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December 2000

Qualitative research issue

 Chrysler shapes PT Cruiser with archetype research

• When qualitative and quantitative contradict each other

 Focus groups aid store location effort

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Tom Quirk Associate Publisher

Publisher

Evan Tweed

Editor **Joseph Rydholm**

Production Manager James Quirk

Directory Manager Steve Quirk

Marketing Manager **Dan Quirk**

Business Manager Marlene Flohr

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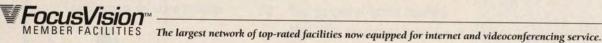


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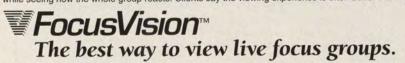
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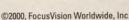
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Newspaper sites popular Web destinations

In major markets across the country, online newspapers are some of the most recognized and visited Web sites among local-oriented Internet destinations, according to marketing research firm NFO AD:IMPACT, Greenwich, Conn.

According to the data, which aggregated survey results from more than 10,000 online consumers across 17 major local markets between January and June 2000, two-thirds (66 percent) of all online consumers, on average, were aware of online newspaper Web sites. In contrast, an average of about one-third (34 percent) of online consumers were aware of local competitive city guide sites. Further, nearly half (48 percent) of online consumers had visited the local newspaper site, on average, and more than 22 percent had visited in the past 30 days. In comparison, across these same markets, only



an average of 16 percent of online consumers had ever visited the local city guide sites measured and less than 5 percent visited in the past month.

From a projected total population

perspective for those 17 major markets, NFO AD:IMPACT estimates that nearly five million online users (4.97M) had visited the newspaper sites in the previous 30 days, almost twice as many as the combined traffic of the local city guides assessed in those same markets.

In addition to driving strong traffic numbers, online newspapers also drive a higher volume of more "valuable traffic" as it relates to potential online advertisers and their efforts to attract shoppers. As a result of visiting the newspaper Web sites examined in this research, nearly 1.4 million online consumers report contacting a business in the previous 30 days and more than half of those 750,000 made purchases (either online or offline). Again, both of continued on p. 80

More online gift buying expected this season

One third of 4,500 online consumers report that they will spend more for holiday gifts online and offline this year compared to last, according to a survey by Greenfield Online, Wilton, Conn. These consumers indicate that they will spend an average of \$660 for holiday gifts, with Mom the most likely recipient of something bought online. (The pre-holiday study last year reported an average dollar amount for anticipated spending that was nearly the same.) Amazon.com continues to be the leading Web site destination for online gift buying, but this year 84 percent also say they will head to retailer Web sites.

Best price and guaranteed delivery are the most important services expected from Web sites as the holiday shop-

ping frenzy unfolds, followed closely by customer service. After last year, when many e-commerce sites lured shoppers with offers of free shipping, consumers indicate they will be alert to the impact of these charges this season. Some 61 percent of those who have purchased on the Web say they have abandoned a purchase online because of shipping charges. People who refuse to purchase online cited shipping charges as a key reason in this pre-holiday survey.

The study reflects the very kind of shoppers e-commerce sites want to attract in terms of savvy and income. The respondents are mainly experienced Internet users who have been on the Internet long enough to be comfortable with making purchases online. Their average household income is \$58,000. The increasing number of experienced Internet users has been a factor cited by various consultants who



have forecasted online sales of \$19 billion for this holiday season compared to \$10 billion in 1999.

The five top items respondents intend to buy online are: CD/tapes, 47 percent; books, 46 percent; toys/games, 35 percent; clothing, 28 percent; gift certificates, 26 percent.

The study was conducted online August 7-14 with a sample of 4,500 U.S. respondents. All survey findings report aggregate information about groups, not individuals. Greenfield Online weights data collected from its panel to Forrester Research, Inc.'s Year 2000 Benchmark survey of 80,000 U.S. offline and online individuals. For more information contact Gail Janensch at 203-846-5720 or visit www.greenfield.com.

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The Arbitron Company has named Janice M. Giannini executive vice president and chief information officer. She will be based at Arbitron's Research and Technology Center in Columbia, Md.

San Jose, Calif.-based *Infonetics Research, Inc.* has named three new analysts: **Peter Judge**, directing analyst, Europe; **John Lawler**, directing analyst, e-business infrastructure; and **Jon Cordova**, analyst, access, security, and application hosting.

A new ESOMAR Council has been elected, taking office on January 1, 2000, for a two-year term ending December 31, 2002. The new president will be John Kelly, chairman of U.K.-based Magenta (the research division of MRSL Group). The new vice president will be Fredrik Nauckhoff, head of market intelligence and consumer insight at Nestlé, Switzerland. The council members will be: Jacqueline Aglietta, chief executive officer of Médiamétrie France; Wlodek Daab, research director Central Europe of Taylor Nelson Sofres; Cecilia Gobbi,

managing director and president of the board of A.S.M. - Analisi e Strategie di Mercato S.r.l., Italy; Siegfried Högl. general manager of GfK Marktforschung GmbH, Germany; Eugênia Sarah Paesani, director president of EP - Escritório de Pesquisa Eugênia Paesani, Brazil; Adam Phillips, managing director of advanced television research, U.K.; José Ignacio Wert, president and CEO of Demoscopia S.A and chairman of the board of directors Sofres Audiencia de Medios, Spain. Daniel Leconte, project director of automobile retail for Renault, France, remains president of the society until the end of 2000 and continues on the ESOMAR council in an ex-officio capacity for two years.

The Qualitative Research Consultants Association has elected its new officers for the 2000-2001 year. Each of the officers were elected for a second consecutive term. **Jim Bryson**, president of Research Concepts in Nashville, Tenn., has been elected president. **Ricardo Lopez**, president of Hispanic Research, Inc. of Edison, N.J., has been re-elected vice president. **Elaine Gingold**, owner

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of Gingold Research, Bethesda, Md., was also re-elected treasurer. Lloyd Harris, principal with JRH Marketing Services, N.Y., will serve a second term as secretary. Other members of the 2000-2001 board of directors are: Lynn Greenberg (Lynn Greenberg Associates, New York), Judy Langer (Roper Starch Worldwide, New York), Hy Mariampolski (QualiData, Inc., New York), Dorrie Paynter (Leapfrog Marketing Research, San Francisco), and Gillian Tuffin (Gillian Tuffin Research, Ltd., Toronto).

Jennifer Hirt-Marchand has been promoted to research director at *Marcus Thomas LLC*, a Cleveland advertising



Hirt-Marchand Wahl

and public relations agency. In addition, Susanne Wahl has been named research associate and Beth Kaiser has been named research assistant.

Informa Research Services, Inc., Calabasas, Calif., has named James Royal director of marketing.

Angel M. Straub has joined Market Trends Research, Seattle, as sensory science research manager.

Jane Horstman has been named new business development manager for the *Polk Company's* Automotive Information Services Division in Southfield, Mich.

Digital Research, Inc., Kennebunk, Maine, has named Jane Mount research director to manage the company's Internet Reader Response program and

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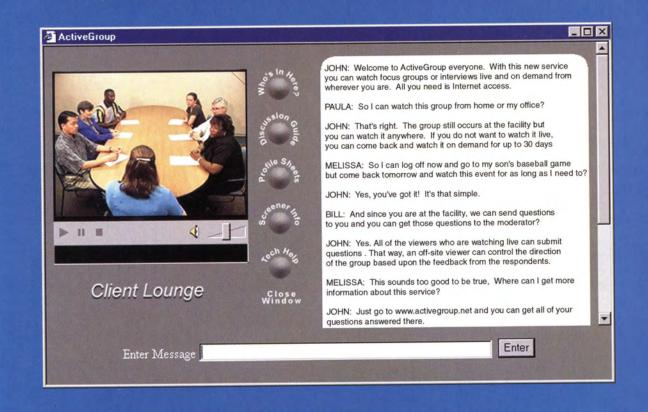
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Testing center opens near Cincinnati cultural sites

SIRS (Service Industry Research Systems, Inc.), Cincinnati, and the Cincinnati Museum Center have created the Family Market Testing Institute (FMTI) to offer research opportunities focused on products and services geared to families with children. FMTI is located in Cincinnati's restored Union Terminal, which houses the Museum of Natural History & Science, the Cinergy Children's Museum, the Robert D. Lindner Family OMNIMAX Theater, and the Cincinnati History Museum. Research techniques available include intercept interviews, onsite product preference and usage testing, home placement/use testing, focus group/panel discussions, and video/advertising concept and copy testing. For more information call Marion Marlow or Aaron Gulley at 800-781-8758.

Update of AutoData Survey Plus

Minneapolis-based AutoData Systems has released AutoData Survey Plus 2000 survey creation software, version 3. The software lets users create scannable surveys, scan and verify data, and create quick reports. AutoData Survey Plus 2000 software, combined with an imaging scanner, eliminates manual data entry. Applications include employee or patient satisfaction studies, market research instruments, assessments and evaluations, enrollment and HR forms in all market segments.

Point-and-select from a library of scannable object templates for simplified form design. OMR check marks, numeric ICR hand print, tracking barcodes, key entry or image capture fields appear on the form, along with survey questions. During the scanning phase, AutoData software processes and verifies the scanned content. Any questionable data is presented on-screen for operator verification. Create aggregate or individual histogram and trend reports by pressing a button. Data is automatically tabulated.

Survey Plus 2000 software allows standard response scales or custom formats; "multiple marks allowed" questions; barcodes to track different departments, sites or personnel; key-fromimage as an option to automated scanning; three turnkey reports to get the user started; up to 10 custom crosstabulation rules for each report; and the ability to capture and report on freehand comments.

Survey Plus 2000 also features proprietary AutoData Smart-Memory technology with improved intelligent character recognition. Based on a neural network design, SmartMemory learns new character shapes and different handprint styles over time. Recognition accuracy improves and becomes "smarter" with increased use, thus reducing manual verification and key entry edits. For more information call 800-662-2192 or visit www.autodata.com/sp2k.

New research program for vision care industry

Rochester, N.Y.-based Harris Interactive has signed an agreement with Boucher Communications Inc. (BCI), and has, in conjunction with Vision Council of America (VCA), launched a new service called InSight, which will provide vision care companies access to multi-client and proprietary Internet-based consumer information. In addition, the new strategic alliance will offer vision care industry suppliers opportunities to craft questions that will help them get the answers they need on a subscription basis.

Harris Interactive and BCI researchers will work with each subscriber to develop confidential, customized questions to which only that subscriber will have access. These questions will provide information on topics

such as market trends and consumer purchasing habits. Topline results will be published as part of BCI's regular editorial content with more detailed reports reserved for Insight subscribers. For more information visit www.harrisinteractive.com.

Service targets research needs of lifesciences firms

Jstreetdata.com Inc., a Washington, D.C., online research firm, has launched its real-time marketing research service for lifesciences firms following two pilot studies. Using Web-based technology, Jstreetdata.com's service is selfserve and eliminates steps found in traditional market research. Researchers now can construct online surveys in a manner similar to writing an e-mail. The firm also provides access to its database of pre-screened physicians and other medical professionals. As soon as a market researcher posts a survey. appropriate medical specialists are notified via e-mail of the study topic and time frame. Physicians are compensated for their time and participate when it is convenient for them by answering the survey online. Responses are gathered and calculated in real-time. For more information visit www.jstreetdata.com.

Total measures brand equity online

Total Research Corporation, Princeton, N.J., has launched EquiTrend Online, its first syndicated online consumer survey. EquiTrend Online (ETOL) is a measurement of brand equity that utilizes Internet technology to provide a survey of 30,000 Internet users on their perceptions of the quality of more than 1,300 brands in 17 industry categories. EquiTrend Online measures how brands compare to other branded products and services in their

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Association/organization news

The Southwest Chapter of the **Marketing Research Association** introduced a scholarship program that offers monetary awards to members and employees of member companies. The program was developed to encourage and assist educational pursuits among those employed in the marketing research industry. Guidelines for eligible coursework were left broad to allow applicants to enhance or develop skills that are primary as well as

ancillary to marketing research. Education could include such topics as software applications, oral communications and writing techniques. The program drew so many worthy applicants that the scholarship committee went back to the board to increase the budget for the current year from \$2,500 to \$3,300. The seven 2000 SW Chapter MRA Scholarship Award recipients are: Jennifer Adamson, Saurage-Thibodeaux Research; Heather Draves, On-Line Communications;



ONLINE RESEARCH STRATEGIES: The International Quality & Productivity Center (IQPC) will hold a conference titled "Strategies to Improve Online Market Research" on December 12-13 at the Hyatt Regency, New Orleans. For more information call 800-882-8684 or visit www.iqpc.com.

AMA ATTITUDE/BEHAVIORAL RESEARCH CONFERENCE: The American Marketing Association will hold its Attitude/Behavioral Research Conference on January 14-17 at the Hyatt Westshore hotel in Tampa, Fla. For more information visit www.ama.org.

E-BUSINESS CONFERENCE: The Association of National Advertisers (ANA) and the American Association of Advertising Agencies (AAAA) are coproducing an e-business conference that will focus on best practices and case studies on January 18-19 in New York. For more information visit www.aaaa.org and enter the conference code "ebus."

ONLINE RESEARCH CONFERENCE: The International Quality & Productivity Center (IQPC) will hold a conference titled "Web-Based Customer Surveys & Online Market Research" on January 24-25 at the Holiday Inn on King Hotel in Toronto. For more information call 800-882-8684 visit www.iqpc.com.

PRINT RESEARCH CONFERENCE: The European Society for Opinion and Marketing Research (ESOMAR) will hold Print Brands, its biannual conference on market research and the print media, from January 28-30 at Le Méridien Montparnasse hotel in Paris. For more information visit www.esomar.nl.

INTERNET CONFERENCE: The European Society for Opinion and Marketing Research (ESOMAR) will hold Net Effects 4, its worldwide Internet conference, on February 11-13 at the Princesa Sofia Inter-Continental hotel in Barcelona, Spain. For more information visit www.esomar.nl.

WINCROSS AND WINQUERY SOFT-WARE CONFERENCE: The Analytical Group will hold is biannual WinCross and WinQuery software conference on March 18-20 at the Hilton Scottsdale Resort & Villas, Scottsdale, Ariz. For more information call 800-946-3767 or visit www.acsinfo.com. Shaun Earley, On-Line Communications; Karl Feld, Western Wats Center; Carlos Jauregui, Galloway Research; Shannon Sims, DFW International Airport; and Teresa Vollmecke, Consumer Psychology Research.

Research Leaders Summit (RELEAS1), sponsored by the **Advertising Research Foundation** (ARF) and The European Society for **Opinion and Marketing Research** (ESOMAR), will convene research leaders from around the globe for the first time, to assess and collectively take action regarding the challenges and opportunities in the industry. The meeting is scheduled for January 15-16 in Geneva, Switzerland. The summit is envisioned to be a three-year process, with annual meetings and continued action and feedback in between. The objective of RELEAS1 is to build a network of research users and providers from around the globe that will speak and act with one voice on behalf of the industry.

Acquisitions

New York-based **DoubleClick Inc.**, an Internet advertising firm, has entered into a definitive agreement to acquire **@plan.inc**, a provider of online market research planning systems, in a deal valued at approximately \$120 million. The stock and cash transaction builds on both companies' goals to provide third-party objective tools to the media planning community. The transaction is expected to be completed in the fourth quarter of 2000.

Macro International, a Calverton, Md., research firm, has acquired Social & Health Services, Ltd., a Rockville, Md., communications and information management company.

A management-led group has purchased the assets of **The Response** **Center**, a Fort Washington, Pa., research firm, from its parent company, **NCO Group Inc.**, for \$12.25 million.

St. Petersburg, Fla.-based **Catalina Marketing Corporation** has acquired **Market Intelligence, Inc.**, a Chicago research firm. Terms of the transaction included an up-front purchase price of \$1 million paid in cash for all of the stock of Market Intelligence. Additional earnout payments approximating \$1 million may be paid contingent on business performance.

Alliances/strategic partnerships

LightspeedResearch.com, Basking Ridge, N.J., and the Geppetto Group have formed a strategic alliance offering online quantitative research into kids and teen consumer segments.

Wilton, Conn.-based research firm Greenfield Online, Inc., and Juno Online Services, Inc., an Internet access provider, have formed a strategic alliance that will enable the two companies to conduct research about the wants and needs of users of Juno's Internet service.

Separately, Greenfield Online has formed a strategic partnership with **Magnifi, Inc.**, a Los Gatos, Calif., provider of online brand management solutions. The agreement makes Greenfield Online's research services and survey tools available to Magnifi's subscribers through PC desktop access.

Atlanta-based **Online Insight Inc.,** an eCRM technology company, and **Sawtooth Software**, a Sequim, Wash., marketing research software firm, have signed an exclusive contract to accelerate development of guided selling and customer insight applications for e-commerce, including enhancements to Online Insight's existing products, Precision Choice and Precision Insights.

Dallas-based **Digital Marketing Services, Inc.**, an online marketing research and a division of America Online Inc., has expanded its research partner network to include **MSWinteractive**, an MSW Group company that brings online marketing research to the advertising community.

Zogby International, a Utica, N.Y. research firm, has joined forces with Target Market Research Group, Inc., Miami, to conduct several targeted surveys involving the Hispanic-American market.

Campbell, Calif.-based online research firm **Survey.com** has developed an online market research panel with **The Cultural Access Group**, a Los Altos, Calif., research firm. The panel will explore and measure Internet and computer usage among African-American, Hispanic, and general market segments.

Reston, Va.-based **comScore Networks, Inc.** a provider of Internet infrastructure services, has formed a continued on p. 83



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True-life tales in marketing research

Editor's note: War Stories is a semi-regular feature in which Art Shulman, president of Shulman Research, Van Nuys, Calif., presents humorous stories of life in the research trenches. If you have a funny tale to tell, contact Art at 818-782-4252 or at artshulman@aol.com. Contributors may remain anonymous.

Remember the ancient tale of the messenger who was slain because the recipient didn't like the message? Well, in a modern-day variation, Melanie Payne of Payne & Partners reports a focus group where a respondent with negative reactions to a concept statement scrunched the paper into a wad and threw it at her!

At the conclusion of the same group, another respondent said she didn't realize the wall behind Payne was a mirror. The respondent thought it was another group of people.

Speaking of respondents not getting it, Lon Zimmerman of The Research & Planning Group tells about doing oneon-one testing for a client's new TV campaign. He had the opportunity to visit with their ad agency's creative director, who was not too happy because his very clever ads were failing to wow the respondents. After much time listening to the consumers, the creative director turned to Zimmerman and said, "What's wrong with these people, that they don't understand my spots?"

Carl McDaniel of University of Texas-Arlington reports a study he conducted where he was testing prototype dryer sheet fabric softeners. Consumers were given the product and asked to use it at home, and then respond to a telephone survey. The only problem was that the product was formulated incor-

By Art Shulman

rectly at the lab. When clothes came out of the dryer they all were a distinct shade of pink! One woman asked how in the world she could expect her husband to wear pink blue jeans.

Another time McDaniel was testing two versions (canned and semi-moist) of dog food especially formulated for older, less active dogs. Consumers were supposed to feed their dog semi-moist for five days and then canned for five days to see which the dog preferred.

On the first day of the test a woman from Philadelphia called, alternating between hysteria and extreme anger. She had fed her registered boxer the semi-moist food, whereupon the dog had promptly died. She assured McDaniel that a lawsuit was imminent.

When their client was informed of the situation, management immediately offered to pay for an autopsy. Fortunately, it revealed that poor Rover had had a heart attack, which had nothing to do with the food.

While conducting focus groups for a particularly difficult-to-please moderator and group of clients, a researcher who prefers to remain anonymous hired a chef from one of the area restaurants to prepare a gourmet meal in his firm's kitchen.

What nobody realized was, something had been spilled in the oven the last time it had been used, and it didn't get cleaned up. So when the chef heated up the oven, the spill began to burn off, causing quite a bit of smoke, which set off the fire alarm right in the middle of one of the groups. The entire building had to be evacuated while fire officials verified the source of the smoke. The client was not amused. Market researchers often have to be quick-thinking. Pat Sabena of Patricia Sabena Qualitative Research Services reports that in one mixed-gender group of middle-aged gum chewers, a man made a rather crass analogy comparing chewing gum to the rhythm of sexual intercourse. When the other panelists glared at him and began to berate him for his comment, Sabena jumped in to align herself with him to prevent him from becoming a scapegoat.

"Why, John," she said, "that same idea came up in another group just yesterday. Isn't that interesting!" The rest of the group relaxed. John shot her a look of gratitude and went home that day with his ego intact.

Sabena, by the way, launched her Web site - www.qual.com - a few years ago. Over the years many consumers have confused her Web site with that of the well-known high-tech firm Qualcomm. She's gotten inquiries from all over the world, including several investment questions from little-oldlady-type investment clubs wanting to buy Qualcomm shares or get more information. While she likes her domain name, Sabena indicates she'd probably surrender it for big bucks if asked to do so by Qualcomm.

In future issues, we'll report on more quirky, loopy and strange happenings in the world of market research. If you'd like your story to be told - anything related to research is usable, from spilling soup on your client's new suit to cute answers respondents provide on questionnaires - please call me at 818-782-4252 or, better yet, write it up and fax it to me at 818-782-3014 or e-mail me at artshulman@aol.com. You may remain anonymous!

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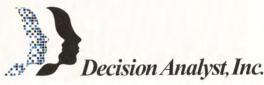
Since the respondent can see and read rating scales as opposed to just hearing them over the telephone, brand image data from Internet surveys are more precise, with less "noise" than image data from telephone interviews.

📕 Media usage

The Internet permits longer questionnaires than telephone, so media usage can be measured for added analytical sensitivity.

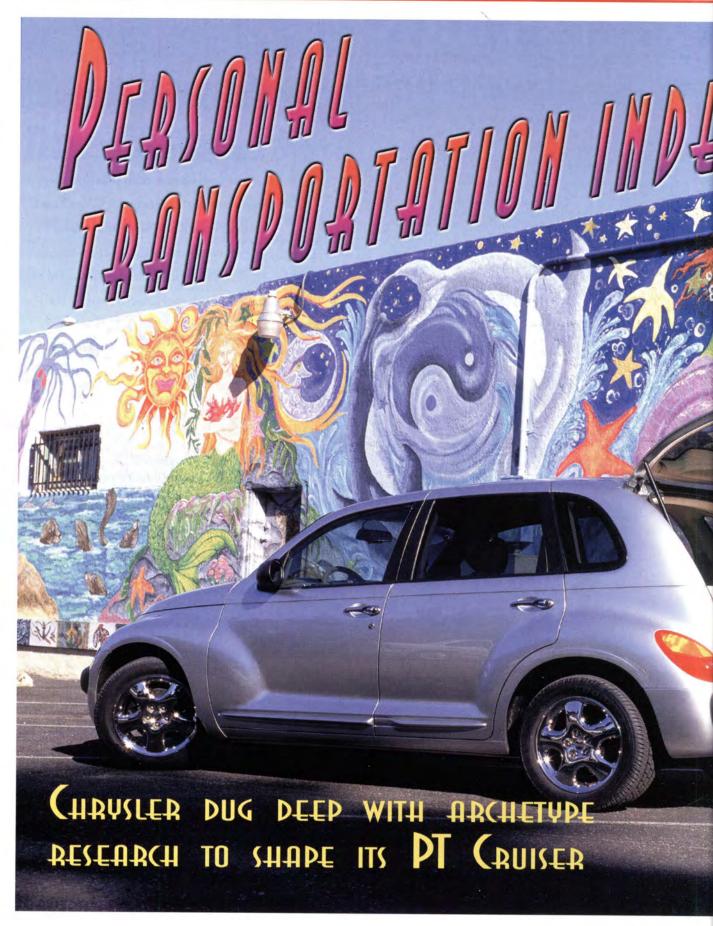
The Internet is a way to more accurately monitor the impact of your advertising. We have over 1,000,000 consumers in our worldwide Internet panel ready to track your advertising.

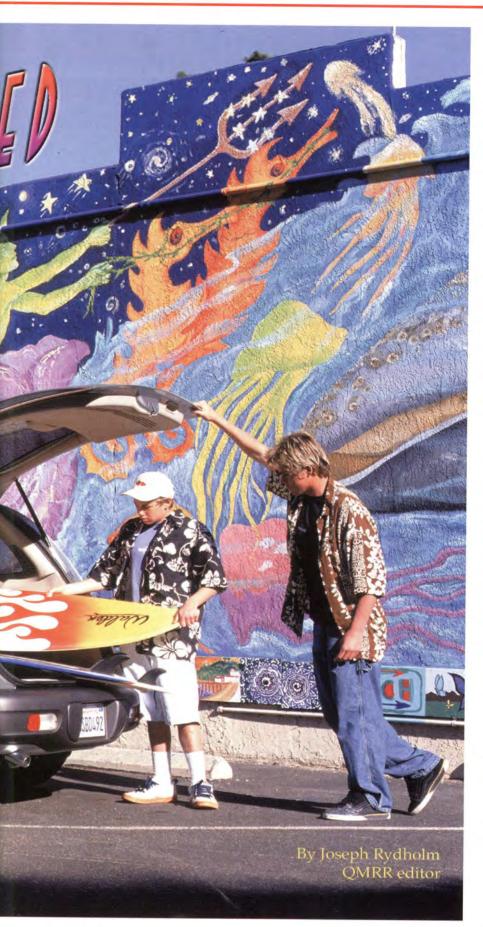
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Qualitative Research





ince Chrysler's PT Cruiser looks like no other car on the road, it's fitting that the marketing research behind it was a bit out of the ordinary. The wildly popular vehicle part retro-futuristic panel truck, part Munster minivan - is the first DaimlerChrysler vehicle designed using archetype research, a qualitative method developed by G. Clotaire Rapaille, a French medical anthropologist whose Florida-based firm is called Archetype Discoveries.

In a nutshell, Rapaille's technique focuses on uncovering the deep-seated psychological underpinnings of consumers' product choices. Mundane attributes like color, size, convenience or price aren't the drivers of purchase, Rapaille would argue. Rather, it's the feelings and emotions attached to the product that really influence your choice. These feelings are part of a "cultural unconscious" that differs from culture to culture and country to country. If you can tap into this vein and touch what Rapaille calls the consumer's "reptilian hot button," you'll have the key to designing and marketing the product.

Rapaille digs for these feelings in a standard focus group setting using various exercises to get respondents talking and writing about the product or concept at hand. Insights come by divining the hidden meanings in the respondents' words. "When Dr. Rapaille first talked to us [about his technique], he talked about the idea that everything that you come into contact with is a symbol which activates something on a mental highway," says David Bostwick, director of corporate market research. DaimlerChrysler Corporation U.S., Detroit. "That highway leads to a meaning that could very well mean something else that is not obvious to you.

"With this technique you learn that all of the things that [respondents] are saying have some consistency and some relationship and you have to continued on p. 88

Qualitative Research

Editor's note: George Silverman is president of Market Navigation, Inc., an Orangeburg, N.J., research firm. He is a member of the Qualitative Research Consultants Association. He can be reached at 914-365-0123.

hen quantitative findings seem to contradict qualitative findings, which should you believe? Often, the automatic assumption is that the quantitative findings must be right. After all, the quantitative data come from a large, "scientific" sample and the findings are expressed in a number to one or two decimal places, so they must be precise. Others believe that the qualitative findings must be right. After all, they go into deeper human motivation instead of counting the answers to relatively superficial - or even wrong questions.

Neither stand is necessarily correct. Qualitative research and quantitative research complement each other. In any given case either may be correct or both may be correct about somewhat different questions - even though the findings may seem contradictory. Of course, they may both be wrong. So how do you interpret the findings in this kind of situation?

This is a very difficult subject that raises fundamental questions about how we separate truth from illusion. There are no easy answers

here. I wish I could say that in a conflict between qualitative and quantitative findings, always believe quantitative or always believe qualitative. That is how some people operate, particularly people who have a quantitative bent. They think that qualita-

What to quantita qualitativ contradict

tive is fuzzy stuff that you do to refine the questionnaire before you do the "real research." They would be well reminded that a number is the result of a mathematical operation, not necessarily the solution to a problem.

Also, let's remember that bad research can yield any findings what-

soever. So one would expect bad research of any kind to contradict bad research of any other kind. I'm assuming that we are talking here about soundly designed research, competently executed.

Let's take some examples that have happened to me several times.

do when tive and research each other

Example 1: Desired attributes differ between focus groups and survey.

You conduct a series of focus groups and determine that a given set of product attributes are most desired by prospects. A survey produces an entirely different mix of attributes and/or an entirely different order of the attributes. Which should you believe?

By George Silverman

As I said, there are no easy answers here. Let me point out a few issues for your consideration as you figure out the apparent discrepancy. Determining which set of attributes most closely fits the actual situation

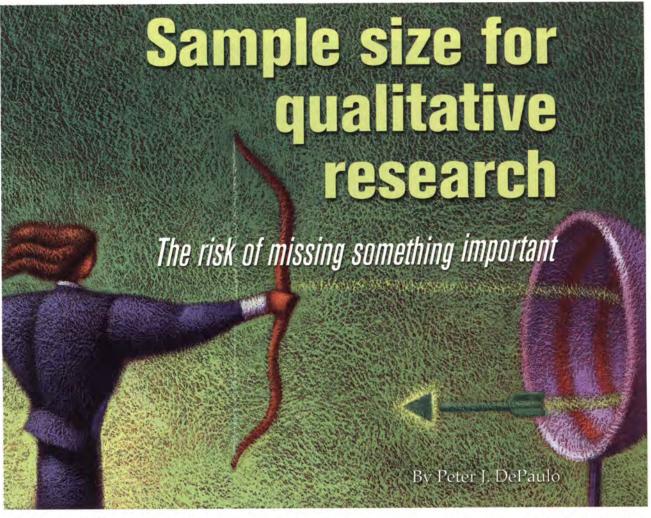
will probably depend on how the questions were asked. Product attributes are a funny thing. When you ask people what they want in a particular product, they tend to come back to you with the "musthaves." These are the attributes that are absolutely necessary to their even considering the product. However, all products must have these attributes in order to be considered. So they are not what I call the decisive attributes, the attributes upon which people decide when considering their final alternatives. For example, if you ask people why they bought a particular minivan, you will get answers such as quality, service, styling, etc. However, if you ask people to describe their experience of purchasing a minivan, or ask them to tell stories about purchasing a minivan, or use a variety of other projective techniques, you'll soon discover that minivans are purchased based upon cup holders and other things that most of us would regard as trivial amenities.

The basic attributes having been satisfied, people look for the small points of differentiation. They would never choose cup holders even if someone were astute enough to put that attribute into a survey. They probably wouldn't even bring it up in a focus group under direct questioning, except in the form of a wisecrack. (Many a true word is said in jest. Take the wisecracks seriously.)

So, the point here is to examine very carefully exactly how the questions were asked and how meaningful the answers are likely to be. When you ask people for attribute lists, or have them rank attribute lists, all you are getting is the answer to the question,

continued on p. 86

Qualitative Research



Editor's note: Peter DePaulo is an independent marketing research consultant and focus group moderator doing business as DePaulo Research Consulting, Montgomeryville, Pa. He is a member of the Qualitative Research Consultants Association. He can be reached at 215-362-5574 or at pdepaulo@aol.com.

n a qualitative research project, how large should the sample be? How many focus group respondents, individual depth interviews (IDIs), or ethnographic observations are needed?

We do have some informal rules of thumb. For example, Maria Krieger (in her white paper, "The Single Group Caveat," Brain Tree Research & Consulting, 1991) advises that separate focus groups are needed for major segments such as men, women, and age groups, and that two or more groups are needed per segment because any one group may be idiosyncratic. Another guideline is to continue doing groups or IDIs until we seem to have reached a saturation point and are no longer hearing anything new.

Such rules are intuitive and reasonable, but they are not solidly grounded and do not really tell us what an optimal qualitative sample size may be. The approach proposed here gives specific answers based on a firm foundation.

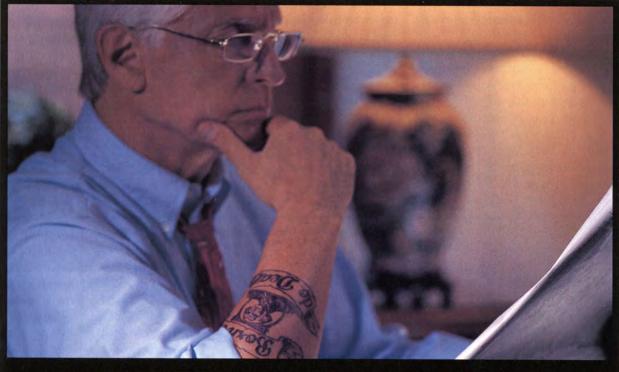
First, the importance of sample size in qualitative research must be understood.

Size does matter, even for a qualitative sample

One might suppose that "N" (the number in the sample) simply is not

very important in a qualitative project. After all, the effect of increasing N, as we learned in statistics class, is to reduce the sampling error (e.g., the +/-3 percent variation in opinion polls with N = 1,000) in a quantitative estimate. Qualitative research normally is inappropriate for estimating quantities. So, we lack the old familiar reason for increasing sample size.

Nevertheless, in qualitative work, we do try to discover something. We may be seeking to uncover: the reasons why consumers may or may not be satisfied with a product; the product attributes that may be important to users; possible consumer perceptions of celebrity spokespersons; the various problems that consumers may experience with our brand; or other kinds of insights. (For lack of a better term, I will use the word "perception"



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to refer to a reason, need, attribute, problem, or whatever the qualitative project is intended to uncover.) It would be up to a subsequent quantitative study to estimate, with statistical precision, how important or prevalent each perception actually is.

The key point is this: Our qualitative sample must be big enough to assure that we are likely to hear most or all of the perceptions that might be important. Within a target market, different customers may have diverse perceptions. Therefore, the smaller the sample size, the narrower the range of perceptions we may hear. On the positive side, the larger the sample size, the less

Population

Incidence

.50

.33

.25

.20

.10

.05

.01

10

.001

.018

.056

.107

.349*

.599

.904

Discussed in the text

20

<.001

<.001

.003

.012

.122

.358

.818

30

<.001

<.001

<.001

.001

.042*

.215

.740

respondent miscomprehension.

Therefore, size does matter in a qualitative sample, though for a different reason that in a quant sample. The following example shows how the risk of discover failure may be easy to overlook even when it is formidable.

Example of the risk being higher than expected

The managers of a medical clinic (name withheld) had heard favorable anecdotal feedback about the clinic's quality, but wanted an independent evaluation through research. The

The Probability of Missing a Population Subgroup in a Random Sample

Number of Respondents

40

<.001

<.001

<.001

<.001

.015

.129

.669

50

=====

<.001

<.001

<.001

<.001

.005*

.077

.605

60

=====

<.001

<.001

<.001

<.001

.002

.046

.547

100

=====

<.001

<.001

<.001

<.001

<.001

.006*

.366

200

=====

<.001

<.001

<.001

<.001

<.001

<.001

.134

At first thought, the answer might seem to be "not much" chance of missing the problem. The hypothetical incidence is "one in 10," and we did indeed interview 10 patients. Actually, the probability that our sample failed to include a patient aggravated by the moody staffer turns out to be just over one in three (0.349 to be exact). This probability is simple to calculate: Consider that the chance of any one customer selected at random not being a member of the 10 percent (aggravated) subgroup is 0.9 (i.e., a nine in 10 chance). Next, consider that the chance of failing to

likely it is that we would fail to discover a perception that we would have wanted to know. In other words, our objective in designing qualitative research is to reduce the chances of discovery failure, as opposed to reducing (quantitative) estimation error.

Discovery failure can be serious

What might go wrong if a qualitative project fails to uncover an actionable perception (or attribute, opinion, need, experience, etc.)? Here are some possibilities:

• A source of dissatisfaction is not discovered - and not corrected. In highly competitive industries, even a small incidence of dissatisfaction could dent the bottom line.

• In the qualitative testing of an advertisement, a copy point that offends a small but vocal subgroup of the market is not discovered until a public-relations fiasco erupts.

• When qualitative procedures are used to pre-test a quantitative questionnaire, an undiscovered ambiguity in the wording of a question may mean that some of the subsequent quantitative respondents give invalid responses. Thus, qualitative discovery failure eventually can result in quantitative estimation error due to budget permitted only one focus group with 10 clinic patients. All 10 respondents clearly were satisfied with the clinic, and group discussion did not reverse these views.

Did we miss anything as a result of interviewing only 10? Suppose, for example that the clinic had a moody staff member who, unbeknownst to management, was aggravating one in 10 clinic patients. Also, suppose that management would have wanted to discover anything that affects the satisfaction at least 10 percent of customers. If there really was an unknown satisfaction problem with a 10 percent incidence, then what was the chance that our sample of 10 happened to miss it? That is, what is the probability that no member of the subgroup defined as those who experienced the staffer in a bad mood happened to get into the sample?

reach anyone from the 10 percent subgroup twice in a row (by selecting two customers at random) is 0.9 X 0.9, or 0.9 to the second power. which equals 0.81. Now. it should be clear that the chance of missing the subgroup 10 times in a row (i.e., when drawing a sample

of 10) is 0.9 to the tenth power, which is 0.35. Thus, there is a 35 percent chance that our sample of 10 would have "missed" patients who experienced the staffer in a bad mood. Put another way, just over one in three random samples of 10 will miss an experience or characteristic with an incidence of 10 percent.

This seems counter-intuitively high, even to quant researchers to whom I have shown this analysis. Perhaps people implicitly assume the fallacy that if something has an overall frequency of one in N, then it is almost sure to appear in N chances.

Basing the decision on calculated probabilities

So, how can we figure the sample size needed to reduce the risk as much as we want? I am proposing two ways. One would be based on calculated probabilities like those in the table above, which was created by repeating the power calculations described above for various incidences and sample sizes. The client and researcher would peruse the table and select a sample size that is affordable yet reduces the risk of discover failure to a tolerable level.

For example, if the research team would want to discover a perception with an incidence as low as 10 percent of the population, and if the team wanted to reduce the risk of missing that subgroup to less than 5 percent, then a sample of N=30 would suffice, assuming random selection. (To be exact, the risk shown in the table is .042, or 4.2 percent.) This is analogous to having 95 percent confidence in being able to discover a perception with a 10 percent incidence. Remember, however, that we are expressing the confidence in uncovering a qualitative insight - as opposed to the usual quantitative notion of "confidence" in estimating a proportion or mean plus or minus the measurement error.

If the team wants to be more conservative and reduce the risk of missing the one-in-10 subgroup to less than 1 percent (i.e., 99 percent confidence), then a sample of nearly 50 would be needed. This would reduce the risk to nearly 0.005 (see table).

What about non-randomness?

Of course, the table assumes random sampling, and qualitative samples often are not randomly drawn. Typically, focus groups are recruited from facility databases, which are not guaranteed to be strictly representative of the local adult population, and factors such as refusals (also a problem in quantitative surveys, by the way) further compromise the randomness of the sample.

Unfortunately, nothing can be done about subgroups that are impossible to reach, such as people who, for whatever reason, never cooperate when recruiters call. Nevertheless, we can still sample those subgroups who are less likely to be reached as long as the recruiter's call has some Trying to read today's market with yesterday's tools can be a painful experience. For more than twenty years, Delphi has remained at the forefront of research methodology. We specialize in highly customized, in-depth market research, using new methods, such as Kano, to complement traditional mail surveys and focus groups. In addition to gathering data, we provide clients with insightful, thorough interpretations of the data, to make our services work for you.

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DELPHI MARKET RESEARCH 2-6 RIVER STREET, MEDFORD, MA 02155 TEL: 781.393.6600 FAX: 781.393.6666 www.delphimarketing.com chance of being received favorably, for example, people who are home only half as often as the average target customer but will still answer the call and accept our invitation to participate. We can compensate for their reduced likelihood of being contacted by thinking of their reachable incidence as half of their actual incidence. Specifically, if we wanted to allocate enough budget to reach a 10 percent subgroup even if it is twice as hard to reach, then we would suppose that their reachable incidence is as low as 5 percent, and look at the 5 percent row in the table. If, for instance, we wanted to be very conservative, we would recruit 100 respondents, resulting in less than a 1 percent chance - .006, to be exact - of missing a 5 percent subgroup (or a 10 percent subgroup that behaves like a 5 percent subgroup in likelihood of being reached).

An approach based on actual qualitative findings

The other way of figuring an appropriate sample size would be to consider the findings of a pair of actual qualitative studies reported by Abbie Griffin and John Hauser in an article, "The Voice of the Customer" (*Marketing Science*, Winter 1993). These researchers looked at the number of customer needs uncovered by various numbers of focus groups and in-depth interviews.

In one of the two studies, two-hour focus groups and one-hour in-depth interviews (IDIs) were conducted with users of a complex piece of office equipment. In the other study, IDIs were conducted with consumers of coolers, knapsacks, and other portable means of storing food. Both studies looked at the number of needs (attributes, broadly defined) uncovered for each product category. Using mathematical extrapolations, the authors hypothesized that 20-30 IDIs are needed to uncover 90-95 percent of all customer needs for the product categories studied.

As with typical learning curves, there were diminishing returns in the sense that fewer new (non-duplicate) needs were uncovered with each additional IDI. It seemed that few additional needs would be uncovered after 30 IDIs. This is consistent with the probability table (shown earlier), which shows that perceptions of all but the smallest market segments are likely to be found in samples of 30 or less.

In the office equipment study, one two-hour focus group was no better than two one-hour IDIs, implying that "group synergies [did] not seem to be present" in the focus groups. The study also suggested that multiple analysts are needed to uncover the broadest range of needs.

These studies were conducted within the context of quality function deployment, where, according to the authors, 200-400 "customer needs" are usually identified. It is not clear how the results might generalize to other qualitative applications.

Nevertheless, if one were to base a sample-size decision on the Griffin and Hauser results, the implication would be to conduct 20-30 IDIs and to arrange for multiple analysts to look for insights in the data. Perhaps backroom observers could, to some extent, serve as additional analysts by taking notes while watching the groups or interviews. The observers' notes might contain some insights that the moderator overlooks, thus helping to minimize the chances of missing something important.

N=30 as a starting point for planning

Neither the calculation of probabilities in the prior table nor the empirical rationale of Griffin and Hauser is assured of being the last word on qualitative sample size. There might be other ways of figuring the number of IDIs, groups, or ethnographic observations needed to avoid missing something important.

Until the definitive answer is provided, perhaps an N of 30 respondents is a reasonable starting point for deciding the qualitative sample size that can reveal the full range (or nearly the full range) of potentially important customer perceptions. An N of 30 reduces the probability of missing a perception with a 10 percent-incidence to less than 5 percent (assuming random sampling), and it is the upper end of the range found by Griffin and Hauser. If the budget is limited, we might reduce the N below 30, but the client must understand the increased risks of missing perceptions that may be worth knowing. If the stakes and budget are high enough, we might go with a larger sample in order to ensure that smaller (or harder to reach) subgroups are still likely to be represented.

If focus groups are desired, and we want to count each respondent separately toward the N we choose (e.g., getting an N of 30 from three groups with 10 respondents in each), then it is important for every respondent to have sufficient air time on the key issues. Using mini groups instead of traditional-size groups could help achieve this objective. Also, it is critical for the moderator to control dominators and bring out the shy people, lest the distinctive perceptions of less-talkative customers are missed.

