in the economy. The most obvious examples of future challenges will be the government allowing Medicare to negotiate prices and the possible reimportation of medications from Canada and other countries. The Obama administration and congress have made these two goals key planks in their political platform and one would expect that at least the former will come to pass.

Obviously, the potential for a complete overhaul of the U.S. health care system still exists though it's sidelined for the moment. Once the economy begins to recover, however, the idea will move back into mainstream discussion and it

is considered very likely that some type of reform will pass that contains political ways (as opposed to market-driven ways) to reduce the cost of prescription medications. (For example, a budgetary system such as that employed in Germany would be an extreme form of price control.)

Apart from cost controls, but no less worrisome, is the apparent attempt to more fully politicize the FDA. The appointment of Dr. Sydney Wolfe to a four-year post on the Drug Safety and Risk Management Committee is a prime indicator of tough times to come. Dr.

Wolfe was personally involved in campaigns to remove 16 products from the market, many of them considered to be relatively safe when used appropriately. When the political powers-that-be turn their attention more fully back to our industry, we can expect the unexpected – much of which will assuredly pose new and unpleasant challenges.

Factor No. 3: The economic crisis

Among the many consequences of the current economic crisis is frozen credit markets. It's been extremely difficult



for pharma companies to obtain deficit financing for operations and purchases of new products and product lines. Most have also seen their share price plummet along with the markets, thus reducing their ability to raise capital through stock offerings and similar tools.

Further, the previously-held belief that the average person will take their medications even when faced with economic difficulties may be erroneous. Why? It's a combination of factors, but much has to do with the fact that most medications taken by consumers are actually preventative and/or treat diseases that have no apparent symptoms. When faced with paying a co-pay for their statin or buying food, most people opt for food. When one looks at the market in this context, it is vastly smaller.

Somewhat ironically, the economic crisis is really not the worst problem facing the pharma industry today. It will pass and growth will resume in due course. It may, however, have been the lever that served to exacerbate the existing problems. In normal economic times, companies can work through bad decisions and not overly suffer for their mistakes. In a period of economic downturn, mistakes are magnified and heretofore strong organizations (or at least those with the perception of strength) now find themselves shrinking, looking to buy new products or looking to be bought in order to survive.

Must evolve

The intersection of these three factors is forcing the industry to evolve and so must we as marketing research professionals. In the broader sense, Big Pharma should first move more quickly to balance the portfolio by shifting beyond the low-ROI quest for the next blockbuster. I believe this is already taking place but too many companies are still reliant on their current portfolios and recent M&A activity still suggests that some companies think that big is better, whereas a more nimble organization and portfolio will likely be the best way forward. Many organizations are already moving in this direction with renewed focus on specialty diseases, oncology and a return to vaccines after years of underinvestment.

Second, it should rethink the value of me-toos. Once again, this may already be happening, but it is clear that the apparent low costs of entry for me-toos make them very appealing to

some organizations. There need to be real benefits to new medications in the future market or companies are at the very least going to face the prospect of non-approval or non-payment.

Third, move to discover and develop biologics and other sophisticated compounds while deemphasizing easily-copied small molecules. This, in particular, may provide some protection against generic erosion of the market. The complexity of creating biologics makes them far more challenging targets for generic competition in the future. Only the largest and best-funded generic companies will be able to compete, while the U.S. and other governments have yet to put a clear pathway in place for such competition.

Fourth, prepare for price controls. While this is certainly not an easy task, looking to experiences in the E.U. markets offers up some insights. Andrew Witty, CEO of GlaxoSmithKline (GSK), was able to make inroads into these markets by striking agreements that allowed him to raise the prices of GSK products if he could show that they offered the patient a unique benefit compared to other drugs (e.g., they were not or appeared not to be just me-toos).

Fifth, continue to wage the PR battle. Price controls and other restrictions can only succeed if physicians and consumers believe that the pharmaceutical industry is not acting in their best interest. Thus pharma must continue to invest in the creation of value stories for its products that are believable to its customers.

Sixth, it must also continue to invest in R&D, not just M&A. One way to do this is to fund start-up companies that are science-focused, such as biotechs. For relatively small amounts of money it is possible for Big Pharma to seed the development of new products without dramatically expanding internal R&D, which may not be feasible in the present economy. Clearly, a new approach is necessary given that there have been some high-profile drug failures over the past few years that have given Big Pharma R&D a black eye.

Lastly, there needs to be a focus on developing more rational long-term product-focused goals rather than disproportionate adherence to quarter-focused financial goals. As with any public company, there is always the need to please investors, however, there are many examples of very successful

companies (such as Apple) that do not bow to the whims of the Street. Only effective long-term planning will keep the industry moving forward.

Adjust our own worldviews

Finally, as MR professionals, we can adjust our own worldviews and ways of doing business so that we too can make the most of this brave new world.

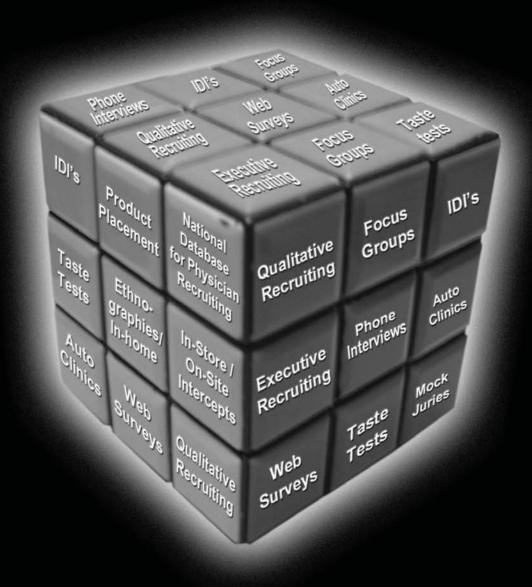
First, we need to be aware of the new realities of the pharma marketplace and the impact on MR budgets. We should not lull ourselves into believing that this is merely a passing storm. I believe that it will lead to some fundamental changes in how the market is structured and how it functions, with lasting implications for us as marketing researchers.

Second, we need to update our assumptions for how new products/indications are evaluated. We need to ask ourselves if we are designing studies that ask the right questions about how a new product will be evaluated in the future versus how it might have been evaluated in the past. This will lead to some adjustment in the criteria and thresholds used for making recommendations to clients (both internally and externally). For example, if it becomes clear that a new product is perceived as very close to a me-too that will not be well-accepted by physicians, patients and, especially payers, we need to make this clear to decision makers.

Third, we need to learn to do more with less, while recognizing that the lowest-cost solutions are not always best. We must strive to develop creative solutions that are cost-effective and which add insight and value for our clients. I know that we believe that we do this now but we will be working with less in the future - less money, less time - and expected to add even more value. Arguably, information will be even more important. With reductions in marketing budgets overall, marketers will be looking to make the best possible decisions to allocate scarce resources most effectively. This will enable us to lead pharma organizations to a renewed appreciation for market research as a means of providing actionable market/product information that will yield improved decision-making. 0

Editor's note: James E. Heasley II is a principal of Evolution Marketing Research LLC, Blue Bell, Pa. He can be reached at jheasley@evolved-mr.com.

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••• research panels

Seeking the right blend – part II

What happens when you mix panel respondents and social network respondents?

| By Steven Gittelman and Adam Portner



snapshot

In part two of a two-part article, the authors examine findings from an experiment in which sample from an established panel was blended with sample drawn from a social network population.

In the November issue, we laid the groundwork for our investigation into the degree to which a social network population sourced from Peanut Labs respondents could be blended with an established panel, Research Now's American Valued Opinions Panel (VOP), while maintaining the original panel sample characteristics.

The behavioral differences between the VOP and Peanut Labs samples are significant. As a result, we suggest these sources are not directly substitutable for one another. When consistency of data is critical (wave studies, pre/post, tracking studies), uncontrolled introduction of Peanut Labs respondents into a Valued Opinions Panel sample could be problematic. Such a mixture may create considerable change in the characteristics of the original source.

The practical question of blending, therefore, becomes one not of finding those source respondents who will exactly replicate the panel respondents but of finding the correct amount of respondents who can be added without bringing about significantly different survey results.

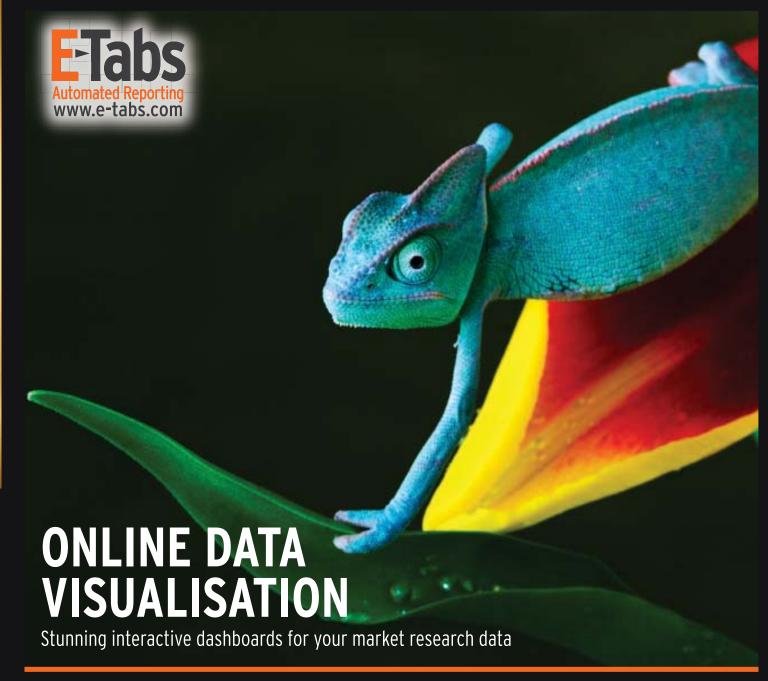
While such a blending model could be developed for the sample as a whole, deviations between sources would likely exist within demographic cells. As such, a demographics-based blending is called for. A demographic matrix (by age and gender) was used. The question was, for each cell in the matrix, what fraction of the source could be added to the host sample without materially altering the resulting characteristics?

Two measurement issues

There are two measurement issues. First is how to measure differences between the two panels and second is determining the largest acceptable difference. Since this is a simple (linear) mixture, the acceptable maximum ratio would be equal to the largest acceptable difference divided by the measured difference between the data sources to be blended. The measured difference is taken as the root mean squared difference. That is, the square root of



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the average of the squared differences of the segments. For the buyer behavior segment, which has three subsegments, this becomes:

Distance =
$$\sqrt{\sum_{1}^{3} \frac{[segment(host)_{i} - segment(source)_{i}]^{2}}{3}}$$

The media usage segment has four subsegments and that increases the number of items in the average. Note that these measures are computed for each of the segmentation schemes.

The acceptable distance is related to the expected error around the distribution of segments. This is taken as a root mean squared standard error. The standard error around each segment is given by the binomial formula:

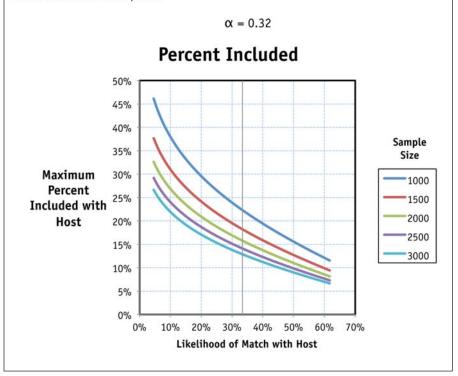
Standard Error =
$$\sqrt{P_i \times \frac{1 - P_i}{N}}$$

P_i is the fraction of the sample in Segment_i of the host and N is the number of respondents in the targeted sample. Note that the number of respondents in the targeted sample is not necessarily the size of the sample used in the measurement. It represents the size of studies for which the test is being run. The total measure of error is the root mean square of these standard errors:

Total Standard Error =
$$\sum_{1}^{3} \left(\frac{[Standard Error]_{i}^{2}}{3} \right)$$

Finally the acceptable level is taken as some proportion, β , of the total standard error. We can look at this as a Type I error, that is, we seek the minimum acceptable likelihood that the two samples are the same. This is referred to as the α term. In typical statistical comparisons, an α term of 5 percent is generally implied, meaning the chances are less than 5 percent that the two samples are the same. This is a conservative threshold, chosen by scientists to minimize the chances that a given treatment is falsely said to have an effect. However, our intention is the opposite. We wish to establish at what

Figure 8: Overall Maximum Blend Ratio as a Function of Acceptable Likelihood and Size Based on Income Assumptions



levels our host and blended sample are not statistically different, and thus, a higher α is more conservative and appropriate. As such, we set our threshold at one standard error as the acceptable range which is equal to approximately $\alpha=32$ percent, rather than the usual two standard errors. This gives us two adjustable parameters in selecting a policy, the targeted sample size and the minimum acceptable likelihood.

Therefore the acceptable level is:

Acceptable Level = β X Total Standard Deviation

And the maximum blend ratio:

Minimum Blend Ratio = Acceptable Level/Distance

As mentioned earlier, this is done for each of the three segmentation schemes. The overall maximum blend ratio is taken as the lowest of these. This is done for each of the demographic groups.

The effect of target sample size and acceptable likelihood

A total maximum blend ratio is computed based on the weighted sum of the individual demographic cells. Figure 8 shows the distribution of these total maximum blend ratios as a function of α and N.

Notice that this ratio decreases as α and N increase. As the tolerance, indicated by these factors, decreases, with increasing values of these parameters, the quantity of respondents that can be blended decreases.

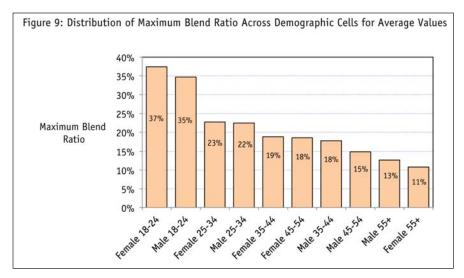
We have chosen the targeted sample size to be 1,500 and used an $\alpha=32$ percent or one standard error. This corresponds to what we believe to be reasonable conditions for a typical mixed-source application. In the case of VOP and Peanut Labs, this allows an average maximum blending ratio of 18 percent, covering all demographic cells, though in reality the specific percentage will differ between the cells. Increasing the tolerance would result in a larger maximum blending ratio, as well as the reverse, should more conservative estimates be desired.

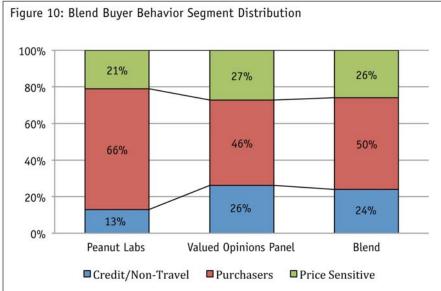
Variation within demographic cell

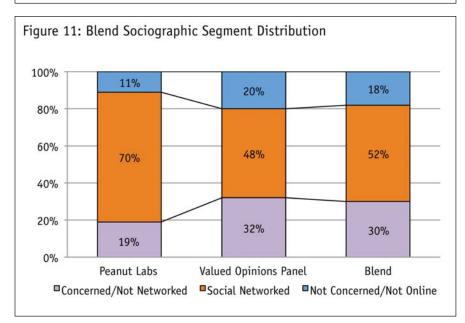
Figure 9 shows the distribution of maximum blend ratios across the demographic cells using averaged values. It ranges from 11 percent for the female 55+ to a high of 37 percent for the female 18-24.

Final blending model and maximum effect

Figures 10-12 show the effect of the blending process based on the three







main segmentions. It is expected that there should not be any major differences between Valued Opinions Panel, and the blend, even though 18.8 percent of the blend is respondents from Peanut Labs. Figure 10 shows the results for the buyer behavior segments. While there are differences between the host and the blend, they are relatively minor.

Figure 11 shows similar results for

the sociographic segments. Clearly, as previously noted, Valued Opinions Panel and Peanut Labs are very different. But the blend is very close to that of the original panel. The blend and Peanut Labs sample sets were significantly different at p<.o1.

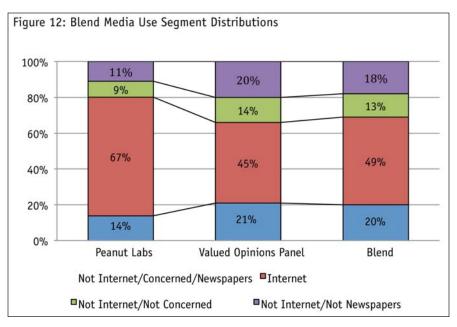
Figure 12 shows the results for the media usage segments with the same conclusions. The differences between the blend and the host are minor compared to that against the total for Peanut Labs. It is this similarity of characteristics that allows for the blend to be used as an extension of the original panel without major concern regarding consistency. The blend and Peanut Labs samples continued to be significantly different.

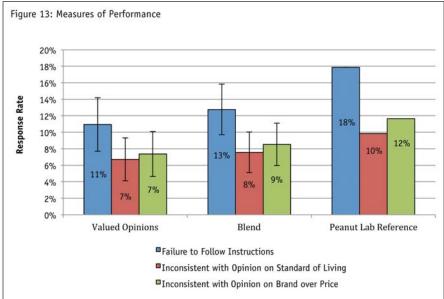
The effect of blending on survey-taking behavior

The blending procedure was designed to ensure that the structural segments of the blended sample remain statistically similar to the original panel when controlling for demography. However, the introduction of blended sample may result in differences with regard to survey-taking characteristics of the sample such as panel tenure, survey-taking hyperactivity and quality metrics. The changes that one can expect are detailed in Figures 13-15.

Figure 13 shows the results for performance, a measure of respondents' susceptibility to "trap" questions, through which respondents' engagement in the survey is tested. Three such questions were used. First, an instructional question where respondents were asked to enter a certain value. Those who entered an incorrect value received a mark for "failure to follow instructions." Two other questions asked logically-identical but oppositelyworded questions regarding their quality of life and their preference for brand over price. An attentive respondent should give opposite answers to these questions and those who did not were coded as being "inconsistent." As shown by the root mean squared error (RMSE) statistic, the blended sample was not significantly different from VOP in any measure of performance but was significantly different from the source sample set in all cases except "standard of living."

There is evidence that changes in





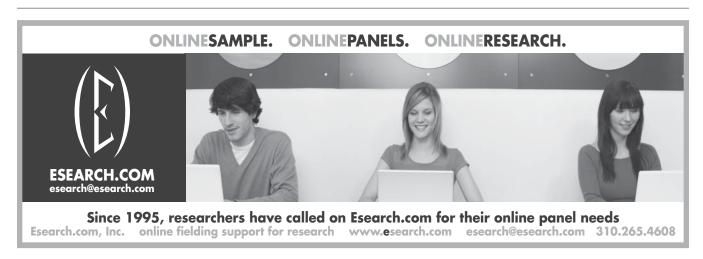
panel members' tenure can cause shifts in data. In Figure 14, the comparison between the aging of panel participation distributions for blend, VOP and the Peanut Labs reference is shown. The performance characteristics that were covered previously focused on the errors made by respondents and their tenure on panels. There is a third category of activities that are thought to possibly affect the quality of results. These are the participants who either speed through the survey (speeders) and those who give similar or identical values to blocks of questions in the surveys (straightliners). These respondents can be viewed as potential satisficers. In Figure 15, the distribution of satisficing behavior is shown. Based on the RMSE, the number of straightliners and speeders in the blended sample was not significantly different from VOP or Peanut Labs.

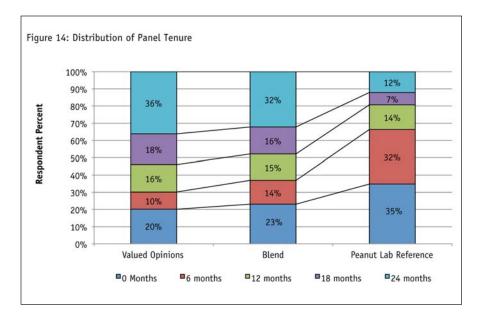
Detectably different

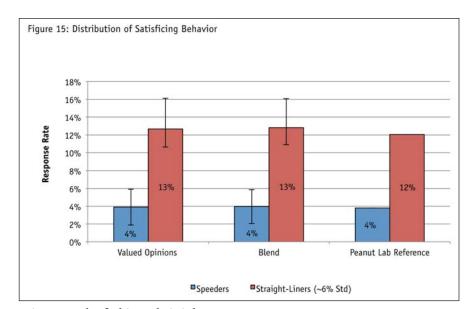
Here we introduce the concept of a minimum measurable difference. It serves as the minimum change in our metrics where we conclude that samples are detectably different: at any lesser change the populations are considered the same. This contrasts with the standard statistical interpretation where we simply determine that two populations differ, without a measure at which point that difference was achieved.

Social media participants represent a large potential opportunity to source respondents for market research purposes. They represent a different population of respondents from those typically found in online panels. By virtue of their difference and abundance, we must find ways to include them in our online research.

However, their difference is both a resource and a potential problem. The existing panels have been providing valuable data for years and a sudden inclusion of new respondents has the potential to create data inconsistencies that should be cautiously avoided. We have proposed a conservative and measured way of including these new sourc-







shifts in the constituent elements of the sample source being employed. Sample providers have a responsibility to be transparent about their sample frame. It is only through clarity that research practitioners can understand how to interpret their data and it is only through that clarity that end users will know what reliance to place upon it.

Once methods are employed to assure quality they cannot be one-time credentials. In the best of worlds they are sensitive to changing social, political and economic conditions. As in all other quality metrics we do not consider the blending ratios to be static, therefore comparative analysis must be an ongoing endeavor. (1)

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Walker, Robert, Raymond Pettit and Joel Rubinson (2009). "A Special Report From The Advertising Research Foundation: The Foundations of Quality Initiative - A Five-Part Immersion into the Quality of Online Research." *Journal of Advertising Research* 49: 464-485. 2009.

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es in a granular fashion. Their inherent difference within each demographic cell dictates the maximum blending percentage we feel can comfortably be added to a host population of online panel respondents.

At this time, it is better to err on the conservative side when merging these respondents into existing panels. Thus we have incorporated worst-case scenarios involving sample size, income and the amount of statistically measured difference that we allow into our sampling populations.

The management of online samples is shifting from quota fulfillment to a concern for total sample frame. This type of approach is sensitive to the overriding philosophy that those who use these samples must be confident that the change they see in their data is real and not an artifact generated by





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Names of Note

In Memoriam...

Arthur C. Nielsen Jr., former head of New York researcher The Nielsen Company, died in October at age 92.

- Norcross, Ga., research company The Marketing Workshop Inc. has promoted Stacy Nelson to account manager.
- London research company BrainJuicer Group PLC has hired AJ **Johnson** as director, innovation technology, BrainJuicer Labs; and Tom Ewing as digital culture officer, BrainJuicer Labs.
- New York research company EFG Worldwide has hired Kimberly A. White as director, business development.



■ C&C Market

Research. Fort Smith, Ark., has appointed NancyAnne Canaletich as manager, national sales.

- Los Angeles research company Added Value North America has named Valerie Poliakoff senior creative director and Scott Porter vice president, methods.
- Steve Ingledew has joined YouGov Definitive Insights, a Portland, Ore., research company, as managing director, San Francisco. Ingledew will be based out of the company's Palo Alto, Calif., office.

- Ci Research, Cheshire, U.K., has promoted Gareth Hodgson to associate director. The company has also appointed Amy Roberts and Keziah **Dorman** as senior data executive; Neelam Bilal as graduate research executive: and Lewis Alberto Briffa as data administrator.
- Scott Kirklin has been named research director of MarketVision Research. Cincinnati.

■ New York



research company WorldOne has hired Gerald Wackert as managing director, Germany.

- Thoroughbred Research Group, Louisville, Ky., has hired Brandon **Curtis** to its service bureau division.
- **Kevin Waters** has been appointed president of The National Food Lab, a Livermore, Calif., research consultancy.
- Surrey, U.K., research company EasyInsites has hired Sandra Jehoel as research manager.



- Plano, Texas, has appointed Valle Castro Bermejo as assistant manager, client development, Spain. She will be based in the company's Madrid office.
- Integrated

- Research Associates, Cincinnati, has promoted Pam Rosenacker to associate project manager and Nathan Black to account executive.
- Robert Lightner has been named executive vice president, media and technology, of Los Angeles research company Ipsos OTX MediaCT. Lightner will be based in San Francisco and will also serve as the local company lead for the office. Ipsos has also promoted Ben Spergel to senior vice president, television insights.
- Insight Research Group, New York, has named Perry Baldwin chief possibility officer and Dawn Henry senior vice president, insights and strategy.
- Scott Buelter has joined Boulder, Colo., research company Leisure Trends Group as vice president, customer relationship marketing.
- Ruth Japp has been appointed senior consultant, project management, of Nurago, a Hanover, Germany, research company.



Japp

- Cincinnati research company Burke, Inc. has promoted Michael Laux to vice president, client services.
- Giovanni Riggioni has joined Axen Research, Los Angeles, as managing director.
- Sentient Decision Science Inc., a Portsmouth, N.H., research company, has appointed Faith James as vice president, strategic marketing.
- Domino's Pizza, Ann Arbor,

Mich., has named Joe Jordan vice president, marketing innovation. Research will be among his responsi-

bilities.

- Alisha Kolski **Snow** has joined Johnson City, Tenn., research company Smarty Pants as insights sage.

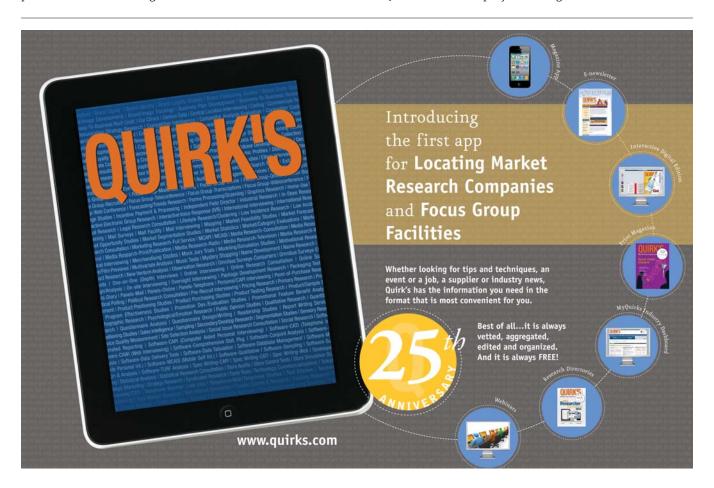
Snow

- The Market Research Society, London, has named Jane Frost chief executive.
- Discovery Research Limited, London, has promoted **Dani Verrall** to research executive and Michael Webley to associate director.
- Echo Research has hired Nicole **Nelson** as manager, business development, Echo Sonar.
- Simon Kendrick has been appointed research manager, future

media audiences, of the BBC, London.

- Cincinnati research company ThinkVine has named Mark Battaglia CEO.
- Vancouver, B.C., research company Vision Critical has hired Donna Braaten as CTO and Martin Grupe as director, business development, Germany.
- New York marketing agency iCrossing has appointed Doug Bryan as vice president, analytics. Research will be among his responsibilities.
- Monika Szyszko has been hired as manager, client development, U.K., of Shelton, Conn., research company SSI.
- Starcom USA, a Chicago media company, has appointed Chad Maxwell as senior vice president, research intelligence director.
- New York research company TNS has named **Kristin Sharp** COO of

- its qualitative business and Mark Kingsbury global head, marketing sciences.
- KL Communications Inc., a Red Bank, N.J., research firm, has hired Ernesto Martinez as project manager for the company's San Diego office.
- Mary Cooper has joined Perception Research Services International, Fort Lee, N.J., as vice president, account management. Cooper will be based in Chicago.
- Kate Norfolk has joined Opinium Research, London, as manager, client relations.
- Westminster, Colo., research company Datalogix has hired Finnegan Faldi as COO.
- IFF Research, London, has made five promotions: Katie Oldfield and Rob Irving to director and Peter Hall, Catherine Riley and Gill Stewart to project manager.





Acquisitions/transactions

- Paris research company **Ipsos** has completed its acquisition of the Chicago research business **Synovate** from Aegis Group PLC, London, for £525 million.
- SocialGrapple, a San Francisco
 Twitter analytics startup, has been acquired by Google, Mountain View, Calif.
- Chicago research company Mintel has acquired Access Asia, a London research company.
- GfK Custom Research Japan,
 Tokyo, has increased its share in the
 joint venture with Japan research
 companies NTT DATA SMIS and NTT
 DATA Corporation. Both companies
 have been fully incorporated into GfK
 Custom Research Japan.

Separately, **The GfK Group**, a Nuremberg, Germany, research company, has increased its share in **GfK Egypt**, its Cairo research division, to 100 percent.

Alliances/strategic partnerships

- U.K. research company **Synovate Retail Performance** has partnered with Shenzhen, China, research company **Firs Technologies** to allow retailers and brand owners in China to monitor business performance against customer opportunity.
- Portland, Ore., research company Rentrak Corporation and Melbourne, Fla., communications company Harris Corporation have partnered to integrate Rentrak's StationView Essentials TV ratings data into

Harris's media software solutions.

■ Oslo, Norway, research software company **Confirmit** has partnered with Miami research company **eCGlobal-Panel Inc.** to deliver market research technology to the Brazilian business community. ECGlobal will serve as a local Confirmit partner and reseller from its Brazil headquarters in Salvador.

Association/organization news

- The Qualitative Research
 Consultants Association, St. Paul,
 Minn., has elected its board of directors for 2011-2012: Susan Thornhill,
 Thornhill Associates; Susan SaurageAltenloh, Saurage Research; Foster
 Winter, Sigma: Research Management
 Group; Liz Van Patten, Van Patten
 Research; Susan Abbott, Abbott
 Research and Consulting; Manuela
 Fletcher, Andrew Fletcher Consulting
 Ltd.; Kendall Nash, Burke, Inc.;
 Benjamin Smithee, Spych Market
 Analytics; and Monica Zinchiak, Z.
 Research Services.
- The Council of American Survey Research Organizations, Port Jefferson, N.Y., has partnered with Minneapolis insurance broker Hays Affinity and Lloyd's of London to offer its members a custom professional liability/errors and omissions policy.

Awards/rankings

■ Jeremy Pincus of Forbes

Consulting Group, a Lexington,

Mass., research company, has been
awarded the Marketing Researcher of
the Year Award by the Pharmaceutical

Marketing Research Group,

Minneola, Fla., for demonstrating

Minneola, Fla., for demonstrating leadership, business impact, research innovation and commitment to health care market research.

■ MarketResearchCareers, Stamford, Conn., released the 2011 Market Research Supplier Satisfaction Survey,

which recognizes market research suppliers delivering the highest levels of customer satisfaction.

In the online sample providers category: Epocrates, San Mateo, Calif.; Authentic Response/
Return Path, New York; e-Rewards/
Research Now, Plano, Texas;
MarketTools/Zoomerang, San
Francisco; and uSamp, Encino, Calif.

In the qualitative research providers category: Understanding Unlimited (Ipsos), Cincinnati; C+R Research, Chicago; Hall and Partners, New York; Doyle Research, Chicago; and Firefly (Millward Brown), Westport, Conn.

In the full-service research providers category: **Decision Analyst**, Arlington, Texas; **Directions Research**, Cincinnati; **Guideline**, Princeton, N.J.; **C&R Research Services**, Chicago; and **Morpace**, Farmington Hills, Mich.

In the syndicated research providers category: **Gartner**, Stamford, Conn.; **Forrester Research**, Cambridge, Mass.; **Scarborough Research**, New York; **The NPD Group**, Port Washington, N.Y.; and **Frost & Sullivan**, Mountain View, Calif.

In the online survey software providers category: **SurveyWriter**, Chicago; **SurveyGizmo**, Boulder, Colo.; **Qualtrics**, Provo, Utah; **Sawtooth Software**, Evanston, Ill.; and **SAS**, Cary, N.C.

Full results are available at www. marketresearchcareers.com/2011.

- FGI Research, Chapel Hill, N.C., has been named one of the best places to work in North Carolina's Research Triangle by the *Triangle Business*Journal, based on a satisfaction survey among its employees. FGI also demonstrated innovative approaches to human resources, the Journal said.
- The Pharmaceutical Marketing Research Group, Minneola, Fla., has named Lynnette Cooke of New York research company Kantar Health the recipient of the R.R. Fordyce Award

Recipient for exemplifying the principles of excellence, innovation and integrity in pharmaceutical market research.

- Cincinnati research company dunnhumbyUSA has been named a 2011 Great Place to Work in the U.S. by the Great Place to Work Institute Inc., in conjunction with Entrepreneur.com. DunnhumbyUSA placed ninth out of 50 recognized companies in the category of small and medium workplaces. Selection and ranking is determined by an online employee survey and evaluates a company's culture based on credibility, respect, fairness, pride and camaraderie.
- Amanda Durkee of Zanthus, a Portland, Ore., research company, has been selected as one of the 4 under 40 Marketing Research Emerging Leaders for 2011 by the American Marketing Association. New York.
- BrainJuicer Group PLC, a London research company, received a Gold Award for Research Innovation at the American Association of Advertising Agencies' Jay Chiat Strategy Festival for its Let's Get Emotional About Advertising paper.
- Joe Phelps of Santa Monica, Calif., research company The Phelps Group has been honored as one of the top 30 innovators of 2011 by *The* Internationalist magazine.

New accounts/projects

■ Portland, Ore., research company Rentrak Corporation has expanded its contract with Gray Television to make Rentrak's StationView Essentials TV ratings available to two additional Gray Colorado stations and three Gray stations in Charlottesville, Va.

Additionally, Rentrak has renewed its StationView Essentials contract with **Fisher Communications Inc.**, Seattle, for Fisher's CBS and FOX stations in Bakersfield, Calif., and its Seattle ABC affiliate.

Finally, Rentrak's TV Essentials ratings data has been selected by **Shorts International** for its Shorts HD network, Santa Monica, Calif.

■ Baja Fresh, a Cypress, Calif., Mexican restaurant chain, has chosen Boulder, Colo., research company **Market Force Information** to carry out a mystery shopping initiative.

- Gemius, a Warsaw, Poland, research company, has been awarded a contract for an online audience measurement audit in the Czech Republic by the Czech Joint Industry Committee.
- Ann Arbor, Mich., research company ForeSee Results has been selected by U.K. department store group House of Fraser to measure and analyze the customer experience in its stores, on its Web site and with its call center.
- Menlo Park, Calif., research company KN Dimestore's online ad campaign measurement platform has been adopted by media technology companies BrightRoll, San Francisco; TubeMogul, Emeryville, Calif.; and SocialVibe, Los Angeles.
- The London School of Economics' Enterprise Team has appointed Opinium Research, London, to conduct a study across France, Finland, the U.K., Hungary, Austria, Spain and Bulgaria to examine young people's political attitudes.
- The NPD Group, a Port Washington, N.Y., research company, has signed an agreement with Bentonville, Ark., retailer Sam's Club to analyze trends in consumer purchases.

New companies/new divisions/relocations/expansions

- London research company **YouGov** has launched its French operation **YouGov**France at 32 Rue de Caumartin, Paris.
- Maritz Research, St. Louis, has relocated its U.K. offices to High Wycombe, Buckinghamshire.
- Chicago research company **Mintel** has launched its Mintel Beauty and Personal Care division.
- Researchers Rodrigo Toni and Eduardo Sincofsky have launched **Animux**, a Sao Paulo, Brazil, research consultancy, in partnership with Toronto research company **Hotspex**.
- Columbia, Md., research company

Merkle has debuted its social customer relationship management agency **Merkle Connect**.

- London research company **Kantar Media** has expanded Boston social and traditional listening company **Cymfony** into Europe with a London office.
- London research company **The BDRC Group** has opened a Singapore office, dubbed BDRC Asia.
- C&C Market Research, Fort Smith, Ark., has opened offices in Asheville, N.C.; and Tempe, Ariz.
- The BrainJuicer Group PLC, a London research company, has moved its Netherlands operations to Amsterdam.

Research company earnings/ financial news

- Truth, London, has received a £45 million investment from College Group and Vitruvian.
- Convergys, Cincinnati, has received authorization from its board of directors to purchase an additional \$200 million of outstanding shares as market and business conditions warrant.
- **Spredfast**, Austin, Texas, has closed a \$12 million B round of venture funding from **InterWest Partners**.
- Harris Interactive, Rochester, N.Y., announced fourth-quarter results for fiscal year 2011. Total revenue was \$45.2 million, compared with \$43.6 million for the same prioryear period. Operating loss was \$(4.7) million, compared with operating income of \$0.2 million in 2010. Net loss was \$(5.1) million, compared with a net loss of \$(1.3) million for the same period in 2010.
- **Arbitron**, Columbia, Md., announced results for the third quarter ended September 30, 2011. Revenue was \$105.6 million, an increase of 6.1 percent over the third quarter of 2010. Net income was \$15.4 million, compared with \$11.3 million for third-quarter 2010. For the nine months ended September 30, 2011, revenue was \$302.2 million, an increase of 6.5 percent over 2010.



Questions you should ask when selecting a focus group facility

Facility specs

How many total rooms in the facility? What size are the focus and viewing rooms (dimensions and seating)? Does the viewing room have a one-way mirror? What type of facility are you in (freestanding, office building, etc.)? Where can I find photos of the facility?

You can't underestimate the importance of the physical facility on the psyche of clients and respondents. Look for spacious, comfortable focus group suites in modern buildings that clients and respondents will feel good going to and being in for long periods. Conversely, beware of overbuilt facilities that charge premium prices for high-end decorative devices that don't necessarily equate to comfort.

Technical and logistical support

How many workstations are available to clients, and are they easily accessible? What type of cell reception do you have in the facility? Is there on-site IT and audio/visual support? What are the recording (stationary or with operator) and delivery (i.e., DVD, jump drive, secure online viewing, etc.) options? Can you handle large/difficult/short-turnaround studies? Do you maintain niche audiences? What

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experience do you have with X type of recruit?

Even if a facility hasn't done your exact recruit, good facilities will be honest about their recruiting availability/capacity and help find a way to get it done. Many facilities have sister offices that can help with specialized needs. Look for a facility that will assist you with all aspects of setup and support to help expand your repertoire of research offerings.

Valid and verified recruits

Do you use a computerized database tracking system? How - and how often - do you refresh your database? What percentage of respondents are validated? What type of quality-control measures do you have in place to ensure top-quality recruiting?

Many facilities don't have a computerized database tracking system and therefore cannot accurately track participation, which can lead to cheaters, repeaters and professional respondents. A facility should have safeguards in place to ward off undesirable respondents, including database tracking by name and phone number, mandatory photo ID check and proving guess-proof screener questions. Ideal validation processes include third-party appointment verification; confirmation letters sent within 24 hours (immediately if possible); at least 25 percent validation of respondents; on-site re-screening; a separate quality-control department; dual-level client duplication screen when polling the database; interval polling to ensure the same participants are not pulled on multiple lists for multiple projects; and database randomization (daily or weekly).

For a more complete list of questions you should ask, use the Web link accompanying this article.

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Location: Office building, Freestanding building, Shopping mall

CL - Client Lounge 1/1 - One-on-One Room 1/10R - One-on-One Obs. TK - Test Kitchen TKO - Test Kitchen Obs.

CUL-Computer Usability Lab PUL-Product Usability Lab VC - Videoconferencing WC - Webconferencing AU - Auditorium

Conference - Conference-Style Room Living - Living Room-Style Room Multiple - Both Styles

Room dimensions, when stated, are shown in feet.

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Obs. Rm. Seats 10

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Graham & Associates, Inc.

3289 Bel Air Mall Mobile, AL 36606 Ph. 251-471-0059 gdenton@grahammktres.com www.grahammktres.com Glyn Denton, COO Location: Shopping mall Distance from airport: 10 miles, 15 minutes 1/1. 1/10R. TK Conference 12x13 Obs. Rm. Seats 8

Montgomery

Nolan Research

Conference 20x18

2569 Bell Rd. Montgomery, AL 36117 Ph. 334-284-4164 nlresearch@aol.com www.nolanresearch.com Deidra Nolan, Principal Location: Free standing facility Distance from airport: 10 miles, 15 minutes CL, 1/1, TK

Arizona

Phoenix



Behavior Research Center

45 E. Monterey Way P.O. Box 13178 Phoenix, AZ 85002-3178 Ph. 602-258-4554 or 800-279-1212 info@brc-research.com www.brc-research.com Earl de Berge, Research Director Location: Free standing facility Distance from airport: 6 miles, 20 minutes CL. 1/1. 1/10R Conference 14x24 Obs. Rm. Seats 10

Intimate facility centrally located in heart of Phoenix medical, business, government and sports/convention/ arts district. Moderators, recruiters and hosts experienced in dealing with highly-sensitive topics. Excellent choice for Hispanic groups: skilled bilingual staff at all levels; simultaneous translator available. Ethical, random-sample recruiting; no repeat respondents. Specialists in difficult recruits including executive, B2B, low-incidence. Independent bilingual validation services. Internet access, TV/DVD, A/V recording, two-way observation mirror. Close to airport, downtown hotels.

C&C Market Research - Arizona Mills

5000 Arizona Mills Circle Tempe, AZ 85282 Ph. 479-785-5637 craig@ccmarketresearch.com www.ccmarketresearch.com Location: Shopping mall Distance from airport: 60 miles, 60 minutes 1/1. 1/10R Conference 15x15 Obs. Rm. Seats 6

C&C Market Research - Phoenix

(See advertisement on p. 81)

Arrowhead Towne Center 7700 W. Arrowhead Towne Center, #2246 Glendale, AZ 85308 Ph. 479-785-5637 craig@ccmarketresearch.com www.ccmarketresearch.com Craig Cunningham, President Location: Shopping mall Distance from airport: 15 miles, 25 minutes 1/1. 1/10R. TK Conference 12x12 Obs. Rm. Seats 8 (See advertisement on p. 81)

Creative Consumer Research

500 W. Broadway Suite 102 Tempe, AZ 85282 Ph. 480-557-6666 ycave@ccrsurveys.com www.ccrsurveys.com Y-Vette Cave, Vice President/Sales Location: Free standing facility Distance from airport: 6 miles, 10 minutes CL. 1/1. TK Conference 26x17 Ohs Rm Seats 15 Conference 26x16 Obs. Rm. Seats 15 (See advertisement on p. 135)

Delve Phoenix

1225 W. Washington, Suite 113 Phoenix, AZ 85281 Ph. 800-647-4217 or 602-914-1950 helpinghand@delve.com www.delve.com

Donna Flynn, Managing Director Location: Office building Distance from airport: 7 miles. 5 minutes

 $\mathsf{CL},\,\mathsf{TK},\,\mathsf{CUL},\,\mathsf{VC},\,\mathsf{WC}$

Multiple 21x20 Obs. Rm. Seats 14 Multiple 18x21 Obs. Rm. Seats 12 Multiple 21x17 Obs. Rm. Seats 18

(See advertisement on p. 117)



PHOENIX-SOUTH MOUNTAIN-SCOTTSDALE

Fieldwork Phoenix at Scottsdale, Inc. 6263 N. Scottsdale Rd. Suite 380

Scottsdale, AZ 85250 Ph. 480-443-8883 info@phoenix.fieldwork.com www.fieldwork.com

Michell Keller, Facility Manager Location: Office building

Distance from airport: 15 miles, 20 minutes

CL, CUL, VC, WC

Conference 15x15 Obs. Rm. Seats 15 Conference 19x20 Obs. Rm. Seats 20 Obs. Rm. Seats 20 Conference 19x17

Fieldwork Scottsdale is located in the heart of a renowned resort area and offers three conference rooms with state-of-the-art viewing and service kitchens. With guick airport access, efficiency and incomparable Southwestern hospitality, we are ready to help you make your next study a success. We offer the finest integrated state-ofthe-art technology including: complimentary digital audio recording, DVD recording, CD recording, FocusVision, ActiveGroup, video on-demand, online focus group hosting and computer usability labs.

(See advertisement on back cover)



PHOENIX-SOUTH MOUNTAIN-SCOTTSDALL

Fieldwork Phoenix, Inc.

7776 Pointe Pkwy. W. Suite 290 Phoenix, AZ 85044 Ph. 602-438-2800

info@phoenix.fieldwork.com www.fieldwork.com Clay Turner, President Location: Office building

Distance from airport: 5 miles, 10 minutes

CL, 1/1, 1/10R, CUL, VC, WC

Conference 19x23 Obs. Rm. Seats 14 Conference 22x24 Obs. Rm. Seats 20 Obs. Rm. Seats 15 Conference 22x25 23x25 Obs. Rm. Seats 28 Conference Conference 11x16 Obs. Rm. Seats 10

Our new facility has over 9,000-sq.-ft. of efficiency and comfort coupled with decades of the fieldwork experience you trust. Located on the beautifully-landscaped grounds of a major resort, we offer four spacious conference rooms and a one-on-one room. Have a free minute? Step out on our balcony and enjoy the weather. We offer the state-ofthe-art technology including: complimentary digital audio recording, DVD recording, VideoMarker (CD recording), FocusVision, ActiveGroup, video on-demand, online focus group hosting and computer usability labs. (See advertisement on back cover)

Obs. Rm. Seats 12

CU THE PREMIERE FOCUS GROUP FACILITY IN

MINNEAPOLIS/ST PAUL AND PHOENIX WITH 35 + YEARS OF EXPERTISE



MINNEAPOLIS/ST PAUL

- Consumers
- Medical Professionals & Patients
- Taste Tests
- o CLT
- Mock Juries
- Residential Test Kitchens

PHOENIX/SCOTTSDALE

- Complimentary Parking
- Complimentary DVDs
- Convenient to the Airport
- Client Lounges
- 35+ Years of Experience
- Owners on Site

Judy Opstad and staff are looking forward to welcoming you and your clients!



MINNEAPOLIS 612-869-8181



Judy Opstad Ray Opstad Lincoln Anderson PHOENIX/SCOTTSDALE 480-874-2714 Phoenix@FocusMarketResearch.com

Location: Office building, Freestanding building, Shopping mall

CL - Client Lounge 1/1 - One-on-One Room 1/10R - One-on-One Obs. TK - Test Kitchen TKO - Test Kitchen Obs.

CUL-Computer Usability Lab PUL-Product Usability Lab VC - Videoconferencing WC - Webconferencing AU - Auditorium

Conference - Conference-Style Room Living - Living Room-Style Room Multiple - Both Styles

Room dimensions, when stated, are shown in feet.



Focus Market Research

6710 East Camelback Road, Suite 130 Phoenix, AZ 85251 Ph. 480-874-2714 phoenix@focusmarketresearch.com www.focusmarketresearch.com Lincoln Anderson, Phone Room Manager

Location: Office building

Distance from airport: 9 miles, 15 minutes

CL, TK, CUL, VC, WC

Multiple 24x27 Obs. Rm. Seats 18

Multiple 24x21 Obs. Rm. Seats 15

Focus Market Research has opened a new facility in Scottsdale. A well-designed focus group facility with client amenities and comfort in mind. Fresh colors and decor with one room featuring a trapezoid table. Located just blocks from fine hotels and the Scottsdale mall. Our database supports all the Phoenix and suburban areas. Medical recruitment, taste tests, all phases of consumer recruitment. Convenient to the airport. Member of First Choice Facilities. Come to the "newest" facility in Phoenix that is actually 14 years old! (See advertisement on p. 79)

O'Neil Associates, Inc.

412 E. Southern Ave. Tempe, AZ 85282 Ph. 888-967-4441 x221 or 480-967-4441 x221 oneil@oneilresearch.com www.oneilresearch.com Michael O'Neil, Ph.D. Location: Free standing facility Distance from airport: 6 miles, 8 minutes 1/1, 1/10R, TK Conference 18x23 Obs. Rm. Seats 18



Plaza Research-Phoenix

2575 E. Camelback Rd. Phoenix, AZ 85016 Ph. 602-381-6900 or 800-654-8002 ehinson@plazaresearch.com www.plazaresearch.com Erin Hinson Location: Office building Distance from airport: 10 minutes CL, 1/1, 1/10R, TK, TKO, CUL, WC

Conference 15x20 Obs. Rm. Seats 20 Obs. Rm. Seats 20 15x20 Conference Obs. Rm. Seats 20 Multiple 16x22

The nation's premier network of focus group facilities! Plaza Research offers multi-city project coordination in 14 locations with an extensive nationwide database. One experienced project manager will be your sole contact for the duration of your project at any of our markets. Our focus group suites are designed with tiered seating (most markets), volumes controls, private phone booths, simultaneous in-depth interview rooms, and client viewable test kitchens. We provide free high speed T1 access in all client suites, conference rooms and lounges along with computers and a laser printer.

(See advertisement on p. 121)

Precision Research Inc.

5681 W. Beverly Lane Glendale, AZ 85306-9801 Ph 602-997-9711 jmuller@precisionresearchinc.com www.precisionresearchinc.com



Schlesinger Associates

Schlesinger Associates Phoenix

2355 E. Camelback Rd. Suite 800 Phoenix A7 85016

Ph. 602-366-1100

phoenix@schlesingerassociates.com

www.schlesingerassociates.com

Location: Office building

Distance from airport: 5 miles, 10 minutes

CL, 1/1, 1/10R, TK, AU, CUL, VC, WC

Multiple 15x20 Obs. Rm. Seats 12 Multiple 24x17 Obs. Rm. Seats 10 Ohs Rm Seats 16 Multiple 22x17 Obs. Rm. Seats 16 Multiple 25x16

Schlesinger Associates is the leading full-service data collection company with 14 high-specification focus group facilities across the U.S., two in the U.K. and now three in Paris. Our global management solutions services support your international research needs to the highest standards in any language and in any culture. We offer high-quality, reliable recruitment for any methodology. Qualitative: focus groups: in-depth interviews: online focus groups: teledepth interviews; ethnographic research; usability labs; eye tracking; mock juries. Quantitative: online surveys; telephone interviews; face-to-face interviewing; mystery shopping; merchandising programs; intercept interviewing; data processing, coding and tabulation; product placement; CLT taste tests; store audits. Market sectors: medical; consumer; business-to-business; IT. (See advertisement on inside front cover)



WestGroup Research

2702 N. 44th St., Suite 100-A

Phoenix, AZ 85008

Ph. 602-707-0050 or 800-999-1200

jstuber@westgroupresearch.com

www.westgroupresearch.com

Beth Aguirre-Smith

Location: Free standing facility

Distance from airport: 5 miles, 10 minutes

CL, 1/1, 1/10R, AU, WC

Conference 20x17 Ohs Rm Seats 12 Multiple 20x17 Obs. Rm. Seats 15 24x44 Obs. Rm. Seats 20

Arizona's premier full-service research firm established in 1959. Our facility offers two focus suites and one megagroup room (24x45), convenient to Sky Harbor Airport, Phoenix, Scottsdale and Tempe. On-site moderators and analysts, strong bilingual recruiting, hosting and translation services available. Our omni multipurpose room is suitable for large groups (75+ participants), mock juries or those needing extra space for products, displays or other materials. WestGroup also offers ActiveGroup, Perception Analyzer and other alternative services.

Tucson

CRG/Test America

Tucson Mall

4500 N. Oracle Road, Suite 184

Tucson, AZ 85705

Ph. 386-677-5644

crgsales@crgglobalinc.com www.crgglobalinc.com

Location: Shopping mall

Distance from airport: 45 miles, 54 minutes

1/1, 1/10R, TK, VC

Conference 11x18 Obs. Rm. Seats 10 Conference 11x18 Obs. Rm. Seats 6

(See advertisement on p. 14)

FMR Associates, Inc.

6045 E. Grant Rd. Tucson, AZ 85712 Ph. 520-886-5548 ashton@fmrassociates.com www.fmrassociates.com

Ashton McMillan, Field Director Location: Free standing facility

Distance from airport: 13 miles, 25 minutes

CL, 1/1, 1/10R, TK

Multiple 13x15 Obs. Rm. Seats 15

Arkansas

Fort Smith

C&C Market Research - Northwest Arkansas

Northwest Arkansas Mall 4201 N. Shiloh Drive, #1825 Fayetteville, AR 72703 Ph. 479-785-5637 craig@ccmarketresearch.com www.ccmarketresearch.com Craig Cunninghman, President Location: Shopping mall Distance from airport: 20 miles, 30 minutes CL, 1/1, 1/10R, TK, TK0 Conference 20x15 Obs. Rm. Seats 6 (See advertisement on p. 81)

C&C Market Research - Northwest Arkansas

Northwest Arkansas Mall 4201 N. Shiloh Drive #1802 Fayetteville, AR 72703 Ph. 479-785-5637 craig@ccmarketresearch.com www.ccmarketresearch.com Location: Shopping mall Distance from airport: 30 miles, 40 minutes CL, 1/1, 1/10R, TK, TKO, VC, WC 14x9 Obs. Rm. Seats 6 (See advertisement on p. 81)

C&C Market Research, Inc.

1200 S. Waldron Rd., #138 Fort Smith, AR 72903 Ph. 479-785-5637 craig@ccmarketresearch.com www.ccmarketresearch.com Cindy Cunningham, Vice President Location: Free standing facility Distance from airport: 5 miles, 10 minutes CL, 1/1, TK, TKO, VC, WC Conference 16x20 Obs. Rm. Seats 12 (See advertisement on p. 81)

Little Rock

Field Management Specialists

301 N. Shackleford Rd., Suite E2 Little Rock, AR 72211 Ph. 501-666-2281 or 501-666-9466 asmith0528@aol.com www.fieldmanagementspecialists.com

Anne Smith, Owner

Location: Office building

Distance from airport: 12 miles, 20 minutes

CL, 1/1

Conference 20x24 Obs. Rm. Seats 12

ShareView Research

301 N. Shackleford Rd., Suite E2 Little Rock, AR 72211 Ph. 501-225-9959 or 501-666-2281 info@shareviewresearch.com www.shareviewresearch.com Anne Smith Location: Office building

Distance from airport: 15 miles, 20 minutes

CL, 1/1, 1/10R, TK, WC

Multiple 17x17 Obs. Rm. Seats 13 Multiple 17x14 Obs. Rm. Seats 5

California

Bakersfield

Datta Research

East Hills Mall 3000 Mall View Rd., Suite 1027 Bakersfield, CA 93306 Ph. 661-872-6622 arvind@reyesresearch.com www.dattaresearch.com Arvind Datta Location: Shopping mall Distance from airport: 5 miles, 15 minutes CL, 1/1, 1/10R Conference 12x25 Obs. Rm. Seats 8

Fresno

AIS Market Research, Inc.

1320 E. Shaw, Suite 155 Fresno, CA 93710 Ph. 800-627-8334 or 559-252-2727 jdawson@aismarketres.com www.aismarketres.com Jennifer Dawson, V.P. Operations Location: Office building Distance from airport: 5 miles, 10 minutes 1/1, TK Conference 19x18 Obs. Rm. Seats 15

Nichols Research - Fresno

GroupNet Central California 600 W. Shaw Ave. Suite 350 Fresno, CA 93704 Ph. 559-226-3100 info@nicholsresearch.com www.nicholsresearch.com Location: Office building Distance from airport: 6 miles. 10 minutes

1/1, 1/10R, TK, VC, WC Conference 19x21 Ohs Rm Seats 15

Los Angeles

(See also Orange County)

Accent on Research, Inc.

Conference 19x15

21021 Devonshire St., #204 Chatsworth, CA 91311 Ph. 866-882-8351(toll free) susanp@accentonresearch.com www.accentonresearch.com Susan Perl, President Location: Office building Distance from airport: 15 miles, 20 minutes 1/1, AU

Obs. Rm. Seats 10

National Mall research coverage & Mall to web computer Testing & Automated Reporting & Video Testing & Sensory testing







C&C Market Research

www.CCMarketResearch.com

Location: Office building, Freestanding building, Shopping mall

CL - Client Lounge 1/1 - One-on-One Room 1/10R - One-on-One Obs. TK - Test Kitchen TKO - Test Kitchen Obs.

CUL-Computer Usability Lab PUL-Product Usability Lab VC - Videoconferencing WC - Webconferencing AU - Auditorium

Conference - Conference-Style Room Living - Living Room-Style Room Multiple - Both Styles

Room dimensions, when stated, are shown in feet.



Adept Consumer Testing/Beverly Hills

345 N. Maple Dr., Suite 325 Beverly Hills, CA 90210 Ph. 310-279-4600 info@adeptconsumer.com www.adeptconsumer.com Scott Baker, President Location: Office building

Distance from airport: 13 miles, 25 minutes

CL, 1/1, 1/10R, TK, VC, WC

Conference 18x17 Obs. Rm. Seats 15 Conference 19x15 Obs. Rm. Seats 13 Conference 22x21 Obs. Rm. Seats 25 Obs. Rm. Seats 13 Conference 21x14 Conference 21x16 Obs. Rm. Seats 13 Conference 22x21 Obs. Rm. Seats 13 Conference 19x16 Obs. Rm. Seats 13

The Los Angeles facilities of Adept Consumer Testing have been built to answer the needs of their clients - in front of and behind the mirror. Both our Beverly Hills and Encino facilities are committed to creating facilities that are considered to be among the finest in the country. Adept has combined timeless architectural features and sophisticated style to produce a truly versatile business environment. Thermostatically-controlled conference suites, flexible seating and digital audio/visual systems provide an unparalleled level of versatility.

Adept Consumer Testing/Encino

16130 Ventura Blvd., Suite 200 Encino, CA 91436 Ph 818-325-3200 info@adeptconsumer.com www.adeptconsumer.com Scott Baker, President Location: Office building

Distance from airport: 11 miles, 20 minutes

CL, 1/1, 1/10R, TK, VC, WC

Conference 34x32 Obs. Rm. Seats 25 Conference 21x20 Obs. Rm. Seats 20 Conference 20x16 Obs. Rm. Seats 18 Conference 20x16 Obs. Rm. Seats 12

Adler-Weiner Research/L.A.

10960 Wilshire Blvd. Suite 1250 Los Angeles, CA 90024 Ph. 310-440-2330 mwillens@awrla.com www.awr-la.com Michael Willens, Facility Director Location: Office building

Distance from airport: 11 miles, 20 minutes

CL, TK, CUL, VC

Obs. Rm. Seats 10 Conference 14x15 Conference 18x18 Obs. Rm. Seats 15 Conference 18x18 Obs. Rm. Seats 15 Obs. Rm. Seats 15 Conference 16x20

Advanced Marketing Perspectives, Inc. 14144 Ventura Blvd., Suite 250

Sherman Oaks, CA 91423 Ph. 818-933-8400 ampinfo@ampincww.com www.ampincww.com Location: Office building Distance from airport: 8 miles, 15 minutes CL, 1/1, 1/10R, TK, AU, CUL, PUL, VC, WC Ohs Rm Seats 12 16x20 Multiple

Ohs Rm Seats 8

19x11



Multiple

The AIM Forum

3760 Kilroy Airport Way Suite 130 Long Beach, CA 90806 Ph 562-981-2700 mmolinas@aimla.com www.theaimforum.com Marilou Molinas, Manager Location: Office building Distance from airport: 20 miles, 20 minutes CL, TK, AU, VC, WC

55 X 80 Obs. Rm. Seats 24 Multiple Conference 20 X 22 Obs. Rm. Seats 24

3,000-sq.-ft. ground-floor display with viewing area accommodates up to four full-size vehicles. Three focus group suites. State-of-the-art technology.

AIM/LA

11175 Santa Monica Blvd. Suite 700 Los Angeles, CA 90025 Ph. 310-943-4070 dweinberg@aimla.com www.aimresearchnetwork.com Susan Ludwig, Manager Location: Office building

Distance from airport: 10 miles, 15 minutes

CL, 1/1, 1/10R, VC, WC

Conference 24x22 Obs. Rm. Seats 20 Conference 19x21 Obs. Rm. Seats 16 Conference 20x17 Obs. Rm. Seats 14 Obs. Rm. Seats 8 Livina 14x17

AIM/LA

3760 Kilroy Airport Way #100 Long Beach, CA 90806 Ph. 562-981-2700 dweinberg@aimla.com www.aimresearchnetwork.com Location: Office building Distance from airport: 15 miles, 25 minutes CL, 1/1, 1/10R, TK, TKO, VC Obs. Rm. Seats 20 Conference 20x28 22x14 Obs. Rm. Seats 12 Conference

Ohs Rm Seats 6

Atkins Research Group, Inc.

Conference 21x14

4929 Wilshire Blvd., Suite 102 Los Angeles, CA 90010 Ph. 323-933-3816 atkins@atkinsresearchinc.com www.atkinsresearchinc.com Kim Atkins, Owner Location: Office building

Distance from airport: 10 miles, 25 minutes

CL, 1/1, 1/10R, WC

Multiple 29x15 Obs. Rm. Seats 16 20x14 Obs. Rm. Seats 12 Conference Multiple 32x20 Obs. Rm. Seats 25 Multiple 18x17 Ohs Rm Seats 16 Living 17x14 Obs. Rm. Seats 12

C&C Market Research - Los Angeles

Antelope Valley Mall 1233 Rancho Vista Blvd., #701 Palmdale, CA 93551 Ph. 479-785-5637 craig@ccmarketresearch.com www.ccmarketresearch.com Craig Cunningham, President Location: Shopping mall Distance from airport: 60 miles, 40 minutes CL, 1/1, 1/10R, TK, CUL 12x14 Obs. Rm. Seats 4 (See advertisement on p. 81)

Davis Research, LLC

23801 Calabasas Rd. Suite 1036 Calabasas, CA 91302 Ph. 818-591-2408 info@davisresearch.com www.davisresearch.com Bill Davis, Partner Location: Office building Distance from airport: 20 miles, 25 minutes CL, 1/1, 1/10R, TK, CUL, WC Multiple 20x24 Obs. Rm. Seats 15 Conference 14x20 Obs. Rm. Seats 10

Facts 'n Figures

15301 Ventura Blvd Garden Office Bldg. B, Suite 500 Sherman Oaks, CA 91403 Ph. 818-986-6600 steve escoe@factsnfiguresinc.com www.factsnfiguresinc.com Steve Escoe, Vice President Location: Office building Distance from airport: 15 miles, 20 minutes CL, 1/1, 1/10R, TK, AU, VC, WC

Conference 18x20 Obs. Rm. Seats 13 18x20

Obs. Rm. Seats 14 Conference Conference 26x29 Obs. Rm. Seats 19 Conference 11x14 Obs. Rm. Seats 6

Field Dynamics Marketing Research

16055 Ventura Blvd Suite 900 Encino, CA 91436 Ph. 818-783-2502 or 800-434-3537 field@fielddynamics.com www.fielddynamics.com Location: Office building Distance from airport: 15 minutes

CL, TK, TKO, CUL, WC

Multiple 21 x 17 Obs. Rm. Seats 20 Multiple 22 x 24 Obs. Rm. Seats 20 Obs. Rm. Seats 15 Multiple 21 x 15



Focus & Testing, Inc.

5016 North Parkway Calabasas, Suite 101 Calabasas, CA 91302 Ph. 818-347-7077 spence@focusandtesting.com www.focusandtesting.com Spence Bilkiss, President Location: Office building

Distance from airport: 15 miles, 20 minutes CL, 1/1, 1/10R, TK, CUL, PUL, VC, WC

Obs. Rm. Seats 15 Multiple 35x24 Conference 22x20 Obs. Rm. Seats 15 Obs. Rm. Seats 15 Conference 22x20 Conference 20x18 Obs. Rm. Seats 12

Built in 2010, this 12,500 sq. ft. premier taste test and focus group facility is designed with your comfort and research needs in mind. With 3 large focus suites, a 1,250 sq. ft. commercial test kitchen, residential kitchen, CLT room that seats up to fifty with dividers and 3 separate waiting areas to prohibit respondent mingling, this facility is plush, accommodating, contemporary and affordable. An extensive database representative of LA County allows for bilingual, B2B, and medical and thorough follow-up reduces the risk of no shows and helps deliver qualified respondents.

Focus Pointe Global - Los Angeles

1417 6th St. 2nd Floor Santa Monica, CA 90401

Ph. 888-873-6287 or 310-260-8889

la@focuspointeglobal.com

www.focuspointeglobal.com

Bridgid Delgardio, V.P. Western Region U.S.

Location: Office building

Distance from airport: 8 miles, 25 minutes

CL, 1/1, 1/10R, TK, CUL, VC, WC

Multiple 22x24 Obs. Rm. Seats 20 Obs. Rm. Seats 20 Multiple 20x22 Multiple Obs. Rm. Seats 20 20x22

GroupNet

16130 Ventura Blvd. Suite 350 Encino, CA 91436 Ph. 800-288-8226 info@group-net.com www.group-net.com Cindy Wright

Health Care Testing, Inc.

15301 Ventura Blvd. Garden Office Bldg. B, Suite 500 Sherman Oaks, CA 91403 Ph. 818-986-9640 Steve_Escoe@factsnfiguresinc.com www.factsnfiguresinc.com Location: Office building

Conference 18x20 Obs. Rm. Seats 13 Conference 18x20 Obs. Rm. Seats 14 Conference 26x29 Obs. Rm. Seats 19 Obs. Rm. Seats 6 Conference 11x14



CL. VC

HOUSE of MARKETING RESEARCH

HMR

House of Marketing Research

2555 E. Colorado Blvd. Suite 205 Pasadena, CA 91107 Ph. 626-486-1400 amy@hmr-research.com www.hmr-research.com Amy Siadak, President Location: Office building Distance from airport: 20 miles. 30 minutes

CL, 1/1, CUL, VC, WC

Multiple 20x20 Obs. Rm. Seats 30 Conference 12.5x11.5 Obs. Rm. Seats 7

Where do you go when you're looking for a leading focus group facility in Los Angeles? House of Marketing Research is LA's premiere focus group facility. Our multifarious database, recruiting staff and expert moderators bridge a wide range of "languages" to effectively communicate with your target market. From Cantonese to consumer products... Hispanic to high-tech...Mandarin to medical...we talk your customer's language. HMR's superlative facility combines modern with comfort. We are your research partner not just a supplier. Begin your research at www.hmr-research.com.

