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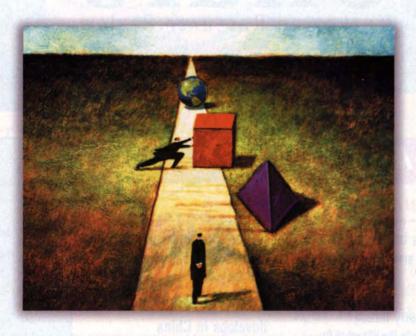
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CONTENTS

FEATURES

Techniques

- 20 Reflections in the mirror
 What do focus group facilities think
 of moderators?
- 22 Wearing many hats

 From Superman to the Wizard of Oz,
 the moderator must play a host of
 roles for every project
- 28 This is not a leading question, is it?

 Crafting interviews that emphasize objectivity
- 34 Borrowing from one to enrich the other
 Adapting quantitative techniques to qualitative research

- 40 Not-so-stupid recruiting tricks
 Or, how to make \$75 feel like more
 than \$50 + \$25
- 44 Qualitative research
 develops in China
 Ten trends supporting growth
- 50 Uncovering the wants and the needs

Writing focus group reports with significance

- 54 If this car were an animal...

 Applying projective techniques to qualitative research
- 58 Designed with care
 Tips on testing packaging among seniors
- 62 Why marketers fail to understand the mature market

Columns

- 16 Qualitatively Speaking
 Tips on working with qualitative
 subcontractors
- 18 Software Review
 CAVI from OpinionOne

234 Supplier Side
Survey programming integration

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DEPARTMENTS

- 8 Survey Monitor
- 10 Names of Note
- 12 Product & Service Update
- 14 Research Industry News
- 83 Moderator MarketPlace
- 89 2003 Focus Group Facilities Directory
- 230 Index of Advertisers
- 232 Classified Ads



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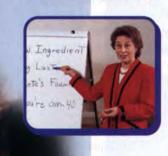
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Bank customers want preferred treatment

Consumers feel strongly about being treated as a preferred customer when visiting a branch of a financial institution, according to a recent research study by Atlanta-based Synergistics Research Corp. entitled "Revitalizing the Branch." Consumers



were asked to rate their level of agreement with the statement, "When I do a lot of business with a particular bank, it is important to

me to be treated like a preferred customer." Nearly eight in 10 "strongly" agree with this statement. Another one in six "somewhat" agree, making overall agreement with this statement almost unanimous. Only one in 20 do not expect the royal treatment. Agreement is particularly high among frequent branch visitors. More than eight in 10 of those who visit branches four or more times per month agree "strongly."

"Designing and implementing branches is a costly endeavor. It is essential to know the consumer perspective," says Genie M. Driskill, COO of Synergistics. "For many consumers, the branch is the bank. It is a direct and personal link between the institution and the customer. As depository institutions redirect their attention back to the branch, these findings indicate it may be the little things that cost the least which count the most."

These are findings from Synergistics study featuring a national telephone survey of 1,041 consumers age 18 or older with household income of \$25K+. The sample also includes 201 with household

income of \$100K+. For more information visit www.synergisticsresearch.com.

Value is the holiday shopping theme this year

A survey of consumer holiday buying intent by The NPD Group, Inc., Port Washington, N.Y., confirms this holiday shopping season could be a challenging one for retailers. Sixtynine percent of American consumers indicated they plan to spend the same amount this holiday as last year. Twenty percent of consumers indicated they plan to spend less this year and only 12 percent plan to spend more

than last year. In addition, most consumers plan to "shop for value" this holiday by waiting for sales and spending more at discount retailers.

On average, survey respondents plan to spend \$661 this holiday season.

Consumers with combined household incomes under \$30,000 annually plan to spend \$379. Spending increases to \$618 for those with household incomes of between \$30,000 and \$74,000, and consumers earning \$75,000 or more plan to spend \$956.

Value will be a holiday shopping theme this year as consumers said they will delay purchases until retailers offer sales. Forty-nine percent of consumers said buying on sale this year is "just as important" as it was during holiday 2001. An equal percentage of consumers (49 percent) said buying on sale was "more important" than last year. Forty percent of women view buying on sale this year as "much more important," while 30 percent of men view buying on sale as "much more important" than it was

to them last year.

This holiday season, consumers say they will shop more in discount stores, warehouse clubs, outlets and online than other types of retailers. Seventynine percent of consumers plan to shop this holiday season in discount stores such as Kmart, Target and Wal-Mart.

Thirty-six percent of consumers say they plan to shop in warehouse clubs and 30 percent of consumers plan to shop in outlets. Forty percent of consumers plan to purchase holiday gifts online. Catalog shopping is preferred by more women than men. Forty percent of women said they plan to shop via catalog/mail order this holiday season, compared to 25 percent of men.

The NPD survey also asked consumers about the influences affecting

channel decisions. Value, quality of merchandise and selection were cited as the top three influences on consumers' decisions about where to shop this year. "Consumers have many options this year. Given the wide range of styles,

wide range of styles, models, products, prices and retailer alternatives and the commitment to finding value, understanding where the opportunities are and what's important to consumers is going to be critical to retailers' holiday season success," says Marshal Cohen, co-president, NPDFashionworld, a division of The NPD Group, Inc. "Retailers are trying to be leaner with inventories, but will that boost or hinder sales? This remains to be seen."

A safe environment is a strong influence on consumer choice this year, particularly among women. Fifty-four percent of women and 34 percent of men view shopping in a safe environment as "extremely important."

Respondents said they plan to purchase more music and books than last

continued on p. 72

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Names of Note

Carmine Grastataro has been named president of RKS Research & Consulting, Clearwater, Fla. David J. Reichman, founder and current president of RKS, assumes the position of chairman of the board and chief executive officer.

Research Data Design, Inc., Portland, Ore., has named Arturo Coto vice president of sales and marketing.

Robert Philpott has been named CEO of *Market Facts Inc.*, Chicago.

Elaine Shepherd has been promoted to vice president - field director at *Groups Plus*, a Wilton, Conn., research firm.



Shepherd

Röttele

Germany-based agricultural market research *Kleffmann* has named **Manfred Röttele** managing partner.

Silvia Cazoll has been named head of *LatinoEyes*, the U.S. new Hispanic and Latin American research division of Chicago-based *C&R Research*.

Aaron Grossman has joined Wirthlin Worldwide as vice president in the firm's New York office.

Richard Hermon-Taylor will lead RoperNOP Consulting, a Waltham, Mass., research consulting firm formed as a new venture by New York-based NOP World.

Walker Information, Indianapolis, has promoted Andy Clark to senior director of product management in the new Walker Mid-market Solutions division. The firm has also named David Iafrato vice president of business development.

NFO WorldGroup has announced that John M. Jessen has joined NFO InCom, its telecommunica-



Jessen

Van Aman

tions sector research company, as vice president. Separately, NFO WorldGroup named **Tom Van Aman** vice president of marketing for NFO USA's Chicago office.

David Reiss will head the new health care research group of Wilton, Conn.-based Greenfield Online as managing director, healthcare. Separately, the firm named Drew Seath vice president and general manager, international operations. Seath will develop Greenfield Online's international research offering, which will formally launch in the first quarter of 2003.

Cincinnati-based MarketVision Research has named Juraj Kavecansky managing director of MarketVision Research Seminars. Maritz Research, St. Louis, has named Jim Stone to the newly cre-



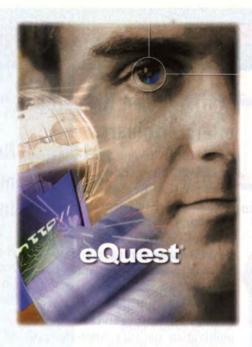
Stone

ated position of chief research officer (CRO).

Q Research Solutions, Inc., Old Bridge, N.J., has announced a number of appointments, naming Jennifer Gerstenberg marketing and sales associate; Denise Henry account executive for telephone research; Brendan Sammon senior account executive for telephone, IVR and Web products; and Beth Prevost senior account executive to the consumer product research division.

Strategic Marketing Corporation, a Bala Cynwyd, Pa., research firm, has promoted Christine Corner to vice president of business development for its London office.

Hong Kong-based Asia Market Intelligence has named Ping Lam chief financial officer for the Asia Pacific region. The firm has also named Brendan Shair director, qualitative - Greater China, and Barry Tse has joined AMI China as head of the qualitative team based in Shanghai.



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Product & Service Update

Report examines perceptions of packaging

The Consumer Network, a Philadelphia research firm, is now offering Packaging Report Card 2002, which presents consumer perceptions of 38 product categories and the improvements they want in those categories. The report is based on national research conducted by The Consumer Network and augmented with findings from focus groups and site visits in consumers' homes and cars. It encapsulates users' experiences, perceptions, frustrations, wishes, needs and purchase influences. It shows how demographics do and don't make a difference and which demographic is most influenced by packaging improvements. It also shows how and where performance shortfalls limit use and dampen sales. For more information contact Mona Doyle at 800-291-0100.

NPD product tracks appliance market

NPD Group, Port The Washington, N.Y., has launched its fifth Web-based service. NPDHouseworld, offering both retail point-of-sale and consumer data on the appliance market. The service examines what is selling, where, to whom and why. Information for NPDHouseworld is collected from both consumers and retailers. Consumer information is collected via NPD's online consumer panel. Respondents report appliance purchases across all channels. Participating retailers provide actual sales counts by product and price. For more information visit www.npdhouseworld.com.

MarketVision Research offers seminars

Cincinnati-based MarketVision Research is now offering MarketVision Research Seminars. The focus of the seminars is the marketing research application of descriptive statistics, multivariate statistics, data mining, conjoint and discrete choice analysis and related topics. The core seminar is a fourday session split into two days of descriptive statistics and two days of multivariate statistics. Attendees can participate in either a two-day block or the entire four-day session. In addition, separate seminars will be offered focusing on conjoint and discrete choice modeling as well as on data mining. Each seminar is also available to companies as an on-site training seminar. The on-site seminars can be customized. For more information contact Jon Pinnell at 513-794-3510 or visit www.mvresearch.com.

ISA gains access to users of Chinese Web portal

Interviewing Service of America (ISA), Van Nuys, Calif., has announced an agreement that will allow it to access the panel and user base of SINA.com, a Chinese media and Internet services company with over 35 million users, to conduct market research and gather information. SINA.com acts as a news and community site for Chinese users in Taiwan, Hong Kong, mainland China, Singapore, Canada, the U.S., and other countries with Chinese populations. Through the agreement, ISA can invite, via email, the more than 500,000 members of SINA's opt-in panel to participate in research studies for ISA's clients. For more information contact Michael Halberstam at 818-989-1044 or visit www.isacorp.com.

New comScore service measures Hispanic Internet usage

ComScore Networks, Inc., a Reston, Va., Internet behavioral measurement firm, has launched comScore Media Metrix Hispanic Services, which will measure the online surfing and buying behavior of the online Hispanic population.

ComScore Media Metrix Hispanic Services are based on the Web-wide buying and surfing behavior of a representative online panel of 50,000 U.S. Hispanics. Online behavioral data are collected using comScore's monitoring technology, which measures all online media usage, including activity at proprietary content such as AOL. ComScore also measures online purchase activity.

Recruitment for the new comScore panel is conducted in both Spanish and English, allowing comScore to quantify usage of Web sites in both languages. This broad recruitment ensures representation of each of the five key language segments that comprise the U.S. Hispanic population: Spanish-only, Spanish-preferred, bilingual, English-only and English-preferred.

ComScore Media Metrix Hispanic Services will feature both national and local market detail, including data for Hispanic markets including Los Angeles, New York, Miami, Houston, and Chicago. Data for the Commonwealth of Puerto Rico will also be available as a supplement to the U.S. service. The service will be broadly available to clients in the fourth quarter of 2002, delivered via the comScore Media Metrix online reporting system. For

continued on p. 81

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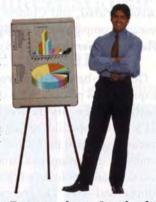
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Research Industry News

News notes

Little Rock, Ark,-based research firm Flake-Wilkerson Market Insights has been named one of American's entrepreneurial growth leaders by Inc magazine for the second year in a row. To be eligible for this year's Inc 500, companies had to be privately held and independent through their fiscal year 2001, have had at least \$200,000 in sales in the base year of 1997, and their 2001 sales had to have exceeded their 2000 sales. Flake-Wilkerson was named #123 on the list for 2001, and #346, for 2002. For the 2001 list, the firm achieved sales growth of 2,010 percent from 1996-2000. From 1997 to 2001, the firm had sales growth of 646 percent.

Alameda, Calif., research firm Margaret Yarbrough & Associates has a new company e-mail address: info@myarbrough.com.

Acquisitions

Paris-based **Ipsos Group** has signed agreements by which it will acquire a significant equity in Japanese market research company **Lyncs Incorporated**, and Chinese market research company **Feng & Associates Marketing Services** (FAMS).

Germany-based **GfK Group** has acquired 51.4 percent of the shares in **Institut Français de Recherche** (IFR). IFR specializes in market research on retail prices and shelves structure, in consumer electronics, IT and domestic appliances segments in Europe and Asia. The company has 81 full-time staff members and generated sales of EUR 11.4 million in 2001.

Separately, GfK, which to date has been represented in Turkey by its subsidiary, Procon GfK, has acquired **Strateji Mori**, a company specializing in ad hoc research. The company will trade under the name Strateji GfK. The company has 14 full-time

employees and generated sales of nearly EUR 1 million in 2001.

Alliances/strategic partnerships

The Arbor Strategy Group (ASG), a marketing firm based in Ann Arbor, Mich., has announced an affiliation of its NewProductWorks (NPW) new products research center in Ann Arbor with Packaging & Technology Integrated Solutions (PTIS), a packaging and technology consulting firm based in Kalamazoo, Mich.

Exeter, N.H.-based research firm TideWatch Partners and Saskatoon, Saskatchewan-based data collection firm Itracks announced a partnership agreement which will integrate the market research abilities of TideWatch with Itracks' research technology.

London-based Millward Brown has signed a licensing agreement with Centum Research in Zagreb. Centum Research is a recently established Croatian research agency offering both qualitative and quantitative expertise. It was founded by former Coca-Cola researcher Mladen Simunic.

Separately, Millward Brown has appointed Integral in Austria as its

licensee, bringing the total number of countries in which it now has operations to 35. Vienna-based Integral was founded in 1987.

Association/organization news

Ted Vonk, director of business development at Dutch research firm NIPO, has been appointed as the new director general of **ESOMAR**. He will join the organization early next year and formally take over from acting Director General Mario van Hamersveld after an introductory period on April 1, 2003. Van Hamersveld will stay involved in ongoing industry project initiatives and will continue to provide advisory services to ESOMAR.

Britain's Market Research Society (MRS) has announced new guidelines on employee research, aimed at reinforcing the MRS Code of Conduct in this sensitive area of research. Developed in conjunction with the MRS Employee Research Group (formerly the Human Resource Interest Group), the guidelines are intended to provide comprehensive and up-to-date guidance to everyone involved in the field of employee research. The new continued on p. 66



The Evaluation Unit of the University of Minnesota Extension Service will hold two-day workshops on conducting focus groups on January 13-14 and January 16-17. The sessions will be led by Richard Krueger. For more information call 612-624-2221.

The European Society for Opinion and Marketing Research (ESOMAR) will hold Technovate, a new technology and innovation conference, on January 26-28 in Cannes, France. The conference

will gather marketers, technologists and researchers to share thoughts and ideas while promoting discussions across an array of topics. For more information visit www.esomar.nl.

CMOR (the Council for Marketing and Opinion Research) will hold a second respondent cooperation workshop — "Protecting Our Assets II" — on February 3-4 at the Radisson Parkway Resort in Orlando, Florida. For more information visit www.cmor.org.

News spotlight

U.S. research sector grew 4 percent in 2001

According to a global market research study from ESOMAR (the European Society for Opinion and Marketing Research), revenues of the U.S. research industry reached about \$6.159 billion and accounted for 39 percent of the total world market in 2001. The EU accounted for 37 percent of the world market.

The sector grew by 4 percent over the previous year, a slower growth rate than the previous three years. As determined by the market research newsletter, *Inside Research*, the highest U.S. growth in the past decade was in 1997 at 12.6 percent. It declined each year thereafter, with 1998 at 11.6 percent, 1999 at 10.1 percent and 9 percent in 2000. The recession has meant that most corporate market research departments are not increasing their spending and growth is projected to be flat.

Over the past several years the research industry has experienced a major consolidation, driven by both globalization and the stability of research as a business. In America as well as abroad, many research companies have become research conglomerates via acquisitions, driven by the need to offer similar services across borders.

Of the 50 largest U.S. market research firms in 2001, the majority derived some of their revenue from work conducted outside the U.S., which represents 39 percent of their total revenue. U.S.-based businesses authorize a major share of worldwide spending, making the U.S. even more important as the center for buying and selling of research worldwide than its world spending share would indicate.

The Internet has transformed research in the U.S. and will continue to do so. In 2002 nearly 20 percent of the U.S. survey research market will be conducted online, reaching 35 percent within two years. So far the main transforming effect of the Internet on

research is generally lower cost and faster turnaround.

Getting close to and better understanding what motivates the consumer may be a worldwide issue but it has taken more importance in America as markets become saturated and new ones are increasingly hard to find. In 2001, 42 percent of research was syndicated research, representing mostly large syndicated service firms where clients are under contract. Qualitative research grew by 5 percent over the previous year, and in 2001 it was estimated to account for 18 percent of total research spending.

Who is buying research? According to *Inside Research*, packaged goods account for 28 percent of research spending, followed by media and advertising, which account for 21 percent. Pharmaceutical and health care companies are also large clients, accounting for 21 percent of research spending. Other key sectors which commission and use research in the U.S. are automotive companies and financial services.

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Qualitatively Speaking

Tips for working with qualitative subcontractors

By Gina Holub

Editor's note: Gina Holub is a freelance analyst in Bethlehem, Pa. She can be reached at 610-882-2452 or at gholub@erols.com.

n today's environment of headcount restrictions and one- or twoperson qualitative shops, more and more busy marketing research firms are choosing to subcontract the analysis and reporting functions to freelance analysts. While this practice has a positive impact on the company's bottom line by helping to reduce overhead expenses, it can also present an interesting set of challenges. Many problems that arise when working with freelancers occur either because the analyst is not present during the research or because he/she is not as intimately familiar with the client's industry, needs and research objectives as you are.

Most of these challenges can be addressed via a few simple dos and don'ts. While some of these tips may seem like common sense items, they are frequently overlooked by a surprising number of even the most experienced moderators.

- · Do always keep in mind that the analyst can't see what's going on in the groups or interviews. Most likely, he/she is listening to audiotapes or working from transcripts and has no visual clues whatsoever as to what transpired during the research. Even if the analyst is watching the groups on videotape, the camera is likely to be fixed on the center of the table and does not pick up everything needed for a full understanding of what is happening. While some moderators understandably prefer not to remind respondents that they are being recorded, it is critically important to be conscientious about articulating the relevant information for those listening to the discussion at a later date.
- Do audibly confirm participant responses. When you ask if respondents agree or disagree with a particular statement, don't let them just nod or shake their heads. A voice vote or a statement such as "I see about half of you agree with that" helps a great deal.
- If you feel comfortable doing so, do consider taking headcounts for all such questions. Some moderators

- dislike headcounts for fear that clients in the back room will misconstrue the meaning of this information; however, while this is not quantitative research, the analyst needs to get some insight into whether the room generally feels positively or negatively about a particular issue.
- When using stimuli of any sort, do always assign each item a name, number or letter, and be sure to articulate which stimulus respondents will be looking at as you pass it out. To minimize confusion, it is best to make this announcement at the beginning of the discussion. This tip is especially important if the stimuli are similar. If the stimulus is several pages long, it helps to give each page a separate designation.
- If respondents are discussing actual product samples, don't allow them to simply point at a prototype and say "I like this one" or "I don't like that one" without clarifying what they are pointing to for the tapes.
- Along these same lines, if respondents are looking at an advertisement or evaluating packaging designs, continued on p. 80



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Software

CAVI from OpinionOne

By Tim Macer

Editor's note: Tim Macer is a U.K.-based independent specialist and adviser in the use of technology for survey research. He can be reached at tim@macer.com.

hile persuading respondents to complete a survey even once is the problem most research and fieldwork companies face on a daily basis, a new interviewing solution from Cincinnatibased OpinionOne is so pleasing to use that the problem is more likely to be preventing your sample from lining up to take the survey again.

CAVI™ (Computer Assisted Visual Interviewing) gives self-completion interviewing a completely different face, with an appealing visual environment that has the futuristic feel of computers in science fiction movies, especially when CAVI is running in touch-

screen mode. But this is neither fiction nor virtual reality — CAVI is a serious and versatile data collection system for kiosk interviewing, CAPI and Web which is attempting to reinvent what is meant by computerassisted self-completion interviewing.

CAVI breaks the link with paper, perpetuated by so many text-based online interviewing systems, by creating an entirely visual means to gather data. In doing so, it provides a new opportunity to tackle a whole forest of today's thorny issues, such as respondent satisfaction, speed, consistency, modal bias, and difficult sampling issues like the exclusion of minorities whose reading skills are limited. It does this by tackling something almost all the other systems conveniently ignore: how to make the appearance of the interview, the size of the text, the size and shape of the buttons and the exact rendering of the colors and pictures consistent on every computer on which it appears.

This is easier to control when using your own equipment, but a technical minefield on the Internet, where your painstakingly perfected Web interview can be rendered a complete mess because the respondent's computer is configured differently. Trying to fix it is like wall-papering the ceiling with paper that doesn't want to stick.

CAVI has an built-in browser sniffer that diagnoses in a couple of seconds whether a respondent's PC is capable of meeting the study's requirements; these requirements can be varied according to the demands of the project. It also takes over the whole screen, to ensure that no other visual clutter can introduce bias, and renders the interview perfectly and consistently.

The system is designed to work in three principal contexts: touchscreen kiosk interviewing; CAPI, ideally where the bulk of the interview is self-administered; and on continued on p. 69

CAVI from OpinionOne (www.opinionone.com)

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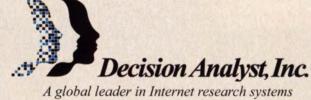
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Recipiens in the mirror

By Joel Reish

Editor's note: Joel Reish is president of Next Level Research, Atlanta. He can be reached at 770-609-5500 or at joel@nextlevelresearch.com.

fter 18 years in senior-level market research positions, I certainly have seen and heard a lot of opinions. Sure, many of these opinions were from respondents in surveys, focus groups, and other interviewing forums, but I have also heard a good number of opinions among market research practitioners. One category of opinions comes from focus group moderators about their experiences with focus group facilities — some good, many not.

I was struck, however, by the dearth of available opinions from facilities about moderators. Surely they have some things to say — thoughts and ideas that not only could add to our industry's general body of knowledge but also constructive criticism that moderators could use to improve their relationships with facilities and ultimately foster better qualitative research for their clients.

In investigating this topic I found that there has never been a quantitative survey of facilities' opinions of moderators. The two industry associations with memberships most targeted to these two parties, the Marketing Research Association (an association that many facilities belong to) and the Qualitative Research Consultants Association (an association of independent qualitative researchers), have sponsored some joint-session roundtables on the subject, which have been very revealing and constructive. But this survey is the first-ever of its kind, measuring quantitatively what focus facilities think of moderators - their strengths and shortcomings, what it's like to deal with them, and ideas for moderators to improve. The survey covered issues such as:

• Which areas of the relationship between facilities and moderators are

think of moderators?

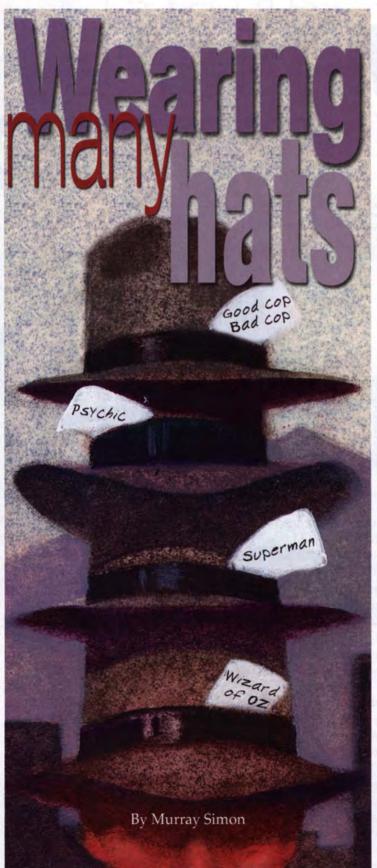
sources of problems?

- · How are moderators perceived?
- Which characteristics of a moderator might make a facility believe things will run more or less smoothly on a project?
- When should moderators arrive before and leave after groups?
- What is the expected impact of new technologies like videoconferencing and videostreaming?

Methodology

Having moderated focus groups for many years, including over five years with a company that owned focus facilities, I felt that I had a pretty good handle on most of the issues and potential problem areas between facilities and moderators. But to be sure that all relevant issues were explored in the quantitative survey, I first conducted one-on-one depth interviews with nine focus group facility owners and senior managers across the U.S. These respondents were from a mixture of big and small markets, from multi-market and single-market facility companies, and included some facilities I have worked with before, some I haven't worked with in a long time, some I have never worked with, and some picked at random. They are: Steve Schlesinger, Schlesinger Associates (nationwide); Greg Carter, Consumer Opinion Services (nationwide); Mimi Nichols, Nichols Research (San Francisco Bay area); Freddi Wayne, Fieldwork Dallas (Dallas); Christine Farber, INgather Research (Denver); Loren Wims, Marketing Horizons (St. Louis); Elaine Cravens, The Herron Group (Tampa); Frank Martin, Martin Focus

continued on p. 75



From
Superman to
the Wizard of
Oz, the
moderator must
play a host of
roles for every
project

Editor's note: Dr. Murray Simon is president of D/R/S HealthCare Consultants, a pharmaceutical marketing research firm based in Charlotte, N.C. He can be reached at drsimon@mindspring.com.

ne of the aspects of qualitative research that invariably gets my adrenaline pumping is the fact that as a moderator, you never know what's going to happen until you are actually in the interviewing process. A good moderator has to be able to think fast on his/her feet and often has to quickly make adjustments to move the interview (or group) in a more productive direction.

Of late, however, I often find myself questioning my true (perhaps changing) role in this dynamic drama called qualitative market research:

- Am I a producer with responsibilities for bringing together the essential components necessary to assure a positive end result?
- Am I a director who is expected to motivate and guide the various participants throughout the study?
- Am I an actor who must play whatever role is demanded of him in order to ensure success?
 - · Am I all three?

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Pervasive negativity

In qualitative research conferences that I have attended and in casual conversations with market research colleagues, I have frequently come across a pervasive note of negativity and cynicism aimed at those who have a direct impact on our paychecks, a.k.a. our clients. Over the past few years I have heard a lot of commentary from qualitative researchers related to primary client contacts becoming younger, levels of market research experience becoming lower and problems in the field (often predictable at a rather early stage) becoming more commonplace.

I began thinking about this scenario in earnest a while back when a tearful facility hostess took me aside to ask that I please try to establish a measure of control over "my people" in the viewing room (a continuously warring group of dissidents made up of representatives from brand management, internal market research, two ad agencies and a brand image consultant) because their combative tone was disturbing others who were working elsewhere in the facility.

My people in the viewing room? My control problem? My responsibility?

I hate to start an article with "I've been doing qualitative market research for a long time" because it calls to mind the image of a dinosaur attempting one last roar. But the fact is, I have been at it a long time and I think a bit of constructive roaring is very much needed today. And although I am an independent moderator, conversations with qualitative researchers who work for relatively large research suppliers have led to similar conclusions.

To quote Bob Dylan, "The times they are a-changing" — and that's the good news. The bad news is that many qualitative market research changes are being initiated by people (a.k.a. clients) who do not have a "been there/done that" historical market research perspective to guide their thinking. A lot of brand management and market research decision-making responsibility is being put in the hands of some very bright people who are new to the industry and are being challenged to "make something positive happen." In their fervor to respond to

this challenge (and with insufficient research experience to guide them), they are sometimes motivated to try to reinvent the market research wheel, an often problematic endeavor.

Moderators should be partners in the research process, delivering experienced input on such matters as screener development, writing the discussion guide, suggesting interviewing techniques that will produce a richer array of cognitive input and, most importantly, acting as an unbiased third party in the development and analysis of study results. Too often, however, many of today's clients seem to consider the moderator to be a vehicle that gets them from point A (initiation of the study) to point B (completion of the study). I base this statement on a number of recent comments made by several colleagues with particular reference to issues such as:

- The moderator often may not see the screener until recruitment has begun.
- Discussion guides are frequently written by the client: the moderator's input is often not actively solicited until the first few interviews have been completed and the puzzled look on respondents' faces makes plain the need for discussion guide modification.
- Proposals and study protocols that were previously signed off on go through a number of revisions after the project is underway, i.e., the plane is still being built after takeoff.
- The moderator is instructed, often in less than subtle terms, to adapt his/her moderating style (perhaps based on several years of experience) to consistently mirror the client's rather distinctive philosophy (perhaps based on several months of experience) of qualitative research interviewing.

Pardon me (sir or madam client), would you like to: ask the questions as written and wait for the responses or attack and take no prisoners?

• By the end of the first day of interviews, the client's hidden agenda often shows up on the job and tries to become the engine that drives the train, i.e., your client is leaning on the research lamppost for support of pre-

existing ideas rather than for illumination of new ideas.

- A client wants 12-13-hour days of IDIs because they produce a greater number of (quantifiable?) completions for the money and time invested (as well as producing a moderator with a fried brain).
- Clients are (strongly) requesting more statistical tables and tabulated response breakdowns in "qualitative" reports.
- Clients want reports within two to three days after completion of the fieldwork. Result: analysis indigestion.
- The client profusely congratulates you on a job well done — and awards the next phase of the study to someone else because his or her estimate was a bit lower.

How many of these situations have you experienced? When you walk into those interview rooms, who are you?

- Are you a seasoned professional who is excited and challenged about the potential for being creative and making something exciting happen?
- Are you an intelligent chameleon changing your interviewing style to better blend in with your clients' expectations?
- Or are you a market research puppet?

Perhaps you need to be a magician. A friend of mine who is a professional magician likes to say, "There is no such thing as a magician, only actors playing the part of magicians." In other words, it takes more than wearing a tuxedo and knowing how to perform tricks (or how to moderate); the key to success also involves conveying the image of a magician (moderator) to your audience (client).

Larger applications

I'm beginning to think this actor/magician paradigm may also have larger applications for qualitative market research. Perhaps some recent personal examples from the field will help further illustrate the many roles that the moderator must play.

 A potential client asks what I would charge to do 12 facility-based depth interviews and two focus groups



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December 2002 www.quirks.com 25

per day in each of three cities: the moderator as Superman!

- A client (at least I think she was) in a crowded viewing room takes me aside and strongly suggests that I stick to the discussion script and not probe at my discretion: the moderator as Human Copy Machine!
- A client insists I show a respondent a rather confrontational advertising concept despite my strong suggestion that it will represent a distinct ethnic slur to this particular respondent (it did!): the moderator as good cop/bad cop!
- A client demands that I phone back several respondents to ask a question that was not part of the original questionnaire nor listed among the original study objectives (I didn't!): the moderator as psychic!
- A client insists on six revisions to a final report, constantly demanding specific input and "analytic interpretations" that were not a part of the original discussion guide design or study objectives: the moderator as tormented fictional playwright!

- A client-written discussion guide full of role-playing and abstract projection techniques results in confusion and flat group dynamics in a focus group of pragmatic professionals with advance scientific degrees: the moderator as star of Shoot the Messenger!
- A client insists that a single focus group will give him/her all the input needed: *the moderator as star of* Shoot the Messenger – Part II!
- A Friday telephone briefing to go over a client-written discussion guide for a series of complex interviews to begin the following Monday is canceled because the discussion guide is not finished (translation: the discussion guide is way too long and the marketing "team" cannot agree on which questions to cut or how to format it to work more efficiently): the moderator as star of Back to the Future Parts I, II and III!

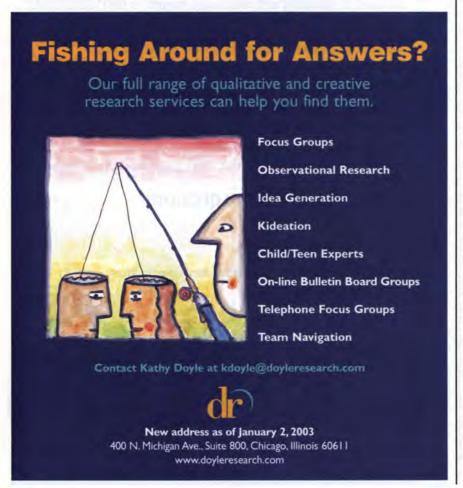
Suitable answers

Having personally faced these challenges — to my pride, to my experience, to my ego — and having heard similar commentary from a number of colleagues, I have embarked on an ever-widening quest for suitable answers to the dilemma of how best to serve the client's qualitative market research needs while doing what you know to be right. Are we innovators, chameleons or puppets? Or do we need to be the all-powerful Wizard of Oz?

Make no mistake about it, under the best of circumstances the moderator is often between a rock and a hard place. If you dispute the client's way of doing things, you risk losing that client. If you follow fallacious study guidelines, you risk compromising your professional principles.

While I do not claim to have definitive answers or solutions, I do have some thoughts that I hope may serve to spark a dialogue among those of you reading this article:

- Be patient. Establish a base of client/researcher trust over time. Do not try to do a major overhaul of the client's thinking before the first interview of the first day of your first study together.
- On the other hand, do not be afraid to turn down a potential job that looks or sounds like a script for *The Road to Perdition*.
- If you find yourself on the job and dealing with that proverbial client from hell, stay out of the heat as much as possible. Find a quiet corner in the facility (outside of the viewing room) where you can go during down time to review your notes, check your voicemail and e-mail messages, have lunch, chant your mantra, curse softly under your breath, etc.
- If you come into a viewing room on day one of a project and find it full of people banging away on laptops, whispering into cell phones and eating M&Ms, quietly but firmly insist on a designated liaison to convey comments or requests from the group as a whole.
- Think of your projects as a series of skirmishes — with clients, respondents, airline schedules, facility personnel, recruiters, etc. That's what makes it all so challenging and exciting (and occasionally quite frustrat-



ing). Focus on the skirmishes — try to win as many as you can but don't be upset if you fail to win the war. The next war will come along soon.

- Always clarify the deliverables in your proposal. If the RFP is vague or unclear, ask for more details. It may be better to lose a project up front than to be constantly disputing gray areas or repeatedly redefining variables after a study is already underway.
- One of the aspects of qualitative market research that I enjoy most is its variability. Clients change, products change, questions change, respondents change. It is best not to dwell on the negative bumps in the market research highway of life; treat them as part of the learning experience and move on. Keep your eyes on the road ahead and stop looking in the rearview mirror.
- Go ahead, ask the client how they want it. If you have never worked with this person (these people) before, you may avoid potential con-

flicts by asking them to describe moderator styles they have found most effective in the past. Remember, the successful magician (moderator) is an actor playing the part of a magician (moderator).

- Aggravation is easier to deal with if you are being compensated for it. For those projects that sound like an extended migraine waiting to happen, bump your estimate up to help offset anticipated suffering. If you lose the project because your estimate is too high, you will have less aggravation in your life. If you do get the project, you can look forward to the prospect of going to a very nice restaurant (perhaps in your recently purchased suit or outfit) to celebrate a job well done (and finally over with).
- Do not subvert your professional standards. Do not be afraid to say, "I just don't feel right doing that." Do what you know to be right.
- And finally, to paraphrase an old saying, "If all our clients were perfect, we wouldn't have any." Stay cool —

be patient and calm with clients who lack experience (and seem unconcerned about it). See yourself in the role of wise, calm and experienced teacher/partner/mentor rather than as an adversary in a marketing research wrestling match.

Hot button?

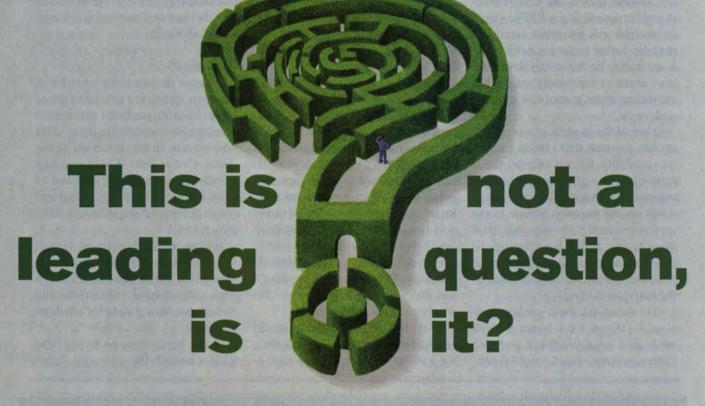
So what do you think? Am I that dinosaur trying for one last roar or have I hit a qualitative market research hot button? Are there ideas you want to share pertaining to the issues I've raised? Would you like to offer a different perspective or offer solutions I haven't thought of (or criticism of those that I have thought of)?

Tell me where you stand. E-mail your comments to drsimon@mind-spring.com and we just might wind up with some helpful suggestions and enough interesting input for a follow-up article.

In the meantime, be happy! Do good research!



December 2002 www.quirks.com 27



Crafting interviews that emphasize objectivity

By Bernard Schwartz

Editor's note: Bernard Schwartz is a freelance qualitative research consultant. He can be reached at 215-752-0965 or at BudmanE83@aol.com.

recently completed two research assignments in sequence. The first was a positioning study for a oncedaily AIDS medication; the second tested advertising concepts for the twice-daily drugs threatened by the new once-a-day products. Now here's the interesting part: In the first study, most respondents told me that they are not excited by once-daily dosing, as it is not important for drugs in the AIDS category. In the second study, where respondents (also AIDS physicians) were asked to consider advertising concepts for products with twice-daily dosing,

they told me the exact opposite — that once-daily dosing is a major breakthrough, and that they could not wait for the new once-a-day products to become available.

How could it be that the research findings of these two projects are so different, one endorsing the benefits of once-a-day dosing, the other finding that it isn't important? Could it be that the structure and content of the interviews themselves influenced the outcome? Does the manner in which we ask questions convey clues that "lead" respondents' answers?

Always avoid taking the lead

Market research professionals take pride in their objectivity; as neutral third parties we are not beholden to any point of view. Researchers, and many on the client side as well, are concerned about anything that might provide respondents with hints as to how the interviewer or client would like the question answered. Clearly, if interviewers were to communicate a preferred answer or a specific point of view, they would compromise the objectivity of the research and close off the possibility of receiving honest answers. Leading respondents in any form is a long-standing taboo within our profession.

Experienced researchers carefully monitor the phrasing for questions to determine if semantic clues are present that might telegraph or cue an answer. If the interviewer were to ask "Why do you think that inferior product is better, for heaven's sake?" it is all too easy to identify this as a leading question. Neutral probes such as "Tell me about that" or

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"Please explain" can help avoid giving out clues regarding the interviewer's viewpoint. Another example of leading the respondent might be "If they raise the price of Product X by 40 percent, will it influence your usage?" What right-thinking respondent wouldn't say "Of course it will!"

At times, avoiding leading respondents can be a complex task. It is possible to lead with facial expressions, hand gestures, and the tone of one's voice. Raised eyebrows or pursed lips — even when unconsciously done — may cause a respondent to think that their answers are not the "correct" or expected answers, and experienced interviewers take great pains to avoid these non-verbal cues.

In the context of a specific question, there are several formal devices that can help avoid leading. These include adding the phrase "if at all" to questions. For example, "How, if at all, would this product change

your thinking about...," allowing for a full range of possible answers including "It wouldn't change at all." Another device is to carefully ask questions from both a positive and a negative point of view: "What are the advantages of this product?" and then "What are its disadvantages?"

Some interviewers phrase probes in the voice of other respondents when there apparently contradictory responses from different respondents. For example, "Other respondents have told me they really like that feature because it does How do you feel about that?" Or again, "In other interviews, respondents told me that they use Product G because it has much better [attributes] than this one. How do you respond to that?" This technique allows one to probe answers in a value-neutral manner, by asking them to compare their experiences to those of others rather than challenging respondents' views outright.

Some tests of objective research design

In designing qualitative market research, the following should be considered in crafting discussion guides as well as during the interview when we are revising and finetuning interview questions to fit individual circumstances.

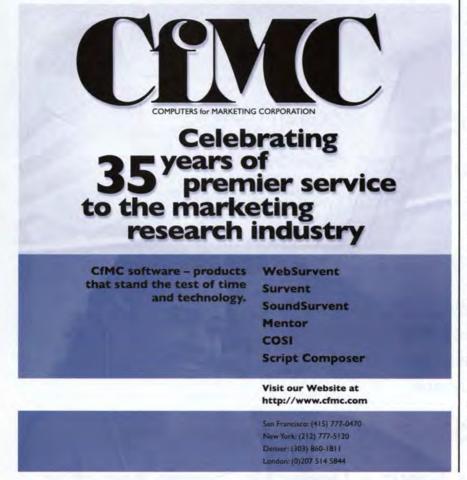
- Does the context of a question lead respondents to think that the interviewer "owns" or prefers approval of the product or attribute?
- Could the answer to the question, as it is phrased, easily go toward any of the possible answers, or even to answers you haven't anticipated? Are you getting a range of responses to the question, or only one answer?
- Do you have a basis for comparing respondents' general views exclusive of the product being evaluated and in the context of the stimuli? For example, "Earlier, you told me that you didn't think this attribute was important, what is different now?"

Leading with the research design

In qualitative research, it is possible that research designs themselves
— or the flow and order of interviews — may bias the outcome of the research by leading respondents toward a predetermined outcome.

The two research projects described above followed a fairly traditional research design. First, some general questions were asked to orient the respondent to the subject at hand, followed by a detailed evaluation of a specific product or service of interest to the client. In these two projects, the stimuli were a set of advertisements and a blinded product profile respectively. This is certainly a common format for market research, used in positioning studies, product assessments, communications testing, medical practice surveys and a host of other qualitative research projects.

In sequence, respondents in the



two projects:

1. Were asked general questions about their current treatment preferences, product selection and usage — with an emphasis on questions relevant to the features and benefits of the product- or concept-to-come. Up to now, conventional wisdom has been that it is preferable to ask some general, preliminary questions rather than just springing the stimulus on respondent. By asking preliminary questions, researchers hope to get the respondents thinking about the issues at hand. In actual practice these preliminary questions are sometimes included with little or no expectation that they will yield new or significant findings.

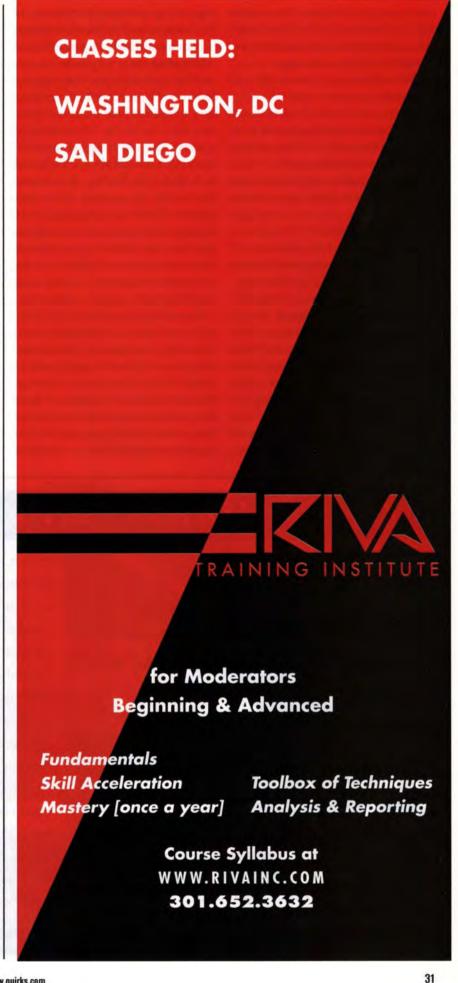
This section of the discussion often serves to:

- help the interviewer place respondents on a continuum of preferences: pro or con, conservative vs. radical, user vs. non-user, early vs. late adopter;
- conduct background research on current consumer preferences, behaviors, and attitudes toward the product category or general area of the research; or
- "orient" the respondent to the subject at hand.
- 2. Were asked to read a description of a blinded product or to review ads or other media relevant to the client's product.
- 3. Participated in a discussion centered on a consideration of specific product features (after the product profile or media were shown), for example, "How important is once-daily dosing to you?" "How might it affect your treatment approach?"

Why this might not always be the optimal way

My concern is that this research format may lead respondents contextually by giving not-too-subtle hints as to what they think we want to hear. In effect, the context of the research and the shape of the interview may, at times, imply a desired response.

Qualitative researchers often deal with respondents who are well-edu-



cated, savvy individuals. More often than not, within the first few minutes of questioning respondents are mentally trying to determine:

- Who is sponsoring this study and what is the sponsor's agenda?
- What is the level of commitment or involvement of the moderator with regard to the product? Does he/she work for the manufacturer?
- How much does the person sitting across from me really know about the topic?
- Will I "look smarter" if I approve of the product or if I disapprove?

At the point that an interviewer hands a product profile or other stimulus to respondents, he or she may be tacitly assumed to champion or represent the product. No matter how objective the researcher is and how carefully questions are phrased, respondents may assume that the researcher has a stake in making the product look good.

By the same token, once a series of general questions are posed, discussion of the product or stimulus is frequently biased by those questions. It is more difficult to get unbiased information about the product or service under evaluation after respondents have considered the preliminary questions (and received obvious hints as to the interviewer's agenda). This conventional approach to research doesn't always work, and in fact, may be leading the respondent within the context of the discussion. This being the case, it is helpful, at times, to have respondents evaluate the stimulus or concept before they form an opinion as to the interviewer's agenda - cold, with no preliminary warm-up questions.

Structuring interviews so a stimulus is shown and evaluated first, before the more general discussion, may be an effective approach at times. While this research design flies in the face of tradition, I have done it with success. After evaluating the product or concept in the first section of an interview or focus group, one can the explore respondents' current, baseline preferences in a later section, in the context of, e.g., "How, if at all, would this product change your current practices or preferences?" "What are your current practices and preferences?" By changing the order of the interview, one can evaluate current preferences in the context of the stimulus:

- What impact (if any) will the product have on your current purchasing patterns?
- How (if at all) will it change your current practice, usage, approach?
- How does this compare to current products?

Perhaps this is a more relevant approach for many research projects.

Clients can also play a leading role

According to Murray Simon, a seasoned moderator and researcher, at times, clients have a strong vested interest in their product and in the research process. It takes a great deal

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of self-discipline for researchers — and the clients — to remain neutral and sensitive to the possibility of leading respondents despite findings they feel are negative. The market researcher must be the voice that keeps clients focused on the need for, and importance of, objectivity in the research process.

Simon recalls a research project that clearly illustrates this point. One of his clients had expended a considerable amount of money to conduct a head-to-head comparison between their drug and four older, competing brands. The results were disappointing in that they indicated that the client's drug was comparable to, but no better than the competing products.

In an effort to justify their substantial research investment, the client developed advertising that emphasized a corporate commitment to research as exemplified by this head-to-head trial while downplaying the actual results. It backfired! Advertising concept testing with physicians resulted in very negative reactions, with a majority of respondents stating that the concepts merely point out the fact that the client's new product is no better than those already currently in the market.

Simon had to resist his clients' intense efforts to introduce leading questions in an effort to make the study outcome more positive. Finally, he invited the clients to work with him to find a way to salvage the research project. After much discussion, and in an effort to inject a more balanced perspective into the proceedings, the concept was modified halfway through the study. The modification involved the addition of one word - unsurpassed (as in, "unsurpassed efficacy when compared to the other available therapeutic agents"). With the introduction of that one word, attitudes changed from strongly negative to distinctly positive - "This is important information. You should make sure physicians know about this!"

Simon was able to both resist his clients' suggestions that respondents be led toward more favorable answers to interview questions, and to persuade them that respondents were already giving true and useful answers, just not the ones the clients wanted to hear. Alternatively, he was successful in encouraging them to explore other ways to get the message across that were more effective.

Don't take the lead in your research designs

There are dozens of ways to lead respondents, for example, poorly phrased questions and giving subtle clues as to what we they think we might want to hear. It is a constant challenge to avoid leading in all forms, both in content and in context. But it is an effort that must be undertaken in order to conduct interviews that elicit unbiased and untainted responses.

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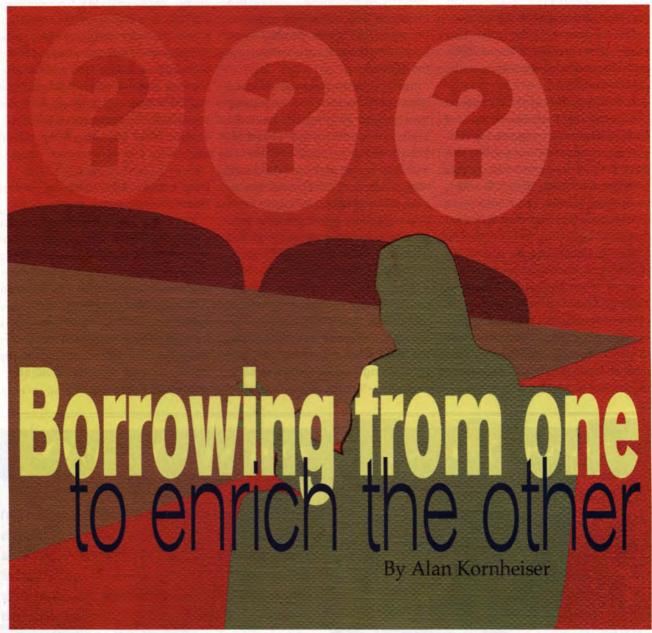
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nce-academic techniques, such as conjoint analysis and multi-dimensional scaling, have become increasingly common in everyday quantitative market research. Today, it is almost the exceptional study that does not include at least a quadrant analysis or a set of

Adapting
quantitative
techniques to
qualitative
research

factor scores in its report, even if the results simplify the reality beyond recognition and force the data into a Procrustean bed of limited dimensions.

Given that such quantitative techniques, especially when improperly applied, brush ambiguities and the small but telling detail under the rug, it may seem strange that we are proposing a variant of their use in qualitative research. After all, the purpose of good qualitative research is not to simplify but to enrich; not to reduce the number of key variables

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but rather to develop hypotheses and generate as wide a range of possibilities as possible. However, if we focus not on the underlying mathematics of such quantitative techniques, which are indeed designed to simplify, but focus instead on the test methodologies themselves, we may find ourselves with new and useful methods for generating ideas, terminologies, and relationships in a qualitative environment.



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5610 Rowland Road, Suite 160 Minnetonka, MN 55343 Accordingly, we have adapted three multivariate techniques — conjoint analysis, cluster analysis, and multidimensional scaling — for use in qualitative research. While we do not employ mathematical reductions of the results, we do use the sorting, trade-off, and scaling procedures inherent in these methodologies as the basis for rich idea and hypotheses generation. What follows shows how we do this, and why.

Pseudoconjoint analysis

In a quantitative study, conjoint analysis is typically used to determine underlying valuations. While a respondent may say, and believe, that he considers price, a range of features, and quality to be equivalently valuable, in fact he will invariably choose to trade one off for another at different rates. For example, price and reliability are vitally important in choosing an automobile. Different respondents will choose different trade-offs; one will be much more price sensitive, another far more concerned with quality. A well-designed study can have prospective car buyers trading off price, quality, features, attractiveness, dealer service, and many other variables in such a way as to effectively model a consumer's buying decisions. By presenting the consumer with a deck of options (i.e., a set of cards, each containing a different set of car descriptions) and asking him to rank order the deck in terms of desirability, a skilled researcher can determine why a prospective buyer makes the decisions he makes, even if the buyer himself cannot clearly express the trade-offs.

As qualitative researchers, we are interested in understanding precisely what this technique deliberately ignores: why the trade-offs are made. While conjoint analysis argues that it can predict buying behavior without explicitly letting buyers describe the reasons for that behavior, we as qualitative researchers are most interested in precisely those reasons...and much less interested in making predictions. Accordingly, if we turn conjoint analysis on its head, we may find we can use its tools as a means of learn-

ing why decisions are made, without actually trying to predict the decisions themselves.

This technique, pseudoconjoint analysis, is best designed to generate understanding of the way choices are made. We begin in the same place standard conjoint analysis begins: with a deck of options. Since this is being done in a group setting — although it works just as well in minigroups or even in-depth interviews — a far smaller set of cards is used: six is typical, although one might use as many as a dozen if many variables were being examined. By way of contrast, true conjoint analyses typically use dozens of cards at a minimum.

It is vitally important that this set of cards expresses real, complex choices. While each card need not contain all possible options (for example, one card might not discuss a car's color, while another might simply omit the issue of reliability), the entire deck must include all options, and it must include them in such a way as to require respondents to consider real trade-offs; there is no point in having people decide they'd rather buy a cheap, reliable blue car than an expensive, unreliable red car.

Respondents are then asked to sort the cards, from most desirable to least desirable. When done in a group session, as is most common, the moderator tries to obtain a consensus — which happens, more often than not, especially if only a limited number of cards are used. However, almost as commonly no consensus can be reached and there will be disagreement, as one respondent prefers this while another prefers that. This is actually the more desirable — and certainly the more realistic — outcome.

Where conflict arises, the moderator must generate discussion. Where is there disagreement? How important is this disagreement? Other than this disagreement, is there consensus? The heart of such discussion is the elucidation of the extent of differences in perceived importance of various elements and the reasons for these differences.

This is best done using standard lad-

dering techniques. A difference over price/quality trade-offs might, for example, be explored by asking why price is more important? What does price mean to you in this context? What else? What does quality mean? What else? One takes the terms resulting and ladders them up. If quality means reliability, why is that important? If price means that you can afford other things, what other things? Why are they important? And so on.

This procedure is repeated again once a consistent set of choices has been generated. What about this choice makes it better than that one? What does such a choice mean to you? What does that mean? Again, and so on, using standard probes. By forcing decisions, by requiring respondents to set priorities, rich discussions about why choices are made and how choices are made invariably result.

A good example of how this process works involves a recent study conducted for an international airline that wished to improve its in-flight entertainment in its business and first-class cabins. Except for a (perfectly understandable) revulsion at the types of movies typically shown in airplanes and the usual complaints about air flight, several groups of business travelers were unable to generate any interesting discussions about their desires for in-flight entertainment. Worse, when shown a range of possible improvements, these frequent fliers liked all of them and were unable to explain why one was better than another. However, when presented with a series of possible sets of entertainment (e.g., individual movie screens and GameBoys vs. improved access to computer power supplies and a non-stop stream of snacks), the respondents were able to create very clear preferences and to discuss the reasons for their choices with great clarity. Distinct types emerged workers vs. sleepers vs. players vs. self-entertainers - and the way in which travelers moved from one category to another during a flight also emerged. Note that the pseudoconjoint was valuable not because it enabled us to find and identify these groups; it was valuable because it catalyzed the discussions that led to these groupings, with their needs, preferences, and language.

By forcing preferences among fairly equivalently valuable combinations, we are able to create rich conversations where there might be only silence.

Pseudocluster analysis

In quantitative studies, cluster analysis is a general term used to describe several statistical techniques that group — as one might expect — similar things closely together. The technique can group all the products that appeal to young men over in this corner and the products that appeal to older women in the opposite corner. Because it contains some of the more basic simplification algorithms (and, in fairness, because it is often done in only two dimensions, which is almost guaranteed to wipe out any useful sub-

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tleties), cluster analysis is almost the direct opposite of good qualitative analysis. However, by borrowing not the analysis and not even (as above) the test materials of cluster analysis, but rather by reproducing cluster analyses outputs, a rich new way of generating discussion and deriving information is possible.

In pseudocluster analysis, the moderator simply places a large number (a dozen is often a useful number) of products on the table: a dozen types of candy or perfume or software or anything else being discussed. Respondents are asked to group them into as many sets as they feel appropriate. They then discuss the reasons for their groupings, what similar products have in common or different groups do not have in common.

To avoid trivial results, the moderator should feel free to make this harder for the respondents. If they initially group by color, forbid grouping by color. If they initially create three groups with everything interesting in a center group, have them do it again using only the products in the center group. Once they've created useful groups, forbid all the key discriminators they've used and have them do it again. Continue until you have generated a rich and complex vocabulary of how products differ and why.

You can then continue by asking where an ideal product would go on such a set of groupings. Or ask where a product for a young person or an old one or one who hated TV would fit. You can ladder from reasons for difference to reasons for choice, or from reasons for choice to reasons for difference. The only key is that you must keep laddering...each time a grouping becomes firm, probe to determine why that group exists, why the differences are important, and what those differences mean.

This is a remarkably simple exercise. Respondents greatly enjoy the tactile nature of actually maneuvering real products on the table, and good internal discussions (take notes — the recording will miss them!) during the grouping will provide additional richness.

By giving respondents tactile objects to organize, it becomes much easier for them to find and then discuss similarities and differences among the products.

Pseudo-MDS

The quantitative technique known as multidimensional scaling is an extremely good way to establish the key dimensions of variability when you have no sense of appropriate terminology. The moderator simply asks respondents to tell him how similar (or different) are any two pairs of objects, using many sorts of simple scales. This is repeated with all of the (or many of the) possible pairs of objects (which can be brands of cigarettes or types of blue jeans or makers of computers) and uses a sophisticated mathematical algorithm to generate the actual dimensions being used to discriminate. Interestingly, the first dimension is almost always "how



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much I like it," even for objects for which liking would seem to be irrelevant or fairly consistent.

This is a time-consuming process. One cannot, in a qualitative session, ask respondents to evaluate multiple pairs. However, one can ask respondents to do something simpler: put objects on a table, or on a wall, in such a way that the ones closest to each other are the most similar and those furthest away are the most different.

Clearly, this process — pseudo-MDS — is procedurally similar to pseudocluster analysis. However, in actual use the differences are profound. To begin with, it does not allow any clusters. All products must be placed distinctly. Secondarily, the distance between objects is important. While in pseudocluster analysis the final result is almost always three or four or six or 10 piles arranged neatly on the table, in pseudo-MDS the outcome consists of products scattered very widely, and with the distance from one to another being very

important.

It's actually hard to do this on a table, and it works best with 3x5 cards fastened to a wall. However, a single wall allows only two dimensions, so one ideally lets respondents use several walls...and the table...and the floor...and even the ceiling!

The key probe in this technique is not "Why are these two different?"

— since all objects are different. Rather, it is "Why are these two so much more different than those two?"

Here we are reinventing an ancient military expression: quantity has a quality all its own. Suppose, as an easy example, we are evaluating candy, and respondents have put a very sweet candy at one end of the room and a very tart one on the other end of the room. They will easily tell you that they're using sweet/tart as a way to divide the candies. However, it is an easy probe to ask why this simple dimension has become so very important...why have they not differentiated between cherry and chocolate that way, or between inexpensive and

expensive? One obtains a key probe as to what it is in this dimension that matters so much, and one develops a richer vocabulary and sense of what matters in the category.

By failing to explicitly define what differences are important but forcing respondents to in some way find very explicit differences, pseudo-MDS exposes the underlying structure used to define a category.

Not true substitutes

These pseudoquantitative tools are not, as the reader surely now appreciates, in any way substitutes for true quantitative tools. Rather, they are a set of methodologies that borrow from quantitative analyses to give the interviewer new ways to make his respondents stop and think about the topic at hand. They are not magic and do not work automatically. However, when coupled with appropriate probing, follow-up, laddering, and the encouragement of group interaction, they offer a new way to provide understanding of the topic at hand.



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Editor's note: Ken Berwitz is president, Ken Berwitz Marketing Research, Marlboro, N.J., and president of National Qualitative Centers, Chicago. He can be reached at 800-836-5634 or at kbmr@eclipse.net.

when I started conducting qualitative research, a focus group "suite" often consisted of the recruiter's living room and kitchen. If you were lucky, there was a tiny two-way mirror installed between the rooms, and two or three observers could huddle in the dark

with their heads together, watching the sessions while trying to discuss them quietly enough not to be heard by the group members next door (no small accomplishment). Audio equipment usually consisted of a Wollensak 3000 tape recorder — which outweighed some moderators — that had to be lugged to and from each session. Soundproofed observation rooms, built-in audio systems, videotaping, etc., were the stuff of fantasies, not unlike space probes to another universe.

In those days, recruiting was pretty

straightforward. There were no data-bases (or, at any rate, none that a client was supposed to know about), so potential group members were found in local telephone directories, using the most basic of sampling procedures. There were four dispositions of all calls: "answered," "busy signal," "not at home," and "phone disconnected." Among those who did answer, the refusal rate hovered around 10 percent. A promise of \$10 or \$15, plus a plate of cookies with coffee and soft drinks to wash them down, was a major incentive, guaranteed to get even the most



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sedentary people off their couches and into the facility/living room.

But that was then. And this is now.

Today, prospective group members are far harder to reach. Voice mail, answering machines, and various other call-screening techniques minimize the number of people who actually answer their phones. Refusal rates are dramatically higher, as are incompletes (i.e., a respondent does not finish the screening questionnaire). Incentives usually start at \$50-\$60 per person for consumers, and can run well into the hundreds for doctors, business executives, etc. Needless to say, qualitative researchers have to be far more resourceful today than "way back when."

Unfortunately, some types of resourcefulness are not very desirable. In this connection, the issue of "professional group members" quickly comes to mind. If you've been in research for any length of time you probably have experienced this unpleasant little phenomenon. And don't think it's new either: About 25 years ago, I had to stop using a facility after the same insurance agent showed up in three consecutive studies - for the same client! I suppose things could have been worse; the facility could have claimed he was three different people, that his mother had triplets and they all went into the insurance business. Come to think of it, I'm lucky they didn't tell me he was a quintuplet. I could have been stuck with him twice more.

On the positive side, though, there are perfectly legitimate, easy-to-implement ways of improving recruiting. Over the years, I've accumulated a number of them. Maybe they'll be of value to you.

With this in mind, I now offer my Top 5 list. (I'd have made it a Top 10 list but, given the title of this article, I'd probably be sued by David Letterman. If I do five, maybe he can still sue me, but I think it would only be for half the amount.) In any event, here goes.

1. The two-part income question: or, how to make a specific, offensive question into a general, non-offensive one.

You're coming down the home stretch. The respondent has answered all those qualifying questions correctly, even wading through that complex series on brand awareness, and you're licking your chops at getting a live one for the currently under-recruited session that is only a couple of days away. Just one more bridge to cross: the income requirement. There has to be a yearly total household income of \$50,000 or more. The interviewer asks "Which of the following categories best describes your total yearly household income? Under \$50,000? \$50,000 or over?" A piece of cake, right? Wrong.

The respondent, who until this point has been friendly and accommodating, suddenly morphs into a raging monster, only marginally less threatening than that angel-turned-devil at the end of *Raiders of the Lost Ark*.

He not only refuses to answer the income question on the grounds that you're nosing into the family's personal business, but suggests a final resting place for it, the mechanics of which would make for a pretty good pay-perview telecast, and then hangs up.

There has to be a better way.

Well, actually there is. Instead of the high hard one down the middle of the plate, try using a two-part question, which you can then back away from if there is resistance from your respondent.

Part A would consist of asking for an income breakdown that is appreciably more detailed than you actually need. Illustratively, for \$50,000 or more, you might use this type of scale:

Under \$20,000

\$20,000-\$49,999

\$50,000-\$99,000

\$100,000 or more

If the respondent answers, all is fine and well. But if there is a refusal, you can now go to part B. This takes the form of a yes/no question, asked as follows:

"We understand that some people do not like to answer income questions which are this specific. So would you just tell me, more generally, whether your total yearly household income is at least \$50,000?"

In reality, all you have done is fall back to the information necessary to meet your study requirement. But the perception is that you have asked a much less specific question than you started with. Now, many of the same people who wouldn't give you the time of day income-wise feel a sense of personal vindication because you have backed off, and will happily tell you exactly what you wanted to know in the first place.

2. The multiple incentive; or, how to turn the same amount of money into more than it is, even though it isn't.

You have a qualified respondent who is interested in attending your session. So your recruiter offers the \$75 incentive and waits for him/her to stop drooling long enough to gasp out a delighted "Yes!" But that "Yes!" doesn't come. Instead there is a refusal because the money isn't enough, along with comments like "It's too far to drive," or "Do you realize how much parking costs in that part of town?"

What do you do? Well, here's something that has worked for me many times: Offer them a different \$75. You do this by splitting the total into two components: an incentive and an allowance for gas and parking. At \$75, a logical breakdown would be \$50 incentive and \$25 travel.

The reason this works is because prospective group members see it as being two payoffs instead of one. They get an amount of money that, by itself, is not enough to entice them (in this regard, \$50 is no different than \$75). But they also get a second amount of money for gas and parking that almost certainly will exceed their actual out-of-pocket expenditure. Suddenly they're hitting for the daily double, and it feels really good. Your show rate goes up, and it didn't cost a penny more.

3. Stealth qualifiers.

A very easy and very effective recruiting trick that I've used for many years is to get at least one or two qualifying criteria out of the way before the screener is actually administered.

Let's say you need to recruit female heads of household, 25-49 years of age, who are employed outside the home, drink at least two cups of coffee a day, and use a certain brand most often.

You certainly don't want to ask about the coffee usage before a security screening has been performed. That would, er, spill the beans, so to speak. But what in the world would prevent you from determining age and employment status before that security screening takes place?

The way you do it is via judicious use of the introduction statement. Instead of simply asking to speak with the female head of the household, you would say "We are conducting a study among female heads of household, 25-49 years of age, who are employed outside their homes. If the female head of household fits this description, may I speak to her for just a few moments?"

Voila! If there is such a person in the household, you have met the age and employment criteria before you ever speak to her. Now you can ask all those other questions, without the prospect of losing your potential group member at the end because she is the wrong age or has the wrong employment status. And security has not been breached in any way. This makes recruiting faster, less expensive, and doesn't in any way compromise quality. Win, win and win.

4. Make THEM pay (honest!).

Here's a little reverse psychology trick I tried, with surprising success, some years ago. As you will see, it can't be used very often, but when it can, it just might save your study — and lower your costs in the bargain.

I was conducting research for a highend cruise line, and the client wanted participants with a net worth of what, in today's dollars, would be in the millions. So I started thinking about the kind of incentive that would entice people this wealthy, and the number was astronomical. Plus, I've always had a personal aversion to paying group members more than I earn for the entire study.

This being the case, I thought some more about how to get them into the session, and hit upon what I hoped would be a successful strategy. Instead of offering prospective group members an incentive, they were told that, as a condition of attending the group, each participant would be required to sign a pledge, which committed them to pay \$100 to the charity of their choice. Out of their own pocket.

And, believe it or not, it worked! Not only did the recruit succeed, I was told there were several comments along the lines of how much participants enjoyed being "forced" to pony up the C-note for a good cause.

However, a note of caution: I strongly suggest that you think twice before trying this on some types of recruits (generic beer drinkers come to mind). If you do, though, be sure to wear sneakers with lots of tread. You'll need the running head start.

5. A lottery that you always win.

I cheerfully concede that I did not personally come up with this technique. But it's so good I decided to pass it along anyway.

You nervously check your watch again. It's 5:58 p.m., two minutes to show time. And you have three, maybe four group members in the reception area. The client is starting to throw funny looks your way, and you're reduced to asking the hostess if she is sure your people were properly rescreened, or that they were told the right time and day, or that they weren't inadvertently spirited into someone else's group, etc.

What's happening is that you're suf-

fering through the fabled 6:00 p.m. Lateness Syndrome. There are a hundred excuses for people to stroll in after the start of that early-evening group— "There was too much crosstown traffic," "I had a last-minute office crisis," "I was abducted by Venusians"— and you've heard them all (well, maybe not the last one).

Want to avoid this? Spring for one extra incentive and you are likely to at least lessen the problem, or even make it go away altogether. Here's how:

After a screening questionnaire has been successfully administered, interviewers, of course, tell recruited group members what day and time the session will take place. But, instead of ending with "Thanks, we'll see you at the group session," they are also told that "For everyone who shows up 15 minutes or more before the session starts, their names will be put into a bowl and there will be a drawing. The winner gets a second incentive, and winds up with double the amount."

The result is astounding. Suddenly crosstown traffic evaporates, office work is completed at 5:00 p.m. on the button, the Venusians declare a general amnesty, and you have the maximum number of people who really, truly could get to the facility on time. Is this worth an extra incentive? You tell me.

Less stressful

Well, there you have them. Five notso-stupid tricks, which — I hope will make your recruiting a lot easier and less stressful.

Now, if you have any that you're willing to tell me, I'm all ears!



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December 2002 www.quirks.com 43



Ten trends supporting growth

By Hy Mariampolski and Pat Sabena

Editor's note: Hy Mariampolski is managing director of QualiData Research Inc., New York. Pat Sabena is a principal of Sabena Qualitative Research Services, Westport, Conn. They can be reached at hy@qualidataresearch.com or at psabena@qual.com, respectively.

The authors visited China this fall to deliver workshops on qualitative research on behalf of the China Market Research Association and Beijing Pan-Asia Market Research Institute. This article is drawn from materials presented at their workshops and from their discussions with Chinese researchers.

ualitative research is growing rapidly in mainland China and has the potential to continue

advancing at a rate of 20 percent each year for the rest of the decade. Many sociology and psychology graduates, some at the Ph.D. level, and numerous alumni of newly established university-level marketing programs are being drawn into qualitative research by opportunities stimulated by both multinational and local companies.

The development of qualitative research in China is being supported by 10 forces that are channeling both the underlying need for research as well as the complexion of studies being completed:

- · the communications revolution;
- · urbanization;
- · the growing middle class;
- · the consumer in motion;
- · the service economy;
- · social diversity;

- tension between individual and community;
 - · the tight-fisted consumer;
 - · education;
 - · internationalization of style.

Marketers are betting on China because this country is at the fore-front of worldwide economic, technological and demographic trends. Qualitative research lubricates entry into the new consumer-driven economy by pointing strategists to necessary adaptations in product features and benefits. It helps marketers brand and position their offerings in powerful, culturally meaningful ways. It can help identify new targeted markets and segments and standards for customer satisfaction.

Now a member of the World Trade Organization (WTO), mainland



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10 tips for doing qualitative research in China

1. Markets

Although most global marketers focus on the major cities of Beijing, Shanghai and Guangzhou, it may be easier to encounter the "real" emerging Chinese consumer in secondary markets such as Chengdu, Chongqing, Tianjin, Wuhan, Hangzhou, and Xian.

2. Venues

Unlike the U.S. with its vast networks of independent focus group facilities, full-service market research companies tend to dominate fieldwork. Each has its own modern one-way mirror set-up complete with audio, video and translation equipment and an on-site staff to recruit prospective respondents.

3. Collaboration

It is essential to collaborate with a local Chinese partner in conducting any research in China to be alert to cultural differences as well as to government regulations. In multi-city studies, expect that research companies will partner with each other in order to provide local one-way mirrors and on-site recruiting.

4. Specialization

Some market research companies in China are more specialized than others, having divisions for automotive, technol-

China's total market size is over one billion. It is already the world's largest consumer of TVs, refrigerators and mobile phones. China's late arrival in telecommunications and broadcasting has helped it pass over the analog stage and migrate straight to widely-accessible cellular and satellite technologies.

The country has officially moved from an "equitable distribution" sys-

ogy or pharmaceutical research. If those are your categories, make sure you select a company that specializes in these areas in order to achieve the best context and expertise for your research.

5. Experience

While perhaps 1,000 women and men are conducting qualitative research in China, only about 100 to 200 of them are reasonably experienced. When negotiating with a Chinese market research company for qualitative research, make sure you discuss moderator credentials and obtain a partner that is devoted to this specialty.

6. Language

Although there are eight major dialects and many more sub-dialects in the People's Republic of China, most of the mainland reads and writes Mandarin using characters simplified from the 1950s onward. Those in Guangdong province and Hong Kong speak Cantonese. Make sure your stimuli and all other written materials are executed in Mandarin, which is the official national language.

7. B2B populations

Busy business executives, physicians and professors are very hard to recruit. Extra effort and investment will be

tem to an "efficient distribution" system, which boosts wealth and promotes individual achievement. China's middle class is leaping forward; it already stands at 100 million and is growing at 20 percent a year. Since a relatively low proportion of household income is currently spent on housing, there is lots of room for discretionary spending and accumulation of personal assets. Five to six

required to obtain respondents who are not overused.

8. Politeness

Chinese citizens, like many Asians, are unfailingly polite. In order to break this "politeness trap," encourage the moderator to use deep elicitation and projective techniques. Make sure to listen carefully to the moderator's own interpretation of responses that may sound favorable but may be merely polite.

9. Immersion

China is both far more modern and more primitive than you expect. Learn all you can about China before attempting research there (read *Zhu Rongji & The Transformation of Modern China* by Laurence J. Brahm, John Wiley & Sons, 2002). Work closely and respectfully with your collaborative Chinese partner to make sure all instructions are understood or modified as culturally necessary.

10. Presence

There is no substitute for on-site observation and management of an international research project. Send your own project coordinator to manage the details, to capture the nuances of cultural differences, and to provide continuous interaction with local research partners from city to city.

million Chinese have a net worth in excess of \$100,000. Ten thousand mainland citizens have assets over \$1 million.

These forces also have implications for the entire Chinese market research industry. They are leading indicators of emerging methodologies and research approaches. For example, it is obvious that Chinese analysts will be ready adopters of phone-based and Web-based techniques. China is also set to adopt database marketing efforts more readily that its Western counterparts.

The challenge for Chinese researchers, however, is to acquire the value-added skills that will make them important assets in worldwide marketing efforts. They need to move from being responsible for just fieldwork on behalf of global companies to being strategic consultants on Chinese consumers. The success of the qualitative research industry in

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China will be based on their ability to offer clear insights into the psychological and cultural factors that motivate their customers.

Chinese researchers will also be able to apply their skills to expanding areas of focus as the industry grows. It is easy to anticipate that they will move from import studies for multinationals to export studies for local clients. As Barton Lee, managing director of East Market Research points out. Chinese researchers are moving from everyday products to specialties, such as, medical, automotive and new technologies. As in the West, qualitative research will find new applications responsive to social needs including public health studies to deal with China's growing HIV/AIDS crisis, social policy research, work in support of the informal sector and NGOs, and research supporting the arts and culture.

A closer look at the forces shaping the growth of qualitative research in China demonstrates opportunities for research agencies and clients alike:

The communications revolution — Chinese researchers are proving their value in developmental studies for the Internet, cellular telephones and television. These media are offering both familiar and innovative marketing vehicles. China, already surpassing Japan, is now No. 2 after the U.S. in Internet and PC usage. Pervasive media such as 24-hour news channels and global satellite broadcasts will enhance the reach of Chinese marketers and turn local brands into international powerhouses.

Urbanization - China's cities are booming and qualitative research offers insights into to how consumers are responding to changing lifestyles. While in 1980 the country's urban population totaled just under 20 percent of the population, by 1997, the percentage of city dwellers reached almost 30 percent. Urban people are wealthier than their rural counterparts; the ratio of per capita disposable income is almost 3:1. City dwellers are more reachable by mass communications and advertising.

This movement to the city is spurring sales of home improvement products and opening up opportunities for new distribution models including the introduction of supermarket chains and discount stores such as Wal-Mart.

The growing middle class — As Chinese consumers' lives improve, their psychology moves up Maslow's hierarchy of needs, i.e., from basic survival to seeking incremental lifestyle enhancements and higherorder pursuits. Family cohesion and staying in touch with loved ones becomes a major social need. Moreover, the pursuit of leisure through domestic and international travel, family entertainment and the introduction of new foods into the diet create opportunities for marketers and product developers. It is no surprise that upgrading of lifestyles through fashion, personal care products and fine foods, such as wine and cheese, are creating parallel opportunities for qualitative research.

Like emergent middle classes all over the world. Chinese citizens are



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looking for symbols of achievement and developing a brand consciousness that pervades their choices. They also seek security so that their gains acquire a sense of permanence.

Consumers in motion - All over China, consumers are not just concentrating in urban centers. They are buying cars to be used along the mainland's brand new expressways; they are taking advantage of the country's expanding airline system. Over the 1994 to 2000 period, car sales grew by 3,400 percent, primarily among households. In 1999 alone a 44 percent increase in volume sales was registered. The Chinese are also chasing opportunities: a "floating population" of some 80-120 million workers migrate between agricultural and construction jobs. Chinese marketers are challenged to catch its increasingly mobile population as it passes through airports and along the road.

The service economy — The service sector is becoming the growth engine of China's consumer economy. Dong Tao, an economist with Credit Suisse First Boston, has predicted that by the end of the decade services will account for fully half of China's GDP vs. 38 percent today. Deregulation of the telecommunications and financial industries in har-

mony with WTO standards will stimulate much of the growth.

As the middle class expands, there will be opportunities for consumer banking and insurance products delivered by both domestic and global institutions. Personal services such as beauty care and domestic services will expand in response to the growth of leisure lifestyles and expanding employment of women. Business services such as those offered by Kinko's, which recently opened in

Beijing, will parallel the boom in small services businesses. Qualitative research will be the key to discovering how to adapt offerings to the tastes and needs of Chinese consumers.

Social diversity - Qualitative research will truly demonstrate its value in guiding marketers to understand the increasingly diversified and segmented Chinese market. As the social scale differentiates into a range of income segments, marketers will be challenged to create appropriate new products for all components of the social system - downscale as well as upscale. China is already an exceptionally diversified society, with major divisions occurring along the northsouth partition and among regional, ethnic and religious minorities. International and local marketers will soon stop seeing China as a vast undifferentiated mass market and look for opportunities in segmentation.

Tension between individual and community — All economic systems produce a creative dialogue on the relative responsibilities of the state vs. the individual consumer. Even though the mainland's government is officially Communist, three-quarters of its economy is now in private hands. Discussion of the relative roles





of government vs. citizens will provide opportunities for policy researchers using qualitative methods. China's government is currently active in major infrastructure projects and these are likely to continue at least through the Beijing Olympics in 2008. The private market will find opportunities in new communities and institutions stimulated by this public investment.

The tight-fisted consumer — Although stores and malls are filled with browsing shoppers, the newly arrived Chinese consumer remains a notoriously hard sell. Owing partly to overproduction in China's booming industrial economy and the absence of an entrenched consumer culture, Chinese are saving, not spending, and looking for value in their purchases. Qualitative inquiry can guide marketers to ways of moving beyond price promotion and discounts.

Education — Learning is highly valued in Chinese culture and the country's citizens are famously curious about trends and information from the world outside its borders. Universities are booming and the desire to explore the rest of Asia, Europe and the Americas is tantalizing. Education is the key to enhancing knowledge and tastes among Chinese consumers. There is an emerging global consciousness among its youth and an

intense wish to share knowledge across borders.

Internationalization of style — Chinese history and culture is old and complex. The country remains proud and defensive about its traditions and habits of thought. China has much to offer the rest of the world in connection with its aesthetics and health care sensibilities. As China's consumer economy develops, marketers will be challenged to overcome any tension between its own culture and the inter-

nationalization of style prevalent throughout the world.

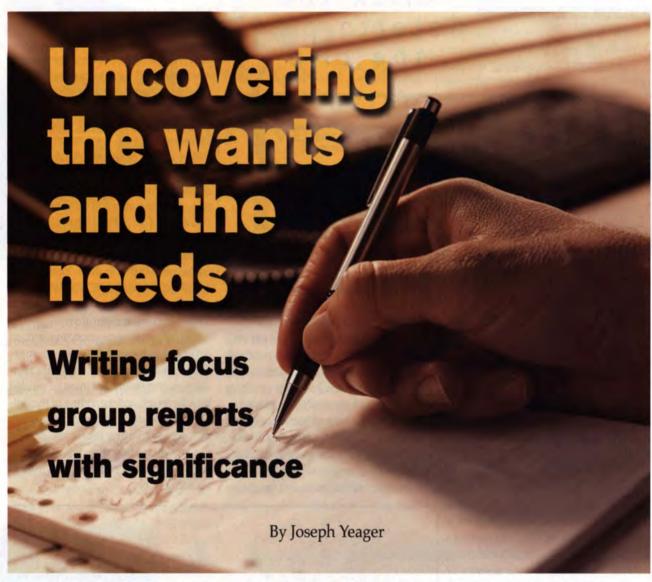
Uniqueness and value

Researchers must guide global marketers to ways of leveraging China's uniqueness and value. Even though world brands will be adopted as global styles and tastes become pervasive, marketers will have to customize their products and messages to China's unique demands. They will be challenged to make the traffic of ideas and commerce a two-way street so that China's own production can be converted to world brands. The key to the emerging market is China's youth culture, the consumers in their teens and twenties for whom the Cultural Revolution is ancient history and whose tastes in fashion and popular culture are similar to their counterparts in Tokyo, London and Los Angeles.

Thorough understanding

China's emerging economy indeed offers many opportunities to marketers; however, entry into this fast-changing environment must be guided by a thorough understanding of the cultural, social and psychological forces that are stimulating needs and preferences. Qualitative research offers the perfect method for gaining that understanding.





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eople want things. Playwright
Neil Simon noted that "If it is not
about wanting, it is not about people." If our work in focus groups is not
about wanting, then we are into other
worlds of experience, namely, demographics.

Let's look at the big picture for a moment. Any behavior by a human requires three universal ingredients: the want to (the motive), the how to (the means to achieve the motive), and the chance to (the opportunity to use the motive and the means). Lt. Columbo, the famous TV detective, knew this a generation ago just as Gil Grissom, the crime scene investigator on the current TV show *CSI* knows today. If any of these three ingredients is missing, human behavior does not occur. If a detective identifies all three ingredients, they have found the perpetrator. The same is true in marketing. Simple. Also profound.

Folklore and wide-ranging opinions abound in answering the question of how a focus report should be written. When writing a report on a focus group, the priority is finding the motive. By pinpointing the motive, we can tell the client what the participants want and how they define their desire. Other creative insights gained from focus groups must take a back seat to motivation or the results will be out of context. At the very least, other kinds of findings must be framed by motivational concerns or the meaning is lost.

For instance, if you were to cross an open, featureless snow-covered field in the dead of winter in the Great Plains, you have two methods to choose from. You can focus on your feet and where you are putting them, leading you to walk in great circles getting nowhere

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fast. Or, you can focus on a tree or another landmark in the distance so you can walk directly toward your goal. In focus groups, the motive is the tree on the horizon. What do they want? Everything else is contingent upon the answer to that question.

We need to keep motivation as the clear focus of our work but a general motivational statement alone, such as "I want a new car," is not going to get us very far. To fully understand the motive, we need to define the motive in terms of features and benefits. Features and benefits are modifiers that define the specific process of how the person thinks about what they want.

Just as adjectives modify nouns, the specific process of how people go about wanting something modifies what they want. The more specific the features and benefits, the better you will know what people want and understand the details of the process they go through in choosing it.

For instance: "I want a metallic blue BMW with leather seats, a turbocharger and low profile tires with white lettering that will impress my friends" is a very informative motive defined by its features and benefits. Now we have the basis of some sort of persuasion or romance.

Still, someone can argue that gender segmentation (or any other demographic factor) will present a varied set of motivational statements about how they define "wanting a new car." To avoid confusion, one solution is to segment the focus group participants by means (e.g., What can they afford?) and opportunity (e.g., Where can they get it?) before examining motives. Demographics and micro-demograph-

ics are tools that clarify only the "how to" and "chance to" behind a decision. These tools should be separate from the focus group, which should attempt to understand motive.

If focus groups are assessing the specific features and benefits of a motive, separate from means and opportunity, they are on the right track. But finding the steps in the decision making process sometimes requires more effort than expected at times. It is not always merely about stated features and benefits.

Once the features and benefits are assessed and means and opportunity are understood, the motive begins to take form, but it is not yet complete.

Complex architecture

Motivation has a complex architecture and a linguistically driven set of rules, similar to grammar rules. By understanding the rules of motivated decision making, we can glean great insight into what people want and the process that they use to make their choices.

For instance, suppose I ask: "If you were to use a mouthwash, why would you choose one?" That is a superficially simple question, but the answer will give us insight into defining the portion of motive that explains how they want what they want. Typically, people will respond with answers like: "I want fresh breath" or "I don't want bad breath." It is all too easy to consider those answers as essentially the same. They are not. They are profoundly different when it comes to persuasion.

The first tells us the person wants a benefit from using mouthwash, particularly "fresh breath." The second tells us the person seeks to avoid something they do not want by using the mouthwash, particularly "bad breath." In our car example, we might tease out the insight that some people don't want a car that breaks down, while another segment wants a car that is fast as a rocket. The characteristics separating "want" versus the characteristics of "don't want" elicit the motivational action.



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Join the leader in Interactive Research www.perceptionanalyzer.com 800.769.0906 or 503.225.8418 This kind of insight delves into the delivery system of motives, features and benefits. The system is called psycho-linguistics and it reveals the hidden details that occur in decision making. If we are to tell our clients how to be persuasive, assuming they want to sell more mouthwash, they may want to segment their efforts according to whether an audience frames their motive as what they want as opposed to what they don't want.

One ad would read "Get fresh breath," the other ad would read "Don't get bad breath." Running counter to popular logic, this kind of finding may have nothing to do with gender segmentation, for example. Instead it has to do with "motivational segmentation."

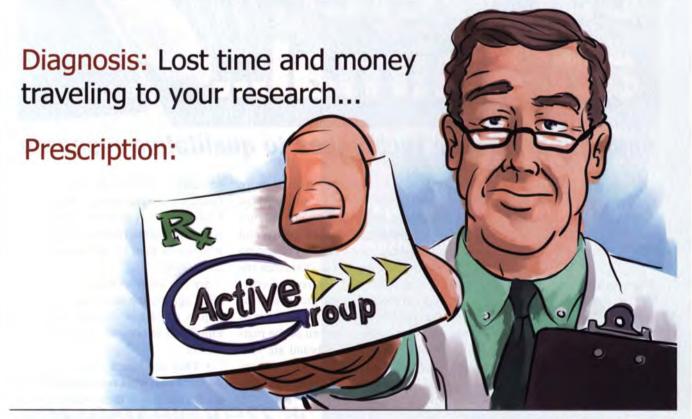
The emotional rationale underlying this difference in ad copy, based on this single psychological variable, is simple. Try this test: Stand in the lobby of a hotel or skyscraper someday that has a mirrored surface arranged so that people can see their reflection as they enter the building. It is inevitable that most people will check out their reflection in the mirror. People are entranced by their own reflection. They can't resist it. Nor can they resist an ad copy that reflects their unconscious linguistic characteristics.

Other examples of these characteristics are whether the focus group participants are general versus specific in their responses or, perhaps, reactive or proactive in their language patterns. Behavioral psycho-linguistics give us the characteristics to define the invisible delivery system of ad copy that resonates with the consumer's mind. The simple idea is to reflect the audience's mindset in the hidden motivational aspects of the ad copy.

This simple example of "what I want" versus "what I don't want" is only one of dozens of such factors found in focus groups that can be captured by a well-designed linguistic

scorecard. There are amazing hidden insights into the mind of the focus group participants. The professional literature of psycho-linguistics is full of these insights, which are obtainable if you take the time to tease out the details. By better understanding the linguistic ingredients of the focus group participants, you are better serving your client.

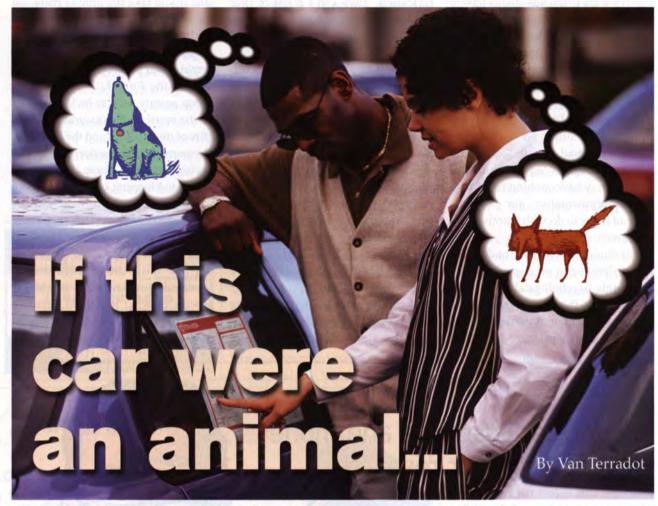
Now, the formula is clear. Focus group reports need to include results on the motives, the features and benefits of the motives, and the linguistic elements that characterize implicit decision making. These elements are the basic blueprint of a report. There is no longer a need to write a focus group report from scratch each time. Any number of features can be added to the framework as suits the given situation. With the structure now revealed, you know all the major aspects of what the client needs to know to pursue their customer profitably. Now, it's time to report it. [4]



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December 2002 www.quirks.com 53



Applying projective techniques to qualitative research

Editor's note: Van Terradot is founder and general manager of Novatest, a Paris-based research firm. She can be reached at vterradot@novatest.fr.

rojective techniques derive from the concept of projection. Freud used it in 1894 to describe our tendency in some circumstances to project our own feelings, characteristics, or emotional structures onto another.

Used in the field of market research, the projection mechanism helps elicit the expression of consumers' real motivations and reservations towards tested products or messages because it uses a more roundabout, indirect and playful approach, one which avoids defense mechanisms, bypasses guilty and uneasy reactions caused by education and social mores which too often stifle true feelings. The imagined characters invented by the group, such as the type of consumer, the designer of an advertising campaign or the marketing manager of a brand are thus spokesmen who express what respondents feel about the product, campaign or brand name.

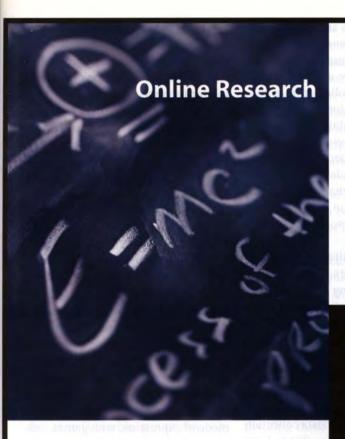
The operating principles of projective groups

Projective techniques are charac-

terized by a longer duration (three to four hours, or even more), and in particular, by a way of moderating which is much closer to creative moderating techniques than to the usual group discussions.

Several criticisms have been levelled against the conventional techniques of data collection (in-depth individual interviews, group discussions):

• They are based exclusively on declarations, what respondents think are the motives of their behavior, with more or less sincerity and good faith. But to ask a question does not necessarily mean that one gets the answer. Consumers are not always aware of



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their true motives.

- They favor rationalizations, i.e., well thought-out answers, which are too intellectual and too constructed and which do not truly reflect the spontaneous reactions these people would have if they were faced with the products or the message in real life.
- They do not effectively solve the problem of the dominating respondent. Once a conversation leader shows up, he influences and contaminates the whole group, and the other respondents have no other choice but to be silent or to agree, thus losing their spontaneity.

Professional groups (physicians, executives, firm managers) further magnify these phenomena. By their training, by the way they were recruited, or by profession, they are often potential leaders, and groups of this type of people frequently present this sort of hazard.

Projective moderating techniques, which in fact are a collection of techniques including others than those derived from projection, such as association mechanisms, analogies or symbolical expressions, can make up for those faults, because:

- They use an unstructured method of expression, with words and not with sentences, close to what happens in brainstorming sessions. A few preliminary exercises help acquaint and train respondents in this unconventional way of operating. This instruction is very important as it is the only way we know of cutting short would-be domination. Deprived of their usual mechanisms of takeover by speech, dominators find themselves on equal footing with other respondents.
- Projective techniques significantly increase the group's productivity.

Once the key words are available, the meaning is clear, and much time is saved. All the padding, redundancies, and stereotypes are eliminated. The quantity of data collected in a projective group session is far greater than what can be obtained through a regular discussion session of the same duration. The moderating tempo is very rapid. Respondents are asked to say the first things that come to mind, without thinking, in order to avoid the bias of self-censorship and rationalization.

• They reduce cultural inequalities and discrepancies in individual speech and thinking abilities. They favor expression of feelings, emotions, and sensations rather than intellectual or rational thoughts. Indeed, consumers' contact with products, brands, and advertising operates through perception, which is an entirely emotional, global and instantaneous phenomenon. Data collection should thus make it possible to have the same type of rough material, as spontaneously as possible, in order to avoid the bias of rationalization.

The use of a "symbol and image" language is one way of obtaining it. For example, an analogy game which can be either unfocused (the instruction would be: "This product is like..." and respondents would then complete the sentence with images which coincide with the way they feel about the concerned product), or focused (the instructions would be: "If it were an animal, a vegetable, etc., what would it be?). The intent of such a "symbol and image" language is to avoid trite and commonplace answers. It often gives a striking synopsis of the true motivations and barriers toward the tested object. Thus, truths which are unpalatable or likely to be censored in a conscious expression can be said in a roundabout way. So when the staff of a large public organization reacts to a new management project proposed by the national head office by likening it to making an "elephant jump rope," that speaks volume about their skepticism regarding the relevancy of the project.

• They use the projection mechanism, i.e., allowing respondents to endow others — either imagined or real characters — with their own feelings or thoughts.

In fact, in a group solely moderated with projective techniques, respondents are no longer requested to say "I," because when a person expresses himself in his own name, he would tend to watch his words, to self-censor, in order to give of himself a coherent, logical, "intelligent" image, a phenomenon which interferes and prevents him from being his completely spontaneous, authentic and sincere self.

When respondents are forced to express themselves as a third person, they turn out to be more direct. The paradox is that when you are not talking about yourself, you say more about yourself.

• Lastly, because they use a playful mode of expression, with games, collages, drawings, and other means of expression which facilitate the display of feelings, emotions and fantasies without self-consciousness.

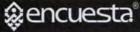
In fact, respondents' "work" is done with ease, in a rather amusing and pleasant manner. There is much laughter, and respondents often come out after a three- or four-hour session feeling refreshed. Laughter is a strong means of emotional relief; it helps release tension and stress. Respondents renew contact with their emotions, with the subjective part of themselves too often repressed, neglected, and ignored. They learn again to say the truth, to be authentic, to use their freedom of opinion, to be, in fact, really themselves.