Across segments or within each one?

A complication arises when we are separately exploring different customer segments, such as men versus women, different age groups, or consumers in different geographic regions. In the case of gender and a desired N of 30, for example, do we need 30 in total (15 males plus 15 females) or do we really need to interview 60 people (30 males plus 30 females)? This is a judgment call, which would depend on the researchers' belief in the extent to which customer perceptions may vary from segment to segment. Of course, it may also depend on budget. To play it safe, each segment should have its own N large enough so that appreciable subgroups within the segment are likely to be represented in the sample.

What if we only want the "typical" or "majority" view?

For some purportedly qualitative studies, the stated or implied purpose may be to get a sense of how customers feel overall about the issue under study. For example, the client may want to know whether customers "generally" respond favorably to a new concept. In that case, it might be argued that we need not be concerned about having a sample large enough to make certain that we discover minority viewpoints, because the client is interested only in how "most" customers react.

The problem with this agenda is that the "qualitative" research would have an implicit quantitative purpose: to reveal the attribute or point of view held by more than 50 percent of the population. If, indeed, we observe what "most" qualitative respondents say or do and then infer that we have found the majority reaction, we are doing more than "discovering" that reaction: We are implicitly estimating its incidence at more than 50 percent.

The approach I propose makes no such inferences. If we find that only one respondent in a sample of 30 holds a particular view, we make no assumption that it represents a 10 percent population incidence, although, as discussed later, it might be that high. The actual population incidence is likely to be closer to 3.3 percent (1/30) than to 10 percent. Moreover, to keep the study qualitative, we should not say that we have estimated the incidence at all. We only want to ensure that if there is an attribute or opinion with an incidence as low as 10 percent, we are likely to have at least one respondent to speak for it - and a sample of 30 will probably do the job.

If we do want to draw quantitative inferences from a qualitative procedure (and, normally, this is ill advised), then this paper does not apply. Instead, the researchers should use the usual calculations for setting a quantitative sample size at which the estimation error resulting from random sampling variations would be acceptably low.

Keeping qualitative pure

Whenever I present this samplesize proposal, someone usually objects that I am somehow "quantifying qualitative." On the contrary, estimating the chances of missing a potentially important perception is completely different from estimating the percent of a target population who hold a particular perception. To put it another way, calculating the odds of missing a perception with a hypothetical incidence does not quantify the incidences of those perceptions that we actually do uncover.

Therefore, qualitative consultants should not be reluctant to talk about the probability of missing something important. In so doing, they will not lose their identity as qualitative researchers, nor will they need any "high math." Moreover, by distinguishing between discovery failure and estimation error, researchers can help their clients fully understand the difference between qualitative and quantitative purposes. In short, the approach I propose is intended to ensure that qualitative will accomplish what it does best - to discover (not measure) potentially important insights.

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Conducting focus groups with disabled respondents

Editor's note: Tom Greenbaum is president of Groups Plus, a Wilton, Conn., research firm. He can be reached at 203-834-1126 or at tlg@groupsplus.com.

A fter almost 20 years and more than 3,000 focus groups, I thought I had experienced almost everything in my qualitative research career. That was until I was asked to conduct a series of groups among people with various types of disabilities for a client who was seeking to identify Web-based services they could provide to the 54 million Americans in this target segment.

I have always enjoyed an intellectual challenge in my work, and the possibility of working with blind, deaf and physically handicapped people presented an interesting one. While the topics to be covered were much less complicated than others I have addressed, the approach to conducting focus groups with these segments was the challenge.

By Tom Greenbaum

How to communicate with deaf people, how to get the blind to interact with each other when they could not see, and how to get the people with severe physical disabilities to be able to do the writing exercises I find to be so integral to much of my focus group process - these were but a few of the issues I had to address.

In preparing for these groups, I talked to as many people as possible who have had experience working with individuals that have various types of disabilities to understand the needs of the people relative to group situations, and to gain an appreciation for the most appropriate way to

work with them in a focus group environment. My goal was to fulfill the informational objectives of my client while being very sensitive to the needs of the people in the groups and recognizing that able-bodied people often are not aware of some of the things that must be done to ensure the dignity of respondents with disabilities.

The project is now completed and was extremely successful. The client organization got the information it needed. From my point of view, it was probably the most exciting time in my research career, as I was able to work with these very unique market segments in a way that enabled each of the participants to be an integral part of the group discussion and leave the session feeling very good about their involvement. Importantly, the

How the automaker found the needle in the haystack

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post-group feedback from the participants was that their dignity was never compromised during the process.

A key objective of this piece is to share with the research community some of what I learned in working with these three market segments. Many of these tips I learned while talking with people before conducting the groups, but several of them were obtained via on-the-job experience as a result of trial and error.

1. Be familiar with the proper terminology when working with various groups of people with disabilities. For example:

• People who are blind, deaf or very hard of hearing do not view themselves as disabled, and do not want to be referred to with this terminology. To them, a person who is disabled is someone with a physical disability that precludes walking, writing, etc.

• People who have disabilities do not want to be referred to as disabled

people, but rather people with disabilities. They also do not want to be called handicapped as this has a very negative, derogatory connotation.

• People who are deaf or very hardof-hearing do not want to be called hearing-impaired. This was considered by some to be the politically appropriate way of referring to them in the early 1990s, but now they want to be referred to as deaf or hard of hearing.

2. The moderator and facility personnel should understand that most people with a disability want to be treated like anybody else, and be considered part of the mainstream.

While there is a tendency to want to do things for the people that would not be offered to the able-bodied community, this tendency should be resisted. It is appropriate to ask them if they require assistance, but only if they seem to want this help. Do not assume that a person is not independent and capable of doing things for themselves even though they have a

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disability.

3. The moderator should take extra time in the days before the groups to think through how to handle different situations, such as exposing a concept statement to the blind or obtaining written information from people with physical disabilities that preclude them from doing significant writing.

Advanced planning for groups like these is vital to the ultimate success of the effort. The moderator should try and anticipate the types of problems that might occur so that appropriate solutions can be developed.

4. When conducting groups with deaf and hard-of-hearing participants, there are a few very important guidelines that will dramatically help improve the quality of the sessions. Specifically:

• It is important to recruit participants who are able to sign using the standard ASL language. This is better than relying on participants' ability to read lips, as the evidence suggests that even the best lip readers probably do not get more than about 60-70 percent of the content.

• Hire licensed ASL interpreters to work with you during the groups, so the moderator direction and the interaction of the participants can be converted to the spoken word. To this end, it is advisable to use two interpreters in the group, as often one will be able to understand something that another cannot. Also, simultaneous translation is very difficult and tiring work, and the interpreters will perform more effectively if they are able to spell each other.

• The moderator should talk directly to the deaf person and act as if the interpreter is not there. It is very insulting to a deaf person for the moderator to talk to the interpreter rather than address the individual to which the question is addressed.

• In a deaf and hard-of-hearing group, the ideal arrangement is to have a round table, as this facilitates the participants being able to see each other while signing. With this set up, it is possible to have the type of group interaction one expects to get from traditional focus groups.

• The moderator should avoid the tendency to talk louder when dealing with deaf people. It is a natural reaction, but does not help!

5. When conducting groups with blind people, there are a few key guidelines that need to be followed, such as:

• At the start of the group, it is important to set the stage for the people in the room, in terms of how many people are present, who else is there (i.e., moderator, notetaker, etc.), the existence of the tapes, mirrors, etc.

• It is also important to identify for the blind people if there is food or drink available for them, and where it is in relation to the place they are sitting. With this information, they are normally able to function very well in terms of getting their own sandwiches, snacks or beverages.

• At no time should anyone (moderator or facility personnel) make contact with Seeing Eye dogs that come into the room. While there is a natural tendency to want to talk to or pet the dog, this is not acceptable behavior as the dog is working, and is considered part of the blind individual's personal space.

• At the beginning of the discussion, it is important to go around the room so that everyone can get the names of the other people. My experience is that most blind people are very skilled in remembering who is in the room, and generally will be able to identify the person by name after hearing the voice for the first time.

• Avoid the natural tendency to talk louder to the deaf, as was mentioned previously with the blind participants.

• It is very helpful to direct the group discussion by calling on the people based on their raising hands. Since they cannot see each other, it is difficult to control the conversation so that only one person talks at a time. Therefore, this should be managed by the moderator.

· When presenting material to

blind people, it is desirable to read the items to them very slowly so they are able to absorb the material. Then I always ask if they want the information read again, just in case they do not get the information the first time. My experience is that the blind people have an excellent ability to retain spoken material, and should be able to discuss what was presented in great detail with little difficulty, assuming the material is not too complicated and lengthy.

6. There also are a few guidelines associated with conducting groups with people that have physical disabilities. The most important are:

• Ensuring that there is adequate space in the focus group room for their wheelchairs. This might require eliminating all chairs in the room (except those for mobile individuals) and perhaps using a smaller table so that all participants will be able to see the moderator and each other.

• It is very important for the moderator to recognize that some of the people in these groups will react slower than an able-bodied person due to their disability. Therefore, it is important to have patience with the participants, so they can have time to talk or write at their own speed without the moderator cutting them off. This would impact negatively on the entire group and turn the people against the moderator.

• It is also desirable to plan a somewhat reduced agenda for groups with people who have disabilities which could affect their ability to write or speak. This is to provide for the additional time they will require versus what is expected in a traditional focus group.

Extremely rewarding

There definitely is a major difference when conducting focus groups with blind, deaf or people with disabilities. However, if you follow common sense and adhere to the guidelines above, your research should be very successful and probably extremely rewarding to you, your client, and the respondents.

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For international

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By Kenny Kuhn

Editor's note: Kenny Kuhn is vice president, Midwest region, of Answers Research, Inc., Solana Beach, Calif. He can be reached at the firm's St. Louis office at 858-792-4660.

So you think you want to conduct your focus groups internationally? Well, here are a few planning pointers to consider once you have justified an international qualitative research program and have selected the regions/countries of interest.

Most often, international focus groups are conducted sequentially, typically beginning in the sponsoring company's local country. Since we all know that the discussion guide and materials are almost always revised regularly, this is a very effective approach given you can iron out the wrinkles in your local language and country. In several ways, you are pretesting your research program in your local country and language. Since you have the most familiarity in this region, you can be assured that any adjustments or enhancement to the research have been implemented properly.

Pick a moderator

Once you have decided which regions and individual countries to include, the research manager needs to identify a moderator or group of moderators to facilitate the research.

Fundamentally, it is preferable to use local moderators. Here, local is synonymous with domestic language or country domestic.

Oftentimes, people will use their U.S. moderator to conduct Englishonly groups abroad. This is a very convenient approach and can offer adequate information since there are a large proportion of English speakers in the world.

However, you are systematically reducing your available respondent pool by requiring the groups to be in English only. Further, you have no way of truly knowing the respondent's command of the English language until they are in the group (unless you recontact each one to personally test their fluency), which might be too late. Finally, respondents better express themselves using their primary language.

Local moderators offer several additional benefits beyond those of foreign moderators. Local moderators:

• Know the language and any local dialects, if necessary.

• Understand local customs and accepted interpersonal/business practices.

 Are aware of any local/regional laws governing marketing research and confidentiality.

• Know local economy and news events that could impact the research.

• Live in same time zone as the recruiters and can handle any issues in real time.

 Have local contacts to help complete difficult or unusual designs.

Sometimes, it is equally inappropriate to use a single moderator who speaks multiple languages to moderate all groups in their native region. Granted, this simplifies the coordination effort by avoiding the organization and briefing of multiple people and might even lower your costs. However, in addition to the difficulty of finding one person who speaks two to four languages fluently, you miss several of the "local moderator" benefits mentioned earlier. Though local respondents are polite when a foreign moderator is speaking their language, they much prefer to deal with a domestic moderator fluent and conversational in the local language or dialect. Use of a fluent local moderator reduces confusion over nuances of a language, comforts respondents, and increases the value of the focus group session. Further, this extra step is an added perk that tells the respondents you are interested enough in their opinions to find a local moderator for their convenience, not yours.

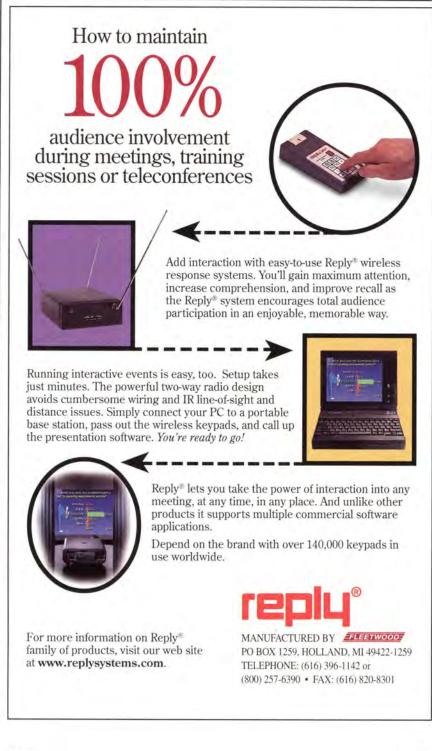
Pick a recruiter

It is time to select a recruiter for your international focus group research. More than likely, you can use the recruiters recommended by your moderator(s). Isn't that one of the reasons you selected the local moderator? But in the case you need to select a recruiter yourself, use many of the same requirements as in moderator selection.

Not surprisingly, it is better to use a local recruiter or at least a regional recruiter (i.e., Southeast Asia, Western Europe, Latin America, etc.). Any of the benefits listed for using a local moderator apply to the local recruiter. Don't be tempted by the convenience of selecting a recruiter in your country to handle this international research program simply because they are closer to your time zone and they promise good results. They might very well find your target audience, but local recruiters know more about your target country/market.

Pick a facility

All normal criteria for picking a domestic facility apply here (service



quality, proximity to respondents and transportation, viewing room requirements, etc.). Most major international cities have very nice focus group facilities and you would be hard pressed to notice differences in service when compared to U.S. facilities.

However, facilities meeting typical U.S. standards may not be available in all cities. Be ready to view in a separate room or office via closed-circuit TVs. Or view in a separate room, without video and hearing only a translator in real time. Or in some cases, be prepared to view while sitting in the respondent room (very difficult if you require a simultaneous translator).

In the end, take your moderator's advice on facility preferences if you have no prior experience or knowledge. Further, talk to colleagues to solicit their facility experiences and preferences.

Materials translation

After you are comfortable that the recruiting screener, discussion guide and respondent materials are final (given your local country pre-test), it is time to send these documents for international translation. Typically, vour international moderators can handle the first draft of these translations. Time permitting, you can try to back translate into your local language, but pragmatically, it is better to identify someone locally who is an industry participant (i.e., maybe part of your target audience) and an industry expert under a non-disclosure agreement to review these documents.

If your company has local offices in your countries of choice, it is ideal to develop a relationship there and have them aid in this translation process. The best use of their time is to have them review the drafted translations. These individuals can be briefed on your project and add incredible value to these translations given their knowledge of your company, industry nuances and terminology, and most importantly, their local region/country issues. However, you will be challenged since they are likely to have strong opinions on your research topics, and potentially your research design. In some cases you can accommodate their requests, but most often you need to adhere closely to your original design.

Moderator briefings

If researching in multiple countries, a major challenge is briefing all of the moderators. First and foremost, conduct as many project briefings with all the moderators as the schedule will allow. Since you are basically starting over with each new country and moderator, it is critical to prepare each moderator thoroughly on the topic, concepts discussion guide, and group mechanics. This will help ensure the research approach is as consistent as possible, given multiple moderators. Further, this process will help reduce any headaches or misunderstandings while you are on the road.

Ideally, you can fly all the moderators to the first night of groups in that region. Then allow them to view groups along with you and your clients. They hear your comments during the groups and have the benefit of seeing another moderator implementing the research. After this group, the team has a brief meeting to discuss the mechanics of the group, which better prepares the remaining moderators. If this isn't possible, make arrangements to overnight videos from the first night of groups for them to view.

Make travel arrangements

Allow sufficient time to travel from city to city and country to country. You need to factor in time for customs, especially if you are traveling with concept models (working or mockups).

Further, don't expect to hit more than three foreign cities in one week (which in itself is an aggressive goal), unless some of these are within the same country. Usually, you will be restricted by flight availability. Also, allow sufficient time prior to each new country for one-on-one briefings with the local moderator (even if they've attended or viewed video of the first groups).

Simultaneous translator

Hiring a simultaneous translator is a

must if you don't understand the language. These translators will either sit in the viewing room with you and translate or you will wear headsets and they will translate to you via a microphone.

Again, this is where a local moderator can help. Take their recommendations on local simultaneous translators to use for the research. If necessary, talk to colleagues for recommendations or look for professional translators who work for local government, embassies or convention centers. However, it is imperative to hire a professional translator, not someone who happens to know both languages. Simultaneous translating can be very taxing on a person, especially when translating the non-stop dialogue for a typical two-hour focus group.

Finally, require the local moderator to brief the translator on the project and review the research materials for clear understanding. This results in a more knowledgeable translator and more understandable translations for the observers.

Prepare yourself

Get ready for a new experience. For one, simply traveling to multiple countries can be a challenge. Listen to the advice of colleagues and friends experienced in international travel. Prepare yourself for country-specific customs and travel requirements. But keep in mind, as long as you are patient and polite, you should have no problem finding a local resident to help if you are confused or lost.

Further, attending and observing international focus groups is very different than doing so in your native country. Be prepared to multi-task while listening to the translator and watching the reactions/body language/inflections of the respondents. You will notice quickly the extra effort required to synthesize the information being provided.

Finally and most important, take the time to enjoy the local scenery and culture; you might not have the opportunity to return to some of these destinations!

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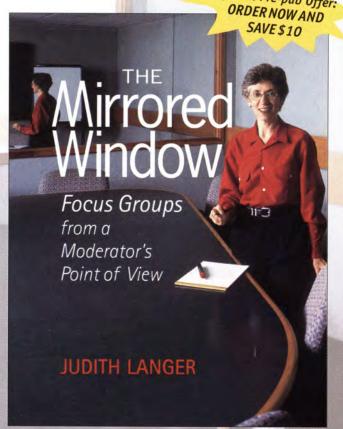
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Focus groups aid store location research

By Patrick Quinlan

Editor's note: Patrick Quinlan is principal of Quinlan and Associates, an Adrian, Mich., research firm, and a member of the Qualitative Research Consultants Association. He is also professor of marketing at Adrian College. He can be reached at 517-264-3942 or at pquinlan@adrian.edu.

Retail chain systems, in all categories, rely heavily on store expansion into new markets and sites as the means to implement corporate growth strategies of market development and market penetration. Store location research which relies heavily on quantitative analysis often follows a pattern of developing a picture of the demographic and/or lifestyle characteristics of consumers within the trade area of successful stores, of selecting progressively smaller new market areas having the best match with these consumer characteristics and of testing prospective sites for sales potential using modeling procedures like multiple regression.

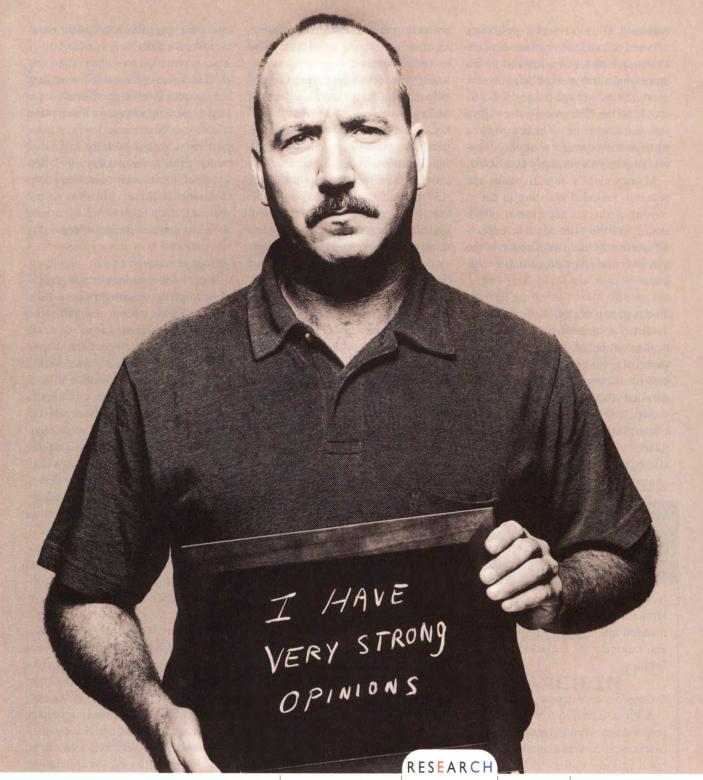
When traditional real estate options decline, many retailers recognize the need to adapt basic store concepts to match the opportunities available at nontraditional sites. These adaptations can range from modifications of current outlet configurations to partnering relationships with other retailers.

Focus groups, although not historically an important component of store location research, can be very useful in concept development and testing and can offer insights to characterize the potential existing at a proposed site. Here is an example of how this can work.

The problem

A retail chain system operating 45

supermarkets and 25 deep-discount drugstores in the Midwest requested a proposal for a focus group project to assist it in evaluating a site located in a southeastern Michigan market in which the organization did not have a presence. The current prototype for grocery outlets of the chain combines an old-world theme with an emphasis on the perishable departments. A unique food court offers a variety of lunch and dinner entrees to go with instore space allocated to a quick-serve Asian food outlet. A second distinguishing characteristic of the store format was the availability of a store discount card. The card would be read at a checkout card reader and would automatically discount store-selected items. The card also provided consumers with check-cashing privileges and discounts at other local retailers. Management gained a rich customer



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database. The store prototype design allowed tailoring of store services for the unique needs of a market. In the somewhat rural market being evaluated, the prototype store, if built, would be the fifth grocery store entry into the market and would provide a more upscale grocery shopping experience than was currently available.

Management's objectives for the research included assisting in determining if market acceptance of the concept of the store could be expected and in providing a definition of the store service mix desired in the market.

Focus group design

Given a somewhat lengthy topic outline proposed, recruiting a focus group of seven participants for each of two focus group sessions was recommended. Participants were recruited to match the demographic component of the firm's target market definition as well as properly reflect the unique demographic characteristics of consumers living within the store's predicted trade area. Knowledge of the demographic characteristics of the predicted store trade area allows proper representation of important subsegments of the population. In this situation, the predicted trade area included a significant population of Hispanic consumers. The recommended and approved topic outline and rationale for inclusion of topics follows.

I. Category assessment

After a traditional warm-up, the respondents were led into a category assessment centered around existing retail grocery outlets in the market. This technique was selected to provide management with insight into category behavior and to identify any competitive vulnerability. Topics explored were awareness, stores shopped, how decisions are made when selecting among retailers, store most often shopped as well as recent and predicted changes in shopping behavior. A flip chart was used by the moderator to record responses. Following the basic category assessment, a moderating technique I will call the "family of stores" was utilized. This technique moved the participants to disclose a greater depth of feeling toward competitors in the market. Participants were asked to imagine the stores in the current market as family members and were asked to provide a written description of the role that each store would play in the family as well as its most distinguishing characteristic or feature as a family member. Then, in the larger group they discussed their individual "family" structures.

II. Customer satisfaction

Any customers that would patronize a new grocery outlet would have to be drawn away from existing stores. Understanding satisfaction with current store offerings is important. Reaching back into the category assessment topics, participants were asked to recreate their most recent shopping experience. The moderating challenge was to help participants deconstruct their shopping experiences into component parts important to management. Although the discussion focused on the five existing grocery outlets, participants also discussed satisfaction with other relevant category competitors.

III. Concept evaluation - store design and merchandising description

A management need to determine if the concept for the store would be met favorably or not was satisfied through concept testing. Participants viewed four-color photographs of the food court area of an existing store to illustrate the old-world design of the store interior. They read a concept description that clearly identified the site under consideration and explained distinguishing service and merchandising characteristics of the proposed store. Respondents then were asked to indicate on the written concept description which characteristics were liked, disliked or not understood. As a group, they discussed their intention to shop, their likes and dislikes

and their suggestions for improvement on the store concept.

IV. Concept evaluation - discount card

The store discount card was evaluated as participants read a description of the card's characteristics. Again, participants individually indicated which characteristics they liked, disliked or did not understand. The group then discussed their intention to use the card, their likes and dislikes and their suggestions for improvement.

V. Shopper board

A primary concern of management was whether or not this particular market would accept a much more upscale shopping experience than currently existed. To better evaluate the strength of the market's intention to shop at the store, a technique I'll call the "shopper board" was utilized. In this technique participants received a set of pictures of people with obviously varying lifestyle and demographic characteristics. Each photo was represented by a unique letter. Participants were asked to indicate which people on the shopper board would "definitely" or "definitely not" shop at the store discussed in the concept testing stage. After the individual evaluations, a group discussion provided additional insights.

VI. Wouldn't it be great if? (WIBGI)

During the final stage of the focus group, participants created a list of desired store service offerings. Divided into two groups, participants were given a list of potential service offerings under consideration by management. They were also allowed to develop additional services. The groups had 15 minutes to decide upon a final list of the desired services they would like to see provided in the store format. These smaller group discussions were videotaped. After each group had completed the exercise, they presented their services list.

Results

The category assessment, the "family of stores" exercise and the customer satisfaction discussions clearly indicated significant variation in the performance of the current competitors. Topics of greatest importance were the quality of produce and meat departments, brand assortment, competitive prices, quick movement through a single shopping experience and, especially, interactions between store personnel and individual customers. A store's involvement in community activities was quite important to these consumers.

It was evident that inconsistent employee responsiveness, empathy and customer problem-solving skills were a major factor preventing many stores in this market from building the type of customer loyalty that could provide some degree of insulation from the ebb and flow of pricing advantage. Interestingly, the majority of the middle-income focus group participants expressed a willingness to trade-off some degree of cost reduction for consistently high levels of customer service in a new store.

The store and discount card concepts generated strong, positive reactions. It was also clear that the success of the store would not be so much a function of the store's positioning focus on perishables, a unique store design, and the discount card. Instead, the store's success hinged on its ability to provide strong produce and meat departments, a good assortment, competitive prices, quick movement through a store visit including the parking lot, and consistently positive customer interactions with store employees. The Hispanic participants provided insight into desired merchandise categories and brands not considered in the store merchandise assortment prior to the research.

Focus group participants were nearly unanimous in their belief that all of the various consumer types projected on the shopper board would try the store and, just as certain that customer service would be the key to turning an initial visit into committed shopping behavior. In addition to participants projecting their own attitudes and behaviors into certain images contained on the shopper board, they also projected those of family and acquaintances they saw as being similar to particular images. This had the added benefit of gathering some consumer behavior insight beyond that of the participants themselves and generated some of the most managerially useful discussion in the project.

It was very interesting that a great deal of time was spent in the WIBGI with participants discussing the problems encountered by mothers shopping with their children, even among participants having grown children. All of the subgroups talked about this issue in their final presentation of desired services, but fell short of asking for a child drop-off area on the store, citing security concerns. This discussion struck a chord with management as one of their major competitors, in larger markets, had recently been experimenting with a child care drop-off area in some of their stores. My client was not in favor of

providing this service for the same security reasons cited by participants. Although there was a fair degree of heterogeneity in terms of services desired by participants, homogeneity did exist. The results of the focus groups and other information eventually led to a pharmacy being provided in the service mix selected for the site.

Early report

What did the client think? I provided them a written report well in advance of the due date and the scheduled presentation. When I arrived at the corporate offices, the marketing folks handed me my check and thanked me for the early report. That was a good sign, I thought. It turned out to be especially good since the electronic equipment for my presentation failed! I resorted to a sitdown chat with a group that included the founder of the 50+year-old chain listening to his very first focus group report. Well, that's a story for another time ... 19

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Are three heads (or more) better than one for moderating focus groups?

Editor's note: Mel Prince is president of Prince Associates, a Darien, Conn., marketing research firm, and visiting associate professor of marketing at Pace University's Lubin School of Business. He can be reached at 203-327-2097 or at meldarien@cs.com.

Focus group methodology traditionally calls for an individual, trained moderator who personally elicits information in accord with some pre-defined purpose. The purpose is typically succinct and specific. The information is obtained from an assembled group, often comprised of six to 12 eligible respondents. Group participants are further selected to be sufficiently diverse to generate lively and innovative ideas, but sufficiently similar to bring common discourse to the session.

The advantages and disadvantages of traditional focus groups as a mode of data collection have been amply documented. Forty-four years ago Merton, Fiske and Kendall's classic monograph, *The Focused Interview*, noted that focus groups may generate a broader variety of meaningful responses than individual interviews, leading to more insightful interpretation.¹

The means by which focus groups work to advantage are by a) the release of inhibitions, b) opening up diverse subjective reports and evaluations, and c) activating forgotten details. However, a number of serious disadvantages of focus groups are alluded to in this same work. These include:

By Mel Prince

• Problems relating to the traditional focus group interview situation. Engagement of several leaders among group members in argumentation or discussions of shared feelings may refocus the discussion on irrelevant issues. Merton, Fiske and Kendall refer to the "leader effect."

"Wherever groups of people gather to talk some are more articulate than others. This may be the result of fewer inhibitions, general volubility, higher intelligence, higher social status or greater familiarity with the topic under discussion."

• Problems relating to the interruption of continuity of the tradiWORLD WIDE REACH

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800-784-8016 • FAX 203-637-8569 e-mail 72672.1327@compuserve.com tional focus group. Because there is so much ground to cover the moderator can get lost and sidetracked in the forest of detail. Important topics may not be explored in sufficient substantive detail. As Merton et al note:

"A train of thoughtful or expressive responses by some is not infrequently brought to a halt by others in the interview group who unintentionally set up a kind of road block. Moreover, the interviewees who find difficulty in putting their responses into words will at times welcome such interruptions which release them from the obligations of reporting."

• Problems relating to the inhibiting effect of the traditional focus group. The judgments of others in the group and that of the moderator may reinforce the reticence of group members to disclose intimate views. Information that is disclosed may be more of the surface variety, mitigating some potential strengths of traditional focus groups. In commenting on this phenomenon, Merton and his colleagues assert:

"It is difficult enough to speak of socially disapproved feelings or behavior in a private session with a sympathetic interviewer who has made it abundantly clear that he does not pass judgment; the difficulty is compounded by the presence of others who often make it evident by their behavior that they do not reserve their judgment of the speaker."

In the light of some of these problems associated with traditional focus groups, a fresh approach is proposed. This approach does not use an individual moderator. Rather, this approach uses several moderators in succession over the course of a focus group session. The approach is called serial moderating technique (SMT). With SMT, three to five moderators are employed for time intervals, sufficient to cover major sections of the overall focus interview guide. This overall guide is the joint product of all participating moderators. Afterwards, each moderator is re-oriented to this instrument by a group process among moderators, during which time further suggestions and critiques are offered to improve information yields and insights.

The SMT begins with an orientation of focus group participants to the format by the first moderator of the session. The orientation explains the serial moderating experience and the aims of the approach, i.e., to bring out fresh ideas, while enlivening and enriching the group session. Participants take very well to the new format, and involve themselves in the task with keen interest.

Actual focus group sessions with this new technique are comprised of sequential mini-focus groups. The mini-groups address pre-defined information units of an integrated moderators' guide. While each serial moderator does one informational unit per session, these assignments are rotated from focus group to focus group. Thus, information about each informational unit results from the aggregate moderating effort of several moderators. The result is that the frames of references of individual moderators are integrated. Thus, the unique insights of individual moderators are, themselves, moderated. The consensus of interpretation is more reliable and based on a broader factual basis.

Let us re-visit some of the problems associated with traditional focus groups to see what serial moderating can contribute. First, let's examine problems relating to the traditional focus group interview situation. With SMT the variety of moderating styles employed renews and refocuses the interests of all participants. Some participants will recover their rapport with the entry of a fresh moderator. Moderators who have favored one participant in terms of air time will be supplanted with moderators with no such preference.

For example, some moderators may identify group participant leaders to be used as springboards for discussion. Other moderators may work on more inhibited participants in order to build and orchestrate group discussion.

Second, let's examine problems relating to the interruption of continuity in the traditional focus group. Since each moderator specializes in a section of the overall session, relevant questioning is much better focused. All moderators have been involved in generating the session guide, so key issues are much more likely to be understood and salient. The coverage of key topics is more assured: "bouquets in, bouquets out." Since moderators have a smaller field of information to cover, the questioning and probing are far more intensive and targeted. Each moderator has a set of incisive questions, including probes within probes.

Third, let's examine problems relating to the inhibiting effect of the traditional focus group. The SMT approach allows for a greater depth of response from each participant in the focus group. Participants who talk to different moderators build on what they have divulged to prior moderators to explain their positions anew, freely elaborating and refining their views, without the barrier of their initial inhibition. Moderators who observe prior sections of the session can discern the differences between inhibited and uninhibited group members, as well as the group forces that affect them. Moderating strategies can be adapted on the fly to encourage participation of the inhibited and to enrich session protocols.

The potential disadvantages of serial moderating must also be taken into account. The planning of such a project is arduous, involved and risky. The diverse talents of moderators must be smoothly engaged to meet project objectives. This involves meetings, drafts and redrafts of the research designs and of substantive avenues to explore. The interpretation and writing of the final report is no longer in the hands of a single "guru." The interpretation of results may be a matter of some controversy which requires intelligent resolution. Therefore, to assure closure, one of the moderators must be assigned the role of project manager.

Naturally, the SMT works best under certain conditions. The number of sessions must be large enough to permit moderator rotation. Also, moderators must be able to perform seamlessly as a team. This improves as training and experience are obtained by moderators. Another requirement is that the subject matter must be sufficiently complex to be reduced to meaningful information units of sufficient length. Finally, from the client's perspective, there are the issues of understanding the added value of SMT and the associated cost/benefit ratio. An educated client is the best customer for SMT.

Merton, Robert K., Marjorie Fiske and Patricia L. Kendall. *The Focused Interview*, Glencoe, III.: The Free Press, 1956.

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Tips on qualitative analysis and report writing

By H. Grace Fuller



Editor's note: H. Grace Fuller is the executive director and a senior faculty member of the RIVA Training Institute, Bethesda, Md. She is a member of the Qualitative Research Consultants Association (QRCA). The article below is an excerpt of her presentation at the annual QRCA conference in San Diego in October. She can be reached at 301-652-3632 or training@rivainc.com.

uman beings are the instruments of qualitative analysis, not computers, therefore the findings will differ from one analyst to the next. It is this ambiguity that is often a barrier to tackling the task of analysis.

In preparation for my presentation at the annual QRCA conference in San Diego in October, I turned to several of my fellow QRCA and RIVA faculty members and I asked:

• What tips or techniques do you find useful when conducting analysis?

• What's a secret you've discovered?

• What one thing would you tell a new moderator-consultant about qualitative analysis?

Summaries of their responses offer useful methods for pulling divergent qualitative information out of masses of data and capturing it in a form that gets used. I've included my own tips and secrets at the end.

Naomi Henderson, RIVA Market Research, Bethesda, Md.

"I have an idea in mind before I start analyzing, for example: What do I believe to be the 'spine of understanding' in this study? I realize that I can only report on the 'tops of the mountains' and not all the 'interesting valleys.' Therefore I analyze the items that directly relate to the study purpose first!

"A secret I've discovered is there



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MARITZ' MARKETING RESEARCH INC. www.maritz.com/mmri is no time to do the long, detailed analysis that I would like. I have to analyze data for decisions-makers as quickly as possible. I understand that while researchers may see the analysis function as critical, clients see it as a 'thing' that we do. Another secret is that there is no magic software, no magic analytical tool, and no magic shortcuts to analysis of qualitative materials.

"I would tell new moderator-consultants to leave more time than they expect for analysis. I also recommend they write background data and the table of contents before they go on trips to lead the groups. Also, they should make sure the title is full and rich and explanatory, including the number of groups, types of consumers, and key content areas. Lastly, I suggest they set a structure for writing reports so their style is consistent from report to report."

Alice Rodgers, Rodgers Marketing Research, Jemez Pueblo, N.M.

"What I've discovered about analysis is that it is done differently by different folks. Some listen to the tapes. Some have transcriptions. Some don't do either. I virtually always have my tapes fully transcribed. My transcripts are all merged, so that I get a draft report back, with all the comments under each question, separated by demographics, for example, 'some comments from the women in Portland,' and so on.

"For me, having transcripts means that I don't miss things which I think I would otherwise. However, for certain types of things (advertising checks, for example) it is not as critical. For new product research, I have found transcriptions to be virtually imperative. When I'm doing fast stuff that needs transcripts, I will have my secretary with me, transcribing on the spot - or on the phone listening and transcribing on the spot. When I'm doing super-fast stuff - a presentation-debrief almost immediately after the research - I have notetakers. I talk with them and also set up some forms

for them to fill in so they know exactly what I need from them at the end of the evening.

"A tip or the secret of analysis is realizing that there are numerous ways to analyze and write reports. Find out what works best for you and most importantly, provides maximum value for the client.

"The one thing I would tell new moderator-consultants is to get transcripts and, while working on the report, see if they discover things that they would have missed otherwise. I have discovered that one comment can be critical information and it could have easily been overlooked."

Marilyn Rausch, Food Perspectives, Minneapolis.

"I suggest writing a one-page executive summary last, keeping in mind that this summary could very well be the only thing a key decision-maker reads. Make it clear, concise, and actionable. Write from two points of view: the respondent and your client. Make sure one of them is not your own.

"In your analysis, don't miss the big picture for the details. Think about what you heard and didn't hear, what you observed and didn't see, plus the prevailing tone of the responses. Ask yourself whether the respondents were bored, pensive, impulsive, persistent, or wishywashy. Think about aided versus unaided responses and the meaning of any difference between the two. When in doubt, put more credence in the unaided ones.

"Analysis requires a rested mind. Try to 'sleep on it' before you begin your mental processes in earnest."

Dorrie Paynter, Leapfrog Marketing Research, San Francisco

"One thing I have found that really helps me with writing reports is if I do a 'brain dump' the morning after I've done some groups. I just put anything I can think of down on paper. It's amazing how much you can really remember. Of course, you still need to go back and use the transcripts to write the report, but it helps me to remember the major themes I heard.

"Another thing I think is useful, and I have to admit I don't always do this, is to write the report, write the implications or recommendations, then go to sleep on it and return to it the next day. Somehow separating myself from all the details for a night helps me get a perspective on what I learned and how it will help my client.

"The last thing that comes to mind for me on this subject is to review the objectives again before writing the report, and again before writing the conclusions. That helps focus the findings on the key issues."

Vivian Thonger, Thonger Qualitative Research, Boskoop, Netherlands

"Several things spring to mind. First, take 'hot notes' after each group, however sketchy or unbalanced they may be. They should include your own view of how things are going, act as a dump for your own opinions, including your deepest private concerns about the clients' motives, about their real purpose. Also add any group-specific vibes you feel or sense, oddities or unusual people or events happening around the group that affected the way it ran.

"I suggest taking notes after each group if you are dealing with many concepts and issues or statements. Make a grid of squares for the groups and concepts and in a square, sum up responses to key items. Just use checkmarks, crosses, or develop your own symbols. After all the groups are done you can easily scan the whole page to get the big picture.

"If you can't rerun a particular group in your mind, listen to a segment of the tape for that group while you look at your hot notes. This should bring the group back to life and help you put your finger on the group dynamic. "Reporting on your mood, vibes, or atmosphere where you feel it is related to the subject of the discussion gives the client exactly the added value they crave. It's a source of emotional and sensory information. Content analysis is dry, dry, dry - and weak!

"Speed-read or scan all group transcripts. You can also write hot notes after listening to the tape of each group if you couldn't get around to it beforehand. Read the transcripts, or listen to tapes, in the order that the groups occurred. It helps your memory and there might be some kind of progression.

"Beginning moderators should work from full guides. Then they can follow the framework of the guide for the report, summing up all comments across groups on each topic or issue area. They can condense comments and select a few choice quotes to represent the spread of responses. Make a micro-summary and microconclusion for each topic area before putting it all together for the big section on final conclusions and recommendations. Make sure you follow any reporting or format guidelines that the client may set. These make actually shape the way you analyze the findings.

"I suggest new moderator-consultants avoid being entirely on their own in the analysis process. The best people for bouncing off of ideas are members of your team, mainly clients chatting in the backroom between sessions. Join them, tape them if possible. Maybe you just keep on moderating! Other people to use for trying out ideas are note-takers, if you have one, or research assistants. Moderator colleagues whom you trust are also good sources. Remember that analyzing on your own can be perfectly okay, but keep in mind that two heads are usually better than one.

"If I could only tell someone one thing before analyzing groups, it's to keep your head until you've done all the detail work, then trust your heart to reveal the bigger picture."

H. Grace Fuller, RIVA Training Institute, Bethesda, Md.

"Analysis is like capturing dreams. First, grab your initial impressions and memories while they are fresh. Write them down, because in the process you remember more than you thought you would. Dreaming comes from the part of the brain that has to do with processing feelings. And it's more complex feelings that we're going for in qualitative analysis, rather than just reported behavior. Embrace the ambiguity and uncertainty. Don't play it safe. Listen to your gut and step out on a limb when reporting. Clients pay us for our insight, not for information they already know.

"Remember, everyone likes a good story. In qualitative analysis and reporting, you are gathering lots of little stories, little bits of the human experience. Simply retell the bigger story, splashed with colorful respondent quotes."

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Trends and developments in moment-to-moment

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Editor's Note: Wes Breazeale is an associate at MSInteractive, a Portland, Ore., manufacturer of dialbased measurement hardware. He can be reached at 503-416-8534 or wes.breazeale@ms-interactive.com. This article is an update of a paper originally presented by Friea Crocker at the International Conference on Computer Assisted Survey Information Collection in December 1996 in San Antonio, Texas.

A s researchers attempt to delve into the consumer's mind, they have encountered significant barriers and frustrations. Whether these consumers are the targets of advertising or students in a lecture hall, there is an ongoing desire to know what message will reach them most easily, what methodology will prove most effective in communicating the presenter's message. Researchers struggle not only to understand a consumer's final decision, but also the thought process that leads to it. Nowhere is this more evident than during the testing of continuous stimuli such as TV or radio advertisements. During each moment the subject may be experiencing a different reaction or emotion.

To provide a representation of a group's moment-by-moment reactions, many researchers seek alternative methods of collecting information. One method that has gained popularity and media attention is the use

By Wes Breazeale

research

tion. One method that has gained popularity and media attention is the use of electronic group measurement systems (sometimes called audience response systems). While experiencing continuous stimuli like a TV advertisement, respondents use a small dial to continuously rate the material using a 0-to-100 scale. A remote interface connected to a PC collects data from the dials while software running on a PC aggregates the data and displays a real-time moving line graph. Variations in the line graph illustrate positive and negative moments and key turning points. This display can be overlaid on the test

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Developed decades ago

Although electronic group measurement systems began attracting widespread attention in the past decade or so, the original concept for interactive group testing was developed decades ago and used in advertising research as early as the 1930s. Frank Stanton of CBS and Paul Lazarsfeld of Columbia University developed one of the first systems for measuring continuous audience response. The Program Analyzer was originally designed for radio testing and its usage evolved as CBS expanded into television broadcasting, where it was used to gauge the success of potential CBS pilot episodes. Respondents held large plastic knobs in each hand, and were instructed to press either a red button on the left knob or a green button on the right knob depending on their reaction to the television show. The results of 10-12 testing sessions would be combined and summarized as red and green curves on a continuous strip of paper.