Juarez & Associates

12139 National Blvd. Los Angeles, CA 90064 Ph. 310-478-0826 juarezla@gte.net www.juarezassociates.com Nicandro Juarez, President Location: Free standing facility Distance from airport: 8 miles, 15 minutes 1/1, 1/10R

Conference 10x25 Obs. Rm. Seats 7

L.A. Research, Inc.

9010 Reseda Blvd., Suite 109 Northridge, CA 91324 Ph. 818-993-5500 or 800-760-9040 Lorei@laresearchinc.com www.laresearchinc.com Lorei Musselman, President Location: Office building Distance from airport: 20 miles, 20 minutes 1/1, 1/10R

Obs. Rm. Seats 10

Latin Facts Research, Inc.

14550 Chase St., Suite 78B Panorama City, CA 91402 Ph. 818-986-4820

steve escoe@latinfactsresearch.com www.latinfactsresearch.com

Location: Shopping mall

1/1, 1/10R, TK

Conference 18x20 Obs. Rm. Seats 13 Ohs Rm Seats 14 Conference 18x20 Conference 26x29 Ohs Rm Seats 19 Obs. Rm. Seats 6



LW Research Group

Conference 11x14

17337 Ventura Blvd., Suite 301 Encino CA 91316 Ph. 818-501-4794 wfeinberg@LWresearchgroup.com www.LWresearchgroup.com Lisa Balelo or Wendy Feinberg, Partners Location: Office building Distance from airport: 20 miles, 30 minutes CL, 1/1, 1/10R, TK, VC, WC

Conference 21x16 Obs. Rm. Seats 13

Conference 17x13 Obs. Rm. Seats 7 Obs. Rm. Seats 20 Conference 19x35

Specialize in large-scale automotive clinics and drive tests. We work directly with clients, planning off-site special research events throughout the country, with a staff in most major cities. Recruiting includes: consumers, automotive, children, business, medical, ethnic. Projects include: large-scale recruiting, ethnographies, in-store experiences, usability, real-people testimonials, real-people casting. Three spacious group rooms, FocusVision, wireless Internet access, digital audio. "Top Rated" in the Impulse Survey. WBE certified. Affiliated with Focus Centre of Chicago, phone 312-628-7171.

Meczka Marketing/Research/Consulting, Inc.

5757 W. Century Blvd. Suite 120 Los Angeles, CA 90045 Ph. 310-670-4829 or 310-670-4824 heather@mmrcinc.com www.mmrcinc.com Heather Nishioka, Director of Client Services Location: Office building Distance from airport: 1 miles, 5 minutes CL, TK, VC, WC Conference 20x22 Obs. Rm. Seats 15



Mondo Research

1130 S. Flower St. #203 Los Angeles, CA 90015 Ph. 213-765-3302 info@mondoresearch.com www.mondoresearch.com Jeanne Talbot, Owner Location: Free standing facility Distance from airport: 15 miles, 20 minutes CL, 1/1, 1/10R, VC, WC Obs. Rm. Seats 10 14 x 28

Imagine a new experience in a boutique market research facility... A bright, colorful, spacious and unique urban loft environment in LA's exciting new downtown. Our state-of-the-art facility features an interchangeable focus room, top-notch recruiting, in-house gourmet chef, Wi-Fi, FocusVision and DVD recording.

Murray Hill Center West, Inc., Los Angeles

6080 Center Dr. Suite 950 Los Angeles, CA 90045 Ph. 424-702-1900 renay@murrayhillcenter.com www.murrayhillcenter.com Renay Guajardo, Director Location: Office building

Distance from airport: 3 miles. 7 minutes

CL, 1/1, 1/10R, CUL, VC, WC

Conference 20x16 Obs. Rm. Seats 20 Conference 20x16 Obs. Rm. Seats 20 Conference 19x20 Obs. Rm. Seats 20 Conference 19x20 Obs. Rm. Seats 20 Obs. Rm. Seats 4 Conference 11x9 Multiple 38x17 Obs. Rm. Seats 30

Palma Companies

22 Estaban Drive Camarillo, CA 93010 Ph. 805-484-9090 tpalma@palmaco.com www.palmaco.com Terri Palma

Location: Office building

Distance from airport: 50 miles, 60 minutes

CL, 1/1, 1/10R

Conference 19x23 Obs. Rm. Seats 14 Multiple 16x15 Obs. Rm. Seats 10



Plaza Research-Los Angeles

6053 W. Century Blvd. Suite 100 Los Angeles, CA 90045 Ph. 310-645-1700 or 800-654-8002 ahaley@plazaresearch.com www.plazaresearch.com Amy Haley, Director Location: Office building Distance from airport: 1 minutes CL, 1/1, 1/10R, TK, TKO, CUL, VC, WC Conference 16x22 Obs. Rm. Seats 20 Conference 16x22 Obs. Rm. Seats 20 Obs. Rm. Seats 20 Conference 16x20

The nation's premier network of focus group facilities! Plaza Research offers multi-city project coordination in 14 locations with an extensive nationwide database. One experienced project manager will be your sole contact for the duration of your project at any of our markets. Our focus group suites are designed with tiered seating (most markets), volumes controls, private phone booths, simultaneous in-depth interview rooms, and client viewable test kitchens. We provide free high speed T1 access in all client suites, conference rooms and lounges along with computers and a laser printer.

(See advertisement on p. 121)

Qualitative Insights

100 Universal City Plaza Building 4525-2A Universal City, CA 91608 Ph. 818-622-4007 Iginiewicz@q-insights.com www.q-insights.com Linda Giniewicz, Vice-President CL, TK Multiple Obs. Rm. Seats 10 Multiple Obs. Rm. Seats 10

Obs. Rm. Seats 10

Qualitative Insights

Multiple

Multiple

15060 Ventura Blvd., Suite 125 Sherman Oaks, CA 91403 Ph. 818-988-5411 Iginiewicz@q-insights.com www.q-insights.com Linda Giniewicz, Vice President Location: Office building Distance from airport: 20 miles, 40 minutes CL, 1/1, 1/10R, TK, PUL, VC

Obs. Rm. Seats 12 Conference 20x16 Conference 20x16 Obs. Rm. Seats 12

Obs. Rm. Seats 30

Conference 16x23

34x19

Location: Office building, Freestanding building, Shopping mall

CL - Client Lounge 1/1 - One-on-One Room 1/10R - One-on-One Obs. TK - Test Kitchen TKO - Test Kitchen Obs.

CUL-Computer Usability Lab PUL-Product Usability Lab VC - Videoconferencing WC - Webconferencing AU - Auditorium

Conference - Conference-Style Room Living - Living Room-Style Room

Multiple - Both Styles

Room dimensions, when stated, are shown in feet.



Savitz Field and Focus - Los Angeles

Member of Focus Coast to Coast 5757 W. Century Blvd. Suite 360 Los Angeles, CA 90045 Ph. 310-642-4799

information@savitzfieldandfocus.com www.savitzfieldandfocus.com

Rebecca Hanner, Facility Director Location: Office building

Conference 10x09

Distance from airport: 1 miles, 10 minutes CL, 1/1, 1/10R, AU, CUL, VC, WC

34x21 Obs. Rm. Seats 25 Conference Conference 20x21 Obs. Rm. Seats 20 Conference 20x20 Ohs Rm Seats 20 Conference 20x19 Obs. Rm. Seats 20

Savitz Field and Focus offers a full complement of national and international qualitative and quantitative data collection services in 40+ markets. Qualitative: traditional and online focus groups, in-depth interviews, dial tests, ethnographies, eye tracking, litigation research, online panels and online communities. Quantitative: mystery shopping, field intercepts, taste tests, product trial tests, telephone and online surveys, data processing, coding and tabulations. Targets include: consumers, B2B, adolescents, medical professionals and patients, multicultural, multi-country and low incidence.

Obs. Rm. Seats 5



Schlesinger Associates

Schlesinger Associates Los Angeles

10880 Wilshire Blvd. Los Angeles, CA 90024 Ph. 310-295-3040 LA@schlesingerassociates.com www.schlesingerassociates.com Debra Schlesinger Hellman, Exec. Vice President Location: Office building

Distance from airport: 11 miles, 15 minutes

CL. 1/1. 1/10R. TK. AU. CUL. VC. WC Multiple Ohs Rm Seats 14 21x18 Multiple 20x19

Obs. Rm. Seats 14 20x19 Obs. Rm. Seats 14 Multiple Multiple 24x18 Obs. Rm. Seats 16

Schlesinger Associates is the leading full-service data collection company with 14 high-specification focus group facilities across the U.S., two in the U.K. and now three in Paris. Our global management solutions services support your international research needs to the highest standards in any language and in any culture. We offer high-quality, reliable recruitment for any methodology. Qualitative: focus groups; in-depth interviews; online focus groups; teledepth interviews; ethnographic research; usability labs; eye tracking; mock juries. Quantitative: online surveys; telephone interviews; face-to-face interviewing; mystery shopping; merchandising programs; intercept interviewing; data processing, coding and tabulation; product placement; CLT taste tests: store audits. Market sectors: medical: consumer: business-to-business: IT. (See advertisement on inside front cover)



Trotta Associates / Trotta-Hansen

A First Choice Facility 13160 Mindanao Way Suite 100 Marina del Rey, CA 90292 Ph. 310-306-6866 marina@trotta.net www.trotta.net

Allyc Chappell Marshall, Sr. Project Director

Location: Office building

Distance from airport: 3 miles, 15 minutes CL, 1/1, 1/10R, TK, AU, CUL, PUL, VC, WC

Multiple 22x24 Obs. Rm. Seats 20 20x18 Obs. Rm. Seats 20 Multiple Conference 20v18 Obs. Rm. Seats 16 Conference 20x18 Obs. Rm. Seats 16 Obs. Rm. Seats 8 14x12

Top rated, convenient, spacious, and experienced with fresh new ideas. Our Irvine facility has been totally revamped with top-notch technology and new modern look. Trotta knows what you need and delivers. Come visit us in either Marina del Rey (10 minutes or less from LAX) or Irvine (45 minute drive south of LAX in the heart of Orange County). Our 400,000 plus database provides diverse populations from trendy Santa Monica to Beverly Hills to the Beach Cities to more inner city ethnic populations - from family oriented to professionals to the Hollywood scene neighborhoods. Member First Choice Facilities. FocusVision, ActiveGroup, Streamliner.

Orange County

(See also Los Angeles)

Adler-Weiner Research/Orange County

3121 Michelson Dr. Suite 100 Irvine. CA 92612 Ph. 949-870-4200 info@awr-oc.com www.awr-oc.com Kristen Kenehan, Facility Director Location: Office building Distance from airport: 2 miles, 10 minutes

CL, 1/1, 1/10R, CUL, WC

Multiple 17x19 Obs. Rm. Seats 15 Obs. Rm. Seats 15 Multiple 17x21 Multiple 17x21 Ohs Rm Seats 15 Multiple 17x15 Obs. Rm. Seats 10

949 S. Coast Dr. Suite 525 Costa Mesa, CA 92626 Ph. 714-755-3900 dweinberg@aimla.com www.aimresearchnetwork.com Location: Office building Distance from airport: 7 miles, 15 minutes CL, 1/1, 1/10R, TK, TKO, VC Conference 12x14 Obs. Rm. Seats 6

Obs. Rm. Seats 20 Conference 18x24 18x30 Ohs Rm Seats 20 Conference Conference 18x16 Obs. Rm. Seats 12

Ask Southern California, Inc.

City View Office Plaza 12437 Lewis St., Suite 100 Garden Grove, CA 92840 Ph. 714-750-7566 or 800-644-4ASK Jennifer@asksocal.com www.asksocal.com Jennifer Kerstner, President Location: Free standing facility Distance from airport: 9 miles, 20 minutes CL, 1/1, 1/10R, TK Conference 26x26 Obs. Rm. Seats 15

AutoPacific

AutoPacific, Inc.

2991 Dow Ave. Tustin, CA 92780-7219 Ph. 714-838-4234 dan hall@autonacific.com www.autopacific.com

Location: Free standing facility Distance from airport: 5 miles, 15 minutes

1/1. 1/10R. PUL

Conference 24x16 Obs. Rm. Seats 12

Avoid the hotel hassle and expense. The newly-expanded, one-of-a-kind Automotive Futures Center (AFC) is specifically designed for your custom automotive research. Featuring a showroom with turntable, inside space for up to eight full-size vehicles in one showroom, a dedicated focus group room, adjacent viewing room and an outside secure courtyard for viewing up to eight vehicles in natural light. No other facility offers this level of comfort and security for your proprietary automotive research.

Discovery - National Qualitative Network

A Division of Quick Test/Heakin 17815 Skypark Circle, Suite K Irvine, CA 92614 Ph. 800-523-1288 irisb@quicktest.com www.quicktest.com Iris Blaine

Location: Free standing facility Distance from airport: 1 miles, 5 minutes

CL, 1/1, TK, VC

Conference 20x28 Obs. Rm. Seats 20 Conference 19x15 Obs. Rm. Seats 20



Fieldwork Los Angeles, Inc.

In Orange County 2030 Main St., Suite 300 Irvine, CA 92614

Ph. 949-252-8180

info@losangeles.fieldwork.com www.fieldwork.com

Kami Celano, President Location: Office building

Distance from airport: 1 miles, 5 minutes CL. 1/1. 1/10R. TK. CUL. VC. WC

Obs. Rm. Seats 6 Conference 13x15

Conference 22x22 Obs. Rm. Seats 30 Obs. Rm. Seats 12 Conference 19x21 Conference 22x20 Obs. Rm. Seats 18 13x08 Obs. Rm. Seats 6

Fieldwork Los Angeles is located in Orange County, Calif., just five minutes from John Wayne/Orange County airport. The experienced, friendly staff will do what it takes to make your focus groups a success. This state-of-the-art facility offers three large conference rooms with viewing rooms that comfortably accommodate 20 clients. Fieldwork LA offers the latest in integrated state-of-the-art technology including: complimentary digital audio recording, DVD recording, CD recording, video on-demand, online focus group hosting, FocusVision, ActiveGroup and computer usability labs.

(See advertisement on back cover)

Jury Impact Orange County

3525 Hyland Ave., Suite 240 Costa Mesa, CA 92626 Ph. 714-754-1010 or 888-858-5879 info@juryimpact.net www.juryimpact.net Location: Office building Distance from airport: 5 miles, 15 minutes

CL, 1/1, 1/10R, VC, WC

Conference 20x16 Obs. Rm. Seats 5

Peryam & Kroll Research Corporation

2535 N. Grand Ave. Santa Ana, CA 92705 Ph. 714-543-0888 or 888-470-6781 info@pk-research.com www.pk-research.com

Tom Dutt

Location: Free standing facility

Distance from airport: 15 miles. 20 minutes CL. 1/1. 1/10R. TK

Conference 22x24 Ohs Rm Seats 8 Conference 22x26 Obs. Rm. Seats 8

The Question Shop, Inc.

Location: Office building

2860 N. Santiago Blvd. Suite 100 Orange, CA 92867 Ph. 714-974-8020 or 800-411-7550 info@thequestionshop.com www.thequestionshop.com Ryan Reasor, President

Distance from airport: 10 miles, 20 minutes CL, 1/1, 1/10R, TK, CUL, PUL, VC

Obs. Rm. Seats 18 Conference 18x24 Conference 14x18 Obs. Rm. Seats 18 Conference 14x17 Obs. Rm. Seats 7

Quick Test/Heakin

Mainplace Mall 2800 N. Main St., Suite 2088 Santa Ana, CA 92705 Ph. 714-547-8300 bid@quicktest.com www.quicktest.com Location: Shopping mall

1/1, TK

Multiple 14x22 Obs. Rm. Seats 6

Trotta Associates

5 Park Plaza Suite 200 Irvine, CA 92614 Ph. 949-251-1122 irvine@trotta.net www.trotta.net Ingrid Robertson, Facility Manager

Location: Office building

Distance from airport: 2 miles, 15 minutes CL, 1/1, 1/10R, TK, AU, CUL, VC, WC

25x20 Obs. Rm. Seats 25 Multiple Multiple 18x19 Obs. Rm. Seats 16 19x22 Obs. Rm. Seats 20 Conference

Palm Springs

Opinions, Ltd.

Palm Desert Mall 72840 Highway 111 Suite D165 Palm Desert, CA 92260 Ph. 440-893-0300 losangeles@opinionsltd.com www.opinionsltd.com Jennifer Jackson, Director of Client Services Location: Shopping mall Distance from airport: 12 miles, 20 minutes 1/1, 1/10R, VC, WC Conference 20x14

Sacramento



Marketing, Public Policy

Elliott Benson Research

1226 H St. Sacramento, CA 95814 Ph. 916-325-1670 ebinfo@elliottbenson.com www elliotthenson com Jaclyn Benson, Owner/Manager Location: Free standing facility Distance from airport: 10 miles, 10 minutes

CL, 1/1, 1/10R, TK, TKO, AU, CUL, PUL, VC, WC 32x21 Obs. Rm. Seats 20

Multiple Multiple Obs. Rm. Seats 25 23x21 Obs. Rm. Seats 14 Multiple 22x14

"Top Rated" facility by Impulse Survey for the past 12 years. Recently remodeled, we now offer more space and amenities! Our expanded phone room now includes 35 CATI stations and provides nationwide recruiting. Our three deluxe qualitative suites offer tiered seating, updated audio/video monitors and equipment and new furnishings. Amenities include T1 and Wi-Fi throughout the facility and videostreaming through FocusVision and ActiveGroup. Our large multipurpose room is ideal for central-location tests, mock juries, etc. And, our fully-equipped test kitchen can meet all your sensory testing needs. Our recruiting is impeccable and our service is outstanding!

Opinions of Sacramento

2025 Hurley Way Suite 110 Sacramento, CA 95825 Ph. 916-568-1226 hugh@opinionsofsac.com www.opinionsofsac.com Hugh Miller, Co-owner Location: Office building Distance from airport: 15 miles, 25 minutes CL, TK, AU, CUL, PUL, WC Multiple 20x16

Obs. Rm. Seats 12 Multiple 20x16 Obs. Rm. Seats 12 Obs. Rm. Seats 16 Multiple 28x16

San Bernardino/Riverside

Athena Research Group, Inc.

3600 Lime Street, Suite 512 Riverside, CA 92501 Ph 310-993-6330 lynn@athenamarketresearch.com www.athenamarketresearch.com Lynn Diamantopoulos, President/CEO Location: Office building Distance from airport: 18 miles, 20 minutes

CL, 1/1, 1/10R, AU, WC

Obs. Rm. Seats 16 19x14 Obs. Rm. Seats 12 Conference 14x14 Obs. Rm. Seats 12 42x28

C&C Market Research - Los Angeles

Ontario Mills One Mills Circle, #508 Ontario, CA 91764 Ph. 479-785-5637 craig@ccmarketresearch.com www.ccmarketresearch.com Location: Shopping mall Distance from airport: 4 miles, 7 minutes 1/1, 1/10R, TK Conference 12x14 Obs. Rm. Seats 3

(See advertisement on p. 81)

San Diego

CRG/Test America

North County Mall 272 East Via Rancho Parkway, Space 147 Escondido, CA 92025 Ph. 386-677-5644 crgsales@crgglobalinc.com www.crgglobalinc.com Bid Department Location: Shopping mall Distance from airport: 45 minutes 1/1, 1/10R, TK, CUL, VC, WC Multiple 30x20 Obs. Rm. Seats 6 (See advertisement on p. 14)

Flagship Research

2840 5th Ave Suite #200 San Diego, CA 92103 Ph. 888-849-4827 bridge@flagshipresearch.com www.flagshipresearch.com Location: Office building

Distance from airport: 1 miles, 5 minutes

CL, VC, WC

Multiple 20x16 Obs. Rm. Seats 12 Conference 19x17 Obs. Rm. Seats 16 Conference 18x16 Obs. Rm. Seats 20

Luth Research 1365 Fourth Ave.

San Diego, CA 92101 Ph. 800-465-5884 or 619-234-5884 marketing@luthresearch.com www.luthresearch.com llene Goshert, Director of Qualitative Distance from airport: 3 miles, 10 minutes

CL, 1/1, TK, CUL, VC, WC

Multiple 22x23 Obs. Rm. Seats 20 Multiple 20x19 Obs. Rm. Seats 12 Multiple Obs. Rm. Seats 15 23x23



Multiple

Plaza Research-San Diego

9339 Genesee Ave. Suite 100 San Diego, CA 92121 Ph. 858-200-3000 or 800-654-8002 skaplan@plazaresearch.com www.plazaresearch.com Sasha Llamas Kaplan, Director Location: Office building Distance from airport: 11 miles, 15 minutes CL, 1/1, 1/10R, TK, TKO, CUL, WC Obs. Rm. Seats 20 Conference 15x20 Obs. Rm. Seats 20 Conference 15x20

16x22

The nation's premier network of focus group facilities! Plaza Research offers multi-city project coordination in 14 locations with an extensive nationwide database. One experienced project manager will be your sole contact for the duration of your project at any of our markets. Our focus group suites are designed with tiered seating (most markets), volumes controls, private phone booths, simultaneous in-depth interview rooms, and client viewable test kitchens. We provide free high speed T1 access in all client suites, conference rooms and lounges along with computers and a laser printer.

Obs. Rm. Seats 20

(See advertisement on p. 121)

Quick Test/Heakin

Parkway Plaza 415 Parkway Plaza, Suite 304 El Cajon, CA 92020 Ph. 619-444-7700 bid@quicktest.com www.quicktest.com Location: Shopping mall 1/1, 1/10R, TK

Multiple 20x11 Obs. Rm. Seats 6

Location: Office building, Freestanding building, Shopping mall

CL - Client Lounge 1/1 - One-on-One Room 1/10R - One-on-One Obs. TK - Test Kitchen TKO - Test Kitchen Obs.

CUL-Computer Usability Lab PUL-Product Usability Lab VC - Videoconferencing WC - Webconferencing AU - Auditorium

Conference - Conference-Style Room Living - Living Room-Style Room

Room dimensions, when stated, are shown in feet.



Taylor Research, Inc.

1545 Hotel Circle S. Suite 350 San Diego, CA 92108 Ph. 800-922-1545 or 619-299-6368

taylor@taylorresearch.com www taylorresearch com

Patsy Trice, President or James Arcediano, VP of Operations Location: Free standing facility

Distance from airport: 10 miles, 10 minutes

CL, 1/1, 1/10R, CUL, VC, WC

Obs. Rm. Seats 12 20x17 Conference 18x14 Obs. Rm. Seats 12 Obs. Rm. Seats 12 Conference 18x14 Obs. Rm. Seats 20 Multiple 31x24 Conference 18x14 Ohs Rm Seats 8 Multiple 24x16 Obs. Rm. Seats 12

Taylor Research Inc. enjoys a reputation for the highestquality interviewing and recruiting staff. Our experience. customer service and fully-equipped facility with the latest technology gives our clients maximum flexibility and capability. Attention to detail ensures that clients complete their projects on time and on budget, in an atmosphere of attentive professionalism. Downtown San Diego and the airport are just minutes away. "Top Rated" by Impulse Survey. Videoconferencing and videostreaming services provided through FocusVision and ActiveGroup. Complimentary limo service available. (See advertisement on p. 86)

San Francisco Bay/San Jose

Brainfarm, a Tragon Company

350 Bridge Parkway Redwood Shores, CA 94065 Ph. 650-412-2100 or 800-841-1177 ctao@tragon.com www.tragon.com Steve Willis, Account Manager

Location: Office building

Distance from airport: 10 miles, 20 minutes CL, 1/1, 1/10R, TK, PUL, VC

Conference 20x24 Obs. Rm. Seats 12 Conference 30x35 Obs. Rm. Seats 12

C&C Market Research - San Francisco

Great Mall 308 Great Mall Drive Milpitas, CA 95035 Ph. 479-785-5637 craig@ccmarketresearch.com www.ccmarketresearch.com Location: Shopping mall Distance from airport: 3 miles, 10 minutes

Conference 15x12 Obs. Rm. Seats 8

(See advertisement on p. 81)

Corev. Canapary & Galanis

447 Sutter St. Penthouse N. San Francisco, CA 94108 Ph. 415-397-1200 info@ccgresearch.com www.ccgresearch.com Jon Canapary, Exec. Vice President Location: Office building Distance from airport: 20 miles. 30 minutes

Obs. Rm. Seats 8

Conference 18x22 **CRG/Test America**

Westfield Shopping Oakridge Mall 925 Blossom Hill Road, Suite 1391 San Jose, CA 95123-1294 Ph. 386-677-5644 crgsales@crgglobalinc.com www.crgglobalinc.com Bid Department Location: Shopping mall Distance from airport: 10 miles, 12 minutes 1/1, 1/10R, TK, TKO, AU, CUL, PUL, VC, WC 18x24 Obs. Rm. Seats 12 Multiple (See advertisement on p. 14)

ECHO Research Group

1485 Park Ave. Suite 200 Emervville, CA 94608 Ph. 510-654-5400 ghilak@echopr.com www.echoresearchgroup.com David Bruck, Partner Location: Office building Distance from airport: 11 miles, 20 minutes CL, 1/1, 1/10R, TK, TKO, VC Conference 20x13 Obs. Rm. Seats 10 Multiple 17x22 Obs. Rm. Seats 15



Ecker & Associates

220 S. Spruce Ave. Suite 100 S. San Francisco, CA 94080-4404 Ph. 650-871-6800 or 800-4-ECKER-1

ecker01@aol.com www.eckersf.com

Bette Rosenthal Location: Office building

Distance from airport: 5 miles, 10 minutes

CL, 1/1, 1/10R, TK, AU, CUL, VC, WC

 Conference
 24x16
 Obs. Rm. Seats 15

 Multiple
 13x14
 Obs. Rm. Seats 10

 Conference
 16x18
 Obs. Rm. Seats 15

 Multiple
 22x27
 Obs. Rm. Seats 25

Ecker & Associates

222 Front St., 3rd Floor San Francisco, CA 94111 Ph. 650-871-6800 or 800-4-ECKER-1 ecker01@aol.com www.eckersf.com Bette Rosenthal Location: Office building Distance from airport: 15 miles, 30 minutes



Fieldwork San Francisco, Inc.

201 3rd St. Suite 1000 San Francisco, CA 94103 Ph. 415-268-8686 info@sanfran.fieldwork.com www.fieldwork.com Michelle Fagerholdt Location: Office building

Distance from airport: 13 miles, 20 minutes

CL, 1/1, 1/10R, CUL, VC, WC

 Multiple
 19x21
 Obs. Rm. Seats 20

 Multiple
 18x21
 Obs. Rm. Seats 11

 Multiple
 20x22
 Obs. Rm. Seats 20

 Multiple
 20x21
 Obs. Rm. Seats 9

Fieldwork San Francisco is ideally located in the vibrant South of Market (SOMA) district, in the center of the city's cultural arts neighborhood. We are an easy 20-minute drive from San Francisco International Airport. The facility is comprised of four spacious and thoughtfully-designed focus group suites - featuring tiered viewing rooms, bistrostyle lounges. We offer the finest integrated state-of-the-art technology including: complimentary digital audio, DVD recording, CD recording, FocusVision, ActiveGroup, video on-demand, online focus group hosting and computer usability labs.

(See advertisement on back cover)



Fleischman Field Research

250 Sutter St., Suite 200 San Francisco, CA 94108-4403 Ph. 800-277-3200 or 415-398-4140 ffr@ffrsf.com

Molly Fleischman or Lisa Chiapetta Location: Office building

Distance from airport: 14 miles, 30 minutes

CL, 1/1, 1/10R, CUL, PUL, VC, WC

 Multiple
 25x19
 Obs. Rm. Seats 15

 Multiple
 25x19
 Obs. Rm. Seats 15

 Multiple
 21x18
 Obs. Rm. Seats 15

 Multiple
 16x15
 Obs. Rm. Seats 7

"Top Rated" and conveniently-located focus facility featuring three-room flexible creative studios. New Techsploration Labs are fully loaded for usability and

video games. Extremely knowledgeable, experienced staff. Outstanding on-site recruiting, responsive project and field management and data collection - telephone and online. On-site tech support, digital recording, high-speed Internet, computers/printers in each suite, translation equipment, two usability labs. Spanish-/Asian-language capabilities. Hotel discounts. Videoconferencing/streaming: FocusVision, ActiveGroup, Video InterClipper. Member: First Choice Facilities, MRA, AMA. (See advertisement on p. 87)

Focus Pointe Global - San Francisco

450 Sansome St. 8th Floor San Francisco, CA 94111 Ph. 888-873-6287 or 415-392-6000 sf@focuspointeglobal.com www.focuspointeglobal.com Venetia Kourakos, Facility Director Location: Office building

Distance from airport: 15 miles, 35 minutes 1/1, 1/10R, TK, AU, CUL, VC, WC

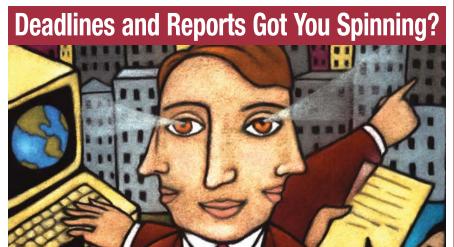
 Multiple
 18x18
 Obs. Rm. Seats 12

 Multiple
 19x20
 Obs. Rm. Seats 15

 Multiple
 17x21
 Obs. Rm. Seats 6

 Multiple
 17x21
 Obs. Rm. Seats 6

 Multiple
 19x20
 Obs. Rm. Seats 12



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Precise Recruiting • Responsive Staff
Experienced Project Management
Ideal Union Square Location • Top-Rated Facilities
Cutting Edge Technology with On-Site Tech support

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You deserve calm predictability.

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P: 415.398.4140 • (800) 277-3200
www.ffrsf.com • lisa@ffrsf.com



Location: Office building, Freestanding building, Shopping mall

CL - Client Lounge 1/1 - One-on-One Room 1/10R - One-on-One Obs. TK - Test Kitchen TKO - Test Kitchen Obs.

CUL-Computer Usability Lab PUL-Product Usability Lab VC - Videoconferencing WC - Webconferencing AU - Auditorium

Conference - Conference-Style Room Living - Living Room-Style Room Multiple - Both Styles

Room dimensions, when stated, are shown in feet.



Intact Qualitative Research

599 3rd Street, Suite 104 San Francisco, CA 94107 Ph 415-400-5945 richard@intactqualitativeresearch.com www.intactqualitativeresearch.com Richard Ngo, Partner Location: Free standing facility Distance from airport: 13 miles, 15 minutes CL, TK, TKO, CUL, PUL, VC, WC

Intact Qualitative Research is a full-service, boutique consumer and B2B market research firm located in the heart of SOMA in San Francisco. In addition to designing a research facility with your needs in mind, we offer a full array of services in qualitative recruitment and project management for the Bay Area and all other major U.S. markets. We are committed to delivering the highest level of quality in finding the right people for every project, taking the conversation beyond the phone screener and understanding each person we place into research sessions.

The National Food Laboratory, LLC

365 North Canyons Parkway, #101 Livermore, CA 94551 Ph. 925-551-4262 hoverc@theNFL com www.theNFL.com Christie Hoyer Location: Office building Distance from airport: 25 miles. 30 minutes CL, 1/1, 1/10R, TK, TKO, AU, PUL, WC Conference 21x20 Obs. Rm. Seats 15

Nichols Research - Concord

GroupNet Northern California 2300 Clayton Rd. Suite 1370 Concord, CA 94520 Ph. 925-687-9755 info@nicholsresearch.com www.nicholsresearch.com **Brett Hermantoler** Location: Office building Distance from airport: 31 miles, 42 minutes CL, 1/1, 1/10R, TK, CUL, VC, WC Obs. Rm. Seats 20 Conference 24x18 Conference 20x17 Obs. Rm. Seats 10 Conference 18x14 Obs. Rm. Seats 10

Nichols Research - Fremont

GroupNet Northern California 39141 Civic Center Dr. Suite 425 Fremont, CA 94538 Ph. 510-794-2990 info@nicholsresearch.com www.nicholsresearch.com Aaron Nichols Location: Office building Distance from airport: 25 miles, 35 minutes 1/1, 1/10R, CUL, VC, WC Conference 20x16 Obs. Rm. Seats 12

Nichols Research - San Francisco

GroupNet Northern California 44 Montgomery St. Suite 1550 San Francisco, CA 94104 Ph. 415-986-0500 info@nicholsresearch.com www.nicholsresearch.com Paul Valdez Location: Office building

Distance from airport: 13 miles, 21 minutes CL, 1/1, 1/10R, TK, CUL, VC, WC

Conference 20x18 Obs. Rm. Seats 15 Conference 20x18 Obs. Rm. Seats 15 Conference 19x15 Obs. Rm. Seats 10 Obs. Rm. Seats 5 Conference 12x12

Nichols Research - San Jose/Sunnyvale

GroupNet Northern California 333 W. El Camino Real, Suite 130 Sunnyvale, CA 94087 Ph. 408-773-8200 info@nicholsresearch.com www.nicholsresearch.com Theresa Milam

Location: Office building Distance from airport: 6 miles, 15 minutes CL, 1/1, 1/10R, TK, CUL, VC, WC

Obs. Rm. Seats 14 Conference 20x15 Conference 20x15 Obs. Rm. Seats 10 Conference 16x14 Obs. Rm. Seats 20 Obs. Rm. Seats 14 Conference 24x16 Obs. Rm. Seats 4 Conference 9x9 Multiple 36x24 Obs. Rm. Seats 22

Opinions, Ltd.

Solano Mall 1350 Travis Blvd. #1522A Fairfield, CA 94533 Ph 440-893-0300 sanfrancisco@opinionsltd.com www.opinionsltd.com Jennifer Jackson, Director of Client Services Location: Shopping mall Distance from airport: 58 miles, 65 minutes 1/1, 1/10R, VC, WC Conference 20x14



Plaza Research-San Francisco

55 Stockton St. Suite 400 San Francisco, CA 94108 Ph. 415-984-0400 or 800-654-8002 mdebboli@plazaresearch.com www.plazaresearch.com Maria Debboli Location: Office building Distance from airport: 25 minutes CL, 1/1, 1/10R, TK, TKO, CUL, WC

Obs. Rm. Seats 20 Conference 15x20 Conference 15x20 Obs. Rm. Seats 20 Obs. Rm. Seats 20 Multiple 16x22

The nation's premier network of focus group facilities! Plaza Research offers multi-city project coordination in 14 locations with an extensive nationwide database. One experienced project manager will be your sole contact for the duration of your project at any of our markets. Our focus group suites are designed with tiered seating (most markets), volumes controls, private phone booths, simultaneous in-depth interview rooms, and client viewable test kitchens. We provide free high speed T1 access in all client suites, conference rooms and lounges along with computers and a laser printer. (See advertisement on p. 121)

Q & A Focus Suites

925 Ygnacio Valley Rd., #201 Walnut Creek, CA 94596 Ph. 800-706-3467 or 925-210-1525 x637 focusinfo@gar.com www.QAFocusSuites.com Tom Mabe, Director, Qualitative Services Location: Office building Distance from airport: 25 miles, 30 minutes CL, TK, CUL, WC Multiple Obs. Rm. Seats 14 24x17 Multiple 20x17 Obs. Rm. Seats 14 Multiple Obs. Rm. Seats 14

Q & A Research, Inc.

22x30

64 Digital Dr. Novato, CA 94949 Ph. 800-706-3467 or 415-883-1188 x637 focusinfo@QAR.com www.qafocussuites.com Tom Mabe, Director, Qualitative Services Location: Free standing facility Distance from airport: 35 miles, 35 minutes CL, 1/1, 1/10R, WC Conference 28x16 Obs. Rm. Seats 16

Quantum Market Research

1000 Broadway Suite 292 Oakland, CA 94607 Ph. 510-238-9010 vravmonda@gresearch.us www.gresearch.us Veronica Raymonda, Director Location: Office building Distance from airport: 4 miles, 15 minutes CL, 1/1, TKO, CUL, PUL, VC Conference 17x21 Obs. Rm. Seats 20

Obs. Rm. Seats 16

Quick Test/Heakin

15x20

Conference

Southland Mall 688 Southland Mall Hayward, CA 94545 Ph. 510-785-4650 info@quicktest.com www.quicktest.com Location: Shopping mall 1/1, 1/10R

Multiple 10x10 Obs. Rm. Seats 6

Quick Test/Heakin

West Valley Mall 3200 N. Naglee Rd., Suite 406 Tracy, CA 95034 Ph. 209-839-0532 bid@quicktest.com www.quicktest.com Location: Shopping mall 1/1, 1/10R

Conference 12x13 Ohs Rm Seats 5



Schlesinger Associates

A Marketing Research Corporation

Schlesinger Associates San Francisco

150 California St. Suite 800 San Francisco, CA 94111 Ph. 415-781-2600 sf@schlesingerassociates.com www.schlesingerassociates.com Jason Horine, Managing Director Location: Office building

Distance from airport: 10 miles, 20 minutes CL, 1/1, TK, AU, CUL, VC, WC

Multiple 15x20 Obs. Rm. Seats 16 Obs. Rm. Seats 16 Multiple 17x22 Multiple 16x20 Obs. Rm. Seats 10 Multiple 17x24 Obs. Rm. Seats 10

Schlesinger Associates is the leading full-service data collection company with 14 high-specification focus group facilities across the U.S., two in the U.K. and now three in Paris. Our global management solutions services support your international research needs to the highest standards in any language and in any culture. We offer high-quality,

reliable recruitment for any methodology. Qualitative: focus groups; in-depth interviews; online focus groups; teledepth interviews; ethnographic research; usability labs; eye tracking; mock juries. Quantitative: online surveys; telephone interviews; face-to-face interviewing; mystery shopping; merchandising programs; intercept interviewing; data processing, coding and tabulation; product placement; CLT taste tests; store audits. Market sectors: medical; consumer: business-to-business: IT. (See advertisement on inside front cover)



watchLAB Studios

(formerly Greenberg Studios) 918 Parker Street, Suite a22 Berkeley, CA 94710 Ph. 510-845-1380 or 866-EARFULL info@watchlab.com www.watchlab.com Heather McEneany Location: Free standing facility Distance from airport: 15 miles, 20 minutes CL, 1/1, 1/10R, AU, CUL, PUL, VC, WC Multiple 20x20 Obs. Rm. Seats 14

We believe in the value of witnessing honest dialogue. Our mission at watchLAB is to provide the right participants and the right environment to realize the right conversations - on both sides of the mirror. When you work with us, you get more than a well-appointed facility or buttoned-up fieldwork. You get to be our guest. Everyone here is empowered to do the right thing by our clients and respondents.



watchLAB Studios

(formerly Greenberg Studios) 201 Post Street, 6th Floor San Francisco, CA 94108 Ph. 415-956-2302 or 866-EARFULL kimberly.hottell@watchlab.com www.watchlab.com Heather McEneany Location: Free standing facility Distance from airport: 14 miles, 20 minutes

22x16

CL, 1/1, 1/10R, AU, CUL, PUL, VC, WC Obs. Rm. Seats 14 Multiple 22x16 Multiple 22x16 Obs. Rm. Seats 14

We believe in the value of witnessing honest dialogue. Our mission at watchLAB is to provide the right participants and the right environment to realize the right conversations - on both sides of the mirror. When you work with us, you get more than a well-appointed facility or buttoned-up fieldwork. You get to be our guest. Everyone here is empowered to do the right thing by our clients and respondents.

Obs. Rm. Seats 14

Wharf Research

Multiple

Located on Pier 39

Mailing address: The Embarcadero & Beach Street San Francisco, CA 94133

Ph 415-693-5680 info@wharfresearch.com

www.wharfresearch.com Molyka Chea, Director of Operationa Location: Free standing facility

Distance from airport: 20 miles, 30 minutes CL, 1/1, 1/10R, TK, CUL, PUL, VC, WC

Obs. Rm. Seats 8 Multiple 21x13 Obs. Rm. Seats 15 Multiple 22x16

Ventura/Santa Barbara

Datta Research

1013 Colina Vista Ventura, CA 93003 Ph. 805-289-1555 arvind@reyesresearch.com www.dattaresearch.com Arvind Datta

Colorado

Boulder

Boulder Focus Center

RRC Associates, Inc. 4940 Pearl East Cir., #103 Boulder, CO 80301 Ph. 303-449-6558 x2101 info@boulderfocuscenter.com www.boulderfocuscenter.com Sue Rothchild, Qualitative Research Manager Location: Office building Distance from airport: 45 miles, 50 minutes CL, 1/1, 1/10R Conference 16x24 Obs. Rm. Seats 10

Obs. Rm. Seats 8

Denver

Multiple



AccuData Market Research, Inc.

15x11

14221 E. 4th Ave., Suite 126 Denver, CO 80011-8701 Ph. 800-808-3564 or 303-344-4625 denver@accudata net www accudata net Shannon Hendon

Location: Office building Distance from airport: 13 miles, 20 minutes

CL, 1/1, 1/10R, TK, VC, WC

Conference 21x15 Obs. Rm. Seats 15 Conference 19x14 Obs. Rm. Seats 15

Once again rated "One of the World's Top Facilities" by Impulse Survey, as are all Accudata facilities (Denver, Memphis, Orlando and Tampa). Two state-of-the-art focus group suites, close to the airport in the second-largest city in Colorado, Aurora, plus guaranteed recruiting, top-quality staff and management make us the premier facility in the Denver area. We offer videoconferencing, videostreaming and DVD/CD and MP3 recording. (See advertisement on p. 95)

CRG/Test America

FlatIron Crossing, #2128 One W. Flatlron Circle Broomfield, CO 80021 Ph. 386-677-5644 crgsales@crgglobalinc.com www.crgglobalinc.com Location: Shopping mall Distance from airport: 35 miles, 35 minutes 1/1, TK, VC, WC Conference 10x15 Obs. Rm. Seats 10 (See advertisement on p. 14)



Fieldwork Denver. Inc.

Wells Fargo Center 1700 Lincoln St., Suite 2650 Denver. CO 80203 Ph 303-825-7788 info@denver.fieldwork.com www.fieldwork.com Nikki Darre, President

Location: Office building

Distance from airport: 20 miles, 30 minutes CL, 1/1, 1/10R, TK, TKO, AU, CUL, VC, WC

Conference 13x09 Obs. Rm. Seats 6 Obs. Rm. Seats 25 Conference 24x19 Conference 23x20 Obs. Rm. Seats 12 Conference 20x17 Obs. Rm. Seats 15 Conference 24x20 Obs. Rm. Seats 25

Fieldwork Denver is a beautiful 10,000-sq.-ft. facility and is conveniently located for clients and respondents, in the "cash register" building in downtown Denver. Five of our versatile conference rooms have generous, well-planned viewing rooms and attached lounges with closed-circuit television for remote viewing. This facility also comes equipped with a one-on-one room and a viewable kitchen. Thousands of fresh respondents with diverse lifestyles and backgrounds. We offer the finest integrated state-ofthe-art technology including: complimentary digital audio recording, DVD recording, CD recording, FocusVision, ActiveGroup, video on-demand, online focus group hosting and computer usability labs.

(See advertisement on back cover)



INGATHER RESEARCH & Innovation Resort

475 S. Youngfield Ct. (Denver) Lakewood, CO 80228 Ph. 303-988-6808 christinec@ingatherresearch.com www.ingatherresearch.com Bret Agre, Chief Opportunity Officer

Location: Free standing facility

Distance from airport: 25 miles, 25 minutes CL, 1/1, 1/10R, TK, TKO, AU, CUL, PUL, VC, WC

Obs. Rm. Seats 30 15x13 Obs. Rm. Seats 30 15x13 20x16 Obs. Rm. Seats 30 20x16 Obs. Rm. Seats 30 35x15 Obs. Rm. Seats 30 45x45 30x18

INGATHER RESEARCH and Innovation Resorts brings you the industry's first "reality house," offering clients a more comfortable and realistic environment to conduct their research. We offer everything a traditional facility has and so much more. Built with client comfort in mind, we have taken a new approach to the entire facility concept. We feel that putting your respondents in the correct in-context setting is the best way to attain deeper insight and "real" results. Additionally, we don't just recruit, we scout; there is a difference! Over-the-top resort amenities at traditional prices. Book your next project at INGATHER and find out what revolutionizing the qualitative experience one client at a time is all about!

Johnston Research Group

Aurora Mall 14200 E. Alemeda, Suite 1041 Aurora, CO 80012 Ph. 303-343-1309 denver@JRGteam.com www.JRGteam.com Brent Johnson Location: Shopping mall

Distance from airport: 25 miles, 35 minutes 1/1, 1/10R, TK, PUL, VC

Multiple 20x25

Obs. Rm. Seats 10

Location: Office building, Freestanding building, Shopping mall

CL - Client Lounge 1/1 - One-on-One Room 1/10R - One-on-One Obs. TK - Test Kitchen TKO - Test Kitchen Obs.

CUL-Computer Usability Lab PUL-Product Usability Lab VC - Videoconferencing WC - Webconferencing AU - Auditorium

Conference - Conference-Style Room Living - Living Room-Style Room

Multiple - Both Styles

Room dimensions, when stated, are shown in feet.

Market Perceptions, Inc.

Health Care Research, Inc. 733 E. 8th Ave. Denver, CO 80203 Ph. 303-323-1900 info@MarketPerceptions.com www.marketperceptions.com Location: Office building

Distance from airport: 18 miles, 30 minutes

CL, 1/1, 1/10R, VC

Conference 26x18 Obs. Rm. Seats 20



Conference

Plaza Research-Denver

1200 17th St., Suite 800 Denver, CO 80202 Ph. 303-572-6900 or 800-654-8002 jmiller@plazaresearch.com www.plazaresearch.com Jennifer Webb Miller, Director Location: Office building Distance from airport: 45 minutes CL, 1/1, 1/10R, TK, TKO, CUL, VC, WC Obs. Rm. Seats 20 Conference 15x20 Conference 15x20 Obs. Rm. Seats 20 Multiple 15x20 Obs. Rm. Seats 20

15x20

The nation's premier network of focus group facilities! Plaza Research offers multi-city project coordination in 14 locations with an extensive nationwide database. One experienced project manager will be your sole contact for the duration of your project at any of our markets. Our focus group suites are designed with tiered seating (most markets), volumes controls, private phone booths, simultaneous in-depth interview rooms, and client viewable test kitchens. We provide free high speed T1 access in all client suites, conference rooms and lounges along with computers and a laser printer.

Obs. Rm. Seats 20

(See advertisement on p. 121)

Connecticut

Bridgeport

BlueSky Room

55 Walls Drive Fairfield, CT 06824 Ph. 203-319-5915 info@blueskyroom.net www.blueskyroom.net Location: Office building Distance from airport: 50 miles, 60 minutes

CL, 1/1, 1/10R, VC, WC

Obs. Rm. Seats 18 Multiple 23x22

C&C Market Research - Trumbull

Connecticut Post Mall 1201 Boston Post Rd., #2067 Milford, CT 06460 Ph. 479-785-5637 craig@ccmarketresearch.com www.ccmarketresearch.com Craig Cunningham, President Location: Shopping mall Distance from airport: 60 miles, 60 minutes CL. 1/1. TK

Conference 12x17 Obs. Rm. Seats 8 (See advertisement on p. 81)

Firm Facts Interviewing

307 Kenyon St. Stratford, CT 06614 Ph. 203-375-4666 firmfacts@aol.com www.firmfacts.com Harriet Quint, Owner Location: Shopping mall Distance from airport: 6 miles, 10 minutes 1/1 1/10R TK Conference 15x20 Obs. Rm. Seats 10

Danbury

MarketView. Inc.

26 Mill Plain Rd. Danbury, CT 06811 Ph. 203-791-1644 or 914-631-0796 info@marketview-research.com www.marketview-research.com Gail Friedman, President Location: Office building Distance from airport: 25 miles, 30 minutes CL, TK, VC, WC

20x22 Obs. Rm. Seats 15 Multiple Multiple 28x25 Obs. Rm. Seats 20

Hartford



Hartford **New Haven** Research Center

Connecticut Connection - Farmington

Hartford Research Center 17 Talcott Notch Rd. Farmington, CT 06032 Ph. 860-677-2877 nancy@ctconnection.com www.ctconnection.com Nancy Newmann, Senior Director Location: Office building Distance from airport: 15 miles, 25 minutes CL, 1/1, 1/10R, TK, TKO, AU, CUL, WC

Obs. Rm. Seats 30 Conference 21x21 Conference 16x19 Obs. Rm. Seats 20 14x18 Obs. Rm. Seats 15 Conference

Each of our focus group facilities in Connecticut (Farmington and North Haven) is given the highest rating by moderators. High-performance recruiting and field services conducted throughout Connecticut. Database of over 40,000 respondents covering all demographic, medical and professional categories. Farmington has a 50-seat amphitheater perfect for mock juries and large taste tests. The facility has three focus group rooms and a mirrored test kitchen. The viewing rooms seat 20 clients. Videostreaming and usability lab are available.



Connecticut InFocus

76 Eastern Blvd. Hartford-Glastonbury, CT 06033 Ph. 860-652-0307 jonik@ctinfocus.com www.ctinfocus.com Joni Krasusky, Director Location: Free standing facility Distance from airport: 18 miles, 20 minutes CL, 1/1, 1/10R, TK, AU, CUL, PUL, VC Conference 20x20 Obs. Rm. Seats 15

Connecticut InFocus: Greater Hartford's premier marketing research facility. Tiered viewing area with wraparound mirrors. Client office with phone, fax, copy machine, laptop computer and modem. Adjacent board room for pre-/ post-session meetings. Separate entrances for clients and respondents. State-of-the-art recording equipment. Quality recruiting with in-house validation. Ideal for: focus groups, concept/product/taste testing, one-on-one interviewing, pre-recruited studies, mock juries and ideation. New: videoconferencing.

Performance Plus / Boston Field & Focus, Inc.

Westfield Shopping Town Enfield 90 Elm St. Enfield, CT 06082 Ph. 508-872-1287 info@performanceplusboston.com www.performanceplusboston.com Shirley Shames, President Location: Shopping mall Distance from airport: 12 miles, 15 minutes CL, 1/1, WC Conference 13x20 Obs. Rm. Seats 15

New Haven

The Center for Research

1 Prestige Drive, Suite 102 Meriden, CT 06450 Ph. 203-237-5523 mjv@cfrglobal.com www.cfrglobal.com Location: Office building Distance from airport: 30 miles, 40 minutes vc wc Conference 12x20



Hartford New Haven Research Center

Connecticut Connection - North Haven

North Haven Research Center 140 Washington Ave. North Haven, CT 06473 Ph. 203-234-9988 risa@ctconnection.com www.ctconnection.com Nancy Neumann, Senior Director Location: Office building Distance from airport: 35 miles, 45 minutes CL, 1/1, 1/10R, AU, CUL, WC Obs. Rm. Seats 25 Conference 15x20

Each of our focus group facilities in Connecticut (North Haven and Farmington) is given the highest rating by moderators. High-performance recruiting and field services conducted throughout Connecticut. North Haven coverage includes Middlesex and New London counties. North Haven has an audience room (35 respondents), several breakout rooms and a focus group room. Viewing room seats 20 clients. Videostreaming and usability lab available. Database of over 40,000 respondents, including business, medical and minorities.

Stamford

New England Marketing Research, Inc.

200 Connecticut Ave., 4th Floor Norwalk CT 06854

Ph. 203-855-5500 or 877-604-5500

brianbarton@nemr.com www.nemr.com Location: Office building

Distance from airport: 25 miles, 45 minutes

CL, 1/1, 1/10R, VC, WC

Conference 20x20 Obs. Rm. Seats 20 Conference 20x20 Obs. Rm. Seats 20 Multiple 15x15 Obs. Rm. Seats 12

RazorFocus

1351 Washington Blvd. Suite 600 Stamford, CT 06902 Ph. 203-504-3241 or 203-504-3240 Ken@RazorFocus.net www.RazorFocus.net

Ken Gilbert, Owner Location: Office building

Distance from airport: 32 miles, 40 minutes

CL, 1/1, 1/10R, CUL, VC, WC

Multiple 18x16 Obs. Rm. Seats 10 Multiple 18x21 Obs. Rm. Seats 10 Obs. Rm. Seats 16 Multiple 23x14 Conference 14x10 Obs. Rm. Seats 6

Delaware

Wilmington

Central Focus

819 Washington St. Wilmington, DE 19801 Ph. 302-655-3665 ddahn@a-b-c.com www.abcfocus.com Dick Dahn

Location: Office building

Distance from airport: 20 miles, 35 minutes

CL, 1/1, 1/10R, WC

Conference 14x20 Obs. Rm. Seats 8

District of Columbia

Area Wide Market Research, Inc.

16017 Comprint Circle Gaithersburg, MD 20877 Ph. 301-590-1160 amktres@aol.com www.areawidemarketresearch.com Ann Weinstein, President

Location: Office building Distance from airport: 20 miles, 35 minutes

CL, 1/1, 1/10R, TK, TKO, AU, CUL, PUL, VC, WC Conference 14x17 Obs. Rm. Seats 10 Conference 14x17 Obs. Rm. Seats 10

CRG/Test America

Lakeforest Mall 701 Russell Ave., Suite H116 Gaithersburg, MD 20877 Ph. 386-677-5644 crgsales@crgglobalinc.com www.crgglobalinc.com **Bid Department** Location: Shopping mall Distance from airport: 33 miles, 42 minutes 1/1. 1/10R. TK. VC. WC

20x20 Obs. Rm. Seats 8

(See advertisement on p. 14)



Eureka Facts, LLC

451 Hungerford Drive, Suite 515 Rockville, MD 20850-4201 Ph. 240-403-4800 or 301-610-0590 info@eurekafacts.com www.eurekafacts.com Jorge Restrepo, Client Service Executive Location: Office building Distance from airport: 27 miles, 35 minutes CL. 1/1. 1/10R. CUL

We are a full-service research firm that specializes in marketing research, data collection (qualitative/quantitative) and advanced analytics. We provide custom research services to associations, nonprofits, government agencies and businesses. Audience expertise includes executives, Hispanics, teens, health professionals, federal/state/ local government employees, travelers and international students; low-/mid-/high-income populations, educators and school administrators. We are experts in segmentation, predictive modeling and customer profiling. Field service capabilities include 100-station CATI facility; Web-based surveys; mail-/paper-based and intercept surveys; fullyequipped focus group facilities and multilingual focus group recruitment, moderation and one-on-one interviewing staff.

Martin Focus Group Services, Inc.

1199 N. Fairfax St., Suite 150 Alexandria, VA 22314 Ph. 703-519-5800 alexandria@martinfocus.com www.martinfocus.com Marjorie Jeskey Location: Office building Distance from airport: 3 miles, 10 minutes CL. 1/1. 1/10R. VC Obs. Rm. Seats 10 Conference 17x24 Conference 16x16 Obs. Rm. Seats 8



Metro Research Services, Inc.

9990 Lee Highway/Fairfax Blvd. Suite 110 Fairfax, VA 22030 Ph. 703-385-1108

alorinchak@metroresearchservices.com www.metroresearchservices.com

Angela Lorinchak, President Location: Office building

Distance from airport: 15 miles, 25 minutes

CL, 1/1, 1/10R, CUL, VC, WC

Conference 15x20 Obs. Rm. Seats 18 Conference 08x10 Obs. Rm. Seats 6 16x20 Ohs Rm Seats 18 Conference Conference 10x10 Obs. Rm. Seats 6

Two state-of-the-art facilities - Fairfax and Alexandria, Va. - both in executive buildings. All phases of market research in Washington, D.C., area. Brand-new Alexandria office opened in October 2011 with three suites - one with seating for up to 50. Minutes from Reagan National Airport, Washington D.C., and Capitol Hill. Across the street from Metro and Amtrak. Walking distance to numerous hotels. Fairfax office near Dulles airport. Top-rate recruiting in Va., Md., and D.C. Offering videostreaming, video marker, DVD, CD, MP3 recording. Equipped for mock trials, CLTs and usability studies. 10-station PC lab for your next CLT project. Modular tables and tiered viewing rooms. Online groups and project management also available. Consistently an Impulse "Top Rated" firm.



Metro Research Services, Inc.

1800 Diagonal Road, Suite 300 Alexandria, VA 22314 Ph. 703-385-1108 info@metroresearchservices.com

www.metroresearchservices.com Angela Lorinchak, President

Location: Office building Distance from airport: 3 miles, 10 minutes

CL, 1/1, 1/10R, WC

Conference 15x20 Obs. Rm. Seats 18 Conference 08x10 Obs. Rm. Seats 6

Two state-of-the-art facilities - Fairfax and Alexandria, Va. - both in executive buildings. All phases of market research in Washington, D.C., area. Brand-new Alexandria office opened in October 2011 with three suites - one with seating for up to 50. Minutes from Reagan National Airport, Washington D.C., and Capitol Hill. Across the street from Metro and Amtrak. Walking distance to numerous hotels. Fairfax office near Dulles airport. Top-rate recruiting in Va., Md., and D.C. Offering videostreaming, video marker, DVD, CD, MP3 recording. Equipped for mock trials, CLTs and usability studies. 10-station PC lab for your next CLT project. Modular tables and tiered viewing rooms. Online groups and project management also available. Consistently an Impulse "Top Rated" firm.

OMR

7253-C Hanover Pkwy. Greenbelt, MD 20770 Ph. 301-441-4660 info@OMRdc.com www.OMRdc.com Jill Siegel, President Location: Free standing facility Distance from airport: 18 miles, 25 minutes CL, 1/1, 1/10R, TK, CUL, VC, WC Conference 20x14 Obs. Rm. Seats 12

OMR

900 17th St. N.W., Suite 650 Washington, DC 20006 Ph. 202-822-8590 or 301-441-4660 info@OMRdc.com www OMRdc com Jill Siegel, President Location: Office building Distance from airport: 4 miles, 12 minutes CL, 1/1, 1/10R, TK, CUL, VC, WC Conference 20x14 Ohs Rm Seats 12

Conference 9x8 Obs. Rm. Seats 5

the polling company, inc. WomanTrend

the polling company™ inc. 1220 Connecticut Av. N.W.

Washington, DC 20036 Ph. 202-667-6557 FocusGroup@pollingcompany.com www.pollingcompany.com Steven Weachter, Manager, Qualitative Research Location: Office building Distance from airport: 10 miles, 15 minutes CL, 1/1, 1/10R, CUL, WC Conference 19x17 Obs. Rm. Seats 10

Full-service research firm with state-of-the-art focus group facility, located in downtown Washington, D.C. Designs and conducts quantitative and qualitative research, with advanced expertise in women, small-business owners and consumers. Offers any combination for focus group research-facility rental/recruiting/research design/moderation/analysis.

Location: Office building, Freestanding building, Shopping mall

CL - Client Lounge 1/1 - One-on-One Room 1/10R - One-on-One Obs. TK - Test Kitchen TKO - Test Kitchen Obs.

CUL-Computer Usability Lab PUL-Product Usability Lab VC - Videoconferencing WC - Webconferencing

AU - Auditorium

Conference - Conference-Style Room Living - Living Room-Style Room

Multiple - Both Styles

Room dimensions, when stated, are shown in feet.



Shugoll Research

GroupNet DC 7475 Wisconsin Ave. Suite 200 Bethesda, MD 20814 Ph. 301-656-0310 info@ShugollResearch.com www.ShugollResearch.com Rick Seale, Executive Vice President

Location: Office building

Distance from airport: 12 miles, 35 minutes

CL, 1/1, 1/10R, CUL, VC, WC

Conference 16x20 Obs. Rm. Seats 12 Conference 16x21 Obs. Rm. Seats 10 Conference 19x20 Obs. Rm. Seats 10 Obs. Rm. Seats 22 Conference 16x26 Conference 16x21 Obs. Rm. Seats 10 Obs. Rm. Seats 8 Conference 10x13 Obs. Rm. Seats 5 Conference 11x16

Shugoll Research is the premier qualitative research facility in the Washington, D.C., metro area. We are committed to providing our clients the highest-quality recruiting, a beautiful high-tech facility with all-digital audio- and videorecording and staff who are dedicated to anticipating your needs and going beyond meeting your expectations. Our facility is conveniently located on the Metro line in downtown Bethesda, Md., less than two miles from Washington, D.C. We provide the ideal location for both urban and suburban respondents as well as business and medical professionals.

TMNcorp

8720 Georgia Ave., Suite 606 Silver Spring, MD 20910 Ph. 301-565-0770 nbmurphy@themedianetwork.com www.tmncorp.com Nhora B. Murphy, President Location: Office building Distance from airport: 15 miles, 30 minutes

CL. 1/1

Conference 15x18 Obs. Rm. Seats 10

Florida

Daytona Beach

CRG GLOBAL, INC.

Administrative/Focus Facility 3 Signal Ave. Ormond Beach, FL 32174 Ph. 386-677-5644 crgsales@crgglobalinc.com www.crgglobalinc.com Location: Free standing facility Distance from airport: 14 miles, 15 minutes CL, 1/1, 1/10R, TK, TKO, CUL, PUL, VC, WC Conference 16x30 Obs. Rm. Seats 15 (See advertisement on p. 14)

CRG GLOBAL, INC.

Volusia Mall

1700 W. International Speedway Blvd., Suite 386

Daytona Beach, FL 32114 Ph. 386-677-5644

crgsales@crgglobalinc.com www.crgglobalinc.com

Location: Shopping mall Distance from airport: 2 miles, 4 minutes

1/1, 1/10R, TK, VC, WC

Multiple 14x18 Obs. Rm. Seats 5

(See advertisement on p. 14)

Fort Lauderdale

(See also Miami)

Mars Research

6365 N.W. 6th Way Suite 150 Ft. Lauderdale, FL 33309 Ph. 954-771-7725 or 877-755-2805 joyceg@marsresearch.com www.marsresearch.com Joyce Gutfreund, Executive VP Location: Office building Distance from airport: 11 miles, 18 minutes CL, 1/1, 1/10R, TK, CUL, WC

Conference 17x28 Obs. Rm. Seats 15 Conference 16x16 Obs. Rm. Seats 5



Plaza Research-Fort Lauderdale

4000 Hollywood Blvd. Hollywood, FL 33021

Ph. 954-963-7600 or 800-654-8002 mstein@plazaresearch.com

www.plazaresearch.com Meredith Stein, Director Location: Office building

Distance from airport: 15 minutes CL, 1/1, 1/10R, TK, TKO, CUL, VC, WC

Obs. Rm. Seats 20 Conference 15x20 Conference 15x20 Obs. Rm. Seats 20 Obs. Rm. Seats 20 Multiple 16x22 Obs. Rm. Seats 20 Conference 16x21

The nation's premier network of focus group facilities! Plaza Research offers multi-city project coordination in 14 locations with an extensive nationwide database. One experienced project manager will be your sole contact for the duration of your project at any of our markets. Our focus group suites are designed with tiered seating (most markets), volumes controls, private phone booths, simultaneous in-depth interview rooms, and client viewable test kitchens. We provide free high speed T1 access in all client suites, conference rooms and lounges along with computers and a laser printer.

(See advertisement on p. 121)



Miami Ft. Lauderdale

WAC of Fort Lauderdale

Conference

Member of Focus Coast to Coast 1415 W. Cypress Creek Rd. Ft. Lauderdale, FL 33309 Ph. 954-772-5101 wacflorida@aol.com www.wacresearch.com Gary Altschul or Phil Kiernan Location: Office building Distance from airport: 12 miles, 15 minutes CL, 1/1, 1/10R, TK, AU, CUL, PUL, VC, WC Obs. Rm. Seats 25 Conference 25x25 Conference 20x20 Obs. Rm. Seats 18 20x20 Obs. Rm. Seats 18 Conference

14x16

WAC of Ft. Lauderdale has been a "Top Rated" facility since it was opened in 1997. It features four focus group

Obs. Rm. Seats 8

suites, theater-style seating for 50 respondents, client lounges, accommodations for up to 25 client viewers and a kitchen. We provide all technologies which include FocusVision, ActiveGroup, VideoMarker and digital recordings. We specialize in medical, consumers of all ages, multiple ethnicities, B2B and ethnographies. Along with our other "Top Rated" strategically-located facility, WAC of Miami, we are able to recruit from all three south-Florida counties (Palm Beach, Broward and Miami-Dade).

Gainesville



Perceptive Market Research, Inc.

3615 S.W. 13th St. Suite 6 Gainesville, FL 32608-3540 Ph. 800-749-6760 x4012 or 352-336-6760 surveys@pmrresearch.com

www.pmrresearch.com Ken Lyons, Vice President Location: Office building

Distance from airport: 7 miles, 12 minutes

CL. 1/1. 1/10R. AU. CUL

Conference 18x30 Obs. Rm. Seats 15 Obs. Rm. Seats 12 Conference 24x14 Living 14x24 Obs. Rm. Seats 6 Obs. Rm. Seats 20 Conference 30x50

Professional focus group facilities and databases covering Gainesville and Ocala, Fla. Nationwide professional environment focus groups (closed-circuit TV in adjoining observation rooms) arranged, set up, recruited and coordinated in areas (rural/urban/small cities) where no facilities are located. Fixed or scanning camera (videotape/DVD), audio, wireless Internet, computer rooms, projection equipment and written transcriptions available. Nationwide CATI telephone survey and recruitment center, includes Hispanic and other bilingual research. Team of multicultural female/ male moderators and in-depth interviewers.