These moderating techniques are particularly adequate for problem solving. Quite frequently, the results from projective groups can do more than just state facts; they can indicate improvement routes and provide operational recommendations. Moreover, they make it possible to study the interaction of various components of a proposal (components of an advertising campaign or of a product mix for example), and to anticipate the conse-

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quences of a change (for example, of packaging, advertising or positioning) on perceptions of a brand or product.

The use of projective groups often makes it possible to limit the number of groups. Indeed, it appears that when one probes deeply enough, the content is very stable, and less subject to the fluctuations and fickleness that can accompany the collecting of more superficial, unstable opinions.

Disadvantages and limits

It has been said that projective techniques are best suited to delicate and taboo subjects, for which a direct approach by discussion would be ineffective. This is true, but in our experience projective mechanisms generally allow a freer, richer and more forceful expression of the consumers' perceptions, whether favorable or unfavorable, and on any subject.

It has also been said that those techniques are more adequate for surveys with significant imaginary and symbolic components, such as research on the potential and image of a brand or advertising.

True enough, if the research is about factual data such as the use of a product, or habits of consumption, projective techniques are not of great help. But, as soon as there are queries about the reasons, motivations, or barriers to product use, projective techniques resume their significance and relevancy.

The collected material is often rough and symbolic, requiring deciphering and some interpretation, which entails criticism of the method as being too "intellectual" and esoteric. In fact, even if these techniques initially derive from psychoanalytic concepts, when applied to market surveys, they require analysis based more on common sense than on deep psychology. Besides, while watching those groups, clients can often decipher many things themselves, even though there are great risks of their being too impressed by one verbatim that is more spectacular than others.

This is the risk of all analysis done on the spot, whether of a projective group or not, making it necessary to have a systematic sorting out of all the data and a more detailed analysis.

It is a paradox that techniques derived from clinical psychology—the goal of which is to study an individual on the most personal level, to understand him, to help him in his development and in righting his dysfunction—can be used in the study of human groups like consumer populations.

In fact, projective techniques only borrow from clinical psychology the means and not the end. Individuals are of interest only for what they share with the majority of the target group, and not in their personal and unique nature. This is the reason why projective groups look more for majority tendencies, things which bring people together rather than dividing them or setting them apart (quantitative surveys are more adequate for the latter).

Projective groups in international surveys

One may wonder whether any culture would be more adapted to this kind of moderating and this mode of expression. It may seem doubtful that Germans, for example, well known for their rational minds, would accept to participate in projective games or to adopt an expression only by images and symbols.

In practice, most projective techniques turn out to be quite usable, even though alterations are needed to take into account local cultural references. Success depends more on the skill of the moderator than on cultural particularities.

For example, in one project we conducted, some German physicians were surprised to have been able to spend three hours on the same subject, without any effort. They enjoyed the pleasant, light manner in which the session went off. In fact, we managed to gather all the required information without having to go through the confrontations, social competition and conflicts that often appear in

most debates.

Creativity and intelligence

If we go further, being maybe rather optimistic, we feel that all meetings should involve some projective exercises, including work meetings one may have with colleagues, clients, and suppliers. By functioning as anonymous entities, and by putting aside old reflexes, our creativity and our intelligence are allowed to come out.

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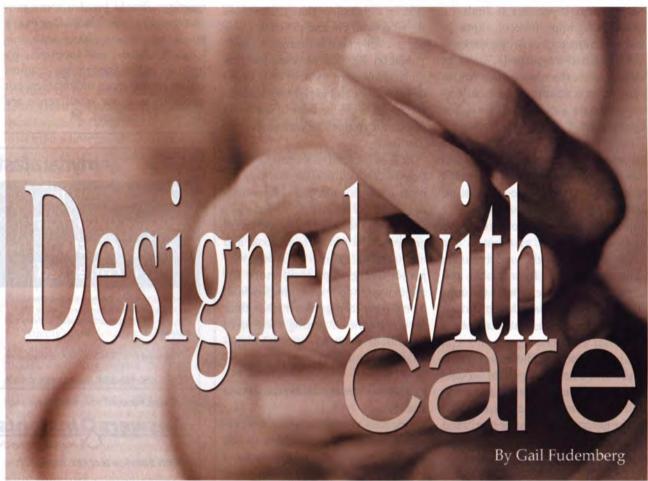
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Editor's note: Gail Fudemberg is president of GRF Marketing, Ltd., a Chicago research firm. She can be reached at grfmarketing@ameritech.net.

herry is a widow who enjoys spending her time teaching pre-school parttime, swimming daily, golfing and attending movies, concerts and the theater. Her schedule is heavily booked with evenings out planned weeks in advance. Sherry is 80. Recently, a close girlfriend from childhood passed away and she quickly stepped in to pick up the void by befriending her husband. He is 86. They hit it off and now enjoy dining out. They both drive, work and are still independent.

One corner of their world frustrates

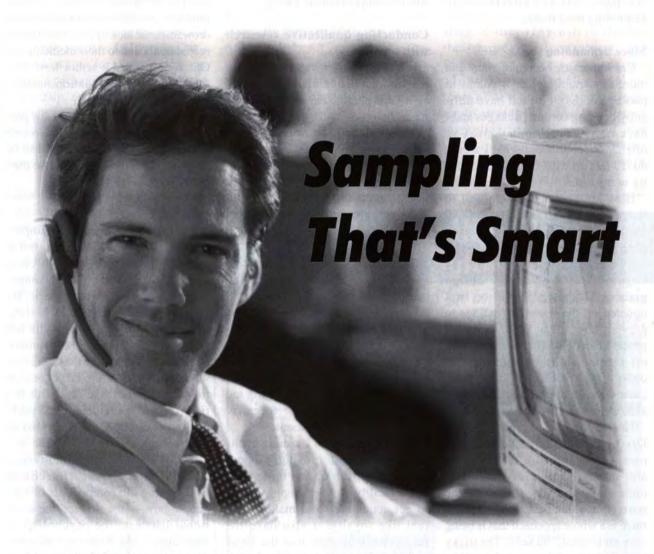
Tips on testing packaging among seniors

and irritates them — their feeling of self-sufficiency is challenged by the difficulty they encounter when trying to open packaging. For example,

Sherry was trying to fix a dinner at her condo and found herself unable to get into many of the food products without resorting to scissors or a knife. This is frustrating for someone who typically has no problem operating in her world. Her new friend finds opening the package of batteries for his new digital hearing aids and reading the enclosed instructions cumbersome.

The current senior landscape reflects the peaks and valleys of everyone's life and a glimpse into the future for aging Baby Boomers. It is an increasingly important segment of the population that has yet to come of

age in the eyes of those marketing to them. This is a group that needs special consideration from manufactur-



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ers, packagers and advertisers in addressing their needs.

More demanding

Consumers are becoming more and more demanding when it comes to package design. I myself have difficulty opening certain packages and I have no physical limitations. I've often wondered about what I would do if I had arthritis or limited mobility in my arms.

How are packagers supposed to learn about the needs of this market? That's where marketing research comes in. Research can be a useful tool when incorporated into the beginning of the package design process. Designers should be kept updated on the research findings to prevent later misunderstandings, a process most researchers and designers recommend to ensure that the complete package and advertising campaign can present a unified message to consumers.

Herb Murrie, founder of MLR Designs, senses that package companies are not utilizing focus groups and in-depth interviews to better understand the way to design the most compelling packaging. "I think there is a whole approach that is being very underused," he says. The tricky part of the research process is to make sure the moderator doesn't act like the art director, he says. The purpose of the research shouldn't be to ask about color preferences but to draw out emotional responses to communication. Also, he says, market research is useful to reduce the chances of putting something into the marketplace in a bad package. A problem that is identified and dealt with early may make it easier to promote a product successfully.

Greg Erickson, former director of The Institute for Packaging Professionals, says that packaging, particularly that which is difficult to use, needs to be tested with the target market and across the age range of intended consumers. "You may find people you don't intend to use it will try it," Erickson says. Follow-up market research is also useful after the product hits the shelf to see how it

and its competition are faring.

Conducting qualitative research with seniors

It's important when conducting marketing research in the senior category that parameters are established from the onset of the project. Many times the client(s) are younger brand managers or agency staff with a narrow frame of reference when it comes to working with this category. They tend to skew the age of the respondents down and think that people in their 50s are considered seniors. It is up to the qualitative researcher to educate them about the appropriate age and the segments within the senior market. It's also essential to talk with clients about expectations when conducting research in this category. Sometimes, recruiting seniors is tricky and there are issues with respondents getting sick at the last minute or showing up and being too frail, hard-of-hearing or forgetful about bringing their glasses.

One suggestion for warming up the senior respondents is to hire a limousine to pick them up and bring them to the facility. It gives them a chance to get acquainted and makes them feel like royalty. I also have the respondents brought into the room and served some type of refreshment upon their arrival to the facility (it's important to be mindful of dietary restrictions). This allows me the opportunity to observe them from behind the mirror and look for any respondents who may not be able to participate in the group. I recall one situation where I knew one female respondent did not have the strength to speak loud enough to be heard and had her politely removed before the group began.

It's important to realize that though many of the respondents will be wearing hearing aids they may still have some difficulty in hearing. Seniors appreciate not being reminded of their limitations so the researcher needs to remember to face the person they are addressing so they have a better chance of hearing them the first time. This eliminates any embarrassment and facilitates keep-

ing the group on schedule. Other potential interferences include some drowsiness or lack of attention among respondents due to their medications. One time I asked a senior how they felt about a certain situation and they replied, "I feel fine!"

Senior respondents often view participating in a focus group as a recreational event and try very hard to be helpful. They are there because they really want to help us.

How not to use research

Market research plays an important role in package design, but it must be implemented with care. Slipping the market research component in at the end is not strategic. By this point the creative work is complete and alternative designs are ready for presentation to consumers. Packagers tend to test these designs with consumers in the target market to see which they like best. This is a risky method in deciding which package to use because the designing of the package was guided by the creative process not by the motivating factors that drive purchase. Discovering the components of why people buy - the drivers, the emotional barriers, the psychological landscape - can be incorporated into the packaging and design and help prevent the creative staff from relying on trial and error.

However, focus groups are not without their dangers, though a good moderator should be able to work around most problems that arise. For example, the opinions expressed by one group member may sway those of other respondents, unless the moderator is able to keep that person under control, Murrie says. "You have a strong individual in a panel of 10 people and you've got people in there who are afraid to express their honest opinions because they don't want to look like idiots."

Even in the absence of a dominator, some respondents may have strong feelings but may want to avoid confrontation by agreeing with others in the group. This will not help the packager better understand what is motivating the consumer to purchase the

product category. Marketers must refrain from attempting to draw quantitative conclusions from the qualitative process, and avoid using a respondent vote, for example, as a way to select packaging.

Actually, an examination of flaws that bother respondents can often help uncover what it is the respondent really wants. Sometimes, these products turn out to be the greatest performers!

Successful outcome

Selecting an appropriate qualitative marketing consultant is key to the successful outcome to a project. Some ways to ensure that the qualitative professional performs productively include:

- Bring the moderator in from the beginning of the design process to meet and interact with the team, including the designers. The moderator can coach the people behind the mirror on how the research will unfold and help clients screen out any pre-existing conclusions from their radar while watching groups or interviews.
- Allow the qualitative professional the latitude to design the methodology they think best fits the client's goals.
- Be flexible! Expect some hitches along the way and be open to change.
- Acknowledge the skills of the seasoned moderator, who will know how to contain an aggressive respondent or bring out those who lend to be lazy or seem content to agree with everyone in the group.

Senior facts

For those new to qualitative marketing research with seniors and aging Baby Boomers, I'd like to share a few basic facts about this unique segment, which is characterized by clusters within it.

- People aged 55-65 are the "young seniors," those aged 65-75 are considered to be "middle seniors" and the 75+ group are the "older seniors."
- Growth from 1980-1990 in the number of those 65+ was 88 percent as compared to a 34 percent growth rate for those under 65 years old.
- One in five will be elderly by 2030!

- Currently (year 2000) there are 34.7 million elderly in the United States. By the year 2050, 78.9 million will be elderly.
- The "older senior" market, those aged 85+, is also growing rapidly. Currently there are 4.3 million in this category, with 18.2 million expected by 2050!

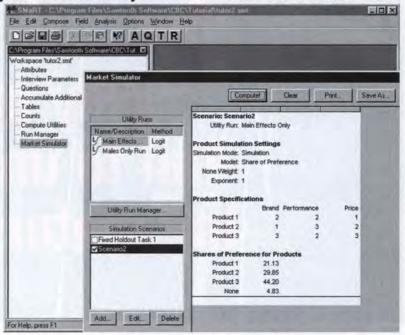
Closer look

"Senior Power" will definitely

be a trademark of our future as Baby Boomers glide into this next stage of life. They will be flexing their muscles as consumers, and this will impact the workplace, the advertising world and the development of new products and packaging to meet their needs. Qualitative marketing research is a tool that needs to be more utilized as packagers tweak their designs with seniors on their mind.

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y now marketers should have the facts down pat. For at least a decade they've been told about the mature market's affluence and size. Today those 40 and older comprise 42 percent of the U.S. population, growing to 47 percent by 2010. In 2000 this demographic group generated \$750 bil-

lion in pre-tax income, 66 percent of all income. Those 40 and older enjoy 65 percent of all discretionary income. In terms of net worth, they control the vast majority of it: 91 percent.

According to the Consumer Expenditure Survey and other sources, those 40 and older are account for 64 percent of all expenditures on entertainment, 73 percent of all catalog sales, and 62 percent of purchases related to shelter. While households headed by persons 40 to 64 represent 44 percent of all households, they spent 50 percent of all grocery store dollars. Baby Boomers and their elders make 72 percent of all

new car purchases.

And yet this immense and affluent market is virtually ignored. Advertising Age recently reported that less than 10 percent of all advertising messages target persons 50 and older. Why is this so?

Our company has researched those 40 and older since 1989, surveying thousands of respondents and gathering millions of pieces of data. At the same time, we've also created nine separate psychographic segmentation strategies on this market. Our thoughts on the mature market have been captured in our new book, *Marketing to the Mindset of Boomers and Their Elders*

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(Attitudebase).

We are continually baffled by marketers' lack of interest in mature consumers. Over the years we've observed that one or more of the following 10 impediments may lead marketers to bypass the mature market. In reality, marketers often exhibit two or three related tendencies, facets of the same mindset.

The mature consumer does not exist

Today the mature consumer is simply not on most marketers' radar screens. Products and media are focused on the prized 18-to-49 demographic. The extent to which the mature market is undervalued was underscored last year when ABC considered ousting Ted Koppel and filling the Nightline time slot with David Letterman. Because Nightline's audience is in the generally ignored mature demographic, it generates only \$22 million in annual advertising revenue as compared to Letterman's \$176 million.

It's not surprising that the U.S. prizes youth more than age. Compared to European countries, the U.S. is itself an adolescent. As a culture our focus is on that which is trendy and hip. From movie roles to employment, fashions to advertising images, old is out. "I feel as if I do not exist," a 54-year-old woman told us. "I spend more money than I did 10 years ago, but in the most consumeroriented culture in the world, I don't exist as a consumer."

They know it all

Lacking interest in those 40 and older, marketers have put little energy into studying this market. Too many of them have concluded that they know everything about Baby Boomers and their elders. After all, Boomers have been around a long time. Unfortunately, marketers actually know very little about those 40 and older. Instead of finding fresh perspectives, marketers rely on Baby Boomer stereotypes and generalizations concocted 30 years ago. They assume Baby Boomers and their elders have not changed or differentiated themselves as they've grown older, a major error.

Abbreviated lifetime value

Explaining why her advertising agency thought pursuing the mature market was a waste of time, a staffer commented: "They're going to die soon anyway." The reality, of course, is that today's 50-year-old still has 20 or 30 or more years of life left. During those decades, Baby Boomers and their elders will still consume an immense array of products, from cars to cosmetics, packaged travel to haircuts.

It is true that younger consumers may buy a dozen cars over their lifetimes, resulting in sales worth hundreds of thousands of dollars, but the mature consumer is the prime consumer now and many will remain so for the next few decades. And studies have demonstrated that younger consumers exhibit extreme fickleness. But whatever the customer's age, a good customer relationship management (CRM) program retains current customers, while the company trolls for new ones. Current, loyal mature customers shouldn't be taken for granted or ignored, certainly not in these difficult times.

Failing to recognize diversity

Sociologists tell us that as we age we become more unalike. A group of five-year-olds, having had few life experiences, has far more in common than a clutch of 55-year-olds. This diversity is reflected in many patterns or ways of growing older or experiencing aging. Instead of recognizing this diversity and honing their marketing tools to reach specific targets, marketers cling to overly simplistic views.

Massive generalities about Baby Boomers, for example, abound in the minds of marketers who think of them as a homogeneous mass ("All Baby Boomers are self-centered and demanding."). Marketers have been clinging to such generalities for years, adding no new perceptions of this market or considerations that Baby Boomers are, indeed, growing older and changing. For their part, those over 60 are thought of as curmudgeonly old men or adorably daft blue-haired women.

Frustrated when their stereotypes and simplistic views do not result in increased sales, marketers often retreat, concluding that the mature market is too difficult to pursue. From functional foods produced by major packaged goods companies to pharmaceutical drugs to certain cruise offerings, marketing graveyards are littered with the botched attempts to reach the mature.

Marketers too young

Another barrier to any interest in the mature market is that those doing the marketing and creating the advertisements are young themselves. According to John F. Zweig, CEO of the WPP Group-USA, "Most creative staff at advertising agencies are ages 25 to 35." Having barely severed ties with his or her parents, it's difficult to imagine that a young staffer will be able to relate to the needs and interests of the mature. The idea that a deep understanding of this market will be instantly arrived at by wearing eyeglasses smeared with petroleum jelly, as some consultants advocate, only supplants ignorance with stereotypes.

Too brand loyal to change

Marketers have long held the belief that mature consumers are just too brand loyal to switch. The reality is that those 40 and older are not distinguished by their brand loyalty. Our studies have shown that they are more or less brand loyal depending on their level of involvement with the category. For example, Traditional Couponers, one of our Food segments, are far more loyal to salted snacks as compared to orange juice.

The openness among those 40 and older to a variety of brands is evident when individual rather than household consumption is measured or when the time span measured is increased. Because mature households are more often composed of one or two persons, it simply takes longer for them to get through a bottle of ketchup or a box of breakfast cereal. Studies assessing consumption by brand over longer time periods show mature consumers switching brands as frequently as do younger ones. The idea that consumers are stuck forever to specific brands is

a marketer's fantasy, not reality.

Too cheap to spend

While they may acknowledge that the mature control the overwhelming amount of net assets, marketers who ignore this market also believe that they will not spend it. This position is refuted by the purchases made by those 40 and older. Whether for face-lifts or cruises, mutual funds or cars, those 40 and older are responsible for the majority of expenditures in our economy. The charitable gifts and donations made by those 65 and older fuel the nonprofit sector. For example, in 1999, women 65 and older spent \$14.7 billion on apparel, almost as much as those 25 to 34.

Demographics too fuzzy

Given the diversity that exists in the mature market - or any market - too many marketers are using a demographic chainsaw rather than a psychographic scalpel to separate out their very best prospects. As it has been for decades, the mature market continues to be divided into logical categories by age. Although not supported by any evidence, marketers have concluded that all of those who are, for example, 50 to 59 have the same interests and needs and can be reached via the same media. The reality is far from that. But however wasteful, inaccurate, or misleading, marketers find demographics convenient when buying mailing lists or media.

Demographics do not recognize the radical differences in motivations and attitudes that exist within the 40-andolder market, nor do they identify targets receptive to a particular product or service. For example, when we compared a subset of our Lifestyle segments enjoying annual household incomes of \$75,000 and above, we found that Threatened Actives spend very little on luxury items as compared to two other segments, the Upbeat Enjoyers and Financial Positives. And yet their ages and incomes are similar. It's their attitudes and motivations that differentiate these three distinct segments.

Fearful of alienating the young

Marketers also avoid the mature market because of their deep-rooted fear of alienating younger consumers if their products appear positioned for or enjoyed by the mature. A great divide seems to exist between those 18-to-35 and those who have crossed over into maturity. Marketers believe they have to make a choice between continuing a relationship with their older and loyal customers or appealing to and converting younger ones. They've created this situation themselves by focusing on demographics and making massive assumptions about the motivations and needs of those in various age groups.

Ignoring motivations

Unfortunately, the mature market's psychographics are either generally ignored in favor of demographics or intuited. Seeking simple and convenient answers, marketers fail to acknowledge that demographics are very poor predictors of a market's needs and desires. And having avoided segmenting the mature market by its psychographics or motivations, marketers are still left with their central problem: what to do with what they see as a massive divide between youth and age.

In actuality, one way that marketers can appeal to all demographic groups is by centering their marketing on a psychographic segmentation strategy. The answer lies in positioning a product or service to mindsets that exist in both those under and over 40. A car buyer who wanted a fun, responsive car at 38 doesn't flip into a totally different mindset at 44. Instead of touting zippy cars solely for those under 30 and stodgy cars with ample seats for the mature, cars can be positioned for a mindset that transcends age. For example, according to a spokesperson, Volkswagen does not "target any group," but instead pursues "a psychographic that is active and performance-oriented..."

The Stylish Fun, one of our Car Purchase segments, are 20 percent of those aged 40 to 64 and 15 percent of those aged 65 and older. They're the clear target for distinctive, fun cars that provide them with the emotional experience they crave. This psychographic segment's high average household incomes and car-buying behaviors confirm that they are, indeed, the best target for Nissan's 350 Z car and the Audi

TT.

The market dictates its own needs. Marketers have to realize that segments within every market, including the mature market, possess motivations and attitudes toward specific classes of existing products. Advertising does not reach a blank slate where, in the words of Stan Rapp, it "creates the mind-set to produce the behavior needed to boost sales." The Ford Focus, for example, was initially aimed at buyers in their 20s. But Focus buyers have an average age of 35 - meaning that half the buyers are, dare we say it, over 35. Those 40 and older who have bought a Focus are in our Reliable and Uninvolved segments. These segments both want a car for transportation, although the Reliables emphasize safety and mileage, whereas Uninvolved want an attractive and popular car.

Reaping rewards

With each passing year, marketers will inevitably find themselves facing a world population that is aging. While its monumental impact on our society's various social and health-related delivery systems has been greatly discussed, not much in-depth study has been focused on the business potential of the mature market. But those who are wise enough to recognize and cultivate this potential, while avoiding the 10 pit-falls we've outlined above, will do well in the decades ahead.

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Research Industry News

continued from p. 14

guidelines expand on the MRS' Code of Conduct to cover a range of issues fundamental to employee research, including protecting the employer-employee relationship, maintaining staff anonymity, and respecting the workplace culture. Importantly, the guidelines provide directions on new techniques now commonly practiced in employee research, in particular online surveying and gathering e-mail responses.

The guidelines emphasize that the key principles of the MRS Code of Conduct - confidentiality, anonymity, honesty, and respect - remain central to conducting employee research. Considerable importance is placed on the need to guarantee transparency at all times, keeping both the employee and the employer informed of the research process, what it involves and what it aims to achieve. In addition to reinforcing the MRS Code of Conduct. the guidelines also reiterate the fact that all personal employee data is covered by Britain's Data Protection Act 1998 and that anyone involved in the research process is also bound by these laws. Copies of the new Employee Research Guidelines are available on the code and guideline section of the MRS Web site at www.mrs.org.uk.

New accounts/projects

Yahoo!, Universal McCann, Optimedia and Deutsch are the newest subscribers to WebRF, a reach and frequency media planning tool for Internet audience measurement from Nielsen/NetRatings and Interactive Market Systems (IMS).

Opinion Research Corporation,

Princeton, N.J., announced that its social research business has been awarded \$18 million in new contracts or contract additions. These contracts, for the National Science Foundation, the Center for Substance Abuse Prevention, the National Eye Institute, the Department of Education and the University of South Carolina, are mostly for periods of at least two years.

The company has won two contracts totaling \$6.8 million with the National Science Foundation for the Survey of Federal Funds for Research and Development and Federal Science and Engineering Support to Universities, Colleges, and Nonprofit Institutions; and for the Survey of Research and Development Expenditures at Universities and Colleges. The Center for Substance Abuse Prevention awarded the company a \$2.5 million contract to create and operate a Program Evaluation Center for the Minority Substance Abuse and Human Immunodeficiency Virus (HIV) Prevention Initiatives. The University of South Carolina awarded a \$350,000 contract to conduct the National Weight Loss/Activity Survey. Finally, the Department of Education and the National Eye Institute together added \$8.3 million to two current contracts.

New companies/new divisions/relocations

New York-based NOP World has formed a new business venture, RoperNOP Consulting. Headquartered in Waltham, Mass., the firm will offer research-based consultancy services in brand strategy, customer-centric business solutions and analytic CRM. It will be led by Richard Hermon-Taylor.

C&R Research, Chicago, has opened LatinoEyes, a Miami-based firm which will serve as the company's U.S. Hispanic and Latin American research division. LatinoEyes will be headed by Silvia Cazoll.

Wilton, Conn.-based Greenfield Online has formed a new health care research group to serve the needs of marketing research companies that work with end-clients in the managed care, pharmaceutical and medical device industries. David Reiss will spearhead the new division as managing director, healthcare.

Focus and Phones, Inc. of Columbus, Ohio has joined the Assistance in Marketing Research Services Network, a single-source network of data collection facilities around the country. The company will now be known as Assistance in Marketing/Columbus.

Joy Scott, former CEO and cofounder of Scott-Levin Associates, Inc., has formed J. Scott International, Inc., a new company to provide qualitative research to the health care sector. Phone 267-757-8733. Web www.jscott-intl.com.

New York-based Ebony Marketing Research, Inc. has opened a new office in New World Tower, 100 N. Biscayne Boulevard in Miami's business district. The South Florida facility includes a full complement of focus group/conference rooms, client viewing rooms and lounge, and test kitchens.

Company earnings reports

SKOPOS UK has announced details of the last six months of operation, from April 2002 through September 2002. Revenues, growth and profit all improved in this period, and the UK division of SKOPOS exceeded its annualized revenue target in October, three months ahead of schedule, and went into the black in August 2002 (four months ahead of schedule). Darren Noyce joined as managing director of SKOPOS UK in April and the division was effectively re-launched from this date. Today the company has eight staff at its office in Chiswick, London.

Rochester, N.Y.-based Harris Interactive reported that revenue and earnings were ahead of expectations for the first quarter of fiscal 2003 that ended September 30. The company achieved revenue of \$30.3 million, up 16 percent from \$26.2 million, (on a pro-forma basis, combining reported revenue from Total Research and Harris Interactive) for the same period a year ago. Internet-based revenue for the quarter was up 37 percent for the same period a year ago.

A 1.7 percent increase in sequential quarterly revenue drove net earnings to \$1.0 million or \$0.02 per share, versus

a net loss of more than \$3.0 million in the prior year period, and a net profit of \$169,000, or \$0.00 per share, reported in the fourth quarter of fiscal 2002. Net operating cash generated for the quarter (EBITDA) was \$2.2 million. At September 30, cash and marketable securities stood at \$25.5 million, and the company remained essentially debt-free. Looking ahead to the second quarter of fiscal 2003, Bruce Newman, Harris Interactive CFO, stated, "We believe that this sales momentum will carry into the second fiscal quarter, and we expect to generate \$31-\$32 million in revenue, and \$0.03 and \$0.04 per share in net earnings."

Fairfield, Conn.-based IMS Health reported diluted earnings per share from recurring operations of \$0.27 for the quarter ended September 30, equal to last year's third quarter and consistent with guidance. Revenue for the 2002 third quarter grew to \$361.8 million, up 8 percent constant dollar yearover-year and 10 percent on a reported basis. Constant-dollar growth eliminates the impact of year-over-year foreign currency fluctuations. Net income from recurring operations was \$76.7 million, a 6 percent decline from the year-earlier quarter. Recurring results for the 2002 third quarter exclude certain pre-tax gains and charges totaling \$8.6 million, consisting primarily of net gains from investments, hedge gain (loss) phasing and net SAB 51 gains. On a U.S. GAAP basis, net income was \$82.3 million, a 7 percent decline over third-quarter 2001, and EPS was \$0.29, equal to last year's third quarter.

Opinion Research Corporation, Princeton, N.J., reported record third quarter revenues and a 25 percent increase in third quarter earnings per share for the three months ended September 30, 2002. Revenues were a third quarter record \$43.3 million, an increase of 3 percent compared to \$41.9 million in the third quarter of 2001. Earnings per share for the quarter were \$0.15, an increase of 25 percent compared to \$0.12 in the third quarter of 2001. Third quarter 2001 EPS referred to above reflects the retroactive application of FASB

Statement 142; actual third quarter 2001 EPS were \$0.00.

For the third quarter, EBITDA (earnings before interest, taxes, depreciation and amortization) was \$3.7 million, compared to \$3.7 million in the third quarter of 2001. Compared to December 31, 2001, the company's borrowings have been reduced by \$5.0 million during the first nine months of 2002.

Operating income was \$2.5 million

in the third quarter of 2002 as compared to \$2.5 million in the third quarter of 2001. Net income was \$891,000 in the third quarter of 2002 as compared to \$740,000 in the third quarter of 2001.

For the first nine months of 2002, revenues were \$130.6 million compared to \$132.9 million in the first nine months of 2001. EBITDA for the first nine months of 2002 was \$11.2 million compared to \$13.3 million in the first

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nine months of 2001. Operating income for the first nine months of 2002 was \$7.8 million compared to \$9.8 million for the first nine months of 2001. Operating income for the first nine months of 2001 referred to above reflects the retroactive application of FASB Statement 142; actual operating income for that period was \$7.0 million.

Arbitron Inc., New York, announced results for the third quarter 2002 (ended September 30), reporting revenue of \$69.6 million, an increase of 6 percent over revenue of \$65.6 million during the third quarter of 2001. Earnings before interest and taxes (EBIT) for the quarter were \$29.0 million, compared with EBIT of \$26.2 million during the comparable period last year. Net income for the quarter was \$15.4 million, compared with \$12.9 million for the third quarter of 2001, an increase of 20.0 percent.

Cost and expenses for the quarter increased by 4.8 percent, from \$38.0 million in 2001 to \$39.9 million in 2002. Interest expense declined \$1.1 million from 2001 as a result of continued significant reductions in debt.

Net income per share for the quarter increased by 18.6 percent to \$0.51 (diluted), compared with \$0.43 during the comparable period last year. Effective January 1, 2002, the Company discontinued the amortization of goodwill in accordance with generally accepted accounting principles. Had the company been required to adopt this accounting effective as of January 1, 2001, net income and net income per share (diluted) for the three months ended September 30, 2001 would have been \$13.3 million and \$0.45, respectively.

For the nine months ended September 30, revenue was \$192.0 million, an increase of 9.0 percent over the \$176.1 million reported for the same period last year. EBIT was \$71.6 million, compared to \$66.3 million in 2001. Net income for the nine months was \$36.3 million or \$1.21 per share (diluted), compared with \$33.9 million or \$1.15 per share (diluted) last year. Had the discontinuation of amortization of goodwill been in effect in 2001, net income and net income per share (diluted) for the nine months ended September 30, 2001 would have been \$35.1 million and \$1.19, respectively.

Chicago-based Information Resources, Inc. reported results for the quarter ended September 30, announcing net income of \$0.9 million or \$0.03 per share. This compares to a net loss of \$0.5 million or \$0.02 per share, including restructuring and other charges, for the third quarter of 2001. Excluding these

charges, IRI reported net income of \$2.1 million or \$0.07 per share for the third quarter of 2001.

Consolidated revenue of \$140.6 million was 2 percent better than prior year. U.S. revenue was \$104.2 million, or 1 percent lower than last year, while international revenue increased 10 percent to \$36.4 million. The international increase was due to the favorable impact of currency over the prior year.

For the nine months ended September 30, the company reported net income, before restructuring and other charges and the cumulative effect of an accounting change for goodwill, of \$3.3 million or \$0.11 per share. This compares to net income, before restructuring and other charges, of \$3.6 million or \$0.12 per share for the nine months ended September 30, 2001. In accordance with the new accounting rules for goodwill, the company performed an impairment test in the second quarter to determine the fair value of the goodwill recorded on its books. Based on this test, the company wrote off all of its goodwill in order to comply with the new accounting rules. The result was a \$7 million or \$0.24 per share charge recorded in accordance with Generally Accepted Accounting Principles (GAAP) as the cumulative effect of an accounting change in the financial statements. GAAP required this charge to be taken in the first quarter of 2002. Including the impact of the goodwill charge, as well as restructuring and other costs, the company reported a net loss of \$8.2 million or (\$0.28) per share for the nine months versus a net loss of \$4.2 million or (\$0.14) per share for the prior year.

Consolidated revenue of \$413.5 million for the nine months ended September 30 was \$1.9 million lower than the prior year. U.S. revenue of \$309.0 million was 2 percent lower than last year while international revenue of \$104.5 million was up 4 percent over last year. Excluding the impact of currency, international revenue increased 1 percent over the prior year.

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Software Review

continued from p. 18

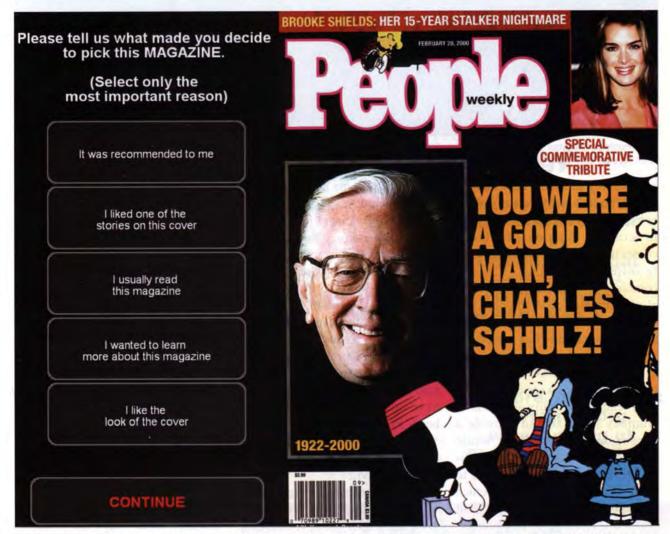
the Web. Whether you need a keyboard or a mouse depends entirely on the kind of interview you create - the right interview will even work on handheld computers or PDAs. Most questions are presented as a grid of buttons, which may either contain text - usually one individual answer, or a graphic. Products, logos, pictures or concepts can all be selected simply by clicking or touching the relevant button. A range of feedback encourages the respondent and increases accuracy, from a satisfying Star Wars-style R2D2 chirp whenever a selection is made through to optional full voiceover on both questions and answers. This means that respondents with poor literacy skills or even young children could complete the interview with ease. The system also provides complete multi-language capabilities to the UNICODE standard, including non-Roman writing systems.

In addition to the text or picture buttons, there is a good range of other question types, from free texts to complex constrained sum questions. But the real strength of the product is in these button questions. There is even one type of question which simulates product facings on a supermarket shelf simply from appropriately scaled product shots.

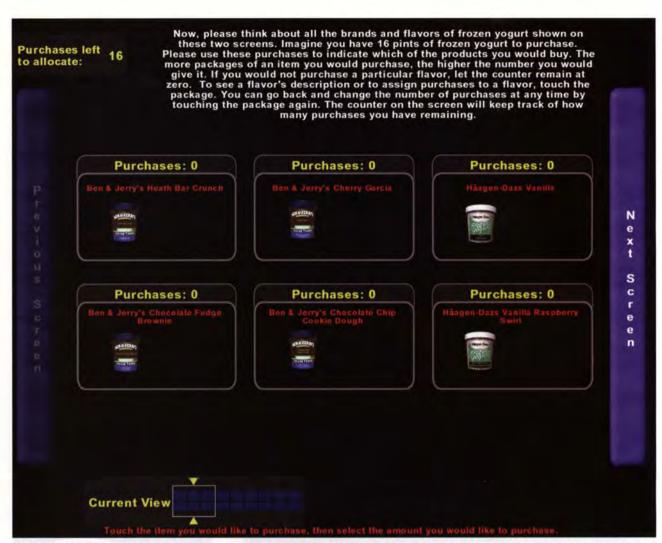
There is a strict rationale to the CAVI screen, one which aims to ensure that the respondent's focus is always directed first to the question, then to the task of making an appro-

priate selection for the answer, then to how to navigate to the next question. It employs several neat tricks, like immediate elimination of the option just chosen on multiple-choice screens, and a wide range of randomization techniques. It can also display time scope questions, where images are shown for a measured time only. It integrates with audio and video in a variety of ways and offers a choice of conjoint methods too.

My initial reaction, on only seeing the interviewing interface was "Well, anything is possible if you put enough effort into the programming," assuming that CAVI was an entirely custom-built solution for each survey. I was very surprised and reassured to learn that CAVI comes with its own rapid develop-



Unusually for most Web software, respondents click directly on the answers in CAVI, which may be an image or a button containing text, as in this treatment of a Likert scale question.



The versatile screen layout can be used to make complex tasks, such as this constrained sum question, relatively simple for respondents to complete, even when the page is split over several screens.

ment survey authoring environment called Oasis, which rivals any of the better known survey authoring tools in terms of functionality. Oasis comes in both Web-based and locally installable versions. It neatly combines graphical tools and visual objects with code snippets you write in a cut-down version of Java: a mix of point-and-click with some syntax attached.

The hallmark CAVI screens are built up simply as a series of layers, with templates readily available to simplify the task and provide a dependable starting point. While there are constraints, there is sufficient latitude in the design tool to place objects on screen pretty much however you want. An excellent preview window gives you immediate feedback on every change you

are making. Some users direct this preview window to a second monitor for a really clear view.

To design a survey from scratch in Oasis definitely takes a little longer than designing most CATI surveys, as there is more to consider. An experienced programmer can still put together moderately complex surveys in around two days. However, the process definitely calls for different skills and resources: the programmer needs to have an eye for design — and a beefy PC. Java eats up memory, so 512MB is an absolute minimum (though actual interviews require 64MB or less).

Perhaps the most intriguing use of the technology is in kiosk mode in locations with good public access. To kick-start this, OpinionOne has partnered with mall interviewing facility owners to create a network of CAVI stations in over 60 malls across the U.S. — picked to provide balanced, representative coverage of the U.S. population — on which you can deploy your survey. Of course, you can also install your own station, or lease them from OpinionOne on short- or long-term contracts.

Burke Inc. uses CAVI in its information, communications and entertainments (ICE) research division for video testing of TV ads and characters in shows, sophisticated conjoint-based trade-off exercises and price sensitivity testing. "The overall breadth of this technology expands what you can do market research-wise," says Cary Nadel, vice president of Burke and head of

ICE research. "It can allow companies to do more multi-modal research. By using this, the one thing you have eliminated is any bias from the visual appearance."

Burke uses it on its own network of kiosk interview stations, which will handle around 300 interviews a day. "If we need greater throughput we can pick up those additional interviews in the malls, using OpinionOne's network," says Nadel. "The alternative is to broadcast to consumers' homes, with a follow-up interview. With this, we can do all the work in the same time frame for 20 to 25 percent less cost."

Burke has integrated the system with its own Digital Dashboard reporting system, a process Nadel found was surprisingly straightforward. "Their data streams feed right into our reporting engine. If the fieldwork ends at 6:15, at 6:16 you can see if the pie slice has grown wider or the bar chart has grown taller."

Nadel has found the method does effectively boost response. "We've seen it does make the interview more enjoyable and less tiresome," he says. "Fatigue can be a huge factor, regardless of the methodology. If you have a more appealing visual environment, it speeds up the individual process and, watching people, I can see they pay attention more closely and read things a bit more carefully. My gut feel is this enhances the quality of the information we get."

The Bank of New York has installed a CAVI kiosk at two of its branches to gather customer feedback. For Rick Miller, the bank's research manager, a major attraction was the system's ability to do more than collect survey data: it also works as a customer information resource and provides specific marketing information and messages to customers visiting the branch. "With this kind of investment you like to do as much as you can," Miller says. "If it is positioned right, customers will punch the buttons out of curiosity. Another attraction was that it was different — very space-age — and not what you would expect find in the conservative world of banking."

Miller reports that the data from CAVI has been consistent with data collected in the past using more traditional methods. "It was a new way of doing research, but the best part is it did not differ from what we had done in the past," he says.

OpinionOne rightly deserves praise for developing something that is innovative yet practical, that enhances the interview experience, and therefore the status of research in the eye of the public. The respondent cooperation issue cannot be solved by technology alone, but it is bound to help if you have a kit that looks like it belongs to the future and not like some relic from the past.

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Survey Monitor

continued from p. 8

year but will purchase less apparel, toys, electronics, video games and fragrances. The most popular gift is clothing, with 74 percent of consumers intending to buy it this holiday season. Toys and books represent the second and third most popular gift items with 55 percent and 43 percent of consumers saying they will purchase them this holiday season.

Gift cards/certificates continue to gain in popularity. This holiday 57 percent of respondents intend to buy gift cards/certificates. This compares to the 53 percent of respondents who said they bought gift cards last year. Women are more likely to give a gift card/certificate this year than men (60 percent vs. 53 percent respectively).

More women intend to buy clothing than men, 77 percent vs. 70 percent respectively. Women also intend to buy more home/holiday decorations (34 percent vs. 18 percent) and books (49 percent vs. 36 percent respectively) than they did last year. Men intend to buy more consumer electronics than women (27 percent vs. 19 percent respectively).

More and more consumers will be shopping before Thanksgiving, the traditional start to the holiday shopping season. In fact, 57 percent of consumers say they will begin their holiday shopping before Thanksgiving. Women are more likely to get an early jump on holiday shopping - 65 percent of women said they will start their shopping before Thanksgiving weekend and 49 percent of men said they start before Thanksgiving. Men are more likely to wait until December to begin their shopping. Thirty-two percent of men and 19 percent of women wait until December to begin their shopping.

The NPD Holiday Survey was fielded September 17 to 24. It was e-mailed to 5,000 members of the NPD Online Panel. The findings presented here are based on information from 2,363 completed interviews. For more information on The NPD Group, visit www.npd.com.

Almost one-third of email addresses are changed annually

A study indicates that e-mail addresses are changed at the rate of 31 percent annually, causing 53 percent of those consumers to lose touch with personal and professional contacts, as well as preferred Web sites. The survey, conducted by research firm NFO WorldGroup, identified that half of all Web site relationships are lost, on average, due to e-mail address changes. Return Path Inc., a provider of e-mail change of address services, and Global Name Registry, license operator of the .name domain, commissioned the study.

According to the study, e-mail address turnover is driven by ISP switching, job changes and consumer efforts to avoid spam. Loss of contact with valued Web sites and e-newsletters occurs most often. And, the survey revealed that young adults (53 percent) are significantly more likely to lose these contacts than older individuals (42 percent).

"The rate of e-mail address turnover continues unabated from the pace we first identified in September 2000," says Matt Blumberg, chief executive officer of Return Path. "In addition to the impact on consumer relationships identified, there is a real and significant subsequent financial impact on reputable businesses that rely on e-mail to communicate with their customers."

Notifying contacts of an e-mail address change is no small task, according to the survey. While consumers, on average, registered their e-mail address with more than 12 Web sites, according to the study, e-mail address changers only notified about six Web sites of the change. And, 22 percent of those who changed an e-mail address did not notify any Web site about the change. E-mail address changers also reported lost personal and/or professional relationships after switching e-mail addresses.

The survey, conducted in August 2002, updates a similar study by Return Path and NFO WorldGroup from September 2000, which identified a 32 percent annual rate of e-mail address churn. The results are based on respons-

es from 1,015 consumers from NFO WorldGroup's online panel of U.S. e-mail users over the age of 18. The panel is representative of U.S. online house-holds.

Loyalty highest for pet food shoppers

Purchasing loyalty on behalf of Fido far exceeds that for baby Junior when it comes to the grocery store, according to a survey of 500 grocery shoppers conducted by InsightExpress, a Stamford, Conn., research company. The survey reveals that Americans report little brand loyalty when shopping for themselves or their children in the supermarket, with the most loyalty-inducing products cited by participants being soft drinks at 41 percent and condiments at 33 percent. Baby food and baby items rated just 27

Category	Percentage of Loyal Shoppers
Pet Food	53%
Soft Drinks/Juices	41%
Condiments	33%
Baby Items & Food	27%
Pasta Sauce	26%
Cereal & Breakfast Foods	24%
Ice Cream/Novelties	19%
Cheese and Dairy	19%
Household Cleaners	19%
Snacks (Cookies, Chips & Cr.	ackers)19%
Frozen Dinners/Pizza	
Milk and Eggs	17%
Pasta and Rice	16%
Meats/Poultry	15%
Canned Goods	14%
Baking Products	14%

percent brand loyalty. But when purchasing food for their pets, more than one half of consumers purchasing pet food (53 percent) say they are more likely to stick with one brand (see chart for loyalty levels by product category).

When asked about compelling reasons to switch brands, nearly four in five consumers cited price (78 percent), followed by product quality (66 percent), an available promotional offer or coupon (40 percent), and the sheer availability of other products or brands (33 percent).

"In an attempt to affect loyalty and drive purchase behavior, stores and manufacturers have been using an everincreasing array of tactics — not all of which are effective," says Lee Smith, president of InsightExpress. "Traditional, tangible methods should be the method of choice for marketers."

Participants indicated weekly store

type that girls' favorite subjects in school were English and history, and boys' favorite subjects were math and science. However, according to a recent study conducted by KidzEyes.com, a U.S.-based online research panel operated by C&R Research, many American

> girls have broken away from the old gender stereotypes.

Interestingly, girls are now showing varied interests in many subjects school. The subjects that rose to top favorites for girls were art (22 percent), math (15 percent), and music/choir/band (13 percent). Likewise, only 8

percent of girls selected English/ language arts as their favorite subject, and a mere 4 percent selected social studies/history as their favorite. Boys still have a large interest in math and science, and the most popular subjects for boys were gym (28 percent), math (18 percent), and science (15 percent).

The study was conducted among 3,795 children nationwide and inquired

about a wide variety of topics relating to school. For more information call Amy Fliegelman at 312-828-9200 or visit www.crresearch.com.

Heinz most popular brand in U.K.

The GfK Brand*Check survey carried out by London-based Martin Hamblin GfK has revealed that Heinz is the most popular unprompted recalled brand in the U.K. In a consumer survey

Top 10 Brands
1 Heinz (17%)
2 Sony (14%)
3 Kellogg's (13%)
4 Persil (11%)
5 Coca-Cola (9%)
6 Tesco (9%)
7 Ford (9%)
8 Sainsbury's (7%)
9 Hotpoint (7%)
10 Ariel (7%)

of 1,000 adults, representative of the U.K. population, people were asked to name five brands of products or services. Heinz was top of the list with 17 percent of mentions above Sony (14 percent), Kellogg's (13 percent), Persil (11 percent) and Coca-Cola (9 percent) closely followed.

In-Store Method	Participants Citing Awareness	Aware Participants Citing Purchase Impact
Weekly store flyers	84%	83%
In-aisle coupon dispensers	79%	46%
Person offering free samples	74%	49%
Store window advertisements	49%	48%
Store announcements	37%	37%
Above-aisle product banners	35%	30%
Shopping cart advertisements	35%	11%
On-shelf flashing lights	30%	24%
Product trial packages	29%	66%
On-floor product advertisements	19%	17%

flyers produced the highest level of awareness and translate into greatest level of sales, followed by in-aisle coupon dispensers and individuals offering free samples (results for other methods are shown in chart).

The survey also revealed that while 86 percent of Americans guide the shopping efforts using a grocery list, only 28 percent adhere to the list they created at home, thereby remaining uninfluenced by in-store promotional activities. "Marketers need to recognize the tremendous power and influence they have when consumers are walking the aisles of their favorite grocery store. With shoppers spending an average of 47 minutes in the grocery store, there are enormous opportunities to induce trial," says Smith.

The survey was conducted in September. The data has a tolerance of +/- 4.4 percent. For more information visit www.insightexpress.com or call 203-359-4174.

Are gender stereotypes about favorite school subjects still accurate?

Not so long ago, there was a stereo-

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December 2002 www.quirks.com 73

Heinz was most popular with female respondents and those aged between 40-49 (21 percent). Brands like Sony, Nike and Adidas were more popular with males and those in the 16-22 age bracket.

There were a high number of UK brands mentioned including Tesco, Sainsbury's, M&S, Cadbury's, BT, Asda and Vauxhall.

These results were from the first GfK Brand*Check survey, which will be carried out on a monthly basis using the Britbus Omnibus Survey from Martin Hamblin GfK. For more information visit www.martinhamblin.co.uk.

Soy market set to double in size

Soy food and drink is now a small but very significant sector of the U.S. food industry. With strong growth since 1997, the soy food and drink market experienced a 12 percent increase in size during 2002 and is now worth \$1.6 billion. Yet according

to its report "The Soy-based Food and Drink Market," Chicago-based Mintel Consumer Intelligence forecasts that the market will double in size during the next five years to an astonishing \$3.3 billion in 2007.

Multinational and national organizations have been swallowing up the smaller companies who originally pioneered this product — and taking charge by putting more dollars into promoting the category. This change is especially notable in the soy milk segment, where the companies that sparked the transition to mainstream distribution are the objects of acquisition activity.

Mintel's primary research reinforces this continued growth — the interest among younger consumers, the continued good news about soy's health benefits, and the increasing number of issues with popular drug therapies which were competitive to soy. Into this climate are sown the increased investments of major food companies, along with additional marketing, advertising and promotion

dollars for leading brands. Continued improvements in product forms, soy product taste, and distribution also improve soy's future. Indeed, it is an often-noted fact in the food industry that people talk about health but make their purchase decisions on taste, and this is an area where soy products have advanced and appear to be positioned to further attract new consumers.

The most popular reason for soy consumption, according to the report, is the idea that these products are good for you. Over 80 percent of soy consumers are aware that soy has beneficial health effects, although a much smaller percentage of soy consumers have acted on this knowledge and made soy a regular part of their diet. In other words, manufacturers face the challenge of getting consumers to convert knowledge into action: to go from awareness of soy's health benefits and a willingness to try to actually making it part of their regular lives. For more information visit www.mintel.com.

Our Clients Sleep Great



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In fact, our clients sleep so well when working with us some refer to Precision as their "I can sleep at night recruiting service". That is how we like to be viewed. You have plenty to be concerned about without having to worry whether the field service you selected is diligently working on and managing your project from start to finish. We refuse to use home recruiters or outside recruiting services because we simply can't control the quality. All our recruiting is done in house under close supervision. So why worry? Call Precision and get a good night's rest so you can be at your best. We'll see you at the group.

Call 847 • 390 • 8666 or visit our Web Site: www.preres.com

Reflections

continued from p. 21

Group Centres (throughout Virginia); Chris Cage, Indiana Research Service (Ft. Wayne).

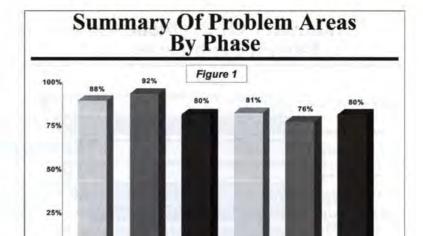
After these interviews, the questionnaire was finalized for the quantitative survey, which was conducted online. To accomplish the various aspects of the survey, I partnered with several organizations. First, Quirk's graciously agreed to send out the email invitations for the survey to all focus facilities in the U.S. and Canada that have an e-mail listing in the Ouirk's Researcher SourceBook. We recognized that some multi-market facility companies publish one e-mail address for all of their facilities, and Ouirk's Marketing Manager Dan Quirk was especially diligent at identifying each of these cases and making sure that multiple links to the survey were sent to such companies, with instructions to distribute the links internally, so that each facility would have an opportunity to participate in the survey.

For programming and Web hosting of the survey I partnered with Greenfield Online in Wilton, Conn., and for crosstabulation of the data I partnered with The Myers Group in Atlanta. I greatly appreciate all the help on this project from these organizations.

The e-mail invitations identified Next Level Research and myself as conducting the survey. The invitation was directed to the highest-ranking person in ownership or management at the facility and indicated that the results were to be presented at a major industry convention and would appear in an article in *Quirk's Marketing Research Review*. In addition to the initial invitations, two reminder waves were distributed during a two-week field window from September 13-27.

In all, invitations were sent to 752 valid e-mail addresses or individual facility listings in the U.S. and Canada, from which we received 219 completed interviews (a 29.1 percent response rate).

In the instructions to the survey



Set-Up

itself, respondents were directed to think only about moderators, not end clients. In addition, respondents were instructed to recognize that the "moderator" may be more than one person from the facility's immediate client such as a moderator, field manager/director, project manager/director, account exec, etc., and that they should consider these collectively as "the moderator" for this survey. Finally, respondents were directed not to include opinions and experiences with in-house moderators or others in the respondent's own company.

Where are the problem areas facilities have with moderators?

First, we asked facilities to rate how often, in general, problems occur between facilities and moderators, using a 1-10 scale (1=never and 10=always). The average of their responses is an encouragingly low 2.9, with only 3 percent of respondents giving a high score in the 8-10 range. So, overall, these facility owners and managers are saying that problems do not occur very often between facilities and moderators. But delving into specific potential problem areas reveals another layer to the story.

The heart of the survey broke down for respondents the relationship between a focus facility and moderator into several phases:

· bid phase;

· recruiting phase;

Day Of

· logistics and set-up phase;

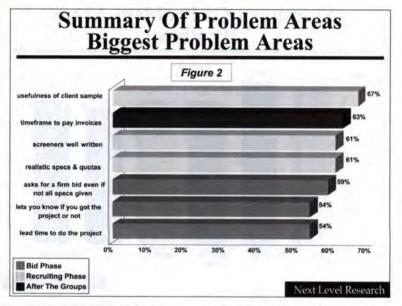
Next Level Research

- · day of the groups;
- · after the day of the groups;
- · throughout the project.

Within these various phases, a total of 41 potential problem areas between facilities and moderators were identified, and respondents were asked to indicate which of these were actual problems for their facilities. A relatively consistent number of respondents identified at least one problem area for each phase, from 76 percent to 92 percent (Figure 1).

Of the 41 potential problem areas, seven were identified by more than half of all respondents as actual problems for their facilities in dealing with moderators (Figure 2). What is most interesting about these findings is how they are concentrated in the bid phase and recruiting phase (six of these top seven items) — this is where facilities are saying that the most common problems occur. And of course the seventh problem area, the timeframe to pay invoices, occurs in the phase after the groups.

Among those who indicated that each issue is an actual problem, that issue was further explored to gauge the severity of the problem when it does occur. Respondents rated the items they have found to be problem areas on a 1-10 scale (1=small/minor problem and 10=big/major problem). Of these top problem areas, those that cause the most trouble when they do



occur are the timeframe to pay invoices, the usefulness of client sample, and how realistic the respondents specs and quotas are.

Exploring further the timeframe in which moderators pay the facility's invoice, a separate question was asked of these facility owners and managers to determine what percentage of moderators pay their invoice within 30 days. The responses here illustrate why the payment timeframe is such a common problem for facilities: over one-quarter of respondents (27 percent) say that only 10 percent or fewer of moderators pay the facility invoice on time! In contrast, fewer than onequarter (23 percent) say that over 50 percent of moderators pay the facility invoice within 30 days, including only 4 percent of respondents saying that 91-100 percent of moderators pay on time.

There are eight additional problem areas that represent the next tier of issues, identified by 40-50 percent of respondents (Figure 3). These less common but still pervasive problem areas are more spread across the recruiting, logistics/set-up, and day-of-the-groups phases.

When asked to convey in an openend fashion their advice to moderators, these facility respondents tended to indicate that they feel the following ideas and themes would alleviate many of the problems that do occur:

 communicate/give information, details and expectations;

- approach the relationship as a partnership — work together as a team;
 - · treat the staff with respect.

How do facilities perceive moderators?

The survey also explored the perceptions these facility owners and managers have of moderators. A total of 25 words or phrases were presented to respondents who were asked to rate, on a 1-10 scale, the degree to which moderators in general match the description (1=never and 10=always). These descriptors can be grouped into positive perceptions, negative perceptions, and other perceptions that are not necessarily negative or positive.

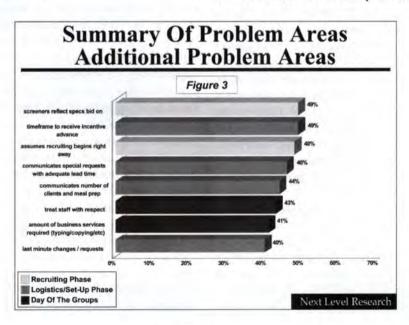
The results are a mixture of good news and bad news for moderators about the way they are perceived by focus facilities. On one hand, most of the positive images score more highly than the negative images. And further, the scores on the negative images all averaged to below the midpoint of the scale.

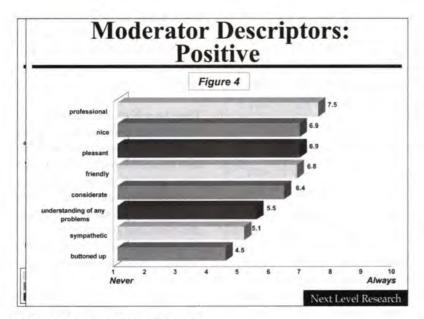
On the other hand, though, the positive images averaged mostly in the 5s and 6s on the 1-10 scale, and the negative images were not as low as I personally as a moderator would like to see them, averaging mostly in the 4s to mid-3s. (Figures 4-6).

So, facilities do not see moderators as strongly possessing negative traits, but they also do not see the positive traits in moderators as strongly as would be desirable.

What characteristics of moderators influence the expectations of facilities?

The perceptions of particular moderator characteristics were also explored in the survey. Respondents were presented with 20 different characteristics that might be held by a moderator and were asked, if this were all they knew about the moderator, would they expect that working on a project with that moderator would run more smoothly, less smoothly, or would that characteristic have no impact compared to other moderators in general. These characteristics include membership in vari-



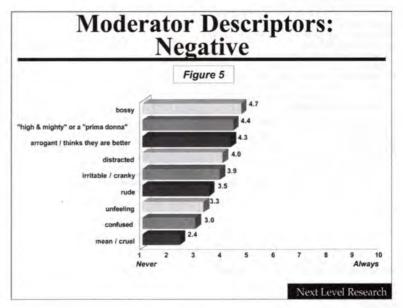


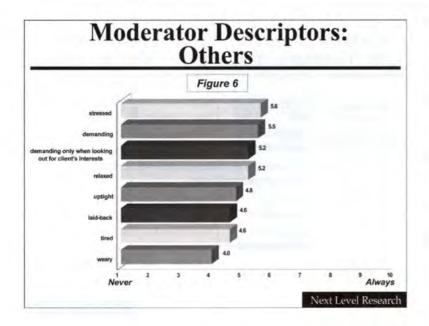
impact by far are when the facility speaks directly with the moderator as the main contact during the bidding, recruiting and set-up phases of the project. These results are not at all surprising, given the already-shown feedback about the importance of communication and about how the most common problem areas tend to occur in the bid and recruiting phases.

Beyond that, respondents tend to have the most positive images of a moderator who is "one of their own" — namely, a moderator who is a member of the Marketing Research Association, a moderator who is local, and a moderator who works at anoth-

ous industry associations, size and kind of organization that the moderator works for, gender, age, and geographic location. And by subtracting the percentage who indicate a characteristic would lead them to expect a project would run less smoothly from the percentage who indicate they would expect it would run more smoothly, a "net impact" score can be generated for each characteristic.

The results are fascinating (Figure 7). While a majority of respondents said many of the characteristics would have no impact on their expectations of a moderator, the extent to which the others do say their expectations would be affected is revealing. The characteristics with the strongest positive





er focus facility. Also having a large positive impact is a moderator who works for a small or medium-sized market research firm. In addition, membership in the Qualitative Research Consultants Association has a strong net positive impact.

Some facility owners and managers perceive moderators differently by age and by gender. While the majority of respondents say these characteristics have no influence on their expectations of a moderator, on balance more feel that a moderator being older than most has a net positive impact and being a moderator younger than most has a net negative impact. Being a male moderator has a slight positive effect and being a female moderator has a slight nega-

December 2002 www.quirks.com 77

Figure 7	More Smoothly	Less Smoothly	No Impact	Net Impact
A moderator who is a member of MRA/ Marketing Research Association*	23%	0%	71%	+23%
A moderator who is a member of QRCA/ Qualitative Research Consultants Association*	21%	5%	71%	+16%
A moderator who is a member of AMA/ American Marketing Association*	8%	0%	83%	+8%
A moderator who is an independent sole proprietor	26%	17%	56%	+9%
A moderator who works for a small or medium- sized market research firm	30%	2%	68%	+28%
A moderator who works for a large market research firm	18%	20%	61%	-2%
A moderator who works for another focus facility	36%	14%	49%	+22%
A moderator who works in-house for an advertising agency, marketing consultancy, or similar company	13%	33%	53%	-20%
A moderator who works in-house for an end client	24%	27%	49%	-3%
A moderator who is male	8%	2%	90%	+6%
A moderator who is female	3%	9%	89%	-6%
A moderator who is younger than most moderators you have dealt with	6%	28%	66%	-22%
A moderator who is older than most moderators you have dealt with	23%	7%	70%	+16%
A moderator you speak with directly as your main contact during bidding	72%	1%	27%	+71%
A moderator you speak with directly as your main contact during recruiting and set-up	77%	2%	19%	+75%
A moderator where you speak with a field manager or project manager before the groups but do not speak directly to the actual moderator until the day of the groups	6%	51%	41%	-45%
A moderator who is local from your market	36%	3%	61%	+33%
A moderator who is from New York	2%	33%	63%	-31%
A moderator who is from the West Coast	13%	9%	79%	+4%
A moderator who is from out of town	4%	10%	85%	-6%

*Among those familiar with each industry association on an aided basis. And disclaimer: I am a member of all three.

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tive effect.

Several characteristics of a moderator have a noticeable net negative impact among facilities. On balance, facilities express a net negative impact for a moderator being from an advertising agency or marketing consultancy, a moderator being from New York, and when the facility speaks to a field/project manager leading up to the groups and does not speak to the moderator until the day of the groups.

Why ask some of these "politically incorrect" questions? Certain of these characteristics were tested in the survey because they were raised in the initial one-on-one depth interviews or reflect biases and stereotypes I have heard over the years. And for all of these issues, the intent of the research is simply to test possible preconceived

notions that facilities might have of general moderator characteristics, cer-

tainly not to identify who is supposed to be a "good" or a "bad" moderator simply by the extent to which they match the profile of preferred characteristics.

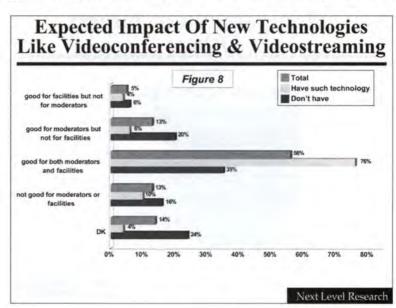
Time to arrive, time to go

One set of complaints I have heard from facilities over the years involves how soon before the start of groups some moderators and clients arrive (sometimes too early and sometimes too close to the start of groups) and also how long after the end of groups some moderators and clients stay. But what do facilities view as reasonable arrival and departure windows?

The majority of facility respondents (68 percent) indicated that moderators and clients should arrive at the facility 60-90 minutes before the start of groups, without prior special arrangements. On the back end, 50 percent of all respondents say that up to 60 minutes after the scheduled end of the last group is the appropriate time window, and only 10 percent say that staying longer than 60 minutes is acceptable without prior special arrangements.

Videoconferencing and videostreaming technologies

Respondents were also asked if they feel that new technologies such as videoconferencing and videostreaming will make things better for facilities but not for moderators, better for moderators but not for facilities, bet-



ter for both facilities and moderators, or not better for either. In general, most facility respondents (56 percent) say that these new technologies will make things better for both moderators and facilities.

But when we break out the responses of facilities that currently have videoconferencing and/or videostreaming capabilities from those who do not (based on selfreported data from an earlier question in this survey), the differences are striking. Among those facilities with such technologies, fully 76 percent feel that they will make things better for both facilities and moderators, and only 6 percent feel that these technologies will make things better for moderators but not for facilities. In contrast, only 35 percent of respondents without such technologies feel that they will make things better for both facilities and moderators, and fully 20 percent feel that these technologies will make things better for moderators but not for facilities (Figure 8).

Problem areas

On balance, facilities are saying that things generally go pretty smoothly with moderators, although they identified many problem areas. The most common problem areas tend to occur up front, in the bid and recruiting phase. In terms of specific descriptors, moderators are not seen by these facilities as strongly possessing negative traits, but they also do not see the positive traits in moderators as strongly as would be desirable. The factor seen as most positively impacting facility expectations is direct communication with the actual moderator in the early phases of the project. And facilities overall feel that communication and partnering are keys to a successful relationship between facilities and moderators. Do these findings mean that facilities are right and justified on all points? Not necessarily. Right or wrong, this is how facilities see moderators and this is the feedback they give. So, every moderator will better serve his or her clients' interests by heeding this advice, which will certainly foster a better

relationship from the facilities' standpoint with moderators:

- Communicate...often and throughout the project.
 - · Foster a partnering relationship.
- Express understanding and empathy with facilities and the issues they face.
- Trust facilities and treat them with respect.
- Work towards solutions to problems.
- Let them know you belong to the MRA, the QRCA, and other industry associations.
- When using a client sample, expect problems, give extra time, and be prepared to pay more.
- · Pay facilities in a timely manner. And what about some of the more negative findings about characteristics that a moderator cannot change? For example, suppose you are a young female moderator from New York who works for an ad agency - do these research findings mean that you are doomed to a poor working relationship with focus facilities? Not at all. What the research does suggest is that such a person might face some stereotyping, but of course no individual is a stereotype, and every moderator can find ideas and suggestions from this research to help overcome whatever preconceived notions may exist about their circumstances and foster the most positive working relationship possible.

Goal is to succeed

Many facilities in their open-end comments indicated that their goal is for every client project to succeed and to make the moderator shine in front of his or her client; they just ask to be given an appropriate opportunity to do so. Here are some selected verbatim comments from these facilities:

- "...Most miracles only require 48 hours advance notice..."
 - "...We're all in this together ... "
- "...Remember that we are partners with one goal, pleasing your clients..."
 - "...We are not the enemy ... "
- "...You have only rented the facility, you should not act like you own it..."
- "...Please treat us like equals...because some of us are!"
 - "...We are not a bank ... "
- "...Take a deep breath relax trust your facilities to do the right thing..."

In addition, many facilities expressed a deep gratitude at someone finally being willing to listen to their side of the story. I would like to thank all of the focus facility owners and managers who participated in the survey and made these insights possible.

Author's note: For questions and comments about this survey contact Joel Reish at 770-609-5500 or at joel@nextlevelresearch.com. For more information about Greenfield Online contact Keith Price at 203-846-5765. For more information about The Myers Group contact Carol Shaffer at 770-978-3173 x359.



Socratic animates Web survey tasks...

Boring Web Surveys Not Cutting It?

The Socratic WebComm Toolset^{3M} is a suite of brand assessment tools that are useful for testing advertisements, packaging design,

graphics and other elements of marketing communications and brand messaging.

No software or files are downloaded to a respondent's computer, and exhibits cannot be copied using standard screen-print or cut/copy tools.

All of these tools are fully compatible with the Socratic Web Survey 2.0^{5M} system, which means that all tests may be preceded or followed by indepth profiling or other questionnaire-based lines of inquiry.

More information and animated demonstrations of the WebComm technology can be found at Socratic's Web site at www.sotech.com.



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December 2002 www.quirks.com 79

Qualitatively Speaking

continued from p. 16

don't let them discuss different graphics, copy points or headlines without audibly confirming precisely which elements they are referring to.

- Do tape the client debrief whenever possible. The analysis will be richer and more comprehensive if the analyst can hear and incorporate the client's thoughts into the final report.
- Do encourage all respondents to speak loudly and clearly. If you or the clients in the back room are having difficulty hearing what participants are saying, it is very likely that the voices will not be coming across clearly on the tapes, either. Consider asking participants who insist on speaking softly to sit directly beneath the microphones. If feasible given the target market you are studying, screen out respondents with heavy accents or speech impediments as well.
- Do control side discussions as much as you can. Audiotapes with multiple simultaneous conversations are not only frustrating to listen to, they can easily result in the loss of vital information.
- Do try to minimize all other noises in the room. Don't allow respondents to tap pencils on the table, eat potato chips or other crunchy snacks, or slam the door if they leave the room. Ask participants to turn off cell phones and pagers before the group starts, or, if they are unwilling or unable to do so (a common problem when working with physicians), ask them to step outside to take their calls. Limit coughing and sneezing if possible, and if a chair squeaks, ask the facility to replace it. These types of noises are distracting and can make it difficult to ensure that all the important information is gleaned from the tapes.
- Do review the quality of the tapes from time to time as the research is being conducted. If you're doing indepth interviews, check the sound level after the first few to be sure both your voice and the respondents' voices are audible. Similarly, if

you're doing focus groups, check the tapes at the conclusion of the first group. One moderator I work with routinely excuses himself a few minutes into his groups to check the audio quality of the tapes before proceeding with the discussion.

- Do make sure the facility gives you the correct tapes for your groups. Labeling errors are not uncommon, and you could end up with tapes for another moderator's groups or even for an empty room. Each tape should be labeled with the date, time and topic of the group, as well as the moderator's name. This is especially important if the facility is hosting multiple projects on the same night.
- If different subsets of respondents are being interviewed for the research, do be sure the facility labels the tapes with this information. For example, it may not always be evident that a particular tape is a group of young African-American women just by listening to it. A clearly labeled tape will make sure differences among respondent types are properly noted.
- If you are having the facility send the tapes directly to the analyst for you, do double check to be sure that they are sending a complete set of tapes. This saves time and confusion later by ensuring they do not send both tapes for a single group rather than one tape for each session.
- Do provide the analyst with copies of all stimuli and/or actual samples of any products being evaluated. The ability to see and handle the stimuli will add context to the writer's understanding of respondent opinions.
- Do send the facility summary sheets and completed screeners to the writer in addition to the tapes.
 These give the analyst a better sense of the group's composition as well as greater perspective into any given respondent.
- Do provide the analyst with clear information about the background and objectives of the research before the project begins, and be sure to keep him/her informed of any changes in objectives as they occur. In addition, if the client wants some

type of analysis which is out of the ordinary, inform the writer immediately. Ideally, this information should be shared with the writer before he/she begins listening to the tapes, as it may impact how he/she takes notes and sets up the analysis plan.

- When shopping for a freelancer to help your firm out during busy times, do ask potential candidates for writing samples and references. The analyst should be able to provide you with at least two sample reports in your industries of interest as well as a listing of current or past customers who can give you some idea of the writer's ability.
- In addition, do be willing to provide the analyst with a sample report which has been written in the style you prefer. Different firms use different writing styles and formatting, and you will want to find a writer who is flexible enough to match your preferences to the greatest extent possible.
- Do be prepared to spend more time clarifying your expectations of the writer for the first report or two, until you are comfortable with each other's way of doing things. This small investment of your time up front will ultimately result in finished reports which require far less editing.
- Once you are comfortable with the writer's style and capabilities, don't feel the need to micro-manage their work. Set a firm deadline and make yourself available to answer any questions or concerns that might arise, and then step back and give the writer room to work. If you are in a position where you don't trust the analyst to complete the project on time and/or to your satisfaction, perhaps you are not working with the right person.

Most freelance analysts are experienced professionals who can apply the fundamental rules of marketing research analysis to any project, regardless of the subject. However, by following these few basic tips, moderators will increase their chances of getting back a comprehensive, well-written report which will meet both their needs and the needs of the ultimate client.

Product & Service Update

continued from p. 12

more information visit www.comscore.com.

Expansion aids Peryam & Kroll's parent/child testing capabilities

Chicago-based Peryam & Kroll (P&K) Research Corporation has expanded its 40,000-square-foot Chicago headquarters and testing facilities. The 2,500-square-foot addition has been designed with two large classroom-style testing rooms and a central portioning area to make product preparation convenient. Each of the testing rooms has a one-on-one interview room attached to enable clients to conduct qualitative research interviews immediately following quantitative testing. The firm is largely devoting the new facilities to developing its parent/child testing, as the new configuration allows the parents to be tested in one room while the children test close by in the other. Follow-up client interviews with the children can be conducted in the immediate vicinity, under the watchful eye of the parent. For more information call Dan Kroll at 800-747-5522 visit www.pkresearch.com/ChiAdd.htm.

New research facility in Texas Medical Center

Houston-based MMR-Medical Marketing Research has opened a facility in the Texas Medical Center to give clients access to doctors and other health care personnel for marketing research studies. The medical complex, located south of downtown Houston, is comprised of 100 buildings and spans 700 acres. It is home to more than 40 institutions, including two trauma facilities and organizations specializing in every major aspect of health

care. For more information call Michael Pope at 800-667-1101 or visit www.mmrhouston.com.

Free report offers tips on site design

Change Sciences Group, New York, has released a new research report, "Task Design for the Web: Getting Customers from Point A to Point B," which provides tips on how to create good task design to easily guide people to successfully perform tasks on Web sites.

Potential customers come to Web sites with goals in mind. Whether or not these goals are accomplished depends on how well a Web site allows people to perform their tasks. A site that is effective in getting people through their tasks will enjoy increased conversion rates,



How do you keep your audiences alert? How do you know what they're thinking? Are they learning and remembering, and to what degree? Are they a part of the process, or do they feel apart from it? Or does it just seem like something important is missing?

Maybe it is, and maybe it's as simple as adding the *value of interaction* to your meeting and training activities with Reply® wireless group response systems.

You could benefit from using an interactive tool that has proven to:

- Engage and maintain the attention of participants
- · Improve individual comprehension and retention
- · Record and share a wealth of information
- Create an exciting and enthusiastic environment

And since no two meeting events, focus groups, or training rooms are alike, you'll benefit from the many choices you have with Reply® hardware. All systems are portable, rugged, remarkably easy to use, supported by many proven software products, and surprisingly affordable.

So why not add the impact of interaction to your next group activity? Call us, or visit our website today for all the facts. Let's interact!



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December 2002 www.quirks.com 81

reduced call-center volume, and foster a favorable brand-perception. To read the full report go to www.changesciences.com/pdf/TaskDesignForThe WebBestPractices.pdf.

Idea generation services from Decision Analyst

Arlington, Texas-based Decision Analyst has launched a new idea generation and concept development service, offering innovation services such as ideation, concept development, concept testing, and simulated test marketing. The ideation services will be conducted using a new Internet panel, IdeasUnlimited, which the company has developed specifically for this purpose. IdeasUnlimited comprises over 2,000 consumers who receive ongoing creativity training to enhance their natural abilities. More than 50,000 consumers were screened and tested to recruit the Internet-based panel. Decision Analyst's new concept generation service was developed with assistance from Foy Conway of Conway Creative Group, L.L.C. For more information visit www.decisionanalyst.com.

SurveyWriter upgrades survey development product

SurveyWriter, Inc., a Chicagobased firm specializing in online market research tools and Web surveys, has released SurveyWriter IN, an upgrade of its online application service. This version features an intuitive menu system, which guides the user through survey development and deployment. Formatting capabilities provide users with control over the look and feel of their surveys. An HTML editor with continuous question preview is included to help users create and format questions. Filter wizards guide the user through the

construction of advanced logic questions, including branching, piping, and other formula questions.

New in this release is a custom crosstab reporting package that features real-time reports and presentation-ready charts in a variety of formats. E-mail invitations, popup surveys, and access to sample are also available. Quota controls are used to preserve sample. No programming or network expertise is required.

Additionally, SurveyWriter now facilitates conjoint analysis. Customers with a conjoint model can apply that model in a research study using question features available in SurveyWriter. For more information visit www.surveywriter.com.

Estimated business counts available

Fla.-based Winter Park. Bamberg-Handley, Inc., is now offering a single computer file containing estimated counts of all businesses in each neighborhood in the United States by type and by revenue range. Specifically, over 200,000 neighborhoods (Block Groups), 82 business categories, and 10 revenue ranges are covered. Business categories are defined by the two-digit SIC (Standard Industrial Classification) codes. The files are available for 2000 block groups or 1990 block groups. The 1990 data is made available because major U.S. business databases still contain only the earlier geographical codes. For more information visit www.bhimarketing.com.

Briefly ...

Mature Marketing & Research, Boston, has released findings from a recent quarterly study among the Boomer/maturing market. Respondents in the national probability sample were asked a series of questions covering their usage and attitudes with regard to: diet and nutrition; their outlook on the world; financial security; vacation and travel; technology; computer ownership and Internet usage; new products and advertising; dining out; and automobiles. For more information contact Les Harris at 617-720-4158.

ACNielsen U.S. announced that its Convenience Track service now reports on sales of over-the-counter products in convenience stores. The new categories are: cold remedies (adult and children's), antacids, pain remedies, anti-gas, sinus remedies, breath fresheners, cough drops, oral anti-septics, cough syrups and tablets, vitamins, and throat lozenges. For more information visit www.acnielsen.com.

Field Dynamics has relocated its Los Angeles facility to a larger suite in a high-rise office complex in Encino. The facility features a large test kitchen and three focus group suites. Other amenities include client lounges, tiered viewing rooms, built-in interpreter equipment, high-speed Internet access, ActiveGroup Webcasting, videoconferencing and Spanish-and Asian-language recruiting and interviewing. For more information call 818-783-2502.

London-based Taylor Nelson Sofres has launched EmployeeScore, a new service for measuring employee satisfaction and commitment in Britain. EmployeeScore will provide companies with employee insight, helping to reduce employee turnover and increase the performance of individuals and the company as a whole. EmployeeScore measures underlying commitment not only to the company, but also to the type of work that individual members of staff are involved in. For more information visit www.tnsofres.com.

Listed below are names of companies specializing in qualitative research moderating. Included are contact personnel, addresses and phone numbers. Companies are listed alphabetically and are also classified by state and specialty for your convenience. Contact publisher for listing rates: Quirk's Marketing Research Review, P. O. Box 23536, Minneapolis, MN 55423. Phone 952-854-5101, Fax 952-854-8191, Or visit www.quirks.com/media/moderator.htm.



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COMPUTERS/MIS

Calo Research Services
Competitive Edge
Daniel Associates
Fader & Associates
Leichliter Ascts. Mkt. Rsch/Idea Dev.
Marketing Advantage Rsch. Cnslts.

CONSUMERS

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Sara Cornwall Qual. Rsch. Svcs.
Decision Drivers
Design Forum
Fader & Associates
Just The Facts, Inc.
Knowledge Systems & Research, Inc.
Marketing Advantage Rsch. Cnslts.
QualCore.com Inc.
The Research Department
Jay L. Roth Associates, Inc.

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DIRECT MARKETING

BAIGlobal Inc. Consumer Focus LLC Leichliter Ascts. Mkt. Rsch/Idea Dev.

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Just The Facts, Inc.
Leflein Associates, Inc.
Market Navigation, Inc.
Marketing Advantage Rsch. Cnslts.

EMPLOYEES

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Cheskin

ETHNOGRAPHIC RESEARCH

Alexander + Parker
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C&R Research Services, Inc.
Cheskin
Consumer Dynamics and Behavioral
Analysis, LLC
Cultural Insights Services, Inc.
Insights Marketing Group, Inc.
Primary Insights. Inc.

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Calo Research Services
Decision Drivers
Fader & Associates
Leichliter Ascts. Mkt. Rsch/Idea Dev.
Market Navigation, Inc.
Marketing Advantage Rsch. Cnslts.
The Research Department
Jay L. Roth Associates, Inc.
Paul Schneller Qualitative LLC

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C&R Research Services, Inc.
Outsmart Marketing
Just The Facts, Inc.
The Research Department
Jay L. Roth Associates, Inc.
Paul Schneller Qualitative LLC

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HEALTH CARE

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Erlich Transcultural Consultants
Fader & Associates
Focus Latino
Franklin Communications
Knowledge Systems & Research, Inc.
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HIGH-TECH

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Calo Research Services
Cheskin
Leflein Associates, Inc.
Leichliter Ascts, Mkt. Rsch/Idea Dev.
QualCore.com Inc.

Jay L. Roth Associates, Inc.

HISPANIC

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Encuesta, Inc.
Erlich Transcultural Consultants
Focus Latino
Hispanic Research Inc.
Insights Marketing Group, Inc.
Loretta Marketing Group
Qualitative Solutions

C&R Research Services, Inc.

HOUSEHOLD PRODUCTS/CHORES

C&R Research Services, Inc. The Research Department Paul Schneller Qualitative LLC

HUMAN RESOURCES ORGANIZATIONAL DEV.

Consumer Dynamics and Behavioral Analysis, LLC Primary Insights, Inc.

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BAIGlobal Inc. Just The Facts, Inc. Leichliter Ascts. Mkt. Rsch/Idea Dev. Primary Insights, Inc.

IMAGE STUDIES

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Cultural Insights Services, Inc.
Leichliter Ascts. Mkt. Rsch/Idea Dev.

INSURANCE

Burr Research Consumer Focus LLC Leichliter Ascts, Mkt. Rsch/Idea Dev.

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Leichliter Ascts, Mkt. Rsch/Idea Dev.

INTERNATIONAL

Fader & Associates Primary Insights, Inc. Pamela Rogers Research, LLC

INTERNET

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C&R Research Services, Inc.
Calo Research Services
Fader & Associates
FOCUSED Marketing Research, Inc.
Knowledge Systems & Research, Inc.
Leichliter Ascts. Mkt. Rsch/Idea Dev.
MCC Qualitative Consulting
Jay L. Roth Associates, Inc.

INTERNET SITE CONTENT & DESIGN

FOCUSED Marketing Research, Inc.

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Leichliter Ascts. Mkt. Rsch/Idea Dev.

LATIN AMERICA

Cultural Insights Services, Inc. Insights Marketing Group, Inc. Loretta Marketing Group

MEDICAL PROFESSION

Cambridge Associates, Ltd.
D/R/S Health Care Consultants
Market Navigation, Inc.
Matrixx Marketing-Research Div.
MedProbe™ Inc.
Pamela Rogers Research, LLC
Paul Schneller Qualitative LLC

MODERATOR TRAINING

Market Navigation, Inc. QualCore.com Inc.

MULTIMEDIA

Marketing Advantage Rsch. Cnslts.

NAME GENERATION TESTING

Consumer Dynamics and Behavioral Analysis, LLC

NEW PRODUCT DEV.

BAIGlobal Inc. C.J. Robbins Research C&R Research Services, Inc. Cambridge Associates, Ltd. Cheskin Consumer Dynamics and Behavioral Analysis, LLC Sara Cornwall Qual. Rsch. Svcs. Cultural Insights Services, Inc. Fader & Associates Just The Facts, Inc. Leflein Associates, Inc. Market Navigation, Inc. Marketing Advantage Rsch. Cnslts. Millennium Research, Inc. **Outsmart Marketing** The Research Department Jay L. Roth Associates, Inc. Paul Schneller Qualitative LLC

NON-PROFIT

Sara Cornwall Qual. Rsch. Svcs. Leflein Associates, Inc.

OBSERVATIONAL RSCH.

Consumer Dynamics and Behavioral Analysis, LLC Cultural Insights Services, Inc. Primary Insights, Inc.

ONLINE FOCUS GROUPS

C&R Research Services, Inc. Cambridge Associates, Ltd. Insights Marketing Group, Inc. Leichliter Ascts. Mkt. Rsch/Idea Dev. QualCore.com Inc.

December 2002 www.quirks.com 87

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C&R Research Services, Inc.
Cheskin
Consumer Dynamics and Behavioral
Analysis, LLC
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Insights Marketing Group, Inc.
Just The Facts, Inc.
Jay L. Roth Associates, Inc.

PACKAGE DESIGN RESEARCH

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Consumer Dynamics and Behavioral
Analysis, LLC
Cultural Insights Services, Inc.
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The Research Department

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C.J. Robbins Research
C&R Research Services, Inc.
Cambridge Associates, Ltd.
D/R/S Health Care Consultants
Fader & Associates
Focus Latino
Franklin Communications
Leichliter Ascts. Mkt. Rsch/Idea Dev.

Market Navigation, Inc.
MCC Qualitative Consulting
MedProbe™ Inc.
Pamela Rogers Research, LLC
Paul Schneller Qualitative LLC

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POSITIONING RESEARCH

Outsmart Marketing Paul Schneller Qualitative LLC

PUBLIC POLICY RSCH.

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Cambridge Associates, Ltd. Leichliter Ascts. Mkt. Rsch/Idea Dev. Market Navigation, Inc. Marketing Advantage Rsch. Cnslts.

QUALITATIVE END-USER TRAINING

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RETAIL

BAIGlobal Inc.
Design Forum
Knowledge Systems & Research, Inc.
Leflein Associates, Inc.
Leichliter Ascts. Mkt. Rsch/Idea Dev.
MCC Qualitative Consulting

SENIORS

Burr Research Cultural Insights Services, Inc. Leflein Associates, Inc. Primary Insights, Inc.

SMALL BUSINESS/ ENTREPRENEURS

FOCUSED Marketing Research, Inc.

SOFT DRINKS, BEER, WINE

C&R Research Services, Inc. Cambridge Associates, Ltd. Jay L. Roth Associates, Inc.

SPORTS

FOCUSED Marketing Research, Inc. Pamela Rogers Research, LLC

STRATEGY DEVELOPMENT

Primary Insights, Inc.
Paul Schneller Qualitative LLC

TEACHERS

Leflein Associates, Inc. Market Navigation, Inc.

TEENAGERS

C&R Research Services, Inc. Cultural Insights Services, Inc. Fader & Associates Focus Latino

TELECOMMUNICATIONS

BAIGlobal Inc.
Calo Research Services
Daniel Associates
Knowledge Systems & Research, Inc.
Leichliter Ascts. Mkt. Rsch/Idea Dev.
Marketing Advantage Rsch. Cnslts.
MCC Qualitative Consulting
The Research Department
Jay L. Roth Associates, Inc.

TELECONFERENCING

Cambridge Research, Inc. Leichliter Ascts, Mkt. Rsch/Idea Dev.

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C&R Research Services, Inc. Fader & Associates

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UTILITIES

Cambridge Associates, Ltd.
Competitive Edge
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2003 Focus Group Facilities Directory



The 2003 Focus Group Facilities Directory lists nearly 1,100 facilities worldwide. Each firm is listed free of charge to ensure that the directory is the most complete of its kind. Facilities have the option to purchase write-up space to further describe their services and facilities. A searchable version of the directory is also available online at www.quirks.com.

Location: Office building, Freestanding building, Shopping mall

CL - Client Lounge MP - Multipurpose Room TKO - Test Kitchen Obsv. Rm. TK - Test Kitchen VC - Videoconferencing WC - Webconferencing

1/1 - One-on-One Room 1/10R - One-on-One Obs. Rm. Conference - Conference-Style Room

Living - Living Room-Style Room Multiple - Both Styles

Room dimensions, when stated, are shown in feet.

Alabama

Birmingham

Connections, Inc.

3928 Montclair Rd., Suite 230 Birmingham, AL 35213 Ph. 205-879-1255 Fax 205-868-4173 E-mail: bvwconnect@mindspring.com

www.connectionsresearch.net Rebecca Watson, President Location: Office building

Distance from airport: 10 miles, 15 minutes

1/1, 1/10R

Conference 12x20

Obs. Rm. Seats 8 Conference 12x18 Obs. Rm. Seats 4 Multiple 11x11 Obs. Rm. Seats 3

Graham & Associates, Inc.

3000 Riverchase Galleria, Suite 310 Birmingham, AL 35244 Ph. 205-443-5399 Fax 205-443-5389

E-mail: ceanes@grahammktres.com

www.grahammktres.com Cindy Eanes, Vice President Location: Office building

Distance from airport: 15 miles, 20 minutes

CL, 1/1, 1/10R, TK, MP

Conference 30x25 Obs. Rm. Seats 20 Conference 15x20 Obs. Rm. Seats 12 Conference 23x15 Obs. Rm. Seats 10

New South Research

3000 Riverchase, Suite 405 Birmingham, AL 35244 Ph. 205-443-5350 or 800-289-7335 Fax 205-443-5340 E-mail: jiager@newsouthresearch.com www.newsouthresearch.com

Jim Jager, President

Location: Office building Distance from airport: 15 miles, 20 minutes

CL, 1/1, 1/10R, TK, MP

Conference 20x18 Obs. Rm. Seats 10

Huntsville

Graham & Associates, Inc.

Madison Square Mall 5901 University Dr., #86 Huntsville, AL 35806 Ph. 205-443-5399 Fax 205-443-5389 E-mail: ceanes@grahammktres.com www.grahammktres.com Cindy Eanes, Vice President Location: Shopping mall

Distance from airport: 10 miles, 10 minutes 1/1, 1/10R, TK

Conference 11x20 Obs. Rm. Seats 6

Mobile

Graham & Associates, Inc.

3289 Bel Air Mall Mobile, AL 36606 Ph. 334-251-0059 Fax 334-251-0015 E-mail: ceanes@grahammktres.com www.grahammktres.com Cindy Eanes, Vice President Location: Shopping mall Distance from airport: 10 miles, 15 minutes 1/1, 1/10R, TK

Conference 12x13 Obs. Rm. Seats 8

Montgomery

Nolan Research

2569 Bell Rd. Montgomery, AL 36117 Ph. 334-284-4164 Fax 334-286-9788 E-mail: nlresearch@aol.com Deidra Nolan, Principal Location: Free standing facility Distance from airport: 10 miles, 15 minutes CL, 1/1, TK, MP Conference 20x18 Obs. Rm. Seats 12

Alaska

Anchorage

Craciun Research Group, Inc.

742 K St. Anchorage, AK 99501 Ph. 907-279-3982 Fax 907-279-0321 E-mail: craciun@craciun.com www.craciun.com Linda Boochever Location: Office building Distance from airport: 4 miles, 10 minutes 1/1, 1/10R Conference 22x12 Obs. Rm. Seats 7

Dittman Research Corp. of Alaska

DRC Building 8115 Jewel Lake Anchorage, AK 99502 Ph. 907-243-3345 Fax 907-243-7172 E-mail: dittman@alaska.net Terry O'Leary, Vice President Location: Free standing facility Distance from airport: 3 miles, 6 minutes Conference 12x20 Obs. Rm. Seats 6

Arizona

Phoenix

Arizona Market Research Services

Div. of Ruth Nelson Research 10220 N. 31st. Ave., Suite 122 Phoenix, AZ 85051-9562 Ph. 602-944-8001 Fax 602-944-0130

E-mail: azmktres@worldnet.att.net www.ruthnelsonresearchsvcs.com Lincoln Anderson, Manager

Location: Office building

Distance from airport: 15 miles, 25 minutes

1/1, 1/10R, TK, MP

Conference 20x24 Obs. Rm. Seats 25 Conference 18x18 Obs. Rm. Seats 15 Obs. Rm. Seats 4 Conference 09x12

BRC Field & Focus Services

1101 N. First St. P.O. Box 13178 Phoenix, AZ 85002-3178 Ph. 602-258-4554 Fax 602-252-2729 E-mail: info@brc-field.com www.brc-field.com Earl de Berge Location: Free standing facility Distance from airport: 5 miles, 15 minutes CL, 1/1, 1/10R, MP Conference 14x28 Obs. Rm. Seats 10

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Arizona Mills Mall 5000 Arizona Mills Cir., Suite 546 Tempe, AZ 85282 Ph. 480-839-4606 Fax 480-839-4619 E-mail: phoenixt@carleneresearch.com www.carleneresearch.com Kelly Cummings, Manager Location: Shopping mall Distance from airport: 4 miles, 10 minutes 1/1, 1/10R, TK Conference 12x10

Car-Lene Research, Inc.

Arrowhead Towne Center 7700 W. Arrowhead Towne Center Glendale, AZ 85308

Ph. 623-486-1050 Fax 623-486-2425

E-mail: phoenix@carleneresearch.com

www.carleneresearch.com Connie Nipp, Manager Location: Shopping mall Distance from airport: 35 miles

1/1, 1/10R, TK

Conference 15x12 Obs. Rm. Seats 8

Creative Consumer Research

500 W. Broadway, #102 Tempe, AZ 85282 Ph. 480-557-6666 Fax 480-557-6534 Y-Vette Cave, Manager

Location: Free standing facility
Distance from airport: 6 miles, 10 minutes

CL, 1/1, TK, MP

Conference 26x17 Obs. Rm. Seats 15 Conference 26x16 Obs. Rm. Seats 15 Conference 23x17 Obs. Rm. Seats 15

Cunningham Field & Research Service

Metro Center Mall

9617 N. Metro Center Pkwy. W., Suite 1214

Phoenix, AZ 85051 Ph. 386-677-5644 Fax 386-677-5534

E-mail: phom@cunninghamresearch.com

www.cunninghamresearch.com

Location: Shopping mall

Distance from airport: 20 miles, 30 minutes

1/1, 1/10R, MP, VC

Conference 25x20 Obs. Rm. Seats 5

Delve

1225 W. Washington, Suite 113 Tempe, AZ 85281

Ph. 800-647-4217 or 602-914-1950

Fax 602-914-1909

E-mail: postmaster@delve.com

www.delve.com

Caroline Luttrell, Branch Manager

Location: Office building

Distance from airport: 7 miles, 5 minutes

CL, TK, MP, VE

Conference 21x18 Obs. Rm. Seats 12 Conference 18x22 Obs. Rm. Seats 12 Conference 22x17 Obs. Rm. Seats 14

(See advertisement on p. 155)

Fieldwork Phoenix at Scottsdale, Inc.

6263 N. Scottsdale Rd., Suite 380

Scottsdale, AZ 85250 Ph. 480-443-8883

Fax 480-443-8884

E-mail: info@scottsdale.fieldwork.com

www.fieldwork.com Barbara Willens, President

Location: Office building Distance from airport: 15 miles, 20 minutes

CL, VC, VE

Conference 15x15 Obs. Rm. Seats 20 Conference 19x20 Obs. Rm. Seats 20 Conference 19x17 Obs. Rm. Seats 20

(See advertisement on the Back Cover)

Fieldwork Phoenix, Inc.