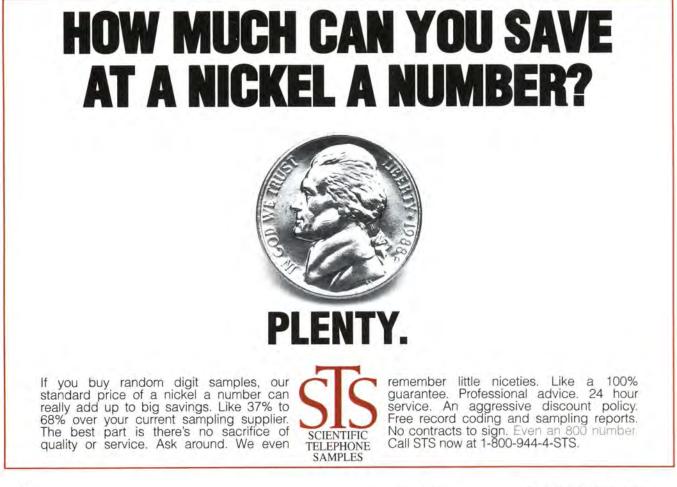
The entertainment industry has continued to apply audience response systems in the design of new programs and films. In the 1960s, Columbia Pictures created Audience Surveys Incorporated (ASI) to conduct research and quantify the value of potential TV pilots. Pierre Marquis expanded on existing applications of audience response systems and, in 1965, introduced the Hollywood "Preview House." Designed with built-in dials at 200 of the 400 theater seats, the theater presented an opportunity for researchers to gather immediate audience reaction from a broad sample of respondents. Instantaneous Response Dials wired into the individual seats translated audience

responses into interest curves viewed in an upstairs control room.

The Preview House was first used primarily for testing movies and pilot programs. According to Gerald Lukeman, chairman of ASI Market Research, almost every ABC and NBC television show aired from the 1960s to the beginning of the 1980s was first subject to extensive testing in the Preview House. Because the dial system could provide second-bysecond information, using the dials for the testing of commercials was also commonly a part of the TV show evaluations.

Portable systems

Technological advances in microcomputer development made possible the first portable system in the early 1980s, introduced by PEAC Research in Toronto. Portability allowed for greater flexibility in testing locations and, for the first time, researchers were not restricted to wired theaters



and permanent rooms. The PEAC system stored participant reactions in a data buffer located in the hand-held units. Later, collected data would be downloaded into a central processing unit for analysis. These early systems, while portable, were bulky, wired systems that required several hours before and after the group session for preparation and tear-down.

Today, a wireless electronic group measurement system can fit into a piece of carry-on luggage and

Today, a wireless electronic group measurement system can fit into a piece of carry-on luggage and requires less than an hour to set up.

requires less than an hour to set up. These days there are several respondent input devices available for gauging continuous audience response. Subjects can push keypad buttons, move a slide, or turn a dial to record their moment-to-moment reactions to any continuous stimuli. Some input units combine the keypad function with the dial or slider. Each variation has its advantages and disadvantages, but dial-based systems tend to be the most easily used for testing continuous material like audio and video. Most of the dial- or sliderbased systems use a 0-to-10 or 0-to-100 scale and can record even minor variations in reaction. Depending on what sort of software is being used

with the system, responses can be displayed in a variety of ways. Particularly useful is the ability to display the data in real time as a line graph for the group as a whole, with additional lines representing particular subgroups or segments defined by answers to earlier categorical questions. These subgroups are typically based on demographic characteristics but can be anything from usage patterns to how respondents rate products of interest.

The capabilities of these systems are also much increased and the key to getting the most out of the system is having a software package that may take advantage of all available data. Many electronic group measurement systems use software that creates data files compatible with SPSS, Lotus 1-2-3 or Excel. More recently, companies are offering the ability to download directly into an HTML format for easy posting to the Web, or directly into a PowerPoint format for quick presentation displays.

Advances in technology have also brought the cost of these systems down, even as capabilities have increased. In 1990, a 50-dial or -keypad wired system might cost up to \$60,000. Today many wireless systems this size sell for \$15,000 to \$22,000, with a basic wired systems typically much less. Compared to their old wired counterparts, the new wireless systems tend to be both more reliable and less complex to set up.

Diversified applications

The newfound flexibility of electronic group measurement systems allowed for a diversification of research applications. No longer were the systems confined to the large entertainment studios who could afford the investment of a fixed installation. While the systems continue to be widely used in the entertainment and advertising industries, new uses were found when the systems became more mobile.

One such use was with jury research. Electronic group measurement systems have proven to be quite helpful in evaluating the effectiveness of a potential presentation to a jury as well as in the selection of the jury itself. Attorneys present their cases to mock juries for insights into personal mannerisms or particular

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aspects of their presentation that might prove to be more or less persuasive. In addition, in tracking responses by demographic segments, jury researchers are also able to quickly create a profile of an ideal juror for each particular case. In a similar way, audience response systems can also be useful to professional speakers and trainers. Their aims are generally similar to that of a lawyer presenting a case - to either provide some information to an audience or to persuade them of the validity of a certain point. The effectiveness of various presentations and programs may be quickly measured, and listeners tend to be more focused on the presentation itself, since the systems allow for easy audience participation.

Audience response systems have also been used for a wide variety of non-commercial purposes. PBS has used a dial-based system to maximize results from fundraising campaigns. To get a feel for the opinion of the public at large, a keypad system was used in Alaskan town meetings, allowing hundreds of residents to vote on the allocation of state oil revenue. During the development of a university rape-awareness program, administrators used a dial-based system to display the reactions of a mock jury. A New Zealand research firm has used a dial system to gauge the success of a nationwide anti-smoking campaign. The variety of uses for an electronic group measurement system is staggering.

Some of the most well-publicized uses of audience response systems are in the political arena. Continuous research made its first appearance in politics during the 1960 Kennedy-Nixon debate and reappeared in the mid-seventies. Pollster Fred Steeper of Market Strategies used a dialbased electronic group measurement system to analyze voter reaction during the 1976 debates between Gerald



Ford and Jimmy Carter. Electronic systems have provided strategic information in virtually all subsequent major campaigns, including the last three presidents and both Al Gore and George W. Bush. During the planning stages of Clinton's 1992 campaign, several proposed platforms gained little response from traditional focus group testing. In frustration, pollster Stan Greenburg combined electronic group measurement systems with his existing research methods. The moment-to-moment information highlighted several comments as highly appealing; these were expanded and incorporated into Clinton's political message. Although Clinton has been described as the "most research-driven president in history," almost every major politician in the past two decades has used dial or keypad testing for research, and most professional political advertisements have first been tested through focus groups and interactive research. While the popularity of other types of research has declined, focus groups and interactive testing have steadily increased as the political research methods of choice.

Electronic group measurement systems have various academic applications as well. Since 1971, Cornell has used a system for student response during lectures. Rutgers University designed its own keypad response. system in a large amphitheater to allow student feedback and participation during introductory physics lectures. The system has been used in nine classes since the beginning of 1996, and more colleges and universities are adding systems to various classes. In a recent questionnaire, 95 percent of students reported that an electronic response system had been helpful for increasing learning during a lecture-based class. In addition, other studies have shown that utilizing an electronic student response system not only increases the students' level of attention during a lecture, but it also helps reduce the variation in test scores from student to student.

Of course, the entertainment industry still lives and dies by electronic audience response testing. From the evaluation of advertisements to attitudes towards various personalities, electronic measurement devices pro-

Although Clinton has been described as the "most researchdriven president in history," almost every major politician in the past two decades has used dial or keypad testing for research, and most professional political advertisements have first been tested through focus groups and interactive research.

vide a wealth of information. They can offer suggestions about which spokespeople and images are most likely to evoke positive reactions from consumers. Information gathered from audiences offers major studios feedback about character development and plot design in both television programs and feature films. Each year the major TV networks conduct extensive testing of pilot shows. Several research companies use the systems for insight in the development of television news and radio formats. Audience response systems have even used for entertainment purposes in and of themselves. A keypad audience response system was used a decade ago for instant audience voting on the widely-televised America's Funniest Home Videos, and a system is currently used for the popular Who Wants to be a Millionaire?

Achieving potential

Although electronic group measurement systems are no longer in their infancy, the technology is just now achieving its full potential. These systems can provide an accurate representation of consumer response throughout a continuous stimuli. Using a continuous response system with other research methods provides an understanding of audience responses to the stimuli both as a whole and during individual turning points. And while an electronic group measurement system may not be able to read the minds of audience members, they have allowed researchers to gather more data than was previously available. In the ongoing effort to learn more about consumers, audience response systems are a valuable tool.

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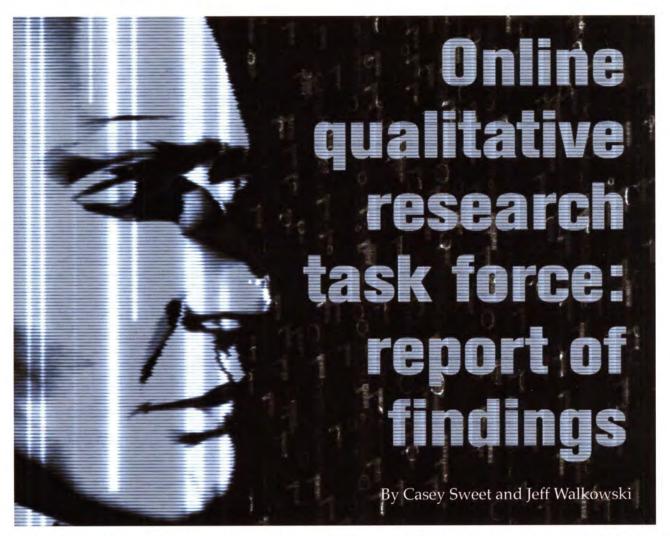
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Qualitative Research



Editor's note: Casey Sweet is president of Quesst Qualitative Research, Brooklyn, N.Y. She can be reached at 718-783-3237 or at sweetc@gateway.net. Jeff Walkowski is principal of Qualcore.com Inc., a Minneapolis research firm. He can be reached at 612-377-3439 or at jeff.walkowski@qualcore.com. The following findings are from a collaborative effort by Qualitative Research Consultants Association members including Naomi Brody, Kim Funcik, Abby Leafe, Gina Thorne, David Van Nuys, and Foster Winter.

hile the use of the Internet as a research tool is firmly established in the quantitative research industry, use of the Internet as a viable option for conducting qualitative research appears to be less well-established. The board of directors of the Qualitative Research Consultants Association established an online qualitative research task force in the summer of 1999 to explore this research medium. A summary of the task force's work was presented at the QRCA conference in San Diego in October. Here, we provide highlights of that presentation.

The methodology

Task force members designed a three-step program to take an objective snapshot of what is going on in the online qualitative field today. This program encompassed secondary research (to summarize what the business and academic press had to say about online qualitative), a QRCA membership survey (to understand what independent moderators think of online qualitative), and in-depth interviews with clients (to understand what research buyers think about the technique).

For the secondary research, a variety of databases were used to locate articles addressing online qualitative research over the past 10 years. We looked for documentation about how much qualitative research is being done online, who is having it done, who the online qualitative suppliers are, when the technique tends to be used, and assessments of the pros and cons of the technique.

Another arm of our project was a

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© 800-786-9946 www.rtnielson.com member survey. A survey was emailed to a random sample of 300 QRCA members around the world. We hoped for 30 returns but ended up receiving 64 useable returns (a 21 percent response rate). Despite the larger than expected number of returns, the data was analyzed qualitatively - as originally planned. Key issues addressed in this survey included experience with online qualitative, perceived advantages and disadvantages of online qualitative, sources used for learning about online qualitative.

The third part of our project was to get the perspective of research buyers. Twenty-one clients were interviewed from a wide array of industries including ad agencies, publishing, fashion, financial services, retail, high-tech, etc. We purposely recruited a mix of those with and without experience with online qualitative. In general we covered the same issues with qualitative research buyers as we did with independent moderators.

We were uncertain about whether our findings would be consistent from one study to the other. Fortunately, we discovered a high degree of congruence across the three studies. Thus the results highlighted below are consistent across all three arms of the study (unless otherwise noted).

Size of the online qualitative research industry

We could find no quantification of the number of groups conducted online. Nor were we able to find any estimates about whether the use of online groups is stable, declining, or growing. However, task force member experience, along with anecdotal evidence suggests that it is growing.

A very small percentage of the QRCA members surveyed had had any online moderating experience. Among those who had any experience, most had conducted less than a handful of groups online.

Many Fortune 1000 companies have at least tried online qualitative

already.

Advantages of online qualitative

The list of perceived advantages of the technique are consistent in the press, as well as among independent moderators and research buyers.

• No geographic barriers. While in-person qualitative typically is limited to two or three markets, and while online never make claims about the projectability of results, the online venue is better able to tap into a more widespread market for each group.

• Easier to recruit difficult-toreach populations. These can be geographically difficult recruits (e.g., rural consumers) as well as top-level executives (with otherwise too little time to participate in an in-person market research).

• More candidness due to anonymity. The perception is that there is less social risk in truly speaking one's mind in an online focus group.

• Less opportunity for any respondent to dominate a discussion. Because each respondent in an online session is equally as "loud" as the next person, and because there is no physical presence to deal with, respondents in an online session are more on an equal footing with each other.

• More cost-effective. Online groups eliminate the need for travel, which can represent a very high percentage of total project costs. In addition, the development of online panels and automated recruitment mechanisms can theoretically lower recruitment costs.

• Faster turnaround of results. Transcripts are an automatic byproduct of all virtual facilities. This permits the analytical process to proceed faster than it typically does.

Disadvantages of online qualitative

We uncovered several perceived disadvantages, from those with and without online qualitative experience.

• No visual or auditory cues. To

some, the lack of this information negates any advantages of the technique.

• Responses online are more shallow. Some feel that we cannot get in-depth information from respondents.

• Discussion is difficult to follow. In an online chat session, respondents are, in a sense, talking over each other. And questions are often asked before all answers to a previous question have been received, making it very difficult for anyone to adequately follow the discussion.

• The online population is not representative. Even though the penetration of Internet access is high, it is nowhere near universal. Thus, we are always left with the question about how those without Internet access might respond.

• Anonymity breeds dishonesty. Some feel that the anonymous nature of an online session allows participants to take on other roles and give responses that do not really represent their own beliefs. Related to this is the opportunity for imposters to sit in for those who have been recruited to participate.

The bottom line

The task force acknowledges that the perceived disadvantages of online qualitative, coupled with lack of experience with online qualitative, serve as barriers to use of the online medium. Experiences of several task force members suggest that many of these barriers are surmountable. While the work of the task force is not complete (see next section), we want to emphasize these two points:

1) Online qualitative should not be used as a blanket substitute for all inperson and phone-based qualitative methodologies. Online qualitative is more appropriate in some circumstances than in others.

2) Online qualitative is a viable option for the professional moderator to add to his/her toolchest. Online qualitative will be embraced by some and not by others.

Next steps

The term of the online task force has been extended for an additional

year. In that time, the task force's primary goal will be to develop a set of guidelines for the membership on how to conduct online qualitative research. We will also develop more membership support activities. For example, we hope to be involved with the QRCA Web Committee in hosting an area on the QRCA Web site pertaining to online qualitative.



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Editor's note: Hy Mariampolski is managing director, QualiData Research Inc., Brooklyn, N.Y. He is a member of the Qualitative Research Consultants Association. He can be reached at 718-499-4690 or at info@qualidataresearch.com. This article is adapted from his upcoming textbook Qualitative Market Research: A Comprehensive Guide to Best Practices, to be published in early 2001 by Sage Publications, whose cooperation is gratefully acknowledged in granting permission for this excerpt.

here are several thousand companies that offer qualitative research services worldwide and the research manager's job is to make judicious selections among them. Soliciting and evaluating research proposals normally is the most thoughtful and objective way to determine who is best qualified to complete an assignment.

The selection of a research company ideally should take place after the research manager and/or others in the marketing, planning or consumer insights groups have personally interviewed the people who will be doing the work, in addition to company principals. Agency presentation materials as well as any articles, sample reports, company policy statements etc., turned in by the researchers should be thoroughly

By Hy Mariampolski

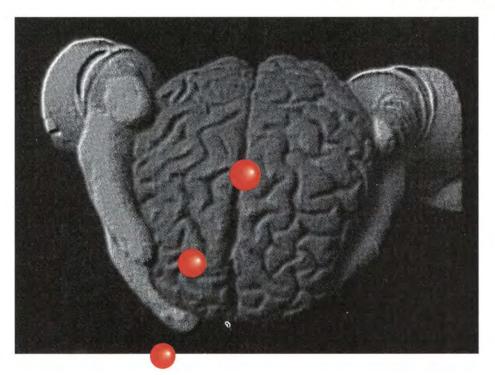
reviewed so that the manager can become familiar with the basic orientation, values and skills of the prospective supplier and determine how well they match the needs of the sponsoring client.

References and credentials supplied by qualitative research consultants should be checked and verified. Recognizing that other research and marketing executives lead busy and overscheduled lives, no unfair negative inferences should be made because a reference is slow in responding to an information request.

Proposals submitted by at least two companies or moderators should be compared before a project is assigned. It is generally unfair and

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unprofessional, however, to solicit proposals from agencies that are unlikely to be assigned the project or to use a competitor's proposal to manipulate a favored supplier into changing their fees or terms.

Proposals

Research managers should prepare a detailed "request for quotation" or "request for proposal" (RFQ, RFP) that follows their project brief. Prospective research partners should respond with proposals in writing within a reasonable amount of time at least three to five days should be allowed. Rushing the quotation process can be risky. Verbal or ballpark estimates of project costs that are based upon just a verbal outline of study requirements can be highly vulnerable to unexpected modifications as project specifications become clarified.

Proposals should demonstrate that the moderator understands the conceptual and marketing issues that underlie a project. They should also establish clear plans for project execution. Listed below are the details which may be expected in proposals:

• A review of project objectives which demonstrates that the conceptual, methodological and marketing issues involved are clearly understood by the researcher.

• A project implementation plan, specifying all research activities; for example, the number of focus groups or site visits, where they will be conducted, how long each is expected to take, how participants will be recruited, and what the screening requirements will include.

• The names and qualifications of company principals and associates who will be handling major project responsibilities such as moderation, report writing, etc.

• The names and locations of other companies and subcontractors that will be handling major fieldwork responsibilities.

• The project fee and a clear explanation of cost factors. In this area, some research managers expect a simple sum of project fees while others expect a detailed cost accounting of the entire expected budget. The estimate of fees normally has an applicable life span of three months unless the consultant specifies another length of time. Costs may have to be revised if the project scheduling moves beyond this point.

• Description of the deliverables that is, the form and length of toplines, summaries, full reports, presentations, etc. If the contracting client wishes to have the findings delivered in a particular form, such a PowerPoint presentation, this should be clarified in the proposal.

· Schedule for project execution.

• Expectations for client tasks, accountability and responsibilities.

• Expected terms of payment. The research manager should expect that currency issues (if any), due dates, late fees, etc., should be discussed in detail.

• Clear guidelines for what could trigger added or unanticipated costs. In particular, the research manager should expect that changes in project execution details between the submission of the proposal and the start of the project, including changes or further precision in respondent specifications, extensions of the number or length of interviews, imposition of respondent quotas, and similar alterations will generate revised charges.

• If a confidentiality agreement has not yet been signed by the vendor, the proposal should contain assurance of confidentiality.

As noted earlier, contingency limits around cost estimates equal to +/-5 or 10 percent should be expected and accounted in the internal budget.

If the research manager is unfamiliar with the research companies' policies about contingencies, these should be reviewed - particularly if there is some uncertainty and indeterminacy in the execution details. For example, handling of weather emergencies should be discussed if the project is headed to a wintry or stormy climate; responsibility for recruitment failures should be discussed in the case of rare, low-incidence or sensitive targeted respondents.

Is the proposal a contract? This matter should be reviewed with legal counsel. However, for the most part, the proposal outlines a set of mutually accepted responsibilities and terms for a business engagement and should be treated as a binding agreement.

Unethical proposal practices

Research managers should understand that some practices in relation to proposals constitute a breach of professionalism, courtesy and ethics. Examples of common faults include:

• Expecting the research company to provide value-added consulting services prior to winning the assignment. These may include project design, developing research instruments and special exercises and providing customized local market information. The research company may wish to supply some of these services to place themselves in a better competitive position; however, it is wrong to make this an expectation.

• Disclosing details of one research company's proposal to another, in order to place the second in a better competitive position. The research company's approach, company information and pricing structure should be treated as proprietary and confidential.

• Seeking "comparison bids" without charge. Research managers should not use another company as a lever or check on a regular supplier.

Evaluating proposals

Once several proposals have been submitted, the research manager typically must review them with senior research, brand and marketing management. The process of vendor selection can sometimes become derailed by individual egos and political dynamics which are harmful to successful study execution and should be avoided.

The primary criteria that should be

applied in the selection process are the fit between the project's substantive requirements and the consultant's personal qualities - including their level of enthusiasm, poise and professionalism - as well as the skills and professional capabilities offered by the research company.

Cost should be a secondary consideration and only applied if two or more research companies are deemed equivalent in all other respects which is rarely the case. If costs are to be compared, the research manager should be certain that the proposals offered are equivalent in all respects, particularly in terms of specifications and possible hidden costs not apparent in the quotation. Cost alone should not stop a research manager from assigning a study to a desirable agency. If budgetary requirements present limitations, the manager should consider adjusting project specifications and assumptions - provided, of course, that these do not imperil research quality.



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Insights from a panel of moderators

t the annual conference of the Qualitative Research Consultants Association in San Diego in October, a group of seasoned moderators was asked to write comments on a variety of topics related to moderating. While every panelist did not comment on every topic area, the total of all the comments on all the topics totaled 42 pages! At the conference, additional questions were posed for a lively interactive session.

Below is an excerpt from Section A of the document on leading groups effectively. Panelists' initials are shown in parentheses following their comments. Panel chair: Naomi Henderson (NH); panelists: Barbara Rosenthal (BR), Lynn Greenburg (LG), Suzette de Vogelaere (SDV), Chris Payne (CP), Pat Sabena (PS), Jean Bystedt (JB), Judith Langer (JL).

These comments are just a sample of the wealth of information from a panel of moderating pros. I was thrilled to be part of such a creative group.

-Naomi R. Henderson

Leading groups effectively

1. What are your tips for making every group a great group?

• Do everything I can to ensure my comfort: room temperature, room set-up, no distracting noises, good chair, no sun glare. (LG)

• Generate and transmit energy. Tell them with humor that this may be the most exciting evening, etc., of their lives. They know it's not true but optimism infects and raises the group's consciousness and rarely actually affects the genuineness of the responses. Recently an upscale woman said "I've been to these before but this was different. You did not BS us." She was educated but emphatic! (CP)

• Listen carefully to what consumers are and ARE NOT saying with regard to addressing the relevant issues. (LG)

• I get twitchy about the term "great group." A great group to me is one in which you get rich information because respondents feel secure enough to spill their guts. I do not necessarily define a great group as dynamic, fastpaced, lively, funny...entertaining to the client. It can be, but not necessarily. A great group can look dull, quiet, maybe even plodding. I believe that excellent listening and observation

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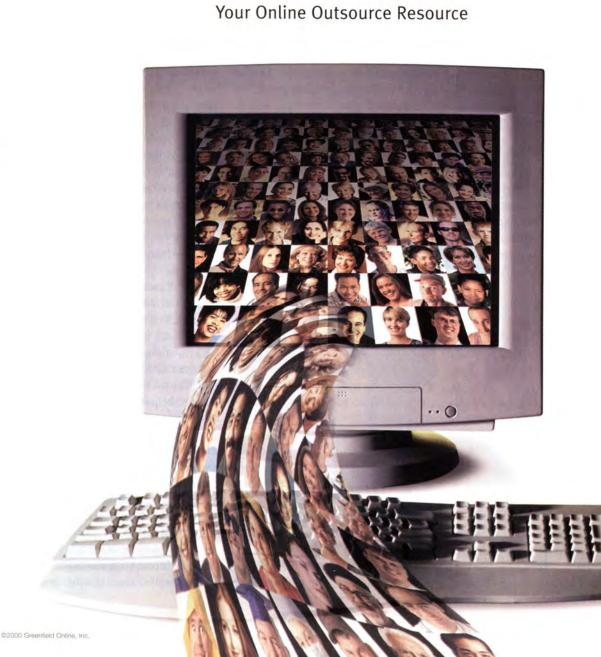
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of the respondents (verbal, non-verbal, and non-vocal communication), skilled probing, a keen understanding of the subject matter, issues, objectives of the study, knowledge of and facility with group dynamics (norms, roles, interaction, leadership functions and styles) interpersonal communication skills, and sensitivity to people, are what moderators do to make a great group. Also, flexibility, maturity, and a sense of humor. These are not necessarily "tips," they are core knowledge and skills. (BR)

• Being prepared, energized and totally present, with warmth, humor, eye contact, sincerity and totally focused attention. (PS)

• I believe that moderators should develop their own style, based on their personality and skill, and then flex their communication style to that of respondents. For example, I don't have the personality to badger respondents, but other moderators may do that successfully. Knowledge of, and facility with, Myers-Briggs and NLP [neuro-linguistic programming] help a moderator to flex communication. (BR)

• Not every group is going to be a great group. Live with it. Things happen; handle them professionally. (BR)

• If I respect the respondents, the group is a "great group," because they will be the way they are and then my only job is to listen to what they have to tell me and the clients in the areas of perception, opinions, beliefs and attitudes. (NH)

• NBF - be nice but firm. (JL)

• Have passion and joy for moderating. (BR)

• Make sure everyone participates and control unruly respondents (kick out if necessary). (LG)

• When I practice UPR [unconditional positive regard] the group tends to share more than top-of-mind answers. When I'm "congruent" - what I say and what I do are consistent they tend to talk more freely and provide more details. (NH)

2. What are some easy techniques that help you quickly build rapport?

• I don't think anything we do is easy. :-) (BR)

· One I learned from Naomi

Henderson years ago: asking benign but surprising questions in the introductions, namely: first name, age, and the town where each respondent was born, giving myself as the first example. (PS)

• I use my killer smile and my friendly, winning personality. (BR)

• Welcome respondents as they are walking into the room with small talk, i.e., the weather, weekend activities. Avoid controversial issues, i.e., politics. (LG)

• HUMOR. I used to tell respondents that what they say is private to the study and I do not turn the tapes over to the Special Prosecutor, but that is getting old. (BR)

• Learn and remember names. Throw away the name cards in front of respondents if you dare. The use of a name flatters and confirms you are listening to them and they are not fodder. Get the name wrong, make mistakes and they will laugh with you. (CP)

• Have kids wave at the people behind the mirror and make faces. Tell adults that is what kids do, and invariably they do it, too. (BR)

• I am in the room when they come in. I start talking with them individually immediately. I don't wait till they are assembled and then make an entrance. (BR)

• Making a 10-second eye contact "bond" with respondents early in the introductions, coupled with a short response to their self intros (e.g., respondent says: "I have three kids, all girls." My response: "Do any of them have nicknames?"). (NH)

• I have teens introduce each other to the group with first name, age, school, and one surprising fact. If a group of any age looks mad or dead before I get started, I have them introduce each other, too. (PS)

• Have respondents use colored markers with fruit aromas to create their own place cards with the name they want to be called during the group. (BR)

3. How do you get a group back on focus when they have gone off on a tangent?

• I say, "Well that's for another group, but now we need to focus more

specifically on..." (PS)

• Depends on the tangent. If negative, draw a circle on your pad, write in the issue they are concerned about and underline it to show you have taken notice. Then say we have to move on but I've got this down. If positive but uninteresting, I tend to bring them back with humor. Or simply state the fact that we have to cover a number of things. (CP)

• I say, "This is interesting, now let's get back on subject" and I ask the next question. (BR)

• This is a dicey area because some great data has come out of "tangential stories." However, if the tangent is way off target then my usual technique is to ask: "Can you tell me how what you are saying relates to the question on the table?" If they cannot, then I thank them for their comments and restate the question for the room and ask others to respond. (NH)

• Tell participants they are getting off today's topics and suggest they continue the conversation on their own after the group is over. (LG)

4. What techniques or interventions are your favorites for getting respondents to offer up more than top-of-mind answers?

• I don't let respondents get away with anything. I grill them on their vocabulary, ask what they mean by what they are saying. (BR)

• Mindmapping and laddering often help me to go deeper initially. Psychodrawings, perceptual mapping, and collage are techniques I use frequently. Probes such as, "Tell us more about that," "Go a little deeper on that," and "Dig down deeper on that" help out later. (PS)

• Play on their sympathy by asking them to help me out to understand what they mean. (BR)

• I sometimes use a technique like "open frame" where I draw a box on the easel and lines radiating out from the box. In the box is a statement or a phrase (e.g., recycling effectively). I ask: "What does this term mean for you?" and either write on the lines or just point to them. Making the abstract more concrete via a visual often helps respondents access deeper levels of

information. (NH)

• ASK: "Tell me about the last time you..." (LG)

• Probe, probe, probe with insightful, meaningful, relevant, spontaneous questions. Other effective probing techniques: silence, mirroring, active listening, paraphrasing, rephrasing, sentence completion. (BR)

• My favorite projectives (but not appropriate for all groups): picture sorts, drawings, trees (a form of laddering), music. (BR)

• "What do you imagine the creative/designer was trying to achieve?" "What do you imagine the person who had the idea, invented the product etc. is like?" This works well to tell you about whether they feel the product idea has relevance to their lives. "Draw the kinds of pictures you imagine would be in the TV or magazine advertising for this." "Imagine you are meeting a friend for a drink or coffee after this group. How would you explain what we have shown you?" (CP)

• Simple projectives (e.g., "What would the people in your zip code think about this new recycling idea?") is one way to get deeper data, shared pairs is another (work in teams of two for two minutes and create three or more new ways to recycle in your area). Another way is to ask them to act like a board of directors and to come up with 10 solutions in 10 minutes. (NH)

5. How do you manage the backroom when you are the one leading?

• Spend about 10 minutes before the group explaining the value of FGs and FG respondents, objectives of the study, how to observe a group, what they might expect. Explain that we learn a lot from respondents' negative comments. Then hand out an "observational fact sheet." (BR)

• Check with the backroom between groups or during a writing exercise to make sure the client is getting what he/she needs. (LG)

• Ask my colleague to take notes but listen for issues. Most of the time I ignore the backroom since my work should be front-focused and they will behave however they wish, no matter what I might desire. The only issue is that sometimes people will worry too much if consumers are critical. I like what you call ethnography, such as inhome focus groups (not in facilities) and in-store interviews where reality bites and you can feel the honesty and most CEOs or senior clients know the score. They can hear criticism of their product and not die. If they cannot, well... (CP)

• I ask the research director to be my conduit for notes from the back room and, if necessary, I go into the back room during a writing exercise. (PS)

• Providing the backroom with worksheets or tasks (e.g., putting Postits on poster paper with the five key project issues listed one to a page on the backroom walls). I've also asked backroom members to listen for specific words or to make tallies of the number of times "X" or "Y" gets mentioned. (NH)

• Ask one client team member to be the client spokesperson and for all comments and/or requests to go through that person and out to the facility or the moderator. (NH)

• It is hard to handle the backroom

when I'm not in it - and I know that the process of looking through the mirror is a form of sanctioned voyeurism for some clients. I understand the human nature process of putting someone down to make yourself feel more comfortable and I slip in some kind of comment in the briefing stage along these lines: "I really respect the people who are coming tonight. You couldn't get me out for two hours and \$50 to talk about trash...it should be interesting to hear their comments." I know it won't stop the process of putting others down, but I do know that they know I'm not going to join them in that process. (NH)

• Handling the backroom when you are videoconferencing can be a challenge. I recommend having one person in the backroom to handle the folks at home, but that is not always feasible. So you do what you have to do. I get myself back there two or three times during the group, while the group is doing some individual activity, e.g., during a picture sort or writing something. (BR)



Qualitative Research

Avoiding pitfalls in conducting Hispanic

focus groups

Editor's note: Jim Loretta is president of Loretta Marketing Group, a Miami research firm. He is also a member of the Qualitative Research Consultants Association. He can be reached at 305-232-5002 or at Img8010@bellsouth.net.

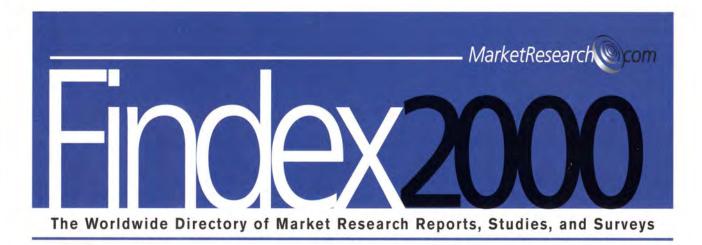
For years now we have heard that the Hispanic market is large and growing. Why all the current buzz surrounding the Hispanic market? According to Strategy Research Corporation's (SRC) population estimate, based on the U.S. Census for the year 2000, there are nearly 34 million Hispanics in the U.S. One out of every eight persons is Hispanic. By the year 2020, one out of every five persons will be Hispanic. Twenty percent of the total U.S. population is a lot of people. In addition, this growing market has an impressive economic potential. SRC estimates the buying power for this market niche for the year 2000 to be \$325 billion! We now see why U.S. marketers and brand managers are seriously paying attention to this large, lucrative market. But beware: the uninitiated may be walking in areas that are full of perils and pit-falls.

If you are seriously looking at increasing your bottom line, the Hispanic market is probably a good bet. As good marketers we must all test the marketplace by conducting research. Qualitative research is basic in assessing the attitudes, opinions and feelings of any market. It is especially necessary in the Hispanic market, where culture and tradition are often cherished and many times quite different than the general market. Before research is done, you must be conscious of at least three critical areas in order to succeed in Hispanic qualitative or focus group research: screening, recruiting and moderating.

By Jim Loretta

Screening

Any good moderator knows that the screening qualifications in a focus group study are critical. With the Hispanic market it is key to know the correct screening questions to determine your market. Let's assume that your study calls for researching



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the non-acculturated Hispanic market because you or your client want to develop a marketing and promotional campaign that will be using Spanish-language media. Besides the standard qualifying questions that you normally ask in a screener such as gender, age and category usage, additional questions regarding preferred language use, media habits and time in country need to be considered in order to talk to the correct audience.

The ability to speak Spanish is key in screening out Hispanic respondents. It is important to ask the potential respondent what language they prefer speaking when they are at home. The language used at home is the place where Hispanics feel more comfortable and are probably exposed more to Spanish-language media. A good way to see if a respondent qualifies for the group is to ask a five-point rating question as follows:

"Thinking about the language you

speak at home, would you say you speak: Spanish all the time, more Spanish than English, Spanish and English equally [answering any of these three would qualify respondent], more English than Spanish or English all the time [answering any of these two would terminate respondent]."

Media use is another qualifier that is critical if you are researching the non-acculturated market. A suggestion is to ask how many hours of Spanish-language media they normally watch/listen to in a week. A good measure is to qualify those who say 10 or more hours. If the campaign is television-specific, you may want to screen for a minimum of six hours of weekly Spanish-language television use.

Time-in-country is another screening qualifier that many people use to screen for non-acculturated Hispanic respondents. Obviously, the longer a person is in this country, the more acculturated they will likely become.



As a QMRR reader, you know that in each issue we present case history examples of successful research efforts, examining the goals behind a project, its methodologies and how the research results were used to launch a new product, improve service, or fine-tune an advertising campaign, for example.

We're currently planning the next several issues of QMRR and we're looking for research projects in the following areas to profile: packaging research, service quality/customer satisfaction, focus groups, and health care research. If your company or organization has a research project in any of these areas that would make an interesting case history, we want to cover it!

A QMRR writer conducts the necessary interviews by phone and then writes a draft of the story. Because the case histories may touch on sensitive information, we allow interviewees to read a draft of the story before it goes to press. Please contact Joseph Rydholm, QMRR editor, for more information or to discuss a story idea.

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Screening out those persons who have been in the U.S. longer than 10 years will eliminate the people you would not want in the study.

Recruiting

Fully understanding the Hispanic idea of time is critical when recruiting Hispanic groups. A 6 p.m. group to a general-market mother in Plymouth, Minn., is different than to an Hispanic mother who lives in East Los Angeles. As Hispanics, we still have a little bit of the mañana syndrome in our culture. In other words, Hispanic groups don't always start on time. A good recruiter must take this in consideration. Having a cash lottery for those who arrive before 5:45 p.m. is a good incentive to avoid any time delays. In a cash lottery, every respondent receives a ticket for a chance toward a \$50 drawing. This is a proven technique that minimizes time delays.

The idea of baby-sitters has not fully infiltrated Hispanic culture. Hispanics go everywhere as a *familia*. Rarely do Hispanics leave their children with baby-sitters. It is a good idea to use facilities that have baby-sitting services. In the rare times that Hispanics leave their children at home, it is usually with a spouse. This is one reason why Hispanic groups are usually done in the evenings, when the spouse returns home after work.

It is also a good idea to recruit more respondents for an Hispanic group than you would in a general market group. A good rule of thumb is to recruit 14 to 16 to get eight to 10 to show. This is another reason why using a cash lottery is a good idea.

Moderating

Understanding the culture is key with the Hispanic market. Trust is ingrained in the Hispanic culture. A good moderator quickly establishes trust or *confianza* with the respondents. The primary language that is spoken in a focus group should be one of trust, either Spanish or English. It is more important in a qualitative study to establish trust with respondents than to worry about how linguistically perfect groups are conducted or in what language the "should" be conducted.

Ideally, a good Hispanic moderator must be bilingual and bicultural. This means he/she speaks perfect English and Spanish and understands the cultures of both the Hispanic and American cultures. Let's say for example that you want to do focus groups among non-acculturated Hispanic mothers. The moderator will probably conduct the non-acculturated mother groups in Spanish because that is the language in which the Hispanic mothers express their feelings better. They can more easily reach a trust level with the moderator and fellow respondents.

It may be different with other groups, however. For instance, a group of Hispanic kids aged 8 to 10 years old regarding ready-to-eat cereal brands often are done primarily in the English language, because English is the language that is most comfortable to them. An 8- or 10year-old may speak some Spanish to an abuela or a padrino but with his/her peers it may be in English because that is what they are most comfortable speaking. A good moderator understanding the world that the Hispanic kid in America lives in would conduct the groups bilingually, making the focus group experience comfortable and establishing trust with the respondents.

The local market that you are conducting the research in often dictates the language that you will use when moderating. For example, if you want to do a general, exploratory study in an Hispanic market that is populated by a large number of acculturated Hispanics, like San Antonio, Texas, it is wise to do the groups bilingually. This provides respondents a setting where they can comfortably give their opinions and express themselves honestly. The moderator has to feel and sense when it is appropriate to switch to English or to Spanish in the group.



The personal brand reward

Motivating consumers in an age of cynicism

By Mike Anastas and Jim Aucone

Editor's note: Mike Anastas is president of Focus Probe Inc., a Hartsdale, N.Y., research firm, and a member of the Qualitative Research Consultants Association. He can be reached at 914-725-7790 or at focusprobe@aol.com. Jim Aucone is a strategy consultant and former president of Deutsch Advertising, N.Y.

Gonsumers have caught on. They think that most products, like most politicians, are pretty much the same. They know that product demonstrations can be enhanced. They see through the paid celebrity endorser, and they also know the "real people" they see on TV have been carefully edited and may not be real anymore. They've been trained by the media to look for the spin behind everything they see and hear. They are insiders. They are in-the-know.

The later Baby Boomers and their children have grown up to be as cynical about advertising as they are about the world around them. They learned early in life that not every toy performs like the one on TV and not every cream cures their acne.

Today's consumer likes humorous reminder advertising like the Budweis-er frogs, and satirical advertising, like E-Trade and Priceline.com, but they do NOT like to be sold.

Yet every day they make brand

choices and decisions. Every day, even though they are cynical about the marketing game, they buy. How do you motivate them to buy your product or service?

One way is to spend a lot of money. Another way is to use qualitative research to identify a personal brand reward.

Personal brand reward results from qualitative research that goes beyond typical brand attributes, parity brand benefits and even beyond brand values. It is the way your brand makes the customer feel, the emotional payoff that differentiates your brand from the others, that motivates consumers to buy. Personal brand reward is not about your brand, it is about your brand's customers. It's letting your customers sell your brand back to you, in terms that are deeply meaningful to them. They reveal the emotional language they use to make decisions, not what you tell them.

Focus group discussions or one-toone interviews can discover a personal brand reward for your brand that will:

• differentiate: be proprietary and unique;

 motivate: be relevant enough to strike a chord;

· communicate: be easy to execute.

Preparation is important. Before starting qualitative research, learn as much as possible about perceptions of the brand and its competitors. Poke around, shop for the product or service, and ask questions of salespeople, retailers or distributors. Identify consumers who personify heavy users, the heart of the market. Read the MRI and other data to define the profile of frequent users who know the category and, in most cases, play an important role in brand share.

The sequence of your qualitative questionnaire or discussion guide is important. Consider the implications of cumulative learning during the group or interview. Try not to show respondents ideas or concepts about the brand before you seek their personal brand reward or they may simply play back what you gave them.

Keep respondents involved and forthcoming with a variety of techniques. The perceptual map is a good way to analyze brand differences based on polar opposites that represent important, meaningful factors, such as fashion vs. function, and low cost vs. costly. Respondents show where each brand belongs on the map.

Personification and visual projective techniques help define each brand's image. In a study of brand images among teenage chewing gum users, one brand was seen as an older school teacher and another brand as a younger sports car driver. Guess which is the leading brand.

Give respondents time to unload

how they use the brand or service, what they like, or perhaps don't like, about it. Get all the logical stuff out of the way before you reach for the intangible, emotional payoff.

Finding a personal brand reward is a result of carefully positioning the end of a benefit ladder. Benefit laddering starts with a series of steps like this:

• Which features of the brand are important to you?

• What benefit do you get out of these features?

• Which one of these benefits is MOST important?

• What is it about that benefit that makes it important?

• What would you miss if you did NOT have that?

At this point, the benefit ladder must be positioned to discover the brand's "reward" or "emotional payoff" by exploring "What's in it for you" or, even better, "What do you, personally, get out of that?" It's a big step beyond logic. It seeks to define not just the benefits but the feelings about the brand that drive brand loyalty and preference. Based on a personal brand reward, advertising is more likely to charm the cynical consumer into the message, rather than away from it. Attributes can be boring. Benefits are often very similar among leading brands, but a uniquely stated personal brand reward can help set a brand apart and ahead of its competition.

Astounding rewards

We have discovered some astounding personal brand rewards. Frequent flyers who also vacation by train talked about seeing fabulous mountain vistas, valleys and rivers, mountain lions and sunsets you never see from a plane or a super highway. The personal brand reward is being closer to the Supreme Being. How, in heaven's name, does train travel get them closer to God? By getting them closer to nature.