Jacksonville



Concepts In Focus

GroupNet Jacksonville 1329 Kingsley Ave., Suite A Jacksonville, FL 32073 Ph. 904-264-5578 info@conceptsinfocus.com www.conceptsinfocus.com Kathy Hayman, Dir. of Qualitative Location: Free standing facility Distance from airport: 30 miles, 35 minutes CL, 1/1, 1/10R, TK, CUL, VC, WC Conference 22x16 Obs. Rm. Seats 6 Conference 20x20 Obs. Rm. Seats 12

Jacksonville and north Florida's "Top Rated" facility by Impulse and member of GroupNet! Two fully-equipped focus group suites are designed with your comfort and needs in mind. Outstanding recruiting with high show rates of qualified participants. Complimentary videotaping, DVDs, MP3s T-2 high-speed wireless Internet and a large kitchen for taste tests. Privately-owned and -operated. Designed by moderators for moderators. Attention to detail with an emphasis on quality - every step of the way. True Southern hospitality with a focus on your needs so you can focus on the needs of your clients.

how hot is **too hot?**



Focus Groups | Test Kitchen | Door-to-Door Interviewing | Executive Interviewing | Medical Interviews | Mystery Shopping | Store Intercepts | Auditing

As longtime research professionals, we understand how important straight answers are. Since 1975, we've helped hundreds of companies get the qualified participants they want – and the precise results they need – through a combination of time-tested recruiting techniques, a vast database and a setting that's tailor-made for outstanding group dynamics.

We've developed a reputation for integrity, partnership and the ability to get the job done right every time. All of which explains why we have such an impressive percentage of repeat business and why there's no better partner for your next research project.



Location: Office building, Freestanding building, Shopping mall

CL - Client Lounge 1/1 - One-on-One Room 1/10R - One-on-One Obs. TK - Test Kitchen TKO - Test Kitchen Obs.

CUL-Computer Usability Lab PUL-Product Usability Lab VC - Videoconferencing WC - Webconferencing AU - Auditorium

Conference - Conference-Style Room Living - Living Room-Style Room Multiple - Both Styles

Room dimensions, when stated, are shown in feet.



9250 Baymeadows Rd. Suite 350 Jacksonville, FL 32256 Ph. 904-731-1811 kblackburn@irwin-jx.com www.irwin-jx.com Kathryn Blackburn, President Location: Office building Distance from airport: 25 miles, 35 minutes CL. 1/1. 1/10R. TK. VC

Conference 22x18 Ohs Rm Seats 15 Conference 16x18 Obs. Rm. Seats 10 IRWIN ... an Impulse "Top Rated" facility founded on the

precepts of excellence in service and quality of delivered product, IRWIN has a proven 35-year record of meeting your focus group, data collection and testing needs. We offer two modern, oversized luxurious focus suites, all amenities, advanced computer system and on-site kitchen. 10 minutes away is our 2,500-sq.-ft. fully-equipped CLT with Internet access and seating 25 comfortably for taste, product and simulated store tests. IRWIN - qualified, experienced professionals.

(See advertisement on p. 93)

Kirk Research Services, Inc.

9550 Regency Square Blvd., Suite 906 Jacksonville, FL 32225 Ph 904-858-3200 info@kirkresearch.com www.kirkresearch.com John Byington, Manager Location: Office building Distance from airport: 14 miles. 25 minutes 1/1, 1/10R, CUL Conference 15x16 Obs. Rm. Seats 15

Miami

(See also Fort Lauderdale)

Asisa Research Group - Miami

814 Ponce de Leon Blvd. Suite 518 Miami, FL 33134 Ph. 305-647-0930 rfq@MiamiFocusGroup.com www.miamifocusgroup.com/ Dan Guzman, CMO Location: Office building

Distance from airport: 3 miles, 6 minutes CL, 1/1, CUL, WC

Conference 25x14 Multiple 14x12 Obs. Rm. Seats 6



Ask Miami

2121 Ponce De Leon Blvd., Suite 250

Miami, FL 33134

Ph. 305-448-7769 or 800-282-2771

info@askmiami.com www.askmiami.com

Adrian Ladner, President

Location: Office building

Distance from airport: 3 miles, 10 minutes

CL, 1/1, 1/10R, TK, CUL, VC, WC

Multiple 22x18 Obs. Rm. Seats 12 Multiple 18x15 Obs. Rm. Seats 8

Ask Miami is the premier facility and recruiting service provider in Miami! A member of First Choice Facilities, Ask Miami is owner-managed and consistently provides moderators with the highest-quality facility and recruiting services available. Ten minutes from Miami International Airport, we're centrally located and easily accessible from every corner of Miami-Dade County. Whether your next study requires general consumers, physicians, seniors, teens or tweens, Ask Miami will provide you with the highest level of recruiting. For the highest-quality facility and recruiting services, Ask Miami!

Focus99 - The Focus Group Room

4700 Biscayne Blvd. Suite 403 Miami, FL 33137 Ph. 305-576-1520 info@focus99.com www.focus99.com Sandra Tartonne, Director Location: Office building Distance from airport: 5 miles, 10 minutes CL, 1/1, 1/10R, PUL, VC, WC Obs. Rm. Seats 10

Miami Market Research, Inc.

Conference 15x25

6840 S.W. 40 St., Suite 201A Miami, FL 33155 Ph. 305-666-7010 info@miamimarketresearch.com www.miamimarketresearch.com Luis Padron, President Location: Shopping mall

Distance from airport: 7 miles, 15 minutes

CL, 1/1, 1/10R, TK, VC, WC

Obs. Rm. Seats 10 Multiple 20x14 Multiple 14x22 Obs. Rm. Seats 8 Ohs Rm Seats 15 Multiple 22x24 Multiple 22x16 Ohs Rm Seats 10

20120 Research - Miami

8350 N.W. 52nd Terrace Suite 420 Miami, FL 33166

Ph. 866-414-2020 or 786-594-3740

anacarlac@2020research.com www.2020research.com

Anacarla Castrillo-Baquero, Facility Director

Location: Office building

Distance from airport: 10 miles, 20 minutes

CL CUL VC WC

Conference 19x20 Obs. Rm. Seats 15 Conference 28x21 Obs. Rm. Seats 15 Obs. Rm. Seats 15 Conference 19x19 Conference 19x19 Obs. Rm. Seats 15

Our "Top Rated" facility in Miami opened in 2006 featuring four focus group suites. We provide solid, consistent, bilingual on-site recruiting and project management. Daily updates. Assigned qualitative assistants on site. We offer FocusVision, ActiveGroup and QualLab. Welcome to Miami!



WAC of Miami

Member of Focus Coast to Coast 8300 N.W. 53rd St., Suite 403 Doral FL 33166 Ph 786-364-2272

tstoloff@wacresearch.com www.wacresearch.com Gary Altschul or Troy Stoloff

Location: Office building Distance from airport: 5 miles, 10 minutes

CL, 1/1, 1/10R, TK, AU, CUL, PUL, VC, WC Conference 26x27 Obs. Rm. Seats 25 Obs. Rm. Seats 18 Conference 20x20 Conference 20x20 Obs. Rm. Seats 18 Conference 15x16 Obs. Rm. Seats 8

WAC has been serving the research industry for over 40 years. Our newest "Top Rated" facility, WAC of Miami was opened in 2008. It features four focus group suites, theater-style seating for 50 respondents, client lounges, accommodations for up to 25 client viewers and a kitchen. We provide all technologies which include FocusVision, ActiveGroup, VideoMarker and digital recordings. We specialize in medical, consumers of all ages, multiple ethnicities, B2B and ethnographies. Along with our other "Top Rated" strategically-located facility, WAC of Ft. Lauderdale, we are able to recruit from all three south-Florida counties (Palm Beach, Broward and Miami-Dade).

Ocala



Perceptive Market Research, Inc. 3615 SE 13th Street, Suite 6 Ocala, FL 32608 Ph. 800-749-6760 or 352-336-6760 surveys@pmrresearch.com www.pmrresearch.com Ken Lyons. Vice-President Location: Free standing facility Distance from airport: 30 miles, 40 minutes CL, 1/1, 1/10R, CUL, VC, WC

Multiple Obs. Rm. Seats 12

Ocala, Fla.-area focus groups, in-depths and mock juries since 1987. We cover Marion County and all surrounding counties in north-central Florida. Also, focus group facility in Gainesville, Fla. Bilingual and multicultural respondent recruiters and focus group moderators for your qualitative research. Market, social, evaluation and behavioral research conducted. Video, audio, all services. Call 1-800-749-6760

Orlando



About Orlando Market Research

A Division of ClearView Research 5450 Lake Howell Rd. Winter Park, FL 32792 Ph. 407-671-3344 mary@aboutorlandoresearch.com www.aboutorlandoresearch.com Mary Kelly Broderick Location: Office building

Distance from airport: 14 miles. 20 minutes

CL, 1/1, 1/10R, TK, AU, VC, WC

Multiple 23x22 Obs. Rm. Seats 20 Obs. Rm. Seats 20 Multiple 18x26

A qualitative specialist Meticulous recruiting Guaranteed quality. "Top Rated" for 12 consecutive years by Impulse Surveys. All recruiting done on site from supervised, monitored telephone facility. High-speed wireless in all areas. Oversized multi-use conference rooms. Viewing rooms seat 20. Auditorium seating for 40, partitioned seating for taste test, living room and kids seating available. Digital audio and DVD recording with same-day duplicates. Extensive African-American database. Centrally located close to business, medical and professional. On-site owner/manager, PRC. ActiveGroup and FocusVision Webstreaming. (See advertisement on p. 101)



AccuData Market Research, Inc.

520 N. Semoran Blvd. Suite 100 Orlando, FL 32807 Ph. 800-831-7744 or 407-282-3770 orlando@accudata.net

www accudata net Shannon Hendon Location: Office building

Distance from airport: 7 miles, 15 minutes

CL. 1/1. 1/10R. TK. VC. WC

Ohs Rm Seats 20 Conference 29x25 Conference 19x16 Obs. Rm. Seats 15 Obs. Rm. Seats 15 Conference 19x16 Multiple 21x25 Obs. Rm. Seats 30

Once again rated "One of the World's Top Facilities" by Impulse Survey as are all Accudata Facilities (Denver, Memphis, Orlando and Tampa). Four spacious focus room suites carefully designed to meet your requirements with guaranteed recruiting and experienced top-quality staff. Large kitchen with over 25 feet of counter space, plus double ovens and six microwaves to meet all your foodtesting needs. Closest facility to the airport and downtown, plus the fastest access to the attractions. We offer videoconferencing, videostreaming, videomarking, DVD/CD and MP3 recording.

(See advertisement on p. 95)

Ideas to Go, Inc.

200 E. Robinson St. Eola Park Centre 1, Suite 1250 Orlando, FL 32801 Ph. 407-367-2655 rneal@ideastogo.com www.ideastogo.com Rhonda Neal, Project Manager Location: Office building Distance from airport: 12 miles

CL. TKO. VC

Multiple 38x22 Obs. Rm. Seats 15 Obs. Rm. Seats 10 Multiple 18x22



Product Insights, Inc.

365 Wekiva Springs Rd., Suite 201 Longwood, FL 32779 Ph. 407-774-6165 sclear@productinsights.com www.productinsights.com Sandra Clear, President Location: Office building

Distance from airport: 22 miles, 40 minutes

1/1, 1/10R, VC

Obs. Rm. Seats 12 Multiple 18x21 Multiple 10x12 Obs. Rm. Seats 5

Brand-new market research facility with highly-qualified personnel. Skilled in all aspects of qualitative research including focus groups, in-depth research, home-use tests, online surveys, etc., and committed to delivering cost-effective and actionable results. Consultants experienced in research design and idea generation, as well as moderators, interviewers, data processors and recruiters on-site for your convenience. Precision recruiting across all demographics. Whatever you need - a facility for your focus group or help with developing and executing a research plan - let Product Insights be your partner!



Schlesinger Associates

A Marketing Research Corporati

Schlesinger Associates Orlando

Maitland Green II 2290 Lucien Way, Suite 180 Maitland Fl 32751 Ph 407-660-1808

orlando@schlesingerassociates.com www.schlesingerassociates.com Stephenie Gordon, Vice President

Location: Office building

Distance from airport: 20 miles, 30 minutes

CL, CUL, VC, WC

Multiple 24x16 Obs. Rm. Seats 12 20x16 Obs. Rm. Seats 12 Multiple

Schlesinger Associates is the leading full-service data col-

lection company with 14 high-specification focus group facilities across the U.S., two in the U.K. and now three in Paris. Our global management solutions services support your international research needs to the highest standards in any language and in any culture. We offer high-quality, reliable recruitment for any methodology. Qualitative: focus groups; in-depth interviews; online focus groups; teledepth interviews; ethnographic research; usability labs; eve tracking: mock juries. Quantitative: online surveys: telephone interviews; face-to-face interviewing; mystery shopping; merchandising programs; intercept interviewing; data processing, coding and tabulation; product placement; CLT taste tests; store audits. Market sectors: medical; consumer: business-to-business: IT

(See advertisement on inside front cover)



Guaranteed Recruiting

Be Choosy



Top Rated Qualitative Research Facilities

Denver 800-808-3564

Memphis 800-625-0405

Orlando 800-831-7744

Tampa

866-232-1438





www.accudata.net

Location: Office building, Freestanding building, Shopping mall

CL - Client Lounge 1/1 - One-on-One Room 1/10R - One-on-One Obs. TK - Test Kitchen TKO - Test Kitchen Obs.

CUL-Computer Usability Lab PUL-Product Usability Lab VC - Videoconferencing WC - Webconferencing AU - Auditorium

Conference - Conference-Style Room Living - Living Room-Style Room Multiple - Both Styles

Room dimensions, when stated, are shown in feet.

Sarasota

Focus Sarasota 1990 Main St., Suite 750

Sarasota, FL 34239 Ph. 941-365-0033 skempton@kemptonresearch.com www.focussarasota.com Location: Office building Distance from airport: 6 miles, 8 minutes CL. 1/1. 1/10R. VC. WC Obs. Rm. Seats 6 Conference 21x20

Obs. Rm. Seats 6

Tallahassee

Conference 15x20

Friedman Marketing Services

Consumer Opinion Center Tallahassee Mall 2415 N. Monroe St. Tallahassee, FL 32303 Ph. 850-385-4399 or 914-698-9591 tallahasseemall@gfk.com www.friedmanmktg.com Liz Cox, Manager Location: Shopping mall Distance from airport: 10 miles, 20 minutes Conference 10x18

Oppenheim Research

1640 Metropolitan Circle Tallahassee, FL 32308 Ph. 850-201-0480 aro@oppenheimresearch.com www.oppenheimresearch.com Anneliese Oppenheim, President Location: Free standing facility Distance from airport: 10 miles, 20 minutes 1/1, 1/10R, CUL Multiple 19x22 Obs. Rm. Seats 6

Salter Mitchell

117 S. Gadsden St. Tallahassee, FL 32301 Ph. 850-681-3200 research@saltermitchell.com www.saltermitchell.com April Salter, President Location: Office building Distance from airport: 7 miles, 15 minutes Multiple Obs. Rm. Seats 6 Tampa/St. Petersburg



AccuData Market Research, Inc.

3815 W. Humphrey St. Suite 105 Tampa, FL 33614 Ph. 866-232-1438 or 813-935-2151 tampa@accudata.net

www.accudata.net Shannon Hendon Location: Office building Distance from airport: 2 miles, 5 minutes

CL, 1/1, 1/10R, TK, VC, WC

Conference 25x15

Obs. Rm. Seats 18 Obs. Rm. Seats 16 Conference 15x12

Remodeled primary suite. Just 7 miles from the airport in prime suburban location two luxury focus group suites with private client entrance. New digital audio and video system with Wi-Fi, FocusVision videostreaming and videconferencing. (See advertisement on p. 95)

Adam Market Research, Inc.

2246-C University Mall Tampa, FL 33612 Ph. 813-875-4005 adam.market.research@att.net www.adammarketresearch.com Mark Siegel, President Location: Shopping mall Distance from airport: 12 miles, 20 minutes 1/1. 1/10R. TK Conference 20x12 Obs. Rm. Seats 5

The Consumer Center of Mid-Florida 101 Philippe Pkwy. Suite A Safety Harbor, FL 34695 Ph. 727-726-0844 ann@theconsumercenter.com www.theconsumercenter.com Ann Hudson, President Location: Office building Distance from airport: 10 miles, 15 minutes CL. 1/1, 1/10R, TK, TKO, VC Ohs Rm Seats 15 Multiple 27x19

Obs. Rm. Seats 8

Obs. Rm. Seats 2

Herron Associates, Inc.

17x22

Multiple

GroupNet Tampa 600 N. Westshore Blvd. Suite 702 Tampa, FL 33609 Ph. 800-392-3828 or 317-882-3800 tampa@herron-research.com www.herron-research.com Sue McAdams, President Location: Office building Distance from airport: 3 miles, 5 minutes CL, 1/1, 1/10R, TK, CUL, VC, WC Multiple Obs. Rm. Seats 12 15x20 Multiple 15x20 Obs. Rm. Seats 12 Multiple 24x28 Obs. Rm. Seats 14 Multiple 18x19 Obs. Rm. Seats 14

10x13



L & E Research

5110 Eisenhower Blvd., Suite 300 Tampa, FL 33634 Ph 877-344-1574 bidrequest@leresearch.com www.leresearch.com

Renee Wyckoff and Anita Davis, Consumer Project Managers Distance from airport: 5 miles, 10 minutes

CL, 1/1, 1/10R, TK, AU, CUL, PUL, VC, WC 32x32 Obs. Rm. Seats 22 Obs. Rm. Seats 15 17x20 Obs. Rm. Seats 10 17x19

Great recruiting, great service, great results - that is the promise L&E Research has been delivering to Raleigh, N.C., since 1984 and now we bring that to Tampa, Fla., as well, with new facilities located by the airport, easily accessible for Tampa, St. Petersburg and Clearwater residents. Continuing to have some of the highest Impulse Survey ratings in the Southeast, our plan is simple: grow our database and hire project managers with market expertise who consult and deliver project success. Coupled with our proprietary software that mines our database for excellent recruiting, L&E Research should be your choice for your next Tampa-area project. Free ground transportation and complimentary digital recording are just some of the many extras we deliver standard. Learn more at www.leresearch.com.



Plaza Research-Tampa

4301 Anchor Plaza Pkwy. Tampa, FL 33634 Ph. 813-769-2900 or 800-654-8002 abrantly@plazaresearch.com www.plazaresearch.com Amy Brantly Kirkpatrick, Director Location: Office building Distance from airport: 5 minutes CL, 1/1, 1/10R, TK, TKO, CUL, VC, WC Conference 15x20

Obs. Rm. Seats 20 Conference 15x20 Obs. Rm. Seats 20 Multiple 16x22 Obs. Rm. Seats 20

The nation's premier network of focus group facilities! Plaza Research offers multi-city project coordination in 14 locations with an extensive nationwide database. One experienced project manager will be your sole contact for the duration of your project at any of our markets. Our focus group suites are designed with tiered seating (most markets), volumes controls, private phone booths, simultaneous in-depth interview rooms, and client viewable test kitchens. We provide free high speed T1 access in all client suites, conference rooms and lounges along with computers and a laser printer. (See advertisement on p. 121)

Quick Test/Heakin

Citrus Park Mall 7852 Citrus Park Drive Tampa, FL 33625 Ph 813-926-3222 bid@quicktest.com www.quicktest.com Location: Shopping mall

1/1, TK Multiple

20x12 Obs. Rm. Seats 7



Schwartz Research Services, Inc.

Member of Focus Coast to Coast 5027 W. Laurel St. Tampa, FL 33607 Ph 813-207-0332 randy@schwartzresearch.com

www.schwartzresearch.com Randy Carson, Director

Location: Free standing facility Distance from airport: 3 miles, 6 minutes

CL, 1/1, 1/10R, AU, CUL, VC, WC

Conference 16x18 Obs. Rm. Seats 10 Conference Obs. Rm. Seats 12 16x19 Multiple 18x24 Obs. Rm. Seats 10

World-class qualitative facility, minutes from the Tampa airport. Rated No. 1, recognized nationally, over 25 years providing quality market research. Member of Focus Coast to Coast. Three beautiful focus suites - all wireless technology, SchwartzStream® Internet videostreaming/ videoconferencing+archiving/Web-conferencing digital/ DVD/CD audio/videorecording plus extensive database. Hispanic populations ... Hablamos Espanol!

Superior Research

5401 W. Kennedy Blvd. Suite 820 Tampa, FL 33609 Ph. 813-443-4252 sr.tampa@yahoo.com www.superiorrecruiting.webs.com Shari Davis-Gonzales, Director Location: Office building Distance from airport: 5 miles, 5 minutes CL, 1/1, 1/10R, TK, TKO, VC

Conference 26x14 Obs. Rm. Seats 18 Obs. Rm. Seats 18 Conference 15x21 Obs. Rm. Seats 20 Conference 15x25 Conference 14x15 Obs. Rm. Seats 8

West Palm Beach/Boca Raton

Field & Focus, Inc.

4020 S. 57th Ave., Suite 103 Lake Worth, FL 33463 Ph. 561-965-4720 fieldfocus@field-n-focus.com www.field-n-focus.com Location: Free standing facility Distance from airport: 15 minutes

Conference 14x18 Obs. Rm. Seats 18

Georgia

Atlanta



Atlanta Out Loud. Inc.

Druid Chase Office Park 2801 Buford Highway N.E., Suite 250 Atlanta, GA 30329 Ph. 404-636-9054 info@atlantaoutloud.net www.atlantaoutloud.net Marianne H. Polk, President Location: Office building

Distance from airport: 19 miles, 20 minutes

CL, 1/1, 1/10R, WC Conference 15x20 Obs. Rm. Seats 15 Conference 15x20 Obs. Rm. Seats 15 Conference Obs. Rm. Seats 15 15x25 Obs. Rm. Seats 8 Conference 11x14

Come see our incredible facility renovation. Now inde-

pendently owned, managed and operated on site. All of our management and recruiting staff are right here in this office. We are consistently "Top Rated" by the Impulse Survey of Focus Group Facilities year after year. We offer top-quality recruiting, services and technology including FocusVision and ActiveGroup. Providing consumer, business, Hispanic and medical recruiting. We welcome the opportunity to work with you, your clients and your budget when your research needs require the Atlanta market. Our ultimate goal is to make your Atlanta project a perfect experience for you and your clients from start to finish.

C&C Market Research - Atlanta

Perimeter Mall 4400 Ashford Dunwoodv Rd. #2670 Atlanta, GA 30346 Ph. 479-785-5637 craig@ccmarketresearch.com www.ccmarketresearch.com Craig Cunningham, President Location: Shopping mall Distance from airport: 30 miles, 40 minutes CL, 1/1, 1/10R, TK, TKO, CUL

14x19 Obs. Rm. Seats 8

(See advertisement on p. 81)



Compass Marketing Research

3725 DaVinci Court, Suite 100 Norcross, GA 30092 Ph 770-448-0754 info@cmrcompass.com www.compassmarketingresearch.com Cari Pirello, Vice President Location: Free standing facility Distance from airport: 30 miles, 45 minutes CL, 1/1, 1/10R, TK, CUL, PUL, VC, WC Conference 16x24 Obs. Rm. Seats 12 Conference 16x20 Obs. Rm. Seats 12

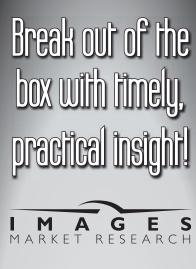
Renovated facilities with a new state-of-the-art commercial test kitchen. Qualitative and quantitative research suites, quality recruiting and excellent show rates. Client-focused hospitality with excellent support services. Large wellmaintained database for focus groups, CLTs, IDIs, IHUTs, on-site interviews, mock juries. Laptop-enabled taste test stations. Qualitative suites, multipurpose rooms with ramp access for car, equipment, mock shopping studies. Telephone data collection; 100 CATI monitored stations. Reputable since 1981. Consistently "Top Rated." Valueconscious pricing.

Delve Atlanta

2970 Clairmont Rd., Suite 500 Atlanta, GA 30329 Ph. 800-227-2974 or 404-321-0468 helpinghand@delve.com www.delve.com Sandy Bond, Assistant Manager Location: Office building Distance from airport: 20 miles, 25 minutes CL, TK, CUL, VC, WC Multiple 22x18 Obs. Rm. Seats 20 Obs. Rm. Seats 20 Multiple 21x17

Obs. Rm. Seats 20

16x24 (See advertisement on p. 117)

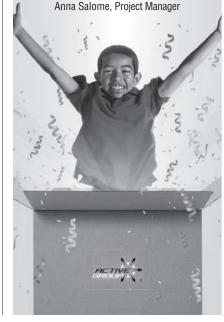


When you have questions, turn to **IMAGES Market Research for:**

- · Full-service research design and analysis
- · Multilingual recruiting, interviewing and moderating
- · Quality focus group recruiting
- · Proven success with a qualitative show rate averaging 90%
- . New state of the art facility in the heart of Midtown Atlanta
- Multiple focus group rooms and setups available from traditional, living room, classroom style and one-on-one interviews

1320 Ellsworth Industrial Blvd. Building C Atlanta, GA 30318 PHONE: 404.892.2931 FAX: 404.875.1052

www.imagesmarketresearch.net research@imagesusa.net Juan Quevedo, Dir. Market Research or



Location: Office building, Freestanding building, Shopping mall

CL - Client Lounge 1/1 - One-on-One Room 1/10R - One-on-One Obs. TK - Test Kitchen TKO - Test Kitchen Obs.

CUL-Computer Usability Lab PUL-Product Usability Lab VC - Videoconferencing WC - Webconferencing AU - Auditorium

Conference - Conference-Style Room Living - Living Room-Style Room Multiple - Both Styles

Room dimensions, when stated, are shown in feet.



Fieldwork Atlanta, Inc.

200 Galleria Pkwy. Suite 1600 Atlanta, GA 30339 Ph. 770-988-0330 info@atlanta.fieldwork.com www.fieldwork.com Elana Sorkin, President Location: Office building

Distance from airport: 20 miles, 25 minutes CL, 1/1, 1/10R, TK, CUL, VC, WC

Conference 35x20 Obs. Rm. Seats 20 Conference 22x25 Obs. Rm. Seats 20 20x24 Obs. Rm. Seats 20 Conference 19x22 Obs. Rm. Seats 25 Conference 9x10 Obs. Rm. Seats 6

Atlanta is host to many world-class businesses and attractions. Fieldwork Atlanta follows suit with four spacious conference rooms and climate-controlled viewing rooms We offer the finest integrated state-of-the-art technology including: complimentary digital audio, DVD recording, CD recording, FocusVision, ActiveGroup, video on-demand, online focus group hosting and computer usability labs. Our unique balance of Southern hospitality and friendly efficiency is what makes fieldwork Atlanta an excellent choice for your next study.

(See advertisement on back cover)

Focus Pointe Global - Atlanta

Monarch Plaza 3414 Peachtree Rd. NE, Suite 800 Atlanta, GA 30326 Ph. 888-873-6287 or 678-298-9222 atlanta@focuspointeglobal.com www.focuspointeglobal.com Laura Livers, Facility Director Location: Office building Distance from airport: 18 miles, 23 minutes CL, 1/1, 1/10R, TK, CUL, VC, WC

Multiple 24x16 Obs. Rm. Seats 18 Obs. Rm. Seats 18 Multiple 24x16 Obs. Rm. Seats 21 Multiple 14x16 33x19 Obs. Rm. Seats 25 Multiple

IMAGES Market Research

1320 Ellsworth Industrial Blvd., Building C Atlanta, GA 30318 Ph. 404-892-2931 research@imagesusa.net www.imagesmarketresearch.net Juan Quevedo Location: Free standing facility

Distance from airport: 10 miles, 15 minutes

CL, WC

Conference 20x18 Obs. Rm. Seats 12 Conference 19x18 Obs. Rm. Seats 10

(See advertisement on p. 97)



Jackson Associates Research, Inc.

1180 Peachtree St., Suite J

Atlanta, GA 30309

Ph. 770-394-8700

mpope@jacksonassociates.com www.jacksonassociates.com

Marisa Pope, President Location: Office building

Distance from airport: 12 miles, 15 minutes

CL, 1/1, 1/10R, VC, WC

Multiple 20x20 Obs. Rm. Seats 10 Multiple 17x19 Obs. Rm. Seats 8 Multiple 17x19 Obs. Rm. Seats 8

Located in the heart of midtown Atlanta, this facility is made up of three trendy, sophisticated studios boasting the latest in technology, including "instant updates" where clients are automatically updated when respondents check in on a monitor in the viewing room. Studios are professionally decorated and boast digital whiteboards in every focus room. Private second-floor access and 12-ft. ceilings make this the perfect choice for high-profile projects. Intimate and warm, this sophisticated space is 12 miles from the airport and is surrounded by four- and five-star restaurants, hotels and the arts.

(See advertisement on p. 3)



. a cut above the rest.

Jackson Associates Research, Inc.

1140 Hammond Dr. Bldg. H Atlanta, GA 30328 Ph. 770-394-8700 mpope@jacksonassociates.com www.jacksonassociates.com Marisa L. Pope, President

Location: Free standing facility

Distance from airport: 20 miles, 30 minutes CL, 1/1, 1/10R, TK, AU, CUL, PUL, VC, WC

Multiple 25x16 Obs. Rm. Seats 15 Multiple Obs. Rm. Seats 12 22x22 Multiple 22x22 Obs. Rm. Seats 12 Obs. Rm. Seats 12 Multiple 16x18 22x54 Obs. Rm. Seats 24 14x15 Obs. Rm. Seats 10

Four focus suites including 1,200-sq.-ft. auditorium with viewing, outside ramp providing access for vehicles and large displays. Sensory/usability lab, with adjacent prep kitchen. Commercial kitchen with heavy electrical support. 100,000+ consumer, medical, executive database. Viewing rooms seat 12-15. Tiered and wraparound seating available. Client lounges with complimentary Internet access, DirectTV, workstations, conference tables and Wi-Fi throughout. On-site IT and A/V techs. Streaming available internally and externally. PRC-certified personnel. (See advertisement on p. 3)

MacFarlane Management Services, Inc.

1410 Highland Bluff Atlanta, GA 30339 Ph. 770-956-0408 or 404-931-8388 macfmgt@bellsouth.net Ian MacFarlane Location: Free standing facility Distance from airport: 20 miles, 45 minutes 1/1, 1/10R, TK 20x25 Obs. Rm. Seats 0 Livina

(See advertisement on p. 3)

Murray Hill Center Southeast, Inc., Atlanta

3475 Piedmont Rd. N.E. Suite 560 Atlanta, GA 30305

Ph. 404-495-1400

chinua@murrayhillcenter.com www.murrayhillcenter.com

Chinua Suma, Director Location: Office building

Distance from airport: 18 miles. 20 minutes

CL, 1/1, 1/10R, VC, WC

Obs. Rm. Seats 10 Conference 20x15 Conference 20x17 Obs. Rm. Seats 12 Living 20x16 Obs. Rm. Seats 10 Conference 20x22 Obs. Rm. Seats 10 Obs. Rm. Seats 10 Multiple 20x16 Conference 40x16 Obs. Rm. Seats 20



Plaza Research-Atlanta

One Atlanta Plaza

950 E. Paces Ferry Road NE. Suite 800 Atlanta, GA 30326

Ph. 770-432-1400 or 800-654-8002 akirkpatrick@plazaresearch.com

www.plazaresearch.com Amy Kirknatrick

Conference

Location: Office building

Distance from airport: 15 minutes

20x30

CL, 1/1, 1/10R, TK, TKO, AU, CUL, VC, WC Conference 15x20 Obs. Rm. Seats 20 Obs. Rm. Seats 20 Conference 15x20 Obs. Rm. Seats 20 Conference 15x20 Multiple 15x20 Obs. Rm. Seats 20

The nation's premier network of focus group facilities! Plaza Research offers multi-city project coordination in 14 locations with an extensive nationwide database. One experienced project manager will be your sole contact for the duration of your project at any of our markets. Our focus group suites are designed with tiered seating (most markets), volumes controls, private phone booths, simultaneous in-depth interview rooms, and client viewable test kitchens. We provide free high speed T1 access in all client suites, conference rooms and lounges along with computers and a laser printer.

Obs. Rm. Seats 25

(See advertisement on p. 121)





PVR Research, Inc.

Group Net Atlanta 11445 Johns Creek Parkway Johns Creek, GA 30097 Ph. 770-813-4902 donnapickert@PVR-Research.com

www.pvr-research.com

Donna Pickert, President Location: Office building

Distance from airport: 35 miles, 40 minutes CL, 1/1, 1/10R, TK, TKO, AU, CUL, PUL

Obs. Rm. Seats 18 Conference 20x22 Obs. Rm. Seats 15 Multiple 16x22 Multiple 38x24 Obs. Rm. Seats 8 Obs. Rm. Seats 10 Multiple 35x30

Atlanta's premier field research provider for quantitative and qualitative projects. Two luxurious focus group rooms, one CLT room with viewing and one large multipurpose room with viewing and taping, ideal for dial test and mock juries, seats 75 respondents. Our large commercial test kitchen has walk-ins, ample power and an open design to accommodate any setup requirements. 52 laptops and Wi-Fi throughout facility. Our in-house recruiting and 55K respondent database consistently provides the best recruits (consumer, B2B, Hispanic and medical). We provide professional results with an emphasis on Southern hospitality and service.

Quick Test/Heakin

Mall of Georgia 3333 Buford Dr., Suite 1098 Buford, GA 30519 Ph. 770-831-5099 bid@auicktest.com www.quicktest.com Location: Shopping mall

1/1. TK

13x7 Ohs Rm Seats 5 Multiple

Quick Test/Heakin

Gwinnett Place Mall 2100 Pleasant Hill Rd. Duluth, GA 30096 Ph. 770-476-0714 bid@quicktest.com www.quicktest.com Location: Shopping mall 1/1. TK

Multiple 20x18

Obs. Rm. Seats 12



Savitz Field and Focus - Atlanta

Member of Focus Coast to Coast 3405 Piedmont Rd. N.E. Suite 550 Atlanta, GA 30305 Ph. 404-760-7900 information@savitzfieldandfocus.com www.savitzfieldandfocus.com Gayle Marshall, Director of Client Services Location: Office building

Distance from airport: 18 miles, 30 minutes

CL, 1/1, 1/10R, CUL, VC, WC Conference 35x28 Obs. Rm. Seats 25 Obs. Rm. Seats 20 Conference 16x22 Conference 16x22 Obs. Rm. Seats 20 Conference 16x22 Obs. Rm. Seats 20 Obs. Rm. Seats 6 Conference 10x9

Savitz Field and Focus offers a full complement of national and international qualitative and quantitative data collection services in 40+ markets. Qualitative: traditional and online focus groups, in-depth interviews, dial tests, ethnographies, eye tracking, litigation research, online panels, and online communities. Quantitative: mystery shopping, field intercepts, taste tests, product trial tests, telephone and online surveys, data processing, coding and tabulations. Targets include: consumers, B2B, adolescents, medical professionals and patients, multicultural, multi-country and low incidence.



A Marketing Research Corporation

Schlesinger Associates Atlanta

5909 Peachtree Dunwoody Road The Palisades Building, Suite 950 Atlanta, GA 30328

Ph. 770-396-8700

atlanta@schlesingerassociates.com www.schlesingerassociates.com

Stephanie Gordon, Vice-President Location: Office building

Distance from airport: 25 miles, 30 minutes CL, TK, AU, CUL, VC, WC

Multiple Obs. Rm. Seats 12 15x20 Obs. Rm. Seats 12 Multiple 16x20 Multiple 16x20 Obs. Rm. Seats 12 Multiple 20x18 Obs. Rm. Seats 15 Multiple 16x25 Obs. Rm. Seats 12

Schlesinger Associates is the leading full-service data collection company with 14 high-specification focus group facilities across the U.S., two in the U.K. and now three in Paris. Our global management solutions services support your international research needs to the highest standards in any language and in any culture. We offer high-quality, reliable recruitment for any methodology. Qualitative: focus groups; in-depth interviews; online focus groups; teledepth interviews; ethnographic research; usability labs; eye tracking; mock juries. Quantitative: online surveys; telephone interviews; face-to-face interviewing; mystery shopping; merchandising programs; intercept interviewing; data processing, coding and tabulation; product placement; CLT taste tests; store audits. Market sectors: medical; consumer; business-to-business; IT.

(See advertisement on inside front cover)

Superior Research

1155 Hammond Dr. Suite 5090-E

Atlanta, GA 30328 Ph. 770-394-4400

iav@superiorresearch net

www.superiorresearch.net

Rhoda Davis

Location: Office building

Distance from airport: 20 miles. 30 minutes

CL, 1/1, 1/10R, TK, TKO, VC, WC

Obs. Rm. Seats 12 Conference 14x23 14x20 Obs. Rm. Seats 12 Conference Conference 14x20 Obs. Rm. Seats 12 Conference 13x09 Obs. Rm. Seats 4 Livina 15x19 Obs. Rm. Seats 12

UserInsight

User Insight

50 Glenlake Pkwy. Suite 150 Atlanta, GA 30328 Ph. 770-391-1099 contact@userinsight.com www.uifacilities.com Andrea Cartier Location: Office building

Distance from airport: 25 miles, 33 minutes

CL, 1/1, 1/10R, CUL, PUL, VC, WC

Conference 25x12 Obs. Rm. Seats 20 Conference 20x12 Obs. Rm. Seats 15 Multiple 13x14 Obs. Rm. Seats 10 Obs. Rm. Seats 15 30x21 Living

User Insight has broken the paradigm of traditional market research with our most advanced facility. Gone are the days of one-way glass and fixed-camera recording. Our state-of-the-art facility offers multiple high-definition cameras, huge 60"flat screens for viewing and the highest comfort for your clients. With our fixed-price model, we will never nickel and dime you to make a copy, overcharge you for technology setup or bother you with incidence rates. Our model is straightforward and convenient, which allows you to budget appropriately and concentrate on your

V & L Research & Consulting, Inc.

8075 Mall Parkway, Suite 101-102 Atlanta, GA 30038 Ph. 770-908-0003 or 770-484-5889 vlresearch@vlresearch.com www.vlresearch.com Dydra Virgil, Principal Location: Office building Distance from airport: 16 miles, 20 minutes CL, 1/1, 1/10R, TK

Obs. Rm. Seats 16 Multiple 17x14 Multiple Obs. Rm. Seats 10 12x12



Visiting-the-Smith's

4930 Long Island Terrace Atlanta, GA 30342 Ph 404-549-9897 info@visitingthesmiths.com www.visitingthesmiths.com Sophie Lagasse, Client Relations Location: Free standing facility

Distance from airport: 20 miles. 25 minutes CL, 1/1, 1/10R, TK, TKO, AU, VC, WC

Non-traditional venue for research and workshops: a home equipped with everything you need for your project - for 1

client at a time. Centrally located in a residential neighborhood in Sandy Springs/Buckhead, close to everything. From focus groups, IDIs, taste tests, in-context interaction w/consumers, dinner parties, friendship groups, drinking buddies, flips, kids' creations and ideation to think tanks and/or workshops, we can meet your needs. Our place is equipped with the latest technology, free high-speed wireless, in-house Webstreaming, FocusVision (in/outdoors).

Answersinc.

2743 Perimeter Parkway Bldg. 200, Suite 220 Augusta, GA 30909 Ph. 706-724-2679 info@answersincresearch.com www.answersincresearch.com

Mark Alison Location: Office building

Distance from airport: 10 miles

CL, TK, AU

Multiple 20x40 Obs. Rm. Seats 25

Hawaii

Honolulu

Market Trends Pacific, Inc.

1136 Union Mall. Suite 405 Honolulu, HI 96813 Ph. 808-532-0733

wanda@markettrendspacific.com www.markettrendspacific.com Wanda L. Kakugawa, President

Location: Office building

Distance from airport: 6 miles, 15 minutes

1/1. 1/10R

Conference 20x11 Ohs Rm Seats 10

OmniTrak Group, Inc.

1250 Davies Pacific Center 841 Bishop Street Honolulu, HI 96813 Ph. 808-528-4050 aellis@omnitrakgroup.com www.omnitrakgroup.com Alan Ellis, Vice President Location: Office building

Distance from airport: 4 miles, 20 minutes

1/1, 1/10R, TK

Conference 14x16 Obs. Rm. Seats 9

QMark Research

1003 Bishop St. Pauahi Tower, 9th Floor Honolulu, HI 96813 Ph. 808-524-5194 or 808-544-3020

barbara. an kersmit@anthology group.com

www.qmarkresearch.com Location: Office building

Distance from airport: 8 miles, 15 minutes

CL, 1/1, 1/10R, AU, VC

Conference 20x26 Obs. Rm. Seats 15

Location: Office building, Freestanding building, Shopping mall

CL - Client Lounge 1/1 - One-on-One Room 1/10R - One-on-One Obs. TK - Test Kitchen TKO - Test Kitchen Obs.

CUL-Computer Usability Lab PUL-Product Usability Lab VC - Videoconferencing WC - Webconferencing AU - Auditorium

Conference - Conference-Style Room Living - Living Room-Style Room Multiple - Both Styles

Room dimensions, when stated, are shown in feet.



Ward Research, Inc.

828 Fort Street Mall, Suite 210 Honolulu, HI 96813 Ph. 808-522-5123 wrstaff@wardresearch.com www wardresearch com Denise Charles, Vice President - Admin.

Location: Office building

Distance from airport: 5 miles, 15 minutes 1/1. 1/10R

Conference 14x24 Obs. Rm. Seats 15

With nearly 30 years of experience in the Hawaii market, a database of over 10,000 respondents statewide and our reputation for quality recruiting and top-notch customer service, we will work closely with you to recruit the respondents you need. We also have one of Hawaii's premier moderators on staff and offer one of the most spacious facilities in Hawaii.

Illinois

Chicago

Adler-Weiner Research/Chicago, Inc.

6500 N. Lincoln Ave. Lincolnwood, IL 60712 Ph. 847-675-5011 andi@awres.com www.awres.com Andi Weiner

Location: Free standing facility Distance from airport: 15 miles, 30 minutes

CL. CUL. VC. WC

Conference 24x23 Obs. Rm. Seats 25 Conference 21x23 Obs. Rm. Seats 25

Adler-Weiner Research/Chicago, Inc.

875 N. Michigan Ave. John Hancock Center, Suite 3260 Chicago, IL 60611 Ph. 312-944-2555 awres@att.net www.awres.com

Andi Weiner Location: Office building

Distance from airport: 15 miles, 45 minutes

CL, CUL, VC, WC

Conference 17x15 Obs. Rm. Seats 15 Conference 24x16 Obs. Rm. Seats 15 19x17 Obs. Rm. Seats 12 Conference Obs. Rm. Seats 15 Conference 20x17 Conference 19x17 Obs. Rm. Seats 12

Assistance In Marketing/Chicago

900 National Pkwy., Suite 150 Schaumburg, IL 60173 Ph. 800-424-6347 or 847-481-0400 bids@aim-chicago.com www.aimresearchnetwork.com

Laura Shulman Location: Office building

Distance from airport: 10 miles, 20 minutes

CL, TK, CUL, VC, WC

Multiple 30x20 Obs. Rm. Seats 20 Multiple 20x20 Obs. Rm. Seats 15 Multiple 20x19 Obs. Rm. Seats 10

Brainfarm, a Tragon Company

111 Deerlake Rd., Suite 120 Deerfield, IL 60015 Ph. 800-841-1177 or 224-632-1919

info@tragon.com

www.tragon.com Steve Willis, Account Manager

Location: Office building

Distance from airport: 15 miles, 30 minutes

CL, 1/1, 1/10R, TK, PUL, VC

Conference 30x25 Obs. Rm. Seats 12

Bryles Research, Inc.

9405 Enterprise Dr. Mokena, IL 60448 Ph. 708-478-3333 or 877-478-5070 chicago@brylesresearch.com www.brylesresearch.com Jeff Bryles, Dir. of Operations Location: Free standing facility Distance from airport: 12 miles, 35 minutes

CL, 1/1, 1/10R, TK Conference 15x18 Obs. Rm. Seats 15 Obs. Rm. Seats 15 Multiple 30x34 Conference 18x12 Obs. Rm. Seats 8



C R Market Surveys, Inc.

2255 S. Michigan Ave., Suite 2W Chicago, IL 60616-1200 Ph. 312-376-1250 x70 or 800-882-1983 bids@crmarketsurveys.com www.crmarketsurveys.com Location: Office building

Distance from airport: 10 miles, 30 minutes CL, 1/1, TK, AU, CUL, VC

Conference 11x15 Obs. Rm. Seats 12 Conference 11x15 Obs. Rm. Seats 15 Obs. Rm. Seats 10 25x50

Specialists in Hispanic, Asian and African-American markets. Multicultural team of experts, including in-house moderators. Quantitative and qualitative methodologies including top-notch recruiting and in-person intercept specialists. Research in top U.S. markets with local reach. MBE/WBE certified. Call for a quote today - 800-882-1983

Catalyst Ranch

656 W. Randolph St. Chicago, IL 60661 Ph. 312-207-1710 lauren@catalystranch.com

www.catalystranchmeetings.com/g/focus_groups1.html

Meredith Woolard Location: Office building

Distance from airport: 17 miles, 25 minutes

1/1, VC, WC

Multiple 21x34 Ohs Rm Seats 0 Multiple 20x55 Obs. Rm. Seats 15 Multiple 20x70 Obs. Rm. Seats 0 Multiple 41x61 Obs. Rm. Seats 0 Obs. Rm. Seats 15 Multiple 40x81



Chicago Focus

The Focus Network 222 Merchandise Mart Plaza, Suite 240 Chicago, IL 60654 Ph. 312-755-0720

info@chicagofocus.net www.thefocusnetwork.com Karey Stiefer, Managing Director Location: Office building

Distance from airport: 20 miles, 30 minutes

CL, TKO, CUL, VC, WC

Multiple 27x20 Obs. Rm. Seats 13 Conference 20x20 Obs. Rm. Seats 13 Obs. Rm. Seats 13 Conference 20x20 Conference 20x20 Obs. Rm. Seats 13

Chicago Focus is downtown's most convenient market research facility. Our facility offers well-designed focus group rooms and a multipurpose room equipped with tiered viewing rooms and comfortable lounges. Our services include top-notch recruiting for consumer, medical, business, ethnic focus groups, IDIs and usability studies as well as ethnographies. We offer complimentary digital audio recording, DVD recording, 42" flat screen TVs, wireless Internet service, transcription services, simultaneous translation and videostreaming and -conferencing.



ClearView Research, Inc.

10600 W. Higgins Suite 100 Rosemont, IL 60018 Ph. 847-827-9840 or 877-286-8439 mary@clearviewresearch.com www.clearviewresearch.com Location: Office building Distance from airport: 1 miles, 5 minutes CL, AU, VC, WC

Multiple 15x16 Obs. Rm. Seats 10 Multiple 19x16 Obs. Rm. Seats 15 Multiple 18x26 Obs. Rm. Seats 20

Our company is here to help you get a ClearView on consumers' opinions. We will complete the project on time and within budget with a management team and staff ready to give your project 110. ClearView Research Inc. has an experienced staff on hand to recruit only qualified respondents to your specifications. Our in-house recruiting is of the highest quality for both consumer and business recruiting. We believe in keeping our clients updated throughout the process and will provide you with a current respondent summary every morning. (See advertisement on p. 101)

CRG/Test America

Woodfield Shopping Center 5 Woodfield Shopping Center, Suite D-128 Schaumburg, IL 60173 Ph. 386-677-5644 crgsales@crgglobalinc.com www.crgglobalinc.com Bid Department Location: Shopping mall Distance from airport: 33 miles, 43 minutes CL, 1/1, 1/10R, TK, TKO, AU, CUL, PUL, VC, WC Multiple 20x24 Obs. Rm. Seats 18 (See advertisement on p. 14)

Delve Chicago

2311 W. 22nd St., Suite 100 Oak Brook, IL 60523 Ph. 800-322-2376 or 630-990-8300 helpinghand@delve.com www.delve.com Jill Karmann, Managing Director Location: Office building Distance from airport: 15 miles, 25 minutes CL, TK, CUL, VC, WC Multiple 18x30

Obs. Rm. Seats 20 Multiple 20x18 Obs. Rm. Seats 10

(See advertisement on p. 117)

Celebrating the union of two "top rated" research firms!





BRINGING OPINIONS INTO FOCUS

- Top Rated By Impulse High Quality In House Recruiting
- Experienced Management Personal Client Service Ethnographies Wi-Fi throughout
 - Web Streaming Video Conferencing Living Room/Auditorium Set up

Phone: 847.827.9840 Toll Free: 877.286.8439

www.clearviewresearch.com and www.aboutorlandoresearch.com

For a quote info@clearviewresearch.com

CHICAGO



ORLANDO

Location: Office building, Freestanding building, Shopping mall

CL - Client Lounge 1/1 - One-on-One Room 1/10R - One-on-One Obs. TK - Test Kitchen TKO - Test Kitchen Obs.

CUL-Computer Usability Lab PUL-Product Usability Lab VC - Videoconferencing WC - Webconferencing AU - Auditorium

Conference - Conference-Style Room Living - Living Room-Style Room Multiple - Both Styles

Room dimensions, when stated, are shown in feet.

Energy Annex

1123 W. Washington Chicago, IL 60607 Ph. 312-733-2639 mary@energyannex.com www.energyannex.com Mary Elizabeth Smith, Day Manager Location: Free standing facility Distance from airport: 16 miles, 30 minutes 1/1, 1/10R, CUL, VC Multiple 16x12 Obs. Rm. Seats 14

Obs. Rm. Seats 25

Obs. Rm. Seats 12

Fact Flow Research

Multiple

Multiple

111 S. Wacker Dr. Suite 4710 Chicago II 60606 Ph. 312-341-8117 dmanos@ffresearch.com www.ffrfocusfacility.com Diana Manos, Mgr. Research Operations Location: Office building Distance from airport: 20 miles, 30 minutes

16x30

15x12

CL. 1/1. 1/10R Conference 20x20 Obs. Rm. Seats 12



Fieldwork Chicago-Downtown, Inc.

111 E. Wacker Dr. Suite 200 Chicago, IL 60601 Ph. 312-565-1866 info@chicagodowntown.fieldwork.com www.fieldwork.com Stacey Zontini, President Location: Office building Distance from airport: 18 miles, 30 minutes

CL, TK, TKO, CUL, VC, WC Obs. Rm. Seats 15 Conference 21x24 Conference 21x29 Obs. Rm. Seats 20 Conference 23x25 Obs. Rm. Seats 18 20x27 Obs. Rm. Seats 25 Conference Conference 14x15 Obs. Rm. Seats 10

Conveniently located in the heart of downtown Chicago, Fieldwork Chicago offers quality consumer and professional respondents from all local areas as well as an ideal location with spectacular views of the city. We offer the finest integrated state-of-the-art technology including: digital audio recording (complimentary), DVD recording, FocusVision, ActiveGroup, video on-demand, online focus group hosting and computer usability labs. Fieldwork Chicago Downtown also offers a unique feature: the latest laptop usability technology which allows interviewing up to five users simultaneously. (See advertisement on back cover)



Fieldwork Chicago-North

5750 Old Orchard Rd. Suite 500

Skokie, IL 60077 Ph. 847-583-2911

info@chicago.fieldwork.com

www.fieldwork.com

Karyn Picchiotti Location: Office building

Distance from airport: 10 miles, 30 minutes CL, 1/1, 1/10R, TK, TKO, CUL, VC, WC

Obs. Rm. Seats 25 Conference 20x22 Conference 21x25 Obs. Rm. Seats 25 Obs. Rm. Seats 25 Conference 20x22 Obs. Rm. Seats 25 Conference 23x28 Conference 11x09 Obs. Rm. Seats 6

Fieldwork Chicago North has four large state-of-the-art conference rooms and a one-on-one room boasting spacious viewing rooms and client lounges. Whether your study involves children, parents, physicians, B2B or other consumer groups, we provide the quality in-house recruiting and services to make your study a total success. We offer the finest integrated state-of-the-art technology including: digital audio recording, DVD recording, CD recording, FocusVision, ActiveGroup, video on-demand, online focus group hosting and computer usability labs. (See advertisement on back cover)



Fieldwork Chicago-O'Hare

8420 W. Bryn Mawr Ave. Suite 650

Chicago, IL 60631

Ph. 773-714-8700 info@ohare.fieldwork.com

www.fieldwork.com Kate Albert, President

Location: Office building Distance from airport: 3 miles, 5 minutes

CL, 1/10R, TK, CUL, VC, WC

Conference 20x25 Obs. Rm. Seats 20 Conference 21x21 Obs. Rm. Seats 20 Obs. Rm. Seats 15 Conference 21x15 Conference 20x20 Obs. Rm. Seats 15

Fieldwork Chicago-O'Hare is located three miles from O'Hare Airport and 10 miles from downtown, offering prime Chicago location while maintaining accessibility to both urban and suburban respondents. Four focus group rooms with a capacity of 40 respondents in its largest suite. We offer the finest integrated state-of-the-art technology including complimentary digital audio recording, DVD recording, FocusVision, ActiveGroup, video on-demand, online focus group hosting and computer usability labs. Ample free parking and nearby public transportation. (See advertisement on back cover)



CHICAGO-SCHAUMBURG

Fieldwork Chicago-Schaumburg 425 N. Martingale Rd. Suite 2000

Schaumburg, IL 60173 Ph. 847-413-9040

info@schaumburg.fieldwork.com

www.fieldwork.com Karyn Picchiotti, President

Location: Office building Distance from airport: 10 miles, 20 minutes

CL, 1/1, 1/10R, TK, CUL, VC, WC

Conference 20x20 Obs. Rm. Seats 12 Obs. Rm. Seats 10 Conference 22x23 Obs. Rm. Seats 15 Conference 20x19 Conference 25x20 Obs. Rm. Seats 12 Conference 17x20 Obs. Rm. Seats 15 20x20 Obs. Rm. Seats 15 Conference

Fieldwork Chicago-Schaumburg offers six spectacular conference rooms seating 12-50 respondents and viewing rooms for up to 20 with amazing views of the Chicago skyline, lakes and woods. Our database boasts over 90,000 respondents allowing us to provide outstanding recruiting for consumer, medical and B2B research. A management team with over 50 years of combined experience that is actively involved in the MRA is always available for assistance. Integrated state-of-the-art technology including complimentary digital audio recording, DVD recording, CD recording, FocusVision, ActiveGroup, video on-demand, online focus group hosting and computer usability labs. (See advertisement on back cover)



First Choice Facilities

515 North State Street, Suite 1920 Chicago, IL 60610 Ph. 888-FCF-BIDS (323-2437) info@FirstChoiceFacilities.net www.FirstChoiceFacilities.net

First Choice Facilities is a multi-city marketing consortium of "Top Rated" focus group facilities in the Impulse Survey. Representing cities throughout the U.S. with international partners, FCF facilities are owner-managed for quality, offering one-stop shopping with field management and multi-city discounts.

(See advertisement on pp. 24, 32, 42, 71)



Focus Centre of Chicago, Inc.

211 E. Ontario Suite 400 Chicago, IL 60611 Ph. 312-628-7171

info@focuscentre-chicago.com

www.focuscentre-chicago.com

Lynn Rissman, President and Darcy Jesser, Vice President Location: Office building

Distance from airport: 25 miles, 45 minutes

CL, VC, WC

Multiple 23x30 Obs. Rm. Seats 15 18x30 Obs. Rm. Seats 15 Multiple 18x30 Obs. Rm. Seats 15 Multiple Multiple 18x15 Obs. Rm. Seats 10

Brand-new prestigious facility in downtown Chicago just steps from North Michigan Ave. Four luxurious suites with spacious group rooms, tiered observation rooms with floorto-ceiling mirrors, client lounges with PC workstations, massage chairs, zoned temperature/volume controls and closed-circuit viewing. Large all-purpose room for audience and classroom needs. Expert recruiting for business, medical and consumer studies. Experienced project management to meet all your research needs. Affiliated with LW Research Group, Los Angeles, phone 818-501-4794.

Focus Pointe Global - Chicago

645 N. Michigan Ave. Suite 600 Chicago, IL 60611 Ph. 888-873-6287 or 312-924-0114 chicago@focuspointeglobal.com www.focuspointeglobal.com Maureen Barberio, Facility Director

Location: Office building

Distance from airport: 10 miles, 30 minutes

CL, 1/1, 1/10R, TK, CUL, VC, WC Obs. Rm. Seats 15 Multiple 16x22 Multiple Obs. Rm. Seats 15 18x22 Multiple 16x22 Obs. Rm. Seats 15 Multiple 16x21 Obs. Rm. Seats 15 Multiple 20x28 Obs. Rm. Seats 15



FOCUSCOPE, Inc.

1100 Lake St. Suite 60 0ak Park, IL 60301 Ph 708-386-5086 krooney@focuscope.com www.focuscope.com

Kevin Rooney, President Location: Office building

Distance from airport: 10 miles, 25 minutes

CL, 1/1, 1/10R, TK, CUL, VC, WC

(See advertisement on p. 103)

Multiple 22x15 Obs. Rm. Seats 12 Multiple 22x15 Obs. Rm. Seats 11 Obs. Rm. Seats 11 Multiple 22x13

Chicago's incomparable field service: all three facilities Impulse "Top Rated" (Chicago, Oak Brook, Oak Park). With the industry's most complete database, including virtually all population segments, worked by experienced, wellsupervised recruit staff. We emphasize stringent quality control, proactive service, superb cuisine options, every technological resource. Capabilities include: usability labs, field management, ethnic/ethnographic recruiting, product placement, living room with track lighting, store shelving, on-site interviewing, online research, mock juries. Member First Choice Facilities.

FOCUSCOPE. Inc.

One Oakbrook Terrace Suite 320 Oakbrook Terrace, IL 60181 Ph. 708-386-5086 krooney@focuscope.com www.focuscope.com Kevin Rooney, President Distance from airport: 16 miles, 30 minutes CL. 1/1. 1/10R. CUL. VC. WC

Ohs Rm Seats 15 Multiple 29x14 Multiple 21x23 Ohs Rm Seats 20 Multiple 21x23 Obs. Rm. Seats 20

(See advertisement on p. 103)

FOCUSCOPE, Inc.

515 N. State St. Suite 1920 Chicago, IL 60654 Ph. 708-386-5086 krooney@focuscope.com www.focuscope.com Kevin Rooney, President Location: Office building Distance from airport: 11 miles, 25 minutes CL, 1/1, 1/10R, CUL, VC, WC Multiple 22x20 Obs. Rm. Seats 16

Multiple 24x18 Obs. Rm. Seats 12 Multiple 34x19 Obs. Rm. Seats 20

(See advertisement on p. 103)

Market Ease

2620 N. Narragansett, Suite B11 Brickyard Mall Chicago, IL 60639 Ph. 805-289-1555 or 888-679-9910 info@market-ease.net www.market-ease.net Iliana Moran, President Location: Shopping mall Distance from airport: 5 miles, 15 minutes

Market Ease Multicultural Qualitative Quantitative

520 West Erie St., Suite 4E Chicago, IL 60654 Ph. 312-654-9910 or 866-399-EASE info@market-ease net www.market-ease.net Iliana Ruiz Moran, President Location: Office building

Distance from airport: 15 miles, 30 minutes

CL, 1/1, CUL

Conference Obs. Rm. Seats 12 Conference Obs. Rm. Seats 15

Matrix Research, Inc.

222 Merchandise Mart Plaza Chicago, IL 60654 Ph. 312-224-8492 info@matrix-r.com www matrix-r com Location: Office building

Distance from airport: 10 miles, 20 minutes

Conference 20x20 Obs. Rm. Seats 25 Livina 20x16 Obs. Rm. Seats 16 Conference 17x15 Obs. Rm. Seats 12

MedQuery Research & Recruiting

850 W. Jackson Blvd. Suite 430 Chicago, IL 60607 Ph. 312-666-8863 info@medqueryinc.com www.medgueryinc.com

Location: Office building Distance from airport: 10 miles, 35 minutes

CL, VC, WC

19x15 Conference Obs. Rm. Seats 14 Conference 18x14 Obs. Rm. Seats 11

(See advertisement on p. 61)

WE REALIZE THAT IT'S "LOCATION, LOCATION, LOCATION". SO WHICH LOCATION DO YOU PREFER?



THE CONVENIENT DOWNTOWN CHICAGO LOCATION



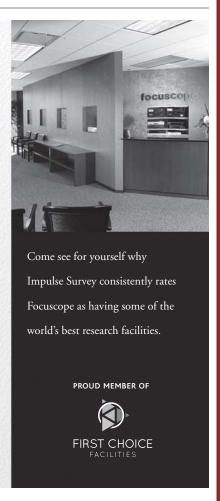
THE ORIGINAL OAK PARK FACILITY



THE NEWEST OAK BROOK FACILITY



WWW.FOCUSCOPE.COM 708.386.5086



Location: Office building, Freestanding building, Shopping mall

CL - Client Lounge 1/1 - One-on-One Room 1/10R - One-on-One Obs. TK - Test Kitchen TKO - Test Kitchen Obs. AU - Auditorium

CUL-Computer Usability Lab PUL-Product Usability Lab VC - Videoconferencing WC - Webconferencing

Conference - Conference-Style Room Living - Living Room-Style Room

Multiple - Both Styles

Room dimensions, when stated, are shown in feet.

MFORCE Research

4043 N. Ravenswood, Suite 301 Chicago, IL 60613 Ph. 773-525-3385 steveh@mforceresearch.com www.mforce.net Steve Halloran, Project Manager Location: Office building Distance from airport: 13 miles, 20 minutes CL, 1/1, 1/10R, CUL, WC Multiple 17x12 Obs. Rm. Seats 7

Murray Hill Center Central, Inc., Chicago

444 N. Michigan Ave. Suite 700 Chicago, IL 60611-4006 Ph. 312-803-4455 ilyse@murrayhillcenter.com www.murrayhillcenter.com Ilyse Levy, Director Location: Office building

Distance from airport: 20 miles, 40 minutes

CL, 1/1, 1/10R, CUL, VC, WC

Conference 22x16 Obs. Rm. Seats 15 Obs. Rm. Seats 15 Conference 20x16 Obs. Rm. Seats 15 Conference 20x16 20x16 Obs. Rm. Seats 15 Conference Conference 20x16 Obs. Rm. Seats 15 Obs. Rm. Seats 10 Conference 16x16



National Data Research, Inc.

737 N. Michigan Ave. Suite 1310 Chicago, IL 60611 Ph. 847-501-3200 mary.borre@national-data.net

www.national-data.net Mary Borre, Vice President

Location: Office building Distance from airport: 18 miles, 40 minutes

CL, 1/1, 1/10R, VC, WC

Multiple 19x17 Obs. Rm. Seats 20 Multiple Ohs Rm Seats 15 19x17 Multiple 24x17 Ohs Rm Seats 20 Multiple 26x16 Obs. Rm. Seats 15 Living 12x17 Obs. Rm. Seats 5

National Data Research Inc. is an Impulse "Top Rated" marketing services organization. Our facilities, conveniently located in downtown Chicago and suburban Skokie, are exceptional in spaciousness, design, technology and overall comfort. We designed these venues specifically with the needs of our clients in mind. As a leader in the Chicago market providing customized service and superior facilities, we continually anticipate your needs and proactively address them.

National Data Research, Inc.

4711 Golf Rd., Ste 310 Skokie, IL 60076 Ph. 847-501-3200 mary.borre@national-data.net www.national-data.net Mary Borre, Vice President Location: Office building Distance from airport: 15 miles, 30 minutes

CL, CUL, VC, WC Multiple 32x18

Obs. Rm. Seats 18 Multiple 28x18 Obs. Rm. Seats 18 Multiple 28x18 Obs. Rm. Seats 18 Multiple Ohs Rm Seats 12 23x12

National Qualitative Centers, Inc.

625 N. Michigan Ave., 14th Fl. Chicago, IL 60611

Ph. 800-335-1222 or 312-642-1001

chicago@nqcchicago.com www.nqcchicago.com Pam Kowalewski, Director Location: Office building

Distance from airport: 20 miles, 35 minutes CL, 1/1, 1/10R, TK, AU, CUL, VC, WC

Multiple 24x23 Obs. Rm. Seats 7 Conference 23x20 Obs. Rm. Seats 6 Obs. Rm. Seats 8 Multiple 23x20 Conference 24x19 Ohs Rm Seats 15 Conference 23x13 Obs. Rm. Seats 8 34x20 Multiple Obs. Rm. Seats 13 Conference Obs. Rm. Seats 6 12x11

Obs. Rm. Seats 24

O'Hare in Focus

Multiple

Div. of Irwin Broh & Associates, Inc. 1011 E. Touhy Ave. Des Plaines, IL 60018 Ph 847-299-6636 kradek@ohareinfocus.com www.ohareinfocus.com Distance from airport: 8 minutes

40x20

CL, TK, VC, WC

Conference 20x18 Obs. Rm. Seats 20 Obs. Rm. Seats 20 Conference 19x17 Conference 19x15 Obs. Rm. Seats 20

Opinions, Ltd.