7776 Pointe Pkwy. W., Suite 290 Phoenix, AZ 85044

Phoenix, AZ 85044 Ph. 602-438-2800 Fax 602-438-8555

E-mail: info@phoenix.fieldwork.com

www.fieldwork.com Barbara Willens, President Location: Office building

Distance from airport: 5 miles, 10 minutes

CL, 1/1, 1/10R, VC, VE

Conference 19x23 Obs. Rm. Seats 14 Conference 27x24 Obs. Rm. Seats 20 Conference 22x25 Obs. Rm. Seats 15 Conference 23x25 Obs. Rm. Seats 28 Conference 11x16 Obs. Rm. Seats 10

(See advertisement on the Back Cover)

Focus Market Research, Inc.

Camelback Executive Park 6991 E. Camelback Rd., Suite D118

Phoenix, AZ 85251 Ph. 480-874-2714 Fax 480-874-1714

E-mail: phoenix@focusmarketresearch.com www.focusmarketresearch.com

Judy Opstad

Location: Office building

Distance from airport: 9 miles, 15 minutes

CL, TK, MP, VC, VE

Multiple 20x23 Obs. Rm. Seats 18 Conference 20x21 Obs. Rm. Seats 15 (See advertisement on pp. 91, 153)

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MINNEAPOLIS

P: 612.869.8181 F: 612.869.8109

minneapolis@focusmarketresearch.com

www.focusmarketresearch.com

December 2002

www.quirks.com

91

Location: Office building, Freestanding building, Shopping mall

MP - Multipurpose Room CL - Client Lounge TK - Test Kitchen TKO - Test Kitchen Obsv. Rm. VC - Videoconferencing WC - Webconferencing 1/1 - One-on-One Room 1/10R - One-on-One Obs. Rm.

Conference - Conference-Style Room Living - Living Room-Style Room

Multiple - Both Styles

Room dimensions, when stated, are shown in feet.

Friedman Marketing Services

Consumer Opinion Center Paradise Valley Mall 4550 E. Cactus, #416 Phoenix, AZ 85032 Ph. 602-494-7813 or 914-698-9591 Fax 602-996-7465 E-mail: gvigeant@friedmanmktg.nopworld.com www.friedmanmktg.com Karen Digilio, Manager Location: Shopping mall Distance from airport: 24 miles

Obs. Rm. Seats 5

Obs. Rm. Seats 18

O'Neil Associates, Inc.

Conference 14x16

Conference 18x23

1/1, TK

412 E. Southern Ave. Tempe, AZ 85282 Ph. 888-967-4441 or 480-967-4441 Fax 480-967-6171 E-mail: oneil@oneilresearch.com www.oneilresearch.com Michael O'Neil, Ph.D., President Location: Free standing facility Distance from airport: 6 miles, 8 minutes 1/1, 1/10R, TK, MP

Plaza Research-Phoenix 2575 E. Camelback Rd.

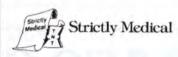
Phoenix, AZ 85016 Ph. 602-381-6900 or 800-654-8002

Fax 602-381-6950 E-mail: simmerman@plazaresearch.com www.plazaresearch.com

Sara Immerman, Director Location: Office building Distance from airport: 10 minutes

CL, 1/1, 1/10R, TK, TKO, MP, VC, VE

Conference 15x20 Obs. Rm. Seats 20 Conference 15x20 Obs. Rm. Seats 20 Multiple 16x22 Obs. Rm. Seats 20 (See advertisement on p. 163)



Strictly Medical Market Research

2400 E. Arizona Biltmore Cir., Suite 1100 Phoenix, AZ 85016 Ph. 800-633-7996 or 602-224-7979 Fax 602-224-7988

E-mail: tntwwalker@aol.com www.strictly-medical.com Wendy Walker, Exec. Vice President Location: Office building

Distance from airport: 15 minutes CL, 1/1, 1/10R, TK, VC

Conference 16x18 Obs. Rm. Seats 14 Conference 15x16 Obs. Rm. Seats 12

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2400 E. Arizona Biltmore Cir., Suite 1100 Phoenix, AZ 85016 Ph. 800-633-7996 or 602-956-1001 Fax 602-224-7988 E-mail: tntwwalker@aol.com

www.tntmarketresearch.com Myra Balaban, President Location: Office building Distance from airport: 15 minutes

CL, 1/1, 1/10R, TK, VC

Conference 16x18 Obs. Rm. Seats 14 Conference 15x16 Obs. Rm. Seats 12

Focus group facilities with spacious conference and tiered viewing rooms plus one-on-one room. Client lounges equipped with closed-circuit monitor and private patio viewing. Focus group recruiting, WATS studies, IDI's conducted in-house under careful supervision. Ample free parking. Located 15 minutes from airport; surrounded by many luxury resort hotels. Located adjacent to the golf course of the beautiful Arizona Biltmore Resort. Member VideoFocus Direct.

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2720 E. Thomas, Bldg. A Phoenix, AZ 85016 Ph. 602-707-0050 or 800-999-1200 Fax 602-707-0055 E-mail: bethsmith@westgroupresearch.com www.westgroupresearch.com Beth Aguirre-Smith Location: Free standing facility Distance from airport: 5 miles, 7 minutes CL, 1/1, 1/10R, MP Conference 15x20 Obs. Rm. Seats 12 Conference 16x23 Obs. Rm. Seats 15 (See advertisement on p. 92)

Tucson

Car-Lene Research, Inc.

Tucson Mall 4500 N. Oracle, #341 Tucson, AZ 85705 Ph. 520-292-0966 Fax 520-292-0800 E-mail: tucson@carleneresearch.com

www.carleneresearch.com Laura Metelovski, Manager

Location: Shopping mall Distance from airport: 14 miles

1/1, 1/10R, TK

Conference 18x11 Obs. Rm. Seats 10

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FMR Associates, Inc.

6045 E. Grant Rd. Tucson, AZ 85712 Ph. 520-886-5548 Fax 520-886-0245

E-mail: ashton@fmrassociates.com www.fmrassociates.com Ashton McMillan, Field Director Location: Free standing facility Distance from airport: 13 miles, 25 minutes

CL, 1/1, 1/10R, TK, TKO

Conference 12x14 Obs. Rm. Seats 10

Pueblo Research Associates, Inc.

3710 S. Park Ave., #706
Tucson, AZ 85713
Ph. 520-623-9442 or 520-623-9443
Fax 520-623-1440
E-mail: pueblorsch@aol.com
www.puebloresearch.com
Scott Acorn, President
Location: Office building
Distance from airport: 5 miles, 10 minutes
1/1, 1/10R, TK
Conference 12x15
Obs. Rm. Seats 10

Arkansas

Fort Smith

C & C Market Research, Inc.

3730 Rogers Ave.
Fort Smith, AR 72903
Ph. 479-785-5637
Fax 479-785-5645
E-mail: craig@ccmarketresearch.com
www.ccmarketresearch.com
Cindy Cunningham, Vice President
Location: Shopping mall
CL, TK, TKO, VC
Conference 14x16 Obs. Rm. Seats 8

Little Rock

Field Management Specialists

1501 N. University, Suite 768
Little Rock, AR 72207
Ph. 501-666-2281
Fax 501-666-9468
E-mail: Ismith2070@aol.com
Lou Smith, Owner
Location: Office building
Distance from airport: 12 miles, 20 minutes
CL, 1/1, MP
Conference 20x24 Obs. Rm. Seats 12

Flake-Wilkerson Market Insights, LLC

333 Executive Ct., Suite 100
Little Rock, AR 72205
Ph. 501-221-3303 or 800-327-8831
Fax 501-221-2554
E-mail: research@mktinsights.com
www.mktinsights.com
Karen Flake or Sandy Houser
Location: Office building
Distance from airport: 15 miles, 20 minutes

Conference 17x27

Obs. Rm. Seats 12

California

Bakersfield

Reyes Research

East Hills Mall
3000 Mall View Rd., Suite 1021
Bakersfield, CA 93306
Ph. 661-872-4433
Fax 661-872-6692
E-mail: arvind@reyesresearch.com
www.reyesresearch.com
Melissa Secor, Manager
Location: Shopping mall
Distance from airport: 5 miles, 15 minutes
CL, 1/1, 1/10R, MP
Conference 12x25
Obs. Rm. Seats 8

Fresno



AIS Market Research

1320 E. Shaw, Suite 100
Fresno, CA 93710
Ph. 800-627-8334 or 559-252-2727
Fax 559-252-8343
E-mail: jnichols@aismarketres.com
www.aismarketres.com
Jennifer Nichols
Location: Office building
Distance from airport: 5 miles, 10 minutes
1/1, 1/10R, TK
Conference 20x22
Obs. Rm. Seats 20

Bartels Research Corp.

145 Shaw Ave., Bldg. C
Clovis, CA 93612
Ph. 559-298-7557 or 800-677-5883
Fax 559-298-5226
E-mail: bartels1@compuserve.com
www.bartelsresearch.com
Patrick Bartels, Vice President
Location: Office building
Distance from airport: 8 miles, 15 minutes
1/1, 1/10R, TK
Conference 12x25 Obs. Rm. Seats 12

Nichols Research, Inc.

Fashion Fair Mall 557 E. Shaw Ave. Fresno, CA 93710 Ph. 559-226-3100 Fax 559-226-9354

E-mail: fresno@nicholsresearch.com www.nicholsresearch.com

Amy Shields

Location: Shopping mall

Distance from airport: 8 miles, 15 minutes

1/1, TK, VC

Conference 15x20 Obs. Rm. Seats 10

Los Angeles (See also Orange County)



Accent on Research, Inc.

21021 Devonshire St., #206
Chatsworth, CA 91311
Ph. 866-882-8351
Fax 818-882-8957
E-mail: accentonresearch@cs.com
www.accentonresearch.com
Susan Perl, President
Location: Office building
Distance from airport: 15 miles, 20 minutes
1/1, MP
Conference 19x15 Obs. Rm. Seats 10

Accent on Research is a contemporary focus group facility with all the latest features; top-quality audiovisual equipment, translation capabilities, computer hook-ups and the best recruiting talent available. We are able to recruit respondents from the entire Los Angeles metro area and have the capacity to manage projects nationally.

Adept Consumer Testing/Beverly Hills

345 N. Maple Dr., Suite 325
Beverly Hills, CA 90210
Ph. 818-905-1525
Fax 818-905-8936
E-mail: info@adeptconsumer.com
www.adeptconsumer.com
Mark Tobias, Partner
Location: Office building
Distance from airport: 13 miles, 25 minutes
CL, 1/1, 1/10R, TK, MP, VC, VE
Conference 18x17 Obs. Rm. Seats 15

Conference 19x15 Obs. Rm. Seats 13 Conference 22x21 Obs. Rm. Seats 25 Conference 21x14 Obs. Rm. Seats 13 Conference 21x16 Obs. Rm. Seats 13

December 2002

www.quirks.com

Location: Office building, Freestanding building, Shopping mall

CL - Client Lounge TK - Test Kitchen

MP - Multipurpose Room TKO - Test Kitchen Obsv. Rm.

VC - Videoconferencing WC - Webconferencing 1/1 - One-on-One Room 1/10R - One-on-One Obs. Rm.

Conference - Conference-Style Room Living - Living Room-Style Room

Multiple - Both Styles

Room dimensions, when stated, are shown in feet.



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Adept Consumer Testing/Los Angeles

16130 Ventura Blvd., Suite 200 Encino, CA 91436

Ph. 818-905-1525 Fax 818-905-8936

E-mail: info@adeptconsumer.com www.adeptconsumer.com

Mark Tobias, Partner Location: Office building

Distance from airport: 11 miles, 20 minutes CL, 1/1, 1/10R, TK, MP, VC, VE

Conference 34x32 Obs. Rm. Seats 25 Obs. Rm. Seats 20 Conference 21x20 Obs. Rm. Seats 18 Conference 20x16 Obs. Rm. Seats 12 Conference 20x16

Adler-Weiner Research/L.A.

10990 Wilshire Blvd., Suite 200 Los Angeles, CA 90024 Ph. 310-440-2330 Fax 310-440-2348

E-mail: mwillens@awrla.com www.awr-la.com

Michael Wilkens, Facility Director

Location: Office building

Distance from airport: 11 miles, 20 minutes

CL, TK, MP, VC

Conference 14x15 Obs. Rm. Seats 10 Conference 18x18 Obs. Rm. Seats 15 Obs. Rm. Seats 15 Conference 18x18 Obs. Rm. Seats 15 Conference 16x20 (See advertisement on p. 95)

Assistance In Marketing/Los Angeles, Inc.

11175 Santa Monica Blvd., Suite 700 Los Angeles, CA 90025 Ph. 310-943-4070 Fax 310-943-4075 E-mail: aimla@aol.com www.aimresearchnetwork.com Susan Ludwig, Manager Location: Office building Distance from airport: 10 miles, 15 minutes CL, 1/1, 1/10R, VC, VE Conference 24x22 Obs. Rm. Seats 20

Conference 19x21 Obs. Rm. Seats 16 Conference 20x17 Obs. Rm. Seats 14 Living 14x17 Obs. Rm. Seats 8

Assistance In Marketing/Los Angeles, Inc.

3760 Kilroy Airport Way, #100 Long Beach, CA 90806 Ph. 562-981-2700 Fax 562-981-2705 E-mail: aimla@aol.com www.aimresearchnetwork.com Evonne Guinn, Manager Location: Office building Distance from airport: 15 miles, 25 minutes

CL, 1/1, 1/10R, TK, TKO, MP, VC Conference 20x28 Obs. Rm. Seats 20 Conference 22x14 Obs. Rm. Seats 12 Conference 21x14 Obs. Rm. Seats 6

Atkins Research Group, Inc.

4929 Wilshire Blvd., Suite 102 Los Angeles, CA 90010 Ph. 323-933-3816 Fax 323-933-3916

E-mail: atkins@atkinsresearchinc.com www.atkinsresearchinc.com

Kim Atkins, Owner Location: Office building

Distance from airport: 10 miles, 25 minutes

CL. 1/1, 1/10R, MP, VE

Multiple 29x15 Obs. Rm. Seats 16 Conference 20x14 Obs. Rm. Seats 12 Multiple 32x20 Obs. Rm. Seats 25 18x17 Obs. Rm. Seats 16 Multiple Obs. Rm. Seats 12 Living 17x14

(See advertisement on p. 94)

Car-Lene Research, Inc.

Puente Hills Mall 1600 S. Azusa, Unit 386 City of Industry, CA 91748-1619 Ph. 626-964-4589 Fax 626-964-4809 E-mail: lapuente@carleneresearch.com www.carleneresearch.com Danella Hawkins, Manager Location: Shopping mall Distance from airport: 38 miles 1/1, 1/10R, TK

Obs. Rm. Seats 5

Consumer Pulse of Los Angeles

Conference 11x10

Galleria at South Bay, #269 1815 Hawthorne Blvd. Redondo Beach, CA 90278 Ph. 310-371-5578 or 800-336-0159 Fax 310-542-2669 E-mail: losangeles@consumerpulse.com www.consumerpulse.com Angie Abell, Director Location: Shopping mall Distance from airport: 6 miles, 10 minutes 1/1, 1/10R, TK, TKO, VC

Conference 16x18 Obs. Rm. Seats 18 Obs. Rm. Seats 12 Conference 18x18

Conference 14x18 Obs. Rm. Seats 10

Cunningham Field & Research Service Northridge Fashion Center

9301 Tampa Ave., Suite 169A Northridge, CA 91324 Ph. 386-677-5644 Fax 386-677-5534 E-mail: losn@cunninghamresearch.com www.cunninghamresearch.com Location: Shopping mall Distance from airport: 20 miles, 45 minutes 1/1, 1/10R, TK, MP, VC Conference 19x13

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CODES

Location: Office building, Freestanding building, Shopping mall

CL - Client Lounge MP - Multipurpose Room TK - Test Kitchen TKO - Test Kitchen Obsv. Rm. VC - Videoconferencing WC - Webconferencing 1/1 - One-on-One Room 1/10R - One-on-One Obs. Rm.

Conference - Conference-Style Room Living - Living Room-Style Room Multiple - Both Styles

Room dimensions, when stated, are shown in feet.

Davis Research, LLC

23801 Calabasas Rd., Suite 1036 Calabasas, CA 91302

Ph. 818-591-2408 Fax 818-591-2488

E-mail: bill@davisresearch.com www.davisresearch.com Carol Davis, President Location: Office building

Distance from airport: 20 miles, 25 minutes

1/1, 1/10R, TK, MP

Conference 20x22 Obs. Rm. Seats 15 Obs. Rm. Seats 10 Conference 14x20

(See advertisement on p. 97)

Delve

3440 Torrance Blvd., Suite 100 Torrance, CA 90503

Ph. 800-448-4414 or 310-316-0626

Fax 310-316-4815

E-mail: postmaster@delve.com

www.delve.com

Tracy Snicker, Branch Manager

Location: Office building

Distance from airport: 12 miles, 5 minutes

CL, 1/1, 1/10R, TK, MP, VE

Conference 20x24 Obs. Rm. Seats 12

Conference 18x22 Obs. Rm. Seats 10 (See advertisement on p. 155)

Discovery - National Qualitative Network

Los Angeles Discovery - NQN 15315 Magnolia Blvd., Suite 120 Sherman Oaks, CA 91403 Ph. 818-995-1400

Fax 818-995-1529

E-mail: losangeles@discoveryngn.com

www.discoveryngn.com Debbie Battiato, Manager Location: Office building

Distance from airport: 26 miles, 35 minutes

CL, 1/1, 1/10R, TK, MP, VC

Conference 11x12

Conference 23x20 Obs. Rm. Seats 25 Conference 11x16 Obs. Rm. Seats 15 Conference 17x18 Obs. Rm. Seats 10

Obs. Rm. Seats 8

Facts 'n Figures

15301 Ventura Blvd.

Garden Office Bldg. B, Suite 500 Sherman, CA 91403

Ph. 818-986-6600 Fax 661-986-6605

E-mail: steve_escoe@factsnfiguresinc.com

www.factsnfiguresinc.com Steve Escoe, Vice President Location: Office building

Distance from airport: 15 miles, 25 minutes

CL, 1/1, 1/10R, TK, MP

Conference 18x20 Obs. Rm. Seats 13 Conference 18x20 Obs. Rm. Seats 14 Conference 26x29 Obs. Rm. Seats 19 Conference 11x14 Obs. Rm. Seats 6

Facts 'n Figures

Valencia Town Center Mall 24201 Valencia Blvd., Suite 2317

Valencia, CA 91355 Ph. 661-222-2278 Fax 661-222-2287

E-mail: steve_escoe@factsnfiguresinc.com

www.factsnfiguresinc.com Steve Escoe, Vice President Location: Shopping mall

Distance from airport: 15 miles, 25 minutes

CL, 1/1, 1/10R, TK, MP

Conference 18x23 Obs. Rm. Seats 12 Conference 11x14 Obs. Rm. Seats 8

Facts 'n Figures

Antelope Valley Mall 1233 W. Ave. P Palmdale, CA 93551 Ph. 661-272-4888 Fax 661-272-5676

E-mail: steve_escoe@factsnfiguresinc.com

www.factsnfiguresinc.com Steve Escoe, Vice President Location: Shopping mall

Distance from airport: 45 miles, 45 minutes

CL, 1/1, 1/10R, TK, MP

Conference 16x14 Obs. Rm. Seats 10

Facts 'n Figures

Panorama Mall, Suite 78B 14550 Chase St. Panorama City, CA 91402 Ph. 818-891-6779

Fax 818-891-6119

E-mail: steve_escoe@factsnfiguresinc.com www.factsnfiguresinc.com

Steve Escoe, Vice President

Location: Shopping mall

Distance from airport: 15 miles, 25 minutes

CL, 1/1, 1/10R, TK, MP

Conference 12x14 Obs. Rm. Seats 5 Z

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We can tell you about our large CATI facility, list all the software packages we are proficient with, and diagram our spacious focus group facility, but what would that really tell you? Having the right equipment and floor plan is the price of entry in today's research business.

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Location: Office building, Freestanding building, Shopping mall

CL - Client Lounge MP - Multipurpose Room TKO - Test Kitchen Obsv. Rm. TK - Test Kitchen VC - Videoconferencing WC - Webconferencing

1/1 - One-on-One Room 1/10R - One-on-One Obs. Rm. Conference - Conference-Style Room

Living - Living Room-Style Room

Multiple - Both Styles

Room dimensions, when stated, are shown in feet.

Field Dynamics Marketing Research

16055 Ventura Blvd., Suite 900

Encino, CA 91346 Ph. 818-783-2502 Fax 818-905-3216

E-mail: fielddynam@aol.com www.fielddynamics.com

Tony Blass, President Location: Office building

Distance from airport: 15 miles, 20 minutes

CL, 1/1, 1/10R, TK, TKO, MP, VC, VE Multiple 21x17 Obs. Rm. Seats 18

Multiple 22x24 Obs. Rm. Seats 18 Multiple 19x20 Obs. Rm. Seats 20

Brand new facility. Opened December 2002. Three focus suites, plus large test kitchen with viewing for 20, videoconferencing, DSL. Recruiting, interviewing, translating and moderating in English, Spanish and Asian languages. Nationwide field management, car clinics, taste tests, medical and executive interviewing. Specialists in Hispanic, African-American, Asian and gay markets. (See advertisement on p. 96)

Field Management Associates-Los Angeles

10800 W. Pico Blvd., #207 Los Angeles, CA 90064 Ph. 310-234-3410 Fax 310-234-3480

E-mail: lpernick@aol.com www.fmaresearch.com

Linda Pernick

Location: Office building

1/1, TK

Conference 16x18 Obs. Rm. Seats 10

Focus & Testing, Inc.

20847 Ventura Blvd. Woodland Hills, CA 91364 Ph. 818-347-7077 Fax 818-347-7073

E-mail: info@focusandtesting.com www.focusandtesting.com Spence Bilkiss, President Location: Free standing facility

Distance from airport: 15 miles, 20 minutes

CL, 1/1, 1/10R, TK, MP, VC

Conference 37x28 Obs. Rm. Seats 10 Multiple 24x20 Obs. Rm. Seats 25 Obs. Rm. Seats 25 Multiple 20x16 Multiple 18x15 Obs. Rm. Seats 12 Conference 10x10 Obs. Rm. Seats 6

Garcia Research Associates, Inc.

2550 Hollywood Way, Suite 110 Burbank, CA 91505 Ph. 818-566-7722 Fax 818-566-1113

E-mail: info@garciaresearch.com www.garciaresearch.com Carlos Garcia, President Location: Office building Distance from airport: 0 miles, 1 minutes

Conference 12x20 Obs. Rm. Seats 15

Girard Creative Concepts

19711 Buckeye Meadow Ln. Northridge, CA 91326 Ph. 818-832-0846 Fax 818-832-0886 Arlyne Girard, Owner Location: Office building 1/1, 1/10R

Conference 16x14 Obs. Rm. Seats 8



House of Marketing Research

836 S. Arroyo Pkwy. Pasadena, CA 91105 Ph. 626-793-9598 Fax 626-793-9624 E-mail: info@hmr-research.com www.hmr-research.com Amy Siadak, President Location: Free standing facility Distance from airport: 25 miles, 45 minutes CL, 1/1 Conference 28x15 Obs. Rm. Seats 8

House of Marketing Research is one of the largest multilingual focus group and interviewing companies serving the Los Angeles area. Our language capabilities include Spanish, Mandarin, Cantonese, Korean, Japanese and Tagolog. Since 1973, House of Marketing Research is committed to bringing our clients accurate information with the highest quality, providing comfortable contemporary surroundings and a friendly, efficient, and service-oriented staff.

(See advertisement on p. 99)

Juarez & Associates

12139 National Blvd. Los Angeles, CA 90064 Ph. 310-478-0826 Fax 310-479-1863 E-mail: juarezla@gte.net www.juarezassociates.com Nicandro Juarez, President Location: Free standing facility Distance from airport: 8 miles, 15 minutes 1/1, 1/10R Conference 10x25 Obs. Rm. Seats 8

L.A. Focus

The Focus Network

17337 Ventura Blvd., Suite 301 Encino, CA 91316 Ph. 818-501-4794 Fax 818-907-8242 E-mail: info@lafocus.net

www.thefocusnetwork.com Wendy Feinberg or Lisa Balelo, Partners Location: Office building

Distance from airport: 20 miles, 30 minutes CL, 1/1, 1/10R, TK, VC

Conference 21x16 Obs. Rm. Seats 13 Conference 17x13 Obs. Rm. Seats 7

Obs. Rm. Seats 22

(See advertisement on p. 5)

L.A. Research, Inc.

Conference 22x18

9010 Reseda Blvd., Suite 109 Northridge, CA 91324 Ph. 818-993-5500 or 800-760-9040 Fax 818-993-5664 E-mail: lamusearch@aol.com Lorei Musselman, President Location: Office building

Distance from airport: 20 miles, 20 minutes

1/1, 1/10R

Conference 16x23 Obs. Rm. Seats 10

Meczka Marketing/Research/Consulting, Inc.

5757 W. Century Blvd., Lobby Level Los Angeles, CA 90045 Ph. 310-670-4824 Fax 310-410-0780 E-mail: adiaz@mmrcinc.com www.mmrcinc.com Anthony Diaz, Qualitative Director Location: Office building Distance from airport: 1 miles, 5 minutes

CL, TK, VC

Conference 20x22 Obs. Rm. Seats 18 Obs. Rm. Seats 12 Conference 18x18 Obs. Rm. Seats 12 Conference 20x17 Conference 18x18 Obs. Rm. Seats 12

Mid-America Research

Santa Monica Place 301 Santa Monica Pl. Santa Monica, CA 90401 Ph. 310-260-3237 or 847-392-0800 Fax 310-260-3241 E-mail: santamonica@midamr.com

www.midamr.com Terri Thomas, Manager

Location: Shopping mall Distance from airport; 30 miles, 30 minutes

1/1, 1/10R, TK, MP Conference 10x10 Obs. Rm. Seats 12

MSI International, Inc.

16702 Valley View Ave. La Mirada, CA 90638 Ph. 714-684-1136 or 888-853-2938 Fax 714-684-1126 www.msiinternational.com

Location: Office building

Distance from airport: 15 miles, 20 minutes

CL, 1/1, 1/10R, TK, VC, VE

Obs. Rm. Seats 16 Conference 12x18 Obs. Rm. Seats 16 Conference 23x18



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836 South Arroyo Parkway • Pasadena CA, 91105 Phone: 626-793-9598 • Fax: 626-793-9624

email: info@hmr-research.com • www.hmr-research.com

Location: Office building, Freestanding building, Shopping mall

CL - Client Lounge MP - Multipurpose Room TKO - Test Kitchen Obsv. Rm. TK - Test Kitchen VC - Videoconferencing WC - Webconferencing

1/1 - One-on-One Room 1/10R - One-on-One Obs. Rm. Conference - Conference-Style Room Living - Living Room-Style Room

Multiple - Both Styles

Room dimensions, when stated, are shown in feet.

Murray Hill Center, West

2951 28th St., Suite 2001 Santa Monica, CA 90405 Ph. 310-392-7337 Fax 310-392-8743 E-mail: suem@murrayhillcenter.com

www.murrayhillcenter.com Sue Mender, Exec. Vice President

Location: Office building

Distance from airport: 15 miles, 20 minutes

CL. 1/1, 1/10R, MP, VC, VE

Conference 20x16 Obs. Rm. Seats 15 Conference 20x16 Obs. Rm. Seats 15 Conference 19x16 Obs. Rm. Seats 15 Conference 16x16 Obs. Rm. Seats 15

North American Insights - Los Angeles

Palm Desert Town Center 72840 Hwy 111, Suite D165 Palm Desert, CA 92260 Ph. 708-747-1100 ext. 11 Fax 708-747-4883 E-mail: sandyl@nainsights.com Sandy Lewis

Location: Shopping mall Distance from airport: 15 miles, 15 minutes

CL, 1/1, 1/10R, TK

Conference 20x14 Obs. Rm. Seats 10

Pacific Research, Inc.

725 Arizona Ave., Suite 304 Santa Monica, CA 90401 Ph. 310-899-0770 Fax 310-899-0775 E-mail: jendean@pacificla.com www.pacificla.com Jennifer Dean, Manager Location: Office building

Conference 15x21

Living 20x16

Obs. Rm. Seats 10 Obs. Rm. Seats 12

Palma Companies

2310 Ponderosa Dr., Suite 2 Camarillo, CA 93010 Ph. 805-484-9090 Fax 805-987-0938 E-mail: bstotko@palmaco.com www.palmaco.com Bryan Stotko Location: Office building Distance from airport: 50 miles, 60 minutes

CL, 1/1, 1/10R, MP Conference 19x23 Obs. Rm. Seats 14

Multiple 16x15 Obs. Rm. Seats 10

Plaza Research-Los Angeles

6053 W. Century Blvd. Los Angeles, CA 90045

Ph. 310-645-1700 or 800-654-8002

Fax 310-645-3008

E-mail: mdebboli@plazaresearch.com

www.plazaresearch.com Maria Debboli, Director Location: Office building

Distance from airport: 1 minutes CL, 1/1, 1/10R, TK, TKO, MP, VC, VE

Conference 16x22 Obs. Rm. Seats 20 Obs. Rm. Seats 20 Conference 16x22 Conference 16x20 Obs. Rm. Seats 20

(See advertisement on p. 163)

Qualitative Insights

15060 Ventura Blvd., Suite 125 Sherman Oaks, CA 91403 Ph. 818-988-5411 Fax 818-988-4057 E-mail: q-insights@q-insights.com www.q-insights.com Jennifer von Schneidau, Vice President

Location: Office building

Distance from airport: 20 miles, 40 minutes

CL, 1/1, 1/10R, TK, MP, VC

Conference 20x16 Obs. Rm. Seats 12 Conference 20x16 Obs. Rm. Seats 12 Obs. Rm. Seats 30 Multiple 34x19

Savitz Field and Focus - Los Angeles

5757 W. Century Blvd., Suite 360 Los Angeles, CA 90045 Ph. 310-642-4799 Fax 310-642-7795

E-mail: information@savitzfieldandfocus.com

www.savitzfieldandfocus.com

Lynn W. Moran

Location: Office building

Distance from airport: 1 miles, 10 minutes

CL, 1/1, 1/10R, TK, MP, VC

Conference 34x21 Obs. Rm. Seats 20 Conference 20x21 Obs. Rm. Seats 18 Conference 20x20 Obs. Rm. Seats 16 Conference 20x19 Obs. Rm. Seats 16 Conference 10x09 Obs. Rm. Seats 5

(See advertisement on p. 195)

Schlesinger Associates West, Inc.

3330 Cahuenga Blvd., Suite 301 Los Angeles, CA 90067 Ph. 323-876-9909 Fax 323-876-9884

E-mail: LA@schlesingerassociates.com www.schlesingerassociates.com

Debra Schlesinger Hellman, Exec. Vice President

Location: Office building

Distance from airport: 25 miles, 30 minutes

CL, 1/1, 1/10R, TK, MP, VC, VE

Multiple 22x16 Obs. Rm. Seats 15 Obs. Rm. Seats 15 Multiple 24x16

(See advertisement on p. 101)

Trotta Associates

Multiple

13160 Mindanao Way, Suite 100 Marina del Rev. CA 90292 Ph. 310-306-6866 Fax 310-827-5198 E-mail: marina@trotta.net www.trotta.net Diane Trotta, President Location: Office building Distance from airport: 3 miles, 10 minutes CL. 1/1, 1/10R, TK, MP, VC, VE Conference 20x20 Obs. Rm. Seats 20 Obs. Rm. Seats 15 Conference 20x20 Conference 18x18 Obs. Rm. Seats 12 Obs. Rm. Seats 12 Conference 16x18

Obs. Rm. Seats 8

Orange County (See also Los Angeles)

16x14

(See advertisement on p. 103)

Ask Southern California, Inc.

City View Office Plaza 12437 Lewis St., Suite 100 Garden Grove, CA 92840 Ph. 714-750-7566 or 800-644-4ASK Fax 714-750-7567 E-mail: Jennifer@asksocal.com www.asksocal.com Jennifer Kerstner, President Location: Free standing facility Distance from airport: 9 miles, 20 minutes

CL, 1/1, 1/10R, TK

Conference 27x28 Obs. Rm. Seats 20 Conference 20x28 Obs. Rm. Seats 12

Assistance In Marketing/Los Angeles, Inc.

949 S. Coast Dr., Suite 525 Costa Mesa, CA 92626 Ph. 714-755-3900 Fax 714-755-3930 E-mail: aimla@aol.com www.aimresearchnetwork.com Cindi Reyes, Manager Location: Office building

Distance from airport: 7 miles, 15 minutes

CL, 1/1, 1/10R, TK, TKO, MP, VC

Conference 12x14 Obs. Rm. Seats 6 Obs. Rm. Seats 20 Conference 18x24 Conference 18x30 Obs. Rm. Seats 20 Conference 18x16 Obs. Rm. Seats 12

AutoPacific, Inc.

2991 Dow Ave. Tustin, CA 92780-7219 Ph. 714-838-4234 Fax 714-838-4260 E-mail: dhall@autopacific.com www.autopacific.com Dan Hall Location: Free standing facility Distance from airport: 5 miles, 15 minutes Obs. Rm. Seats 12 Conference 24x16

Car-Lene Research, Inc.

The Promenade Mall 40820 Winchester Rd., Suite 2292 Temecula, CA 92591 Ph. 909-296-0606 Fax 909-296-0605

E-mail: sandiego@carleneresearch.com

www.carleneresearch.com Christie Thompson, Manager Location: Shopping mall

Distance from airport: 40 miles

1/1, 1/10R, TK

Conference 14x12 Obs. Rm. Seats 5

Discovery - National Qualitative Network

Orange County Discovery - NON 17815 Sky Park Circle, Suite K Irvine, CA 92614 Ph. 949-261-8353 or 800-689-4374

PN. 949-261-8353 or 800-689-4374

Fax 949-852-0110

E-mail: irvine@discoveryngn.com

www.discoverynqn.com Peter Banos, Manager

Location: Free standing facility

Distance from airport: 1 miles, 5 minutes

CL, 1/1, TK, VC

Conference 20x28 Obs. Rm. Seats 20

Conference 19x15

Obs. Rm. Seats 20

Fieldwork Los Angeles, Inc.

In Orange County Lakeshore Towers

18101 Von Karman Ave., Suite 1950

Irvine, CA 92612 Ph. 949-252-8180 Fax 949-252-1661

E-mail: info@losangeles.fieldwork.com

www.fieldwork.com Kami Celano, Vice President

Location: Office building

Distance from airport: 2 miles, 5 minutes

CL, 1/1, 1/10R, TK, VC

Conference 19x20 Obs. Rm. Seats 25 Conference 19x20 Obs. Rm. Seats 22

Conference 18x20 Obs. Rm. Seats 20 (See advertisement on the Back Cover)

Peryam & Kroll Research Corporation

2535 N. Grand Ave. Santa Ana, CA 92705

Ph. 714-543-0888

Fax 714-543-6644

E-mail: info@pk-research.com

www.pk-research.com

Location: Office building

Distance from airport: 15 miles, 20 minutes

CL, 1/1, 1/10R, TK, MP

Conference 22x24 Obs. Rm. Seats 8

Conference 22x26 Obs. Rm. Seats 8

PKM Research Services, Inc.

223 E. Imperial Hwy., Suite 155 Fullerton, CA 92835 Ph. 714-446-6611

Fax 714-446-6622

E-mail: pkoer@msn.com

Eileen Strouse, Sr. Project Director

Location: Office building

Distance from airport: 29 miles, 45 minutes

1/1, 1/10R

Conference 23x18

Obs. Rm. Seats 18 Obs. Rm. Seats 15

Living 23x18

23X18

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Location: Office building, Freestanding building, Shopping mall

CL - Client Lounge MP - Multipurpose Room TK - Test Kitchen TKO - Test Kitchen Obsv. Rm. VC - Videoconferencing WC - Webconferencing

1/1 - One-on-One Room 1/10R - One-on-One Obs. Rm. Conference - Conference-Style Room

Living - Living Room-Style Room

Multiple - Both Styles

Room dimensions, when stated, are shown in feet.

The Question Shop, Inc.

2860 N. Santiago Blvd., Suite 100 Orange, CA 92867 Ph. 714-974-8020 or 800-411-7550

Fax 714-974-6968

E-mail: info@thequestionshop.com www.thequestionshop.com

Ryan Reasor, President

Location: Office building

Distance from airport: 10 miles, 20 minutes

CL. 1/1, 1/10R, TK

Conference 17x23 Obs. Rm. Seats 18 Conference 14x18 Obs. Rm. Seats 18 Conference 14x17 Obs. Rm. Seats 7

(See advertisement on p. 104)

Quick Test/Heakin

Santa Ana/Mainplace 2800 N. Main St., Suite 2088 Santa Ana, CA 92705 Ph. 714-547-8300 Fax 714-547-8998 E-mail: info@quicktest.com www.quicktest.com Location: Shopping mall

1/1, TK

Conference 14x22 Obs. Rm. Seats 6

RDD Santa Ana

1540 E. First St., Suite 200 Santa Ana, CA 92701 Ph. 714-560-1120 Fax 714-560-1121 E-mail: info@rdd.info www.rdd.info Claudia Reynolds, Qualitative Manager Location: Office building Distance from airport: 15 miles, 20 minutes

CL, 1/1, 1/10R, VC Conference 15x23 Obs. Rm. Seats 12

Conference 10x11 Obs. Rm. Seats 9

(See advertisement on p. 27)

The Test Kitchen

1155 N. Anaheim Blvd. Anaheim, CA 92801 Ph. 714-991-0668 E-mail: cathih@testkitchen.com www.testkitchen.com Cathi Hofstetter, President Location: Office building Distance from airport: 20 miles, 20 minutes CL, 1/1, TK, TKO, MP Obs. Rm. Seats 6

Conference 16x30 20x30

Trotta Associates

5 Park Plaza, Suite 200 Irvine, CA 92614 Ph. 949-251-1122 Fax 949-251-1188 E-mail: irvine@trotta.net www.trotta.net Ingrid Robertson, Exec. Vice President Location: Office building Distance from airport: 2 miles, 15 minutes CL, 1/1, 1/10R, TK, MP, VC, VE

Obs. Rm. Seats 25 Conference 25x20 Conference 18x19 Obs. Rm. Seats 16 Conference 18x19 Obs. Rm. Seats 12 Conference 16x16 Obs. Rm. Seats 8

(See advertisement on p. 103)

Sacramento

American River Research

8869 Greenback Ln. Orangevale, CA 95662 Ph. 916-989-0961 or 916-989-3583 Fax 916-989-3670 E-mail: arr8869@aol.com Charlotte Banks, Manager Location: Shopping mall Distance from airport: 25 miles, 30 minutes 1/1. TK Conference 20x17 Obs. Rm. Seats 8

California Focus & Field

1600 Sacramento Inn Way, #225 Sacramento, CA 95815 Ph. 916-925-4237 Fax 916-925-4189 E-mail: cffsacramento@aol.com www.cffsacramento.com

Nancy Stephens, Manager Location: Office building

Distance from airport: 15 miles, 25 minutes

CL, 1/1, 1/10R, TK, MP

Conference 12x24 Obs. Rm. Seats 12 Conference 12x24 Obs. Rm. Seats 12

Elliott Benson

1234 H St., Suite 200 Sacramento, CA 95814 Ph. 916-325-1670 Fax 916-498-0394 E-mail: ebinfo@elliottbenson.com www.elliottbenson.com Jaclyn Benson, President Location: Free standing facility

Distance from airport: 10 miles, 10 minutes CL. 1/1, 1/10R, TK, MP, VC, VE

Conference 19x13 Obs. Rm. Seats 14 Conference 15x13 Obs. Rm. Seats 14

Opinions of Sacramento

2025 Hurley Way, Suite 110 Sacramento, CA 95825 Ph. 916-568-1226 Fax 916-568-6725

E-mail: hugh@opinionsofsac.com www.opinionsofsac.com Hugh Miller, Co-owner

Location: Free standing facility

Distance from airport: 15 miles, 25 minutes CL. 1/1, 1/10R, TK, VE

Conference 16x20 Obs. Rm. Seats 12 Obs. Rm. Seats 12 Conference 16x20 Conference 12x16 Obs. Rm. Seats 6 Conference 16x24 Obs. Rm. Seats 10

(See advertisement on p. 102)



Qualitative recruiting and facilities, usability labs, video conferencing, on-site intercepts...

2025 Hurley Way, Suite 110 Sacramento CA 95825 (916) 568-1226 fax (916) 568-6725 hugh or magda @opinionsofsac.com member of active group internet video conferencing website: www.opinionsofsac.com

5 3

F

San Bernardino/ Riverside

ARG - Riverside

6700 Indiana Ave., Suite 270 Riverside, CA 92506 Ph. 909-369-0800 Fax 909-369-0957

E-mail: lynn@athenamarketresearch.com

www.athenamarketresearch.com

42x28

Lynn Atkins, Owner

Location: Office building

Distance from airport: 18 miles, 20 minutes

CL, 1/1, 1/10R, MP, VE

Multiple 19x14 Obs. Rm. Seats 16 Conference 14x14 Obs. Rm. Seats 12

Obs. Rm. Seats 12

Car-Lene Research, Inc.

Ontario Mills Mall 1 Mills Cir., #508 Ontario, CA 91764 Ph. 909-481-7666 Fax 909-481-7706

E-mail: laontario@carleneresearch.com

www.carleneresearch.com Tracy Nuno, Manager Location: Shopping mall Distance from airport: 5 miles

1/1, 1/10R, TK

Conference 12x12 Obs. Rm. Seats 4

Quick Test/Heakin

Galleria at Tyler, Suite 1042 Riverside, CA 92503 Ph. 909-637-1100 Fax 909-637-1191 E-mail: info@quicktest.com www.quicktest.com

Location: Shopping mall

1/1, TK

Conference 13x20 Obs. Rm. Seats 5

Quick Test/Heakin

Moreno Valley Mall 22500 Towne Circle, #1105 Moreno Valley, CA 92553 Ph. 909-653-3200 Fax 909-653-3255 E-mail: info@quicktest.com www.quicktest.com Location: Shopping mall

1/1, TK

Conference 20x20 Obs. Rm. Seats 6

San Diego

Analysis Research

7290 Clairemont Mesa Blvd. San Diego, CA 92111 Ph. 858-268-4800 or 800-998-4801 Fax 858-268-4892

E-mail: info@analysisresearch.com www.analysisresearch.com

Carol Gailey, General Manager Location: Office building

Distance from airport: 12 miles, 20 minutes

CL, 1/1

Conference 17x15 Obs. Rm. Seats 12

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MARINA DEL REY, CALIFORNIA 90292
TELEPHONE: 310-306-6866
FAX: 310-827-5198

TROTTA ASSOCIATES ORANGE COUNTY/IRVINE
JAMBOREE CENTER, 5 PARK PLAZA, SUITE 200
IRVINE, CALIFORNIA 92614
TELEPHONE: 949-251-1122
FAX: 949-251-1188

Location: Office building, Freestanding building, Shopping mall

CL - Client Lounge MP - Multipurpose Room TK - Test Kitchen TKO - Test Kitchen Obsv. Rm. VC - Videoconferencing WC - Webconferencing 1/1 - One-on-One Room 1/10R - One-on-One Obs. Rm.

Conference - Conference-Style Room Living - Living Room-Style Room

Multiple - Both Styles

Room dimensions, when stated, are shown in feet.

Directions In Research

Conference 16x18

8593 Aero Dr. San Diego, CA 92123 Ph. 800-676-5883 or 619-299-5883 Fax 619-299-5888 E-mail: info@diresearch.com www.diresearch.com David Phife, President Location: Free standing facility Distance from airport: 7 miles, 15 minutes CL. 1/1, TK, MP Conference 15x25 Obs. Rm. Seats 12

Field Management Associates-San Diego

Obs. Rm. Seats 10

200 E. Via Rancho Pkwy., #499 Escondido, CA 92025 Ph. 760-746-4504 Fax 760-480-9820 E-mail: hellmanfma@aol.com www.fmaresearch.com Kathy Smith

Location: Office building Conference 10x20 Obs. Rm. Seats 10 Flagship Research

350 W. Ash St., Suite 1000 San Diego, CA 92101 Ph. 888-849-4827 Fax 619-849-1112

E-mail: bridge@flagshipresearch.com www.flagshipresearch.com

Sharon Nordine

Location: Office building

Distance from airport: 1 mile, 5 minutes

CL. MP. VC. VE

Multiple 20x16 Obs. Rm. Seats 12 Conference 19x17 Obs. Rm. Seats 16 Obs. Rm. Seats 20 Conference 18x16

(See advertisement on p. 105)

Jagorda Interviewing Services

8849 Complex Dr., Suite B San Diego, CA 92123 Ph. 858-573-0330 or 877-829-5431 Fax 858-573-0538 E-mail: alert@jagorda.com www.jagorda.com Gerald Jagorda, President Location: Free standing facility Distance from airport: 12 miles, 15 minutes

CL, 1/1, 1/10R, TK, MP, VE Obs. Rm. Seats 12 16x23

Conference 16x20 Obs. Rm. Seats 10

Luth Research 1365 Fourth Ave.

San Diego, CA 92101 Ph. 619-234-5884 Fax 619-234-5888 E-mail: rluth@luthresearch.com www.luthresearch.com Jan Borkum Location: Free standing facility Distance from airport: 10 miles, 15 minutes

Conference 20x19 Obs. Rm. Seats 20 Conference 22x23 Obs. Rm. Seats 25

Obs. Rm. Seats 20 Conference 23x23

Medicis Communications

CL. 1/1. 1/10R. MP. VC. VE

4045 Bonita Rd., Suite 209 San Diego, CA 91902 Ph. 619-267-6010 Fax 619-267-5965 E-mail: communications@medicis.tv Laura Gomez, Account Executive Location: Office building Distance from airport: 14 miles, 20 minutes Conference 19x16 Obs. Rm. Seats 10

Plaza Research-San Diego

(Opening 2003) San Diego, CA Ph. 201-265-7500 or 800-654-8002 Fax 201-265-7269 E-mail: pwozniak@plazaresearch.com www.plazaresearch.com Paula Wozniak or Jill Gottesman (See advertisement on p. 163)

Quick Test/Heakin

Parkway Plaza 304 Parkway Plaza, Suite 304 El Cajon, CA 92020 Ph. 619-444-7700 Fax 619-444-4157 E-mail: info@quicktest.com www.quicktest.com Location: Shopping mall 1/1, TK Conference 20x11

Obs. Rm. Seats 6

San Diego Surveys, Inc.

4616 Mission Gorge Pl. San Diego, CA 92120 Ph. 619-265-2361 or 800-895-1225 Fax 619-582-1562 E-mail: SDSURVEYS@aol.com www.sdsurveys.com Jean Van Arsdale, President Location: Free standing facility Distance from airport: 10 miles, 20 minutes CL, 1/1, 1/10R, TK, MP Conference 17x22 Obs. Rm. Seats 12 (See advertisement on p. 107)

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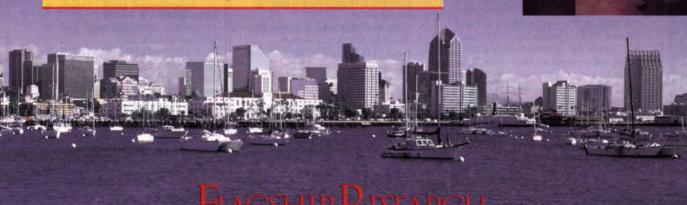
SERVICE We know that good service happens when each member of our staff believes that *our success is fully and completely dependent on how our clients view their experience with us*.

VALUE Our unique overhead structure, the result of careful planning and commitment, lets Flagship Research be extremely competitive. *Our costs are the lowest of any competitive firm in San Diego, and so are our prices*.

CONVENIENCE Flagship Research is so close to the airport, we can watch planes land. We are three blocks from the 4Star Wyndham Emerald Plaza Hotel. And, we provide our clients wonderful amenities including a *fully equipped*, *private office*.

Feature	City View	East View	Bay View
Conference Room with Ledges	20 x 16	19 x 17	18 x 16
Tiered Viewing Room	15 x 16	14 x 17	16 x 16
Viewing Seats	12	16	20
Client Office (PC, Fax, Modem, Voice, Copier, Printer)	Yes	Yes	Yes
Voice Line in Conf. & Viewing	Yes	Yes	Yes
Complimentary Static Video	Yes	Yes	Yes
Pushpin Friendly Walls	Yes	Yes	Yes
Private Client Entrance	Yes	Yes	Yes
Video Conferencing Available	Yes	Yes	90 (00) 12
Separate AC for Conf. & Viewing	g	Yes	Yes





Location: Office building, Freestanding building, Shopping mall

MP - Multipurpose Room CL - Client Lounge TK - Test Kitchen TKO - Test Kitchen Obsv. Rm. WC - Webconferencing VC - Videoconferencing 1/1 - One-on-One Room 1/10R - One-on-One Obs. Rm.

Conference - Conference-Style Room Living - Living Room-Style Room

Multiple - Both Styles

Room dimensions, when stated, are shown in feet.

Taylor Research, Inc.

1545 Hotel Circle S., Suite 350 San Diego, CA 92108

Ph. 800-922-1545 or 619-299-6368

Fax 619-299-6370

E-mail: taylor@taylorresearch.com www.taylorresearch.com

Harriett Huntley, Operations Manager

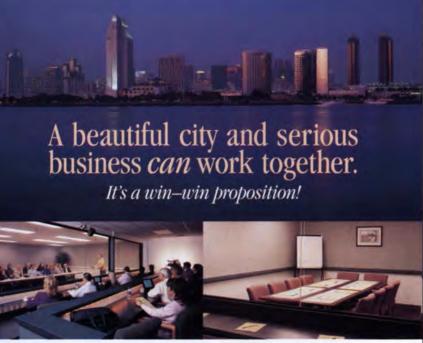
Location: Office building

Distance from airport: 10 miles, 10 minutes

CL, 1/1, 1/10R, MP, VC

Living 20x17 Obs. Rm. Seats 12 Conference 18x14 Obs. Rm. Seats 12 18x14 Obs. Rm. Seats 12

Conference Multiple 31x24 Obs. Rm. Seats 20



Here's why your next focus group should be in San Diego:

Customer Service That Starts at the Top

Since Susan Taylor founded Taylor Research in 1956, this dynamic company has grown to 85 full- and part-time employees, and a facility with over 12,000 square feet. Her enthusiasm, perseverance, and professionalism remain the key ingredients to her success. Susan is highly regarded nationally and internationally for her innovative methodologies and unmatched service to her clients. She is committed to providing a facility and staff that meet the most demanding requirements. Her "hands on" approach to customer service and personal attention make Taylor Research an organization built on satisfied, repeat customers.

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The Taylor Research Advantages

Ideal for focus groups, medical or pharmaceutical studies, store intercepts and audits, mock juries, and much more, Taylor Research will meet-and exceed-your expectations. San Diego and Taylor Research also give you many unique and rewarding advantages for your focus groups or meetings-

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- Economical solution to all your needs
- Beautiful San Diego weather
- Located only minutes from Lindbergh International Airport and the San Diego Convention Center
- Videoconferencing service

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Wordswine Inc. Group ENCT.

Focus & Food

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(See advertisement on p. 106) San Francisco Bay/

San Jose Area

Obs. Rm. Seats 8

Obs. Rm. Seats 5

Obs. Rm. Seats 12

Car-Lene Research, Inc.

Stonestown Galleria 3251 20th Ave.

Conference 18x14

Conference 15x10

Conference 24x16

San Francisco, CA 94132 Ph. 415-566-9925

Fax 415-566-9929

E-mail: sanfran@carleneresearch.com www.carleneresearch.com

Lita Columbres, Manager Location: Shopping mall Distance from airport: 10 miles

1/1, 1/10R, TK

Conference 16x14 Obs. Rm. Seats 8



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450 Sansome St., 8th floor San Francisco, CA 94111

Ph. 800-800-5055 or 415-392-6000

Fax 415-392-7141

E-mail: sfinfo@superooms.com

www.superooms.com Venetia Kourakos

Location: Office building

Distance from airport: 14 miles, 35 minutes

MP. VC. VE

Multiple 18x18 Obs. Rm. Seats 12 Multiple 21x20 Obs. Rm. Seats 15 Obs. Rm. Seats 8 Multiple 21x17 Multiple 21x17 Obs. Rm. Seats 8 Multiple 21x20 Obs. Rm. Seats 15

Rated tops in San Francisco in latest Impulse Survey of focus group moderators. New 2002 state-of-the-art facility, five full-size suites containing large conference rooms and client observation areas with wraparound viewing. CRA Superooms in Dallas also "Top Rated" in latest Impulse Survey. A proud sponsor of TheModerator.net.

(See advertisement on p. 193)

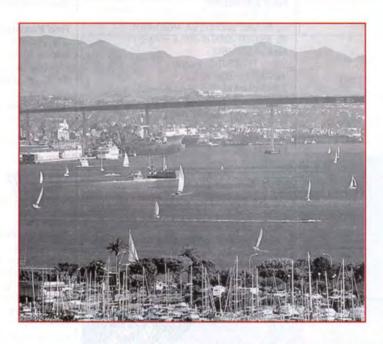
Corey, Canapary & Galanis

447 Sutter St., Penthouse N. San Francisco, CA 94108 Ph. 415-397-1200 Fax 415-433-3809

E-mail: jon@ccgresearch.com Location: Office building

Distance from airport: 20 miles, 30 minutes Obs. Rm. Seats 7 Conference 18x22

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- In-Store Product Testing
- Mall Interviewing
- Medical/Executive Interviewing
- Mock Jury Trials
- Mystery Shopping
- One-on-One Interviews

- Pre-Recruited Studies
- Radio/Music Testings
- Telephone Interviewing
- Test Kitchen/Taste Tests
- Two Focus Group Facilities



4616 Mission Gorge Pl. San Diego, CA 92120 (800) 895-1225 (619) 265-2361 FAX (619) 582-1562

E-mail: sdsurveys@aol.com

Location: Office building, Freestanding building, Shopping mall CL - Client Lounge MP - Multipurpose Room

TK - Test Kitchen TKO - Test Kitchen Obsv. Rm. VC - Videoconferencing WC - Webconferencing 1/1 - One-on-One Room 1/10R - One-on-One Obs. Rm.

Conference - Conference-Style Room Living - Living Room-Style Room

Multiple - Both Styles

Room dimensions, when stated, are shown in feet.

Cunningham Field & Research Service

New Park Mall 1129 New Park Mall Newark, CA 94560 Ph. 386-677-5644 Fax 386-677-5534

E-mail: SANN@cunninghamresearch.com

www.cunninghamresearch.com Location: Shopping mall

Distance from airport: 20 miles, 30 minutes

1/1, 1/10R, TK, TKO

Conference 20x12 Obs. Rm. Seats 12

Cunningham Field & Research Service

Santa Rosa Plaza 2047A Santa Rosa Plaza Santa Rosa, CA 95401 Ph. 386-677-5644 Fax 386-677-5534

E-mail: sanf@cunninghamresearch.com www.cunninghamresearch.com

Location: Shopping mall

Distance from airport: 65 miles, 90 minutes

1/1, 1/10R, TK, VC

Conference 25x14 Obs. Rm. Seats 4

Ecker & Associates

220 S. Spruce Ave., Suite 100 South San Francisco, CA 94080-4404 Ph. 650-871-6800 or 800-4-ECKER-1 Fax 650-871-6815 E-mail: ECKER01@aol.com www.eckersf.com Bette Rosenthal Location: Office building Distance from airport: 5 miles, 10 minutes CL, 1/1, 1/10R, TK, VC, VE

Conference 24x16 Obs. Rm. Seats 15 Obs. Rm. Seats 10 Multiple 13x14 Obs. Rm. Seats 15 Conference 16x18 Obs. Rm. Seats 25 Multiple 22x27

(See advertisement on p. 108)

(See advertisement on p. 108) Field Management Associates-San Francisco

Distance from airport: 15 miles, 30 minutes

Obs. Rm. Seats 10

Obs. Rm. Seats 15

308 Great Mall Dr. Milpitas, CA 95035 Ph. 408-719-9800 E-mail: BerkeFMA@aol.com www.fmaresearch.com Hal Berke, Manager Location: Shopping mall

Ecker & Associates

222 Front St., 3rd fl.

Fax 650-871-6815

www.eckersf.com

Conference 19x20

Conference 18x23

Bette Rosenthal

San Francisco, CA 94111

E-mail: ECKER01@aol.com

Location: Office building

CL, 1/1, 1/10R, TK, VC, VE

Ph. 650-871-6800 or 800-4-ECKER-1

1/1, TK Conference 14x16 Obs. Rm. Seats 12

Fleischman Field Research

250 Sutter St., Suite 200 San Francisco, CA 94108-4403 Ph. 800-277-3200 or 415-398-4140 Fax 415-989-4506 E-mail: ffr@ffrsf.com www.ffrsf.com Molly Fleischman, Principal

Location: Office building

Conference 16x15

Distance from airport: 14 miles, 30 minutes CL, 1/1, 1/10R, VC, VE

Multiple 25x19 Obs. Rm. Seats 15 25x19 Obs. Rm. Seats 15 Multiple Multiple 21x18 Obs. Rm. Seats 15 Obs. Rm. Seats 8

Focus group facility/recruiting/data collection. Downtown San Francisco and suburban (Walnut Creek) locations. Four large focus group suites with three-tiered seating for 15. Mini-group room for eight. Business/consumer/professional recruiting. Web site usability labs (two). National telephone interviewing. Ci3 CATI system. Asian/Hispanic language capabilities. FocusVision videoconferencing/streaming. www.ffrsf.com for virtual tour and floor plan. (See advertisement on p. 109)

Fleischman Field Research

1655 N. Main St., Suite 320 Walnut Creek, CA 94596-4610 Ph. 800-277-3200 or 415-398-4140 Fax 415-989-4506 E-mail: ffr@ffrsf.com www.ffrsf.com Molly Fleischman, Principal Location: Office building Distance from airport: 36 miles, 45 minutes CL, 1/1, 1/10R

18x16 Obs. Rm. Seats 15 Multiple (See advertisement on p. 109)

We've got both. With Ecker, you can cover two kinds of groups without an uphill battle. We're famous for all of our recruiting. Both in the San Francisco financial district and right near the airport. 800-432-5371 Fax 650-871-6815 FOCUSVISIONNETWORK" MEMBER Equipped for videotr.



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Ph. 415-472-5394 or 914-698-9591

Fax 415-472-5477

E-mail: gvigeant@friedmanmktg.nopworld.com

www.friedmanmktg.com Kathe Holt, Manager Location: Shopping mall Distance from airport: 40 miles

1/1, 1/10R, TK, MP

Conference 10x11 Obs. Rm. Seats 7



Greenberg Qualitative Research, Inc.

918 Parker St., Suite A22 Berkeley, CA 94710 Ph. 510-845-1380 Fax 510-845-1503 E-mail: brian@ggrinc.com www.agrinc.com Brian Parker, Director Location: Free standing facility Distance from airport: 20 minutes CL

Living Multiple

23x16 24x21

Obs. Rm. Seats 10 Obs. Rm. Seats 15

(See advertisement on p. 110)

Insight Research, Inc.

1000 Broadway, Suite 292 Oakland, CA 94607 Ph. 510-286-8000 Fax 510-286-2022

E-mail: info@iresearchinc.com www.iresearchinc.com Ana Rivera, Director Location: Office building

Distance from airport: 4 miles, 15 minutes

CL, 1/1, TK, TKO, MP, VC

Conference 17x21 Obs. Rm. Seats 20 Conference 15x20 Obs. Rm. Seats 16

MSI International Northern California

66 Bovet Rd., Suite 105 San Mateo, CA 94402 Ph. 650-574-9044 Fax 650-574-0385 E-mail: smmsi@aol.com

www.msiinternational.com Location: Office building

Distance from airport: 15 miles, 20 minutes

CL

Conference 14x17 Obs. Rm. Seats 12

Nichols Research, Inc.

333 W. El Camino Real, Suite 180 Sunnyvale, CA 94087 Ph. 408-773-8200 Fax 408-733-8564

E-mail: sunnyvale@nicholsresearch.com

www.nicholsresearch.com Mimi Nichols

Location: Office building

Distance from airport: 6 miles, 15 minutes

CL, 1/1, 1/10R, TK, MP, VC, VE

Obs. Rm. Seats 12 Conference 15x21 Conference 15x21 Obs. Rm. Seats 10 Multiple 14x16 Obs. Rm. Seats 8 Conference 24x18 Obs. Rm. Seats 15 Conference 24x18 Obs. Rm. Seats 12

Nichols Research, Inc.

2300 Clayton Rd., Suite 1370 Concord, CA 94520 Ph. 925-687-9755 Fax 925-686-1384

E-mail: concord@nicholsresearch.com

www.nicholsresearch.com

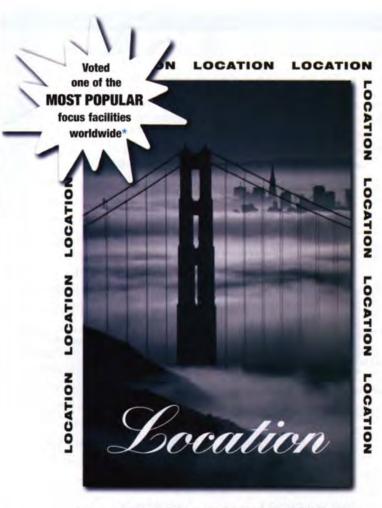
Maxine Fullmore

Location: Office building

Distance from airport: 31 miles, 42 minutes

CL, 1/1, 1/10R, TK, VC

Conference 24x18 Obs. Rm. Seats 20 Conference 19x17 Obs. Rm. Seats 10 Obs. Rm. Seats 8 Conference 16x20 Conference 10x12 Obs. Rm. Seats 6



FLEISCHMAN FIELD RESEARCH

250 Sutter Street . San Francisco, CA 94108

Phone: 800.277.3200 • 415.398.4140 email: ffr@ffrsf.com - FocusVision™ Web: www.ffrsf.com

Based on the Impulse Survey of Focus Facilities

BAY

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FRANCISCO

CODES

Location: Office building, Freestanding building, Shopping mall

CL - Client Lounge MP - Multipurpose Room TK - Test Kitchen TKO - Test Kitchen Obsv. Rm. WC - Webconferencing VC - Videoconferencing

1/1 - One-on-One Room 1/10R - One-on-One Obs. Rm.

Conference - Conference-Style Room Living - Living Room-Style Room

Multiple - Both Styles

Room dimensions, when stated, are shown in feet.

Nichols Research, Inc.

44 Montgomery St., Suite 1550 San Francisco, CA 94104 Ph. 415-986-0500

Fax 415-986-2248

E-mail: sanfran@nicholsresearch.com www.nicholsresearch.com

Paul Valdez

Location: Office building

Distance from airport: 13 miles, 21 minutes

CL, 1/1, 1/10R, TK, VC, VE

Conference 20x18 Obs. Rm. Seats 15 Obs. Rm. Seats 15 Conference 20x18 Conference 19x15 Obs. Rm. Seats 8 Conference 20x17 Obs. Rm. Seats 15

North American Insights - San Francisco

Solano Mall 1350 Travis Blvd., Suite 1352B

Fairfield, CA 94533 Ph. 708-747-1100 ext. 11

Fax 708-747-4883 E-mail: sandyl@nainsights.com

Sandy Lewis

Location: Shopping mall

Distance from airport: 42 miles, 45 minutes

CL, 1/1, 1/10R, TK

Conference 20x12 Obs. Rm. Seats 8

Plaza Research-San Francisco

55 Stockton St.

San Francisco, CA 94103

Ph. 415-984-0400 or 800-654-8002

Fax 415-984-0446

E-mail: mfarrell@plazaresearch.com

www.plazaresearch.com

Meaghan Farrell, Director

Location: Office building

Distance from airport: 25 minutes

CL, 1/1, 1/10R, TK, TKO, MP, VC, VE

Obs. Rm. Seats 20 Conference 15x20 Conference 15x20 Obs. Rm. Seats 20

Obs. Rm. Seats 20 Multiple 16x22

(See advertisement on p. 163)

Proview

577 Airport Blvd., Suite 130 Burlingame, CA 94010 Ph. 650-344-6383 Fax 650-344-3217

E-mail: info@promedicainc.com Jean Douglas, Director of Operations

Location: Office building

Distance from airport: 3 miles, 10 minutes Conference 15x23 Obs. Rm. Seats 15

Q & A Research, Inc.

64 Digital Dr.

Novato, CA 94949

Ph. 415-883-1188

Fax 415-883-1344

E-mail: mjohn@gar.com

www.qar.com

Michaelyn Johnson, Focus Group Manager Location: Free standing facility

Distance from airport: 37 miles, 50 minutes

CL, 1/1, 1/10R

Conference 28x16 Obs. Rm. Seats 14

Q & A Research, Inc.

2815 Mitchell Dr., Suite 121 Walnut Creek, CA 94958 Ph. 800-801-1095

Fax 925-210-1513

E-mail: mjohn@gar.com

www.gar.com

Michaelyn Johnson, Focus Group Manager

Location: Office building

Distance from airport: 35 miles, 40 minutes

CL. TK

Conference 16x23

Obs. Rm. Seats 15

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We think it's a question of willingness and flexibility. And of course preparedness. So at GQR we offer all three. We're flexible enough to adapt our elegant, high-tech focus facility to accommodate your research style. Prepared to fill it with San Francisco Bay Area respondents who perfectly suit your needs. And willing to go as far as common sense & natural law allow to ensure your satisfaction with every aspect of the GQR experience.

Fitting our services to your research goals is our business. Let us show you how well we know it.



Greenberg Qualitative Research, Inc.

Berkeley, California 510.845.1380 www.ggrinc.com

383 Vintage Park Dr., Suite D Foster City, CA 94404 Ph. 650-574-8825 Fax 650-574-7855 E-mail: info@foodcom.com www.foodcom.com/gra.html Deborah Muller, Mkt. Rsch. Mgr. Location: Office building Distance from airport: 15 miles

Conference 21x22 Obs. Rm. Seats 10

Quick Test/Heakin

West Valley Mall 3200 Naglee Rd., Suite 406 Tracy, CA 95376 Ph. 209-839-0532 Fax 209-839-0705 E-mail: info@quicktest.com www.quicktest.com Conference 12x13

Obs. Rm. Seats 5



In the Heart of the Bay Area is a focus group facility perfected by 27 years of market research experience.

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- · Fully Equipped Kitchen with Gourmet Food Provided
- · Jury/Trial Simulation

- · Multi-Cultural Recruiting & Interviewing
- · Field Intercept Staffing · Year Round Availability
- · One on One
- •15 Station Call Center
- · Product Placements
- · Field Intercepts
- · Community Attitudes Surveys
- · Store Audits/Mystery Shopping

- · Demographically Diverse
- · Computerized Data Base **Expanded Daily**
- · Precision Recruiting to Client Specifications

Phone: (510) 521-6900 Fax: (510) 521-2130 Email: yarbroughm@msn.com Web: www/myarbrough.com

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Women Owned and Controlled

934 SHOREPOINT COURT STE. 100 ALAMEDA, CA 94501

December 2002

3

Location: Office building, Freestanding building, Shopping mall

CL - Client Lounge
TK - Test Kitchen
TKO - Test Kitchen Obsv. Rm.
VC - Videoconferencing
1/1 - One-on-One Room
TKO - Webconferencing
1/10R - One-on-One Obs. Rm.

Conference - Conference-Style Room Living - Living Room-Style Room

Multiple - Both Styles

Room dimensions, when stated, are shown in feet.

San Jose Focus The Focus Network

3032 Bunker Hill Ln., Suite 105 Santa Clara, CA 95054 Ph. 408-988-4800 Fax 408-988-4866 E-mail: info@sanjosefocus.net

www.thefocusnetwork.com

Heidi Flores

Location: Office building

Distance from airport: 5 miles, 15 minutes

CL, 1/1, 1/10R, TK, VC Conference 16x22

Conference 16x22 Obs. Rm. Seats 17 Conference 16x20 Obs. Rm. Seats 17 Conference 16x20 Obs. Rm. Seats 17

Living 12x16

Conference 11x18 Obs. Rm. Seats 12 Conference 14x18 Obs. Rm. Seats 12

(See advertisement on p. 5)

STAR Market Research

30997 Huntwood Ave., Suite 102 Hayward, CA 94544 Ph. 510-476-0940 or 510-476-1279 Fax 510-476-1275 E-mail: susanhowwe@hotmail.com

-mail: susanhowwe@hotmail.com

www.stargrp.com

Rachel Menon, Mkt. Rsch. Mgr.

Location: Office building

Distance from airport: 13 miles, 20 minutes CL, 1/1, 1/10R, TK, TKO, MP

 Conference
 24x12
 Obs. Rm. Seats 10

 Multiple
 30x12
 Obs. Rm. Seats 12

 Multiple
 20x12
 Obs. Rm. Seats 8

Technology Forecasters, Inc.

1320 Harbor Bay Pkwy., Suite 210
Alameda, CA 94502
Ph. 510-747-1900
Fax 510-747-1909
E-mail: vision@techforecasters.com
www.techforecasters.com
Location: Office building
Distance from airport: 5 miles, 10 minutes
CL. VC

Conference 10x24 Conference 10x12



Tragon

365 Convention Way
Redwood City, CA 94063-1402
Ph. 800-841-1177 or 650-365-1833
Fax 650-365-3737
E-mail: info@tragon.com
www.tragon.com
Carol Sidel, Qual. Account Manager
Joseph Salerno, Dir. Mktg. & Sales
Location: Free standing facility
Distance from airport: 15 miles, 20 minutes
CL, 1/1, 1/10R, TK, MP
Conference 16x22 Obs. Rm. Seats 10

Tragon consistently delivers even the hardest-tofind consumer, youth, business, tech, medical and legal respondents. We offer 30 years of marketing research and consulting experience. Our modern focus group suites include tiered viewing, closedcircuit video, DSL, client offices, testing booths and kitchens. Ideal San Francisco/Silicon Valley and Chicago locations.

(See advertisement on p. 111)

Margaret Yarbrough & Associates

934 Shorepoint Ct., Suite 100 Alameda, CA 94501 Ph. 510-521-6900 Fax 510-521-2130 E-mail: info@myarbrough.com www.myarbrough.com Diane Kientz or Helen Singer Location: Office building Distance from airport: 3 miles, 10 minutes CL, 1/1, 1/10R, TK, TKO Conference 33x18 Obs. Rm. Seats 15 Multiple 17x17 Obs. Rm. Seats 8 (See advertisement on p. 111)

Ventura

Reyes Research 5755 Valentine Rd., Suite 305

Ventura, CA 93003
Ph. 805-289-1555 or 805-278-1444
Fax 805-278-1447
E-mail: arvind@reyesresearch.com
www.reyesresearch.com
Arvind Datta
Location: Office building
Distance from airport: 4 miles, 10 minutes
GL, 1/1, 1/10R, MP
Conference 13x15
Obs. Rm. Seats 8

Colorado

Boulder

Boulder Focus Center

RRC Associates, Inc. 4940 Pearl East Cir., #103 Boulder, CO 80301 Ph. 303-449-6558 Fax 303-449-6587

E-mail: liz@boulderfocuscenter.com www.boulderfocuscenter.com Liz Kovacs, Focus Group Coordinator Location: Office building Distance from airport: 45 miles, 60 minutes

Distance from any

Conference 15x20 Obs. Rm. Seats 10

Car-Lene Research, Inc.

Twin Peaks Mall 1250 S. Hover Rd., Suite 45 Longmont, CO 80501 Ph. 303-682-0131 Fax 303-682-0118

E-mail: denverl@carleneresearch.com www.carleneresearch.com

www.carleneresearch.com
Dannette Blake, Manager
Location: Shopping mall
Distance from airport: 50 miles
1/1, 1/10R, TK
Conference 17x12 Obs. Rm. Seats 4

Colorado Springs

Project Essentials, Inc.

P.O. Box 25938 Colorado Springs, CO 80936 Ph. 719-594-6428 or 719-684-9257 Fax 719-262-0383

E-mail: lizahaight@aol.com Louisa Young-Borgen Location: Office building

Distance from airport: 15 miles, 25 minutes

1/1

Conference 15x10 Obs. Rm. Seats 8

We offer a wide variety of research services including a full-service focus group facility located near downtown Colorado Springs. Our facility accommodates 10 participants and seats up to eight observers. Other methodologies include one-on-one personal interviews; telephone interviews; mystery shopping, survey design; implementation and analysis.

The Springs Research

750 Citadel Dr. E., Suite 3122
Colorado Springs, CO 80909
Ph. 719-597-9869
Fax 719-597-9869
E-mail: brewerresearch@gbronline.com
Esther Brewer
Location: Shopping mall
Distance from airport: 5 miles, 15 minutes
1/1, 1/10R, TK, TKO
Conference 18x12 Obs. Rm. Seats 8

Denver



AccuData Market Research, Inc.

14221 E. 4th Ave., Suite 126 Aurora, CO 80011-8701 Ph. 800-808-3564 or 303-344-4625 Fax 303-344-0403 E-mail: denver@accudata.net www.accudata.net

Shannon Smith Hendon Location: Office building

Distance from airport: 13 miles, 20 minutes CL, 1/1, 1/10R, TK, VC, VE

Conference 21x15

Obs. Rm. Seats 15 Conference 19x14 Obs. Rm. Seats 15

Two state-of-the-art focus group suites, close to the airport in fast growing suburb, plus guaranteed recruiting, videoconferencing and top quality staff and management make us the premier facility in the Denver area.

Car-Lene Research, Inc.

Thornton Town Center 10001 Grant St. Thorton, CO 80229 Ph. 303-452-2696 Fax 303-452-2630 E-mail: denver@carleneresearch.com

www.carleneresearch.com Cindy Rodriguez, Manager Location: Shopping mall Distance from airport: 30 miles 1/1, 1/10R, TK

Conference 22x11 Obs. Rm. Seats 4

Colorado Market Research Services Div. of Ruth Nelson Research

2149 S. Grape St. Denver, CO 80222-5203 Ph. 303-758-6424 Fax 303-756-6467 E-mail: rnncmrs@aol.com www.ruthnelsonresearchsvcs.com Ruth Nelson, President Location: Free standing facility Distance from airport: 22 miles, 40 minutes CL, 1/1, TK, MP, VC, VE Conference 14x25 Obs. Rm. Seats 20

Conference 14x25 Obs. Rm. Seats 20

Cunningham Field & Research Service

Aurora Mall 14200 E. Alameda, Suite 1041 Aurora, CO 80012 Ph. 386-677-5644 Fax 386-677-5534

E-mail: DENV@cunninghamresearch.com

www.cunninghamresearch.com Location: Shopping mall

Distance from airport: 30 miles, 25 minutes

1/1, 1/10R, TK, MP, VC Conference 16x16

Obs. Rm. Seats 8

Denver Research Center

One Gateway Center, Suite 310 3950 Lewiston St. Aurora, CO 80011-1556 Ph. 303-371-2776 Fax 303-371-2928

E-mail: don@denverresearchcenter.com www.denverresearchcenter.com

Don McIntyre

Location: Office building

Distance from airport: 8 miles, 10 minutes

CL, 1/1, 1/10R, TK, MP, VC

Conference 20x20 Obs. Rm. Seats 25 Conference 20x20 Obs. Rm. Seats 25 Conference 20x20 Obs. Rm. Seats 25

Fieldwork Denver, Inc.

At the Tivoli 900 Auraria Pkwy., #225 Denver, CO 80204 Ph. 303-825-7788 Fax 303-623-8006

E-mail: info@denver.fieldwork.com

www.fieldwork.com Nicole Darre, President Location: Office building

Distance from airport: 20 miles, 30 minutes

CL, 1/1, 1/10R, TK, TKO, VC

Conference 24x23 Obs. Rm. Seats 25 Conference 23x26 Obs. Rm. Seats 25 Conference 18x20 Obs. Rm. Seats 20 Conference 18x20 Obs. Rm. Seats 20

(See advertisement on the Back Cover)

Friedman Marketing Services

Denver Field 5255 Marshall St., #101 Arvada, CO 80002 Ph. 303-420-1008 or 914-698-9591 Fax 303-420-2049 E-mail: gvigeant@friedmanmktg.nopworld.com www.friedmanmktg.com Lois Kabert, Manager

Location: Office building 1/1. TK

Conference 10x12 Obs. Rm. Seats 5

INgather research

Denver's Adaptable Lifestyle Facility

INgather research

14818 W. 6th Ave., Suite 6A Golden (Denver West), CO 80401 Ph. 303-980-1909 or 303-980-2262 Fax 303-980-2270

E-mail: christinef@ingatherresearch.com

www.ingatherresearch.com Christine Farber

Location: Office building

Multiple

Distance from airport: 36 miles, 40 minutes

CL, 1/1, 1/10R, TK, MP, VC, VE

Obs. Rm. Seats 25 Conference 23x16 22x17 Obs. Rm. Seats 25 Living 32x20

Denver's newest and the industry's first Adaptable Lifestyle Research Facility™ INgather research™ provides a unique environment specifically designed for moderators, clients and respondents. 10+ different in-house room configurations tai-

Obs. Rm. Seats 25

lored exclusively for specific respondent demographics, including: bar setting, boardroom, courtroom for mock juries, IDIs (one-with-one interviews), "kidz," living room, loft auditorium (seats 100), standard, taste tests, teens, tweens.

IRi Information Research Inc.

10650 E. Bethany Dr. Denver, CO 80014 Ph. 303-751-0190 Fax 303-751-8075 E-mail: irires@aol.com www.iri-inforesearch.com Norman Petitt, President Location: Free standing facility 1/1, 1/10R, TK, TKO, VC

Conference 16x20 Obs. Rm. Seats 25 Conference 20x15 Obs. Rm. Seats 25 Conference 21x16 Obs. Rm. Seats 8

Market Perceptions, Inc.

Health Care Research, Inc. 240 Saint Paul St., Suite 100 Denver, CO 80206 Ph. 303-388-0873 Fax 303-388-3822 E-mail: kweiss@marketperceptions.com www.marketperceptions.com Lisa Wolf Johnson, Dir. Qualitative Services Location: Office building Distance from airport: 18 miles, 30 minutes CL, 1/1, 1/10R, VC Conference 26x18 Obs. Rm. Seats 20

Plaza Research-Denver

1200 17th St., Suite 800 Denver, CO 80202 Ph. 303-572-6900 or 800-654-8002 Fax 303-572-6902 E-mail: jwebb@plazaresearch.com www.plazaresearch.com Jennifer Webb, Director Location: Office building Distance from airport: 45 minutes CL, 1/1, 1/10R, TK, TKO, MP, VC, VE Conference 15x20 Conference 15x20

Obs. Rm. Seats 20 Obs. Rm. Seats 20 15x20 Obs. Rm. Seats 20 Multiple Conference 15x20 Obs. Rm. Seats 20 (See advertisement on p. 163)

Connecticut

Danbury

MarketView, Inc.

26 Mill Plain Rd. Danbury, CT 06811 Ph. 203-791-1644 Fax 203-791-1525 E-mail: info@emarketview.com

www.emarketview.com Gail Friedman, President

Location: Office building Distance from airport: 25 miles, 30 minutes

CL, TK, VC, VE

20x22 Obs. Rm. Seats 15 Multiple Obs. Rm. Seats 20 Multiple 28x25

December 2002 www.quirks.com 113

Location: Office building, Freestanding building, Shopping mall

MP - Multipurpose Room CL - Client Lounge TK - Test Kitchen TKO - Test Kitchen Obsv. Rm. VC - Videoconferencing WC - Webconferencing 1/1 - One-on-One Room 1/10R - One-on-One Obs. Rm.

Conference - Conference-Style Room Living - Living Room-Style Room Multiple - Both Styles

Room dimensions, when stated, are shown in feet.

Hartford

Beta One, Inc.

Focus Facility Hartford 40 Brightwood Lane West Hartford, CT 06110 Ph. 860-313-8036 Fax 860-313-4497 E-mail: B1Research@aol.com Location: Office building Distance from airport: 20 miles, 30 minutes Conference 18x13 Obs. Rm. Seats 12

Connecticut Connection - Hartford

Conference 17x20

Conference 10x12

Hartford Research Center 530 Silas Deane Hwy., #LL Wethersfield, CT 06109 Ph. 860-529-8006 Fax 860-563-0645 E-mail: nancy@ctconnection.com www.ctconnection.com Nancy Neumann, Sr. Director Location: Office building Distance from airport: 15 miles, 25 minutes 1/1, 1/10R, TK, MP, VC Conference 17x20 Obs. Rm. Seats 25

With focus group facilities located in both the Hartford and New Haven markets. Exceptional facility with multiple viewing rooms, audienceseating room, and videoconferencing. High-performance recruiting for pharmaceuticals, mock juries, taste tests, music studies, usability testing, and for all professional and income categories. Recruiting also done throughout Connecticut. (See advertisement on p. 114)

Obs. Rm. Seats 25

Obs. Rm. Seats 5



Connecticut InFocus

76 Eastern Blvd. Hartford-Glastonbury, CT 06033 Ph. 860-652-0307 Fax 860-652-0355 E-mail: maryannp@ctinfocus.com www.ctinfocus.com Mary Ann Pacocha, Director Location: Free standing facility Distance from airport: 18 miles, 20 minutes CL, 1/1, 1/10R, TK, MP, VC Obs. Rm. Seats 15 Conference 20x20 (See advertisement on p. 115)

Mintz & Hoke

40 Tower Lane Avon, CT 06001 Ph. 860-678-0473 Fax 860-679-9750 Location: Office building 1/1, TK

Conference 17x26 Obs. Rm. Seats 12

Performance Plus

Conference 13x20

Westfield Shopping Town Enfield 90 Elm St. Enfield, CT 06082 Ph. 508-872-1287 Fax 508-879-7108 E-mail: info@performanceplusboston.com www.performanceplusboston.com Shirley Shames, President Location: Shopping mall Distance from airport: 12 miles, 15 minutes CL. 1/1. TK

Obs. Rm. Seats 15

New Haven

Connecticut Connection - New Haven

New Haven Research Center 140 Washington Ave., #LL North Haven, CT 06473 Ph. 203-234-9988 Fax 203-239-3710

E-mail: risa@ctconnection.com www.ctconnection.com Risa Berens, Director Location: Office building Distance from airport: 35 miles, 45 minutes

CL. MP. VC Conference 15x20 Obs. Rm. Seats 30

With focus group facilities located in both the Hartford and New Haven markets, Exceptional facility with multiple viewing rooms, audienceseating room, and videoconferencing. High-performance recruiting for pharmaceuticals, mock juries, taste tests, music studies, usability testing, and for all professional and income categories. Recruiting also done throughout Connecticut. (See advertisement on p. 114)

Obs. Rm. Seats 10

Quick Test/Heakin

Conference 15x20

Westfield Shopping Town 470 Lewis Ave., Suite 4039 Meriden, CT 06451 Ph. 203-639-8100 Fax 203-639-4775 E-mail: info@quicktest.com www.quicktest.com Location: Shopping mall 1/1, TK

Conference 11x12 Obs. Rm. Seats 8

Shapiro Research Services, Inc.

Trumbull Shopping Park 5065 Main St. Trumbull, CT 06611 Ph. 203-373-9391 Fax 203-371-4257 E-mail: srstrumbull@aol.com Sandy Shapiro, President Location: Shopping mall

TK, TKO

Conference 12x19 Obs. Rm. Seats 10



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- ► Focus Groups
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- Product/Concept Testing
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- Ideation
- Mock Juries
- Project Management
- Video Conferencing



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76 Eastern Boulevard • Glastonbury, CT 06033 e-mail: mail@ctinfocus.com • www.ctinfocus.com

Stamford

Focus First America

The Videoconferencing Center of Stamford 2777 Summer St.

Stamford, CT 06905 Ph. 203-322-1173

Fax 203-968-0421

E-mail: info@focusfirstamerica.com

www.focusfirstamerica.com

Rachel Weiss-Fuentes, Managing Director

Location: Office building

Distance from airport: 35 miles, 60 minutes

CL, 1/1, 1/10R, VC, VE

Obs. Rm. Seats 20 Conference 20x22 Conference 18x20 Obs. Rm. Seats 20 Conference 16x20 Obs. Rm. Seats 20

Conference 12x10 Obs. Rm. Seats 8

The Focus Room, Inc. - Stamford

Market Research & Video Conference Center 1011 High Ridge Rd.

Stamford, CT 06905

Ph. 203-322-5996

Fax 203-322-0819

E-mail: stam@focusroom.com

www.focusroom.com

Jennifer Frank, Managing Director

Location: Office building

Distance from airport: 40 minutes

CL, 1/1, 1/10R, TK, TKO, MP, VC

Conference 14x20 Conference 15x16

Obs. Rm. Seats 24 Obs. Rm. Seats 20

Conference 16x20

Obs. Rm. Seats 20

New England Marketing Research, Inc.

200 Connecticut Ave., 4th fl.

Norwalk, CT 06854

Ph. 203-855-5500 or 877-604-5500

Fax 203-855-5501

E-mail: brianbarton@nemr.com

www.nemr.com

Brian Barton, President

Location: Office building

Distance from airport: 25 miles, 45 minutes

CL, 1/1, 1/10R, MP, VC, VE

Conference 20x20

Obs. Rm. Seats 20 Obs. Rm. Seats 20

Conference 20x20

Multiple 15x15 Obs. Rm. Seats 12

Waterbury

Cunningham Field & Research Service

Brass Mill Center

495 Union St., Suite 1102

Waterbury, CT 06706

Ph. 386-677-5644

Fax 386-677-5534

E-mail: WATE@cunninghamresearch.com

www.cunninghamresearch.com

Location: Shopping mall

Distance from airport: 30 miles, 45 minutes

1/1, 1/10R, TK, MP, VC

Obs. Rm. Seats 5 Conference

Delaware

Wilmington

Central Focus

819 Washington St.

Wilmington, DE 19801 Ph. 302-655-3665

Fax 302-655-3105

E-mail: dickdahn@abcfocus.com

www.abcfocus.com

Dick Dahn

Location: Office building

Distance from airport: 20 miles, 35 minutes

CL, 1/1, 1/10R, MP

Conference 12x20 Obs. Rm. Seats 6

Location: Office building, Freestanding building, Shopping mall

CL - Client Lounge TK - Test Kitchen VC - Videoconferencing WC - Webconferencing

MP - Multipurpose Room TKO - Test Kitchen Obsv. Rm.

1/1 - One-on-One Room 1/10R - One-on-One Obs. Rm.

Conference - Conference-Style Room Living - Living Room-Style Room Multiple - Both Styles

Room dimensions, when stated, are shown in feet.

District of Columbia

Area Wide Market Research, Inc.

16017 Comprint Circle Gaithersburg, MD 20877 Ph. 301-590-1160 Fax 301-990-6690 Ann Weinstein, President Location: Office building Distance from airport: 20 miles, 35 minutes CL, 1/1, 1/10R, TK, MP Obs. Rm. Seats 10 Conference 14x17



division of Low + Associates inc.

Conference 14x17

washington, dc

Obs. Rm. Seats 10

metropolitan area focus group facility

deluxe facility with comfortable and spacious viewing room

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separate respondent entrance

ideally located near hotels, shops and entertainment

minutes from downtown washington, dc, via subway

full service marketing research

t. 301 951 9200 f. 301 986 1641 focusgroups@lowassociates.com 5454 wisconsin ave, suite 1400

Car-Lene Research, Inc.

Potomac Mills Mall 2700 Potomac Mills Cir. Woodbridge, VA 22192 Ph. 703-497-4444 Fax 703-497-0999

E-mail: dc@carleneresearch.com www.carleneresearch.com Yvonne Fayson, Manager Location: Shopping mall Distance from airport: 40 miles 1/1, 1/10R, TK Conference 12x10 Obs. Rm. Seats 6

Consumer Pulse of Washington

8310 C Old Courthouse Rd. Vienna, VA 22182 Ph. 703-442-0960 or 800-336-0159 Fax 703-442-0967 E-mail: washington@consumerpulse.com www.consumerpulse.com Dana Ganey, Manager Location: Office building Distance from airport: 10 miles, 20 minutes CL, 1/1, TK, TKO, VC

Cunningham Field & Research Service

Obs. Rm. Seats 20

Conference 20x20

Springfield Mall 6691B Springfield Mall Springfield, VA 22150 Ph. 386-677-5644 Fax 386-677-5534 E-mail: WASH@cunninghamresearch.com www.cunninghamresearch.com Location: Shopping mall Distance from airport: 15 miles, 10 minutes CL, 1/1, 1/10R, TK, VC Conference 18x12 Obs. Rm. Seats 5

Ebony Marketing Research, Inc.

666 11th St. N.W., Suite 730 Washington, DC 20001-4500 Ph. 202-628-4640 E-mail: emr@interport.net www.ebonymktg.com/ Location: Office building Distance from airport: 10 miles, 17 minutes CL, 1/1, 1/10R, TK Conference 24x36 Obs. Rm. Seats 20 (See advertisement on p. 170)



House Market Research, Inc.

2301 Research Blvd., Suite 310 Rockville, MD 20850 Ph. 301-948-8800

Fax 301-948-3070

E-mail: rockville@housemarketresearch.com www.housemarketresearch.com

Karen House Tom Tow Lisa Marshall

Location: Office building

Distance from airport: 25 miles, 30 minutes

CL, 1/1, 1/10R, TK, MP, VC, VE

Conference 25x20 Obs. Rm. Seats 15 Conference 25x20 Obs. Rm. Seats 20 Obs. Rm. Seats 28 Conference 26x24 Conference 26x22 Obs. Rm. Seats 30 Conference 22x16 Obs. Rm. Seats 12

House Market Research Inc. is not only the best field service in the Washington metropolitan area. but also the largest. With offices in the DC Metro and Baltimore areas, we offer eight luxurious conference suites, some seating 28 clients and 48 respondents, technically advanced audio/video systems - viewing rooms with ISDN access - tiered seating - kitchen facilities - FVN videoconferencing - salaried recruiters - PC and Mac computers and most importantly - integrity in all we do.

Low + Associates' groupsatlow 5454 Wisconsin Ave., Suite 1400

Chevy Chase, MD 20815-6994 Ph. 301-951-9200 Fax 301-986-1641 E-mail: focusgroups@lowassociates.com www.groupsatlow.com Nan Russell, V.P. Market Intelligence Location: Office building Distance from airport: 9 miles, 30 minutes Conference 23x22 Obs. Rm. Seats 16 (See advertisement on p. 116)

Martin Focus Group Centres, Inc.

1199 N. Fairfax St., Suite 150 Alexandria, VA 22314 Ph. 703-519-5800 Fax 703-519-0704 E-mail: alexandria@martinfocus.com www.martinfocus.com Steve Weachter, Manager Location: Office building Distance from airport: 3 miles, 10 minutes CL, 1/1, 1/10R

Conference 17x24 Obs. Rm. Seats 25 Conference 16x16 Obs. Rm. Seats 15

Metro Research Services, Inc.

9990 Lee Hwy., Suite 110 Fairfax, VA 22030 Ph. 703-385-1108 Fax 703-385-8620

E-mail: info@metroresearchservices.com www.metroresearchservices.com

Angela Lorinchak, President Location: Office building

Distance from airport: 15 miles, 25 minutes

CL, 1/1, 1/10R, VC, VE

Conference 15x20 Obs. Rm. Seats 18 Conference 08x10 Obs. Rm. Seats 6 Conference 16x20 Obs. Rm. Seats 18 Conference 10x10 Obs. Rm. Seats 6

Two state-of-the-art facilities in executive office buildings. All phases of market research covering the Washington D.C. metropolitan area. Internet connections, videoconferencing Webconferencing. Modular tables and tiered viewing rooms. Alexandria office-hotel connected to building/three miles from National Airport, Fairfax close to Dulles Airport. Impeccable recruiting.

Metro Research Services, Inc.

Conference 15x20

Conference 08x10

1729 King St., Suite 302 Alexandria, VA 22314 Ph. 703-385-1108 Fax 703-385-8620 E-mail: info@metroresearchservices.com www.metroresearchservices.com Angela Lorinchak, President Location: Office building Distance from airport: 3 miles, 10 minutes CL, 1/1, 1/10R

Two state-of-the-art facilities in executive office buildings. All phases of market research covering the Washington D.C. metropolitan area. Internet connections. videoconferencing Webconferencing. Modular tables and tiered viewing rooms. Alexandria office-hotel connected to building/three miles from National Airport. Fairfax close to Dulles Airport. Impeccable recruiting.

Obs. Rm. Seats 18

Obs. Rm. Seats 6

OMR (Olchak Market Research)

7253-C Hanover Pkwy.

Greenbelt, MD 20770 Ph. 301-441-4660 Fax 301-474-4307 E-mail: info@OMRdc.com www.OMRdc.com Jill Siegel, President Location: Free standing facility Distance from airport: 18 miles, 25 minutes CL, 1/1, 1/10R, TK, VC Conference 19x14 Obs. Rm. Seats 14

OMR (Olchak Market Research)

900 17th St. N.W., Suite 650 Washington, DC 20006 Ph. 202-822-8590 Fax 202-822-8580 E-mail: info@OMRdc.com www.OMRdc.com Jill Siegel, President Location: Office building Distance from airport: 4 miles, 12 minutes CL, 1/1, 1/10R, TK, VC Obs. Rm. Seats 15 Conference 17x14

ORC Macro

11785 Beltsville Dr. Calverton, MD 20705 Ph. 301-572-0200 Fax 301-572-0999 E-mail: lynn.r.halverson@orcmacro.com

www.macroint.com Lynn Halverson Location: Office building

Distance from airport: 19 miles, 30 minutes

Conference 24x17 Obs. Rm. Seats 10

Obs. Rm. Seats 8

Obs. Rm. Seats 22

Obs. Rm. Seats 10

the polling company™

1220 Connecticut Av. N.W. Washington, DC 20036 Ph. 202-667-6557 Fax 202-467-6551 E-mail: info@pollingcompany.com www.pollingcompany.com Karen Watts, Research Assistant Location: Free standing facility Distance from airport: 5 miles, 12 minutes CL, 1/1, 1/10R, TK, MP, VE

Full-service research firm with state-of-the-art focus group facility, including Webcasting, located in downtown Washington, D.C. Designs and conducts quantitative and qualitative research, with advanced expertise in women, small-business owners and consumers. Offers any combination for focus group research-facility rental/recruiting/research design/moderation/analysis.