One segment of upscale savings bank business customers, a very desirable target, liked the fact that their bank attracted a wide range of customers, from families cashing welfare checks to professional people in coats and ties. The personal brand reward is a feeling of belonging and importance, not insignificance.

Homemakers who use a brand of adhesive shelf paper as soon as they move in somewhere revealed that even though the benefits may be functional, the personal brand reward is pride in being as good a homemaker as Mom and Grandma. (Not an easy trick in the year 2000.)

The personal brand reward for homeowners who refuse to shop for a new utility company in this age of deregulation is not just the feeling of security about having a local source of supply. The deeper reward was a satisfactory feeling of loyalty for sticking with the company that always supplied them with energy, except for storms and acts of God.

Can be sold

There is no question that consumers are more cynical now than they were generations ago. But they can be sold, if you reach them on their own terms, explore the feelings and emotions they have, and mirror those feelings back to them as personal brand rewards.



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Qualitative Research

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Step through

Including experts and/or clients in focus groups

By Eve Zukergood

Editor's note: Eve Zukergood is CEO and coowner of Market Navigation Inc., an Orangeburg, N.Y., research firm. She is also a member of the Qualitative Research Consultants Association. She can be reached at 914-365-0123.

magine a focus group where the one-way mirror is really a window. What if a member of the client team could step through that window and speak directly to the participants?

Bringing in an expert at the proper time in the focus group can greatly enhance the delivery of important information and accelerate the assimilation of new ideas and perspectives that emerge from the discussion.

This third party - it could be a product manager, a technical advisor, or other knowledgeable person - can be used to introduce new concepts, give the historical background on the emergence of the new concept, product, or service. They can also discuss the benefits as they see them, and be there to answer the first round of questions that may arise from that presentation.

The moderator here is actively engaged in observing the reactions to the presentation, what questions are being asked, where the excitement lies, and what the turn-offs are. He or she facilitates the communication, manages the group dynamics, and probes for the depth and relevance of the information exchange.

Listen with the moderator

If the discussion requires technical information, this is the perfect person to present it. In a highly technical area or in health care marketing, it's useful to have someone who can listen with the moderator and provide feedback to the participants when technical explanations are required. This also works well once participants have identified the strengths and weaknesses of a product or service.

Often, we will save time in a group by brainstorming the what-ifs or wishes. Experts can be very useful in setting the parameters of this kind of idea generation towards the more practical avenues. This is particularly useful if a product or service is on a fast track to be launched and immediate information is needed for the development of sales aids and materials.

Keep in mind that using an expert in a focus group must be skillfully done without introducing or appearing to introduce bias. The moderator must establish a relationship with the expert/technical advisor/client who will be presenting to the group. The ground rules must be clearly defined, with the moderator orchestrating the sequence of the information, and sharing an agreed-upon set of cues that will be used during the group. These cues must include signals that it is time for the expert to recede into the background and allow the group to continue,

In addition, it is important to let the participants know during the introductions what the overall plan of the group will be and to let the group know what role the expert will play.

Make it clear that advocacy is not what the group is about. Rather, it's about sharing of expertise. This will help keep both the expert and the participants comfortable. I often run at least one-third to one-half of the group session getting participants comfortable speaking and giving their points of view before even turning to the expert.

It is important to know and manage your expert as well, so as not to create a situation where the group is shut down, or put into listening mode, or made to feel unsafe to express divergent opinions and true reactions to the concepts.

Knowledge gap

In focus groups with high-tech or highly specialized respondents, there can be a wide gap between the respondents' knowledge and that of the moderator. While the moderator can study the topic and become familiar with the majority of the pertinent issues, he may not or should not be expected to have the level of expertise of the product manager, a clinical investigator or expert in the field.

Do we want to advise our clients based on our interpretations of information given by a group of eight to 10 people sitting in an artificial environment who know they are being observed? This may be appropriate for some situations, but for research exploring complex purchasing behaviors, it is beneficial to facilitate an exchange between the participants and an expert.

Observing respondents' reactions to and interaction with the expert can give firsthand insight into the how they will actually behave in the real world. Consumers are often faced with so many choices that one of the easiest ways to learn about, buy, or formulate an opinion about a product is by turning to a trusted advisor, knowledgeable confidant, or respected expert.

Higher purpose

In Motivation and Marketing to the Mind, author Richard C. Maddock suggests that much of what consumers do is out of dedication to a higher purpose, as opposed to simply surviving, having fun, avoiding pain, or making money. Having an expert in the room can bring the added passion and energy to move participants to a new level of excitement about a certain product, service or idea.

For example, in one project I invited the clinical investigator of a new skin care product that alleviates a very embarrassing facial condition to present a short slide presentation. He sat quietly through the beginning part of the group, was introduced along with everyone else, and I mentioned that he would be providing some insight and history into the product. The beginning part of the focus group was spent getting executives of managed care plans to talk about their criteria for inclusion of skin care products on their formularies. They discussed the issues of cost and relative importance of a skin care problem versus a more lifethreatening disorder. It looked like this new product didn't have a chance in the world.

We then switched gears and the clinical investigator spent about 15 minutes showing slides of the facial condition. He included some brief comments on the components of the product, why it would work and then even answered some questions from the participants on how long the cure would last.

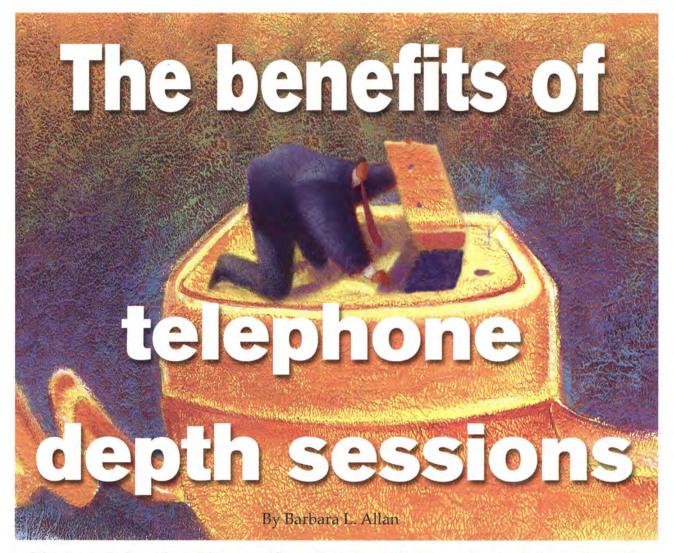
At the end of this 15 minutes, I thought I was in a different focus group facility, with a different group of people.

The impact the clinical investigator had on this group of executives was immeasurable. In a short time, they were able to see the incredible devastation of the skin condition, the logic of the formulation of the product to alleviate it, and the passion and dedication of the man who invented it. The group then focused on participants talking about the issues of how they would work to include a product like this.

More enlightening

Whether investigating the appeal of a product, concept or service, or researching to see what elements are necessary to move a segment to decision-making, consider turning the mirror into a window. After all, a full view is often more enlightening than a reflection.





Editor's note: Barbara Allan is CEO of Sunbelt Research, a Jupiter, Fla., research firm. She is a member of the Qualitative Research Consultants Association. She can be reached at 800-734-5662 or at ballansra@adelphia.net.

client has just called, and wants to know how people with a high networth, excluding real estate, will react to a new product line.

What is your next move? You could start by booking a traditional focus group facility. Or, as more and more moderators are starting to do, book online groups in a virtual facility.

And let us not forget, smaller groups conducted in facilities, such as mini groups, triads, dyads, and one-onones. All are options open to any experienced moderator.

Now, let's make the project a bit more interesting, by mentioning that none of the people your client wants to talk to live in the same area, and none are computer-savvy types eagerly awaiting an online research experience.

Under these circumstances you might consider calling the client back and saying you have decided to pass on the project. But wait, help is at hand, in the form of telephone depth sessions.

Telephone depth sessions combine the probing benefits of traditional focus groups with the confidentiality provided by one-on-one telephone interviews. Topics which may not be appropriate for an open forum discussion can easily be broached during telephone depth sessions.

Therefore, if you don't mind missing a few crowded, never-on-time flights, staying up late conducting groups, and getting up early to catch a flight to the next city, telephone depth sessions may be an option for you. Naturally, there is a catch: You have to supply your own M&Ms.

Case study

A few months ago, a financial service organization came to us with a request. They asked us to conduct a study among respondents with assets, excluding real estate and business ownership, in excess of \$3 million.

We certainly did not have to be told

that these are not the kind of folks who are going to jump at the chance to gather around a table to share ideas on how to make their next million.

Compounding the problem was the fact that while these individuals lived in one market during the winter months, it was now July and most were scattered throughout the country at their summer homes.

The challenge therefore became more than how to successfully and as cost-effectively get results for the client (a daunting problem in and of itself). The problem was also how to recruit a group of individuals who under any circumstances might be considered difficult but, under the current conditions, appeared impossible to reach.

Our solution was telephone depth sessions, which fit the bill perfectly. We designed a project that met our client's expectations, we did it quickly, and at a cost within the client's budget.

Where they work well

Telephone depth sessions should be considered whenever a project calls for qualitative research among a small targeted audience, who either because of their profession, location, or lifestyle are extremely difficult to bring together for a two-hour discussion group.

The types of respondents we have successfully completed telephone depth sessions among include: high net-worth individuals, seasonal residents, corporate executives, physicians, attorneys, community leaders, and salespeople.

Recruiting telephone depth sessions can be done in a variety of ways. We have found that two methods work particularly well. The first is modeled after the recruiting procedure used for traditional focus groups. A professional recruiter contacts potential respondents via phone, screens them to ensure they meet the qualification criteria, and invites them to participate in the research. Naturally, we know that if we are calling physicians, lawyers, or corporate executives our first contact will not be the person

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themselves, but their assistant. We are prepared with a succinct explanation and a request for a fax number. We find faxing information to the assistant's attention is very helpful in finally being able to reach the person we want.

The second method requires more set-up time than the first, but has proven to be very successful.

Step one - Be sure you have an upto-date mailing address for the people you want to interview.

Step two – Prepare a letter to send to potential respondents by either firstclass regular mail or express mail. Depending on whether or not this is a blind study, the letter should be prepared on your letterhead or the client's.

You are by no means limited to just a letter. The objective is to represent your client and the project as quality entities, and of course, to interest potential respondents in participating in the research. This is a great time to put your creative talents to work. A well-done contact piece appeals to their ego and whets their interest in the project.

Step three – Send the mailings out in waves of 50. You may not need to contact everyone on the list. Therefore, sending the correspondence in batches saves you both time and money.

How it works

In the mailing piece, potential respondents are given a toll-free number to call if they are interested in participating. When we have several depth telephone projects going on at the same time it can be confusing to identify the caller with the correct project. We have solved that minor internal problem by giving callers an alpharelated "code" name. For example, if the client is the ABC financial institu-



tion the caller may be told to ask for Abigail.

Like traditional focus groups, respondents are screened to ensure they qualify. However, unlike traditional groups, depth telephone session respondents can choose the day and time to be interviewed. This can range, and has, from 7 a.m. until 9 p.m., and if necessary Monday through Sunday (though we must admit, we do like to adhere to a Monday-Friday schedule).

To participate, respondents don't have to fight traffic jams or struggle through inclement weather. They can be interviewed from anyplace they choose, their office, their home, even the golf course.

Telephone depth sessions almost always start on time, and have an excellent show rate. Respondents receive a confirmation letter indicating when to expect our call, and are almost always awaiting our contact.

Most projects include 15 to 20 respondents who are interviewed during a five- to 10-day period.

The sessions

The discussion guide used for a telephone depth session is the same in terms of content and structure as one used for a traditional group. However, there is a difference: Since there is only one respondent, the interview typically requires 45 to 50 minutes to complete.

In cases where the discussion concerns a household decision, it is acceptable, and very helpful to include both spouses in the conversation. Gone is the question, "How would you spouse react to this idea?" With depth sessions, both members of the household can join in, which makes for a lively conversation and a greater understanding of household purchasing decisions.

Naturally, you will need equipment. First and perhaps foremost is a comfortable chair for the moderator. You will need an audio recorder, audio tapes and, of course, your discussion guide and respondent profile.

Prior to starting the interview, respondents are asked for permission

to tape-record the interview. Just as with traditional groups, it is very important that respondents fully understand how the research will be conducted and how the discussion will be used. As with any research, it is critical that respondents' privacy be fully protected.

In the very rare instance when a respondent will not allow you to tape record the session (which has happened once or twice in about 200 sessions) your only option is to put yourself on speakerphone, turn on your computer, and start typing.

Some clients like to modify the discussion guide following the first couple of interviews. Therefore, we recommend overnighting a copy of the tape to them after the first session is completed. This ensures that you are able to make any necessary discussion guide modifications before you have completed many interviews.

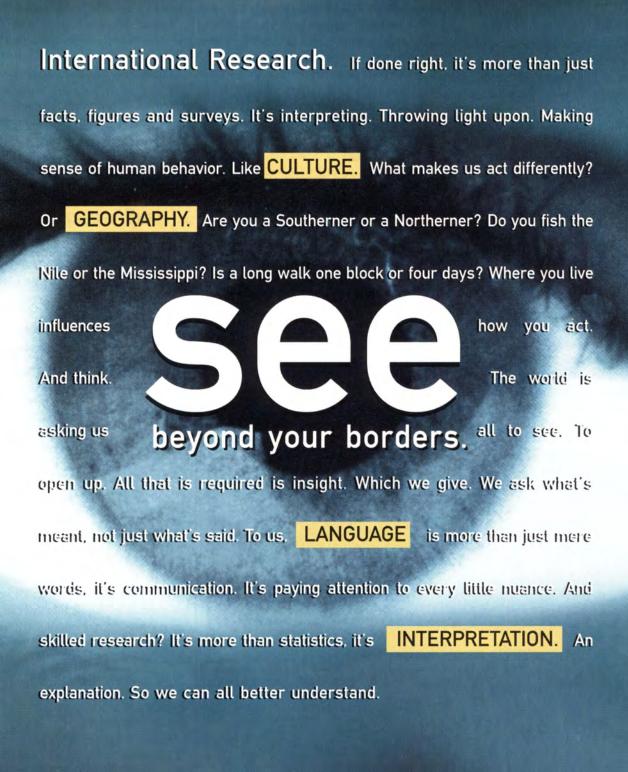
Obviously, clients cannot view these sessions, but they can and most certainly do listen to the tapes in their cars while traveling. For this reason, we send out copies of the tapes as the sessions are completed.

Incentives

Incentives are a standard part of qualitative research projects, and depth telephone sessions are no exception to this policy. When the respondents are high net-worth individuals and corporate executives, we generally offer an incentive of \$150 for 50 minutes or give them an opportunity to make a donation to a charity of their choice. Many take the second option. For projects where the client is identified, clients frequently ask us to send respondents a personal gift as an additional way of saying thank-you.

Valuable addition

Obviously, depth telephone sessions are not meant to replace other qualitative methods. But they do allow you to obtain rich and insightful information from audiences that are unlikely to participate in other qualitative methods and they are another valuable addition to the marketing research toolbox.



MarketResponse International

www.marketresponse.com

U.S. Office • 6385 Old Shady Oak Road • Suite 270 • Minneapolis, MN 55344 • 1.952.943.2230 • fax 1.952.943.2320 A company of the VODW Marketing Village

Product & Service Update

continued from p. 12

specific industries, and also shows companies how their brands stack up against all brands across America's brandscape. For more information visit www.totalres.com.

New Romanian media study

Bucharest, Romania-based Mercury Marketing and Research Consultants has launched TGI (Target Group Index), an international single-source market and media survey. TGI Romania is a syndicated continuous study, based on 10,000 respondents. The survey covers media usage for print, TV, radio, outdoor and cinema; product information and usage of more than 2,000 brands, as well as information on leisure habits and attitudes of Romanian consumers aged 18+ located in urban areas. A series of over 250 attitude statements provides opportunities for specialized segmentation based on lifestyle. On their own PC, using software named Choices 3, users can analyze media plans, market segmentations and consumer clusters for special target groups. For more information visit www.mercury.ro.

Handle PR crises with research

StrategyOne, the research and communications subsidiary of Daniel J. Edelman Inc., and Ntercept Communications, the online research division of SpeakOut, Inc., have introduced a new Internet-based research product designed to provide corporations and organizations with instantaneous reactions to issues and image crisis situations. The product, Crisis IR, combines Web-based surveying methodology with technology that deploys the traditional focus group "dial meter" on the Internet. As respondents watch TV coverage of breaking news, they convey their opinions on the crisis

Hierarchical Bayes (HB) Tools from Sawtooth Software

Many **cutting-edge** market researchers are turning to **Hierarchical Bayes (HB)** instead of OLS and logit for:

- Conjoint/choice analysis
- Customer satisfaction studies
- Analyzing scanner data
- Other situations where respondents provide multiple observations

When **heterogeneity** is present (which is usually the case), **HB models usually perform better**. **Sawtooth Software** offers **easy-to-use** HB software to estimate individual-level parameters for:

- Regression-based problems (HB-Reg)
- Choice-Based Conjoint (CBC/HB)
- Adaptive Conjoint Analysis (ACA/HB)

Call today for more information (360/681-2300) or **download free technical papers** and **demo software** at *www.sawtoothsoftware.com*.



via their computers. When a company becomes aware that a potentially damaging story is about to break on TV, a Crisis IR panel of 500 potentiallyaffected consumers will be recruited to view the broadcast and provide feedback. The panel completes a brief survey prior to the segment to gauge consumer preconceptions, after which they view the program, providing secondby-second feedback using the Crisis IR Dial Meter. Another short survey after the segment gauges how the panel's preconceptions have changed. Results are available immediately, with full reporting and analysis available the following day. For more information call Joshua King at 202-777-3123.

SYSTAT 10 from SPSS Science

Chicago-based SPSS Science is now shipping SYSTAT 10, the latest version of the scientific graphing software from SPSS Inc. SYSTAT now includes GraphExpress, new technology that enables SAS software users to create SYSTAT graphs from within the SAS environment with the click of a button. SYSTAT also includes new statistics capabilities, including mixed regression and power analysis, as well as a range of user interface enhancements.

GraphExpress provides a way to create any SYSTAT graph from the SAS software for Windows environment. Users choose from more than 20 general graphics toolbar buttons that call up dialog boxes of plot options to create customized graphs. GraphExpress also creates immediate diagnostic plots for common analytical procedures such as GLM, correspondence analysis, factor analysis, and discriminant analysis to visually represent analyses. In addition, users can select an image from the wizard-like Graph Gallery to plot their data from existing graph templates. Integrated with the latest release of SAS software for Windows, version 8.00, GraphExpress syntax can be added to production jobs. Other new features in SYSTAT 10 include:

• Mixed regression - Users can fit regression models in nested, 2-level data to explore group effects, such as schools within a district, or fit unbalanced repeated measures data. • Power analysis - Researchers can quickly explore the relationship between sample size and statistical power and create simultaneous displays of power curves and tabular data.

• New command and dialog options - New options include the ability to submit command files from the Windows clipboard, file list or command log; increased user control over dialog boxes and temporary data sets.

For more information visit www.spss.com.

Yahoo! launches Buzz Index

Santa Clara, Calif.-based Yahoo! Inc. has launched the Yahoo! Buzz Index, an interactive market research system developed by Yahoo! to measure public engagement with brands, products, people and technologies on the Internet. Part of Yahoo!'s Fusion Marketing suite of services, the Yahoo! Buzz Index is calculated each weekday and is designed to help marketers measure the effectiveness of their online and offline campaigns. By aggregating and ranking the search queries of Yahoo!'s users, the Yahoo! Buzz Index provides insight into the interests of the online audience. Buzz is a measure of engagement, which is calculated when users search for terms and products on Yahoo!. The Yahoo! Buzz Index allows marketers to measure and compare this engagement. Individual users and their searches remain anonymous.

Conduct employee surveys online

Richmond, Va.-based SurveyMind.com, Inc., has released SurveyMind 360 as part of its Employee Experience Management System. The product works with SurveyMind's systems to create a 360-degree employee feedback environment, providing team feedback from peers, subordinates and superiors.

Augmenting standard employee appraisals in real time, SurveyMind 360 integrates with the firm's survey systems, including SurveyMind Pulse, Feedback Loop, Real Time Advantage and others. When deployed, SurveyMind 360 provides immediate feedback from business associates working with the associate being measured to provide a balanced discussion tool for the face-to-face review.

A 24-question, multiple-choice survey covering topics from leadership to managing results is specified within 12 topics. Coworkers are e-mailed an invitation to a Web-based survey form, which is summarized in real time, confidentially, on the Internet. For more information visit www.surveymind.com or call 804-897-4872.

Briefly...

• Tokyo-based Video Research Ltd., has expanded its research services throughout the Asia-Pacific market. The firm is due to release a **syndicated**, **single-source survey conducted in Thailand**. It will include information beyond standard product category research to show people as both consumers and as a media audience. This data service will soon be available in English.

Dallas-based Digital Marketing

Services, Inc., an online marketing research and a division of America Online Inc. (AOL), has **expanded the sampling frame of Opinion Place**, its online survey and marketing research area, to include more than three out of four online households (as measured by Media Metrix).

• New York-based Arbitron added five new radio markets - Middlesex-Somerset-Union, N.J.; Westchester, N.Y.; Clarksville-Hopkinsville, Tenn.,-Ky.; Flagstaff-Prescott, Ariz.; and St. George-Cedar City, Utah - to the Fall 2000 Arbitron radio survey schedule, bringing the total number of radio markets measured by Arbitron to 283.

• Custom Research Inc., Minneapolis, has developed Criterion, a **concept testing database** that now includes individual respondent-level data. The database incorporates faceto-face and online learning and includes more than 500,000 individual concept evaluations. For more information call Beth Ann Rogers at 763-542-0843.



Having Trouble Communicating With Your Field Service?

Survey Monitor

continued from p. 8

those numbers exceed the combined figures for the local city guides assessed in this study.

The 17 major markets and online newspapers examined in this investigation include: Atlanta and the Atlanta Journal-Constitution's ajc.com; Boston and New York Times Digital's boston.com. Chicago and Interactive's Tribune Chicagotribune.com, Denver and the Denver Post Online, Detroit and KnightRidder.com's Detroit Free Press, Ft. Lauderdale and Tribune Interactive's Sun-Sentinel.com, Los Angeles and Latimes.com, Miami and Knightridder.com's The Miami Herald Internet Edition; Minneapolis and StarTribune.com, New Orleans and Advance Internet's NOLA Live, Orlando and Tribune Interactive's Orlando Sentinel Online, Phoenix and the Arizona Republic's AZCentral.com, Portland and Advance Internet's Oregon Live, Charlotte and The Charlotte Observer's Charlotte.com, Salt Lake City and the Salt Lake Tribune's Utah Seattle the Online. and SeattleTimes.com and Washington, D.C. and WashingtonPost.com.

Local competition compared across each of the 17 markets included America Online's Digital City service, Lycos Cityguide and Ticketmaster CitySearch.

In addition, NFO Worldwide also assessed the performance of online newspapers against Yahoo's local city guide equivalent, Yahoo!Local, in seven major markets (Atlanta, Boston, Chicago, Los Angeles, Miami, Minneapolis, and Washington D.C.). Online newspapers again emerged on top. Across those seven markets, online newspapers had an average awareness of 74 percent among online users compared to 34 percent for Yahoo!Local; 56 percent of online users visited the newspaper sites, on average, compared to 16 percent for Yahoo!Local; and 28 percent indicated visiting newspapers' sites in the past month relative to

Yahoo!Local's 4 percent.

NFO//Consumer.choice is a thirdparty, independent initiative; none of the companies and Web sites surveyed has commissioned this research. For more information call 203-629-8888.

Study rates online retailers

The @plan Institute for Online Commerce has released its first @plan e-Performance Report covering the automotive, general merchandising and travel categories of online retailing. The report, scheduled for release each quarter, uses shopper satisfaction data from nearly 15,000 active online shoppers. Sites earned performance stars ranging between one and five. Performance stars were calculated using an aggregate measure of four specific attributes and a pre-determined scoring system. Reported sites that did not reach the four-star threshold can be found at www.webplan.net on the Institute for Online Commerce link.

A five-star designation, the highest level of performance, indicates that shoppers evaluated the site as excellent in at least 50 percent of the shopping evaluations. Similarly, four-star designations mean that the site was evaluated as excellent in at least 40 percent of shopping evaluations. Three-star designations mean that the site was evaluated as excellent in at least 30 percent of shopping evaluations. Two-star designations mean that the site was evaluated as excellent in at least 20 percent of shopping evaluations. A one-star designation means that the site was evaluated as excellent in at least 10 percent of shopping evaluations.

In the automotive, general merchandising or travel categories, Amazon.com was the only reported site to achieve a five-star designation. Sites that achieved a four-star designation in the clothes/apparel category are Cabela's, the Disney Store, L.L. Bean, Land's End, Nordstrom, and Victoria's Secret. Sites that achieved the four-star designation in the airline tickets/reservations category are Expedia.com and Southwest.com.

@plan selected four specific attributes used to arrive at an overall composite measure of shopper satisfaction:

• the likelihood you would recommend the site to a friend;

 ease of finding what you wanted on the site;

- the site's ability to provide help;
- · quality of customer service.

@plan's survey of nearly 15,000 online shoppers in the automotive, general merchandising and travel categories was conducted from May 1 through July 24. The study was a representative survey based on a scientific random probability sample. At the 95 percent confidence level, the sampling error varies between 1 percent and 5 percent, depending on the number of respondents who evaluated each reported site. All scores within the statistical margin of error were rounded up to the next star.

Businesses regret switching energy suppliers

American businesses that switched their energy suppliers for lower electricity prices are measurably less satisfied than companies that stuck with their current provider, says a new national survey.

Indeed, U.S. companies staying with their current provider are not only more satisfied with their present utility, but also give their supplier higher marks on all major dimensions of performance, from cost savings and customer service to billing and usage information. In contrast, businesses that changed suppliers for price reductions express the lowest level of satisfaction with all performance levels beyond costs.

And although they acknowledge lower costs, these same businesses are still disappointed in the magnitude of the savings, according to the survey.

These results are part of the Midyear National Business Customer Assessment conducted by RKS Research & Consulting, North Salem, N.Y. Between the end of May and mid-June, RKS conducted telephone interviews with 1,021 U.S. businesses, plus 402 key accounts. Results are now being reported to sponsoring utilities and energy marketing firms.

Key accounts - larger firms with multiple sites and monthly electric bills in excess of \$2 million - are shopping for savings and switching electricity suppliers much more than businesses in general, the survey notes. But only a third of these switchers give their new supplier high marks, and three quarters of these larger firms will give their incumbent supplier an opportunity to meet or beat competitive bids.

The same survey finds increasing interest among U.S. businesses in "premium" power - clean, uninterrupted energy to run sensitive equipment - as well as additional services in such areas as equipment upgrades, real-time monitoring, and on-site generation. While business customers express high degrees of satisfaction with power delivery, they remain concerned about outages. For example, key accounts place the average cost of a one-hour outage at nearly \$300,000. And the survey finds a direct link between power reliability satisfaction and shopping for a new supplier.

According to the findings, one in five American businesses can now choose their electric supplier. Within that 20 percent base, seven in 10 companies have elected to stick with their present provider; only one in 10 chose a new supplier.

Among the larger key accounts, one in four have a choice of suppliers, and the research demonstrates that shopping and switching are on the increase. Indeed, just over half - 56 percent - of these companies have retained their present energy supplier, compared with 71 percent of U.S. businesses. Among the key accounts with choice, one out of five picked a new supplier unaffiliated with the local utility.

While the businesses that switched realized lower electric costs, the actual savings fell far short of their expectations, according to the study. Meanwhile, the firms that stayed put were pleasantly surprised by the comparison of their costs to regulated tariffs. The bottom line: on a 1(poor)-to-7(excellent) satisfaction scale, nonswitchers are significantly more positive about their supplier, by a margin of 1.2 points (5.74 for those that stayed vs. 4.56 for switchers).

In an important sign of loyalty, three out of four key accounts say they will give their current electric supplier an opportunity to meet or beat competitive bids.

"Switching suppliers doesn't always deliver improvements," says Carmine Grastataro, RKS senior vice president in charge of this survey. "For instance, only a third - 33 percent - of key accounts are satisfied with their new supplier, compared to the 58 percent satisfaction level among companies that stayed with the incumbent provider. While the switchers acknowledge lower prices, they also report extra work and billing issues with their new supplier."

Despite widespread concerns about power delivery, business customers give utilities high marks for reliability - 6.1 on a 1(poor)-to-7 (excellent) scale. At the same time, half of the U.S. businesses surveyed say they would switch suppliers over excessive outages or fluctuations as a means of registering their dissatisfaction with power delivery problems. And key accounts that switched suppliers are less satisfied with power delivery than those that stayed with their incumbent provider.

"Businesses are evaluating on-site generation to alleviate power delivery concerns and address potential capacity shortages," says Grastataro. "The energy crisis in California, coupled with disappointment over competitive electric prices, have helped businesses focus on value-added information and energy services. For these businesses, competition is not just about price. It's about finding the total solutions package that delivers the ultimate in value."

For more information call Joan Eckels at 914-277-6900, ext. 102, or visit www.rksresearch.com.

Many use online loyalty programs

A research report from Jupiter



Communications, Inc., New York, has found that more than 75 percent of online consumers participate in some type of loyalty program, but few said that it is a critical motivator to increase online purchases. Commerce players must not rely on incentive programs to serve as the sole mechanism to drive loyalty; instead, they must fill functionality gaps or face losing customers to either more costly channels or to competitors that offer more value.

While specialized programs provide incentives to drive loyalty, commerce players must first address critical issues that affect a broad audience. According to a Jupiter/NFO Consumer Survey of 1,200 U.S. online consumers, only 22 percent of respondents indicated that loyalty programs serve as an incentive to purchase online. Online consumers place a higher value on easy returns (40 percent), customer service (37 percent), and product selection (37 percent).

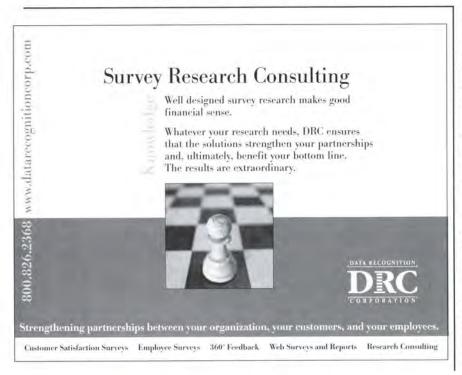
Even commerce sectors such as travel, an early innovator in developing aggressive customer loyalty initiatives, have yet to extend their retention and loyalty efforts to the Web effectively. Loyalty initiatives must go beyond points; instead, they must offer online consumers compelling service and functionality to coax loyal customers online and develop online relationships with new customers.

"Loyalty is not only about loyalty programs, but also about rather unique and differentiated products or levels of service," says Melissa Shore, a senior analyst for Jupiter Communications. "Consumers return to sites where they receive tangible value for being loyal, whether the value is priority service, personalized offers, or e-mail updates. Commerce players must create an online experience for users in which their customers see transacting on the Internet as a benefit."

Shore recommends that commerce players pursue the following actions:

• Improve customer service response rates. Commerce players must continue to make investments in customer service and improve response rates to customers' inquiries. A Jupiter/NFO Consumer Survey found that 72 percent of online buyers said that customer service is a critical factor in their online shopping satisfaction; however, only 41 percent indicated that they were actually satisfied with their customer service experience.

 Streamline product research and purchasing navigation. Commerce players, especially those selling complex products, must address a highly diverse set of questions posed by a



broad customer base. Confusing navigation with limited service options will dissuade customers from current and future transactions.

• Enhance product information. Consumers are seeking comprehensive product information in a customer friendly environment; providing this information remains a critical issue for commerce players. Content must fill the gap created by the inability of consumers to physically touch or see a product prior to purchase. Richer information leads to smarter purchasing decisions; satisfied purchasing experiences deepen the relationship between companies and their customers.

• Improve product selection and availability. Commerce players that sell physical products must invest in internal systems such as inventory management, while improving external-facing functionality such as product availability and shipping status simultaneously. Stock-outs present an opportunity for competitors to steal even the most loyal customers.

• Ease the return process. An overwhelming 85 percent of online buyers said that the ability to return merchandise easily is important to them, but more than half remain dissatisfied with the process, the survey found. Commerce players must expand servicing channels by either leveraging traditional retail outlets or partnering with companies that own physical channels.

• Analyze program viability. Of online consumers that participate in loyalty programs, 65 percent belong to just three or fewer programs. Commerce players must analyze the likelihood of consumers actively participating in their loyalty program, given consumers' low threshold for participating in a number of programs.

• Leverage information about users. Commerce players must develop an understanding of actual and potential levels of loyalty among their customers. By analyzing demographic and behavioral data, commerce players can identify high potential users and target incentives to induce profitable behavior. For more information visit www.jup.com.

Research Industry News

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relationship with STS Market Research, Cambridge, Mass., under which comScore and STS will provide a view of offline and online consumer buying behavior to apparel industry retailers.

Westport, Conn.-based Internet consulting firm Digital Idea has formed a strategic alliance with NetRatings, Inc. that will enable Digital Idea to link its Dialscore customer loyalty metric with Nielsen//NetRatings Web audience measurement information. The result is an enhanced analytical service for marketers that combines attitudinal drivers of online customer loyalty with behavioral data on Internet audience size, shape and visitation patterns, giving Dialscore customers a true ROI perspective on the value of loyalty.

Atlanta-based ActiveGroup, a Norcross, Ga., provider of Internet focus group broadcasting services, has partnered with Net In Focus, a provider of in-person Internet usability focus groups called FutureGroups, to broadcast FutureGroups via ActiveGroup's streaming media technology.

Syosset, N.Y.-based BetaResearch.com has announced an agreement with beenz.com that enables BetaResearch clients to gather marketing intelligence from a database of U.S. consumers who are active online. Beenz is a digital currency that consumers earn by visiting, interacting with, or shopping at participating Web sites. Entitled The beenz Consumer Research Panel, it allows manufacturers, service and media companies to select Internet users who have been prequalified based on lifestyle and financial demographics. The database is available through BetaResearch.com for proprietary research projects.

The Wall Street Journal and Harris Interactive Inc. have formed an agreement to jointly develop Internet-based research including new tracking polls on consumer behavior and business trends. The alliance will create a set of new Internet-based tracking polls codeveloped by both organizations. Harris Interactive will be responsible for data collection and analysis, which in turn may be published by the Wall Street Journal. Possible topics for the joint survey efforts include: e-commerce, executive recruitment, stockpurchase decisions, and online finance. with others to be added.

NetValue USA, an online behavior measurement firm, has been engaged by UrbanIQ, a New York market research firm focused on the urban market, to create a research platform for the live tracking and analysis of the online behavior of urban and Latino consumers. NetValue will gather this information through a customized proprietary panel built especially for UrbanIQ.

Awards

Saskatoon, Saskatchewan-based

Itracks, an online data collection firm, received honorable mention in the EXPLOR Awards presented by the A.C. Nielsen Center for Marketing Research. The EXPLOR Awards honor excellence and innovation in online market research. The Itracks "Online Survey of the Market Research Industry" was a finalist, along with Microsoft and Intel. This study, the first of an annual series, establishes a benchmark of market researchers' perceptions and experiences with online research methods.

Opinion Research Corporation, Princeton, N.J., has been named to the Forbes list of the 200 Best Small Companies for 2000. The annual listing is based on financial performance over a five-year period in a number of key criteria including sales and profit growth and return on equity.

Schaumburg, Ill.-based ACNielsen U.S. was named one of the 25 best places to work in the Chicago area by



For all types of Data Collection in Chicago. Focus Groups, Audience Studies, Mock Juries & Taste Tests.



voice: 847 • 390 • 8666 fax: 847 • 390 • 8885 www.preres.com e-mail: info@preres.com *Chicago* magazine. Based on surveys completed by employers and employees, ACNielsen ranked number 11 on the list of top workplaces.

In the October issue of *Working Mother* magazine, Chicago-based **SPSS Inc.** was named one of the 100 best companies for working mothers. The magazine's editors recognized SPSS for its flexible culture, progressive benefits and supportive environment for working mothers. SPSS also received the magazine's highest ranking for its leave for new parents.

New accounts

Web-based market research agency Mindwave Research, Inc., Austin, Texas, has selected SPSS Inc.'s Quancept Web and Verbastat software to provide survey services via the Internet. The company conducts approximately 60 percent of its research using the Web.

Information Resources, Inc., Chicago, and its strategic partner Europanel have signed a letter of agreement with Unilever plc's Home and Personal Care Europe (Unilever HPCE) division to provide scannerbased retail and consumer tracking services across Europe's largest markets.

The Danish Association of Advertising & Media Agencies has chosen Nielsen//NetRatings to supply information about Internet audiences and advertising. Separately, the Nielsen//NetRatings service is now offered in Spain.

Andover, Mass.-based **Cozint Interactive, Inc.** has selected **Jupiter Research**, a unit of Jupiter Media Metrix, Inc., as its research and distribution partner for a study of physicians' interactions with the Internet.

Opinion Research Corp., Princeton, N.J., has signed an option that will increase its contract with the **U.S. Agency for International Development** (USAID) by \$17 million. Under the option, the company will provide expanded services on the International Demographic and Health Surveys with the USAID.

Schaumburg, Ill.-based **ACNielsen** U.S. has expanded its agreement with the **H-E-B**, a grocery retailer operating 277 stores in Texas, Louisiana and Mexico, under which H-E-B has increased its use of the ACNielsen Homescan consumer panel and added ACNielsen's Retail Warehouse Solution.

New companies/new locations

San Francisco-based **Snowball**, an online network for members of the Internet generation, has formed **IQuestics**, a marketing research division. IQuestics will focus on gathering information on the 13-30-year-old demographic for Fortune 500 companies and Snowball's strategic partners and advertisers. Headquartered in Norwalk, Conn., IQuestics will conduct research using a variety of online methods, including Web-based surveys, discussion boards, Internet polling and online focus groups.

InterSurvey, Menlo Park, Calif., has changed its name to Knowledge Networks.

Survey Systems has opened at Guanajuato No. 8 Col. Roma, Del. Cuauhtemoc C.P. 06700, Cd. De Mexico, D.F. Phone 52-5-584-2584. Fax 52-5-264-4849. E-mail equezada@survey.com.mx. Web www.survey.com.mx. For more information contact Carlos Quezada Guzman.

Midwest Marketing Research has moved to 425 N. Michigan St., Suite 318, South Bend, Ind., 46601-1238. Phone 219-287-2700. Fax 219-287-2525.

San Jose, Calif.-based **Infonetics Research, Inc.** has opened an office in London and another in Somerville, Mass.

Boston-based Burke Strategic Consulting Group has relocated to One Apple Hill Dr., Suite 216, Box 8178, Natick, Mass., 01760-2072. Phone 508-653-2222.

Company earnings reports

Total Research Corporation. Princeton, N.J., announced fourth quarter and full year results for the period ended June 30, 2000. For the year, the firm reported record revenues of \$50,755,769, a 22 percent increase over the previous fiscal year, and net income of \$1,916,628, essentially even with the previous fiscal year. Total diluted shares outstanding increased by 885,809 shares, from 12,693,423 in fiscal 1999 to 13,579,232 in fiscal 2000; as a result, fiscal 2000 net income translated to \$0.14 of diluted earnings per share, compared with \$0.16 of diluted earnings per share in fiscal 1999.

For the fourth quarter, Total Research reported revenues of \$14,579,442 and net income of \$248,346. Revenues in the fourth quarter grew by 23 percent and net income decreased 39 percent over the corresponding three-month period in the previous fiscal year. Net income translated to \$0.02 of diluted earnings per share compared with \$0.03 of diluted earnings per share in the fourth quarter of fiscal 1999. Fiscal 2000 results included two months of the operating results of Romtec, a U.K. IT and telecom research firm which Total Research acquired in May 2000.

Rochester, N.Y.-based Harris Interactive announced revenues of \$12.1 million for its fiscal first quarter ended September 30. This represents an increase of 29 percent for the quarter when compared with \$9.4 million reported for the first quarter of fiscal 2000. Internet revenues expanded in the first quarter to \$7.0 million. This is an increase of 155 percent compared with the first quarter of fiscal 2000. Internet revenues represented 58 percent of the total revenue for the quarter. Net loss for the three months ended September 30 was \$0.22 per share (\$7.3 million), compared with \$0.38 per share (\$4.1 million) in the first quarter of fiscal 2000. Gross margin for the first quarter was \$5.8 million, which represented 48 percent of revenues, compared with \$3.1 million or 33 percent in the first quarter of fiscal 2000.

Opinion Research Corporation, Princeton, N.J., reported record third quarter net income. In addition, revenues, cash flow and earnings for the first nine months of 2000 were better than for any comparable period in the company's history.

For the third quarter of 2000, revenues were \$37.7 million, an increase of 9 percent compared to \$34.5 million for the third quarter of 1999. Net income for the third quarter was \$777,000, an increase of 12 percent compared to third quarter 1999 net income of \$694,000. Operating income for the current quarter was \$2.8 million, an increase of 13 percent compared to \$2.5 million a year ago. Diluted earnings per share for the third quarter of 2000 were \$0.16, equivalent to third quarter 1999 diluted earnings per share of \$0.16.

Cash earnings per share (net income plus goodwill amortization expense after-tax) for the third quarter were \$0.27 compared to \$0.26 in last year's third quarter. Diluted shares for the third quarter were 4.9 million, or 15 percent more than the 4.3 million shares in 1999, primarily as a result of the September 1 LLR Equity Partners common stock investment. For the third quarter, EBITDA (earnings before interest, taxes, depreciation and amortization) was \$4.7 million, an increase of 15 percent compared to \$4.1 million a year ago.

Stamford, Conn.-based **ACNielsen Corporation** posted higher earnings in the third quarter, as each of the company's regional businesses contributed solid local-currency results. Earnings were \$24.5 million, or \$0.41 per diluted share, including a negative impact of \$0.02 per share from foreign-currency translation, compared with \$23.4 million, or \$0.39 per diluted share, in the prior year. The 2000 results include a \$5.5 million pre-tax loss from ACNielsen eRatings.com, but exclude a pre-tax charge of \$12.2 million for Operation Leading Edge, the company's plan to accelerate growth. Including the charge, reported earnings were \$17.0 million, or \$0.29 per diluted share.

In other news...

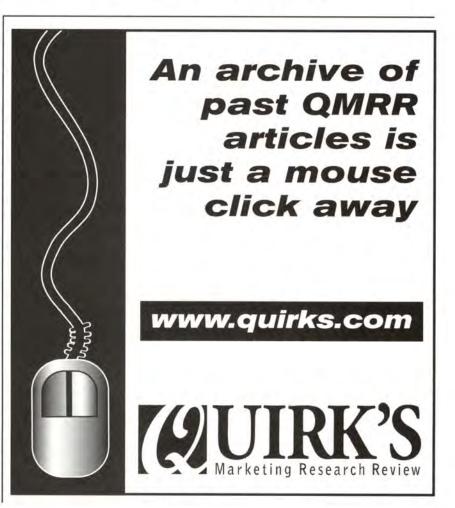
St. Louis-based data collection firm **Quality Controlled Services** has changed its name to Delve.