Harlem-Irving Plaza 4192 North Harlem Ave., Suite 67 Chicago, IL 60706 Ph. 440-893-0300 chicago@opinionsltd.com www.opinionsltd.com Jennifer Jackson, Director of Client Services Distance from airport: 31 miles, 45 minutes 1/1, 1/10R, VC, WC Conference 20x14

Peryam & Kroll Research Corporation

6323 N. Avondale Ave. Chicago, IL 60631 Ph. 773-774-3100 or 800-747-5522 info@pk-research.com www.pk-research.com Tom Dutt Location: Office building Distance from airport: 10 miles, 15 minutes

CL, 1/1, 1/10R, TK, TKO, AU, VC, WC Conference 21x20 Obs. Rm. Seats 22 Conference 21x32 Obs. Rm. Seats 14

Plaza Research-Chicago

8725 W. Higgins Rd. Chicago, IL 60631

Ph. 773-714-9600 or 800-654-8002

hepstein@plazaresearch.com www.plazaresearch.com Holli Epstein, Director Location: Office building Distance from airport: 5 minutes

CL, 1/1, 1/10R, TK, TKO, AU, CUL, VC, WC Multiple 18x33 Obs. Rm. Seats 20 Conference 16x24 Obs. Rm. Seats 20 Obs. Rm. Seats 20 Multiple 16x22 Multiple 17x24 Obs. Rm. Seats 25

The nation's premier network of focus group facilities! Plaza Research offers multi-city project coordination in 14 locations with an extensive nationwide database. One experienced project manager will be your sole contact for the duration of your project at any of our markets. Our focus group suites are designed with tiered seating (most markets), volumes controls, private phone booths, simultaneous in-depth interview rooms, and client viewable test kitchens. We provide free high speed T1 access in all client suites,

conference rooms and lounges along with computers and

a laser printer.

(See advertisement on p. 121)

Precision Research, Inc.

999 E. Touhy Ave., Suite 100 Des Plaines, IL 60018 Ph. 847-390-8666 saa@preres.com www.preres.com Scott Adelman, President Location: Office building

Distance from airport: 2 miles, 10 minutes CL, 1/1, 1/10R, TK, TKO, CUL, PUL, VC, WC

Conference 26x29 Obs. Rm. Seats 25 Conference 15x26 Obs. Rm. Seats 16 Ohs Rm Seats 16 Conference 15x26 Conference 17x24 Obs. Rm. Seats 12

Q&M Research, Inc.

19211 Henry Dr. Mokena, IL 60448 Ph. 708-479-3200 dtucker@qandm.com www.qandm.com Don Tucker, Vice President

Location: Free standing facility Distance from airport: 30 miles, 30 minutes

CL, 1/1, 1/10R, TK, TKO

Obs. Rm. Seats 10 Conference 14x21 Multiple 14x21 Obs. Rm. Seats 10 Multiple 28x41 Obs. Rm. Seats 12

Quick Test/Heakin

Louis Joliet Mall 3340 Mall Loop Drive, Suite 1166 Joliet, IL 60431 Ph. 815-439-2053 bid@quicktest.com www.quicktest.com

Location: Shopping mall

Multiple 17x12

Obs. Rm. Seats 5

R5 Research

1032 W. Fulton Market, Suite 200 Chicago, IL 60607 Ph. 312-327-1709 stacie.carrizzi@r5chicago.com www.r5chicago.com Stacie Carrizzi, Operations Manager Location: Office building Distance from airport: 17 miles, 25 minutes

1/1. 1/10R

Multiple 29x18 Obs. Rm. Seats 15



Savitz Field and Focus - Chicago

Member of Focus Coast to Coast 444 N. Michigan Ave., Suite 500 Chicago, IL 60611

Ph 312-377-1200

information@savitzfieldandfocus.com

www.savitzfieldandfocus.com

Sandra Lewis, Vice President of Operations

Location: Office building

Distance from airport: 15 miles, 20 minutes

CL, AU, CUL, VC, WC

Conference 30x25 Obs. Rm. Seats 25 24x18 Obs. Rm. Seats 18 Conference Conference 24y18 Ohs Rm Seats 18 Conference 22x18 Obs. Rm. Seats 18

Savitz Field and Focus offers a full complement of national and international qualitative and quantitative data collection services in 40+ markets. Qualitative: traditional and online focus groups, in-depth interviews, dial tests, ethnographies, eye tracking, litigation research, online panels, and online communities. Quantitative: mystery shopping, field intercepts, taste tests, product trial tests, telephone and online surveys, data processing, coding and tabulations. Targets include: consumers, B2B, adolescents, medical professionals and patients, multicultural, multi-country and low incidence.



Schlesinger Associates

Schlesinger Associates Chicago

625 N. Michigan Ave., Suite 1500 Chicago, IL 60611

Ph. 312-587-8100

chicago@schlesingerassociates.com

www.schlesingerassociates.com

Matthew Bahnson

Location: Office building

Distance from airport: 20 miles, 30 minutes

CL, 1/1, 1/10R, TK, AU, CUL, VC, WC Obs. Rm. Seats 12 Multiple 17x14 Multiple 20x16 Obs. Rm. Seats 14 Obs. Rm. Seats 14 Multiple 20x16 Multiple 20x16 Obs. Rm. Seats 14 Multiple 25x15 Ohs Rm Seats 14 Multiple 20x15 Obs. Rm. Seats 14 Multiple Obs. Rm. Seats 12 20x15

Schlesinger Associates is the leading full-service data collection company with 14 high-specification focus group facilities across the U.S., two in the U.K. and now three in Paris. Our global management solutions services support your international research needs to the highest standards in any language and in any culture. We offer high-quality, reliable recruitment for any methodology. Qualitative: focus groups; in-depth interviews; online focus groups; teledepth interviews; ethnographic research; usability labs; eve tracking: mock juries. Quantitative: online surveys: telephone interviews; face-to-face interviewing; mystery shopping; merchandising programs; intercept interviewing; data processing, coding and tabulation; product placement; CLT taste tests; store audits. Market sectors: medical; consumer: business-to-business: IT

(See advertisement on inside front cover)

Schlesinger Associates

A Marketing Research Corporation

Schlesinger Associates Chicago O'Hare

9550 Higgins Rd., Suite 1150

Rosemont, IL 60018

Ph 847-720-2660

ohare@schlesingerassociates.com

www.schlesingerassociates.com

Matthew Bahnson

Location: Office building

Distance from airport: 5 miles, 3 minutes

CL, 1/1, 1/10R, TK, AU, PUL, VC, WC

Multiple 22x17 Obs. Rm. Seats 10 Obs. Rm. Seats 10 Multiple 22x17 Obs. Rm. Seats 10 Multiple 25x17

Schlesinger Associates is the leading full-service data collection company with 14 high-specification focus group facilities across the U.S., two in the U.K. and now three in Paris. Our global management solutions services support your international research needs to the highest standards in any language and in any culture. We offer high-quality, reliable recruitment for any methodology. Qualitative: focus groups; in-depth interviews; online focus groups; teledepth interviews; ethnographic research; usability labs; eye tracking; mock juries. Quantitative: online surveys; telephone interviews; face-to-face interviewing; mystery shopping; merchandising programs; intercept interviewing; data processing, coding and tabulation; product placement; CLT taste tests; store audits. Market sectors: medical; consumer; business-to-business; IT. (See advertisement on inside front cover)

Smith Research, Inc.

710 Estate Dr.

Deerfield, IL 60015

Ph. 847-948-0440

ksmith@smithresearch.com

www.smithresearch.com

Kevin Smith, President

Location: Free standing facility

Distance from airport: 15 miles, 20 minutes

CL, 1/1, 1/10R, TK, AU, CUL, VC, WC

Obs. Rm. Seats 20 Conference 26x18 Conference 26x16 Obs. Rm. Seats 15 Living 26x16 Obs. Rm. Seats 15

Obs. Rm. Seats 20 Conference 19x17 Multiple 30x75

Smith Research, Inc.

150 E. Huron, Suite 1010 Chicago, IL 60611

Ph 847-948-0440

ksmith@smithresearch.com

www.smithresearch.com

Kevin Smith. President Location: Office building

Distance from airport: 15 miles, 45 minutes

CL, 1/1, 1/10R, TK, CUL, VC, WC

Obs. Rm. Seats 20 Conference 20x24 Obs. Rm. Seats 20 21x21 Conference Living 20x16 Ohs Rm Seats 20

Conference 24x18 Obs. Rm. Seats 15 Conference 24x18 Obs. Rm. Seats 20

Smith Research, Inc.

1415 W. 22nd St., Suite 220

0ak Brook, IL 60523

Ph. 847-948-0440

ksmith@smithresearch.com

www.smithresearch.com

Kevin Smith, President Location: Office building

Distance from airport: 16 miles, 25 minutes

1/1, 1/10R, VC, WC

Multiple 22x15 Obs. Rm. Seats 12 Multiple 14x16 Obs. Rm. Seats 10 Obs. Rm. Seats 10 Multiple 17x17 Multiple Obs. Rm. Seats 20 26x17

Solutions in Marketing

2203 Plainfield Rd Crest Hill, IL 60403

Ph. 815-744-7950 or 815-744-9662 Bridget.Adell@solutionsmarketresearch.com

www.solutionsmarketresearch.com

Bridget Adell, President Location: Office building

Distance from airport: 30 miles. 35 minutes

CL, 1/1, 1/10R, TK, TKO, VC, WC Multiple 20x19 Ohs Rm Seats 15



Survey Center Focus, LLC

153 W. Ohio St., Suite 400 Chicago, IL 60654 Ph. 312-321-8100 susans@scfllc.com

www.scfllc.com Susan Stanicek

Location: Free standing facility

Distance from airport: 15 miles, 35 minutes

CL, 1/1, 1/10R, TK, TKO, AU, CUL, PUL, VC, WC Multiple 25x19 Obs. Rm. Seats 12 Obs. Rm. Seats 15 Multiple 23x15 Multiple 21x18 Ohs Rm Seats 0

Top-rated focus group facility housed in loft location, steps from Michigan Ave. New beautiful home-like facilities with complete state-of-the-art audio/video technology including oversized plasma monitors. Full qualitative research capabilities including in-house recruiting of consumers, professionals, B2B and medical/technical personnel. National/international project management and affiliations with top-quality facilities around the world. On-staff moderators are experienced with ethnography, team shopping, home or office observations, usability testing, mock juries and other in-depth qualitative methods.

User Centric, Inc.

500 N. Michigan Ave., Suite 1610

Chicago, IL 60611 Ph. 630-320-3900

chwang@usercentric.com

www.usercentric.com Catherine Hwang, Office Manager

Location: Office building

Distance from airport: 18 miles, 30 minutes

CL, 1/1, 1/10R, CUL, PUL, VC, WC

Multiple 8x12 Obs. Rm. Seats 12 Multiple 8x12 Obs. Rm. Seats 12 Multiple Obs. Rm. Seats 12 8x12 Multiple Obs. Rm. Seats 12 8x7 Obs. Rm. Seats 12 Multiple 10X6 Multiple 8X9 Obs. Rm. Seats 12 Multiple 12X9 Obs. Rm. Seats 6



watchLAB Studios

1 E. Erie St., #600 Chicago, IL 60611 Ph. 312-428-2560 andy.velkme@watchlab.com

www.watchlab.com

Andy Velkme, Director Location: Office building

Distance from airport: 17 miles, 45 minutes

CL, 1/1, 1/10R, AU, CUL, VC, WC

We believe in the value of witnessing honest dialogue. Our mission at watchLAB is to provide the right participants and the right environment to realize the right conversations - on both sides of the mirror. When you work with us, you get more than a well-appointed facility or buttoned-up fieldwork. You get to be our guest. Everyone here is empowered to do the right thing by our clients and respondents.

Location: Office building, Freestanding building, Shopping mall

CL - Client Lounge 1/1 - One-on-One Room 1/10R - One-on-One Obs. TK - Test Kitchen TKO - Test Kitchen Obs.

CUL-Computer Usability Lab PUL-Product Usability Lab VC - Videoconferencing WC - Webconferencing AU - Auditorium

Conference - Conference-Style Room Living - Living Room-Style Room Multiple - Both Styles

Room dimensions, when stated, are shown in feet.

Peoria

Scotti Research, Inc. 1118 N. Sheridan Rd. Peoria, IL 61606 Ph. 309-673-6194 scotti@a5.com www.scottiresearch.com Nancy Matheis, President Location: Free standing facility Distance from airport: 20 miles, 20 minutes 1/1, 1/10R, TK, TK0

Obs. Rm. Seats 14

Indiana

Conference 20x30

Evansville

LK Research, Inc.

4920 Lincoln Ave. Evansville, IN 47715 Ph. 812-485-2160 jknauff@lkresearch.net www.lkresearch.net Location: Office building Distance from airport: 5 miles, 10 minutes

CL. TK

Conference 16x14 Obs. Rm. Seats 8

Product Acceptance & Research (PAR)

9845 Hedden Rd. Evansville, IN 47725-8905 Ph. 812-214-2055 or 800-457-3594 woody.youngs@par-research.com www.par-research.com Woody Youngs Location: Free standing facility

Distance from airport: 1 miles, 5 minutes CL. 1/1. TK

Conference 30x28 Obs. Rm. Seats 20

Fort Wayne

CL, 1/1, 1/10R

Conference 15x20

Advantage Research of Northern Indiana

1910 St. Joe Center Rd., Unit 31 Fort Wayne, IN 46825 Ph. 260-471-6880 or 734-979-0900 (Hq.) davids@advantageresearch.net www.advantageresearch.net Darla Kellermeyer, Director of Research Location: Free standing facility Distance from airport: 15 miles, 20 minutes Indiana Research Service, Inc.

5130 Potomac Dr. Fort Wayne, IN 46835 Ph. 260-485-2442 ccage@indianaresearch.com www.indianaresearch.com Chris Cage, General Manager Location: Office building Distance from airport: 7 miles, 20 minutes 1/1 1/10R VC Conference 28x25 Ohs Rm Seats 8

Gary

JEM Research, Inc.

802 Evans Avenue, Suite 2 Valparaiso, IN 46383 Ph. 800-568-4668 or 219-047-6143 kathleen.dewitt@jemresearch.com www.JEMResearch.com Jessica E. Mullen, President Location: Office building Distance from airport: 60 miles, 90 minutes

Obs. Rm. Seats 8

Indianapolis

Conference 40x30

Herron Associates, Inc.

GroupNet Indianapolis The Idea Center® 6049 Lakeside Blvd. Indianapolis, IN 46278 Ph. 317-882-3800 or 800-392-3828 indv@herron-research.com www.herron-research.com Sue McAdams, President Location: Office building

Distance from airport: 12 miles, 20 minutes CL, 1/1, 1/10R, TK, TKO, CUL, PUL, VC, WC Multiple 21x24 Obs. Rm. Seats 15

Obs. Rm. Seats 15 Multiple 20x23 16x20 Obs. Rm. Seats 8 Multiple Multiple 34x39 Obs. Rm. Seats 14

Herron Associates, Inc.

GroupNet Indianapolis Downtown Indianapolis 135 N. Pennsylvania Ave., Suite 1550 Indianapolis, IN 46204 Ph. 317-882-3800 or 800-392-3828 indy@herron-research.com www.herron-research.com Sue McAdams, President Location: Office building Distance from airport: 12 miles, 20 minutes CL. 1/1. 1/10R. VC. WC Conference 16x25 Obs. Rm. Seats 18

Conference 16x23 Obs. Rm. Seats 12 Conference 16x19 Ohs Rm Seats 8



IndyFocus, Inc.

1314 N. Meridian St., Suite 100 Indianapolis, IN 46202 Ph. 317-644-5300 quotes@indyfocus.com www.indyfocus.com Michael Wood, Facility Directory Location: Office building

Distance from airport: 12 miles, 20 minutes

CL, VC

Multiple 23x21 Obs. Rm. Seats 12 Multiple 17x17 Obs. Rm. Seats 12 Multiple 11x11 Obs. Rm. Seats 12

With headquarters in Indianapolis and partner facilities in five other key U.S. markets - New York, Los Angeles, Chicago, Dallas and Atlanta - IndyFocus can quickly and effectively coordinate research efforts in multiple markets with a single phone call. Our in-house, global recruiting and fielding for qualitative and quantitative projects ensures you will gather the meaningful answers your client expects even on complex, tight-timeline projects.

MarketVibes Research@WFYI

1630 N. Meridian St. Indianapolis, IN 46202 Ph. 765-459-9440 facility@market-vibes.com www.marketvibes.com/research-facility/ Theresa Oyler Location: Office building Distance from airport: 17 miles, 26 minutes CL, VC, WC Multiple 22x26 Obs. Rm. Seats 20

Opinions, Ltd.

Castleton Square Mall 6020 E. 82nd St., Suite 304 Indianapolis, IN 46250 Ph. 440-893-0300 Indianapolis@opinionsltd.com www.opinionsltd.com Location: Shopping mall Distance from airport: 38 miles, 45 minutes 1/1, 1/10R, VC, WC Conference 20x14

Walker Research Focus Group Facility

6910 N. Shadeland, Suite 210 Indianapolis, IN 46220 Ph. 317-806-2700 or 317-806-2701 bmiller@walkerinfo.com www.walkerinfo.com Barbara Miller, Vice President Location: Office building Distance from airport: 20 miles, 20 minutes CL, 1/1, 1/10R Conference 17x21 Obs. Rm. Seats 12 Multiple 30x30 Obs. Rm. Seats 50

Obs. Rm. Seats 12

South Bend

Conference 17x21

Indiana Research Service, Inc.

913 Bellevue Ave. South Bend, IN 46615 Ph. 866-600-2442 drs01@earthlink.net www.indianaresearch.com Location: Office building Distance from airport: 7 miles, 15 minutes

CL

Conference 30x16 Obs. Rm. Seats 6

Iowa

Cedar Rapids

Vernon Research Group 1962 1st Ave. N.E., Suite 2

Cedar Rapids, IA 52402 Ph. 319-364-7278 x108 or 888-710-7278 dhunt@vernonresearch.com www.vernonresearch.com Location: Office building Distance from airport: 10 miles, 15 minutes CL, 1/1, TK, VC, WC

Multiple Obs. Rm. Seats 10 18x18

Davenport

Conference 20x40

Personal Marketing Research, Inc. 322 Brady St.

Davenport, IA 52801 Ph. 563-322-1960 pduffy@personalmarketingresearch.com www.personalmarketingresearch.com Location: Free standing facility Distance from airport: 10 miles, 20 minutes 1/1, TK, CUL, PUL Conference 16x18 Obs. Rm. Seats 12

Obs. Rm. Seats 10

Obs. Rm. Seats 10

Des Moines

Essman/Research

100 East Grand Ave., Suite 340 Des Moines, IA 50309 Ph. 515-282-7145 mail@essmanresearch.com www.essmanresearch.com

Deb Stearns, Marketing Research Director

Location: Office building

Distance from airport: 6 miles, 12 minutes

Conference 25x19 Obs. Rm. Seats 20



Harvest Research Center

501 S.W. 7th Street, Suite M. Des Moines, IA 50309 Ph. 515-243-0785 or 877-800-0785 tgrantham@harvestresearchcenter.com www.harvestresearchcenter.com Teresa Grantham Location: Office building Distance from airport: 4 miles, 10 minutes CL, 1/1, 1/10R, TK, TKO, AU, CUL, PUL, VC Conference 28x18 Obs. Rm. Seats 12 Multiple 28x18 Obs. Rm. Seats 12

Full-service marketing research facility offering quantitative and qualitative research expertise. Harvest is the Midwest's premier research facility for on-site and Web-based focus group interviewing and research design. Harvest offers two state-of-the-art focus group suites, with floor-to-ceiling glass, three cameras, client lounges, in-depth interviewing facilities, videostreaming and a state-of-the-art test kitchen. Harvest also offers a full complement of quantitative analysis, offering survey and research design and development, advanced statistical techniques, analysis and online surveying.

Mid-lowa Interviewing, Inc.

1239 73rd St., Suite B West Des Moines, IA 50324 Ph. 515-225-6232 or 888-425-6232 dougb@midiowainterviewing.com www.midiowainterviewing.com Doug Brown Location: Office building Distance from airport: 9 miles, 15 minutes 1/1. 1/10R Conference 20x13 Obs. Rm. Seats 7

Sioux City

Dakota - Iowa Focus

725 South Main Sioux Center, IA 51250 Ph. 712-722-3999 zfirlm@hotmail.com Dave Brennan, President Location: Office building Distance from airport: 1 miles, 15 minutes 1/1, 1/10R, VC 10x10 Multiple Obs. Rm. Seats 8

Waterloo

Strategic Marketing Services

Business and Community Services Building, Suite 32 University of Northern Iowa Cedar Falls, IA 50614 Ph. 319-273-2886 ronald.padavich@uni.edu www sms uni edu Ron Padavich Location: Office building Distance from airport: 6 miles, 15 minutes CL, 1/1, 1/10R, VC, WC

Kansas

Salina

C&C Market Research - Salina

Central Mall 2259 South 9th, #103 Salina, KS 67401 Ph. 479-785-5637 craig@ccmarketresearch.com www.ccmarketresearch.com Craig Cunningham, President Location: Shopping mall Distance from airport: 2 miles, 5 minutes Conference 15x11 Obs. Rm. Seats 8 (See advertisement on p. 81)

Topeka

The Topeka Round Table

420 SE 6th Ave. Topeka, KS 66607 Ph. 785-783-7900 valerie@parrishhotels.com http://topekaroundtable.com Valerie Baker Location: Office building

Located at the Ramada Hotel and Convention Center

Distance from airport: 74 miles, 60 minutes CL, 1/1, 1/10R, TK, TKO, CUL, PUL, VC, WC Obs. Rm. Seats 12 Conference 18x13 Obs. Rm. Seats 12 Livina 12x13 Multiple 14x8 Obs. Rm. Seats 12 Multiple Obs. Rm. Seats 12 15x8

Wichita



The Research Partnership, Inc.

125 N. Market, Suite 1810 Wichita, KS 67202 Ph. 316-263-6433 info@trp-ict.com www.trp-ict.com Robin Mishler Location: Office building Distance from airport: 10 miles, 15 minutes CL, 1/1, 1/10R

Conference 22x30 Obs. Rm. Seats 20 Conference 17x21 Obs. Rm. Seats 8

Kentucky

Lexington

Conference 12x17

Lexington Opinion Research, Inc.

1218 S Broadway, Suite 510 Lexington, KY 40504 Ph. 859-543-8731 or 877-271-8241 info@lexopinion.com www.lexopinion.com Bart Borkosky, Owner Location: Office building Distance from airport: 15 miles, 25 minutes

Obs. Rm. Seats 8

TheMatrixGrou

The Matrix Group, Inc.

501 Darby Creek Rd., #25 Lexington, KY 40509 Ph. 859-263-8177 martha@tmgresearch.com www.tmgresearch.com Martha L. DeReamer Location: Office building

Distance from airport: 10 miles, 20 minutes CI WC

Multiple

35x15 Obs. Rm. Seats 18

The quality source for market research in the Bluegrass since 1987. Focus group suite including versatile meeting/conference center for groups up to 35. Experienced in-house recruiting staff. Consumer database. Excellent location near I-75 and I-64, just minutes away from central Kentucky's largest shopping center, restaurants and lodging. Professional and accommodating staff.

Louisville



Horizon InFocus

100 Mallard Creek Rd., Suite 200 Louisville, KY 40207 Ph. 502-454-0771 afangman@horizoninfocus.com www.horizoninfocus.com

Allen Fangman, Project Director Location: Office building

Distance from airport: 5 miles, 10 minutes CL, TK, AU, CUL, PUL, WC

Conference 20x18

Obs. Rm. Seats 16 Multiple 20x24 Obs. Rm. Seats 20

Horizon InFocus is that unique focus group facility whose staff truly grasps the scope of your project and puts the right respondents in the right place to complete it successfully. Whether you need 250 placements for a home usage test or 16 low-incidence focus group participants, our experienced project directors will see that the job is done well. Designed by experienced moderators, our research facility boasts two large focus group suites, with T-1 Wi-Fi, dual DVD recording, private client lounges, ActiveGroup and FocusVision. Come see why Horizon InFocus is consistently a "Top Rated" facility by Impulse Survey.

Personal Opinion, Inc.

999 Breckenridge Lane Louisville, KY 40207 Ph. 502-899-2400 rebecca@personalopinion.com www.personalopinion.com Rebecca Davis Location: Free standing facility

Distance from airport: 4 miles, 10 minutes

CL, 1/1, TK, CUL, WC

Multiple 24x19 Obs. Rm. Seats 25 Conference 20x17 Obs. Rm. Seats 15 Obs. Rm. Seats 15 Multiple 21x20

Southern Surveys, Inc.

1519 Gagel Ave. Louisville, KY 40216 Ph. 502-367-7199 s1surveys@aol.com www.southern-surveys.com Doris or Robert Kaberle, Owners Location: Free standing facility Distance from airport: 5 miles. 15 minutes CI 1/1 1/10R TK PUI

Conference 12x15 Ohs Rm Seats 12

Location: Office building, Freestanding building, Shopping mall

CL - Client Lounge 1/1 - One-on-One Room 1/10R - One-on-One Obs. TK - Test Kitchen TKO - Test Kitchen Obs.

CUL-Computer Usability Lab PUL-Product Usability Lab VC - Videoconferencing WC - Webconferencing AU - Auditorium

Conference - Conference-Style Room Living - Living Room-Style Room Multiple - Both Styles

Room dimensions, when stated, are shown in feet.

Louisiana

Baton Rouge

Survey Communications, Inc.

4511 Jamestown Ave. Baton Rouge, LA 70808 Ph. 800-695-0221 rfp@sciresearch.com www.surveycommunications.com Location: Free standing facility

Distance from airport: 5 miles, 10 minutes

CL, 1/1, TK, WC

Conference 14x23 Obs. Rm. Seats 19 Multiple 16x26 Obs. Rm. Seats 19 Multiple 21x25 Obs. Rm. Seats 19

New Orleans

Focus Group Testing

365 Canal, Suite 1750 New Orleans, LA 70130 Ph. 504-558-1820 or 504-571-6350 morgan@focusgrouptesting.com www.focusgrouptesting.com Morgan Valerie, Project Supervisor Location: Office building Distance from airport: 16 miles, 24 minutes 1/1, 1/10R 22x13 Multiple Obs. Rm. Seats 8

Gulf View Research, LLC

4426 Veterans Blvd. New Orleans, LA 70006 Ph. 504-454-1737 Gyrla@aol.com www.aulfviewres.com Kellie Gussoni, VP Location: Free standing facility Distance from airport: 5 miles, 10 minutes CL, 1/1, 1/10R, TK, AU, CUL, PUL, VC Conference 28x24 Obs. Rm. Seats 15 Conference 18x16 Obs. Rm. Seats 15

Maine

Portland

Critical Insights, Inc.

120 Exchange St. Portland, ME 04101 Ph. 207-772-4011 insights@criticalinsights.com www.criticalinsights.com/ Location: Office building Distance from airport: 8 miles, 15 minutes

Conference 14x25 Obs. Rm. Seats 10

Market Research Unlimited, Inc.

40 Atlantic Place South Portland, ME 04106 Ph. 207-775-3684 rmarket1@maine rr com Fran Mavodones, President Location: Office building

Distance from airport: 1 miles, 5 minutes

CL. 1/1. 1/10R. TK. TKO

Ohs Rm Seats 10 Conference 22x15

Pan Atlantic SMS Group

5 Milk St. Portland, ME 04101 Ph. 207-871-8622 pmurphy@panatlanticsmsgroup.com www.panatlanticsmsgroup.com Patrick O. Murphy, President Location: Office building Distance from airport: 5 miles, 10 minutes CL, 1/1, 1/10R, TK Conference 20x25 Obs. Rm. Seats 10

Maryland

Baltimore

Assistance In Marketing/Baltimore

101 E. Chesapeake Ave., Suite 102 Towson, MD 21286 Ph. 410-337-5000 kskopins@aimbalt.com www.aimresearchnetwork.com John Cimino, VP Client Services Location: Office building Distance from airport: 27 miles, 35 minutes $\mathsf{CL},\,\mathsf{TK},\,\mathsf{CUL},\,\mathsf{VC}$

20x28 Obs. Rm. Seats 15 Multiple Conference 16x20 Obs. Rm. Seats 12

BALTIMORE RESEARCH

Baltimore Research

Multiple

12x12

8320 Bellona Ave., Suite 210 Baltimore, MD 21204 Ph. 410-583-9991 info@baltimoreresearch.com www.baltimoreresearch.com Heather Collins, PRC, Director of Client Services Location: Office building Distance from airport: 21 miles, 30 minutes CL, 1/1, 1/10R, TK, TKO, AU, CUL, PUL, VC, WC Multiple 17x20 Obs. Rm. Seats 18 Obs. Rm. Seats 18 Multiple 17x21 Multiple Obs. Rm. Seats 16 23x17 Multiple 26x30 Obs. Rm. Seats 12 Multiple 18x20 Obs. Rm. Seats 13 Multiple 20x40 Obs. Rm. Seats 20 20x40 Obs. Rm. Seats 15 Multiple

The Baltimore Research facility features eight focus suites, chic client lounges, four kitchens (one with observational viewing), private bathrooms in every suite, full-time chef and free parking. Each suite is outfitted with the latest technology you need to deliver high-quality research: FocusVision HD streaming, ActiveGroup, digital recording, content-on-demand viewing, fiberoptic Wi-Fi, digital viewing room updates, usability lab, instant-response keypads and InterClipper. All recruiting is done by a highly-experienced team. We also have moderators on staff who provide value-added insight to the research findings.

Obs. Rm. Seats 8

Friedman Marketing Services

Consumer Opinion Center Arundel Mills Center 7000 Arundel Mills Circle, #324 Hanover, MD 21076 Ph. 410-379-5858 or 914-698-9591 baltimoremall@gfk.com www.friedmanmktg.com Yvonnie Favson, Manager Location: Shopping mall Distance from airport: 15 miles, 30 minutes

Hollander Cohen & McBride

Conference 10x12

22 West Rd., Suite 301 Baltimore, MD 21204 Ph. 410-337-2121 khofmeister@hcmresearch.com www.hcmresearch.com Kimberly Hofmeister, Focus Group/Project Dir. Location: Office building Distance from airport: 20 miles, 35 minutes CL, 1/1, 1/10R Conference 13x20 Obs. Rm. Seats 22

Obs. Rm. Seats 4

Maryland Marketing Source, Inc.

Bay Area Research LLC 9936 Liberty Road Randallstown, MD 21133 Ph. 410-922-6600 cspara@mdmarketingsource.com www.mdmarketingsource.com Barbara Bridge Location: Office building Distance from airport: 9 miles, 12 minutes

CL. VC

Conference 12x18 Obs. Rm. Seats 14



Observation Baltimore

Observation Baltimore

A Div. of The Research Group, Inc. 5520 Research Park Drive Baltimore, MD 21228 Ph. 410-332-0400 allisa@obaltimore.com www.observationbaltimore.com Deborah Davis Location: Office building Distance from airport: 5 miles, 5 minutes CL, 1/1, 1/10R, TK, AU, CUL, PUL, VC, WC 19x21 Obs. Rm. Seats 12 Multiple Multiple 20x21 Obs. Rm. Seats 12 Multiple 23x25 Obs. Rm. Seats 15 Obs. Rm. Seats 50 Multiple 32x35

Experienced recruiting makes all the difference! Featuring three brand-new, spacious, spa-like and technologyfriendly focus group suites equipped with private client offices, lounges and elegantly-appointed creature comforts. Observation Baltimore is located in a new green building situated in BW Research Tech Park on the parameter of University of Maryland (UMBC). We offer precise recruiting of consumers, physicians, health care and business-to-business professionals, equipped with research knowledge and proactive client services. Observation Baltimore is repeatedly rated "One of the World's Best" by Impulse Survey. (See advertisement on p. 109)

Quick Test/Heakin

White Marsh Mall 8200 Perry Hall Blvd., Suite 1160 Baltimore, MD 21236 Ph. 410-933-9400 bid@quicktest.com www.auicktest.com Location: Shopping mall

1/1, TK

Multiple 18x14 Obs. Rm. Seats 5

Ge Green!

Observation Baltimore celebrates going green!

Experienced Recruiting Makes All the Difference!



Paris, Kenya & Hong Kong Themed Observing & Client Lounges At Observation Baltimore, experience a more pleasurable research environment, a GREEN facility. Our building is LEED-certified, we are learning to do more with less, and significantly reducing our environmental footprint:

- Breathe cleaner air: Finishes, flooring, and ceiling are constructed of low-impact, renewable materials, and cleaned with non-toxic products;
- Recycle ALL non-biodegradable materials, with recycling receptacles in every room;
- Printing and copying on 2-sides unless otherwise requested;
- Water coolers and health-infused water dispensers are encouraged over plastic water bottles.

Please join us in our efforts to sustain a healthier planet!



bwtech@UMBC North 5520 Research Park Drive Baltimore, MD 21228 p: 410-332-0400

www.observationbaltimore.com

Location: Office building, Freestanding building, Shopping mall

CL - Client Lounge 1/1 - One-on-One Room 1/10R - One-on-One Obs. TK - Test Kitchen TKO - Test Kitchen Obs.

CUL-Computer Usability Lab PUL-Product Usability Lab VC - Videoconferencing WC - Webconferencing AU - Auditorium

Conference - Conference-Style Room Living - Living Room-Style Room Multiple - Both Styles

Room dimensions, when stated, are shown in feet.

Massachusetts

Boston



A Suburban Focus Group - Boston

95 Eastern Ave. Dedham, MA 02026 Ph. 781-956-8171 questions@suburbanfocusgroup.com www.suburbanfocusgroup.com Dan Cotter, President Location: Free standing facility

Distance from airport: 20 miles, 20 minutes

CL, 1/1, 1/10R, CUL, WC

Obs. Rm. Seats 15 Multiple 20x20 Conference 20x18 Obs. Rm. Seats 10

Offering Boston's top facility, best location and lowest cost. Suburban Focus Group is a beautiful fieldwork facility that's ideally situated in the heart of greater Boston's finest communities - providing you with convenient access to the best cross-section of the region's residents. We offer two fullyoutfitted conference rooms with deluxe viewing theaters and elegant client lounges, state-of-the-art A/V and projection technology, two IDI rooms and extraordinary participant recruiting. Plus, our prices are 20 less than other facilities. - we're Boston's low-cost/best-value facility.

Bernett Research Services, Inc.

World Trade Center East Two Seaport Lane Boston, MA 02210 Ph. 617-746-2600 info@bernett.com www bernett com Matt Hayes, President and CEO Location: Office building

Distance from airport: 2 miles, 5 minutes CL. 1/1. 1/10R. TK. CUL. PUL. VC. WC

Obs. Rm. Seats 15 Conference 20x17 Obs. Rm. Seats 15 Multiple 20x17 Multiple 30x14 Obs. Rm. Seats 25 Multiple 30x14 Obs. Rm. Seats 20 Multiple 30x28 Ohs Rm Seats 45



Center for Marketing Technology

Bentley University 175 Forest Street Waltham MA 02452-4705 Ph 617-494-0310 details@cambridgefocus.com www. www.bentley.edu/cmt Lloyd Simon

Location: Office building Distance from airport: 15 miles, 30 minutes

CL, 1/1, 1/10R, AU, CUL, PUL, VC, WC Conference 20x17 Obs. Rm. Seats 40 Multiple 60x40 Obs. Rm. Seats 12

The Center for Marketing Technology, located on the campus of Bentley University in Waltham, Mass., offers state-of-the-art resources and expert assistance not available elsewhere. Ideal for B2B, consumer, social, government, nonprofit, Gen Y. Standard focus rooms plus on-site, tiered "smart theater." Five minutes from Marriott, Doubletree and Hilton. Thirty minutes from Logan International and AMTRAK. Participants recruited from throughout the Boston metropolitan area in partnership with Cambridge Focus.



Cambridge Focus

Multiple

Two Clock Tower Place Cambridge/Maynard, MA 01754-2595 Ph. 617-494-0310 details@cambridgefocus.com www.cambridgefocus.com Lloyd Simon, Director Location: Office building Distance from airport: 5 miles, 20 minutes 1/1, 1/10R, AU, CUL, VC, WC Conference 20x17 Obs. Rm. Seats 12

60x40

Our partnership with the prestigious Center for Marketing Technology at Bentley University in Waltham, Mass., offers state-of-the-art resources and expert advice in ways not available elsewhere. Ideal for B2B, consumer, social, government, nonprofit, Gen Y. Standard focus rooms plus on-site, tiered "smart theater." Five minutes from Marriott, Doubletree and Hilton. Thirty minutes from Logan International and AMTRAK. "Top Rated" by Impulse for focus facilities in Boston, participant recruiting locally and nationwide. Facility recruits, depth interviews, auditorium tests, field management.

Obs. Rm. Seats 40

Copley Focus Centers

20 Park Plaza Boston, MA 02116 Ph. 617-421-4444 frank@copleyfocuscenters.com www.coplevfocuscenters.com Frank Amelia, Partner Location: Office building Distance from airport: 4 miles, 10 minutes

CL, 1/1, 1/10R, AU, CUL, VC

Ohs Rm Seats 13 Conference 16x24 Conference 12x16 Ohs Rm Seats 8 Conference 15x17 Obs. Rm. Seats 12 Conference 15x18 Obs. Rm. Seats 12

DMCotter Research & Strategy, Inc.

95 Eastern Ave Dedham, MA 02026 Ph. 781-956-8171 questions@dmcotter.com www.dmcotter.com Distance from airport: 20 miles, 20 minutes CL, 1/1, 1/10R, CUL, WC Multiple Obs. Rm. Seats 15 20x20

Ohs Rm Seats 10

Conference 20x18



Fieldwork Boston, Inc.

800 South St., Suite 105 Waltham, MA 02453 Ph 781-899-3660 info@boston.fieldwork.com www.fieldwork.com

Maria Kuschel, President Location: Office building

Distance from airport: 15 miles, 20 minutes

CL, 1/1, 1/10R, CUL, VC, WC

Conference 17x16 Obs. Rm. Seats 20 Conference 19x17 Obs. Rm. Seats 15 Obs. Rm. Seats 18 Conference 19x19 Conference 26x24 Obs. Rm. Seats 20

At Fieldwork Boston our philosophy is simple: Your success is our success. Precise recruiting is our No. 1 priority. We offer spacious conference rooms, client lounge, one-onone rooms and convenient phone booths. We are staffed with fully-trained professionals who handle all your project needs courteously and efficiently. We believe our facility sets the standard in the metro Boston area. We offer the finest integrated state-of-the-art technology including: complimentary digital audio recording, DVD recording, CD recording, FocusVision, ActiveGroup, video on-demand, online focus group hosting and computer usability labs. (See advertisement on back cover)



Focus On Boston - Suburban

10 Forbes Road Braintree, MA 02184 Ph. 800-699-2770 Larry@FocusOnBoston.com www.focusonboston.com Larry Jenkins, Principal Location: Office building Distance from airport: 8 miles, 20 minutes

CL, TK, AU, VC 20x20 Obs. Rm. Seats 16

Multiple

Multiple 20x20 Obs. Rm. Seats 16

Located in the heart of Boston's suburbs, our (brand new 2011) Braintree-suburban facility is ideally situated at the crossroads of three major highways and just 8 miles from downtown Boston. Braintree is extremely accessible and convenient for both clients and respondents from the suburbs or the city. We offer two spacious conference rooms with luxurious client lounges and provide un-matched recruiting in the Northeast with an extensive, diverse database. Our show rates are among the best in the industry!



Focus On Boston - Waterfront 30 Rowes Wharf

(Adjacent to Boston Harbor Hotel) Boston, MA 02110

Ph. 800-699-2770 larry@focusonboston.com

www.focusonboston.com Larry Jenkins, Principal

Location: Office building Distance from airport: 5 miles, 10 minutes

CL, 1/1, 1/10R, TK, AU, VC, WC Conference 20x20 Ohs Rm Seats 14 20x22

Conference Obs. Rm. Seats 15 Conference 20x20 Obs. Rm. Seats 20 Conference 12x08 Obs. Rm. Seats 8

Located on Boston's beautiful waterfront Focus On Boston offers three spacious conference rooms with luxurious client lounges as well as an IDI suite. We provide unmatched recruiting in the Northeast with an extensive and diverse database that is continually updated and expanded. We have state-of-the-art audio/visual equipment and are proud to be a member of the FocusVision Network. Our Boston location is adjacent to the four-star Boston Harbor Hotel with special rates. Our show rates are among the best in the industry!

Focus Pointe Global - Boston

18 Tremont St., 11th Floor

Boston, MA 02108

Ph. 888-873-6287 or 617-573-0808

boston@focuspointeglobal.com

www.focuspointeglobal.com

Aurora Choi, Facility Director

Location: Office building

Distance from airport: 2 miles, 15 minutes

CL, 1/1, 1/10R, TK, CUL, VC, WC

Multiple 20x16 Obs. Rm. Seats 18 Multiple 20x15 Obs. Rm. Seats 18 Multiple 21x16 Obs. Rm. Seats 18 Ohs Rm Seats 18 Multiple 15x19



Jackson Associates Research, Inc.

110 Cummings Park Drive Woburn, MA 01801

Ph. 770-394-8700 mpope@jacksonassociates.com

www.jacksonassociates.com Marisa L. Pope, President

Location: Office building

Distance from airport: 14 miles, 20 minutes

CL, 1/1, 1/10R, TK, CUL, VC, WC

Multiple 16x18 Obs. Rm. Seats 15 Multiple 30x20 Obs. Rm. Seats 15

Located less than 15 miles from Logan International airport, our Boston facility is equipped for all your qual/quant needs. Remodeled in 2011, our full-size focus room comfortably seats 12. The client viewing room offers dual viewing: into the focus room via a one-way mirror and into our multipurpose room and kitchen via virtual viewing. The multipurpose room accommodates 35 computer stations, large appliances or creative/ideation setup. Our spacious, fully-equipped prep area includes with refrigerators, freezers, ovens, microwaves and plenty of stainless-steel counter space. (See advertisement on p. 3)

NATIONAL

Field & Focus

Boston's Complete Data Collection Service

National Field & Focus, Inc.

205 Newbury St., Suite 301 Framingham, MA 01701 Ph. 508-370-7788

info@nff-inc.com

www.nff-inc.com

Location: Office building

Distance from airport: 18 miles, 35 minutes

CL, 1/1, 1/10R, TK, VC

Conference 32x18 Obs. Rm. Seats 15 Obs. Rm. Seats 15 Conference 19x15 Conference 24x15 Obs. Rm. Seats 15 Multiple 24x15 Obs. Rm. Seats 15

National Field & Focus has been serving the market research community in suburban Boston since 1990. In August of 2010 we opened a new, state-of-the-art, 9000sq.-ft. facility with multiple research rooms, computer labs, a commercial test kitchen and "Sink and Mirror" rooms. Welcome to our new facility and new Web site. If you have any questions, please don't hesitate to contact us.

Pathfinder Innovation

30 Monument Square, Suite 235 Concord, MA 01742 Ph. 978-318-0650 kstahl@pathfinderinnovation.com www.pathfinderinnovation.com Karen Daily Stahl, President Location: Office building Distance from airport: 21 miles, 25 minutes

CL, 1/1, 1/10R

Conference 18x13 Obs. Rm. Seats 18



Performance Plus / Boston Field & Focus, Inc.

GroupNet Boston 111 Speen St., Suite 105 Framingham, MA 01701

Ph. 508-872-1287

info@performanceplusboston.com

www.performanceplusboston.com

Shirley Shames, President

Location: Office building

Distance from airport: 17 miles, 25 minutes

CL, 1/1, 1/10R, TK, VC, WC

Conference 15x20 Obs. Rm. Seats 15 Obs. Rm. Seats 15 Conference 15x20 Conference 10x10 Obs. Rm. Seats 12

Comprehensive data collection and field management, recruiting services, three focus group facilities and two permanent mall intercept facilities. In Boston, located in historic Faneuil Hall Marketplace, we have a focus group facility and a mall intercept facility. And located less than 20 miles from Boston is our focus group facility in Framingham, Mass. Finally, our Enfield location is a mall intercept and focus group facility. Performance Plus/Boston Field & Focus has been at the forefront of bringing new techniques, new methodologies and new technologies to our clients for more than 40 years.



Performance Plus / Boston Field & Focus, Inc.

GroupNet Boston 4 Faneuil Hall Marketplace S. Bldg., 3rd Floor Boston, MA 02109 Ph. 508-872-1287

info@performanceplusboston.com www.performanceplusboston.com Shirley Shames, President

Location: Office building Distance from airport: 2 miles, 5 minutes

CL, 1/1, 1/10R, CUL, VC, WC

Conference 12x27 Obs. Rm. Seats 15 Conference 12x27 Obs. Rm. Seats 15

Comprehensive data collection and field management, recruiting services, three focus group facilities and two permanent mall intercept facilities. In Boston, located in historic Faneuil Hall Marketplace, we have a focus group facility and a mall intercept facility. And located less than 20 miles from Boston is our focus group facility in Framingham, Mass. Finally, our Enfield location is a mall intercept and focus group facility. Performance Plus/Boston Field & Focus has been at the forefront of bringing new techniques, new methodologies and new technologies to our clients for more than 40 years.



Schlesinger Associates

A Marketing Research Corporation

Schlesinger Associates Boston, Inc.

31 Saint James Ave., Suite 930 Boston, MA 02116

Ph. 617-542-5500 boston@schlesingerassociates.com

www.schlesingerassociates.com Terri-Lyn Hawley, Vice-President

Location: Office building Distance from airport: 8 miles, 15 minutes

CL, 1/1, 1/10R, TK, AU, CUL, VC, WC Multiple 21x16 Obs. Rm. Seats 16 Obs. Rm. Seats 16 Multiple 22x16 Multiple 22x16 Obs. Rm. Seats 16 Ohs Rm Seats 16 Multiple 14x16

Schlesinger Associates is the leading full-service data collection company with 14 high-specification focus group facilities across the U.S., two in the U.K. and now three in

Paris. Our global management solutions services support your international research needs to the highest standards in any language and in any culture. We offer high-quality, reliable recruitment for any methodology. Qualitative: focus groups; in-depth interviews; online focus groups; teledepth interviews; ethnographic research; usability labs; eye tracking; mock juries. Quantitative: online surveys; telephone interviews; face-to-face interviewing; mystery shopping; merchandising programs; intercept interviewing; data processing, coding and tabulation; product placement; CLT taste tests; store audits. Market sectors: medical; consumer; business-to-business; IT. (See advertisement on inside front cover)

Michigan

Battle Creek

WJ Schroer Company

Two W. Michigan Ave. Battle Creek, MI 49017

Ph. 269-963-4874 or 269-963-4844 bschroer@socialmarketing.org

www.socialmarketing.org Bill Schroer, Principal Location: Office building

Distance from airport: 20 miles, 30 minutes

Conference 11x18 Obs. Rm. Seats 7

Detroit

Advantage Research Services, Inc.

42015 Ford Rd., Suite #167 Canton, MI 48187 Ph. 734-979-0900

davids@advantageresearch.net www.advantageresearch.net David Sokolowski, President/CEO

Location: Free standing facility Distance from airport: 10 miles, 20 minutes

CL, 1/1, 1/10R, TK

Multiple 20x30 Obs. Rm. Seats 20 Multiple 19x25 Obs. Rm. Seats 20

Consumer Insights, Inc.

5455 Corporate Dr. Suite 120 Troy, MI 48098 Ph. 866-952-1600

quotes@consumerinsightsinc.com www.consumerinsightsinc.com Melanie Sorlien, Project Manager

Location: Office building

Distance from airport: 40 miles, 45 minutes

Conference 20x14 Obs. Rm. Seats 10

Crimmins & Forman Market Research

23800 West Ten Mile Rd. Suite 190 Southfield, MI 48033 Ph. 248-569-7095

mbrodsky@crimminsandforman.com www.crimminsandforman.com Melissa Brodsky, Partner

Location: Office building Distance from airport: 30 miles, 30 minutes

CL, 1/1, TK, CUL, PUL, VC

Conference 20x20 Obs. Rm. Seats 15 Conference 30x20 Obs. Rm. Seats 10

Friedman Marketing Services

Consumer Testing Center Oakland Mall 350-B. W. 14 Mile Rd. Troy, MI 48083

Ph. 248-589-0950 or 914-698-9591 oaklandmall@gfk.com www.friedmanmktg.com

Terry Wood, Manager Location: Shopping mall Distance from airport: 25 miles

1/1, 1/10R, TK Conference 20x40

Ohs Rm Seats 5

Location: Office building, Freestanding building, Shopping mall

CL - Client Lounge 1/1 - One-on-One Room 1/10R - One-on-One Obs. TK - Test Kitchen TKO - Test Kitchen Obs.

CUL-Computer Usability Lab PUL-Product Usability Lab VC - Videoconferencing WC - Webconferencing AU - Auditorium

Conference - Conference-Style Room Living - Living Room-Style Room Multiple - Both Styles

Room dimensions, when stated, are shown in feet.



gongos research

Gongos Research

2365 Pontiac Road Auburn Hills, MI 48326 Ph. 248-239-2300 getinspired@gongos.com www.gongos.com Karen Lindley, Focus Group Director Location: Free standing facility Distance from airport: 30 miles, 45 minutes

CL, 1/1, CUL

Multiple 28x24 Obs. Rm. Seats 20 Multiple 44x24 Obs. Rm. Seats 20

Gongos' state-of-the-art focus group facility - and ConsumerView online qualitative suite - host a range of turnkey services, including recruiting for on- and off-site studies; videostreaming/teleconferencing; and full-spectrum digital documentation for most qualitative and usability studies. Superior client comfort - observation room holds up to 14 - and Focus Concierge includes on- and off-site amenities: client lounge, private office with flat-screen monitor and wireless Internet; custom catering, hotels and bed-and-breakfast.



Morpace Inc.

Field Services 31700 Middlebelt Rd. Farmington Hills, MI 48334 Ph. 248-737-5300 information@morpace.com

www.morpace.com Arnie Saltzman, Proj Dir or Linda Gondek, Sr. Proj Dir

Location: Office building

Distance from airport: 25 miles, 40 minutes

CL, 1/1, 1/10R, CUL, VC, WC Multiple 18x22 Obs. Rm. Seats 12 Obs. Rm. Seats 20 Multiple 21x28 Multiple 27x33 Obs. Rm. Seats 18 Multiple 18x19 Obs. Rm. Seats 20 Multiple 10x18 Obs. Rm. Seats 6

10x17 Conference Conference 15x23

Five focus group rooms: oversized CLT room with flexible floor plan (seats 55 classroom, 75 theater), two large traditional focus group rooms, a separate fully-secured focus group suite with adjoining conference room, dyad/triad interviewing room. Large full-service kitchen with 220V outlets, commercial refrigerator. Cable TV, T-1 wireless Internet, LCD data projectors, Perception Analyzers, online bulletin boards, Web and phone conferencing groups, FocusVision, ActiveGroup. Quality awards: ISO 9001:2008 Certification, Q1 Award, Impulse "Top Rated" facility. (See advertisement on p. 113)

Opinion Search

21800 Melrose Suite 12 Southfield, MI 48075 Ph. 248-358-9922 or 800-358-9919 info@opinionsearchusa.com www.opinionsearchusa.com Joanne Levin, President Location: Office building

Distance from airport: 20 miles. 25 minutes

CL, 1/1, 1/10R, TK, CUL, VC

Multiple 16x18 Obs. Rm. Seats 20 Conference 12x18 Obs. Rm. Seats 12

Quick Test/Heakin

Southland Center Mall 23000 Eureka Rd., Suite G7 Taylor, MI 48180 Ph. 734-287-3600 info@quicktest.com www.quicktest.com Location: Shopping mall

1/1, TK

Multiple 15x19 Obs. Rm. Seats 6

RDA Group

450 Enterprise Court Bloomfield Hills, MI 48302 Ph. 248-332-5000 fforkin@rdagroup.com www.rdagroup.com John Young, Senior Consultant Location: Free standing facility Distance from airport: 30 miles, 30 minutes CL, 1/1, 1/10R, CUL, VC, WC Conference 18x18 Obs. Rm. Seats 18

Conference 18x18 Obs. Rm. Seats 18



Shifrin-Hayworth

20300 Civic Center Dr. Suite 207 Southfield, MI 48076 Ph. 248-223-0020 or 800-559-5954 research@shifrin-hayworth.com www.shifrin-hayworth.com Arlene Hayworth Speiser, Vice President Location: Office building Distance from airport: 22 miles, 25 minutes CL, 1/1, 1/10R, TK, CUL, PUL, VC, WC Obs. Rm. Seats 20 Conference 26x16 Conference 25x16

Obs. Rm. Seats 15 Conference 27x27 Obs. Rm. Seats 15

Experienced focus group facility updated in 2008. Two standard and one extra-large (seats 50) focus group rooms with large viewing rooms and attached client lounges. Private client offices with computers, printers and highspeed wireless Internet access throughout the entire facility. Perfectly located to reach every demographic the Detroit metro area offers. Consumer, professional, medical recruiting with accurate results performed by experienced, well-trained interviewers. High-speed Internet throughout the entire facility, FocusVision and ActiveGroup, usability testing, DVD, CD, MP3, VHS recording. "Top Rated" in 2011 Impulse Survey of Focus Group Facilities.

Stander Research Associates, Inc.

26701 Harper Ave. St. Clair Shores, MI 48081 Ph. 586-778-8910 Standerco@aol.com www.standerresearch.com David Stander, President Location: Office building Distance from airport: 30 miles, 35 minutes 1/1, TK, VC, WC Conference 14x27 Obs. Rm. Seats 15

Grand Rapids

Advantage Western Michigan Research, Inc.

6095 28th St. S.E., Suite 110 Grand Rapids, MI 49546 Ph. 616-949-8724 or 734-979-0900 (Hq.)

davids@advantageresearch.net www.advantageresearch.net Vinnie Bumgarner, Directors Location: Office building

Distance from airport: 3 miles, 5 minutes

CL, 1/1, 1/10R, TK, AU

Multiple 30x30 Obs. Rm. Seats 25 Multiple 20x28 Obs. Rm. Seats 14 Multiple 12x12 Obs. Rm. Seats 10

Lansing

Capitol Research Services, Inc.

2940 Lake Lansing Rd. East Lansing, MI 48823 Ph. 517-333-3388 crs@capitolresearchservices.com www.capitolresearchservices.com Rachelle Souser Neal, President Location: Free standing facility Distance from airport: 8 miles, 20 minutes

1/1. 1/10R. TK. CUL 13x10

Obs. Rm. Seats 14 Conference 18x20 Conference Obs. Rm. Seats 4 Multiple 28x17 Obs. Rm. Seats 4

Minnesota

Minneapolis/St. Paul



Ascendancy Research

Conference 23x15

5775 Wayzata Blvd. St. Louis Park. MN 55416 Ph 952-544-6334 LWinninger@ascendresearch.com www.ascendresearch.com LynMarie Winninger, President Location: Office building Distance from airport: 15 miles, 21 minutes CL, 1/1, 1/10R, TK, CUL, VC, WC

Conference 24x21 Obs. Rm. Seats 16 Conference 20x14 Obs. Rm. Seats 10

Ascendancy Research has built a new facility in a premier sought-after location! Being the highest multiple-rated facility in Minneapolis/St. Paul, we are known for providing fast, fresh and on-the-mark recruiting, concierge client attention and superior food service. We offer three spacious conference and viewing rooms plus a fully-equipped test kitchen. Technologies include videostreaming, MobiLab, high-speed wireless, DVD and digital (MP3) recording/ archiving. Ascendancy's environment is high-tech, high energy and highly regarded.

Obs. Rm. Seats 10

CJ Olson Market Research, Inc.

901 N. 3rd St., Suite 216 Minneapolis, MN 55401-1141 Ph. 612-378-5040 or 800-788-0085 tramaker@cjolson.com www.cjolson.com Tianna Ramaker, Executive Vice President Location: Office building Distance from airport: 15 miles, 15 minutes CL. 1/1. CUL

Conference 18x23 Obs. Rm. Seats 15

Comprehensive Research

3055 Old Highway 8, Suite 160 St. Anthony, MN 55418 Ph. 612-781-3400 craig@crginc.org Craig A. Swager, President

Location: Office building

Distance from airport: 12 miles, 15 minutes

1/1, 1/10R, TK, CUL, PUL

34x17 Ohs Rm Seats 10 Multiple Multiple 16x16 Obs. Rm. Seats 12

Cook Research, Inc.

6600 France Ave. South. Suite 214 Minneapolis, MN 55435 Ph. 952-544-0449 info@cookresearch.com www.cookresearch.com Mark Anderson, Project Manager Location: Office building Distance from airport: 9 minutes

1/1, 1/10R, TK, WC

Multiple 22x18 Obs. Rm. Seats 14 Multiple 21x16 Obs. Rm. Seats 12

Delve Minneapolis

2051 Killebrew Dr., Suite 680 Minneapolis, MN 55425 Ph. 800-526-5718 or 952-858-1550 helpinghand@delve.com www.delve.com Danelle Gorra, Managing Director Location: Office building Distance from airport: 3 miles, 5 minutes

CL, 1/1, 1/10R, TK, CUL, VC, WC Multiple 20x20 Obs. Rm. Seats 15

Multiple 18x20 Obs. Rm. Seats 12 (See advertisement on p. 117)

Field Research Services

842 Raymond Ave., #105 St. Paul, MN 55114 Ph. 651-644-3150 bonnie@fieldresearchservices.com www.fieldresearchservices.com Jill Wilkinson, General Manager Location: Office building Distance from airport: 10 miles, 15 minutes 1/1, 1/10R, TK, VC Multiple 15x25 Obs. Rm. Seats 10



Fieldwork Minneapolis, Inc.

7650 Edinborough Way, Suite 700 Edina, MN 55435 Ph. 952-837-8300 info@minneapolis.fieldwork.com www.fieldwork.com

Denice Duncan, President Location: Office building

Distance from airport: 7 miles, 15 minutes CL, 1/1, 1/10R, TK, TKO, CUL, VC, WC

Obs. Rm. Seats 20 Conference 29x25 Conference 18x22 Obs. Rm. Seats 25 25x20 Obs. Rm. Seats 25 Conference Conference 23x21 Obs. Rm. Seats 25 Conference 22x19 Obs. Rm. Seats 10 Conference 17x12 Obs. Rm. Seats 15

Fieldwork Minneapolis is the product of clients' requests and years of fieldwork experience. Our beautiful 10,000sq.-ft. facility is located seven short freeway miles from the airport - convenient for clients and for respondents from all over the Twin Cities. Our five generous conference and viewing rooms and test kitchen will accommodate all of your research and business needs. State-of-the-art technology including: digital audio recording (complimentary), DVD recording, CD recording, FocusVision, ActiveGroup, video on-demand, online focus group hosting and computer usability labs.

(See advertisement on back cover)



Focus Market Research

Member of First Choice Facilities Two Meridian Crossings, Suite 160 Minneapolis MN 55423 Ph. 612-869-8181 minneapolis@focusmarketresearch.com www.focusmarketresearch.com Bob Yoerg, Facility Manager Location: Office building Distance from airport: 8 miles, 15 minutes CL, TK, VC, WC

Multiple 29x24 Obs. Rm. Seats 20 Conference 20x20 Obs. Rm. Seats 16 Conference 20x20 Obs. Rm. Seats 16

Three spacious state-of-the-art qualitative suites located

near the airport and better hotels. Focus offers you the best geographic and demographic representation with two locations and five focus rooms to serve you. Our Edina office continues to serve the western suburbs. Celebrating 35+ years of successful qualitative research. Videoconferencing, streaming and videostreaming. Member of First Choice Facilities. Always "Top Rated" in the Impulse Survey! (See advertisement on p. 115)

We're focused on one thing...



YOU. It's all of the special touches that keep our clients coming back to our Impulse top-rated facility. No project is too difficult for our exceptional project team. You're our priority. Your success is our business!

To learn more about our 10,000 square foot suburban Detroit facility and services, please call 248.737.5300 or visit us at www.morpace.com



31700 Middlebelt Road Farmington Hills, MI 48334 focugroups@morpace.com

Location: Office building, Freestanding building, Shopping mall

CL - Client Lounge 1/1 - One-on-One Room 1/10R - One-on-One Obs. TK - Test Kitchen TKO - Test Kitchen Obs.

CUL-Computer Usability Lab PUL-Product Usability Lab VC - Videoconferencing WC - Webconferencing AU - Auditorium

Conference - Conference-Style Room Living - Living Room-Style Room Multiple - Both Styles

Room dimensions, when stated, are shown in feet.



Focus Market Research

4956 Lincoln Dr Minneapolis, MN 55436 Ph. 612-869-8181

minneapolis@focusmarketresearch.com

www.focusmarketresearch.com

Judy Opstad

Location: Office building

Distance from airport: 12 miles, 20 minutes

CL, 1/10R, TK, TK0

19x15 Obs. Rm. Seats 14 Multiple Conference 15x15

Obs. Rm. Seats 10

Focus Market Research of Edina serves the western suburbs with one focus group room and a one-on-one room and a test kitchen with viewing. All phases of consumer, medical and business recruiting. Convenient to the airport and better hotels. Focus is the only agency in the Twin Cities that offers the best geographic and demographic representation with two locations and five focus rooms to serve you. Celebrating 35+ years of successful qualitative research. Videoconferencing, streaming and videostreaming. Member of First Choice Facilities. Always "Top Rated" in the Impulse Survey! (See advertisement on p. 115)

Food Perspectives, Inc.

2880 Vicksburg Lane N. Plymouth, MN 55447 Ph. 763-553-7787 info@foodperspectives.com www.foodperspectives.com Nancy Eicher, CEO Location: Office building Distance from airport: 25 miles, 35 minutes

1/1, 1/10R, TK, PUL

Conference 12x09 Obs. Rm. Seats 8

Ideas To Go, Inc.

1 Main St. S.E. 5th Floor Minneapolis, MN 55414 Ph. 612-331-0203 or 612-331-1570 cdelmonico@ideastogo.com www.ideastogo.com Location: Office building

Distance from airport: 10 miles, 20 minutes

CL. VC

Multiple 29x22 Obs. Rm. Seats 20 Multiple 28x28 Obs. Rm. Seats 15



The Insight Café

Russell Herder 100 South Fifth St., Suite 2200 Minneapolis MN 55402 Ph. 612-455-2360 or 800-450-3055 carol@russellherder.com www.theinsightcafe.com Carol Russell, CEO Location: Office building Distance from airport: 12 miles, 17 minutes

CL, 1/1, 1/10R, PUL, VC, WC 20x15 Obs. Rm. Seats 12

The Insight Café is conveniently located in downtown Minneapolis and designed to provide a welcoming atmosphere that encourages open conversation. Features include a fireplace, flat-panel television, several furniture configurations (café, conference, fireside) and more. Our viewing room features amenities for comfort and innovative technology, including participant check-in monitoring

IW Research

14500 Burnhaven Dr., Suite 101A Burnsville, MN 55337 Ph. 952-373-0805 info@iw-research.com www.iw-research.com Liz Diedrich, President Location: Office building Distance from airport: 10 miles, 15 minutes CL, 1/1, 1/10R, CUL, PUL Multiple 25x17 Obs. Rm. Seats 12

The Leede Group

10.000 Hwv. 55 Minneapolis, MN 55441 Ph. 763-595-5824 or 763-595-5870 dseim@leederesearch.com www.leede.com Deborah Seim, Vice President Location: Office building Distance from airport: 20 miles, 25 minutes

CL, 1/1, 1/10R, TK, TKO, CUL, PUL, WC Conference 15x26 Ohs Rm Seats 14 Conference 12x15 Obs. Rm. Seats 14

Market Resource Associates, Inc.

15 South Fifth St., 8th Floor Minneapolis MN 55402 Ph. 800-795-3056 LWinninger@ascendresearch.com www.mraonline.com Location: Office building Distance from airport: 10 miles, 20 minutes CL, 1/1, 1/10R, AU, WC

Obs. Rm. Seats 22 Conference 28x22 22x20 Obs. Rm. Seats 16 Living Multiple 12x08 Ohs Rm Seats 4

Orman Guidance Research®, Inc.

5001 W. American Blvd., Suite 715 Bloomington, MN 55437-1106 Ph. 800-605-7313 or 952-831-4911 rsundin@ormanguidance.com www.ormanguidance.com Rosemary Sundin or Anne Golden Location: Office building Distance from airport: 9 miles, 15 minutes CL, TK, TKO, VC, WC Conference 17x16 Obs. Rm. Seats 10

17x16

30x24

Obs. Rm. Seats 10

Obs. Rm. Seats 20

Conference

Multiple

Rochester

SNG Research Corporation

6301 Bandel Rd. N.W., Suite 101 Rochester, MN 55901 Ph. 507-285-1026 hhess@sngresearch.com www.sngresearch.com Jana Wohlers, Research Assistant

Location: Office building Distance from airport: 14 miles, 15 minutes

1/1, 1/10R

Conference 14x19 Obs. Rm. Seats 8

Missouri

Kansas City

Delve Kansas City

9233 Ward Pkwy., Suite 150 Kansas City, MO 64114 Ph. 800-628-3428 or 816-361-0345 helpinghand@delve.com www.delve.com

Jim Finke, Managing Director Location: Office building

Distance from airport: 30 miles, 40 minutes

CL, TK, CUL, VC, WC

Multiple 20x19 Obs. Rm. Seats 18 21x21 Obs. Rm. Seats 10 Multiple (See advertisement on p. 117)

Q & A Focus Suites

(Formerly Fieldhouse Marketing Research-FHMR) 7220 W. 98th Terrace Overland Park, KS 66212 Ph. 800-706-3467 or 913-341-4245 x637 KCinfo@QAR.com www.QAFocusSuites.com Tom Mabe, Director, Qualitative Services Location: Free standing facility Distance from airport: 35 miles, 45 minutes CL, 1/1, 1/10R, TK, TKO, AU, CUL, VC, WC Multiple 16x19 Obs. Rm. Seats 12 Multiple 16x19 Obs. Rm. Seats 12 Multiple Ohs Rm Seats 18 19x21

Quick Test/Heakin

Independence Center 1026 Independence Center Independence, MO 64057 Ph. 816-795-0706 bid@quicktest.com www.quicktest.com Location: Shopping mall

1/1. TK

Multiple 14x20 Obs. Rm. Seats 6

Springfield

Bryles Research, Inc.