Shugoll Research

7475 Wisconsin Ave., Suite 200

Conference

Bethesda, MD 20814 Ph. 301-656-0310 Fax 301-657-9051 E-mail: info@ShugollResearch.com www.ShugollResearch.com Rick Seale, V.P. Field Operations Location: Office building Distance from airport: 12 miles, 35 minutes CL, 1/1, 1/10R, VC Conference 16x20 Obs. Rm. Seats 12 Obs. Rm. Seats 10 Conference 16x21 Conference 19x20 Obs. Rm. Seats 10

T.I.M.E. Market Research

Conference 16x26

Conference 16x21

425 Spotsylvania Mall Fredericksburg, VA 22407 Ph. 540-786-3376 Fax 540-786-3925 E-mail: timese@erols.com www24.brinkster.com/timese Steve Ingalls Location: Shopping mall Distance from airport: 50 miles, 60 minutes 1/1, 1/10R, TK Conference 23x14 Obs. Rm. Seats 10

Woelfel Research, Inc. 2222 Gallows Rd., Suite 220

Vienna, VA 22027 Ph. 703-560-8400 Fax 703-560-0365 E-mail: asweinwri@aol.com www.woelfelresearch.com Adam Weinstein Location: Office building Distance from airport: 15 miles, 20 minutes

CL, 1/1, 1/10R Obs. Rm. Seats 25

Conference 17x20

Conference 12x8 Obs. Rm. Seats 8

Florida

Daytona Beach

Cunningham Field & Research Service, Inc.

Administrative/Focus Facility 3 Signal Avenue Ormond Beach, FL 32174 Ph. 386-677-5644 Fax 386-677-5534

E-mail: ExecutiveDepartment@cunninghamre-

search.com

www.cunninghamresearch.com Contact Bid Department Location: Free standing facility

Distance from airport: 10 miles, 15 minutes

CL, 1/1, TK, VC

Conference 16x20 Obs. Rm. Seats 20 Conference 16x20 Obs. Rm. Seats 20

Cunningham Field & Research Service

Volusia Mall

1700 International Speedway Blvd., Suite 386 Daytona Beach, FL 32114

Ph. 386-677-5644 Fax 386-677-5534

E-mail: DAYT@cunninghamresearch.com

www.cunninghamresearch.com Location: Shopping mall

Distance from airport: 1 miles, 5 minutes

1/1, 1/10R, TK, TKO, VC

Conference 16x12 Obs. Rm. Seats 10

Fort Lauderdale

Car-Lene Research, Inc.

Broward Mall 8000 Broward Mall. Suite 124 Plantation, FL 33388 Ph. 954-476-6840 Fax 954-476-6839 E-mail: ftlauderdale@carleneresearch.com www.carleneresearch.com Sandy Lorello, Manager

Location: Shopping mall Distance from airport: 8 miles

1/1, 1/10R, TK

Conference 10x08 Obs. Rm. Seats 3

December 2002

Location: Office building, Freestanding building, Shopping mall

MP - Multipurpose Room CL - Client Lounge TK - Test Kitchen TKO - Test Kitchen Obsv. Rm. VC - Videoconferencing WC - Webconferencing

1/1 - One-on-One Room 1/10R - One-on-One Obs. Rm. Conference - Conference-Style Room Living - Living Room-Style Room

Multiple - Both Styles

Room dimensions, when stated, are shown in feet.

Florida in Focus

915 Middle River Dr., Suite 109 Fort Lauderdale, FL 33304

Ph. 954-566-5729 Fax 954-566-6819

E-mail: dwagman@aol.com www.floridainfocus.com Doris M. Wagman, President

Location: Office building

Distance from airport: 6 miles, 15 minutes

CL. TK. VE

Conference 14x16 Obs. Rm. Seats 20 Conference 14x16 Obs. Rm. Seats 8

Mars Research

1700 N. University Dr., Suite 205 Coral Springs, FL 33071

Ph. 954-755-2805 or 877-755-2805

Fax 954-755-3061

E-mail: info@marsresearch.com

www.marsresearch.com

Joyce Gutfreund, Director of Operations

Location: Office building

Distance from airport: 18 miles, 20 minutes

CL, 1/1, 1/10R, TK, MP, VC, VE

Conference 20x18 Obs. Rm. Seats 15

Plaza Research

4000 Hollywood Blvd. Hollywood, FL 33021

Ph. 954-963-7600 or 800-654-8002

Fax 954-963-5757

E-mail: mstein@plazaresearch.com

www.plazaresearch.com

Meredith Stein, Director

Location: Office building

Distance from airport: 15 minutes

CL, 1/1, 1/10R, TK, TKO, MP, VC, VE

Conference 15x20

Obs. Rm. Seats 20 Obs. Rm. Seats 20

Conference 15x20 16x22 Multiple

Obs. Rm. Seats 20

(See advertisement on p. 163)

Quick Test/Heakin

Coral Square Mall 9569 W. Atlantic Blvd. Coral Springs, FL 33071

Ph. 954-753-4466 Fax 954-753-4981

E-mail: info@quicktest.com www.guicktest.com

Location: Shopping mall 1/1, TK

Conference 17x19 Obs. Rm. Seats 5

WAC of South Florida

1415 W. Cypress Creek Rd. Fort Lauderdale, FL 33309

Ph. 954-772-5101 Fax 954-772-2774

E-mail: WACFlorida@aol.com

www.wacresearch.com

Gary Altschul, Managing Director

Location: Office building

Distance from airport: 12 miles, 15 minutes

CL. 1/1, 1/10R, TK, MP, VC, VE Conference 25x25 Obs. Rm. Seats 25

Conference 20x20 Obs. Rm. Seats 18 Conference 20x20 Obs. Rm. Seats 18

Gainesville

Conference 14x16

Perceptive Market Research, Inc.

2306 S.W. 13th St., Suite 807 Gainesville, FL 32608

Ph. 800-749-6760 or 352-336-6760

Fax 352-336-6763

E-mail: surveys@pmrresearch.com

www.pmrresearch.com

Elaine Lyons-Lepke, Ph.D., President

Location: Office building

Distance from airport: 7 miles, 12 minutes

CL, 1/1, 1/10R, TK, TKO, MP

Obs. Rm. Seats 15 Conference 18x30

Conference 24x14

Obs. Rm. Seats 12

Obs. Rm. Seats 8

14x24

Obs. Rm. Seats 6

Jacksonville



take a closer look...

Concepts In Focus

A Div. of Ulrich Research 1329 Kingsley Ave., Suite A Orange Park, FL 32073 Ph. 904-264-3282

Fax 904-264-5582

E-mail: info@ulrichresearch.com

www.conceptsinfocus.com Nancy Ulrich, President

Location: Office building

Distance from airport: 30 miles, 35 minutes

CL, 1/1, 1/10R, MP, VC, VE

Conference 22x16 Obs. Rm. Seats 6 Conference 21x19 Obs. Rm. Seats 24

New facility with the largest observation room in Northeast Florida. Two large focus suites, private lounges, separate entrances, zoned climate control, wrap-around mirror, tiered seating, Internet access in every room and Webcasting. Comprehensive qualitative and quantitative research services. Division of Ulrich Research Services, Inc., celebrating 20 years.

Irwin Research Services

SunTrust Building 9250 Baymeadows Rd., Suite 350 Jacksonville, FL 32256 Ph. 904-731-1811 Fax 904-731-1225

E-mail: sirwin@irwinservices.com www.irwinservices.com

Scott Irwin or Kathryn Blackburn Location: Office building

Distance from airport: 30 miles, 45 minutes CL, 1/1, 1/10R, TK, MP, VC

Obs. Rm. Seats 15 Conference 18x22 Conference 18x30 Obs. Rm. Seats 10 Conference 10x12 Obs. Rm. Seats 6

General inquiries: Scott Irwin - sirwin@irwinservices.com. Telephone center: Angela Parrish aparrish@irwinservices.com. Focus groups and test kitchen: Kathryn Blackburn kblackburn@irwinservices.com. Data services: Richard Esposito - resposito@irwinservices.com. Dedicated employees, technology, on-time service. The benchmarks of Irwin Research Services' 27 years serving the research industry.

Kirk Research Services, Inc.

3829 Atlantic Blvd. Jacksonville, FL 32207 Ph. 904-858-3200 Fax 904-858-3204 E-mail: kirkresh@bellsouth.net www.kirkresearch.com Rebecca Kirk, Vice President

Location: Free standing facility Distance from airport: 18 miles, 25 minutes

1/1, 1/10R, TK Conference 14x16 Obs. Rm. Seats 15

Market Horizons, Inc.

9452 Phillips Hwy., Suite 5 Jacksonville, FL 32256-1332

Ph. 904-260-2001 or 800-393-1255

Fax 904-260-6266

E-mail: mail@markethorizons.com www.markethorizons.com Charles A. McMillin, Principal/CEO

Location: Office building

Distance from airport: 25 miles, 30 minutes

CL, 1/1, 1/10R

Conference 14x20 Obs. Rm. Seats 14

Miami



Ask Miami Reseach

2121 Ponce De Leon Blvd., Suite 1250 Miami, FL 33134 Ph. 800-282-2771 or 305-443-2000 Fax 305-448-6825 E-mail: aladner@askmiami.com www.askmiami.com Adrian Ladner, Dir. of Field Services Location: Office building Distance from airport: 3 miles, 10 minutes CL, 1/1, 1/10R, TK, MP, VC Multiple Obs. Rm. Seats 12

The finest focus group facilities and qualitative services available in the heart of the Miami market. We are just minutes from Miami International Airport and walking distance to fine hotels and restaurants. English/Spanish recruiting, on-site moderating and videoconferencing always available. Ask Miami for all your qualitative research needs.

Cunningham Field & Research Service

Pembroke Lakes Mall

11401 Pines Blvd., Suite 702 Pembroke Pines, FL 33026 Ph. 386-677-5644 Fax 386-677-5534 E-mail: MIAM@cunninghamresearch.com www.cunninghamresearch.com Location: Shopping mall Distance from airport: 30 miles, 15 minutes 1/1, 1/10R, TK, VC Conference 18x12 Obs. Rm. Seats 12

Ebony Marketing Research, Inc. 100 N. Biscayne Blvd., Suite 2906

Ph. 305-416-0200 E-mail: emr@interport.net www.ebonymktg.com Location: Office building Distance from airport: 12 miles, 20 minutes CL. 1/1, 1/10R, TK, MP Conference 28x32 Obs. Rm. Seats 15 Conference 24x26 Obs. Rm. Seats 8

Focus On Miami Miami, FL 33143

(See advertisement on p. 170)

8603 S. Dixie Hwy., Suite 218

Miami, FL

Ph. 305-661-8332 Fax 305-661-9686 E-mail: focusom@bellsouth.net www.focusonmiami.com Lisa Switkes, President Location: Office building Distance from airport: 10 miles, 15 minutes 1/1, 1/10R, TK, MP Conference 18x16 Obs. Rm. Seats 15

Focus On Miami

407 Lincoln Rd. Miami Beach, FL 33139 Ph. 305-661-8332 Fax 305-661-9686

E-mail: FocusOnMiami@bellsouth.net

www.focusonmiami.com Lisa Switkes, President Location: Office building

Distance from airport: 15 miles, 20 minutes

1/1, 1/10R Conference 16x12

The Market Segment Group

201 Alhambra Circle, Suite 804 Coral Gables, FL 33134 Ph. 305-669-3900 Fax 305-669-3901 E-mail: gberman@marketsegment.com

www.marketsegment.com Gary L. Berman, President Location: Office building

1/1, 1/10R, VC

Conference 20x15 Obs. Rm. Seats 10 Conference 16x12 Obs. Rm. Seats 10

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800.940.9410 · quality@nors.com

Location: Office building, Freestanding building, Shopping mall

CL - Client Lounge
TK - Test Kitchen
TKO - Test Kitchen Obsv. Rm.
VC - Videoconferencing
1/1 - One-on-One Room
1/10R - Multipurpose Room
WC - Webconferencing
1/10R - One-on-One Obs. Rm.

Conference - Conference-Style Room Living - Living Room-Style Room

Multiple - Both Styles

Room dimensions, when stated, are shown in feet.

Miami Market Research, Inc.

6840 S.W. 40 St., Suite 201A

Miami, FL 33155 Ph. 305-666-7010 Fax 305-666-7960

E-mail: miamktrsch@aol.com Luis Padron, President Location: Office building

Distance from airport: 7 miles, 15 minutes

CL, 1/1, 1/10R, TK, MP, VC

Conference 20x14 Obs. Rm. Seats 15 Conference 14x12 Obs. Rm. Seats 10 Conference 22x24 Obs. Rm. Seats 25

National Opinion Research Services

790 N.W. 107th Ave., Suite 110
Miami, FL 33172
Ph. 800-940-9410
Fax 305-553-8586
E-mail: quality@nors.com
www.nors.com
Daniel Clapp, President
Location: Office building
Distance from airport: 5 miles. 10 minutes

CL, 1/1, 1/10R, MP, VC, VE
Conference 26x19 Obs. Rm. Seats 25
Conference 22x16 Obs. Rm. Seats 18
Conference 12x11 Obs. Rm. Seats 4

(See advertisement on p. 119)

Rife Market Research, Inc.

1111 Parkcentre Blvd., Suite 111 Miami, FL 33169 Ph. 305-620-4244 Fax 305-621-3533 E-mail: RIFEA@aol.com www.rifemarketresearch.com Mary Rife, President

Distance from airport: 8 miles, 20 minutes CL, 1/1, TK, MP, VC, VE

Conference 15x15 Obs. Rm. Seats 14 Conference 15x15 Obs. Rm. Seats 12 Multiple 15x20

(See advertisement on p. 120)

Location: Office building

Strategy Research Corporation 100 N.W. 37th Ave., 3rd fl.

Miami, FL 33125
Ph. 305-649-5400
Fax 305-643-5584
E-mail: jbello@marketfacts.com
www.strategyresearch.com
Jose Bello
Location: Office building
Distance from airport: 2 miles
1/1, 1/10R

Orlando

About Orlando Market Research

5450 Lake Howell Rd. Winter Park, FL 32792 Ph. 407-671-3344 Fax 407-671-3349

E-mail: info@aboutorlandoresearch.com www.aboutorlandoresearch.com Suzanne S. Cattell, President

Location: Office building

Distance from airport: 14 miles, 30 minutes

CL, 1/1, 1/10R, TK, MP, VC, VE

Conference 23x22 Obs. Rm. Seats 20 Conference 18x26 Obs. Rm. Seats 20

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AccuData Market Research, Inc.

520 N. Semoran Blvd., Suite 100 Orlando, FL 32807 Ph. 800-831-7744 or 407-282-3770

Ph. 800-831-7744 or 407-282-377 Fax 407-282—3771

E-mail: orlando@accudata.net www.accudata.net

Shannon Hendon

Location: Office building

Distance from airport: 7 miles, 15 minutes

CL, 1/1, 1/10R, TK, MP

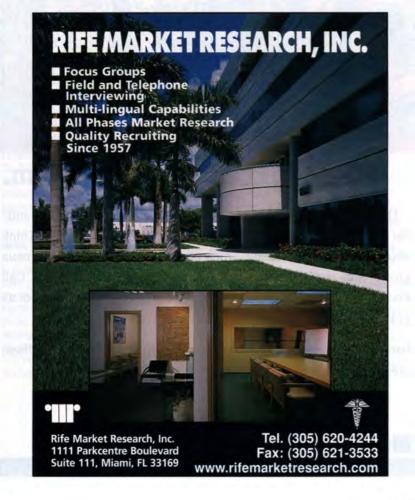
 Conference
 20x16
 Obs. Rm. Seats 15

 Conference
 19x16
 Obs. Rm. Seats 15

 Conference
 22x16
 Obs. Rm. Seats 15

 Multiple
 41x16
 Obs. Rm. Seats 30

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9401 W. Colonial Dr., Space 401

Ocoee, FL 34761 Ph. 407-298-6668

Fax 407-298-6687

E-mail: orlando@carleneresearch.com

www.carleneresearch.com

Linda Powers, Manager Location: Shopping mall

1/1, 1/10R, TK

Insight Orlando, Inc.

5828 S. Semoran Blvd. Orlando, FL 32822 Ph. 407-384-8883 Fax 407-384-9048

E-mail: insighto@earthlink.net Stockton Reeves, President Location: Office building

Distance from airport: 2 miles, 10 minutes

CL, 1/1, 1/10R, MP

Gonference 22x14 Obs. Rm. Seats 25 Gonference 20x14 Obs. Rm. Seats 10 Gonference 21x16 Obs. Rm. Seats 6

Barbara Nolan Market Research

Orlando North Focus Facility 999 Douglas Ave., Suite 3307 Altamonte Springs, FL 32714 Ph. 407-629-8800 or 800-240-6119

Fax 407-629-7633

E-mail: BNMR190@attglobal.net Ginger Everett, Focus Group Dir. Location: Office building

Distance from airport: 10 miles, 20 minutes

CL, 1/1, 1/10R, TK, MP

Multiple 19x20 Obs. Rm. Seats 15 Conference 17x18 Obs. Rm. Seats 8 Multiple 28x37 Obs. Rm. Seats 25

Barbara Nolan Market Research

Orlando South Focus Facility 1650 Sand Lake Rd., Suite 213 Orlando, FL 32809 Ph. 407-629-8800 or 800-240-6119 Fax 407-629-7633 E-mail: BNMR175@aol.com

Ginger Everett, Focus Group Dir. Location: Office building

Distance from circuit 2 -

Distance from airport: 2 miles, 5 minutes

CL, 1/1, 1/10R, TK

Conference 21x14 Obs. Rm. Seats 12

Quick Test/Heakin

Lake Square Mall 10401-082 Highway 441 Leesburg, FL 34788 Ph. 352-365-0505 Fax 352-365-2005 E-mail: info@quicktest.com www.quicktest.com Location: Shopping mall

1/1, TK

Conference 16x16 Obs. Rm. Seats 9

Schlesinger Associates South, Inc.

Maitland Green II 2290 Lucien Way, Suite 180 Maitland, FL 32751

Ph. 407-660-1808 Fax 407-660-0225

E-mail: orlando@schlesingerassociates.com www.schlesingerassociates.com

Deborah Leaper, Facility Director

Location: Office building

Distance from airport: 20 miles, 30 minutes

CL, 1/1, 1/10R, TK, MP, VC, VE

Multiple 24x16 Obs. Rm. Seats 16 Multiple 24x16 Obs. Rm. Seats 16

(See advertisement on p. 123)

Varga Research

8403 S. Park Cir., Suite 660 Orlando, FL 32819 Ph. 407-248-0777 Fax 407-248-7797

E-mail: joev@vargaresearch.com www.vargaresearch.com Joseph Varga, President Location: Office building

Distance from airport: 10 miles, 15 minutes

CL, 1/1, 1/10R, TK

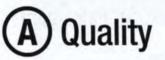
 Multiple
 30x24
 Obs. Rm. Seats 25

 Multiple
 23x21
 Obs. Rm. Seats 14

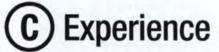
 Multiple
 17x16
 Obs. Rm. Seats 10

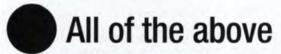
 Multiple
 17x16
 Obs. Rm. Seats 10

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Suzanne S. Cattell, President 407.671.3344 • Fax 407.671.3349 e-mail: info@aboutorlandoresearch.com www.aboutorlandoresearch.com

Location: Office building, Freestanding building, Shopping mall CL - Client Lounge MP - Multipurpose Room

TKO - Test Kitchen Obsv. Rm. TK - Test Kitchen VC - Videoconferencing WC - Webconferencing 1/1 - One-on-One Room. 1/10R - One-on-One Obs. Rm.

Conference - Conference-Style Room Living - Living Room-Style Room

Multiple - Both Styles

Room dimensions, when stated, are shown in feet.

Sarasota

Mid-America Research

De Soto Square 303 U.S. 301 Blvd. W., Suite 811 Bradenton, FL 34205 Ph. 941-746-1849 or 847-392-0800 Fax 941-746-6157 E-mail: desoto@midamr.com www.midamr.com

Margaret Wilde, Manager Location: Shopping mall Distance from airport: 5 miles, 5 minutes 1/1, 1/10R, TK

Obs. Rm. Seats 10

Obs. Rm. Seats 10

Conference 10x16

S I S International Research, Inc.

950 S. Tamiami Trail, Suite 210 Sarasota, FL 34236 Ph. 941-955-5744 Fax 941-955-6764 E-mail: research@sisinternational.com www.sisinternational.com

Location: Office building Distance from airport: 5 miles, 7 minutes Conference 20x30 Obs. Rm. Seats 10

Starr Research

Sarasota Square Mall 8201 S. Tamiami Trail, #54 Sarasota, FL 34238 Ph. 941-925-7827 Fax 941-922-3289 E-mail: jim@starrresearch.com Vicki Pobicki, President Location: Shopping mall Distance from airport: 12 miles, 30 minutes

Tallahassee

Conference 15x21

Friedman Marketing Services

Consumer Opinion Center Tallahassee Mall 2415 N. Monroe St. Tallahassee, FL 32303 Ph. 850-385-4399 or 914-698-9591 Fax 850-385-3481 E-mail: gvigeant@friedmanmktg.nopworld.com www.friedmanmktg.com Liz Cox, Manager Location: Shopping mall Distance from airport: 10 miles, 20 minutes



Kerr & Downs Research 2992 Habersham Dr.

Tallahassee, FL 32309 Ph. 800-564-3182 or 850-906-3111 Fax 850-906-3112 E-mail: lw@kerr-downs.com www.kerr-downs.com CLanette Willis, Project Director Location: Free standing facility Distance from airport: 16 miles, 20 minutes Conference 21x17 Obs. Rm. Seats 5

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Tampa/St. Petersburg



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3815 W. Humphrey, Suite 104 Tampa, FL 33614 Ph. 866-232-1438 or 813-935-2151 Fax 813-932-6265 E-mail: tampa@accudata.net www.accudata.net Shannon Hendon Location: Office building

Distance from airport: 7 miles, 20 minutes CL, 1/1, 1/10R, TK, MP

Conference 18x24 Obs. Rm. Seats 18 Conference 13x16 Obs. Rm. Seats 8

Adam Market Research, Inc.

4010 Boy Scout Blvd., Suite 755 Tampa, FL 33607 Ph. 813-875-4005 Fax 813-875-4055 Mark Siegel, President Location: Office building Distance from airport: 1 miles, 5 minutes 1/1, 1/10R, TK Conference 16x21 Obs. Rm. Seats 15

Caliber Research Services, Inc.

600 S. Magnolia Ave., Suite 350 Tampa, FL 33606 Ph. 813-258-3510 Fax 813-254-2986 E-mail: klagesmktg@aol.com www.klagesgroup.com Claire Klages, President Location: Office building Conference 22x12 Obs. Rm. Seats 10

The Consumer Center of Mid-Florida

101 Philippe Pkwy., Suite A Safety Harbor, FL 34695 Ph. 727-726-0844 Fax 727-724-3944

E-mail: annhudson@theconsumercenter.com www.theconsumercenter.com

Location: Office building

Ann Hudson, V.P./Managing Partner

Distance from airport: 10 miles, 15 minutes CL, 1/1, 1/10R, TK, TKO, MP

Obs. Rm. Seats 25 Multiple 27x19 Multiple 20x15 Obs. Rm. Seats 8

Cunningham Field & Research Service

Brandon Towne Center 334 Brandon Town Center Brandon, FL 33511 Ph. 386-677-5644 Fax 386-677-5534

E-mail: TAMB@cunninghamresearch.com

www.cunninghamresearch.com

Location: Shopping mall

Distance from airport: 25 miles, 20 minutes 1/1, 1/10R, TK, VC

Conference 22x16

Obs. Rm. Seats 6

Gulf View Research, LLC

Eagle Ridge Mall 433 Eagle Ridge Dr., Suite 211 Lake Wales, FL 33859 Ph. 800-357-8842 or 863-676-3676

Fax 863-676-0471 E-mail: gulfstatefla@aol.com

Tim Villar

Location: Shopping mall

Distance from airport: 25 miles, 60 minutes

1/1, 1/10R, TK, MP

Conference 30x60 Obs. Rm. Seats 20

The Herron Group of Tampa, Inc.

600 N. Westshore Blvd., Suite 702 Tampa, FL 33609 Ph. 813-282-0866 Fax 813-282-3553 E-mail: herrontpa@aol.com

www.herrongroup.com Elaine Herron-Cravens, President

Location: Office building Distance from airport: 2 miles, 5 minutes

CL, 1/1, 1/10R, TK, MP, VC

Conference 20x10 Obs. Rm. Seats 20

Conference 22x24 Obs. Rm. Seats 24 Multiple 25x28 Obs. Rm. Seats 15

The Herron Group of Tampa, Inc.

5410 Mariner St., Suite 100 Tampa, FL 33609 Ph. 813-282-0866 Fax 813-282-3553 E-mail: herrontpa@aol.com www.herrongroup.com Elaine Herron-Cravens, President Location: Free standing facility Distance from airport: 2 miles, 5 minutes CL, 1/1, 1/10R, TK, TKO, MP Multiple 2,000 sq. ft. Obs.

Seats 10

Conference 16x20 Obs. Rm. Seats 8 Rm.

Quirk's Marketing Research Review www.quirks.com

Conference 10x18

Plaza Research-Tampa

4301 Anchor Plaza Pkwv. Tampa, FL 33634

Ph. 813-769-2900 or 800-654-8002

Fax 813-769-2180

E-mail: kchambers@plazaresearch.com

www.plazaresearch.com Kelly Chambers, Director Location: Office building

Distance from airport: 5 minutes CL, 1/1, 1/10R, TK, TKO, MP, VC, VE

(See advertisement on p. 163)

Premack & Associates of Pinellas County, Inc.

8130 66th St. N., Suite 10 Pinellas Park, FL 33781 Ph. 727-544-3191 Fax 727-544-2777 E-mail: audreyb@ozline.net

Audrey Premack, CEO Location: Office building

Distance from airport: 20 miles, 30 minutes

1/1, 1/10R

Obs. Rm. Seats 10 Conference 12x15

Quick Test/Heakin

Citrus Park Town Center Mall 7852 Citrus Park Town Center Mall Tampa, FL 33625 Ph. 813-926-3222 Fax 813-926-4091 E-mail: info@quicktest.com

www.quicktest.com Location: Shopping mall 1/1. TK

Conference 20x12 Obs. Rm. Seats 7



Schwartz Research Services, Inc.

Laurel Oaks 5027 W. Laurel St. Tampa, FL 33607 Ph. 813-207-0332 Fax 813-207-0717

E-mail: rod@schwartzresearch.com www.schwartzresearch.com

Rodney Kayon or Bonnie Schwartz, Manager

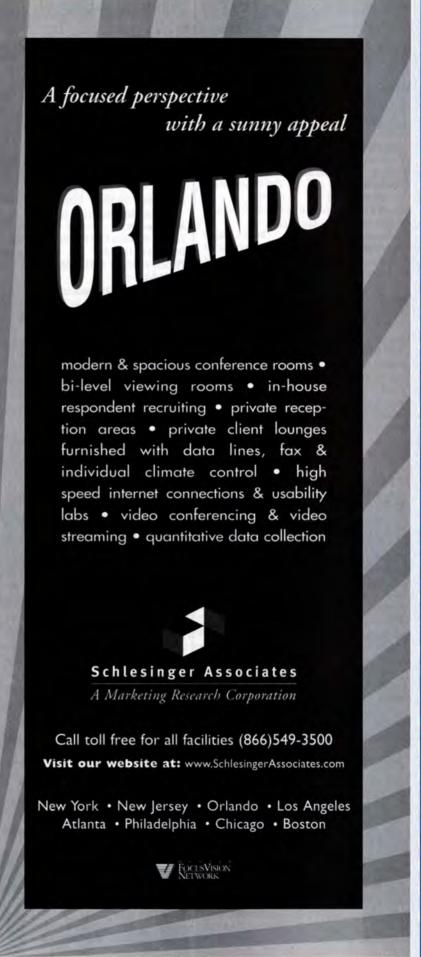
Location: Free standing facility

Distance from airport: 3 miles, 10 minutes

CL, 1/1, 1/10R, MP, VC, VE

Obs. Rm. Seats 15 Conference Obs. Rm. Seats 12 Conference Multiple Obs. Rm. Seats 12

World-class qualitative facility, rated #1 by Impulse Survey of Focus Groups! Four fully equipped focus suites, multipurpose room, all with viewing rooms, client lounges, closed-circuit monitoring. Integrated technology: DSL, ISDN, and broadband cable. Internet videostreaming (20 locations/client chat rooms), Web broadcasting, videoconferencing (connecting four locations), online surveys (real-time), remote video group taping...businessto-business, general population. In-house moderators.



Location: Office building, Freestanding building, Shopping mall

CL - Client Lounge
TK - Test Kitchen
TKO - Test Kitchen Obsv. Rm.
VC - Videoconferencing
1/1 - One-on-One Room
TKO - Webconferencing
1/10R - One-on-One Obs. Rm.

Conference - Conference-Style Room Living - Living Room-Style Room Multiple - Both Styles

Room dimensions, when stated, are shown in feet.

Suburban Associates

Conference Center 4350 W. Cypress St., Suite 535 Tampa, FL 33607 Ph. 813-874-3423 Fax 813-875-6789

E-mail: tampacc@subassoc.com www.subassoc.com

Mandy Murphy O'Neill Location: Office building

Distance from airport: 4 miles, 10 minutes

CL, 1/1, TK, VE

Multiple 14x18 Obs. Rm. Seats 12 Conference 14x25 Obs. Rm. Seats 15

Superior Research

5401 W. Kennedy Blvd., Suite 820
Tampa, FL 33609
Ph. 813-282-1660
Fax 813-287-0605
E-mail: sr.tampa@gte.net
www.superiorresearch.net
Shari Davis-Gonzales, Director
Location: Office building
Distance from airport: 5 miles, 5 minutes

CL, 1/1, 1/10R, TK, TKO, MP, VC
Conference 26x14 Obs. Rm. Seats 18
Conference 15x21 Obs. Rm. Seats 18
Conference 15x25 Obs. Rm. Seats 20
Conference 14x15 Obs. Rm. Seats 8

(See advertisement on p. 128)

TAi - Tampa Bay, Inc.

100 N. Tampa St., Suite 3700
Tampa, FL 33602
Ph. 813-226-1800
Fax 813-226-1808
E-mail: tampa@taigroup.net
www.taimarketres.com
Nancy Buhrmann, Operations Manger
Location: Office building
Distance from airport: 6 miles, 10 minutes

CL, 1/1, 1/10R, TK, MP, VC, VE Conference 20x20 Obs. Rm. Seats 15 Conference 20x26 Obs. Rm. Seats 20

Conference 22x26 Obs. Rm. Seats 15 Conference 30x32 Obs. Rm. Seats 25

TAi - Tampa Bay offers big, beautiful focus suites in 9,000 square feet with breathtaking views of the harbor, bay, and river. In-house recruiting, two videoconferencing units and video online, off-site interviewing. Conference room holds up to 50 classroom-style. Off-site interviewing.

West Palm Beach/ Boca Raton

Field & Focus, Inc.

4020 S. 57th Ave., Suite 103
Lake Worth, FL 33463
Ph. 561-965-4720 or 800-881-8301
Fax 561-965-7439
E-mail: fieldfocus@field-n-focus.com
www.field-n-focus.com
Location: Free standing facility
Distance from airport: 15 minutes
CL, VE
Conference 14x18 Obs. Rm. Seats 18

Mars Research

7000 W. Palmetto Park Rd., Suite 108
Boca Raton, FL 33433
Ph. 954-755-2805 or 877-755-2805
Fax 954-755-3061
E-mail: info@marsresearch.com
www.marsresearch.com
Joyce Gutfreund, Director of Operations
Location: Office building
Distance from airport: 20 miles, 25 minutes
CL, 1/1, 1/10R, MP, VC, VE
Conference 20x22 Obs. Rm. Seats 8

Palm Beach Focus

1655 Palm Beach Lakes Blvd., Suite 203
West Palm Beach, FL 33401
Ph. 561-640-3242 or 888-640-3242
Fax 561-640-3780
E-mail: PBFocus@aol.com
Jackie lannucci, President
Location: Office building
Distance from airport: 3 miles, 8 minutes
CL, 1/1, 1/10R, MP
Conference 17x17 Obs. Rm. Seats 18
Conference 12x14 Obs. Rm. Seats 8

Quick Test/Heakin

Conference 20x13

Boynton Beach Mall 801 N. Congress Ave., Suite 283 Boynton Beach, FL 33426 Ph. 561-733-8998 Fax 561-733-9918 E-mail: info@quicktest.com www.quicktest.com Location: Shopping mall 1/1, TK

Obs. Rm. Seats 6

Georgia

Atlanta

Atlanta Focus The Focus Network

Druid Chase Office Park
2801 Buford Hwy., Suite 250
Atlanta, GA 30329
Ph. 404-636-9054
Fax 404-636-8927
E-mail: info@atlantafocus.net
www.thefocusnetwork.com
Marianne Polk, President/Partner
Location: Office building

Distance from airport: 19 miles, 20 minutes CL, 1/1, 1/10R, VE

Conference 15x20 Obs. Rm. Seats 20 Conference 15x20 Obs. Rm. Seats 20 Conference 15x25 Obs. Rm. Seats 20 Conference 11x14 Obs. Rm. Seats 8

(See advertisement on p. 5)

Car-Lene Research, Inc.

Arbor Place Mall

2431 Arbor Place Mall
Douglasville, GA 30135
Ph. 770-577-5414
Fax 770-577-8585
E-mail: atlantaa@carleneresearch.com
www.carleneresearch.com
Myya Mixon, Manager
Location: Shopping mall
Distance from airport: 20 miles
1/1, 1/10R, TK
Conference 14x12
Obs. Rm. Seats 6

Car-Lene Research, Inc.

Discover Mills
5900 Sugarloaf Pkwy., Space #216
Lawrenceville, GA 30043
Ph. 678-847-5737
Fax 678-847-5738
E-mail: atlantad@carleneresearch.com
www.carleneresearch.com
Julie Garay, Manager
Location: Shopping mall
Distance from airport: 45 miles
1/1, 1/10R, TK
Conference 10x9

Car-Lene Research, Inc.

North Dekalb Mall
2050 Lawrenceville Hwy., Suite 2005
Decatur, GA 30033
Ph. 404-728-8810
Fax 404-633-9841
E-mail: atlanta@carleneresearch.com
www.carleneresearch.com
Marci Bennett, Manager
Location: Shopping mall
Distance from airport: 25 miles
1/1, 1/10R, TK
Conference 16x10 Obs. Rm. Seats 3

Car-Lene Research, Inc.

Perimeter Mall

4400 Ashford Dunwoody Rd., #2760

Atlanta, GA 30346 Ph. 770-730-0622

Fax 770-730-9968 E-mail: atlantap@carleneresearch.com

www.carleneresearch.com Christy Haney, Manager Location: Shopping mall Distance from airport: 30 miles

1/1, 1/10R, TK

Conference 14x11 Obs. Rm. Seats 4

Compass Marketing Research

3725 DaVinci Ct., Suite 100 Norcross, GA 30092 Ph. 770-448-0754 Fax 770-416-7586 E-mail: info@cmrcompass.com

www.cmrcompass.com

Scott Taylor, Vice President Location: Free standing facility

Distance from airport: 30 miles, 45 minutes CL. 1/1, 1/10R, TK, MP, VC, VE

Conference 16x24

Obs. Rm. Seats 12 Conference 16x20 Obs. Rm. Seats 12

Consumer Search

3918 N. Druid Hill Rd. Decatur, GA 30033 Ph. 404-321-1770 Fax 404-636-3037 Scott Tannenbaum

Location: Shopping mall

TK

Conference 20x20 Obs. Rm. Seats 25 Conference 20x20 Obs. Rm. Seats 25

Cunningham Field & Research Service

North Point Mall 1000 N. Point Cir. Suite 1002 Alpharetta, GA 30022 Ph. 386-677-5644

Fax 386-677-5534 E-mail: ATLA@cunninghamresearch.com

www.cunninghamresearch.com Location: Shopping mall

Distance from airport: 50 miles, 45 minutes

1/1, 1/10R, TK, VC

Conference 18x12 Obs. Rm. Seats 4

Cunningham Field & Research Service

The Malls at Stonecrest 2929 Turner Hill Rd., Suite 1430 Lithonia, GA 30038 Ph. 386-677-5644 Fax 386-677-5534

E-mail: ATLS@cunninghamresearch.com www.cunninghamresearch.com

Location: Shopping mall Distance from airport: 40 miles

CL, 1/1, 1/10R, TK, VC

Conference 12x18 Obs. Rm. Seats 7

Delve

2635 Century Pkwy., Suite 100 Atlanta, GA 30345 Ph. 800-227-2974 or 404-321-0468

Fax 404-636-3276

E-mail: postmaster@delve.com

www.delve.com

Susan Lipsitz, Branch Manager

Location: Office building

Distance from airport: 20 miles, 25 minutes

CL. TK. MP. VE

Conference 15x22 Obs. Rm. Seats 10 Obs. Rm. Seats 10 Conference 15x20 Conference 15x20 Obs. Rm. Seats 10

(See advertisement on p. 155)

Discovery - National Qualitative Network

Atlanta Discovery - NQN 5505 Roswell Rd. Atlanta, GA 30342 Ph. 404-843-3807 Fax 404-843-9733

E-mail: atlanta@discoveryngn.com

www.discoveryngn.com Abbey Powell, Manager Location: Office building

Distance from airport: 18 miles, 40 minutes

CL, 1/1, 1/10R, TK, MP, VC

Conference 24x19 Conference 19x19 Conference 17x13

Obs. Rm. Seats 18 Obs. Rm. Seats 18 Obs. Rm. Seats 10

Fieldwork Atlanta, Inc.

200 Galleria Pkwy., Suite 1600 Atlanta, GA 30339 Ph. 770-988-0330

Fax 770-955-1555

E-mail: Info@atlanta.fieldwork.com

www.fieldwork.com

Bette Hayden, Project Director Location: Office building

Distance from airport: 15 miles, 25 minutes CL, 1/1, 1/10R, TK, TKO, MP, VC, VE

Conference 35x20 Obs. Rm. Seats 20 Conference 22x25 Obs. Rm. Seats 20 Conference 20x24 Obs. Rm. Seats 20 Conference 19x22 Obs. Rm. Seats 25 09x10 Obs. Rm. Seats 8

(See advertisement on the Back Cover)

Focus on Food

6679 Peachtree Industrial Blvd., Suite M. Norcross, GA 30092 Ph. 770-300-0168 or 888-300-0467 E-mail: ron@focusonfood.com www.focusonfood.com Ron Marks, President Location: Office building

Distance from airport: 40 minutes

CL, 1/1, TK, MP, VE

Obs. Rm. Seats 10 Conference 12x20 Multiple 25x20 Obs. Rm. Seats 10



We Know hat Works.

IMAGES Market Research is a full-service market research firm providing turn-key, cost effective nationwide, qualitative and quantitative general and ethnic market services. We offer focus group recruiting and moderation, as well as multilingual telephone/field and executive interviewing, featuring a 20-station CATI system. We have strong advertising testing experience. Come visit our new location with exciting features.

- Larger main Focus room
- Comfortable client lounge
- Additional large focus room viewed via closed circuit
- Off-site internet viewing capability
- Great Atlanta Midtown location

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Advertising

Benchmarking



IMAGES Market Research 914 Howell Mill Rd. • Atlanta, GA 30318 404-892-2931 • Fax 404-892-8651

Web: imagesusa.net/research E-mail: research@imagesusa.net

Contact: Deborah White, Director of Field Services

or Bob McNeil, President

Location: Office building, Freestanding building, Shopping mall

CL - Client Lounge TK - Test Kitchen

MP - Multipurpose Room TKO - Test Kitchen Obsv. Rm. VC - Videoconferencing WC - Webconferencing

1/1 - One-on-One Room 1/10R - One-on-One Obs. Rm. Conference - Conference-Style Room

Living - Living Room-Style Room Multiple - Both Styles

Room dimensions, when stated, are shown in feet.

MARKET RESEARCH

IMAGES Market Research

914 Howell Mill Rd. Atlanta, GA 30318 Ph. 404-892-2931 Fax 404-892-8651

E-mail: research@imagesusa.net

Deborah White

Location: Free standing facility

Distance from airport: 10 miles, 15 minutes

CL, VE

Conference 16x20 Conference 20x20 Obs. Rm. Seats 12 Obs. Rm. Seats 12

An Atlanta-based market research firm providing turnkey, cost-effective nationwide research services. We offer multilingual telephone interviewing, featuring a CATI system as well as recruiting with on-site focus facilities. Visit our new Midtown location. Ask about our competitive rates. (See advertisement on p. 125)

Jackson Associates, Inc.

1140 Hammond Dr., Bldg. H Atlanta, GA 30328 Ph. 770-394-8700 Fax 770-394-8702

E-mail: research@jacksonassociates.com

www.jacksonassociates.com

Marisa L. Pope

Location: Office building

Distance from airport: 25 miles, 40 minutes

CL, 1/1, 1/10R, TK, VC

Conference 24x16 Obs. Rm. Seats 20 Obs. Rm. Seats 15 Conference 22x22 Conference 22x29 Obs. Rm. Seats 15 Obs. Rm. Seats 7 Conference 12x16 Conference 16x18 Obs. Rm. Seats 15

Five luxurious focus suites, usability lab with highspeed Internet access, 1,200-square-foot auditorium, 100-seat theater, with viewing, outside ramp provides access for vehicles, commercial test kitchen with taste-test center, 100,000+ consumer, medical, executive database. Rooms have ISDN, T1 phone lines, DirectTV, videostreaming. GroupNet, FocusVision, VideoMarker. (See advertisement on p. 127)

Joyner Hutcheson Research, Inc.

1900 Century Place Atlanta, GA 30345-4302 Ph. 404-321-0953 Fax 404-634-8131

E-mail: joyhutatl@aol.com Wanda L. Hutcheson, President Location: Office building

Distance from airport: 18 miles, 30 minutes

CL, 1/1, 1/10R, TK, MP

Conference 15x20 Obs. Rm. Seats 12 Conference 16x20 Obs. Rm. Seats 8 Conference 16x16 Obs. Rm. Seats 8

Since its inception in 1975, Joyner Hutcheson Research, Inc. has remained dedicated to providing high quality research for our clients. Our 8,000square-foot facility includes: three focus group suites, 600-square-foot testing facility, individual interviewing rooms and a custom test kitchen. Combined data collection experience of over 100

Michelson & Associates, Inc.

1900 The Exchange, Suite 360 Atlanta, GA 30339 Ph. 770-955-5400 Fax 770-955-5040

E-mail: mark@michelson.com

www.michelson.com

Mark L. Michelson, President/CEO

Location: Office building

Distance from airport: 22 miles, 30 minutes

Conference 15x20 Obs. Rm. Seats 4

Mid-America Research

Lenox Square Mall 3393 Peachtree Rd. N.E. Atlanta, GA 30326

Ph. 404-261-8011 or 847-392-0800

Fax 404-261-5576

E-mail: lenox@midamr.com

www.midamr.com

Michael Skinner, Manager Location: Shopping mall

Distance from airport: 10 miles, 30 minutes

1/1, 1/10R, TK, MP

Conference 19x12 Obs. Rm. Seats 12

Murray Hill Center Southeast, LLC

3475 Piedmont Rd. N.E. Atlanta, GA 30305 Ph. 404-495-1400 Fax 404-495-1434

E-mail: tracey@murrayhillcenter.com

www.murrayhillcenter.com Tracey Howard, Director

Location: Office building

Distance from airport: 18 miles, 20 minutes

CL, 1/1, 1/10R, VC, VE

Conference 20x15 Obs. Rm. Seats 10 Conference 20x17 Obs. Rm. Seats 10 Obs. Rm. Seats 10 Conference 20x16 Conference 20x22 Obs. Rm. Seats 10 Conference 20x16 Obs. Rm. Seats 12 Obs. Rm. Seats 3 Conference 10x09 Conference 40x16 Obs. Rm. Seats 20

Barbara Nolan Market Research

Town Center at Cobb Space 3018, 400 Earnst Barrett Pkwy. Hennesaw, GA 30144

Ph. 678-581-1393 Fax 678-581-1392

E-mail: BNMR165@attglobal.net

Sharon Peoples

Location: Shopping mall 1/1, 1/10R

Conference

Obs. Rm. Seats 8

Nordhaus Research, Inc.

3355 Lenox Rd., Suite 400 Atlanta, GA 30326 Ph. 404-848-8188 or 800-956-9818 Fax 404-848-8199 E-mail: lynn@nordhaus.com Lynn Raub, Dir. of Qual. Rsch. Location: Office building Distance from airport: 20 miles, 25 minutes

CL, 1/1, 1/10R, TK, TKO

Conference 16x17

Obs. Rm. Seats 15 Conference 16x27 Obs. Rm. Seats 15

PVR. Inc.

11445 Johns Creek Pkwy. Duluth, GA 30097 Ph. 770-232-0322 Fax 770-232-0344 E-mail: gmiddleton@pvr-research.com www.pvr-research.com Glenda Middleton, V.P. Operations Location: Office building Distance from airport: 40 miles, 45 minutes CL, 1/1, TK, TKO, MP, VC, VE Conference 20x22 Obs. Rm. Seats 18 Conference 17x22 Obs. Rm. Seats 15

Peachtree Consulting Group, LLC

500 Northlake Dr., 1st fl. Peachtree City, GA 30269 Ph. 770-487-0700 Fax 770-487-0884 E-mail: peachgrp@mindspring.com www.peachtreeconsulting.com Greg Alford, Sr. Partner Location: Office building Distance from airport: 25 miles, 20 minutes Conference 12x16 Obs. Rm. Seats 6

Plaza Research-Atlanta 2401 Lake Park Dr.

Atlanta, GA 30080 Ph. 770-432-1400 or 800-654-8002 Fax 770-432-0730 E-mail: mborea@plazaresearch.com www.plazaresearch.com Michele Borea, Director Location: Office building Distance from airport: 25 minutes CL, 1/1, 1/10R, TK, TKO, MP, VC, VE Conference 15x20 Obs. Rm. Seats 20 Obs. Rm. Seats 20 Conference 15x20 Conference 15x20 Obs. Rm. Seats 20 Obs. Rm. Seats 20 15x20 Multiple Conference 20x30 Obs. Rm. Seats 25 (See advertisement on p. 163)

Hospitality

Consider our private client lounges · Computers with high speed Internet access Closed circuit viewing of focus room

- Printers (color available)

- FAX machines Shower available

Focusvision

Focus Group
Moderators
Eat Free!

Flexibility

When you need more space than a focus room, choose our 1,200 square foot auditorium.

- Seats 75+ classroom style, 100+ theater style
- 8' wide outside entrance: accommodates delivery of cars High speed Internet access
- 208V lines for large appliances • Perfect for mock juries & P.A. tests

Varsatility

Our spacious commercial kitchen and adjoining taste test center are well equipped.

- · Commercial gas stove with six burners, 2 ovens
- Commercial venting system with 10' commercial hood
- Additional gas lines and electrical outlets under the hood
- 10 additional electrical outlets for other equipment

VideoMarker

Usability With the recent completion of our usability lab we can accommodate up to eight respondents

Test your website or software

- T-1 access
- 24-hour tech support Picture in picture capability

ackson Associates

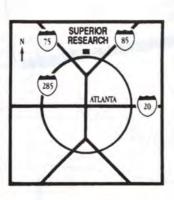
Atlanta, GA www.jacksonassociates.com

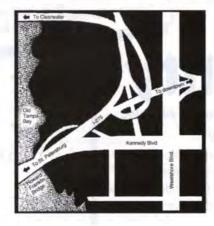
SUPERIOR RESEARCH

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- •THREE SPACIOUS FOCUS GROUP SET-UPS
- •FULLY EQUIPPED TEST KITCHEN
- •CLIENT LOUNGES W/P.C.'S & PRIVATE FAX, INTERNET ACCESS
- •INDIVIDUAL INTERVIEW ROOMS





SUPERIOR RESEARCH, INC.

1155 HAMMOND DRIVE, SUITE 5090-E ATLANTA, GEORGIA 30328 Tel 770-394-4400 Fax 770-391-9345 supres@gte.net

OWNED AND DIRECTED BY: RHODA DAVIS AND DEBBBIE HUNTER

SUPERIOR RESEARCH - TAMPA

5401 W. KENNEDY BLVD., SUITE 820 TAMPA, FLORIDA 33609 Tel 813-282-1660 Fax 813-287-0605 sr.tampa@gte.net

SHARI DAVIS GONZALES/DIRECTOR



WWW.SUPERIORRESEARCH.NET

CODES

Location: Office building, Freestanding building, Shopping mall

CL - Client Lounge
TK - Test Kitchen
TKO - Test Kitchen Obsv. Rm.
VC - Videoconferencing
1/1 - One-on-One Room
TKO - Test Kitchen Obsv. Rm.
WC - Webconferencing
1/10R - One-on-One Obs. Rm.

Conference - Conference-Style Room Living - Living Room-Style Room Multiple - Both Styles

Room dimensions, when stated, are shown in feet.

Quick Test/Heakin

Gwinnett Place Mall 2100 Pleasant Hill Rd. Duluth, GA 30096 Ph. 770-476-0714 Fax 770-476-3194

E-mail: info@quicktest.com www.quicktest.com Location: Shopping mall

1/1. TK

Conference 20x18

Obs. Rm. Seats 12

Schlesinger Associates Atlanta, Inc.

The Palisades Building, Suite 950 5909 Peachtree Dunwoody Atlanta, GA 30328 Ph. 770-396-8700

Fax 770-396-8753 E-mail: atlanta@schlesingerassociates.com

www.schlesingerassociates.com Stephanie King, Facility Director

Location: Office building

Distance from airport: 25 miles, 30 minutes CL, 1/1, 1/10R, TK, MP, VC, VE

 Multiple
 15x20
 Obs. Rm. Seats 16

 Multiple
 15x20
 Obs. Rm. Seats 16

 Multiple
 15x20
 Obs. Rm. Seats 16

 Multiple
 20x18
 Obs. Rm. Seats 16

(See advertisement on p. 129)

John Stolzberg Market Research

1800 Century Blvd., Suite 1000 Atlanta, GA 30345 Ph. 404-329-0954

Fax 404-329-1596

E-mail: stolzmr@aol.com

John Stolzberg

Location: Office building

Distance from airport: 20 miles, 35 minutes

1/1, 1/10R, TK, VC, VE

Conference 21x18 Obs. Rm. Seats 15 Conference 19x17 Obs. Rm. Seats 15 Conference 20x12 Obs. Rm. Seats 10

Superior Research

1155 Hammond Dr., Suite 5090-E

Atlanta, GA 30328 Ph. 770-394-4400 Fax 770-391-9345

E-mail: supres@gte.net www.superiorresearch.net

Rhoda Davis

Location: Office building

Distance from airport: 20 miles, 30 minutes CL, 1/1, 1/10R, TK, TKO, VC, VE

 Conference
 14x23
 Obs. Rm. Seats 12

 Conference
 14x20
 Obs. Rm. Seats 12

 Conference
 14x20
 Obs. Rm. Seats 12

 Conference
 14x20
 Obs. Rm. Seats 12

 Conference
 13x09
 Obs. Rm. Seats 4

Living 15x19 Obs. Rm. Seats 12 (See advertisement on p. 128)

V & L Research & Consulting, Inc.

1901 Montreal Rd., Suite 115 Atlanta, GA 30084

Ph. 770-908-0003 Fax 770-908-0004

E-mail: VLResearch@mindspring.com

www.vlmarketresearch.com

Dydra Virgil, Principal

Location: Office building

Distance from airport: 16 miles, 20 minutes

CL, 1/1, 1/10R, TK, MP

Multiple 17x14 Obs. Rm. Seats 16

Multiple

12x12

Obs. Rm. Seats 10

Augusta

Answers, Inc.

109 Eighth St. Augusta, GA 30901

Ph. 706-724-2679 Fax 706-724-1093

E-mail: mark@thealisongroup.com

Mark Alison

Location: Office building

Distance from airport: 10 miles

CL, TK, MP

20x40 Multiple

Obs. Rm. Seats 25

Gainesville

Quick Test/Heakin

Mall of Georgia

3333 Buford Dr., Suite 1098

Buford, GA 30519

Ph. 770-831-5099 Fax 770-831-5012

E-mail: info@quicktest.com

www.quicktest.com

Location: Shopping mall

1/1, TK

Conference 13x07

Obs. Rm. Seats 5

Hawaii

Honolulu

Market Trends Pacific, Inc.

1001 Bishop St., Suite 505

Honolulu, HI 96813

Ph. 808-532-0733

Fax 808-532-0744

E-mail: wanda@markettrendspacific.com

www.markettrendspacific.com

Wanda L. Kakugawa, President

Location: Office building

Distance from airport: 6 miles, 15 minutes

1/1, 1/10R

Conference 20x11

Obs. Rm. Seats 10



Location: Office building, Freestanding building, Shopping mall

CL - Client Lounge MP - Multipurpose Room TK - Test Kitchen TKO - Test Kitchen Obsv. Rm. VC - Videoconferencing WC - Webconferencing 1/1 - One-on-One Room 1/10R - One-on-One Obs. Rm.

Conference - Conference-Style Room Living - Living Room-Style Room

Multiple - Both Styles

Room dimensions, when stated, are shown in feet.

OmniTrak Group, Inc.

841 Bishop St., Suite 1150 Honolulu, HI 96813 Ph. 808-528-4050 Fax 808-538-6227

E-mail: aellis@omnitrakgroup.com www.omnitrakgroup.com

Alan Ellis, Vice President Location: Office building

Distance from airport: 4 miles, 20 minutes

1/1, 1/10R

Conference 13x16 Obs. Rm. Seats 8

QMark Research & Polling

Pacific Tower, 19th fl. 1001 Bishop St. Honolulu, HI 96813 Ph. 808-524-5194 Fax 808-524-5487

E-mail: bankersmit@starrtech.com

www.starrtech.com Barbara Ankersmit, President Location: Office building

Distance from airport: 8 miles, 15 minutes

Conference 16x20

Obs. Rm. Seats 10

Ward Research, Inc.

828 Fort Street Mall, Suite 210 Honolulu, HI 96813 Ph. 808-522-5123 Fax 808-522-5127

E-mail: wrstaff@wardresearch.com www.wardresearch.com

Denise Charles Location: Office building

Distance from airport: 5 miles, 15 minutes

1/1, 1/10R

Conference 14x24

Obs. Rm. Seats 14

Idaho

Boise

Clearwater Research, Inc.

2136 N. Cole Rd. Boise, ID 83704 Ph. 208-376-3376 or 800-727-5016

Fax 208-376-2008

E-mail: info@clearwater-research.com

www.clearwater-research.com Becky Robinson, Mgr. Client Development

Location: Office building Distance from airport: 3 miles, 10 minutes

1/1, 1/10R, TK

Conference 15x12 Obs. Rm. Seats 10 Northwest Research Group, Inc.

225 N. 9th St., Suite 200 Boise, ID 83702 Ph. 208-364-0171 Fax 208-364-0181 E-mail: byalch@nwrg.com www.nwrg.com

Location: Office building Distance from airport: 10 miles, 10 minutes

Conference 12x16

Obs. Rm. Seats 15

Illinois

Chicago

AAR/All About Research

2000 York Rd., Suite 111 Oak Brook, IL 60523 Ph. 630-573-9500 Fax 630-573-2552 E-mail: aarinfos@aol.com Sandy Shapin, President Location: Office building

1/1. TK Conference 23x16 Obs. Rm. Seats 18 Conference 23x16 Obs. Rm. Seats 18

Accurate Data Marketing, Inc.

1247 Milwaukee Ave., Suite 200 Glenview, IL 60025 Ph. 847-390-7777 Fax 847-390-7849 E-mail: info@accurdata.com www.accurdata.com

Barbara Dorfman, President Location: Office building

Distance from airport: 25 minutes

1/1, 1/10R, TK, MP, VC

Conference 19x21 Obs. Rm. Seats 24 Obs. Rm. Seats 24 Conference 16x25 Conference 17x19 Obs. Rm. Seats 15 Conference Obs. Rm. Seats 14

Adler-Weiner Research/Chicago, Inc.

6500 N. Lincoln Ave. Lincolnwood, IL 60712 Ph. 847-675-5011 Fax 847-675-5698

E-mail: andi@awres.com

www.awres.com Andi Weiner

Location: Free standing facility

Distance from airport: 15 miles, 30 minutes

Conference 24x23 Obs. Rm. Seats 25 Conference 21x23 Obs. Rm. Seats 25

Adler-Weiner Research/Chicago, Inc.

John Hancock Center 875 N. Michigan Ave., Suite 3260 Chicago, IL 60611

Ph. 312-944-2555 Fax 312-944-7639

E-mail: awreschg@ameritech.net

www.awres.com

Laura Holz or Cammie Sticha Location: Office building

Distance from airport: 15 miles, 45 minutes CL, VC

Conference 17x16 Obs. Rm. Seats 15 Conference 20x20 Obs. Rm. Seats 15 Conference 20x20 Obs. Rm. Seats 15 Conference 20x16 Obs. Rm. Seats 15 Conference 20x30 Obs. Rm. Seats 15

Assistance In Marketing/Chicago

900 National Pkwy., Suite 150 Schaumburg, IL 60173 Ph. 888-827-1932 or 847-481-0400

Fax 847-481-0402

E-mail: bids@aim-chicago.com www.aimresearchnetwork.com

Laura Shulman

Location: Office building

Distance from airport: 10 miles, 20 minutes

CL, 1/1, 1/10R, TK, MP, VC, VE

30x20 Obs. Rm. Seats 20 Multiple Multiple 20x20 Obs. Rm. Seats 15 Conference 15x15 Obs. Rm. Seats 5

The Blackstone Group

360 N. Michigan Ave., Suite 1500 Chicago, IL 60601 Ph. 312-419-0400 Fax 312-419-8419 E-mail: info@bgchicago.com www.bgglobal.com Claire K. Rose

Location: Office building Distance from airport: 10 miles, 30 minutes

1/1, VC

Obs. Rm. Seats 15 Conference 14x26 Conference 15x20 Obs. Rm. Seats 10

Bryles Research, Inc.

9405 Enterprise Drive Mokena, IL 60448 Ph. 708-478-3333 Fax 708-478-1850

E-mail: bids@brylesresearch.com www.brylesresearch.com

Scott Bryles, Dir. of Operations Location: Free standing facility

Distance from airport: 12 miles, 35 minutes CL. 1/1, 1/10R, TK, MP

Conference 15x18

Obs. Rm. Seats 15 30x34 Obs. Rm. Seats 15 Multiple

C R Market Surveys

9510 S. Constance, Suite C-6 Universal City Professional Bldg. Chicago, IL 60617-4734 Ph. 773-933-0548 ext. 83 Fax 773-933-0558

E-mail: info@crmarket.com

www.crmarket.com

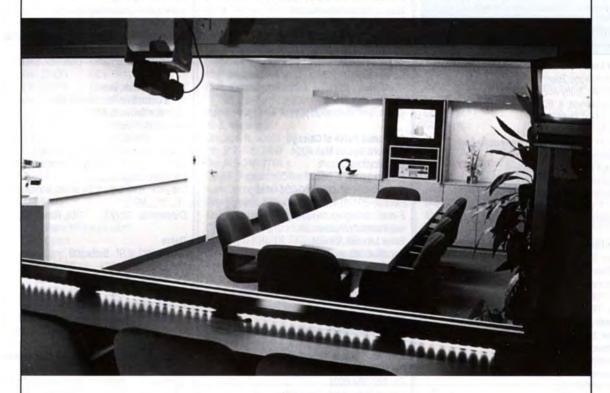
Cherlyn Robinson, Project Coordinator Location: Office building

Conference 10x12

Distance from airport: 5 miles, 25 minutes 1/1. TK

Obs. Rm. Seats 10

PAMPER YOUR CLIENTS



CONSUMER SURVEYS COMPANY IN CHICAGO, WHEN YOU DEMAND EXCELLENCE

- Communicate instantly with your moderator from the viewing room by means of a *unique computer system* visible only to your moderator.
- Use a remote control video taping system located in the rear of the room...
 not in front, blocking your view.
- View the group in our client lounge or in our tiered observation room that comfortably seats fifteen of your agency and corporate traveling companions.
- Watch your group through a sound insulated window.
- · Feel refreshed by our separate air/heating system.

IF IT'S WORTH DOING, IT'S WORTH DOING WELL



Consumer Surveys Company

Northpoint Shopping Center • 304 E. Rand Rd. • Arlington Heights, IL 60004 Tel: 847/394-9411 • Fax: 847/394-0001 consumersurveys1@aol.com

Location: Office building, Freestanding building, Shopping mall

CL - Client Lounge MP - Multipurpose Room TK - Test Kitchen TKO - Test Kitchen Obsv. Rm. VC - Videoconferencing WC - Webconferencing 1/1 - One-on-One Room 1/10R - One-on-One Obs. Rm.

Conference - Conference-Style Room Living - Living Room-Style Room Multiple - Both Styles

Room dimensions, when stated, are shown in feet.

Car-Lene Research, Inc.

3333 W. Touhy Ave. Lincolnwood, IL 60712 Ph. 847-679-4470 Fax 847-679-4472 E-mail: chicagol@carleneresearch.com www.carleneresearch.com Nadya Hasselquist, Manager Location: Shopping mall Distance from airport: 14 miles 1/1, 1/10R, TK

Obs. Rm. Seats 3

Car-Lene Research, Inc. River Oaks Center

8 River Oaks Center Calumet City, IL 60409 Ph. 708-862-6666 Fax 708-862-0660 E-mail: chicagor@carleneresearch.com www.carleneresearch.com Barbara Rutledge, Manager Location: Shopping mall Distance from airport: 40 miles 1/1, 1/10R, TK

Conference 12x09 Obs. Rm. Seats 3 Conference 06x04 Obs. Rm. Seats 2

Car-Lene Research, Inc. Westfield Shoppingtown Hawthorn

429 Hawthorn Center Vernon Hills, IL 60061 Ph. 847-816-1237 Fax 847-816-3117 E-mail: chicagoh@carleneresearch.com www.carleneresearch.com Robin Rome, Manager Location: Shopping mall Distance from airport: 20 miles 1/1, 1/10R, TK Conference 17x15 Obs. Rm. Seats 6

Car-Lene Research, Inc.

Yorktown Center 266 D Yorktown Center Lombard, IL 60148 Ph. 630-705-1303 Fax 630-705-1304 E-mail: chicagoy@carleneresearch.com www.carleneresearch.com Marlene Szafranski, Manager Location: Shopping mall Distance from airport: 20 miles 1/1, 1/10R, TK, TKO Obs. Rm. Seats 4 Conference 17x12

Chicago Focus The Focus Network

7 E. Huron St. Chicago, IL 60611 Ph. 312-951-1616 Fax 312-951-5099

E-mail: info@chicagofocus.net www.thefocusnetwork.com Lynn Rissman, President/Partner Location: Free standing facility Distance from airport: 30 miles, 40 minutes

CL, VC, VE

Conference 21x13 Obs. Rm. Seats 8 Conference 21x13 Obs. Rm. Seats 8 Conference 21x13 Obs. Rm. Seats 15

(See advertisement on p. 5)

Consumer Pulse of Chicago

Stratford Square Mall #D24 424 Stratford Square Bloomingdale, IL 60108 Ph. 630-894-9103 or 800-336-0159 Fax 630-894-9105 E-mail: chicago@consumerpulse.com www.consumerpulse.com Steve Lehman, Director

Location: Shopping mall Distance from airport: 20 miles, 15 minutes 1/1, TK, VC

Conference 15x20 Obs. Rm. Seats 15

Consumer Surveys Co.

Northpoint Shopping Center 304 E. Rand Rd. Arlington Heights, IL 60004 Ph. 847-394-9411 Fax 847-394-0001

E-mail: consumersurveys1@aol.com Deanna Kohn, National Field Director Location: Office building Distance from airport: 25 miles, 25 minutes

CL, 1/1, 1/10R, TK, MP

Conference 15x20 Obs. Rm. Seats 15

Pamper your clients in 4,200 square-feet of quality research space. Plush conference room with built-in audio/visual equipment. Spacious viewing room tiered to comfortably seat 15. Remotecontrolled videotaping system for unobstructed client viewing. Sound-insulated window. Separately controlled air-heating system. Luxuriously appointed client lounge with remote monitoring.

(See advertisement on p. 131)

Cunningham Field & Research Service

208 Lincoln Mall Drive Suite 146B Lincoln Mall Matteson, IL 60443 Ph. 386-677-5644 Fax 386-677-5534 E-mail: CHIL@cunninghamresearch.com www.cunninghamresearch.com Location: Shopping mall Distance from airport; 45 miles, 60 minutes 1/1, 1/10R, TK, MP, VC Conference 14x19 Obs. Rm. Seats 8

Cunningham Field & Research Service

Gurnee Mills Mall 6170 W. Grand Ave., Suite 588 Gurnee, IL 60031-4548 Ph. 386-677-5644 Fax 386-677-5534

E-mail: CHIG@cunninghamresearch.com www.cunninghamresearch.com

Location: Shopping mall

Distance from airport: 30 miles, 45 minutes

CL, 1/1, 1/10R, TK, MP

Conference 16x12 Obs. Rm. Seats 4

Data Research, Inc.

1319 Butterfield Rd., Suite 510 Downers Grove, IL 60515 Ph. 630-971-2880 Fax 630-971-2267 E-mail: kcowles@data-research.net Kathleen Cowles, Exec. Vice President Location: Office building

Distance from airport: 30 miles, 40 minutes

TK. TKO. MP

Conference 30x23 Obs. Rm. Seats 14

Delve

2311 W. 22nd St., Suite 100 Oak Brook, IL 60523 Ph. 800-322-2376 or 630-990-8300 Fax 630-990-8188 E-mail: postmaster@delve.com www.delve.com Candice Wysock, Branch Manager Location: Office building Distance from airport: 15 miles, 25 minutes CL, 1/1, 1/10R, TK, MP, VC, VE Conference 18x25 Obs. Rm. Seats 15 Conference 20x18 Obs. Rm. Seats 10

Discovery - National Qualitative Network

(See advertisement on p. 155)

Chicago Discovery NQN/Heakin 3615 Park Dr., Suite 101 Olympia Fields, IL 60461 Ph. 708-503-0100 Fax 708-503-0101 E-mail: chicago@discoveryngn.com www.discoveryngn.com Linda Smith, Manager Location: Office building Distance from airport: 38 miles, 45 minutes TK, VC Conference 20x15 Obs. Rm. Seats 12 Conference 20x15 Obs. Rm. Seats 10

Conference 20x20

Fact Flow Research 311 S. Wacker Dr., Suite 2275 Chicago, IL 60606 Ph. 312-341-8117 Fax 312-341-8105 E-mail: answers@ffresearch.com Diana Manos, Mgr. New Business Dev. Location: Office building Distance from airport: 20 miles, 30 minutes CL, 1/1, 1/10R

Obs. Rm. Seats 12

Fieldwork Chicago-North, Inc.

5750 Old Orchard Rd., Suite 500 Skokie, IL 60077

Ph. 847-583-2911 Fax 847-583-1996

E-mail: info@chicago.fieldwork.com

www.fieldwork.com

Karen Borgardt or Judy Piechocki

Location: Office building

Distance from airport: 10 miles, 20 minutes

CL, 1/1, 1/10R, TK, TKO, MP, VC

Obs. Rm. Seats 25 Conference 20x22 Conference 21x25 Obs. Rm. Seats 25 Ohs. Rm. Seats 25 Conference 20x22 Obs. Rm. Seats 25 Conference 23x28

Obs. Rm. Seats 6 Conference 11x09 Obs. Rm. Seats 6 Conference 10x10 (See advertisement on the Back Cover)

Fieldwork Chicago-O'Hare

8420 W. Bryn Mawr Ave., Suite 650

Chicago, IL 60631 Ph. 773-714-8700 Fax 773-714-0737

E-mail: info@ohare.fieldwork.com

www.fieldwork.com

Pamela Kleinmann, President

Location: Office building

Distance from airport: 3 miles, 5 minutes

CL, 1/1, 1/10R, TK, VC, VE

Conference 20x25 Obs. Rm. Seats 18 Conference 21x21 Obs. Rm. Seats 22 Conference 21x15 Obs. Rm. Seats 20 Obs. Rm. Seats 18 Conference 20x20

(See advertisement on the Back Cover)

Fieldwork Chicago-Schaumburg

1450 E. American Ln., Suite 1880

Schaumburg, IL 60173 Ph. 847-413-9040

Fax 847-413-9064

E-mail: info@schaumburg.fieldwork.com

www.fieldwork.com Karyn Picchiotti, President

Location: Office building Distance from airport: 10 miles, 20 minutes

1/1, 1/10R, TK, VC

Conference 21x14 Obs. Rm. Seats 20 Conference 20x18 Obs. Rm. Seats 15 Obs. Rm. Seats 17 Conference 20x15

Conference 25x25 Obs. Rm. Seats 30 (See advertisement on the Back Cover)

Focuscope, Inc.

1100 Lake St., Suite 60 Oak Park, IL 60301

Ph. 708-386-5086

Fax 708-386-1207 E-mail: krooney@focuscope.com

www.focuscope.com

Kevin Rooney, Vice President Location: Office building

Distance from airport: 10 miles, 30 minutes

CL, 1/1, 1/10R, TK, MP, VC, VE

Obs. Rm. Seats 18 Multiple 20x15 20x15 Obs. Rm. Seats 18 Multiple Obs. Rm. Seats 5 Multiple 16x14 Multiple 24x14 Obs. Rm. Seats 12

(See advertisement on p. 133)

Focuscope, Inc.

515 N. State St., Suite 1920 Chicago, IL 60610

Ph. 708-386-5086

Fax 708-386-1207

E-mail: krooney@focuscope.com

www.focuscope.com

Kevin Rooney, Vice President Location: Office building

Distance from airport: 15 miles, 35 minutes

CL. 1/1. 1/10R. MP. VC. VE

25x20

Obs. Rm. Seats 25 Obs. Rm. Seats 20

Multiple 24x19 (See advertisement on p. 133)

Home Arts Guild Research Center

35 E. Wacker Dr. Chicago, IL 60601

Ph. 312-726-7406

Fax 312-346-3746

E-mail: Research35@aol.com

www.hagrc.com

Roy Roberts, President

Location: Office building

Distance from airport: 12 miles, 20 minutes CL, 1/1, 1/10R, TK, TKO, MP, VC, VE

Obs. Rm. Seats 20 14x30 Multiple Conference 15x20 Obs. Rm. Seats 12 Obs. Rm. Seats 15 Conference 13x19 Conference 14x19 Obs. Rm. Seats 11 Obs. Rm. Seats 15 Conference 14x14

Elegant facility on two tower floors. Consumers, doctors, executives recruited on-site from Chicago, all suburbs. Five focus group and IDI suites, all with DSL connections. Large, observable kitchen,

auditorium. Taste, product Videoconferencing. Member of ActiveGroup for Internet transmission of focus groups, IDIs. Serving blue-chip clients since 1927.

Market Ease/Urban Focus

1165 N. Clark St., Suite 410

Chicago, IL 60610

Ph. 312-654-9910 Fax 312-654-9917

E-mail: market-eas@aol.com

Iliana Ruiz Moran, President

Location: Office building

Distance from airport: 15 miles, 30 minutes

CL. VC

Conference

Obs. Rm. Seats 12 Obs. Rm. Seats 15

Conference

Chicago's only facility specializing in minority recruiting. Located in the Gold Coast area, surrounded by Chicago's great melting pot of ethnicities. Urban Focus is Chicago's only facility specializing in recruiting Hispanic, African-American and other minority communities. We offer excellent service and outstanding recruiting. Just minutes from downtown Chicago and 15 miles from O'Hare airport.

Building on a Tradition of Excellence.



Providing unrivaled qualitative research in Chicago for over 20 years.

- Focus Groups
- Usability Labs
- Medical/Executive
- One-on-One Interviews
- Field Management
- Business-to-Business
- Video & Web Conferencing High Speed Internet Access
- focuscope Oak Park

1100 Lake Street Suite 60 Oak Park, IL 60301 focuscope - Chicago

515 N. State Street Suite 1920 Chicago, IL 60610

708-386-5086 708-386-1207 (fax) www.focuscope.com

Location: Office building, Freestanding building, Shopping mall

CL - Client Lounge
TK - Test Kitchen
TKO - Test Kitchen Obsv. Rm.
VC - Videoconferencing
1/1 - One-on-One Room
TKO - Test Kitchen Obsv. Rm.
WC - Webconferencing
1/10R - One-on-One Obs. Rm.

Conference - Conference-Style Room Living - Living Room-Style Room

Multiple - Both Styles

Room dimensions, when stated, are shown in feet.

Marketing Services

2525 Gross Point Rd. Evanston, IL 60201 Ph. 847-864-4100 Fax 847-864-9512

E-mail: calderlatour@calderlatour.com

www.calderlatour.com

Crystal Cole

Location: Free standing facility

Distance from airport: 15 miles, 30 minutes

1/1

Conference 11x15

Obs. Rm. Seats 10

Mid-America Research

Orland Square Mall 2800 Orlando Square Orland Park, IL 60462

Ph. 708-349-0888 or 847-392-0800

Fax 708-349-9407

E-mail: orland@midamr.com

www.midamr.com Joan Rogers, Manager

Location: Shopping mall Distance from airport: 30 miles, 60 minutes

1/1, TK, MP

Conference 14x13 Obs. Rm. Seats 10

Mid-America Research

Randhurst Center

999 N. Elmhurst Rd., Suite 210

Mt. Prospect, IL 60056

Ph. 847-392-9770 or 847-392-0800

Fax 847-392-9891

E-mail: randhurst@midamr.com

www.midamr.com Location: Shopping mall

Distance from airport: 10 miles, 10 minutes

1/1, 1/10R, TK, MP

Conference 15x23 Obs. Rm. Seats 10

Murray Hill Center Central, LLC

440 N. Michigan Ave., Suite 700 Chicago, IL 60611-4006 Ph. 312-803-4455

Fil. 312-003-4433

Fax 312-803-2116

E-mail: maggie@murrayhillcenter.com

www.murrayhillcenter.com Maggie Brown, Director

Location: Office building

Distance from airport: 20 miles, 40 minutes

CL, 1/1, 1/10R, VC, VE

 Conference
 22x16
 Obs. Rm. Seats 15

 Conference
 20x16
 Obs. Rm. Seats 15

Conference 16x16 Obs. Rm. Seats 10

National Data Research, Inc.

770 Frontage Rd., Suite 110 Northfield, IL 60093

Ph. 847-501-3200

Fax 847-501-2865

E-mail: mary.borre@national-data.net

www.national-data.net Mary Boore, Vice President Location: Office building

Distance from airport: 25 miles, 30 minutes

CL, 1/1, 1/10R, TK, VC

 Conference
 16x19
 Obs. Rm. Seats 15

 Conference
 18x21
 Obs. Rm. Seats 15

 Conference
 21x18
 Obs. Rm. Seats 15

 Conference
 21x17
 Obs. Rm. Seats 15

 Conference
 17x21
 Obs. Rm. Seats 15

National Data Research, Inc.

737 N. Michigan Ave., Suite 1310

Chicago, IL 60611 Ph. 847-501-3200

Fax 847-501-2865

E-mail: mary.borre@national-data.net

www.national-data.net Mary Boore, Vice President Location: Office building

Distance from airport: 25 miles, 30 minutes

CL, 1/1, 1/10R, VC

Conference 25x17 Obs. Rm. Seats 15 Conference 21x17 Obs. Rm. Seats 15 Conference 24x17 Obs. Rm. Seats 15 Conference 26x16 Obs. Rm. Seats 20

National Qualitative Centers, Inc.

625 N. Michigan Ave., Suite 1402 Chicago, IL 60611

Ph. 800-335-1222 or 312-642-1001

Fax 312-649-5812

E-mail: ngcchicago@aol.com

www.nqc-focus.com

Ilyse Levy, Manager

Location: Office building

Distance from airport: 20 miles, 35 minutes

1/1, 1/10R, TK, MP, VC, VE

 Conference
 24x23
 Obs. Rm. Seats 12

 Conference
 23x20
 Obs. Rm. Seats 8

 Conference
 23x20
 Obs. Rm. Seats 12

 Multiple
 24x19
 Obs. Rm. Seats 15

 Conference
 23x14
 Obs. Rm. Seats 12

Multiple 34x20 Obs. Rm. Seats 15

Oakbrook Interviewing Center, Inc.

1415 W. 22nd St., Suite 220 Oak Brook, IL 60523

Ph. 630-574-0330

Fax 630-574-0358

Conference 21x16

E-mail: dorothy@oakbrookinterviewing.com

www.oakbrookinterviewing.com Dorothy Polzin, Vice President

Location: Office building

Distance from airport: 16 miles, 25 minutes 1/1, 1/10R, TK, TKO, VC, VE

Conference 22x15 Obs. Rm. Seats 11 Conference 16x16 Obs. Rm. Seats 13 Conference 09x14 Obs. Rm. Seats 10

Obs. Rm. Seats 18



O'Hare in Focus

Div. of Irwin Broh & Associates, Inc. 1011 E. Touhy Ave. Des Plaines, IL 60018 Ph. 847-299-6636

Fax 847-824-3259

E-mail: rvitellaro@ohareinfocus.com

www.ohareinfocus.com Renie Vitellaro

Location: Office building

Distance from airport: 3 miles, 8 minutes CL, 1/1, 1/10R, TK, TKO, MP, VC, VE

Conference 18x20 Obs. Rm. Seats 10 Conference 17x19 Obs. Rm. Seats 20 Conference 15x18 Obs. Rm. Seats 15 Conference 12x15 Obs. Rm. Seats 8

(See advertisement on p. 135)

ORC International

3150 Salt Creek Ln., Suite 111 Arlington Heights, IL 60005 Ph. 908-281-5100

Fax 908-281-5103 E-mail: orcinfo@pm.opinionresearch.com

www.opinionresearch.com Terry Cotter, Exec. Vice President

Location: Free standing facility
Distance from airport: 9 miles, 20 minutes

Conference 24x24 Obs. Rm. Seats 12

Peryam & Kroll Research Corporation

6323 N. Avondale Ave., Suite 211 Chicago, IL 60631

Ph. 773-774-3100 or 800-747-5522

Fax 773-774-7956

E-mail: info@pk-research.com

www.pk-research.com

Location: Office building

Distance from airport: 10 miles, 15 minutes CL, 1/1, 1/10R, TK, TKO, MP, VC, VE

CL, 1/1, 1/10H, IK, IKU, MP, VG, VE

Conference 30x24 Obs. Rm. Seats 22 Conference 40x30 Obs. Rm. Seats 14

Plaza Research-Chicago

8725 W. Higgins Rd. Chicago, IL 60631

Ph. 773-714-9600 or 800-654-8002

Fax 773-714-9604

E-mail: hepstein@plazaresearch.com

www.plazaresearch.com Holli Epstein, Director

Location: Office building

Distance from airport: 5 minutes CL, 1/1, 1/10R, TK, TKO, MP, VC, VE

Multiple 18x33 Obs. Rm. Seats 20 Conference 16x24 Obs. Rm. Seats 20 Multiple 16x22 Obs. Rm. Seats 20

Multiple 17x24 Obs. Rm. Seats 25 (See advertisement on p. 163)



Precision Research, Inc.

O'Hare Corporate Towers 10600 W. Higgins Rd., Suite 100 Rosemont, IL 60018 Ph. 847-390-8666 Fax 847-390-8885

E-mail: saa@preres.com

www.preres.com Scott Adelman, President

Location: Office building

Distance from airport: 2 miles, 10 minutes

1/1, 1/10R, TK, TKO, MP, VC, VE

Obs. Rm. Seats 18 Conference 16x24 Obs. Rm. Seats 18 Conference 17x17 Obs. Rm. Seats 10 Conference 23x24 Conference 08x10 Obs. Rm. Seats 4

Two modern high-tech, three-level focus suites. Private phone booths. High-speed Internet access. Windows- and Macintosh-compatible. Usability lab. Multipurpose room is ideal for mock juries, and audience testing. 100% in-house recruiting, Field Division handles mystery shops, intercept studies, and data processing. Owner-operated and committed to quality.

(See advertisement on p. 32, 74)

Questions & Marketing Research Svcs., Inc.

19211 Henry Dr. Mokena, IL 60448

Ph. 708-479-3200

Fax 708-479-4038

E-mail: mail@gandm.com

www.gandm.com

Marge Weber-Tripton, President Location: Free standing facility

Distance from airport: 30 miles, 30 minutes

CL, 1/1, 1/10R, TK, TKO, MP

Conference 14x21 Obs. Rm. Seats 15 Obs. Rm. Seats 15 Multiple 14x21 Obs. Rm. Seats 15 Multiple 28x41

Quick Test/Heakin

Golf Mill Center 373 Golf Mill Center Niles, IL 60714

Ph. 847-824-6550

Fax 847-824-6552 E-mail: info@quicktest.com

www.quicktest.com Location: Shopping mall

Conference 18x14 Obs. Rm. Seats 8

Quick Test/Heakin

Louis Joliet Mall 1166 Louis Joliet Mall Joliet, IL 60431 Ph. 815-439-2053 Fax 815-439-2162 E-mail: info@quicktest.com

www.quicktest.com Location: Shopping mall

Obs. Rm. Seats 5 Conference 17x12



CHICAGO'S PREMIER FOCUS GROUP CENTER

JUST MINUTES FROM O'HARE INTERNATIONAL AIRPORT.

Our location provides convenient access from middle and upper income suburbs plus Northwest Chicago.

State-of-the Art Facility

- · Three spacious conference rooms
- Specially designed mini-group room
- · Spacious viewing rooms with wall-to wall, one-way mirrors
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- · Flexible areas for large displays
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- · Member of FocusVision Network

Test Kitchen

- · Fully equipped test kitchen with freezer storage
- · Direct observation of the kitchen through one-way mirror

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- · Experienced staff of in-house recruiters
- · Highly qualified moderators available

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A division of Irwin Broh & Associates

1011 East Touhy Ave. • Des Plaines, IL 60018-5808 847-299-6636 • Fax 847-824-3259

email: oif-info@ohareinfocus.com

www.ohareinfocus.com

Location: Office building, Freestanding building, Shopping mall

CL - Client Lounge MP - Multipurpose Room TKO - Test Kitchen Obsv. Rm. TK - Test Kitchen VC - Videoconferencing WC - Webconferencing 1/1 - One-on-One Room 1/10R - One-on-One Obs. Rm.

Conference - Conference-Style Room Living - Living Room-Style Room

Multiple - Both Styles

Room dimensions, when stated, are shown in feet.

The Research Group, Inc.

Oak Mill Mall

7900 Milwaukee, Ave., Suite 222

Niles, IL 60714 Ph. 847-966-8900 Fax 847-966-8871

E-mail: RGI222@aol.com www.researchgroupinc.com Charles Orloff, Vice President

Location: Shopping mall

Distance from airport: 7 miles, 15 minutes

CL, 1/1, 1/10R, TK, TKO, MP

Conference 20x17 Obs. Rm. Seats 15

Savitz Field and Focus - Chicago

444 N. Michigan Ave., Suite 500

Chicago, IL 60611 Ph. 312-377-1200 Fax 312-377-1220

E-mail: information@savitzfieldandfocus.com

www.savitzfieldandfocus.com Joe Logan, Branch Manager Location: Office building

Distance from airport: 15 miles, 20 minutes

CL, TK, MP, VC

Conference 30x24 Obs. Rm. Seats 18 Conference 24x18 Obs. Rm. Seats 15

Conference 24x18 Obs. Rm. Seats 15 Conference 22x18 Obs. Rm. Seats 15

(See advertisement on p. 195)

Schlesinger Associates Chicago, Inc.

625 N. Michagan Ave., Suite 1500 Chicago, IL 60611 Ph. 312-587-8100

Fax 312-587-8400

E-mail: chicago@schlesingerassociates.com www.schlesingerassociates.com

Robert Fitzpatrick, Facility Director

Location: Office building

Distance from airport: 20 miles, 30 minutes CL, 1/1, 1/10R, TK, MP, VC, VE

14x16 Multiple Obs. Rm. Seats 16 Multiple 20x16 Obs. Rm. Seats 16 Obs. Rm. Seats 16 Multiple 20x16 Obs. Rm. Seats 16 Multiple 20x16

(See advertisement on p. 137)

Smith Research, Inc.

710 Estate Dr. Deerfield, IL 60015 Ph. 847-948-0440

Fax 847-948-8350

E-mail: ksmith@smithresearch.com

www.smithresearch.com Kevin Smith, President

Location: Free standing facility

Distance from airport: 15 miles, 20 minutes CL, 1/1, 1/10R, TK, MP, VC, VE

Conference 26x18 Obs. Rm. Seats 20 Conference 26x16 Obs. Rm. Seats 15 Conference 26x16 Obs. Rm. Seats 15 Conference 19x17 Obs. Rm. Seats 20

Smith Research, Inc.

150 E. Huron, Suite 1010 Chicago, IL 60611

Ph. 847-948-0440 Fax 847-948-8350

E-mail: ksmith@smithresearch.com

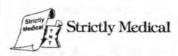
www.smithresearch.com Kevin Smith, President

Location: Office building Distance from airport: 15 miles, 60 minutes

CL. TK, MP, VC, VE

Conference 20x24 Obs. Rm. Seats 20 Conference 21x21 Obs. Rm. Seats 20 Conference 20x16 Obs. Rm. Seats 15

Conference 19x17 Obs. Rm. Seats 15



Strictly Medical Market Research

Edens Office Plaza

4801 W. Peterson Ave., Suite 608

Chicago, IL 60646

Ph. 800-253-9095 or 773-202-3500

Fax 773-202-3511

E-mail: tntwwalker@aol.com

www.strictly-medical.com

Harry Balaban

Location: Office building

Distance from airport: 15 minutes

CL, 1/1, 1/10R, TK, VC

Conference 18x14 Obs. Rm. Seats 14

Focus facilities with spacious conference and tiered viewing rooms and IDI room. Client lounges equipped with closed-circuit monitor. Focus group recruiting, WATS, medical and executive in-depth interviews conducted in-house under supervision. Fully equipped kitchen to meet the special dietary needs of both respondents and clients. Supervision by licensed medical personnel available. Member VideoFocus Direct.

Survey Center, LLC

River East Plaza 455 E. Illinois St., Suite 660 Chicago, IL 60611

Ph. 312-321-8100 Fax 312-321-8110

E-mail: surveycenter@ljs.com www.surveycenterllc.com Susan Stanicek

Location: Office building

Distance from airport: 15 miles, 35 minutes CL, 1/1, 1/10R, TK, TKO, MP, VC

Conference 22x16 Obs. Rm. Seats 15 Obs. Rm. Seats 10 Multiple 22x16 Conference 30x17 Obs. Rm. Seats 20 Multiple 40x17 Obs. Rm. Seats 20



Time N Talent, Inc.

Time N Talent Market Research

Edens Office Plaza 4801 W. Peterson Ave., Suite 608

Chicago, IL 60646 Ph. 800-253-9095 or 773-202-3500

Fax 773-202-3511

E-mail: tntwwalker@aol.com www.tntmarketresearch.com

Harry Balaban

Location: Office building

Distance from airport: 15 minutes

CL, 1/1, 1/10R, TK, VC

Conference 18x14 Obs. Rm. Seats 14

Focus group facilities with spacious conference and tiered viewing rooms plus one-on-one room. Client lounges equipped with closed-circuit monitor. Focus group recruiting, WATS studies, IDIs conducted in-house under careful supervision. Ample free parking, Located 15 minutes from the airport; surrounded by many luxury resort hotels. Member VideoFocus Direct.



Tragon

1400 E. Lake Cook Rd., Suite 105 Buffalo Grove, IL 60089-1865 Ph. 800-841-1177 or 847-808-2080

Fax 847-808-0179 E-mail: info@tragon.com www.tragon.com

Carol Sidel, Qual. Account Manager Jeffry Kenney, Account Manager

Location: Office building

Distance from airport: 15 miles, 30 minutes

1/1, 1/10R, TK, TKO, MP

Conference 15x20 Obs. Rm. Seats 10

Tragon consistently delivers even the hardest-tofind consumer, youth, business, tech, medical and legal respondents. We offer 30 years of marketing research and consulting experience. Our modern focus group suites include tiered viewing, closedcircuit video, DSL, client offices, testing booths and kitchens. Ideal San Francisco/Silicon Valley and Chicago locations.

(See advertisement on p. 111)

Peoria

Scotti Research, Inc.

1118 N. Sheridan Rd. Peoria, IL 61606

Ph. 309-673-6194

Fax 309-673-5942

E-mail: scotti@a5.com

Nancy Matheis, President

Location: Free standing facility

Distance from airport: 20 miles, 20 minutes

1/1, 1/10R, TK, TKO

Obs. Rm. Seats 14 Conference 20x30

Indiana

Evansville

LK Research LLC

4920 Lincoln Ave.

Evansville, IN 47715 Ph. 812-485-2160

Fax 812-485-2164

E-mail: jknauff@lkresearch.net

www.lkresearch.net

Jim Knauff, President

Location: Office building

Distance from airport: 5 miles, 10 minutes

Conference 16x14 Obs. Rm. Seats 8

Product Acceptance & Research (PAR)

9845 Hedden Rd.

Evansville, IN 47725-8905

Ph. 812-867-8600

Fax 812-867-8699

E-mail: michael.lloyd@par-research.com

www.par-research.com

Michael Lloyd, Director Mktg. Rsch.

Location: Office building

Distance from airport: 1 miles, 5 minutes

Conference 19x15 Obs. Rm. Seats 15

Fort Wayne

Advantage Research of Northern Indiana

1910 St. Joe Center Rd., Unit 31

Fort Wayne, IN 46825

Ph. 260-492-5541 or 734-261-8377 (Hq.)

Fax 260-492-5542

E-mail: info@advantageresearch.net

www.advantageresearch.net

Darla Kellermeyer, Director of Research

Location: Free standing facility

Distance from airport: 15 miles, 20 minutes

CL, 1/1, 1/10R, MP

Conference 15x20 Obs. Rm. Seats 10

Indiana Research Service

8126 Sagimore Court Fort Wayne, IN 46835

Ph. 260-485-2442

Fax 260-485-1476 E-mail: ccage@indianaresearch.com

www.indianaresearch.com

Chris Cage, General Manager

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Location: Office building, Freestanding building, Shopping mall

MP - Multipurpose Room CL - Client Lounge TK - Test Kitchen TKO - Test Kitchen Obsv. Rm. VC - Videoconferencing WC - Webconferencing 1/1 - One-on-One Room 1/10R - One-on-One Obs. Rm.

Conference - Conference-Style Room Living - Living Room-Style Room

Multiple - Both Styles

Room dimensions, when stated, are shown in feet.

Location: Office building

Distance from airport: 7 miles, 20 minutes

1/1, 1/10R, MP, VC

Conference 28x25 Obs. Rm. Seats 8 Multiple 50x40 Obs. Rm. Seats 8

Gary

KLD Marketing Research, Inc.

1603 E. Lincolnway, Suite A Valparaiso, IN 46383 Ph. 219-464-4668 Fax 219-464-7011 E-mail: kathyd@netnitco.net www.kldresearch.com Kathleen L. DeWitt, President Location: Free standing facility Distance from airport: 80 miles, 90 minutes Conference 18x13 Obs. Rm. Seats 6

Indianapolis



Herron Associates, Inc. Opinion and Marketing Research

Herron Associates, Inc.

710 Executive Park Dr. Greenwood, IN 46143 Ph. 317-882-3800 Fax 317-882-4716

E-mail: sue@herron-research.com www.herron-research.com

Sue McAdams, President Location: Office building

Distance from airport: 15 miles, 30 minutes

CL, 1/1, 1/10R, TK, MP

Conference 24x14 Obs. Rm. Seats 15 Conference 09x13 Obs. Rm. Seats 5

Innovative and high-tech research firm offering diverse methodologies with four permanent facilities in Indianapolis. Facilities located in downtown Indianapolis, north and south suburbs. Services include: qualitative research recruiting and facilities; central location testing with commercial kitchen; usability labs, videoconferencing, videostreaming; product development and idea innovation.

Herron Associates, Inc.

First Indiana Plaza 135 N. Pennsylvania Ave., Suite 1550 Indianapolis, IN 46204

Ph. 317-882-3800 Fax 317-882-4716

E-mail: sue@herron-research.com www.herron-research.com

Sue McAdams, President Location: Office building

Distance from airport: 8 miles, 10 minutes

CL, 1/1, 1/10R, TK, VC, VE

Conference 16x25 Obs. Rm. Seats 18 Conference 16x23 Obs. Rm. Seats 12 Conference 16x16 Obs. Rm. Seats 6

Our qualitative and videoconferencing center is a preferred site located in the heart of downtown Indianapolis. High-rise with convenient amenities to include superior hotels and dining. FocusVision videoconferencing and videostreaming. Built to

Herron Associates, Inc.