ActiveGroup, a Norcross, Ga., provider of Internet focus group broadcasting services, is producing Marketing Research Live!, a monthly talk show-style Webcast on topics of interest to researchers. November's show focused on online focus groups vs. traditional focus groups. The program is scheduled to air on the first Wednesday of each month. Visit www.activegroup.net to view it live or to see archived editions.

Worldbridge Language Services, a Los Angeles-based translation service for the market research community recently celebrated its seventh anniversary and has added a 40th language to its translation capabilities.

In October, Rochester, N.Y.-based Harris Interactive and Weekly Reader Corporation, a publisher of classroom periodicals, teamed up to design a supplement to help teach school children about public opinion polling and its role in society. The insert was distributed in the mid-October issues of Weekly Reader, Current Events, Teen Newsweek, and Know Your World Extra. The classroom periodicals that Weekly Reader publishes have a combined circulation of 250,000 teachers and more than 7 million students in pre-K through high school.

San Jose, Calif.-based **Infonetics Research** has revised its Web site (www.infonetics.com), which now includes excerpts from its market research studies, press releases including sample data, and information on its 2001 services.



Contradict

continued from p. 21

"How do people consciously rank attribute lists?" How people actually act on their ranked attributes is an entirely different matter.

To directly answer the question of whether qualitative or quantitative is likely to have yielded better answers: if approached in the traditional ways, in this case neither is likely to be correct. The best ways, in my opinion, to identify which attributes are actually causing brand choice are indirect, projective qualitative techniques and indirect statistical quantitative techniques.

Ponder this classic example of the testing of brightly colored inexpensive cameras: People in focus groups who were shown the cameras loved the idea. People answering surveys were relatively neutral. But when people were allowed to pick one of the cameras to take home, they all picked black! Behavior trumps talk.

Example 2: Focus groups love product, sales prove otherwise.

A series of focus groups tells you that opinion leaders, customers and prospects love the product. But the sales curve is declining, and surveys indicate that while there is no dissatisfaction with the product, people have no intention of buying it.

Example 3: Sales are soaring, surveys indicate high eagerness to try, but focus groups indicate product dissatisfaction.

Conversely, the sales curve of a new product is going through the roof, and surveys indicate that people are extremely eager to try the product. They even indicate that they would pay much more for the product than its current selling price. The situation is interpreted as a smashingly successful product launch, with even additional pent-up demand. The product management team and their agencies are drinking champagne. However, you discover, in some focus groups that were originally designed as a disaster check on some ad copy, that the initial users are encountering difficulties after a few months of product use and dropping the product. In fact, the initial users are extremely disappointed, and many are angry.

Let's look at Example 2 and 3. First of all, it's important to understand the nature of sampling. I'm fond of saying that one person's bias is another person's sample. When you include early users of a product, you are automatically selecting experts, innovators and early adopters. That is often an extremely productive thing to do, and I wish it were done more often. But remember that you are automatically selecting a different type of person than you will reach in an overall blanket survey. Also, since these are very small numbers of people, they will make up only a very small part of the sales curve. So, when the experts, innovators and early adopters are raving about a product, as in Example 2, you are working with a very promising product indeed. Surveys and sales curves are likely to seriously underestimate the potential of the product - as long as a way can be found to bridge the chasm to the early majority. This product is likely to succeed no matter what the quantitative data suggest.

Example No. 3 is a very frequent occurrence that has cost many product managers their jobs. Sales are soaring, surveys are positive, but focus groups indicate that people are dropping the product after a period of time. For instance, I have worked with about a dozen new drugs over the years where the initial sales curve was extremely positive, as were many other initial quantitative measures. I call this the "try and drop curve." As long as increasing numbers of people are trying a new product, the sales curve will go up even if most of them are subsequently dropping the product. The main way to tell a try and drop curve from a successful product curve without waiting for the inevitable precipitous drop is to track groups of triers. The most expeditious and timely way to do that is in focus groups. These people may have used the product that day. In telephone groups or online

groups they may even be using the product (a snack food or a drink) during the group. When those groups tell you that the product doesn't work or has other fatal flaws, run for the hills. Or, if it is a really good product, do something to fix the mess. If you don't act quickly, the word-of- mouth is likely to overwhelm the rest of the marketing.

Example 4: Focus groups love the idea, surveys of early adopters reject it.

People love the product in the qualitative concept development phase. However, surveys among the potential early adopters indicate that the early adopters feel that the product is taking the wrong approach and favor specifically-named other products. Which do you believe?

This is also a hard call, but the product probably is a loser. People can easily get overly enthusiastic or overly negative in concept development groups. You can read more about how to deal with these problems in an article at www.mnav.com/contest.htm. You have to listen very clearly for respondents' reasons, attitudes and emotions. For instance, groups of computer store owners loved the Apple Lisa and predicted its success. It was clear that they were reacting to an elegant technological breakthrough but couldn't answer the inevitable cost-effectiveness questions. "Cool" does not sell a \$9,000 computer. So it was obvious that the interpretation (it's a loser) was the opposite of what they were actually saying (it's a winner).

Conversely, when the opinion leaders initially hate the product because it lacks technological sophistication, and the more typical people love its simplicity, the money is with the typical people. The Palm Pilot is a great example. So are AOL and Windows.

Example 5: The majority of qualitative respondents say one thing (e.g., prefer Concept X) but a majority of the quantitative respondents differ (e.g., prefer Concept Y instead).

More likely than not, the quantitative finding is correct (unless some special factors like those previously mentioned were at fault) because the small qualitative sample just happened to over-represent the X-lovers by the luck of the draw. This is in fact the reason that quant and qual conflict most often.

Actually, people who say these results conflict are probably making the mistake of thinking that the qualitative serves the quantitative purpose of estimating majority preferences. Rather, an appropriate purpose of the qualitative would have been to discover and understand the thoughts and feelings behind preferences for X vs. Y, whereas an appropriate purpose of the quantitative should have been to estimate the percentages of people who hold particular thoughts, feelings, and preferences regarding the concepts. (This last example and analysis were contributed by Peter DePaulo. Thanks Pete!)

The point of all this is that you have to know what exactly has been asked, of whom, and how the answers fit into the rest of the situation. You will inevitably get different views from different perspectives, but that can round out the picture if the perspectives have been carefully chosen. The meta-point here is that you either need to hire, or need to be or become, a savvy, thoughtful marketing research consultant, not a technician of qual or quant.

I hope that this has given you some things to think about when qualitative and quantitative research show different findings. This article doesn't even begin to address the complexity of the fundamental differences between qual and quant. That's going to take a whole book that I urge someone (it's not going to be me!) to write.

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PT Cruiser

continued from p. 19

learn what the relationship is so that you can go back and reassemble it. You have to understand the logic of emotion rather than the rational logic which we are prone to recognize very quickly."

The PT Cruiser (PT stands for "Personal Transportation") research back to their childhoods and record any memories that the prototype of the PT Cruiser brought to mind.

Safety and security

In this case, issues of safety and security appeared to trigger the reptilian hot button. Respondents spoke of a dangerous outside world, a jungle from which they needed protection. They talked about intelligence, about



Of the PT Cruiser's interior, one focus group respondent said, "Give me room to the walls and don't tell me how to use it." As a result, the inside of the vehicle can be configured many different ways, thanks to removable seats and other customizable features. The research showed that the interior had to match the exterior's "wow" factor, otherwise the car might be viewed as a nice-looking package with nothing inside.

involved a series of three-hour groups in the U.S. and Europe. Because of the importance Rapaille places on culture, respondents had to have been born and raised in the culture in which the groups took place.

In the first part of the groups, Rapaille told respondents to pretend that he was from another planet and didn't know what automobiles, such as the PT Cruiser prototype parked in the room, were used for. In the second part, respondents constructed collages of words they felt described the PT Cruiser. For the third hour, the lights were dimmed and respondents went through a relaxation exercise to help them drift into a waking-dream state. Respondents were then asked to think having street smarts that would help them survive a crisis. If the PT Cruiser were going to be the vehicle to take them through the harsh world they were describing, its appearance needed to be beefed up - responses to an early prototype of the car indicated that it resembled a toy. As a result, fenders were made more bulbous to appear more protective, the hatchback window was made smaller to increase safety and security, and the windshield was made more upright to give the vehicle a truck-like look.

Respondents also spoke of nostalgia, but nostalgia occurring in a new context, Bostwick says. "One of the analogies that we developed for the car was that it was like a CD jukebox. It looks like a Wurlitzer from the '50s but with today's modern technology."

Going for the "wow"

As the groups were being conducted on early models, findings from the research were communicated to those working on follow-up versions.

After the first groups, it was clear that the car's interior, which at that point wasn't fully developed, would have to match the excitement created by the exterior. Focus groups respondents likened the car to a Christmas present in a beautiful but empty box, Bostwick says. "In the original design, we had achieved some level of interest. People said, 'I am starting to get interested in the outside but when I open it up I get disappointed.""

Automobile prototypes typically don't have fully developed interiors, due to cost considerations, but in the case of the PT Cruiser, interior prototypes including removable rear seats and a passenger seat that folds forward were included in later groups. "We discussed the relationship between the interior and exterior with the people who would be designing the interior," Bostwick says. "We fed back directly what we learned [in the groups] in general terms of what the interior space was trying to accomplish in consumers' minds. They executed it very well. So when we did the traditional measurements at the end of the process, and showed people the car in its almost-finished form, their reaction was wow - wow from the inside, and wow from the outside."

Boot camp

Bostwick likens the archetype research experience to an intellectual boot camp for backroom observers. "It's quite an intense ride. You're listening, reading, analyzing, discussing, and dealing with your own feelings at the same time. The people who are involved in it from the company, whether they are creators, communicators or strategists, all have to become experts at interpreting what they are hearing.

"It's like solving a jigsaw puzzle but without having the box available

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for reference. And all the pieces are the same color. You have to remove yourself from what you are hearing in order to understand the structure of the puzzle. You learn while you are doing this how to understand things in a new way. It's like putting on a new pair of glasses."

In this case, people from marketing research, design, product planning, and marketing attended the groups. "Bryan Nesbitt, the person who did the major design drawing of the car, was an integral member of the team and helped us to crack the code," Bostwick says. "So when he got back to Detroit after the groups, he drew his interpretation of the feeling that people were communicating. And that's the car you see. There is very little difference between the sketch he drew and what's on the road. It's the closest I've seen from sketch-to-the-street. And it's because the process tapped into his intuition and allowed him to express himself in a way that resonates with a lot of people."

As you move through the groups, analysis becomes easier, Bostwick says. The responses from the consumers start to exhibit uniformity, once you know how to interpret them, because you are tapping into a collective cultural unconscious - following Rapaille's theory that long-time members of the same culture share cultural imprints.

"You almost know that every time one thing is said, you're going to hear the other thing shortly thereafter. And when you first started listening you didn't see that. A real fun part of this, as you get near the end of the groups, is that you think the later groups are better than the first ones but they're really no different, you just became a more sophisticated listener."

Had to have one

Archetype research focus groups don't require overly-specific recruiting guidelines, Bostwick says. For the PT Cruiser groups, participants had to be native-born and have expressed intent to purchase a new car in the near future. "When you do work with Dr. Rapaille you don't have to get too specific in terms of the intentions and demographics. You are looking for variety here because the point is, if this is going to resonate with people on an unconscious level, it will do it with people of all ages."

That's just what the car has done. "This does not replace a minivan and it isn't an SUV but it spreads across a lot of different age groups," Bostwick says. "Something like 40 percent of the people who bought a PT Cruiser in the beginning added it to their family without replacing another vehicle, which is quite high. We asked people why they bought one and they said, 'Well, I had to have one.' It doesn't replace the other functional things that are out there, it's just compelling. And it's also useful."

Ideal in mind

Bostwick's theory is that people have an ideal product in their mind, one which they can't explain, and the task is to bring the ideal to life. Rapaille's approach helps do that. "You are trying to capture that ideal and create something that will recall it. But there is more to what people understand than they are capable of articulating. They can't say it because a lot of it is unconscious. There is a way of finding it out and that is what people try to do in qualitative techniques, to find that unconscious element. But they do it by asking questions of the conscious brain and I'm not sure that anyone is brilliant enough to determine the unconscious reaction by asking more conscious questions."

He also believes that companies don't create new markets by creating new products. "What happens is, it was already in someone's mind that they wanted to do something and you just created a product to make it happen. In this case it was an allnew concept but the concept had to be refined before it resonated. I use that term because it is like a tuning fork that resonates with their emotions. Once you have that, you know it's going to work. You show it to them and of course they react positively to it. And when you introduce it in the marketplace you get the same reaction."

Government regulations

The company's motivations for developing the PT Cruiser started out conventionally enough: it needed a vehicle to help it meet government fuel economy regulations. "We were looking for something that could share some of the development resources that we already had and would take advantage of things that we were already working on. You almost know in that case that you are going to have to come up with a completely new concept because there is nothing out there that we could just sell more of to accomplish our goals," Bostwick says.

"The concept that led to the PT Cruiser was a vehicle that was somewhat similar to what we see today. It did have the idea of the two-box shape, based on some of the dimensions of the [Dodge] Neon-size weight class. We knew that it would have to have certain attributes that the government uses to define a truck removable seats, a relatively flat floor, and a number of other requirements, most having to do with interior versatility."

Paved the way

Bostwick says the corporate culture at DaimlerChrysler paved the way for developing the strange-looking vehicle. "If you show them an unconventional idea here, people say 'That's crazy. So when are you going to do one?' That's how you get PT Cruisers. We are structured in such a way that when the designer came back with this idea and put it on the wall, [management said] 'Go make that car, don't change it. Don't take a committee to it and butcher it.'"

The same risk-friendly attitude extends to the research department. "People respect our judgement to find new ways to do what we do, just as we respect the engineers to come up with fuel cells or power-operating liftgates. We don't tell them how to draw the door handles and they don't tell us how to choose marketing research techniques. We have mutual trust."

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Consumer Pulse of Birmingham Brookwood Village Mall, #612A Shades Creek Pkwy. Birmingham, AL 35209 Ph. 205-879-0268 or 800-336-0159 Fax 205-879-1058 E-mail: birmingham@consumerpulse.com www.consumerpulse.com Connie Glass, Director Location: Shopping mall Distance from airport: 25 miles, 20 minutes 1/1, TK, VC, VE Conference 21x16 Obs. Rm. Seats 12

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Graham & Associates, Inc. 3000 Riverchase Galleria, Ste. 310 Birmingham, AL 35244 Ph. 205-443-5399 Fax 205-443-5389 E-mail: grahampga@aol.com Cindy Eanes, Vice President Location: Office building 1/1, 1/10R, TK, VE 15x20 Obs. Rm. Seats 20 Conference Conference 09x15 Obs. Rm. Seats 12 09x16 Obs. Rm. Seats 10 Living

New South Research 3000 Riverchase, Ste. 405 Birmingham, AL 35244 Ph. 205-443-5350 or 800-289-7335 Fax 205-443-5340 E-mail: jjager@newsouthresearch.com Jim Jager, President Location: Office building Distance from airport: 15 miles, 20 minutes CL, TK, VE Conference 20x18 Obs. Rm. Seats 10

Huntsville

Graham & Associates, Inc. Madison Square Mall 5901 University Dr., #86 Huntsville, AL 35806 Ph. 205-443-5389 Fax 205-443-5389 Cindy Eanes, Vice President Location: Shopping mall 1/1, 1/10R, VE Conference 11x20 Obs. Rm. Seats 12 Living 11x13 Obs. Rm. Seats 6

Mobile

Graham & Associates, Inc. 3289 Bel Air Mall Mobile, AL 36606 Ph. 334-471-0059 Fax 334-478-0015 Cindy Eanes, Vice President Location: Shopping mall 1/1, 1/10R, TK, VE Conference 12x13 Obs. Rm. Seats 12 Living 09x12 Obs. Rm. Seats 7

Montgomery

Nolan Research 2569 Bell Rd. Montgomery, AL 36117 Ph. 334-284-4164 Fax 334-286-9788 E-mail: nIresearch@aol.com Location: Freestanding facility Distance from airport: 10 miles, 15 minutes CL, 1/1, TK, MP, VE Conference 20x18 Obs. Rm. Seats 12

Alaska

Anchorage

Craciun Research Group 742 K St. Anchorage, AK 99501 Ph. 907-279-3982 Fax 907-279-0321 E-mail: craciun@craciun.com www.craciun.com Linda Boochever Location: Office building 1/1, VE Conference 20x22 Obs. Rm. Seats 20 Dittman Research Corp. of Alaska DRC Building 8115 Jewel Lake Anchorage, AK 99502 Ph. 907-243-3345 Fax 907-243-7172 E-mail: dittman@alaska.net Terry O'Leary, Vice President Location: Freestanding facility Distance from airport: 3 miles, 6 minutes VE Conference 12x20 Obs. Rm. Seats 6

Arizona

Phoenix

Arizona Market Research Services Div. of Ruth Nelson Research 10220 N. 31st. Ave., Ste. 122 Phoenix, AZ 85051-9562 Ph. 602-944-8001 Fax 602-944-0130 E-mail: azmktres@worldnet.att.net www.ruthnelsonresearchsvcs.com Lincoln Anderson, Manager Location: Office building Distance from airport: 15 miles, 25 minutes 1/1, 1/10R, TK, MP, VE Conference 20x24 Obs. Rm. Seats 25 Obs. Rm. Seats 15 Conference 18x18 Obs. Rm. Seats 4 Conference 09x12

Behavior Research Center 1101 N. First St. P.O. Box 13178 Phoenix, AZ 85002-3178 Ph. 602-258-4554 Fax 602-252-2729 E-mail: info@brc-field.com www.brc-field.com Earl de Berge Location: Freestanding facility Distance from airport: 5 miles, 15 minutes CL, 1/1, 1/10R, MP, VE Conference 14x28 Obs. Rm. Seats 10

Car-Lene Research, Inc.

Arrowhead Towne Center 7700 W. Arrowhead Towne Center Glendale, AZ 85308 Ph. 623-486-1050 Fax 623-486-2425 E-mail: carlenearraz@earthlink.net www.car-leneresearch.com Connie Nipp, Manager Location: Shopping mall 1/1, 1/10R, TK, VE Conference 15x12 Obs. Rm. Seats 8 (See advertisement on p. 149)

Creative Consumer Research

500 W. Broadway, #102 Tempe, AZ 85282 Ph. 480-557-6666 Fax 480-557-6534 E-mail: ccrphnx@aol.com Norma Gomez, Co-Manager Location: Freestanding facility Distance from airport: 12 miles, 10 minutes CL, 1/1, TK, MP, VE Conference 23x17 Obs. Rm. Seats 15 Conference 20x16 Obs. Rm. Seats 15 Conference 20x16 Obs. Rm. Seats 15 (See advertisement on p. 217)

Cunningham Field & Research Service

Metro Center Mall 9617 N. Metro Center Pkwy. W., Ste. 1214 Phoenix, AZ 85051 Ph. 904-677-5644 Fax 904-677-5534 E-mail: phom@cunninghamresearch.com www.cunninghamresearch.com Location: Shopping mall Distance from airport: 8 miles 1/1, 1/10R, MP, VC, VE Conference Obs. Rm. Seats 5 (See advertisement on p. 130)

Delve

(Formerly Quality Controlled Services - QCS) 1225 W. Washington, Ste. 113 Tempe, AZ 85281 Ph. 800-647-4217 or 602-914-1950 Fax 602-914-1909 E-mail: postmaster@delve.com www.delve.com Robert Dobbs, Branch Manager Location: Office building Distance from airport: 7 miles, 5 minutes CL, TK, MP, VC, VE Conference 21x18 Obs. Rm. Seats 12 Conference 18x22 Obs. Rm. Seats 12 Conference 22x17 Obs. Rm. Seats 14 (See advertisement on p. 173)

Fieldwork Phoenix at Scottsdale, Inc.

6263 N. Scottsdale Rd., Ste. 380 Scottsdale, AZ 85250 Ph. 480-443-8883 Fax 480-443-8884 E-mail: info@scottsdale.fieldwork.com www.fieldwork.com Barbara Willens Location: Office building Distance from airport: 15 miles, 20 minutes CL, 1/1, 1/10R, TK, VC, VE Conference 15x15 Obs. Rm. Seats 20 Conference 19x20 Obs. Rm. Seats 20 19x17 Conference Obs. Rm. Seats 20 (See advertisement on the Back Cover)

Fieldwork Phoenix, Inc. 7776 Pointe Pkwy. W., Ste. 240 Phoenix, AZ 85044 Ph. 602-438-2800 Fax 602-438-8555 E-mail: info@phoenix.fieldwork.com www.fieldwork.com Barbara Willens Location: Office building Distance from airport: 5 miles, 10 minutes CL, 1/1, 1/10R, TK, TKO, VC, VE Conference 19x22 Obs. Rm. Seats 20 Obs. Rm. Seats 25 Conference 14x18 Conference 16x23 Obs. Rm. Seats 14 Conference 11x12 Obs. Rm. Seats 7 (See advertisement on the Back Cover)

Focus Market Research, Inc. Camelback Executive Park 6991 E. Camelback Rd., Ste. A-110 Phoenix, AZ 85251 Ph. 480-874-2714 Fax 480-874-1714 E-mail: phoenix@focusmarketresearch.com www.focusmarketresearch.com Judy Opstad Stephannie Opstad Location: Office building Distance from airport: 9 miles, 15 minutes CL. TK. MP. VC. VE Multiple 20x23 Obs. Rm. Seats 18 Conference 20x21 Obs. Rm. Seats 15 (See advertisement on p. 99)

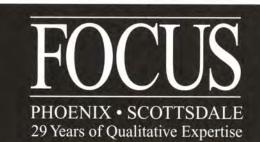
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E-mail: gvigeant@roper.com www.friedmanmktg.com Karen Tews, Manager Location: Shopping mall Distance from airport: 24 miles 1/1, TK, VE Conference 14x16 Obs. Rm. Seats 5 O'Neil Associates, Inc. ONeil Associates, Inc. 412 E. Southern Ave. Tempe, AZ 85282 Ph. 888-967-4441 or 480-967-4441 Fax 480-967-6171 E-mail: surveys@oneilresearch.com www.oneilresearch.com Michael O'Neil, Ph.D., President Location: Freestanding facility Distance from airport: 6 miles, 8 minutes 1/1, 1/10R, TK, VE Conference 18x23 Obs. Rm. Seats 18

PIB Research, LLC (Partners in Brainstorms) 1730 E. Northern Ave., Ste. 122 Phoenix, AZ 85020 Ph. 888-854-1122 or 602-944-1122 Fax 602-944-7917 E-mail: PIB@pib1.com www.pib1.com Kathleen Pryor, Mgr., Client Services Location: Office building Distance from airport: 10 miles, 20 minutes 1/1, 1/10R, VE Multiple 26x17 Obs. Rm. Seats 10

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2575 E. Camelback Rd. Phoenix, AZ 85016 Ph. 602-381-6900 or 800-654-8002 Fax 602-381-6950 E-mail: bparker@plazaresearch.com www.plazaresearch.com Brian Parker, Director Location: Office building Distance from airport: 20 minutes CL, 1/1, 1/10R, TK, TKO, MP, VC, VE Obs. Rm. Seats 20 15x20 Conference Conference 15x20 Obs. Rm. Seats 20 Obs. Rm. Seats 20 16x22 Multiple (See advertisement on p. 180)

Strictly Medical Market Research 2400 E. Arizona Biltmore Cir., Ste. 1100 Phoenix, AZ 85016 Ph. 602-224-7979 Fax 602-224-7988 E-mail: tntwwalker@aol.com www.strictly-medical.com Wendy Walker, Exec. Vice President Location: Office building Distance from airport: 20 minutes 1/1, 1/10R, TK, VC, VE 16x18 Obs. Rm. Seats 14 Conference Conference 15x16 Obs. Rm. Seats 12

Time N Talent Market Research 2400 E. Arizona Biltmore Cir., Ste. 1100 Phoenix, AZ 85016 Ph. 602-956-1001 Fax 602-224-7988 E-mail: tntwwalker@aol.com www.tntmarketresearch.com Myra Balaban, President Location: Office building Distance from airport: 20 minutes 1/1, 1/10R, TK, VC, VE 16x18 Obs. Rm. Seats 14 Conference Obs. Rm. Seats 12 Conference 15x16

WestGroup Research

2720 E. Thomas, Bldg. A Phoenix, AZ 85016 Ph. 602-707-0050 or 800-999-1200 Fax 602-707-0055 E-mail: answers@westgroupresearch.com www.westgroupresearch.com Beth Aguirre-Smith Location: Freestanding facility Distance from airport: 5 miles, 7 minutes CL, 1/1, 1/10R, MP, VE Conference 15x20 Obs. Rm. Seats 12 Obs. Rm. Seats 15 Conference 16x23 (See advertisement on p. 100)

Tucson

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Car-Lene Research, Inc. Tucson Mall 4500 N. Oracle Tucson, AZ 85705 Ph. 520-292-0966 Fax 520-292-0800 E-mail: carlenetucson@earthlink.net www.car-leneresearch.com Laura Metelovski, Manager Location: Shopping mall 1/1, 1/10R, TK, VE Conference 18x11 Obs. Rm. Seats 10 (See advertisement on p. 149)

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Location: Office building, Freestanding building, Shopping mall CL - Client Lounge MP - Multipurpose Room TK - Test Kitchen TKO - Test Kitchen Obsv. Rm. VC - Video/Web Conf. VE - Video Equipment 1/1 - One-on-One Room 1/10R - One-on-One Obs. Rm. Conference - Conference-Style Room Living - Living Room-Style Room Multiple - Both Styles Room dimensions, when stated, are shown in feet. CCS Research, Inc. 8835 E. Speedway Blvd.

Tucson, AZ 85710 Ph. 520-751-9000 Fax 520-751-8668 E-mail: jeri@ccsresearch.com www.ccsresearch.com Jeri Moore, President Location: Office building CL, VE Conference 10x20 Obs. Rm. Seats 12

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FMR Associates, Inc. 6045 E. Grant Rd. Tucson, AZ 85712 Ph. 520-886-5548 Fax 520-886-0245 E-mail: FMRASSOC@aol.com Sue Brady, Field Director Location: Freestanding facility Distance from airport: 13 miles, 25 minutes CL, 1/1, 1/10R, TK, TKO, VE Conference 12x14 Obs. Rm. Seats 10

Pueblo Research Associates, Inc. 3710 S. Park Ave., #706 Tucson, AZ 85713 Ph. 520-623-9442 or 520-623-9443 Fax 520-623-1440 E-mail: puebloresearch@theriver.com www.puebloresearch.com Jackie Acorn, President Location: Office building Distance from airport: 5 miles, 10 minutes 1/1, 1/10R, TK, VE Conference 12x15 Obs. Rm. Seats 10

Arkansas

Fort Smith

Automated Research & Marketing 34 W. Colt Square Fayetteville, AR 72702 Ph. 501-444-9728 Fax 501-443-9159 E-mail: rex@automatedresearch.com www.automatedresearch.com Rex Warr Location: Freestanding facility CL, TK, VE Conference 22x23 Obs. Rm. Seats 10 C & C Market Research, Inc. 3730 Rogers Ave. Fort Smith, AR 72903 Ph. 501-785-5637 Fax 501-785-5645 E-mail: craig@ccmarketresearch.com www.ccmarketresearch.com Cindy Cunningham, Vice President Location: Shopping mall CL, TK, TKO, VC, VE Conference 14x16 Obs. Rm. Seats 8

Little Rock

Field Management Specialists Infocus, Inc. 1501 N. University, Ste. 768 Little Rock, AR 72207 Ph. 501-666-2281 Fax 501-666-9468 E-mail: Ismith2070@aol.com Lou Smith, Owner Location: Office building Distance from airport: 12 miles, 20 minutes CL, 1/1, VE Conference 20x24 Obs. Rm. Seats 12

Flake-Wilkerson Market Insights, LLC 333 Executive Ct., Ste. 100 Little Rock, AR 72205 Ph. 501-221-3303 or 800-327-8831 Fax 501-221-2554 E-mail: research@mktinsights.com www.mktinsights.com Karen Flake or Sandy Houser Location: Office building Distance from airport: 15 miles, 20 minutes 1/1, VC, VE Conference 17x27 Obs. Rm. Seats 12

Friedman Marketing Services Consumer Opinion Center The Pines Mall 2901 Pines Mall Dr. Pine Bluff, AR 71601 Ph. 870-535-1688 or 914-698-9591 Fax 870-535-1754 E-mail: gvigeant@roper.com www.friedmanmktg.com Jason Rodgers, Manager Location: Shopping mall Distance from airport: 46 miles 1/1, 1/10R, TK, VE Conference 16x16 Obs. Rm. Seats 4

California

Bakersfield

Marketing Works 425 18th St. Bakersfield, CA 93301 Ph. 661-326-1012 Fax 661-326-0903 E-mail: marketworks@aol.com Dee Simpson, Field Director Location: Freestanding facility 1/1, 1/10R, TK, VE Conference 12x22 Obs. Rm. Seats 12 Conference 12x12 Obs. Rm. Seats 6

Fresno

AlS Market Research 1320 E. Shaw, Ste. 100 Fresno, CA 93710 Ph. 800-627-8334 or 559-252-2727 Fax 559-252-8343 E-mail: aisres@psnw.com Patricia Alviso Location: Office building Distance from airport: 5 miles, 10 minutes 1/1, 1/10R, TK, VE Conference 20x22 Obs. Rm. Seats 20

Bartels Research Corp. 145 Shaw Ave., Bldg. C Clovis, CA 93612 Ph. 559-298-7557 Fax 559-298-5226 E-mail: bartels1@compuserve.com Patrick Bartels, Vice President Location: Office building Distance from airport: 8 miles, 15 minutes 1/1, 1/10R, TK, VE Conference 12x25 Obs. Rm. Seats 12

Nichols Research, Inc.

Fashion Fair Mall 557 E. Shaw Ave. Fresno, CA 93710 Ph. 559-226-3100 Fax 559-226-9354 E-mail: fresno@nichols-research.com www.nichols-research.com Amy Shields Location: Shopping mall Distance from airport: 8 miles, 15 minutes 1/1, TK, VE Conference 15x20 Obs. Rm. Seats 10 (See advertisement on p. 121)

Los Angeles

(See also Orange County)

Adept Consumer Testing/Beverly Hills 345 N. Maple Dr., Ste. 325 Beverly Hills, CA 90210 Ph. 818-905-1525 Fax 818-905-8936 E-mail: info@adeptconsumer.com www.adeptconsumer.com Mark Tobias, Partner Location: Office building Distance from airport: 13 miles, 25 minutes CL, 1/1, 1/10R, TK, MP, VC, VE Obs. Rm. Seats 15 Conference 18x17 Conference 19x15 Obs. Rm. Seats 13 22x21 Obs. Rm. Seats 25 Conference Conference 21x14 Obs. Rm. Seats 13 Obs. Rm. Seats 13 Conference 21x16 (See advertisement on p. 104)

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	101	123

CL - Client Lounge TK - Test Kitchen VG - Video/Web Conf. 1/1 - One-on-One Room	MP - Multipurpose Room TKO - Test Kitchen Obsv. Rm. VE - Video Equipment 1/10R - One-on-One Obs. Rm.
Conference - Conference Living - Living Room-Sty Multiple - Both Styles	

Adept Consumer Testing/Los Angeles 16130 Ventura Blvd., Ste. 200 Encino, CA 91436 Ph. 818-905-1525 Fax 818-905-8936 E-mail: info@adeptconsumer.com www.adeptconsumer.com Mark Tobias, Partner Location: Office building Distance from airport: 11 miles, 20 minutes CL, 1/1, 1/10R, TK, MP, VC, VE 34x32 Obs. Rm. Seats 25 Conference Conference 21x20 Obs. Rm. Seats 20 20x16 Obs. Rm. Seats 18 Conference Conference 20x16 Obs. Rm. Seats 12 (See advertisement on p. 104)

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10990 Wilshire Blvd., Ste. 200 Los Angeles, CA 90024 Ph. 310-440-2330 Fax 310-440-2348 E-mail: tbiederman@awrla.com www.awr-la.com Todd Biederman, Facility Director Location: Office building Distance from airport: 11 miles, 20 minutes CL, TK, MP, VC, VE Conference Obs. Rm. Seats 10 14x15 Conference 18x18 Obs. Rm. Seats 15 Obs. Rm. Seats 15 18x18 Conference Conference 16x20 Obs. Rm. Seats 15 (See advertisement on p. 101)

Assistance In Marketing/Los Angeles

3760 Kilroy Airport Way, Ste. 100 Long Beach, CA 90806 Ph. 562-981-2700 Fax 562-981-2705 E-mail: dweinberg@aimla.com www.aimresearchnetwork.com David Weinberg Location: Office building Distance from airport: 15 miles, 25 minutes CL, 1/1, 1/10R, TK, TKO, MP, VC, VE Conference 24x28 Obs. Rm. Seats 22 Conference 22x14 Obs. Rm. Seats 12 21x14 Obs. Rm. Seats 6 Conference (See advertisement on p. 103)

Atkins Research Group

4929 Wilshire Blvd., Ste. 102 Los Angeles, CA 90010 Ph. 323-933-3816 Fax 323-933-3916 E-mail: atkins@atkinsresearch.com www.atkinsresearch.com Lynn Atkins, Owner Location: Office building Distance from airport: 10 miles. 25 minutes CL, 1/1, 1/10R, MP, VC, VE Obs. Rm. Seats 16 Multiple 29x15 Obs. Rm. Seats 12 20x14 Conference Obs. Rm. Seats 25 Multiple 32x20 (See advertisement on p. 106)

Car-Lene Research, Inc.

Puente Hills Mall 1600 S. Azusa, Unit 386 City of Industry, CA 91748-1619 Ph. 626-964-4589 Fax 626-964-4809 E-mail: carlenepuente@earthlink.net www.car-leneresearch.com Danella Hawkins, Manager Location: Shopping mall 1/1, 1/10R, TK, VE Conference 11x10 Obs. Rm. Seats 5 (See advertisement on p. 149)

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Consumer Pulse of Los / Galleria at South Bay, #2 1815 Hawthorne Blvd. Redondo Beach, CA 902 Ph. 310-371-5578 or 80 Fax 310-542-2669 E-mail: losangeles@cons www.consumerpulse.co Angie Abell, Director Location: Shopping mall Distance from airport: 12 1/1, 1/10R, TK, TKO, VC Conference 16x18	69 78 0-336-0159 sumerpulse.com m 2 miles, 10 minutes , VE	Davis Researd 23801 Calaba Calabasas, CA Ph. 818-591- Fax 818-591- E-mail: info@ Carol Davis, F Location: Offi Distance from 1/1, 1/10R, T Conference Conference	sas Rd., S A 91302 2408 2488 davisresea President ce building airport: 1 K, VE 20x22	arch.com g 8 miles, 25 minutes Obs. Rm. Seats 15

Delve

(Formerly Quality Controlled Services - QCS) 3440 Torrance Blvd., Ste. 100 Torrance, CA 90503 Ph. 800-448-4414 or 310-316-0626 Fax 310-316-4815 E-mail: postmaster@delve.com www.delve.com Wanda Myers, Branch Manager Location: Office building Distance from airport: 8 miles, 5 minutes CL, 1/1, 1/10R, TK, MP, VC, VE Conference 20x24 Obs. Rm. Seats 12 18x22 Obs. Rm. Seats 10 Conference (See advertisement on p. 173)

Discovery - National Qualitative Network

15315 Magnolia Blvd., Ste. 120 Sherman Oaks, CA 91403 Ph. 888-331-7779 or 800-689-4374 Fax 818-995-7055 E-mail: susanp@quicktest.com www.discovery-ngn.com Debbie Baltiato, Manager Location: Office building Distance from airport: 26 miles, 35 minutes CL, 1/1, 1/10R, TK, MP, VC, VE Conference 23x20 Obs. Rm. Seats 25 Obs. Rm. Seats 15 Conference 11x16 Obs. Rm. Seats 10 Conference 17x18 Obs. Rm. Seats 8 Conference 11x12 (See advertisement on p. 105)



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 CL - Client Lounge
 MP - Multipurpose Room

 TK - Test Kitchen
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 VC - Video/Web Conf.
 VE - Video Equipment

 1/1 - One-on-One Room
 1/10R - One-on-One Obs. Rm.

 Conference - Conference-Style Room
 Living - Living Room-Style Room

 Multiple - Both Styles
 Room dimensions, when stated, are shown in feet.

Facts 'n Figures Valencia Town Center Mall 24201 Valencia Blvd., Ste. 2317 Valencia, CA 91355 Ph. 661-222-2278 Fax 661-222-2287 E-mail: steve_escoe@factsnfiguresinc.com www.factsnfiguresinc.com Steve Escoe, Vice President Location: Shopping mall 1/1, 1/10R, TK, VE Conference 18x23 Obs. Rm. Seats 15 Conference 11x14 Obs. Rm. Seats 10

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Facts 'n Figures Antelope Valley Mall 1233 W. Ave. P Palmdale, CA 93551 Ph. 661-272-4888 Fax 661-272-5676 E-mail: steve_escoe@factsnfiguresinc.com www.factsnfiguresinc.com Rene Stapleton, Manager Location: Shopping mall 1/1, 1/10R, TK, VE Conference 16x14 Obs. Rm. Seats 10

Facts 'n Figures Panorama Mall, Ste. 78B 14550 Chase St. Panorama City, CA 91402 Ph. 818-891-6779 Fax 818-891-6119 E-mail: steve_escoe@factsnfiguresinc.com www.factsnfiguresinc.com Cecelia Chavez, Manager Location: Shopping mall 1/1, 1/10R, TK, VE Conference 12x14 Obs. Rm. Seats 5

Field Dynamics Marketing Research 17547 Ventura Blvd., Ste. 308 Encino, CA 91316 Ph. 818-783-2502 Fax 818-905-3216 E-mail: fielddynam@aol.com www.fielddynamics.com Tony Blass, President Location: Office building Distance from airport: 15 miles, 20 minutes CL, 1/1, 1/10R, TK, MP, VC, VE Multiple 19x17 Obs. Rm. Seats 18 Obs. Rm. Seats 18 Multiple 16x14 Obs. Rm. Seats 15 Multiple 20x22

Field Management Associates-Los Angeles 10800 W. Pico Blvd., #207 Los Angeles, CA 90064 Ph. 310-234-3410 Fax 310-234-3480 E-mail: Ipernick@aol.com www.fmaresearch.com Linda Pernick Location: Office building 1/1, TK, VE Conference 16x18 Obs. Rm. Seats 10

Focus & Testing, Inc.

20847 Ventura Blvd. Woodland Hills, CA 91364 Ph. 818-347-7077 Fax 818-347-7073 E-mail: focustest@earthlink.net www.focusandtesting.com Spence Bilkiss Location: Freestanding facility Distance from airport: 15 miles, 20 minutes CL, 1/1, 1/10R, TK, MP, VC, VE Obs. Rm. Seats 10 Conference 37x28 Obs. Rm. Seats 25 Multiple 24x20 Multiple 20x16 Obs. Rm. Seats 25 Obs. Rm. Seats 12 18x15 Multiple Obs. Rm. Seats 6 Conference 10x10 (See advertisement on p. 108)

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2001 FOCUS GROUP FACILITIES DIRECTORY

FOCUS ETC... 1417 Sixth St. Santa Monica, CA 90401 Ph. 888-396-4333 or 310-883-8383 Fax 310-883-8387 E-mail: FocusEtc@aol.com Carol Kunicki, Director Location: Freestanding facility Distance from airport: 20 miles CL, 1/1, 1/10R, TK, VC, VE Multiple 20x24 Obs. Rm. Seats 20 Obs. Rm. Seats 15 Multiple 20x20 20x20 Obs. Rm. Seats 15 Multiple (See advertisement on p. 107)

Garcia Research Associates, Inc. 2550 Hollywood Way, Ste. 110 Burbank, CA 91505 Ph. 818-566-7722 Fax 818-566-1113 E-mail: info@garciaresearch.com www.garciaresearch.com Carlos Garcia, President Location: Office building 1/1, VE Conference 12x20 Obs. Rm. Seats 15

Girard Creative Concepts 19711 Buckeye Meadow Ln. Northridge, CA 91326 Ph. 818-832-0846 Fax 818-832-0886 Arlyne Girard, Owner Location: Office building 1/1, 1/10R, VE Conference 16x14 Obs. Rm. Seats 8

Ted Heiman & Associates California Qualitative Center 20350 Ventura Blvd., Ste. 140 Woodland Hills, CA 91364 Ph. 818-712-4920 Fax 818-887-2750 E-mail: tedheiman@msn.com Ted Heiman, Owner Location: Office building Distance from airport: 22 miles, 45 minutes TK, VE Conference 16x20 Obs. Rm. Seats 12

House of Marketing

836 S. Arroyo Pkwy. Pasadena, CA 91105 Ph. 626-793-9598 Fax 626-793-9624 E-mail: HMResearch@aol.com Amy Siadak, General Manager Location: Freestanding facility Distance from airport: 25 miles, 45 minutes CL. 1/1, VE Conference 28x15 Obs. Rm. Seats 8 17x07 Obs. Rm. Seats 5 Conference (See advertisement on p. 109)

Juarez & Associates 12139 National Blvd. Los Angeles, CA 90064 Ph. 310-478-0826 Fax 310-479-1863 E-mail: juarezla@gte.net www.juarezassociates.com Nicandro Juarez, President Location: Freestanding facility Distance from airport: 8 miles, 15 minutes Conference 10x25 Obs. Rm. Seats 8

L.A. Focus The Focus Network 17337 Ventura Blvd., Ste. 301 Encino, CA 91316 Ph. 818-501-4794 Fax 818-907-8242 E-mail: wendyfein@aol.com www.thefocusnetwork.com Wendy Feinberg or Lisa Balelo, Partners Location: Office building Distance from airport: 20 miles, 30 minutes CL, 1/1, 1/10R, TK, VC, VE 21x16 Obs. Rm. Seats 22 Conference Conference 17x13 Obs. Rm. Seats 12 Conference 22x18 Obs. Rm. Seats 22

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Ph. 310-670-4824 Fax 310-410-0780 E-mail: adiaz@mmrcinc.com www.mmrcinc.com Anthony Diaz, Qualitative Director Location: Office building Distance from airport: 1 miles, 5 minutes CL, TK, VC, VE Conference 20x22 Obs. Rm. Seats 18 Obs. Rm. Seats 12 Conference 18x18 Obs. Rm. Seats 12 Conference 20x17 Obs. Rm. Seats 12 Conference 18x18

Mid-America Rsch./Facts In Focus Santa Monica Place 301 Santa Monica Pl. Santa Monica, CA 90401 Ph. 310-260-3237 or 847-392-0800 Fax 310-260-3241 Terri Thomas, Manager Location: Shopping mall 1/1, 1/10R, TK, VE Conference 10x10 Obs. Rm. Seats 12



Hollywood

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Santa Monica, CA 90405 Ph. 310-392-7337 Fax 310-392-8743 E-mail: suem@murrayhillcenter.com www.murrayhillcenter.com Sue Mender, Exec. Vice President Location: Office building Distance from airport: 15 miles, 20 minutes 1/1, TK, TKO, VE Conference Obs. Rm. Seats 15 20x16 Conference 20x16 Obs. Rm. Seats 15 Obs. Rm. Seats 15 Conference 19x16 Conference 16x16 Obs. Rm. Seats 15 Pacific Research, Inc. 725 Arizona Ave., Ste. 304 Santa Monica, CA 90401 Ph. 310-899-0770 Fax 310-899-0775 E-mail: prijen@aol.com Jennifer Dean, Manager Location: Office building 1/1. VE Conference Obs. Rm. Seats 10 15x21 Living 20x16 Obs. Rm. Seats 12 Palma Companies 2310 Ponderosa Dr., Ste. 2 Camarillo, CA 93010 Ph. 805-484-9090 Fax 805-987-0938 E-mail: bstotko@palmaco.com www.palmaco.com Bryan Stotko Location: Office building Distance from airport: 50 miles, 60 minutes CL. 1/1. 1/10R. MP. VE

Murray Hill Center, West 2951 28th St., Ste. 2001

CL, 1/1, 1/10R, MP, VE Conference 19x23 Obs. Rm. Seats 14 Multiple 16x15 Obs. Rm. Seats 10

Plaza Research-Los Angeles

6053 W. Century Blvd. Los Angeles, CA 90045 Ph. 310-645-1700 or 800-654-8002 Fax 310-645-3008 E-mail: mdebboli@plazaresearch.com www.plazaresearch.com Maria Debboli, Director Location: Office building Distance from airport: 1 minutes CL, 1/1, 1/10R, TK, TKO, MP, VC, VE Conference 16x22 Obs. Rm. Seats 20 Conference 16x22 Obs. Rm. Seats 20 16x20 Obs. Rm. Seats 20 Conference (See advertisement on p. 181)

Qualitative Insights 15060 Ventura Blvd., Ste. 125 Sherman Oaks, CA 91403 Ph. 818-988-5411 Fax 818-988-4057 E-mail: q-insights@q-insights.com www.q-insights.com Jennifer von Schneidau, Vice President Location: Office building Distance from airport: 20 miles, 40 minutes CL, 1/1, 1/10R, TK, MP, VC, VE Conference 20x16 Obs. Rm. Seats 12 Obs. Rm. Seats 12 Conference 20x16 Multiple 34x19 Obs. Rm. Seats 30 Ever dream of being in pictures? Keep dreaming, we'll do the rest!