1525 E. Republic Rd. Suite A130 Springfield, MO 65804 Ph. 417-447-5002 or 866-447-5015 springfield@brylesresearch.com www.brylesresearch.com Dana Baker Location: Free standing facility

Distance from airport: 8 miles, 20 minutes

CL. 1/1. 1/10R. TK

Conference 28x25 Obs. Rm. Seats 12 18x17 Obs. Rm. Seats 12 17x14 Obs. Rm. Seats 12

CU THE PREMIERE FOCUS GROUP FACILITY IN

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- Medical Professionals & Patients
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- o CLT
- Mock Juries
- Residential Test Kitchens

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Minneapolis@FocusMarketResearch.com Multi-Market Research with Local Expertise



Judy Opstad Ray Opstad Lincoln Anderson PHOENIX/SCOTTSDALE 480-874-2714

Phoenix@FocusMarketResearch.com

Location: Office building, Freestanding building, Shopping mall

CL - Client Lounge 1/1 - One-on-One Room 1/10R - One-on-One Obs. TK - Test Kitchen TKO - Test Kitchen Obs.

CUL-Computer Usability Lab PUL-Product Usability Lab VC - Videoconferencing WC - Webconferencing AU - Auditorium

Conference - Conference-Style Room Living - Living Room-Style Room Multiple - Both Styles

Room dimensions, when stated, are shown in feet.

St. Louis

C&C Market Research - St. Louis

St. Louis Mills 5555 St. Louis Mills Blvd., #105 Hazelwood, MO 63042 Ph. 479-785-5637 craig@ccmarketresearch.com www.ccmarketresearch.com Craig Cunningham, President Location: Shopping mall Distance from airport: 45 miles, 45 minutes 1/1, 1/10R, TK Conference 16x11 Obs. Rm. Seats 6

Consumer Opinion

10403 Clayton Rd. St. Louis, MO 63131 Ph 314-692-2699 surveys4u@aol.com www.superiorsurveysstl.com Kathleen Meyer Location: Office building Distance from airport: 8 miles, 20 minutes 1/1, 1/10R, TK, AU, CUL, VC, WC

(See advertisement on p. 81)

Conference 21x26 Obs. Rm. Seats 20 Conference 16x20 Obs. Rm. Seats 10 Obs. Rm. Seats 6 Conference 15x15

Delve St. Louis

1650 Des Peres Rd., Suite 110 St. Louis, MO 63131 Ph. 800-992-2139 or 314-966-6595 helpinghand@delve.com www.delve.com Jim Gobble, Managing Director Location: Office building Distance from airport: 15 miles, 20 minutes CL, 1/1, 1/10R, TK, CUL, VC, WC 18x22 Multiple

Obs. Rm. Seats 14 Multiple 19x22 Obs. Rm. Seats 14 Multiple 20x23 Obs. Rm. Seats 23

(See advertisement on p. 117)



Hatch Research

Maplewood - Central 7305 Marietta Ave. St. Louis. MO 63143 Ph. 314-768-2110 L.Marsden@hatchglobalresearch.com www.hatchglobalresearch.com Lindsay Marsden, COO

Location: Free standing facility Distance from airport: 17 miles, 20 minutes

CL, 1/1, 1/10R, TK, TKO, VC, WC

Obs. Rm. Seats 15 Multiple 20x21 Multiple 20x25 Obs. Rm. Seats 15 Multiple 20x21 Obs. Rm. Seats 20

Located in the center of everything. Hatch Research features three oversized focus group and viewing areas adorned with plush client suites and private restrooms. Hatch Research offers an industrial kitchen, two large brainstorm/CLT rooms and one grand meeting/multipurpose room for seating up to 75. Our three-story, stand-alone building has secured wireless Internet unique to each room, overhead projectors and an on-site audience response



Lucas Market Research, LLC

4101 Rider Trail N., Suite 100 St. Louis, MO 63045 Ph. 314-344-0803

sechelmeyer@lucasresearch.net www.lucasresearch.net

Suzanne Lucas Echelmeyer, Vice President

Location: Free standing facility

Distance from airport: 7 miles, 15 minutes CL, 1/1, 1/10R, TK, AU, VC, WC

Conference 22x18 Obs. Rm. Seats 12 Conference 22x16 Obs. Rm. Seats 12 Ohs Rm Seats 12 Multiple 40x25 Conference 20x12 Obs. Rm. Seats 12

Lucas Market Research, LLC is rated No.1 in St. Louis Impulse Surveys 2011. Our comprehensive redesign includes three spacious/contemporary client suites with private entry/restrooms, tiered viewing rooms, closed circuit, respondent lobbies, high-speed wireless Internet, FocusVision/ActiveGroup streaming, digital recording, flat screens with VGA/HDMI access, test kitchen, on-site recruiting, redesigned multipurpose room, closed-circuit viewing, 50 classroom/theatre style. "Experience the New Lucas.



Peters Marketing Research, Inc.

12400 Olive Blvd., Suite 225 and 308

St. Louis, MO 63141 Ph. 314-469-9022 jennifer@petersmktg.com

www.petersmkta.com

Katie Peters Miller, VP Qualitative Research Location: Office building

Distance from airport: 10 miles, 12 minutes

CL, 1/1, 1/10R, CUL, PUL, VC, WC

Ohs Rm Seats 12 Multiple 20x12 Obs. Rm. Seats 15 Multiple 18x16 Multiple 20x16 Obs. Rm. Seats 20

Founded in 1958, we are a family-owned and -operated qualitative focus group facility and full-service quantitative research supplier headquartered in St. Louis. We have earned a "Top Rated" by the Impulse Survey Guide for 17 consecutive years. We are proud to offer recruiting and hosting of focus groups, one-on-one interviews, online surveys, in-home usage testing, on-site taste tests and on-location recruiting. We have strong partnerships with ActiveGroup, FocusVision and Streamliner, which enable secure videostreaming. We are the leader in qualitative and quantitative marketing research.

Pragmatic Research, Inc.

200 S. Hanley Suite 420 St. Louis, MO 63105 Ph 314-863-2800 ds@pragmatic-research.com www.pragmatic-research.com Paul Hagelstein Location: Office building Distance from airport: 8 miles, 10 minutes CL, 1/1, CUL, WC

Conference 22x16 Obs. Rm. Seats 11

Superior Surveys of St. Louis, Inc.

10403 Clayton Rd. St. Louis, MO 63131

Ph. 800-325-4982 or 314-692-2699

surveys4u@aol.com www.superiorsurveysstl.com

Kathleen Meyer, Director of Operations

Location: Office building

Distance from airport: 8 miles, 20 minutes CL, 1/1, 1/10R, TK, AU, CUL, VC, WC

Obs. Rm. Seats 20 Conference 21x18 Conference 18x18 Obs. Rm. Seats 8 Conference 15x15 Obs. Rm. Seats 6

Montana

Bozeman

M+M Research

347 Ferguson Ave., Suite 1 Bozeman, MT 59718 Ph. 406-551-1077 ryan@fhcommunication.com www.mandmresearch.com Murray Steinman, President Location: Office building

Distance from airport: 10 miles, 20 minutes CL, 1/1, 1/10R, VC, WC Conference 19x18 Obs. Rm. Seats 8

Nebraska

Lincoln

Snitily Carr

300 S. 68th St. Place Lincoln, NE 68510 Ph. 402-489-2121 kandersen@snitilycarr.com www.snitilycarr.com Kelly Andersen, Director of Strategic Planning

Location: Office building

Distance from airport: 9 miles, 15 minutes

CL. 1/1. WC

Conference 25x15 Obs. Rm. Seats 8

Omaha

The MSR Group

Westroads Office Park 1121 N. 102nd Court, Suite 100 Omaha, NE 68114-1947 Ph. 402-392-0755 info@themsrgroup.com www.themsrgroup.com Rochelle Sousa, Project Manager Location: Office building Distance from airport: 15 miles, 30 minutes CL, 1/1, 1/10R, TK, WC Multiple 26x16 Obs. Rm. Seats 20 Conference 14x10 Obs. Rm. Seats 20

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Ten Locations To Delight & Amaze You!

Appleton Bonnie Smerda Lesley Hansen

Kansas City

Jim Finke

Atlanta

Danelle Gorra

Minneapolis Philadelphia

Chicago Jill Karmann

Kim Reale

Columbus **Dallas**

Stephanie Wolf Marsha Fugitt

Phoenix Saint Louis Donna Flynn Iim Gobble

Connections

In this high-tech world, it's easy to forget that face-to-face interaction is still one of the best ways to learn about people's experiences and impressions. Even though technology is playing an increasing role in data collection, we know it will never replace direct conversations with customers in a focus group setting.

At Delve, we help you find creative ways to connect with your customers. Whether it's a traditional group or one that requires a more adventurous approach, we are experts in recruiting the right respondents to ensure your feedback is reliable and insightful.

Delve creates and fosters environments for dynamic dialogues between marketers and customers. Whether they be face-to-face, voice-to-voice, or an online setting, we are committed to providing the right amount of the right respondents in a delightful environment.

Count on our experts to bring you and your customers closer together. Connect with us today!

Focus Groups Pre-Recruits Telephone Interviews Central Location Testing Taste Tests Online Qualitative Interactive Voice Response Multi-Market Project Management Mixed Methodology Project Management

> www.delve.com helpinghand@delve.com 800-325-3338



Location: Office building, Freestanding building, Shopping mall

CL - Client Lounge 1/1 - One-on-One Room 1/10R - One-on-One Obs. TK - Test Kitchen TKO - Test Kitchen Obs.

CUL-Computer Usability Lab PUL-Product Usability Lab VC - Videoconferencing WC - Webconferencing AU - Auditorium

Conference - Conference-Style Room Living - Living Room-Style Room

Multiple - Both Styles

Room dimensions, when stated, are shown in feet.

Nevada

Las Vegas

Consumer Opinion Services, Inc.

1860 Pama Lane, Suite 200 Las Vegas, NV 89119 Ph. 702-644-9330 Tom.Champion@ConsumerOpinionServices.com www.ConsumerOpinionServices.com

Tom Champion, General Manager Location: Free standing facility Distance from airport: 2 miles, 5 minutes CL, TK, AU, CUL, PUL, VC, WC

Multiple 18x20 Ohs Rm Seats 12 Obs. Rm. Seats 15 Multiple 22x25 Multiple 22x25 Obs. Rm. Seats 15 Multiple 45x25 Obs. Rm. Seats 30

CRG/Test America

3663 Las Vegas Blvd. S., Suite 185 Las Vegas, NV 89109 Ph. 386-677-5644 crgsales@crgglobalinc.com www.crgglobalinc.com Bid Department Location: Free standing facility Distance from airport: 4 miles, 7 minutes CL, 1/1, 1/10R, TK, TKO, AU, CUL, PUL, VC, WC

Miracle Mile Shops @ Planet Hollywood

20x40 Obs. Rm. Seats 20 Multiple 20x20 Obs. Rm. Seats 20

20x10 Conference Livina 10x15 (See advertisement on p. 14)

Gaming Market Advisors Research Center

3167 E. Warm Springs Road, Suite 100 Las Vegas, NV 89120 Ph. 702-549-2225 Andrew@GamingMarketAdvisors.com www.GamingMarketAdvisors.com Andrew Klebanow, Principal Location: Office building Distance from airport: 4 miles, 5 minutes 1/1, PUL Multiple 20x19 Obs. Rm. Seats 8



Las Vegas Field and Focus, LLC

3909 S. Maryland Parkway, 4th Floor Las Vegas, NV 89119

Ph. 800-797-9877 or 702-650-5500 info@lasvegasfieldandfocus.com www.lasvegasfieldandfocus.com Eric Souza or Maria Calimano

Location: Office building

Distance from airport: 5 miles, 10 minutes CL, 1/1, 1/10R, AU, CUL, PUL, VC, WC

Multiple 40x30 Obs. Rm. Seats 20 Conference 15x21 Obs. Rm. Seats 20 Obs. Rm. Seats 15 Conference 15x21

Cutting-edge research center located in the heart of Las Vegas features state-of-the-art equipment, highly-supervised recruiting with uncompromising integrity, professional field work and over 14,000 sq. ft. of facility space. We offer three luxurious focus group suites served with broadband and wireless Internet access and relaxed client lounges. Now offering full-service design and analysis with the addition of a highly-experienced moderator. We pride ourselves on strong, long-term client relationships.



Plaza Research-Las Vegas

861 Coronado Center Dr. Henderson, NV 89052

Ph. 702-688-5500 or 800-654-8002 mwyrick@plazaresearch.com

www.plazaresearch.com Megan Wyrick

Location: Office building

Distance from airport: 7 miles, 10 minutes CL, 1/1, 1/10R, TK, TKO, CUL, VC, WC

Conference 20x22 Obs. Rm. Seats 20 20x22 Obs. Rm. Seats 20 Conference Multiple 18x22 Obs. Rm. Seats 20

The nation's premier network of focus group facilities! Plaza Research offers multi-city project coordination in 14 locations with an extensive nationwide database. One experienced project manager will be your sole contact for the duration of your project at any of our markets. Our focus group suites are designed with tiered seating (most markets), volumes controls, private phone booths, simultaneous in-depth interview rooms, and client viewable test kitchens. We provide free high speed T1 access in all client suites, conference rooms and lounges along with computers and a laser printer.

(See advertisement on p. 121)



THE MOST TRUSTED NAME IN MARKET RESEARCH.

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Including Precision Focus+[™], Precision Phone[™] and Precision Online"

101 Convention Center Drive, P124

Las Vegas, NV 89109 Ph. 702-483-4000

info@precisionopinion.com www.precisionopinion.com

Lisabeth Couturier, VP of Focus+

Location:

Distance from airport: 5 miles, 13 minutes

CL, 1/1, 1/10R, AU, CUL, PUL, WC

Obs. Rm. Seats 10 Conference 25x20 Multiple 15x21 Obs. Rm. Seats 10 Multiple 15x25 Obs. Rm. Seats 10 Multiple 15x25 Obs. Rm. Seats 10 Obs. Rm. Seats 2 Conference 8x7 Conference 8x7 Obs. Rm. Seats 2

Focus+ is Nevada's largest high-tech research center located 100 yards off the world-famous Las Vegas Strip. Focus+ has been designed to provide clients, moderators and respondents the very best focus group facility with the latest technology. Focus+ is ready to conduct your focus groups, product placement, movie/TV testing, IDIs, mock juries, food and beverage tasting and more. You will find incredibly high levels of service that have been missing in the Las Vegas market. Find out for yourself why Precision Opinion Focus+ is the Most Trusted Name in Market Research.® (See advertisement on p. 25)

New Hampshire

Manchester/Nashua

Granite State Marketing Research, Inc.

13 Orchard View Dr., Suite 3 Londonderry, NH 03053 Ph. 603-434-9141 dot@gsmrinc.com www.gsmrinc.com Dorothy Bacon, President Location: Office building

Distance from airport: 10 miles, 15 minutes

1/1, 1/10R, CUL

Conference 15x13 Obs. Rm. Seats 10

New England Interviewing

Qualitative Center 124 S River Rd. Bedford, NH 03110 Ph. 603-641-1222 kim@neinterviewing.com www.neinterviewing.com Kim Adams Location: Office building

Distance from airport: 8 miles, 15 minutes

1/1, 1/10R, TK

Conference 26x16 Obs. Rm. Seats 20 Conference 12x14 Obs. Rm. Seats 6

New Jersey

Northern New Jersey

Assistance In Marketing/New Jersey

60 Columbia Turnpike Morristown, NJ 07960 Ph. 973-267-7060 or 201-370-7749 IBing@aimnj.com

www.aimresearchnetwork.com Irene Bing, Manager Location: Office building

Distance from airport: 15 miles, 25 minutes

CL, 1/1, 1/10R, TK, AU, VC

Obs. Rm. Seats 22 Multiple 26x22 Conference 19x20 Obs. Rm. Seats 15 Conference 17x17 Obs. Rm. Seats 15

Assistance In Marketing/New Jersey

433 Hackensack Ave. Hackensack, NJ 07601 Ph. 201-488-5888 or 201-370-7749 NShalhoub@aimnj.com www.aimresearchnetwork.com Nella Shalhoub, Director of Operations Location: Office building

Distance from airport: 15 miles. 25 minutes CL, 1/1, 1/10R, TK, VC, WC

Conference 20x20 Obs. Rm. Seats 20 Conference 19x17 Obs. Rm. Seats 15 Multiple 16x20 Obs. Rm. Seats 30 Ohs Rm Seats 15 Conference 18x18

CRG/Test America

Raceway Mall 3710 Rte. 9, Suite 238A Freehold, NJ 07728 Ph. 386-677-5644 crgsales@crgglobalinc.com www.crgglobalinc.com Location: Shopping mall Distance from airport: 45 miles, 60 minutes

1/1, 1/10R, TK, VC

Conference 22x12 Obs. Rm. Seats 5

(See advertisement on p. 14)



Fieldwork East, Inc.

2 Executive Dr., Suite 800 Fort Lee, NJ 07024 Ph. 201-585-8200 or 877-993-4353 info@ftlee.fieldwork.com

www.fieldwork.com Sandy Starr or Barbara Meeks

Location: Office building

Distance from airport: 15 miles, 35 minutes

CL, 1/1, 1/10R, TK, AU, CUL, VC, WC

Conference 23x21 Obs. Rm. Seats 30 Conference 20x20 Obs. Rm. Seats 30 Obs. Rm. Seats 30 Conference 20x21 Conference 24x22 Obs. Rm. Seats 30 Conference 16x14 Obs. Rm. Seats 10

Fieldwork East-Metro N.Y. offers recruiting and resources to help you take full advantage of the diverse lifestyles and cultures of metro New York. Backed with world-class service and amenities, Fieldwork East offers contemporary viewing rooms and client lounges. Recruiting is done inhouse and our location lets you combine your research with many other endeavors in the commercial and entertainment capital of the world. Offering the finest integrated state-of-the-art technology: digital audio (complimentary), DVD recording, CD recording, FocusVision, ActiveGroup, video on-demand, online focus group hosting and computer usability labs.

(See advertisement on back cover)

Focus Inn™

1093 Greenwood Lake Turnpike Ringwood, NJ 07456 Ph. 973-728-0643 info@focusinn.com www.focusinn.com Kelly Dale, Facility Manager Location: Free standing facility

Distance from airport: 48 miles, 45 minutes CL, 1/1, 1/10R, TK, VC, WC

Obs. Rm. Seats 10 Multiple 15x14 Multiple 27x16 Obs. Rm. Seats 6

Focus Pointe Global - New Jersey

20 E. Puffin Way Teaneck, NJ 07666 Ph. 888-873-6287 or 201-928-1888 nj@focuspointeglobal.com www.focuspointeglobal.com Janis Wagman-Fallows, V.P. NJ & Nat'l. Acct. Dev. Location: Office building

Distance from airport: 15 miles, 30 minutes

Obs. Rm. Seats 18

CL, 1/1, 1/10R, TK, CUL, VC, WC Obs. Rm. Seats 25 Multiple 18x18 Multiple 18x20 Obs. Rm. Seats 18 16x25

Focus World International, Inc.

146 Hwy. 34, Suite 100 Holmdel, NJ 07733 Ph. 732-946-0100 gary@focusworldint.com www.focusworldinternational.com Gary Eichenholtz, CEO/CFO Location: Free standing facility Distance from airport: 20 miles. 35 minutes CL, 1/1, 1/10R, TK, TKO, AU, CUL, PUL, VC Multiple 18x24 Obs. Rm. Seats 15

Multiple 16x18

Ideas to Go, Inc.

10 N. Park Place Suite 520 Morristown, NJ 07960 Ph. 973-267-7670 tvatrano@ideastogo.com www.ideastogo.com Tina Vatrano Location: Office building Distance from airport: 20 miles

Marketing Solutions Corporation

2 Ridgedale Ave., Suite 216 Cedar Knolls, NJ 07927 Ph. 973-540-9133 or 800-326-3565 marketingsolutions@attglobal.net www.marketingsolutionscorp.com Location: Office building Distance from airport: 15 miles, 30 minutes CL, 1/1, 1/10R

Multiple 18x21 Obs. Rm. Seats 15 Multiple 18x21 Obs. Rm. Seats 15 Obs. Rm. Seats 15 Multiple 18x21 Multiple 18x21 Obs. Rm. Seats 15

MarketView, Inc., Westchester

520 White Plains Rd. Tarrytown, NY 10591 Ph 914-631-0796 meredith@marketview-research.com www.marketview-research.com Meredith Falvo, Managing Director Location: Office building

Distance from airport: 15 miles, 20 minutes

CL, 1/1, 1/10R, CUL, VC, WC

Conference 17x25 Obs. Rm. Seats 25 Multiple 19x14 Obs. Rm. Seats 15 Obs. Rm. Seats 15 Multiple 18x15

Consumer Centers Meadowlands, NJ . New York City

Meadowlands Consumer Center

100 Plaza Dr. Suite 100 Secaucus, NJ 07094 Ph. 201-865-4900 or 800-998-4777 info@ConsumerCenters.com www.ConsumerCenters.com Lauren A. Heger-Leibowitz, V.P. of Operations

Location: Office building Distance from airport: 8 miles, 15 minutes

CL, 1/1, 1/10R, TK, TKO, AU, VC, WC Multiple 24x18 Obs. Rm. Seats 25 24x18

Multiple Obs. Rm. Seats 20 Obs. Rm. Seats 25 Multiple 28x26 Obs. Rm. Seats 8 Multiple 12x12 Consistently "Top Rated" metro-N.J./N.Y. facility.

Understanding your needs - exceeding your expectations. Offering inspiring environments - living room; board room; salons; jumbo suites (60+); mock jury; kid-friendly; C4 Creativity Centers™ for optimal brainstorming and innovation mining; HomeBase™ - when only a home will do. Unsurpassed technology - usability, audience response and eye-tracking labs; videoconferencing/videostreaming; digital recording. National recruiting and fielding excellence - focus groups; one-on-ones; online; ethnography plus. Visit trendsetting "Top Rated" New York Consumer Center, midtown. The ultimate qualitative experience.

Opinions, Ltd.

Garden State Plaza 1 Garden State Plaza, Suite 1170 Paramus, NJ 07652 Ph. 440-893-0300

NYC-NJ@opinionsItd.com www.opinionsltd.com

Jennifer Jackson, Director of Client Services

Location: Shopping mall

Distance from airport: 22 miles, 30 minutes 1/1, 1/10R, VC, WC

Conference 12x16

Opinions, Ltd.

Bergen Town Center 560 Bergen Town Center, Space 16 Paramus, NJ 07652 Ph. 440-893-0300 nyc@opinionsltd.com www.opinionsltd.com Location: Shopping mall Distance from airport: 19 miles, 31 minutes 1/1. VC. WC

Obs. Rm. Seats 9

Partners In Research, Inc.

Conference 15x19

1452 Hamburg Turnpike Wayne, NJ 07470 Ph. 973-686-1300 partnersir@optonline.net www.pirnj.com Location: Free standing facility

Distance from airport: 30 miles, 35 minutes

CL, 1/1, 1/10R, TK, TK0

Obs. Rm. Seats 16 Conference 15x20 Obs. Rm. Seats 14 Conference 25x27 Conference 19x45 Obs. Rm. Seats 6 12x20 Obs. Rm. Seats 10 Conference



Plaza Research-New York 120 Rte. 17 N.

Paramus, NJ 07652 Ph. 201-265-7500 or 800-654-8002 jgottesman@plazaresearch.com www.plazaresearch.com Jill Gottesman

Location: Office building Distance from airport: 30 minutes CL, 1/1, 1/10R, TK, TKO, CUL, WC Conference 16x26

Obs. Rm. Seats 20 Conference 16x26 Obs. Rm. Seats 20 Obs. Rm. Seats 20 Conference 15x20 Conference 15x20 Obs. Rm. Seats 20 Multiple 15x20 Obs. Rm. Seats 20

The nation's premier network of focus group facilities! Plaza Research offers multi-city project coordination in 14 locations with an extensive nationwide database. One experienced project manager will be your sole contact for the duration of your project at any of our markets. Our focus group suites are designed with tiered seating (most markets), volumes controls, private phone booths, simultaneous in-depth interview rooms, and client viewable test kitchens. We provide free high speed T1 access in all client suites, conference rooms and lounges along with computers and a laser printer

(See advertisement on p. 121) Q Research Solutions, Inc.

3548 Route 9 Old Bridge, NJ 08857 Ph. 732-952-0000 clairep@whoisq.com www.QResearchSolutions.com Victoria Cranga, Senior Marketing Associate Location: Office building Distance from airport: 30 miles, 35 minutes CL, 1/1, 1/10R, TK, TKO, AU, CUL, PUL, VC, WC Obs. Rm. Seats 12 Conference 22x14

Multiple

Location: Office building, Freestanding building, Shopping mall

CL - Client Lounge 1/1 - One-on-One Room 1/10R - One-on-One Obs. TK - Test Kitchen TKO - Test Kitchen Obs.

CUL-Computer Usability Lab PUL-Product Usability Lab VC - Videoconferencing WC - Webconferencing AU - Auditorium

Conference - Conference-Style Room Living - Living Room-Style Room Multiple - Both Styles

Room dimensions, when stated, are shown in feet.

Quick Test/Heakin

Woodbridge Center 195 Woodbridge Center Dr. Woodbridge, NJ 07095 Ph. 732-326-9779 bid@quicktest.com www.quicktest.com Location: Shopping mall

1/1, TK

Obs. Rm. Seats 6 Conference 14x09 Conference 14x09 Obs. Rm. Seats 6



Schlesinger Associates

Schlesinger Associates New Jersey

101 Wood Avenue South, Suite 501 Iselin, NJ 08830 Ph. 732-906-1122 info@schlesingerassociates.com www.schlesingerassociates.com AJ Shaw, Vice President Location: Office building Distance from airport: 15 miles, 20 minutes

CL, 1/1, 1/10R, TK, AU, CUL, VC, WC Obs. Rm. Seats 14 Multiple 20x20 Multiple 21x19 Obs. Rm. Seats 12 Multiple 25x19 Obs. Rm. Seats 16 Multiple 20x16 Obs. Rm. Seats 11 Multiple 18x18 Obs. Rm. Seats 10

Schlesinger Associates is the leading full-service data collection company with 14 high-specification focus group facilities across the U.S., two in the U.K. and now three in Paris. Our global management solutions services support your international research needs to the highest standards in any language and in any culture. We offer high-quality, reliable recruitment for any methodology. Qualitative: focus groups; in-depth interviews; online focus groups; teledepth interviews; ethnographic research; usability labs; eye tracking; mock juries. Quantitative: online surveys; telephone interviews; face-to-face interviewing; mystery shopping; merchandising programs; intercept interviewing; data processing, coding and tabulation; product placement; CLT taste tests; store audits. Market sectors: medical; consumer; business-to-business; IT. (See advertisement on inside front cover)



Spectrum Discovery Center

554 Central Ave. New Providence, NJ 07974 Ph. 908-376-7050

mrudolph@sensoryspectrum.com www.spectrumdiscoverycenter.com

Marie Rudolph, Director Location: Office building

Distance from airport: 15 miles, 20 minutes

CL, 1/1, 1/10R, TK, TKO, PUL, VC

Obs. Rm. Seats 8 Multiple 17x21 Multiple 14x21 Obs. Rm. Seats 8

Multiple 32x20 Multiple 23x30 Multiple 28x30

Specializing in sensory research and product testing, the Spectrum Discovery Center, in conjunction with Sensory Spectrum, provides innovative and customizable solutions for your research needs. Located close to the New York metro area, we draw from a broad base of demographics to support your target audience requirements. Our facility offers flexibility in design and expertise for customized research to meet your needs. We have now partnered with the North Carolina Research Campus and offer a new facility in Kannapolis, N.C.

Suburban Marketing Research

Willowbrook Mall

1440 Willowbrook Mall - Rte. 46

Wayne, NJ 07470 Ph. 973-785-0770 Cindyc@suburbanmr.com www.suburbanmr.com Cindy Conklin, Manager Location: Shopping mall

Distance from airport: 20 miles, 45 minutes

1/1, WC

Conference 14x18 Obs. Rm. Seats 12

Taurus Market Research

1810 Englishtown Rd. Old Bridge, NJ 08857 Ph. 732-251-7772 x4 ilene@taurusresearch.com www.taurusresearch.com llene Kaplan, Vice-President Location: Free standing facility Distance from airport: 30 miles, 40 minutes CL, 1/1, 1/10R, VC

Multiple 15x16 Obs. Rm. Seats 20 Conference 16x18 Obs. Rm. Seats 12 Obs. Rm. Seats 8 Conference 12x09

Trenton

(See also Philadelphia)

Reckner: Mt. Laurel, NJ

J. Reckner Associates, Inc. (Philadelphia MSA) 523 Fellowship Rd. Gateway Business Park, Suite 245 Mount Laurel, NJ 08054 Ph. 215-822-6220 or 856-235-3345 sschoeffling@reckner.com

www.reckner.com Sandy Schoeffling, Manager

Location: Office building Distance from airport: 18 miles, 30 minutes

CL TK CUI PUI VC WC

Obs. Rm. Seats 15 Multiple 17x20 Multiple 24x40 Obs. Rm. Seats 0

New Mexico

Albuquerque

Sandia Market Research

4101 Indian School Rd., Suite 320N Albuquerque, NM 87110 Ph. 800-950-4148 or 505-883-5512

janinev@nmia.com

www.sandiamarketresearch.com Janine Vita

Location: Office building

Distance from airport: 6 miles, 12 minutes

CL. 1/1. 1/10R. WC

Multiple 15x17 Obs. Rm. Seats 15

New York

Albany

Markette Research, Inc.

The Medical & Executive Center 1023 Rte. 146 Clifton Park, NY 12065 Ph. 518-383-1661 albanyinfo@marketteresearch.com www.marketteresearch.com Patrick Whalen

Location: Free standing facility Distance from airport: 12 miles, 20 minutes

CL, 1/1, 1/10R, TK, CUL, PUL, WC

Obs. Rm. Seats 10 Conference 20x20 Conference 18x20 Obs. Rm. Seats 10

Buffalo

Buffalo Survey & Research, Inc.

1249 Eggert Rd. Buffalo, NY 14226 Ph. 716-833-6639 buffalosur@aol.com David Levin, Vice-President Location: Free standing facility Distance from airport: 8 miles, 15 minutes CL, 1/1, 1/10R Conference 21x15 Obs. Rm. Seats 15

Ruth Diamond Market Research

A Cornerstone Research Company Boulevard Mall 770 Alberta Dr Buffalo, NY 14226 Ph. 716-836-1110 or 716-836-1111 rhonda@cornerstoneresearch.net www.ruthdiamond.com Rhonda Ried, President Location: Shopping mall Distance from airport: 8 miles, 20 minutes CL, 1/1, 1/10R, TK, TK0

Obs. Rm. Seats 16 Multiple 20x21 Conference 20x12 Obs. Rm. Seats 8



What we offer:

Unparalleled recruiting and the most comfortable, luxurious facilities in the country.

How we do it:

A management team with more than 100 years of combined experience in the field...a fully integrated network sharing resources, technology, and information...Cutting edge, Proprietary Computer Aided Telephone Interviewing systems which enable us to access large consumer and professional databases easily, efficiently, and with the tightest security controls...Beautifully appointed facilities specifically engineered for qualitative research.

Metro Markets Nationwide

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Los Angeles
Chicago
San Francisco
Dallas
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Atlanta
Denver
Philadelphia
Ft. Lauderdale
Phoenix
Tampa
San Diego
Las Vegas

- Ask about our nationwide quantitative and qualitative recruiting capabilities
- · Ask about our online survey capabilities

Toll free for all locations: 1-800-654-8002

www.plazaresearch.com



Location: Office building, Freestanding building, Shopping mall

CL - Client Lounge 1/1 - One-on-One Room 1/10R - One-on-One Obs. TK - Test Kitchen TKO - Test Kitchen Obs.

CUL-Computer Usability Lab PUL-Product Usability Lab VC - Videoconferencing WC - Webconferencing AU - Auditorium

Conference - Conference-Style Room Living - Living Room-Style Room Multiple - Both Styles

Room dimensions, when stated, are shown in feet.



Survey Service. Inc

1911 Sheridan Dr. Buffalo, NY 14223 Ph. 800-507-7969 or 716-876-6450 sadelman@surveyservice.com www.surveyservice.com Susan Adelman, President Location: Free standing facility Distance from airport: 5 miles, 10 minutes CL, 1/1, 1/10R, TK, TKO, AU, CUL, PUL, VC, WC 14x27 Obs. Rm. Seats 20 Multiple

Survey Service is a "Top Rated" research facility that provides multimode qualitative and quantitative research services for clients who expect high standards of excellence. Our staff is proficient in assuring that your study will be recruited and conducted according to your specifications with exceptional show rates and attention to detail. Our facility includes a test kitchen. IDI/taste test facilities. can be set up conference, living-room or theater style and accommodate large displays and equipment. We provide national recruiting services and multi-site field management for on-site and online qualitative research.

New York City

(See also Northern New Jersey and *Connecticut*)



Advanced Focus - The Facility

8th Floor 373 Park Ave. S. New York, NY 10016 Ph. 212-217-2000 toddb@advancedfocus.com www advancedfocus com Todd Biederman, President & CEO Location: Office building

Distance from airport: 10 miles, 20 minutes CL, 1/1, 1/10R, AU, CUL, PUL, VC, WC

Multiple 28x22 Obs. Rm. Seats 24 Multiple 19x15 Obs. Rm. Seats 15 Multiple 20x17 Obs. Rm. Seats 16 Multiple 21x18 Obs. Rm. Seats 18

Advanced Focus is a full-service marketing research company that was built on relationships and innovation. Our state-of-the-art facility is centrally located in midtown Manhattan; each of our four suites are designed to maximize the creative process and include embedded technology and highly dedicated staff. In addition to our regional recruiting services (all conducted and managed in-house), we also recruit nationwide and offer field management services. This provides an opportunity for our clients to leave the management, coordination and recruitment of their multimarket studies to us. (See advertisement on p. 65)

C&C Market Research - New York Metro

1000 Palisades Center Dr., #C402, 4th Fl. West Nyack, NY 10994 Ph 479-785-5637 craig@ccmarketresearch.com www.ccmarketresearch.com Craig Cunningham, President Location: Shopping mall Distance from airport: 40 minutes CL, 1/1, 1/10R, TK, CUL

Charney Research

(See advertisement on p. 81)

Palisades Center

1133 Broadway, Suite 1321 New York, NY 10010 Ph. 212-929-6933 jeffrey@charneyresearch.com www.charneyresearch.com Jeffrey Klonoski, Focus Group Room Manager Location: Office building Distance from airport: 9 miles, 30 minutes 1/1, 1/10R, CUL, WC Conference 14x11 Obs. Rm. Seats 4

CRG/Test America

Jefferson Valley Mall 650 Lee Blvd., Suite K13 Yorktown Heights, NY 10598 Ph. 386-677-5644 crgsales@crgglobalinc.com www.crgglobalinc.com Bid Department Location: Shopping mall Distance from airport: 30 miles, 40 minutes 1/1, 1/10R, TK, TKO, AU, CUL, PUL, VC, WC Multiple 18x24 Obs. Rm. Seats 10 (See advertisement on p. 14)



Fieldwork New York at Westchester

555 Taxter Rd., Suite 390 Elmsford, NY 10523 Ph. 914-347-2145 info@westchester.fieldwork.com www.fieldwork.com Tamara Curtis, President Location: Office building Distance from airport: 26 miles, 45 minutes CL, TK, TKO, CUL, VC, WC

Conference 19x22 Obs. Rm. Seats 15 Obs. Rm. Seats 10 Conference 23x16 Conference 18x20 Obs. Rm. Seats 20 Conference 22x20 Obs. Rm. Seats 20

The northern suburbs of Metro New York blend urban and suburban lifestyles and offer a wide range of cultural, social, occupational and educational characteristics - a great mix for every type of research. Fieldwork N.Y. at Westchester is located in a beautiful high-rise corporate center. We offer the finest integrated state-of-the-art technology including complimentary digital audio recording, DVD recording, CD recording, FocusVision, ActiveGroup, video on-demand, online focus group hosting and computer usability labs.

(See advertisement on back cover)

Focus Plus, Inc.

100 Fifth Ave, 2nd Floor New York, NY 10011 Ph. 212-675-0142 or 800-340-8846 info@focusplusnv.com www.focusplusny.com John Markham or Elizabeth Markham Location: Office building Distance from airport: 10 miles. 30 minutes CL, 1/1, 1/10R, TK, AU, CUL, VC, WC

Multiple 18x26 Obs. Rm. Seats 17 Multiple 15x18 Obs. Rm. Seats 11 Multiple 16x18 Obs. Rm. Seats 12 Ohs Rm Seats 28 Multiple 18x40 10x8 Obs. Rm. Seats 8

Focus Pointe Global - New York

240 Madison Ave., 5th Floor New York, NY 10016 Ph. 888-873-6287 or 212-682-0220 nv@focuspointeglobal.com www.focuspointeglobal.com

Jarrett Lodge, Director and Michael Clark, Assistant

Location: Office building

Distance from airport: 9 miles, 20 minutes

CL. 1/1. 1/10R. TK. CUL. VC. WC

Multiple 17x16 Obs. Rm. Seats 12 Multiple 19x12 Obs. Rm. Seats 12 Multiple 21x14 Obs. Rm. Seats 12 Multiple 25x22 Obs. Rm. Seats 18

The Focus Room on Fifth, LLC

Market Research & Video Conference Center - NYC 693 Fifth Ave., 13th Floor, 10th Floor Between 54th & 55th St. New York, NY 10022 Ph. 212-935-6820 JDePalo@focusroom.com www.focusroom.com Jessica De Palo Location: Office building Distance from airport: 25 minutes CL, 1/1, 1/10R, AU, VC 21x17 14x16 14x16

The Focus Room, Inc. - White Plains

Market Research & Video Conference Center 500 Mamaroneck Ave. Harrison, NY 10528 Ph. 914-682-8404 CFlores@focusroom.com www.focusroom.com Location: Office building Distance from airport: 20 minutes

CL, 1/1, 1/10R, TK, VC

Obs. Rm. Seats 25 Conference 14x19 Conference 14x19 Obs. Rm. Seats 25 Conference 14x16 Obs. Rm. Seats 15 Multiple 23x30



Focus Suites of New York

355 Lexington Ave., 13th Floor (40th & Lexington) New York, NY 10017 Ph. 212-867-7373 julia.rhines@focussuites.com www.focussuites.com

Julia Rhines

Location: Office building Distance from airport: 30 minutes

CL, 1/10R, CUL, VC, WC

Multiple 18x37 Obs. Rm. Seats 20 Conference Obs. Rm. Seats 15 19x19 Conference 19x19 Obs. Rm. Seats 15 Conference 19x19 Obs. Rm. Seats 15 Conference 16x18 Obs. Rm. Seats 15 18x37 Obs. Rm. Seats 20 Conference

Focus Suites of New York allows you to take advantage of the diverse cultures that make up New York City by offering unparalleled recruiting and resources. Conveniently located in midtown Manhattan, Focus Suites of New York has been voted one of the "Top Rated" focus group facilities in the world by the Impulse Survey, making more than a decade of consecutive ratings for our company. Our multipurpose conference room holds up to 60 participants in a single session for projects such as jury, music and dial tests. We provide a wide selection of meeting and media equipment, including a usability lab, ELMO Visual Presenters, LCD projectors, wireless microphones, large plasma screens, digital video and audio equipment - Webcasting/videostreaming capabilities.

Friedman Marketing Services

Consumer Opinion Center The Galleria at White Plains 100 Main St., Fashion Level 1, Suite 301 White Plains, NY 10601 Ph. 914-328-2447 or 914-698-9591 whiteplainsmall@gfk.com www.friedmanmktg.com Jon Erickson, Manager Location: Shopping mall Distance from airport: 25 miles Conference 08x12

Obs. Rm. Seats 5

I.C. International

266A Duffy Avenue Hicksville (Long Island), NY 11801 Ph. 516-479-2200 x1002 or 800-631-0209 scottsycoff@ic-mr.com www.ic-mr.com Scott Sycoff, CEO Location: Free standing facility Distance from airport: 15 miles, 20 minutes CL, 1/1, 1/10R, WC Conference 23x18 Obs. Rm. Seats 14

LexPark Studio

873 Broadway, #408 New York, NY 10003 Ph. 212-529-7570 info@lexparkstudio.com www.lexparkstudio.com Carlos Montoya, Facility Director Location: Office building Distance from airport: 9 miles CL, 1/1, 1/10R, AU, CUL, PUL, VC, WC Multiple 30x25 Obs. Rm. Seats 20

MB MBC RESEARCH CENTER

MBC Research Center

270 Madison Ave., 18th Floor New York, NY 10016 Ph. 212-679-4100 info@mbcresearch.com www.mbcresearch.com Maritza Geng Location: Office building Distance from airport: 10 miles, 20 minutes CL, 1/1, 1/10R, CUL, VC, WC Obs. Rm. Seats 12 Conference 20x14

Working with MBC Research means doing it right every time. The most meticulous recruiting among all types of consumers and professionals. Specialize in low-incidence, last-minute projects. Multi-camera video with picturein-picture capabilities. Our premier multicultural division provides recruiting, moderation and interpretation for virtually all ethnicities: Hispanics, Asians, African-American, Russian, Polish. Only U.S. facility with interpreter's booth for in-language studies. Other services: quant studies, intercepts, online, product placement, etc. Multi-city and international projects.

Murray Hill Center, Inc., New York

373 Park Ave. S., 10th Floor New York, NY 10016 Ph. 212-889-4777 suew@murrayhillcenter.com www.murrayhillcenter.com Sue Winer, Director Location: Office building Distance from airport: 15 miles, 40 minutes

CL, CUL, VC, WC

Conference 19x15 Obs. Rm. Seats 15 Conference 20x16 Obs. Rm. Seats 15 Obs. Rm. Seats 15 20x16 Conference Obs. Rm. Seats 10 20x15 Conference Living 16x15 Obs. Rm. Seats 8



New York Consumer Center

28 West 44th Street, Suite 500 New York, NY 10036 Ph. 212-302-9393 or 800-998-4777 info@ConsumerCenters.com

www.ConsumerCenters.com Adam Schrager, Vice President Location: Office building

Distance from airport: 9 miles, 25 minutes

CL, 1/1, 1/10R, CUL, VC, WC

Multiple 30x28 Obs. Rm. Seats 30 Multiple 24x20 Obs. Rm. Seats 20 Obs. Rm. Seats 18 Multiple 24x20 Multiple 24x20 Obs. Rm. Seats 25 Multiple 16x14 Obs. Rm. Seats 10

"Top Rated," trendsetting, dynamic midtown Manhattan facility. Offering inspiring environments - living room; board room; salons; jumbo suites (60+); mock jury; kid-friendly; C4 Creativity Centers™ for optimal brainstorming and innovation mining; HomeBase™ - when only a home will do. Unsurpassed technology - usability, audience response and eye-tracking labs; videoconferencing/videostreaming; digital recording. National recruiting and fielding excellence - focus groups; one-on-ones; online; ethnography plus. Also visit our "Top Rated" Meadowlands Consumer Center, Secaucus, N.J. The ultimate qualitative experience.

Peryam & Kroll Research Corporation

1025 Westchester Ave. White Plains, NY 10604 Ph. 914-220-0166 or 800-278-2790 info@pk-research.com www.pk-research.com Tom Dutt Location: Office building

Distance from airport: 30 miles, 45 minutes CL, 1/1, 1/10R, TK, TK0

Obs. Rm. Seats 15 Conference 14x22 Conference 14x22 Obs. Rm. Seats 15

Quick Test/Heakin Sunrise Mall 855 Sunrise Mall Massapegua, NY 11758 Ph 516-541-5100 bid@quicktest.com www.quicktest.com Location: Shopping mall 1/1. TK

Multiple 13x16 Ohs Rm Seats 5

Reckner: White Plains, NY

J. Reckner Associates, Inc. (New York Metro/Westchester County)

3 Gannett Dr., Suite G-9 White Plains, NY 10604

Ph. 215-822-6220 or 914-696-5150

pgrubb@reckner.com www.reckner.com

Peter Grubb, Executive Director

Location: Office building

Distance from airport: 25 miles, 31 minutes

CL, 1/1, TK, CUL, PUL, VC, WC

Multiple 20x18 Obs. Rm. Seats 15 Multiple 36x26

Conference 20x14



S I S International Research, Inc.

Global Headquarters 11 E. 22nd St., 2nd Floor New York, NY 10010 Ph 212-505-6805 research@sisinternational.com www.sismarketresearch.com

Ruth Stanat, President Location: Office building

Distance from airport: 10 miles, 20 minutes

1/1, 1/10R, TK, CUL, PUL, VC, WC Conference 25x35 Obs. Rm. Seats 20 15x20 Obs. Rm. Seats 12 Conference

SIS's Manhattan NYC focus group facility provides cost-effective rentals, state-of-the-art amenities, high quality and flexible client servicing in New York City. Our qualitative methodologies include focus groups, in-depth interviews, teledepths, shopalongs, online diaries, usability testing and ethnography. Other facility services include moderation, recruitment, translation and reporting. SIS offers vast nationwide qualitative capabilities, resources and databases. Our expertise includes over 50 industries, including consumer, B2B, medical, automotive, education, multicultural and low incidence.

Obs. Rm. Seats 6

Audrey Schiller Market Research

385 Spruce Lane East Meadow, NY 11554 Ph. 516-489-7431 aschiller1@aol.com Audrey Schiller Location: Shopping mall Distance from airport: 22 miles

1/1, 1/10R, TK Conference 17x20 Obs. Rm. Seats 15



Conference 10x11

A Marketing Research Corporat

Schlesinger Associates NYC 500 Fifth Ave., Suite 1030 New York, NY 10110 Ph. 212-730-6400

aj@schlesingerassociates.com www.schlesingerassociates.com

AJ Shaw, Vice President Location: Office building

Distance from airport: 10 miles. 25 minutes CL, 1/1, 1/10R, TK, AU, CUL, VC, WC

Multiple 20x19 Obs. Rm. Seats 10 Obs. Rm. Seats 15 Multiple 20x15 Multiple 20x15 Obs. Rm. Seats 15 Multiple Ohs Rm Seats 5 20x16 Multiple 20x20 Obs. Rm. Seats 22 Multiple 21x16 Obs. Rm. Seats 15 Multiple 19x10 Obs. Rm. Seats 8 Obs. Rm. Seats 11 Multiple 17x13 Multiple Obs. Rm. Seats 10 19x15

Schlesinger Associates is the leading full-service data collection company with 14 high-specification focus group facilities across the U.S., two in the U.K. and now three in Paris. Our global management solutions services support your international research needs to the highest standards in any language and in any culture. We offer high-quality, reliable recruitment for any methodology. Qualitative: focus groups; in-depth interviews; online focus groups; teledepth interviews; ethnographic research; usability labs; eye tracking; mock juries. Quantitative: online surveys; telephone interviews; face-to-face interviewing; mystery shopping; merchandising programs; intercept interviewing; data processing, coding and tabulation; product placement; CLT taste tests; store audits. Market sectors: medical; consumer; business-to-business; IT. (See advertisement on inside front cover)

Location: Office building, Freestanding building, Shopping mall

CL - Client Lounge 1/1 - One-on-One Room 1/10R - One-on-One Obs. TK - Test Kitchen TKO - Test Kitchen Obs.

CUL-Computer Usability Lab PUL-Product Usability Lab VC - Videoconferencing WC - Webconferencing AU - Auditorium

Conference - Conference-Style Room Living - Living Room-Style Room Multiple - Both Styles

Room dimensions, when stated, are shown in feet.

Seaport Surveys

181 Broadway, Fifth Floor New York, NY 10007 Ph. 212-608-3100 or 800-347-2662 awaller@seaportsurveys.com www.seaportsurveys.com Andrea Waller, President Location: Office building Distance from airport: 20 miles, 30 minutes

1/1, 1/10R, TK

Conference 18x20 Obs. Rm. Seats 10

SOHO Research Centre

375 W. Broadway, Suite 502 New York, NY 10012 Ph 212-431-0462 focus@mcgrc.com www.sohoresearchcentre.com/services.html Monika Bialokur, Sales, or Kimberly Martin, Manager Location: Office building Distance from airport: 9 miles, 30 minutes 1/1, 1/10R, CUL Conference 20x13 Obs. Rm. Seats 8

Rochester

Dixon Schwabl

1595 Moseley Rd. Victor, NY 14564 Ph. 585-383-0380 research@dixonschwabl.com Ron Friedman, Ph.D., VP Research/Strategic Planning Location: Office building Distance from airport: 18 miles, 22 minutes CL, 1/1, 1/10R, VC, WC Obs. Rm. Seats 14 Conference 29x17



Valient Market Research

470 Long Pond Road, Suite 270 Rochester, NY 14612 Ph. 585-227-2600 scott.upham@valientsolutions.com www.valientsolutions.com Scott Upham, President and CEO Location: Office building Distance from airport: 15 minutes

Conference 16x20 Obs. Rm. Seats 8

Valient Market Research's focus group facility is the only full-service facility located in Rochester, New York -Monroe County, New York. We offer consumer and businessto-business focus group hosting, recruiting, moderation and digital videorecording within an easily- reached and handicap-accessible location. The focus group room accommodates 8-10 participants and is equipped with soundproofed walls that provide superior audio quality during observation. Digital audio-/videorecording (DVD) is available for all focus group sessions. The observation room seats up to 8 viewers within a private client lounge with a closed-circuit video monitor

Syracuse

KS&R's INSITE

5792 Widewaters Pkwy. Dewitt NY 13214 Ph. 800-645-5469 or 315-446-3403 insite@ksrinc.com www.ksrinc.com Joseph W. Snyder, Dir. of Operations Location: Office building Distance from airport: 12 miles, 15 minutes

Conference 15x18

Research & Marketing Strategies, Inc.

Obs. Rm. Seats 20

Obs. Rm. Seats 10

15 E. Genesee St., Suite 210 Baldwinsville, NY 13027 Ph. 315-635-9802 info@RMSResults.com www.RMSresults.com Lauren Krell, QualiSight Facility Supervisor Location: Office building Distance from airport: 15 miles, 22 minutes CL, 1/1, 1/10R, CUL, PUL, VC, WC

North Carolina

Asheville

Conference 21x14

C&C Market Research - Asheville

Asheville Mall 3 South Tunnel Rd., #K-18 Ashville, NC 28805 Ph. 479-785-5637 craig@ccmarketresearch.com www.ccmarketresearch.com Location: Shopping mall Distance from airport: 15 miles, 17 minutes 1/1, 1/10R Conference 18x20 Ohs Rm Seats 10 (See advertisement on p. 81)

Charlotte



AOC Marketing Research

10100 Park Cedar Dr., Suite 100 Charlotte, NC 28210 Ph 704-341-0232 info@aocresearch.com www.aocresearch.com Cathleen Christopher and Betty Collins Location: Free standing facility Distance from airport: 15 miles, 20 minutes CL, 1/1, 1/10R, TK, WC Obs. Rm. Seats 20 30x31 Multiple 17x16 Obs. Rm. Seats 10

Highest-rated facility in North Carolina, according to Impulse Survey of Focus Facilities, 2010 and 2011. Specialties include recruiting and implementation of taste tests, central-location tests, focus groups, IDIs and low-incidence studies. Owner-operated facility located in a secluded office park, with private client suites and entrances. Expanded and renovated in 2011. Fullyequipped, dedicated test kitchen with viewing. Two versatile multipurpose rooms accommodate large-quota taste tests or IDIs. Digital audio and video, wireless Internet with backup and videostreaming.



Leibowitz Market Research Associates, Inc.

3120 Whitehall Park Dr. Charlotte, NC 28273-3335 Ph. 704-357-1961

info@leibowitz-research.com www.leibowitz-research.com/home.html

Karen Johnson, Sr. Proj. Director or Teri Leibowitz,

President

Location: Office building

Distance from airport: 6 miles, 10 minutes CL, 1/1, 1/10R, TK, AU, CUL, PUL, VC, WC Conference 18x24 Obs. Rm. Seats 15

Obs. Rm. Seats 15 Multiple 30x35 Conference 18x24 Obs. Rm. Seats 25 Multiple 23x26 Obs. Rm. Seats 25

Leading the market research industry in quality, integrity and service - our premier research facility, four super suites, large multipurpose rooms, usability labs, wireless DSL, ISDN, videoconferencing, videostreaming, CD-ROM and DVD, MP3 audio and video recording, client business centers, all combined with extraordinary personalized service and recruiting qualified, articulate respondents, in a comfortable, conducive environment. "Doing things right is just our way of doing business." Member of FocusVision. ActiveGroup. 24-hour audio and and video backup system, "Top Rated."



MarketWise

Conference 22x13

5500 Executive Center Drive, Suite 126 Charlotte, NC 28212 Ph. 704-817-6608 inash@marketwise-usa.com www.marketwise-usa.com James Nash Location: Office building Distance from airport: 14 miles, 20 minutes 1/1, TK, CUL, VC, WC

MarketWise is your choice for quantitative and qualitative research in Charlotte, N.C. For 23 years, MarketWise has partnered with clients to bring insight to marketing and organizational issues. Our in-house recruiting call center ensures quality data. As a full-service, owner-operated marketing research firm, we understand the importance of recruiting and service. Fully-equipped usability lab that can be set up to fit your specific needs and an in-house technician for total flexibility. Listed in Impulse Survey of Focus Group Facilities "10 Year Honor Roll." Member ActiveGroup

Obs. Rm. Seats 15



and FocusVision.

Spectrum Discovery Center

222 Oak Avenue Kannapolis, NC 28081 Ph. 704-250-1200 discovery@sensoryspectrum.com www.spectrumdiscovervcenter.com Judy Heylmun, Vice President Location: Free standing facility Distance from airport: 32 miles, 40 minutes CL, 1/1, TK, PUL, VC, WC

Multiple 24x22 Ohs Rm Seats 20 Multiple 30x23

Obs. Rm. Seats 15 Multiple 37x23 Obs. Rm. Seats 40

8x8 8x8

Specializing in sensory research and product testing, the Spectrum Discovery Center offers quantitative and qualitative testing and panels specific to your requests. Our facility provides flexibility in design and expertise for customized

research to meet your needs. We have now partnered with the North Carolina Research Campus in Kannapolis, N.C. for health, nutrition and wellness discoveries. Located close to the Charlotte metro area, we draw from a broad base of demographics to support your target audience require-



20120 Research - Charlotte

2102 Cambridge Beltway Dr., Suite B Charlotte, NC 28273 Ph. 877-713-2020 or 704-587-0028 susanb@2020research.com

www.2020research.com

Susan Brelewski, Facility Director

Location: Office building

Distance from airport: 10 miles, 15 minutes

CL, CUL, VC, WC

Conference 20x20 Obs. Rm. Seats 15 Obs. Rm. Seats 15 Conference 20x19 Conference 20x19 Obs. Rm. Seats 15 Conference 30x20 Obs. Rm. Seats 15

Recently renovated full kitchen (2010). Solid, consistent, on-site recruiting. Knowledgeable, responsive project managers. Daily updates. Assigned attentive qualitative assistants and caterer on site. Three rooms 20x20 and one large room 20x30, perfect for classroom or theatre seating. All rooms with viewing and cable pass through. Complete technology services. Easy access to an airport. Major hotel within walking distance: shuttle available. "Top Rated" by Impulse Surveys for 11 consecutive years.

Greensboro/Winston-Salem

Bellomy Research, Inc.

175 Sunnynoll Court Winston-Salem, NC 27106 Ph. 800-443-7344 or 336-721-1140 gkelley@bellomyresearch.com www.bellomyresearch.com Julie Hauser, Manager Focus Group Facilities Location: Office building Distance from airport: 25 miles, 30 minutes CL. 1/1. 1/10R. VC

Conference 26x20 Obs. Rm. Seats 12

Raleigh/Durham

Carolina Focus

4700 Homewood Court Suite 320 Raleigh, NC 27609 Ph. 888-221-6477 or 919-788-1628 george@mmrx.com www.carolinafocus.com Joe Matijow, Senior Project Director Location: Office building Distance from airport: 15 miles, 20 minutes CL, 1/1, 1/10R, VC, WC Obs. Rm. Seats 12 Conference 25x14



First In Focus Research

4009 Barrett Dr., Suite 101 Raleigh, NC 27609 Ph. 919-510-0445 info@firstinfocus.com www.firstinfocus.com Karan Bunn, President Location: Office building

Distance from airport: 15 miles, 15 minutes CL, 1/1, 1/10R, TK, AU, CUL, PUL, VC, WC

Multiple 18x19 Obs. Rm. Seats 12 Multiple Obs. Rm. Seats 12 18x18 27x30 Ohs Rm Seats 0

"Top Rated" focus group facility in the Raleigh-Durham area according to Impulse Survey - six years in a row since opening in 2005. Qualitative and quantitative research support staff on site. Online survey development and implementation. Trustworthy and targeted recruiting for focus groups, one-on-ones, usability studies, jury research, taste tests, product testing, home utilization tests, music studies, ethnographies and more. Database includes metro and smaller-town residents. State-of-the-art technology closed circuit TV, videostreaming and high-speed Internet access, including wireless, digital sound, FocusVision, etc. Comfortable and friendly facility - try us!

Harker Research

2840 Plaza Place, Suite 350 Raleigh, NC 27612 Ph. 919-954-8300 info@harkerresearch.com www.harkerresearch.com Meghan O'Neill, V.P. Client Services Location: Office building Distance from airport: 12 miles, 20 minutes CL, 1/1, 1/10R, VC, WC Conference 20x15 Obs. Rm. Seats 12

HumanCentric

200 MacKenan Drive Cary, NC 27511 Ph. 866-356-9023 bbeith@humancentric.com www.humancentric.com/labs Dan Mauney, Dir. Human Factors/Research Location: Free standing facility Distance from airport: 16 miles, 20 minutes CL, 1/1, 1/10R, CUL, PUL, WC

Obs. Rm. Seats 5 Multiple 16x20 Multiple 12x13 Obs. Rm. Seats 4



L & E Research

5505 Creedmoor Rd., Suite 200 Raleigh, NC 27612 Ph. 919-782-3860 bidrequest@leresearch.com www.leresearch.com Renee Wyckoff, Sr. Consumer Project Manager

16x20

Location: Office building Distance from airport: 10 miles, 15 minutes

CL, 1/1, 1/10R, TK, AU, CUL, PUL, VC, WC Conference 27x27 Obs. Rm. Seats 12 Obs. Rm. Seats 15 Conference 21x17 Conference 20x16 Obs. Rm. Seats 10

Over 25 years of service, L&E Research is Impulse Survey's highest-rated facility in the Carolinas. Located in the fastest-growing major metro area in the nation, L&E offers nationwide medical recruiting in addition to local recruiting among consumers, B2B, Hispanic, teachers, HCPs and more. Local database of over 70,000 respondents. New multipurpose room seats 50+, free ground transportation, complimentary DVD. Visit www.leresearch.com to tour our facilities and learn why L&E Research should be your Southeastern research destination. Great recruiting and great service equals great results!

Ohs Rm Seats 12

Opinions, Ltd.

Conference

Triangle Town Center 5959 Triangle Town Blvd., Suite FL-1001 Raleigh, NC 27616 Ph. 440-893-0300 raleigh-durham@opinionsltd.com www.opinionsltd.com Jennifer Jackson, Director of Client Services Location: Shopping mall Distance from airport: 10 miles, 15 minutes 1/1, 1/10R, VC, WC

Rocky Mount/Greenville

InTandem

1302 E. Firetower Rd. Greenville, NC 27858 Ph. 252-321-1111 marketing@intandeminc.com www.intandeminc.com Georgina Quinn Location: Free standing facility Distance from airport: 90 minutes CL, 1/1, TK, CUL, VC, WC Conference 22x15 Obs. Rm. Seats 8

Wilmington

EastCoast Research, Inc.

5919 Oleander Dr., Suite 117 Wilmington, NC 28403 Ph. 910-763-3260 or 910-799-3211 info@eastcoast-research.com www.eastcoast-research.com Paula Lentz Corbett, Owner Location: Office building Distance from airport: 5 miles, 15 minutes

1/1, 1/10R

30x25 Multiple Obs. Rm. Seats 15

North Dakota

Bismarck

Odnev

1400 W. Century Ave. Bismarck, ND 58501 Ph. 701-235-2303 results@dhresearch.com www.odney.com Shannon Bugge-Turman Location: Office building

Distance from airport: 5 miles, 15 minutes

Conference 15x20 Obs. Rm. Seats 4

0hio

Akron

Synergy Marketing Strategy and Research, Inc.

3634 W. Market St., Suite 104 Akron, OH 44333 Ph. 216-431-0008 info@synergyloyalty.com www.synergyloyalty.com Crystal Ogden Location: Office building

Distance from airport: 20 miles, 25 minutes

CL, 1/1, 1/10R, VC

Conference 15x17 Obs. Rm. Seats 12

Cincinnati

Assistance In Marketing, Inc.

11890 Montgomery Rd. Cincinnati, OH 45249 Ph. 513-683-6600 or 888-4AIMFIRE barbara@AIM-Cincinnati.com www.aimresearchnetwork.com Irwin Weinberg, Vice President Location: Free standing facility Distance from airport: 35 miles, 45 minutes

1/1, 1/10R, TK, TKO, VC, WC

Conference 12x18 Obs. Rm. Seats 12 Obs. Rm. Seats 12 Conference 12x18 Obs. Rm. Seats 12 35x21 Conference Conference 18x18 Obs. Rm. Seats 20

Location: Office building, Freestanding building, Shopping mall

CL - Client Lounge 1/1 - One-on-One Room 1/10R - One-on-One Obs. TK - Test Kitchen TKO - Test Kitchen Obs.

CUL-Computer Usability Lab PUL-Product Usability Lab VC - Videoconferencing WC - Webconferencing AU - Auditorium

Conference - Conference-Style Room Living - Living Room-Style Room Multiple - Both Styles

Room dimensions, when stated, are shown in feet.

Blue Ocean Facilities

10250 Alliance Road Suite 226 Cincinnati. OH 45242 Ph. 513-842-6305 info@blueoceanfacilities.com www.blueoceanfacilities.com Lisa Sainato, General Manager Location: Office building

Distance from airport: 30 miles, 32 minutes

Multiple 40x40 Multiple 35x25



Fields Research, Inc.

3814 West St. Suite 110 Cincinnati, OH 45227 Ph. 513-821-6266 gregrogers@fieldsresearch.com www.fieldsresearch.com Ken Fields, President Location: Office building Distance from airport: 20 miles, 30 minutes CL, 1/1, 1/10R, WC Conference 23x19 Obs. Rm. Seats 14

To know Fields Research is to gain a unique resource for focus groups, recruiting, Web and telephone surveys. Our defining strength is an invaluable grasp of the technologies available to enhance market research. We bring efficiency, flexibility and control to your project. You want the best Cincinnati has to offer - a well-established data collection company with technology on its side. Welcome.

LaVERDAD Marketing, Media, PR and Research

7817 Cooper Rd., Suite A Cincinnati. OH 45242 Ph. 513-891-1430 Deborah.Spradley@laverdadmarketing.com www.laverdadmarketing.com Rob Hanson, V.P. of Research Location: Office building Distance from airport: 25 miles, 30 minutes CL, 1/1, 1/10R, WC

Multiple 17x17 Obs. Rm. Seats 10 Obs. Rm. Seats 20 Conference 29x22 44x23

Multiple

Market Inquiry LLC

5825 Creek Rd. Cincinnati. OH 45242 Ph. 513-794-1088 lee@marketinquiry.com www.marketinquiry.com Cathy Noves, Owner Location: Office building

Distance from airport: 25 miles, 30 minutes

CL, 1/1, 1/10R, TK, VC, WC

Conference 14x16 Obs. Rm. Seats 10 Conference 20x30 Obs. Rm. Seats 20

MarketVision Research®

10300 Alliance Road Cincinnati, OH 45242 Ph. 513-791-3100 info@mv-research.com www.mv-research.com Tina Rucker

Location: Office building

Distance from airport: 25 miles. 35 minutes

CL, 1/1, 1/10R, VC, WC

Conference 16x24 Obs. Rm. Seats 24 Conference 15x22 Obs. Rm. Seats 14

QFACT Marketing Research, LLC.

9908 Carver Rd. Cincinnati, OH 45242 Ph. 513-891-2271 info@gfact.com www.qfact.com Mark Dulle Location: Free standing facility

Distance from airport: 25 miles, 40 minutes

CL, 1/1, 1/10R, TK, CUL, VC, WC

Obs. Rm. Seats 15 Multiple 22x18 Multiple 24x20 Obs. Rm. Seats 25 Multiple 19x21 Obs. Rm. Seats 15 Multiple 24x24 Obs. Rm. Seats 25

Quick Test/Heakin

Florence Mall 1150 Florence Mall Florence, KY 41042 Ph. 859-282-1333 info@quicktest.com www.quicktest.com Location: Shopping mall

1/1 TKO

Conference 15x11 Obs. Rm. Seats 6

Service Industry Research Systems, Inc. (SIRS)

Field & Focus Group Facilities 201 Martha Layne Collins Blvd. Highland Heights, KY 41076-1750 Ph. 859-781-9700 Ikolde@sirsinc.com www.sirsinc.com Lori Kolde, V.P., Qualitative Services Location: Free standing facility Distance from airport: 15 miles, 20 minutes CL, 1/1, 1/10R, VC Multiple 24x18 Ohs Rm Seats 18 Multiple

Obs. Rm. Seats 18

Cleveland

Business Research Services, Inc.