The Idea Center™ 6049 Lakeside Blvd. Indianapolis, IN 46278 Ph. 317-882-3800 Fax 317-882-4716

E-mail: sue@herron-research.com www.herron-research.com Sue McAdams, President

Location: Office building

Distance from airport: 8 miles, 15 minutes

CL. 1/1, 1/10R, TK, TKO, MP

Multiple 21x24 Obs. Rm. Seats 20 Obs. Rm. Seats 20 Multiple 20x23 Multiple 16x20 Obs. Rm. Seats 7 Obs. Rm. Seats 15 Multiple 34x40

New facility built in October 2001! A speciallydesigned and -equipped, state-of-the-art facility for research and innovation. Offering creativity focus suites, CLT, commercial kitchen, viewable residential kitchen and flexible AV with multiple room monitoring. A new concept facility - designed to meet tomorrow's research needs.

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9840 Westpoint Dr., Suite 100 Indianapolis, IN 46256-3378 Ph. 317-913-9999

Fax 317-594-1600

E-mail: andrea@interexchanging.com

www.interexchanging.com

Andrea Burow

Location: Office building

Distance from airport: 30 miles, 45 minutes

Obs. Rm. Seats 10 Conference

North American Insights - Indianapolis

Castleton Square

6020 E. 82nd St., Suite 304 Indianapolis, IN 46236

Ph. 708-747-1100 ext. 11

Fax 708-747-4883

E-mail: sandyl@nainsights.com

Sandy Lewis

Location: Shopping mall

Distance from airport: 20 miles, 30 minutes

CL, 1/1, 1/10R, TK

Conference 20x15 Obs. Rm. Seats 10

Stone Research Services

Intech Park 6640 Intech Blvd., Suite 100 Indianapolis, IN 46278 Ph. 317-227-3000

Fax 317-227-3001 E-mail: clientservices@stoneresearchservices.com

www.stoneresearchservices.com Teresa Young, Dir. Client Svcs. Location: Office building

Distance from airport: 10 miles, 15 minutes

Conference 16x22 Obs. Rm. Seats 12

Superior data collection services near the airport. Spacious focus group suite. Two CATI national calling centers with 50 stations. Over 50 combined years of research experience with packaged goods, customer services, business-to-business, medical, and customer satisfaction measurement programs. Questionnaire coding, data entry and tabulation services available.

Walker Information

3939 Priority Way South Dr. Indianapolis, IN 46240 Ph. 800-334-3939 Fax 317-843-8584 E-mail: info@walkerinfo.com www.walkerinfo.com Barbara Miller, Vice President Location: Free standing facility Distance from airport: 20 miles, 20 minutes

CL, 1/1, MP

Conference 17x21 Obs. Rm. Seats 12 Multiple 30x30 Obs. Rm. Seats 50 Obs. Rm. Seats 12 Conference 17x21

lowa

Cedar Rapids

Frank N. Magid Associates, Inc.

One Research Center Marion, IA 52302 Ph. 319-377-7345 Fax 319-377-5861 E-mail: icook@magid.com www.magid.com Jane Cook Location: Office building Distance from airport: 15 miles, 20 minutes Obs. Rm. Seats 12 Conference 17x16

Vernon Research Group

Conference 19x52

1962 1st Ave. N.E. Cedar Rapids, IA 52402 Ph. 319-364-7278 Fax 319-364-7307 E-mail: plyons@vernonresearch.com www.vernonresearch.com

Patrick Lyons

Location: Free standing facility

Distance from airport: 10 miles, 15 minutes CL, 1/1

Conference 20x19 Obs. Rm. Seats 15

Davenport

PMR-Personal Marketing Research, Inc.

322 Brady St. Davenport, IA 52801 Ph. 563-322-1960 Fax 563-322-1370 E-mail: info@e-pmr.com www.e-pmr.com

Bonnie Howard, Vice President Location: Free standing facility

Distance from airport: 10 miles 1/1. VC

Conference 16x18

Obs. Rm. Seats 12

Des Moines

Car-Lene Research, Inc.

Merle Hay Mall 3800 Merle Hay Rd., Suite 200 Des Moines, IA 50310 Ph. 515-270-6555 Fax 515-270-6488

E-mail: desmoines@carleneresearch.com

www.carleneresearch.com Todd Winchester

Location: Shopping mall Distance from airport: 20 miles

1/1, 1/10R, TK Conference 14x10

Obs. Rm. Seats 2

Essman/Research

100 E. Grand Ave., Suite 340 Des Moines, IA 50309-1800 Ph. 515-282-7145 Fax 515-282-4535 E-mail: mail@essmanresearch.com www.essmanresearch.com

Deb Stearns, Research Director Location: Office building

Distance from airport: 10 miles, 15 minutes

CL, 1/1, VC

Conference 25x19

Obs. Rm. Seats 16

T.L. Grantham & Associates, Inc.

Park Fair Mall 100 E. Euclid Ave., Suite 17 Des Moines, IA 50313 Ph. 515-288-7156 Fax 515-698-5573 E-mail: tgrantham@tlgrantham.com

www.tlgrantham.com

Vada Grantham, CEO Location: Shopping mall

Distance from airport: 4 miles, 10 minutes

1/1, 1/10R, TK, MP

Conference 17x20 Obs. Rm. Seats 8

Mid-lowa Interviewing, Inc.

Valley West Mall 1551 Valley W. Dr., Suite 157A West Des Moines, IA 50266 Ph. 515-225-6232 Fax 515-225-1184 E-mail: MID225@aol.com

Doug Brown

Location: Shopping mall

Distance from airport: 15 miles, 20 minutes

1/1, 1/10R, TK

Conference 14x16 Obs. Rm. Seats 7 Pirro Research

5835 Grand Ave., Suite 102 Des Moines, IA 50312 Ph. 515-255-3244 Fax 515-255-1764 E-mail: PirroCo@aol.com Ellen Pirro

Location: Office building

Distance from airport: 6 miles, 20 minutes

1/1, 1/10R

Conference 14x21 Obs. Rm. Seats 8

Kansas

Kansas City

(See Kansas City, MO)

Topeka

Central Research & Consulting

900 Bank of America Tower Topeka, KS 66603 Ph. 785-233-8948 Fax 785-233-8956 E-mail: pl_crc@cjnetworks.com Phil Lange, Vice President

Location: Office building

Conference 15x15 Obs. Rm. Seats 10

Wichita

The Research Partnership, Inc. Wichita Marketing Research

1425 E. Douglas, 3rd fl. P.O. Box 707 Wichita, KS 67201 Ph. 316-263-6433 Fax 316-263-0885 E-mail: trpinict@aol.com www.trp-ict.com Esther Headley, President Location: Office building Distance from airport: 10 miles, 15 minutes

Obs. Rm. Seats 12

Obs. Rm. Seats 8

Kentucky

Conference 23x17

Conference 12x24

Lexington

Lexington Opinion Research, Inc.

131 Prosperous Pl., Suite 19B Lexington, KY 40509 Ph. 859-263-4999 Fax 859-263-2838 E-mail: LexOpinion@aol.com Bill Forker, Project Director Location: Office building Distance from airport: 15 miles, 25 minutes Conference 12x17 Obs. Rm. Seats 8

M C Squared Consulting

120 Dennis Dr., Suite 3 Lexington, KY 40503 Ph. 800-370-6071 or 859-278-9299

Fax 859-276-3824

E-mail: mc2con@mindspring.com

www.mc2con.com

Sam McIntosh, Managing Partner

Location: Office building

Distance from airport: 5 miles, 10 minutes

1/1, 1/10R

Conference 11x18 Obs. Rm. Seats 12 Conference 18x18 Obs. Rm. Seats 24

The Matrix Group, Inc.

501 Darby Creek Rd., #25 Lexington, KY 40509 Ph. 859-263-8177 or 800-558-6941 Fax 859-263-1223

E-mail: matre@infi.net www.tmgresearch.com Martha L. DeReamer Location: Office building

Distance from airport: 10 miles, 20 minutes

CL, 1/1, 1/10R, MP

Conference 17x13 Obs. Rm. Seats 10 Obs. Rm. Seats 18 Multiple 35x15

The quality source for market research in the Bluegrass since 1987. Two focus group suites including versatile meeting/conference center for groups up to 35. Real-time audio monitoring. Experienced in-house recruiting staff. Consumer database. Excellent location near 1-75 and 1-64, just minutes away from Central Kentucky's largest shopping center, restaurants, and lodging. Professional and accommodating staff.

Louisville

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www.carleneresearch.com

Doris West, Manager Location: Shopping mall Distance from airport: 5 miles 1/1, 1/10R, TK

Location: Office building, Freestanding building, Shopping mall

CL - Client Lounge MP - Multipurpose Room TKO - Test Kitchen Obsv. Rm. TK - Test Kitchen VC - Videoconferencing WC - Webconferencing

1/1 - One-on-One Room 1/10R - One-on-One Obs. Rm. Conference - Conference-Style Room

Living - Living Room-Style Room Multiple - Both Styles

Room dimensions, when stated, are shown in feet.

Fangman Research, Inc.

1941 Bishop Ln., Suite 806 Louisville, KY 40218 Ph. 502-456-5300 or 888-300-1231

Fax 502-456-2404 E-mail: fangman@fangmanresearch.com

www.fangmanresearch.com Allen Fangman, Exec. V.P. Location: Office building

Distance from airport: 2 miles, 5 minutes

1/1, 1/10R, TK

Conference 12x20

Obs. Rm. Seats 8

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MRK, Inc.

Mid City Mall 1250 Bardstown Rd. Louisville, KY 40204 Ph. 502-458-4159 Fax 502-456-5776

E-mail: marylea@mrkresearch.com

www.mrkresearch.com Mary Lea Quick, President Location: Shopping mall

Distance from airport: 5 miles, 10 minutes

1/1, 1/10R, TK

Conference 15x18

Obs. Rm. Seats 6

National Data Questing, Inc.

Div. of Wilkerson & Associates 3339 Taylorsville Rd. Louisville, KY 40205 Ph. 502-452-1575 Fax 502-459-8392 E-mail: NDQINC@aol.com Jason Crick, Sales Manager Location: Free standing facility Distance from airport: 5 miles, 10 minutes CL. TK. TKO Conference 18x24 Obs. Rm. Seats 14

Personal Opinion, Inc.

999 Breckenridge Ln. Louisville, KY 40207 Ph. 502-899-2400 Fax 502-899-2404

E-mail: rdavis@personalopinion.org

www.personalopinion.org Rebecca Davis, Vice President Location: Free standing facility

Distance from airport: 4 miles, 10 minutes

CL, 1/1, 1/10R, TK, TKO, MP, VE

Multiple 24x19 Obs. Rm. Seats 30 Conference 20x17 Obs. Rm. Seats 25 Conference 21x20 Obs. Rm. Seats 21

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Southern Research Services of Louisville

100 Mallard Creek Rd., Suite 200 Louisville, KY 40207 Ph. 502-454-0771 Fax 502-458-5773 E-mail: herman@srsoflouisville.com Sharron Hermanson, President Location: Office building Distance from airport: 5 miles, 10 minutes

Conference 20x18 Obs. Rm. Seats 16 (See advertisement on p. 140)

Southern Surveys, Inc.

1519 Gagel Ave. Louisville, KY 40216 Ph. 502-367-7199 Fax 502-367-7356 E-mail: s1surveys@aol.com Doris or Robert Kaberle, Owners Location: Free standing facility Distance from airport: 5 miles, 15 minutes

Obs. Rm. Seats 12

Wilkerson & Associates 3339 Taylorsville Rd.

CL, 1/1, 1/10R, TK

Conference 12x15

Louisville, KY 40205 Ph. 502-459-3133 Fax 502-459-8392 E-mail: busdevel@wilkersonresearch.com www.wilkersonresearch.com German Dillon, Sr. Account Manager Location: Free standing facility

CL, TK, TKO

Conference 18x24 Obs. Rm. Seats 14

Louisiana

Baton Rouge

Survey Communications, Inc.

4511 Jamestown Ave. Baton Rouge, LA 70898 Ph. 225-928-0220 or 800-695-0221 Fax 225-924-1174 E-mail: isb@sciresearch.com www.sciresearch.com John S. Boston, President Location: Free standing facility Distance from airport: 5 miles, 10 minutes

CL, 1/1, TK, MP, VE

Conference 14x23 Obs. Rm. Seats 19 Multiple 16x26

New Orleans

Analytical Studies, Inc.

708 Rosa Ave. Metairie, LA 70005 Ph. 504-835-3508 Myrtle Grosskopf, V.P. Field Ops.

Location: Office building

Conference 16x16 Obs. Rm. Seats 10

Car-Lene Research, Inc.

North Shore Square Mall 150 North Shore Blvd., Suite 5038 Slidell, LA 70460 Ph. 985-847-0405

Fax 985-847-0042

E-mail: neworleans@carleneresearch.com

www.carleneresearch.com Josh Barger, Manager

Location: Shopping mall Distance from airport: 35 miles

1/1, 1/10R, TK

Conference 15x10 Obs. Rm. Seats 8

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Gulf View Research, LLC

Clearview Mall 4426 Veterans Blvd. New Orleans, LA 70006 Ph. 800-357-8842 or 863-676-3676

Fax 863-676-0471

E-mail: gulfstatefla@aol.com

Tim Villar

Location: Office building

Distance from airport: 5 miles, 10 minutes

CL, 1/1, 1/10R, TK, MP

Conference 28x24 Obs. Rm. Seats 14 Conference 22x20 Obs. Rm. Seats 14

New Orleans Field Services Associates

257 Bonnabel Blvd. Metairie, LA 70005-3738 Ph. 504-833-0641 Fax 504-834-2005 E-mail: nofsa@bellsouth.net

Peggy or Andrea Gereighty Location: Free standing facility Distance from airport: 6 miles, 15 minutes

1/1, 1/10R, MP

Conference 18x18

Obs. Rm. Seats 8

NGL Research Services - New Orleans

4300 S. I-10 Service Rd. W., Suite 115 Metairie, LA 70001 Ph. 504-456-9025 Fax 504-456-9072 E-mail: nglrsch@bellsouth.net www.nglresearch.com Lena Webre, Project Director Location: Office building Distance from airport: 4 miles, 5 minutes

CL, 1/1, TK

Conference 17x16 Obs. Rm. Seats 10

Quick Test/Heakin

Esplanade Mall 1401 W. Esplanade Kenner, LA 70065 Ph. 504-464-9188 Fax 504-464-9936 E-mail: info@quicktest.com www.quicktest.com

Location: Shopping mall

Conference 18x13 Obs. Rm. Seats 8

Southern Spectrum Research, Inc.

1600 Canal St., Suite 400 New Orleans, LA 70112 Ph. 504-539-9222 Fax 504-539-9228

E-mail: research@southernspectrum.com

www.southernspectrum.com

Tea DeCuir

Location: Office building

Distance from airport: 10 miles, 12 minutes CL, 1/1, 1/10R, MP

Obs. Rm. Seats 20 Conference 17x19 Obs. Rm. Seats 8 Conference 11x14 Obs. Rm. Seats 15 Conference 16x18

Maine

Portland

Critical Insights, Inc.

120 Exchange St. Portland, ME 04101 Ph. 207-772-4011 Fax 207-772-7027

E-mail: mef@criticalinsights.com www.criticalinsights.com

Joan Frustaci

Location: Office building

Distance from airport: 8 miles, 15 minutes

Conference 14x25 Obs. Rm. Seats 10

Market Research Unlimited, Inc.

40 Atlantic Place South Portland, ME 04106 Ph. 207-775-7249 Fax 207-775-5223 E-mail: rmarket1@maine.rr.com Fran Mavodones, President

Location: Office building Distance from airport: 1 miles, 5 minutes

CL. 1/1, 1/10R, TK, TKO Conference 22x15

Obs. Rm. Seats 10

Strategic Marketing Services

A Div. of Pan Atlantic Consultants, Inc. 5 Milk St. Portland, ME 04101 Ph. 207-774-6738 or 207-871-8622

Fax 207-772-4842

E-mail: kmorse@maine.rr.com

www.panatlantic.net Patrick O. Murphy, President

Location: Office building Distance from airport: 5 miles, 10 minutes

CL, 1/1, 1/10R, TK

Conference 20x25 Obs. Rm. Seats 10

Maryland

Baltimore

Assistance In Marketing/Baltimore

101 E. Chesapeake Ave., Suite 102 Towson, MD 21286 Ph. 410-337-5000 Fax 410-337-0672 E-mail: kskopins@aimbalt.com

www.aimresearchnetwork.com Kathy Skopinski, V.P. Operations Location: Office building Distance from airport: 27 miles, 35 minutes

CL, 1/1, 1/10R, TK, MP, VC, VE

Conference 20x28 Obs. Rm. Seats 15 Conference 16x20 Obs. Rm. Seats 15 Conference 16x20 Obs. Rm. Seats 6



Baltimore Research

8320 Bellona Ave., Suite 100 Baltimore, MD 21204 Ph. 410-583-9991

Fax 410-583-9992

E-mail: info@baltimoreresearch.com www.baltimoreresearch.com

Jay S. White, CEO Location: Office building

Distance from airport: 21 miles, 30 minutes

CL, 1/1, 1/10R, VC

Conference 14x22 Obs. Rm. Seats 14 Multiple 14x11 Obs. Rm. Seats 6 Obs. Rm. Seats 12 Multiple 26x30 Obs. Rm. Seats 9 Conference 15x21 Conference 10x15 Obs. Rm. Seats 6

Large and complete database. We specialize in the more difficult to recruit assignments. Our agency is 42 years old and is considered "homelike" by many clients. Excellent recruiting, wonderful "creature comforts" and a caring staff. We service every major industry. Our location is impossible to beat. Our reputation is very solid.

(See advertisement on p. 141)



Location: Office building, Freestanding building, Shopping mall

MP - Multipurpose Room CL - Client Lounge TKO - Test Kitchen Obsv. Rm. TK - Test Kitchen VC - Videoconferencing WC - Webconferencing 1/1 - One-on-One Room 1/10R - One-on-One Obs. Rm.

Conference - Conference-Style Room Living - Living Room-Style Room

Multiple - Both Styles

Room dimensions, when stated, are shown in feet.

Bay Area Research

9936 Liberty Rd. Randallstown, MD 21133 Ph. 410-922-6600 Fax 410-922-6675 E-mail: baya@erols.com

www.bayareamarketingresearch.com Tamara Zwingelberg, Manager

Location: Other

Arundel Mills

1/1, 1/10R, TK

Conference 10x06

Distance from airport: 20 miles, 30 minutes

CL, 1/1, 1/10R, TK, VC

Conference 14x30 Obs. Rm. Seats 15

Car-Lene Research, Inc.

7000 Arundel Mills Blvd., Space 324 Hanover, MD 21076 Ph. 443-755-8880 Fax 443-755-8884 E-mail: baltimorea@carleneresearch.com www.carleneresearch.com Sylvia Yeager, Manager Location: Shopping mall Distance from airport: 10 miles

Obs. Rm. Seats 4

Car-Lene Research, Inc.

Towson Town Center 825 Dulaney Valley Rd., #1105 Towson, MD 21204

Ph. 410-823-7900 Fax 410-823-7868

E-mail: baltimore@carleneresearch.com

www.carleneresearch.com Sylvia Sandler, Manager Location: Shopping mall

Distance from airport: 35 miles

1/1, 1/10R, TK

Conference 14x12 Obs. Rm. Seats 4

Chesapeake Surveys

4 Park Center Ct., Suite 100 Owings Mills, MD 21117 Ph. 410-356-3566 Fax 410-581-6700

E-mail: admin@chessurv.com www.chesapeakesurveys.com

Linda Bliss

Location: Office building

Distance from airport: 25 miles, 30 minutes

CL, 1/1, 1/10R, TK, MP, VC, VE Conference 16x18

Obs. Rm. Seats 12 Conference 16x18 Obs. Rm. Seats 12 Obs. Rm. Seats 12 Conference 18x23

(See advertisement on p. 143)

Columbia Focus LLC

3300 North Ridge Rd., Suite 280 Howard County Executive Center Ellicott City, MD 21043 Ph. 410-480-9700 Fax 410-480-3232 E-mail: columbia focus@juno.com www.columbia-focus.com

JoAnn R. Gaynor, Managing Member Location: Office building

Distance from airport: 18 miles, 25 minutes

CL, 1/1, 1/10R

Conference 12x20 Obs. Rm. Seats 9

Consumer Pulse of Baltimore

1232 Race Rd. Baltimore, MD 21237

Ph. 410-687-3400 or 800-336-0159

Fax 410-687-7015

E-mail: baltimore@consumerpulse.com

www.consumerpulse.com Kim Colwell, Director Location: Office building

Distance from airport: 30 miles, 25 minutes CL, 1/1, 1/10R, TK, TKO, MP, VC

Conference 20x40

Obs. Rm. Seats 20 Conference 20x23 Obs. Rm. Seats 20

Hollander Cohen & McBride

22 West Rd., Suite 301 Towson, MD 21204 Ph. 410-337-2121 Fax 410-337-2129 E-mail: smcbride@hcmresearch.com

www.hcmresearch.com Location: Office building CL. 1/1

Conference 13x20

Obs. Rm. Seats 15



House Market Research, Inc.

1829 Reisterstown Rd., Suite 200 Baltimore, MD 21208 Ph. 410-602-2800

Fax 410-602-2806

E-mail: baltimore@housemarketresearch.com

www.housemarketresearch.com

Karen House Sapp

Conference 24x22

Lisa Lipo

Location: Office building

Distance from airport: 10 miles, 15 minutes

CL. 1/1, 1/10R, TK, MP, VC, VE

Obs. Rm. Seats 26 Conference 26x22 Obs. Rm. Seats 15 Conference 24x22 Conference 24x20 Obs. Rm. Seats 12 Conference 26x24 Obs. Rm. Seats 20

Obs. Rm. Seats 15

House Market Research Inc. is not only the best field service in the Washington metropolitan area, but also the largest. With offices in the DC Metro and Baltimore areas, we offer eight luxurious conference suites, some seating 28 clients and 48 respondents, technically advanced audio/video systems - viewing rooms with ISDN access - tiered seating - kitchen facilities - FVN videoconferencing - salaried recruiters - PC and Mac computers

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Baltimore

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- · Real-Time Web **Evaluations**
- Consumers
- Business to Business
- Medical
- · Web Cast
- · Client Lounge Overlooks Downtown Baltimore



Focus Group Suite



Observation Room

410-332-0400

www.ObservationBaltimore.com

Maryland Marketing Source, Inc.

817 Maiden Choice Ln. Baltimore, MD 21228 Ph. 410-247-3276

Fax 410-536-1858

E-mail: bbridge@mdmarketingsource.com www.mdmarketingsource.com

Barbara Bridge

Location: Office building

Distance from airport: 9 miles, 12 minutes

Conference 12x18 Obs. Rm. Seats 12

Observation Baltimore

A Div. of The Family Research Group, Inc. 300 W. Pratt St., Suite 250 Baltimore, MD 21201 Ph. 410-332-0400 Fax 410-332-0403 E-mail: dd@obaltimore.com www.observationbaltimore.com Debora Davis, V.P. Operations

Location: Office building Distance from airport: 11 miles, 15 minutes

Conference 15x20

Obs. Rm. Seats 10 (See advertisement on p. 142)

Quick Test/Heakin

Owings Mills Town Center 10300 Mill Run Circle, Suite 1155 Owings Mills, MD 21117 Ph. 410-998-3939 Fax 410-998-3555 E-mail: info@quicktest.com www.quicktest.com Location: Shopping mall

1/1, TK

Conference 18x12 Obs. Rm. Seats 6

Quick Test/Heakin

White Marsh Mall 8200 Perry Hall Blvd., Suite 1045 Baltimore, MD 21236 Ph. 410-933-9400 Fax 410-933-9440

E-mail: info@quicktest.com www.quicktest.com Location: Shopping mall

1/1. TK

Conference 18x14 Obs. Rm. Seats 5

Massachusetts

Boston

Bernett Research Services, Inc.

1505 Commonwealth Ave. Boston, MA 02135 Ph. 617-746-2600 Fax 617-746-2609 E-mail: andrew@Bernett.com

www.bernett.com Andrew Hayes Location: Office building

Distance from airport: 7 miles, 35 minutes CL, 1/1, 1/10R, TK, TKO, MP, VC, VE Conference 20x17 Obs. Rm. Seats 15 Multiple 20x17 Obs. Rm. Seats 15 Obs. Rm. Seats 14 Conference 20x17 Conference 25x25 Obs. Rm. Seats 20

(See advertisement on p. 145)

Boston Field & Focus

D/B/A Performance Plus 4 Faneuil Hall Marketplace S. Bldg., 3rd fl. Boston, MA 02109 Ph. 508-872-1287 Fax 508-879-7108

E-mail: info@performanceplusboston.com www.performanceplusboston.com Shirley Shames, President

Location: Office building

Distance from airport: 2 miles, 5 minutes

CL, 1/1, 1/10R, TK, VC

Conference 12x27 Obs. Rm. Seats 15 Conference 12x27 Obs. Rm. Seats 15

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www.quirks.com

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- 25 full & part time trained interviewers using the MRA Video taped training program.
- · Executive & extensive medical indepth interviewing with 70,000 health care professionals & complete hospital database on computer.
- · Convention interviewing, in-store interviewing, store audits and mystery shopping.

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Chesapeake Suveys • 4 Park Center Court • Suite 100 • Owings Mills, MD 21117 • (410) 356-3566

Location: Office building, Freestanding building, Shopping mall

CL - Client Lounge
TK - Test Kitchen
VC - Videoconferencing
1/1 - One-on-One Room

TKO - Test Kitchen Obsv. Rm.
WC - Webconferencing
1/10R - One-on-One Obs. Rm.

Conference - Conference-Style Room Living - Living Room-Style Room

Multiple - Both Styles

Room dimensions, when stated, are shown in feet.

Cambridge Focus

600 Memorial Dr. Cambridge, MA 02139-4814 Ph. 617-494-0310

Fax 617-494-0910

E-mail: details@cambridgefocus.com www.cambridgefocus.com

Lloyd Simon, Director Location: Office building

Distance from airport: 5 miles, 20 minutes

1/1, 1/10R, MP, VC, VE

Conference 19x14 Obs. Rm. Seats 12 Conference 19x14 Obs. Rm. Seats 12

Multiple 20x14 Obs. Rm. Seats 12

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Silver City Galleria 2 Galleria Mall Dr. Taunton, MA 02780 Ph. 508-880-0087 Fax 508-880-8715

E-mail: boston@carleneresearch.com www.carleneresearch.com

Melissa Taylor, Manager Location: Shopping mall Distance from airport: 40 miles

1/1, 1/10R, TK

Conference 08x06 Obs. Rm. Seats 2

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John Zabierek 617-946-0755

Paul Schricker 781-246-0250

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Corporate Offices: 30 Rowes Wharf Boston, MA 02110 Dr. Leslie M. Harris, Founder and Chairman

> 617-946-0755 www.FocusOnBoston.com

Cogent Research, LLC

2 Tyler Court Cambridge, MA 02140 Ph. 617-441-9944

Fax 617-441-9966 E-mail: wharris@cogentresearch.com www.cogentresearch.com

Walt Harris, Managing Director Location: Office building

Distance from airport: 15 miles, 30 minutes Conference Obs. Rm. Seats 12

Copley Focus Centers

20 Park Plaza Boston, MA 02116 Ph. 617-421-4444 Fax 617-421-1666

E-mail: csfc@mindspring.com www.copleysquarefocus.com Frank Amelia, Vice President Location: Office building

Distance from airport: 4 miles, 10 minutes CL, 1/1, 1/10R, MP, VC

Conference 16x24 Obs. Rm. Seats 13 Conference 12x16 Obs. Rm. Seats 8 Conference 15x17 Obs. Rm. Seats 12

Copley Focus Centers

The Penthouse Suite 138 St. James Ave. Boston, MA 02116 Ph. 617-421-4444 Fax 617-421-1666 E-mail: csfc@mindsn

E-mail: csfc@mindspring.com www.copleysquarefocus.com

Frank Amelia, Vice President Location: Office building

Distance from airport: 4 miles, 10 minutes 1/1, 1/10R, MP

Conference 20x16 Obs. Rm. Seats 12 Conference 16x14 Obs. Rm. Seats 10 MAKE ROOM FOR SUCCESS



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www.bernett.com info@bernett.com Bernett Research Services 1505 Commonwealth Ave. Boston, MA 02135 617-746-2600

Location: Office building, Freestanding building, Shopping mall

MP - Multipurpose Room CL - Client Lounge TK - Test Kitchen TKO - Test Kitchen Obsv. Rm. VC - Videoconferencing WC - Webconferencing 1/1 - One-on-One Room 1/10R - One-on-One Obs. Rm.

Conference - Conference-Style Room Living - Living Room-Style Room

Multiple - Both Styles

Room dimensions, when stated, are shown in feet.

Cunningham Field & Research Service

Natick Mall

1245 Worchester St., Suite 1004 Natick, MA 01760-1553 Ph. 386-677-5644

Fax 386-677-5534

E-mail: BOST@cunninghamresearch.com www.cunninghamresearch.com

Location: Shopping mall

Distance from airport: 25 miles, 40 minutes

1/1, 1/10R, TK, VC

Conference 18x13 Obs. Rm. Seats 4

Discovery - National Qualitative Network

Boston Discovery - NQN 1 Apple Hill Plaza

600 Worcester Rd.

Natick, MA 01760

Ph. 508-653-8000

Fax 508-653-0258

E-mail: boston@discoveryngn.com

www.discoveryngn.com Melania Galanis, Manager

Location: Office building

Distance from airport: 22 miles, 40 minutes

CL, 1/1, TK, MP, VC

Conference 18x22 Obs. Rm. Seats 15 Conference 17x22 Obs. Rm. Seats 12

Fieldwork Boston, Inc.

800 South St., Suite 105

Waltham, MA 02453

Ph. 781-899-3660

Fax 781-893-5574

E-mail: info@boston.fieldwork.com

www.fieldwork.com

Maria Kuschel, President

Location: Office building

Distance from airport: 15 miles, 20 minutes CL, 1/1, 1/10R, VC

Conference 17x16 Obs. Rm. Seats 20 Conference 19x17 Obs. Rm. Seats 15 Conference 19x19 Obs. Rm. Seats 18

Obs. Rm. Seats 30 Conference 26x24

(See advertisement on the Back Cover)



Focus On Boston

30 Rowes Wharf Boston, MA 02110

Ph. 617-946-0755

Fax 617-946-0850

E-mail: john@focusonboston.com

www.focusonboston.com

Leslie M. Harris, Ph.D., Founder John Zabierek, Vice President

Location: Office building

Distance from airport: 2 miles, 8 minutes CL, 1/1, 1/10R, TK, MP, VC, VE

Conference 20x20 Conference 20x22 Obs. Rm. Seats 14

Obs. Rm. Seats 15 Conference 20x20 Obs. Rm. Seats 20

Conference 12x08 Obs. Rm. Seats 8 (See advertisement on p. 144)

Focus On Boston (High Tech Center)

75 Third Ave.

(opposite the Westin Hotel)

Waltham, MA 02451 Ph. 617-946-0755

Fax 617-946-0850

E-mail: john@focusonboston.com

www.focusonboston.com

John Zabierek, Vice President

Location: Office building

Distance from airport: 10 miles, 20 minutes

CL. TK. MP. VC

Conference 20x30 Obs. Rm. Seats 20

(See advertisement on p. 144)

Focus On Boston (Suburban)

South Shore Executive park

Braintree, MA 02184

Ph. 781356-7318 Fax 781-849-7409

E-mail: larry@focusonboston.com

www.focusonboston.com

Larry Jenkins, Sr. Vice President

Location: Office building

Distance from airport: 10 miles, 20 minutes

CL, 1/1, 1/10R, TK, MP, VC

Conference 20x20 Obs. Rm. Seats 14

Conference 20x20

Obs. Rm. Seats 14

Conference 20x20 Obs. Rm. Seats 14

(See advertisement on p. 144)



Focus Pointe Boston

18 Tremont St., 11th floor Boston, MA 02108

Ph. 617-573-0808 or 888-US-FOCUS

Fax 617-227-6540

E-mail: info@focuspointe.net

www.focuspointe.net

Ellen Klein, Facility Director

Location: Office building Distance from airport: 2 miles, 10 minutes

CL, 1/1, 1/10R, TK, MP, VC, VE

15x19

Obs. Rm. Seats 20

Multiple 21x16

Multiple

Multiple 20x15

Obs. Rm. Seats 20

Obs. Rm. Seats 20

Obs. Rm. Seats 20 Multiple 20x16

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National Field & Focus, Inc.

190 N. Main

Natick, MA 01760

Ph. 508-655-1926

Fax 508-655-0096

F-mail: info@nationalfieldandfocus.com

www.nationalfieldandfocus.com

Brenda Chartoff, President Location: Office building

Distance from airport: 18 miles, 35 minutes

CL, 1/1, 1/10R, TK, MP, VC

Conference 20x21

Obs. Rm. Seats 15

Conference 17x14 Obs. Rm. Seats 8 Multiple 23x23 Obs. Rm. Seats 15

National Qualitative Centers, Inc.

545 Boylston St.

Boston, MA 02116

Ph. 800-335-1222 or 617-424-8800

Fax 617-262-2156

E-mail: boston@ngc-focus.com

www.ngc-focus.com

Scott Januzzi, Operations Manager

Location: Office building

Distance from airport: 3 miles, 20 minutes

CL, 1/1, 1/10R, TK, VC, VE

Conference 20x12 Obs. Rm. Seats 8

Conference 20x12 Obs. Rm. Seats 8

Conference 19x15 Obs. Rm. Seats 16

Conference 19x17 Obs. Rm. Seats 16

Conference 23x15 Obs. Rm. Seats 9

Panel Opinions

24 Ray Ave.

Burlington, MA 01803-4760

Ph. 781-229-6226

Fax 781-273-5380

E-mail: doyle@panelopinions.com

www.panelopinions.com

Eileen Doyle, President

Location: Office building Distance from airport: 16 miles, 30 minutes

CL, TK Conference 25x22

Obs. Rm. Seats 11

Conference 28x24 Obs. Rm. Seats 20

Pathfinder Research Group, Inc. 179 Great Rd., Suite 212 Acton, MA 01720-5407

Ph. 978-263-0400

Fax 978-264-4065 E-mail: kstahl@pathfinderresearch.com

www.pathfinderresearch.com

Karen Daily Stahl, Partner

Location: Office building

Distance from airport: 25 miles, 40 minutes

CL, MP Conference 18x13

Obs. Rm. Seats 7

Performance Plus

111 Speen St., Suite 105 Framingham, MA 01701 Ph. 508-872-1287 Fax 508-879-7108

E-mail: info@performanceplusboston.com www.performanceplusboston.com

Shirley Shames, President Location: Office building

Distance from airport: 20 miles, 35 minutes

CL, 1/1, 1/10R, TK, VC

Conference 15x20 Obs. Rm. Seats 15 Conference 15x20 Obs. Rm. Seats 15 Conference 10x10 Obs. Rm. Seats 12

Schlesinger Associates Boston, Inc.

31 Saint James Ave., Suite 930 Boston, MA 02116

Ph. 617-542-5500

Fax 617-542-5590

E-mail: boston@schlesingerassociates.com

www.schlesingerassociates.com Teri Lyn Hawley, Facility Director

Location: Office building

Distance from airport: 8 miles, 15 minutes

CL, 1/1, 1/10R, TK, MP, VC, VE

 Multiple
 21x16
 Obs. Rm. Seats 16

 Multiple
 22x16
 Obs. Rm. Seats 16

 Multiple
 22x16
 Obs. Rm. Seats 16

 Multiple
 22x16
 Obs. Rm. Seats 16

 Multiple
 14x16
 Obs. Rm. Seats 16

(See advertisement on p. 147)

Michigan

Ann Arbor (See Detroit)

Battle Creek

WJ Schroer Company

Two W. Michigan Ave. Battle Creek, MI 49017 Ph. 616-963-4874 or 616-963-4844 Fax 616-963-5930

E-mail: bschroer@socialmarketing.org

www.socialmarketing.org Bill Schroer, Principal

Location: Office building

Distance from airport: 20 miles, 30 minutes Conference 11x18 Obs. Rm. Seats 7

D 1 "

Detroit

Advantage Research Services, Inc.

33620 Five Mile Rd.

Livonia, MI 48154 Ph. 734-261-8377

Ph. 734-261-8377 Fax 734-261-8477

E-mail: info@advantageresearch.net

www.advantageresearch.net David Sokolowski, President

Location: Free standing facility

Distance from airport: 10 miles, 20 minutes CL, 1/1, TK

Multiple 20x20

Obs. Rm. Seats 20

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Location: Office building, Freestanding building, Shopping mall

CL - Client Lounge MP - Multipurpose Room TK - Test Kitchen TKO - Test Kitchen Obsv. Rm. VC - Videoconferencing WC - Webconferencing

1/1 - One-on-One Room 1/10R - One-on-One Obs. Rm. Conference - Conference-Style Room

Living - Living Room-Style Room

Multiple - Both Styles

Room dimensions, when stated, are shown in feet.

Consumer Insights, Inc.

5455 Corporate Dr., Suite 120 Troy, MI 48098 Ph. 866-952-1600

Fax 866-952-1883

E-mail: quotes@consumerinsightsinc.com

Melanie Sorlien, Project Manager Location: Office building

Consumer Pulse of Detroit-WATS

725 S. Adams Rd., Suite 265 Birmingham, MI 48009 Ph. 248-540-5330 or 800-336-0159

Fax 248-645-5685

E-mail: detroitwats@consumerpulse.com www.consumerpulse.com

Sandy Patton, Director

Location: Office building

Distance from airport: 35 miles, 40 minutes

1/1, TK, TKO, VC

Conference 20x18 Obs. Rm. Seats 20

Crimmins & Forman Market Research

29955 Southfield Rd. Southfield, MI 48076 Ph. 248-569-7095 Fax 248-569-8927

E-mail: pcrimmins@crimminsandforman.com

www.crimminsandforman.com Paula Crimmins, Partner

Location: Free standing facility Distance from airport: 30 miles, 30 minutes

CL, 1/1, 1/10R, TK, MP, VC

Conference 27x24

Obs. Rm. Seats 15

Obs. Rm. Seats 10

Conference 16x15

Conference 20x20

Obs. Rm. Seats 8 Living 15x15

Crimmins & Forman Market Research

26237 Southfield Rd. Lathrup Village, MI 48076 Ph. 248-569-7095 Fax 248-569-2211 E-mail: CrimForm@aol.com www.crimminsandforman.com Paula Crimmins, Partner Location: Free standing facility Distance from airport: 30 miles, 30 minutes CL, 1/1, 1/10R, TK, VC

Cunningham Field & Research Service

Great Lakes Crossing 4144 Baldwin Rd., Suite 419 Auburn Hills, MI 48326 Ph. 386-677-5644 Fax 386-677-5534

E-mail: detr@cunninghamresearch.com www.cunninghamresearch.com Location: Shopping mall Distance from airport: 60 miles, 60 minutes

1/1, 1/10R, MP, VC

Conference 13x07 Obs. Rm. Seats 6

Friedman Marketing Services

Consumer Opinion Center Oakland Mall 350-B. W. 14 Mile Rd. Troy, MI 48083 Ph. 248-589-0950 or 914-698-9591 Fax 248-589-0271

E-mail: gvigeant@friedmanmktg.nopworld.com www.friedmanmktg.com

Jason Rogers, Manager Location: Shopping mall Distance from airport: 25 miles 1/1, 1/10R, TK

Conference 20x40 Obs. Rm. Seats 5

Gongos & Associates, Inc.

6001 N. Adams Rd., Suite 250 Bloomfield Hills, MI 48304 Ph. 248-205-9500 Fax 248-205-9501 E-mail: tjiles@gongos.com www.gongos.com

Tonya Jiles Location: Office building

Distance from airport: 30 miles, 45 minutes

26x18 Obs. Rm. Seats 16 Multiple (See advertisement on p. 149)

MORPACE International, Inc.

Field Services 31700 Middlebelt Rd., Suite 200 Farmington Hills, MI 48334 Ph. 248-737-5300 or 800-878-7223 Fax 248-737-5326 E-mail: information@morpace.com www.morpace.com Amie Saltzman, Project Director Location: Office building

Distance from airport: 25 miles, 40 minutes CL, 1/1, 1/10R, TK, MP, VC, VE

Conference 18x22 Obs. Rm. Seats 14 Obs. Rm. Seats 20 Conference 21x28 Conference 38x28 Obs. Rm. Seats 14

(See advertisement on p. 151)

Opinion Search

21800 Melrose, Suite 12 Southfield, MI 48075 Ph. 248-358-9922 or 800-358-9919 Fax 248-358-9914 E-mail: opnsch@usa.net

Joanne Levin, President Location: Office building

Distance from airport: 20 miles, 25 minutes

CL, 1/1, 1/10R, TK

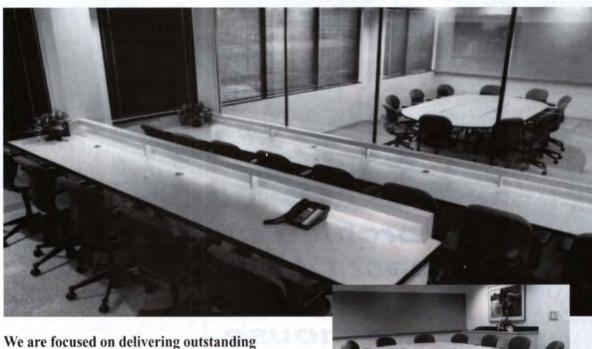
Multiple 16x18 Obs. Rm. Seats 20 Conference 12x18 Obs. Rm. Seats 12





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6001 N. Adams Rd., Suite 250 Bloomfield Hills, MI 48304 Phone: 248-205-9500

Fax: 248-205-9501

Please visit our website at http://www.gongos.com

For more information contact Tonya Jiles

Location: Office building, Freestanding building, Shopping mall

CL - Client Lounge MP - Multipurpose Room TKO - Test Kitchen Obsv. Rm. TK - Test Kitchen

VC - Videoconferencing WC - Webconferencing 1/1 - One-on-One Room 1/10R - One-on-One Obs. Rm.

Conference - Conference-Style Room Living - Living Room-Style Room Multiple - Both Styles

Room dimensions, when stated, are shown in feet.

Obs. Rm. Seats 12

Obs. Rm. Seats 6

Quick Test/Heakin

Macomb Mall 32441 Gratiot, Suite 440 Roseville, MI 48066 Ph. 586-294-3232 Fax 586-294-3759 E-mail: info@quicktest.com

www.quicktest.com Location: Shopping mall 1/1. TK

Conference 18x12 Conference 18x12

450 Enterprise Court Bloomfield Hills, MI 48302 Ph. 248-332-5000

Fax 248-332-4168

RDA Group

E-mail: focusgroup@rdagroup.com

www.rdagroup.com

Maryann Sanders, Sr. Project Director Location: Free standing facility

Distance from airport: 30 miles, 30 minutes

CL, 1/1, 1/10R, MP, VC Conference 20x21

Obs. Rm. Seats 20 Obs. Rm. Seats 18

Conference 18x18 Shifrin-Hayworth

20300 Civic Center Dr., Suite 207 Southfield, MI 48076 Ph. 248-223-0020 or 800-559-5954 Fax 248-223-0038 E-mail: research@shifrin-hayworth.com www.shifrin-hayworth.com Arlene Speiser, Vice President Location: Office building

Distance from airport: 22 miles, 25 minutes CL, 1/1, 1/10R, TK, MP, VC, VE

Conference 26x16 Obs. Rm. Seats 20 Conference 25x16 Obs. Rm. Seats 15 Obs. Rm. Seats 15 Conference 27x27

Stander Research Associates, Inc.

26701 Harper Ave. St. Clair Shores, MI 48081 Ph. 586-778-8910 Fax 586-778-2938

E-mail: STANDERCO@aol.com www.standerresearch.com David Stander, President Location: Office building

Distance from airport: 30 miles, 35 minutes

1/1, TK, VC, VE

Conference 14x27 Obs. Rm. Seats 15

Grand Rapids

Advantage Western Michigan Research, Inc.

6159 28th St. S.E. Grand Rapids, MI 49546 Ph. 616-949-8724 or 734-261-8377 (Hg.) Fax 616-949-8511

E-mail: info@advantageresearch.net www.advantageresearch.net Stacey Bell, Director of Research Location: Office building Distance from airport: 3 miles, 5 minutes

CL, 1/1, 1/10R, TK, MP

Conference 18x30 Obs. Rm. Seats 14

Datatrack

A Div. of Wirthlin Worldwide 2401 Camelot Court S.E. Grand Rapids, MI 49546 Ph. 616-954-0303 Fax 616-954-0001 E-mail: info@datatracksolutions.com www.datatracksolutions.com Kevin Scheppman, Field Director Location: Office building Conference 16x19 Obs. Rm. Seats 14

Nordhaus Research, Inc.

3226 28th St. S.E. Grand Rapids, MI 49512 Ph. 248-827-2400 ext.2 or 800-860-9996 Fax 248-827-1380 E-mail: lynn@nordhaus.com Lynn Raub, Dir. of Qual, Rsch. Location: Office building Distance from airport: 3 miles, 5 minutes

Obs. Rm. Seats 12

Kalamazoo

Conference 17x18

C.G. Smith & Associates

10745 Stadium Dr. Kalamazoo, MI 49009 Ph. 616-375-8433 Fax 616-375-4840 Charles G. Smith. President/CEO Location: Free standing facility Distance from airport: 13 miles, 18 minutes Conference 18x18 Obs. Rm. Seats 6

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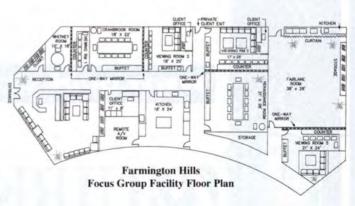
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- MEMBER FocusVision™ providing videoconferencing, videostreaming, VideoMakerTM.
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For more information, call Amie Saltzman at:

MORPACE International, Inc.

31700 Middlebelt Road, Farmington Hills, MI 48334 • 1-800-878-7223

Location: Office building, Freestanding building, Shopping mall

MP - Multipurpose Room CL - Client Lounge TK - Test Kitchen TKO - Test Kitchen Obsv. Rm. VC - Videoconferencing WC - Webconferencing 1/1 - One-on-One Room 1/10R - One-on-One Obs. Rm.

Conference - Conference-Style Room Living - Living Room-Style Room

Multiple - Both Styles

Room dimensions, when stated, are shown in feet.

Lansing

Capitol Research Services, Inc.

2940 Lake Lansing Rd. East Lansing, MI 48823 Ph. 517-333-3388 Fax 517-333-4402 E-mail: crs@voyager.net www.capitolresearchservice.com Rachelle Souser Neal, President Location: Free standing facility Distance from airport: 8 miles, 20 minutes

1/1, 1/10R, TK, MP Conference 18x20 Obs. Rm. Seats 14 Conference 13x10 Obs. Rm. Seats 8 Conference 28x17 Obs. Rm. Seats 4

Minnesota

Minneapolis/St. Paul

Car-Lene Research, Inc.

Brookdale Center 1269 Brookdale Brooklyn Center, MN 55430 Ph. 763-585-1858 Fax 763-585-1859

E-mail: minbrookdale@carleneresearch.com www.carleneresearch.com

Jaime Rodriguez, Manager Location: Shopping mall Distance from airport: 17 miles

1/1, 1/10R, TK

Conference 10x07 Obs. Rm. Seats 2

Car-Lene Research, Inc.

Southdale Mall

Conference 10x08

QUIRK'S Marketing Research Review

940 Southdale Center Edina, MN 55435 Ph. 952-922-1444 Fax 952-922-1999 E-mail: minsouthdale@carleneresearch.com www.carleneresearch.com David Wilson, Manager Location: Shopping mall Distance from airport: 10 miles 1/1, 1/10R, TK

Obs. Rm. Seats 2

Comprehensive Research

1740 N. Rice St., lower level St. Paul. MN 55113 Ph. 651-489-3200 Fax 651-489-5413 E-mail: craig@crginc.org www.crginc.org

Craig A. Swager, President Location: Office building

Distance from airport: 12 miles, 15 minutes

1/1, 1/10R, TK, MP

Multiple 20x16 Obs. Rm. Seats 12 Multiple 18x10 Obs. Rm. Seats 8 Multiple 22x20 Obs. Rm. Seats 4 Multiple 10x08 Obs. Rm. Seats 4

Cook Research & Consulting, Inc.

6600 France Ave. S., Suite 214 Minneapolis, MN 55435 Ph. 952-920-6251 Fax 952-920-1230

E-mail: cookresearch@attglobal.net

Harold Cook

Location: Office building

Distance from airport: 7 miles, 12 minutes

Conference 17x18 Obs. Rm. Seats 15

Cunningham Field & Research Service

Maplewood Mall 3001 White Bear Ave N., Suite 2013 Maplewood, MN 55109 Ph. 386-677-5644 Fax 386-677-5534

E-mail: MINM@cunninghamresearch.com www.cunninghamresearch.com

Location: Shopping mall

Distance from airport: 25 miles, 35 minutes

1/1, 1/10R, TK, TKO

Conference 20x20 Obs. Rm. Seats 10

Cunningham Field & Research Service

Northtown Mall 310 Northtown Dr. Blaine, MN 55434 Ph. 386-677-5644 Fax 386-677-5534

E-mail: minn@cunninghamresearch.com www.cunninghamresearch.com

Location: Shopping mall

Distance from airport: 30 miles, 45 minutes 1/1, 1/10R, TK, MP, VC

Conference 19x12 Obs. Rm. Seats 6

2051 Killebrew Dr., Suite 680 Bloomington, MN 55425 Ph. 800-526-5718 or 952-858-1550 Fax 952-858-1580 E-mail: postmaster@delve.com www.delve.com Kathleen Fischbach, Branch Manager

Location: Office building

Distance from airport: 1 miles, 3 minutes CL, 1/1, 1/10R, TK, MP, VE

Conference 20x20 Obs. Rm. Seats 15 Conference 20x18 Obs. Rm. Seats 12

(See advertisement on p. 155)



Discovery - National Qualitative Network

Minneapolis Discovery - NQN Skyline Square Professional Building 12940 Harriet Ave. S. Burnsville, MN 55337

Ph. 952-894-5868

Fax 952-894-8270

E-mail: minneapolis@discoveryngn.com

www.discoveryngn.com

Sharon Osborne-Bale, Manager

Location: Office building

Distance from airport: 15 miles, 20 minutes

CL, 1/1, TK, MP, VC

Conference 20x19 Obs. Rm. Seats 16

Conference 17x16 Obs. Rm. Seats 10

Fieldwork Minneapolis, Inc.

Centennial Lakes Office Park 7650 Edinborough Way, Suite 700 Edina, MN 55435 Ph. 952-837-8300 Fax 952-837-8301

E-mail: info@minneapolis.fieldwork.com

www.fieldwork.com Denice Duncan, President Location: Office building

Distance from airport: 7 miles, 15 minutes

CL, 1/1, 1/10R, TK, TKO, MP, VC, VE

Conference 18x22 Obs. Rm. Seats 25 Conference 25x20 Obs. Rm. Seats 25 Conference 23x21 Obs. Rm. Seats 25 Conference 22x19 Obs. Rm. Seats 18 Conference 17x12 Obs. Rm. Seats 15 (See advertisement on the Back Cover)

Focus Market Research, Inc.

Two Meridian Crossings, Suite 160 Minneapolis, MN 55423

Ph. 612-869-8181 Fax 612-869-8109

E-mail: minneapolis@focusmarketresearch.com www.focusmarketresearch.com

Judy Opstad

Location: Office building

Distance from airport: 8 miles, 15 minutes

CL. TK. MP. VC. VE

Multiple 21x22 Obs. Rm. Seats 16 Conference 21x22 Obs. Rm. Seats 16 Conference 21x22 Obs. Rm. Seats 16 (See advertisements on pp. 91, 153)

Focus Market Research, Inc.

4956 Lincoln Dr. Minneapolis, MN 55436 Ph. 612-869-8181 Fax 612-869-8109

E-mail: minneapolis@focusmarketresearch.com

www.focusmarketresearch.com

Judy Opstad

Location: Office building

Distance from airport: 12 miles, 20 minutes

CL, TK, TKO

Multiple 19x15 Obs. Rm. Seats 14 Conference 15x15 Obs. Rm. Seats 14 (See advertisements on pp. 91, 153)

Friedman Marketing Services

Consumer Opinion Center Burnsville Center Mall

1178 Burnsville Center, Suite 25 Burnsville, MN 55306

Ph. 952-892-5383 or 914-698-9591

Fax 612-898-2940

E-mail: gvigeant@friedmanmktg.nopworld.com

www.friedmanmktg.com

Michelle Jenkins, Manager Location: Shopping mall

Distance from airport: 18 miles

Conference 12x16 Obs. Rm. Seats 6 Ideas To Go. Inc.

1 Main St. S.E., 5th floor Minneapolis, MN 55414 Ph. 612-331-0204

Fax 612-331-1602

E-mail: mgrau@ideastogo.com www.ideastogo.com

Maureen Grau, Facility Wizard Location: Office building

Distance from airport: 10 miles, 20 minutes

CL, 1/1, TK

Multiple 24x20 Obs. Rm. Seats 16

Multiple 22x18 Obs. Rm. Seats 10 Obs. Rm. Seats 20 Multiple 23x18

Multiple 22x22



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P: 480.874.2714 F: 480.874.1714

phoenix@focusmarketresearch.com

www.focusmarketresearch.com

Location: Office building, Freestanding building, Shopping mall

CL - Client Lounge TK - Test Kitchen

MP - Multipurpose Room TKO - Test Kitchen Obsv. Rm. VC - Videoconferencing WC - Webconferencing 1/1 - One-on-One Room 1/10R - One-on-One Obs. Rm.

Conference - Conference-Style Room Living - Living Room-Style Room

Multiple - Both Styles

Room dimensions, when stated, are shown in feet.

The Leede Group LLC

10,000 Hwy. 55 Minneapolis, MN 55441

Ph. 763-595-5824 Fax 763-595-5852

E-mail: dfriese@leederesearch.com

www.leede.com

Deborah Friese, Manager/Director

Location: Office building

Distance from airport: 20 miles, 25 minutes

CL, 1/1, 1/10R, TK, TKO, MP

Conference 15x26 Obs. Rm. Seats 14 Conference 12x15 Obs. Rm. Seats 14







Market Resource Associates, Inc.

Market Resource Associates, Inc.

15 S. Fifth St., 8th fl. Minneapolis, MN 55402

Ph. 612-334-3056 or 800-795-3056

Fax 612-334-3121

E-mail: iohn.cashmore@mraonline.com

www.mraonline.com John Cashmore, CEO Location: Office building

Distance from airport: 10 miles, 20 minutes

CL, 1/1, 1/10R, MP, VE

Multiple Obs. Rm. Seats 22 28x18 Multiple 22x20 Obs. Rm. Seats 16 12x08 Obs. Rm. Seats 4 Living

The newest Minnesota focus group facility (built in May 2001) with large client lounges, Internet connections, tiered viewing, concierge service, onsite recruiting and more. Difficult recruits include: ethnic, diverse, professional, children, teens, older, and consumer. Downtown facility draws from entire metro area, not just one side of town. Members MRA, QRCA.

(See advertisement on p. 154)

CJ Olson Market Research, Inc.

2125 E. Hennepin Ave., Suite 100 Minneapolis, MN 55413-2720 Ph. 612-378-5040 or 800-788-0085 Fax 612-378-5401 E-mail: gbelkengren@ciolson.com www.cjolson.com Gayle Belkengren, Vice President

Location: Office building

Distance from airport: 15 miles, 15 minutes

CL, 1/1, MP

Conference 18x23 Obs. Rm. Seats 15

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5001 W. 80th St.

Suite 715 Southgate Office Plaza Bloomington, MN 55437-1106

Ph. 800-605-7313 or 952-831-4911

Fax 952-831-4913

E-mail: rsundin@ormanguidance.com

www.ormanguidance.com

Rosemary Sundin or Anne Golden

Location: Office building

Distance from airport: 9 miles, 15 minutes

CL, TK, TKO, VC

Obs. Rm. Seats 18 Conference 17x16

Multiple 17x16 Obs. Rm. Seats 18 Obs. Rm. Seats 18

Conference 17x16 Quick Test/Heakin

Mall of America 300 E. Broadway Bloomington, MN 55425 Ph. 952-854-3535

Fax 952-854-4375

E-mail: info@quicktest.com www.quicktest.com

Location: Shopping mall

1/1, TK

Conference 12x20 Obs. Rm. Seats 9



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- · Consumers, business-to-business
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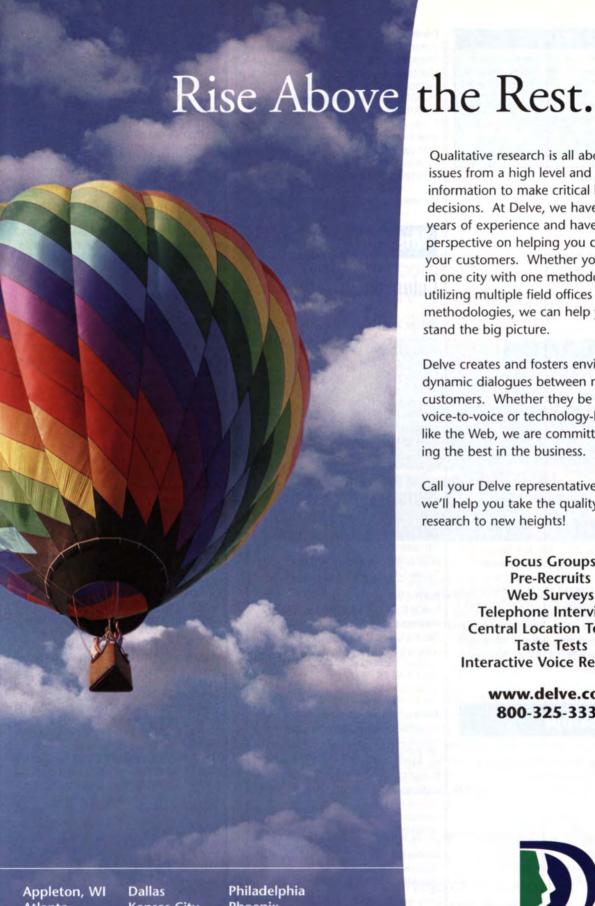






Market Resource Associates, Inc.

15 South Fifth Street Eighth Floor Minneapolis, MN 55402 800.795.3056 612.334.3056 F 612.334.3121 www.mraonline.com john.cashmore@mraonline.com or ryan.frazee@mraonline.com



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Location: Office building, Freestanding building, Shopping mall

MP - Multipurpose Room CL - Client Lounge TK - Test Kitchen TKO - Test Kitchen Obsv. Rm. VC - Videoconferencing WC - Webconferencing 1/1 - One-on-One Room 1/10R - One-on-One Obs. Rm.

Conference - Conference-Style Room Living - Living Room-Style Room

Multiple - Both Styles

Room dimensions, when stated, are shown in feet.

Quick Test/Heakin

Ridgedale Mall 12745 Wayzata Blvd. Minnetonka, MN 55305 Ph. 952-512-3838 Fax 952-512-0011 E-mail: info@quicktest.com

www.quicktest.com Location: Shopping mall

1/1. TK

Conference 13x20

Obs. Rm. Seats 32



Research Systems, Inc.

2000 S. Plymouth Rd., Suite 120 Minnetonka, MN 55305 Ph. 952-544-6334 Fax 952-544-6764 E-mail: RESSYSWHIT@aol.com

Bill Whitney, President Location: Office building

Distance from airport: 25 miles, 30 minutes

CL, 1/1, 1/10R, TK, TKO

Conference 22x17 Obs. Rm. Seats 16 Conference 21x14 Obs. Rm. Seats 12 16x12 Obs. Rm. Seats 6 Living Living 14x11 Obs. Rm. Seats 6

The qualitative research source that moderators, advertising agencies, and corporate research departments have relied upon for 25 years. Rated #1 by Impulse Survey for "recruiting" and "value." Two complete focus group suites, two living-room settings, and viewable test kitchen. Monitored inhouse recruiting. Owners on-site during your groups.

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Jackson

Focus One, Inc.

1501 Lakeland Dr., Suite 351 Jackson, MS 39216 Ph. 601-362-8810 Fax 601-362-8820 E-mail: lharmon@focus-one-inc.com www.focus-one-inc.com

Linda Harmon

Location: Office building Distance from airport: 8 miles, 15 minutes

1/1. MP

Conference 20x15 Obs. Rm. Seats 10

Friedman Marketing Services

Jackson Opinion Center Metrocenter Mall, 1275 Metrocenter Highway 80 and Robinson Rd. Jackson, MS 39209

Ph. 601-352-9340 or 914-698-9591

Fax 601-355-3530

E-mail: gvigeant@friedmanmktg.nopworld.com

www.friedmanmktg.com Ruth Davis, Manager Location: Shopping mall Distance from airport: 15 miles

Conference 10x15

Ohs Rm Seats 6

Missouri

Columbia

Horizon Research Services

409 Vandiver Dr., Bldg. 6, Suite 102 Columbia, MO 65202 Ph. 573-874-1333 Fax 573-874-6904

E-mail: info@horizonresearch.com www.horizonresearch.com Kathleen Anger, President Location: Office building

Distance from airport: 15 miles, 15 minutes

CL. 1/1, 1/10R

Conference 12x22 Obs. Rm. Seats 8

Kansas City

Car-Lene Research, Inc.

Bannister Mall 5600 E. Bannister Mall, Store #34 Kansas City, MO 64137 Ph. 816-767-8300 Fax 816-761-0100

E-mail: kansascity@carleneresearch.com

www.carleneresearch.com Tabatha Lanos, Manager Location: Shopping mall Distance from airport: 40 miles

1/1, 1/10R, TK

Conference 10x09 Obs. Rm. Seats 3

Delve

9233 Ward Pkwy., Suite 150 Kansas City, MO 64114 Ph. 800-628-3428 or 816-361-0345 Fax 816-361-3580 E-mail: postmaster@delve.com www.delve.com Patricia Petty, Branch Manager Location: Office building Distance from airport: 30 miles, 40 minutes CL, 1/1, 1/10R, TK, MP, VE Conference 20x19 Obs. Rm. Seats 18 Conference 21x21 Obs. Rm. Seats 10 (See advertisement on p. 155)

Essential Market Research

8080 Ward Pkwy., Suite 201 Kansas City, MO 64114 Ph. 816-333-2344 Fax 816-333-4596 E-mail: anderson@emr-kc.com www.emr-kc.com Cheryl Anderson, Project Manager Location: Office building Distance from airport: 30 miles, 60 minutes

Obs. Rm. Seats 12

Obs. Rm. Seats 4

FieldHouse Marketing Research

7220 W. 98th Terrace Overland Park, KS 66212 Ph. 913-341-4245 Fax 913-341-1462 F-mail: info@fhmr.com www.fhmr.com Kathy Gatewood Location: Free standing facility

CL, 1/1, 1/10R

Conference 24x16

Conference 12x14

Distance from airport: 35 miles, 45 minutes

CL, 1/1, 1/10R, TK, TKO, MP, VC

Multiple 16x20 Obs. Rm. Seats 16 16x20 Obs. Rm. Seats 10 Multiple 18x20 Obs. Rm. Seats 18 Multiple

Great facilities and recruiting in Kansas City or nationwide. Consumer or business-to-business. Quality-conscious staff. Three spacious focus group suites with tiered viewing; large test kitchen with six ovens; 1,000-sq-ft. multipurpose area; 50 CATI stations; Query software, programming, code and tab capabilities. Focus Vision videoconferencing. In-store and on-site interviewing.

Market Research Institute, Inc.

7315 Frontage Rd., #200 Merriam, KS 66204 Ph. 913-236-6060 Fax 913-236-6094

E-mail: donweston@marketresearchinstitute.com

www.marketresearchinstitute.com

Donald Weston, President Location: Office building

Distance from airport: 25 miles, 30 minutes

Conference 20x20 Obs. Rm. Seats 20 Conference 20x20 Obs. Rm. Seats 10 20x16 Obs. Rm. Seats 10 Living

Quick Test/Heakin

1026 Independence Center Independence, MO 64057 Ph. 816-795-0706 Fax 816-795-1416 E-mail: info@quicktest.com www.quicktest.com Location: Shopping mall 1/1, TK

Conference 14x20 Obs. Rm. Seats 6

Quick Test/Heakin

20383 W. 151st St. Olathe, KS 66061 Ph. 913-782-5110 Fax 913-782-5506 E-mail: info@quicktest.com www.quicktest.com Location: Shopping mall

The Great Mall of the Great Plains

1/1. TK

Conference 15x15 Obs. Rm. Seats 8

St. Louis

Car-Lene Research, Inc.

South County Mall Hwy. 55 & Lindbergh Blvd. St. Louis, MO 63129 Ph. 314-845-2002 Fax 314-845-6254

E-mail: stlouissc@carleneresearch.com

www.carleneresearch.com Marie Sykes, Manager

Location: Shopping mall

1/1, 1/10R, TK

Communications For Research, Inc.

Southwest Bank Building 13205 Manchester Rd. St. Louis, MO 63131 Ph 314-984-9381 Fax 314-984-9229 E-mail: cfri@misn.com www.cfrinc.net

Steve Lemon, V.P. Operations Location: Office building

Distance from airport: 11 miles, 20 minutes

CL, 1/1, TK, MP

Multiple 20x20 Obs. Rm. Seats 10 Multiple 20x20 Obs. Rm. Seats 15

Consumer Opinion

10403 Clayton Rd. St. Louis, MO 63131 Ph. 314-692-2686 Fax 314-692-2427 Kathleen Dunn Location: Office building

Distance from airport: 7 miles, 10 minutes 1/1, 1/10R, TK

Conference 21x18 Obs. Rm. Seats 20 Conference 18x18 Obs. Rm. Seats 10 Conference 15x15 Obs. Rm. Seats 10

Consumer Opinion Council Research Center

200 S. Hanley, Suite 415 St. Louis, MO 63105 Ph. 314-863-3780 or 800-467-5959

Fax 314-863-2880

E-mail: ds@pragmatic-research.com www.pragmatic-research.com

Doug Sinnard, President

Location: Office building Distance from airport: 8 miles, 10 minutes

CL, 1/1, 1/10R, TK

Conference 16x22 Obs. Rm. Seats 12

Cunningham Field & Research Service

St. Claire Square Mall 134 St. Claire Square, #125 Fairview Heights, IL 62208 Ph. 386-677-5644 Fax 386-677-5534

E-mail: STLO@cunninghamresearch.com

www.cunninghamresearch.com

Location: Shopping mall

Distance from airport: 45 miles, 60 minutes

1/1, 1/10R, MP, VC

Conference 17x14 Obs. Rm. Seats 4

Delve

1650 Des Peres Rd., Suite 110 Des Peres, MO 63131 Ph. 800-992-2139 or 314-966-6595 Fax 314-822-4294

E-mail: postmaster@delve.com

www.delve.com

Joe Kromer, Branch Manager

Location: Office building

Distance from airport: 14 miles, 20 minutes

CL, 1/1, 1/10R, TK, MP, VC, VE

Obs. Rm. Seats 14 Conference 22x18

Obs. Rm. Seats 14 Conference 22x19 Conference 23x20 Obs. Rm. Seats 23

(See advertisement on p. 155)

Fact Finders, Inc.

1852 Craig Park Ct. St. Louis, MO 63146 Ph. 314-469-7373 Fax 314-214-4138

E-mail: factfinder@primary.net

www.ffinet.com

Timothy Caplinger, President Location: Free standing facility

Distance from airport: 10 miles, 15 minutes

CL. 1/1. MP

Conference 20x22 Obs. Rm. Seats 20

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Superior Surveys of St. Louis, Inc. 10403 Clayton Road St. Louis, Missouri 63131 (314) 692-2699 (800) 325-4982

Location: Office building. Freestanding building. Shopping mall

CL - Client Lounge MP - Multipurpose Room TKO - Test Kitchen Obsv. Rm. TK - Test Kitchen VC - Videoconferencing WC - Webconferencing 1/1 - One-on-One Room 1/10R - One-on-One Obs. Rm.

Conference - Conference-Style Room Living - Living Room-Style Room Multiple - Both Styles

Room dimensions, when stated, are shown in feet.

Lucas Market Research

4101 Rider Trail N., Suite 100 St. Louis, MO 63045 Ph. 314-344-0803 Fax 314-344-0932

E-mail: sechelmever@lucasresearch.net

www.lucasresearch.net Mary Lucas, President Location: Office building

Distance from airport: 7 miles, 15 minutes

CL. 1/1, 1/10R, TK, MP, VE

Conference 24x16 Obs. Rm. Seats 12 Conference 22x15 Obs. Rm. Seats 12

New 10,000-square-foot state-of-the-art facility with two focus rooms, two viewing rooms, two spacious and elegant client lounges, closed-circuit viewing, private client entrance and restroom, test kitchen, 40' x 24' multi-purpose room. Webconferencing available. Partner with "research professionals" and experience paramount recruiting and service.

Marketeam Associates

1807 Park 270 Dr., Suite 300 St. Louis, MO 63146 Ph. 314-878-7667 Fax 314-878-6743 E-mail: vthies@doanemr.com www.mkteam.com Vicki Thies, Vice President Location: Office building Distance from airport: 10 miles, 20 minutes CL, 1/1, 1/10R, TK, MP Conference 13x20 Obs. Rm. Seats 10

Obs. Rm. Seats 5

Marketing Horizons, Inc. 1001 Craig Rd., Suite 100

Conference 12x18

St. Louis, MO 63146 Ph. 314-432-1957 or 800-669-0839 Fax 314-432-7014 E-mail: lwims@mhorizons.com www.mhorizons.com Loren Wims, Vice President Location: Office building Distance from airport: 10 miles, 15 minutes

1/1. TK Conference 18x22 Obs. Rm. Seats 12

Peters Marketing Research, Inc.

12400 Olive Blvd., Suite 225 St. Louis, MO 63141-5437 Ph. 314-469-9022 Fax 314-469-7436 E-mail: amanda@petersmktg.com www.petersmktg.com Amanda Peters-Luke Location: Office building Distance from airport: 8 miles, 15 minutes CL, VC

Obs. Rm. Seats 14 Conference 12x22 Obs. Rm. Seats 18 Conference 17x18

The Planning Center

Richard Hunter Associates 7710 Carondelet, Suite 303 St. Louis, MO 63105 Ph. 314-863-6660 Fax 314-863-6708

E-mail: inquiry@theplanningcenter.net

www.theplanningcenter.net Jan Hunter, Partner Location: Office building

Distance from airport: 8 miles, 15 minutes

Conference 27x17

Obs. Rm. Seats 10

Superior Surveys of St. Louis, Inc.

10403 Clayton Rd. St. Louis, MO 63131 Ph. 800-325-4982 or 314-692-2699 Fax 314-692-2427 E-mail: SURVEYS4U@aol.com Trish Dunn, Partner Location: Office building Distance from airport: 7 miles, 10 minutes 1/1, 1/10R, TK, VC Conference 21x18

Obs. Rm. Seats 20 Conference 18x18 Obs. Rm. Seats 10 Conference 15x15 Obs. Rm. Seats 10

(See advertisement on p. 157)

Westgate Research, Inc.

650 Office Pkwy. St. Louis, MO 63141 Ph. 314-567-3333 Fax 314-567-7131 Germaine Elev Location: Office building Conference 20x20 Obs. Rm. Seats 15 Obs. Rm. Seats 15 Conference 15x15

Springfield

Bryles Research, Inc. 227 Battlefield Mall

Springfield, MO 65804 Ph. 417-887-1035 Fax 417-887-0209 E-mail: bids@brylesresearch.com www.brylesresearch.com Scott Bryles, Dir. of Operations Location: Shopping mall Distance from airport: 8 miles, 20 minutes 1/1, 1/10R, TK, MP Conference 13x15 Obs. Rm. Seats 8

Nebraska

Omaha

Cunningham Field & Research Service

Crossroads Mall 7400 Dodge St., Suite B-2 Omaha, NE 68114 Ph. 386-677-5644 Fax 386-677-5534 E-mail: omah@cunninghamresearch.com www.cunninghamresearch.com Location: Shopping mall

Distance from airport: 25 miles, 35 minutes 1/1, 1/10R, TK, VC, VE

Conference 20x15 Obs. Rm. Seats 6

Midwest Survey & Research

9802 Nicholas St. Omaha, NE 68114 Ph. 402-392-0755 Fax 402-392-1068 E-mail: worick@mwsurvev.com www.mwsurvey.com Elaine Bosilevac, General Manager Location: Free standing facility Distance from airport: 15 miles, 30 minutes CL, 1/1, 1/10R, TK, VE Conference 23x14 Obs. Rm. Seats 15

Nevada

Las Vegas

Cunningham Field & Research Service

The Galleria at Sunset 1300 W. Sunset Rd., Suite 1324 Henderson, NV 89014 Ph. 386-677-5644 Fax 386-677-5534

E-mail: LASV@cunninghamresearch.com

www.cunninghamresearch.com Location: Shopping mall

Distance from airport: 20 miles, 15 minutes

1/1, TK, MP, VC

Conference 16x14 Obs. Rm. Seats 8



MRCGroup Research Institute dha MRCFocus

101 Convention Center Dr., Plaza 125 Las Vegas, NV 89109 Ph. 702-734-7511 Fax 702-734-7598 E-mail: research@mrcgroup.com www.mrcgroup.com Lisabeth Clawson, Facility Manager Location: Office building Distance from airport: 5 miles, 10 minutes CL, 1/1, 1/10R, VC, VE Obs. Rm. Seats 15 Multiple 26x20

Obs. Rm. Seats 15 Multiple 26x20 Obs. Rm. Seats 15 Multiple 26x20 40x40 Obs. Rm. Seats 15 Theater (See advertisement on p. 159)

MRCGroup Research Institute

dba MRCGroup Preview Studio The Venetian Grand Canal Shoppes 3355 Las Vegas Blvd. S. Las Vegas, NV 89109 Ph. 702-734-7511 Fax 702-734-7598 E-mail: research@mrcgroup.com www.mrcgroup.com Glynis Giangrande, Dir. of Client Services

Location: Shopping mall

Distance from airport: 5 miles, 10 minutes CL. VC. VE

Obs. Rm. Seats 8 22x24 22x24 Obs. Rm. Seats 8 19x25 Obs. Rm. Seats 8 Multiple Multiple 20x24 Obs. Rm. Seats 8

(See advertisement on p. 159)

QMark Research & Polling

289 Pilot Rd., Suite B Las Vegas, NV 89119 Ph. 702-253-0314 Fax 702-253-7993

E-mail: mholland@starrtech.com

www.starrtech.com

Location: Free standing facility

Distance from airport: 5 miles, 5 minutes

1/1, 1/10R, MP, VC, VE

Conference 17x17 Obs. Rm. Seats 9

New Hampshire

Concord

Cunningham Field & Research Service

Steeplegate Mall 270 Loudon Rd., Suite 1164 Concord, NH 03301 Ph. 386-677-5644 Fax 386-677-5534 E-mail: CONC@cunninghamresearch.com

www.cunninghamresearch.com

Location: Shopping mall

Distance from airport: 25 miles, 45 minutes

1/1, 1/10R, TK, VC Conference 22x12

Obs. Rm. Seats 3

Manchester/Nashua

American Research Group, Inc.

814 Flm St Manchester, NH 03101 Ph. 603-624-4081 Fax 603-627-1746

E-mail: bennett@americanresearchgroup.com

Dick Bennett

Location: Office building

Conference 11x16 Obs. Rm. Seats 6

Granite State Marketing Research, Inc.

Park II West 13 Orchard View Dr., Suite 3 Londonderry, NH 03053 Ph. 603-434-9141 Fax 603-434-4176 E-mail: dot@gsmrinc.com www.gsmrinc.com Dorothy Bacon, President Location: Office building Distance from airport: 10 miles, 15 minutes

1/1, 1/10R Conference 16x14 Obs. Rm. Seats 10 New England Interviewing, Inc.

337 Amherst St. Nashua, NH 03063-1723 Ph. 603-889-8222 Fax 603-883-1119

E-mail: newenglandint@cs.com Joan Greene, President Location: Office building

Distance from airport: 15 miles, 20 minutes

1/1. TK

Conference 19x17 Obs. Rm. Seats 14

New England Interviewing, Inc.

Qualitative Center 124 S. River Rd. Bedford, NH 03110 Ph. 603-641-1222 Fax 603-666-5920 E-mail: newenglandint@cs.com Rosemarie Hatin Location: Office building

Distance from airport: 8 miles, 15 minutes

1/1, 1/10R, TK, MP

Conference 26x16 Obs. Rm. Seats 20 Conference 12x14 Obs. Rm. Seats 6



December 2002 www.quirks.com 159

Location: Office building, Freestanding building, Shopping mall

CL - Client Lounge TK - Test Kitchen

MP - Multipurpose Room TKO - Test Kitchen Obsv. Rm.

VC - Videoconferencing WC - Webconferencing 1/1 - One-on-One Room 1/10R - One-on-One Obs. Rm.

Conference - Conference-Style Room Living - Living Room-Style Room

Multiple - Both Styles

Room dimensions, when stated, are shown in feet.

New Jersey

Atlantic City

Survey Central, Inc.

503 Mill Rd. Northfield, NJ 08225 Ph. 609-383-1700 Fax 609-383-1783

E-mail: jdavis@surveycentralinc.com

www.surveycentralinc.com

Jody Davis

Location: Free standing facility

Distance from airport: 7 miles, 12 minutes Conference 15x15 Obs. Rm. Seats 10

Northern New Jersey

A La Carte Research, LLC

400 Kelby St. Ft. Lee. NJ 07024 Ph. 201-346-3888 Fax 201-346-3999

E-mail: jmooney@alacarteresearch.com

www.alacarteresearch.com John Mooney, President Location: Office building

Distance from airport: 10 miles, 30 minutes

CL, 1/1, 1/10R, TK, MP, VC

Conference 21x16 Obs. Rm. Seats 20 Conference 18x16 Obs. Rm. Seats 20 Conference 18x15 Obs. Rm. Seats 20 Conference 13x09 Obs. Rm. Seats 8



Assistance In Marketing/New Jersey

Continental Plaza 433 Hackensack Ave. Hackensack, NJ 07601 Ph. 201-488-5888 Fax 201-488-5780

E-mail: dweinberg@focusgroupnj.com www.aimresearchnetwork.com

Donna Weinberg, President Location: Office building

Distance from airport: 15 miles, 25 minutes CL, 1/1, 1/10R, TK, MP, VC, VE

Conference 20x20 Obs. Rm. Seats 20 Conference 19x17 Obs. Rm. Seats 15 Conference 18x18 Obs. Rm. Seats 15 Obs. Rm. Seats 10 Conference 18x16

Top-rated qualitative facility located 10 minutes from GW Bridge, Manhattan. Four spacious suites, seating 25. State-of-the-art audio, video, and computer capabilities. Strict adherence to specs, highly monitored in-house recruitment, database continually purged and updated with new respondents. Redecorated October 2002. Owner-operated, competitively priced.

Assistance In Marketing/New Jersey

Patriots Plaza, Bldg. B 60 Columbia Turnpike Morristown, NJ 07960 Ph. 973-267-7060 Fax 973-267-1005

E-mail: ibing@focusgroupnj.com www.aimresearchnetwork.com Irene Bing, Managing Director Location: Office building

Distance from airport: 15 miles, 25 minutes

CL, 1/1, 1/10R, TK, MP, VC, VE

Conference 22x21 Obs. Rm. Seats 15 Obs. Rm. Seats 15 Conference 19x20 Conference 17x17 Obs. Rm. Seats 15

Car-Lene Research, Inc.

Bergen Mall Rte. 4 Paramus, NJ 07652 Ph. 201-845-5600 Fax 201-845-6201

E-mail: nyparamus@carleneresearch.com

www.carleneresearch.com Nina Velella, Manager Location: Shopping mall

Distance from airport: 15 miles 1/1, 1/10R, TK

Obs. Rm. Seats 5 Conference 14x10

Car-Lene Research, Inc.

Moorestown Mall Rte. 38 & Lenola Moorestown, NJ 08057 Ph. 856-231-0600 Fax 856-231-9575 E-mail: philm@carleneresearch.com www.carleneresearch.com Evan Celwyn, Manager Location: Shopping mall Distance from airport: 10 miles 1/1, 1/10R, TK, TKO

Conference 15x16 Obs. Rm. Seats 12



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www.quirks.com Quirk's Marketing Research Review 160

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questions

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Location: Office building, Freestanding building, Shopping mall

CL - Client Lounge
TK - Test Kitchen
TKO - Test Kitchen Obsv. Rm.
VC - Videoconferencing
1/1 - One-on-One Room
1/10R - Multipurpose Room
TKO - Test Kitchen Obsv. Rm.
WC - Webconferencing
1/10R - One-on-One Obs. Rm.

Conference - Conference-Style Room Living - Living Room-Style Room

Multiple - Both Styles

Room dimensions, when stated, are shown in feet.

Cunningham Field & Research Service

Raceway Mall 3710 Rte. 9, Suite 238A Freehold, NJ 07728 Ph. 386-677-5644 Fax 386-677-5534

E-mail: FREE@cunninghamresearch.com www.cunninghamresearch.com

Location: Shopping mall

Distance from airport: 45 miles, 60 minutes

1/1, 1/10R, TK, MP, VC

Conference 22x12 Obs. Rm. Seats 5

Cunningham Field & Research Service

Focus/CLT Facilities 1140 Parsippany Blvd. Parsippany, NJ 07054 Ph. 386-677-5644 Fax 386-677-5534

E-mail: PARS@cunninghamresearch.com www.cunninghamresearch.com

Location: Office building

Distance from airport: 20 miles, 35 minutes

CL, 1/1, 1/10R, TK, TKO, VC

 Conference
 25x30
 Obs. Rm. Seats 20

 Conference
 21x17
 Obs. Rm. Seats 25

 Conference
 14x20
 Obs. Rm. Seats 14

 Living
 24x16
 Obs. Rm. Seats 20

Discovery - National Qualitative Network

New York Discovery - NQN/Metromarket 855 Valley Rd.

855 Valley Rd. Clifton, NJ 07013 Ph. 973-470-0044 Fax 973-470-0397

E-mail: newyork@discoverynqn.com

www.discoverynqn.com Cathy Ventimiglia, Manager Location: Office building

Distance from airport: 14 miles, 20 minutes

CL, 1/1, TK, TKO, VC

Multiple 26x16 Obs. Rm. Seats 20 Multiple 25x16 Obs. Rm. Seats 20

Fieldwork East, Inc.

2 Executive Dr., Suite 800 Fort Lee, NJ 07024 Ph. 201-585-8200 Fax 201-585-0096

E-mail: info@ftlee.fieldwork.com

www.fieldwork.com

Sandy Starr or Barbara Meeks, President

Location: Office building

Distance from airport: 15 miles, 35 minutes CL, 1/1, 1/10R, TK, VC

CL, 1/1, 1/10R, TK, VC Conference 23x21 Conference 20x20

Conference 20x21

Obs. Rm. Seats 30 Obs. Rm. Seats 30 Obs. Rm. Seats 30

Conference 24x22 Obs. Rm. Seats 30 Conference 16x14 Obs. Rm. Seats 10 (See advertisement on the Back Cover)

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- Ask about our online survey capabilities



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Location: Office building, Freestanding building, Shopping mall

CL - Client Lounge MP - Multipurpose Room TK - Test Kitchen TKO - Test Kitchen Obsv. Rm. VC - Videoconferencing WC - Webconferencing

1/1 - One-on-One Room 1/10R - One-on-One Obs. Rm. Conference - Conference-Style Room Living - Living Room-Style Room Multiple - Both Styles

Room dimensions, when stated, are shown in feet.



Focus Pointe North Jersey

20 E. Oakdene Ave., 2nd floor Teaneck, NJ 07666 Ph. 201-928-1888 or 888-US-FOCUS

Fax 201-928-0630

E-mail: info@focuspointe.net www.focuspointe.net

Janis Wagman, Facility Director Location: Office building

Distance from airport: 18 miles, 30 minutes

CL, 1/1, 1/10R, MP, VC, VE

18x20 Multiple Obs. Rm. Seats 20 Multiple 18x18 Obs. Rm. Seats 20 Obs. Rm. Seats 15 Multiple 15x18

Our Teaneck, NJ facility is just 30 minutes from Midtown and has three spacious conference rooms with comfortable client viewing rooms. For over 14 years Focus Pointe has provided expert, in-house recruiting of consumers, medical professionals and business executives and national tele-depth studies. Our facilities in Philadelphia, Boston, Manhattan and New Jersey offer ActiveGroup, Web site usability lab and FocusVision™

(See advertisement on p. 185)

Focus World International

Focus World International, Inc.

Conference 16x18

164

146 Hwy. 34, Suite 100 Holmdel, NJ 07733 Ph. 732-946-0100 Fax 732-946-0107 E-mail: gary@focusworldint.com www.focusworldint.com Gary Eichenholtz, CEO/CFO Location: Free standing facility Distance from airport: 20 miles, 35 minutes CL, 1/1, 1/10R, TK, TKO, MP, VC Conference 18x24 Obs. Rm. Seats 15

Full-service field service providing qualitative and quantitative research domestically and internationally. On-site: two newly remodeled focus suites, equipped with laptop, printers, Internet access and additional electrical outlets. Redesigned, digital audio and video technologies. Private/separate entranceways for respondents and clients to avoid data contamination. No "professional respondents allowed", guaranteed! Full test kitchen facilities. Paris, France office for European studies. Call today for a competitive quote.

Franklin Communications

200 Valley Rd., Suite 405 Mt. Arlington, NJ 07856 Ph. 973-601-0111 Fax 973-601-0109

E-mail: michael@fc4research.com www.fc4research.com

Location: Office building

Distance from airport: 30 miles, 45 minutes

Multiple 20x20 Obs. Rm. Seats 14 (See advertisement on p. 161)

GRA Focus Center

Glickman Research Associates 160 Paris Ave. Northvale, NJ 07647 Ph. 201-767-8888 Fax 201-767-6933

E-mail: j.glickman@glickmanresearch.com

www.glickmanresearch.com

Lynda Broer James Glickman Location: Office building

Distance from airport: 28 miles, 40 minutes

1/1, 1/10R

Conference 14x18 Obs. Rm. Seats 15

GRA personnel: extensive experience in marketing and marketing research as buyers and providers. We understand your needs and go beyond, GRA focus center (NYC/NJ Metro): precise recruiting, outstanding client service, reasonable cost. GRA full-service: design through reporting, quantitative/qualitative, expert moderation, IDIs, telephone, mail, Internet. GRA: responsive...responsible. (See advertisement on p. 160)

Hudson Focus Two Hudson Place, 3rd fl.

Hoboken, NJ 07030-4205 Ph. 201-356-1900 Fax 201-356-1910 E-mail: franyoung@hudsonfocus.com www.hudsonfocus.com Fran Young, Director Mkt. Rsch. Location: Office building Distance from airport: 10 miles, 15 minutes CL, 1/1, 1/10R Conference 12x14 Obs. Rm. Seats 8

Hygeia Marketing Associates, Inc.

1120 Bloomfield Ave., Suite 100 West Caldwell, NJ 07006 Ph. 973-227-8239 Fax 973-227-8319 E-mail: Hygeia3@aol.com Marianne Bange, Partner Location: Office building Distance from airport: 20 miles, 30 minutes 1/1

Obs. Rm. Seats 8

Conference 19x13

Marketing Solutions Corporation

2 Ridgedale Ave., Suite 216 Cedar Knolls, NJ 07927 Ph. 973-540-9133 or 800-326-3565 Fax 973-540-9280

E-mail: MarketingSolutions@attglobal.net www.marketingsolutionscorp.com

Location: Office building

Distance from airport: 15 miles, 30 minutes

CL, 1/1, 1/10R, MP

Obs. Rm. Seats 15 Multiple 18x21 Obs. Rm. Seats 15 Multiple 18x21 Obs. Rm. Seats 15 Multiple 18x21 Multiple 18x21 Obs. Rm. Seats 15



. Meadowlands Consumer Center Inc.

MEADOWLANDS CONSUMER CENTER INC.

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E-mail: info@meadowcc.com

www.meadowcc.com Lauren A. Heger, Field Director Location: Office building

Distance from airport: 8 miles, 15 minutes CL, 1/1, 1/10R, TK, TKO, MP, VC, VE

Conference 25x24 Obs. Rm. Seats 25 Conference 18x24 Obs. Rm. Seats 20 Multiple 18x24 Obs. Rm. Seats 20 Obs. Rm. Seats 12 Conference 14x16

Great location! Beautiful atrium building! Two large, one jumbo (up to 60 respondents, perfect for mock juries) all-suite focus rooms plus mini-group suite for more intimate sessions. Client viewing accommodates 20+ with three-sided panoramic views. Individual thermostats. Gourmet kitchen. Separate client/respondent entrances and isolated focus suites guarantee security, confidentiality, Supervised in-house recruiting with full-spectrum of respondents. Client business center. High-speed data lines. Videoconferencing/videostreaming. (See advertisement on p. 162)

Mid-America Research

Livingston Mall 131 Livingston Mall Livingston, NJ 07039 Ph. 973-740-1566 or 847-392-0800 Fax 973-740-0569 E-mail: livingston@midamr.com www.midamr.com

Jennifer Gerlach, Manager Location: Shopping mall

Distance from airport: 25 miles, 30 minutes

1/1, 1/10R, TK, MP

Conference 17x11 Obs. Rm. Seats 12

Obs. Rm. Seats 8

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- Interactive Voice Response



Location: Office building, Freestanding building, Shopping mall

CL - Client Lounge MP - Multipurpose Room TKO - Test Kitchen Obsv. Rm. TK - Test Kitchen VC - Videoconferencing WC - Webconferencing 1/1 - One-on-One Room 1/10R - One-on-One Obs. Rm.

Conference - Conference-Style Room Living - Living Room-Style Room

Multiple - Both Styles

Room dimensions, when stated, are shown in feet.

T.A. Miller Co., Inc.

1060 Clifton Ave. Clifton, NJ 07013 Ph. 973-778-6011 Fax 973-778-5975 E-mail: tamco@aol.com www.tamiller.com

Thomas Miller, President Location: Office building

Distance from airport: 20 miles, 30 minutes

1/1, 1/10R, TK, MP, VC

Conference 30x10 Obs. Rm. Seats 10

Northeast Data

High Income Mall Testing & Group Focus Facility Wayne Towne Center, Rte. 23 S.

Wayne, NJ 07470 Ph. 973-785-4449 Fax 973-785-3679

E-mail: info@northeastdata.net

www.northeastdata.net Paul Schwartz, President Location: Shopping mall

Distance from airport: 18 miles, 20 minutes

1/1, 1/10R, TK, MP, VC

Conference 15x16 Obs. Rm. Seats 18 Conference 16x20 Obs. Rm. Seats 22

Partners In Research, Inc.

1452 Hamburg Turnpike Wayne, NJ 07470 Ph. 973-686-1300 Fax 973-686-1330 E-mail: partners@nac.net

www.pirnj.com

Wanda Gorman, Principal Location: Free standing facility

Distance from airport: 30 miles, 35 minutes CL, 1/1, 1/10R, TK, TKO, MP

Conference 15x20

Obs. Rm. Seats 16 Conference 25x27 Obs. Rm. Seats 14 Conference 19x45 Obs. Rm. Seats 6 Conference 12x20 Obs. Rm. Seats 10

Peters Marketing Research, Inc.

4 Century Dr.

Parsippany, NJ 07054

Ph. 800-220-3067 or 973-539-5750

Fax 973-539-3616

E-mail: toni@petersmktg.com

www.petersmktg.com

Toni McClard, Vice President

Location: Office building

Distance from airport: 18 miles, 25 minutes

CL, VC

Conference 18x20 Obs. Rm. Seats 12 Conference 18x21 Obs. Rm. Seats 14

Plaza Research-New York

120 Rte. 17 N. Paramus, NJ 07652

Ph. 201-265-7500 or 800-654-8002

Fax 201-265-7269

E-mail: jgottesman@plazaresearch.com

www.plazaresearch.com Jill Gottesman, Director Paula Wozniak, Director

Location: Office building Distance from airport: 30 minutes

CL, 1/1, 1/10R, TK, TKO, MP, VC, VE

Obs. Rm. Seats 20 Conference 16x26 Conference 16x26 Obs. Rm. Seats 20 Conference 15x20 Obs. Rm. Seats 20 Conference 15x20 Obs. Rm. Seats 20 Multiple 15x20 Obs. Rm. Seats 20

(See advertisement on p. 163)

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E-mail: laurelm@whoisg.com

www.whoisg.com Beth Prevost

Location: Office building

Distance from airport: 25 miles, 40 minutes

CL, 1/1, 1/10R, VC

Conference 22x14 Obs. Rm. Seats 12 (See advertisement on p. 165)

Q10 Marketing, Inc.

285 Grand Ave. 5 Patriot Centre Englewood, NJ 07631 Ph. 201-541-1144 Fax 201-541-0066 E-mail: gten@eclipse.net www.q10marketing.com Barbara Cataraso or Joseph DeRose, Owners

Location: Free standing facility Distance from airport: 20 miles, 20 minutes

1/1, 1/10R, TK, TKO

Multiple 17x13 Obs. Rm. Seats 15

18x13 Multiple Obs. Rm. Seats 20

Unique qualitative facility within a historic pre-Revolutionary homestead combining urban sophistication in a suburban setting. Strategically located with easy access to New York City and major airports. Unwavering commitment to personal service backed by an experienced and dedicated team. Owner-operated.

Quick Test/Heakin

Woodbridge Center 195 Woodbridge Center Dr., Suite 195 Woodbridge, NJ 07095 Ph. 732-326-9779 Fax 732-326-9646 E-mail: info@quicktest.com

www.quicktest.com Location: Shopping mall

1/1, TK

Conference 20x15

Obs. Rm. Seats 12

Conference 14x09

Obs. Rm. Seats 6

Schlesinger Associates, Inc.