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Los Angeles, CA 90067 Ph. 323-876-9909 Fax 323-876-9884 E-mail: LA@schlesingerassociates.com www.schlesingerassociates.com Debra Schlesinger Hellman, Exec. Vice P Location: Office building Distance from airport: 25 miles, 30 minu CL, 1/1, 1/10R, TK, MP, VC, VE Conference 22x16 Obs. Rm. Seal Conference 24x16 Obs. Rm. Seal (See advertisements on pp. 111, 137, 144, 1 Trotta Associates

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Orange County (See also Los Angeles)

Ask Southern California, Inc. City View Office Plaza 12437 Lewis St., Ste. 100 Garden Grove, CA 92840 Ph. 714-750-7566 or 800-644-4ASK Fax 714-750-7567 E-mail: Jennifer@asksocal.com www.asksocal.com Jennifer Kerstner, President Location: Freestanding facility Distance from airport: 9 miles, 20 minutes CL, 1/1, 1/10R, TK, VC, VE Conference 27x28 Obs. Rm. Seats 20 Obs. Rm. Seats 12 20x28 Conference 27x28 Conference (See advertisement on p. 112)

Assistance in Marketing/Los Angeles

949 S. Coast Dr., Ste. 525 Costa Mesa, CA 92626 Ph. 714-755-3900 Fax 714-755-3930 E-mail: AIMLA@aol.com www.aimresearchnetwork.com Cindi Reyes, Manager Location: Office building Distance from airport: 7 miles, 15 minutes CL, 1/1, 1/10R, TK, TKO, MP, VC, VE Obs. Rm. Seats 6 Conference 12x14 Obs. Rm. Seats 20 Conference 18x24 Obs. Rm. Seats 20 Conference 18x30 18x16 Obs. Rm. Seats 12 Conference (See advertisement on p. 103)

Car-Lene Research, Inc.

The Promenade Mall 40820 Winchester Rd., Ste. 2292 Temecula, CA 92591 Ph. 909-296-0606 Fax 909-296-0605 E-mail: carlenesd1@earthlink.net www.car-leneresearch.com Kelly Cummings, Manager Location: Shopping mall 1/1, 1/10R, TK, VE (See advertisement on p. 149)

Discovery - National Qualitative Network

Focus & Test Kitchen 17815 Sky Park Circle, Ste. K Irvine, CA 92714 Ph. 949-261-8353 or 800-689-4374 Fax 949-852-0110 E-mail: irvine@discovery-ngn.com www.discovery-nan.com Natalie Nelson or Myra Conti Giffler Location: Freestanding facility Distance from airport: 1 miles, 5 minutes CL, 1/1, TK, VC, VE Conference 20x28 Obs. Rm. Seats 20 Conference 19x15 Obs. Rm. Seats 20 (See advertisements on pp. 105, 216)

Fieldwork Los Angeles, Inc.

In Orange County Lakeshore Towers 18101 Von Karman Ave., Ste. 1950 Irvine, CA 92612 Ph. 949-252-8180 Fax 949-251-1661 E-mail: info@losangeles.fieldwork.com www.fieldwork.com Toni McCaw, President Location: Office building Distance from airport: 2 miles, 5 minutes CL, 1/1, 1/10R, TK, VC, VE 19x20 Obs. Rm. Seats 25 Conference Obs. Rm. Seats 22 Conference 19x20 Conference 18x20 Obs. Rm. Seats 20 (See advertisement on the Back Cover)

Peryam & Kroll Marketing and Research Corp. 4175 E. LaPalma Anaheim, CA 92807 Ph. 714-572-6888 Fax 714-572-6808 www.pk-research.com Michelle Claassen Location: Office building Distance from airport: 10 miles. 10 minutes CL, 1/1, 1/10R, TK, MP, VE Conference 22x24 Obs. Rm. Seats 14 Obs. Rm. Seats 14 Conference 22x26

PKM Marketing Research Services 223 E. Imperial Hwy., Ste. 155 Fullerton, CA 92835 Ph. 714-446-6611 Fax 714-446-6622 E-mail: pkmlah@aol.com Eileen Strouse, Sr. Project Director Location: Office building Distance from airport: 29 miles, 45 minutes 1/1, 1/10R, VE Conference 23x18 Obs. Rm. Seats 18 Living 23x18 Obs. Rm. Seats 15



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TROTTA ASSOCIATES ORANGE COUNTY/IRVINE JAMBOREE CENTER, 5 PARK PLAZA, SUITE 200 IRVINE, CALIFORNIA 92614 TELEPHONE: 949-251-1122 FAX: 949-251-1188



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 TK - Test Kitchen
 TKO - Test Kitchen Obsv. Rm.

 VC - Videoconferencing
 VE - Video Equipment

 1/1 - One-on-One Room
 1/10R - One-on-One Obs. Rm.

 Conference - Conference-Style Room
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2860 N. Santiago Blvd., Ste. 100 Orange, CA 92867 Ph. 714-974-8020 or 800-411-7550 Fax 714-974-6968 E-mail: info@thequestionshop.com www.thequestionshop.com Ryan Reasor, President Location: Office building Distance from airport: 10 miles, 20 minutes CL, 1/1, 1/10R, TK, VE Obs. Rm. Seats 18 Conference 17x23 Conference 14x18 Obs. Rm. Seats 18 Obs. Rm. Seats 7 Conference 14x17 (See advertisement on p. 114)

The Test Kitchen 261 E. Imperial Hwy., Ste. 530 Fullerton, CA 92635 Ph. 714-526-TEST (8378) Fax 714-526-8384 E-mail: cathih@testkitchen.com www.testkitchen.com Cathi Hofstetter, President Location: Office building 1/1, TK, VE Conference 16x20 Obs. Rm. Seats 4

Trotta Associates

5 Park Plaza, Ste. 200 Irvine, CA 92614 Ph. 949-251-1122 Fax 949-251-1188 E-mail: Trottai@pacbell.net www.trotta.net Ingrid Robertson Location: Office building Distance from airport: 2 miles, 15 minutes CL, 1/1, 1/10R, TK, MP, VC, VE Obs. Rm. Seats 26 Conference 22x20 Obs. Rm. Seats 16 Conference 18x18 Obs. Rm. Seats 12 Conference 18x18 Conference 16x15 Obs. Rm. Seats 12 (See advertisement on p. 113)

Sacramento

American River Research 8869 Greenback Ln. Orangevale, CA 95662 Ph. 916-989-0961 Fax 916-989-3670 E-mail: arr8869@aol.com Charlotte Banks, Manager Location: Shopping mall Distance from airport: 25 miles, 30 minutes 1/1, TK, VE Conference 20x17 Obs. Rm. Seats 8

FOGUS T FACILITIES DIRECTOR

Elliott Benson 1234 H St., Ste. 200 Sacramento, CA 95814 Ph. 916-325-1670 Fax 916-498-0394 E-mail: ebinfo@elliottbenson.com www.elliottbenson.com Jaclyn Elliott Benson Location: Freestanding facility Distance from airport: 10 miles, 10 minutes CL, 1/1, 1/10R, TK, MP, VE Conference 19x13 Obs. Rm. Seats 14 Conference 15x13 Obs. Rm. Seats 14

Opinions of Sacramento

2025 Hurley Way, Ste. 110 Sacramento, CA 95825 Ph. 916-568-1226 Fax 916-568-6725 E-mail: hugh@opinionsofsac.com www.opinionsofsac.com Hugh Miller, Co-owner Location: Freestanding facility Distance from airport: 15 miles, 25 minutes CL, 1/1, 1/10R, TK, VC, VE Obs. Rm. Seats 12 Conference 16x20 Conference Obs. Rm. Seats 12 16x20 Conference 12x16 Obs. Rm. Seats 6 Conference 16x24 Obs. Rm. Seats 12 (See advertisement on p. 114)

San Bernardino/ Riverside

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6700 Indiana Ave., Ste. 270 Riverside, CA 92506 Ph. 909-369-0800 Fax 909-369-0957 E-mail: atkins@atkinsresearch.com www.atkinsresearch.com Lynn Atkins, Owner Location: Office building Distance from airport: 18 miles, 20 minutes CL, 1/1, 1/10R, MP, VE Multiple 19x14 Obs. Rm. Seats 16 Conference 14x14 Obs. Rm. Seats 12 (See advertisement on p. 106)

Car-Lene Research, Inc.

Ontario Mills Mall 1 Mills Cir., #508 Ontario, CA 91764 Ph. 909-481-7666 Fax 909-481-7706 E-mail: carleneontariomIs@earthlink.net www.car-leneresearch.com Tracy Nuno, Manager Location: Shopping mall 1/1, 1/10R, TK, VE (See advertisement on p. 149)

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Analysis Research 7290 Clairemont Mesa Blvd. San Diego, CA 92111 Ph. 858-268-4800 or 800-998-4801 Fax 858-268-4892 E-mail: info@analysisresearch.com www.analysisresearch.com Carol Gailey, Manager Location: Office building Distance from airport: 12 miles, 20 minutes CL, 1/1, TK, VE Conference 17x15 Obs. Rm. Seats 12

Directions In Research

8593 Aero Dr. San Diego, CA 92123 Ph. 800-676-5883 or 619-299-5883 Fax 619-299-5888 E-mail: info@diresearch.com www.diresearch.com David Phife, President Frank Gabbert, Vice President Location: Freestanding facility Distance from airport: 7 miles, 20 minutes CL, 1/1, TK, MP, VE Conference 15x25 Obs. Rm. Seats 12 16x18 Obs. Rm. Seats 10 Conference (See advertisement on p. 119)

Field Management Associates-San Diego 200 E. Via Rancho Pkwy., #499 Escondido, CA 92025 Ph. 760-746-4504 Fax 760-480-9820 E-mail: hellmanfma@aol.com www.fmaresearch.com Robert Hellman Location: Office building VE Conference 10x20 Obs. Rm. Seats 10

Flagship Research

350 W. Ash St., Ste. 1000 San Diego, CA 92101 Ph. 888-849-4827 Fax 619-849-1112 E-mail: bridge@flagshipresearch.com www.flagshipresearch.com Sharon Nordine Location: Office building Distance from airport: 1 miles, 5 minutes CL, MP, VC, VE Obs. Rm. Seats 12 Multiple 20x16 Obs. Rm. Seats 16 Conference 19x17 Conference 18x16 Obs. Rm. Seats 20 (See advertisement on p. 117)

Fogerty Group, Inc. 1333 Camino del Rio S., #306 San Diego, CA 92108 Ph. 619-718-7500 Fax 858-718-7515 E-mail: FogGrp@aol.com Ginger Schmeiser Location: Office building Distance from airport: 5 miles, 15 minutes CL, 1/1, TK, VE Conference 20x20 Obs. Rm. Seats 15

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SERVICE We know that good service happens when each member of our staff believes that *our success is fully and completely dependent on how our clients view their experience with us*.

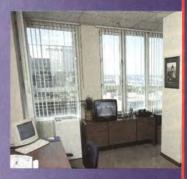
VALUE Our unique overhead structure, the result of careful planning and commitment, lets Flagship Research be extremely competitive. *Our costs are the lowest of any competitive firm in San Diego, and so are our prices.*

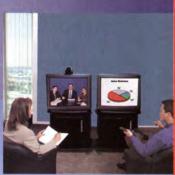
CONVENIENCE Flagship Research is so close to the airport, we can watch planes land. We are three blocks from the 4Star Wyndham Emerald Plaza Hotel. And, we provide our clients wonderful amenities including a *fully equipped, private office*.

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Conference Room with Ledges	20 x 16	19 x 17	18 x 16	
Tiered Viewing Room	15 x 16	14 x 17	16 x 16	
Viewing Seats	12	16	20	
Client Office (PC, Fax, Modem, Voice, Copier, Printer)	Yes	Yes	Yes	
Voice Line in Conf. & Viewing	Yes	Yes	Yes	
Complimentary Static Video	Yes	Yes	Yes	
Pushpin Friendly Walls	Yes	Yes	Yes	
Private Client Entrance	Yes	Yes	Yes	
Video Conferencing Available	Yes	Yes		
Separate AC for Conf. & Viewing	g	Yes	Yes	













Other

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ee.	DE3
Location: Office building, Frees	standing building, Shopping mall
CL - Client Lounge TK - Test Kitchen VC - Video/Web Conf. 1/1 - One-on-One Room	MP - Multipurpose Room TKO - Test Kitchen Obsv. Rm. VE - Video Equipment 1/10R - One-on-One Obs. Rm.
Conference - Conference Living - Living Room-Sty Multiple - Both Styles Room dimensions, when	
Jagorda Interviewing S 3615 Kearny Villa Rd.,	
San Diego, CA 92123	016. 111
Ph. 858-573-0330	
Fax 858-573-0538	
E-mail: alert@jagorda.c	com
www.jagorda.com	

Distance from airport: 12 miles, 20 minutes

12x20

12x20

Obs. Rm. Seats 8

Obs. Rm. Seats 8

Gerald Jagorda, President

Location: Office building

1/1, 1/10R, TK, VE

Conference

Conference

Luth Research 1365 Fourth Ave. San Diego, CA 92101 Ph. 619-234-5884 Fax 619-234-5888 E-mail: info@luthresearch.com www.luthresearch.com Jan Borkum Location: Freestanding facility Distance from airport: 10 miles, 10 minutes CL, 1/1, 1/10R, VC, VE 20x19 Obs. Rm. Seats 20 Conference Conference 20x23 Obs. Rm. Seats 10 Conference 22x23 Obs. Rm. Seats 10

Medicis Communications 4045 Bonita Rd., Ste. 209 San Diego, CA 91902 Ph. 619-267-6010 Fax 619-267-5965 E-mail: medicis@pacbell.net Location: Office building VE

San Diego Surveys, Inc.

4616 Mission Gorge PI. San Diego, CA 92120 Ph. 619-265-2361 or 800-895-1225 Fax 619-582-1562 E-mail: SDSURVEYS@aol.com Jean Van Arsdale, President Location: Freestanding facility Distance from airport: 10 miles, 20 minutes CL, 1/1, 1/10R, TK, MP, VE Conference 17x22 Obs. Rm. Seats 12 (See advertisement on p. 116)



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San Diego Surveys, Inc. 3689 Midway Dr.

San Diego, CA 92110 Ph. 619-224-3113 Fax 619-582-1562 E-mail: SDSURVEYS@aol.com Jean Van Arsdale, President Location: Shopping mall 1/1, 1/10R, TK, VE Conference 12x20 Obs. Rm. Seats 20 (See advertisement on p. 116)

Taylor Research

Video Conferencing Center 1545 Hotel Circle S., Ste.350 San Diego, CA 92108 Ph. 619-299-6368 or 800-922-1545 Fax 619-299-6370 E-mail: harriett@taylorresearch.com www.taylorresearch.com Harriett Huntley, Operations Manager Location: Office building Distance from airport: 10 miles, 10 minutes CL, 1/1, 1/10R, TK, MP, VC, VE Conference 20x17 Obs. Rm. Seats 12 Obs. Rm. Seats 12 Conference 18x14 Conference 18x14 Obs. Rm. Seats 12 Obs. Rm. Seats 20 Conference 31x24 18x14 Obs. Rm. Seats 8 Conference (See advertisement on p. 115)

San Francisco Bay/ San Jose Area

Car-Lene Research, Inc. Stonestown Galleria 3251 20th Ave. San Francisco, CA 94132 Ph. 415-566-9925 Fax 415-566-9929 E-mail: carlenesfran@earthlink.net www.car-leneresearch.com Lita Columbres, Manager Location: Shopping mall 1/1, 1/10R, TK, VE Conference 16x14 Obs. Rm. Seats 8 (See advertisement on p. 149)

Consumer Research Associates/Superooms™

111 Pine St., 17th fl. San Francisco, CA 94111 Ph. 800-800-5055 or 415-392-6000 Fax 415-392-7141 E-mail: sfinfo@superooms.com www.superooms.com Venetia Kourakos or Reka Kunos Location: Office building Distance from airport: 14 miles, 20 minutes CL, 1/1, 1/10R, MP, VC, VE 18x22 Obs. Rm. Seats 15 Multiple Obs. Rm. Seats 12 Multiple 18x20 Obs. Rm. Seats 10 Conference 17x19 Obs. Rm. Seats 25 Multiple 20x21 Conference 10x16 Obs. Rm. Seats 7 (See advertisement on p. 209)

Corey, Canapary & Galanis 447 Sutter St., Penthouse N. San Francisco, CA 94108 Ph. 415-397-1200 Fax 415-433-3809 E-mail: betsey@ccgresearch.com Location: Office building Distance from airport: 20 miles, 30 minutes VE Conference 18x22 Obs. Rm. Seats 7

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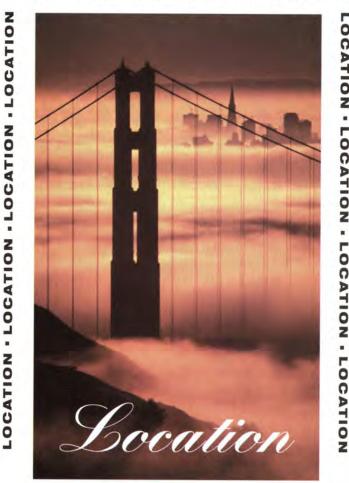
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100		 100

Location: Office building, Free	standing building, Shopping mall
CL - Client Lounge TK - Test Kitchen VC - Video/Web Conf. 1/1 - One-on-One Room	MP - Multipurpose Room TKO - Test Kitchen Obsv. Rm. VE - Video Equipment 1/10R - One-on-One Obs. Rm.
Conference - Conference Living - Living Room-Sty Multiple - Both Styles	
Room dimensions, when	stated, are shown in feet.

Cunningham Field & Research Service New Park Mall 1129 New Park Mall Newark, CA 95460 Ph. 904-677-5644 Fax 904-677-5534 E-mail: SANN@cunninghamresearch.com www.cunninghamresearch.com Location: Shopping mall 1/1, 1/10R, TK, TKO, VE Conference Obs. Rm. Seats 12 (See advertisement on p. 130)

· LOCATION · LOCATION · LOCATION ·



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Cunningham Field & Research Service

Santa Rosa Plaza 2047A Santa Rosa Plaza Santa Rosa, CA 95401 Ph. 904-677-5644 Fax 904-677-5534 E-mail: sanf@cunninghamresearch.com www.cunninghamresearch.com Location: Shopping mall 1/1, 1/10R, TK, VC, VE (See advertisement on p. 130)

Ecker & Associates

220 S. Spruce Ave., Ste. 100 South San Francisco, CA 94080-4404 Ph. 650-871-6800 or 800-4-ECKER-1 Fax 650-871-6815 E-mail: ECKER01@aol.com www.eckersf.com Bette Rosenthal Location: Office building Distance from airport: 5 miles, 10 minutes CL, 1/1, 1/10R, TK, VC, VE Conference 24x16 Obs. Rm. Seats 15 Multiple 13x14 Obs. Rm. Seats 10 Conference 16x18 Obs. Rm. Seats 15 Obs. Rm. Seats 25 Conference 22x27 (See advertisement on p. 118)

Ecker & Associates

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LOCATION .

222 Front St., 3rd fl. San Francisco, CA 94111 Ph. 650-871-6800 or 800-4-ECKER-1 Fax 650-871-6815 E-mail: ECKER01@aol.com www.eckersf.com Bette Rosenthal Location: Office building Distance from airport: 15 miles, 30 minutes CL, 1/1, 1/10R, TK, VC, VE Conference 19x20 Obs. Rm. Seats 14 Conference 18x23 Obs. Rm. Seats 15 Conference 09x09 Obs. Rm. Seats 4 (See advertisement on p. 118)

Field Management Associates-San Francisco Tanforan Park Center 217 Tanforan Pk. San Bruno, CA 94066 Ph. 650-588-9500 Fax 650-588-9756 E-mail: fmagual@earthlink.net www.fmaresearch.com Hal Berke, Manager Location: Shopping mall 1/1, TK, VE Conference 14x16 Obs. Rm. Seats 12

Fleischman Field Research

250 Sutter St., Ste. 200 San Francisco, CA 94108-4403 Ph. 800-277-3200 or 415-398-4140 Fax 415-989-4506 E-mail: ffr@ffrsf.com www.ffrsf.com Molly Fleischman, Principal Location: Office building Distance from airport: 14 miles, 30 minutes CL, 1/1, 1/10R, VC, VE 25x19 Obs. Rm. Seats 15 Multiple Obs. Rm. Seats 15 Multiple 25x19 Multiple 21x18 Obs. Rm. Seats 15 16x15 Obs. Rm. Seats 8 Conference (See advertisement on p. 120)

Fleischman Field Research

1655 N. Main St., Ste. 320 Walnut Creek, CA 94596-4610 Ph. 800-277-3200 or 415-398-4140 Fax 415-989-4506 E-mail: ffr@ffrsf.com Wolly Fleischman, Principal Location: Office building Distance from airport: 36 miles, 45 minutes CL, 1/1, 1/10R, VE Multiple 18x16 Obs. Rm. Seats 15 (See advertisement on p. 120)

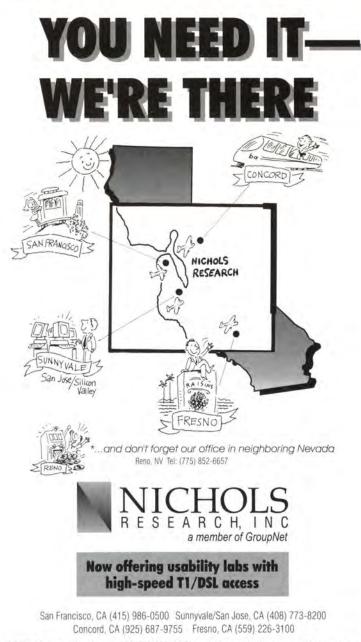
Friedman Marketing Services Consumer Opinion Center 5820 Northgate Mall San Rafael, CA 94903 Ph. 415-472-5394 or 914-698-9591 Fax 415-472-5477 E-mail: gvigeant@roper.com www.friedmanmktg.com Kathe Holt, Manager Location: Shopping mall Distance from airport: 40 miles 1/1, 1/10R, TK, MP, VE Conference 10x11 Obs. Rm. Seats 7

Greenberg Qualitative Research, Inc. 918 Parker St., Ste. A22 Berkeley, CA 94710 Ph. 510-845-1380 Fax 510-845-1503 E-mail: maria@gqrinc.com Www.gqrinc.com Maria Gistrand, Vice President Location: Freestanding facility Distance from airport: 20 minutes CL, VE Living 26x18 Obs. Rm. Seats 10

Insight Research, Inc. 1000 Broadway, Ste. 292 Oakland, CA 94607 Ph. 510-286-8000 Fax 510-286-2022 E-mail: info@iresearchinc.com www.iresearchinc.com Ana Rivera, Director Location: Office building Distance from airport: 4 miles, 15 minutes CL, 1/1, TK, TKO, MP, VC, VE Conference 17x21 Obs. Rm. Seats 20 Conference 15x20 Obs. Rm. Seats 16

Marchione & Spero Research Center 2815 Mitchell Dr., Ste. 121 Walnut Creek, CA 94598 Ph. 925-210-1525 Fax 925-210-1513 E-mail: ksat@decisiveinformation.com www.decisiveinformation.com Kerry Satterfield, V.P. Client Services Location: Office building CL, TK, VE Conference 16x23 Obs. Rm. Seats 15 Nichols Research, Inc. 333 W. El Camino Real, Ste. 180 Sunnyvale, CA 94087 Ph. 408-773-8200 Fax 408-733-8564 E-mail: sunnyvale@nichols-research.com www.nichols-research.com Mimi Nichols Location: Office building Distance from airport: 6 miles, 15 minutes CL, 1/1, 1/10R, TK, MP, VC, VE Conference 15x21 Obs. Rm. Seats 12 Obs. Rm. Seats 10 Conference 15x21 Obs. Rm. Seats 8 Multiple 14x16 Obs. Rm. Seats 15 Conference 24x18 Obs. Rm. Seats 12 Conference 24x18 (See advertisement on p. 121)

Nichols Research, Inc. 2300 Clayton Rd., Ste. 1370 Concord, CA 94520 Ph. 925-687-9755 Fax 925-686-1384 E-mail: concord@nichols-research.com www.nichols-research.com Maxine Fullmore Location: Office building Distance from airport: 31 miles, 42 minutes CL, 1/1, 1/10R, TK, VC, VE Conference 24x18 Obs. Rm. Seats 20 Conference 19x17 Obs. Rm. Seats 10 Conference 16x20 Obs. Rm. Seats 8 Obs. Rm. Seats 6 Conference 10x12 (See advertisement on p. 121)



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CL - Client Lounge TK - Test Kitchen VC - Video/Web Conf. 1/1 - One-on-One Room Conference - Conference Living - Living Room-Sty Multiple - Both Styles	1/10R - One-on-One Obs. Rm. -Style Room	Burlingame, CA 94010 Ph. 650-344-6383 Fax 650-344-3217 E-mail: info@promedi Jean Douglas, Directo Location: Office buildi Distance from airport: VE Conference 15x23
Conference 20x18 Conference 19x15 (See advertisement on Plaza Research-San F 55 Stockton St. San Francisco, CA 9411 Ph. 415-984-0400 or 8 Fax 415-984-0400 or 8 Fax 415-984-0446 E-mail: klamb@plazare www.plazaresearch.con Kris Lamb, Director Location: Office buildin Distance from airport: 1 CL, 1/1, 1/10R, TK, TK Conference 15x20 Conference 15x20	e. 1550 04 s-research.com com g 13 miles, 21 minutes , VE Obs. Rm. Seats 15 Obs. Rm. Seats 15 Obs. Rm. Seats 8 p. 121) rancisco 03 00-654-8002 search.com n g 25 minutes 0, MP, VC, VE Obs. Rm. Seats 20 Obs. Rm. Seats 20 Obs. Rm. Seats 20	Q & A Research, Inc. 64 Digital Dr. Novato, CA 94949 Ph. 415-883-1188 Fax 415-883-1344 E-mail: eblue@qar.com www.qar.com Erin Blue Location: Freestandim Distance from airport: CL, 1/1, 1/10R, TK, VI Conference 28x16 Q & A Research, Inc. 2815 Mitchell Dr., Ste Walnut Creek, CA 949 Ph. 925-210-1525 Fax 925-210-1513 E-mail: ksatt!qar.com www.qar.com Kerry Satterfield, Vice Location: Office buildi Distance from airport: CL, TK, VE Conference 16x23

Ste. 130 010 edica.com ctor of Operations ilding ort: 3 miles, 10 minutes 23 Obs. Rm. Seats 15 IC. com ding facility ort: 37 miles, 50 minutes , VE 16 Obs. Rm. Seats 14 10. Ste. 121 94958 om /ice President ilding ort: 35 miles, 35 minutes

Obs. Rm. Seats 15

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Location: Office building Distance from airport: 5 miles, 15 minutes CL, 1/1, 1/10R, TK, VC, VE Conference 16x22 Obs. Rm. Seats 17 Obs. Rm. Seats 17 Conference 16x20 Conference 16x20 Obs. Rm. Seats 17 Living 12x16 Obs. Rm. Seats 12 Conference 11x18 14x18 Obs. Rm. Seats 12 Conference STAR Market Research 30997 Huntwood Ave., Ste. 102 Hayward, CA 94544 Ph. 510-476-0940 or 510-476-1279 Fax 510-476-1275

E-mail: abramhall@hotmail.com www.stargrp.com Audrey Bramhall, Mktg. Rsch. Mgr. Location: Office building Distance from airport: 13 miles, 20 minutes CL, 1/1, 1/10R, TK, TKO, MP, VE Conference 24x12 Obs. Rm. Seats 10 Obs. Rm. Seats 12 Multiple 30x12 Multiple 20x12 Obs. Rm. Seats 8 Living 30x26 Obs. Rm. Seats 6

Technology Forecasters, Inc. 1420 Harbor Bay Pkwy., Ste. 295 Alameda, CA 94502 Ph. 510-747-1900 Fax 510-747-1909 E-mail: vision@techforecasters.com www.techforecasters.com Location: Office building Distance from airport: 5 miles, 10 minutes CL, VE Conference 13x21 Obs. Rm. Seats 6

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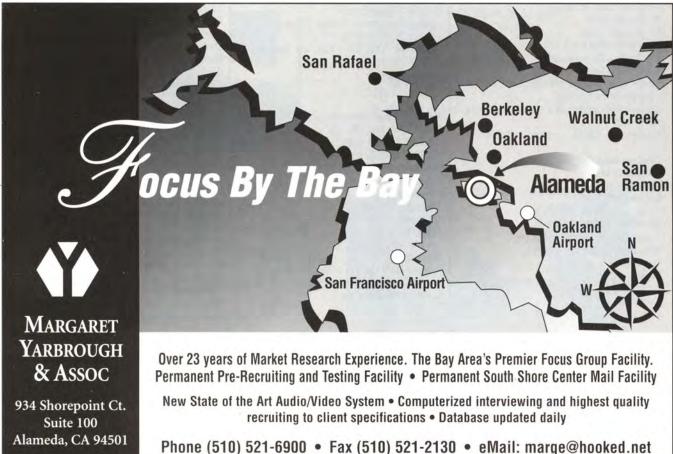
Tragon 365 Convention Way Redwood City, CA 94063-1402 Ph. 800-841-1177 or 650-365-1833 Fax 650-365-3737 E-mail: sales@tragon.com www.tragon.com Carol Sidel, Qual. Rsch. Mgr. Location: Freestanding facility Distance from airport: 15 miles, 30 minutes CL, 1/1, TK, MP, VE Conference 16x22 Obs. Rm. Seats 10 (See advertisement on p. 123)

Vista Marketing Research 70 Washington St., Ste. 300 Oakland, CA 94607 Ph. 323-839-0256 or 888-848-2511 Fax 323-839-3075 E-mail: tmc@vistamr.com www.vistamr.com Location: Office building VE Conference 19x13 Obs. Rm. Seats 5

Margaret Yarbrough & Associates

934 Shorepoint Ct., Ste. 100 Alameda, CA 94501 Ph. 510-521-6900 Fax 510-521-2130 E-mail: yarbrough@bayarea.com Diane Kientz or Helen Singer Location: Office building Distance from airport: 3 miles, 10 minutes CL, 1/1, 1/10R, TK, TKO, VE Conference Obs. Rm. Seats 15 33x18 Multiple 17x17 Obs. Rm. Seats 8 (See advertisement on p. 123)





yarbrough@bayarea.com

Location: Office building, Freestanding building, Shopping mall CL - Client Lounge MP - Multipurpose Room TK - Test Kitchen TKO - Test Kitchen Obsv. Rm. VC - Video/Web Conf. VE - Video Equipment 1/1 - One-on-One Room 1/10R - One-on-One Obs. Rm. Conference - Conference-Style Room Living - Living Room-Style Room Multiple - Both Styles Room dimensions, when stated, are shown in feet.

Ventura/Santa Barbara

Reyes Research 1013 Colina Vista Ventura, CA 93701 Ph. 805-278-1444 Fax 805-278-1447 E-mail: arvind@reyesresearch.com www.reyesresearch.com Arvind Datta Location: Office building Distance from airport: 4 miles, 10 minutes CL, 1/1, MP, VE Conference 13x15 Obs. Rm. Seats 8

Colorado

Boulder

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Boulder Focus Center RRC Associates, Inc. 4940 Pearl East Cir., #103 Boulder, C0 80301 Ph. 303-449-6558 Fax 303-449-6587 E-mail: focus@rrcassoc.com www.boulderfocuscenter.com Nancy Sullivan, Center Manager, Ext. 104 Location: Office building Distance from airport: 45 miles, 60 minutes 1/1, 1/10R, VE Conference 15x20 Obs. Rm. Seats 10

Car-Lene Research, Inc.

Crossroads Mall 1700 28th St. Boulder, CO 80301 Ph. 303-444-1500 Fax 303-444-9897 E-mail: carlenecolob@earthlink.net www.car-leneresearch.com Dannette Blake, Manager Location: Shopping mall 1/1, 1/10R, TK, VE Conference 16x12 Obs. Rm. Seats 4 (See advertisement on p. 149)

Car-Lene Research, Inc.

Twin Peaks Mall 1250 S. Hover Rd., Ste. 45 Longmont, C0 80501 Ph. 303-682-0131 Fax 303-682-0118 E-mail: carlenecololmo@earthlink.net www.car-leneresearch.com Jessica Rea, Manager Location: Shopping mall 1/1, 1/10R, TK, VE Conference 17x12 Obs. Rm. Seats 4 (See advertisement on p. 149)

Colorado Springs

Project Essentials, Inc. (Formerly Strategic Marketing Solutions) P.O. Box 25938 Colorado Springs, CO 80936 Ph. 719-594-6428 or 719-684-9257 Fax 719-262-0383 E-mail: lizahaight@aol.com Lisa Haight Location: Office building Distance from airport: 15 miles, 25 minutes 1/1, VE Conference 15x10 Obs. Rm. Seats 8 The Springs Research 750 Citadel Dr. E., Ste. 3122 Colorado Springs, CO 80909 Ph. 719-597-9869

Fax 719-597-9869 E-mail: springsresearch@uswest.net Esther Brewer Location: Shopping mall Distance from airport: 5 miles, 15 minutes 1/1, 1/10R, TK, TKO, VE Conference 18x12 Obs. Rm. Seats 8

Denver

AccuData Market Research, Inc. 14221 E. 4th Ave., Ste. 126 Denver, CO 80011-8701 Ph. 800-731-3527 or 303-344-4625 Fax 303-344-0403 E-mail: denver@accudata.net www.accudata.net Shannon Smith Hendon Location: Office building Distance from airport: 13 miles, 20 minutes CL, 1/1, 1/10R, TK, VC, VE Conference 21x15 Obs. Rm. Seats 15 Conference 19x14 Obs. Rm. Seats 15

Car-Lene Research, Inc.

Thornton Town Center 10001 Grant St. Thorton, C0 80229 Ph. 303-452-2696 Fax 303-452-2630 E-mail: carlenethco@earthlink.net www.car-leneresearch.com Cindy Rodriquez, Manager Location: Shopping mall 1/1, 1/10R, TK, VE (See advertisement on p. 149) Colorado Market Research Services Div. of Ruth Nelson Research 2149 S. Grape St. Denver, CO 80222-5203 Ph. 303-758-6424 Fax 303-756-6467 E-mail: rnncmrs@aol.com www.ruthnelsonresearchsvcs.com Ruth Nelson, President Location: Freestanding facility Distance from airport: 24 miles, 30 minutes CL, 1/1, TK, MP, VC, VE Conference 14x25 Obs. Rm. Seats 20 Conference 14x25 Obs. Rm. Seats 20

Cunningham Field & Research Service

Aurora Mall 14200 E. Alameda, Ste. 1041 Aurora, CO 80012 Ph. 904-677-5644 Fax 904-677-5534 E-mail: DENV@cunninghamresearch.com www.cunninghamresearch.com Location: Shopping mall Distance from airport: 30 miles 1/1, 1/10R, TK, MP, VC, VE Conference Obs. Rm. Seats 8-(See advertisement on p. 130)

Eagle Research - Denver

14818 W. 6th Ave., Ste. 6A Golden, CO 80401 Ph. 303-980-1909 or 303-980-2262 Fax 303-980-5980 or 980-2270 E-mail: christine.farber@eagleresearch.com www.eagleresearch.com Debbie Calzaretta, Dir. of Qual. Rsch. Location: Office building Distance from airport: 36 miles, 40 minutes CL, 1/1, 1/10R, MP, VE Conference 18x17 Obs. Rm. Seats 25 Multiple Obs. Rm. Seats 25 18x17 12x09 Obs. Rm. Seats 5 Conference (See advertisements on pp. 125, 141)

Fieldwork Denver, Inc.

At the Tivoli 900 Auraria Pkwy., #225 Denver, CO 80204 Ph. 303-825-7788 Fax 303-623-8006 E-mail: info@denver.fieldwork.com www.fieldwork.com Nicole Darre, President Location: Office building Distance from airport: 20 miles, 30 minutes CL, 1/1, 1/10R, TK, TKO, VC, VE 23x26 Obs. Rm. Seats 25 Conference Conference 24x23 Obs. Rm. Seats 25 Obs. Rm. Seats 20 Conference 18x20 Conference 18x20 Obs. Rm. Seats 20 (See advertisement on the Back Cover)

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Debbie Calzaretta Qualitative Director **303-980-2262** Fax: 303-980-2270 debbie.calzaretta@eaglereserach.com

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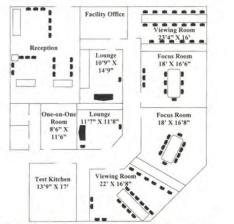
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- On-site/product audit/mystery shopping



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a COX company

 Location: Office building, Freestanding building, Shopping mall

 CL - Client Lounge
 MP - Multipurpose Room

 TK - Test Kitchen
 TKO - Test Kitchen Obsv. Rm.

 VC - Video/Web Conf.
 VE - Video Equipment

 1/1 - One-on-One Room
 1/10R - One-on-One Obs. Rm.

 Conference - Conference-Style Room
 Living Poom-Style Room

 Multiple - Both Styles
 Room dimensions, when stated, are shown in feet.