20x22

26600 Renaissance Parkway, Suite 150 Cleveland, OH 44128 Ph. 216-831-5200 or 888-831-5200 BRS@MarketingResearch.com www.MarketingResearch.com Ron Mayher Location: Free standing facility Distance from airport: 20 miles, 20 minutes CL, 1/1, 1/10R, AU, PUL, VC, WC Conference 18x24 Obs. Rm. Seats 12 Conference 12x12 Obs. Rm. Seats 9

Focus Groups of Cleveland, Inc.

2 Summit Park Drive, Suite 225 Independence, OH 44131 Ph. 216-901-8075 or 800-950-9010 research@focusgroupsofcleveland.com www.focusgroupsofcleveland.com April Morris Distance from airport: 8 miles, 12 minutes CL, 1/1, 1/10R, TK, TKO, AU, VC, WC

Multiple 16x20 Obs. Rm. Seats 20 Multiple 12x16 Obs. Rm. Seats 12 Multiple 25x25 Obs. Rm. Seats 20

MarketVision Research®

30405 Solon Rd. Cleveland, OH 44139 Ph. 440-542-2451 iknaus@mv-research.com www.mv-research.com Kurt Steigerwald, Vice President Location: Office building Distance from airport: 25 miles, 25 minutes CL. 1/1. 1/10R Conference 15x18 Obs. Rm. Seats 10



Obs. Rm. Seats 15

Conference 19x22

Metrics Marketing Group 905 Corporate Way, Suite 250 Westlake, OH 44145 Ph. 877-332-9222 lab@metricsmarketing.com www.metricsmarketing.com/lab Cathleen Zapata, VP, Res./Customer Experience Location: Office building

Distance from airport: 7 miles, 17 minutes CL, 1/1, 1/10R, CUL, PUL, VC, WC

Multiple Obs. Rm. Seats 20 18x14

MetricsLabsM is a full-service usability lab and market research facility that combines state-of-the art technology with an idea-inspiring and creative environment. MetricsLab $^{\mbox{\tiny SM}}$ is one of the only facilities in the U.S. with a full solution of in-lab, mobile and field eye-tracking capabilities, offering an unparalleled first look into customers' decision-making processes and behavioral patterns. Our lab can be used for traditional market research projects, as well as plannogram, product, Web site, e-mail, mobile, tablet, commercials, direct mail, in-store product display testing and more.

National Survey Research Center

5350 Transportation Blvd. Suite 19 Cleveland, OH 44125 Ph. 800-837-7894 or 216-518-2805 laurens@nsrc.com www.nsrc.com Lauren Schmidt, Director, Business Development Location: Office building Distance from airport: 7 miles, 13 minutes VC Conference 15x20 Obs. Rm. Seats 15

Opinion Centers America

25050 Country Club Blvd. Great Northern Corporate Ctr. III, Suite 100 Cleveland, OH 44070 Ph. 800-779-3003 or 440-779-3000 kcunningham@opinioncenters.com www.opinioncenters.com Kent Maffett Location: Office building Distance from airport: 6 miles, 10 minutes CL, WC

21x16 Obs. Rm. Seats 12 19x16 Obs. Rm. Seats 12

OPINIONation

4301 Ridge Rd. Cleveland, OH 44144 Ph. 216-351-4644 ron@opinionation.com www.opinionation.com Ron Kornokovich or Joyce Witzke Location: Free standing facility Distance from airport: 8 miles, 10 minutes 1/1, 1/10R, TK, AU

Obs. Rm. Seats 15 Conference 23x16 Obs. Rm. Seats 8 Conference 13x14

Opinions, Ltd.

40 E. Washington St. Chagrin Falls, OH 44022 Ph. 440-893-0300 mark@opinionsltd.com www.opinionsltd.com Mark Kikel or Chris Sluder Location: Office building

Distance from airport: 20 miles. 30 minutes

CL, 1/1, 1/10R, TK, WC

Conference 18x18 Ohs Rm Seats 12

Pat Henry Market Research, Inc.

4700 Rockside Rd., Suite 135 Independence, OH 44131 Ph. 216-447-0831 jhominy@pathenry.com www.thepathenrygroup.com Judy Hominy Location: Office building Distance from airport: 8 miles, 15 minutes CL, 1/1, 1/10R, TK, VC

Conference 12x20 Obs. Rm. Seats 10

Columbus

Assistance In Marketing/Columbus

One Easton Oval, Suite 100 Columbus, OH 43219 Ph. 614-583-2100 lorne@aim-columbus.com www.aimresearchnetwork.com Lorne Dillabaugh, V.P. Operations Location: Office building Distance from airport: 3 miles, 5 minutes CL, 1/1, 1/10R, TK, CUL, VC, WC Ohs Rm Seats 6 Conference 15x16 Conference 16x20 Obs. Rm. Seats 12 Conference 24x26 Obs. Rm. Seats 12

19x16 B & B Research Services, Inc.

Conference

A Subsidiary of FocusMark Group LLC 550 Frantz Rd., Suite 111 Dublin, 0H 43017 Ph. 614-864-2647 bbresearchcolumbus@fuse.net www.focusfgw.com Judy Frederick Location: Office building Distance from airport: 12 miles, 30 minutes 1/1. 1/10R. TK. WC Conference 15x20 Obs. Rm. Seats 8 Conference 10x15

Obs. Rm. Seats 15

Complete Research Connection

2323 W. Fifth Ave.. Suite 150 Columbus, OH 43204 Ph. 614-220-4120 info@crcmr.com www.crcmr.com Stephanie Kovarsky, Client Services

Location: Office building

Distance from airport: 12 miles, 15 minutes

CL, 1/1, 1/10R, TK, PUL, VC, WC

Obs. Rm. Seats 30 Multiple 28x32 Multiple 16x22 Obs. Rm. Seats 25 Multiple 15x16 Obs. Rm. Seats 9 Multiple Obs. Rm. Seats 5 8x8

Delve Columbus

7634 Crosswoods Dr Columbus, OH 43235

Ph. 800-242-4118 or 614-436-2025

helpinghand@delve.com www.delve.com

Stephanie Wolf, Managing Director

Location: Office building

Distance from airport: 15 miles, 15 minutes

CL, TK, CUL, VC, WC

Multiple 16x32 Ohs Rm Seats 5 Multiple 24x20 Obs. Rm. Seats 15 Multiple 21x18 Obs. Rm. Seats 16 Multiple 18x18 Obs. Rm. Seats 15 21x16 Obs. Rm. Seats 30 Multiple

(See advertisement on p. 117)

Lextant Labs

A Division of Lextant 580 N. 4th St., Suite 610 Columbus, OH 43215 Ph. 614-228-9711 lexlahs@lextant.com www.lextant.com/lexlab.html Debbie Cress, Lab Manager Location: Office building Distance from airport: 7 miles, 12 minutes CL. 1/1. 1/10R. CUL. VC. WC Multiple 19x18 Obs. Rm. Seats 25 12x9 Obs. Rm. Seats 8

sparkspace 300 Marconi Blvd., #206 Columbus, OH 43215 Ph. 614-224-7727 mark@sparkspace.com www.sparkspace.com Mark Henson, chief imagination officer Location: Office building Distance from airport: 8 miles, 15 minutes CL, 1/1, 1/10R, VC, WC Multiple 65x25 Obs. Rm. Seats 40 Multiple 60x23 Obs. Rm. Seats 40 Multiple 20x30 Obs. Rm. Seats 40

Obs. Rm. Seats 40

Obs. Rm. Seats 40

Obs. Rm. Seats 6

Dayton

Multiple

Multiple

Business Research Group

20x35

15x15

University of Dayton 300 College Park Dayton, OH 45469-2110 Ph. 937-229-2453 or 888-483-2237 richard.stock@notes.udayton.edu www.businessresearchgroup.udayton.edu Kim Gilley, Research Manager Location: Office building Distance from airport: 10 miles, 20 minutes WC. Conference 24x12 Ohs Rm Seats 10

Toledo

Conference 18x18

3361 Executive Pkwy., Suite 201 Toledo, OH 43606 Ph. 419-534-4700 LDixon@GLM.com www.GLM.com Location: Office building Distance from airport: 18 miles, 30 minutes

Great Lakes Marketing Associates

Conference 12x22 Ohs Rm Seats 7

Oklahoma

Oklahoma City



Oklahoma Focus (Focus Group Facility)

1319 Classen Drive Oklahoma City, OK 73103 Ph. 405-600-7955 kwilson@oklahomafocus.com www.oklahomafocus.com Kathryn Wilson Location: Free standing facility Distance from airport: 10 miles, 15 minutes CL. 1/1. 1/10R. VC Multiple 18 x 17 Obs. Rm. Seats 15

The facility for research in Middle America. Our Ken Soloman-designed facility has a board-room feel and technology is state-of-the-art. Session recording available in MP3, WMV, MPEG and DVD in addition to videostreaming. FocusVision also available. Spacious client viewing room with adjacent-but-separate lounge. Separate client entrance. We are known for our ability to handle complex projects. Owner-managed and -operated, we take personal pride in our work. Clients receive exemplary service immediately upon entering our impressive, freestanding, company-owned building with ample parking, 10 minutes from the OKC airport.

Oklahoma Market Research

4900 N. Portland Ave. Suite 150 Oklahoma City, OK 73112 Ph. 405-525-3412 mail@datanet-research.com Judy Nitta, Vice President Location: Office building Distance from airport: 10 miles, 15 minutes CL. 1/1. TK

Conference 25x16 Obs. Rm. Seats 15 Conference 22x14 Obs. Rm. Seats 4

Shapard Research

820 NE 63rd St. Oklahoma City, OK 73105 Ph. 405-607-4664 veda@shapard.com www.shapard.com Veda Shapard Location: Office building

Distance from airport: 10 miles, 15 minutes Conference 24x16 Obs. Rm. Seats 6

Tulsa

Consumer Logic, Inc.

4500 S. 129th E. Ave., Suite 112 Tulsa, 0K 74145 Ph. 800-544-1494 or 918-665-3311 info@consumerlogicresearch.com www.consumerlogicresearch.com Dan Jarrett. President Location: Office building Distance from airport: 7 miles, 112 minutes

CL, 1/1, 1/10R, VC

Conference 15x22 Obs. Rm. Seats 9

Oregon

Portland

Consumer Opinion Services, Inc.

Lloyd Focus & Videoconference Center 2225 Lloyd Center Portland, OR 97232 Ph. 503-493-2870 jim@consumeropinionservices.com www.consumeropinionservices.com Jim Weaver, COO

Location: Shopping mall

Distance from airport: 8 miles, 15 minutes

CL, 1/1, TK, VC, WC

Multiple 27x16 Obs. Rm. Seats 14 Multiple 14x22 Obs. Rm. Seats 12 Multiple Obs. Rm. Seats 8 43x25

Gilmore Research Group

2701 NW Vaughn St. Montgomery Park, Suite 780 Portland, OR 97210 Ph. 206-219-1987 info@gilmore-research.com www.gilmore-research.com Donna Glosser, Dir., Qual Research Services Location: Office building Distance from airport: 10 miles, 20 minutes CL, 1/1, 1/10R, TK, CUL, VC Conference 18x21 Obs. Rm. Seats 24

Conference 16x11 Obs. Rm. Seats 8

Location: Office building, Freestanding building, Shopping mall

CL - Client Lounge 1/1 - One-on-One Room 1/10R - One-on-One Obs. TK - Test Kitchen TKO - Test Kitchen Obs.

CUL-Computer Usability Lab PUL-Product Usability Lab VC - Videoconferencing WC - Webconferencing AU - Auditorium

Conference - Conference-Style Room Living - Living Room-Style Room Multiple - Both Styles

Room dimensions, when stated, are shown in feet.



Market Decisions Corporation

220 NW 2nd, Suite 102 Portland, OR 97219 Ph. 800-344-8725 info@mdcresearch.com www mdcresearch com Bert Lybrand, Account Executive Location: Office building

Distance from airport: 12 miles, 15 minutes CL, 1/1, 1/10R, TK, AU, PUL, WC

Conference 18x20 Ohs Rm Seats 12 Conference 18x20 Obs. Rm. Seats 12 16x18 Obs. Rm. Seats 14 Conference 18x34 Obs. Rm. Seats 14 Conference Conference 9x12 Ohs Rm Seats 6

Market Decisions operates two focus group facilities which include five different rooms: VuPoint Portland, a luxury facility in the heart of downtown Portland, and our suburban location in southwest Portland. Facilities include a full test kitchen, client viewing rooms and separate client lounges, Wi-Fi Internet access, complete A/V recording, FocusVision and ActiveGroup Webcast, parking and handicap access. Other services include in-house recruiting, one-on-one and executive interviewing, group moderation, CATI interviewing, remote client monitoring, platinum-level intercept interviewing and Web surveys. International and businessto-business projects are a speciality.

Allentown-Bethlehem

Matty Associates

61 Madison Lane Whitehall (Allentown), PA 18052 Ph. 610-437-4000 mccallj@ptd.net www.mattyassociates.com Joe McCall, President Location: Free standing facility Distance from airport: 7 miles, 10 minutes CL, 1/1, 1/10R, TK Conference 25x15

Obs. Rm. Seats 20 25x20 Obs. Rm. Seats 15

Pennsylvania

Harrisburg

The Bartlett Group, Inc.

3690 Vartan Way Harrisburg, PA 17110 Ph. 717-540-9900 or 800-555-9590 thebartlettgroup@verizon.net www.bartlettresearch.com Tammie Campanaro, Project Director Location: Free standing facility Distance from airport: 10 miles, 20 minutes CL. TK

Conference 12x22

Obs. Rm. Seats 12



CentralFocus

180 W. Airport Rd. Lititz, PA 17606-5423 Ph. 717-560-1333 london@centralfocus net www.centralfocus.net Matt London, Operations Manager Location: Office building Distance from airport: 1 miles, 2 minutes

CL. 1/1. 1/10R. TK

Conference 26x16 Obs. Rm. Seats 45

Conveniently located in central Pennsylvania's Lancaster County, we are just minutes from the Lancaster Airport and an easy drive from Baltimore, Philadelphia, Harrisburg, Reading and York. CentralFocus features a direct viewing room as well as a second viewing room to accommodate additional observers. A full complement of research services is available to help ensure the successful completion of your project. Centrally located. Focused on results.

Leap Research

5321D Jaycee Ave. Harrisburg, PA 17112 Ph. 717-652-2455 info@leapresearch.com www.leapresearch.com Elizabeth Richwine

Location: Free standing facility

Distance from airport: 15 miles, 15 minutes

CL, 1/1, 1/10R, AU, VC

Multiple 15x20 Obs. Rm. Seats 8 Multiple 27x40 Obs. Rm. Seats 18

Philadelphia/Southern NJ

(See also Trenton, NJ)

C&C Market Research - Philadelphia

Oxford Valley Mall 2300 E. Lincoln Highway, #108 Langhorne, PA 19047 Ph 479-785-5637 craig@ccmarketresearch.com www.ccmarketresearch.com Craig Cunningham, President Location: Shopping mall Distance from airport: 30 miles, 60 minutes Conference 15x11 Obs. Rm. Seats 5 (See advertisement on p. 81)

Delve Philadelphia

Two Greenwood Square 3331 Street Rd., Suite 130 Philadelphia, PA 19020 Ph. 800-752-2027 or 215-639-8035 helpinghand@delve.com www.delve.com Bryan Bloom, Managing Director Location: Office building Distance from airport: 35 miles, 45 minutes CL, 1/1, 1/10R, TK, CUL, VC, WC Multiple 20x20 Obs. Rm. Seats 14

Multiple 17x20 Obs. Rm. Seats 14 (See advertisement on p. 117)

Focus Pointe Global - Bala Cynwyd

225 City Ave., Suite 10 Bala Cynwyd, PA 19004 Ph. 888-873-6287 or 610-949-9100 bala@focuspointeglobal.com www.focuspointeglobal.com Omar Barquet, Facility Director Location: Office building Distance from airport: 14 miles, 30 minutes CL, 1/1, 1/10R, TK, CUL, VC, WC

Multiple 15x36 Obs. Rm. Seats 15 17x22 Obs. Rm. Seats 17 Multiple Multiple 16x20 Obs. Rm. Seats 15

Focus Pointe Global - Philadelphia

Two Logan Square, 18th and Arch Streets, Suite 500 Philadelphia, PA 19103 Ph. 888-873-6287 or 215-701-1500

phila@focuspointeglobal.com www.focuspointeglobal.com

Jaime Katzenstein, Facility Director Location: Office building

Distance from airport: 6 miles. 20 minutes

CL, 1/1, 1/10R, TK, CUL, VC, WC

Obs. Rm. Seats 16 Multiple 20x24 Multiple 24x16 Obs. Rm. Seats 16 Multiple 24x16 Obs. Rm. Seats 16 Multiple 24x16 Obs. Rm. Seats 16 Multiple Obs. Rm. Seats 20 34x24



Focus Suites of Philadelphia

One Bala Plaza, Suite 622 Center Bala Cynwyd, PA 19004 Ph. 610-667-1110 julia.rhines@focussuites.com www.focussuites.com Julia Rhines, Vice President

Location: Office building Distance from airport: 30 minutes CL, 1/1, 1/10R, TK, CUL, VC, WC

Conference 18x22 Obs. Rm. Seats 20 Conference 17x20 Obs. Rm. Seats 18 Conference 17x20 Obs. Rm. Seats 18 19x20 Ohs Rm Seats 20 Conference Conference 10x12 Obs. Rm. Seats 4

Conveniently located in the heart of the Philadelphia metropolitan area, Focus Suites is easily accessible and has been voted one of the "Top Rated" focus group facilities in the world by the Impulse Survey. We are conveniently located in suburban Philadelphia and just minutes away from center city. Each of our suites includes a large conference room, large observation room and adjoining client lounge with closed-circuit TV. We provide a wide selection of meeting and media equipment, including ELMO Visual Presenters, LCD projectors, wireless microphones, largescreen TV monitors, DVDs, digital video and audio taping equipment and videostreaming capabilities.



Group Dynamics in Focus, Inc.

555 City Ave., 6th Floor Bala Cynwyd, PA 19004 Ph. 866-221-2038 or 610-668-8535 sales@groupdynamics.com www.groupdynamics.com Robin Kaplan, President Location: Office building

Distance from airport: 12 miles, 30 minutes CL, 1/1, 1/10R, TK, AU, CUL, VC, WC

Obs. Rm. Seats 18 Multiple 28x20 Conference 16x24 Obs. Rm. Seats 12 Conference 16x24 Obs. Rm. Seats 12 Obs. Rm. Seats 10 14x18 Conference Conference 16x18 Obs. Rm. Seats 8

31 years at our suburban Philadelphia location. Rated No. 1 for recruiting and personnel in 2011 Impulse Directory. Trust us for competitive bids and immediate response. Specialize in health care, consumer goods, B2B, taste tests from varied socioeconomic and ethnic groups from five Pennsylvania counties and South Jersey. 1,000-sq.-ft. multipurpose space for mock juries, shopping displays or theater seating for 50. Rely on our professional staff for field management and the ability to recruit doctors nationally for telephone interviews. Newsflash! We offer new bandwidth technology, the fastest and most secure in the area. Welcome to Group Dynamics. (See advertisement on p. 129)



Plaza Research-Philadelphia

Two Greentree Centre
Mariton, NJ 08053
Ph. 856-596-7777 or 800-654-8002
bfarms@plazaresearch.com
www.plazaresearch.com
Bethany Farms, Director
Location: Office building
Distance from airport: 30 minutes

Distance from airport: 30 minutes CL, 1/1, 1/10R, TK, TKO, CUL, WC Conference 18x20 Obs. Ri

 Conference
 18x20
 Obs. Rm. Seats 15

 Conference
 15x20
 Obs. Rm. Seats 15

 Multiple
 15x20
 Obs. Rm. Seats 15

 Obs. Rm. Seats 15
 Obs. Rm. Seats 15

The nation's premier network of focus group facilities! Plaza Research offers multi-city project coordination in 14 locations with an extensive nationwide database. One experienced project manager will be your sole contact for the duration of your project at any of our markets. Our focus group suites are designed with tiered seating (most markets), volumes controls, private phone booths, simultaneous in-depth interview rooms, and client viewable test kitchens. We provide free high speed T1 access in all client suites, conference rooms and lounges along with computers and a laser printer.

Quick Test/Heakin

(See advertisement on p. 121)

Neshaminy Mall 109 Neshaminy Mall Bensalem, PA 19020 Ph. 215-322-0400 info@quicktest.com www.quicktest.com Location: Shopping mall 1/1. TK

Conference 12x18 Obs. Rm. Seats 6

Reckner: Montgomeryville, PA

J. Reckner Associates, Inc. 589 Bethlehem Pike, Suite 500 Montgomeryville, PA 18936 Ph. 215-822-6220 bogrizek@reckner.com www.reckner.com Barbara Ogrizek, Director Location: Office building Distance from airond: 26 miles

Distance from airport: 26 miles, 50 minutes CL, 1/1, 1/10R, TK, CUL, PUL, VC, WC

 Multiple
 18x18
 Obs. Rm. Seats 15

 Conference
 08x11
 Obs. Rm. Seats 4

 Multiple
 19x39

Conference 8x11
Conference 8x11

Reckner: Philadelphia, PA

J. Reckner Associates, Inc.
1600 Market St., Suite 1550
Philadelphia, PA 19103-7202
Ph. 215-822-6220 or 215-981-0120
mgeorgianna@reckner.com
www.reckner.com
Michael Georgianna, Manager
Location: Office building

Distance from airport: 8 miles, 15 minutes

CL, 1/1, 1/10R, CUL, VC, WC Conference 18x18 Obs. Rm. Seats 15

 Conference
 18x18
 Obs. Rm. Seats 15

 Conference
 22x15
 Obs. Rm. Seats 15

 Conference
 11x12
 Obs. Rm. Seats 5

 Conference
 17x21
 Obs. Rm. Seats 15



Schlesinger Associates Philadelphia

1650 Arch St. Suite 2701 Philadelphia, PA 19103 Ph. 215-564-7300

lindita@schlesingerassociates.com www.schlesingerassociates.com Tiffany Peterson, Managing Director Location: Office building

Distance from airport: 10 miles, 15 minutes

CL, 1/1, 1/10R, AU, CUL, VC, WC

 Multiple
 20x16
 Obs. Rm. Seats 16

 Multiple
 20x16
 Obs. Rm. Seats 16

 Multiple
 20x16
 Obs. Rm. Seats 16

 Multiple
 16x16
 Obs. Rm. Seats 16

 Multiple
 17x20
 Obs. Rm. Seats 16

Schlesinger Associates is the leading full-service data collection company with 14 high-specification focus group facilities across the U.S., two in the U.K. and now three in Paris. Our global management solutions services support your international research needs to the highest standards in any language and in any culture. We offer high-quality, reliable recruitment for any methodology. Qualitative: focus groups; in-depth interviews; online focus groups; teledepth interviews; ethnographic research; usability labs; eye tracking; mock juries. Quantitative: online surveys; telephone interviews; face-to-face interviewing; mystery shopping; merchandising programs; intercept interviewing; data processing, coding and tabulation; product placement; CLT taste tests; store audits. Market sectors: medical; consumer; business-to-business; IT. (See advertisement on inside front cover)



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Anniversary
1981-2011

Group Dynamics in Focus GroupNet Philadelphia



GROUP DYNAMICS IN FOCUS, INC.

Group Dynamics in Focus, Inc. | Bala Cynwyd, PA www.groupdynamics.com 866-221-2038

Location: Office building, Freestanding building, Shopping mall

CL - Client Lounge 1/1 - One-on-One Room 1/10R - One-on-One Obs. TK - Test Kitchen TKO - Test Kitchen Obs.

CUL-Computer Usability Lab PUL-Product Usability Lab VC - Videoconferencing WC - Webconferencing AU - Auditorium

Conference - Conference-Style Room Living - Living Room-Style Room Multiple - Both Styles

Room dimensions, when stated, are shown in feet.



Schlesinger Associates A Marketing Research Corporat

Schlesinger Associates Philadelphia/Bala Cynwyd

50 Monument Rd., Suite 200 Bala Cynwyd, PA 19004 Ph. 610-538-1900 bala@schlesingerassociates.com

www.schlesingerassociates.com Lindita Mezani, Facility Director Location: Free standing facility Distance from airport: 15 miles, 25 minutes

CL, 1/1, 1/10R, TK, AU, CUL, VC, WC

Obs. Rm. Seats 20 Multiple 22x17 Multiple 24x17 Obs. Rm. Seats 15 Multiple Obs. Rm. Seats 15 20x17

Schlesinger Associates is the leading full-service data collection company with 14 high-specification focus group facilities across the U.S., two in the U.K. and now three in Paris. Our global management solutions services support your international research needs to the highest standards in any language and in any culture. We offer high-quality, reliable recruitment for any methodology. Qualitative: focus groups; in-depth interviews; online focus groups; teledepth interviews; ethnographic research; usability labs; eye tracking; mock juries. Quantitative: online surveys; telephone interviews; face-to-face interviewing; mystery shopping; merchandising programs; intercept interviewing; data processing, coding and tabulation; product placement; CLT taste tests; store audits. Market sectors: medical; consumer: business-to-business: IT (See advertisement on inside front cover)

Pittsburgh

Campos Market Research, Inc.

D/B/A Campos Inc 216 Boulevard of the Allies Pittsburgh, PA 15222-1619 Ph. 412-471-8484 x309 info@campos.com www.campos.com

Kelli Best, Director Field and Fulfillment

Location: Office building

Distance from airport: 17 miles, 30 minutes

CL, 1/1, 1/10R, TK, VC, WC

Multiple 16x22 Obs. Rm. Seats 14 Obs. Rm. Seats 10 Multiple 18x25

Direct Feedback, Inc.

225 W. Station Square Dr., Suite 545 Pittsburgh, PA 15219 Ph. 412-394-3676 or 800-519-2739 kevin.edwards@dfresearch.com www.dfresearch.com Location: Office building Distance from airport: 13 miles, 20 minutes Conference 24x14 Obs. Rm. Seats 10

FCP Research

fomerly Focus Center of Pittsburgh 2101 Greentree Rd. # A-106 Pittsburgh, PA 15220 Ph. 412-279-5900 fcp@fcpresearch.com www.fcpresearch.com Cynthia Thrasher Location: Office building Distance from airport: 15 miles, 20 minutes CL, 1/1, 1/10R, TK, CUL, VC, WC Conference 19x21 Obs. Rm. Seats 12 Conference 23x25 Obs. Rm. Seats 15

Greater Pittsburgh Research

5950 Steubenville Pike Pittsburgh, PA 15136 Ph. 412-788-4570 gpresearch1@cs.com www.greaterpittsburghresearch.com Ann Urban, President Location: Office building Distance from airport: 6 miles 1/1, 1/10R, TK. VC Conference 14x18 Obs. Rm. Seats 12

York

Polk-Lepson Research Group

108 Pauline Dr. York, PA 17402 Ph. 717-741-2879 polk-lepson@comcast.net www.polk-lepsonresearch.com Thomas D. Lepson, President Location: Free standing facility Distance from airport: 35 miles, 45 minutes Conference 15x20 Ohs Rm Seats 10

Rhode Island

Providence

Accurate Focus, Inc.

850 Waterman Ave. East Providence, RI 02914 Ph. 800-927-7327 or 401-435-3335 info@accuratefocus.com www.accuratefocus.com Stephen Haders, President Location: Office building Distance from airport: 12 miles, 20 minutes CL, 1/1, 1/10R, WC Conference 23x15 Obs. Rm. Seats 20

MacIntosh Survey Center

450 Veteran's Memorial Pkwv., #201 East Providence, RI 02914 Ph. 401-438-8330 macsurvey@aol.com Ann MacIntosh Location: Office building Distance from airport: 10 miles, 10 minutes

Conference 18x20 Obs. Rm. Seats 15



New England Opinion

475 Park East Drive, Suite 2 Woonsocket, RI 02895 Ph. 401-533-5360 details@neopinion.com www.neopinion.com Jennifer Anderson, Facility Director Location: Free standing facility

Distance from airport: 29 miles, 23 minutes 1/1, 1/10R, CUL, PUL, VC, WC

Sparkling new, state of the art facility 20 minutes from Providence, R.I. and 35 minutes from Worcester, Mass. Managed by experienced research professionals, our signature client support combines impeccable participant recruiting with top-notch qualitative assistance staff. Spacious discussion and observation rooms with many amenities. "Top Rated" by Impulse in our first year! Facility includes a usability lab and eye-tracking equipment, with on-site technical support. Recruiting and coordination of ethnographic studies, intercepts, shop-alongs and other off site projects also available.

South Carolina

Columbia

Low Country Marketing, Inc.

203 Hope Rd. Columbia, SC 29223 Ph. 803-788-4600 info@lowcountrymarketing.com www.lowcountrymarketing.com Deborah R. Smith, President Location: Free standing facility Distance from airport: 10 miles 15 minutes CL, 1/1, 1/10R, TK, TKO, VC, WC Multiple 16x26 Obs. Rm. Seats 12

MarketSearch Corp.

2721 Devine St Columbia, SC 29205 Ph. 803-254-6958 surveys@msearch.com www msearch com Location: Free standing facility Distance from airport: 10 miles, 20 minutes 1/1. 1/10R Conference 16x20 Obs. Rm. Seats 14

Greenville/Spartanburg

Market Insight, Inc.

2854 Wade Hampton Blvd., Suite C Taylors, SC 29687 Ph. 864-292-5187 or 800-493-8037 mikeshuck@marketinsightinc.com www.marketinsightinc.com Mike Shuck, Director of Research Location: Office building

Distance from airport: 12 miles, 20 minutes

CL, 1/1, 1/10R

Conference 18x20 Obs. Rm. Seats 12

South Dakota

Sioux Falls

American Public Opinion Survey & Market

Market Research Corp. 1320 South Minnesota Ave Sioux Falls, SD 57105 Ph 605-338-3918 ron@mtcnet net www.mtcnet.net/ron Ron Van Beek, President Location: Free standing facility

Distance from airport: 2 miles, 10 minutes

CL. 1/1. 1/10R. VC

Obs. Rm. Seats 15 Conference 16x24 Conference 20x22 Obs. Rm. Seats 20 20x25 Ohs Rm Seats 25 Conference Livina 30x36 Obs. Rm. Seats 50

Tennessee

Chattanooga



Conference 23x17

Conference 23x15

Wilkins Research Services, LLC

1730 Gunbarrel Rd. Chattanooga, TN 37421 Ph. 423-894-9478 info@wilkinsresearch net www.wilkinsresearch.net Lisa Wilkins, Executive Director Location: Free standing facility Distance from airport: 6 miles, 12 minutes CL, 1/1, 1/10R, TK, TKO, AU, CUL, PUL, VC, WC Conference 23x17 Obs. Rm. Seats 18 Conference 69x49 Obs. Rm. Seats 32

Wilkins Research is one of the highest-ranked firms in the Southeast. With our exceptionally-trained in-house recruiting team, we have the ability to recruit nationwide on any subject ranging from health care to the legal industry WRS offers full focus group suites, on-and off-site recruiting, taste tests, in-store demos, intercepts, one-on-ones, audits, mock trials and any online research. We offer any audio and visual need, along with digital recordings and FocusVision availability. WRS is the best-quality research for the most competitive price - delivering top-rated results from a team of highly-skilled professionals. Visit us at www.wilkinsresearch.com or call Lynn Wilkins at 423-

Obs. Rm. Seats 14

Knoxville

894-9478

Lancaster Market Intelligence

3521 Central Park Blvd., 2nd Floor Louisville, TN 37777 Ph. 865-379-7650 or 800-758-8071 lancon@ix.netcom.com www.LancasterResearch.com Christopher Wise, President Location: Office building Distance from airport: 3 miles, 5 minutes

Conference 19x20 Obs. Rm. Seats 12



Southern Solutions

10608 Flickenger Lane, Suite 102 Knoxville, TN 37922 Ph 865-392-5047 or 866-764-7342 iiones@southernsolutionstn.com www.southernsolutionstn.com Jenny Jones, President Location: Free standing facility Distance from airport: 10 miles, 10 minutes CL, 1/1, 1/10R, TK, CUL, VC, WC 19x21 Obs. Rm. Seats 16

Our state-of-the-art facility and experienced staff will make your next group session a relaxing experience. High-quality recruiting is the basis of our success. Now offering nationwide online panels for both your qualitative and quantitative needs. Visit our Web site for pictures of our facility.

Memphis



AccuData Market Research, Inc.

5575 Poplar Ave. Suite 320 Memphis, TN 38119 Ph. 800-625-0405 or 901-763-0405 memphis@accudata.net www.accudata.net Shannon Hendon, Field Director Location: Office building Distance from airport: 7 miles, 10 minutes CL, 1/1, 1/10R, TK, PUL, VC, WC

Conference 22x20 Obs. Rm. Seats 14 Conference 20x18 Obs. Rm. Seats 12 Multiple 19x20 Obs. Rm. Seats 12

Top-rated facility where fastidious recruiting is our trademark guaranteed. Food is great but all anybody wants is the world's best BBQ from Corky's just down the road. Now we are located on Poplar, the main drag in Memphis just two blocks from the interstate, with hotels and shopping malls all around. Renowned for Southern-style customer service and a huge database. The latest in videoconferencing, videostreaming and digial A/V. (See advertisement on p. 95)



Axiom Research

6060 Primacy Parkway, Suite 401 Memphis, TN 38119 Ph. 901-821-4333 or 877-757-4333

info@axiom-mr.com www.axiom-mr.com

Carla Fray, Field Service Director Location: Office building

Distance from airport: 9 miles, 15 minutes

CL. 1/1, 1/10R, TK, AU, CUL, VC, WC Obs. Rm. Seats 10 Multiple 22x17 Multiple 23x18 Obs. Rm. Seats 12 Conference 25x27 Obs. Rm. Seats 18

Memphis' highest-rated facility for recruiting, value, facility, food service, location and personnel! Our expert recruiters recruit exactly who you want. High show rates. Treat your clients and respondents to Memphis' best. Spacious, comfortable and well-appointed client and respondent areas. Exceptional client support. Client-controlled AC. FocusVision VC. ActiveGroup. Digital A/V FTP. Perfect for CLTs, trial research, dial research. Four-oven kitchen. Upscale office district. City's best hotels and restaurants nearby. Closest facility to airport. Largest database in area. Serving Tennessee, Mississippi and Arkansas.



Not just people, the right people

Insights Research Center

51 Germantown Court, Suite 201 Memphis, TN 38018 Ph 888-755-9911 or 901-755-9911 sus an. brody@insights research center.comwww.insightsresearchcenter.com Susan Brody

Location: Office building

Distance from airport: 14 miles, 20 minutes CL, 1/1, 1/10R, TK, TKO, AU, CUL, PUL, VC, WC Conference 20x15 Obs. Rm. Seats 12 Conference 22x14 Obs. Rm. Seats 12 Obs. Rm. Seats 12 Multiple 28x19

"Not just people, the right people" sums up our philosophy. Meticulous recruiting, excellent show rates and extreme attention to detail are routine at Insights Research Center. Our professional staff is committed to flawless execution. Providing Southern hospitality, comfortable focus suites and state-of-the-art technology, we set the standard for integrity in the Memphis area. Additionally, with commercial test kitchens, 80,000 sq. ft. of exhibition space and a 575-seat amphitheater adjacent to the office, we are strategically located to meet your every need. "Top Rated" in the Impulse Survey.

Nashville

Focus Nashville

2948 Sidco Drive, Suite 102 Nashville, TN 37204 Ph. 615-690-7813 bhunter@focusnashville.com www.focusnashville.com Brad Hunter, Research Manager Location: Office building

Distance from airport: 10 miles, 15 minutes

CL, 1/1, TK, CUL, PUL, WC

Multiple 35x25 Obs. Rm. Seats 10 Conference 25x15 Obs. Rm. Seats 10

The Nashville Research Group, LLC 230 Great Circle Rd., Suite 226

Nashville, TN 37228 Ph. 615-399-7727 service@nashvilleresearch.com www.nashvilleresearch.com

Glyna Kilpatrick, Field Director Location: Free standing facility

Distance from airport: 9 miles, 15 minutes CL, 1/1, 1/10R, TK, TKO, AU, CUL, PUL, VC, WC

Multiple 43x16 Obs. Rm. Seats 20 21x16 Obs. Rm. Seats 20 Conference Conference 10x10 Obs. Rm. Seats 4

20120 Research - Nashville 2000 Glen Echo Rd., 2nd Floor

Nashville, TN 37215 Ph. 615-885-2020 or 877-392-0220 jaymed@2020research.com

www.2020research.com Location: Office building

Distance from airport: 10 miles, 15 minutes

CL, VC, WC

Conference 22x16 Obs. Rm. Seats 15 Obs. Rm. Seats 15 Conference 25x16 30x24 Conference Obs. Rm. Seats 15

New facility opened in 2007. Solid, consistent, on-site recruiting. Knowledgeable, responsive project managers. Daily updates. Assigned qualitative assistants on site. Complete technology services. "Top Rated" by Impulse Surveys for 11 consecutive years.

Location: Office building, Freestanding building, Shopping mall

CL - Client Lounge 1/1 - One-on-One Room 1/10R - One-on-One Obs. TK - Test Kitchen TKO - Test Kitchen Obs.

CUL-Computer Usability Lab PUL-Product Usability Lab VC - Videoconferencing WC - Webconferencing AU - Auditorium

Conference - Conference-Style Room Living - Living Room-Style Room Multiple - Both Styles

Room dimensions, when stated, are shown in feet.

Texas

Austin

Human Interfaces

8500 Bluffstone Cove, Bldg. B., Suite 204 Austin, TX 78759 Ph. 512-340-0354 greg@humaninterfaces.net www.humaninterfaces.net Thomas Liddell, Manager Distance from airport: 20 miles, 25 minutes CL, 1/1, 1/10R, CUL, PUL, VC, WC Multiple 23x20 Obs. Rm. Seats 10

Tammadge Market Research 210 Barton Springs Rd., Suite 515

Austin, TX 78704 Ph. 800-879-9198 or 512-474-1005 melissa@tammadge.com www.tammadge.com Location: Office building Distance from airport: 8 miles, 15 minutes CL. CUL. PUL. VC. WC Ohs Rm Seats 12 Conference 24x16 Multiple 20x24 Obs. Rm. Seats 15

Think Group Austin

6633 E. Highway 290, Suite 201

Austin, TX 78723 Ph. 512-637-6690 or 1-866-5THINK9 selicia@thinkgroupaustin.com www.thinkgroupaustin.com Location: Office building Distance from airport: 15 miles, 15 minutes CL, 1/1, CUL, PUL, VC, WC Multiple 20x22 Obs. Rm. Seats 12 Multiple 17x22 Obs. Rm. Seats 12

Brownsville

Hispanic Focus Unlimited

303 W. Park Ave. Pharr. TX 78577 Ph. 956-501-4211 or 956-783-9907 hispanicfocus@aol.com www.hispanicfocusunlimited.com Location: Free standing facility Distance from airport: 3 miles, 10 minutes CL, 1/1, 1/10R, VC Conference 16x30 Obs. Rm. Seats 10

Dallas/Fort Worth

Accurate Research, Inc.

2214 Paddock Way Dr., Suite 100 Grand Prairie, TX 75050 Ph. 972-647-4277 Tara@accurateresearch.com www.accurateresearch.com Tara Miller

Location: Free standing facility Distance from airport: 5 miles, 7 minutes CL, 1/1, 1/10R, TK, AU, VC, WC

Conference 12x21 Obs. Rm. Seats 9 Obs. Rm. Seats 9 Conference 14x20 Obs. Rm. Seats 20 Conference 16x25 Multiple 28x40 Obs. Rm. Seats 10

Bryles Research, Inc.

3308 Essex Dr Richardson, TX 75082 Ph. 972-581-1050 or 877-478-5180

Dallas@brylesresearch.com www.brylesresearch.com Cindy Maluchny

Location: Free standing facility

Distance from airport: 20 miles, 25 minutes

1/1, 1/10R, TK

Conference 31x36 Obs. Rm. Seats 15 Conference 22x26 Obs. Rm. Seats 15 Conference 17x18 Obs. Rm. Seats 15 Conference 17x18 Obs. Rm. Seats 15

C&C Market Research - Dallas

Collin Creek Mall 811 N. Central Expwy., #2260 Plano, TX 75075 Ph 479-785-5637 craig@ccmarketresearch.com www.ccmarketresearch.com Craig Cunningham, President Location: Shopping mall Distance from airport: 20 miles, 30 minutes CL, 1/1, 1/10R, TK Conference 21x15 Obs. Rm. Seats 8 (See advertisement on p. 81)

CRG/Test America

Grapevine Mills 3000 Grapevine Mills Parkway, Suite 259 Grapevine, TX 76051 Ph. 386-677-5644 crgsales@crgglobalinc.com www.crgglobalinc.com Location: Shopping mall Distance from airport: 30 miles, 40 minutes 1/1 1/10R TK VC Conference 17x10 (See advertisement on p. 14)



Dallas By Definition

511 E. John W. Carpenter Fwy., Suite 100 Irving, TX 75062 Ph. 972-869-2366 or 800-336-1417 info@dallasbydefinition.com www.dallasbydefinition.com Robin McClure, President, Stacy and Al Scott, Vice-

Presidents

Location: Office building

Distance from airport: 10 miles, 15 minutes CL, 1/1, 1/10R, CUL, VC, WC

Conference 18x22 Ohs Rm Seats 12 Obs. Rm. Seats 15 Conference 18x22 Conference 15x20 Obs. Rm. Seats 15 Multiple 25x20 Obs. Rm. Seats 25 Conference 23x15 Obs. Rm. Seats 12

Dallas By Definition provides customized, high-quality qualitative research field services to a wide variety of clients. We offer five spacious focus group rooms with floor-toceiling mirrors for easy viewing, oversized tiered viewing

rooms and luxurious private client lounges. Two additional mini-group rooms are available providing a smaller setting for dyads, triads and mini-group projects. Two kitchens. Quality recruitment services. Videoconferencing and videostreaming services are available. Experienced, professional, friendly staff. A First Choice Facility. (See advertisement on p. 133)

Delve Dallas

2711 LBJ Freeway, Suite 300 Dallas, TX 75234 Ph. 800-421-2167 or 972-488-9988 helpinghand@delve.com www delve com

Marsha Fugitt, Regional Managing Director

Location: Office building Distance from airport: 24 miles, 25 minutes

CL, 1/1, 1/10R, TK, CUL, VC, WC

Obs. Rm. Seats 10 Multiple 16x21 Multiple 23x17 Obs. Rm. Seats 10 Multiple 21x18 Obs. Rm. Seats 10 (See advertisement on p. 117)



Fieldwork Dallas, Inc.

15305 Dallas Pkwy., Suite 850 Addison, TX 75001-4637 Ph. 972-866-5800 info@dallas.fieldwork.com www.fieldwork.com Jessica Josset, President Location: Office building

Distance from airport: 15 miles, 20 minutes

CL, 1/1, 1/10R, AU, CUL, VC, WC

Multiple 25x22 Obs. Rm. Seats 18 Obs. Rm. Seats 14 Multiple 25x20 Multiple 25x24 Obs. Rm. Seats 25 Conference 13x15 Obs. Rm. Seats 10 Multiple Obs. Rm. Seats 12 20x18 Obs. Rm. Seats 12 Multiple 25x18

Fieldwork Dallas is strategically located to draw from a wide variety of socio-economic strata, with a fresh respondent database that can meet all your research needs. Fieldwork Dallas has recently expanded and has five spacious focus suites, one one-on-one room and an auditorium in our building which seats up to 100. We offer the finest integrated state-of-the-art technology including complimentary digital audio recording, DVD recording, CD recording, FocusVision, ActiveGroup, video on-demand, online focus group hosting and computer usability labs. (See advertisement on back cover)



Focus Coast to Coast, Inc.

Headquarters 13747 Montfort Dr., Suite 117 Dallas, TX 75240 Ph. 800-935-6561 answers@focuscoasttocoast.com www.focuscoasttocoast.com Erin Jackson, Vice President Location: Office building

Focus Coast to Coast is the largest association of toprated, independently-owned focus group facilities in the world with 40+ markets including 21 in North America, six in Central/South America, seven in Europe and 11 in Asia. We offer both qualitative and quantitative data collection services.

Focus Pointe Global - Dallas

5400 LBJ Freeway One Lincoln Centre, Suite 400 Dallas, TX 75240 Ph. 214-420-6400 dallas@focuspointeglobal.com

www.focuspointeglobal.com

Susan Hunnicutt-Owens, Facility Director

Location: Office building

Distance from airport: 18 miles, 20 minutes CL, 1/1, 1/10R, AU, CUL, VC, WC

Multiple 17x24 Obs. Rm. Seats 20 Multiple 17x24 Obs. Rm. Seats 20 Multiple 14x24 Obs. Rm. Seats 20 Obs. Rm. Seats 15 Multiple 17x21

Market Research Dallas

2723 Valley View Lane, Suite 100 Dallas, TX 75234 Ph. 972-239-5382 or 866-830-5382 mail@marketresearchdallas.com www.marketresearchdallas.com Gail Airoldi, Owner

Location: Free standing facility

Distance from airport: 10 miles, 15 minutes

CL, 1/1, 1/10R, TK, CUL, VC, WC

Obs. Rm. Seats 18 Conference 27x18 Obs. Rm. Seats 16 Livina 26x15 Multiple 20x14 Obs. Rm. Seats 20

Murray Hill Center Southwest, Inc., Dallas

14185 Dallas Pkwy. Suite 1200 Dallas, TX 75254 Ph. 469-385-1200 donna@murrayhillcenter.com www.murrayhillcenter.com

Donna Vasiliu Location: Office building

Distance from airport: 18 miles, 30 minutes

CL, TK, CUL, VC, WC

Conference 18x17 Obs. Rm. Seats 15 Obs. Rm. Seats 16 Conference 20x17 Conference 14x19 Obs. Rm. Seats 10 Obs. Rm. Seats 15 Conference 20x16 Conference 19x17 Obs. Rm. Seats 15 Obs. Rm. Seats 30 Conference 38x17

Peryam & Kroll Research Corporation

3033 W. Parker Rd. Suite 217 Plano, TX 75023

Ph. 972-769-0001 or 800-642-3144

info@pk-research.com www.pk-research.com

Tom Dutt

Location: Shopping mall Distance from airport: 25 miles, 30 minutes

CL, 1/1, 1/10R, TK

Conference 26x29 Obs. Rm. Seats 6



Plaza Research-Dallas

14160 Dallas Pkwy. Dallas, TX 75254

Ph. 972-392-0100 or 800-654-8002

strace@plazaresearch.com www.plazaresearch.com Susan Trace, Director Location: Office building

Distance from airport: 20 minutes CL, 1/1, 1/10R, TK, TKO, AU, CUL, VC, WC

Conference 15x20 Obs. Rm. Seats 20 Obs. Rm. Seats 20 Conference 15x20 Obs. Rm. Seats 20 Conference 15x20 Conference 15x20 Obs. Rm. Seats 20 Multiple 15x20 Obs. Rm. Seats 20 22x40 Obs. Rm. Seats 25 Multiple

The nation's premier network of focus group facilities! Plaza Research offers multi-city project coordination in 14 locations with an extensive nationwide database. One experienced project manager will be your sole contact for the duration of your project at any of our markets. Our focus group suites are designed with tiered seating (most markets), volumes controls, private phone booths, simultaneous in-depth interview rooms, and client viewable test kitchens. We provide free high speed T1 access in all client suites, conference rooms and lounges along with computers and a laser printer.

(See advertisement on p. 121)









Dallas By Definition + 511 E. Carpenter Freeway, Suite 100 + Irving, Texas 75062 Tel: (972) 869-2366 + Fax: (972) 869-9174 + info@dallasbydefinition.com

Location: Office building, Freestanding building, Shopping mall

CL - Client Lounge 1/1 - One-on-One Room 1/10R - One-on-One Obs. TK - Test Kitchen TKO - Test Kitchen Obs.

CUL-Computer Usability Lab PUL-Product Usability Lab VC - Videoconferencing WC - Webconferencing AU - Auditorium

Conference - Conference-Style Room Living - Living Room-Style Room

Multiple - Both Styles

Room dimensions, when stated, are shown in feet.

Q&M Research, Inc.

1600 Corporate Court, Suite 100 Irving, TX 75038 Ph. 972-793-1700 dtucker@qandm.com www.gandm.com Don Tucker, Vice President Location: Office building Distance from airport: 8 miles, 5 minutes

CL, 1/1, 1/10R, TK, TKO, AU, CUL, PUL Obs. Rm. Seats 12 Multiple 22x14

Obs. Rm. Seats 12 Conference 20x16 Multiple 35x30 Obs. Rm. Seats 15 28x23 Obs. Rm. Seats 12 Multiple

Ouick Test/Heakin

Vista Ridge Mall 2401 S. Stemmons Freeway., Suite 1008 Lewisville, TX 75067 Ph. 972-315-3555 bid@auicktest.com www.quicktest.com Location: Shopping mall 1/1, TK

Multiple 12x13

Ohs Rm Seats 10

Quick Test/Heakin

Hulen Mall 4800 S. Hulen, #101 Fort Worth, TX 76132 Ph. 817-263-2900 bid@quicktest.com www.quicktest.com Location: Shopping mall

1/1. TK

Multiple 10x17 Obs. Rm. Seats 4



Savitz Field and Focus - Dallas Member of Focus Coast to Coast 13747 Montfort Drive, Suite 112 Dallas, TX 75240

Ph. 972-386-4050

information@savitzfieldandfocus.com

www.savitzfieldandfocus.com

Lisa Wilkin, Vice President

Location: Office building

Distance from airport: 20 miles, 30 minutes

CL, 1/1, 1/10R, AU, CUL, VC, WC

Conference 30x25 Obs. Rm. Seats 25 Conference 30x26 Obs. Rm. Seats 20 Conference 22x18 Obs. Rm. Seats 20 Obs. Rm. Seats 20 Conference 21x16 Conference 8x10 Obs. Rm. Seats 6 Conference 8x10 Obs. Rm. Seats 6

Savitz Field and Focus offers a full complement of national and international qualitative and quantitative data collection services in 40+ markets. Qualitative: traditional and online focus groups, in-depth interviews, dial tests, ethnographies, eye tracking, litigation research, online panels, and online communities. Quantitative: mystery shopping, field intercepts, taste tests, product trial tests, telephone and

online surveys, data processing, coding and tabulations. Targets include: consumers, B2B, adolescents, medical professionals and patients, multicultural, multi-country and low incidence



Schlesinger Associates

A Marketing Research Corporati

Schlesinger Associates Dallas

JP Morgan International Plaza III 14241 Dallas Pkwy., Suite 500 Dallas, TX 75254

Ph. 972-503-3100

dallas@schlesingerassociates.com

www.schlesingerassociates.com

Nancy Ashmore, Vice President

Location: Office building

Distance from airport: 15 miles, 25 minutes

CL, 1/1, 1/10R, TK, AU, CUL, VC, WC

Obs. Rm. Seats 12 Multiple 20x16 Multiple 25x17 Obs. Rm. Seats 10 Multiple 22x17 Obs. Rm. Seats 16 Multiple 20x16 Obs. Rm. Seats 16

Schlesinger Associates is the leading full-service data collection company with 14 high-specification focus group facilities across the U.S., two in the U.K. and now three in Paris. Our global management solutions services support your international research needs to the highest standards in any language and in any culture. We offer high-quality, reliable recruitment for any methodology. Qualitative: focus groups: in-depth interviews: online focus groups: teledepth interviews; ethnographic research; usability labs; eye tracking; mock juries. Quantitative: online surveys; telephone interviews; face-to-face interviewing; mystery shopping; merchandising programs; intercept interviewing; data processing, coding and tabulation; product placement; CLT taste tests: store audits. Market sectors: medical: consumer; business-to-business; IT.

(See advertisement on inside front cover)

Houston

C&C Market Research - Houston Metro

Central Mall 3100 Hwy. 365, #182 Port Arthur, TX 77642 Ph. 479-785-5637 craig@ccmarketresearch.com www.ccmarketresearch.com Craig Cunningham, President Location: Shopping mall Distance from airport: 15 miles, 10 minutes CL, 1/1, 1/10R, TK, CUL 17x15 Ohs Rm Seats 8



Creative Consumer Research

(See advertisement on p. 81)

3945 Greenbriar Dr. Stafford, TX 77477 Ph. 281-240-9646 ppratt@ccrsurvevs.com

www.ccrsurveys.com

Pat Pratt, President and BJ Gerjes, Assistant Manager

Location: Free standing facility

Distance from airport: 38 miles, 30 minutes

CL, 1/1, 1/10R, TK

Conference 20x20 Obs. Rm. Seats 12 Obs. Rm. Seats 12 Conference 24x26 Conference 20x20 Obs. Rm. Seats 12 Conference Ohs Rm Seats 12 24x24 Multiple 49x35 Obs. Rm. Seats 12

CR conducts research for clients nationally, statewide, regionally and locally. CCR has the largest Hispanic research department in the state of Texas. CCR offers a variety of research methodologies to interview both

acculturated and non-acculturated Hispanics/Latinos. Both of CCR's offices in Phoenix and Houston offer large conference-style focus group rooms with one-way mirrors and large client viewing rooms.. For more information contact Patricia Pratt, president, 281-240-9646, ppratt@ ccrsurveys.com.

(See advertisement on p. 135)

Focus Pointe Global - Houston

Opinions Unlimited Three Riverway, Suite 250 Houston, TX 77056 Ph. 713-888-0202 houston@focuspointeglobal.com

www.focuspointeglobal.com Christine Albrecht, General Manager/Director

Location: Office building

Distance from airport: 10 miles. 17 minutes

1/1, 1/10R, TK, CUL, VC, WC

Obs. Rm. Seats 14 Conference 20x10 20x16 Obs. Rm. Seats 18 Conference



Opinions Unlimited Houston

A Focus Pointe Global Affiliate Three Riverway Houston, TX 77056 Ph. 713-888-0202 or 800-604-4247 ask@opinions-unlimited.com www.opinions-unlimited.com

Anndel Martin Location: Office building

Distance from airport: 20 miles, 40 minutes

CL, 1/1, 1/10R, CUL, VC, WC

Multiple 24x20 Ohs Rm Seats 24 Obs. Rm. Seats 12 Conference 24x20 Conference 22x20 Obs. Rm. Seats 12 Multiple 36x32 Obs. Rm. Seats 12

Consistently "Top Rated" and No. 1 in Houston. Prime Galleria-area location next to four-diamond Omni Hotel. Four spacious suites, numerous amenities, meticulous local and national recruiting. CATI-equipped recruiting center facilitates large or complex projects. Our fortes: medical, mock jury panels, Hispanic. National field management. Latest technologies from FocusVision. We have joined with Focus Pointe Global to provide the most comprehensive body of services in Dallas and Houston. Visit www. focuspointeglobal.com for more information about our 14 locations, patient panel and 24/7 client portal.



Plaza Research-Houston

5333 Westheimer, Suite 500 Houston, TX 77056 Ph. 713-840-9500 or 800-654-8002 bfrankum@plazaresearch.com www.plazaresearch.com Bonnie Frankum, Director Location: Office building

Distance from airport: 45 minutes CL, 1/1, 1/10R, TK, TKO, CUL, WC

Conference 15x20 Obs. Rm. Seats 20 Obs. Rm. Seats 20 Conference 15x20 Obs. Rm. Seats 20 Multiple 15x20

The nation's premier network of focus group facilities! Plaza Research offers multi-city project coordination in 14 locations with an extensive nationwide database. One experienced project manager will be your sole contact for the duration of your project at any of our markets. Our focus group suites are designed with tiered seating (most markets), volumes controls, private phone booths, simultaneous in-depth interview rooms, and client viewable test kitchens. We provide free high speed T1 access in all client suites, conference rooms and lounges along with computers and a laser printer.

(See advertisement on p. 121)

Quick Test/Heakin

Greenspoint Mall 247 Greenspoint Mall Houston, TX 77060 Ph 281-872-4165 bid@quicktest.com www.quicktest.com Location: Shopping mall

1/1. TK

Conference 18x14 Conference 18x12

Ohs Rm Seats 8 Obs. Rm. Seats 8



Savitz Field and Focus - Houston

Member of Focus Coast to Coast 5177 Richmond Ave., Suite 1290 Houston TX 77056 Ph. 713-621-4084 information@savitzfieldandfocus.com

www.savitzfieldandfocus.com Mei Ng, Facility Director

Location: Office building

Distance from airport: 20 miles, 25 minutes CL, 1/1, 1/10R, AU, CUL, VC, WC

Conference 35x28

Obs. Rm. Seats 30 Ohs Rm Seats 20 Conference 22x16 Obs. Rm. Seats 20 Conference 22x16 Conference 8x16 Obs. Rm. Seats 6

Savitz Field and Focus offers a full complement of national and international qualitative and quantitative data collection services in 40+ markets. Qualitative: traditional and online focus groups, in-depth interviews, dial tests, ethnographies, eye tracking, litigation research, online panels and online communities. Quantitative: mystery shopping, field intercepts, taste tests, product trial tests, telephone and online surveys, data processing, coding and tabulations.

Targets include: consumers, B2B, adolescents, medical professionals and patients, multicultural, multi-country and low incidence



Schlesinger Associates

A Marketing Research Corpor

Schlesinger Associates Houston

1455 W. Loop S., Suite 700 Houston, TX 77027 Ph. 713-353-0388

houston@schlesingerassociates.com www.schlesingerassociates.com Nancy Ashmore, Managing Director Location: Office building

Distance from airport: 16 miles, 20 minutes

CL, 1/1, 1/10R, CUL, VC, WC

Multiple 21x17 Obs. Rm. Seats 12 Multiple 24x17 Ohs Rm Seats 12 Multiple 24x17 Obs. Rm. Seats 12 Multiple 26x18 Obs. Rm. Seats 12

(See advertisement on inside front cover)

Schlesinger Associates is the leading full-service data collection company with 14 high-specification focus group facilities across the U.S., two in the U.K. and now three in Paris. Our global management solutions services support your international research needs to the highest standards in any language and in any culture. We offer high-quality, reliable recruitment for any methodology. Qualitative: focus groups; in-depth interviews; online focus groups; teledepth interviews; ethnographic research; usability labs; eve tracking: mock juries. Quantitative: online surveys: telephone interviews; face-to-face interviewing; mystery shopping; merchandising programs; intercept interviewing; data processing, coding and tabulation; product placement; CLT taste tests; store audits. Market sectors: medical; consumer: business-to-business: IT

Marshall

ANALYSAND Market Research

120 E. Austin St. Jefferson, TX 75657 Ph. 888-553-6095 or 318-868-6295 analysand1@aol.com www.analysandresearch.com Location: Free standing facility Distance from airport: 50 miles CL, 1/1, 1/10R, TKO, CUL, VC, WC

34x43 Conference Conference 36x49 34x43 Conference Multiple 16x25 Multiple 16x25 Multiple 20x25 Multiple 20x25

WHY DID 250 COMPANIES MAKE CCR THEIR RESEARCH FIRM OF CHOICE FOR OVER 1500 PROJECTS IN 2010?



For: Telephone Surveys • Focus Groups • One-On-One Interviews • Spanish Language Interviews • Mall Intercepts Mock Jury Panels • In-store Interviewing • Taste Test Interviews • Mystery Shops • Coding/Data Entry • CATI Programming Give us a call today.

> In Houston: In Phoenix: Patricia Pratt Y-Vette Cave B.J. Gerjes Dixie Cobos 877.530.9646 877.906.0666 ccrhouston@ccrsurveys.com ccrphoenix@ccrsurveys.com



Exceeding Customer Expectations For Over 30 Years.

Location: Office building, Freestanding building, Shopping mall

CL - Client Lounge 1/1 - One-on-One Room 1/10R - One-on-One Obs. TK - Test Kitchen TKO - Test Kitchen Obs.

CUL-Computer Usability Lab PUL-Product Usability Lab VC - Videoconferencing WC - Webconferencing AU - Auditorium

Conference - Conference-Style Room Living - Living Room-Style Room Multiple - Both Styles

Room dimensions, when stated, are shown in feet.

San Antonio



Galloway Research Service

4751 Hamilton Wolfe Rd., Suite 100 San Antonio, TX 78229 Ph. 210-734-4346 southhillmall@gfk.com www.gallowayresearch.com David D. Galloway, VP of Client Services Location: Free standing facility Distance from airport: 5 miles, 15 minutes CL, 1/1, 1/10R, TK, CUL, PUL, VC, WC Conference 18x20 Ohs Rm Seats 18 Conference 19x18 Obs. Rm. Seats 18

Three focus group suites, each with its own spacious waiting area, spacious conference room, tiered viewing area, equipped client office, client lounge with monitor, audio visual/translator room, and each with a full bath/shower. Technologically state-of-the-art with T1 connections throughout the facility and videostreaming capabilities. Large CLT with custom test kitchen - seats 100.

Obs. Rm. Seats 18

Obs. Rm. Seats 18

San Antonio Focus

Conference 18x21

40x40

Multiple

5817 La Colonia Dr. San Antonio, TX 78218 Ph. 210-547-2614 info@sanantoniofocus.com www.sanantoniofocus.com Christian Storandt Location: Free standing facility Distance from airport: 10 miles, 16 minutes CL, 1/1, 1/10R, TK, WC Ohs Rm Seats 8 19x16 Multiple

Multiple 23x18

Texarkana

C&C Market Research - Texarkana

Central Mall 2400 Richmond Rd., #62 Texarkana, TX 75503 Ph. 479-785-5637 craig@ccmarketresearch.com www.ccmarketresearch.com Craig Cunningham, President Location: Shopping mall Distance from airport: 15 miles, 15 minutes 1/1. 1/10R. TK Conference 18x22 Obs. Rm. Seats 10 (See advertisement on p. 81)

Utah

Salt Lake City



Cicero - Dan Jones & Associates

515 E. 100 S. Suite 300 Salt Lake City, UT 84102 Ph. 801-456-6700 info@DJAsurvey.com www.cicerogroup.com Lauri Hyer or Candice Butterfield Location: Office building Distance from airport: 7 miles, 10 minutes CL, 1/1, 1/10R, CUL, PUL, VC, WC Obs. Rm. Seats 17 Conference 20x24

Conference 20x24

13x9

Multiple

The Cicero Group (and its subsidiary Dan Jones & Associates) is a full-service market research firm located in the heart of Salt Lake City, Utah. For three decades, we have provided comprehensive focus group and research solutions to the world's top companies and brands. Our new focus group facilities are top-rated nationally and offer state-of-the-art technology. Our professional staff includes moderators that are PRC, ORI, RIVA, and QRCA-certified. We also offer call center services, in-house recruiting and other market research services to support the needs of our clients

Ohs Rm Seats 17

Obs. Rm. Seats 4



Lighthouse Focus Center

375 East 500 South Salt Lake City, UT 84065 Ph. 801-446-4000 janderson@go-lighthouse.com www.janderson@go-lighthouse.com Location: Free standing facility

CL, 1/1, 1/10R, AU, CUL, PUL

Multiple 20x25 Obs. Rm. Seats 26 Multiple 16x22 Obs. Rm. Seats 35 19x27 Obs. Rm. Seats 24 Multiple Multiple 14x24 Obs. Rm. Seats 8

The newest, largest focus group facility in Utah, also the closest to the Salt Lake airport! Our newest facility features four focus group rooms with direct viewing and is operated by the same staff from our suburb Impulse "Top Rated"facility. We are a full-service firm, providing complete quantitative and qualitative services with competitive pricing, comprehensive reporting, fast turnaround, in-house data collection, state-of-the-art A/V recording, spacious client lounges, certified moderating and hosting and FocusVision capabilities. All phone surveys and recruiting are digitally recorded.



Lighthouse Research and Development

1292 W. 12700 S. Salt Lake City, UT 84065 Ph. 801-446-4000 or 801-244-8987 janderson@go-lighthouse.com www.go-lighthouse.com Joe Anderson, PRC, Dir. Business Dev. Location: Free standing facility Distance from airport: 18 miles. 20 minutes CL, 1/1, 1/10R, AU, CUL, PUL, VC, WC Conference 20x21 Obs. Rm. Seats 16

Conference 18x11 Multiple 45x19

Impulse rated "Top Facility!" Looking for direction? Lighthouse Research is a full-service, custom research firm comprised of skilled professionals since 1992. The benefit of working with Lighthouse Research is our ability to customize the measurement and management process to match your unique needs and budget considerations. We offer two brand-new focus suites and one mega-group room convenient to the Salt Lake Airport. We offer all amenities including private client entrance and restrooms, spacious viewing rooms and lounge with Internet access.

Obs. Rm. Seats 7

Virginia

Newport News/Norfolk/ Virginia Beach

The Bionetics Corporation

101 Production Drive, Suite 100 Yorktown, VA 23693 Ph. 800-868-0330 or 757-873-0900 focusroom@bionetics.com www bionetics com Margaret Riedmiller, Focus Group Coordinator Location: Office building

Distance from airport: 5 miles, 10 minutes

1/1 1/10R

Conference 25x25 Obs. Rm. Seats 16

Continental Research Associates, Inc.