Executive Plaza, Suite 400 10 Parsonage Rd. Edison, NJ 08837 Ph. 732-906-1122

Fax 732-906-8792 E-mail: info@schlesingerassociates.com www.schlesingerassociates.com

Steven Schlesinger, President Location: Office building

Distance from airport: 15 miles, 20 minutes CL, 1/1, 1/10R, TK, MP, VC, VE

Multiple 16x20 Obs. Rm. Seats 16 Multiple 16x16 Obs. Rm. Seats 16 Multiple 16x24 Obs. Rm. Seats 16 Multiple 16x24 Obs. Rm. Seats 16 Obs. Rm. Seats 16 Multiple 16x24

(See advertisement on p. 167)

Suburban Associates

579 Franklin Toke. Ridgewood, NJ 07450 Ph. 201-447-5100 Fax 201-447-9536

E-mail: info@subassoc.com

www.subassoc.com Bill Bartlett

Location: Office building

Distance from airport: 20 miles, 45 minutes CL, 1/1, 1/10R, TK, TKO, MP, VC, VE

Conference 16x18 Obs. Rm. Seats 15 Obs. Rm. Seats 15 Conference 16x18

Multiple 16x25 Obs. Rm. Seats 15

Suburban Associates

Monmouth Mall 1230 Monmouth Mall - Rte. 35 Eatontown, NJ 07724 Ph. 732-542-5554

Fax 732-389-3921

E-mail: monmouth@subassoc.com

www.subassoc.com Antoinette Cusak

Location: Shopping mall

Distance from airport: 25 miles, 45 minutes

1/1, 1/10R, TK, MP

Conference 14x17 Obs. Rm. Seats 10

Suburban Associates

Willowbrook Mall 1230 Willowbrook Mall - Rte. 46

Wayne, NJ 07470 Ph. 973-785-0770 Fax 973-785-0771

E-mail: willowbrook@subassoc.com

www.subassoc.com Cindy Conklin, Manager Location: Shopping mall

Distance from airport: 20 miles, 45 minutes

1/1. TK. MP

Conference 12x16 Obs. Rm. Seats 8

TAi - New Jersey

Technical Analysis, Inc. 400 Frank Burr Blvd. Teaneck, NJ 07666

Ph. 201-836-1500 or 201-836-1420

Fax 201-836-1959 E-mail: newjersey@taigroup.net

www.taimarketres.com

Joan Vicenzotti, Operations Manager

Location: Office building Distance from airport: 18 miles, 20 minutes

CL, TK, MP, VC, VE

Obs. Rm. Seats 15 Conference 18x18 Obs. Rm. Seats 12

Conference 16x18 Conference 20x20

Obs. Rm. Seats 15

TAi - New Jersey has consolidated its operation into a single facility at the Glenpointe office complex in Teaneck. Clients may stay at the adjoining Marriott Hotel and walk through a climate-controlled area to our newly redecorated and enlarged facility. Great recruiting in-house, two videoconferencing units and video online, T1 Internet connections, off-site interviewing. Four miles from the GW Bridge.

Taurus Marketing Research Field & Focus Svc.

1810 Englishtown Rd. Old Bridge, NJ 08857

Ph. 732-251-7772 Fax 732-251-9008

E-mail: ruthann@taurasresearch.com

Ruthann Chesnoff, President

Location: Office building

Distance from airport: 30 miles, 40 minutes

CL, 1/1, 1/10R, TK, MP, VC

Obs. Rm. Seats 18 Conference 17x20 Obs. Rm. Seats 12 Conference 16x18 Obs. Rm. Seats 8 Conference 12x09

Trenton/Southern New Jersey



Group Dynamics/Cherry Hill, Inc.

Plaza 1000 at Main St., Suite 406 Voorhees, NJ 08043 Ph. 800-220-1011 or 856-424-1011

Fax 856-424-2538

E-mail: acarpenter@groupdynamics-nj.com

www.groupdynamics.com Merle Holman, CEO

Location: Office building

Distance from airport: 15 miles, 40 minutes

CL, 1/1, 1/10R, TK, VC, VE

Obs. Rm. Seats 22 Conference 16x24 Conference 17x22 Obs. Rm. Seats 18

Designed by qualitative consultants and opened in 1992. Two suites with client lounge, respondent eating/waiting area, wall-to-wall mirrored observation seating 20 and multipurpose conference room. Fully-equipped 400-square-foot test kitchen. Phone room recruiting. Only 35 minutes from Philadelphia airport! Free parking. Member FocusVision and GroupNet. (See advertisement on p. 183)



Location: Office building, Freestanding building, Shopping mall

CL - Client Lounge MP - Multipurpose Room TKO - Test Kitchen Obsv. Rm. TK - Test Kitchen VC - Videoconferencing WC - Webconferencing

1/1 - One-on-One Room 1/10R - One-on-One Obs. Rm. Conference - Conference-Style Room Living - Living Room-Style Room Multiple - Both Styles

Room dimensions, when stated, are shown in feet.



Marketing & Sensory Research Services

JRA, J. Reckner Associates, Inc.

Philadelphia - East Horizon Corporate Center 3000 Atrium Way, Suite 100 Mt. Laurel, NJ 08054 Ph. 215-822-6220 Fax 215-822-2238 E-mail: info@reckner.com www.reckner.com Barbara Ogrizek or Gina Cassel Location: Office building Distance from airport: 18 miles, 30 minutes

Obs. Rm. Seats 15 Conference 20x16 Obs. Rm. Seats 10 Conference 23x15 (See advertisement on p. 3)

CL, 1/1, 1/10R

New Mexico

Albuquerque

Car-Lene Research, Inc.

Coronado Center 6600 Menaul Blvd. N.E., Suite K8 Albuquerque, NM 87110 Ph. 505-889-3070 Fax 505-889-3071 E-mail: albuquerque@carleneresearch.com www.carleneresearch.com

Scott Solis, Manager Location: Shopping mall Distance from airport: 15 miles

1/1, 1/10R, TK

Conference 25x10 Obs. Rm. Seats 4

Research & Polling, Inc.

5140 San Francisco Rd. N.E. Albuquerque, NM 87109 Ph. 505-821-5454 Fax 505-821-5474 E-mail: rpmail@rpinc.com Marie Mound, Research Manager Location: Free standing facility Distance from airport: 15 minutes

Obs. Rm. Seats 14 Conference 18x18

New York

Sandia Market Research

Albuquerque, NM 87110 Ph. 800-950-4148 or 505-883-5512

E-mail: laurie@nmia.com

Location: Office building

1/1, 1/10R, TK, TKO

Laurie Meyerer, General Manager

15x17

Fax 505-883-4776

2201 San Pedro N.E., Bldg. 1, Suite 230

Distance from airport: 6 miles, 12 minutes

Obs. Rm. Seats 15

Buffalo

Boulevard Mall

Multiple

Buffalo Survey & Research, Inc.

1249 Eggert Rd. Buffalo, NY 14226 Ph. 716-833-6639 Fax 716-834-6499 E-mail: buffalosur@aol.com Jeanette Levin, President Location: Free standing facility Distance from airport: 8 miles, 15 minutes

1/1, 1/10R, TK, MP, VC Conference 11x21 Obs. Rm. Seats 15

Ruth Diamond Market Research Services

770 Alberta Dr. Buffalo, NY 14226 Ph. 716-836-1110 or 716-836-1111 Fax 716-836-1114 E-mail: RDMKTRSCH@aol.com

Harvey Podolsky, President Location: Shopping mall

Distance from airport: 8 miles, 20 minutes CL, 1/1, 1/10R, TK, TKO, MP

Multiple 20x21

Obs. Rm. Seats 16 Conference 20x12 Obs. Rm. Seats 8

Goldhaber Research Associates, LLC

One NFA Park Amherst, NY 14228 Ph. 716-689-3311 Fax 716-689-3342 www.goldhaber.com

Paulette Faraci, Dir. Client Services

Location: Office building

Distance from airport: 15 miles, 20 minutes

Conference 30x20 Obs. Rm. Seats 10

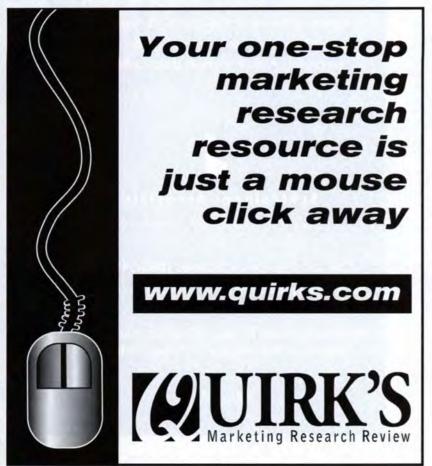
Marketing Decisions Group, Inc.

9141 Main St. Buffalo, NY 14031 Ph. 716-634-2045 Fax 716-634-9560 E-mail: mdgarup@aol.com

Arup K. Sen, President Location: Free standing facility Distance from airport: 4 miles, 5 minutes

1/1, 1/10R, TK, TKO, MP

Conference 40x20 Obs. Rm. Seats 15



Marion Simon Research Service, Inc.

C-103 Walden Galleria
Buffalo, NY 14225
Ph. 716-684-8025
Fax 716-684-3009
E-mail: msrrochester@aol.com
Sharon Liedy, Office Manager
Location: Shopping mall
Distance from airport: 8 miles, 10 minutes

Distance from airport: 8 miles, 10 minutes CL. TK

Conference 10v10

Conference 18x10 Obs. Rm. Seats 6

Survey Service, Inc. 1911 Sheridan Dr.

Buffalo, NY 14223
Ph. 716-876-6450
Fax 716-876-0430
E-mail: sservice@surveyservice.com
www.surveyservice.com
Susan Adelman, President
Location: Free standing facility
Distance from airport: 5 miles, 10 minutes
1/1, 1/10R, TK, TKO, MP, VC, VE
Conference 14x27 Obs. Rm. Seats 12
(See advertisement on p. 169)

New York City

(See also Northern New Jersey)

A La Carte Research, LLC

6800 Jericho Tpke., Suite 113E Syosset, NY 11791 Ph. 516-364-4004 Fax 516-364-4683

E-mail: jmooney@alacarteresearch.com www.alacarteresearch.com

John Mooney, President Location: Office building

Distance from airport: 15 miles, 45 minutes

CL, 1/1, 1/10R, TK, MP, VC

Conference 19x20 Obs. Rm. Seats 20 Conference 17x19 Obs. Rm. Seats 16 Conference 12x09 Obs. Rm. Seats 6

Beta Research Corp.

6400 Jericho Tpke. Syosset, NY 11791 Ph. 516-935-3800 Fax 516-935-4092 E-mail: beta@nybeta.com

www.nybeta.com

Virginia Redus, Field Coordinator Location: Office building

Distance from airport: 28 miles, 30 minutes Conference 12x16 Obs. Rm. Seats 12

Ebony Marketing Research, Inc.

2100 Bartow Ave., Suite 243
Bronx, NY 10475
Ph. 718-320-3220
Fax 718-320-3996
E-mail: emr@interport.net
www.ebonymktg.com/
Bruce Kirkland, Vice President
Location: Office building
Distance from airport: 17 miles, 20 minutes
CL, 1/1, 1/10R, TK, MP, VC
Conference 13x17 Obs. Rm. Seats 10
(See advertisement on p. 170)

Ebony Marketing Research, Inc.

173-14 Warwick Crescent
Jamaica, NY 11432
Ph. 718-526-3204
Fax 718-526-3312
E-mail: ebonymktg@yahoo.com
www.ebonymktg.com
Location: Free standing facility
Distance from airport: 18 miles, 30 minutes
TK

Conference 18x15 Obs. Rm. Seats 13 (See advertisement on p. 170)

Fieldwork New York at Westchester

555 Taxter Rd., Suite 390 Elmsford, NY 10523 Ph. 914-347-2145 Fax 914-347-2298

E-mail: info@westchester.fieldwork.com

www.fieldwork.com Loretta Dienzo, President Location: Office building

Distance from airport: 26 miles, 30 minutes

CL, 1/1, 1/10R, TK, TKO, VC

Conference 20x22 Obs. Rm. Seats 15
Conference 22x16 Obs. Rm. Seats 18
Conference 20x20 Obs. Rm. Seats 20
Conference 20x20 Obs. Rm. Seats 20
Conference 20x20 Obs. Rm. Seats 15
Conference 12x12 Obs. Rm. Seats 5
(See advertisement on the Back Cover)

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Research Migraine



Does the thought of interviewing physicians and other medical specialists cause your head to pound with visions of high respondent refusal rates and low contact rates?

At Survey Service, our medical interviewing staff has extensive experience contacting, recruiting and interviewing the hardest to reach medical professionals. Whether you need to speak to Hematologists, Anaesthesiologists or General Physicians let the expert staff at Survey Service make your "headaches" disappear.



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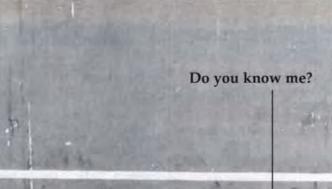
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www.surveyservice.com

December 2002

www.quirks.com





We do.

At Ebony Marketing Research we have carried an enviable reputation for superior performance, reliability and creativity in studying ethnic markets.

Experience and incisive, we've got the staff, the resources and the expertise to access the market segments you need to reach.

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Whatever your research requirements, whoever you want to reach, wherever you want to reach them, call Ebony Marketing Research. We've got the reach, the range and the community rapport to deliver the results you need. Please contact us at (718) 320-3220 or visit us on the web at www.ebonymktg.com.



Ebony Marketing Research, Inc.

Knowing is our business.

CODES

Location: Office building, Freestanding building, Shopping mall

CL - Client Lounge TK - Test Kitchen

TKO - Test Kitchen Obsv. Rm. WC - Webconferencing VC - Videoconferencing 1/1 - One-on-One Room 1/10R - One-on-One Obs. Rm.

MP - Multipurpose Room

Conference - Conference-Style Room Living - Living Room-Style Room

Multiple - Both Styles

Room dimensions, when stated, are shown in feet.

Focus Central

162 Fifth Ave., 11th fl. New York, NY 10010 Ph. 212-989-2760

Fax 212-647-7659 E-mail: info@focuscentral.com

www.focuscentral.com Regina Fawcett, Facility Director

Location: Office building

Distance from airport: 10 miles, 30 minutes CL. 1/1, MP

Conference 21x15 Obs. Rm. Seats 12

Focus Plus, Inc. 79 Fifth Ave., 5th floor

New York, NY 10003 Ph. 212-675-0142 Fax 212-645-3171 E-mail: info@focusplusny.com www.focusplusny.com John Markham or Liz Lobrano Markham Location: Office building Distance from airport: 10 miles, 30 minutes

CL, 1/1, 1/10R, TK, MP, VC, VE Conference 19x22 Obs. Rm. Seats 14

Multiple 18x20 Obs. Rm. Seats 24 Conference 14x21 Obs. Rm. Seats 16

(See advertisement on p. 171)



Focus Pointe Manhattan

240 Madison Ave., 5th floor New York, NY 10016 Ph. 212-682-0220 or 888-US-FOCUS Fax 212-682-0214 E-mail: info@focuspointe.net

www.focuspointe.net Sheryl Brie, Facility Director Location: Office building

Distance from airport: 10 miles, 20 minutes

CL, 1/1, 1/10R, MP, VC, VE Multiple

Conference Multiple

Obs. Rm. Seats 20 17x20 13x20 Obs. Rm. Seats 15

17x22

Obs. Rm. Seats 22

22x22 Obs. Rm. Seats m

Located in Midtown with four beautifully decorated conference rooms, tiered viewing, private lounges, and one large room, perfect for jury studies. For over 14 years Focus Pointe has provided expert, in-house recruiting of consumers, medical professionals and business executives and national tele-depths. Facilities in Philadelphia, Boston, Manhattan and North Jersey offer ActiveGroup, Web site usability lab and FocusVision™. (See advertisement on p. 185)

The Focus Room on Fifth, LLC

Market Research & Video Conference Center -

693 Fifth Ave., 13th fl., 10th fl. Between 54th & 55th St. New York, NY 10022

Ph. 212-935-6820 Fax 212-935-6825

E-mail: nyc@focusroom.com www.focusroom.com

Ken Lethbridge, Managing Director

Location: Office building

Distance from airport: 25 minutes

CL. 1/1, 1/10R, VC

Conference 15x22 Obs. Rm. Seats 20 Conference 15x22 Obs. Rm. Seats 20 Obs. Rm. Seats 12 Conference 10x14 Conference 15x22 Obs. Rm. Seats 20 Obs. Rm. Seats 20 Conference 15x22 Conference 12x16 Obs. Rm. Seats 12

The Focus Room, Inc. - White Plains

Market Research & Video Conference Center 231 Central Ave.

White Plains, NY 10606 Ph. 914-682-8404

Fax 914-428-3925

E-mail: whp@focusroom.com

www.focusroom.com

Wendy Weinstein, President Location: Office building

Distance from airport: 30 minutes 1/1, 1/10R, TK, MP, VC

Obs. Rm. Seats 25 Conference 14x19 Conference 14x19 Obs. Rm. Seats 25

Conference 14x16 Obs. Rm. Seats 15

Focus Suites of New York

355 Lexington Ave.

(40th & Lexington)

New York, NY 10017

Ph. 212-867-7373

Fax 212-867-9187

E-mail: bill.falvo@focussuites.com

www.focussuites.com

Bill Falvo, Director

Location: Office building

Distance from airport: 10 minutes

CL, 1/1, 1/10R, TK, MP, VC, VE

Obs. Rm. Seats 12 16x18 Multiple Conference 19x19 Obs. Rm. Seats 15 Conference 19x19 Obs. Rm. Seats 15 Obs. Rm. Seats 15 Conference 19x19 Ohs. Rm. Seats 10 Multiple 18x18 Obs. Rm. Seats 10 Conference 16x18

Friedman Marketing Services

Consumer Opinion Center Smith Haven Mall

313 Smith Haven Mall, Sears Wing, Space E-11C Lake Grove, NY 11755

Ph. 631-366-6325 or 914-698-9591

Fax 631-366-6331

E-mail: gvigeant@friedmanmktg.nopworld.com

www.friedmanmktg.com

Josh Malone, Manager Location: Shopping mall

Conference 10x12 Obs. Rm. Seats 6

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- · Large, professional focus rooms
- Over-sized client rooms with living room comfort (seating up to 24)
- Private client offices/lounges
- Separate respondent waiting rooms
- · Classroom, living room and children's room arrangements

PLUS

- · Video conferencing 384K (6 channel)
- · Data ports in every room
- · Highspeed on-line access for 10+ respondents



Video Focus Direct

OTHER PLUSES . . .

- + Owner operated + International network + Professional in-house recruiting + Fast turn-around
- + Mid-sized and personal, NOT a "supermarket" facility
 - + Located between Midtown and Wall Street
 - + Comfort and luxury

79 FIFTH AVENUE, NEW YORK, NEW YORK 10003-3034 FAX: 212 645-3171 VOICE: 212 675-0142

EMAIL: info@focusplusny.com

Visit our website at: focusplusny.com

December 2002 www.quirks.com 171

Multiple

CODES

Location: Office building, Freestanding building, Shopping mall

CL - Client Lounge
TK - Test Kitchen
TKO - Test Kitchen Obsv. Rm.
VC - Videoconferencing
1/1 - One-on-One Room
1/10R - One-on-One Obs. Rm.

Conference - Conference-Style Room Living - Living Room-Style Room

Multiple - Both Styles

Room dimensions, when stated, are shown in feet.

Friedman Marketing Services

Consumer Opinion Center
The Galleria at White Plains
100 Main St., Fashion Level 1, Suite 301
White Plains, NY 10601
Ph. 914-328-2447 or 914-698-9591
Fax 914-328-2977
E-mail: gvigeant@friedmanmktg.nopworld.com
www.friedmanmktg.com
Jon Erickson, Manager
Location: Shopping mall
Distance from airport: 25 miles
1/1
Conference 08x12 Obs. Rm. Seats 5

Greenerevolution Market Research

15x30

160 E. 48th St., Penthouse U
New York, NY 10017
Ph. 212-758-9777
Fax 212-758-7520
E-mail: greenerevolution@aol.com
Owen-Pahl Greene, President
Location: Office building
Distance from airport: 20 miles, 30 minutes
CL, 1/1, 1/10R, TK, TKO, MP
Conference 12x16 Obs. Rm. Seats 12
Living 15x30 Obs. Rm. Seats 10

Obs. Rm. Seats 10

Innovative Concepts Marketing Research

200 Stonehinge Ln. Carle Place, NY 11514 Ph. 516-479-2200 or 800-631-0209

Fax 516-479-2200 or 800-631-020 Fax 516-479-2215 E-mail: scott@ic-mr.com

www.ic-mr.com

Scott Sycoff, Exec. Vice President Location: Free standing facility

Distance from airport: 15 miles, 20 minutes

CL, 1/1, 1/10R, VE

Conference 23x18 Obs. Rm. Seats 14

You will find a superb facility and a focus on service. Whatever it takes to make your group sessions a success - you've got it. Our rooms are comfortable and functional. Client meeting lounge with closed-circuit TV. Fully-equipped client office. T1 Internet access in all areas. View groups over the Internet!

(See advertisement on p. 173)



Marketing & Sensory Research Services

JRA, J. Reckner Associates, Inc.

New York

3 Gannett Dr., Suite G-9 White Plains, NY 10604 Ph. 914-696-5150 Fax 914-696-5151

E-mail: lhayes@reckner.com

www.reckner.com

Lori Hayes

Location: Office building

Distance from airport: 25 miles, 31 minutes

CL, TK, MP, VC, VE

Conference 20x18 Obs. Rm. Seats 15

(See advertisement on p. 3)

Long Island Focus Room

2174 Hewlett Ave., Suite 108
Merrick, NY 11566
Ph. 516-771-1400
Fax 516-771-6011
E-mail: nygroups@aol.com
www.longislandfocusroom.com
Cindy Chertock
Location: Office building
Distance from airport: 15 miles, 25 minutes

Obs. Rm. Seats 12

Long Island Groups in Focus, Ltd.

Conference 18x14

1185 Northern Blvd.
Manhasset, NY 11030
Ph. 516-365-8630
Fax 516-365-4913
E-mail: ligif@optonline.net
Mary Garofalo, Managing Director
Location: Free standing facility
Distance from airport: 15 miles, 30 minutes
Conference 12x26 Obs. Rm. Seats 12
Conference 10x21 Obs. Rm. Seats 10



The Looking Glass

6800 Jericho Tpke., Suite 208W Syosset, NY 11791 Ph. 800-343-5834 or 516-992-5666 Fax 516-682-8971 E-mail: info@ttgonline.com www.tlgonline.com

www.tlgonline.com Location: Office building Distance from airport: 22

Distance from airport: 22 miles, 30 minutes

CL, 1/1, 1/10R, VC, VE

Conference 24x22 Obs. Rm. Seats 15 Conference 16x18 Obs. Rm. Seats 15 Conference 20x14 Obs. Rm. Seats 15

The Looking Glass is a state-of-the-art focus group facility located in the New York market with old-fashioned amenities and the latest technology. In addition to excellent service and superior recruiting, instant bids are available 24 hours a day at tlgonline.com. The Sharpen The Focus Moderator Training Institute also offers courses at this location (www.sharpenthefocus.com). (See advertisement on p. 172)

MBC Research Center

366 Madison Ave.
New York, NY 10017
Ph. 212-599-7400
Fax 212-599-7410
E-mail: info@mbcresearch.com
www.mbcresearch.com
Monica Sampedro
Location: Office building

CL, 1/1, 1/10R, MP, VC

Conference 12x20 Obs. Rm. Seats 50 Living 16x20 Obs. Rm. Seats 50 Conference 10x12 Obs. Rm. Seats 50



Focus Groups · Telephone Interviews · Internet Surveys









INNOVATIVE CONCEPTS MARKETING RESEARCH, INC.

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At Innovative Concepts Marketing Research, you will find a superb facility and a focus on service. Whatever it takes to make your group sessions a success-you've got it. We're sure you'll appreciate the difference even in the dark.

Now you have a better base for qualitative research right in the heart of one of America's prime markets - Nassau County, NY. It's better, even before the groups begin, because our in-house interviewing staff has years of screening expertise.

- · Comfortable and functional
- · Client meeting lounge with closed circuit TV
- · Fully equipped client office
- · Advanced audio/visual with backups
- Focus Room: 23' x 19'
- · Viewing Room: 13' x 14', seats 14
- Mirror Dimensions: 11' x 5'

Call us at 800.631.0209 or 516.479.2200 Fax: 516.479.2215 or visit us on the web at www.ic-mr.com.

Location: Office building, Freestanding building, Shopping mall

CL - Client Lounge MP - Multipurpose Room TKO - Test Kitchen Obsv. Rm. TK - Test Kitchen VC - Videoconferencing WC - Webconferencing

1/1 - One-on-One Room 1/10R - One-on-One Obs. Rm.

Conference - Conference-Style Room Living - Living Room-Style Room Multiple - Both Styles

Room dimensions, when stated, are shown in feet.

Murray Hill Center, Inc.

373 Park Ave. S., 10th fl. New York, NY 10016 Ph. 212-889-4777 Fax 212-889-5869

E-mail: suew@murrayhillcenter.com

www.murrayhillcenter.com

Sue Winer, Director Location: Office building

Distance from airport: 15 miles, 40 minutes

CL. MP. VC. VE

Conference 19x15 Obs. Rm. Seats 15 Obs. Rm. Seats 15 Conference 20x16 Conference 20x16 Obs. Rm. Seats 15 Obs. Rm. Seats 15 Conference 20x15 Conference 16x15 Obs. Rm. Seats 15

New York Focus The Focus Network

317 Madison Ave., 20th fl. New York, NY 10017 Ph. 212-867-6700 Fax 212-867-9643

E-mail: info@newyorkfocus.net www.thefocusnetwork.com Nancy Opoczynski, President

Location: Office building

Distance from airport: 10 miles, 25 minutes

CL, VC, VE

Conference 16x22 Obs. Rm. Seats 18 Obs. Rm. Seats 15 Conference 15x20 Conference 15x21 Obs. Rm. Seats 18 Obs. Rm. Seats 20 Conference 15x22 Conference 16x19 Obs. Rm. Seats 18

(See advertisement on p. 5)

ORC Macro

116 John St., Suite 800 New York, NY 10038

Ph. 888-MACRO-US or 212-941-5555

Fax 212-941-7031

E-mail: thomas.p.duffv.ir@orcmacro.com

www.macroint.com

Tom Bancroft, Facility Manager Location: Office building

Distance from airport: 5 miles, 10 minutes

1/1, 1/10R, TK

Obs. Rm. Seats 24 Conference 22x18 Conference 19x11 Obs. Rm. Seats 12 Obs. Rm. Seats 12 Conference 13x13

Primary Data Collection Services

1063 Green Acres Mall Valley Stream, NY 11581 Ph. 516-561-1723 Fax 516-561-2523 E-mail: primarydta1@aol.com Tom Champion, President Location: Shopping mall Distance from airport: 5 miles, 15 minutes

12x14 Obs. Rm. Seats 4 Multiple

Quick Test/Heakin

Kings Plaza Mall 5422 Kings Plaza Brooklyn, NY 11234 Ph. 718-338-3388 Fax 718-692-4365 E-mail: info@quicktest.com www.quicktest.com Location: Shopping mall 1/1 TK Conference 09x08 Obs. Rm. Seats 3

Quick Test/Heakin

Sunrise Mall 855 Sunrise Mall Massapegua, NY 11758 Ph. 516-541-5100 Fax 516-541-1099 E-mail: info@quicktest.com www.guicktest.com Location: Shopping mall

1/1, TK

Conference 13x16 Obs. Rm. Seats 5

Recruiting Resources Unlimited, LLC

480 Court St. Brooklyn, NY 11231 Ph. 718-222-5600 Fax 718-222-5689

E-mail: info@recruitingresourcesllc.com www.recruitingresourcesllc.com

Connie Livia

Location: Free standing facility

Distance from airport: 20 miles, 30 minutes

1/1, 1/10R, VC

Conference 18x24 Obs. Rm. Seats 10 Conference 16x20 Obs. Rm. Seats 8

Sachs Insights

200 Varick St., Suite 910 & 500 New York, NY 10014 Ph. 212-924-1600 Fax 212-924-8241

E-mail: rminer@sachsinsights.com www.sachsinsights.com

Garrett Lockwood, ext. 113, Field/Facility Manager Location: Office building

Distance from airport: 8 miles, 45 minutes

CL, 1/1, 1/10R, VE

Multiple 17x17 Obs. Rm. Seats 15 Multiple 12x13 Obs. Rm. Seats 10 Obs. Rm. Seats 6 Conference 15x08

Audrey Schiller Market Research

385 Spruce Lane East Meadow, NY 11554 Ph. 516-489-7431 Fax 516-489-7842 E-mail: aschiller1@aol.com Audrey Schiller

Location: Shopping mall Distance from airport: 22 miles

1/1, 1/10R, TK

Conference 17x20 Obs. Rm. Seats 15 Conference 10x11 Obs. Rm. Seats 6

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174

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E-mail: nyc@schlesingerassociates.com www.schlesingerassociates.com

Lizabeth Clegg, Vice President Location: Office building

Distance from airport: 10 miles, 25 minutes

CL, 1/1, 1/10R, TK, MP, VC, VE

20x19 Obs. Rm. Seats 16 Multiple Multiple 20x15 Obs. Rm. Seats 16 Obs. Rm. Seats 16 Multiple 20x15 Multiple Obs. Rm. Seats 12 14x12 Obs. Rm. Seats 20 Multiple 24x22 24x18 Obs. Rm. Seats 16 Multiple

(See advertisement on p. 175)

Seaport Surveys Financial Focus, Inc.

135 William St., 5th fl. New York, NY 10038 Ph. 212-608-3100 or 800-347-2662 Fax 212-608-4966 E-mail: Seaportand@aol.com

www.seaportsurveys.com
Andrea Waller, President
Location: Office building

Distance from airport: 20 miles, 30 minutes

1/1, 1/10R, TK, MP

Conference 18x20 Obs. Rm. Seats 10

(See advertisement on p. 174)

WAC of New York

60 Madison Ave., 5th fl. New York, NY 10010-1600 Ph. 212-725-8840 Fax 212-213-9247

E-mail: wacny@wacresearch.com www.wacresearch.com

Judi Lippert, Field Director Location: Office building

Distance from airport: 10 miles, 20 minutes

1/1, MP, VC

Conference 19x20 Obs. Rm. Seats 12 Conference 18x20 Obs. Rm. Seats 16 Conference 14x20 Obs. Rm. Seats 10

Rochester

Car-Lene Research, Inc.

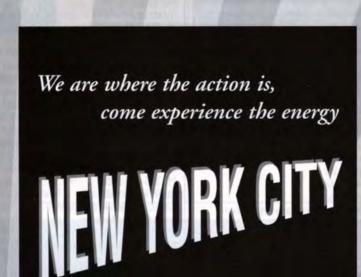
Market Place Mall 301- Miracle Mile Dr. Rochester, NY 14623 Ph. 716-424-3203 Fax 716-292-0523

E-mail: rochmarket@carleneresearch.com

www.carleneresearch.com Barbi White, Manager Location: Shopping mall Distance from airport: 10 miles

1/1, 1/10R, TK

Conference 20x12 Obs. Rm. Seats 8



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Location: Office building, Freestanding building, Shopping mall

CL - Client Lounge MP - Multipurpose Room TK - Test Kitchen TKO - Test Kitchen Obsv. Rm. VC - Videoconferencing WC - Webconferencing 1/1 - One-on-One Room 1/10R - One-on-One Obs. Rm.

Conference - Conference-Style Room Living - Living Room-Style Room

Multiple - Both Styles

Room dimensions, when stated, are shown in feet.

Cunningham Field & Research Service

Eastview Mall 602 Eastview Mall Victor, NY 14564 Ph. 386-677-5644 Fax 386-677-5534

E-mail: ROCH@cunninghamresearch.com

www.cunninghamresearch.com Location: Shopping mall

Distance from airport: 15 miles, 30 minutes

1/1, 1/10R, TK, MP, VC

Conference 18x12 Obs. Rm. Seats 5

Harris Interactive®

Corporate Headquarters 135 Corporate Woods Rochester, NY 14623 Ph. 877-919-4765 E-mail: info@harrisinteractive.com

www.harrisinteractive.com

Location: Free standing facility Distance from airport: 5 miles

Conference 18x30 Obs. Rm. Seats 15 (See advertisement on Inside Back Cover)

Marion Simon Research Service, Inc.

100 White Spruce Blvd. Rochester, NY 14623 Ph. 585-359-1510 Fax 585-334-9423

E-mail: msrrochester@aol.com David, Operations Manager Location: Free standing facility

Distance from airport: 15 miles, 17 minutes

CL. TK

Conference Obs. Rm. Seats 20 Conference Obs. Rm. Seats 20

Syracuse

KS&R's INSITE

5792 Widewaters Pkwy. Dewitt, NY 13214 Ph. 800-645-5469 or 315-446-3403 Fax 315-446-6719 E-mail: jsnyder@ksrinc.com

www.ksrinc.com Joseph W. Snyder, Dir. of Operations

Location: Office building

Distance from airport: 12 miles, 15 minutes

Conference 15x18 Obs. Rm. Seats 20

McCarthy Associates

6075 E. Molloy Rd. Syracuse, NY 13211 Ph. 315-431-0660 Fax 315-431-0672

E-mail: mccarthyfield@cs.com John McCarthy, President Location: Office building

1/1, 1/10R, TK

Conference 12x17 Obs. Rm. Seats 14 09x19 Obs. Rm. Seats 14 Living

Marion Simon Research Service, Inc.

Northern Lights Mall Syracuse, NY 13212 Ph. 315-455-5952 Fax 315-455-1826 E-mail: msrrochester@aol.com

Angie Bradley, Manager Location: Free standing facility Distance from airport: 1 miles, 5 minutes

CL. TK. VC

Conference 18x16 Obs. Rm. Seats 18 Conference 16x14 Obs. Rm. Seats 10

North Carolina

Asheville

Cunningham Field & Research Service

Asheville Mall 3 S. Tunnel Rd., Suite L-34 Asheville, NC 28805 Ph. 386-677-5644 Fax 386-677-5534

E-mail: ASHE@cunninghamresearch.com www.cunninghamresearch.com Location: Shopping mall

Distance from airport: 10 miles, 15 minutes 1/1, 1/10R, TK

Conference 15x12

Obs. Rm. Seats 10

Charlotte

A O C Marketing Research

10100 Park Cedar Dr., Suite 100 Charlotte, NC 28210 Ph. 704-341-0232 Fax 704-341-0234 E-mail: aocinc@bellsouth.net

www.aocresearch.com Betty Collins, Co-Owner

Location: Office building

Distance from airport: 15 miles, 20 minutes

CL, 1/1, 1/10R, TK, MP Multiple

30x35 Obs. Rm. Seats 20

Focus group and large multi-purpose room with Lshaped client viewing room, seating 20, located in secluded office park. Private client entry, comfortably furnished lounge with closed-circuit TV and phone line. Can accommodate your large displays and taste tests as well as intimate focus groups. Owner-managed.

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Concord Mills Mall 8111-677 Concord Mills Blvd. Concord, NC 28027 Ph. 704-979-1660 Fax 704-979-1663 E-mail: charlotte@carleneresearch.com www.carleneresearch.com Tori Dryburgh, Manager Location: Shopping mall Distance from airport: 12 miles 1/1, 1/10R, TK Conference 14x12 Obs. Rm. Seats 3

Consumer Pulse of Charlotte

Fastland Mall 5625 Central Ave. Charlotte, NC 28212 Ph. 704-536-6067 or 800-336-0159 Fax 704-536-2238 E-mail: charlotte@consumerpulse.com www.consumerpulse.com Dan Bashaw, Manager Location: Shopping mall Distance from airport: 18 miles, 20 minutes 1/1, TK, VC Conference 18x10 Obs. Rm. Seats 8

Cunningham Field & Research Service

Carolina Place 11025 Carolina Place Pkwy., Suite D32A Pineville, NC 28134 Ph. 386-677-5644 Fax 386-677-5534 E-mail: chap@cunninghamresearch.com www.cunninghamresearch.com Location: Shopping mall

Distance from airport: 30 miles, 45 minutes 1/1, 1/10R, TK, VC

Conference 16x10 Obs. Rm. Seats 4

FacFind, Inc.

6230 Fairview Rd., Suite 108 Charlotte, NC 28210-3253 Ph. 704-365-8474 or 888-590-8073 Fax 704-365-8741 E-mail: FacFind@aol.com www.facfind.com Sandra Barritt, CEO Location: Office building Distance from airport: 15 miles, 20 minutes Conference 20x14 Obs. Rm. Seats 12

KPC Research

600 S. Tryon St. Charlotte, NC 28202 Ph. 704-358-5757 or 800-852-2794 Fax 704-358-5745 E-mail: kpcresearch@charlotteobserver.com www.kpcresearch.com Judie Bickel, Focus Group Manager Location: Office building

Distance from airport: 7 miles, 20 minutes CL, 1/1

Conference 22x18 Obs. Rm. Seats 15



Leibowitz Market Research Associates, Inc.

3120 Whitehall Park Dr. Charlotte, NC 28273-3335 Ph. 704-357-1961 Fax 704-357-1965

E-mail: info@leibowitz-research.com

www.leibowitz-research.com

Teri Leibowitz, President Location: Free standing facility

Distance from airport: 6 miles, 10 minutes

CL, 1/1, 1/10R, TK, MP, VC, VE

Obs. Rm. Seats 15 Conference 18x24 Multiple 30x35 Obs. Rm. Seats 15 18x24 Obs. Rm. Seats 25 Conference Multiple 23x26 Obs. Rm. Seats 25

(See advertisement on p. 177)

MarketWise, Inc.

831 E. Morehead St., Suite 150 Charlotte, NC 28202 Ph. 704-332-8433 or 800-849-5924 Fax 704-332-0499 E-mail: mparker@marketwise-usa.com www.marketwise-usa.com Mimi Parker, Focus Group Coord. Location: Office building Distance from airport: 7 miles, 12 minutes

CL. 1/1. VE

Conference 24x20 Obs. Rm. Seats 15

20/20 Research - Charlotte

2102 Cambridge Beltway Dr., Suite B Charlotte, NC 28273 Ph. 800-737-2020 or 877-713-2020 Fax 615-777-8706

E-mail: rachael@2020research.com www.2020research.com

Rachael Guess, Director Qualitative Services

Location: Office building

Distance from airport: 10 miles, 15 minutes

CL, VE

Conference 20x20 Obs. Rm. Seats 15 Conference 20x20 Obs. Rm. Seats 15 Conference 20x20 Obs. Rm. Seats 15

Greensboro/ Winston-Salem

Bellomy Research, Inc.

2150 Country Club Rd., Suite 300 Winston-Salem, NC 27104 Ph. 800-443-7344 Fax 336-721-1597 E-mail: johnsessions@bellomyresearch.com www.bellomyresearch.com

John Sessions, President

Location: Office building Distance from airport: 25 miles, 30 minutes

CL, 1/1, MP

Conference 23x17 Obs. Rm. Seats 15



CB&A Research, Inc.

1400 Westgate Center Dr., Suite 200 Winston-Salem, NC 27103 Ph. 336-765-1234 Fax 336-765-1109 E-mail: melissas@cbaresearch.com www.cbaresearch.com Melissa Smith, Field Operations Manager Location: Free standing facility Distance from airport: 15 miles, 20 minutes

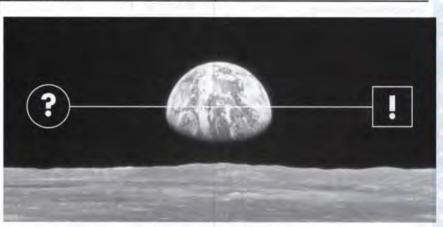
CL, 1/1, 1/10R, TK, MP

Obs. Rm. Seats 18 Conference 18x20

Conference 20x30 Conference 14x14

Obs. Rm. Seats 18 Obs. Rm. Seats 18

Spacious, state-of-the-art focus group suite with highest-quality recruiting; 30-line CATI bank with on/off-site monitoring; large multi-purpose area with separate entrance for taste tests, auditorium testing, and other pre-recruits; full kitchen; mystery shopping; internal data processing, bubble scanning; controlled environment textile/apparel testing. Full-service division has capabilities in every step of quantitative/qualitative research project management, design, data collection/processing, and analysis.



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7

Location: Office building, Freestanding building, Shopping mall

MP - Multipurpose Room CL - Client Lounge TKO - Test Kitchen Obsv. Rm. TK - Test Kitchen VC - Videoconferencing WC - Webconferencing 1/1 - One-on-One Room 1/10R - One-on-One Obs. Rm.

Conference - Conference-Style Room Living - Living Room-Style Room

Multiple - Both Styles

Room dimensions, when stated, are shown in feet.

Corporate Research Center, Inc.

106 Fairidge Court Jamestown, NC 27282

Ph. 336-812-3500 or 888-277-4820

Fax 336-884-1977

E-mail: corporateresearch@triad.rr.com www.corporateresearch.org

John Deuterman, Principal Location: Office building

Distance from airport: 10 miles, 20 minutes

1/1, 1/10R

Conference 20x15 Obs. Rm. Seats 6

Homer Market Research Associates, Inc.

333 Four Seasons Town Centre Greensboro, NC 27407

Ph. 336-294-9415 Fax 336-294-6116

E-mail: homermktresearch@msn.com

www.homer-research.com Leonard Homer, President

Location: Shopping mall

Distance from airport: 14 miles, 20 minutes

Conference 13x20

Obs. Rm. Seats 10

Raleigh/Durham

Cunningham Field & Research Service

Cary Towne Center 1105 Walnut St., Suite E103A Cary, NC 27511

Ph. 386-677-5644 Fax 386-677-5534

E-mail: RALE@cunninghamresearch.com www.cunninghamresearch.com

Location: Shopping mall

Distance from airport: 7 miles, 15 minutes

1/1, 1/10R, TK, VC

Conference 16x18 Obs. Rm. Seats 10

Harker Research

1616 E. Millbrook Rd., Suite 230

Raleigh, NC 27609 Ph. 919-954-8300

Fax 919-954-8844

E-mail: harkerresearch@mindspring.com

Greg Huling, Research Director

Location: Office building

Distance from airport: 12 miles, 20 minutes

CL, 1/1, 1/10R, MP, VC, VE

Obs. Rm. Seats 12 Conference 24x15

Johnston, Zabor, McManus, Inc.

RTP Focus

2222 E. Chapel Hill/Nelson Hwy. (Hwy. 54)

Beta Bldg., Suite 300 Durham, NC 27709

Ph. 800-735-5448 or 919-544-5448

Fax 919-544-0954

E-mail: phayes@jzm.com

www.jzm.com

Paul Haves

Location: Office building

Distance from airport: 6 miles, 10 minutes

Conference 20x22 Obs. Rm. Seats 12 Conference 09x09 Obs. Rm. Seats 6

L & E Research

4009 Barrett Dr., #101 Raleigh, NC 27609

Ph. 919-782-3860

Fax 919-787-3428

E-mail: lynne@leresearch.com

www.leresearch.com

Lynne Eggers, President

Location: Office building

Distance from airport: 16 miles, 25 minutes

Conference 18x19 Obs. Rm. Seats 12 Conference 18x18 Obs. Rm. Seats 12

Management Research & Planning (MRP)

225 Hillsborough St., Suite 130

Raleigh, NC 27603

Ph. 919-856-1144 ext. 3013

Fax 919-856-0020

E-mail: trudy@mrpci.com

www.mrpci.com

Trudy Smith, Project Manager

Location: Office building

Distance from airport: 12 miles, 15 minutes

CL. 1/1, 1/10R

Conference 21x13 Obs. Rm. Seats 12

Conference 14x14 Obs. Rm. Seats 8

We offer state-of-the-art focus group facilities, inhouse database and list recruiting, CATI and CAPI survey capabilities, Web site/usability testing, DSL Internet access, professionally certified recruiters

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7330 Chapel Hill Rd., Suite 107

Raleigh, NC 27607

Ph. 800-315-TEXX

Fax 214-630-6769

E-mail: tveliz@aol.com

Tony Veliz, Facility Director Location: Office building

Distance from airport: 10 miles, 10 minutes

1/1, 1/10R

Conference 21x13

Obs. Rm. Seats 10

Obs. Rm. Seats 4 Conference 15x13

North American Insights - Raleigh/Durham

The Streets at Southpoint

6910 Fayetteville Rd., Suite 101

Durham, NC 27713

Ph. 708-747-1100 ext. 11

Fax 708-747-4883

E-mail: sandyl@nainsights.com

Sandy Lewis

Location: Shopping mall

Distance from airport: 10 miles, 10 minutes

CL, 1/1, 1/10R, TK

Conference 20x14 Obs. Rm. Seats 10

Rocky Mount

Intandem

1302 E. Fire Tower Rd. Greenville, NC 27858

Ph. 252-321-1111 Fax 252-321-1169

E-mail: intandem@greenvillenc.com

www.intandeminc.com

Nancy Cherry

Location: Free standing facility

Distance from airport: 90 minutes

CL. 1/1, MP

Conference 22x15 Obs. Rm. Seats 8

North Dakota

Bismarck

D H Research

Odney Advertising Agency 1400 W. Century Ave. Bismarck, ND 58501

Ph. 701-235-2303 Fax 701-235-9483

E-mail: results@dhresearch.com

www.dhresearch.com

Shannon Ehlers, Operations Manager

Location: Office building

Distance from airport: 5 miles, 15 minutes

1/1. MP

Conference 15x20 Obs. Rm. Seats 4

Fargo

D H Research

1121 Westrac Dr., Suite 202 Fargo, ND 58103

Ph. 701-235-2303

Fax 701-235-9483 E-mail: results@dhresearch.com

www.dhresearch.com Shannon Ehlers, Operations Manager

Location: Office building Distance from airport: 5 miles, 5 minutes

CL. 1/1, MP Conference 16x20

Obs. Rm. Seats 5

Akron

Data for Decisions in Marketing, Inc.

3634 W. Market St. Jefferson Park, #104 Fairlawn, OH 44333 Ph. 330-668-1108 Fax 330-668-9970

E-mail: amerrill@datadecisions.com Amy Merrill, President

Location: Free standing facility CL, 1/1, 1/10R, TK, MP

Conference 15x17

Living 14x15 Obs. Rm. Seats 14 Obs. Rm. Seats 15

Obs. Rm. Seats 20

Obs. Rm. Seats 20

Innis Maggiore Group

4715 Whipple Ave. N.W. Canton, OH 44718 Ph. 330-492-5500 Fax 330-492-5568 E-mail: johnb@innismaggiore.com www.innismaggiore.com John Ballantyne, Research Director Location: Free standing facility Distance from airport: 5 miles, 10 minutes CL. 1/1, 1/10R, MP, VC, VE

Cincinnati

Conference 20x20

Assistance In Marketing, Inc.

11890 Montgomery Rd. Cincinnati, OH 45249 Ph. 513-683-6600 or 888-4AIMFIRE Fax 513-683-9177 E-mail: marian@AIM-Cincinnati.com www.aimresearchnetwork.com Irwin Weinberg, Vice President Location: Free standing facility Distance from airport: 35 miles, 45 minutes 1/1, 1/10R, TK, TKO, MP, VC, VE Obs. Rm. Seats 12 Conference 24x14 Obs. Rm. Seats 12 Conference 24x14 Obs. Rm. Seats 12 Conference 35x25

Business Marketing International, Inc.

2300 Montana Ave., Suite 305 Cincinnati, OH 45211 Ph. 513-771-4994 or 800-899-4994 Fax 513-771-1824 E-mail: BMIOHIO@aol.com www.bmiresearch.com Location: Office building Distance from airport: 16 miles, 20 minutes

Conference 18x18

CL, 1/1

Conference 18x18 Obs. Rm. Seats 10 Conference 18x18 Obs. Rm. Seats 10 Calo Research Services, Inc.

10250 Alliance Rd. Cincinnati, OH 45242 Ph. 513-984-9708 Fax 513-792-7404

E-mail: ncalo@caloresearch.com www.caloresearch.com Joyce Simmons, Field Director Location: Office building

Distance from airport: 30 miles, 45 minutes Conference 20x13 Obs. Rm. Seats 8

Car-Lene Research, Inc.

Forest Fair Mall 514 Forest Fair Dr., Space #2042 Cincinnati, OH 45240 Ph. 513-671-0696 Fax 513-671-1851 E-mail: cincinnati@carleneresearch.com www.carleneresearch.com Kelly Scharding, Manager Location: Shopping mall Distance from airport: 40 miles

1/1, 1/10R, TK Conference 11x7

Convergys Marketing Research Services

4600 Montgomery Rd. Cincinnati, OH 45212 Ph. 800-344-3000 Fax 513-458-1315

E-mail: marketing@convergys.com

www.convergys.com Lien Yoder

Location: Office building 1/1, 1/10R, TK, MP

Conference 20x25

Obs. Rm. Seats 20 Conference 20x29 Obs. Rm. Seats 8 Conference 16x25 Obs. Rm. Seats 10

Cunningham Field & Research Service

Tri County Mall 11700 Princeton Rd., Suite E-207 Cincinnati, OH 45246 Ph. 386-677-5644 Fax 386-677-5534

E-mail: CINC@cunninghamresearch.com

www.cunninghamresearch.com Location: Shopping mall

Distance from airport: 30 miles, 40 minutes

1/1, 1/10R, TK, VC

Conference 16x08 Obs. Rm. Seats 8

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A Partnership of SIRS, Inc. & Cincinnati Museum Center

Cincinnati, OH Ph. 513-777-6550 or 859-781-9700 Marion Marlow, V.P. Qualitative Research Location: Other

Distance from airport: 20 miles, 25 minutes

Fields Research, Inc.

3814 West St., Suite 110 Cincinnati, OH 45227 Ph. 513-821-6266 Fax 513-679-5300

E-mail: ken@fieldsresearch.com www.fieldsresearch.com Bernie Kearney, Vice President Location: Office building Distance from airport: 20 miles, 30 minutes

1/1, 1/10R

Conference 23x19 Obs. Rm. Seats 14

Market Inquiry LLC

5825 Creek Rd. Cincinnati, OH 45242 Ph. 513-794-1088 Fax 513-794-1176

E-mail: cathy@marketinguiry.com

www.marketinquiry.com Cathy Noves. Owner Location: Office building

Distance from airport: 25 miles, 30 minutes

CL. 1/1, 1/10R, TK, VC, VE

Obs. Rm. Seats 10 Conference 14x16 Conference 20x30 Obs. Rm. Seats 20

MarketVision Research®

10300 Alliance Rd. Cincinnati, OH 45242 Ph. 513-791-3100 Fax 513-794-3500

E-mail: info@marketvisionresearch.com

www.marketvisionresearch.com

Tina Rucker

Location: Office building

Distance from airport: 30 miles, 40 minutes

CL, 1/1, 1/10R, TK, VC, VE

Conference 15x23 Obs. Rm. Seats 24 Conference 15x23 Obs. Rm. Seats 14

QFACT Marketing Research, Inc.

9908 Carver Rd. Cincinnati, OH 45242 Ph. 513-891-2271 Fax 513-791-7356 E-mail: info@gfact.com www.gfact.com Mary Swart, Vice President

Location: Free standing facility

Distance from airport: 29 miles, 40 minutes CL, 1/1, 1/10R, TK, MP, VC, VE

Multiple

Obs. Rm. Seats 15 22x18 Multiple 24x20 Obs. Rm. Seats 25 Multiple 19x21 Obs. Rm. Seats 15 Obs. Rm. Seats 25 Multiple 24x24

December 2002

Location: Office building, Freestanding building, Shopping mall

MP - Multipurpose Room CL - Client Lounge TK - Test Kitchen TKO - Test Kitchen Obsv. Rm. VC - Videoconferencing WC - Webconferencing 1/1 - One-on-One Room 1/10R - One-on-One Obs. Rm.

Conference - Conference-Style Room Living - Living Room-Style Room

Multiple - Both Styles

Room dimensions, when stated, are shown in feet.

Service Industry Research Systems, Inc. (SIRS)

201 Martha Lavne Collins Blvd. Highland Heights, KY 41076-1750

Ph. 859-781-9700 Fax 859-781-8802

E-mail: knowledge@sirsinc.com

www.sirsinc.com

Marion Marlow, V.P. Qualitative Research

Location: Free standing facility

Distance from airport: 15 miles, 20 minutes

CL, 1/1, MP

Conference 20x20 Multiple 48x18 Obs. Rm. Seats 18 Obs. Rm. Seats 16

We have expanded our facility, adding new features such as client Internet access, v-shaped table, display area with viewing capabilities by clients, fulllength mirror, living room-style set-up capabilities, respondent high-speed Internet access, and digital video capabilities. SIRS' qualitative services also include setting up, recruiting and executing locally and nationally - focus groups, mystery shopping, new concept evaluations, in-store intercepts, one-on-one interviews, diary panel recruitment and product placements.

Wirthlin Worldwide

4665 Cornell Rd., Suite 160

Cincinnati, OH 45241 Ph. 513-489-9000

Fax 513-489-9130

E-mail: inquiries@wirthlin.com

www.wirthlin.com

Location: Free standing facility

Distance from airport: 25 miles, 35 minutes

CL, 1/1, 1/10R, MP, VC

Conference 18x23 Obs. Rm. Seats 18

Conference 18x20

Conference 20x20

Obs. Rm. Seats 12 Obs. Rm. Seats 12

Cleveland

Business Research Services, Inc.

P.O. Box 22127

Cleveland, OH 44122

Ph. 216-831-5200 or 888-831-5200

Fax 216-292-3048

E-mail: info@b-r-s.com

www.b-r-s.com

Barbara Smith, Dir. Field Services

Location: Free standing facility

Distance from airport: 15 miles, 20 minutes

CL. 1/1, 1/10R, MP

Conference 18x24

Obs. Rm. Seats 12 Obs. Rm. Seats 12

Conference 12x12

Car-Lene Research, Inc.

Great Northern Mall 924 Great Northern Mall North Olmsted, OH 44070

Ph. 440-979-0200 Fax 440-979-1163

E-mail: cleveland@carleneresearch.com

www.carleneresearch.com Christine Readence, Manager

Location: Shopping mall Distance from airport: 10 miles

1/1, 1/10R, TK

Conference 16x14 Obs. Rm. Seats 6

Focus Groups of Cleveland Survey Center

2 Summit Park Dr., Suite 225

Cleveland, OH 44131

Ph. 216-901-8075 or 800-950-9010

Fax 216-901-8085

E-mail: research@idirectdata.com

www.focusgroupsofcleveland.com Betty B. Perry, President

Location: Office building

Distance from airport: 8 miles, 12 minutes

CL, 1/1, 1/10R, TK, TKO, MP, VC

16x20 Obs. Rm. Seats 20 Multiple Multiple 12x16 Obs. Rm. Seats 12

Conference 10x12 Obs. Rm. Seats 4 Obs. Rm. Seats 20 22x25 Multiple

(See advertisement on p. 181)

Marketeam Associates

3645 Warrensville Center Rd., #331

Shaker Heights, OH 44122 Ph. 216-491-9515, ext. 208

Fax 216-491-8552

E-mail: vstakes@doanemr.com

www.mkteam.com

Vaughn Stakes, Branch Manager

Location: Office building

Distance from airport: 20 miles, 30 minutes

Conference 19x13

Obs. Rm. Seats 8

National Market Measures, Inc.

30405 Solon Rd.

Cleveland, OH 44139

Ph. 440-542-2450

Fax 440-542-2455

E-mail: iknaus@nmminc.com

www.nmminc.com

Jean Knaus, Dir. Qual. Field Sales

Location: Office building

CL, 1/1, 1/10R, TK

Conference 15x18 Obs. Rm. Seats 12

Conference 19x22 Obs. Rm. Seats 20

National Survey Research Center

5350 Transportation Blvd., Suite 19 Cleveland, OH 44125

Ph. 800-837-7894 or 216-518-2805

Fax 216-518-2903

E-mail: nsrc@nsrc.com

Lauren Wagner Location: Office building

Distance from airport: 7 miles, 13 minutes

Obs. Rm. Seats 15

Opinion Centers America

Suite 100, Great Northern Corporate Ctr. III 25050 Country Club Blvd.

North Olmsted, OH 44070

Ph. 800-779-3003 or 440-779-3000

Fax 440-779-3040

E-mail: oca@opinioncenters.com

www.opinioncenters.com

Karen Cunningham

Location: Free standing facility

Distance from airport: 6 miles, 10 minutes

CL, 1/1, 1/10R, TK, TKO, MP

Conference 21x16 Obs. Rm. Seats 20 Conference 19x16 Obs. Rm. Seats 10

Obs. Rm. Seats 15 Conference 30x21

OPINIONation

4301 Ridge Rd.

Cleveland, OH 44144

Ph. 216-351-4644

Fax 216-351-7876

E-mail: ron@opinionation.com

www.opinionation.com

Ron Kornokovich, President

Location: Free standing facility

Distance from airport: 8 miles, 10 minutes

1/1, 1/10R, TK, MP

Conference 23x16 Obs. Rm. Seats 15

Conference 13x14 Obs. Rm. Seats 8

Pat Henry Market Research, Inc.

P.O. Box 17182

Cleveland, OH 44117

Ph. 800-229-5260 or 216-531-9562

Fax 216-531-9724

E-mail: ihominy@pathenry.com

www.thepathenrygroup.com

Judy Hominy, CEO

Location: Office building

Distance from airport: 8 miles, 15 minutes CL. 1/1, 1/10R, TK, VC

Conference 12x20 Obs. Rm. Seats 10

Quick Test/Heakin

Richmond Town Square

691 Richmond Rd.

Richmond Heights, OH 44143

Ph. 440-473-1000

Fax 440-442-1205

E-mail: info@quicktest.com

www.quicktest.com

Location: Shopping mall

1/1, TK Conference 20x13

Obs. Rm. Seats 10

Columbus

Advantage Research of Colubus Ohio

445 N. High St.

Columbus, OH 43215

Ph. 614-228-8442 or 734-261-8377 (Hq.)

Fax 614-228-8402

E-mail: info@advantageresearch.net

www.advantageresearch.net

Kevin Vaselakes, Director of Operations

Location: Office building Distance from airport: 8 miles, 15 minutes

CL, 1/1, 1/10R, TK, MP

Obs. Rm. Seats 14 21x18

Multiple Obs. Rm. Seats 14 Multiple 20x18

Assistance In Marketing/Columbus

(Formerly Focus and Phones) One Easton Oval, Suite 100 Columbus, OH 43219 Ph. 614-583-2100 Fax 614-416-2006

E-mail: lornedillabaugh@mgci.com www.aimresearchnetwork.com Lorne Dillabaugh, V.P. Operations Location: Office building

Distance from airport: 3 miles, 5 minutes CL, 1/1, 1/10R, TK, MP, VC, VE

Conference 15x16 Obs. Rm. Seats 10 Obs. Rm. Seats 12 Conference 15x20 Conference 24x26 Obs. Rm. Seats 15 Conference 15x18 Obs. Rm. Seats 8

Delve

7634 Crosswoods Dr. Columbus, OH 43235

Ph. 800-242-4118 or 614-436-2025

Fax 614-436-7040

E-mail: postmaster@delve.com

www.delve.com

Judy Golas, Group Manager Location: Office building

Distance from airport: 20 miles, 15 minutes

CL, TK, TKO, MP, VC, VE

Conference 16x14 Obs. Rm. Seats 10 Conference 24x20 Obs. Rm. Seats 15 Conference 21x18 Obs. Rm. Seats 16 Conference 18x18 Obs. Rm. Seats 15 Conference 21x16 Obs. Rm. Seats 30 (See advertisement on p. 155)

Dwight Spencer & Associates, Inc.

1290 Grandview Ave. Columbus, OH 43212 Ph. 614-488-3123 Fax 614-421-1154 George Maynard Location: Free standing facility

Distance from airport: 6 miles, 20 minutes

1/1, TK, TKO

Obs. Rm. Seats 8

Conference 18x20

Dayton

Center For Business & Economic Research

University of Dayton 300 College Park Dayton, OH 45469-2110 Ph. 937-229-2453 or 888-483-2237

Fax 937-229-2371 E-mail: stock@udayton.edu www.udayton.edu/~cber

Richard Stock, Director Location: Office building

Obs. Rm. Seats 10 Conference 24x12 Obs. Rm. Seats 6 Conference 18x18

L2 Marketing Research, Ltd.

Normandy Square

381 Miamisburg - Centerville Rd.

Dayton, OH 45459 Ph. 937-435-5067 Fax 937-435-3457 E-mail: info@l2mr.com

www.l2mr.com Libby Webster, Partner Location: Shopping mall

Distance from airport: 25 miles, 30 minutes

CL, 1/1, 1/10R, TK, MP

Multiple 24x20 Obs. Rm. Seats 21 Multiple 22x14 Obs. Rm. Seats 14

Toledo

Great Lakes Marketing Associates

3103 Executive Pkwv. Toledo, OH 43606 Ph. 419-534-4700 Fax 419-531-8950 E-mail: info@greatlakesmarketing.com www.greatlakesmarketing.com Mark lott, Principal Location: Office building Distance from airport: 18 miles, 30 minutes Conference 12x22 Obs. Rm. Seats 7

Youngstown

MVR Metro View Research Associates

918 Youngstown-Warren Rd., Suite B Niles, OH 44446

Ph. 330-544-8801 Fax 330-544-2517

E-mail: mvra@onecom.com Marie Rossi, Field Director/Manager Location: Office building

Distance from airport: 60 miles, 60 minutes

1/1, 1/10R

Conference 14x18 Obs. Rm. Seats 7

Oklahoma

Oklahoma City

Oklahoma City Research Services

Div. of Ruth Nelson Research 4323 N.W. 63rd St., #235 Oklahoma City, OK 73116-1520 Ph. 405-840-2707 Fax 405-840-2754

E-mail: ocrs@coxinet.net www.ruthnelsonresearchsvcs.com Bohn Macrory, Manager Location: Office building

Distance from airport: 20 miles, 30 minutes

1/1, 1/10R, TK

Conference 20x13 Obs. Rm. Seats 10 Conference 10x07 Obs. Rm. Seats 4

Oklahoma Market Research

Data Net 4900 N. Portland Ave., Suite 150 Oklahoma City, OK 73112 Ph. 405-525-3412 Fax 405-525-3419 E-mail: deanna@datanet-research.com

Deanna Carter Location: Office building

Distance from airport: 10 miles, 15 minutes

CL, 1/1, TK

Obs. Rm. Seats 15 Conference 25x16 Conference 22x14 Obs. Rm. Seats 4

FOCUS GROUPS/ **CLEVELAND SURVEY CENTER**

Established in 1962

Three Large Suites Multi-Purpose Room Multiple DSL Lines in all Suites Litigation Research, Medical, Consumer **Product Placement, Taste Tests** Pre-Recruits, Videoconferencing On-Site **Excellent Recruiting - Project Management** We are the only centrally located facility serving all parts of greater Cleveland/Akron & vicinity

> Call: 800-950-9010 or 216-901-8075 Fax: 216-901-8085 or 216-642-8876 Web: www.focusgroupsofcleveland.com

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www.cosvc.com

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We answer to you

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Seattle,

South

Ave.

St

S

82 12 206-241-6050 Spokane Portland Seattle recruiting in 8 Group facilities Focus

CODES

Location: Office building, Freestanding building, Shopping mall

CL - Client Lounge MP - Multipurpose Room TK - Test Kitchen TKO - Test Kitchen Obsv. Rm. WC - Webconferencing VC - Videoconferencing 1/1 - One-on-One Room 1/10R - One-on-One Obs. Rm.

Conference - Conference-Style Room Living - Living Room-Style Room

Multiple - Both Styles

Room dimensions, when stated, are shown in feet.

Tulsa

Consumer Logic, Inc.

4928 S. 79th E. Ave. Fontana Center Tulsa, OK 74145 Ph. 918-665-3311 or 800-544-1494

Fax 918-665-3388

E-mail: djarrett@consumer-logic.com www.consumer-logic.com

Dan Jarrett, Vice President Location: Office building

Distance from airport: 10 miles, 15 minutes

1/1, 1/10R, TK

Conference 16x24 Conference 16x20

Obs. Rm. Seats 20 Obs. Rm. Seats 20

Uregon

Eugene

Williams Research

P.O. Box 50444 Eugene, OR 97405 Ph. 541-343-6027 Fax 541-343-7507

E-mail: jwilliams@continet.com www.continet.com/~williams/ Jane Williams, Principal

Location: Other

Distance from airport: 10 miles, 20 minutes 1/1, 1/10R

Conference 20x20

Obs. Rm. Seats 8

Portland

Bardsley & Neidhart, Inc.

1220 S.W. Morrison, Suite 425 Portland, OR 97205 Ph. 503-248-9058 Fax 503-222-3804 E-mail: info@bnresearch.com www.bnresearch.com Renee Boyd Location: Office building Distance from airport: 12 miles, 15 minutes CL, 1/1, MP Conference 21x18 Obs. Rm. Seats 16

Consumer Opinion Services, Inc.

Lloyd Focus & Videoconference Center 2225 Lloyd Center Portland, OR 97232

Ph. 503-493-2870 or 206-241-6050 for bids Fax 503-493-2882

E-mail: jim@portlandopinion.com

www.cosvc.com

Jim Weaver, G.M., Portland Operations

Location: Shopping mall

Distance from airport: 8 miles, 15 minutes

CL, 1/1, TK, MP, VC, VE

27x16 Obs. Rm. Seats 14 Multiple Multiple 14x22 Obs. Rm. Seats 12 (See advertisements on pp. 182, 201)

Focus Portland

4915 S.W. Griffith Dr., Suite 210 Beaverton, OR 97005 Ph. 503-350-4829

Fax 503-641-0771

E-mail: info@focusportland.com www.focusportland.com

Janelle Pierce, Asst. Facility Director

Location: Office building

Distance from airport: 17 miles, 30 minutes CL, 1/1, 1/10R, MP, VC, VE

Conference 20x20 Obs. Rm. Seats 12 Conference 25x18 Obs. Rm. Seats 18

Conference 22x18 Obs. Rm. Seats 18

Gilmore Research Group

729 N.E. Oregon St., Suite 150 Portland, OR 97232 Ph. 503-236-4551 Fax 503-731-5590

E-mail: ttracey@gilmore-research.com www.gilmore-research.com

Timothy Tracey

Location: Office building

Distance from airport: 10 miles, 20 minutes

Conference 12x18 Obs. Rm. Seats 12

Market Decisions Corporation

8959 S.W. Barbur Blvd., Suite 204 Portland, OR 97219 Ph. 503-245-4479 Fax 503-245-9677

E-mail: info@mdcresearch.com www.mdcresearch.com

Bert Lybrand, Account Executive

Location: Office building

Distance from airport: 18 miles, 20 minutes CL, 1/1, 1/10R

Conference 18x20 Obs. Rm. Seats 12 Conference 18x20 Obs. Rm. Seats 12 Conference 18x19 Obs. Rm. Seats 12

(See advertisement on p. 46)

OMNI Research

7689 S.W. Capitol Hwy. Portland, OR 97219-2745 Ph. 503-245-4014 Fax 503-245-9065

E-mail: info@omni-research.com

www.omni-research.com Chris Robinson

Location: Free standing facility Distance from airport: 17 miles, 25 minutes

1/1, 1/10R, MP, VC

Conference 21x20 Obs. Rm. Seats 10

Seattle Office 206-241-6050 info@cosvc.com

Portland Office 503-493-2870 Jim@Portlandopinion.com

Pennsylvania

Allentown/Bethlehem

Integrated Marketing Concepts

3724 Crescent Court W. Whitehall, PA 18052 Ph. 610-437-4000 Fax 610-437-5212

E-mail: jkuchera@integratedmc.com www.integratedmc.com

Bob Williams, President
Location: Free standing facility
Distance from airport: 7 miles, 10 minutes

Conference 25x15 Obs. Rm. Seats 20

Marketing Solutions Corporation

175 W. Butternut Rd. Hellertown, PA 18055 Ph. 800-326-3565 Fax 973-540-9280

E-mail: MarketingSolutions@attglobal.net www.marketingsolutionscorp.com Michael Moskowitz, President

Location: Office building 1/1, 1/10R

Conference 20x21 Obs. Rm. Seats 12 Conference 20x21 Obs. Rm. Seats 12

Parkwood Research Associates

4635 Crackersport Rd. Allentown, PA 18104 Ph. 610-481-0102 Fax 610-395-8027 Ed Vatza, Director Location: Office building

Conference 14x10

Obs. Rm. Seats 10

Erie

Moore Research Services, Inc.

2675 West 12th St. Erie, PA 16505 Ph. 814-835-4100 Fax 814-835-4110

E-mail: colleen@moore-research.com

www.moore-research.com Colleen Moore Mezler, President Location: Office building

Distance from airport: 5 miles. 5 minutes

1/1, 1/10R, TK

Conference 20x14 Obs. Rm. Seats 12

Moore Research Services, Inc.

Millcreek Mall 605 Mill Creek Mall Erie, PA 16565 Ph. 814-868-0873 Fax 814-864-7012

E-mail: colleen@moore-research.com www.moore-research.com Colleen Moore Mezler, President Location: Shopping mall

Distance from airport: 7 miles, 10 minutes

CL, 1/1, TK, MP

Conference 16x14 Obs. Rm. Seats 8

Harrisburg

The Bartlett Group, Inc.

3690 Vartan Way Harrisburg, PA 17110

Ph. 717-540-9900 or 800-555-9590

Fax 717-540-9338

E-mail: thebartlettgroup@aol.com www.bartlettresearch.com Jeff Bartlett, President Location: Free standing facility Distance from airport: 10 miles, 20 minutes

TV

TK

Conference 12x22 Obs. Rm. Seats 12



December 2002 www.quirks.com 183

Location: Office building, Freestanding building, Shopping mall

MP - Multipurpose Room CL - Client Lounge TK - Test Kitchen TKO - Test Kitchen Obsv. Rm. VC - Videoconferencing WC - Webconferencing 1/1 - One-on-One Room 1/10R - One-on-One Obs. Rm.

Conference - Conference-Style Room Living - Living Room-Style Room Multiple - Both Styles

Room dimensions, when stated, are shown in feet.

Susquehanna Surveys

5321 D Jaycee Ave. Harrisburg, PA 17112 Ph. 717-652-8012 or 800-465-3128 Fax 717-652-3543

E-mail: lori@theresultsnetwork.com

www.theresultsnetwork.com Lori Aulenbach, CEO

Location: Free standing facility

Distance from airport: 15 miles, 15 minutes

1/1, 1/10R, MP, VC Multiple 15x20

Multiple

Obs. Rm. Seats 8 27x40 Obs. Rm. Seats 18

Lancaster

The Bartlett Group, Inc.

1910 Fruitville Pike Lancaster, PA 17601 Ph. 717-569-8950 or 800-555-9590 Fax 717-540-9338 E-mail: thebartlettgroup@aol.com www.bartlettresearch.com

Jeff Bartlett, President Location: Shopping mall

Distance from airport: 25 miles, 40 minutes Conference 16x22 Obs. Rm. Seats 8

Donovan Marketing Services

180 W. Airport Rd. Lancaster, PA 17606-5423 Ph. 717-560-1333 Fax 717-560-2034 E-mail: sbuscay@donovanadv.com

www.donovanadv.com Sean P. Buscay

Location: Office building

Distance from airport: 1 miles, 2 minutes CL, 1/1, 1/10R, TK, MP

Conference 26x16

Obs. Rm. Seats 6

Kelly Michener Inc.

333 N. Arch St. Lancaster, PA 17603 Ph. 717-393-9776 Fax 717-393-0443

E-mail: washburn@kellyadv.com Warren Ashburn, Sr. Vice President/Mktg.

Location: Office building CL, TK, MP

Conference 20x16 Obs. Rm. Seats 11

Philadelphia

(See also Trenton/Southern New Jersey)

Car-Lene Research, Inc.

Echelon Mall 2070 Echelon Mall, Suite 245 Voorhees, NJ 08043-1903 Ph. 856-772-2411 Fax 856-772-2421 E-mail: phile@carleneresearch.com www.carleneresearch.com Helen Dobkin, Manager Location: Shopping mall Distance from airport: 25 miles 1/1, 1/10R, TK Conference 20x14 Obs. Rm. Seats 4

Car-Lene Research, Inc.

Franklin Mills Mall 1749 Franklin Mills Circle, #159 Philadelphia, PA 19154 Ph. 215-612-8005 Fax 215-612-8006 E-mail: philf@carleneresearch.com www.carleneresearch.com Mickey Kiely, Manager Location: Shopping mall Distance from airport: 30 miles 1/1, 1/10R, TK Conference 18x14

Car-Lene Research, Inc.

Oxford Valley Mall 2300 E. Lincoln Hwy, #108 Langhorne, PA 19047 Ph. 215-750-7202 Fax 215-750-9622 E-mail: philo@carleneresearch.com www.carleneresearch.com Josh Stillman, Manager Location: Shopping mall Distance from airport: 35 miles 1/1, 1/10R, TK Conference 13x22 Obs. Rm. Seats 6

Consumer Pulse of Philadelphia

One Plymouth Meeting Office Center & Plymouth Meeting Mall Plymouth Meeting, PA 19462 Ph. 610-825-6636 or 800-336-0159 Fax 610-825-6805 E-mail: philadelphia@consumerpulse.com www.consumerpulse.com Eleanor Yates, Director Location: Office building Distance from airport: 25 miles, 30 minutes CL. 1/1, 1/10R, TK, TKO, VC Conference 18x18 Obs. Rm. Seats 20

Cunningham Field & Research Service

Deptford Mall 1750 Deptford Center Rd., #2D-06 Deptford, NJ 08096 Ph. 386-677-5644 Fax 386-677-5534

E-mail: PHIL@cunninghamresearch.com www.cunninghamresearch.com

Location: Shopping mall

Two Greenwood Square

3331 Street Rd., Suite 130

Distance from airport: 20 miles, 25 minutes

1/1, 1/10R, TK, VC

Conference 16x13 Obs. Rm. Seats 5

Delve

Bensalem, PA 19020 Ph. 800-752-2027 or 215-639-8035 Fax 215-639-8224 E-mail: postmaster@delve.com www.delve.com Dorothy McDougall, Branch Manager Location: Office building Distance from airport: 30 miles, 40 minutes CL, 1/1, 1/10R, TK, MP, VE Obs. Rm. Seats 14 Conference 20x20 Conference 20x17 Obs. Rm. Seats 14 (See advertisement on p. 155)



Focus Pointe Bala Cynwyd

225 City Ave., Suite 10 Bala Cynwyd, PA 19004 Ph. 610-949-9100 or 888-US-FOCUS Fax 610-949-9300

E-mail: info@focuspointe.net www.focuspointe.net

Bridgid Delgardio, Facility Manager Location: Office building

Distance from airport: 7 miles, 30 minutes

CL, 1/1, 1/10R, MP, VC, VE

Multiple 15x22 Obs. Rm. Seats 15 Multiple 18x22 Obs. Rm. Seats 15 Multiple 16x20 Obs. Rm. Seats 15

Focus Pointe Bala Cynwyd, located in suburban Philadelphia, has three conference rooms with tiered client viewing and private lounges. For over 14 years Focus Pointe has provided expert, inhouse recruiting of consumers, medical professionals and business executives and national teledepth studies. Our facilities in Philadelphia, Boston, Manhattan and North Jersey offer ActiveGroup. Web site usability lab and FocusVision™. (See advertisement on p. 185)

"We have a simple formula... better people guarantee better results."

Focus Pointe is the nation's number one operator of focus group facilities. The reason? Quite simply, professionalism and experience. It starts with the kind of leadership found at Focus Pointe. Ileen and Tom have over 30 years of combined industry experience. And they have a rare intuitive sense for knowing how to provide the best of what this industry has to offer.

Focus Pointe facilities are unmatched in their comfort and convenience.

All recruiting is done in the most professional central telephone center in the industry. Facility Staff are trained by the best people in the business; so the service has the same excellent standards in every location.

At Focus Pointe, we know how to make it easier for you.

One call allows you to bid projects or reserve space in any facility in our network. Have a favorite project director? Call them and they will manage your projects wherever you go.

The Focus Pointe name stands for the highest quality. You know how you want your jobs done. We know, too. It's done with experience and we're brimming with it. For more information, give us a call at: 1-888-US-FOCUS.



FOCUS
POINTE

100 North Seventeenth St. Philadelphia, PA 19103 www.focuspointe.net

Location: Office building, Freestanding building, Shopping mall

MP - Multipurpose Room CL - Client Lounge TKO - Test Kitchen Obsv. Rm. TK - Test Kitchen VC - Videoconferencing WC - Webconferencing 1/1 - One-on-One Room 1/10R - One-on-One Obs. Rm.

Conference - Conference-Style Room Living - Living Room-Style Room

Multiple - Both Styles

Room dimensions, when stated, are shown in feet.



Focus Pointe Philadelphia

100 N. 17th St., 3rd floor Philadelphia, PA 19103 Ph. 888-US-FOCUS or 215-561-5500 Fax 215-561-6525 E-mail: info@focuspointe.net www.focuspointe.net lleen Branderbit, President

Distance from airport: 10 miles, 30 minutes

CL, 1/1, 1/10R, MP, VC, VE

Location: Office building

Obs. Rm. Seats 20 Multiple 17x24 Multiple 14x24 Obs. Rm. Seats 20 17x21 Obs. Rm. Seats 15 Multiple Multiple 17x24 Obs. Rm. Seats 20 Conference 10x12 Obs. Rm. Seats 10

Focus Pointe now has five locations in Philadelphia, Boston, Manhattan and North Jersey with spacious conference rooms, comfortable, beautifully decorated client viewing rooms and private lounge areas. For over 14 years Focus Pointe has provided expert, in-house recruiting of consumers, medical professionals and business executives and national tele-depth studies. Our facilities offer ActiveGroup, Web site usability lab and FocusVision™.

(See advertisement on p. 185)

Focus Suites of Philadelphia

One Bala Plaza, Suite 622 Center Bala Cynwyd, PA 19004 Ph. 610-667-1110 Fax 610-667-4858

E-mail: ellen.kozac@focussuites.com www.focussuites.com

Ellen Kozac, Director Location: Office building

Distance from airport: 30 minutes

CL, 1/1, 1/10R, TK, MP, VC

Conference 18x22 Obs. Rm. Seats 20 Conference 16x20 Obs. Rm. Seats 18 Conference 16x20 Obs. Rm. Seats 18 Conference 18x22 Obs. Rm. Seats 20 Conference 10x12 Obs. Rm. Seats 8



Group Dynamics in Focus, Inc.

555 E. City Ave., 6th fl. Bala Cynwyd, PA 19004 Ph. 866-221-2038 or 610-668-8535 Fax 610-668-2072 E-mail: sales@groupdynamics.com www.groupdynamics.com Robin Kaplan, President Location: Office building

CL, 1/1, 1/10R, TK, MP, VC, VE Conference 28x20 Obs. Rm. Seats 18 Conference 16x24 Obs. Rm. Seats 12 Conference 16x24 Obs. Rm. Seats 12 Conference 14x18 Obs. Rm. Seats 10 Conference 16x18 Obs. Rm. Seats 8

Distance from airport: 12 miles, 30 minutes

Four suites include respondent eating/waiting area, client lounge with CCTV and private phone booth. Multi-purpose conference room opens area to 700 square feet. Fully equipped test kitchen. Free parking. Web site usability lab with one-way observation. T1 lines or dial-up modems. We welcome

your visit! Only 10 minutes from the train station or 35 minutes from Philadelphia airport! Member FocusVision and GroupNet. (See advertisement on p. 183)



Marketing & Sensory Research Services

JRA, J. Reckner Associates, Inc.

Philadelphia - Downtown 1600 Market St., Suite 1550 Philadelphia, PA 19103-7202 Ph. 215-822-6220 Fax 215-822-2238 E-mail: info@reckner.com www.reckner.com Barbara Ogrizek or Gina Cassel Location: Office building Distance from airport: 8 miles, 15 minutes CL, 1/1, 1/10R, MP, VC, VE Conference 18x18 Obs. Rm. Seats 15 Conference 22x15 Obs. Rm. Seats 15 Conference 11x12

Obs. Rm. Seats 5 Conference 18x21 Obs. Rm. Seats 15

(See advertisement on p. 3)

JRA, J. Reckner Associates, Inc.

Philadelphia - North 589 Bethlehem Pike, Suite 500 Montgomeryville, PA 18936 Ph. 215-822-6220 Fax 215-822-2238 E-mail: info@reckner.com www.reckner.com Barbara Ogrizek or Gina Cassel Location: Office building Distance from airport: 26 miles, 45 minutes CL, 1/1, 1/10R, TK, MP Obs. Rm. Seats 15 Conference 18x18 Conference 09x11 Obs. Rm. Seats 4 (See advertisement on p. 3)

JRA, J. Reckner Associates, Inc.

Philadelphia - West

Oaklands Corporate Center 486 Thomas Jones Way, Suite 280 Exton, PA 19341-2561 Ph. 215-822-6220 Fax 215-822-2238 E-mail: info@reckner.com www.reckner.com Barbara Ogrizek or Gina Cassel Location: Office building Distance from airport: 25 miles, 45 minutes CL, 1/1, TK, MP Obs. Rm. Seats 15 Conference 15x18

(See advertisement on p. 3)

JRP Marketing Research Services

100 Granite Dr., Terrace Level Media, PA 19063 Ph. 610-565-8840 Fax 610-565-8870 E-mail: jrpmark@jrpmr.com www.jrpmr.com Paul Frattaroli

Location: Office building Distance from airport: 15 miles, 25 minutes

Conference 20x20 Obs. Rm. Seats 18 Conference 24x20 Obs. Rm. Seats 15

Two focus group rooms with spacious viewing rooms. Fully equipped test kitchen. Three one-onone interviewing rooms. Comfortable client dining facilities with hostesses who cater to your every need. State-of-the-art audiotaping and videotaping, T1 Internet connection available.

(See advertisement on p. 187)

Plaza Research-Philadelphia Two Greentree Centre Marlton, NJ 08053 Ph. 856-596-7777 or 800-654-8002 Fax 856-596-3011 E-mail: bfarms@plazaresearch.com www.plazaresearch.com Bethany Farms, Director Location: Office building Distance from airport: 30 minutes CL, 1/1, 1/10R, TK, TKO, MP, VC, VE Obs. Rm. Seats 20 Conference 15x20 Conference 15x20 Obs. Rm. Seats 20

Obs. Rm. Seats 20 Multiple 15x20 (See advertisement on p. 163)

Quick Test/Heakin

Cherry Hill Mall Rte. 38 & Haddonfield Rd., Suite 917 Cherry Hill, NJ 08002 Ph. 856-910-1000 Fax 856-910-1010 E-mail: info@quicktest.com

www.quicktest.com Location: Shopping mall

Obs. Rm. Seats 10 Conference 20x13

Quick Test/Heakin

Neshaminy Mall 109 Neshaminy Mall Bensalem, PA 19020 Ph. 215-322-0400 Fax 215-322-5412

E-mail: info@quicktest.com www.quicktest.com

Location: Shopping mall

1/1, TK

Conference 12x18

Obs. Rm. Seats 6

Schlesinger Associates Philadelphia, Inc.

1650 Arch St., 27th fl. Philadelphia, PA 19103 Ph. 215-564-7300 Fax 215-564-5161

E-mail: pa@schlesingerassociates.com www.schlesingerassociates.com Amber Jones, Facility Director Location: Office building Distance from airport: 10 miles, 15 minutes

CL. 1/1, 1/10R, VC, VE

Multiple 20x16 Obs. Rm. Seats 16 20x16 Multiple Obs. Rm. Seats 16 Multiple 20x16 Obs. Rm. Seats 16 (See advertisement on p. 189)

TVG, Inc.

520 Virginia Dr. Fort Washington, PA 19034 Ph. 215-646-7200 Fax 215-641-1898

E-mail: mgumbrecht@tvg-inc.com

www.tvg-inc.com Megan Gumbrecht Location: Office building

Distance from airport: 18 miles, 35 minutes

CL. MP. VC

Conference 22x17

Obs. Rm. Seats 12

Pittsburgh

c a m p \mathcal{O} s

Campos Market Research, Inc.

216 Boulevard of the Allies Pittsburgh, PA 15222-1619 Ph. 412-471-8484 Fax 412-471-8497 E-mail: marketing@campos.com www.campos.com Yvonne Campos, President

Location: Office building

Distance from airport: 18 miles, 30 minutes CL, 1/1, 1/10R, TK, VC

Obs. Rm. Seats 14 Conference 16x22 Obs. Rm. Seats 10 Conference 18x25 Obs. Rm. Seats 8 Conference 14x20

(See advertisement on p. 188)



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Location: Office building, Freestanding building, Shopping mall

CL - Client Lounge MP - Multipurpose Room TK - Test Kitchen TKO - Test Kitchen Obsv. Rm. VC - Videoconferencing WC - Webconferencing 1/1 - One-on-One Room 1/10R - One-on-One Obs. Rm.

Conference - Conference-Style Room Living - Living Room-Style Room

Multiple - Both Styles

Room dimensions, when stated, are shown in feet.

Car-Lene Research, Inc.

Monroeville Mall, Rm. 144 Monroeville, PA 15146 Ph. 412-373-3670 Fax 412-373-5076

E-mail: pittsburg@carleneresearch.com

www.carleneresearch.com Kathleen Hanlin, Manager Location: Shopping mall Distance from airport: 15 miles 1/1, 1/10R, TK, TKO

Conference 18x14 Obs. Rm. Seats 8

Car-Lene Research, Inc.

South Hills Village 301 S. Hills Village, Space #1380B Pittsburgh, PA 15241 Ph. 412-854-0622 Fax 412-854-0626 E-mail: pittsburghs@carleneresearch.com www.carleneresearch.com Location: Shopping mall Distance from airport: 15 miles 1/1, 1/10R, TK Conference 12x11

Data Information, Inc. - Focus Center

Manor Oak Two, Suite 470 1910 Cochran Rd. Pittsburgh, PA 15220 Ph. 412-561-2856 Fax 412-561-2876 E-mail: datainfo@nauticom.net

Nancy Palyo, President Location: Office building Distance from airport: 10 miles, 15 minutes CL, 1/1, 1/10R, TK, TKO, MP

Conference 25x16 Obs. Rm. Seats 15 Conference 20x12 Obs. Rm. Seats 10

Data Information, Inc.

Century III Mall

3075 Clairton Blvd., Suite 934 Pittsburgh, PA 15123 Ph. 412-655-8690 Fax 412-655-8693 E-mail: datainfo@nauticom.net Diane Foster Location: Shopping mall Distance from airport: 22 miles, 40 minutes 1/1, 1/10R, TK Conference 12x20 Obs. Rm. Seats 10

Direct Feedback, Inc.

225 West Station Square Drive Pittsburgh, PA 15219 Ph. 412-394-3676 or 800-519-2739 Fax 412-394-3660 E-mail: amay@dfresearch.com www.dfresearch.com Alan Mavretish, Project Manager Location: Office building Distance from airport: 13 miles, 20 minutes Obs. Rm. Seats 10 Conference 24x14

Focus Center of Pittsburgh Div. of T.I.M.E. Market Research

2101 Greentree Rd. Pittsburgh, PA 15220 Ph. 412-279-5900 Fax 412-279-5148 E-mail: time81@prodigy.net www21.brinkster.com/focuscenter Cynthia Dunworth, Manager Location: Office building Distance from airport: 15 miles, 20 minutes 1/1, 1/10R, TK, MP Conference 19x21

Obs. Rm. Seats 12

Obs. Rm. Seats 15

Greater Pittsburgh Research

Conference 24x25

5950 Steubenville Pike Pittsburgh, PA 15136 Ph. 412-788-4570 Fax 412-788-4582 E-mail: gpresearch1@cs.com Ann Urban, President Location: Office building 1/1, 1/10R, TK Conference 14x18 Obs. Rm. Seats 12

Guide Post Research

21 Yost Blvd., Suite 400 Pittsburgh, PA 15221-5283 Ph. 412-823-8444 Fax 412-823-8300 E-mail: GDE PST@aol.com Jay P. La Mond, President Location: Office building Distance from airport: 25 miles, 45 minutes 1/1, 1/10R, TK, MP, VC Conference 14x22 Obs. Rm. Seats 10 Conference 10x12

Quick Test/Heakin

Ross Park Mall 1000 Ross Park Mall Rd., Suite A01 Pittsburgh, PA 15237 Ph. 412-369-4545 Fax 412-369-4473 E-mail: info@quicktest.com www.quicktest.com Location: Shopping mall 1/1. TK

Conference 20x12 Obs. Rm. Seats 10 Conference 20x12 Obs. Rm. Seats 6

Research Engine

A Div. of Desbrow & Associates Liberty Center, Suite 500 1001 Liberty Ave. Pittsburgh, PA 15222 Ph. 412-471-5700 Fax 412-471-0263 E-mail: info@desbrow.com www.desbrow.com Wayne Desbrow, President Location: Office building Distance from airport: 20 miles, 40 minutes

Conference 25x16 Obs. Rm. Seats 6

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E-mail: polk-lepson@blazenet.net Carol Morris, Dir. Field Svcs. Location: Free standing facility Distance from airport: 35 miles, 45 minutes Conference 15x20 Obs. Rm. Seats 10

Rhode Island

Providence

Accurate Focus, Inc.

850 Waterman Ave.
East Providence, RI 02914
Ph. 800-927-7327 or 401-435-3335
Fax 401-435-3321
E-mail: info@accuratefocus.com
www.accuratefocus.com

Stephen Haders, President Location: Office building Distance from airport: 12 miles, 20 minutes

CL, 1/1, 1/10R, MP, VE Conference 23x15 Obs. Rm. Seats 20

Performance Plus

Providence Place Mall 80 Providence Place Providence, RI 02903 Ph. 508-872-1287 Fax 508-879-7108

E-mail: info@performanceplusboston.com www.performanceplusboston.com Shirley Shames, President Location: Shopping mall Distance from airport: 6 miles, 10 minutes

Distance from airport: CL, 1/1, TK, VC

Conference 13x20 Obs. Rm. Seats 15

South Carolina

Charleston

Coastal Focus

4130 Faber Place, Suite 203
N. Charleston, SC 29405
Ph. 843-744-9009
Fax 843-744-9044
E-mail: frdcoastal@aol.com
www.coastal-focus.com
Judy DuBose, Owner
Location: Office building

Distance from airport: 2 miles, 5 minutes

CL, 1/1, 1/10R, TK, MP

Conference 20x15 Obs. Rm. Seats 15

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Location: Office building, Freestanding building, Shopping mall

MP - Multipurpose Room CL - Client Lounge TK - Test Kitchen TKO - Test Kitchen Obsv. Rm. VC - Videoconferencing WC - Webconferencing 1/1 - One-on-One Room 1/10R - One-on-One Obs. Rm.

Conference - Conference-Style Room Living - Living Room-Style Room Multiple - Both Styles

Room dimensions, when stated, are shown in feet.

Quick Test/Heakin

Northwoods Mall E1B Northwoods Mall 2150 Northwoods Blvd. North Charleston, SC 29406 Ph. 843-553-0030 Fax 843-553-0526 E-mail: info@quicktest.com www.quicktest.com

Location: Shopping mall

1/1, TK

Conference 10x15 Obs. Rm. Seats 6

Columbia

Low Country Marketing, Inc.

203 Hope Rd. Columbia, SC 29223 Ph. 803-782-9399 Fax 803-788-6096 E-mail: info@lowcountrymarketing.com

www.lowcountrymarketing.com Deborah Smith, President Location: Free standing facility Distance from airport: 10 miles, 15 minutes

CL, 1/1, 1/10R, TK, TKO, MP, VC, VE Multiple 16x26 Obs. Rm. Seats 12

MarketSearch Corp.

2721 Devine St. Columbia, SC 29205 Ph. 803-254-6958 Fax 803-799-9180

E-mail: surveys@msearch.com www.msearch.com

Kathy Harsey, V.P. Qual. Rsch. Location: Free standing facility

Distance from airport: 10 miles, 20 minutes

1/1, 1/10R

Conference 16x20 Obs. Rm. Seats 14

Metromark Market Research, Inc.

3030 Devine St. Columbia, SC 29205 Ph. 803-256-8694 Fax 803-254-3798 E-mail: emsmith@metromark.net www.metromark.net

Emerson Smith, President Location: Free standing facility Distance from airport: 8 miles, 15 minutes

1/1, 1/10R, MP

Conference 18x20 Obs. Rm. Seats 12 21x24 Obs. Rm. Seats 10 Multiple Obs. Rm. Seats 6 Multiple 22x22

Midlands Market Research

129 Alexander Circle Columbia, SC 29206 Ph. 803-782-8697 Fax 803-787-0371 E-mail: isdcigi@aol.com www.midlandsres.com Judy DuBose, Owner

Location: Free standing facility Distance from airport: 5 miles, 15 minutes

CL, 1/1, TK

Obs. Rm. Seats 15 Conference 18x20 Conference 22x11 Obs. Rm. Seats 6

Greenville/Spartanburg

Priority Metrics Group

300 E. Henry St. Spartanburg, SC 29302 Ph. 864-573-9853 Fax 864-573-4348 E-mail: JBarrett@pmgco.com www.pmgco.com John Barrett, President Location: Office building Distance from airport: 20 miles, 30 minutes 1/1, 1/10R Multiple 17x12 Obs. Rm. Seats 5

Research Inc.

211 Century Dr., Suite 102-D Greenville, SC 29607 Ph. 864-232-2314 or 770-619-9837 (Hg.) Fax 864-232-1408 E-mail: info@researchincorporated.com www.researchincorporated.com Sherlyn Barnett, Field Manager Location: Office building Distance from airport: 10 miles, 20 minutes Conference 25x24 Obs. Rm. Seats 12

South Dakota

Sioux Falls

American Public Opinion Survey & Market

Market Research Corp. 1320 S. Minnesota Ave. Sioux Falls, SD 57105-0625 Ph. 605-338-3918 Fax 605-338-3964 E-mail: ron@mtcnet.net www.mtcnet.net/~ron Ron Van Beek, President Location: Free standing facility Distance from airport: 2 miles, 10 minutes CL, 1/1, 1/10R, MP, VC Obs. Rm. Seats 15 Conference 16x24 Obs. Rm. Seats 20 Conference 20x22 Conference 20x25 Obs. Rm. Seats 25

30x36

Living

Obs. Rm. Seats 50

Tennessee

Chattanooga



Wilkins Research Services, Inc.