 Friedman Marketing Services
 Friedman Marketing Services

Denver Field 5275 Marshall St, #205 Arvada, CO 80002 Ph. 303-420-1008 or 914-698-9591 Fax 303-420-2049 E-mail: gvigeant@roper.com www.friedmanmktg.com Lois Kabert, Manager Location: Office building 1/1, TK, VE Conference 10x12 Obs. Rm. Seats 5

FACILITIES DIRECTORY

001 FOCUS GROUP

IRi Information Research Inc. 10650 E. Bethany Dr. Denver, CO 80014 Ph. 303-751-0190 Fax 303-751-8075 E-mail: irires@aol.com Norman Petitt, President Location: Freestanding facility 1/1, 1/10R, TK, TKO, VC, VE Obs. Rm. Seats 25 Conference 16x20 Conference 20x15 Obs. Rm. Seats 25 Conference 21x16 Obs. Rm. Seats 8

Market Perceptions, Inc. Health Care Research, Inc. 240 St. Paul St., Ste. 100 Denver, CO 80206 Ph. 303-388-0873 Fax 303-388-3822 E-mail: ehalterman@marketperceptions.com www.marketperceptions.com Eve Halterman, Sr. Analyst Location: Office building Distance from airport: 18 miles, 30 minutes CL, 1/1, 1/10R, VC, VE Conference 26x18 Obs. Rm. Seats 20

A.R. McIntyre and Company, MC-3 One Gateway Center, Ste. 310 3950 Lewiston St. Aurora, CO 80011-1556 Ph. 303-371-4444 Fax 303-371-4449 E-mail: demcintyre@aol.com www.MC-3.com Anne McIntyre Location: Office building Distance from airport: 8 miles, 10 minutes 1/1, 1/10R, TK, MP, VC, VE Obs. Rm. Seats 35 Multiple 21x21 Obs. Rm. Seats 35 Conference 21x21 Obs. Rm. Seats 35 Conference 21x21

Plaza Research-Denver

One Tabor Center Denver, CO 80202 Ph. 303-572-6900 or 800-654-8002 Fax 303-572-6902 E-mail: jgreen@plazaresearch.com www.plazaresearch.com Jennifer Green, Director Location: Office building Distance from airport: 45 minutes CL, 1/1, 1/10R, TK, TKO, MP, VC, VE 15x20 Obs. Rm. Seats 20 Conference Obs. Rm. Seats 20 Conference 15x20 Multiple 15x20 Obs. Rm. Seats 20 Conference 15x20 Obs. Rm. Seats 20 (See advertisement on p. 181)

Connecticut

Danbury

MarketView, Inc. 26 Mill Plain Rd. Danbury, CT 06811 Ph. 203-791-1644 Fax 203-791-1525 E-mail: info@emarketview.com www.emarketview.com Gail Friedman Location: Freestanding facility Distance from airport: 25 miles, 30 minutes CL, TK, VC, VE

Hartford

Beta One, Inc. Focus Facility Hartford 270 Farmington Ave., Ste. 126 Farmington, CT 06032 Ph. 800-447-2382 (Bids) or 860-677-7711 Fax 860-677-4967 E-mail: B1Research@aol.com Marnie Honiberg Location: Office building Distance from airport: 20 miles, 30 minutes VE Conference 18x13 Obs. Rm. Seats 12

Connecticut Connection Hartford - New Haven Research Centers 530 Silas Deane Hwy., #LL Wethersfield, CT 06109 Ph. 860-529-8006 Fax 860-563-0645 E-mail: nancy@ctconnection.com www.ctconnection.com Nancy Neumann, Sr. Director Location: Office building Distance from airport: 15 miles, 25 minutes 1/1, 1/10R, VC, VE Conference 17x20 Obs. Rm. Seats 25 17x20 Obs. Rm. Seats 25 Conference Obs. Rm. Seats 5 Conference 10x12

Connecticut InFocus

76 Eastern Blvd. Hartford-Glastonbury, CT 06033 Ph. 860-652-0307 Fax 860-652-0355 E-mail: maryannp@ctinfocus.com www.ctinfocus.com Mary Ann Pacocha, Director Location: Freestanding facility Distance from airport: 18 miles, 20 minutes CL, 1/1, 1/10R, TK, MP, VE Conference 20x20 Obs. Rm. Seats 15 (See advertisement on p. 127)

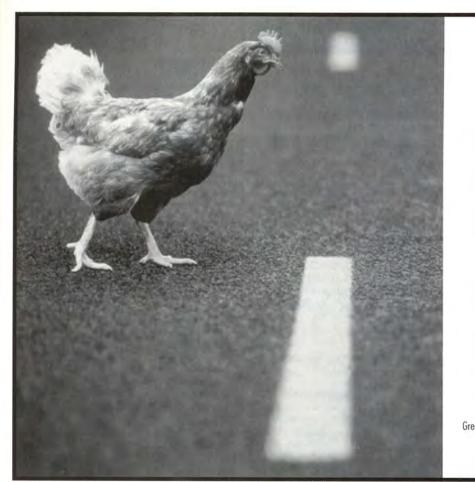
Friedman Marketing Services **Consumer** Opinion Center The Pavillions at Buckland Hills 194 Buckland Hills Dr. Manchester, CT 06040 Ph. 860-644-9679 or 914-698-9591 Fax 860-644-9698 E-mail: gvigeant@roper.com www.friedmanmktg.com Sandy Mesaros, Manager Location: Shopping mall Distance from airport: 16 miles TK, VE Conference 10x12 Obs. Rm. Seats 5

Mintz & Hoke 40 Tower Lane Avon, CT 06001 Ph. 860-678-0473 Fax 860-679-9750 E-mail: rosalier@mintz-hoke.com Jeff Fine Location: Office building 1/1, TK, VE Conference 17x26 Obs. Rm. Seats 12

Performance Plus Enfield Square 90 Elm St. Enfield, CT 06082 Ph. 508-872-1287 Fax 508-879-7108 www.performanceplusboston.com Shirley Shames, President Location: Shopping mall Distance from airport: 12 miles, 15 minutes CL, 1/1, TK, VE Conference 13x20 Obs. Rm. Seats 20

New Haven

Connecticut Connection Hartford - New Haven Research Centers 140 Washington Ave., #LL North Haven, CT 06473 Ph. 203-234-9988 Fax 203-239-3710 E-mail: verna@ctconnection.com www.ctconnection.com Verna Saucier, Director Location: Office building Distance from airport: 35 miles, 45 minutes CL, VC, VE Conference 15x20 Obs. Rm. Seats 30 Conference 15x20 Obs. Rm. Seats 10





Shapiro Research Services, Inc. Trumbull Shopping Park 5065 Main St. Trumbull, CT 06611 Ph. 203-373-9391 Fax 203-371-4257 E-mail: srstrumbull@aol.com Sandy Shapiro, President Location: Shopping mall TK, TKO Conference 12x19 Obs. Rm. Seats 10

Stamford

Focus First America 2777 Summer St. Stamford, CT 06905 Ph. 203-322-1173 Fax 203-968-0421 E-mail: info@focusfirstamerica.com www.focusfirstamerica.com Rachel Weiss-Fuentes, Managing Director Location: Office building CL, 1/1, 1/10R, VC, VE Conference 20x22 Obs. Rm. Seats 20 Obs. Rm. Seats 20 Conference 18x20 16x20 Obs. Rm. Seats 20 Conference Conference 12x10 Obs. Rm. Seats 8

The Focus Room, Inc. - Stamford Market Research & Video Conference Center 1011 High Ridge Rd. Stamford, CT 06905 Ph. 203-322-5996 Fax 203-322-0819 E-mail: stam@focusroom.com www.focusroom.com Jennifer Frank, Managing Director Location: Office building Distance from airport: 20 minutes CL, 1/1, 1/10R, TK, TKO, MP, VC, VE Conference 14x20 Obs. Rm. Seats 24 Conference 15x16 Obs. Rm. Seats 20 Conference 16x20 Obs. Rm. Seats 20

New England Marketing Research 200 Connecticut Ave., 4th fl. Norwalk, CT 06854 Ph. 203-855-5500 or 877-604-5500 Fax 203-855-5501 E-mail: ericsouza@earthlink.net www.nemr.com Eric Souza, Partner Location: Office building CL, 1/1, 1/10R, MP, VE Conference 20x20 Obs. Rm. Seats 20 Conference 20x20 Obs. Rm. Seats 20 Obs. Rm. Seats 12 Multiple 15x15

Waterbury

Conference 25x16

Cunningham Field & Research Service Brass Mill Center 495 Union St., Ste. 1102 Waterbury, CT 06705 Ph. 904-677-5644 Fax 904-677-5534 E-mail: WATE@cunninghamresearch.com Www.cunninghamresearch.com Location: Shopping mall Distance from airport: 30 miles 1/1, 1/10R, TK, MP, VC, VE Conference Obs. Rm. Seats 5 (See advertisement on p. 130)

Obs. Rm. Seats 15

Location: Office building, Frees	standing building, Shopping mall
CL - Client Lounge TK - Test Kitchen VC - Video/Web Conf. 1/1 - One-on-One Room	MP - Multipurpose Room TKO - Test Kitchen Obsv. Rm. VE - Video Equipment 1/10R - One-on-One Obs. Rm.
Conference - Conference Living - Living Room-Sty Multiple - Both Styles	
Room dimensions, when	stated, are shown in feet.

Delaware

Wilmington

Central Focus 819 Washington St. Wilmington, DE 19801 Ph. 302-655-3665 Fax 302-655-3105 E-mail: centralfocus@abcfocus.com www.abcfocus.com Dick Dahn Location: Office building Distance from airport: 20 miles, 35 minutes CL, 1/1, 1/10R, MP, VE Conference 12x20 Obs. Rm. Seats 6



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District of Columbia

Area Wide Market Research, Inc. 16017 Comprint Circle Gaithersburg, MD 20877 Ph. 301-590-1160 Fax 301-990-6690 Ann Weinstein, President Location: Office building CL, TK, MP, VE Conference 14x17 Obs. Rm. Seats 10 Conference 14x17 Obs. Rm. Seats 10

Car-Lene Research, Inc.

Potomac Mills Mall 2700 Potomac Mills Cir. Woodbridge, VA 22192 Ph. 703-497-4444 Fax 703-497-0999 E-mail: carlenedc@earthlink.net www.car-leneresearch.com Yvonne Fayson, Manager Location: Shopping mall 1/1, 1/10R, TK, VE Conference 12x10 Obs. Rm. Seats 6 (See advertisement on p. 149)

Consumer Pulse of Washington 8310 C Old Courthouse Rd. Vienna, VA 22182 Ph. 703-442-0960 or 800-336-0159 Fax 703-442-0967 E-mail: washington@consumerpulse.com www.consumerpulse.com Jeff Davis, Director Location: Office building Distance from airport: 30 miles, 20 minutes 1/1, TK, TKO, VC, VE Conference 20x20 Obs. Rm. Seats 20

Cunningham Field & Research Service

Springfield Mall 6691B Springfield Mall Springfield, VA 22150 Ph. 904-677-5644 Fax 904-677-5534 E-mail: WASH@cunninghamresearch.com Www.cunninghamresearch.com Location: Shopping mall Distance from airport: 15 miles CL, 1/1, 1/10R, TK, VC, VE Conference 18x12 Obs. Rm. Seats 5 (See advertisement on p. 130)

The Dominion Group Marketing Research & Consulting, Inc. 8229 Boone Blvd., Ste. 710 Vienna, VA 22182 Ph. 703-848-4233 Fax 703-848-9469 E-mail: tdg@dominiongroup.com www.dominiongroup.com Barbara Lucas, Field Director Location: Office building TKO Conference 20x16 Obs. Rm. Seats 10

Ebony Marketing Research, Inc.

666 11th St. N.W., Ste. 730 Washington, DC Ph, 202-628-4640 E-mail: emr@interport.net www.ebonymktg.com/ Shaline Nyrhe Location: Office building Distance from airport: 10 miles, 17 minutes CL, 1/1, 1/10R, TK, VE Conference 24x36 Obs. Rm. Seats 20 (See advertisement on p. 184)

G.M. Market Focus 1700 Wisconsin Ave. N.W. Washington, DC 20007 Ph. 202-337-0700 Fax 202-298-3400 Donna Earl Location: Freestanding facility VE Conference 15x25 Obs. Rm. Seats 8

House Market Research, Inc. 1201 Seven Locks Rd., Ste. 200 Potomac, MD 20854 Ph. 301-424-1930 Fax 301-424-3128 E-mail: ehouse@mindspring.com www.housemarketresearch.com Elaine House Location: Office building Distance from airport: 25 miles, 30 minutes CL, TK, MP, VC, VE Conference 30x19 Obs. Rm. Seats 25 Obs. Rm. Seats 15 Conference 24x22 20x18 Obs. Rm. Seats 12 Conference Conference 30x19 Obs. Rm. Seats 25

Low + Associates' groupsatlow

5454 Wisconsin Ave., Ste. 1400 Chevy Chase, MD 20815-6994 Ph. 301-951-9200 Fax 301-986-1641 E-mail: focusgroups@lowassociates.com www.groupsatlow.com Nan Russell, V.P. Market Intelligence Location: Office building Distance from airport: 9 miles, 30 minutes CL, VE Conference 23x22 Obs. Rm. Seats 26 (See advertisement on p. 128)

Martin Focus Group Centres, Inc. 1199 N. Fairfax St., Ste. 150 Alexandria, VA 22314 Ph. 703-519-5800 Fax 703-519-0704 E-mail: alexandria@martinfocus.com www.martinfocus.com Cheri Zeman, Vice President Location: Office building Distance from airport: 3 miles, 10 minutes CL, 1/1, 1/10R, VE Obs. Rm. Seats 25 Conference 17x24 Obs. Rm. Seats 15 Conference 16x16

www.quirks.com

Metro Research Services, Inc. 9990 Lee Hwy., Ste. 110 Fairfax, VA 22030 Ph. 703-385-1108 Fax 703-385-8620 E-mail: info@metroresearchservices.com www.metroresearchservices.com Angela Lorinchak, President Location: Office building Distance from airport: 15 miles, 25 minutes CL, 1/1. 1/10R, VC, VE Conference 15x20 Obs. Rm. Seats 18 Conference 08x10 Obs. Rm. Seats 6 Conference Obs. Rm. Seats 18 16x20 Conference 10x10 Obs. Rm. Seats 6

Metro Research Services, Inc. 1729 King St., Ste. 302 Alexandria, VA 22314 Ph. 703-385-1108 Fax 703-385-8620 E-mail: info@metroresearchservices.com www.metroresearchservices.com Angela Lorinchak, President Location: Office building Distance from airport: 3 miles, 10 minutes CL. 1/1, 1/10R, VE Conference 15x20 Obs. Rm. Seats 18 08x10 Conference Obs. Rm. Seats 6

Mid-America Rsch./Facts In Focus St. Charles Towne Center 5000 Rte. 301, Ste. 2006 Waldorf, MD 20603 Ph. 301-870-7799 or 847-392-0800 Fax 301-705-8348 Location: Shopping mall 1/1, 1/10R, TK, VE Conference 17x15 Obs. Rm. Seats 5

OMR (Olchak Market Research) 7255-A Hanover Pkwy. Greenbelt, MD 20770 Ph. 301-441-4660 Fax 301-474-4307 E-mail: info@OMRdc.com www.OMRdc.com Jill Siegel, President Location: Freestanding facility Distance from airport: 18 miles, 25 minutes CL, 1/1, 1/10R, TK, VC, VE Conference 19x14 Obs. Rm. Seats 14

OMR (Olchak Market Research) 900 17th St. N.W., Ste. 650 Washington, DC 20006 Ph. 202-822-8590 Fax 202-822-8580 E-mail: info@OMRdc.com www.OMRdc.com Jill Siegel, President Location: Office building Distance from airport: 4 miles, 12 minutes CL, 1/1, 1/10R, TK, VC, VE Conference 17x14 Obs. Rm. Seats 15

ORC Macro aka Macro International Inc. 11785 Beltsville Dr. Calverton, MD 20705 Ph. 301-572-0200 Fax 301-572-0999 E-mail: hoch@macroint.com www.macroint.com Location: Office building 1/1, VE Conference 24x17 Obs. Rm. Seats 8 the polling company™ 1220 Connecticut Av. N.W. Washington, DC 20036 Ph. 202-667-6557 Fax 202-467-6551 E-mail: info@pollingcompany.com www.pollingcompany.com Lei Ann Ulep or Kellyanne Fitzpatrick Location: Freestanding facility Distance from airport: 5 miles, 12 minutes TK, VE

Shugoll Research 7475 Wisconsin Ave., Ste. 200 Bethesda, MD 20814 Ph. 800-322-4499 or 301-656-0310 Fax 301-657-9051 E-mail: mshugoll@ShugollResearch.com www.ShugollResearch.com Joan Shugoll, Owner Location: Office building Distance from airport: 12 miles, 35 minutes CL, 1/1, 1/10R, VC, VE Conference 16x20 Obs. Rm. Seats 12 Conference 16x21 Obs. Rm. Seats 10 19x20 Obs. Rm. Seats 10 Conference Obs. Rm. Seats 22 Conference 16x26 Conference 16x21 Obs. Rm. Seats 10

T.I.M.E. Market Research 425 Spotsylvania Mall Fredericksburg, VA 22407 Ph. 540-786-3376 Fax 540-786-3925 E-mail: timese@erols.com Steve Ingalls Location: Shopping mall Distance from airport: 50 miles, 60 minutes 1/1, 1/10R, TK, VE Conference 23x14 Obs. Rm. Seats 10

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Adam Weins	tein	
Location: Off	ice building	g
Distance from	n airport: 1	5 miles, 20 minutes
CL, 1/1, 1/10	R, VE	
Conference	17x20	Obs. Rm. Seats 25
Conference	12x8	Obs. Rm. Seats 8

Florida

Daytona Beach

Cunningham Field & Research Service, Inc. Administrative/Focus Facility 770 W. Granada Blvd., Ste. 300 Ormond Beach, FL 32174 Ph. 904-677-5644 Fax 904-677-5534 E-mail: ExecutiveDepartment@cunninghamresearch.com www.cunninghamresearch.com Dottie Dixon, Field Manager Location: Freestanding facility Distance from airport: 10 miles, 15 minutes CL, 1/1, TK, VC, VE Conference 16x20 Obs. Rm. Seats 20 Conference 16x20 Obs. Rm. Seats 20 (See advertisement on p. 130)

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Location: Office building, Frees	standing building, Shopping mall
CL - Client Lounge TK - Test Kitchen VC - Video/Web Conf. 1/1 - One-on-One Room	MP - Multipurpose Room TKO - Test Kitchen Obsv. Rm. VE - Video Equipment 1/10R - One-on-One Obs. Rm.
Conference - Conference Living - Living Room-Sty Multiple - Both Styles	le Room
Hoom dimensions, when	stated, are shown in feet.

Cunningham Field & Research Service Volusia Mall 1700 International Speedway Blvd., Ste. 386 Daytona Beach, FL 32114 Ph. 904-677-5644 Fax 904-677-5534 E-mail: DAYT@cunninghamresearch.com www.cunninghamresearch.com Location: Shopping mall Distance from airport: 1 miles 1/1, 1/10R, TK, TKO, VC, VE Conference Obs. Rm. Seats 10 (See advertisement on p. 130)

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Broward Mall 8000 Broward Mall, Ste. 124 Plantation, FL 33388 Ph. 954-476-6840 Fax 954-476-6839 E-mail: carlenefftl@earthlink.net www.car-leneresearch.com Sandy Lorello, Manager Location: Shopping mall 1/1, 1/10R, TK, VE (See advertisement on p. 149)

Florida in Focus 915 Middle River Dr., Ste. 109 Fort Lauderdale, FL 33304 Ph. 954-566-5729 Fax 954-566-6819 E-mail: dwagman@aol.com www.floridainfocus.com Doris M. Wagman, President Location: Office building Distance from airport: 6 miles, 15 minutes CL, TK, VC, VE Conference 14x16 Obs. Rm. Seats 20 Conference 14x16 Obs. Rm. Seats 8

Mars Research 1700 N. University Dr., Ste. 205 Coral Springs, FL 33071 Ph. 954-755-2805 or 877-755-2805 Fax 954-755-3061 E-mail: info@marsresearch.com www.marsresearch.com Harriet Poster, Sr. Project Director Location: Office building Distance from airport: 18 miles, 20 minutes CL, 1/1, 1/10R, TK, MP, VC, VE Conference 20x18 Obs. Rm. Seats 15

Plaza Research

4000 Hollywood Blvd. Hollywood, FL 33021 Ph. 954-963-7600 or 800-654-8002 Fax 954-963-5757 E-mail: mstein@plazaresearch.com www.plazaresearch.com Meredith Stein, Director Location: Office building Distance from airport: 15 minutes CL, 1/1, 1/10R, TK, TKO, MP, VC, VE Conference 15x20 Obs. Rm. Seats 20 Conference 15x20 Obs. Rm. Seats 20 Multiple 16x22 Obs. Rm. Seats 20 (See advertisement on p. 181)

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Conference - Conference-Style Room Living - Living Room-Style Room Multiple - Both Styles Room dimensions, when stated, are shown in feet.		

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Gary Altschu	I, Managin	g Director
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Distance from	n airport: 1	2 miles, 15 minutes
1/1, 1/10R, 1		
Conference	25x25	Obs. Rm. Seats 25
Conference	20x20	Obs. Rm. Seats 18
Conference	20x20	Obs. Rm. Seats 18
Conference	14x16	Obs. Rm. Seats 8
(See advertis	ement on p	p. 193)

Gainesville

Perceptive Market Research, Inc. 2306 S.W. 13th St., Ste. 807 Gainesville, FL 32608 Ph. 800-749-6760 or 352-336-6760 Fax 352-336-6763 E-mail: surveys@pmrresearch.com www.pmrresearch.com Elaine Lyons-Lepke, Ph.D., President Location: Office building Distance from airport: 7 miles, 12 minutes CL, 1/1, 1/10R, TK, TKO, MP, VE Obs. Rm. Seats 15 Conference 18x30 Conference 24x14 Obs. Rm. Seats 12 14x24 Obs. Rm. Seats 6 Living

Jacksonville

The Irwin Group, Inc. Div. of Irwin Research Services, Inc. SunTrust Building 9250 Baymeadows Rd., Ste. 350 Jacksonville, FL 32256 Ph. 904-731-1811 Fax 904-731-1225 E-mail: kblackburn@irwinservices.com www.irwinservices.com Kathryn Blackburn, President Location: Office building Distance from airport: 30 miles, 45 minutes CL, 1/1, 1/10R, TK, MP, VC, VE Conference 18x22 Obs. Rm. Seats 15 18x30 Obs. Rm. Seats 10 Conference Obs. Rm. Seats 6 Conference 10x12 (See advertisement on p. 131)

Kirk Research Services, Inc. 3829 Atlantic Blvd. Jacksonville, FL 32207 Ph. 904-858-3200 Fax 904-858-3204 E-mail: KirkResh@bellsouth.net Rebecca Kirk, Vice President Location: Freestanding facility Distance from airport: 18 miles, 25 minutes 1/1, 1/10R, VE Conference 14x16 Obs. Rm. Seats 15

Market Horizons, Inc. 9452 Phillips Hwy., Ste. 5 Jacksonville, FL 32256-1332 Ph. 904-260-2001 or 800-393-1255 Fax 904-260-6266 E-mail: mail@markethorizons.com www.markethorizons.com Charles A. McMillin, CEO Location: Office building Distance from airport: 25 miles, 30 minutes 1/1, VE Conference 14x20 Obs. Rm. Seats 10

Miami

Ask Miami Market Research 2121 Ponce De Leon Blvd., Ste. 1250 Miami, FL 33134 Ph. 800-282-2771 or 305-443-2000 Fax 305-448-6825 E-mail: AskMiami@aol.com www.askmiami.com Juliette Aldana-Chiles, Dir. of Field Services Location: Office building CL, 1/1, 1/10R, MP, VE Multiple 23x13 Obs. Rm. Seats 12

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Pembroke Lakes Mall 11401 Pines Blvd., Ste. 702 Pembroke Pines, FL 33026 Ph. 904-677-5644 Fax 904-677-5534 E-mail: MIAM@cunninghamresearch.com www.cunninghamresearch.com Location: Shopping mall Distance from airport: 30 miles 1/1, 1/10R, TK, VC, VE Conference 18x12 Obs. Rm. Seats 12 (See advertisement on p. 130)

Findings International Corp. 9100 Coral Way, Ste. 6 Miami, FL 33165 Ph. 305-225-6517 Fax 305-225-6522 E-mail: findings@interfindings.com Felisa Esquivel, Vice President Location: Office building Distance from airport: 15 miles, 15 minutes 1/1, 1/10R, TK, VE 18x22 Obs. Rm. Seats 15 Conference Obs. Rm. Seats 10 Conference 15x18

Focus On Miami 8603 S. Dixie Hwy., Ste. 218 Miami, FL 33143 Ph. 305-661-8332 Fax 305-661-9686 E-mail: FocusOnMiami@aol.com Lisa Switkes, President Location: Office building Distance from airport: 10 miles, 15 minutes 1/1, 1/10R, TK, MP, VE Conference 18x16 Obs. Rm. Seats 15

Focus On Miami 407 Lincoln Rd. Miami Beach, FL 33139 Ph. 305-661-8332 Fax 305-661-9686 E-mail: FocusOnMiami@aol.com Lisa Switkes, President Location: Office building Distance from airport: 15 miles, 20 minutes 1/1, 1/10R, VE Conference 16x12

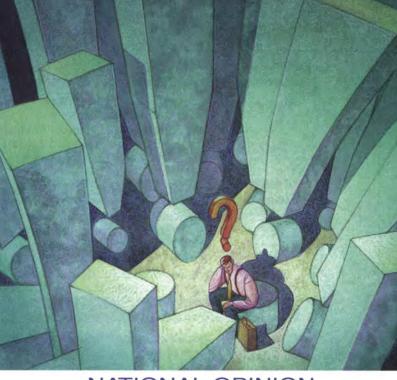
Focus on the Findings 9100 Coral Way, Ste. 7 Miami, FL 33165 Ph. 305-225-5563 or 305-225-5579 Fax 305-225-5592 E-mail: findings@interfindings.com Orlando Esquivel, Vice President Location: Office building 1/1, 1/10R, VE Conference 18x22 Obs. Rm. Seats 15 Conference 15x18 Obs. Rm. Seats 10

The Market Segment Group 201 Alhambra Circle, Ste, 804 Coral Gables, FL 33134 Ph. 305-669-3900 Fax 305-669-3901 E-mail: gberman@marketsegment.com www.marketsegment.com Gary L. Berman, President Location: Office building 1/1, 1/10R, VC, VE Conference 20x15 Obs. Rm. Seats 10 Obs. Rm. Seats 10 Conference 16x12

Miami Market Research, Inc. 6840 S.W. 40 St., Ste. 201A Miami, FL 33155 Ph. 305-666-7010 Fax 305-666-7960 E-mail: miamktrsch@aol.com Luis Padron, President Location: Office building Distance from airport: 7 miles, 15 minutes CL, 1/1, 1/10R, TK, MP, VC, VE Conference 20x14 Conference 14x12

National Opinion Research Services 760 N.W. 107th Ave., Ste. 106 Miami, FL 33172 Ph. 800-940-9410 Fax 305-553-8586 E-mail: quality@nors.com www.nors.com Daniel Clapp, President Location: Office building Distance from airport: 5 miles, 10 minutes CL. 1/1. 1/10R. VC. VE Conference 25x17 Obs. Rm. Seats 18 Obs. Rm. Seats 18 Conference 16x22 Conference 11x12 Obs. Rm. Seats 4 (See advertisement on p. 133)

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Location: Office building, Freestanding building, Shopping mall CL - Client Lounge MP - Multipurpose Room TKO - Test Kitchen Obsv. Rm. TK - Test Kitchen VC - Video/Web Conf. VE - Video Equipment 1/1 - One-on-One Room 1/10R - One-on-One Obs. Rm. Conference - Conference-Style Room Living - Living Room-Style Room Multiple - Both Styles Room dimensions, when stated, are shown in feet.

Rife Market Research, Inc.

1111 Parkcentre Blvd., Ste. 111 Miami, FL 33169 Ph. 305-620-4244 Fax 305-621-3533 E-mail: RIFE A@aol.com www.rifemarketresearch.com Mary Rife, President Location: Office building Distance from airport: 8 miles, 20 minutes CL, 1/1, TK, MP, VC, VE Conference 15x15 Obs. Rm. Seats 14 Obs. Rm. Seats 12 Conference 15x15 (See advertisement on p. 132)

Strategy Research Corporation

100 N.W. 37th Ave., 3rd fl. Miami, FL 33125 Ph. 305-649-5400 Fax 305-643-5584 mail: rlopez@marketfacts.com www.strategyresearch.com Raul Lopez or Vivian Hernandez Location: Office building Distance from airport: 2 miles 1/1, 1/10R, VE (See advertisement on p. 134)

Orlando

About Orlando Market Research

5450 Lake Howell Rd. Winter Park, FL 32792 Ph. 407-671-3344 Fax 407-671-3349 E-mail: info@aboutorlandoresearch.com www.aboutorlandoresearch.com Suzanne S. Cattell, President Location: Office building Distance from airport: 14 miles, 25 minutes CL, 1/1, 1/10R, TK, VC, VE Conference 23x22 Obs. Rm. Seats 20 Obs. Rm. Seats 20 Conference 18x26 (See advertisement on p. 135)

Over 25 years of Hispanic & Latin

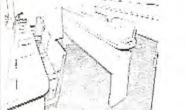
With over 25 years' experience in the Hispanic market, SRC offers a multicultural staff of bilingual moderators (Spanish, Portuguese and English) who cover the US Hispanic market and Latin America.

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AccuData Market Research, Inc. 520 N. Semoran Blvd., Ste. 100 Orlando, FL 32807 Ph. 800-731-3527 or 407-282-3770 Fax 407-282-3771 E-mail: orlando@accudata.net www.accudata.net Shannon Hendon Location: Office building Distance from airport: 7 miles, 15 minutes CL, 1/1, 1/10R, TK, MP, VE Conference 16x20 Obs. Rm. Seats 15 Conference 16x19 Obs. Rm. Seats 15 Conference 16x22 Obs. Rm. Seats 15

Car-Lene Research. Inc.

West Oaks Mall 9401 W. Colonial Dr., Space 401 Ocoee, FL 34761 Ph. 407-298-6668 Fax 407-298-6877 E-mail: carleneflorl@earthlink.net www.car-leneresearch.com Linda Powers, Manager Location: Shopping mall 1/1, 1/10R, TK, VE (See advertisement on p. 149)

Insight Orlando, Inc. 5828 S. Semoran Blvd. Orlando, FL 32822 Ph. 407-384-8883 Fax 407-384-9048 E-mail: insightto@magicnet.net Stockton Reeves, President Location: Office building Distance from airport: 2 miles, 10 minutes CL, 1/1, 1/10R, MP, VE Obs. Rm. Seats 25 Conference 22x14 Obs. Rm. Seats 10 20x14 Conference Conference 21x16 Obs. Rm. Seats 6

Barbara Nolan Market Research **Orlando North Focus Facility** 999 Douglas Ave., Ste. 3307 Altamonte Springs, FL 32714 Ph. 407-629-8800 or 800-240-6119 Fax 407-629-7633 E-mail: BNMR190@attglobal.net Ginger Everett, Focus Group Dir. Location: Office building Distance from airport: 10 miles, 20 minutes CL, 1/1, 1/10R, TK, MP, VE Obs. Rm. Seats 15. Multiple 19x20 17x18 Obs. Rm. Seats 8 Conference Multiple 28x37 Obs. Rm. Seats 25

Barbara Nolan Market Research **Orlando South Focus Facility** 1650 Sand Lake Rd., Ste. 213 Orlando, FL 32809 Ph. 407-629-8800 or 800-240-6119 Fax 407-629-7633 E-mail: BNMR175@aol.com Ginger Everett, Focus Group Dir. Location: Office building Distance from airport: 2 miles, 5 minutes CL, 1/1, 1/10R, TK, VE Conference 21x14 Obs. Rm. Seats 12

Schlesinger Associates South, Inc.

Maitland Green II 2290 Lucien Way, Ste. 180 Maitland, FL 32751 Ph. 407-660-1808 Fax 407-660-0225 E-mail: orlando@schlesingerassociates.com www.schlesingerassociates.com Deborah Leaper, Facility Director Location: Office building Distance from airport: 20 miles, 30 minutes CL, 1/1, 1/10R, TK, MP, VC, VE Conference 24x16 Obs. Rm. Seats 16 Obs. Rm. Seats 16 24x16 Conference (See advertisements on pp. 111, 137, 144, 180, 192)

Varga Research 8403 S. Park Cir., Ste. 660 Orlando, FL 32819 Ph. 407-248-0777 Fax 407-248-7797 E-mail: rachelj@vargaresearch.com www.vargaresearch.com Hugh McKenzie, Mgr. Field Operations Location: Office building CL, 1/1, 1/10R, TK, VE Obs. Rm. Seats 25 Multiple 30x24 Obs. Rm. Seats 14 Multiple 23x21 Multiple 17x16 Obs. Rm. Seats 10 Multiple 17x16 Obs. Rm. Seats 10

Sarasota/Bradenton

Mid-America Rsch./Facts In Focus De Soto Square 303 U.S. 301 Blvd. W., Ste. 811 Bradenton, FL 34205 Ph. 941-746-1849 or 847-392-0800 Fax 941-746-6157 Margaret Wilde, Manager Location: Shopping mall 1/1, 1/10R, TK, VE Obs. Rm. Seats 10 Conference 10x16

Starr Research Sarasota Square Mall 8201 S. Tamiami Trail, #54 Sarasota, FL 34238 Ph. 941-925-7827 Fax 941-922-3289 E-mail: starrresearch@netscape.net Vicki Pobicki, President Location: Shopping mall Distance from airport: 12 miles, 30 minutes TK, VE Conference 15x21 Obs. Rm. Seats 10

Tallahassee

Kerr & Downs Research 2992 Habersham Dr. Tallahassee, FL 32308 Ph. 800-564-3182 or 850-906-3111 Fax 850-906-3112 E-mail: pd@kerr-downs.com www.kerr-downs.com Kerrie Stillman, Marketing Director Location: Freestanding facility Distance from airport: 16 miles, 20 minutes 1/1. VE Conference 21x17 Obs. Rm. Seats 5

Tampa/St. Petersburg

AccuData Market Research, Inc. 3815 W. Humphrey, Ste. 104 Tampa, FL 33614 Ph. 800-731-3527 or 813-935-2151 Fax 813-932-6265 E-mail: tampa@accudata.net www.accudata.net Shannon Hendon Location: Office building Distance from airport: 7 miles, 20 minutes CL, 1/1, 1/10R, TK, MP, VE Conference 18x24 Obs. Rm. Seats 18 13x16 Obs. Rm. Seats 8 Conference

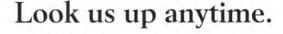
Adam Market Research, Inc. 4010 Boy Scout Blvd., Ste. 755 Tampa, FL 33607 Ph. 813-875-4005 Fax 813-875-4055 Mark Siegel, President Location: Office building Distance from airport: 1 miles, 5 minutes 1/1, 1/10R, TK, VE Conference 16x21 Obs. Rm. Seats 15

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 CODES

 Location: Office building, Freestanding building, Shopping mall

 CL - Client Lounge
 MP - Multipurpose Room

 TK - Test Kitchen
 TKO - Test Kitchen Obsv. Rm.

 VC - Videoconferencing
 VE - Video Equipment

 1/1 - One-on-One Room
 1/10R - One-on-One Obs. Rm.

 Conference - Conference-Style Room
 Living - Living Room-Style Room

 Multiple - Both Styles
 Room dimensions, when stated, are shown in feet.

 Caliber Research Services, Inc.
 600 S. Magnolia Ave., Ste. 350

ou 5. Magnolia Ave., Ste. 350 Tampa, FL 33606 Ph. 813-258-3510 Fax 813-254-2986 E-mail: klagesmkg@aol.com Claire Klages, President Location: Office building VE Conference 22x12 Obs. Rm. Seats 10

The Consumer Center of Mid-Florida 101 Philippe Pkwy., Ste, A Safety Harbor, FL 34695 Ph. 727-726-0844 Fax 727-724-3944 E-mail: consumrctr@aol.com Ann Hudson, V.P./Managing Partner Location: Office building Distance from airport: 10 miles, 15 minutes CL, 1/1, 1/10R, TK, TKO, MP, VE 27x19 Multiple Obs. Rm. Seats 25 Multiple 20x15 Obs. Rm. Seats 8

Cunningham Field & Research Service Brandon Towne Center 334 Brandon Towne Center Brandon, FL 33511 Ph. 904-677-5644 Fax 904-677-5534 E-mail: TAMB@cunninghamresearch.com www.cunninghamresearch.com Location: Shopping mall Distance from airport: 25 miles 1/1, 1/10R, TK, VC, VE Conference 22x16 Obs. Rm. Seats 6 (See advertisement on p. 130)

Cunningham Field & Research Service Countryside Mall 27001 US Hwy. 19 N. Clearwater, FL 33761 Ph. 904-677-5544 Fax 904-677-5534 E-mail: TAMC@cunninghamresearch.com Www.cunninghamresearch.com Location: Shopping mall 1/1, 1/10R, TK, MP, VC, VE Conference 15x18 Obs. Rm. Seats 8 (See advertisement on p. 130)

Davis & Davis Research, Inc. 8001 N. Dale Mabry Hwy., Ste. 401B Tampa, FL 33614 Ph. 813-873-1908 Fax 813-935-5473 E-mail: davisanddavisres@yahoo.com Irene Davis, President Location: Freestanding facility Distance from airport: 8 miles, 15 minutes 1/1, 1/10R, TK, VE Conference 15x24 Obs. Rm. Seats 12 Gulf State Research Center Eagle Ridge Mall 433 Eagle Ridge Dr., Ste. 211 Lake Wales, FL 33853 Ph. 800-357-8842 or 863-676-3676 Fax 863-676-0471 E-mail: Lvillar@gte.net Tim Villar, Vice President Location: Shopping mall TK, VE

The Herron Group of Tampa, Inc.

600 N. Westshore Blvd., Ste. 702 Tampa, FL 33609 Ph. 813-282-0866 Fax 813-282-3553 E-mail: herrontpa@aol.com www.herrongroup.com **Elaine Cravens** Location: Office building Distance from airport: 2 miles, 5 minutes CL, 1/1, 1/10R, TK, MP, VC, VE Obs. Rm. Seats 20 Conference 15x20 Conference 20x10 Obs. Rm. Seats 20 Conference Obs. Rm. Seats 24 22x24 Obs. Rm. Seats 15 Conference 22x24 15x20 Obs. Rm. Seats 12 Living Obs. Rm. Seats 30 22x24 Living (See advertisement on p. 136)

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600 N. Westshore Blvd., Suite 702, Tampa, FL 33609 phone: 813-282-0866 fax: 813-282-3553 e-mail: herrontpa@aol.com, http://www.herrongroup.com

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The Herron Group of Tampa, Inc. 5410 Mariner St., Ste. 100 Tampa, FL 33609 Ph. 813-282-0866 Fax 813-282-3553 E-mail: herrontpa@aol.com www.herrongroup.com Elaine Cravens Location: Freestanding facility Distance from airport: 2 miles, 5 minutes

CL, 1/1, 1/10R, TK, TKO, MP, VC, VE Conference 16x20 Obs. Rm. Seats 8 Multiple 2000 sq. ft.Obs. Rm. Seats 10 (See advertisement on p. 136)

Premack & Associates of Pinellas County, Inc. 8130 66th St. N., Ste. 10 Pinellas Park, FL 33781 Ph. 727-544-3191 Fax 727-544-2777 Audrey Premack, CEO Location: Office building Distance from airport: 20 miles, 30 minutes VE Conference 12x15 Obs. Rm. Seats 10

Schwartz Research Services, Inc.

Laurel Oaks Center 5027 W. Laurel St. Tampa, FL 33607 Ph. 813-207-0332 Fax 813-207-0717 E-mail: rod@schwartzresearch.com www.schwartzresearch.com **Bonnie Schwartz** Location: Freestanding facility Distance from airport: 3 miles, 10 minutes CL, 1/1, 1/10R, MP, VC, VE Obs. Rm. Seats 12 Conference 17x18 Conference 16x20 Obs. Rm. Seats 12 Obs. Rm. Seats 20 Conference 34x20 Conference 16x18 Obs. Rm. Seats 12 Obs. Rm. Seats 12 Living 30x18 (See advertisement on p. 129)

Suburban Associates Tampa Bay Center Mall 4302 W. M.L.K. Hwy., #1037A Tampa, FL 33607 Ph. 863-585-9639 Fax 863-585-8639 E-mail: tampamall@subassoc.com www.subassoc.com Barbara Talbott Location: Shopping mall Distance from airport: 2 miles, 5 minutes 1/1, TK, VE Conference 12x17 Obs. Rm. Seats 10

Suburban Associates **Conference** Center 4350 W. Cypress St., Ste. 535 Tampa, FL 33607 Ph. 813-874-3423 Fax 813-875-6789 E-mail: tampacc@subassoc.com www.subassoc.com Mandy Murphy O'Neill Location: Office building Distance from airport: 4 miles, 10 minutes CL, 1/1, TK, VC, VE Obs. Rm. Seats 12 Multiple 14x18 Conference 14x25 Obs. Rm. Seats 15 A focused perspective with a sunny appeal

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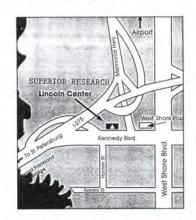
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 Location: Office building. Freestanding building, Shopping mall

 CL - Client Lounge
 MP - Multipurpose Room

 TK - Test Kitchen
 TKO - Test Kitchen Obsv. Rm.

 VG - Videoconferencing
 VE - Video Equipment

 1/1 - One-on-One Room
 1/10R - One-on-One Obs. Rm.

 Conference - Conference-Style Room
 Living - Living Room-Style Room

 Multiple - Both Styles
 Room dimensions, when stated, are shown in feet.

Superior Research

5401 W. Kennedy Blvd., Ste. 820 Tampa, FL 33609 Ph. 813-282-1660 Fax 813-287-0605 E-mail: sr.tampa@gte.net Shari Gonzales Location: Office building Distance from airport: 5 miles, 5 minutes CL, 1/1, 1/10R, TK, TKO, MP, VC, VE Conference 26x13 Obs. Rm. Seats 18 Obs. Rm. Seats 18 Conference 15x20 Conference 15x25 Obs. Rm. Seats 20 14x15 Obs. Rm. Seats 8 Conference (See advertisements on pp. 138, 147)

TAi - Tampa Bay, Inc. 100 N. Tampa St., Ste. 3700 Tampa, FL 33602 Ph. 813-226-1800 Fax 813-226-1808 E-mail: TAi TAMPA@aol.com www.taimarketres.com Nancy Buhrmann, Operations Manger Location: Office building Distance from airport: 6 miles, 10 minutes CL, 1/1, 1/10R, TK, MP, VC, VE Conference 20x20 Obs. Rm. Seats 15 Obs. Rm. Seats 20 Conference 22x26 30x32 Obs. Rm. Seats 25 Conference

West Palm Beach/ Boca Raton

Field & Focus, Inc. 4020 S. 57th Ave., Ste. 103 Lake Worth, FL 33463 Ph. 561-965-4720 or 800-881-8301 Fax 561-965-7439 E-mail: fieldfocus@field-n-focus.com www.field-n-focus.com Location: Freestanding facility Distance from airport: 15 minutes CL, 1/1, 1/10R, VE Conference 14x18 Obs. Rm. Seats 18

Mars Research 7000 W. Palmetto Park Rd., Ste. 208 Boca Raton, FL 33433 Ph. 954-755-2805 or 877-755-2805 Fax 954-755-3061 E-mail: info@marsresearch.com www.marsresearch.com Harriet Poster, Sr. Project Director Location: Office building Distance from airport: 20 miles, 25 minutes CL, 1/1, 1/10R, TK, MP, VC, VE Conference 20x22 Obs. Rm. Seats 8

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Conference - Conference Living - Living Room-Sty Multiple - Both Styles	
Room dimensions, when	stated, are shown in feet.

1655 Palm Beach Lakes Blvd., Ste. 203 West Palm Beach, FL 33401 Ph. 561-640-3242 or 888-640-3242 Fax 561-640-3780 E-mail: PBFocus@aol.com Jackie lannucci, President Location: Office building Distance from airport: 3 miles, 8 minutes CL, 1/1, 1/10R, MP, VE Conference 17x17 Obs. Rm. Seats 18 Conference 12x14 Obs. Rm. Seats 8

Georgia

Atlanta

Atlanta Focus The Focus Network Druid Chase Office Park 2801 Buford Hwy., Ste. 250 Atlanta, GA 30329 Ph. 404-636-9054 Fax 404-636-8927 E-mail: atlantafocus@thefocusnetwork.com www.thefocusnetwork.com Marianne Polk, President/Partner Location: Office building Distance from airport: 19 miles, 20 minutes CL, 1/1, 1/10R, VE Conference 15x20 Obs. Rm. Seats 20 Conference 15x20 Obs. Rm. Seats 20 15x25 Obs. Rm. Seats 20 Conference 11x14 Obs. Rm. Seats 8 Conference

Car-Lene Research, Inc.

Arbor Place Mall 2431 Arbor Place Mall Douglasville, GA 30135 Ph. 770-577-5414 Fax 770-577-8585 E-mail: carleneatla@earthlink.net www.car-leneresearch.com Johndric Kirkland, Manager Location: Shopping mall 1/1, 1/10R, TK, VE (See advertisement on p. 149)

Car-Lene Research, Inc.

North Dekalb Mall 2050 Lawrenceville Hwy., Ste. 2005 Decatur, GA 30033 Ph. 404-728-8810 Fax 404-633-9841 E-mail: carleneatIndk@earthlink.net www.car-leneresearch.com Casandra McClain, Manager Location: Shopping mall 1/1, 1/10R, TK, VE (See advertisement on p. 149)

Car-Lene Research, Inc.