4500 Colley Ave. Norfolk, VA 23508 Ph. 757-489-4887

NGlassman@continentalresearchus.com www.ContinentalResearchUS.com Nanci Glassman, President Location: Office building Distance from airport: 7 miles, 20 minutes

1/1, 1/10R

Conference 11x21

Obs. Rm. Seats 6

Martin Focus Group Services, Inc.

4801 Columbus St., Suite 102 Virginia Beach, VA 23462 Ph. 757-518-0180 virginiabeach@martinfocus.com www.martinfocus.com Jennifer Powell, Manager

Location: Office building Distance from airport: 10 miles, 30 minutes

CL, 1/1

Obs. Rm. Seats 10 Conference 16x17 Conference 18x21 Obs. Rm. Seats 20

Richmond

Dominion Focus Group, Inc.

Dominion Marketing Research, Inc.

Commerce Plaza I

2809 Emerywood Pkwy., Suite 200

Richmond, VA 23294

Ph. 804-672-0500 or 804-672-1417

bana@dominionfocusgroup.com

www.dominionfocusgroup.com

Bana Bhagchandani, President

Location: Office building

Distance from airport: 17 miles, 20 minutes

1/1, 1/10R, TK, TKO

Conference 30x16 Obs. Rm. Seats 18 Conference 16x12 Obs. Rm. Seats 8

17x17 Obs. Rm. Seats 10 Conference

Martin Focus Group Services, Inc. 4101 Cox Rd., Suite 130 Glen Allen, VA 23060

Ph. 804-935-0203

inep@martinfocus.com www.martinfocus.com

Jennifer Powell, Manager

Location: Office building

Distance from airport: 20 miles, 30 minutes

CL. 1/1. VC

Conference 18x21 Obs. Rm. Seats 10 Conference 16x28 Obs. Rm. Seats 20



Alan Newman Research

Richmond Focus Group Center

Div. of Alan Newman Research

1025 Boulders Pkwy., Suite 401

Richmond, VA 23225

Ph. 804-272-6100 or 804-272-6100 ext. 226

tbrisbane@anr.com

www.anr.com

Terry Brisbane, Vice President

Location: Office building

Distance from airport: 15 miles, 20 minutes

Conference 27x18 Obs. Rm. Seats 15

Spacious, modern facility. Completely redesigned and reconstructed in 2005. Located in suburban office park neighboring both business and suburban populations. 20 minutes (15 miles) from the airport and 10 minutes from downtown. Only facility south of the James River. Can recruit from entire Richmond MSA. Viewing room has tiered seating, writing surfaces with electricity for laptop use, wireless Internet access and client lounge/office. Expert recruiting conducted on site. Professional moderators available. Webcasting available when needed.

Roanoke

Martin Focus Group Services, Inc.

Martin Research, Inc. 2122 Carolina Ave. S.W. Roanoke, VA 24014

Ph. 540-342-1970

roanoke@martinfocus.com

www.martinfocus.com

Marjorie Jeskey, Executive Vice President

Location: Free standing facility

Distance from airport: 8 miles, 20 minutes

Conference 17x20

Obs. Rm. Seats 12

Washington

Seattle/Tacoma

Consumer Opinion Services, Inc.

12825 First Ave. S.

Seattle, WA 98168

Ph. 206-241-6050

info@cosvc.com

www.cosyc.com

Jerry Carter

Location: Free standing facility

Distance from airport: 5 miles, 10 minutes

TK. TKO

Conference 15x20 Obs. Rm. Seats 10

Consumer Opinion Services, Inc.

U.S. Bank Centre #525 1420 5th Ave.

Seattle, WA 98101

Ph. 206-838-7951 or 206-241-6050 for bids

info@cosvc.com www.cosyc.com

Jerry Carter, President Location: Office building

Distance from airport: 15 miles, 20 minutes

CL, CUL, VC, WC

20x16 Multiple Obs. Rm. Seats 12 Multiple 20x16 Obs. Rm. Seats 15

Consumer Opinion Services, Inc.

City Focus

2101 North 34th St.

Northpoint Offices, Suite 110

Seattle, WA 98103

Ph. 206-632-7859 or 206-241-6050 for bids

info@cosvc.com

www.cosvc.com

Jerry Carter

Location: Office building

Distance from airport: 15 miles, 30 minutes

CL, 1/1, TK, VC, WC

Conference 15x20

Multiple 20x40

Obs. Rm. Seats 18 Obs. Rm. Seats 20



Fieldwork Seattle - Downtown

520 Pike St., Suite 2610 Seattle, WA 98101

Ph 206-493-3300

info@seattle.fieldwork.com

www.fieldwork.com

Adrien Whittemore, Facility Director

Location: Office building

Distance from airport: 15 miles, 20 minutes

CL, CUL, VC, WC

Conference 18x20 Obs. Rm. Seats 16 Obs. Rm. Seats 15 Conference 16x20

Conference 16x24 Conference 18x20

Obs. Rm. Seats 14 Obs. Rm. Seats 14

Seattle's newest facility, Fieldwork Seattle - Downtown is just four blocks from the famous Pike Place Market and boasts an unobstructed view of Puget Sound and the Olympic Mountains. Watch the ferries and container ships roll by as we pamper you with excellent service in one of four spacious focus groups suites, all with separate client lounges. We offer the finest integrated state-ofthe-art technology including: complimentary digital audio recording, DVD recording, CD recording, FocusVision, ActiveGroup, video on-demand, online focus group hosting and computer usability labs.

(See advertisement on back cover)



Fieldwork Seattle, Inc.

5150 Carillon Point Kirkland, WA 98033

Ph. 425-822-8900

info@seattle fieldwork com www.fieldwork.com Ryker Lammers, President

Location: Office building Distance from airport: 23 miles, 25 minutes

CL, 1/1, 1/10R, TK, CUL, VC, WC

Conference 25x24 Obs. Rm. Seats 25 Obs. Rm. Seats 15 Conference 20x20 Conference 21x18 Obs. Rm. Seats 10 Obs. Rm. Seats 8 Conference 16x16 Conference 10x12 Obs. Rm. Seats 5

Fieldwork Seattle boasts a new consumer database rich in high-income, high-education and highly-technical respondents. Our four spacious rooms are designed to accommodate groups of all sizes and, as always, outstanding service is our highest priority. We offer the finest integrated state-of-the-art technology including: complimentary digital audio recording, DVD recording, CD recording, FocusVision, ActiveGroup, video on-demand, online focus group hosting and computer usability labs. Take a break and step outside to beautiful marina and mountain views on our patio.

(See advertisement on back cover)

Gilmore Research Group

2101 4th Avenue, 8th floor Seattle, WA 98121-2352

Ph. 206-219-1987 info@gilmore-research.com

www.gilmore-research.com

Donna Glosser, Dir., Qual Research Services

Location: Office building

Distance from airport: 10 miles, 20 minutes

CL, 1/1, 1/10R, TK, CUL, VC

Conference 21x19 Obs. Rm. Seats 24 Conference 20x18 Obs. Rm. Seats 23 Conference 18x14 Obs. Rm. Seats 10

GMA Research Corp.

325 118th Ave S.E., Suite 104 Bellevue, WA 98005

Ph. 425-460-8800 donmgma@aol.com

www.gmaresearch.com George Snyder

Location: Office building Distance from airport: 20 miles, 30 minutes

CL, 1/1, 1/10R, TK

Conference 12x22 Ohs Rm Seats 10

Hebert Research, Inc. 13629 N.E. Bel-Red Road

Bellevue, WA 98005 Ph. 425-643-1337 or 877-399-0720

info@hebertresearch.com www.hebertresearch.com

Tom Fisher

Location: Free standing facility

Distance from airport: 10 miles, 18 minutes

CL, 1/1, 1/10R, TK, WC Conference 30x18 Obs. Rm. Seats 10

Opinions, Ltd.

Kitsan Mall

10315 Silverdale Way NW, Suite E20

Silverdale, WA 98383 Ph. 440-893-0300

seattle@opinionsltd.com

www.opinionsltd.com Jennifer Jackson, Director of Client Services

Location: Shopping mall Distance from airport: 59 miles, 70 minutes

1/1, 1/10R, VC, WC Conference 20x14

Location: Office building, Freestanding building, Shopping mall

CL - Client Lounge 1/1 - One-on-One Room 1/10R - One-on-One Obs. TK - Test Kitchen TKO - Test Kitchen Obs.

CUL-Computer Usability Lab PUL-Product Usability Lab VC - Videoconferencing WC - Webconferencing AU - Auditorium

Conference - Conference-Style Room Living - Living Room-Style Room Multiple - Both Styles

Room dimensions, when stated, are shown in feet.

Seattle Usability

1011 Western Avenue, Suite 810 Seattle, WA 98104 Ph. 877-254-6556 or 206-447-9551 info@seattleusability.com www.seattleusability.com Kelly Franznick Location: Office building

Distance from airport: 14 miles, 20 minutes 1/1, 1/10R, CUL, PUL, VC, WC

Conference 14x14

Obs. Rm. Seats 12 Obs. Rm. Seats 12 Conference 14x13 Conference 16x16 Obs. Rm. Seats 12

Spokane

Johnston Research Group

1608 Washington St. Wenatchee, WA 98801 Ph. 509-665-8740 brent@jrgteam.com www.JRGteam.com Location: Shopping mall Distance from airport: 25 miles, 35 minutes TK, PUL, VC

Multiple 20x25 Obs. Rm. Seats 10

Strategic Research Associates

25 W. Cataldo, Suite D Spokane, WA 99201 Ph. 509-324-6960 or 888-554-6960 info@strategicresearch.net www.strategicresearch.net Dean Moorehouse Location: Office building Distance from airport: 8 miles, 15 minutes

WC.

Obs. Rm. Seats 10 Multiple 24x20 Conference 21x16 Obs. Rm. Seats 10

West Virginia

Charleston



McMillion Research Service

1012 Kanawha Blvd. E., Suite 301 Charleston, WV 25301-2809 Ph. 304-343-9650 jmace@mcmillionresearch.com www.mcmillionresearch.com Jay Mace Jennifer McMillion Location: Office building Distance from airport: 3 miles, 10 minutes 1/1, 1/10R, PUL Conference 18x14 Obs. Rm. Seats 12

The West Virginia Room is located in the primary facility and features a standard focus study facility that seats up to 12 respondents while accommodating 10 or more clients in a comfortable and quiet setting with an attached client viewing area. A separate waiting area is used to prevent client/participant interaction. McMillion Research works closely with nearby conference facilities for your large group needs. We offer a multipurpose facility in our headquarter location for shelving display, appliance and other related studies with adjacent one-on-one enclosed interviewing rooms with CAPI capabilities. (See advertisement on p. 45)

Wheeling

C&C Market Research - Pittsburgh Metro

Ohio Valley Mall 280 Ohio Valley Mall. #280 St. Clairsville, OH 43950 Ph 479-785-5637 craig@ccmarketresearch.com www.ccmarketresearch.com Craig Cunningham, President Location: Shopping mall

Distance from airport: 125 miles, 90 minutes

1/1, 1/10R, TK

Conference 22x11 Obs. Rm. Seats 4

(See advertisement on p. 81)

Wisconsin

Green Bay/Appleton

Delve Appleton

4330 W. Spencer St. Appleton, WI 54914 Ph. 800-637-0775 or 920-636-1200 helpinghand@delve.com www.delve.com Bonnie Smerda, Managing Director Location: Free standing facility Distance from airport: 3 miles, 5 minutes CL, 1/1, 1/10R, TK, CUL, VC, WC Multiple 16x23

Obs. Rm. Seats 15 Multiple 15x17 Obs. Rm. Seats 10 (See advertisement on p. 117)

Leede Research Group, Inc.

1332 S. 26th St. Manitowoc, WI 54220 Ph. 920-482-1417 Jim@Leede.com www.Leede.com Jim DeZeeuw Location: Free standing facility Distance from airport: 35 miles, 30 minutes 1/1. 1/10R Obs. Rm. Seats 10 Conference 21x19



The Martec Group - Green Bay

TMG Field Research 1445 North Rd Suite 1 Green Bay, WI 54313 Ph. 920-494-1812 or 888-811-5755 linda.segersin@martecgroup.com www.martecgreenbay.com Linda Segersin, General Manager Location: Free standing facility Distance from airport: 1 miles, 3 minutes CL, TK, VC 19x24 Multiple Obs. Rm. Seats 12

Full-service global research and consulting with a commitment to client relationships. Customized services from basic data collection to more full-service components to suit each client's specific needs and budget. Business-to-business, medical, technical and consumer research including taste tests, home placements and Internet studies. On-site interviewing staff available. 38 CATI-station phone center, beautiful focus group suite, in-house programming and data processing, statistical analysis and graphics. A perfect blend of professionals, experience and technology

Matousek & Associates, Inc.

(formerly Wisconsin Research, Inc.) 1270 Main St. Green Bay, WI 54302 Ph. 920-436-4647 tamatousek@aol.com www.matousekandassociates.com Michelle VandenBush, Vice President Location: Office building Distance from airport: 7 miles, 15 minutes

Madison

1/1. 1/10R. TK Multiple

Obs. Rm. Seats 14

22x18

Chamberlain Research Consultants, Inc. 660 John Nolen Dr. Madison, WI 53713 Ph. 608-246-3010 Jpicard@crcwis.com www.chamberlainresearch.com Jim Picard, Dir. of Strategic Development Location: Free standing facility Distance from airport: 5 miles. 10 minutes CL, TK, CUL, VC, WC Multiple 19x15 Obs. Rm. Seats 12 Obs. Rm. Seats 15 Multiple 19x15 Multiple 30x30 Obs. Rm. Seats 15



City Research Solutions

8383 Greenway Blvd., Suite 600 Middleton, WI 53562 Ph. 608-826-7345 mel@cityresearchsolutions.com www.cityresearchsolutions.com

Kristie Groh, Facilities Manager Location: Office building

Distance from airport: 40 miles, 40 minutes CL, 1/1, 1/10R, TK, TKO, PUL

Multiple 40x23 Obs. Rm. Seats 30 Multiple 20x15 Obs. Rm. Seats 30 Multiple 15x10 Obs. Rm. Seats 8 Living 12x8 Obs. Rm. Seats 30

City Research world-class facilities allow our clients to gain fresh insights in a unique midsize Midwestern metro area while enjoying the comforts of a state-of-the-art research facility. We offer recruiting, moderating and session-recording services. Our facilities include large multipurpose rooms with seating for up to 20 participants, multiroom client suite with adjacent work area/meeting room and a full test kitchen with viewing capabilities. Take a virtual tour of our facilities on our Web site www.cityresearchsolutions.com.

Milwaukee

Advantage Research, Inc.

W202 N10246 Lannon Rd. Germantown, WI 53022 Ph. 262-502-7000 or 262-502-7008 ccatanese@advantageresearchinc.com www.advantageresearchinc.com Cathy Catanese, Field Service Project Manager Location: Free standing facility Distance from airport: 25 miles, 30 minutes CL, TK, CUL, PUL, VC, WC Conference 28x18 Obs. Rm. Seats 12 Conference 20x18 Obs. Rm. Seats 12



The Dieringer Research Group, Inc.

200 Bishops Way Brookfield, WI 53005 Ph. 262-432-5200 or 888-432-5220 sales@thedrg.com

www.thedrg.com/quirks

Otis Anderson, Dir. New Business Development

Location: Office building

Distance from airport: 17 miles, 25 minutes

CL, 1/1, 1/10R, VC, WC

Conference 22x17 Obs. Rm. Seats 18 Conference 12x25 Obs. Rm. Seats 10 Obs. Rm. Seats 4 Conference 15x9

The Dieringer Research Group's (The DRG's) focus group facility, opened in December 2010, features two spacious focus group rooms plus a one-on-one interviewing room, all with separate observation areas. Our facility offers state-of-the-art technology for streaming and recording video, including a network video recorder (NVR) that broadcasts live video via a secure Internet connection. As a full-service marketing research firm, we also provide recruiting, moderating, transcription, discussion-guide consultation and reporting services, all from our convenient location in the Milwaukee suburbs.



Mazur/Zachow, Inc.

1025 S. Moorland Rd., Suite 300 Brookfield, WI 53005

Ph. 262-938-9244

michelec@mazurzachow.com www.mazurzachow.com

Michele Conway, PRC President Location: Office building

Distance from airport: 15 miles, 15 minutes

CL, TK, WC

Conference 24x15 Obs. Rm. Seats 18 Conference 23x14 Obs. Rm. Seats 18

"Top Rated" by Impulse Survey 2011 with a reputation for quality recruiting from all segments and an outstanding show rate. We specialize in recruiting for ethnographic studies, large audience testing and product placements. Extensive database for child research. Our facility has two spacious focus suites designed with client comfort in mind. We offer wireless high-speed Internet access and videostreaming through ActiveGroup. Conveniently located with immediate interstate access. Attached hotel provides auditorium testing rooms.

Practical Strategies, Inc.

120 North Main Street Third Floor West Bend, WI 53095 Ph. 262-334-1821 mjj@practical-strategies.com www.practical-strategies.com Mary Jo Joyce, President Location: Office building

Distance from airport: 40 miles, 45 minutes

CL, 1/1, 1/10R, CUL, PUL, VC, WC

Multiple 20x20 Obs. Rm. Seats 10

Reckner: Milwaukee, WI

J. Reckner Associates, Inc. 9833 South 13th St. Oak Creek, WI 53154 Ph. 215-822-6220 or 414-768-6040 parubb@reckner.com www.reckner.com Peter Grubb, Executive Director

Location: Office building Distance from airport: 5 miles, 10 minutes

CL, 1/1, 1/10R, TK, TKO, CUL, PUL Obs. Rm. Seats 15

Multiple 20x18 Multiple 38x22

Obs. Rm. Seats 4 Multiple 8x10 Conference 8x10 Obs. Rm. Seats 2

International

Argentina

Infoquality Marketing Research

Amenabar 1550 4, Of. A C1426AKD Buenos Aires, Argentina Ph. 54-11-4781-4571 or 54-11-4787-6070 emartinez@infoqualityarg.com.ar www.infoqualityarg.com.ar Ester Martinez Location: Office building

Distance from airport: 10 miles, 20 minutes CL, 1/1, 1/10R, TK, TKO, CUL, VC, WC

Obs. Rm. Seats 10 Multiple 13x13 Obs. Rm. Seats 10 Multiple 21x12

Melnik/Burke

Av. Federico Lacroze 1722, 1st Floor 1426 Buenos Aires, Argentina Ph. 54-11-4777-9041 melnik@melnik.com.ar www.melnik.com.ar/ Ricardo Melnik, President Location: Office building Distance from airport: 30 minutes

TK, VC, WC Conference 20x13

Obs. Rm. Seats 12

Rosenthal Research - Argentina Branch

Lina 115 piso 9 Entre Hipolito Yrigoyen y Alsina Buenos Aires, Argentina Ph. 34-93-506-6006 jan flechsig@rosenthal-research.com www.rosenthal-research.com Jan Flechsig, Director Location: Office building Distance from airport: 19 miles, 40 minutes

1/1, 1/10R, TK, PUL, VC, WC

Multiple 20x14 Obs. Rm. Seats 4

Australia

The City Group Rooms

Level 11, 60 York St. Sydney, NSW 2000 Australia Ph. 61-2-9299-8907 andrew@cgr.com.au www.cgr.com.au Andrew Strachan, Manager

Location: Office building Distance from airport: 8 miles, 30 minutes

1/1, 1/10R, TK, CUL, WC

Obs. Rm. Seats 10 Conference 17x23 Conference 17x23 Obs. Rm. Seats 9 Obs. Rm. Seats 8 Conference 17x23 Conference 20x23 Obs. Rm. Seats 8 20x23 Obs. Rm. Seats 8

The City Group Rooms North

Level 18, 122 Arthur Street North Sydney, NSW 2060 Australia Ph. 61-2-9299-8907

andrew@cgr.com.au www.cgr.com.au Andrew Strachan, Director

Location: Office building Distance from airport: 10 miles, 35 minutes

1/1, 1/10R, TK, CUL, WC

Conference 20x24 Obs. Rm. Seats 8 Conference 20x24 Obs. Rm. Seats 8 Living 20x24 Obs. Rm. Seats 8 Conference 20x24 Obs. Rm. Seats 8

The City Group Rooms South

5/438 Forest Road Hurstville, NSW 2220 Australia Ph. 61-2-9299-8907 andrew@cgr.com.au www.cgr.com.au Andrew Strachan, Director Location: Office building

Distance from airport: 7 miles. 15 minutes

1/1, 1/10R, TK, CUL

Conference 20x23 Ohs Rm Seats 8 Conference 20x23 Obs. Rm. Seats 8

The City Group Rooms West

Level 4, Perth House 85 George St. Parramatta, NSW 2150 Australia Ph. 61-2-9299-8907 andrew@cgr.com.au www.cgr.com.au Andrew Strachan, Manager Location: Office building Distance from airport: 15 miles, 40 minutes

1/1. 1/10R. TK. CUL. WC

Conference 20x23 Obs. Rm. Seats 10 Conference 20x23 Obs. Rm. Seats 9 Conference 20x23 Obs. Rm. Seats 8 Obs. Rm. Seats 7 Conference 20x23 Conference 20x16 Ohs Rm Seats 7 20x16 Obs. Rm. Seats 7 Livina 15x11 Obs. Rm. Seats 0 Conference

Focal Point Group Rooms

93 Wigram Street P.O. Box 143 Harris Park, NSW 2150 Australia Ph. 61-2-9633-9799

info@focalpoint.net.au www.focalpoint.net.au

Location: Free standing facility TK, VC

Conference Obs. Rm. Seats 10 Obs. Rm. Seats 10 Conference Conference Obs. Rm. Seats 10

Group Focus Pty Ltd

Melbourne Focus Groups 140 Coppin Street

Richmond, VIC 3121 Australia Ph. 61-3-9421-1827 or 61-3-9421-1836

groups@groupfocus.com.au www.groupfocus.com.au Neville Holland, Manager Location: Free standing facility

Distance from airport: 15 miles, 20 minutes

CL VC

Multiple 16x13 Obs. Rm. Seats 9 Multiple 14x13 Obs. Rm. Seats 5

MRA Research Pty Ltd

83 Alexander Street Crows Nest, NSW 2065 Australia Ph. 61-2-9966-4811

info@mra-research.com.au www mra-research com au Katharine Morgan

Location: Office building

Distance from airport: 10 miles, 25 minutes

1/1. 1/10R. VC. WC

Obs. Rm. Seats 12 Conference 21x17 Conference 20x14 Obs. Rm. Seats 5 20x14 Obs. Rm. Seats 4 Conference Living 24x20 Obs. Rm. Seats 4

New Focus Research Pty - Adelaide

Unit 2, 28 Lower Portrush Road Marden (Adelaide), SA 5070 Australia Ph. 1-800 807 535

admin@newfocus.com.au www.newfocus.com.au

Jennie Folland, National Operations Manager Location: Free standing facility Distance from airport: 10 miles, 20 minutes

Conference 24x18 Obs. Rm. Seats 5

Location: Office building, Freestanding building, Shopping mall

CL - Client Lounge 1/1 - One-on-One Room 1/10R - One-on-One Obs. TK - Test Kitchen TKO - Test Kitchen Obs.

CUL-Computer Usability Lab PUL-Product Usability Lab VC - Videoconferencing WC - Webconferencing AU - Auditorium

Conference - Conference-Style Room Living - Living Room-Style Room Multiple - Both Styles

Room dimensions, when stated, are shown in feet.

Sydney Research Facility

Level 1, 131 Clarence Street Sydney, NSW 2000 Australia Ph. 61-2-9299-1171 sydresearchfacility@ozemail.com.au www.sydneygrouprooms.com Location: Office building 1/1, 1/10R, TK Conference 20x16 Conference 20x12 Conference 20x10

20x16 **Taylor Research Services Sydney**

Livina

Suite 103, Lindfield Arcade 27-31 Lindfield Ave. Lindfield, NSW 2070 Australia Ph. 61-2-9416-0300 or 61-2-9416-8400 enquiries@TRSPL.com.au www.TRSPL.com.au Andy Doves, Managing Director Location: Office building Distance from airport: 9 miles, 30 minutes CL, 1/1, 1/10R Conference 18x11 Ohs Rm Seats 6

Viewpoint Centre 40-44 St. Kilda Rd.

St. Kilda, Melbourne, VIC 3182 Australia Ph 61-3-9510-6377 groups@viewpt.com.au www.viewpt.com.au John Chalmers Location: Office building Distance from airport: 10 miles, 30 minutes CL, 1/1, 1/10R, TK, CUL, VC, WC Conference 20x13 Obs. Rm. Seats 16 Obs. Rm. Seats 8 Conference 12x13 Obs. Rm. Seats 8 17x12 Livina Ohs Rm Seats 8 Living 16x13 Conference 25x19 Obs. Rm. Seats 16 Multiple 27x19 Obs. Rm. Seats 10

West Coast Field Services

17x12

Conference 16x12

Livina

1st Floor, 47 Kishorn Rd. Applecross, WA 6153 Australia Ph 61-8-9316-3366 sandra@wcfs.com.au www.wcfs.com.au Sandra Brown, Managing Director Location: Office building Distance from airport: 7 miles, 20 minutes CL, 1/1, 1/10R, TK, AU, CUL Obs. Rm. Seats 5 Conference 16x13 Obs. Rm. Seats 5 Conference 16x13 Obs. Rm. Seats 0 Living 11x14

Barbados

Market Insight Inc.

31 George St. Belleville, St. Michael, Barbados Ph. 246-426-0181 Jacqueline.Norville@gmail.com www.miibarbados.com Jacqueline Norville Location: Office building Distance from airport: 7 miles, 15 minutes 1/1, 1/10R, CUL, WC

Belgium

Conference 20x15

MARESCO

Oogststreet 66 2600 Berchem, Belgium Ph. 32-3-449-46-00 marketresearch@maresco.biz www.maresco.biz Lieve Brauers, Managing Director Location: Free standing facility Distance from airport: 25 miles, 30 minutes CL, 1/1, 1/10R, TK, TK0 Conference 30x30 Obs. Rm. Seats 25

Obs. Rm. Seats 3

Obs. Rm. Seats 12

Obs. Rm. Seats 10

Brazil

Living

Conference 26x26

ABACO Marketing Research, Ltd.

20x13

Sao Paulo Marketing Center Avenida Paulista 542, Penthouse Sao Paulo 01310-000 Brazil Ph. 55-11-3262-3300 or 775-320-7725 (U.S.) Abaco2@AbacoResearch.com www.AbacoResearch.com Alan Grabowsky, President Location: Free standing facility Distance from airport: 8 miles, 30 minutes CL, 1/1, 1/10R, TK, AU, CUL, VC Multiple 26x14 Obs. Rm. Seats 12 Conference 14x10 Obs. Rm. Seats 7 Conference 14x10 Obs. Rm. Seats 7 14x9 Obs. Rm. Seats 6 Conference 20x14 Obs. Rm. Seats 6 Multiple

ABACO Marketing Research, Ltd. - Field Center

Avenida Paulista 542 - 10th Floor Sao Paulo 01310-000 Brazil Ph. 55-11-3262-3300 or 775-320-7725 (U.S.) abaco2@abacoresearch.com www.abacoresearch.com Janice M. Grabowsky, V.P. Operations Location: Office building Distance from airport: 8 miles, 20 minutes CL, 1/1, 1/10R, TK, VC, WC Multiple 25x18 Obs. Rm. Seats 6

Demanda

Rua da Consolação 1992 - 4th floor cep Sao Paulo-CEP 01302-001 Brazil Ph 55-11-3218-8000 demanda@demanda.com.br www.demanda.com.br Silvio Pires de Paula, President Location: Free standing facility Distance from airport: 7 miles, 20 minutes 1/1, 1/10R, VC Conference 14x11 Obs. Rm. Seats 11 Conference 17x11 Obs. Rm. Seats 9

Canada

Alberta

Calgary

Qualitative Coordination

707 10th Ave. S.W., Suite 120 Calgary, AB T2R 0B3 Canada Ph. 403-229-3500 tracyqc@telus.net www.qcresearch.ca Tracy Thomson Location: Office building

Distance from airport: 30 minutes Conference Obs. Rm. Seats 15

Obs. Rm. Seats 15

StyleLabs Marketing Group

Conference

1000-808 4 Avenue SW Calgary, AB T2P 3E8 Canada Ph. 403-668-4350 x1 almin@stylelabs.ca www.stylelabs.ca Almin Kassamali, Chief Imagination Officer Location: Office building Distance from airport: 9 miles, 15 minutes CL, 1/1, AU, CUL, PUL, WC Conference 35x18 Obs. Rm. Seats 30

British Columbia

Vancouver

CRC Research

1398 West 7th Avenue Vancouver, BC V6H 3W5 Canada Ph. 604-714-5900 or 866-455-9311 FacilityManager@crcresearch.com www.crcresearch.com Oleha Riden, Facility Coordinator Location: Office building Distance from airport: 15 miles, 30 minutes 1/1, TK, CUL, WC Multiple 22x15 Obs. Rm. Seats 11 Conference 20x17 Obs. Rm. Seats 8 Conference 7x9 Obs. Rm. Seats na

NRG Research Group

1380 - 1100 Melville St. Vancouver, BC V6E 4A6 Canada Ph. 604-681-0381 or 800-301-7655 info@nrgresearchgroup.com www.nrgresearchgroup.com Location: Office building Distance from airport: 12 miles, 25 minutes Conference 15x12 Obs. Rm. Seats 6



Vancouver Focus

1156 Hornby St. Vancouver, BC V6Z 1V8 Canada Ph. 604-682-4292 director@vancouverfocus.com www.vancouverfocus.com Evgenia Skripnik Location: Office building

Distance from airport: 9 miles, 30 minutes 1/1, 1/10R, TK, WC

Multiple 17x20 Obs. Rm. Seats 12 Multiple 14x20 Obs. Rm. Seats 8

Vancouver Focus is a well-established focus group facility located in the heart of downtown Vancouver. We offer two

Obs. Rm. Seats 8

Obs. Rm. Seats 8

spacious focus group rooms, a fully-equipped kitchen, wireless Internet access, FocusVision, DVD and MP3 recording and cable TV. The close proximity to public transit and ample parking makes Vancouver Focus the most conveniently-located facility in town. Surrounded by plenty of major hotels and trendy restaurants, Vancouver Focus is the preferred facility for many out-of-town clients. We also offer the most meticulous recruiting in the region.

Manitoba

Winnipeq

NRG Research Group

Suite 1910-360 Main St. Winnipeg, MB R3C 3Z3 Canada Ph. 800-301-7655 or 204-989-8999 info@nrgresearchgroup.com www.nrgresearchgroup.com Llisa Morrow, Qualitative Coordinator Location: Office building Distance from airport: 5 miles, 20 minutes

CI

Conference 14x17 Obs. Rm. Seats 15 Conference 14x17 Obs. Rm. Seats 6

New Brunswick

Fredericton

MQO Research

720 Main St., 3rd Floor Moncton, NB E1C 1E4 Canada Ph. 506-867-9100 jjeffrey@marketquest.ca www.marketguest.ca Jennifer Jeffrey, Facilities Coordinator Distance from airport: 9 miles, 15 minutes 20x16

Newfoundland

St. John's

MQO Research

5 Job Street P.O. Box 13305 St. John's, NF A1B 4B7 Canada Ph. 709-753-5172 or 709-753-1251 iieffrev@marketguest.ca www.marketquest.ca Location: Office building Distance from airport: 4 miles, 10 minutes CL, 1/1, TK

Conference 20x16 Ohs Rm Seats 6

Nova Scotia

Halifax

MQO Research

45 Alderney Dr., 19th Floor Halifax-Dartmouth, NS B2Y 2N6 Canada Ph. 902-422-9243 jjeffrey@marketquest.ca www.marketquest.ca Jennifer Jeffrey, Facilities Coordinator Distance from airport: 20 miles, 30 minutes 20x16

Ontario

London

Insights, Inc.

546 Adelaide St. N. London, ON N6B 3J5 Canada Ph. 519-679-0110 kathy@insights.on.ca Kathy Sorenson Location: Free standing facility Distance from airport: 2 miles, 10 minutes

Conference 15x14

Obs. Rm. Seats 8

Ottawa

Decima Research Inc.

160 Elgin Street #1820 Ottawa, ON K2P 2P7 Canada Ph. 613-230-2200 info@decima.com www.decima.com Virginie Roux, Qual. Project Coord. Location: Office building Distance from airport: 10 miles, 20 minutes CUL, WC

Conference 40x20 Ohs Rm Seats 12

Conference 20x30 Obs. Rm. Seats 12 Conference 20x15 Obs. Rm. Seats 12

Opinion Search Inc.

160 Elgin Street, Suite 1800 Ottawa, ON K2P 2P7 Canada Ph. 800-363-4229 or 613-230-9109 info@opinionsearch.com www.opinionsearch.com Jas Singh, Qualitative Project Manager Location: Office building Distance from airport: 10 miles, 20 minutes

CUL. WC

Obs. Rm. Seats 12 Conference 40x20 Conference 20x30 Obs. Rm. Seats 12 Conference 20x15 Obs. Rm. Seats 5

Sudbury

Oraclepoll Research Ltd.

1760 Regent Street, South Sudbury, ON P3E 3Z8 Canada Ph. 705-674-9591 or 800-494-4199 teri@oraclepoll.com www.oraclepoll.com Teri Cleland, Focus Group Coordinator Location: Office building Distance from airport: 10 miles. 20 minutes CL, 1/1, VC Conference 25x19 Obs. Rm. Seats 6

Toronto

ACCF International

Consumer Guidance Research 2575B Dunwin Dr. Mississauga, ON L5L 3N9 Canada Ph. 905-828-0493 x242 or 800-608-2223 dgermain@acceintl.com www.acceintl.com Kathy Embury, Logistics Manager Location: Free standing facility Distance from airport: 15 miles, 20 minutes 1/1, 1/10R, TK, TKO, CUL, PUL Conference 18x25 Obs. Rm. Seats 10



Consumer Vision Ltd.

2 Bloor St. W., 3rd Floor Toronto, ON M4W 3E2 Canada Ph. 416-967-1596 or 866-967-1596 info@consumervision.ca www.consumervision.ca Kristi Turnbull Location: Office building

Distance from airport: 20 miles, 35 minutes CL, 1/1, 1/10R, AU, CUL, PUL, WC

Conference 40x24 Obs. Rm. Seats 20 Obs. Rm. Seats 10 Conference 24x19 Multiple Obs. Rm. Seats 14 22x22 Obs. Rm. Seats 7 Multiple 20x15 Multiple 19x19 Obs. Rm. Seats 5 Multiple 15x15 Obs. Rm. Seats 5 Multiple 22x22 Obs. Rm. Seats 10

Consumer Vision provides end-to-end qualitative and quantitative project management services to clients across Canada and the U.S., offering top-rated focus group suites and superior recruiting. Consumer Vision has Canada's largest in-house respondent database - ideal for capturing tough-toreach consumers (adults, teens and children) and B2B and health care professionals. We operate seven top-rated focus group suites with state-of-the-art client viewing and meeting rooms, with partners located throughout North America. FocusVision, ActiveGroup and Attention Tool eye-tracking technology available. Located at Toronto's prime intersection!

Contract Testing, Inc.

119 West Dr.

Brampton (Toronto), ON L6T 2J6 Canada Ph. 905-456-0783 x233 or 800-342-1825 andrew.scholes@contracttesting.com www.contracttesting.com **Andrew Scholes** Location: Free standing facility Distance from airport: 10 miles, 20 minutes CL, 1/1, TK, CUL, PUL Conference 20x22 Obs. Rm. Seats 12

Decima Research Inc.

2345 Yonge Street 405 Toronto, ON M4P 2E5 Canada Ph. 416-962-2013 info@decima.com www.decima.com Phyllis Friedman, V.P. Qual. Research Location: Office building Distance from airport: 40 miles, 55 minutes CUL, WC Multiple 17x25 Obs. Rm. Seats 18 Conference 16x20 Obs. Rm. Seats 12

10x19

Obs. Rm. Seats 10

Focus Focus

Living

2 Bloor St. E., Suite 2218 Toronto, ON M4W 1A8 Canada Ph. 416-961-5511 courtney@focus-focus.com www.focus-focus.com Courtney Comeau, Facility Manager Location: Office building Distance from airport: 18 miles, 30 minutes CL, 1/1

Location: Office building, Freestanding building, Shopping mall

CL - Client Lounge 1/1 - One-on-One Room 1/10R - One-on-One Obs. TK - Test Kitchen TKO - Test Kitchen Obs.

CUL-Computer Usability Lab PUL-Product Usability Lab VC - Videoconferencing WC - Webconferencing AU - Auditorium

Conference - Conference-Style Room Living - Living Room-Style Room Multiple - Both Styles

Room dimensions, when stated, are shown in feet.

Head Quarters Downtown Toronto

1255 Bay St. Suite 301 Toronto, ON M5R 2A9 Canada Ph. 416-929-4669 x329 or 866-929-4669 x329 jmcfarlane@headquarters.ca www.headquarters.ca Jeff McFarlane, Vice-President or Julia Clarkson, Facility

Coordinator

Location: Office building

Distance from airport: 18 miles, 30 minutes

CL, TK, CUL, PUL, WC

Multiple 25x17 Obs. Rm. Seats 20 Multiple 23x18 Obs. Rm. Seats 20 20x18 Obs. Rm. Seats 20 Multiple

Head Quarters Uptown Toronto

5075 Yonge St. Suite 600 Toronto, ON M2N 6C6 Canada Ph. 416-929-4669 x 329 or 866-929-4669 x 329

mvendramin@headquarters.ca

www headquarters ca

Anne Dusseault, Sales Director or Julia Clarkson, Coordinator

Location: Office building

Distance from airport: 10 miles, 20 minutes

CL, TK, CUL, PUL, WC

Multiple 25x17 Obs. Rm. Seats 8 Obs. Rm. Seats 15 Multiple 23x18 Multiple 20x18 Obs. Rm. Seats 12

Metroline Research Group, Inc.

7 Duke St. W., Suite 301 Kitchener, ON N2H 6N7 Canada Ph. 800-827-0676 or 519-584-7700 info@metroline.ca www.metroline.ca Dave Kains, ext. 3003 Location: Office building Distance from airport: 60 miles, 45 minutes

Conference 17x25 Obs. Rm. Seats 15

Metroline Research Group, Inc.

161 Eglinton Ave. E., Suite 310 Toronto, ON M4P 1J5 Canada Ph. 416-440-2885 info@metroline.ca www.metroline.ca Dave Kains, Partner Location: Office building Distance from airport: 20 miles, 20 minutes

1/1, 1/10R, WC

Conference 20x20 Obs. Rm. Seats 15 Conference 16x12 Obs. Rm. Seats 7

Opinion Search Inc.

2345 Yonge Street, Suite 704 Toronto, ON M4P 2E5 Canada Ph. 800-363-4229 or 416-962-9109 info@opinionsearch.com www.opinionsearch.com Kathy Harsz, Qualitative Project Coord.

Location: Office building

Distance from airport: 20 miles, 40 minutes

CUL, WC Multiple 17x25 Obs. Rm. Seats 18 Conference 16x20

Obs. Rm. Seats 12 Living 10x19 Obs. Rm. Seats 10

re:search re:sources

135 Marlborough Ave Toronto, ON M5R 1X5 Canada Ph. 416-925-2126 or 416-829-6512 info@researchresources ca www.researchresources.ca Alana Richman, Principal Location: Office building Distance from airport: 20 minutes

CUI Multiple

16_y22 Ohs Rm Seats 18

Research Dimensions Limited

30 Soudan Ave., 6th Floor Toronto, ON M4S 1V6 Canada Ph. 416-486-6161 or 800-663-2973 facility@researchdimensions.com www.researchdimensions.com Magda Mroz

Location: Office building

Distance from airport: 10 miles, 25 minutes Conference 20x20 Obs. Rm. Seats 12 Conference 18x16 Obs. Rm. Seats 12



Research House, Inc.

1867 Yonge St. Suite 200 Toronto, ON M4X 1Y5 Canada Ph. 416-488-2328 or 800-701-3137 info@research-house.ca

www.research-house.ca

Gini Smith, V.P. Qualitative Services

Location: Office building

Distance from airport: 20 miles, 30 minutes

CL, 1/1, 1/10R, TK

Conference 20x25 Obs. Rm. Seats 20 Conference 20x25 Obs. Rm. Seats 10 Conference 22x17 Obs. Rm. Seats 18 Conference 20x25 Obs. Rm. Seats 12

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Winning Research

10 Milner Business Court, Suite 900 Toronto, ON M1B 3C5 Canada Ph. 416-754-0009 info@winningresearchgroups.com www.winningresearchgroups.com Location: Office building

Multiple 15x15 Multiple 15x18

Quebec

Montreal

Ad Hoc Research

1250 Guy, 9th Floor Montreal, QC H3H 2T4 Canada Ph. 514-937-4040 x175 or 877-937-4040 reservation@adhoc-research.com www.adhoc-research.com Rosa Paccione, Focus Group Coordinator Location: Office building Distance from airport: 10 miles, 20 minutes CL, 1/1, 1/10R, TK, AU, CUL, WC Conference 22x15 Obs. Rm. Seats 10

Obs. Rm. Seats 12

Obs. Rm. Seats 0

Obs. Rm. Seats 15

CRC Research

Conference

Multiple

Living

1250 Guy St., Suite 802 Montreal, QC H3H 2T4 Canada Ph. 800-932-7511 Enrique@crcresearch.com www.crcresearch.com Enrique Cortez, Facility Manager

19x25

42x18

20x22

Location: Office building

Distance from airport: 15 miles, 30 minutes CL, 1/1, 1/10R, WC

Conference 17x22 Obs. Rm. Seats 12 Conference 18x20 Obs. Rm. Seats 15 Multiple 18x20 Obs. Rm. Seats 12 Conference 18x22 Ohs Rm Seats 12 Conference 7x9 Ohs Rm Seats 5

Decima Research Inc.

1080 Cote du Beaver Hall 4th Floor Montreal, QC H2Z 1S8 Canada Ph. 514-288-0037 info@decima.com www.decima.com

Location: Office building

Distance from airport: 10 miles, 20 minutes

CUL, WC

Multiple 30x20 Obs. Rm. Seats 12 Multiple . 14x24 Obs. Rm. Seats 12 Multiple Ohs Rm Seats 12 24x16

Legendre Lubawin Marketing, Inc.

1172 St. Mathieu Montreal, QC H3H 2H5 Canada Ph. 514-937-2079

victoria@legendrelubawin.com

Victoria Lubawin, Owner Location: Free standing facility

Distance from airport: 10 miles, 20 minutes

1/1, 1/10R, VC

Conference 20x15 Obs. Rm. Seats 10

Leger Marketing

507 Place D'Armes. Suite 700 Montreal, QC H2Y 2W8 Canada Ph. 514-982-2464 jmleger@legermarketing.com www.legermarketing.com Sylvie Girard

Location: Office building

Distance from airport: 10 miles, 30 minutes TK, AU, VC

Conference 17x22

Obs. Rm. Seats 10 Conference 17x22 Obs. Rm. Seats 10

Opinion Search Inc.

1080 Beaver Hall Hill, Suite 400 Montreal, QC H2Z 1S8 Canada Ph. 800-363-4229 or 514-288-0199 info@opinionsearch.com www.opinionsearch.com Sandra Auger, Facility Coordinator Location: Office building

Distance from airport: 10 miles, 20 minutes

CUL, WC

30x20 Obs. Rm. Seats 12 Multiple Multiple 14x24 Obs. Rm. Seats 12 Multiple 24x16 Obs. Rm. Seats 12

SOM

1180 Drummond St., Suite 620 Montreal, QC H3G 2S1 Canada Ph. 514-878-9825

ibayard@som ca www.som.ca

Chantal Beauchesne, Focus Grp. Facility Manager

Location: Office building

Distance from airport: 14 miles. 30 minutes

CI TK

Conference 25x15 Ohs Rm Seats 10

Sylvestre Marketing

276 W. Sherbrooke St. Montreal, QC H2X 1X9 Canada Ph. 514-284-0878 info@sylvestremarketing.com www.sylvestremarketing.com Location: Free standing facility Distance from airport: 20 miles, 30 minutes

Conference 17x13 Obs. Rm. Seats 10 Conference 17x13 Obs. Rm. Seats 8

Quebec

2136, Sainte-Foy Rd., #200 Ste.-Foy, QC G1V 1R8 Canada Ph. 418-687-8025 mfluet@som.ca www.som.ca

Dolores Leblond Location: Office building

Distance from airport: 8 miles, 12 minutes

CL. TK. WC

Conference 23x17 Obs. Rm. Seats 12 Multiple 22x18 Ohs Rm Seats 12

China

(See also Hong Kong)

Consumer Search China - Beijing

Room 820, East Wing, Office Tower 1, Beijing Junefield Plaza No. 6, Xuanwumenwai Street 100052 Beijing, China Ph. 86-10-5971-5778 general@consumersearch-group.com www.consumersearch-group.com Ms. Bel Wong

Location: Office building

Distance from airport: 60 minutes

Conference 20x15 Obs. Rm. Seats 21

Consumer Search China - Guangzhou

Rooms 1909-10, Block B, China Int'l Centre 33 Zhongshan 3rd Rd. 510055 Guangzhou, China Ph. 86-20-8385-2188 general@consumersearch-group.com www.consumersearch-group.com

Ms. Bel Wong Location: Office building

Distance from airport: 90 minutes Conference 19x16 Obs. Rm. Seats 10

Consumer Search China - Shanghai

Room 1804, 18th Floor, Hongyi Plaza 299 Nanjing Road (East) 200001 Shanghai, China Ph. 86-21-3366-5801

general@consumersearch-group.com www.consumersearch-group.com

Ms. Bel Wona Location: Office building

Distance from airport: 90 minutes Conference 18x17 Obs. Rm. Seats 10

DDMA Market Research

401, 223 Xikang Road Shanghai, China Ph. 86-21-6289-1138 ionathanaxup@ddm-asia.com www.ddm-asia.com Location: Office building Distance from airport: 6 miles, 30 minutes CL, 1/1, 1/10R, VC, WC Obs. Rm. Seats 20 Conference



Focus Group China

DongLong AIA Building, Office 401 223 Xikang Road Shanghai, China Ph. 86-21-6289-1138 jonathan.axup@focusgroupchina.com www.focusgroupchina.com Jonathan Axup, Project Manager Location: Office building Distance from airport: 6 miles, 30 minutes

CL, 1/1, 1/10R, VC, WC

Conference 23x23 Obs. Rm. Seats 20

Focus Group China is one of the largest independent qualitative research networks in China. Our objective is to provide international standard qualitative research in China at competitive prices. Focus Group China clients include leading international consumer goods companies and retailers, Chinese consumer goods companies, international investment groups and research suppliers from around the world that conduct projects in China. We provide our clients with quality consumer, business-to-business and medical research studies.

Labbrand China Consulting Ltd.

Building 7 - Unit 202, 50 Moganshan Road 200060 Shanghai, China Ph. 86-21-6298-8956 info@labbrand.com www.labbrand.com Vladimir Djurovic, Managing Director Location: Office building Distance from airport: 10 miles, 35 minutes CL, 1/1, 1/10R, CUL, WC Conference 20x14 Obs. Rm. Seats 5

Colombia

Centro Nacional de Consultoria

Diagonal 34 N 5-27 Bogota, Colombia Ph. 57-1-339-4888 cnc@cnccol.com www.centronacionaldeconsultoria.com Location: Free standing facility

VC. Obs. Rm. Seats 4 Conference 20x26

Denmark

Conference 13x26

Berent Aps

Njalsgade 21G, 5 2300 Copenhagen S, Denmark Ph. 45-32-64-12-00 info@berent.dk www.berent.com Marcus Fiebelkorn, Senior Project Manager Location: Office building Distance from airport: 5 miles, 12 minutes 1/1. 1/10R. PUL

Obs. Rm. Seats 5

Dominican Republic

Asisa Research Group - Santo Domingo

Doctores Malleo #236 Arroyo Hondo Santo Domingo 809 Dominican Republic Ph. 809-333-2121 contact@asisaresearch.com www.asisaresearch.com

Location: Free standing facility Distance from airport: 10 miles, 30 minutes CL, 1/1, 1/10R, AU, CUL, PUL, WC

Obs. Rm. Seats 12 Multiple 30x20 Living 25x15 Obs. Rm. Seats 4

Estonia

Claudia Guzman, CMO

TNS EMOR

A.H.Tammsaare tee 47 11316 Tallinn, Estonia Ph. 372-626-8500 emor@emor.ee www.emor.ee Location: Office building

Distance from airport: 4 miles, 15 minutes 1/1, 1/10R, WC

Conference 23x30

Obs. Rm. Seats 8 Conference 23x10

Conference 23x13 Obs. Rm. Seats 8 Living 16x13 Obs. Rm. Seats 8 Conference 16x10 Obs. Rm. Seats 8 16x13 Obs. Rm. Seats 8 Livina

France

ConsuMed Research

A Schlesinger Associates Company 8/10 Rue Saint Nicolas 75012 Paris, France Ph. 33-153-338380 info@consumedresearch.com www.consumedresearch.com (See advertisement on inside front cover)



Cyble Marketing

10 Rue de Nancy 75010 Paris, France Ph. 33-1-43-38-78-78 Richard.Cowland@cyble.com www.cyble.com Richard Cowland Location: Free standing facility Distance from airport: 15 miles, 30 minutes

CUL. WC Multiple 25x20 Obs. Rm. Seats 6

Cyble is located in Paris. We have over 30 years of experience with quantitative and qualitative studies in the French market and internationally. We specialize in qualitative (focus groups, IDIs, ethnography) and quantitative (faceto-face interviews) studies. We offer high-quality and reliable insights, delivered flexibly and speedily. We are fully bilingual. So whether you're a small research agency or a large consultancy, a large multinational or an SME, we are here to help you make the difference, providing you with the information necessary to make sure and reasoned operational decisions for you or your client.

Location: Office building, Freestanding building, Shopping mall

CL - Client Lounge 1/1 - One-on-One Room 1/10R - One-on-One Obs. TK - Test Kitchen TKO - Test Kitchen Obs.

CUL-Computer Usability Lab PUL-Product Usability Lab VC - Videoconferencing WC - Webconferencing AU - Auditorium

Conference - Conference-Style Room Living - Living Room-Style Room Multiple - Both Styles

Room dimensions, when stated, are shown in feet.



La Maison du Test

2 Bd Saint Martin 75010 Paris, France Ph. 33-1-4003-0501 info@lamaisondutest.com www lamaisondutest com Christophe Malmanche Location: Office building

Distance from airport: 25 miles, 60 minutes

1/1, 1/10R, TK, TKO, VC, WC

20x16 Obs. Rm. Seats 8 Livina Living 20x16 Obs. Rm. Seats 8 20x16 Obs. Rm. Seats 10 Living Living 20x16 Obs. Rm. Seats 10 Livina 15x15 Obs. Rm. Seats 6 Livina 26x18 Obs. Rm. Seats 10

In the centre of Paris a complex of functional, comfortable, soundproofed meeting rooms all with air conditioning. Four group rooms and one individual room all fitted with twoway mirrors with Wi-Fi access and one large room with video link. A fully-equipped kitchen has refrigerator, deep freeze and microwave oven. Complementary services for your international studies include simultaneous interpretation with recording facilities, individual headphones to be able to follow the group and a transcript of your projects in English. Videoconferencing service with Focus Vision.

La Maison du Test

66 rue de Paris 93100 Montreuil, France Ph. 33-1-7302-6969 info@lamaisondutest.com www.lamaisondutest.com Caillaud Alain Location: Office building

Distance from airport: 25 miles, 60 minutes

1/1, 1/10R, TK, TKO, VC, WC

Living 20x16 Obs. Rm. Seats 8 Living 20x16 Obs. Rm. Seats 8 Obs. Rm. Seats 10 Living 20x16 Obs. Rm. Seats 10 Livina 26x18 15x15 Obs. Rm. Seats 6 Living Living 20x16 Obs. Rm. Seats 10

Louvre Focus Group

43 rue de Richelieu 75001 Paris, France Ph. 33-1-44-86-06-50 contact@louvrefocusgroup.com www.louvrefocusgroup.com Location: Office building

CL, WC

20x20 Obs. Rm. Seats 10 Living Conference 20x20 Obs. Rm. Seats 10



MSM Market Research

140 rue Victor Hugo 92300 Levallois-Perret, France Ph 33-1-41-06-57-00 ncahart@msm fr www.msm.fr

Sandra Fernandes-Coelho and Claire Schmidt, International

Coordinators

Location: Free standing facility

Distance from airport: 17 miles, 30 minutes

CL, 1/1, 1/10R, WC

Conference 18x16 Obs. Rm. Seats 10 Obs. Rm. Seats 6 Multiple 18x13 Multiple 13x8 Obs. Rm. Seats 5

MSM is an international, full-service qualitative research agency with 25 years of experience. Our services are based on qualitative research and creative approaches that enable us to generate: innovating and relevant concepts; efficient and pragmatic fundamental studies; dynamic and proactive advertising tests; and insightful ethnography research. Thanks to a department fully dedicated to international research (50 of MSM turnover, 11 people fluent in English), MSM relies on a wide experience of coordinating multicountry studies and conducting French fieldwork as a local

Passerelles

A Schlesinger Associate Company 1, rue d'Uzès (corner of rue St Fiacre) 75002 Paris, France Ph. 33-1-47-70-60-80 reservation@passerelles.fr www.passerelles.fr Location: Free standing facility Distance from airport: 17 miles. 40 minutes

CL, 1/1, 1/10R, CUL, VC, WC

Multiple Obs. Rm. Seats 12 Multiple Obs. Rm. Seats 18 Multiple Obs. Rm. Seats 10 Multiple Obs. Rm. Seats 10 Multiple Obs. Rm. Seats 12 Multiple Obs. Rm. Seats 10 (See advertisement on inside front cover)



Puzzle 23 Boulevard Des Capucines

75002 Paris, France Ph. 33-1-42-68-12-26 mikael@puzzleparis.com www.puzzleparis.com Distance from airport: 75 miles. 25 minutes CL, 1/1, 1/10R, TK, TKO, AU, CUL, PUL, VC, WC

Puzzle is a premier market research service provider based in the heart of Paris at the Opera, an area both commercial and residential. With over 20 years of experience. Puzzle has had a reputation as Paris's premier viewing facility since it opened and continues to cultivate its leadership role today. Our team of 15 in-house recruiters and our extensive network of off-site recruiters are world-renowned for their efficiency, thoroughness and ability to handle all challenges. We work tirelessly to ensure that only the best moderators, interviewers and translators are in our network.

Toulouse Focus

4. rue de la Tuilerie 31130 Balma, France Ph. 33-5-34-60-5300 mh.cassar@toulousefocus.com www.toulousefocus.com Marie Helene Cessar, Facility Director

Location: Office building Distance from airport: 8 miles, 15 minutes

CL. VC. WC

Multiple 18x24 Obs. Rm. Seats 10 15x22 Multiple Obs. Rm. Seats 8

Germany

AnswerS Pharmacuetical Marketing Research

Markgrafenstrasse 33 10117 Berlin, Germany Ph. 49-30-200045-0 contact@answers.de www.answers.de Location: Shopping mall Distance from airport: 12 miles, 20 minutes

CL, AU, CUL, PUL, VC, WC

Conference 17x16 Obs. Rm. Seats 8 Conference 17x17 Obs. Rm. Seats 8 Conference 21x16 Obs. Rm. Seats 8 Conference 16x17 Obs. Rm. Seats 12

ASKi International Market Research

Moenckebergstr. 10 D-20095 Hamburg, Germany Ph. 435-654-3639 (U.S.) or 49-40-3256710 kd@aski.de www aski de Kirsten Dietrich Location: Office building Distance from airport: 8 miles, 30 minutes CL. 1/1. 1/10R. TK. TKO. VC. WC Obs. Rm. Seats 10 Multiple 27x21

Obs. Rm. Seats 10

Confield Research

24x18

Multiple

Freiheit 4 45127 Essen, Germany Ph. 49-201-82737-0 info@confield.com www.confield.com Location: Office building

Distance from airport: 15 miles, 20 minutes CL, 1/1, 1/10R, TK, TKO, CUL, PUL, VC, WC Ohs Rm Seats 8 Conference 20x20 Conference 20x20 Ohs Rm Seats 8

ENIGMA GmbH

Medien-und Marketingforschung GmbH Burgstrasse 3 65183 Wiesbaden, Germany Ph. 49-611-999-600 mail@enigma-gfk.de www.enigma-gfk.de Location: Office building

Distance from airport: 19 miles, 30 minutes

CL, 1/1, TK, AU Multiple 18x12 Multiple 13x18 Multiple 18x12 Multiple 14x23 Multiple 22x12 Multiple 12x09

Everture International Research

Schlesische Str. 26 10997 Berlin, Germany Ph. 49 (0) 175 59 49 692 info@everture.com www.everture.com Location: Free standing facility Distance from airport: 30 minutes CL, 1/1, 1/10R, AU

HKM GmbH

Buchenring 55 22359 Hamburg, Germany Ph. 49-40-60994-112 or 49-170-5539938 hkmhh@hkmhh.de www.hkmhh.de Thomas Braun Location: Office building Distance from airport: 10 miles, 25 minutes 1/1, 1/10R, TK, WC Conference 20x13 Obs. Rm. Seats 8

IMR - Institute for Marketing Research

An der Hauptwache 11
60313 Frankfurt, Germany
Ph. 49-69-297-207-14
markus.schaub@imr-frankfurt.de
www.imr-frankfurt.de
Markus Schaub
Location: Office building
Distance from airport: 25 minutes
1/1, 1/10R, TK, CUL, WC

Obs. Rm. Seats 10 Obs. Rm. Seats 20

insight europe gmbh

Grosse Friedberger Strasse 33-35 60313 Frankfurt, Germany Ph. 49-69-956366-0 eva@insighteurope.de www.insighteurope.de Eva Caspary, Managing Director Location: Office building

Distance from airport: 12 miles, 20 minutes

 1/1, 1/10R, CUL, PUL, VC, WC

 Multiple
 21x14
 Obs. Rm. Seats 11

 Multiple
 21x14
 Obs. Rm. Seats 8

 Conference
 42x28
 Obs. Rm. Seats 19

 Multiple
 17x17
 Obs. Rm. Seats 19

Institut fur Marktforschung GmbH

Markt 10 04109 Leipzig, Germany Ph. 49-341-9950-0 info@imleipzig.de www.imleipzig.de Location: Shopping mall 1/1, 1/10R, TK, VC

Potsdamer Platz 8-9

Conference 16x20 Obs. Rm. Seats 10

INTERVIEW + EXPLORATION I+E Berlin GmbH

10117 Berlin, Germany
Ph. 49-30-590-022-0
berlin@interview-exploration.de
www.interview-exploration.de
Barbara Goetz, Managing Director
Location: Office building
Distance from airport: 10 miles, 30 minutes
CL, 1/1, 1/10R, TK, CUL, PUL, VC, WC
Conference
Obs. Rm. Seats 15
Conference
Obs. Rm. Seats 5

INTERVIEW + EXPLORATION julia otte GmbH

Barer Strasse 7 80333 Munich , Germany Ph. 49-89-59944-110 info@interview-exploration.de www.interview-exploration.de Location: Office building Distance from airport: 25 miles, 45 minutes

CL 1/1 1/10B ALL CHI VC WC

CL, 1/1, 1/10R, AU, CUL, VC, WC

 Conference
 30x18
 Obs. Rm. Seats 14

 Conference
 25x18
 Obs. Rm. Seats 9

 Conference
 20x19
 Obs. Rm. Seats 12

 Conference
 16x20
 Obs. Rm. Seats 12

INTERVIEW + EXPLORATION julia otte GmbH

Hansaallee 2

60322 Frankfurt, Germany Ph. 49-69-959080-0 info@interview-exploration.de www.interview-exploration.de

Location: Office building Distance from airport: 12 miles, 25 minutes

CL, 1/1, 1/10R, VC, WC

Conference 23x20 Obs. Rm. Seats 12 Conference 20x17 Obs. Rm. Seats 8

INTERVIEW + EXPLORATION julia otte GmbH

Gerhofstr. 18
20354 Hamburg, Germany
Ph. 49-40-349-6080
info@interview-exploration.de
www.interview-exploration.de
Location: Office building
Distance from airport: 15 miles, 35 minutes
CL, 1/1, 1/10R, VC

Conference 23x26 Obs. Rm. Seats 14 Conference 20x20 Obs. Rm. Seats 14

INVISO

Georgstrasse 22
30159 Hannover, Germany
Ph. 49-511-30-79-3-0
info@inviso.de
www.inviso.de
Frank H. Gehre, Partner
Location: Shopping mall
Distance from airport: 10 miles, 15 minutes
CL, 1/1, 1/10R, TK, VC
Conference 20x20 Obs. Rm. Seats 10
Conference 20x20 Obs. Rm. Seats 6

ipi TeststudioKonigstrasse 1A

Conference 29x16

70173 Stuttgart, Germany
Ph. 49-711-997939-0
eva.blum-metzer@quicktest-studio.de
www.quicktest-studio.de
Eva Blum- Metzger, Studio Management
Location: Shopping mall
Distance from airport: 9 miles, 20 minutes
CL, 1/1, 1/10R, TK, CUL, PUL, VC, WC
Multiple 23x16 Obs. Rm. Seats 12

Obs. Rm. Seats 12

Multiple 23x16 Obs. Rr Multiple 16x14 Multiple 15x16

Multiple 3x4
Multiple 3x4
Multiple 3x4
Multiple 3x4

Kramer Marktforschung GmbH

Ludgeristrasse 114 48143 Munster, Germany Ph. 49-251-85712-0

studio.muenster@kraemer-germany.com www.kraemer-germany.com

Location: Shopping mall

Distance from airport: 35 miles, 40 minutes

CL, 1/1, 1/10R, TK

Conference 26x20 Obs. Rm. Seats 5

Kramer Marktforschung GmbH

Hammer Strasse 171
48153 Munster, Germany
Ph. 49-2-51-20800-0
M.Holtz@kraemer-germany.com
www.kraemer-germany.com
Location: Office building
Distance from airport: 30 miles, 30 minutes
CL, 1/1, 1/10R, TK, VC
Conference 16x10 Obs. Rm. Seats

Conference 16x10 Obs. Rm. Seats 10 Conference 17x25 Obs. Rm. Seats 6 Conference 17x25 Obs. Rm. Seats 6

Kramer Marktforschung GmbH

Monckebergstrasse 22 20095 Hamburg, Germany Ph. 49-40-3508950 studio.hamburg@kraemer-germany.com www.kraemer-germany.com Marcus Holtz Location: Shopping mall Distance from airport: 35 miles, 35 minutes CL, 1/1, 1/10R, TK, TKO, AU, CUL, WC

Kramer Marktforschung GmbH

Leipziger Strasse 12
06108 Halle/Saale, Germany
Ph. 49-345-2003143
studio.halle@kraemer-germany.com
www.kraemer-germany.com
Location: Shopping mall
Distance from airport: 40 miles, 50 minutes
1/1, 1/10R, TK, CUL, PUL, WC

Kramer Marktforschung GmbH

Hallplatz 36
90402 Nuremberg, Germany
Ph. 49-911-202180
studio.nuernberg@kraemer-germany.com
www.kraemer-germany.com
Location: Shopping mall
Distance from airport: 40 miles, 45 minutes
1/1, 1/10R, TK, CUL, WC
Conference 26x20 Obs. Rm. Seats 8

Kramer Marktforschung GmbH

Conference 16x16

Rankestrasse 1
10789 Berlin-Charlottenburg, Germany
Ph. 49-30-526851-0
studio.berlin@kraemer-germany.com
www.kraemer-germany.com
Anj Teubel
Distance from airport: 45 miles, 60 minutes
CL, 1/1, 1/10R, TK, AU, CUL, PUL, WC
Conference 26X20 Obs. Rm. Seats 15

Obs. Rm. Seats 3

Kramer Marktforschung GmbH

Neuhauser Str. 15
80331 Munich, Germany
Ph. 49-89-232360-0
studio.muenchen@kraemer-germany.com
www.kraemer-germany.com
Anja Teubel
Location: Shopping mall
Distance from airport: 45 miles, 60 minutes
1/1, 1/10R, TK, AU, CUL, PUL, WC
Conference 26x20 Obs. Rm. Seats 3

Leyhausen Field Services

Friedrich-Ebert-Platz 5 51373 Leverkusen , Germany Ph. 49-214-8334-320 or 49-214-8334-324 b.peters@leyhausen.com www.leyhausen.com

Marktforschung Zentzis GmbH

Kaufinger Str. 9
80331 Munich, Germany
Ph. 49-89-288180-0
muenchen@mafo-zentzis.de
www.mafo-zentzis.de
Location: Office building
Distance from airport: 18 miles, 45 minutes
1/1, 1/10R, TK, VC
Conference 25x17 Obs. Rm. Seats 10
Conference 14x16 Obs. Rm. Seats 10

Martec GmbH

Berliner Strasse 219
63067 Offenbach, Germany
Ph. 49-69-80-90-360
office@martecgroup.de
www.martecgroup.com
Claus Botzem, Managing Director
Location: Office building
Distance from airport: 10 miles, 15 minutes
CL, 1/1, VC, WC

mc markt-consult institut

Bluecherstrasse 11
22767 Hamburg , Germany
Ph. 49-40-386042-0
m.seifert@markt-consult.com
www.markt-consult.com
Frauke Haeger, Field Manager
Location: Office building
Distance from airport: 8 miles, 30 minutes
CL, TK
Conference 26x13 Obs. Rm. Seats 15

Location: Office building, Freestanding building, Shopping mall

CL - Client Lounge 1/1 - One-on-One Room 1/10R - One-on-One Obs. TK - Test Kitchen TKO - Test Kitchen Obs.