1730 Gunbarrel Rd. Chattanooga, TN 37421 Ph. 423-894-9478 Fax 423-894-0942

E-mail: opinions@wilkinsresearch.net www.wilkinsresearch.net

Lisa Wilkins, Executive Director Location: Free standing facility Distance from airport: 8 miles, 15 minutes

CL. 1/1, 1/10R, TK, TKO, MP Conference 23x17 Obs. Rm. Seats 18

Conference 69x49 Obs. Rm. Seats 32 Conference 23x17 Obs. Rm. Seats 14

Conference 23x15

Knoxville

Lancaster Consulting Group

3521 Central Park Blvd., 2nd fl. Louisville, TN 37777 Ph. 865-379-7650 or 800-758-8071 Fax 865-379-7648 E-mail: lancon@ix.netcom.com Christopher Wise, President Location: Office building Distance from airport: 3 miles, 5 minutes CL, MP

Conference 19x20 Obs. Rm. Seats 12

South East Market Research

3001 Knoxville Center Dr., Suite 2169 Knoxville, TN 37924 Ph. 865-546-7678 Fax 865-546-7684 E-mail: vphilips@bellsouth.net Vicki Phillips, Dir. mKT, rSCH.

Location: Shopping mall 1/1, 1/10R, TK, TKO

Multiple 21x25 Obs. Rm. Seats 14 Obs. Rm. Seats 8 Multiple 20x16

South East Market Research

2904-A Tazewell Pike, Suite A Knoxville, TN 37918 Ph. 865-546-7678 Fax 865-546-7684 E-mail: vphilips@bellsouth.net Vicki Phillips Location: Office building Distance from airport: 14 miles, 20 minutes

CL, 1/1, 1/10R, TK, TKO, MP

Conference 22x18 Obs. Rm. Seats 14



Southern Solutions

9327 Northshore Dr. Knoxville, TN 37922 Ph. 865-560-3228 Fax 865-560-3112

E-mail: southernsolutions@icx.net

www.southernsolutionstn.net

Jenny Hill

Location: Office building

Distance from airport: 8 miles, 10 minutes

Conference 12x21

Obs. Rm. Seats 8

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1036 Oakhaven Rd. Memphis, TN 38119 Ph. 800-625-0405 or 901-763-0405 Fax 901-763-0660 E-mail: memphis@accudata.net

www.accudata.net Valerie Jolly, General Manager Location: Free standing facility

Distance from airport: 8 miles, 15 minutes

CL, 1/1, 1/10R, TK, MP, VC, VE

Conference 23x14 Obs. Rm. Seats 20 Obs. Rm. Seats 12 Conference 18x14 Conference 25x14 Obs. Rm. Seats 15

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Rosemarie O'Sullivan, Manager Location: Shopping mall

Distance from airport: 10 miles

TK, MP

Conference 10x12 Obs. Rm. Seats 5

Insights Research Group/Food Insights

51 Germantown Court, Suite 201 Memphis, TN 38018

Ph. 901-755-9911 or 888-755-9911

Fax 901-755-1006

E-mail: judy.patton@insightsresearchgroup.com www.insightsresearchgroup.com Judy Patton, Sr. V.P., Mktg. Rsch.

Location: Office building

Distance from airport: 17 miles, 30 minutes

CL. 1/1, TK

Conference 20x15 Obs. Rm. Seats 12

PWI Research

5100 Poplar Ave., Suite 3125 Memphis, TN 38137 Ph. 901-682-2444 Fax 901-682-2471 E-mail: plapointe@pwiresearch.com www.pwiresearch.com Pat M. LaPointe, President Location: Office building Distance from airport: 10 miles, 10 minutes

CL, 1/1, 1/10R Conference 21x14

Obs. Rm. Seats 12

Quick Test/Heakin

Wolfchase Galleria 2760 N. Germantown Pkwy., Suite 102 Memphis, TN 38133 Ph. 901-381-4811 Fax 901-381-4138 E-mail: info@quicktest.com www.quicktest.com Location: Shopping mall 1/1, TK

Conference 20x14 Conference 20x14

Obs. Rm. Seats 8 Obs. Rm. Seats 8

Nashville

Car-Lene Research, Inc.

Stones River Mall 1720 Old Fort Parkway Murfreesboro, TN 37129 Ph. 615-907-0037 Fax 615-907-0039 E-mail: nashville@carleneresearch.com www.carleneresearch.com Toni White, Manager Location: Shopping mall Distance from airport: 29 miles

1/1, 1/10R, TK

Conference 12x06 Obs. Rm. Seats 2

Cunningham Field & Research Service

Cool Springs Galleria 1800 Galleria Blvd., Suite 1320 Franklin, TN 37064 Ph. 386-677-5644 Fax 386-677-5534

E-mail: NASH@cunninghamresearch.com www.cunninghamresearch.com

Location: Shopping mall

Distance from airport: 20 miles, 30 minutes

1/1, 1/10R, TK, VC

Conference 10x08 Obs. Rm. Seats 10

The Nashville Research Group, LLC

1161 Murfreesboro Rd., Suite 150 Nashville, TN 37217 Ph. 615-399-7727 Fax 615-399-9171

E-mail: service@nashvilleresearch.com www.nashvilleresearch.com Glyna Kilpatrick, Field Director Location: Office building

Distance from airport: 3 miles, 5 minutes 1/1, 1/10R, TK, MP, VC

Conference 20x16

Obs. Rm. Seats 15 Obs. Rm. Seats 20 Conference 15x44 Conference 12x07 Obs. Rm. Seats 3

Prince Market Research

2323 Hillsboro Rd., #500 Nashville, TN 37212 Ph. 615-292-4860 or 800-788-7728 Fax 615-292-0262 E-mail: info@PMResearch.com www.pmresearch.com Jennifer Belew, Fieldwork Manager Location: Office building Distance from airport: 8 miles, 15 minutes

Obs. Rm. Seats 12 Conference 13x23

Quick Test/Heakin

Hickory Hollow Mall 1123 Hickory Hollow Mall Antioch, TN 37013 Ph. 615-731-0900 Fax 615-731-2022 E-mail: info@quicktest.com www.quicktest.com

Location: Shopping mall

1/1, TK

Conference 12x15 Obs. Rm. Seats 5

20/20 Research - Nashville

2303 21st Ave. S. Nashville, TN 37212 Ph. 800-737-2020 or 877-392-0220 Fax 615-777-8706

E-mail: rachael@2020research.com www.2020research.com

Rachael Guess, Director Qualitative Services Location: Office building

Distance from airport: 10 miles, 15 minutes CL. VE

Conference 22x16 Conference 16x22

Obs. Rm. Seats 12 Obs. Rm. Seats 12

Location: Office building, Freestanding building, Shopping mall

MP - Multipurpose Room CL - Client Lounge TK - Test Kitchen TKO - Test Kitchen Obsv. Rm. VC - Videoconferencing WC - Webconferencing

1/1 - One-on-One Room 1/10R - One-on-One Obs. Rm. Conference - Conference-Style Room

Living - Living Room-Style Room

Multiple - Both Styles

Room dimensions, when stated, are shown in feet.

Texas

Austin

Tammadge Market Research

210 Barton Springs Rd., Suite 515 Austin, TX 78704 Ph. 800-879-9198 or 512-474-1005

Fax 512-370-0339

E-mail: melissa@tammadge.com

www.tammadge.com Melissa Pepper, CSO Location: Office building

Distance from airport: 8 miles, 15 minutes

CL, VC, VE

Conference 24x16 Obs. Rm. Seats 12 Conference 20x24 Obs. Rm. Seats 15

Brownsville

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303 W. Park Ave. Pharr, TX 78577 Ph. 956-797-4211 Fax 956-797-4244 E-mail: hispfocs@hiline.net www.hispanicfocusunltd.com

Ruben Cuellar, President Location: Free standing facility Distance from airport: 3 miles, 10 minutes

CL, 1/1, 1/10R

Conference 16x30 Obs. Rm. Seats 10

Corpus Christi

Quick Test/Heakin

Sunrise Mall 5858 S. Padre Island Dr., Suite 37C Corpus Christi, TX 78412 Ph. 361-993-6200 Fax 361-991-7380 E-mail: info@quicktest.com

www.guicktest.com Location: Shopping mall

1/1, TK

Conference 17x17 Obs. Rm. Seats 8

Dallas/Fort Worth

Accurate Research, Inc.

2214 Paddock Way Dr., Suite 100 Grand Prairie, TX 75050 Ph. 972-647-4277 ext. 232 Fax 972-641-1549 E-mail: Accurate.Research@airmail.net www.accurateresearch.com

Tara Miller Location: Free standing facility Distance from airport: 5 miles, 7 minutes

CL, 1/1, TK, MP

Conference 12x21 Obs. Rm. Seats 9 Conference 14x20 Obs. Rm. Seats 9 Conference 16x25 Obs. Rm. Seats 20 Multiple 28x40 Obs. Rm. Seats 10

Car-Lene Research, Inc.

Collin Creek Mall 811 N. Central Expwy., Suite 2245 Plano, TX 75075 Ph. 972-424-8587 Fax 972-424-7467 E-mail: dallascc@carleneresearch.com www.carleneresearch.com Mona Hinton, Manager Location: Shopping mall Distance from airport: 35 miles 1/1, 1/10R, TK Conference 15x11

Obs. Rm. Seats 3

Car-Lene Research, Inc.

Grapevine Mills Mall 3000 Grapevine Mills Pkwy., Suite 208 Grapevine, TX 76051 Ph. 972-724-6816 Fax 972-724-6819 E-mail: dallasg@carleneresearch.com www.carleneresearch.com Debbie Middleton, Manager Location: Shopping mall Distance from airport: 13 miles 1/1, 1/10R, TK Conference 13x07 Obs. Rm. Seats 3

Car-Lene Research, Inc.

North Hills Mall 7624 Grapevine Hwy. N., Suite 728 North Richland Hills, TX 76180 Ph. 817-595-3737 Fax 817-595-1988 E-mail: dallasn@carleneresearch.com www.carleneresearch.com Sharon White, Manager Location: Shopping mall Distance from airport: 20 miles 1/1, 1/10R, TK Conference 16x14 Obs. Rm. Seats 5

Car-Lene Research, Inc.

Richardson Square Mall 501 S. Plano Rd. Richardson, TX 75081 Ph. 972-783-1935 Fax 972-680-3652 E-mail: dallasr@carleneresearch.com www.carleneresearch.com Ruba Jamaluddin, Manager Location: Shopping mall Distance from airport: 25 miles 1/1, 1/10R, TK Conference 07x06 Obs. Rm. Seats 2

Car-Lene Research, Inc.

1/1, 1/10R, TK

Conference 15x12

Six Flags Mall 2911 E. Division, #409A Arlington, TX 76011 Ph. 817-633-6020 Fax 817-633-4460 E-mail: dallasa@carleneresearch.com www.carleneresearch.com Patricia Palmer, Manager Location: Shopping mall Distance from airport: 10 miles



Obs. Rm. Seats 8

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Park Central VII 12750 Merit Dr., 10th fl. Dallas, TX 75251 Ph. 800-800-5055 or 972-386-5055 Fax 972-387-9915 E-mail: dallasinfo@superooms.com www.superooms.com **Bob Nance** Location: Office building Distance from airport: 18 miles, 25 minutes CL, 1/1, 1/10R, MP, VC, VE

Multiple 18x18 Obs. Rm. Seats 12 Multiple 18x24 Obs. Rm. Seats 12 Conference 18x18 Obs. Rm. Seats 7 Multiple Obs. Rm. Seats 18 18x18 Conference 12x12 Obs. Rm. Seats 4

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(See advertisement on p. 193)

Cunningham Field & Research Service Stonebriar Center

2601 Preston Rd., Suite 2112 Frisco, TX 75034 Ph. 386-677-5644 Fax 386-677-5534 E-mail: DALL@cunninghamresearch.com www.cunninghamresearch.com Location: Shopping mall Distance from airport: 30 miles, 40 minutes 1/1, 1/10R, TK, VC Conference 17x10



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TKO - Test Kitchen Obsv. Rm. TK - Test Kitchen VC - Videoconferencing WC - Webconferencing 1/1 - One-on-One Room 1/10R - One-on-One Obs. Rm.

Conference - Conference-Style Room Living - Living Room-Style Room

Multiple - Both Styles

Room dimensions, when stated, are shown in feet.

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Irving, TX 75062

Ph. 972-869-2366 or 800-336-1417

Fax 972-869-9174

E-mail: info@dallasfocus.net www.thefocusnetwork.com Robin McClure, Pres./Partner

Location: Office building

Distance from airport: 10 miles, 15 minutes

CL, 1/1, 1/10R, TK, MP, VC

Conference 18x22 Obs. Rm. Seats 12 Obs. Rm. Seats 15 Conference 18x22 Conference 15x20 Obs. Rm. Seats 15 Multiple 25x20 Obs. Rm. Seats 25 Conference 23x15 Ohs. Rm. Seats 12

(See advertisement on p. 5)

Databank Marketing Research, Inc.

5165 Veal Station Rd. Weatherford, TX 76085 Ph. 817-677-2331 Fax 817-221-3047 E-mail: DBMSC@aol.com

www.databankmarketingresearch.com

Sharyn Chambers, President Location: Free standing facility

Distance from airport: 10 miles, 20 minutes

CL, 1/1, 1/10R, TK, MP

Conference 18x20 Obs. Rm. Seats 12 Conference 22x15 Obs. Rm. Seats 12 18x22 Obs. Rm. Seats 12

Living

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www.delve.com

Lynn Hibben, Group Manager

Location: Office building

Distance from airport: 25 miles, 30 minutes

CL, 1/1, 1/10R, TK, MP, VC, VE

Conference 21x16 Obs. Rm. Seats 12 Conference 23x17 Obs. Rm. Seats 12 Conference 21x18 Obs. Rm. Seats 12

(See advertisement on p. 155)

Fenton Swanger Consumer Research, Inc.

14285 Midway Rd., Suite 180 Dallas, TX 75001 Ph. 972-934-0707

Fax 972-490-3919

E-mail: focus@fentonswanger.com www.fentonswanger.com Ruthye Fowler, Vice President

Location: Office building

Distance from airport: 15 miles, 20 minutes

CL, 1/1, 1/10R, TK, MP, VC

Obs. Rm. Seats 25 Multiple 19x22 Obs. Rm. Seats 15 Multiple 15x20

Fieldwork Dallas, Inc.

15305 Dallas Pkwy., Suite 850 Addison, TX 75001-4637 Ph. 972-866-5800

Fax 972-866-5801

E-mail: info@dallas.fieldwork.com

www.fieldwork.com Freddi Wayne, President Location: Office building

Distance from airport: 15 miles, 20 minutes

CL, 1/1, 1/10R, MP, VC, VE

Multiple 25x25 Obs. Rm. Seats 25 Multiple 25x20 Obs. Rm. Seats 20 Obs. Rm. Seats 20 Multiple 25x22 Conference 14x12 Obs. Rm. Seats 8

(See advertisement on the Back Cover)



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Ph. 972-960-5850 or 800-824-9796

Fax 972-960-5859

E-mail: bids@focusondallas.com

www.focusondallas.com Bonnie McClinton, CFO Location: Office building

Distance from airport: 18 miles, 15 minutes

1/1, 1/10R, TK, VC, VE

Conference 27x42 Obs. Rm. Seats 20 Conference 20x25 Obs. Rm. Seats 30 Conference 25x17 Obs. Rm. Seats 20 Conference 15x14 Obs. Rm. Seats 6

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Mid-America Research

Prestwood Court 15340 Dallas Pkwy., Suite 2740 Dallas, TX 75248 Ph. 214-386-7744 or 847-392-0800

Fax 214-386-7749 www.midamr.com

Location: Free standing facility

1/1, 1/10R, TK

Conference 17x16 Obs. Rm. Seats 10 Conference 17x16 Obs. Rm. Seats 15

MMR Research

8700 N. Stemmons Fwy., Suite 190 Dallas, TX 75247-3715 Ph. 800-315-TEXX Fax 214-630-6769 E-mail: tveliz@aol.com Tony Veliz, Facility Director Location: Office building

Distance from airport: 10 miles, 10 minutes

1/1.1/10R

Conference 17x19 Obs. Rm. Seats 8 Obs. Rm. Seats 10 Conference 21x17

Murray Hill Center Southwest

1418 Dallas Pkwy, Suite 1200 Dallas, TX 75254 Ph. 469-385-1200

E-mail: pam@murrayhillcenter.com www.murrayhillcenter.com

Pam Porter, Director Location: Office building

Distance from airport: 10 miles, 45 minutes

CL. MP. VC. VE

Conference 19x16 Obs. Rm. Seats 15 Conference 20x17 Obs. Rm. Seats 15 Obs. Rm. Seats 15 Conference 19x17 Conference 19x17 Obs. Rm. Seats 15 Obs. Rm. Seats 15 Conference 15x18

Peryam & Kroll Research Corporation

3033 W. Parker Rd., Suite 217 Plano, TX 75023 Ph. 972-769-0001 Fax 972-769-1172

E-mail: info@pk-research.com www.pk-research.com

Location: Shopping mall

Distance from airport: 25 miles, 30 minutes

CL, 1/1, 1/10R, TK

Conference 26x29 Obs. Rm. Seats 6

Plaza Research-Dallas

14160 Dallas Pkwy. Dallas, TX 75254

Ph. 972-392-0100 or 800-654-8002

Fax 972-386-6008

E-mail: strace@plazaresearch.com

www.plazaresearch.com Susan Trace, Director

Location: Office building

Distance from airport: 20 minutes CL, 1/1, 1/10R, TK, TKO, MP, VC, VE

Conference 15x20 Obs. Rm. Seats 20 Conference 15x20 Obs. Rm. Seats 20 Obs. Rm. Seats 20 Conference 15x20 Obs. Rm. Seats 20 Conference 15x20 Obs. Rm. Seats 20 Multiple 15x20

Obs. Rm. Seats 25

(See advertisement on p. 163)

25x40

Quick Test/Heakin

Hulen Mall 4800 S. Hulen, #101 Fort Worth, TX 76132 Ph. 817-263-2900 Fax 817-263-1195 E-mail: info@quicktest.com

www.quicktest.com

Location: Shopping mall 1/1, TK

Theater

Conference 10x17 Obs. Rm. Seats 4

Quick Test/Heakin

Vista Ridge Mall 2401 S. Stemmons Fwy., Suite 1008 Lewisville, TX 75067 Ph. 972-315-3555 Fax 972-315-8926 E-mail: info@quicktest.com www.quicktest.com

Location: Shopping mall

Obs. Rm. Seats 10

Conference 12x13 Rincon & Associates

6060 N. Central Expwv., Suite 670 Dallas, TX 75206 Ph. 214-750-0102 Fax 214-750-1015 E-mail: info@rinconassoc.com www.rinconassoc.com Dr. Edward T. Rincon, President Location: Office building Distance from airport: 10 miles, 20 minutes CL. 1/1. TK. VE Conference 23x15 Obs. Rm. Seats 18

Savitz Field and Focus - Dallas 13747 Montfort Dr., Suite 112

Dallas, TX 75240 Ph. 972-386-4050 Fax 972-450-2507 E-mail: information@savitzfieldandfocus.com www.savitzfieldandfocus.com Harriet Silverman, Exec. Vice President Location: Office building Distance from airport: 20 miles, 30 minutes

CL, 1/1, 1/10R, TK, MP, VC Conference 30x23 Obs. Rm. Seats 25 Obs. Rm. Seats 20 Conference 18x21 Obs. Rm. Seats 20 Conference 26x30 Obs. Rm. Seats 20 Conference 18x22 Conference 08x10 Obs. Rm. Seats 6 Conference 08x10 Obs. Rm. Seats 6 (See advertisement on p. 195)

Savitz Field and Focus The Parks at Arlington Mall

3811 S. Cooper, Suite 2053

Arlington, TX 76015 Ph. 817-467-6437 Fax 817-467-6552 E-mail: information@savitzfieldandfocus.com www.savitzfieldandfocus.com Barbara Brodie Location: Shopping mall Distance from airport: 12 miles, 20 minutes

Obs. Rm. Seats 10 Conference 17x15

(See advertisement on p. 195)

Bigger Facilities. Better Recruiting. Best Service.

Offering state-of-the-art capabilities for your focus groups - and we're now in four locations.

Chicago **Dallas** Houston **Los Angeles**

FOCUS GROUP FACILITIES: Chicago, Dallas, Houston and Los Angeles

- Four 3-room focus group suites (both conventional size and extra large)
 - · Comfortable viewing for up to 20 clients
 - Private ante-rooms and gallery seating
- Classroom, living room and auditorium settings
- One-on-one interviewing rooms available
- Fully equipped test kitchens
- Member of FocusVision Network videoconferencing

Chicago tel: 312.377.1200 fax: 312.377.1220 Dallas tel: 972.386.4050 fax: 972.450.2507 Houston tel: 713.621.4084 fax: 713.621.4223 Los Angeles tel: 310.642.4799 fax: 310.642.7795

> web site: www.savitzfieldandfocus.com e-mail: information@savitzfieldandfocus.com





Location: Office building, Freestanding building, Shopping mall

CL - Client Lounge
TK - Test Kitchen
TKO - Test Kitchen Obsv. Rm.
VC - Videoconferencing
1/1 - One-on-One Room
TKO - Test Kitchen Obsv. Rm.
WC - Webconferencing
1/10R - One-on-One Obs. Rm.

Conference - Conference-Style Room Living - Living Room-Style Room

Multiple - Both Styles

Room dimensions, when stated, are shown in feet.

El Paso

AIM Research

10456 Brian Mooney El Paso, TX 79935 Ph. 915-591-4777 Fax 915-595-6305 E-mail: AIMRES@aol.com

www.aimresearch.com Linda Adams, Owner/Director

Location: Free standing facility
Distance from airport: 7 miles, 12 minutes

CL, 1/1, 1/10R, TK, MP, VC, VE Conference 20x20 Obs. Rm. Seats 15

Conference 10x15

Obs. Rm. Seats 8

(See advertisement on p. 196)

www.carleneresearch.com Cheryl Sempe, Manager

Car-Lene Research, Inc.

5000 Katy Mills Circle, Suite 667

Location: Shopping mall
Distance from airport: 34 miles

1/1, 1/10R, TK

Houston

Katy Mills Mall

Katy, TX 77494

Ph. 281-644-6100

Fax 281-644-6104

Conference 14x12 Obs. Rm. Seats 2

E-mail: houstonk@carleneresearch.com

Car-Lene Research, Inc.

Northwest Mall 307 Northwest Mall Houston, TX 77092 Ph. 713-686-5557 Fax 713-686-5584

E-mail: houston@carleneresearch.com

www.carleneresearch.com Athena Sempe, Manager Location: Shopping mall Distance from airport: 17 miles 1/1, 1/10R, TK

1/1, 1/10R, TK Conference 14x12

Obs. Rm. Seats 4



CQS Research, Inc.

2500 West Loop S., Suite 300 Houston, TX 77027 Ph. 713-783-9111 or 800-460-9111 Fax 713-789-2020

E-mail: cqs@cqsinc.com

www.cqsinc.com Mary Bates, President

Location: Office building Distance from airport: 19 miles, 25 minutes

CL, 1/1, 1/10R, TK, MP, VC, VE

 Conference
 11x16
 Obs. Rm. Seats 16

 Multiple
 20x13
 Obs. Rm. Seats 10

 Conference
 28x25
 Obs. Rm. Seats 28

 Conference
 25x22
 Obs. Rm. Seats 24

Our office-based facility is located at the most recognized intersection in Houston. Conveniences include: walking distance from your favorite hotels, restaurants and the Galleria shopping complex. All of our suites have the latest amenities and technology in audio/video recording such as video-conferencing and videostreaming.

Creative Consumer Research

3945 Greenbriar Stafford, TX 77477 Ph. 281-240-9646 Fax 281-240-3497

E-mail: ccrhouston@ccrsurveys.com

www.ccrsurveys.com Patricia Pratt, Vice President

Location: Free standing facility
Distance from airport: 38 miles, 30 minutes

1/1, 1/10R, TK, MP

Conference 20x20 Obs. Rm. Seats 12 Conference 20x20 Obs. Rm. Seats 12 Conference 20x20 Obs. Rm. Seats 12

Conference 20x20 Obs. Rm. Seats 12 Conference 24x24 Obs. Rm. Seats 12 Conference 30x40 Obs. Rm. Seats 12

Discover why people are focusing on El Paso.

Take AIM in El Paso, one of the best kept secrets in Texas! A major market with a population exceeding 700,000, El Paso is one of the fastest growing cities in the United States.



Linda Adams, Owner/Director

Joy Gallegos, Associate Director

Bob Adams, Technical Director

196



Focus Group Facilities

Aim Research maintains a specially designed 3,200 square foot, free standing focus group facility.

- 20 ft. x 20 ft. Conference Room
- ▶ 18 ft. x 12 ft. Conference Room
- Spacious 2-level Client Viewing Room
- 4 ft. x 12 ft. One-Way Mirror
- Web Broadcasting (Member Active Group)
- ▶ Video Conferencing on Request
- 10 minutes from the Airport
- Experienced, Exact Recruiting (English & Spanish)
- Full Kitchen
- Centrally-Located
- Easy Access, Front Door Parking
- Specialty Food Preparation and Catering on Request
- Professional Moderators
- Language Translator Services

ALL/RESEARCH

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10456 Brian Mooney Avenue • El Paso, Texas 79935 internet: www.aimresearch.com • email: aimres@aol.com

Cunningham Field & Research Service

The Woodlands Mall 1201 Lake Woodlands Dr., Suite 1104 The Woodlands, TX 77380

Ph. 386-677-5644 Fax 386-677-5534

E-mail: HOUS@cunninghamresearch.com www.cunninghamresearch.com

Location: Shopping mall

Distance from airport: 15 miles, 35 minutes

1/1, 1/10R, TK, MP, VC

Conference 18x12 Obs. Rm. Seats 8

M.A.R.S. Marketing & Research Services

3200 Wilcrest Dr., Suite 100 Houston, TX 77042

Ph. 713-266-6277 or 888-320-6277

Fax 713-266-6276

E-mail: jmccullough@marstexas.com

www.marstexas.com Jo McCullough, Director Location: Office building

Distance from airport: 30 miles, 45 minutes

CL, 1/1, TK, VC, VE

Conference 28x25 Obs. Rm. Seats 25 Conference 25x25 Obs. Rm. Seats 20

Market Research & Analysis Field Staff, Inc.

The Research Center 5075 Westheimer St. Houston, TX 77056 Ph. 713-271-5624 Fax 713-840-0699 E-mail: mrafs@swbell.net Fay Parker, President Location: Office building

Distance from airport: 16 miles, 30 minutes

CL. 1/1, TK

Conference 20x24 Obs. Rm. Seats 12

Conference 16x22

MMR-Medical Marketing Research

1709 Dryden Rd., Suite 1414 Houston, TX 77030 Ph. 800-667-1101 or 713-797-1414 Fax 713-797-1404 E-mail: jhorn@mmrhouston.com www.mmrhouston.com Johnnie Horn, President Location: Office building Distance from airport: 14 miles, 30 minutes

CL, 1/1, VC

Obs. Rm. Seats 14 Conference 26x14 Obs. Rm. Seats 16 Conference 24x17

12x08

MMR specializes in medical marketing research. Located in the center of the Texas Medical Center, the largest medical center in the world, we have access to 60,000+ health care professionals. We have three state-of-the-art focus group rooms with both FocusVision and ActiveGroup remote viewing capabilities. We also conduct field and phone bank projects.



Opinions Unlimited, Inc.

Three Riverway, Suite 250 Houston, TX 77056 Ph. 713-888-0202 or 800-604-4247 Fax 713-960-1160 E-mail: ask@opinions-unlimited.com www.opinions-unlimited.com Anndel Martin, President Location: Office building Distance from airport: 20 miles, 40 minutes

Multiple Obs. Rm. Seats 24 24x20 Conference 24x20 Obs. Rm. Seats 12 Conference 22x20 Obs. Rm. Seats 12 Obs. Rm. Seats 12 Multiple 26x32

#1 focus group facility in Houston and top rated worldwide (1995 - 2002 Impulse Survey). Your success is our passion! (See advertisement on p. 197)



30

Location: Office building, Freestanding building, Shopping mall

CL - Client Lounge MP - Multipurpose Room TKO - Test Kitchen Obsv. Rm. TK - Test Kitchen VC - Videoconferencing WC - Webconferencing

1/1 - One-on-One Room 1/10R - One-on-One Obs. Rm. Conference - Conference-Style Room Living - Living Room-Style Room

Multiple - Both Styles

Room dimensions, when stated, are shown in feet.

Plaza Research-Houston

5333 Westheimer Houston, TX 77056

Ph. 713-840-9500 or 800-654-8002

Fax 713-629-6445

E-mail: bfrankum@plazaresearch.com

www.plazaresearch.com Bonnie Frankum, Director Location: Office building Distance from airport: 45 minutes

CL, 1/1, 1/10R, TK, TKO, MP, VC, VE

Conference 15x20 Obs. Rm. Seats 20 Conference 15x20 Obs. Rm. Seats 20 Multiple 15x20 Obs. Rm. Seats 20

(See advertisement on p. 163)

Quick Test/Heakin

247 Greenspoint Shopping Mall Houston, TX 77060 Ph. 281-872-4165 Fax 281-872-7024 E-mail: info@quicktest.com www.quicktest.com Location: Shopping mall 1/1, TK

Conference 18x14

Obs. Rm. Seats 8

Quick Test/Heakin

Conference 18x12

Galleria II 5085 Westheimer, Suite 3897 Houston, TX 77056 Ph. 713-871-8542 Fax 713-871-8549 E-mail: info@quicktest.com www.quicktest.com Location: Shopping mall

1/1, TK

Obs. Rm. Seats 20 Conference 20x13 Conference 20x12 Obs. Rm. Seats 8

Quick Test/Heakin

West Oaks Mall, Suite 547 1000 W. Oaks Blvd. Houston, TX 77082 Ph. 281-531-5959 Fax 281-531-6233 E-mail: info@quicktest.com www.quicktest.com Location: Shopping mall

1/1, TK

Conference 20x13 Obs. Rm. Seats 8

Savitz Field and Focus - Houston

5177 Richmond Ave., Suite 1290 Houston, TX 77056 Ph. 713-621-4084 Fax 713-621-4223

E-mail: information@savitzfieldandfocus.com www.savitzfieldandfocus.com

Location: Office building

Distance from airport: 20 miles, 25 minutes

CL, 1/1, 1/10R, TK, MP, VC

Conference 22x30 Obs. Rm. Seats 24 Conference 18x20 Obs. Rm. Seats 20 Conference 08x16 Obs. Rm. Seats 6

(See advertisement on p. 195)

Lubbock

United Marketing Research

1516 53rd St. Lubbock, TX 79412 Ph. 806-744-6740 Fax 806-744-0327 E-mail: umr220@door.net www.umspromo.com David McDonald Location: Free standing facility Distance from airport: 8 miles, 15 minutes

Conference 20x12

Obs. Rm. Seats 8

San Antonio

Car-Lene Research, Inc.

North Star Mall 7400 San Pedro, #2060 San Antonio, TX 78216 Ph. 210-340-3595 Fax 210-340-3559 E-mail: sanantonio@carleneresearch.com www.carleneresearch.com Aaron Hinton, Manager Location: Shopping mall Distance from airport: 10 miles 1/1, 1/10R, TK Conference 18x14 Obs. Rm. Seats 6

Creative Consumer Research

5300 Wurzbach Rd., Suite 400 San Antonio, TX 78238 Ph. 210-520-7025 Fax 210-680-9906

E-mail: ccrsanantonio@ccrsurveys.com

www.ccrsurveys.com Miguel Pantoja, Manager Location: Free standing facility Distance from airport: 8 miles, 15 minutes CL, 1/1, 1/10R, TK, VC

Obs. Rm. Seats 15 Conference 17x23 Obs. Rm. Seats 25 Conference 17x21 Conference 17x20 Obs. Rm. Seats 15

Galloway Research Service

Galloway Research Services

4751 Hamilton Wolfe Rd., Suite 100 San Antonio, TX 78229 Ph. 210-734-4346 Fax 210-732-4500 E-mail: grs@gallowayresearch.com www.gallowayresearch.com Linda K. Brazel, General Manager

Location: Free standing facility Distance from airport: 5 miles, 15 minutes

CL, 1/1, 1/10R, TK, MP, VC

Conference 18x20 Obs. Rm. Seats 14 Conference 19x18 Obs. Rm. Seats 14 Obs. Rm. Seats 14 Conference 18x21

Three focus group suites, each with its own spacious waiting area, spacious conference room, tiered viewing area, equipped client office, client lounge with monitor, audio visual/translator room, and each with a full bath/shower. Technologically state-of-the-art, with T1 connections throughout the facility and videostreaming capabilities. Much

Utah

Salt Lake City

Cunningham Field & Research Service

South Towne Center 10450 S. State St., Suite 1331 Sandy, UT 84070 Ph. 386-677-5644 Fax 386-677-5534

E-mail: SALT@cunninghamresearch.com www.cunninghamresearch.com Location: Shopping mall Distance from airport: 25 miles, 40 minutes 1/1, 1/10R, TK, MP, VC

Conference 19x11

Obs. Rm. Seats 12

Dan Jones & Associates, Inc. 515 S. 700 E., Suite 3H

Salt Lake City, UT 84102 Ph. 801-322-5722 Fax 801-322-5725 E-mail: patjones@djasurvey.com www.djasurvey.com Pat Jones, Vice President Location: Office building Distance from airport: 7 miles, 10 minutes 1/1, 1/10R Conference 17x23 Obs. Rm. Seats 25

Utah Market Research Services

Div. of Ruth Nelson Research Crossroads Plaza Mall 50 S. Main St. Salt Lake City, UT 84144-0103 Ph. 801-363-8726 Fax 801-321-4904 E-mail: umrs@worldnet.att.net

www.ruthnelsonresearchsvcs.com Berdene Atkin, Manager

Location: Shopping mall

Distance from airport: 7 miles, 10 minutes

1/1

Conference 16x17

Obs. Rm. Seats 10

Valley Research, Inc.

350 E. 500 S., Suite 102 Salt Lake City, UT 84111-3351 Ph. 801-907-2000 Fax 801-907-2001 E-mail: valley@valley-research.com www.valley-research.com Sheri Guiver, President Location: Free standing facility Distance from airport: 10 miles, 15 minutes CL, MP Multiple 18x15 Obs. Rm. Seats 8

Vermont

Burlington

Action Research

212 Battery St. Burlington, VT 05401 Ph. 802-862-4370 Fax 802-862-2349 E-mail: info@actionresearch.com

www.actionresearch.com Richard McCoy, President Location: Office building Distance from airport: 6 miles, 10 minutes

CL

Obs. Rm. Seats 10 Conference 20x18 Living 14x12 Obs. Rm. Seats 8

ORC Macro

126 College St. Burlington, VT 05401 Ph. 802-863-9600 or 800-639-1312 Fax 802-863-8974 E-mail: james.j.dayton@orcmacro.com

www.www.macroint.com Location: Office building

Distance from airport: 3 miles, 5 minutes Obs. Rm. Seats 8 Conference 25x20

Virginia

Newport News/Norfolk/ Virginia Beach

Continental Research Associates, Inc.

4500 Colley Ave. Norfolk, VA 23508 Ph. 757-489-4887 Nanci Glassman, President Location: Office building Distance from airport: 7 miles, 20 minutes 1/1. 1/10R Conference 11x21 Obs. Rm. Seats 9

Issues and Answers Network, Inc.

5151 Bonney Rd., Suite 100 Virginia Beach, VA 23462 Ph. 757-456-1100 or 800-23-ISSUE Fax 757-456-0377 E-mail: peterm@issans.com www.issans.com Location: Office building Distance from airport: 10 miles, 15 minutes 1/1. VC Conference 16x22 Obs. Rm. Seats 10

Obs. Rm. Seats 15

Market Researchers & Analysis

Conference 24x18

11833 Canon Blvd., Suite 100 Newport News, VA 23606 Ph. 800-868-0330 ext. 110 or 757-873-0900 ext. Fax 757-873-8451 E-mail: peggy@mr-a.com www.mr-a.com Peggy Moulton-Abbott, Research Director Location: Office building Distance from airport: 5 miles, 10 minutes 1/1, 1/10R Conference 20x20 Obs. Rm. Seats 14

Martin Focus Group Centres, Inc. 4801 Columbus St., Suite 102

Virginia Beach, VA 23462 Ph. 757-518-0180 Fax 757-518-0185 E-mail: vabeach@martinfocus.com www.martinfocus.com Steve Weachter, Manager Location: Office building Distance from airport: 10 miles, 30 minutes CL, 1/1, 1/10R Conference 16x17 Obs. Rm. Seats 10 Conference 18x21 Obs. Rm. Seats 20

Quick Test/Heakin

Norfolk Telephone & Focus 825 Greenbrier Circle, Suite 200 Chesapeake, VA 23320 Ph. 757-523-2505 Fax 757-523-0463 E-mail: info@quicktest.com www.auicktest.com Gerri Kennedy, Manager Location: Office building Distance from airport: 10 miles, 15 minutes CL, 1/1, TK Conference 14x22 Obs. Rm. Seats 15

Richmond

Dominion Focus Group, Inc.

Dominion Marketing Research, Inc. Commerce Plaza I 2809 Emerywood Pkwy., Suite 100 Richmond, VA 23294

Ph. 804-672-0500 or 804-672-1417 Fax 804-672-0567

E-mail: banadfgi@aol.com www.dominionfocusgroup.com Bana Bhagchandani, President Location: Office building

Distance from airport: 17 miles, 20 minutes

1/1, 1/10R, TK, TKO

Conference 30x16 Obs. Rm. Seats 18 Obs. Rm. Seats 8 Conference 16x12 Obs. Rm. Seats 10 Conference 17x17

Martin Focus Group Centres, Inc.

4101 Cox Rd., Suite 130 Glen Allen, VA 23060 Ph. 804-935-0203 Fax 804-935-0567 E-mail: richmond@martinfocus.com www.martinfocus.com Jennifer Powell, Manager

Location: Office building Distance from airport: 20 miles, 30 minutes CL. 1/1, 1/10R

Conference 18x21 Obs. Rm. Seats 10 Conference 16x28 Obs. Rm. Seats 20

Media General Research

333 E. Franklin St. Richmond, VA 23219 Ph. 804-649-6787 Fax 804-819-1242 E-mail: sshaw@mediageneral.com www.mediageneral.com Stephen Shaw, Director Location: Office building Distance from airport: 15 miles, 20 minutes 1/1, MP

Obs. Rm. Seats 13

Richmond Focus Group Center

Conference 15x22

Div. of Alan Newman Research 1025 Boulders Pkwy., Suite 440 Richmond, VA 23225 Ph. 804-272-6100 Fax 804-272-7145 E-mail: tbrisbane@anr.com www.anr.com Terry Brisbane, Vice President Location: Office building Distance from airport: 15 miles, 20 minutes

Conference 27x18 Obs. Rm. Seats 14

Spacious, modern facility providing maximum client privacy. Housed in a suburban office building, 10 minutes from downtown and 20 minutes from the airport. Viewing room has private entrance, tiered seating, writing surfaces with electricity for laptop use, and client lounge. Expert recruiting conducted on-site. Professional moderators available. Visit our Web site at www.anr.com.

December 2002

www.quirks.com

Location: Office building, Freestanding building, Shopping mall

CL - Client Lounge MP - Multipurpose Room TKO - Test Kitchen Obsv. Rm. TK - Test Kitchen VC - Videoconferencing WC - Webconferencing 1/1 - One-on-One Room 1/10R - One-on-One Obs. Rm.

Conference - Conference-Style Room Living - Living Room-Style Room

Multiple - Both Styles

Room dimensions, when stated, are shown in feet.

Southeastern Institute of Research (SIR)

2325 W. Broad St. Richmond, VA 23220 Ph. 800-807-8981 Fax 804-358-7851

E-mail: Ila@SIRresearch.com www.SIRresearch.com Lois Abernathy, Dir. Client Services Location: Free standing facility

Distance from airport: 12 miles, 25 minutes

1/1, VC

Conference 20x22 Obs. Rm. Seats 20 Conference 15x15 Obs. Rm. Seats 10

Conference 12x16

Roanoke

Martin Focus Group Centres, Inc.

Martin Research, Inc. 2122 Carolina Ave. S.W. Roanoke, VA 24014 Ph. 540-342-1970 Fax 540-982-8101 E-mail: roanoke@martinfocus.com

www.martinfocus.com

Marjorie Jeskey, V.P. Ops. Location: Free standing facility Distance from airport: 8 miles, 20 minutes

CL Conference 17x20 Obs. Rm. Seats 20

Washington

Seattle/Tacoma

Car-Lene Research, Inc.

Alderwood Mall 3000 184th St. S.W., #861 Lynnwood, WA 98037 Ph. 425-744-8047 Fax 425-744-7809

E-mail: seattle@carleneresearch.com www.carleneresearch.com

Jean LeBlanc, Manager Location: Shopping mall Distance from airport: 30 miles

1/1, 1/10R, TK

Conference 13x12 Obs. Rm. Seats 4

Consumer Opinion Services, Inc. 12825 First Ave. S.

Seattle, WA 98168 Ph. 206-241-6050 Fax 206-241-5213 E-mail: info@cosvc.com www.cosvc.com Jerry Carter Location: Free standing facility Distance from airport: 5 miles, 10 minutes TK, TKO Conference 15x20 Obs. Rm. Seats 10

(See advertisements on pp. 182, 201)

Consumer Opinion Services, Inc. 10829 N.E. 68th St., Bldg. B Kirkland, WA 98033 Ph. 425-827-3188 or 206-241-6050 for bids Fax 425-827-2023 E-mail: info@cosvc.com www.cosvc.com Jerry Carter Location: Office building Distance from airport: 20 miles, 45 minutes Conference 15x20 Obs. Rm. Seats 10 (See advertisements on pp. 182, 201)

Consumer Opinion Services, Inc.

2101 N. 34th St., Suite 110

Seattle, WA 98103 Ph. 206-632-7859 or 206-241-6050 for bids Fax 206-632-7879 E-mail: info@cosvc.com www.cosvc.com Jerry Carter Location: Office building Distance from airport: 15 miles, 30 minutes CL, 1/1, TK, MP, VC, VE Obs. Rm. Seats 18 Conference 15x20 Multiple 20x40 Obs. Rm. Seats 10 (See advertisements on pp. 182, 201)

Cunningham Field & Research Service

Super Mall of the Great N.W.

1101 Super Mall Way., Suite 1239 Auburn, WA 98001 Ph. 386-677-5644 Fax 386-677-5534 E-mail: SEAT@cunninghamresearch.com www.cunninghamresearch.com Location: Shopping mall Distance from airport: 20 miles, 35 minutes 1/1, 1/10R, TK, VC Conference 20x14 Obs. Rm. Seats 8

14711 NE 29th Place, Suite 110 Bellevue, WA 98007 Ph. 888-863-9573 or 425-881-7272 Fax 425-881-7121 E-mail: postmaster@delve.com www.delve.com Donna Glosser, Branch Manager Location: Office building Distance from airport: 20 miles, 25 minutes CL, 1/1, 1/10R, TK, MP, VE Conference 21x18 Obs. Rm. Seats 14 Conference 20x20 Obs. Rm. Seats 12 (See advertisement on p. 155)

Fieldwork Seattle, Inc.

5150 Carillon Point Kirkland, WA 98033 Ph. 425-822-8900 Fax 425-822-0699 E-mail: info@seattle.fieldwork.com www.fieldwork.com

Ryker Lammers, President Location: Office building Distance from airport: 23 miles, 25 minutes CL. 1/1, 1/10R, MP, VC, VE

Conference 25x24 Obs. Rm. Seats 25 Conference 20x20 Obs. Rm. Seats 15 Conference 21x18 Obs. Rm. Seats 10 Conference 16x16 Obs. Rm. Seats 8 Conference 10x12 Obs. Rm. Seats 5 (See advertisement on the Back Cover)

Gilmore Research Group

2324 Eastlake Ave. E., Suite 300 Seattle, WA 98102-3306 Ph. 206-726-5555 Fax 206-726-5620 E-mail: cpeda@gilmore-research.com www.gilmore-research.com Timothy Tracey Location: Office building Distance from airport: 20 miles, 30 minutes CL, 1/1, 1/10R, TK, VC Conference 14x20 Obs. Rm. Seats 12 Conference 14x19 Obs. Rm. Seats 8

Obs. Rm. Seats 16

Obs. Rm. Seats 10

GMA Research Corp.

Conference 16x22

11808 Northrup Way, Suite 270 Bellevue, WA 98005 Ph. 425-827-1251 Fax 425-828-6778 E-mail: gma70@aol.com Richard Secker Location: Office building Distance from airport: 20 miles, 30 minutes CL, 1/1, 1/10R, TK, MP

Conference 12x22 Hebert Research, Inc.

13629 N.E. Bellevue-Redmond Rd. Bellevue, WA 98005 Ph. 425-643-1337 or 425-985-3567 Fax 425-746-8138 E-mail: mlink@hebertresearch.com www.hebertresearch.com Michael Link, V.P. Mktg. & Rsch. Location: Free standing facility Distance from airport: 10 miles, 18 minutes CL, 1/1, 1/10R, TK, MP, VE Conference 30x18 Obs. Rm. Seats 10



(Corporate Headquarters)

Market Trends, Inc.

375 Corporate Dr. S., Suite 100 Seattle, WA 98188 Ph. 206-575-1222 Fax 206-575-8779 E-mail: infomanager@markettrends.com www.markettrends.com Jackie Weise, Exec. Vice President Location: Office building Distance from airport: 5 miles, 10 minutes CL, 1/1, 1/10R, TK, TKO, MP, VE Obs. Rm. Seats 15 Conference 16x20

Obs. Rm. Seats 15

16x18

Multiple

Market Trends, Inc. - Bellevue

3633 136th Place S.E., Suite 305 Bellevue, WA 98006 Ph. 206-575-1222 Fax 206-575-8779

E-mail: infomanager@markettrends.com www.markettrends.com

Jackie Weise, Exec. Vice President Location: Office building

Distance from airport: 15 miles, 30 minutes

Conference 18x20 Obs. Rm. Seats 20 Multiple 18x20 Obs. Rm. Seats 10

North American Insights - Seattle

10315 Silverdale Way N.W., Suite E20 Silverdale, WA 98383 Ph. 708-747-1100 ext. 11 Fax 708-747-4883 E-mail: sandyl@nainsights.com Sandy Lewis Location: Shopping mall

Distance from airport: 61 miles, 60 minutes CL, 1/1, 1/10R, TK

Obs. Rm. Seats 10 Conference 20x15

Northwest Research Group, Inc.

400 108th Ave. N.E., Suite 200 Bellevue, WA 98004 Ph. 425-635-7481 Fax 425-635-7482 E-mail: ethertn@nwrg.com www.nwrg.com Jeff Etherton, Vice President Location: Office building Distance from airport: 10 miles, 20 minutes Conference 12x16 Obs. Rm. Seats 15

Plaza Research-Seattle

(Opening 2003) Seattle, WA Ph. 201-265-7500 or 800-654-8002 Fax 201-265-7269 E-mail: pwozniak@plazaresearch.com www.plazaresearch.com Paula Wozniak or Jill Gottesman (See advertisement on p. 163)

Spokane

Consumer Opinion Services, Inc.

Northtown Mall 4750 N. Division St. Spokane, WA 99207 Ph. 509-487-6173 or 206-241-6050 for bids Fax 509-482-7205 E-mail: northtown@cosvc.com www.cosvc.com Jerry Carter Location: Shopping mall Distance from airport: 8 miles, 15 minutes Conference 15x20 Obs. Rm. Seats 10

(See advertisements on pp. 182, 201)

Robinson Research, Inc.

524 W. Indiana Spokane, WA 99205 Ph. 509-325-8080 Fax 509-325-8068 E-mail: info@robinsonresearchinc.com www.robinsonresearchinc.com William D. Robinson, President Location: Free standing facility Distance from airport: 8 miles, 10 minutes CL. 1/1, 1/10R, MP Conference 16x27 Obs. Rm. Seats 15 Conference 13x16 Obs. Rm. Seats 8

Strategic Research Associates

426 W. Boone Ave. Spokane, WA 99201 Ph. 509-324-6960 or 888-554-6960 Fax 509-324-8992 E-mail: stevend@strategicresearch.net www.strategicresearch.net Steven Dean, Research Director Location: Free standing facility Distance from airport: 8 miles, 15 minutes Conference 24x24 Obs. Rm. Seats 10 Seattle ▼ Portland ▼ Spokane

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Seattle Office 206-241-6050

info@cosvc.com Portland Office 503-493-2870 Jim@Portlandopinion.com

Location: Office building, Freestanding building, Shopping mall

CL - Client Lounge MP - Multipurpose Room TKO - Test Kitchen Obsv. Rm. TK - Test Kitchen VC - Videoconferencing WC - Webconferencing 1/1 - One-on-One Room 1/10R - One-on-One Obs. Rm.

Conference - Conference-Style Room Living - Living Room-Style Room

Multiple - Both Styles

Room dimensions, when stated, are shown in feet.

West Virginia

Charleston

McMillion Research Service

1012 Kanawha Blvd, E., Suite 301 Charleston, WV 25301-2809 Ph. 304-343-9650

Fax 304-343-6522

E-mail: jmace@mcmillionresearch.com

www.mcmillionresearch.com

Gary L. McMillion Location: Office building

Distance from airport; 3 miles, 10 minutes

1/1, 1/10R

Conference 18x14 Obs. Rm. Seats 12

Conference 25x29 Multiple

18x14 Obs. Rm. Seats 12

Wheeling

T.I.M.E. Market Research

280 Ohio Valley Mall St. Clairsville, OH 43950 Ph. 740-695-6288 Fax 740-695-5163 E-mail: tada@1st.net Shawn Bishop Location: Shopping mall

Distance from airport: 50 miles, 60 minutes

1/1, 1/10R, TK

Conference 12x15 Obs. Rm. Seats 8

Wisconsin

Eau Claire

Friedman Marketing Services

Consumer Opinion Center Oakwood Mall 4800 Golf Rd., Suite 604 Eau Claire, WI 54701 Ph. 715-836-6580 or 914-698-9591 Fax 715-836-6584 E-mail: gvigeant@friedmanmktg.nopworld.com

www.friedmanmktg.com Tammy Tomaloff, Manager Location: Shopping mall

Distance from airport: 15 miles

Conference 10x12 Obs. Rm. Seats 5

Green Bay/Appleton

4330 W. Spencer St. Appleton, WI 54914

Ph. 800-637-0775 or 920-636-1200

Fax 920-636-1212

E-mail: postmaster@delve.com

www.delve.com

Esther Young, Branch Manager Location: Free standing facility

Distance from airport: 3 miles, 5 minutes

CL, 1/1, 1/10R, TK, VE

Conference 16x23 Obs. Rm. Seats 15 Conference 15x17 Obs. Rm. Seats 10 (See advertisement on p. 155)

Leede Research Group, Inc.

1332 S. 26th St. Manitowoc, WI 54220 Ph. 920-683-5940 Fax 920-683-5950 E-mail: JimD@Leede.com

www.Leede.com Location: Free standing facility

Distance from airport: 35 miles, 30 minutes 1/1, 1/10R

681 Baeten Rd

Conference 21x19 Obs. Rm. Seats 10

Venture Research Corporation

Green Bay, WI 54304 Ph. 920-496-1960 or 800-842-8956 Fax 920-496-1961 E-mail: Isegersin@venturegb.com www.venturegb.com Linda Segersin, General Manager Location: Free standing facility Distance from airport: 4 miles, 10 minutes

CL. TK. MP

Multiple 21x30 Obs. Rm. Seats 14

Wisconsin Research, Inc.

1270 Main St. Green Bay, WI 54302 Ph. 920-436-4646 Fax 920-436-4651 Barbara Smits, President Location: Office building Distance from airport: 7 miles, 15 minutes 1/1, 1/10R, TK Conference 22x18 Obs. Rm. Seats 14

Madison

Chamberlain Research Consultants, Inc.

710 John Nolen Dr. Madison, WI 53713 Ph. 800-246-9779 Fax 877-549-5990 E-mail: quirks@crcwis.com www.crcwis.com Tyler Walker, Director of Field Service Location: Free standing facility Distance from airport: 10 miles, 15 minutes CL, 1/1, 1/10R, TK, MP, VC, VE 19x25 Obs. Rm. Seats 18 Multiple

Multiple 21x25 Obs. Rm. Seats 12 18x25 Obs. Rm. Seats 25 Multiple

(See advertisement on p. 203)

Cunningham Field & Research Service

Cunningham Sensory Services 6333 Odana Rd. Madison, WI 53719 Ph. 608-277-8770 Fax 608-277-8808

E-mail: MADI@cunninghamresearch.com www.cunninghamresearch.com

Location: Office building Distance from airport: 25 miles, 15 minutes

CL, 1/1, 1/10R, TK, TKO

Obs. Rm. Seats 12 Conference 18x25 Conference 14x14 Obs. Rm. Seats 4

Gene Kroupa & Associates 502 N. Eau Claire Ave.

Madison, WI 53705 Ph. 608-231-2250 Fax 608-231-6952 E-mail: gene@genekroupa.com www.genekroupa.com Gene Kroupa, President Location: Office building Distance from airport: 9 miles, 20 minutes CL, 1/1, 1/10R

Conference 20x28 Obs. Rm. Seats 12

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Advantage Research, Inc.

W202 N10246 Lannon Rd. Germantown, WI 53022 Ph. 262-502-7000 or 877-477-7001 Fax 262-502-7010 E-mail: ssegrin@ariadvantage.com www.ariadvantage.com Scott Segrin, Vice President Location: Free standing facility Distance from airport: 25 miles, 30 minutes Conference 28x18 Obs. Rm. Seats 12 (See advertisement on p. 204)

Car-Lene Research, Inc.

Southridge Mall 5300 S. 76th St., Suite 1325 Greendale, WI 53129 Ph. 414-421-2865 Fax 414-421-2990 E-mail: milwaukee@carleneresearch.com www.carleneresearch.com Christine Malone, Manager Location: Shopping mall Distance from airport: 25 miles 1/1, 1/10R, TK Conference 12x17 Obs. Rm. Seats 6

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710 JOHN NOLEN DRIVE MADISON, WI 53713
608-246-3010 ★ 800-246-9779
QUIRKS@CRCWIS.COM ★ WWW.CRCWIS.COM

Location: Office building, Freestanding building, Shopping mal

CL - Client Lounge MP - Multipurpose Room TK - Test Kitchen TKO - Test Kitchen Obsv. Rm. VC - Videoconferencing WC - Webconferencing 1/1 - One-on-One Room 1/10R - One-on-One Obs. Rm.

Conference - Conference-Style Room Living - Living Room-Style Room Multiple - Both Styles

Room dimensions, when stated, are shown in feet,

Consumer Pulse of Milwaukee

The Grand Avenue Mall, #2004A 275 W. Wisconsin Ave. Milwaukee, WI 53203

Ph. 414-274-6060 or 800-336-0159

Fax 414-274-6068

Conference 18x16

Conference 12x24

E-mail: milwaukee@consumerpulse.com

www.consumerpulse.com Daina Veidemanis, Director Location: Shopping mall Distance from airport: 12 miles, 15 minutes 1/1, 1/10R, TK, TKO, VC

Obs. Rm. Seats 12

Obs. Rm. Seats 10

The Dieringer Research Group, Inc.

3064 N. 78th St. Milwaukee, WI 53222 Ph. 414-449-4545 or 800-489-4540 Fax 414-449-4540 E-mail: sales@thedrg.com www.thedrg.com Location: Office building Distance from airport: 25 miles, 30 minutes



Marketing & Sensory Research Services

JRA, J. Reckner Associates, Inc. 9833 S. 13th St.

Oak Creek, WI 53154 Ph. 414-768-6040 Fax 414-768-6049

E-mail: info@reckner.com

www.reckner.com

Melissa Boysen, Facility Manager

Location: Office building

Distance from airport: 5 miles, 10 minutes

CL, 1/1, 1/10R, TK, TKO, MP

Conference 20x18 Obs. Rm. Seats 15

38x22 Multiple (See advertisement on p. 3)

Lein/Spiegelhoff, Inc.

720 Thomas Ln. Brookfield, WI 53005 Ph. 262-797-4320 Fax 262-797-4325 E-mail: info@lein-spiegelhoff.com

www.lein-spiegelhoff.com Charles Spiegelhoff, President Location: Free standing facility

Distance from airport: 18 miles, 30 minutes

CL, 1/1, 1/10R, TK, MP, VC, VE

Conference 20x24 Conference 20x24 Conference 20x22

Obs. Rm. Seats 16 Obs. Rm. Seats 16 Obs. Rm. Seats 12

Mazur/Zachow, Inc. 1025 S. Moorland Rd., Suite 300

Brookfield, WI 53005 Ph. 262-938-9244 Fax 262-938-9255

E-mail: mazurzach@aol.com www.mazurzachow.com Barbara Steigerwald, Project Director

Location: Office building Distance from airport: 15 miles, 15 minutes

CL. 1/1, 1/10R, TK, MP Conference 24x17 Obs. Rm. Seats 18 Conference 24x16

Obs. Rm. Seats 18

Milwaukee Market Research, Inc.

10101 W. Innovation Dr., Suite 350 Woodlake Business & Technology Ctr. Milwaukee, WI 53226 Ph. 414-475-6656 Fax 414-475-0842

E-mail: mmr@execpc.com www.mmrfocus.com Susan Lehmann, President Location: Office building

Distance from airport: 14 miles, 18 minutes

CL, TK, TKO Conference 25x24 Obs. Rm. Seats 20 Conference 22x18 Obs. Rm. Seats 10

Zigman Joseph Stephenson

735 W. Wisconsin Ave., Suite 1200 Milwaukee, WI 53233 Ph. 414-273-4680 Fax 414-273-3158 E-mail: PR@zjs.com

Wendy Blumenthal, V.P. Opinion & Mkt. Rsch. Location: Office building

Distance from airport: 15 miles, 20 minutes Conference 15x22

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Fax 54-11-4381-0234

E-mail: research@asecom.com.ar

www.ifop.com/latinamerica

Location: Office building

Distance from airport: 18 miles, 30 minutes

CL, 1/1, MP, VC, VE

Conference 23x16 Obs. Rm. Seats 15

Conference 20x20

Obs. Rm. Seats 15

INFOQUALITY MARKETING RESEARCH

Amenabar 1550 4toF, Apt. A 1426 Buenos Aires

Argentina

Ph. 54-11-4781-4571 or 54-11-4787-6070

Fax 54-11-4781-4571

E-mail: estermartinez@arnet.com.ar www.infoqualityarg.com.ar

Ester Martinez, Director

Location: Office building

Distance from airport: 10 miles, 20 minutes

1/1, 1/10R, TK, TKO, VC

Multiple 13x13

Obs. Rm. Seats 10 Obs. Rm. Seats 10

Multiple 21x12

Melnik/Burke

Av. Federico Lacroze 1722

1426 Buenos Aires

Argentina

Ph. 54-11-4777-9041

Fax 54-11-4772-9714

E-mail: melnik@melnik.com.ar

www.melnik.com.ar

Ricardo Melnik, President

Location: Office building

Distance from airport: 30 minutes

TK, VC, VE

Conference 20x13 Obs. Rm. Seats 12

Australia

ACA Research Pty Ltd

P.O. Box 1490

North Sydney, NSW 2059

Australia

Ph. 61-2-9955-1966

Fax 61-2-9955-6293

E-mail: jorgan@acaresearch.com.au

www.acaresearch.com.au James Orgon, Director

Location: Office building

Distance from airport: 10 miles, 25 minutes

CL, 1/1, 1/10R, MP

Conference 26x13 Obs. Rm. Seats 4

The City Group Rooms

Level 11, 60 York St. Sydney, NSW 2000

Australia

Ph. 61-2-9299-8907 Fax 61-2-9299-8908

E-mail: andrew@cgr.com.au

www.cgr.com.au

Andrew Strachan, Manager

Location: Office building

Distance from airport: 10 miles, 30 minutes

Conference 20x23 Obs. Rm. Seats 7 Conference 17x23 Obs. Rm. Seats 7 Obs. Rm. Seats 7 Conference 17x23

Conference 20x23 Obs. Rm. Seats 7 20x23 Obs. Rm. Seats 7 Living

The City Group Rooms South

5/438 Forest Road

Hurstville, NSW 2220

Australia

Ph. 61-2-9299-8907

Fax 61-2-9299-8908 E-mail: andrew@cgr.com.au

www.cgr.com.au

Patrick Strachan, Director

Location: Office building

Distance from airport: 5 miles, 15 minutes

Conference 20x23

Obs. Rm. Seats 7

Conference 20x23 Obs. Rm. Seats 7

The City Group Rooms West

67 Harris Street

Harris Park, NSW 2150

Australia

Ph. 61-2-9299-8907

Fax 61-2-9299-8908

E-mail: andrew@cgr.com.au

www.cgr.com.au

Andrew Strachan, Manager

Location: Free standing facility

Distance from airport: 15 miles, 40 minutes

1/1, TK

Conference 20x23

Obs. Rm. Seats 7

Conference 20x23

Obs. Rm. Seats 7

Cowper Cottage

Parramatta Research Rooms 9 Cowper Street

Parramatta, NSW 2150 Australia

Ph. 61-2-9689-3311

Fax 61-2-9689-3377

E-mail: shellik@cowperc.com.au

Shelli Keegan

Location: Free standing facility

Conference

Conference Obs. Rm. Seats 10 Conference Obs. Rm. Seats 10

Jess Croker & Associates

Research Resources

65 Victoria Avenue Albert Park, VIC 3206

Australia

Ph. 61-3-9690-6691

Fax 61-3-9699-7528

E-mail: jesscroker@hotmail.com

Jess Croker, Managing Director

Location: Office building 1/1. TK

Conference 22x14

Obs. Rm. Seats 8

Living

16x12

Obs. Rm. Seats 8

DBM Consultants Pty Ltd

5-7 Guest Street Hawthorn, VIC 3122

Australia

Ph. 61-3-9819-1555

Fax 61-3-9819-9333

E-mail: dbm@dbmcons.com.au

www.dbmcons.com.au

Focal Point Group Rooms

93 Wigram Street

P.O. Box 143

Harris Park, NSW 2150 Australia

Ph. 61-2-9633-9799 Fax 61-2-9633-9154

E-mail: info@focalpoint.net.au

www.focalpoint.net.au Location: Free standing facility

TK, VC

Conference

Obs. Rm. Seats 10

Obs. Rm. Seats 10 Conference

Conference Obs. Rm. Seats 10

Focus on Pitt

Level 10, 84 Pitt Street

Sydney, NSW 2000

Australia

Ph. 61-2-9232-2217

Fax 61-2-9232-2323 Location: Office building

CL, 1/1, TK

Conference Obs. Rm. Seats 10

47 Shelley Street Group Rooms & **Accommodations**

P.O. Box 136

Elwood, VIC 3184

Australia

Ph. 61-0419-575-926

Fax 61-3-9531-3980

E-mail: peter@47shellevstreet.com.au www.47shelleystreet.com.au

Peter Esdale

Location: Free standing facility

Distance from airport: 20 miles, 35 minutes CL, TK, MP, VC

Multiple

Obs. Rm. Seats 5

December 2002

Location: Office building, Freestanding building, Shopping mall

CL - Client Lounge MP - Multipurpose Room TKO - Test Kitchen Obsv. Rm. TK - Test Kitchen VC - Videoconferencing WC - Webconferencing 1/1 - One-on-One Room 1/10R - One-on-One Obs. Rm.

Conference - Conference-Style Room Living - Living Room-Style Room

Multiple - Both Styles

Room dimensions, when stated, are shown in feet.

Group Focus Pty Ltd

Melbourne Focus Groups 140 Coppin Street Richmond, VIC 3121 Australia

Ph. 61-3-9421-1827 or 61-3-9421-1836

Fax 61-3-9421-1837

E-mail: groups@groupfocus.com.au www.groupfocus.com.au

Location: Free standing facility

Distance from airport: 15 miles, 20 minutes

CL, TK, MP Multiple Multiple

Obs. Rm. Seats 9 Obs. Rm. Seats 5

Hambleton Consultancy Service

50 -5 2 Mills Street (Middle Park Border)

Albert Park, VIC 3206

Australia

Ph. 61-3-9696-2667 Fax 61-3-9696-2915 Location: Office building

CL, 1/1, TK

Obs. Rm. Seats 5 Conference Conference Obs. Rm. Seats 5

JB Market Research Services

9 Glencairn Avenue Coburg, VIC 3058 Australia

Ph. 61-3-9386-1314 Fax 61-3-9386-1314

E-mail: jb thevenue00@hotmail.com

Location: Free standing facility

Distance from airport: 10 miles, 15 minutes

CL, TK

Multiple Obs. Rm. Seats 5

Robyn Kunko Market Research

7 Hill Court

Black Forest, SA 5035

Australia

Ph. 61-8-8293-2800

Fax 61-8-8293-2334

E-mail: rdkunko@senet.com.au

Robyn Kunko, Principal Location: Office building

Distance from airport: 4 miles, 12 minutes

CL, MP

Conference 17x17 Obs. Rm. Seats 6

Conference 10x9 Obs. Rm. Seats 6

Market & Communications Research Pty Ltd

290 Boundary Street, Unit 8 Spring Hill, QLD 4000

Australia

206

Ph. 61-7-3839-5500

Fax 61-7-3839-5505

E-mail: jmclean@mcrpl.com.au

www.mcrpl.com.au

Market Attitude Research Services Pty Ltd

Suite 18, 20-24 Gibbs Street

(P O Box 214)

Miranda, Sydney, NSW 2228

Australia

Ph. 61-2-9525-3200

Fax 61-2-9525-3656

E-mail: collins@mars.bu.aust.com www.citysearch.com.au/syd/m

David Collins, Managing Director

Location: Office building

Distance from airport: 10 miles, 20 minutes

1/1, 1/10R, TK

Multiple 16x10 Obs. Rm. Seats 10

Market Equity

Perth Office P.O. Box 984

West Perth, WA 6872

Australia

Ph. 61-8-9321-5415

Fax 61-8-9321-5463

E-mail: field@marketequity.com.au

www.marketequity.com.au Location: Office building

Distance from airport: 5 miles, 10 minutes

Conference 15x12

Obs. Rm. Seats 8

Conference 12x10 Obs. Rm. Seats 5

Market Equity

Adelaide Office 357 Greenhill Road

Toorak Gardens, SA 5065

Australia

Ph. 61-8-8364-2424

Fax 61-8-3864-1151

E-mail: marketeguity@marketeguity.com.au

www.marketequity.com.au

Marketing & Research Associates

Ground floor/83 Alexander Street Crows Nest, NSW 2065

Australia

Ph. 61-2-9966-4811

Fax 61-2-9966-4822

E-mail: mra@mraholdings.com.au

www.mraholdings.com.au Tracy Sheridan, Principal

Location: Office building

Distance from airport: 10 miles, 25 minutes

CL, 1/1, 1/10R, MP, VC, VE

Conference 21x17 Conference 20x14 Obs. Rm. Seats 10 Obs. Rm. Seats 10

Conference 20x14

Obs. Rm. Seats 10

Living 24x20 Obs. Rm. Seats 10

Marketing Research Associates

83 Alexander Street Crows Nest, NSW 2065

Australia

Ph. 61-2-9966-4811

Fax 61-2-9966-4822

E-mail: mra@mraholdings.com.au

www.mraholdings.com.au Location: Office building

Distance from airport: 10 miles, 30 minutes

CL. 1/1, 1/10R, TK, MP, VC

Conference 21x17 Obs. Rm. Seats 10 Obs. Rm. Seats 10 Conference 20x14

Conference 20x14 24x20 Living

Obs. Rm. Seats 10 Obs. Rm. Seats 10 Minter Research

12-14 Waratah St/Suite B

Mona Vale, NSW 2103

Australia

Ph. 61-2-9979-5277

Fax 61-2-9979-6658

E-mail: gminter@minter.com.au

www.minter.com.au

Phyllis Mitchell & Associates Pty Ltd

46 Dundas Place

Albert Park, VIC 3206

Australia

Ph. 61-3-9682-9115

Fax 61-3-9682-9112

E-mail: office@pmassociates.com.au

www.pmassociates.com.au

Quadrant Research Services

49-51 Falcon St.

Crows Nest, NSW 2065

Australia

Ph. 61-2-9959-4244

Fax 61-2-9929-7050

www.quadrantresearch.com.au

Matt Balogh, Marketing Director

Location: Office building

Conference 11x11 Obs. Rm. Seats 10 Obs. Rm. Seats 6 Conference 13x32

Right Marketing Australia

Ground floor, Churchill Court

232 Churchill Ave.

Subiaco, WA 6008 Australia

Ph. 61-8-9388-8640

Fax 61-8-9388-8650 E-mail: David@rightmarketing.com.au

www.rightmarketing.com.au

RiverCity Research Pty. Ltd.

Level 1. Holman House

Corner Holman & Main Streets

Kangaroo Point, QLD 4169

Australia

Ph. 61-7-3891-5230

Fax 61-7-3391-0233

E-mail: rivercity@gil.com.au www.rivercityreseach.com

Sue Brown

Location: Office building

Distance from airport: 30 miles, 40 minutes

Conference 11x11

Conference 11x16

CL, 1/1, 1/10R, TK, MP Obs. Rm. Seats 10 Conference 15x15

Obs. Rm. Seats 5

Obs. Rm. Seats 5

Sydney Research Facility Level 1, 131 Clarence Street

Sydney, NSW 2000

1/1, 1/10R, TK

Australia Ph. 61-2-9299-1171

Fax 61-2-9299-7028 Location: Office building

Quirk's Marketing Research Review

Tallygate Research Services

370 Pacific Highway Crows Nest, NSW 2065 Australia

Ph. 61-2-9439-3177 Fax 61-2-9439-3630

E-mail: info@tallygate.com.au www.tallygate.com.au Sue Pokrzywa, Director Location: Office building

Distance from airport: 30 minutes

CL, 1/1, 1/10R

Conference 15x15 Obs. Rm. Seats 6

Taylor Research Services

P.O. Box 405

Suite 103, Lindfield Arcade 33-41 Lindfield Ave.

Lindfield, NSW 2070 Australia

Ph. 61-2-9416-8400 Fax 61-2-9416-8003

E-mail: enquiries@taylorresearch.com.au

www.taylorresearch.com.au Judith Taylor, Managing Director Location: Office building

Distance from airport: 9 miles, 20 minutes

CL, 1/1, 1/10R, TK, MP

Conference 18x11 Obs. Rm. Seats 6

Taylor Research Services - Brisbane

Suite 7, 322 Old Cleveland Road Coorparoo Brisbane, QLD 4151

Australia

Ph. 61-7-3847-3100 Fax 61-7-3847-5377

E-mail: enquiries@taylorresearch.com.au

www.taylorresearch.com.au Location: Office building

Distance from airport: 6 miles, 15 minutes

CL, 1/1, 1/10R, TK

Conference 30x12 Obs. Rm. Seats 6

Taylor Research Services - Liverpool

Suite 8, 92 Bathurst Street, Liverpool

Sydney, NSW 2170 Australia

Ph. 61-2-9416-8400

Fax 61-2-9416-8003

E-mail: enquiries@taylorresearch.com.au

www.taylorresearch.com.au Location: Office building

Distance from airport: 20 miles, 45 minutes

CL. 1/1, 1/10R, TK, MP

Obs. Rm. Seats 6 Conference 30x12 Conference 30x12 Obs. Rm. Seats 6

Viewpoint Group Rooms

40-44 St. Kilda Rd.

St. Kilda, VIC 3182

Australia

Ph. 61-3-9510-6377

Fax 61-3-9510-6477

E-mail: groups@viewpt.com.au

www.viewpt.com.au

John Chalmers

Location: Office building

Distance from airport: 10 miles, 30 minutes

1/1, 1/10R, TK, MP, VC

Conference 20x13 Conference 12x13 Obs. Rm. Seats 16 Obs. Rm. Seats 8

Living 17x12 16x13 Living

Obs. Rm. Seats 8 Obs. Rm. Seats 8 Obs. Rm. Seats 16

Conference 25x19 Conference 16x11

Obs. Rm. Seats 8

West Coast Field Services

1st floor, 47 Kishorn Rd. Applecross, WA 6153

Australia

Ph. 61-8-9316-3366 Fax 61-8-9316-9117

E-mail: keith@marketresearch.com.au www.marketresearch.com.au

Keith Patterson, Managing Director

Location: Office building

Distance from airport: 10 miles, 25 minutes

1/1, 1/10R, TK, MP

Conference 16x13 Conference 16x13 Obs. Rm. Seats 3

Obs. Rm. Seats 4

Belgium

MARESCO

Oogststraat 66 2600 Berchem

Belgium

Ph. 32-3-449-46-00

Fax 32-3-449-88-70

E-mail: maresco@skvnet.be Lieve Brauers, Managing Director

Location: Free standing facility

20x13

Distance from airport: 25 miles, 30 minutes

CL, 1/1, 1/10R, TK, TKO

Conference 30x30 Conference 26x26 Obs. Rm. Seats 25 Obs. Rm. Seats 12

Living

Obs. Rm. Seats 10

Bolivia

APOYO Opinion y Mercado Bolivia S.A.

Av. Libertador No. 3000, San Jorge

La Paz

Ph. 591-2-243-02-68 or 591-2-243-41-68

Fax 591-2-243-02-68

E-mail: lgaray@apoyobolivia.com

www.apoyo.com Luis Garay Langberg

Location: Office building

Conference 16x13

Obs. Rm. Seats 8

Brazil

ABACO Marketing Research, Ltd.

Sao Paulo Marketing Center Rua Minas Gerais, 396 01244-010 Sao Paulo

Brazil

Ph. 55-11-3257-0711 or 55-11-3257-0030

Fax 55-11-3256-3982

E-mail: abaco@abacoresearch.com

www.abacoresearch.com

Alan Grabowsky, President

Location: Free standing facility Distance from airport: 8 miles, 20 minutes

CL, 1/1, 1/10R, TK, MP, VC

Conference 20x14 Obs. Rm. Seats 8

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01310-300 Sao Paulo

Brazil

Ph. 55-11-3257-0711 or 55-11-3257-0030

Fax 55-11-3256-3982

E-mail: abaco@abacoresearch.com

www.abacoresearch.com Alan Grabowsky, President Location: Office building

Distance from airport: 8 miles, 20 minutes

CL, 1/1, 1/10R, TK, MP, VC

Multiple 25x18 Obs. Rm. Seats 6

CLAIM

Centro Latino Americano de Investigação de Mercado

Rua Januario Miraglia 129 VI. Nova Concricao 04507-020 Sao Paulo Brazil

Ph. 55-11-3884-8404 Fax 55-11-3884-7034

E-mail: claim@claim.com.br

www.claim.com.br

Demanda

Rua Minas Gerais, 58 01244-010 Sao Paulo

Brazil

Ph. 55-11-3258-3444 or 55-11-3218-8000

Fax 55-11-3231-2093

E-mail: demanda@demanda.com.br

www.demanda.com.br Silvio Pires de Paula, President

Location: Free standing facility

1/1, 1/10R, VC Conference 14x11 Obs. Rm. Seats 11 Conference 17x11 Obs. Rm. Seats 9

EP-Escritorio de Pesquisa Eugenia Paesani S/C Ltda

Rua Armando Penteado, 245 01242-010 Sao Paulo

Brazil

Ph. 55-11-3823-8600

Fax 55-11-3823-8601

E-mail: ep@eppesq.com.br

Eugenia Paesani, President

Location: Free standing facility Distance from airport: 32 miles, 40 minutes

CL, 1/1, MP, VC

Conference 16x22

Conference 13x19 Conference 13x26

Conference 11x08

Instituto Ethos de Pesquisa Aplicada

Rua Pasteur, 90 - Batel 80250-080 Curitiba, PR

Brazil Ph. 55-41-323-1600

Fax 55-41-323-1600 E-mail: ethos@ethos.com.br www.ethos.com.br

207

www.quirks.com December 2002

Location: Office building, Freestanding building, Shopping mall

CL - Client Lounge MP - Multipurpose Room TKO - Test Kitchen Obsv. Rm. TK - Test Kitchen VC - Videoconferencing WC - Webconferencing 1/1 - One-on-One Room 1/10R - One-on-One Obs. Rm.

Conference - Conference-Style Room Living - Living Room-Style Room

Multiple - Both Styles

Room dimensions, when stated, are shown in feet.

Sao Paulo Focus The Focus Network

Rua Bandeira Paulista, 600 14th floor

04532-001 Sao Paulo

Brazil

Ph. 55-11-3841-9010 Fax 55-11-3849-3401

E-mail: info@saopaulofocus.net www.thefocusnetwork.com

David Myhrer, Managing Director

Location: Office building Distance from airport: 25 miles, 50 minutes

CL, 1/1, 1/10R

Conference 27x22 Obs. Rm. Seats 15 Conference 25x09 Obs. Rm. Seats 5

(See advertisement on p. 5)

Bulgaria

MAP Marketing Research Ltd.

75 Evlogi Gerogiev Blvd., floor 1, ap. 4 1142 Sofia

Bulgaria

Ph. 359-2-988-7705 or 359-2-988-7706

Fax 359-2-987-3719 E-mail: info@map-mr.com

www.map-mr.com Location: Office building

Distance from airport: 8 miles, 15 minutes

Conference 12x10 Obs. Rm. Seats 6

Vitosha Research

1 Lazar Stanev Street 1113 Sofia Bulgaria Ph. 359-2-971-3000 Fax 359-2-971-2233 E-mail: vr@online.bg

www.online.bg/vr Alexander Stoyanov, Director

Location: Free standing facility Distance from airport: 6 miles, 20 minutes

CL, 1/1, 1/10R

Conference 32x16 Conference 16x13 Obs. Rm. Seats 50 Obs. Rm. Seats 12

Canada

Alberta

Calgary

Call-Us Info. Inc.

1414 8th St. S.W., Suite 500 Calgary, AB T2R 1J6

Canada

Ph. 800-361-9430 or 403-299-7598

Fax 403-299-8973

E-mail: edoerksen@call-us-info.com

www.call-us-info.com

Elizabeth Doerksen, Manager Location: Office building

Distance from airport: 10 miles, 20 minutes

Conference 23x17

Obs. Rm. Seats 8

Edmonton

Criterion Research

10155-114 St., Suite 101 Edmonton, AB T5K 1R8 Canada Ph. 780-423-0708 Fax 780-425-0400 Anastasia Arabia

Location: Office building 1/1, TK

Conference 25x28

Obs. Rm. Seats 12

British Columbia

Vancouver

CGT Research International

1100 - 675 W. Hastings St. Vancouver, BC V6B 1N2 Canada Ph. 604-681-0381

Fax 604-681-0427 E-mail: adipaula@cgtnet.com

www.catnet.com Adam Di Paula

Location: Office building

Distance from airport: 12 miles, 25 minutes Conference 18x14 Obs. Rm. Seats 6

Contemporary Research Centre - Vancouver 1398 W. 7th Ave.

Vancouver, BC V6H 3W5

Canada

Ph. 604-714-5900 Fax 604-714-5901 E-mail: ed@crcdata.com

www.crcdata.com Lisa Osei, General Manager Location: Office building

Distance from airport: 15 miles, 20 minutes

1/1, 1/10R, VE

Conference 18x20 Obs. Rm. Seats 10 Conference 18x20 Obs. Rm. Seats 10

(See advertisement on p. 211)

POLLARA

601 W. Broadway, Suite 550 Vancouver, BC V5Z 4C2

Canada

Ph. 604-708-7930

Fax 604-708-7950 E-mail: info@pollara.ca

www.pollara.ca

Connie Cheng, V.P. Western Ops.

Location: Office building

Conference 12x20 Obs. Rm. Seats 6

Sixth Line Solutions

1156 Hornby St. Vancouver, BC V6Z 1V8

Canada

Ph. 604-682-4292 or 877-883-5705

Fax 604-682-8582

E-mail: focusgroups@sixthline.com

www.sixthline.com

Cynthia Langan, Operations Manager

Location: Free standing facility

Distance from airport: 11 miles, 25 minutes

1/1, 1/10R, TK, MP

Conference 21x17 Obs. Rm. Seats 13 Multiple 14x14 Obs. Rm. Seats 12

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Winnipeg

Prairie Research Associates 500-363 Broadway Winnipeg, MB R3C 3N9 Canada Ph. 204-987-2030 Fax 204-989-2454 E-mail: admin@pra.ca

www.pra.ca

Susan Turley, Managing Director Location: Office building

Obs. Rm. Seats 10 Conference 10x20

Western Opinion Research, Inc.

806 - 213 Notre Dame Ave. Winnipeg, MB R3B 1N3 Canada Ph. 204-989-8999

Fax 204-947-2410

E-mail: cadams@worinc.com

www.worinc.com

Andrew Enns, Dir. Mktg. Rsch. Analyst

Location: Office building

Conference 14x17 Obs. Rm. Seats 15 Obs. Rm. Seats 6 Conference 14x17

Nova Scotia

Halifax

Bristol Group

Cogswell Tower 2000 Barrington St., Suite 800 Halifax, NS B3J 3K1 Canada

Ph. 902-429-0900 Fax 902-492-3756

E-mail: research@bristolgroup.ca

www.bristolgroup.ca Jennifer Kidson Location: Office building

Distance from airport: 19 miles, 30 minutes

CL, 1/1, 1/10R, MP

Conference 20x15 Obs. Rm. Seats 10 Obs. Rm. Seats 4 Conference 20x17

Ontario

London

Acumen Research Group Inc.

131 Wharncliffe Road South, 2nd floor London, ON N6J 2K4 Canada

Ph. 519-433-8302 or 866-922-8636 Fax 519-433-8062

E-mail: sgobeil@acumenresearch.com

www.acumenresearch.com Simon Gobeil, Research Associate

Location: Office building

1/1

Conference

Obs. Rm. Seats 12

Insights, Inc.

546 Adelaide St. N. London, ON N6B 3J5 Canada Ph. 519-679-0110 Fax 519-679-1624 E-mail: kathy@insights.on.ca Kathy Sorenson Location: Free standing facility

Distance from airport: 2 miles, 10 minutes

CL. TK, MP

Conference 16x14 Obs. Rm. Seats 8

Ottawa

Ekos Research Associates, Inc.

99 Metcalfe St., Suite 1100 Ottawa, ON K1P 6L7 Canada Ph. 613-235-7215 Fax 613-235-8498 E-mail: pobox@ekos.com www.ekos.com

100 Queen St., Suite 1300

GPC Research

Ottawa, ON K1P 1J9 Canada Ph. 613-238-2090 Fax 613-238-9380 E-mail: julie.villeneuve@gpcinternational.com www.gpcinternational.com Julie Villeneuve Location: Office building Distance from airport: 12 miles, 20 minutes

Conference 12x15 Opinion Search, Inc.

160 Elgin St., Suite 1800 Ottawa, ON K2P 2C4 Canada

Ph. 800-363-4229 or 613-230-9109

Fax 613-230-3793

E-mail: info@opinionsearch.com www.opinionsearch.com

Eric Turcotte, Qual. Rsch. Manager

Location: Office building

Distance from airport: 10 miles, 20 minutes

Conference 30x20 Conference 20x18

Obs. Rm. Seats 20 Obs. Rm. Seats 10

Obs. Rm. Seats 12

Toronto

Applied Consumer & Clinical Evaluations Inc. ACCE, Inc.

2575B Dunwin Dr. Mississauga, ON L5L 3N9 Canada Ph. 905-828-0493 ext. 244 Fax 905-828-0499 E-mail: agoldman@acceintl.com www.acceintl.com Sandy Byers, Fieldwork Supervisor Location: Free standing facility Distance from airport: 20 miles, 30 minutes CL, 1/1, TK, MP Conference 18x25 Obs. Rm. Seats 15

Canadian Viewpoint, Inc.

Centerpoint Mall 6464 Yonge St., Suite N5 Toronto, ON M2M 3X4 Canada Ph. 905-770-1770 or 888-770-1770 Fax 905-770-1692 E-mail: info@canview.com www.canview.com Kim Storer, Field Director Location: Shopping mall Distance from airport: 20 miles Conference 12x20 Obs. Rm. Seats 10

Consumer Vision

1255 Bay St., Suite 300 Toronto, ON M5R 2A9 Canada Ph. 416-967-1596 Fax 416-967-0915 E-mail: info@consumervision.on.ca www.consumervision.on.ca Phyllis Friedman, General Manager

Location: Office building Distance from airport: 20 miles, 35 minutes CL, 1/1, 1/10R, MP, VE

Conference 24x19 Obs. Rm. Seats 15 Conference 24x19 Obs. Rm. Seats 15 Obs. Rm. Seats 18 Conference 25x18 Conference 25x18 Obs. Rm. Seats 18 Obs. Rm. Seats 18 Conference 30x18 Conference 24x19 Obs. Rm. Seats 14 15x14 Obs. Rm. Seats 8 Living

Contemporary Research Centre - Toronto 130 Bloor St. W., Suite 705

Toronto, ON M5S 1N5 Canada Ph. 877-927-0458 Fax 416-927-1028 E-mail: gary@crcdata.com www.crcdata.com Colette Grant, Facility Manager Location: Office building Distance from airport: 20 miles, 25 minutes CL, 1/1, 1/10R, VE Conference 19x26 Obs. Rm. Seats 8

Obs. Rm. Seats 10

Contract Testing, Inc. Brampton, ON L6T 2J6

119 West Dr.

(See advertisement on p. 211)

Conference 18x24

Canada Ph. 905-456-0783 Fax 905-456-1172 E-mail: info@contracttesting.com www.contracttesting.com Lanny Scholes Location: Free standing facility Distance from airport: 10 miles, 20 minutes 1/1. TK. MP Conference 20x22 Obs. Rm. Seats 15

Ekos Research Associates, Inc. 480 University St., Suite 1006

Toronto, ON M5G 1V2 Canada Ph. 416-598-8002 Fax 416-598-2543 E-mail: toronto@ekos.com www.ekos.com

December 2002

www.quirks.com

Location: Office building, Freestanding building, Shopping mall

CL - Client Lounge MP - Multipurpose Room TK - Test Kitchen TKO - Test Kitchen Obsv. Rm. VC - Videoconferencing WC - Webconferencing 1/1 - One-on-One Room 1/10R - One-on-One Obs. Rm.

Conference - Conference-Style Room Living - Living Room-Style Room

Multiple - Both Styles

Room dimensions, when stated, are shown in feet.

Face To Face Qualitative Rsch. Svcs.

A Div. of Karom Group of Companies 2323 Yonge St., Suite 808 Toronto, ON M4P 2C9 Canada

Ph. 416-488-8318 ext. 204

Fax 416-488-8052

E-mail: facetoface@karomgroup.com

www.karomgroup.com Wendy Blakely Location: Office building

Distance from airport: 10 miles, 20 minutes

CL, 1/1, 1/10R, TK

Conference 30x30 Obs. Rm. Seats 10 Conference 40x30 Obs. Rm. Seats 10

Focus First Research

(A division of Camelford Graham Research Group Inc.)

2300 Yonge St., Suite 1001 Toronto, ON M4P 1E4

Canada

Ph. 416-440-1450

Fax 416-440-1468

E-mail: cg@camelfordgraham.on.ca www.camelfordgraham.on.ca Heather Mercer, Facility Manager

Location: Office building

VC

Obs. Rm. Seats 15 Conference 22x22 Conference 24x29 Obs. Rm. Seats 15 Conference 22x23 Obs. Rm. Seats 15

Group Dynamics

52 Village Centre Place

Mississauga, ON L4Z 1V9 Canada Ph. 905-277-9606 Fax 905-277-5747 E-mail: leanne@groupdynamics.ca www.groupdynamics.ca Leanne Fromhold-Treu, Facility Manager Location: Free standing facility Distance from airport: 6 miles, 10 minutes CL, 1/1, 1/10R, TK, MP, VE Conference 14x20

Market Facts of Canada

Location: Office building

Conference 24x21

Conference 12x12

77 Bloor St. W. Toronto, ON M5S 3A4 Canada Ph. 416-964-6262 Fax 416-964-5882 E-mail: kwojewoda@marketfacts.com www.marketfacts.com Andrea Rogers

Distance from airport: 20 miles, 45 minutes

Obs. Rm. Seats 7

Metroline Research Group, Inc.

7 Duke St. W., Suite 301 Kitchener, ON N2H 6N7 Canada

Ph. 800-827-0676 or 519-584-7700

Fax 519-584-7672 E-mail: info@metroline ca www.metroline.ca

Dave Kains, ext. 3003 Location: Office building

Distance from airport: 60 miles, 45 minutes

Conference 17x25 Obs. Rm. Seats 15

Metroline Research Group, Inc.

110 Eglinton Ave. E., Suite 704 Toronto, ON M4P 2Y1 Canada Ph. 416-440-2885 Fax 416-440-2801

E-mail: dave@metroline.ca www.metroline.ca

Dave Kains, Partner Location: Office building

Distance from airport: 20 miles, 20 minutes Conference 22x18 Obs. Rm. Seats 12

Conference 22x13 Obs. Rm. Seats 8

Millward Brown Goldfrab

4950 Yonge St., Suite 1700 Toronto, ON M2N 6K1 Canada Ph. 800-803-6332 or 416-221-9200 Fax 416-221-2214 E-mail: info@ca.mbgoldfarb.com

www.mbgoldfarb.com

Todd Gillam

101 Yorkville Ave., Suite 301

Location: Office building Distance from airport: 20 minutes

CL. TK. VC

Conference 19x19 Obs. Rm. Seats 18 Conference 15x19 Obs. Rm. Seats 20 Obs. Rm. Seats 10 Conference 17x21 Conference 14x22 Obs. Rm. Seats 15

POLLARA

Toronto, ON M5R 1C1 Canada Ph. 416-921-0090 Fax 416-921-3903 E-mail: info@pollara.ca www.pollara.ca Marie Larosa, Vice President Location: Office building Conference 12x20 Obs. Rm. Seats 8

Research Dimensions, Ltd.

30 Soudan Ave., 6th fl. Toronto, ON M4S 1V6 Canada Ph. 416-486-6161 or 800-663-2973 Fax 416-486-6162 E-mail: info@researchdimensions.com www.researchdimensions.com Tara Jadoonath Location: Office building Distance from airport: 10 miles, 25 minutes

Conference 20x20 Obs. Rm. Seats 12 Conference 18x16 Obs. Rm. Seats 12

Research House, Inc.

1867 Yonge St., Suite 200 Toronto, ON M4S 1Y5 Canada

Ph. 416-488-2328 or 800-701-3137 Fax 416-488-2368

E-mail: info@research-house.ca www.research-house.ca

Gini Smith, V.P. Qualitative Services

Location: Office building

Distance from airport: 20 miles, 30 minutes CL. 1/1, 1/10R, TK, MP

Conference 20x25 Obs. Rm. Seats 20 Conference 20x30 Obs. Rm. Seats 9 Conference 22x17 Obs. Rm. Seats 18 Conference 15x10 Obs. Rm. Seats 10

Research House, Inc.

Portage Place 1154 Chemong Rd., Store 50B Peterborough, ON K9H 7J6 Canada Ph. 416-488-2328

Fax 416-488-2368

E-mail: info@research-house.ca www.research-house.ca

Gini Smith, V.P. Qualitative Services

Location: Shopping mall

Distance from airport: 75 miles, 120 minutes

Conference 12x14 Obs. Rm. Seats 10

Thompson Lightstone & Company

350 Bloor St. E., Suite 600 Toronto, ON M4W 1H4 Canada

Ph. 416-922-1140 or 877-823-8555

Fax 416-922-8014 E-mail: tlc@tlcl.com www.maritzresearch.com

Colette Grant Location: Office building

Distance from airport: 20 miles CL, 1/1, 1/10R, TK, MP

Conference 16x23 Obs. Rm. Seats 12 Conference 13x13 Obs. Rm. Seats 12

Toronto Focus The Focus Network

4950 Yonge St., Suite 306 Toronto, ON M2N 6K1 Canada Ph. 416-221-9450

Fax 416-221-7441

E-mail: info@torontofocus.net www.thefocusnetwork.com Jeff McFarlane, Manager Location: Office building

Distance from airport: 10 miles, 20 minutes CL, TK, VC

Conference 19x19 Obs. Rm. Seats 18 Conference 15x19 Obs. Rm. Seats 20 Conference 17x21 Obs. Rm. Seats 10 Obs. Rm. Seats 15 Conference 14x22

(See advertisement on p. 5)

Walker Information Canada

1090 Don Mills Rd., Suite 300 Toronto, ON M3C 3R6

Canada

Ph. 416-391-1844

Fax 416-391-3290

E-mail: info@walkernet.com

www.walkerinfo.com

Louie Mosca

Location: Office building

Distance from airport: 20 miles, 20 minutes

Conference 25x15 Obs. Rm. Seats 12

Sudbury

Oraclepoll Research Ltd.