CUL-Computer Usability Lab PUL-Product Usability Lab VC - Videoconferencing WC - Webconferencing AU - Auditorium

Conference - Conference-Style Room Living - Living Room-Style Room Multiple - Both Styles

Room dimensions, when stated, are shown in feet.

MM-Research GmbH, Marktforschung

Neckarstrasse 155 70190 Stuttgart . Germany Ph. 49-711-931815200 info@mm-research.de www.mm-research.de

Karl-Heinz Baumann, Managing Director

Location: Office building

Distance from airport: 9 miles, 20 minutes CL, 1/1, 1/10R, TK, CUL, PUL, VC, WC Multiple 13x15 Obs. Rm. Seats 8

Multiple 16x10 Multiple 13x15 Multiple 13x17 Multiple 10x13 Multiple. 12x16



Schmiedl Marktforschung GmbH

Neuhauser Strasse 27 80331 Munich, Germany Ph. 49-89-231810-100 info@schmiedl-munich.de

www.schmiedl-marktforschung.de/munich/english/

Stephan Schmid, Managing Director

Location: Office building

Distance from airport: 25 miles, 45 minutes

CL, 1/1, 1/10R, CUL, VC, WC

Obs. Rm. Seats 14 Multiple 27x17 Obs. Rm. Seats 10 Multiple 17x15 Multiple 22x16 Obs. Rm. Seats 8 Obs. Rm. Seats 4 Multiple 17x9

Schmiedl Marktforschung is an independent market research institute. Our Berlin, Munich and Frankfurt test studios offer quantitative and qualitative market research and CATI facilities. We will organize your international fieldwork in Europe and worldwide. Using our know-how and experienced logistics support, we are able to successfully carry out and conclude difficult studies to meet the most challenging quotas and deadlines - always with high-quality results. (See advertisement on p. 58)



Schmiedl Marktforschung GmbH - Berlin

Tauentzienstrasse 2-3 10789 Berlin, Germany Ph. 49-30-235096-0 info@schmiedl-berlin.de www.schmiedl-berlin.de/english/index.html

Stephan Lange, Managing Director Location: Office building

Distance from airport: 5 miles, 20 minutes CL, 1/1, 1/10R, CUL, VC, WC

Multiple 26x14 Obs. Rm. Seats 10 Multiple 19x15 Ohs Rm Seats 18 Multiple 22x16 Obs. Rm. Seats 8 Multiple 35x17 Obs. Rm. Seats 20

Schmiedl Marktforschung conducts studio (quantitative and qualitative), CATI and fieldwork market research in our own stylish focus group facilities in Berlin, Munich and Frankfurt. Working together with qualified partners in other cities and countries, we are the one-stop provider for all you need, nationwide and pan-European. Difficult quotas, tight deadlines? Our world-famous German efficiency guarantees successful completion, on time and on budget. (See advertisement on p. 58)



Schmiedl Marktforschung GmbH - Frankfurt

Schillerstrasse 5 60313 Frankfurt, Germany Ph. 49-69-2197-6780

info@schmiedl-frankfurt.de

www.schmiedl-frankfurt.de/english/

Tim Eglin, Studio Manager Location: Office building

Distance from airport: 15 miles, 20 minutes

CL, 1/1, 1/10R, CUL, VC, WC

Multiple 20x16 Obs. Rm. Seats 12 Multiple 20x16 Obs. Rm. Seats 14 Multiple 18x13 Ohs Rm Seats 10

Schmiedl Marktforschung is an independent market research institute. Our Berlin, Munich and Frankfurt test studios offer quantitative and qualitative market research and CATI facilities. We will organize your international fieldwork in Europe and worldwide. Using our know-how and experienced logistics support, we are able to successfully carry out and conclude difficult studies to meet the most challenging quotas and deadlines - always with high-quality results.

(See advertisement on p. 58)

T.I.P. Biehl & Partner

Markt- und Tourismusforschung Eurener Strasse 15 54294 Trier, Germany Ph. 49-651-948-0030 tip@tip-web.de www.tip-web.de Location: Shopping mall Conference 20x20 Obs. Rm. Seats 1

theMa Marktforschungsgesellschaft mbH

Spitalerstrasse 9 20095 Hamburg , Germany Ph. 49-40-3234-11 info@thema.de www.thema.de

Location: Free standing facility Distance from airport: 10 miles, 30 minutes

CL, 1/1, 1/10R, TK, TKO, VC, WC

Multiple 27x41 Obs. Rm. Seats 10 Multiple 41x8 Obs. Rm. Seats 10

Greece

GLOBAL LINK International Marketing Research

5 Konitsis Street & Kifissias Avenue 151 25 Maroussi, Athens, Greece Ph. 30-210-612-8800 globallink@globallink.gr www.globallink.gr Constantine D. Sigalos Location: Office building Distance from airport: 20 miles, 30 minutes CL, 1/1, 1/10R, TK, VC

Conference 23x13 Obs. Rm. Seats 14 Conference 18x10 Obs. Rm. Seats 8 Conference 26x13 Obs. Rm. Seats 10

Medi-Mark Ltd.

64 L. Riankour Str., Apollo Tower, 18 B3 115 23 Athens, Greece Ph. 30-210-699-0124 medimark@hol.gr Location: Office building 1/1, 1/10R

Conference 20x13 Obs. Rm. Seats 6

MRC-The Market Research Centre Ltd.

10 Georgoula Street 115 24 Athens, Greece Ph. 30-210-6922767 or 30-210-6994803 mrc@ath.forthnet.gr

www.mrc.gr Zoe Psylla

Location: Office building

Distance from airport: 17 miles, 35 minutes

1/1, 1/10R, CUL, VC, WC Multiple 24x13 Conference 15x10

Prisma Options Ltd.

25 Alexandroupoleos, Ambelokipi 11527 Athens, Greece Ph. 30-210-748-2001 info@prisma-options.com www.prisma-options.com Marita Sormunen Location: Office building Distance from airport: 15 miles, 30 minutes CL. 1/1. 1/10R. VC. WC Conference 20x15 Obs. Rm. Seats 4 Multiple Obs. Rm. Seats 8

Stohos Ltd.

7 Anastasiou St 115 24 Athens, Greece Ph. 30-210-69-82300 stohos@hol.gr www.stohosresearch.com Location: Free standing facility Distance from airport: 10 miles, 30 minutes CL, 1/1, TK, TKO, CUL, PUL, VC, WC Obs. Rm. Seats 10 Conference 23x10 Obs. Rm. Seats 10 Conference 20x14 Multiple 36x16 Obs. Rm. Seats 10 Obs. Rm. Seats 5 Living 7x7 Multiple 10x10 Obs. Rm. Seats 10

Hong Kong

Consumer Search Hong Kong Ltd.

5/F, Island Place Tower, 510 King's Road North Point, Hong Kong Ph. 852-2891-6687 general@consumersearch-group.com www.consumersearch-group.com Ms. Bel Wong Location: Office building Distance from airport: miles, 45 minutes

Conference 18x13 Ohs Rm Seats 12 Living 18x14 Obs. Rm. Seats 10

Hungary

InsightLab.hu Market Research Ltd.

Hegedus Gyula utca 23. I/3 H-1136 Budapest, Hungary Ph. 36-1-785-3239 info@insightlab.hu www.insightlab.hu Eszter Takacs, Senior Researcher Distance from airport: 30 miles 45 minutes CL 1/1 1/10R AU CUI Obs. Rm. Seats 5 Living 13x16

India

Cross-Tab Marketing Services

Unit No. 201 B, 2nd Floor, Silver Metropolis, Goregaon (E) Mumbai 400 063 India Ph. 91-22-40682822 sales@cross-tab.com www.cross-tab.com Ashwin Mittal

Distance from airport: 10 miles, 30 minutes

Cross-Tab Marketing Services

468, Koramangala, 6th Block 80 Feet Road, Opp. Koramangala Bus Depot Bangalore 560 095 India Ph. 91-80-41785800 or 91-80-41785814 panelrequest@cross-tab.com www.cross-tab.com

Data Search (P) Limited

187, Santoshpur Avenue Calcutta 700 075 India Ph. 91-33-2416-4434 or 91-33-2416-6891 operations@datasearchindia.net www.datasearchindia.com Hirak Bhattacharya, Sr. Manager Field Operations Location: Shopping mall

Distance from airport: 45 minutes

CL, 1/1, 1/10R, TK Conference 15x15

Obs. Rm. Seats 4 16x10 Obs. Rm. Seats 6 Livina Multiple 18x14 Obs. Rm. Seats 6

Impetus Research Pvt. Ltd.

#108 First Floor, B-7 Extension Safdarjung Enclave New Delhi 110 029 India Ph 91-11-4608-7975 consult@impetus-research.com www.impetus-research.com Location: Office building Distance from airport: 12 miles, 25 minutes CL, 1/1, 1/10R, AU, CUL, VC, WC

Iran

IRC-International Research Consultants

No.18, Vahdat 4 Alley, Shahed St., Payambar St. Ashrafi Esfahani Highway Tehran Iran Ph. 98-21-440-16-730 or 98-912-311-3824 info@irc-group.org www.irc-group.org Location: Office building Distance from airport: 5 miles, 30 minutes CL, 1/1, 1/10R, TK, TKO, VC, WC Conference 16x10 Obs. Rm. Seats 6

Ireland

The Grafton Suite

30 Grafton Street Dublin 2 Ireland Ph 353-0-1-671-6000 kate@graftonsuite.ie www.graftonsuite.ie Kate Gibson, Managing Director

CL, 1/1, 1/10R, TK, WC Obs. Rm. Seats 20 Multiple 26x26

Obs. Rm. Seats 0

26x26

Multiple 26x26

Italy

ADACTA S.p.A. Corso Vittorio Emanuele, 122

80121 Naples, Italy Ph. 39-081-7613232 adacta@adactainternational.com www.adactainternational.com Location: Office building CL, 1/1, 1/10R, TK, VC Conference 20x17

Obs. Rm. Seats 5 Conference 13x13 Obs. Rm. Seats 3

ART s.a.s.

Via Caminadella 2

20123 Milan, Italy Ph. 39-02-72-01-09-89 ricerche@art.it www.art.it Ferdinando Boschi Location: Office building Distance from airport: 7 miles, 30 minutes 1/1, 1/10R, CUL, PUL, WC Conference 13x20 Obs. Rm. Seats 10

Brerapoint Research Facility

Viale Elvezia 10 a 20154 Milan, Italy Ph. 39-02-92875821 info@brerapoint.com www.brerapoint.com Luca Notari Location: Office building

1/1, 1/10R

Conference 10x16 Ohs Rm Seats 6 Ohs, Rm. Seats 5 Multiple 15x12

Demoskopea S.p.A

Via Porlezza, 16 20123 Milano, Italy Ph. 39-06-8537521 mariotti@demoskopea.it www.demoskopea.it Clara Mariotti, International Research Dir. Location: Office building Distance from airport: 29 miles, 40 minutes 1/1, 1/10R, TK, CUL, PUL, WC Conference 16x16 Obs. Rm. Seats 7

Koi

Via Dei Partigiani 5/7 24121 Bergamo, Italy Ph. 39-035-1990-4134 livia.gervasoni@koiresearch.it www.koiresearch.it Livia Gervasoni, CEO Distance from airport: 19 miles, 30 minutes CL, 1/1, 1/10R, CUL, PUL, VC, WC

Medi-Pragma S.r.I.

Via Nizza, 152 00198 Rome, Italy Ph. 39-06-84-55-51 medipragmaint@medipragma.com www.medipragma.it Cristina Mazzoletti Location: Office building Distance from airport: 30 miles, 60 minutes 1/1, 1/10R, TK, PUL, VC, WC Conference 13x8

Obs. Rm. Seats 5 Conference 13x8 Obs. Rm. Seats 5 Living 19x13 Obs. Rm. Seats 7 Living 11x14

Pragma S.r.I.

Via Nizza 152-154 00198 Rome, Italy Ph. 39-06-844-881 pragma@pragma-research.it www.pragma-research.it Leni Avataneo, Project Manager Location: Office building Distance from airport: 40 minutes CL, 1/1, 1/10R, TK, AU, VC

Obs. Rm. Seats 5 Conference Ohs Rm Seats 5 Conference

Japan

Japan Marketing Operations

Sankyo Building C Building 5F 5-2-2, Edogawa-ku Tokyo Rinkaicho, Japan Ph. 03-6848-7275 toshio.osato@jsr-group.jp www.jsr-group.jp Location: Shopping mall CL, 1/1, 1/10R, CUL, PUL, VC 33x13 Livina

Obs. Rm. Seats 9 13x7 Obs. Rm. Seats 7 Livina

Nippon Research Center, Ltd.

2-7-1 Nihonbachi honcho, Chuo-ku Tokyo 103-0023 Japan Ph. 81-3-6667-3400 kumada@nrc.co.jp www.nrc.co.jp Location: Office building Conference 19x17 Ohs Rm Seats 15

Sevenseas Marketing Research, Co., Ltd.

Sky Building, 2-11, 501 Sotobori Shiniuku, Tokyo 162-0845 Japan Ph. 03-5229-8880 or 03-5229-8682 ssmr@ss-mr.com www.ss-mr.com Yuki Niwa Location: Office building Distance from airport: 40 miles, 70 minutes CL, 1/1, 1/10R, AU, CUL, PUL, VC, WC Conference 19x16

Obs. Rm. Seats 12

Latvia

FACTUM Research Studio

Elizabetes Str. 65-16 Riga 1050 Latvia Ph. 371-67-217-554 info@factum.lv www.factum.lv Ineta Narodovska, Project Director Location: Office building Distance from airport: 6 miles, 30 minutes CL, 1/1, 1/10R, CUL, WC Obs. Rm. Seats 6 Conference 21x14

Malaysia

Joshua Research Consultants Sdn Bhd

7-6, 6th Floor, The Boulevard Mid Valley City Lingkaran Syed Putra 59200 Kuala Lumpur, Malaysia Ph. 60-3-2297-7700 info@joshuaresearch.com www.joshuaresearch.com Alan Tay, Executive Director Location: Office building Distance from airport: 50 minutes 1/1, 1/10R

Multiple 10x11 Obs. Rm. Seats 6

Location: Office building, Freestanding building, Shopping mall

CL - Client Lounge 1/1 - One-on-One Room 1/10R - One-on-One Obs. TK - Test Kitchen TKO - Test Kitchen Obs.

CUL-Computer Usability Lab PUL-Product Usability Lab VC - Videoconferencing WC - Webconferencing AU - Auditorium

Conference - Conference-Style Room Living - Living Room-Style Room Multiple - Both Styles

Room dimensions, when stated, are shown in feet.

Mexico

EPI Marketing, S.A. de C.V.

Bosques de Duraznos 127-4 Colonia Bosques de las Lomas Mexico City, DF 11700 Mexico Ph. 52-55-1209-6606 or 646-472-5030 (U.S.) info@epimarketing.net www.epimarketing.net Ricardo Escobedo, President Location: Office building Distance from airport: 15 miles, 40 minutes CL, 1/1, 1/10R, TK, VC

Obs. Rm. Seats 12 Multiple Multiple Ohs Rm Seats 12 Multiple Obs. Rm. Seats 12

Ipsos BIMSA

Hegel 221 Polanco C.P. 11570, DF 11560 Mexico Ph. 52-55-1101-0000 solucionesbimsa@bimsa.com.mx www.ipsos.com

Location: Office building Distance from airport: 10 miles, 35 minutes

Conference 20x20 Obs. Rm. Seats 10

Obs. Rm. Seats 10

Conference 20x20 **Mexico City Focus**

The Focus Network Bosque de Duranos 75 - 205 Bosques de las Lomas Mexico City, DF 11700 Mexico Ph. 52-55-55964040 info@mexicocityfocus.net www.thefocusnetwork.com Rony Jerusalmi, Managing Director Location: Office building CL. TK

Conference 17x19 Obs. Rm. Seats 15 Conference 16x14 Ohs Rm Seats 15

Pearson, S.A. de C.V.

Homero 223-4to. Piso, Col. Polanco Mexico. DF 11560 Mexico Ph. 52-55-5531-5560 or 52-55-5531-5324 pearson@pearson-research.com www.pearson-research.com Manuel Barberena, President and CEO Location: Office building Distance from airport: 10 miles, 15 minutes CL, 1/1, 1/10R, TK, CUL, VC, WC Conference 16x13 Obs. Rm. Seats 10 Obs. Rm. Seats 10 Conference 16x16 10x06 Obs. Rm. Seats 5 Livina

Psyma Latina S. A. de C.V.

(part of the PSyma Group AG) Rio Rhin 22-204 Mexico City DF 06500 Mexico Ph. 52-55-5592-0572 spickers@psyma-latina.com www.psyma-latina.com Astrid Sotomayor, Facility Manager Location: Office building Distance from airport: 9 miles, 35 minutes CL, 1/1, 1/10R, TK, VC, WC Multiple Obs. Rm. Seats 10

Cynthia Zelinski Qualitative Research

Ohs Rm Seats 5

Paseo de los Laureles 401 casa 35 Bosques de las Lomas Mexico City 5120 Mexico Ph. 52-55-5407-4921 czelinski@prodigy.net.mx Cynthia Zelinski, Research Coordinator Location: Free standing facility Distance from airport: miles, 45 minutes CL, 1/1, 1/10R, TK, VC, WC

Conference 18x13 Obs. Rm. Seats 10 Living 17x15 Obs. Rm. Seats 10

Netherlands

Calls & More

Conference

Zwarteweg 30 3833 AL Leusden, Netherlands Ph. 31-85-2010000 info@callsandmore.nl www.callsandmore.nl Location: Shopping mall

Distance from airport: 35 miles, 45 minutes

1/1, 1/10R, TK

Multiple 26x20 Obs. Rm. Seats 14 23x20 Obs. Rm. Seats 12 Multiple

Team Vier b.v.

Veenplaats 19 1182 JW Amstelveen. Netherlands Ph. 31-20-645-53-55 info@teamvier.nl www.teamvier.nl Location: Office building Distance from airport: 3 miles, 8 minutes

CL. 1/1. 1/10R. VC. WC

Conference 20x20

Conference 32x10 Ohs Rm Seats 8

TNS NIPO

P 0 Box 247 Grote Bickersstraat 74 1013 KS Amsterdam, Netherlands Ph. 31-20-522-54-44 www.tns-nipo.com Location: Office building Distance from airport: 12 miles, 20 minutes CL, 1/1, 1/10R, VC Conference 32x20 Obs. Rm. Seats 12

Obs. Rm. Seats 8

Poland

lpsos sp. z o.o.

Marynarska Business Park UI. Tasmowa 7 02 677 Warsaw, Poland Ph. 48-22-448-77-00 info.poland@ipsos.com www.ipsos.pl Agnieszka Kazmierczak

Distance from airport: 5 miles, 20 minutes

Location: Office building CL, 1/1, 1/10R, TK, WC

Conference 18x13 Obs. Rm. Seats 10 Conference 15x17 Obs. Rm. Seats 10 Multiple 18x17 Obs. Rm. Seats 10 Multiple 17x14 Obs. Rm. Seats 6

Portugal

Motivacao

Multiple

Estudos Psico-Sociologicos Lda. Av. Duque d'Avila, 120, 4th Floor 1050-084 Lisbon, Portugal Ph. 351-21-319-01-90 info@motivacao.pt www.motivacao.pt Sonia Barbosa, Market Rsch Director & Partner Location: Office building Distance from airport: 8 miles, 25 minutes CL, 1/1, 1/10R, TK, CUL, PUL, VC Multiple 19x16 Obs. Rm. Seats 6 Obs. Rm. Seats 4 Conference 17x14

Puerto Rico

Custom Research Center, Inc.

19x16

1650 De Diego Ave.

Urb. San Francisco Rio Piedras, PR 927 Puerto Rico

Obs. Rm. Seats 6

Ph. 787-764-6877

parimal@customresearchpr.com www.customresearchpr.com Parimal Choudhury, President

Location: Free standing facility Distance from airport: 5 miles, 20 minutes

CL, 1/1, 1/10R, TK, TKO, AU, CUL, PUL, VC, WC Obs. Rm. Seats 20 Multiple 12x16 Multiple 12x16 Obs. Rm. Seats 10



Gaither International, Inc.

413 Fidalgo Diaz Santurce, PR 912 Puerto Rico Ph. 787-728-5757 gaither@gaitherinternational.com www.gaitherinternational.com Sonia Bengoa Location: Office building

Distance from airport: 7 miles, 15 minutes

CL, 1/1, 1/10R, VC, WC

Conference 13x10 Obs. Rm. Seats 10

Gaither International is a full-service marketing research company in the San Juan metro area in Puerto Rico. We have two in-house moderators with a combined qualitative research experience of over 25 years who have worked on focus groups, IDIs (consumer and corporate), observational techniques, ethnography, in-home and in-store studies, among others. We do our own recruiting and our facilities can accommodate full or mini-groups, one-on-one interviews, taste tests, concept testing and Web usability tests while the clients sit comfortably in our comfortable and spacious viewing room.

IBOPE Inteligencia

PO Box 364146 San Juan, PR 936 Puerto Rico Ph. 787-721-1101

marie.quintero@ibope.com www.ibope.com Location: Office building

Distance from airport: 5 miles, 10 minutes

CL. 1/1. 1/10R. TK

Ohs Rm Seats 12 Conference 17x18 Conference 15x10 Obs. Rm. Seats 5

Romania

MERCURY Research

95, Siret Street, 1st Floor, Sector 1 Bucharest 12152 Romania Ph 40-21-224-6600 contact@mercury.ro www.mercury.ro Ingrid Lambru Location: Office building

Distance from airport: 5 miles, 30 minutes

CL. 1/1. WC

Conference 19x15 Obs. Rm. Seats 15

Russia

Analytics - Russia

2/4 Luzhnetskaya Naberezhnaya, Bld 12 Moscow 119270 Russia Ph. 7-495-223-0040

Sibirtsev@analytics.ru www.analytics.ru

Sergei Sibirtsev, General Director

Location: Office building

Distance from airport: 20 miles, 60 minutes Conference 18x18 Obs. Rm. Seats 10

Bazis Intelligence Group (Bazis IG)

M. Sibiryaka 58

Ekaterinburg 620219 Russia Ph. 7 343 350 5836

info@bazisgroup.com

www.bazisgroup.com

Tatiana Barakshina, Research Director

Location: Office building

Distance from airport: 30 minutes

CL, 1/1, 1/10R, WC

Multiple Obs. Rm. Seats 8 10x23

IPSOS Russia

5 Gamsonovski Lane, Bldg. 1 115191 Moscow, Russia Ph. 7-495-981-5646 ruinfo@ipsos.com www.ipsos.ru

Location: Office building

Distance from airport: 15 miles, 30 minutes

1/1, 1/10R, TK

Conference 18x12 Obs. Rm. Seats 10 Conference 20x15 Obs. Rm. Seats 8

Validata

66 Pyantnitzkaya Street, Building 5 115184 Moscow, Russia Ph. 7-495-721-28-98 office@validata.ru

www.validata.ru

Masha Volkenstein, President

Location: Office building

Distance from airport: 20 miles, 40 minutes

CL, 1/1, 1/10R, TK, TKO, VC

Conference 21x11 Obs. Rm. Seats 10 Conference 21x11 Obs. Rm. Seats 10 Ohs Rm Seats 10 Livina 21x11

WorkLine Research

22 Zvenigorodskaya St. Office 233 191119 St. Petersburg, Russia Ph. 7-960-266-2113 or 7-812-600-3610

workline@workline.ru www.workline.ru

Natalia Georgieva General Director

Location: Office building

Distance from airport: 19 miles, 90 minutes

CL, 1/10R, CUL, PUL, VC, WC

Multiple 4x5 Obs. Rm. Seats 10 Obs. Rm. Seats 10 Multiple 4x5

Singapore

Consulting Group - Asia Insight Pte. Ltd.

20 Kallang Avenue

Pico Creative Centre, Level 3 (Asia Insight Office)

Singapore 339411Singapore

Ph. 65-6735-3788

contact_us@asiainsight.com

www.asiainsight.com Location: Office building

Distance from airport: 13 miles, 15 minutes

CL, 1/1, 1/10R, VC, WC

Conference 16x16 Obs. Rm. Seats 15 Obs. Rm. Seats 10 16x14 Living

Joshua Research Consultants Pte Ltd

1 Commonwealth Lane #08-31/32/33 One Commonwealth

Singapore 149544 Singapore

Ph. 65-6876-7077

info@joshuaresearch.com

www.joshuaresearch.com

Alan Tay, Executive Director

Location: Office building

Distance from airport: 25 minutes 1/1, 1/10R, CUL

25x15 Obs. Rm. Seats 8 Livina 10x11 Obs. Rm. Seats 4 Livina Multiple 10x11 Obs. Rm. Seats 4

Slovenia

GfK Slovenija

Veroskova 55a SI 1000 Ljubljana, Slovenia Ph. 386-1-472-0300 info-si@gfk.com www.gfk.si

Leila Poturovic

Location: Office building

Distance from airport: 16 miles, 30 minutes Multiple 15x20 Obs. Rm. Seats 10

Multiple 15x23 Obs. Rm. Seats 16

South Korea

ThinkUser Co., Ltd. (Korea)

Artizen Blodg., 3rd F, 532 Shinsa-dong, Kangnam-gu Seoul 135-888 South Korea Ph. 82-2-546-5471

global@thinkuser.com

www.thinkuser.com Matthew Smith, Global Collaboration Manager

Location: Free standing facility Distance from airport: 40 miles, 60 minutes

CL, 1/1, 1/10R, CUL, VC, WC

Obs. Rm. Seats 15 Multiple 12x8 Obs. Rm. Seats 12 Multiple 8x8 Multiple 19x13 Obs. Rm. Seats 12 Multiple 17x13 Obs. Rm. Seats 7 Obs. Rm. Seats 7 Multiple 18x13

TNS Korea

5th Floor, Ahnwon Building 14-15 Yoido-Dong, Youngdeungpo-ku Seoul 150-010 South Korea Ph 82-2-3779-4314

www.tnsqlobal.com Location: Office building

Distance from airport: 33 miles, 45 minutes

CL. 1/1. 1/10R

Conference 15x18 Obs. Rm. Seats 10 Obs. Rm. Seats 8 Conference 16x15 Conference 18x18 Obs. Rm. Seats 20

Spain

Corcega 366 Principal 1 08037 Barcelona, Spain Ph. 34-93-459-31-03 services@awindow.info www.awindow.info Marina Gonzalez

Location: Office building Distance from airport: 11 miles, 20 minutes

CL, 1/1, 1/10R, WC Multiple

Living

21x12 Obs. Rm. Seats 9 13x10

Block de Ideas

Luchana 29, Bajo Centro Derecha 28010 Madrid, Spain Ph. 34-914-458877 info@blockdeideas.es www.blockdeideas.es Rosa Dalet, Manaing Director Location: Office building

Distance from airport: 10 miles, 25 minutes

1/1, 1/10R, TK, PUL, WC

Conference 16x10 Obs. Rm. Seats 8

Conference 10x10 Obs. Rm. Seats 0

Block de Ideas

Av. Republica Argentina 24, 10-C Edificio Torre de los Remedios 41011 Sevilla, Spain Ph. 34-955-115096 info@blockdeideas.es www.blockdeideas.es Rosa Dalet, Managing Director

Location: Office building Distance from airport: 8 miles, 20 minutes

1/1, 1/10R, TK, PUL, VC

Conference 20x13 Obs. Rm. Seats 14 Conference 16x12 Obs. Rm. Seats 7

Block de Ideas Diputacio 180, Planta 4 08011 Barcelona, Spain Ph. 34-934155228 info@blockdeideas.es

www.blockdeideas.es Rosa Dalet, Managing Director Location: Office building

Distance from airport: 9 miles, 20 minutes 1/1, 1/10R, TK, PUL, VC, WC

Conference 30x10 Obs. Rm. Seats 12 Obs. Rm. Seats 10 Living 20x13 Multiple 20x10 Obs. Rm. Seats 8 Multiple 18x11 Obs. Rm. Seats 5 Conference 12x8 Obs. Rm. Seats 3

Castello Veintitres, S.L.

Calle Castello 23. Entreplanta 28001 Madrid, Spain Ph. 34 91 435 99 85 international@salascastello23.com www.salascastello23.com Inma Rodriguez, Project Manager

Location: Office building Distance from airport: 8 miles

TK, CUL

Location: Office building, Freestanding building, Shopping mall

CL - Client Lounge 1/1 - One-on-One Room 1/10R - One-on-One Obs. TK - Test Kitchen TKO - Test Kitchen Obs.

CUL-Computer Usability Lab PUL-Product Usability Lab VC - Videoconferencing WC - Webconferencing AU - Auditorium

Conference - Conference-Style Room

Multiple - Both Styles

Room dimensions, when stated, are shown in feet.

Estudio Silvia Roca Barcelona

Living - Living Room-Style Room

CLValencia 230 2-2 8007 Barcelona, Spain Ph. 34-93-451-53-10 esr@estudiosilviaroca.es www.estudiosilviaroca.es Ivan Bautista, International Director Location: Office building

Distance from airport: 10 miles, 15 minutes CL, 1/1, 1/10R, TK, PUL, VC, WC

Obs. Rm. Seats 10 Multiple 24x16 24x12 Obs. Rm. Seats 5 Multiple Multiple 25x16 Obs. Rm. Seats 8

Estudio Silvia Roca Madrid

GOYA, 83 6 DCHA 28001 Madrid, Spain Ph. 34-914-324-493 esr@estudiosilviaroca.es www.estudiosilviaroca.com Ivan Bautista, International Director Location: Office building Distance from airport: 8 miles, 15 minutes CL, 1/1, 1/10R, TK, PUL, VC, WC

Obs. Rm. Seats 15 Multiple 30x18 Obs. Rm. Seats 6 Multiple 24x15 Multiple 24x15 Obs. Rm. Seats 7

Conference 24x15

Fieldwork, S.L.

Pelayo, 44-4a 08001 Barcelona, Spain Ph. 34-93-412-09-42 info@fieldwork.es www fieldwork es Location: Office building

Livina 12x14 Obs. Rm. Seats 8 Conference 16x20 Obs. Rm. Seats 8

Intercampo-Investigacion y Tecnicas de Campo

C/Bravo Murillo n 5 28015 Madrid, Spain Ph. 34-91-448-33-12 intercampo@intercampo.es www.intercampo.es Location: Office building

Distance from airport: 6 miles, 40 minutes

1/1. 1/10R

Living 13x10 Ohs Rm Seats 5

Nueva Investigacion

Raimundo Fernandez Villaverde, 57, 2D 28003 Madrid, Spain Ph. 34-91-353-14-90 nueva@nuevainvestigacion.com www.nuevainvestigacion.com Location: Office building Distance from airport: 15 minutes

CL, 1/1, 1/10R, TK, VC, WC 20x20 Obs. Rm. Seats 12 Living Living 16x13 Obs. Rm. Seats 8 Obs. Rm. Seats 2 Livina 7x7 Obs. Rm. Seats 2 Living 7x7

Rosenthal Research

Marques de Campo Sagrado No. 24, 1, 1a 08015 Barcelona, Spain Ph. 34 93 506 6006 ian flechsig@rosenthal-research.com www.rosenthal-research.com Location: Office building Distance from airport: 10 miles, 15 minutes 1/1. 1/10R. PUL. VC. WC Ohs Rm Seats 6 Multiple 23x13

Sweden

GfK Sverige AB

S:t Eriksgatan 44 2nd Floor SE-112 34 Stockholm, Sweden Ph. 46-8-791-31-00 mail.se@afk.com www.gfk.com/se Cecilia Platzack Location: Shopping mall Distance from airport: 65 miles, 30 minutes CL, 1/1, 1/10R, CUL, PUL, VC, WC Conference 33x20 Obs. Rm. Seats 8

25x16

Switzerland

GfK Research/Institute of Swiss Marketing

Obs. Rm. Seats 6

Obs. Rm. Seats 10

Obermattweg 9 6052 Hergiswil, Switzerland Ph. 41-41-632-91-11 info.ch@gfk.com www.gfk.ch Location: Office building Distance from airport: 60 miles, 60 minutes

1/1, 1/10R, TK, VC Conference 20x10

Conference 10x07 Living 26x16 Ohs Rm Seats 10 Living 23x16 Obs. Rm. Seats 10

Taiwan

Opinion Research Taiwan

Ziyun Street, #77, 1F, Hsin-Yi District 110 Taipei, Taiwan Ph. 886-2-2758-0866 or 886-930-974-595 kevinmeyer@ort.com.tw

www.ort.com.tw/ Kevin Mever Location: Office building

Distance from airport: 2 miles, 15 minutes

CL, 1/1, 1/10R, WC

Conference 25x15 Obs. Rm. Seats 15 Livina 15x15 Obs. Rm. Seats 15

Viewpoint Research

Conference 30x15

2/F No. 71 Sung Chiang Rd. Tainei Taiwan Ph. 886-22-500-7111 stephanielien@vow.com.tw www.vow.com.tw Location: Office building Distance from airport: 50 miles, 40 minutes 1/1. 1/10R. VC

Obs. Rm. Seats 15

Ukraine

GreenWell Ukraine

72 Chervonoarmiyska St. 03680 Kyiv, Ukraine Ph. 38-044-207-01-16 info@greenwell.at www.greenwell.com.ua Irina Kovaleva, Director Location: Office building Distance from airport: 25 miles TK, CUL, VC, WC

Conference 20x16

Obs. Rm. Seats 7

United Kingdom

ABA Market Research Ltd.

Hart House, 6 London Road St. Albans, Hertfordshire AL1 1NG U.K. Ph. 44-0-1727-837322 mark@abaresearch.co.uk www.abaresearch.co.uk

all global viewing

Victoria House 64 Paul St. London EC2A 4NG U.K. Ph. 44-20-7920-7780 info@allglobalviewing.com www.allglobalviewing.com Kate Grady, Director Location: Free standing facility

Distance from airport: 20 miles, 45 minutes

CL, 1/1, CUL, VC, WC

Multiple Obs. Rm. Seats 15 19x13 Multiple 20x17 Obs. Rm. Seats 20 Multiple Obs. Rm. Seats 15 22x14

Armadillo Studio

STRC House, 87 Wembley Hill Road Wembley HA9 8BU U.K.

Ph. 44-020-8782-1715 or 44-020-8782-1701

info@armadillo-studio.co.uk www.armadillo-studio.co.uk Vernon Osborne, Studio Manager

CL, TK Multiple

19 x 15 Obs. Rm. Seats 10 Multiple Obs. Rm. Seats 10 18 x 8

Aspect Viewing Facilities - Cheshire

Bank House, 147 Buxton Road, Stockport, Cheshire SK2 6EQ U.K. Ph 44-0161-482-2500 cheshire@aspectviewing facilities.comwww.aspectviewingfacilities.com Deborah Morgan, Facilities Director

CL. 1/1

Obs. Rm. Seats 15 Multiple 18 x 18 Multiple 18 x 15 Obs. Rm. Seats 15 Multiple 14 x 13 Obs. Rm. Seats 10

Aspect Viewing Facilities - Manchester

3 Canal Street, The Village Manchester M1 3HE U.K. Ph. 44-0161 242 7858 manchester@aspectviewingfacilities.com

www.aspectviewingfacilities.com Diane Morgan, Facilities Manager

CL, 1/1

Multiple 19 x 15 Obs. Rm. Seats 15 Obs. Rm. Seats 15 Livina 21 x 16 Multiple 18 x 16 Obs. Rm. Seats 15

Attitudes

7 East Park Crawley, West Sussex RH10 6AN U.K. Ph. 44-0-1293-601900 info@attitudesviewing.co.uk www.attitudesviewing.co.uk

Studio Manager

Distance from airport: 10 minutes

CL. TK

Ohs Rm Seats 10 Multiple 12 x 15 Multiple 12 x 14 Ohs Rm Seats 10

Bristol Focus

165 Luckwell Road Ashton Bristol BS3 HB U.K. Ph. 44-0-117-963-9918 info@bristolfocus.co.uk www bristolfocus co uk Emma Powell, Studio Manager

CL, TK

Multiple 14 x 11 Obs. Rm. Seats 10

Bunnyfoot Studios

14-16 Jackson's Entry The Tun, Holyrood Edinburgh EH8 8PJ U.K. Ph. 44-0-131-557-5902 amanda@bunnyfoot.com www.bunnyfootstudios.com Amanda Scott, StudioManager Location: Office building CL, 1/1, 1/10R, TK

Distance from airport: 15 miles, 45 minutes

Multiple 17x10 Obs. Rm. Seats 7

The Conservatory

42, Calthorpe Road Edgbaston, Birmingham B15 1TS U.K. Ph. 44-121-456-1188 info@theconservatorystudio.com www.theconservatorystudio.com Amanda Fairfax , Jo-Anne Smith Location: Free standing facility

Distance from airport: 8 miles, 25 minutes

CL, 1/1, 1/10R, WC Obs. Rm. Seats 12 Multiple 18x14

Obs. Rm. Seats 8

Multiple 17x16 Multiple 16x10

Consumer Profile Group Ltd.

5 St. Andrew's Court Wellington St, Thame Oxfordshire OX9 3WT U.K. Ph. 44-1844-215672 mail@profile-group.com www.profile-group.com

Crown House

Manchester Road, Winslow Cheshire SK9 1BH U.K. Ph. 44-1625-543710 sarah.raeburn@4discussion.info www.4discussion.info Sarah Raeburn Location: Office building Distance from airport: 5 minutes CL, 1/1, 1/10R, CUL, PUL, VC, WC

Croydon Focus

8-10 Crown Hill, Church Street Croydon, Surrey CRO 1RZ U.K. Ph. 44-20-8668-7873 roscores@roscores.co.uk www.croydonfocus.co.uk Location: Office building

Distance from airport: 20 miles, 25 minutes

CL, 1/1, 1/10R, TK

Ohs Rm Seats 12 Conference 34x13 Conference 12x10 Obs. Rm. Seats 12 Obs. Rm. Seats 9 Conference 16x13

The Front Room - Central London

359 City Road London EC1V 1LR U.K. Ph. 44-20-7837-7700 or 44-20-7833 2880 islington@thefrontroom.uk.com www.thefrontroom.uk.com Christine Edwards Location: Office building CL

Conference 16x12

Ohs Rm Seats 20

The Front Room - North London

Durkan House, 155 East Barnet Road Hertfordshire EN4 8QZ U.K. Ph. 44-20-8449-6404 or 44-20-8447-1051 barnet@thefrontroom.uk.com www.thefrontroom.uk.com Sharmaine Morgan, Associate Director Location: Office building

CI

Multiple 22x22 Obs. Rm. Seats 20

Home Sweet Home

41-42 Fastcastle Street London W1W 8DV U.K. Ph. 44-207-436-8033 info@homesweethome.org.uk www.homesweethome.org.uk Brigitta Lokin, Studio Manager Location: Office building CL, WC

Living 18x24 Conference 14x16

Obs. Rm. Seats 14 15x15

Living

Multiple Obs. Rm. Seats 9 11x10

InnerVisions

Concept House Sandbeck Way, Wetherby West Yorkshire LS22 7DN U.K. Ph. 44-1937-543690 info@swift-research co.uk www.swift-research.co.uk Julia Wilson

Invision Studios

88 North Street Leeds, West Yorkshire LS2 7PN U.K. Ph. 44-0-113-242-1003 info@invision-studios.co.uk www invision-studios co uk John Constandinou, Studio Manager

Multiple Obs. Rm. Seats 16 19 x 16 Multiple 12 x 13 Obs. Rm. Seats 10 31x16 Obs. Rm. Seats 16 Multiple

Leeds Roundhay Research Centre

Roche House 452 Street Lane, Moortown Leeds LS17 6RB U.K. Ph. 44-113-266-5440 info@roundhay-research.com www.roundhay-research.com Location: Free standing facility Distance from airport: 5 miles, 20 minutes CL, 1/1, 1/10R, TK, VC, WC Multiple 18x14 Obs. Rm. Seats 9 Multiple 16x13 Obs. Rm. Seats 10



London Focus

The Focus Network Colet Court 100 Hammersmith Rd. London W6 7JP U.K. Ph. 44-20-8563-7117 info@londonfocus.net www.thefocusnetwork.com June Cooper, Managing Partner

Location: Office building Distance from airport: 12 miles, 15 minutes

1/1, 1/10R, VC, WC

Multiple Obs. Rm. Seats 20 18x14 Multiple 18x14 Obs. Rm. Seats 20 Multiple 20x14 Obs. Rm. Seats 20 Multiple 18x14 Obs. Rm. Seats 20 Conference 10x08 Obs. Rm. Seats 6

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The Look Inn

Cippenham Lodge, Cippenham Lane Cippenham Slough, Berkshire SL1 5AN U.K. Ph. 44-1753-694100 info@thelookinn.co.uk www.thelookinn.co.uk Carol Thompson, General Manager Location: Free standing facility Distance from airport: 12 miles, 20 minutes CL, 1/1, 1/10R, CUL, PUL, VC, WC Multiple 18x18 Obs. Rm. Seats 10 Multiple 18x19 Obs. Rm. Seats 10 Multiple 18x13 Obs. Rm. Seats 10

Lookout Viewing Facility

Top Floor, 205 Chalk Farm Road London NW1 8AF U.K. Ph. 44-20-7284-4296 david@outlookres.co.uk www.outlookresearch.co.uk Location: Free standing facility Distance from airport: 20 miles, 60 minutes 1/1, 1/10R, CUL Obs. Rm. Seats 8 Living 16x14

Conference 16x12 Obs. Rm. Seats 10 16x12 Obs. Rm. Seats 10

Marketlink Research Ltd.

37 Warple Way London W3 ORX U.K. Ph. 44-20-8740-5550 info@marketlinkresearch.co.uk www.marketlinkresearch.co.uk Location: Office building

Distance from airport: 12 miles, 30 minutes CL, 1/1, 1/10R

Conference 10x15 Ohs Rm Seats 8 Conference 11x07 Obs. Rm. Seats 3

The Observatory Studios

45/46 Poland St. London W1F 7NA U.K. Ph. 44-020-7437-2823 michelle@theobservatorystudios.com www.theobservatorystudios.com Michelle Sivyer, Marketing Manager Multiple 16x16

Obs. Rm. Seats 10 Multiple 16x16 Obs. Rm. Seats 10

Location: Office building, Freestanding building, Shopping mall

CL - Client Lounge 1/1 - One-on-One Room 1/10R - One-on-One Obs. TK - Test Kitchen TKO - Test Kitchen Obs.

CUL-Computer Usability Lab PUL-Product Usability Lab VC - Videoconferencing WC - Webconferencing AU - Auditorium

Conference - Conference-Style Room Living - Living Room-Style Room Multiple - Both Styles

Room dimensions, when stated, are shown in feet.

Perspective Research Services

Including Holborn Focus Kingsbourne House 229/231 High Holborn London WC1V 7DA U.K. Ph. 44-20-8896-4400 or 44-20-7400-0370 info@perspectivemr.co.uk www.perspectivemr.co.uk 1/1, 1/10R, WC

Obs. Rm. Seats 20

Pioneer Suite

Conference 7x16

3 Canal Street, The Village Manchester M1 3HE U.K. Ph. 1-61-242-7859 info@pioneersuite.com http://pioneersuite.com Deborah Morgan Location: Office building Distance from airport: 5 miles, 20 minutes 1/1, TK, CUL, PUL, WC Multiple 31x31

Scott Porter Research & Marketing

31 Bernard Street Leith, Edinburgh EH6 6SH U.K. Ph. 44-0-131-553-1927 info@scottporter.co.uk www.scottporter.co.uk

Multiple Ohs Rm Seats 10

Profile In View

5 St. Andrew's Court, Wellington Street Thame. Oxfordshire OX9 3WT U.K. Ph. 44-184-421-5672 mail@profile-group.com www.profileinview.com Michelle Blackwell-Baker Location: Office building Distance from airport: 36 miles, 45 minutes Conference 18x18 Obs. Rm. Seats 10 Conference 13x08 Obs. Rm. Seats 8

Propeller

Maidstone Buildings Mews 72-76 Borough High Street London SE1 1GD U.K. Ph. 44-20-7940-1540 luke@propeller-research.co.uk www.propeller-research.co.uk Luke Tipton

OED Studios

2A Frederick Road, Selly Oak Birmingham B29 6PB U.K. Ph. 44-121-471-3434 enquiries@gedstudios.com www.gedstudios.com Lisa Wootton

The Qualitative Lab - London

Brook House 35a South Park Road Wimbledon, London SW19 8RR U.K. Ph. 44-020-8254-4444 info@plus4.co.uk www.thequalitativelab.co.uk Jane Allen, Facility Supervisor Location: Free standing facility Distance from airport: 45 minutes 1/1 1/10R WC

Multiple 18x12 Obs. Rm. Seats 8 Living 12x6 Obs. Rm. Seats 3

The Qualitative Lab - Manchester

21 Mellor Road, Cheadle Hulme Greater Manchester SK8 5AT U.K. Ph. 44-020-8254-4444 info@plus4.co.uk www.thequalitativelab.co.uk Jane Allen, Facility Supervisor Location: Free standing facility Distance from airport: 10 minutes 1/1. 1/10R Multiple 15x12 Obs. Rm. Seats 8



The Research House

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The Research House

A Schlesinger Associates Company 124 Wigmore Street London W1U 3RY U.K. Ph. 44-20-7935-4979 bids@research-house.co.uk www.research-house.co.uk Laura Haxton, Director Location: Free standing facility Distance from airport: 15 miles, 40 minutes 1/1, 1/10R, CUL, PUL, VC, WC Conference 25x20 Obs. Rm. Seats 14

Obs. Rm. Seats 14 Multiple 25x20 Obs. Rm. Seats 20 Multiple 15x20 Multiple 15x15 Obs. Rm. Seats 14 Living 15x25 Obs. Rm. Seats 10

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The Research House, Wimbledon

A Schlesinger Associates Company Ridgway Mews, 18-20 Ridgway Wimbledon Village London SW19 4QN U.K. Ph. 44-20-8971-1250 bids@research-housesw.co.uk www.research-housesw.co.uk Laura Haxton, Director Location: Free standing facility Distance from airport: 16 miles, 35 minutes 1/1, 1/10R, TK, CUL, VC, WC

Obs. Rm. Seats 9 Living 22x22 Living 18x18 Obs. Rm. Seats 9 Multiple 18x18 Obs. Rm. Seats 12

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in-depth interviews; virtual focus groups; tele-depth interviews; ethnographic research; Web site usability; eye tracking; convention research studies. Market sectors: medical; consumer; business-to-business; IT. (See advertisement on inside front cover)

Rosco Research

4 Katherine Mews, Godstone Rd. Whyteleafe, Surrey CR3 0ED U.K. Ph. 44-20-8668-6168 roscores@roscores.co.uk www.roscoresearch.co.uk Location: Office building Distance from airport: 20 miles, 25 minutes 1/1. 1/10R. TK. PUL

Sensory Dimensions/Sensory Visions

Southglade Business Park, Cowlairs Hucknall Road Nottingham NG5 9RA U.K. Ph. 44-115-975-8720 tracey@sensorydimension.com www.sensoryvisions.com Tracey Hollowood Location: Office building Distance from airport: 30 miles, 50 minutes 1/1, 1/10R, TK, PUL Obs. Rm. Seats 8 Multiple 21x21

Sensory Dimensions/Sensory Visions

The Science & Technology Centre Earley Gate, Whiteknights Road Reading RG6 6BZ U.K. Ph. 44-118-935-7000 or 44-118-935-7350 sensoryvisions@sensorydimensions.com www.sensoryvisions.com Jo Sheldrake Location: Office building Distance from airport: 30 miles, 25 minutes CL, 1/1, 1/10R, TK, PUL Conference 12x20 Obs. Rm. Seats 8

60 Watt Research 4 West Maitland Street

Edinburgh EH12 5DS U.K. Ph. 44-131-220-8231 or 44-131-625-8254 pete@60wattresearch.co.uk www.60wattresearch.co.uk Peter Mill Location: Office building Distance from airport: 7 miles, 20 minutes 1/1, 1/10R Living 20x15 Obs. Rm. Seats 8

Spectrum London 25 Gloucester Place

London W1U 8HT U.K. Ph. 44-20-7467-5440 donal@spectrumview.co.uk www.spectrumview.co.uk Donal Kelly Location: Free standing facility Distance from airport: 15 miles, 40 minutes CUL. VC Livina 23x15 Obs. Rm. Seats 25 Living 23x15 Obs. Rm. Seats 25 25x15 Obs. Rm. Seats 20 Living Multiple 25x15 Obs. Rm. Seats 10 Multiple 16x13 Obs. Rm. Seats 8

Spectrum Southgate

23 The Green, Old Southgate London N14 6EN U.K. Ph. 0207 467 5440 info@spectrumview.co.uk www.spectrumview.co.uk Location: Office building Distance from airport: 25 miles, 40 minutes CL. CUL. VC

Multiple 15x16 Obs. Rm. Seats 15 Multiple 15x17 Obs. Rm. Seats 15

Summit Studios

2-4 Spring Bridge Mews, Spring Bridge Road Ealing

London W5 2AB U.K. Ph. 44-20-8840-2200

summitstudios@btconnect.com

www.summitstudios.co.uk

Kelly Morley

Location: Free standing facility

Distance from airport: 6 miles, 15 minutes

CL, 1/1, 1/10R, TK, AU, VC, WC

Living 17x15 Obs. Rm. Seats 10 Multiple 17x15 Obs. Rm. Seats 10 Conference 26x13 Ohs Rm Seats 20

Talkback Viewing Studios Ltd.

Ground Floor

Humber House, 132a Queens Rd. East Beeston, Nottingham NG9 2FD U.K.

Ph. 44-115-925-5566 info@talkbackstudio.co.uk www.talkbackstudio.co.uk

Location: Office building

Distance from airport: 10 miles, 20 minutes

CL, 1/1, TK, CUL

Multiple 15x14 Obs. Rm. Seats 12 Multiple 12x10 Obs. Rm. Seats 10

The Talking Shop

87-89 Chapel Street Manchester M3 5DF U.K. Ph. 44 0 161 834 3396 ktw@thetalkingshop.co.uk

www.thetalkingshop.co.uk

Katherine Thomas-Wilson, Joint Managing Director

Location: Free standing facility

Distance from airport: 12 miles, 30 minutes

1/1, 1/10R, CUL, WC

Multiple 25x13 Obs. Rm. Seats 15 Multiple Obs. Rm. Seats 10 16x13 13x8 Obs. Rm. Seats 7 Livina

Taylor McKenzie Research & Marketing Ltd

The Glasgow View 107 Douglas Street Glasgow G2 4EZ U.K. Ph. 44-0-141-221-8030

marie@taylormckenzieuk.com

www.taylormckenzieuk.com

Marie Taylor, Managing Director

Multiple 42 x 28 Ohs Rm Seats 20 Obs. Rm. Seats 10 Multiple 36 x 23 Multiple Obs. Rm. Seats 10 36 x 20

The Treehouse

Olympia Mews, Queensway London W2 3SA U.K. Ph. 44-20-7243-2229 enquiries@thetreehouse.org www.thetreehouse.org Jessie Cronheim

Location: Free standing facility

Distance from airport: 8 miles, 30 minutes

CL. 1/1. 1/10R. TK. VC. WC

Ohs Rm Seats 14 Multiple 17x17 Multiple 17x17 Obs. Rm. Seats 14

12 Charlotte Mews

12 Charlotte Mews London W1T 4EJ U.K. Ph. 44-0-207 436-1664 helen@12charlottemews.co.uk www.12charlottemews.co.uk Helen Bradley Multiple 13 x 18

2CV Research

34 Rose Street Covent Garden London WC2E 9SE U.K. Ph. 44-20-7655-9900 www.2cv.co.uk Eva Arnold, Studio Manager Location: Free standing facility

User Vision Focus

55 N. Castle Street Edinburgh EH2 3QA U.K. Ph. 44-131-225-0850 info@uservisionfocus co uk www.uservisionfocus.co.uk Susan Brannan, Office Manager Location: Office building

Distance from airport: 7 miles. 20 minutes

CL, 1/1, 1/10R, CUL, PUL, WC

Obs. Rm. Seats 14 Conference 21x15 Multiple 10x12 Obs. Rm. Seats 10 Multiple 10x12 Obs. Rm. Seats 8 Living Obs. Rm. Seats 5 12x9

VideoCall Studios

27-29 Station Way Cheam Village, Surrey SM3 8SD U.K. Ph 44-20-8642-8181 videocallstudios@btconnect.com www.theresearchstudio.co.uk Graham Lawlor Distance from airport: 20 miles, 40 minutes

CL, 1/1, 1/10R, TK, TKO, VC

Multiple 17x15 Obs. Rm. Seats 10 Multiple Obs. Rm. Seats 10 18x13

Viewing Options

Suite B Astor House 282 Lichfield Road, Four Oaks Sutton Coldfield, West Midlands B74 2UG U.K. Ph. 44-121-323-4560 viewingoptions@totalfocus.co.uk www.viewingoptions.co.uk Julie Guy, Finance Director Distance from airport: 16 miles, 34 minutes Multiple 18 x 12 Obs. Rm. Seats 20 Obs. Rm. Seats 10 Multiple 18 x 12

Viewpoint Focus Group Studio

73 Thames St. Sunbury-on-Thames Middlesex TW16 6AD U.K. Ph. 44-193-278-1441 sunbury@viewpoint-studios.com www.viewpointservices.com Rosie Ritchie, Studio Manager Location: Free standing facility Distance from airport: 10 miles, 30 minutes TK, TKO, CUL, VC, WC Multiple Ohs Rm Seats 8 15x13 Obs. Rm. Seats 12 Living 16x13

Obs. Rm. Seats 10

Obs. Rm. Seats 15

Viewpoint Services

Multiple

Multiple

90-91 Blackfriars London SE1 8HA U.K. Ph. 44-0-20-3176-3101 info@viewpoint-field.com www viewpointservices com Location: Free standing facility Distance from airport: 10 miles, 35 minutes

17x19

17x13

TK, TKO, VC, WC 30x15 Obs. Rm. Seats 15 Multiple Multiple Ohs Rm Seats 15 17x19

Wardle McLean Strategic

Research Consultancy 7 Maidstone Buildings Mews 72-76 Borough High Street London SE1 1GD U.K. Ph. 44-20-7234-9340 info@wardlemclean.co.uk www.wardlemclean.co.uk

Multiple 16x9 Obs. Rm. Seats 10

West Midlands Viewing Facility

86 Aldridge Road, Perry Barr Birmingham B42 2TP U.K. Ph. 44-121-344-4848 info@wmvf co uk www wmvf co uk Trudy Walsh or Fiona Walsh Location: Free standing facility Distance from airport: 17 miles, 30 minutes 1/1. 1/10R Multiple 20x13 Ohs Rm Seats 10

Obs. Rm. Seats 8

West 2 View

Multiple

1 Craven Hill London W2 3EN U.K. Ph. 44-0-20-7262-9646 info@west2view.com www.west2view.com Maureen Heron, Facilities Manager

20x13

Multiple 16x16 Obs. Rm. Seats 10



WorldOne Studios

11 Weymouth St. London W1W 6DD U.K. Ph. 44-207-908-6600 studios@worldone.com www.worldone.com

Belma Lugic, WorldOne Studio Manager

Location: Free standing facility

Distance from airport: 14 miles, 30 minutes

1/1, 1/10R, TK, AU, CUL, VC, WC

Multiple 14x19 Obs. Rm. Seats 12 Multiple 14x19 Obs. Rm. Seats 12 Obs. Rm. Seats 12 Multiple 19x19

WorldOne Studios, located in the heart of London's medical district, is a state-of-the-art research facility offering extensive qualitative capabilities to the health care industry. Up-fitted with the latest videostreaming and videoconferencing technology, WorldOne Studios offers advanced recording capabilities in three well-equipped interviewing suites. In combination with WorldOne's Global health care panel of over 750,000 medical professionals, WorldOne Studios is uniquely positioned to deliver rich qualitative data efficiently.

(See advertisement on inside back cover)

WUP Studios

Unit 15 Lansdowne Court, Bumpers Farm Chippenham, Wiltshire SN14 6RZ U.K. Ph. 44-0-12-4945-0960 info@wupstudios.co.uk

www.wupstudios.co.uk Jenny Kelly, Studio Manager

Multiple 16x16 Obs. Rm. Seats 15 Obs. Rm. Seats 10 Multiple 16x12 Obs. Rm. Seats 10 Multiple 14x9 Multiple 8x6 Obs. Rm. Seats 5

Location: Office building, Freestanding building, Shopping mall

CL - Client Lounge 1/1 - One-on-One Room 1/10R - One-on-One Obs. TK - Test Kitchen TKO - Test Kitchen Obs.

CUL-Computer Usability Lab PUL-Product Usability Lab VC - Videoconferencing WC - Webconferencing AU - Auditorium

Conference - Conference-Style Room Living - Living Room-Style Room Multiple - Both Styles

Room dimensions, when stated, are shown in feet.

Wyoming

Wyoming Studios London UK

72 Margaret Street London W1W 8ST U.K. Ph. 20-7436-7000 lucy@wyoming.co.uk www.wyoming.co.uk Lucy Bolingbroke, Studio Director

Location: Office building

Distance from airport: 14 miles, 30 minutes CL, 1/1, 1/10R, CUL, WC

Multiple 26x19 Obs. Rm. Seats 16 Multiple 19x19 Obs. Rm. Seats 16 Multiple 20x18 Obs. Rm. Seats 16 Multiple 20x16 Obs. Rm. Seats 16 Conference 19x19 Ohs Rm Seats 16 Multiple 19x19 Obs. Rm. Seats 16 10x10 Obs. Rm. Seats 3

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London's West End. Wyoming studios wants to welcome you time and time again. To do that we will give you the best service in the industry, the biggest and most comfortable studios and viewing rooms, the lastest in technical support, the most delicious food and drink and total peace of mind. Always. Services include FocusVision and ActiveGroup Webstreaming, plasma playback of DVD, VHS and PC; Web usability equipment; high-speed wireless Internet connection: DVD. MP3 and screen-in-screen recording and office facilities.

Wyoming

Wyoming Studios Watford UK

Windsor House 204 Lower High Street Watford, Hertsfordshire WD17 2EH U.K. Ph. 0-192-323-0616 charlotte@wyoming.co.uk

www.wyoming.co.uk

Lucy Bolingbroke, Manager Location: Office building

Distance from airport: 15 miles, 20 minutes

CUL, WC

15x15 Obs. Rm. Seats 14 Multiple Multiple 18x15 Obs. Rm. Seats 14

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Venezuela

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Centro Profesional La Urbina, Piso 10, Calle 3A La Urbina, Caracas 1073 Venezuela Ph. 58-212-241-2605 or 954-607-7977 (US) info@estimesa.com

www.estimesa.com

Walter Mucchiut

Location: Office building

Distance from airport: 14 miles, 38 minutes 1/1, 1/10R, TK, AU, VC, WC

Conference 14x10 Obs. Rm. Seats 5 Conference 18x18 Obs. Rm. Seats 12 Conference 10x10 Obs. Rm. Seats 0 Conference 10x9 Obs. Rm. Seats 0

StatMark Group, S.A.

Business Multicenter East, Torre Libertador Nucleo A., Office 123A, Piso 12, Av Libertador Chacao, Caracas 1060, Venezuela Ph. 58-212-918-2100 marketing-ccs@statmark.net

www.statmarkgroup.com Location: Office building

Distance from airport: 30 miles, 45 minutes

Conference 17x11 Obs. Rm. Seats 5

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Research Rockstar will host a complimentary Webinar, themed "Think Outside the Survey: 14 Methods to Change How Your Colleagues and Clients Perceive Market Research," on December 15 at 12 p.m. CST. Kathryn Korostoff of Research Rockstar will present. To register visit http://quirks.webex.com.

The Marketing Research Association will hold its annual CEO summit on February 27-29 at the Fairmont Turnberry Isle in Miami. For more information visit www. mra-net.org.

The Council of American Survey Research Organizations will hold its annual online research conference on March 1-2 at Encore at Wynn in Las Vegas. For more information visit www.casro.org.

The University of Texas at Arlington (UTA) will hold its annual conference for alumni of its Master of Science in Marketing Research program, themed "Innovation in Marketing Research," on March 9 at UTA.

SymphonyIRI will hold its annual summit on March 19-21 at the ARIA Resort and Casino City Center in Las Vegas. For more information visit www.sigsummit.com.

Sawtooth Software will hold its annual research conference on March 21-23 at Disney's Boardwalk Hotel in Orlando, Fla. For more information visit www. sawtoothsoftware.com.

The Pharmaceutical Marketing Research Group will hold its annual national conference, themed "Rev Up Your Innovation Engine," on March 25-27 at JW Grande Lakes in Orlando, Fla. For more information visit www.pmrq.orq.

The Advertising Research Foundation will hold its annual RE:THINK! convention and expo on March 26-28 at the New York Marriott Marquis in Times Square. For more information visit www.thearf.org.

ESOMAR will hold its annual Asia-Pacific conference, themed "Asia Kaleidoscope," on April 15-17 in Shanghai, China. For more information visit www.esomar.org/apac.

Globalpark will hold a conference, themed "Market Research in the Mobile World," on April 18-19 at the Dorint Amsterdam-Airport in Amsterdam, the Netherlands. For more information visit www.mrmw.net.

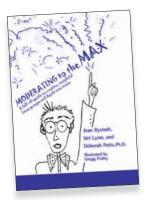
The Alliance of International Market Research
Institutes will hold a conference, themed "The Power of Social Media Research on the International Landscape," on April 27 in New York. For more information visit www.aimri.net.

IIR will hold a conference focused on technology in market research on May 2-3. For more information visit www.iirusa.com/tdmr.

ESOMAR will hold its annual Latin America conference on May 13-15 in Mexico City. For more information visit www.esomar.org/latam. The American Marketing Association will hold its annual marketing research conference on October 1-3, 2012, at the Bellagio Hotel and Casino in Las Vegas. For more information visit www. marketingpower.com.

To submit information on your upcoming conference or event for possible inclusion in our print and online calendar, e-mail Emily Goon at emily@quirks.com. For a more complete list of upcoming events visit www.quirks.com/events.





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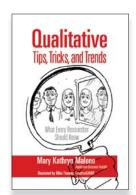
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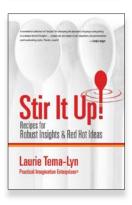
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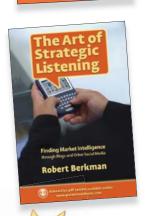
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BEFORE YOU GO

••• issue highlights and parting words

cover-to-cover

Facts, figures and insights from this month's issue



For the retail industry, there is a strong negative correlation between Facebook post length and engagement.



Bad, inept recruiting is my pet peeve, probably because it's more difficult to work around than mediocre moderating or reporting



It is important to understand the views of those who do not like your product in addition to the views of those who do.



Coca-Cola's secret message: I am the drink for the smarter ones.



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Congratulations to October's winner, Cynthia Bellian of GE Lighting, East Cleveland, Ohio. October's prize was a community Web portal with purchase of PanelPortal™ license from Toluna!





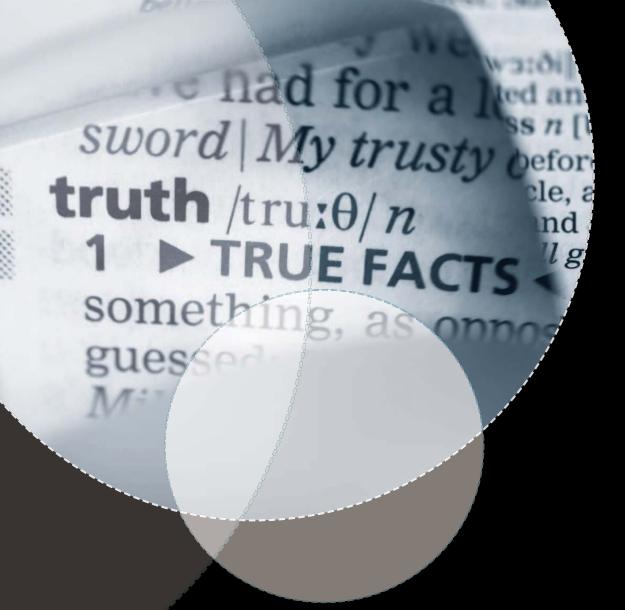










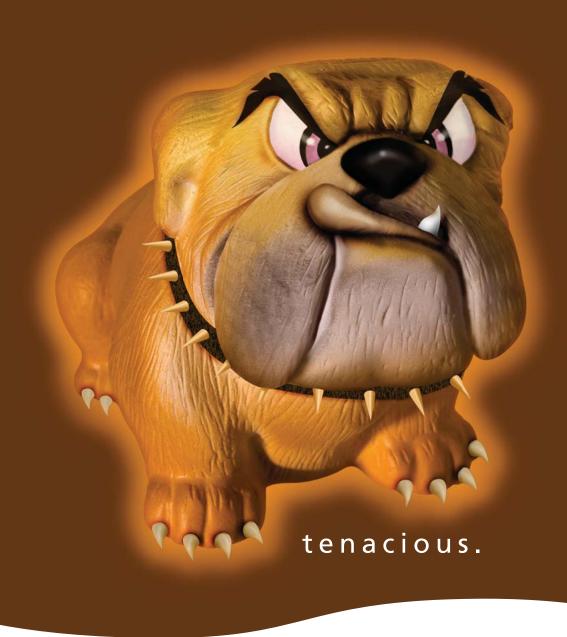


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