128 Larch St., Suite 502 Sudbury, ON P3E 5J8

Canada

Ph. 705-674-9591 or 800-494-4199

Fax 705-674-3548

E-mail: inquires@oraclepoll.com

www.oraclepoll.com

Paul Seccaspina or Terry Johnson

Location: Office building

Distance from airport: 10 miles, 20 minutes

CL, 1/1, MP, VC

Living 20x12

Obs. Rm. Seats 6

Quebec

Montreal

Ad Hoc Research

1250 Guy, #900

Montreal, PQ H3H 2T4

Canada

Ph. 514-937-4040 ext. 117 or 888-42ADHOC

Fax 514-935-7700

E-mail: marc.brunelle@adhoc-recherche.com

www.adhoc-research.com

Marc Brunelle, Facilities Manager

Location: Office building

Distance from airport: 10 miles, 20 minutes

1/1, 1/10R, TK, MP

Obs. Rm. Seats 11

Conference 15x22

Conference 20x25 Obs. Rm. Seats 12

Contemporary Research Centre - Montreal

1250 Guy St., Suite 802

Montreal, PQ H3H 2T4

Canada

Ph. 800-932-7511

Fax 514-932-3830

E-mail: elaine@crcdata.com

www.crcdata.com

Christiane Ballant, Facility Manager

Location: Office building

Distance from airport: 12 miles, 20 minutes

CL, 1/1, 1/10R, VE

Obs. Rm. Seats 10 Conference 17x22 Conference 18x22 Obs. Rm. Seats 15

Conference 18x22 Obs. Rm. Seats 10

Conference 18x23 Obs. Rm. Seats 15

(See advertisement on p. 211)

Descarie & Complices

1440, St. Catherine W., Suite 555

Montreal, PQ H3G 1R8

Canada

Ph. 514-861-8555

Fax 514-861-8455

E-mail: vmartin@descarie.com

www.descarie.com

Veronique Martin

Location: Office building

Distance from airport: 12 miles, 20 minutes

Conference 30x24 Obs. Rm. Seats 17

Head Research

1610 rue Sainte Catherine Ouest, #410/411

Montreal, PQ H3H 2S2

Canada

Ph. 514-938-4323

Fax 514-938-2055

E-mail: adusseault@head.ca

Anne Dusseault

Location: Office building

Distance from airport: 10 miles, 15 minutes

CL, 1/1, 1/10R, TK, MP, VE

Conference 10x12

Obs. Rm. Seats 10

Conference 10x12

Obs. Rm. Seats 10

Opinion Search, Inc.

Montreal, PQ H3A 1E4

www.opinionsearch.com

Location: Office building

Conference 25x25

Montreal, PQ H2Y 1P5

E-mail: info@pollara.ca

Location: Office building

Conference 12x22

1200 McGill College

Ph. 514-875-7570

Fax 514-875-1416

Renee Mimeault Location: Office building

Conference 17x21

Montreal, PQ H3B 4G7

www.marketfacts.com

Marie Larose, Vice President

Solumar/Market Facts of Canada

E-mail: kwojewoda@marketfacts.com

Distance from airport: 25 miles, 45 minutes

Distance from airport: 7 miles, 15 minutes

Ph. 514-840-0099

Fax 514-840-0093

www.pollara.ca

CL. 1/1, VC

Canada

POLLARA

Canada

Fax 514-288-0131

Canada

630 Sherbrooke St. W., Suite 1101

Ph. 866-288-0199 or 514-288-0199

E-mail: info@opinionsearch.com

Eric Turcotte, Qual. Rsch. Manager

25x35

360 St. Jacques West, Suite 507

Distance from airport: 10 miles, 20 minutes

Obs. Rm. Seats 10

Obs. Rm. Seats 12

Obs. Rm. Seats 10

Legendre Lubawin Marketing, Inc.

1172 St. Mathieu

Montreal, PQ H3H 2H5

Canada

Ph. 514-937-2079

E-mail: lubawin@sympatico.ca

Victoria Lubawin, Partner

Location: Free standing facility

Distance from airport: 10 miles, 20 minutes

1/1, 1/10R

Conference 20x15 Obs. Rm. Seats 10

Leger Marketing

507 Place D'Armes, Suite 700

Montreal, PQ H2Y 2W8

Canada

Ph. 514-982-2464

Fax 514-987-1960

E-mail: info@legermarketing.com

www.legermarketing.com

Liliane Gaudette

Location: Office building

Distance from airport: 10 miles, 30 minutes

TK. MP. VC

Conference 17x22

Obs. Rm. Seats 10

Conference 16x22

Obs. Rm. Seats 10

Conference 17x22

Obs. Rm. Seats 10

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Vancouver 1-866-455-9311

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Location: Office building, Freestanding building, Shopping mall

CL - Client Lounge MP - Multipurpose Room TK - Test Kitchen TKO - Test Kitchen Obsv. Rm. VC - Videoconferencing WC - Webconferencing 1/1 - One-on-One Room 1/10R - One-on-One Obs. Rm.

Conference - Conference-Style Room Living - Living Room-Style Room

Multiple - Both Styles

Room dimensions, when stated, are shown in feet.

1180 Drummond St., Suite 620 Montreal, PQ H3G 2S1 Canada

Ph. 514-878-9825 Fax 514-878-9689

E-mail: som@som-inc.com

www.som-inc.com

Ginette Trepanier, Focus Grp. Facility Mgr.

Location: Office building

Distance from airport: 22 miles, 35 minutes

CL. TK

Conference 25x15 Obs. Rm. Seats 10

Sylvestre Marketing

276 W. Sherbrooke St. Montreal, PQ H2X 1X9 Canada Ph. 514-284-0878

Fax 514-287-0868

E-mail: info@sylvestremarketing.com www.sylvestremarketing.com Location: Free standing facility

Distance from airport: 20 miles, 30 minutes

Obs. Rm. Seats 10 Conference 17x13 Conference 17x13 Obs. Rm. Seats 8

Quebec City

SOM, inc.

2136, Chemin Sainte-Foy, #200 Ste.-Foy, PQ G1V 1R8 Canada Ph. 418-687-8025 Fax 418-687-4788 E-mail: som@som-inc.com www.som-inc.com

Ginette Trepanier

Location: Office building

Distance from airport: 8 miles, 12 minutes

CL, TK, MP

Obs. Rm. Seats 12 Conference 23x17 Multiple 22x18 Obs. Rm. Seats 12

China

(See also Hong Kong)

Consumer Research China - Beiling

Room 718, Jinglong Bldg.

5 Tuanjiehu Nanli, East 3rd Ring Road (N)

Beijing 100026

China

Ph. 86-10-6506-8605-8

Fax 86-10-6509-8609

E-mail: crc@public.east.cn.net

www.cshk.com Paul Lee, Director

Location: Office building Distance from airport: 30 minutes

Conference 10x20 Obs. Rm. Seats 6

Consumer Research China - Guangzhou

Room 1701, Guangzhou Exchange Square 268 Dong Feng Road Central

Guangzhou 510180

Ph. 86-20-8351-1460

Fax 86-20-8351-1469

E-mail: crcgz@public.guangzhou.gd.cn

www.cshk.com Paul Lee, Director Location: Office building

Distance from airport: 30 minutes

Conference 10x20 Obs. Rm. Seats 10

Consumer Research China - Shanghai

Room 1812, Central Plaza 227 Huangpi Bei Lu Shanghai 200003

China

Ph. 86-21-6375-8525 Fax 86-21-6375-8313

E-mail: cssh@public6.sta.net.cn

www.cshk.com Paul Lee, Director Location: Office building

Distance from airport: 30 minutes

Conference 10x18 Obs. Rm. Seats 8

Feng & Associates Marketing Services, Beijing

5-H, Office Tower A, East Gate Plaza #9, Dongzhong St.

Beijing 100027

China

Ph. 86-10-8647-0088 Fax 86-10-8647-0011

E-mail: famsbj@fams.com.cn

www.fams.com.cn

Field Force Group

11F, No. 666, Fuzhou Road

Shanghai 200001

China

Ph. 86-21-6391-7766 ext. 8200

Fax 86-21-6391-7711 E-mail: alice@ffms.com

www.ffms.com

Location: Office building

Distance from airport: 40 minutes

Conference 16x38

Obs. Rm. Seats 3

Colombia

Centro Nacional de Consultoria

Diagonal 34 N 5-27 Bogota Colombia

Ph. 57-1-339-4888

Fax 57-1-287-2670 E-mail: cnc@cable.net.co

www.centronacionaldeconsultoria.com

Julio Ponce De Leon

Location: Free standing facility

Conference 20x26

Obs. Rm. Seats 4

Costa Rica

CID/Gallup, S.A.

50e 150s Colegio Medicos

Sabana Sur San Jose

Costa Rica

Ph. 506-220-4101

Fax 506-231-2145

E-mail: cid@cidgallup.com www.cidgallup.com

Location: Office building

Distance from airport: 10 miles, 20 minutes

CL. 1/1, 1/10R, MP

Conference Obs. Rm. Seats 8 Multiple Obs. Rm. Seats 6 Conference Obs. Rm. Seats 4

Czech Republic

AMASIA s.r.o

Parikova 362/3 190 00 Praha 93

Czech Republic

Ph. 42-2-2684-3571

Fax 42-2-8389-0565

E-mail: amasia@amasia.cz

Location: Office building

Distance from airport: 30 miles, 30 minutes

CL, 1/1, TK

Conference 21x12 Obs. Rm. Seats 12

El Salvador

CID/Gallup El Salvador S.A.

91 Av. Norte y 9na calle poniente #4630 Colonia Escalon

El Salvador

Ph. 503-263-9834 or 503-263-9837

Fax 503-263-9830 E-mail: cid@cidgallup.com

www.cidgallup.com

Location: Office building Distance from airport: 20 miles, 30 minutes

1/1, 1/10R

Conference Obs. Rm. Seats 6

Estonia

EMOR

Ahtri 12 EE10151 Tallinn Estonia

Ph. 372-6-268-500

Fax 372-6-268-501

E-mail: emor@emor.ee

www.emor.ee

Karin Niinas, Managing Director

Location: Office building

1/1, 1/10R

Conference 20x22 Obs. Rm. Seats 10

Conference 17x13

Obs. Rm. Seats 10

France

Actvs Etudes Audit Conseil

149 rue Montmarte 75002 Paris

France

Ph. 33-1-42-21-89-59 Fax 33-1-42-21-89-60

E-mail: international@actys.net

Location: Office building

Distance from airport: 20 miles, 30 minutes

CL, 1/1, 1/10R, TK, MP, VC Obs. Rm. Seats 8

Multiple 10x09

Multiple 10x09 Obs. Rm. Seats 8

ADCE/ADC Logistic

16 Rue de Chateaudun 75009 Paris

France

Ph. 33-1-53-21-90-00

Fax 33-1-53-21-97-01

E-mail: a.raczyn-adclog@wandadoo.fr

Nathalie Cariou, Associate Manager

Location: Office building

1/1, 1/10R, VC

Conference 18x18 Obs. Rm. Seats 4

Field Facts Worldwide

25 rue de Ponthieu

75008 Paris

France

Ph. 33-1-53-96-02-10

Fax 33-1-53-96-02-50

E-mail: demanche@fieldfactsfrance.fr

www.fieldfacts.com

Jean-François Guiderdoni, General Manager

Location: Office building

Distance from airport: 25 miles, 60 minutes

1/1, TK, VC

Conference 23x27 Obs. Rm. Seats 14

Conference 23x27 Obs. Rm. Seats 14

(See advertisement on p. 225)

I.E.S. Information Europe Services

14 rue d'Uzes 75002 Paris

France

Ph. 33-1-40-13-16-16 Fax 33-1-40-13-16-19

E-mail: info@ieseurope.com

www.ieseurope.com

Location: Free standing facility

Distance from airport: 15 miles, 40 minutes

CL, 1/1, 1/10R, TK, MP, VC

IPSOS FRANCE

99 rue de 'Abbe Groult

75739 Paris Cedex 15

France

Ph. 33-1-53-68-28-28

Fax 33-1-53-68-01-82 E-mail: ipsos@ipsos.com

www.ipsos.com

Location: Office building

1/1, 1/10R, VC

Conference 19x15 Obs. Rm. Seats 5

Conference 21x17 Obs. Rm. Seats 5

Conference 30x18

Living 18x15 Obs. Rm. Seats 5 Obs. Rm. Seats 5 Living 18x15

Living

Obs. Rm. Seats 6 15x12

La Maison Du Test

2 Boulevard St. Martin 75010 Paris

France

Ph. 33-1-53-72-75-75

Fax 33-1-53-72-75-70

E-mail: la.maison.du.test@wanadoo.fr

www.lamaisondutest.com Location: Office building

Distance from airport: 25 miles, 60 minutes

1/1, 1/10R, TK, VC

Conference 18x15 Obs. Rm. Seats 6 Obs. Rm. Seats 6 Conference 17x15 Obs. Rm. Seats 6 Conference 23x15

Conference 17x15

Conference 18x15 Obs. Rm. Seats 6 Obs. Rm. Seats 6 Conference 23x15

Obs. Rm. Seats 6

MSM-Motivation Strategie Marketing

140 rue Victor Hugo

92300 Levallois-Perret

France

Ph. 33-1-41-06-57-00

Fax 33-1-41-06-57-10

Marianne de Souza

Location: Office building

Distance from airport: 18 miles, 30 minutes

CL, 1/1, 1/10R, TK, MP, VC

Conference 23x15 Obs. Rm. Seats 10 Conference 12x15 Obs. Rm. Seats 10

Obs. Rm. Seats 10 Conference 23x19

NovaTest

104, rue Amelot

75011 Paris

France

Ph. 33-1-43-55-29-29

Fax 33-1-43-55-00-23

E-mail: vterradot@novatest.fr

www.novatest.fr

Location: Free standing facility

Distance from airport: 14 miles, 30 minutes

CL, 1/1, 1/10R, TK, MP, VC

Multiple 17x11 Obs. Rm. Seats 5

Multiple 15x16 Obs. Rm. Seats 5

Multiple 20x20 Obs. Rm. Seats 5

Georgia

IPM-Georgia

The Institute for Polling and Marketing

8. Baratashvili Str. 380005, Tbilisi

Georgia

Ph. 995-32-99-82-03

Fax 995-32-99-85-06

E-mail: ipm@ipm-georgia.com

www.ipm-georgia.com Location: Office building

Distance from airport: 15 miles, 30 minutes

TK, TKO, MP

Conference 20x16

Obs. Rm. Seats 10 Obs. Rm. Seats 5

Conference 23x16

Germany

AnswerS Testsudio GmbH

Gansemarkt 24

20354 Hamburg

Germany

Ph. 49-40-355-111-0

Fax 49-355-111-11

E-mail: teststudio-hamburg@answers.de

www.answers.de

Location: Shopping mall

Distance from airport: 12 miles, 20 minutes

CL, MP, VC

Obs. Rm. Seats 6 Conference 15x15

Obs. Rm. Seats 4 Conference 12x12 15x15 Obs. Rm. Seats 10

ASKi International Market Research

Moenckebergstr. 10

20095 Hamburg

Germany

Ph. 49-40-3256710 or 435-654-3639 (U.S.)

Fax 49-40-32567198

E-mail: info@aski.de

www.aski.de

Kirsten Dietrich-Hommel, U.S. Branch Manager

Location: Shopping mall

Distance from airport: 8 miles, 30 minutes CL, 1/1, 1/10R, TK, TKO, MP

Obs. Rm. Seats 10

Conference 27x21 Conference 24x18

Obs. Rm. Seats 10

December 2002

www.quirks.com

213

Location: Office building, Freestanding building, Shopping mall

CL - Client Lounge MP - Multipurpose Room TKO - Test Kitchen Obsv. Rm. TK - Test Kitchen VC - Videoconferencing WC - Webconferencing 1/1 - One-on-One Room 1/10R - One-on-One Obs. Rm.

Conference - Conference-Style Room Living - Living Room-Style Room

Multiple - Both Styles

Room dimensions, when stated, are shown in feet.

Confield Research

Freiheit 4 45127 Essen Germany Ph. 49-201-82737-0 Fax 49-201-82737-37 E-mail: info@confield.com www.confield.com Location: Office building Distance from airport: 15 miles, 15 minutes 1/1, 1/10R, TK, VC Conference 16x23 Obs. Rm. Seats 8 Conference 20x20 Obs. Rm. Seats 8

ENIGMA GmbH

Burgstrasse 3 65183 Wiesbaden Germany Ph. 49-611-999-600 Fax 49-611-999-6060 E-mail: info@enigma-institut.de www.enigma-institut.de

Field Facts Worldwide

Schillerstrasse 5 60313 Frankfurt-Am-Main Germany Ph. 49-69-299-8730 Fax 49-69-299-873-10 E-mail: swantje.warns@fieldfacts.de www.fieldfacts.com Swantje Warns, General Manager Location: Office building Distance from airport: 10 miles, 17 minutes 1/1, TK, VC Conference 26x20 Obs. Rm. Seats 18 Conference 26x20 Obs. Rm. Seats 18 (See advertisement on p. 225)

Georgiades Marketing GmbH

Schlueterstrasse 55

10629 Berlin Germany Ph. 49-30-883-87-60 Fax 49-30-883-87-17 E-mail: info@georgiades.de www.georgiades-marketing.com Pauline Georgiades Location: Free standing facility Distance from airport: 20 minutes

1/1, 1/10R, MP

Conference 23x16 20x13 Living

Obs. Rm. Seats 1 Obs. Rm. Seats 1

HKM - Hartmut Keller Marktforschung

Buchenring 55 22359 Hamburg Germany Ph. 49-40-60994-0 Fax 49-40-60994-132 E-mail: hkmhh@hkmhh.de www.hkmhh.de Hartmut Keller, Managing Director Location: Office building

Conference 20x13 Obs. Rm. Seats 8

INRA Deutschland GmbH

Bahnhofstr, 75 III 45879 Gelsenkirchen Germany Ph. 49-209-15503-0 Fax 49-209-15503-179 www.inra.de

Location: Shopping mall

1/1, TK

Conference 18x13 Obs. Rm. Seats 8

INRA Deutschland GmbH

Bruhl 14-16 II 04109 Leipzig Germany Ph. 49-341-21737-0 Fax 49-341-21737-159 www.inra.de Location: Shopping mall

1/1, TK

Conference 20x39 Obs. Rm. Seats 8

INRA Deutschland GmbH

Hohe Str. 138/140 50667 Koln Germany Ph. 49-221-20514-0 Fax 49-221-20514-189 www.inra.de Location: Shopping mall 1/1, TK Conference 20x26 Obs. Rm. Seats 6

INRA Deutschland GmbH

20095 Hamburg Germany Ph. 49-40-325515-0 Fax 49-40-325515-199 www.inra.de

Monckebergstr. 5 II

Location: Shopping mall

1/1. TK

Conference 20x23 Obs. Rm. Seats 8

INRA Deutschland GmbH

Rosenstr. 7 I 80331 Munchen Germany Ph. 49-89-235562-0 Fax 49-89-235562-169 www.inra.de Location: Shopping mall 1/1. TK Obs. Rm. Seats 6 Conference 13x23

insight europe gmbh

Turmstr. 5 60385 Frankfurt Germany Ph. 49-69-956366-0 Fax 49-69-956366-11 E-mail: eva@insighteurope.de www.insighteurope.de Eva Caspary, Managing Director Location: Free standing facility Distance from airport: 12 miles, 30 minutes CL, 1/1, 1/10R, VC

Obs. Rm. Seats 10

Institut fur Marktforschung GmbH

Postfach 100 807 04109 Leipzig Germany Ph. 49-341-9950-0 Fax 49-341-9950-111 E-mail: info@imleipzig.de www.imleipzig.de Location: Shopping mall 1/1, 1/10R, TK, VC

Budapester Str. 44

10787 Berlin

Conference 21x14

Conference 16x20 Obs. Rm. Seats 10

INTERVIEW + EXPLORATION I+E Berlin

Germany Ph. 49-30-590-022-0 Fax 49-30-590-022-199 E-mail: info@interview-exploration-berlin.de www.interview-exploration.de Barbara Goetz, Managing Director Location: Office building Distance from airport: 10 miles, 30 minutes CL, 1/1, 1/10R, TK, MP, VC Conference 53x23 Obs. Rm. Seats 20

Obs. Rm. Seats 08

Obs. Rm. Seats 20

INTERVIEW + EXPLORATION julia otte

Schuetzenstr. 9 80335 Munich Germany Ph. 49-89-59944-110 Fax 49-89-59944-199 E-mail: info@interview-exploration.de

Conference 23x23

Conference 23x26

www.interview-exploration.de

Thorsten Giesselmann, Manager International Business

Location: Office building

Distance from airport: 25 miles, 45 minutes CL, 1/1, 1/10R, MP, VC

Conference 46x23 Obs. Rm. Seats 20 Conference 20x20 Obs. Rm. Seats 9 Conference 20x23 Obs. Rm. Seats 14

INTERVIEW + EXPLORATION julia otte

Gerhofstr. 18 20354 Hamburg Germany Ph. 49-40-3571-9768 Fax 49-40-348-872 E-mail: info@interview-exploration.de www.interview-exploration.de Peter Paetzold, Branch Manager Location: Office building

Distance from airport: 15 miles, 35 minutes

CL. 1/1, 1/10R, MP, VC

Conference 20x23 Obs. Rm. Seats 14 Conference 20x20 Obs. Rm. Seats 14

INVISO

Georgstrasse 22 30159 Hanover Germany Ph. 49-511-30-79-3-0 Fax 49-511-30-79-3-33 E-mail: info@inviso.de www.inviso.de

Frank H. Gehre, Partner Location: Shopping mall CL, 1/1, 1/10R, TK, MP, VC

Conference 20x20 Obs. Rm. Seats 10 Conference 20x20 Obs. Rm. Seats 6 Conference 29x16 Obs. Rm. Seats 12

Kramer Marktforschung GmbH

Ludgeristrabe 114 48143 Muenster Germany Ph. 49-2518-5712-0 Fax 49-2518-5712-22

E-mail: h.eichholz@kraemer-germany.com www.kraemer-germany.com

Henning Eichholz, Dir. International Projects Location: Office building

Distance from airport: 30 miles, 30 minutes CL, 1/1, 1/10R, TK, MP, VC

Conference 16x10

Obs. Rm. Seats 10 Obs. Rm. Seats 6 Conference 17x25 Conference 17x25 Obs. Rm. Seats 6

Kramer Marktforschung GmbH

stm Studio Test Marktforschung Gansemarkt 45 20354 Hamburg Germany Ph. 49-40-3508950 Fax 49-40-35089555

E-mail: studio.hamberg@kraemer-germany.com www.kraemer-germany.com

Obs. Rm. Seats 6

Markus Holtz

Location: Shopping mall

Distance from airport: 60 miles, 60 minutes

1/1, 1/10R, TK, MP

Conference 25x20

Kramer Marktforschung GmbH

stm Studio Test Marktforschung Hallplatz 36 90402 Nuremberg Germany Ph. 49-911-202180

E-mail: studio.nuernberg@kraemer-germany.com

www.kraemer-germany.com

Michael Vieweg

Location: Shopping mall

Fax 49-911-2021888

Distance from airport: 40 miles, 45 minutes

1/1. 1/10R, TK, MP

Obs. Rm. Seats 8 Conference 26x20 Conference 16x16 Obs. Rm. Seats 3

Kramer Marktforschung GmbH

stm Studio Test Marktforschung Leipziger Str. 12 06108 Halle Germany Ph. 49-345-2003143

Fax 49-345-2003144

E-mail: studio.halle@kraemer-germany.com

www.kraemer-germany.com

Sonja Edner

Location: Shopping mall

Distance from airport: 40 miles, 50 minutes

1/1, 1/10R, TK, MP

Conference 26x20

Obs. Rm. Seats 5

Kramer Marktforschung GmbH

stm Studio Test Marktforschung Ludgeristr. 114

48143 Munster Germany

Ph. 49-251-85712-0 Fax 49-251-85712-22

E-mail: studio.muenster@kraemer-germany.com

www.kraemer-germany.com

Brigitte Webbing Location: Shopping mall

Distance from airport: 35 miles, 40 minutes

1/1, 1/10R

Conference 26x20 Obs. Rm. Seats 5

Kramer Marktforschung GmbH

stm Studio Test Marktforschung

Neuhauser Str. 15 80331 Munich

Germany

Ph. 49-89-232360-0

Fax 49-89-232360-60

E-mail: studio.muenchen@kraemer-germany.com

www.kraemer-germany.com

Ania Teubel

Location: Shopping mall

Distance from airport: 45 miles, 60 minutes

1/1, 1/10R

Conference 26x20 Obs. Rm. Seats 3

Marktforschung Zentzis GmbH

Kaufinger Str. 9 80331 Munich

Germany

Ph. 49-89-288180-0

Fax 49-89-288180-10

E-mail: Marktforschung-Zentzis-GmbH@t-

online.de

www.mafo-zentzis.de

Dr. Kurt Zentzis

Location: Office building

Distance from airport: 18 miles, 45 minutes

1/1, 1/10R, TK, VC

Conference 25x17

Obs. Rm. Seats 10

Conference 14x16

Obs. Rm. Seats 10

Marktforschung Zentzis GmbH

Testhall Berlin

Wilmersdorfer Str. 50/51

10627 Berlin

Germany

Ph. 49-30-327950-0

Fax 49-30-327950-10

E-mail: Marktforschung-Zentzis-Berlin@t-

online.de

www.mafo-zentzis.de

Doris Blosse

Location: Office building

Distance from airport: 45 miles, 20 minutes

CL, 1/1, 1/10R, TK

Conference 21x19

Obs. Rm. Seats 10

Conference 14x16

Obs. Rm. Seats 10

Marktforschung Zentzis GmbH

Testhall Passau Ludwigstr. 16

94032 Passau

Germany

Ph. 49-851-9346036

Fax 49-851-9346042

E-mail: Marktforschung-Zentzis-Passau@t-

online.de

www.mafo-zentzis.de

Martin Wagner

Location: Office building

Distance from airport: 124 miles, 150 minutes

1/1, 1/10R, TK

Conference 21x21 Obs. Rm. Seats 10

mc markt-consult institut

Bluecherstrasse 11

22767 Hamburg

Germany

Ph. 49-40-386042-0

Fax 49-40-386042-18

E-mail: info@markt-consult.de

www.markt-consult.de

Susanna Schlette, Field Manager

Location: Office building

Distance from airport: 8 miles, 30 minutes

CL. TK

Conference 26x13

Obs. Rm. Seats 15



MR&S Market Research & Services GmbH

Mainluststrasse 2 60329 Frankfurt/Main

Germany

Ph. 49-69-2426650

Fax 49-69-250016

E-mail: mr-s@mr-s.com

www.mr-s.com

Dr. Michaela Kunze, Managing Director

Location: Office building

Distance from airport: 10 miles, 15 minutes

CL, 1/1, 1/10R, TK, TKO, MP, VC, VE Obs. Rm. Seats 10

Conference 20x16

13x13 Living

Obs. Rm. Seats 5 Obs. Rm. Seats 7 Living 16x13

MS Mott Schlebusch Marktforschung GmbH

Buchel 20

41460 Neuss bei Dusseldorf

Germany

Ph. 49-2131-26880

Fax 49-2131-268877

E-mail: ms-marktforschung@t-online.de

Viv Mott or Dieler Schlebusch

Location: Shopping mall

Distance from airport: 30 miles, 60 minutes

1/1, 1/10R

Conference 16x21 Obs. Rm. Seats 9

Location: Office building, Freestanding building, Shopping mall

MP - Multipurpose Room CL - Client Lounge TKO - Test Kitchen Obsv. Rm. TK - Test Kitchen VC - Videoconferencing WC - Webconferencing 1/1 - One-on-One Room 1/10R - One-on-One Obs. Rm.

Conference - Conference-Style Room Living - Living Room-Style Room

Multiple - Both Styles

Room dimensions, when stated, are shown in feet.

ProFakt Markt und Konsumforschung

Fuerstenrieder Str. 279a 81377 Munich Germany Ph. 49-89-260-3000 Fax 49-89-260-6861

E-mail: mail@profakt.de www.profakt.de Jurgen Bluhm

Location: Shopping mall Distance from airport: 30 miles, 45 minutes

1/1, 1/10R

Conference 16x23 Obs. Rm. Seats 6

theMA Marktforschungsgesellschaft mbH

Spitalerstrasse 9 20095 Hamburg Germany Ph. 49-40-3234-11 Fax 49-40-3234-13 E-mail: info@thema.de

www.thema.de Location: Shopping mall

Distance from airport: 10 miles, 30 minutes CL, 1/1, 1/10R, TK, TKO, MP, VC

Obs. Rm. Seats 10 Multiple 26x20

Viewpoint Berlin The Focus Network

Friedrichstr. 58 10117 Berlin Germany Ph. 49-30-206330

Fax 49-30-20633188 E-mail: info@viewpointberlin.de

www.thefocusnetwork.com Joachim Zeunges, Managing Director

Location: Office building Distance from airport: 30 minutes

CL, 1/1

Conference 16x21 Obs. Rm. Seats 12 Conference 16x22 Obs. Rm. Seats 12 Conference 18x16 Obs. Rm. Seats 12

(See advertisement on p. 5)

Viewpoint Frankfurt The Focus Network

Goethestr. 28 60313 Frankfurt Germany Ph. 49-69-913377-0 Fax 49-69-913377-88

E-mail: info@viewpointfrankfurt.de www.thefocusnetwork.com (See advertisement on p. 5)

Viewpoint Hamburg The Focus Network

Neuer Wall 50 20354 Hamburg Germany Ph. 49-40-369828-0 Fax 49-40-369828-88

E-mail: info@viewpointhamburg.de www.thefocusnetwork.com (See advertisement on p. 5)

Greece

Centrum SA

64, L. Riancourt st. Apollo Tower, 17th A 115 23 Athens

Greece

Ph. 30-1-692-5011 or 30-1-692-2167

Fax 30-1-692-3894 E-mail: info@centrum.gr www.centrum.gr

Niki Batzia, President/Managing Director

Location: Office building

1/1, 1/10R, TK

Conference 23x20 Obs. Rm. Seats 15 Conference 23x20 Obs. Rm. Seats 15 Multiple 20x16 Obs. Rm. Seats 10 Obs. Rm. Seats 10 Conference 20x15 Obs. Rm. Seats 10 Conference 16x16

GLOBAL LINK International Marketing Research

5 Konitsis Street & Kifissias Avenue 151 25 Maroussi, Athens

Greece

Ph. 30-10-612-8800-9 Fax 30-10-612-8810

E-mail: globlink@compulink.gr

www.globallink.gr Location: Office building

Distance from airport: 20 miles, 30 minutes

CL, 1/1, 1/10R, TK, VC

Conference 23x13 Obs. Rm. Seats 14 Conference 18x10 Obs. Rm. Seats 8 Conference 26x13 Obs. Rm. Seats 10

GLOBAL LINK International Marketing Research

9. Klisouras Street 546 31 Thessaloniki

Greece

Ph. 302-310-223349 Fax 302-310-223349

E-mail: globlink@compulink.gr

www.globallink.gr Location: Office building

Distance from airport: 15 miles, 20 minutes

CL, 1/1, 1/10R

Conference 23x13 Obs. Rm. Seats 14 Conference 18x10 Obs. Rm. Seats 6 Obs. Rm. Seats 10 Conference 26x13

CL, 1/1, 1/10R, TK, MP Conference 23x15 Obs. Rm. Seats 18

E-mail: markanalysis@marketanalysis.gr

Distance from airport: 16 miles, 45 minutes

ORCO S.A. - Operational Research Consultants

5 Ventri Str. 115 28 Athens

Greece Ph. 30-1-721-0069/71 Fax 30-1-729-9124 Location: Office building

Market Analysis Ltd.

190 Hymettus Street

Ph. 30-10-757-2600

Fax 30-10-701-9355

Eleni Zakynthinou

www.marketanalysis.gr

Location: Office building

116 36 Athens

Greece

1/1, 1/10R, MP, VC

Conference 20x16 Obs. Rm. Seats 5

Prisma Options Ltd.

25 Alexandroupoleos, Ambelokipi 115 27 Athens

Greece

Ph. 30-10-748-2001 Fax 30-10-775-6227 E-mail: prismaop@hol.gr Marita Sormunen

Location: Office building

Distance from airport: 15 miles, 30 minutes

1/1, 1/10R, VC

Conference 16x13 Obs. Rm. Seats 6 Conference 20x16 Obs. Rm. Seats 12

Research International Greece

8-12 Chalkidonos Street 115 27 Athens

Greece

Ph. 30-1-772-8500 Fax 30-1-779-5886

E-mail: website@research-int.com

www.research-int.com

Dimitris Manoussakis, Managing Director

Location: Office building

Distance from airport: 25 miles, 45 minutes CL, MP, VC, VE

Obs. Rm. Seats 4 Multiple 15x13 Conference 10x10 Obs. Rm. Seats 4 Conference 13x07 Obs. Rm. Seats 4 Conference 16x10 Obs. Rm. Seats 4

STOHOS Ltd.

7 Anastasiou St. 115 24 Athens

Greece

Ph. 30-1-69-8023-00 Fax 30-1-69-825-03

Location: Free standing facility

Distance from airport: 10 miles, 30 minutes

CL, 1/1, TK, TKO, VC

Obs. Rm. Seats 10 Conference 24x18 Obs. Rm. Seats 10 Conference 20x14

Multiple 18x18

Guam

QMark Research & Polling

720 Pale San Vitores Road
Tamuning 96913
Guam
Ph. 671-649-7629
Fax 671-647-4541
E-mail: gmigita@starrtech.com
www.starrtech.com
Gwen Migita, Exec. Vice President
Location: Free standing facility
Distance from airport: 3 miles, 5 minutes
VC
Conference 10x15
Obs. Rm. Seats 6

Guatemala

CID/Gallup Guatemala, S.A.

Zona 9, Edificio Aristos, oficina 608
Avenida Reforma, 7-62
Guatemala City
Guatemala
Ph. 502-362-9151
Fax 502-362-9150
E-mail: cid@cidgallup.com
www.cidgallup.com
Location: Office building
Distance from airport: 5 miles, 15 minutes
1/1, 1/10R
Conference
Obs. Rm. Seats 6

Honduras

CID/Gallup Honduras

Colonia Palmira, calzada Cartagena #142
Tegucigalpa
Honduras
Ph. 504-239-0993
Fax 504-239-0990
E-mail: cid@cidgallup.com
www.cidgallup.com
Location: Office building
Distance from airport: 6 miles, 15 minutes
1/1, 1/10R
Conference
Obs. Rm. Seats 4

Hong Kong

The AMI Group of Companies

Now part of Synovate 9/F, Leighton Centre 77 Leighton Road Causeway Bay Hong Kong Ph. 852-2881-5388 Fax 852-2881-5918 E-mail: marketing@ami-group.com www.synovate.com Adrian Chedore, CEO

Location: Office building Distance from airport: 60 minutes CL, 1/1, 1/10R, MP, VC

 Conference
 17x16
 Obs. Rm. Seats 20

 Conference
 17x16
 Obs. Rm. Seats 12

 Conference
 14x12
 Obs. Rm. Seats 10

 Living
 14x12
 Obs. Rm. Seats 10

 Conference
 13x10
 Obs. Rm. Seats 10

 Conference
 13x10
 Obs. Rm. Seats 10

Asia Market Intelligence Ltd.

9/F, Leighton Centre
77 Leighton Road
Causeway Bay
Hong Kong
Ph. 852-2881-5388
Fax 852-2881-5918
E-mail: ami_hongkong@ami-group.com

www.ami-group.com Jill Telford, Managing Director

Location: Office building Distance from airport: 60 minutes CL, 1/1, 1/10R, MP, VC

 Conference
 17x16
 Obs. Rm. Seats 20

 Conference
 17x16
 Obs. Rm. Seats 12

 Conference
 14x12
 Obs. Rm. Seats 10

 Living
 14x12
 Obs. Rm. Seats 10

 Conference
 13x10
 Obs. Rm. Seats 10

 Conference
 13x10
 Obs. Rm. Seats 10

 Obs. Rm. Seats 10
 Obs. Rm. Seats 10

Consumer Search Hong Kong Ltd.

22/F Sunshine Plaza
353 Lockhart Road
Wanchai
Hong Kong
Ph. 852-2891-6687
Fax 852-2833-6771
E-mail: pl@cshk.com
www.cshk.com
Paul Lee, Director
Location: Office building
Distance from airport: 45 minutes
Conference 10x18

Hungary

BellResearch Baross u. 133.

1089 Budapest
Hungary
Ph. 36-1-477-0100
Fax 36-1-477-0101
E-mail: info@bellresearch.com
www.bellresearch.com
Tamas Andrasi
Location: Office building
Distance from airport: 9 miles, 30 minutes
CL, 1/1, 1/10R, MP, VE
Conference 23x18 Obs. Rm. Seats 18

India

Data Search (P) Limited

187, Santoshpur Avenue Calcutta 700 075 India Ph. 91-33-416-4434 or 91-33-416-6891 Fax 91-33-416-6460 E-mail: info@datasearchindia.com www.datasearchindia.com Saheli Banerjee, Manager Field Ops. Location: Shopping mall Distance from airport: 45 minutes CL, 1/1, 1/10R, TK, MP Conference 15x15 Obs. Rm. Seats 4 Obs. Rm. Seats 6 Living 16x10 Multiple 18x14 Obs. Rm. Seats 6

Data Search (P) Limited

E-164, 2nd floor, Samaspur Road (Panday Nagar) Delhi 110 091 India Ph. 91-11-279-5279 Fax 91-11-272-1339 E-mail: dspl del@mantraonline.com www.datasearchindia.com Sandip Sinha Roy, Director Location: Office building Distance from airport: 40 minutes CL, 1/1, 1/10R, TK, MP Living 10x12 Obs. Rm. Seats 4 Conference 15x10 Obs. Rm. Seats 6 Multiple 16x10 Obs. Rm. Seats 6

Taylor Nelson Sofres MODE (Pvt.) Ltd.

9, Thirumoorthy Nagar
Main Road, III floor, Nungambakkam
Chennai (Madras), Tamil Nadu 600 018
India
Ph. 91-44-827-8303 or 91-44-827-3968
Fax 91-44-823-3154
E-mail: sofmode@md3.vsnl.net.in
www.moderesearch.com
Location: Office building
Conference 14x13 Obs. Rm. Seats 8

Location: Office building, Freestanding building, Shopping mail

MP - Multipurpose Room CL - Client Lounge TK - Test Kitchen TKO - Test Kitchen Obsv. Rm. VC - Videoconferencing WC - Webconferencing 1/1 - One-on-One Room 1/10R - One-on-One Obs. Rm.

Conference - Conference-Style Room Living - Living Room-Style Room

Multiple - Both Styles

Room dimensions, when stated, are shown in feet.

Taylor Nelson Sofres MODE (Pvt.) Ltd.

C-1/53, Safdarjung Development Area, 1st floor New Delhi 110 016

India

Ph. 91-11-685-6838 Fax 91-11-656-1270

E-mail: modedelc@del3.vsnl.net.in www.moderesearch.com

Location: Office building

Conference 14x12

Obs. Rm. Seats 8

Taylor Nelson Sofres MODE (Pvt.) Ltd.

Mill Compound, Raghuvanshi Mill Compound, 3rd

Main Office Building, Senapati Bapat Marg, Lower Parel

Mumbia (Bombay), Maharashtra 400 013

India

Ph. 91-22-460-8822 Fax 91-22-495-0432

E-mail: modebom@vsnl.com www.moderesearch.com

Location: Office building

Conference 14x14 Obs. Rm. Seats 8

Ireland

Fitzpatrick Marketing Research Ltd.

Raheny SC, Howth Road Dublin 5 Ireland

Ph. 353-1-832-9955 Fax 353-1-832-9977 E-mail: fmrl@eircom.net

www.kol.ie/FMRL

Location: Office building

Multiple 31x27 Obs. Rm. Seats 5

Raheny Observatory

Raheny Shopping Centre, Howth Road, Raheny

Dublin 5 Ireland

Ph. 353-1-832-9900 Fax 353-1-832-9901

E-mail: observatory@eircom.net Mick Fitzpatrick, Managing Director

Location: Shopping mall

Distance from airport: 5 miles, 10 minutes Conference

Obs. Rm. Seats 8

Italy

ADACTA-Marketing e Ricerche di Mercato

Corso Vittorio Emanuele 122

80121 Naples

Italy

Ph. 39-81-76-13-232 Fax 39-81-68-0-502

E-mail: ADACTA@adactainternational.com

www.adactainternational.com Location: Office building

CL, 1/1, 1/10R, TK, MP, VC

Conference 20x17 Obs. Rm. Seats 5 Conference 13x13 Obs. Rm. Seats 3

ART S.a.s.

Via Caminadella 2

20123 Milan Italy

Ph. 39-2-72-01-09-89

Fax 39-2-80-56-049

E-mail: info@art.it

www.art.it

Location: Office building

Distance from airport: 7 miles, 30 minutes

Conference 13x20 Obs. Rm. Seats 10

Egeria S.a.s di G. Meotti & C.

Via Filippo Caronti 9 20133 Milan

Italy

Ph. 39-2-76-11-07-31

Fax 39-2-738-01-50

E-mail: giuseppe.meotti@egeri-italia.it

www.egeria-italia.it

Location: Free standing facility

1/1, 1/10R, VC

Conference 27x18 Obs. Rm. Seats 7

InraDemoskopea SpA - Milan

Via Battistotti Sassi 13

20133 Milan

Italy

Ph. 39-2-70-12-59-41

Fax 39-2-70-12-50-59

E-mail: erminero@demoskopea.it

Location: Office building

CL, 1/1, 1/10R, TK, TKO, MP

Conference 10x13 Obs. Rm. Seats 6

Conference 20x26 Obs. Rm. Seats 6

Living 07x13

10x13 Living

InraDemoskopea SpA - Rome

Via Salaria 195 Rome

Italy

Ph. 39-6-853-75-21

Fax 39-6-85-35-01-75

Location: Office building

Conference

Obs. Rm. Seats 8

Inter@ctive Market Research srl

Via Scarlatti 150 80127 Naples

Italy

Ph. 39-81-22-92-473

Fax 39-81-22-92-463

E-mail: m.pucci@imrgroup.com www.imrgroup.com

Italy Field Services The Focus Network

Plaza Borromeo 14

20123 Milano

Italy

Ph. 39-02-86-06-91

Fax 39-02-86-58-33

E-mail: info@italyfieldservices.net

www.thefocusnetwork.com

Manuela Lange

Location: Office building

Distance from airport: 4 miles, 15 minutes

CL, 1/1, TK, MP

Multiple 21x16 Obs. Rm. Seats 10 Multiple 20x17 Obs. Rm. Seats 10 Obs. Rm. Seats 10 Multiple 15x15

(See advertisement on p. 5)

MARCAM Market Response S.r.l.

Via Soperga N. 45 20127 Milan

Italy

Ph. 39-02-26-82-62-67

Fax 39-02-26-82-66-05

E-mail: marcammr@iol.it

Mario Stanga

Location: Office building

Conference 23x16

Obs. Rm. Seats 5

Marketing Lab - Research Solutions

Corso San Gottardo 12 20136 Milan

Italy

Ph. 39-2-89-42-03-77

Fax 39-2-89-42-70-07 E-mail: info@mkt-lab.com

www.mkt-lab.com

Giuseppe Tonolini, Managing Director

Location: Office building

1/1, 1/10R

Conference 10x16 Obs. Rm. Seats 6

Medi-Pragma S.r.l.

Via Nizza, 152

00198 Rome

Italy

Ph. 39-6-84-55-51

Fax 39-6-84-11-850

E-mail: medipragma@medipragma.com

www.medipragma.com

Dr. Michele Corsaro

Location: Office building

Distance from airport: 60 minutes

11x14

1/1, 1/10R, TK, MP, VC, VE

Obs. Rm. Seats 14 Conference 13x15 Conference 13x8 Obs. Rm. Seats 5 Living 19x13 Obs. Rm. Seats 15

Pragma S.r.l.

Via Nizza 152-154 00198 Rome

Italy

Living

Ph. 39-06-84-48-81

Fax 39-06-84-48-82-98

E-mail: barbara.martinelli@pragma-research.it

www.pragma-research.it

Barbara Martinelli, Project Manager

Location: Office building Distance from airport: 40 minutes

CL, 1/1, 1/10R, TK, MP, VC

Conference

Obs. Rm. Seats 4

Obs. Rm. Seats 7

PROBE

Piazza Enrico Bottini 2 20133 Milan Italy Ph. 39-02-236-38-66

Fax 39-02-236-53-56

E-mail: mail@probesrl.com

www.probesrl.com

Giuseppe Mauri, Managing Director Location: Free standing facility

Distance from airport: 3 miles, 7 minutes

1/1, TK, MP

Conference 16x11 Obs. Rm. Seats 10

Pro-Marketing

Via Giordano Bruno Ferrari 25 int. 22 00125 Rome - Acilia

Italy

Ph. 39-6-52-16-91-46

Fax 39-6-52-16-91-48

E-mail: promarketing@flashnet.it Caterina Agagliati Sburlati, Owner

Location: Office building

Distance from airport: 16 miles, 15 minutes

1/1, 1/10R

Conference 13x16 Obs. Rm. Seats 4

Sinergi S.p.a.

Via Stradella, 5 20129 Milan

Italy

Ph. 39-2-20-24-07-43 or 39-2-20-24-07-42

Fax 39-2-20-24-07-39 E-mail: sinergi@sinergi.it

www.sinergi.it

Location: Office building

1/1, 1/10R

Conference 20x20 Multiple 16x16 Obs. Rm. Seats 10 Obs. Rm. Seats 4

Conference 20x13

Obs. Rm. Seats 10

Japan

Consumer Behavior Research Co., Ltd.

Shibuya R Sankei, 3-10-13 Shibuya Shibuya-ku Tokyo 150-0002

Japan Ph. 81-3-5467-0701

Fax 81-3-5467-0709 E-mail: cbrinfo@cbr.co.jp

www.cbr.co.jp

Location: Free standing facility

1/1, 1/10R, MP, VC

Conference 23x13 Obs. Rm. Seats 10

INTAGE Inc.

Global Services 1-4-1, Honcho, Higashikurume-shi Tokyo 203-8601 Japan

Ph. 81-4-2476-5164 Fax 81-4-2476-5178

E-mail: global-service@intage.co.jp

www.intage.co.ip

Geoffrey Pickens, Business Development

Location: Office building

Distance from airport: 38 miles, 120 minutes

CL, 1/1, 1/10R, MP, VC Conference 16x30

Conference

Obs. Rm. Seats 10 Obs. Rm. Seats 10

JSR (Japan Statistics & Research)

3-5-8 Nakameguro

Meguro-ku, Tokyo 153-0061

Japan

Ph. 81-3-5722-2015 Fax 81-3-5722-2137

E-mail: access@jsr-jpn.com

www.isr-ipn.com

Location: Shopping mall

1/1, 1/10R, VC

Conference 33x13 Obs. Rm. Seats 9 13x7 Obs. Rm. Seats 7 Livina

LYNCS, Incorporated

Sun Towers B Bldg., 7F 2-11-23, Sangenjaya Setagaya-ku, Tokyo 154 Japan

Ph. 81-3-5430-1300

Fax 81-3-5430-1301

E-mail: lyncs@lyncs.co.jp

www.lyncs.co.jp Nobu Sato

Location: Office building

Distance from airport: 40 miles, 70 minutes

CL, 1/1, 1/10R, MP, VC

Conference 19x16 Obs. Rm. Seats 25

Market Focus

KN Shibuya Bldg. One (9F) 11-31 Udagawa-Cho Shibuya-ku, Tokyo 150-0042 Japan Ph. 81-3-5430-1305

Fax 81-3-5430-1306

E-mail: mkt.focus@lyncs.co.jp

www.lyncs.co.jp

Location: Office building

Distance from airport: 40 miles, 70 minutes

CL, 1/1, 1/10R, MP, VC, VE

Conference 19x16

Obs. Rm. Seats 25

Nippon Research Center, Ltd.

Shuwa-Sakurabashi Bldg., 4-5-4 Hatchobori, Chou-ku

Tokyo 104-0032

Japan

Ph. 81-3-3206-8351

Fax 81-3-3555-9895

E-mail: iijima@nrc.co.jp

www.nrc.co.jp

Location: Office building

Conference 19x17 Obs. Rm. Seats 15

Research International Japan

(formerly JMRB)

Harmony Tower, 9th floor 32-2 Honcho 1-chome

Nakano-ku, Tokyo 164-8721

Japan

Ph. 81-3-5365-6811

Fax 81-3-5365-6800

E-mail: Qualitatif@research-int.com

www.research-int.com

Kazuko Ohye, Exec. Vice President

Location: Office building

Distance from airport: 90 minutes

1/1, 1/10R, TK, MP, VC

Conference 16x16 Obs. Rm. Seats 15 Conference 16x16 Obs. Rm. Seats 15

Latvia

Baltic Data House

5/7 Akas Street Riga 1011 Latvia

Ph. 371-7-096-300 Fax 371-7-096-314

E-mail: bdh@bdh.lv www.bdh.lv

Lelde Kapina, Project Director

Location: Office building Distance from airport: 20 minutes

Conference 20x20 Obs. Rm. Seats 6 Conference 20x30 Obs. Rm. Seats 6

Malaysia

ZR Associates Sdn Bhd

10th floor, Wisma Damansara, Jalan Semantan/Damansara Heights Kuala Lumpur 50490

Malaysia

Ph. 60-3-2092-5411

Fax 60-3-2093-5411

E-mail: corporate@zrassociates.com.my www.zrassociates.com.my

Zarina Rafigue, Exec. Director Location: Office building

Distance from airport: 80 miles, 40 minutes

1/1, 1/10R

Conference 23x16 Obs. Rm. Seats 10 Obs. Rm. Seats 10 Living 16x10

Mexico

BIMSA

Sofocles 118 Polanco Mexico City, DF 11560 Mexico

Ph. 52-5-580-0288 Fax 52-5-395-8648

E-mail: solucionesbimsa@bimsa.com.mx

www.bimsa.com.mx Location: Office building

Distance from airport: 10 miles, 35 minutes

Conference 20x20 Obs. Rm. Seats 10 Conference 20x20 Obs. Rm. Seats 10

Bosque de Duraznos 69-403 Mexico City, DF 11700

Ph. 52-5-596-6730 or 52-5-596-6701 Fax 52-5-251-5431

E-mail: info@epigrupo.com

www.epigrupo.com Ricardo Escobedo, President

Location: Shopping mall Distance from airport: 15 miles, 40 minutes

CL, 1/1, 1/10R, TK, MP, VC Obs. Rm. Seats 15 Multiple 20x18

R

Location: Office building, Freestanding building, Shopping mall

MP - Multipurpose Room CL - Client Lounge TK - Test Kitchen TKO - Test Kitchen Obsv. Rm. VC - Videoconferencing WC - Webconferencing 1/1 - One-on-One Room 1/10R - One-on-One Obs. Rm.

Conference - Conference-Style Room Living - Living Room-Style Room Multiple - Both Styles

Room dimensions, when stated, are shown in feet.

Mexico City Focus The Focus Network

Bosque de Duranos 75 - 205 Bosques de las Lomas Mexico City, DF 11700 Mexico

Ph. 52-5-596-4040 Fax 52-5-596-4040

E-mail: info@mexicocityfocus.net www.thefocusnetwork.com Victor Jerusalmi, Managing Director Location: Office building

CL, TK

Conference 17x19 Obs. Rm. Seats 15 Conference 16x14 Obs. Rm. Seats 15

(See advertisement on p. 5)

Pearson, S.A. de C.V.

Homero 223-4to. Piso Col. Polanco Mexico, DF 11560 Mexico

Ph. 52-55-5531-5560 or 52-55-5531-5324

Fax 52-55-5203-8230

E-mail: pearson@pearson-research.com

www.pearson-research.com

Manuel Barberena, General Director

Location: Office building

Distance from airport: 10 miles, 15 minutes CL, 1/1, 1/10R, TK, TKO, MP, VC

Obs. Rm. Seats 10 Conference 16x13 Obs. Rm. Seats 15 Conference 14x14 Conference 17x17 Obs. Rm. Seats 20 Conference 17x17 Obs. Rm. Seats 15 Living 12x12 Obs. Rm. Seats 8 10x10 Obs. Rm. Seats 8 Living

SuperDatos de México

a wholly-owned subsidiary of Cheskin Ensenada 61 Colonia Hipodromo Mexico City, DF, CP 06100

Ph. 650-802-2100 (U.S.) or 52-5-553-2754 (Mex.)

Fax 650-593-1125 (U.S.)

E-mail: SuperDatos@cheskin.com

www.cheskin.com

Miriam Korzenny, Manager Location: Office building

Distance from airport: 10 miles

Conference 14x20 Obs. Rm. Seats 10 Cynthia Zelinski Qualitative Research

Fuente de Emperatriz #6 Mexico City 52760

Mexico

Ph. 52-55-2511972 Fax 52-55-2511972

E-mail: czelinsk@avantel.net

Cynthia Zelinski, Research Coordinator

Location: Free standing facility Distance from airport: 45 minutes

CL. 1/1, 1/10R, TK, VC

Conference 18x13 Obs. Rm. Seats 10 Obs. Rm. Seats 10 Living 17x15

The Netherlands

Intomart by

Noordse Bosje 13/15 1211 BD Hilversum Postbus 10004

1201 DA Hilversum The Netherlands

Ph. 31-35-625-84-11 Fax 31-35-624-65-32

E-mail: info@intomart.nl www.intomart.nl

Location: Office building CL. 1/1, 1/10R, TK, MP

Conference 26x20 Obs. Rm. Seats 6 Conference 23x20 Obs. Rm. Seats 8

MOTIVACTION International

Marnixkade 109F 1015 ZL Amsterdam The Netherlands

Ph. 31-20-589-83-83 Fax 31-20-589-83-00

E-mail: moti@motivaction.nl www.motivaction.nl Location: Free standing facility

Distance from airport: 10 miles, 20 minutes CL, 1/1, 1/10R, MP, VC, VE

Conference 33x21

Obs. Rm. Seats 26 Obs. Rm. Seats 6

NIPO, The Market Research Institute

30x20

PO Box 247

Multiple

Grote Bickersstraat 74 1000 AE Amsterdam

The Netherlands

Ph. 31-20-522-54-44

Fax 31-20-522-53-33

E-mail: info@nipo.nl

www.nipo.nl

Location: Office building

Distance from airport: 12 miles, 20 minutes

CL, 1/1, 1/10R, VC

Conference 32x20 Conference 20x20

Obs. Rm. Seats 12 Obs. Rm. Seats 8

Team Vier b.v.

Veenplaats 19

1182 JW Amstelveen The Netherlands

Ph. 31-20-645-53-55 Fax 31-20-645-59-30

E-mail: teamvier@teamvier.nl

www.teamvier.nl Hans van Gool

Location: Office building

Distance from airport: 3 miles, 8 minutes

1/1, 1/10R

Conference 32x10 Obs. Rm. Seats 6 Telder Research Data & Facilities BV

Varkensmarkt 19 3811 LD Amersfoort The Netherlands Ph. 31-33-422-00-22

Fax 31-33-422-00-20 E-mail: sales@telder.nl www.telderonline.com Bert Buitenkamp

Location: Office building Distance from airport: 35 miles, 45 minutes

1/1, 1/10R, MP

Telder Research Data & Facilities BV

Oudkerkhof 13 3512 GH Utrecht The Netherlands Ph. 31-33-300-33-33 Fax 31-30-300-33-30 E-mail: sales@telder.nl

www.telderonline.com Bert Buitenkamp

Location: Office building

Distance from airport: 35 miles, 45 minutes

1/1, 1/10R, MP

New Zealand

NFO CM Research New Zealand

602 Great South Rd., Ellerstie Box 26-254 Auckland 1030 New Zealand

Ph. 64-9-525-0934 Fax 64-9-525-0876 E-mail: info@nfo.co.nz

www.nfo.co.nz

Nicaragua

CID/Gallup Nicaragua S.A.

Porton principal ENITEL Villa Fontana. 120 varas al lago, casa #268

Managua Nicaragua

Ph. 505-278-3132 Fax 505-278-1066

E-mail: cid@cidgallup.com www.cidgallup.com

Location: Office building Distance from airport: 10 miles, 20 minutes

1/1, 1/10R

Conference Obs. Rm. Seats 4

Pakistan

ACNielsen Pakistan

5E/1 Gulberg III 54660 Lahore Pakistan

Ph. 92-42-571-0987 or 92-42-575-4690

Fax 92-42-571-1020 E-mail: aal@brain.net.pk www.acnielsen.com H. Aftab Ahmad, Chief Executive

Location: Free standing facility

Distance from airport: 5 miles, 20 minutes Multiple 22x17 Obs. Rm. Seats 6

Panama

CID/Gallup Panama, S.A.

Area Bancaria, calle Manuel Maria Icasa, frente a

BellSouth

Edificio PH Proconsa, Piso 9

Panama City

Panama

Ph. 505-278-3132

Fax 505-278-1066

E-mail: cid@cidgallup.com www.cidgallup.com

Location: Office building

Distance from airport: 10 miles, 20 minutes

1/1, 1/10R Conference

Obs. Rm. Seats 4

Peru

APOYO Opinion y Mercado S.A.

Av. Republica de Panama 6380

Peru

Ph. 51-1-610-0100 or 54-1-241-8141

Fax 51-1-447-1831

E-mail: at@apovo2.com.pe

www.apoyo.com

Alfred Torres, Managing Director

Location: Office building

Distance from airport: 4 miles, 40 minutes

CL, 1/1, 1/10R, MP

Conference 12x09

Obs. Rm. Seats 5 Obs. Rm. Seats 7

Conference 12x09 Conference 19x13

Obs. Rm. Seats 10

Conference 12x16

Obs. Rm. Seats 5

APOYO Opinion y Mercado S.A.

Av. Espana 2524, Piso 2

Truiillo

Peru

Ph. 51-1-610-0100 or 51-1241-8141

Fax 51-1-447-1831

E-mail: at@apovo2.com.pe

www.apovo.com

Alfred Torres, Managing Director

Location: Office building

Distance from airport: 1 miles, 15 minutes

CL, 1/1, 1/10R, MP

Conference 10x11 Obs. Rm. Seats 5 APOYO Opinion y Mercado S.A.

Centro Commercial Caima Oficina M - Piso 3

Arequipa Peru

Ph. 51-1-610-0100 or 51-1241-8141

Fax 51-1-447-1831

E-mail: at@apoyo2.com.pe

www.apovo.com

Alfred Torres, Managing Director

Location: Office building

Distance from airport: 1 miles, 15 minutes

CL. 1/1, 1/10R, MP

Conference 16x16 Obs. Rm. Seats 8

Poland

Centrum Badania Opinii Spolecznej

Public Opinion Research Centre

4a Zurawia

00 503 Warsaw

Poland

Ph. 48-22-629-35-69 or 48-22-629-37-04

Fax 48-22-629-40-89

E-mail: sekretariat@cbos.pl

www.cbos.pl

Location: Office building

1/1, 1/10R, MP

Conference 23x16

Obs. Rm. Seats 7

Estymator

Szpitalna 4/11

00-031 Warsaw

Poland

Ph. 48-22-827-47-62

Fax 48-22-826-30-67

E-mail: office@estymator.com.pl

www.estymator.com.pl

F-Squared Market Research + Consulting Poland

Al. Jana Pawla II 61, V p.

01 031 Warsaw

Poland

Ph. 48-22-636-55-32

Fax 48-22-636-54-04

E-mail: info@fsquared.pl

www.fsquaredresearch.com

Daniel Leis

Location: Office building

Distance from airport: 5 miles, 20 minutes

CL, 1/1, 1/10R, TK, MP

Conference 11x12 Obs. Rm. Seats 10 Obs. Rm. Seats 22

Conference

20x22 10x15 Obs. Rm. Seats 8

Multiple Multiple

Obs. Rm. Seats 8

10x15

lpsos-Demoskop Pulawska 39/4 02 508 Warsaw

Poland

Ph. 48-22-848-35-14 or 48-22-848-35-57

Fax 48-22-848-35-97

E-mail: mail@ipsos-demoskop.com

www.ipsos-demoskop.com

Malgorzata Olszewska, Research Manager

Location: Office building Distance from airport: 6 miles, 20 minutes

Conference 16x13

CL, 1/1, 1/10R Conference 26x20

Obs. Rm. Seats 12

Obs. Rm. Seats 12

Medical Data Management, sp.z.o.o.

UI. Konstruktorska 11 A 02 673 Warszawa

Poland

Ph. 48-22-456-03-00 or 48-22-548-53-00

Fax 48-22-456-03-02

E-mail: ralph.bruin@mdmworld.com

www.mdmworld.com

Location: Office building

Distance from airport: 10 miles, 20 minutes

Conference 19x18

Obs. Rm. Seats 10

Portugal

Motivacao

Estudos Psico-Sociologicos Lda. R. Pinheiro Chagas No. 69 - 1 Esq/Dto

1050-176 Lisbon

Portugal

Ph. 351-21-319-01-90

Fax 351-21-319-04-89

E-mail: info@motivacao.com.pt

Location: Office building

Distance from airport: 8 miles, 20 minutes

1/1, 1/10R, TK, TKO, MP

Conference 16x13

Conference 20x16

Obs. Rm. Seats 10 Obs. Rm. Seats 6

Motivação

Estudos Psico-Sociologicos Lda. R.do Arco do Cego, 77, R/C, Esq.

1040 Lisbon

Portugal Ph. 351-21-319-01-90

Fax 351-21-319-04-89 E-mail: info@motivacao.com.pt

Location: Office building

Distance from airport: 8 miles, 20 minutes

1/1, 1/10R, TK, MP

Conference 20x16

Obs. Rm. Seats 8

Living 16x16 Obs. Rm. Seats 8

Motivação Norte

Consultoria E Estudos De Mercado, Lda. R. Joas de Deus, 6, 3 - Sala 307 4100 Porto

Portugal

Ph. 351-22-600-07-80

Fax 351-22-600-07-72

E-mail: info@motivacao.com.pt

Location: Office building Distance from airport: 20 miles, 40 minutes

1/1, 1/10R, MP Conference 20x16 Obs. Rm. Seats 6

December 2002

www.quirks.com

221

F 5 70

Location: Office building, Freestanding building, Shopping mall

CL - Client Lounge MP - Multipurpose Room TK - Test Kitchen TKO - Test Kitchen Obsv. Rm.

VC - Videoconferencing WC - Webconferencing 1/1 - One-on-One Room 1/10R - One-on-One Obs. Rm.

Conference - Conference-Style Room Living - Living Room-Style Room Multiple - Both Styles

Room dimensions, when stated, are shown in feet.

Puerto Rico

Custom Research Center, Inc.

1650 De Diego Ave. San Francisco, Rio Piedras, PR 00927 Puerto Rico

Ph. 787-764-6877 Fax 787-764-6835

E-mail: crc@caribe.net http://premium.caribe.net/~crc

Parimal Choudhury, President Location: Free standing facility Distance from airport: 7 miles, 20 minutes

1/1, 1/10R, TK, TKO, VC

Conference 12x15 Obs. Rm. Seats 15 Conference 12x14 Obs. Rm. Seats 10

Gaither International, Inc.

G.P.O. Box 70211 San Juan, PR 00936 Puerto Rico Ph. 787-728-5757

Fax 787-728-5715

E-mail: gaither@gaitherinternational.com www.gaitherinternational.com

Location: Office building

Distance from airport: 5 miles, 10 minutes

1/1, 1/10R

Conference 15x10 Obs. Rm. Seats 15 13x10 Obs. Rm. Seats 10 Multiple

The Marketing Center

Cavalieri 1594, URB, Caribe Rio Piedras San Juan, PR 00927 Puerto Rico Ph. 787-751-3532 Fax 787-765-2096 E-mail: info@tmcgroup.net

www.tmcgroup.net Location: Free standing facility

Distance from airport: 5 miles, 15 minutes

1/1, TK

Conference 13x12 Obs. Rm. Seats 8

SKA Division of Mediafax, Inc.

1606 Ponce de Leon Ave., Suite 600 San Juan, PR 00909

Puerto Rico Ph. 787-721-1101 Fax 787-725-1340

E-mail: data@ska-pr.com

www.ska-pr.com Stanford Klapper, President/COO Location: Office building

Distance from airport: 5 miles, 10 minutes

CL, 1/1, 1/10R, TK, MP

Conference 17x18 Obs. Rm. Seats 12 Conference 15x10 Obs. Rm. Seats 5

Romania

MERCURY Research

95, Siret Street, 1st floor, District 1 Bucharest 783082 Romania Ph. 40-1-224-6600 Fax 40-1-224-6611 E-mail: contact@mercury.ro www.mercury.ro

Dana Ciobotaru Location: Office building

Distance from airport: 15 miles, 40 minutes Conference 19x12 Obs. Rm. Seats 5

Russia

Business and Marketing Analytic Center

5 Nizhny Kislovsky Lane 125 993 GSP-3 Moscow Russia Ph. 7-095-727-1311

Fax 7-095-202-1517 E-mail: bma@bma.ru

www.bma.ru Vladimir Fetsanko, Ph.D., Director

Location: Office building

Distance from airport: 25 miles, 80 minutes

Conference 13x20 Obs. Rm. Seats 8

10th floor, 53, Prospect Vernadskogo 117806 Moscow Russia Ph. 7-095-785-0026 Fax 7-095-785-0026

E-mail: research@imca.ru www.imca.ru



Ipsos-F.Squared

IPSOS-F.Squared

16/23 Tverskaya-Yamskaya 1 Ul. 125047 Moscow

Russia

Ph. 7-095-721-1850 Fax 7-095-721-1848 E-mail: info@ipsos.ru www.ipsos.ru

Michael Fodor Location: Office building

Distance from airport: 15 miles, 30 minutes

1/1, 1/10R, TK

Obs. Rm. Seats 10 Conference 18x12 Conference 20x15 Obs. Rm. Seats 8

QRC - Qualitative Research Center

30/2, bld. 1, Bolshaya Lubyanka Str. 101000 Moscow

Ph. 7-095-925-2611 or 7-095-925-0047

Fax 7-095-928-0727 E-mail: info@grc.ru www.grc.ru

Tatyana Selezneva Location: Office building

Distance from airport: 35 miles, 40 minutes

1/1, 1/10R

Conference 27x13 Obs. Rm. Seats 12 Conference 25x15 Obs. Rm. Seats 12

Validata

1 Maluy Tolmachevsky per 109017 Moscow Russia Ph. 7-095-721-28-98

Fax 7-095-721-2899 E-mail: office@validata.ru

www.validata.ru Marsha Volkenstein, President

Location: Office building 1/1, 1/10R, TK, TKO

Conference 21x11 Obs. Rm. Seats 10 Conference 21x11 Obs. Rm. Seats 10 13x9 Obs. Rm. Seats 10 Living

Singapore

Asia Insight Research Consultants Pte. Ltd.

491B, River Valley Road, #10-03 Valley Point 248373

Singapore

Ph. 65-735-3788 Fax 65-735-7188

E-mail: contact_us@asianinsight.com

www.asiainsight.com Location: Office building Distance from airport: 25 minutes

1/1, 1/10R, TK

Obs. Rm. Seats 9 Conference 14x12 Obs. Rm. Seats 9 Living 14x11

Joshua Research Consultants

190 Middle Road Fortune Centre #20-02 Singapore 188979 Singapore Ph. 65-6227-2728 Fax 65-6333-5517

E-mail: joshuarc@singnet.com.sg www.joshuaresearch.com Carol Goh, Research Consultant Location: Office building Distance from airport: 15 minutes

1/1, MP

Conference 18x16 Obs. Rm. Seats 8 Slovenia

Ph. 386-1-472-0800 Fax 386-1-472-0834 E-mail: info@graliteo.si

www.graliteo.si Location: Office building

Distance from airport: 8 miles, 20 minutes

Multiple 16x13 Obs. Rm. Seats 4 Multiple 16x13 Obs. Rm. Seats 6

South Africa

Research International South Africa (Pty.), Ltd.

4 Sunbury Crescent Sunbury Park, Lucia Ridge Durban 4051 South Africa Ph. 27-31-560-0750 Fax 27-31-560-0751

E-mail: risa.headoffice@research-int.com

www.research-int.com

Christopher Duck, Managing Director

Location: Office building

Distance from airport: 30 minutes

CL, MP, VC

Conference 20x16 Obs. Rm. Seats 6 Conference 26x16 Obs. Rm. Seats 8 Conference 23x16 Obs. Rm. Seats 6 Obs. Rm. Seats 6 Conference 20x16 Conference 20x16 Obs. Rm. Seats 6 16x16 Obs. Rm. Seats 6 Living

South Korea

Gallup Korea

208, Sajik-dong Chongro-Ku Seoul

South Korea

Ph. 82-2-3702-2550 or 82-2-3702-2100

Fax 82-2-3702-2555 E-mail: ikkang@gallup.co.kr

www.gallup.co.kr I.K. Kang

Location: Office building

Distance from airport: 30 miles, 60 minutes

VC

Conference 20x14 Obs. Rm. Seats 10

Research Pacific Korea

Suite 601, Hyundai New Star Officter #121-107 Dansan Dong Youndeungpo-Ku Seoul South Korea

Ph. 82-2263-23093 E-mail: korea@respac.com

www.respac.com

Taylor Nelson SOFRES Korea

5th floor, Anwon Building 14-15 Yoido-dong, Youngdeungpo-ku

Seoul 150-010 South Korea Ph. 82-2-3779-4300 Fax 82-2-782-5533

E-mail: company@kr.tnsofres.com

Location: Office building

Distance from airport: 33 miles, 45 minutes

CL, 1/1, 1/10R, MP

Conference 15x18 Obs. Rm. Seats 10 Conference 16x15 Obs. Rm. Seats 8 Obs. Rm. Seats 20 Conference 18x18

Spain

ARPO Research Consultants

Caidos de la Division Azul, 1 Portal Oficinas 28016 Madrid

Spain

Ph. 34-91-350-52-32 Fax 34-91-350-27-35

E-mail: sartinano@arpo.es

www.arpo.es

Location: Office building

Distance from airport: 10 miles, 15 minutes

CL. TK. MP

Conference 20x17 Obs. Rm. Seats 10

Demoscopia S.A.

Edificio Sollube Plaza de Carlos Trias Bertran

N 7. 4a Planta 28020 Madrid

Spain

Ph. 34-91-596-96-00 Fax 34-91-555-72-32

E-mail: j.i.wert@demoscopia.com

www.demoscopia.com Location: Office building

Distance from airport: 3 miles, 10 minutes

CL, 1/1, 1/10R, TK, TKO, VC, VE

Conference 18x13 Obs. Rm. Seats 10 Conference 20x12 Obs. Rm. Seats 10

Fieldwork, S.L.

Pelayo, 44-4a 08001 Barcelona

Spain

Ph. 34-93-412-09-42

Fax 34-93-412-18-14

E-mail: info@fdwweb.com

www.fdwweb.com

Location: Office building

Living 12x14

Obs. Rm. Seats 8 Conference 16x20 Obs. Rm. Seats 8

INNER Strategic Research

C/ Velazquez 109 28006 Madrid

Spain

Ph. 34-91-411-84-70

Fax 34-91-562-68-13

E-mail: inner@inner.es

www.inner.es

Enrique Domingo de Blas, Director

Location: Office building

1/1, TK, MP, VC

Multiple 18x13 Obs. Rm. Seats 10 Living Obs. Rm. Seats 10 13x13

Intercampo-Investigatigacion y Tecnicas

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ECIOR

223

de Campo S.A.

Glorieta de Quevedo 6, 2 dcha

28015 Madrid

Spain

Ph. 34-91-448-33-12

Fax 34-91-445-80-96

E-mail: luis@intercampo.es

Luis Pamblanco

Location: Office building

Distance from airport: 6 miles, 40 minutes

1/1, 1/10R, MP

Living 13x10 Obs. Rm. Seats 5

Millward Brown Alef, S.A.

Alcala, 474 28027 Madrid

Spain

Ph. 34-91-325-41-00

Fax 34-91-325-41-01

E-mail: info@es.millwardbrown.com

www.millwardbrown.com

Sweden

Borell Market Research AB

P.O. Box 55604 102 14 Stockholm

Sweden

Ph. 46-8-24-35-30

Fax 46-8-24-40-15

E-mail: magnus.jaderlund@borell.se

www.borell.se

Magnus Jaderlund, Managing Director

Location: Free standing facility

Distance from airport: 65 miles, 30 minutes

CL, 1/1, 1/10R, MP, VC

Conference 23x17 Obs. Rm. Seats 4 Conference 23x17

Obs. Rm. Seats 8 Living 25x20 Obs. Rm. Seats 4 Conference 30x20 Obs. Rm. Seats 4

Switzerland

GfM Research/Institute of Swiss Marketing

Obermattweg 9 6052 Hergiswil

Switzerland

Ph. 41-41-632-91-11 Fax 41-41-632-91-23

E-mail: info@ihagfm.ch www.ihagfm.ch

Location: Office building

Distance from airport: 60 miles, 60 minutes

1/1, 1/10R, TK, VC

Obs. Rm. Seats 10 Conference 20x10 Conference 10x07

26x16 Obs. Rm. Seats 10 Living Living 23x16 Obs. Rm. Seats 10

December 2002 www.quirks.com

Location: Office building, Freestanding building, Shopping mall

MP - Multipurpose Room CL - Client Lounge TK - Test Kitchen TKO - Test Kitchen Obsv. Rm. VC - Videoconferencing WC - Webconferencing 1/1 - One-on-One Room 1/10R - One-on-One Obs. Rm.

Conference - Conference-Style Room Living - Living Room-Style Room

Multiple - Both Styles

Room dimensions, when stated, are shown in feet.

Taiwan

Opinion Research Taiwan

Minsheng East Road, Section 3, #57, 2F-3 Taipei

Taiwan

Ph. 886-2-2509-6438 Fax 886-2-2509-6447

E-mail: ort777@ms57.hinet.net

Location: Office building

Distance from airport: 2 miles, 10 minutes

CL, 1/1, 1/10R

Conference 25x40 Obs. Rm. Seats 15

Opinion Research Taiwan

Kuang Hwa 1st Road #206, 10F-4 Kaohsiung

Taiwan

Ph. 886-2-2509-6438

E-mail: ort777@ms57.hinet.net

Location: Office building

Distance from airport: 10 miles, 20 minutes Conference 25x25 Obs. Rm. Seats 6

Viewpoint Research

2/F No. 71 Sung Chiang Rd.

Taipei

Taiwan

Ph. 886-22-500-7111

Fax 886-22-507-5828

Location: Office building

Distance from airport: 50 miles, 40 minutes

1/1, 1/10R, VC

Conference 30x15 Obs. Rm. Seats 15

Turkey

IBS Marketing Research Services

(A ProCon GfK Company) Siracevizler Caddesi Esen Sok Sisli Is Merkezi. No: 6 Kat: 5

Bomonti 34381 Sisli-Istanbul

Turkey Ph. 90-212-368-0700

Fax 90-212-368-0799

E-mail: deniz.ozerdil@procongfk.com

www.procongfk.com

Deniz Ozerdil, Int'l. Projects Unit Mgr.

Location: Office building

Distance from airport: 15 miles, 30 minutes

CL

Conference 13x19 Obs. Rm. Seats 12 Conference 13x19 Obs. Rm. Seats 12

Conference 13x19 Obs. Rm. Seats 12

Ukraine

F-Squared Market Research + Consulting Ukraine

17 Reitarska Street, Office 5 01034 Kiev Ukraine

Ph. 380-44-464-1283 Fax 380-44-464-1286

E-mail: info@fsguared.com.ua www.fsquaredresearch.com

United Kingdom

A One Opinions

Stanmore Fieldwork Agengy Opinions House, 111 Headstone Road Harrow, Middlesex HA1 1PG

United Kingdom Ph. 44-20-8861-3141

Fax 44-20-8861-3383

www.a1opinions.com

Michele Martin, Director

Location: Free standing facility

Distance from airport: 15 miles, 30 minutes

CL, 1/1, 1/10R

Conference 14x13 Conference 13x13 Obs. Rm. Seats 10

Obs. Rm. Seats 10

Chatterbox

Van Gaver House

40-50 Bridgford Road, West Bridgford

Nottingham NG2 6AP United Kingdom

Ph. 44-115-981-6445

Fax 44-115-945-5729

E-mail: mail@chatterbox.uk.com

www.chatterbox.uk.com Location: Office building

CI

Multiple

20x16

Obs. Rm. Seats 12

Chatterbox

44A Bramhall Lane South

Bramhall SK7 1AH

United Kingdom

Ph. 44-161-439-1090 Fax 44-161-440-7897

E-mail: mail@chatterbox.uk.com www.chatterbox.uk.com

Location: Office building

CI

Multiple

18x16

Obs. Rm. Seats 12

Chatterbox

Westbrook Court

2 Sharrow Vale Road Sheffield S118 8YZ

United Kingdom

Ph. 44-114-266-6030

Fax 44-114-268-6696

E-mail: mail@chatterbox.uk.com

www.chatterbox.uk.com Location: Office building

Multiple 16x12

Obs. Rm. Seats 12

City (Financial) Focus Ltd.

Pountney Hill House

6 Laurence Pountney Hill

London EC4R OBL

United Kingdom

Ph. 44-20-7283-3355 Fax 44-20-7283-5777

E-mail: info@westendfocus.com

www.cityfinancialfocus.com Amos Kova or Dominic Longcroft

Location: Office building

Distance from airport: 5 miles, 30 minutes

CL, 1/1, 1/10R, VC

Multiple Obs. Rm. Seats 6 16x13 Obs. Rm. Seats 18 Multiple 18x25

Obs. Rm. Seats 12

Croydon Focus

Multiple

8-10 Crown Hill, Church Street Croydon, Surrey CR0 1RZ

19x16

United Kingdom

Ph. 44-20-8760-0744

Fax 44-20-8760-0744

E-mail: roscores@globalnet.co.uk www.croydonfocus.co.uk

Location: Office building

CL, TK, MP

Conference 34x13 Obs. Rm. Seats 12 Obs. Rm. Seats 12 Conference 12x10 Conference 16x13 Obs. Rm. Seats 9

Esprit Studios Ltd

Supreme House, Regent Office Park

Finchley Central London N3 2TL

United Kingdom

Ph. 44-20-8346-4499 Fax 44-20-8346-6969

E-mail: lives@netcomuk.co.uk

Peter Livesey, Managing Director

Location: Office building

Distance from airport: 12 miles, 20 minutes

1/1, TK, VC, VE

Obs. Rm. Seats 12 Multiple 22x14

Multiple 16x14 Obs. Rm. Seats 12

Ethnic Focus/STRC

Central Administration

P.O. Box 624

Harrow, Middlesex HA1 2GF

United Kingdom

Ph. 44-20-8863-5940

E-mail: research@ethnicfocus.com

www.ethnicfocus.com

Field Facts Worldwide

11 Weymouth St. London W1W 6DD

United Kingdom

Ph. 44-20-7908-6600

Fax 44-20-7908-6666

E-mail: info@fieldfacts.com www.fieldfacts.com

Douglas Fedele, General Manager

Location: Office building

Distance from airport: 14 miles, 30 minutes

1/1, TK, VC

Multiple 22x15 Multiple 22x15

Obs. Rm. Seats 12 Obs. Rm. Seats 20

Multiple 22x29 Multiple 22x15

Obs. Rm. Seats 20 Obs. Rm. Seats 20

(See advertisement on p. 225)

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Location: Office building, Freestanding building, Shopping mall

CL - Client Lounge MP - Multipurpose Room TKO - Test Kitchen Obsv. Rm. TK - Test Kitchen VC - Videoconferencing WC - Webconferencing 1/1 - One-on-One Room 1/10R - One-on-One Obs. Rm.

Conference - Conference-Style Room Living - Living Room-Style Room Multiple - Both Styles

Room dimensions, when stated, are shown in feet.

1st Focus Ltd.

Stanmore Focus & Usability Studios Compass House, Pynnacles Close Stanmore, London HA7 4AF United Kingdom Ph. 44-20-8954-0055 Fax 44-20-8954-9545

E-mail: studio@1stfocus.net www.1stfocus.net Ashley Leboff, Director

Location: Office building Distance from airport: 18 miles, 20 minutes

CL, 1/1, 1/10R, VC

Obs. Rm. Seats 12 Multiple 15x12 Living 13x12 Obs. Rm. Seats 4

The Front Room - Central London

359 City Road London EC1V 1LR United Kingdom Ph. 44-20-7837-7700 Fax 44-20-7837-7823

E-mail: info@thefrontroom.uk.com www.thefrontroom.uk.com

Location: Office building

Conference 16x12 Obs. Rm. Seats 20

The Front Room - Leeds City Centre

6 Butts Court Off the Headrow Leeds LS1 5JS United Kingdom Ph. 44-113-243-7944 Fax 44-113-243-7940

E-mail: info@thefrontroom.uk.com www.thefrontroom.uk.com

Helen Clapham Location: Office building

Conference 15x15 Obs. Rm. Seats 20

The Front Room - North London

Durkan House, 155 East Barnet Road New Barnet Hertfordshire EN4 8QZ United Kingdom Ph. 44-20-8449-6404 Fax 44-20-8449-8132

E-mail: info@thefrontroom.uk.com www.thefrontroom.uk.com Location: Office building

Multiple 22x22 Obs. Rm. Seats 20

Group Discussions and Viewing Facilities

Bob Ginger Partnership 19-21 Acton High Street London W3 6NG United Kingdom Ph. 44-20-8993-6772 Fax 44-20-8993-9982 E-mail: info@bobginger.co.uk www.bobginger.co.uk Charles Hooton, Studio Manager Location: Free standing facility Distance from airport: 6 miles, 20 minutes CL, 1/1, 1/10R, TK, TKO, VC 17x14 Obs. Rm. Seats 10

Hallamview Leeds

Multiple

Matrix House, Goodman Street Leeds LS10 1NZ United Kingdom Ph. 44-113-246-8321 Fax 44-113-246-9798 E-mail: matrix@hallamtechnic.co.uk www.hallamtechnic.co.uk/hallamview J. Clive Lunn, Managing Director Location: Office building CL

Hallamview Sheffield

Multiple

Waverley House, Effingham Road Sheffield S4 7YR United Kingdom Ph. 44-114-275-4546 Fax 44-114-275-1918 E-mail: hire@hallamtechnic.co.uk

16x20

www.hallamtechnic.co.uk/hallamview J. Clive Lunn, Managing Director Location: Office building

Distance from airport: 10 minutes

Multiple 22x16 Obs. Rm. Seats 12

Obs. Rm. Seats 10

Kadview Research Studio

6th floor, Carlton House Carlton Drive London SW15 2BS United Kingdom Ph. 44-20-8246-5400 Fax 44-20-8246-5401 E-mail: kadview@kadence.com www.kadence.com

Tina Knott, Facility Manager Location: Office building

Distance from airport: 45 minutes

Conference 18x15

Obs. Rm. Seats 6

Le Rendez Vous Studio

594 Whitton Ave West North Greenford Middlesex UB6 0EF United Kingdom Ph. 44-1895-254800 Fax 44-1895-253030 E-mail: belbest@aol.com Location: Free standing facility 1/1, TK, TKO Multiple 24x15 Obs. Rm. Seats 10

Leeds Roundhay Research Centre

Roche House

452 Street Lane Leeds LS17 6RB United Kingdom Ph. 44-113-266-5440 Fax 44-113-268-9111 E-mail: roundhay.research@tesco.net www.roundhay-research.com

Jackie Waterhouse, NDD Location: Free standing facility Distance from airport: 5 miles, 20 minutes CL, 1/1, 1/10R, TK, MP, VC, VE

18x14 Obs. Rm. Seats 9 Multiple Obs. Rm. Seats 10 Multiple 16x13

Leo House Partnership Ltd.

Leo House Portsmouth Road, Thames Ditton Surrey KT7 0XF United Kingdom Ph. 44-20-8398-9898 Fax 44-20-8398-6343 E-mail: info@leohouse.co.uk www.leohouse.co.uk Anne Kingswell Lovelock, Director

Location: Free standing facility Distance from airport: 8 miles, 30 minutes

1/1, 1/10R, TK, MP, VC Living 13x15 Obs. Rm. Seats 10 Multiple 13x13 Obs. Rm. Seats 10

Conference 11x11

(See advertisement on p. 227)

London Focus

The Focus Network

Colet Court 100 Hammersmith Rd. London W6 7JP United Kingdom Ph. 44-20-8563-7117 Fax 44-20-8563-1486 E-mail: info@londonfocus.net www.thefocusnetwork.com

Location: Free standing facility Distance from airport: 12 miles, 15 minutes CL, 1/1, 1/10R, MP, VC

Multiple 18x14 Obs. Rm. Seats 20 Multiple 18x14 Obs. Rm. Seats 20 Multiple 20x14 Obs. Rm. Seats 20 Conference 18x14 Obs. Rm. Seats 12 Obs. Rm. Seats 8 Conference 10x08

(See advertisement on p. 5)

London Gallery Studio

25 Station Road, South Norwood London SE25 5AH United Kingdom Ph. 44-20-8771-5628 Fax 44-20-8771-5629 E-mail: info@gallery-studio.co.uk www.gallery-studio.co.uk Location: Office building

Obs. Rm. Seats 10 Conference 18x12 Obs. Rm. Seats 12 Conference 15x12



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- Video conferencing
- · VHS and Umatic playback
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Tel + 44 (0) 20 8398 9898 Fax + 44 (0) 20 8398 6343 email: info@leohouse.co.uk website: www.leohouse.co.uk

Location: Office building, Freestanding building, Shopping mall

MP - Multipurpose Room CL - Client Lounge TKO - Test Kitchen Obsv. Rm. TK - Test Kitchen VC - Videoconferencing WC - Webconferencing 1/1 - One-on-One Room 1/10R - One-on-One Obs. Rm.

Conference - Conference-Style Room Living - Living Room-Style Room Multiple - Both Styles

Room dimensions, when stated, are shown in feet.

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www.thelookinn.co.uk John Peck, Partner

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E-mail: studio@hollywoodhouse.co.uk

www.morpace.co.uk Warner Fox, Manager Location: Office building

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(See advertisement on p. 151)

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5 St. Andrew's Court, Wellington Street Thame, Oxfordshire OX9 3WT United Kingdom Ph. 44-184-421-5672 Fax 44-184-426-1324

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Stephanie Phazey

Location: Free standing facility Distance from airport: 6 miles, 15 minutes

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Surrey Research Centre

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Louise Heath, Studio Manager

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Fax 44-20-8783-2788

E-mail: east.molesey@viewpoint-studios.com

www.viewpointservices.com Liz Trenary, Studio Manager

Location: Free standing facility Distance from airport: 10 miles, 35 minutes

TK, TKO, MP, VC, VE

Multiple Obs. Rm. Seats 15 30x15 Multiple 17x19 Obs. Rm. Seats 15 Multiple Obs. Rm. Seats 15 17x19

Viewpoint Focus Group Studio

73 Thames St.

Sunbury-On-Thames TW16 6AD

United Kingdom

Ph. 44-193-278-1441 Fax 44-193-278-1420

E-mail: sunbury@viewpoint-studios.com

www.viewpointservices.com Rosie Ritchie, Studio Manager Location: Free standing facility

Distance from airport: 10 miles, 30 minutes

TK, TKO, VC, VE

Obs. Rm. Seats 10 Multiple 15x13 Obs. Rm. Seats 15 16x13 Living Obs. Rm. Seats 12 Multiple 17x13

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86 Aldridge Road, Perry Barr Birmingham B42 2TP United Kingdom Ph. 44-121-344-4848

Fax 44-121-356-8531

E-mail: quality@btinternet.com www.guality.btinternet.co.uk

Trudy Walsh

Location: Free standing facility

Distance from airport: 17 miles, 30 minutes

1/1, 1/10R, TK

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Melrose House 4/6 Saville Row

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Dominic Longcroft or Amos Kova

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Supplier Side

continued from p. 234

companies that do both computer-assisted interviewing and tabulation in-house should integrate those activities, so that one software system is used and, whenever possible, one individual handles both phases of each project.

Three developments in our industry make this increasingly important:

- Schedules are tighter. Years ago, projects could move step-by-step through the research machine, with each step being largely completed before the next starts. That's out of the question today work must move ahead on many aspects of a study at once. When one person is handling both interviewing and tabs, he or she can begin the tab work even before the questionnaire is final because he or she knows which parts of the questionnaire are likely to change and which aren't. Those changes that most be made will be made with tabulation in mind.
- Questionnaires are more complicated. The power of computer-assisted methods combined with the complex modeling and methods (e.g., online conjoint) that some researchers now use have led to very complex questionnaires and large data files. As questionnaires are changed during the field period and from wave to wave, they become even more complicated. Communicating that complexity from a questionnaire programmer to a tab spec writer creates many opportunities for error. If one person handles both parts, that opportunity for miscommunication is removed.
- Budget pressures are greater. Reducing the number of people involved in a project reduces its cost. By having fewer people to brief, get changes to, monitor, and hand-hold, project management costs are reduced.

Implications of integration

These benefits don't come without a few costs. First, the people doing the work need to have both the attention to detail of a good tab spec writer and the people skills of a CATI programmer. They need a more complete understanding of the whole research process. This may mean people with more education and higher pay.

Having one person handle most studies "from soup to nuts" places a premium on having one software system to handle both data collection and tabulation. This greatly reduces the amount of programming conventions that the person has to learn and (at least in theory) facilitates the movement of data and data definitions from interviewing to the tables. This trend works to the benefit of companies that have a full suite of products (SPSS, CfMC, and Pulse Train, to name a few) and against the firms that offer only data collection or tabulation software. Many of the data collection only products are new, Internet-based tools developed by people who are not familiar with the production DP needs of market research. Many of the tab-only products have been around since the minicomputer days and some are extremely outdated.

If you try to integrate separate computer-assisted interviewing and tab functions, it will not be easy. You will need a lot of cross-training and an extended transition period. Some staff members will strongly resist the change, for fear that they won't be able to master the "other" part of the work. If you persevere, in the end, most will master it — and they will gain the increased satisfaction that comes from seeing a job through from beginning to end and being a closer part of the project team. At the same time, not everyone has to be the best at everything. Some studies (e.g., mail surveys) won't have that real-time interviewing component and other ones (e.g., surveys for some government or academic users) don't require the research company to deliver tables.

As client needs change and the power of our technology grows, the trend will move away from a departmental, sequential focus and toward more simultaneous, coordinated work by a smaller group of well-trained professionals.

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Survey programming integration

By Michael Mitrano

Editor's note: Michael Mitrano is a principal at Transition Strategies Corporation, a management consulting and mergers and acquisitions advisory firm serving the research industry. He can be reached at mmitrano@transitionstrategies.com.

ack in the old days, when researchers specified questionnaire length in card and people wanted column binary files, survey research data processing equaled tabulation. This work was first outsourced. As technology grew less costly, companies began to bring it in-house to be done by a group of people often called spec writers. These people were typically neither researchers nor programmers by education or experience. Instead, they were specialists trained in the oftenarcane software packages and analytic conventions of market research. They had almost no interaction with people involved data collection, taking their instructions instead from project managers and analysts.

Along came CATI

When computer-assisted interviewing first came on the scene, some companies brought in or developed technical staff to focus on it fully. Many others gave it to their DP department (or someone in the department) and said "This is the new thing — we need to make it work." Sometimes that was successful (after a while) but in other cases it ended in failure. The software sat there — untried or felt to be unworkable. Why? Every company situation is different, but I have seen some common themes.

While both CATI (or CAPI or Web data collection programming) and tabulation involve using computers to handle survey research data, they are very different in many respects. CATI involves capturing the sometimes-messy interaction of interviewer and respondent in a structured way, while tabulation starts with an already-structured file. Tab spec writers work largely by themselves with data files and tab plans, while CATI programmers interact constantly with phone center managers, sampling people and project man-

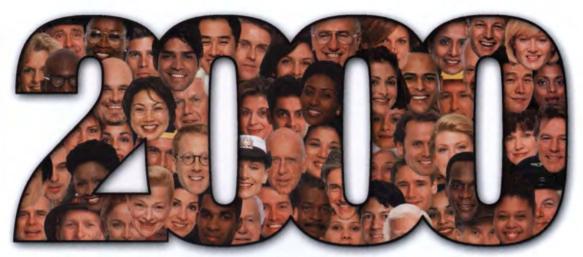
agers. Tab work is done after the fact, off-line, and can be done over and over until it is right. Computer-assisted data collection of any type occurs in real time, and a programming error creates bad or missing data that often cannot be recovered. CATI programming involves working late and being called at home at all hours. Very few tab spec writers get calls at midnight.

Because of these differences in work environment and required skills, many companies set up separate staffs to handle the questionnaire programming and the back-end tabulation. That was particularly common when companies used one software system for interviewing and a different one (by a different developer) for tabs. This looked like efficient division of labor. I thought so, too, at the time, but later I realized that it was bad for our business and our clients.

The case for integration

These days, I think that almost all

continued on p. 233



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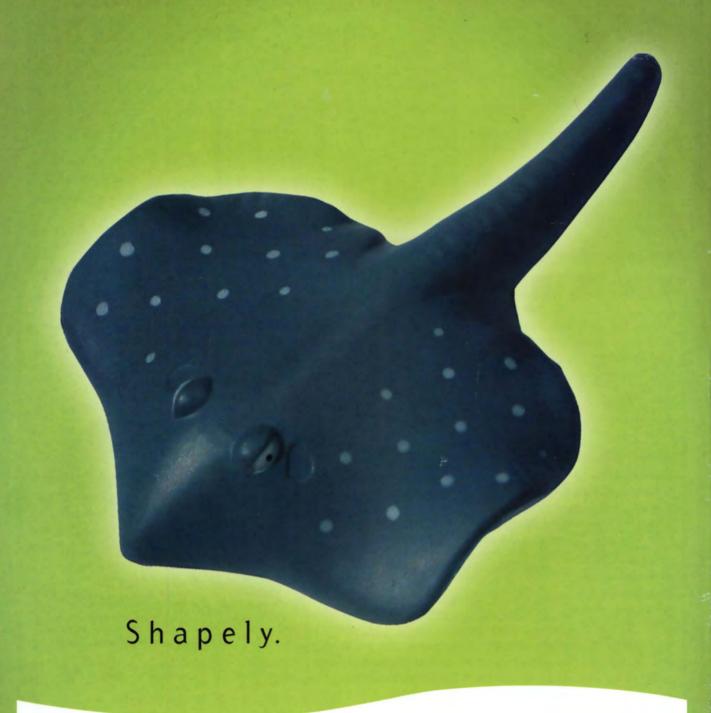


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