Perimeter Mall 4400 Ashford Dunwoody Rd., #2760 Atlanta, GA 30346 Ph. 770-730-0622 Fax 770-730-9968 E-mail: carleneatl@aol.com www.car-leneresearch.com Christy Haney, Manager Location: Shopping mall 1/1, 1/10R, TK, VE (See advertisement on p. 149)

The CIA (Concepts/Ideas/Attitudes) 6045 Atlantic Blvd. Norcross, GA 30071 Ph. 770-239-7427 Fax 770-446-9911 E-mail: CIAatl@aol.com Charles Fargason Location: Office building Distance from airport: 24 miles, 30 minutes VE Conference 23x14 Obs. Rm. Seats 9

Compass Marketing Research

3725 DaVinci Ct., Ste. 100 Norcross, GA 30092 Ph. 770-448-0754 Fax 770-416-7586 E-mail: CMRCOMPASS@aol.com www.cmrcompass.com Jeffrey Loerber, President Location: Freestanding facility Distance from airport: 30 miles, 45 minutes CL, 1/1, 1/10R, TK, MP, VC, VE Conference 16x24 Obs. Rm. Seats 12 Conference 16x20 Obs. Rm. Seats 12 (See advertisement on p. 139)

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In-bound 800/remote monitoring

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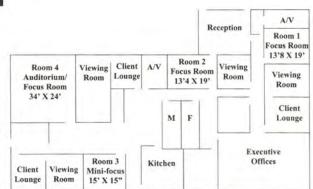
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CODES Location: Office building, Freestanding building, Shopping mall CL - Client Lounge MP - Multipurpose Room TK - Test Kitchen TKO - Test Kitchen Obsv. Rm. VC - Video/Web Conf. VE - Video Equipment 1/1 - One-on-One Room 1/10R - One-on-One Obs. Rm. Conference - Conference-Style Room Living - Living Room-Style Room Multiple - Both Styles Room dimensions, when stated, are shown in feet.	Delve (Formerly Quality Controlled Services - QCS) 2635 Century Pkwy., Ste. 100 Atlanta, GA 30345 Ph. 800-227-2974 or 404-321-0468 Fax 404-636-3276 E-mail: postmaster@delve.com www.delve.com Susan Lipsitz, Branch Manager Location: Office building Distance from airport: 20 miles, 25 minutes	Eagle Research - Atlanta One Dunwoody Park, Ste. 128 Atlanta, GA 30338 Ph., 770-395-6090 or 770-677-7970 Fax 770-671-9708 E-mail: joel.reish@eagleresearch.com www.eagleresearch.com Constance Piperno, Dir. of Qual. Rsch. Location: Office building Distance from airport: 25 miles, 30 minutes CL, 1/1, 1/10R, MP, VE
Consumer Search 3918 N. Druid Hill Rd. Decatur, GA 30033 Ph. 800-537-4200 or 404-321-1770 Fax 404-636-3037 Scott Tannenbaum Location: Shopping mall TK, VE Conference 20x20 Obs. Rm. Seats 25 Conference 20x20 Obs. Rm. Seats 25 Cunningham Field & Research Service North Point Mall 1002 N. Point Cir. Alpharetta, GA 30022 Ph. 904-677-5644 Fax 904-677-5534 E-mail: ATLA@cunninghamresearch.com www.cunninghamresearch.com Location: Shopping mall Distance from airport: 50 miles 1/1, 1/10R, TK, VC, VE Conference 18x12 Obs. Rm. Seats 4 (See advertisement on p. 130)	CL, TK, MP, VC, VE Conference 15x22 Obs. Rm. Seats 10 Conference 15x20 Obs. Rm. Seats 10 Conference 15x20 Obs. Rm. Seats 10 (See advertisement on p. 173) Discovery - National Qualitative Network Atlanta Focus 5505 Roswell Rd. Atlanta, GA 30343 Ph. 404-843-9733 E-mail: atlanta@discovery-nqn.com www.discovery-nqn.com Brad MacDonald, Manager Location: Office building Distance from airport: 18 miles, 40 minutes CL, 1/1, 1/10R, TK, MP, VC, VE Conference 24x19 Obs. Rm. Seats 18 Conference 19x19 Obs. Rm. Seats 18 Conference 17x13 Obs. Rm. Seats 10 (See advertisement on p. 105)	Conference 14x20 Obs. Rm. Seats 20 Conference 14x19 Obs. Rm. Seats 12 Conference 15x17 Obs. Rm. Seats 12 Conference 15x17 Obs. Rm. Seats 25 Multiple 36x24 Obs. Rm. Seats 25 (See advertisements on pp. 125, 141) Fieldwork Atlanta, Inc. 200 Galleria Pkwy., Ste. 1600 Atlanta, GA 30339 Ph. 770-988-0330 Fax 770-955-1555 E-mail: info@atlanta.fieldwork.com www.fieldwork.com Bette Hayden, Project Director Location: Office building Distance from airport: 25 minutes CL, 1/1, 1/10R, TK, TKO, MP, VC, VE Conference 35x20 Obs. Rm. Seats 20 Conference 20x24 Obs. Rm. Seats 20 Conference 19x22 Obs. Rm. Seats 25 O9x10 Obs. Rm. Seats 10 (See advertisement on the Back Cover)

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Focus On Atlanta 3953 Pleasantdale Rd., #110 Atlanta, GA 30340 Ph. 770-447-9800 Fax 770-446-8038 E-mail: babecker@mindspring.com www.focusonatlanta.com Barbara Becker Location: Freestanding facility Distance from airport: 23 miles, 30 minutes 1/1, 1/10R, TK Conference 10x20 Obs. Rm. Seats 12

IMAGES Market Research

290 Fourteenth St. Atlanta, GA 30318 Ph. 404-892-2931 Fax 404-892-8651 E-mail: research@imagesusa.net Deborah White Location: Office building Distance from airport: 10 miles, 15 minutes CL. VE Conference 20x12 Obs. Rm. Seats 15 Conference 20x12 Obs. Rm. Seats 10 (See advertisement on p. 140)

Jackson Associates, Inc.

1140 Hammond Dr., Bldg. H Atlanta, GA 30328 Ph. 770-394-8700 Fax 770-394-8702 E-mail: research@jacksonassociates.com www.jacksonassociates.com Margaret Hicks Location: Office building Distance from airport: 25 miles, 40 minutes CL, 1/1, 1/10R, TK, VC, VE Obs. Rm. Seats 20 Conference 24x16 Conference 22x22 Obs. Rm. Seats 15 Obs. Rm. Seats 15 Conference 22x29 12x16 Obs. Rm. Seats 7 Conference (See advertisement on p. 143)

Joyner Hutcheson Research, Inc. **1900 Century Place** Atlanta, GA 30345 Ph. 404-321-0953 Fax 404-634-8131 Wanda Hutcheson, President Location: Office building Distance from airport: 18 miles, 30 minutes CL, 1/1, TK, MP, VE Conference 15x20 Obs. Rm. Seats 12 Obs. Rm. Seats 8 16x20 Conference Conference 16x16 Obs. Rm. Seats 8

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Conference - Conference Living - Living Room-Sty Multiple - Both Styles Room dimensions, when	

Michelson & Associates, Inc.

1900 The Exchange, Ste. 360 Atlanta, GA 30339 Ph. 770-955-5400 Fax 770-955-5040 E-mail: mark@michelson.com www.michelson.com/research Mark L. Michelson, President/CEO Location: Office building Distance from airport: 22 miles, 30 minutes 1/1, VE Conference 15x20 Obs. Rm. Seats 4 (See advertisement on p. 142)

Mid-America Rsch./Facts In Focus Lenox Square Mall 3393 Peachtree Rd. N.E. Atlanta, GA 30326 Ph. 404-261-8011 or 847-392-0800 Fax 404-261-5576 E-mail: marrandhurst@att.net.com Michael Skinner, Manager Location: Shopping mall 1/1, 1/10R, TK, VE Conference 19x12 Obs. Rm. Seats 12

FOCUS GROUP FACILITIES DIRECTOR

Murray Hill Center Southeast, LLC 3475 Piedmont Rd. N.E. Atlanta, GA 30305 Ph. 404-495-1400 Fax 404-495-1434 E-mail: tracey@hmurrayhillcenter.com www.murrayhillcenter.com Tracey Howard, Director Location: Office building Distance from airport: 18 miles, 20 minutes CL, 1/1, 1/10R, TK, VC, VE Obs. Rm. Seats 15 Conference 20x16 Conference 20x16 Obs. Rm. Seats 15 Conference 10x09 Obs. Rm. Seats 8 Obs. Rm. Seats 30 40x16 Conference

Nordhaus Research, Inc. 3355 Lenox Rd., Ste. 400 Atlanta, GA 30326 Ph. 404-848-8188 or 800-956-9818 Fax 404-848-8199 E-mail: lynn@nordhaus.com Lynn Raub, Dir. of Qual. Rsch. Location: Office building Distance from airport: 20 miles, 25 minutes CL, 1/1, 1/10R, TK, TKO, VE Conference 16x17 Obs. Rm. Seats 15 Conference 16x27 Obs. Rm. Seats 15 PVR, Inc. 11445 Johns Creek Pkwy. Atlanta, GA 30097 Ph. 770-232-0322 Fax 770-232-0344 E-mail: jhannula@pvr-research.com www.pvr-research.com Glenda Middleton, V.P. Operations Location: Office building Distance from airport: 40 miles, 45 minutes 1/1, TK, VE 20x22 Conference Obs. Rm. Seats 18 17x22 Obs. Rm. Seats 15 Conference

Peachtree Consulting Group, LLC 500 Northlake Dr. 1st fl. Peachtree City, GA 30269 Ph. 770-487-0700 Fax 770-487-0884 E-mail: peachgrp@mindspring.com www.peachtreeconsulting.com Greg Alford, Sr. Partner Location: Office building Distance from airport: 25 miles, 20 minutes CL, VE Conference 12x16 Obs. Rm. Seats 6

Plaza Research-Atlanta

2401 Lake Park Dr. Atlanta, GA 30080 Ph. 770-432-1400 or 800-654-8002 Fax 770-432-0730 E-mail: mborea@plazaresearch.com www.plazaresearch.com Michele Borea, Director Location: Office building Distance from airport: 25 minutes CL, 1/1, 1/10R, TK, TKO, MP, VC, VE Obs. Rm. Seats 20 Conference 15x20 Conference 15x20 Obs. Rm. Seats 20 Conference 15x20 Obs. Rm. Seats 20 Obs. Rm. Seats 20 Multiple 15x20 Conference 20x30 Obs. Rm. Seats 25 (See advertisement on p. 181)

Schlesinger Associates Atlanta, Inc.

The Palisades Building, Ste. 950 5909 Peachtree Dunwoody Atlanta, GA 30328 Ph. 770-396-8700 Fax 770-396-8753 E-mail: atlanta@schlesingerassociates.com www.schlesingerassociates.com Stephanie King, Facility Director Location: Office building Distance from airport: 25 miles, 30 minutes CL, 1/1, 1/10R, TK, MP, VC, VE Multiple 15x20 Obs. Rm. Seats 16 Obs. Rm. Seats 16 15x20 Multiple 15x20 Obs. Rm. Seats 16 Multiple 20x18 Obs. Rm. Seats 16 Multiple (See advertisements on pp. 111, 137, 144, 180, 192) John Stolzberg Market Research 1800 Century Blvd., Ste. 1000 Atlanta, GA 30345 Ph. 404-329-0954 Fax 404-329-1596 E-mail: stolzmr@aol.com John Stolzberg Location: Office building Distance from airport: 20 miles, 35 minutes 1/1, 1/10R, TK, VC, VE Conference 21x18 Obs. Rm. Seats 15 Obs. Rm. Seats 15 Conference 19x17 Conference 20x12 Obs. Rm. Seats 10

Superior Research

1155 Hammond Dr., Ste. 5090-E Atlanta, GA 30328 Ph. 770-394-4400 Fax 770-391-9345 Rhoda Davis Location: Office building Distance from airport: 20 miles, 30 minutes CL, 1/1, 1/10R, TK, TKO, VC, VE Conference 14x23 Obs. Rm. Seats 12 Conference 14x20 Obs. Rm. Seats 12 14x20 Obs. Rm. Seats 12 Conference 13x09 Obs. Rm. Seats 4 Conference Obs. Rm. Seats 12 Living 15x19 (See advertisements on pp. 138, 147)

T & K Research Centres, Inc. Div. of Homer Market Research Associates, Inc. Peachtree Center 1501 Johnson Ferry Rd., Ste. 250 Marietta, GA 30062 Ph. 770-578-9085 Fax 770-977-0833 E-mail: tkresearch@msn.com www.homer-research.com Carol Sanchez, Mgr. of Field Services Location: Office building Distance from airport: 15 minutes CL, 1/1, 1/10R, TK, VE Obs. Rm. Seats 15 Conference 20x20 Conference 18x25 Obs. Rm. Seats 12 Conference 10x18 Obs. Rm. Seats 8

V & L Research & Consulting, Inc. 655 Village Square Dr., Ste. 101 Stone Mountain, GA 30083 Ph. 404-298-0139 Fax 404-298-0026 E-mail: VLResearch@mindspring.com www.vlmarketresearch.com Dydra Virgil, Principal Location: Office building Distance from airport: 16 miles, 20 minutes CL, 1/1, 1/10R, TK, MP, VE 17x14 Obs. Rm. Seats 16 Multiple Obs. Rm. Seats 10 Multiple 12x12

Augusta

Answers, Inc. 109 Eighth St. Augusta, GA 30901 Ph. 706-724-2679 Fax 706-724-1093 E-mail: mark@malison.com Mark Alison Location: Office building Distance from airport: 10 miles CL, TK, MP, VE Multiple 20x40 Obs. Rm. Seats 25

Gainesville

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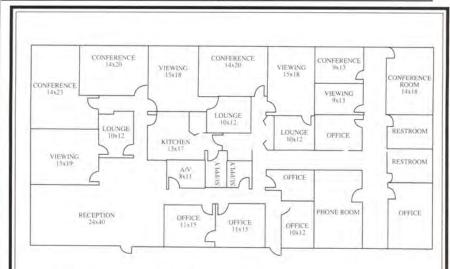
Lakeshore Mall 150 Pearl Nix Pkwy., Ste. C6 Gainesville, GA 30501 Ph. 904-677-5644 Fax 904-677-5534 E-mail: ATLG@cunninghamresearch.com www.cunninghamresearch.com Location: Shopping mall 1/1, 1/10R, TK, VC, VE (See advertisement on p. 130)

Hawaii

Honolulu

Market Trends Pacific, Inc. 1001 Bishop St., Ste. 505 Honolulu, HI 96813 Ph. 808-532-0733 Fax 808-532-0744 E-mail: info@mtp.com www.markettrendspacific.com Wanda L. Kakugawa, President Location: Office building Distance from airport: 6 miles, 15 minutes 1/1, 1/10R, VE Conference 20x11 Obs. Rm. Seats 10

OmniTrak Group, Inc. 725 Davies Pacific Center 841 Bishop St., Ste. 725 Honolulu, HI 96813 Ph. 808-528-4050 Fax 808-538-6227 E-mail: omnitrak@lava.net www.omnitrakgroup.com Janie Salomon, Field Director Location: Office building Distance from airport: 4 miles, 20 minutes 1/1, 1/10R, VE Conference 13x16 Obs. Bm. Seats 8 QMark Research & Polling Pacific Tower, 19th fl. 1001 Bishop St. Honolulu, HI 96813 Ph. 808-524-5194 Fax 808-524-5487 E-mail: bankersmit@starrtech.com www.starrtech.com Barbara Ankersmit, President Location: Office building Distance from airport: 8 miles, 15 minutes CL, VE Conference 16x20 Obs. Rm. Seats 10 Ward Research, Inc. 126 Queen St., Ste. 212 Honolulu, HI 96813 Ph. 808-522-5123 Fax 808-522-5127 E-mail: wrstaff@wardresearch.com Denise Charles Location: Office building Distance from airport: 5 miles, 15 minutes 1/1, 1/10R, VE Conference 12x22 Obs. Rm. Seats 9



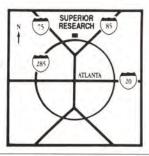
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Conference - Conference Living - Living Room-Sty Multiple - Both Styles	-Style Room
	stated, are shown in feet.

Idaho

Boise

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Clearwater Research - Human Factors Group 12501 W. Explorer, Ste. 100 Boise, ID 83713 Ph. 208-658-0001 Fax 208-321-4506 E-mail: ddonohoo@clearwater-research.com www.clearwater-research.com Dan Donohoo, Director Location: Office building Distance from airport: 6 miles, 15 minutes CL, MP, VE Usability Lab 12x10 Obs. Rm. Seats 8 Usability Lab 12x10 Obs. Rm. Seats 8

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Northwest Research Group, Inc. 225 N. 9th St., Ste. 200 Boise, ID 83702 Ph. 208-364-0171 Fax 208-364-0181 E-mail: ethertnt@nwrg.com www.nwrg.com Jeff Etherton, Vice President Location: Office building Distance from airport: 15 miles, 20 minutes CL, VE Conference 12x16 Obs. Rm. Seats 15

Illinois

Chicago

AAR/All About Research 2000 York Rd., Ste. 111 Oak Brook, IL 60523 Ph. 630-573-9500 Fax 630-573-2552 Sandy Shapin, President Location: Office building 1/1, TK, VE Conference 23x16 Obs. Rm. Seats 18 Conference 23x16 Obs. Rm. Seats 18

Accurate Data Marketing, Inc.

1247 Milwaukee Ave., Ste. 200 Glenview, IL 60025 Ph. 847-390-7777 Fax 847-390-7849 E-mail: info@accurdata.com www.accurdata.com Barbara Dorfman, President Location: Office building Distance from airport: 25 minutes 1/1, 1/10R, TK, MP, VC, VE Obs. Rm. Seats 24 Conference 18x18 Obs. Rm. Seats 24 Conference 20x25 Obs. Rm. Seats 24 Conference 17x19 Conference 18x20 Obs. Rm. Seats 14 (See advertisement on p. 148)

Adler-Weiner Research/Chicago, Inc. 6500 N. Lincoln Ave. Lincolnwood, IL 60712 Ph. 847-675-5011 Fax 847-675-5698 E-mail: andi@awres.com www.awres.com Andi Weiner Location: Freestanding facility Distance from airport: 15 miles, 30 minutes CL. TK. VE Conference 24x23 Obs. Rm. Seats 25 21x23 Obs. Rm. Seats 25 Conference

Adler-Weiner Research/Chicago, Inc. John Hancock Center 875 N. Michigan Ave., Ste. 3260 Chicago, IL 60610 Ph. 312-944-2555 Fax 312-944-7639 E-mail: andi@awres.com www.awres.com Andi Weiner Location: Office building Distance from airport: 15 miles, 45 minutes CL, VC, VE Conference 17x16 Obs. Rm. Seats 20 Obs. Rm. Seats 20 Conference 20x20 20x20 Obs. Rm. Seats 20 Conference Obs. Rm. Seats 20 Conference 20x16 Obs. Rm. Seats 20 20x30 Conference

American Public Opinion 5325 S. Hyde Park Blvd. Chicago, IL 60615 Ph. 888-750-9714 Fax 616-453-1859 E-mail: ron@mtcnet.net www.mtcnet.net/~ron Ron Van Beek, President Location: Office building Distance from airport: 5 miles, 15 minutes CL, 1/1, 1/10R, MP, VC, VE Multiple 20x18 Obs. Rm. Seats 10 24x20 Obs. Rm. Seats 8 Multiple

Assistance In Marketing/Chicago 1650 N. Arlington Heights Rd., Ste. 208 Arlington Heights, IL 60004 Ph. 847-392-5500 Fax 847-392-5841 E-mail: Ishulman@aim-chicago.com www.aimresearchnetwork.com Laura Shulman Location: Office building Distance from airport: 15 miles, 20 minutes CL, 1/1, 1/10R, TK, MP, VC, VE Conference 20x12 Obs. Rm. Seats 12 Obs. Rm. Seats 8 Conference 17x13 Obs. Rm. Seats 5 Conference 14x13

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 TK - Test Kitchen
 TKO - Test Kitchen Obsv. Rm.

 VC - Video/Web Conf.
 VE - Video Equipment

 1/1 - One-on-One Room
 1/10R - One-on-One Obs. Rm.

 Conference - Conference-Style Room
 Living - Living Room-Style Room

 Multiple - Both Styles
 Room dimensions, when stated, are shown in feet.

The Blackstone Group 360 N. Michigan Ave. Chicago, IL 60601 Ph. 312-419-0400 Fax 312-419-8419 E-mail: info@bgchicago.com www.bgglobal.com Claire K. Rose Location: Office building 1/1, 1/10R, VE Conference 14x26 Obs. Rm. Seats 15 Conference 15x20 Obs. Rm. Seats 10

FACILITIES DIRECTOR

GROUP

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Bryles Research, Inc. Brementown Mall 6847 W. 159th St. Tinley Park, IL 60477 Ph. 708-532-6800 Fax 708-532-1880 E-mail: nancy@brylesresearch.com www.brylesresearch.com Bob Bryles, President Location: Shopping mall Distance from airport: 12 miles, 35 minutes 1/1, 1/10R, TK, MP, VE Conference 15x18 Obs. Rm. Seats 15

C R Market Surveys 9510 S. Constance, Ste. C-6 Universal City Professional Bldg. Chicago, IL 60617-4734 Ph. 800-882-1983 or 773-933-0548 Fax 773-233-0484 E-mail: crobinson@crmarket.com www.crmarket.com Cherlyn Robinson, Project Coordinator Location: Office building Distance from airport: 5 miles, 25 minutes 1/1, TK, VE Conference 10x12 Obs. Rm. Seats 10

C/J Research, Inc. 3150 Salt Creek Ln., Ste. 111 Arlington Heights, IL 60005 Ph. 847-253-1100 Fax 847-253-1587 E-mail: tcotter@cjr.com www.cjr.com Sarah Lopez, Manager Location: Freestanding facility Distance from airport: 15 miles, 20 minutes VE Conference 24x24 Obs. Rm. Seats 12

Car-Lene Research, Inc.

Lincolnwood Town Center 3333 W. Touhy Ave. Lincolnwood, IL 60712 Ph. 847-679-4470 Fax 847-679-4472 E-mail: carlenelinil@earthlink.net www.car-leneresearch.com Nadya Hasselquist, Manager Location: Shopping mall 1/1, 1/10R, TK, VE (See advertisement on p. 149)

Car-Lene Research, Inc.

Northbrook Court 1108 Northbrook Court Northbrook, IL 60062 Ph. 847-498-1305 Fax 847-498-1491 E-mail: carlenebrook@earthlink.net www.car-leneresearch.com Robin Rome, Manager Location: Shopping mall 1/1, 1/10R, TK, TKO, VE Conference 17x15 Obs. Rm. Seats 6 (See advertisement on p. 149)

Car-Lene Research, Inc.

River Oaks Mall 8 River Oaks Center Calumet City, IL 60409 Ph. 708-862-6666 Fax 708-862-0660 E-mail: carlenechiro@earthlink.net www.car-leneresearch.com Barbara Rutledge, Manager Location: Shopping mall 1/1, 1/10R, TK, TKO, VE Obs. Rm. Seats 3 Conference 12x09 Obs. Rm. Seats 2 06x04 Conference (See advertisement on p. 149)

Car-Lene Research, Inc.

Yorktown Center 266 D Yorktown Center Lombard, IL 60148 Ph. 630-705-1303 Fax 630-705-1304 E-mail: carleneyork@earthlink.net www.car-leneresearch.com Marlene Szafranski, Manager Location: Shopping mall 1/1, 1/10R, TK, TKO, VE Conference 17x12 Obs. Rm. Seats 4 (See advertisement on p. 149)

Chicago Focus The Focus Network 7 E. Huron St. Chicago, IL 60611 Ph. 312-951-1616 Fax 312-951-5099 E-mail: chicagofocus@thefocusnetwork.com www.thefocusnetwork.com Lynn Rissman, President/Partner Location: Freestanding facility Distance from airport: 30 miles, 40 minutes CL, VC, VE Conference Obs. Rm. Seats 8 21x13 21x13 Obs. Rm. Seats 8 Conference Obs. Rm. Seats 15 Conference 21x13

Comiskey Research 205 W. Grand Ave., Ste. 108 Bensenville, IL 60106 Ph. 630-860-2255 Fax 630-860-1978 E-mail: ComiskeyR@aol.com Sig Saltz, President Location: Office building TK, VE Conference 12x16 Obs. Rm. Seats 8

Consumer Pulse of Chicago Stratford Square Mall #D24 424 Stratford Square Bloomingdale, IL 60108 Ph. 630-894-9103 or 800-336-0159 Fax 630-894-9105 E-mail: chicago@consumerpulse.com www.consumerpulse.com Steve Lehman, Director Location: Shopping mall Distance from airport: 20 miles, 15 minutes 1/1, TK, VC, VE Conference 15x15 Obs. Rm. Seats 15

Consumer Surveys Co.

Northpoint Shopping Center 304 E. Rand Rd. Arlington Heights, IL 60004 Ph. 847-394-9411 Fax 847-394-0001 E-mail: consumersurveys1@aol.com Deanna Kohn, National Field Director Location: Office building Distance from airport: 25 miles, 25 minutes CL, 1/1, 1/10R, TK, MP, VE Conference 15x20 Obs. Rm. Seats 15 (See advertisement on p. 151)

Cunningham Field & Research Service

Gurnee Mills Mall 6170 W. Grand Ave., Ste. 588 Gurnee, IL 60031-4548 Ph. 904-677-5644 Fax 904-677-5534 E-mail: CHIG@cunninghamresearch.com www.cunninghamresearch.com Location: Shopping mall Distance from airport: 30 miles CL, 1/1, 1/10R, TK, MP Conference Obs. Rm. Seats 4 (See advertisement on p. 130)

Cunningham Field & Research Service

Lincoln Mall 146B Lincoln Mall Matteson, IL 60443 Ph. 904-677-5644 Fax 904-677-5534 E-mail: CHIL@cunninghamresearch.com www.cunninghamresearch.com Location: Shopping mall Distance from airport: 45 miles 1/1, 1/10R, TK, MP, VC, VE Conference 14x19 Obs. Rm. Seats 8 (See advertisement on p. 130)

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CL - Client Lounge TK - Test Kitchen VC - Video/Web Conf. 1/1 - One-on-One Room	standing building, Shopping mall MP - Multipurpose Room TKO - Test Kitchen Obsv. Rm. VE - Video Equipment 1/10R - One-on-One Obs. Rm.
Conference - Conference Living - Living Room-Sty Multiple - Both Styles	
Room dimensions, when	stated, are shown in feet.

1319 Butterfield Rd., Ste. 510 Downers Grove, IL 60515 Ph. 630-971-2880 Fax 630-971-2267 Kathleen Cowles, Vice President Location: Office building TK, TKO, VE Conference 30x23 Obs. Rm. Seats 14

Delve

(Formerly Quality Controlled Services - QCS) 2311 W. 22nd St., Ste, 100 Oak Brook, IL 60523 Ph. 800-322-2376 or 630-990-8300 Fax 630-990-8188 E-mail: postmaster@delve.com www.delve.com Candice Wysock, Branch Manager Location: Office building Distance from airport: 15 miles, 25 minutes CL, 1/1, 1/10R, TK, MP, VC, VE Conference 18x25 Obs. Rm. Seats 12 Conference 20x18 Obs. Rm. Seats 10 (See advertisement on p. 173)

Discovery - National Qualitative Network Chicago Field & Focus 3615 Park Dr., Ste. 101 Olympia Fields, IL 60461 Ph. 708-503-0100 Fax 708-503-0101 E-mail: chicago@discovery-ngn.com www.discovery-ngn.com Linda Smith Location: Office building Distance from airport: 38 miles, 45 minutes TK, VC, VE Conference 20x15 Obs. Rm. Seats 12 Obs. Rm. Seats 10 Conference 20x15 (See advertisement on p. 105) Fact Flow Research

311 S. Wacker Dr., Ste. 2275 Chicago, IL 60606 Ph. 312-341-8117 Fax 312-341-8105 E-mail: answers@ffresearch.com Diana Manos, Field Work Manager Location: Office building CL, 1/1, 1/10R, VE Conference 20x20 Obs. Rm. Seats 12

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Fieldwork Chicago-North, Inc.

6200 N. Hiawatha, Ste. 720 Chicago, IL 60646 Ph. 773-282-2911 Fax 773-282-8971 E-mail: info@chicago.fieldwork.com www.fieldwork.com Karen Borgardt or Judy Piechocki Location: Office building Distance from airport: 10 miles, 20 minutes CL, 1/1, 1/10R, TK, TKO, MP, VC, VE Obs. Rm. Seats 15 Conference 16x20 Obs. Rm. Seats 25 Conference 16x20 Conference 16x20 Obs. Rm. Seats 25 Conference 16x16 Obs. Rm. Seats 12 (See advertisement on the Back Cover)

Fieldwork Chicago-O'Hare

8420 W. Bryn Mawr Ave., Ste. 650 Chicago, IL 60631 Ph. 773-714-8700 Fax 773-714-0737 E-mail: info@ohare.fieldwork.com www.fieldwork.com Pam White, Manager Location: Office building Distance from airport: 2 miles, 5 minutes CL, 1/1, 1/10R, TK, VC, VE Conference 21x21 Obs. Rm. Seats 35 Obs. Rm. Seats 20 21x15 Conference Conference 20x20 Obs. Rm. Seats 30 (See advertisement on the Back Cover)

Fieldwork Chicago-West

1450 E. American Ln., Ste. 1880 Schaumburg, IL 60173 Ph. 847-413-9040 Fax 847-413-9064 E-mail: info@schaumburg.fieldwork.com www.fieldwork.com Paul Scaletta, Manager Location: Office building Distance from airport: 10 miles, 20 minutes 1/1, 1/10R, TK, VC, VE 21x14 Conference Obs. Rm. Seats 20 Obs. Rm. Seats 15 Conference 20x18 Conference 20x15 Obs. Rm. Seats 17 (See advertisement on the Back Cover)

Focuscope, Inc.

1100 Lake St., Ste. 60 Oak Park, IL 60301 Ph. 708-386-5086 Fax 708-386-1207 E-mail: krooney@focuscope.com Kevin Rooney Location: Office building Distance from airport: 10 miles, 30 minutes CL, 1/1, 1/10R, TK, TKO, MP, VC, VE Obs. Rm. Seats 18 Multiple 20x15 Multiple 20x15 Obs. Rm. Seats 18 Obs. Rm. Seats 7 Multiple 16x14 Multiple 24x14 Obs. Rm. Seats 12 (See advertisement on p. 152)

Focuscope, Inc.

515 N. State St., Ste. 1920 Chicago, IL 60610 Ph. 708-386-5086 Fax 708-386-1207 E-mail: krooney@focuscope.com Kevin Rooney Location: Office building Distance from airport: 15 miles, 35 minutes CL, 1/1, 1/10R, MP, VC, VE 25x20 Obs. Rm. Seats 23 Multiple Multiple 24x19 Obs. Rm. Seats 20 (See advertisement on p. 152)

Home Arts Guild Research Center

35 E. Wacker Dr. Chicago, IL 60601 Ph. 312-726-7406 Fax 312-346-3746 E-mail: Research35@aol.com Roy Roberts, President Location: Office building Distance from airport: 12 miles, 20 minutes CL, 1/1, 1/10R, TK, TKO, MP, VC, VE 14x30 Obs. Rm. Seats 20 Multiple Obs. Rm. Seats 12 Conference 15x20 Obs. Rm. Seats 15 Conference 13x19 Conference 14x19 Obs. Rm. Seats 11 14x14 Obs. Rm. Seats 15 Conference (See advertisement on p. 153)

Market Ease/Urban Focus 1229 N. Northbranch, Ste. 306 Chicago, IL 60622 Ph. 312-654-9910 or 312-280-4964 (facility) Fax 312-654-9917 E-mail: market-eas@aol.com Iliana Ruiz Moran, President Location: Office building Distance from airport: 10 miles, 30 minutes VE Conference Obs. Rm. Seats 10

Marketing Services 2525 Gross Point Rd. Evanston, IL 60201 Ph. 847-864-4100 Fax 847-864-9512 E-mail: calderlatour@calderlatour.com www.calderlatour.com Elise Schaff, Field Service Director Location: Freestanding facility Distance from airport: 15 miles, 30 minutes VE Conference 11x15 Obs. Rm. Seats 10

Mid-America Rsch./Facts In Focus Fox Valley Mall 2260 Fox Valley Center Aurora, IL 60504 Ph. 630-898-2166 or 847-392-0800 Fax 630-898-2172 Walt Nakapsuka, Manager Location: Shopping mall 1/1, 1/10R, TK, VE Conference 15x15 Obs. Rm. Seats 8



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CODES Location: Office building, Freestanding building, Shopping mall CL - Client Lounge MP - Multipurpose Room TKO - Test Kitchen Obsv. Rm. TK - Test Kitchen VC - Video/Web Conf. VE - Video Equipment 1/1 - One-on-One Room 1/10R - One-on-One Obs. Rm. Conference - Conference-Style Room Living - Living Room-Style Room Multiple - Both Styles Room dimensions, when stated, are shown in feet. Mid-America Rsch./Facts In Focus Orland Square Mall 280 Orland Sq. Orland Park, IL 60462 Ph. 708-349-0888 or 847-392-0800 Fax 708-349-9407 Joan Rogers, Manager Location: Shopping mall 1/1, TK, VE Conference 14x13 Obs. Rm. Seats 10 Mid-America Rsch./Facts In Focus Randhurst Center 999 N. Elmhurst Rd., Ste. 17 Mt. Prospect, IL 60056 Ph. 847-392-9770 or 847-392-0800 Fax 847-259-7259 E-mail: marrandhurst@att.net.com Location: Shopping mall 1/1, 1/10R, TK, VE Obs. Rm. Seats 10 Conference 15x23 Murray Hill Center Central, LLC 440 N. Michigan Ave., Ste. 700 Chicago, IL Ph. 312-803-4455 Fax 312-803-2116 E-mail: maggie@murrayhillcenter.com www.murrayhillcenter.com Maggie Brown, Director Location: Office building Distance from airport: 20 miles, 40 minutes CL, TK, VC, VE Conference 22x16 Obs. Rm. Seats 15 Obs. Rm. Seats 15 Conference 20x16 Conference 20x16 Obs. Rm. Seats 15 20x16 Obs. Rm. Seats 15 Conference Obs. Rm. Seats 15 Conference 20x16 16x16 Obs. Rm. Seats 10 Conference National Data Research, Inc. 770 Frontage Rd., Ste. 110 Northfield, IL 60093 Ph. 847-501-3200 Fax 847-501-2865 E-mail: slagrippe@aol.com Sue LaGrippe, President Location: Office building Distance from airport: 25 miles, 30 minutes CL, 1/1, 1/10R, TK, VC, VE 16x19 Obs. Rm. Seats 15 Conference Conference 18x21 Obs. Rm. Seats 15 Obs. Rm. Seats 15 Conference 21x18 Conference 21x17 Obs. Rm. Seats 15 Conference 17x21 Obs. Rm. Seats 15

National Data Research, Inc. 737 N. Michigan Ave., Ste. 1310 Chicago, IL 60611 Ph. 847-501-3200 Fax 847-501-2865 E-mail: slagrippe@aol.com Sue LaGrippe, President Location: Office building Distance from airport: 25 miles, 30 minutes CL, 1/1, 1/10R, VC, VE Conference 25x17 Obs. Rm. Seats 15 21x17 Obs. Rm. Seats 15 Conference 24x17 Obs. Rm. Seats 15 Conference 26x16 Obs. Rm. Seats 20 Conference National Qualitative Centers, Inc. 625 N. Michigan Ave., Ste. 1402 Chicago, IL 60611 Ph. 312-642-1001 Fax 312-649-5812 E-mail: ngcchicago@aol.com www.nqc-focus.com Sandy Nidetz, Manager Location: Office building CL, TK, MP, VC, VE Obs. Rm. Seats 10 Conference 25x18 23x20 Obs. Rm. Seats 10 Conference Obs. Rm. Seats 10 Conference 25x14 Multiple 23x23 Obs. Rm. Seats 10 Conference 19x18 Obs. Rm. Seats 10 Living 29x20 Obs. Rm. Seats 20 Oakbrook Interviewing Center, Inc. 1415 W. 22nd St., Ste. 220 Oak Brook, IL 60523 Ph. 630-574-0330 Fax 630-574-0358 E-mail: dorothy@oicfocus.com www.oicfocus.com Dorothy Polzin, V.P. of Operations Location: Office building Distance from airport: 22 miles, 25 minutes 1/1, 1/10R, TK, TKO, VC Obs. Rm. Seats 11 Conference 22x15 Conference 16x16 Obs. Rm. Seats 13 Conference 09x14 Obs. Rm. Seats 10 Conference 21x16 Obs. Rm. Seats 18 O'Hare in Focus Div. of Irwin Broh & Associates, Inc. 1011 E. Touhy Ave. Des Plaines, IL 60018 Ph. 847-299-6636 Fax 847-824-3259 E-mail: rvitellaro@ohareinfocus.com Renie Vitellaro Location: Office building Distance from airport: 3 miles, 8 minutes 1/1, 1/10R, TK, TKO, VC, VE Conference 18x20 Obs. Rm. Seats 10 Conference 17x19 Obs. Rm. Seats 20 Obs. Rm. Seats 15 Conference 15x18 Obs. Rm. Seats 8 Conference 12x15 (See advertisement on p. 155)

Peryam & Kroll Marketing and Research Corp. 6323 N. Avondale Ave., Ste. 211 Chicago, IL 60631 Ph. 773-774-3100 Fax 773-774-7956 E-mail: info@pk-research.com www.pk-research.com Dan Kroll, Vice President Location: Office building Distance from airport: 10 miles, 10 minutes CL, 1/1, TK, MP, VE Conference 21x23 Obs. Rm. Seats 18 Conference 21x23 Obs. Rm. Seats 18

Plaza Research-Chicago

8725 W. Higgins Rd. Chicago, IL 60631 Ph. 773-714-9600 or 800-654-8002 Fax 773-714-9604 E-mail: hepstein@plazaresearch.com www.plazaresearch.com Holli Epstein, Director Location: Office building Distance from airport: 5 minutes CL, 1/1, 1/10R, TK, TKO, MP, VC, VE Obs. Rm. Seats 20 Multiple 18x33 Conference 16x24 Obs. Rm. Seats 20 Multiple 16x22 Obs. Rm. Seats 20 Multiple 17x24 Obs. Rm. Seats 25 (See advertisement on p. 181)

Precision Research, Inc.

O'Hare Corporate Towers 10600 W. Higgins Rd., Ste. 100 Rosemont, IL 60018 Ph. 847-390-8666 Fax 847-390-8885 E-mail: saa@preres.com www.preres.com Scott Adelman, President Location: Office building Distance from airport: 2 miles, 10 minutes 1/1, 1/10R, TK, TKO, MP, VC, VE Obs. Rm. Seats 18 Conference 16x24 Obs. Rm. Seats 18 Conference 17x17 23x24 Obs. Rm. Seats 10 Conference Conference 08x10 Obs. Rm. Seats 4 (See advertisements on pp. 79, 81, 83)

Questions & Marketing Research Svcs., Inc. 19211 Henry Dr. Mokena, IL 60448 Ph. 708-479-3200 Fax 708-479-4038 E-mail: supervisor@gandm.com www.gandm.com Marge Weber-Tripton, President Location: Freestanding facility Distance from airport: 30 miles, 30 minutes CL, 1/1, 1/10R, TK, TKO, MP, VE Conference 14x21 Obs. Rm. Seats 15 Obs. Rm. Seats 15 14x21 Multiple Multiple 28x41 Obs. Rm. Seats 15

2001 FOCUS GROUP FACILITIES DIRECTORY

The Research Group, Inc. Oak Mill Mall 7900 Milwaukee, Ave., Ste. 222 Niles, IL 60714 Ph. 847-966-8900 Fax 847-966-8871 E-mail: RGI222@aol.com www.researchgroupinc.com Charles Orloff, Vice President Location: Shopping mall Distance from airport: 7 miles, 15 minutes CL, 1/1, 1/10R, TK, TKO, MP, VE Conference 20x17 Obs. Rm. Seats 15

Research House 6901 N. Lincoln Ave. Lincolnwood, IL 60712 Ph. 847-677-4747 Fax 847-677-7990 E-mail: RsrchHse@aol.com Darlene Piell, President Location: Freestanding facility Distance from airport: 8 miles, 15 minutes CL, 1/1, TK, MP, VE Obs. Rm. Seats 14 Conference 16x20 Conference 21x20 Obs. Rm. Seats 14

Research International USA 875 N. Michigan Ave., Ste. 2511 Chicago, IL 60611 Ph. 888-387-2233 Fax 312-787-4156 E-mail: riusa@research-int.com www.riusa.com Location: Office building 1/1, TK, VE Conference 21x18 Obs. Rm. Seats 15

Savitz Field and Focus - Chicago

444 N. Michigan Ave., Ste. 500 Chicago, IL 60611 Ph. 312-377-1200 Fax 312-377-1220 E-mail: info@savitzfieldandfocus.com www.savitzfieldandfocus.com Joe Logan, Branch Manager Location: Office building Distance from airport: 15 miles, 20 minutes CL, TK, MP, VC, VE Obs. Rm. Seats 18 Conference 30x24 Conference 24x18 Obs. Rm. Seats 15 Conference 24x18 Obs. Rm. Seats 15 Conference 22x18 Obs. Rm. Seats 15 (See advertisement on p. 213)

Smith Research, Inc. 710 Estate Dr. Deerfield, IL 60015 Ph. 847-948-0440 Fax 847-948-8350 E-mail: ksmith@smithresearch.com www.smithresearch.com Kevin Smith, President Location: Freestanding facility Distance from airport: 15 miles, 20 minutes CL, TK, MP, VC, VE Obs. Rm. Seats 20 Conference 26x18 Conference 26x16 Obs. Rm. Seats 15 Obs. Rm. Seats 15 Conference 26x16 Obs. Rm. Seats 20 Conference 19x17



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Conference - Conference Living - Living Room-Sty Multiple - Both Styles	Construction and the second
Room dimensions, when	stated, are shown in feet.

Sn esearch, In 150 E. Huron, Ste. 1010 Chicago, IL 60611 Ph. 847-948-0440 Fax 847-948-8350 E-mail: ksmith@smithresearch.com www.smithresearch.com Kevin Smith, President Location: Office building Distance from airport: 15 miles, 60 minutes CL, TK, MP, VC, VE Conference 20x24 Obs. Rm. Seats 20 Conference 21x21 Obs. Rm. Seats 20 Conference 20x16 Obs. Rm. Seats 15 Obs. Rm. Seats 15 Conference 19x17

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Strictly Medical Market Research Edens Office Plaza 4801 W. Peterson Ave., Ste. 608 Chicago, IL 60646 Ph. 773-202-3500 Fax 773-202-3511 E-mail: tntwwalker@aol.com www.strictly-medical.com Harry Balaban Location: Office building Distance from airport: 30 minutes 1/1, 1/10R, TK, VC, VE Conference 18x14 Obs. Rm. Seats 14

Survey Center, LLC **River East Plaza** 455 E. Illinois St., Ste. 660 Chicago, IL 60611 Ph. 312-321-8100 Fax 312-321-8110 E-mail: susans@ljs.com www.surveycenterllc.com Susan Stanicek Location: Office building Distance from airport: 15 miles, 35 minutes CL, 1/1, 1/10R, TK, TKO, MP, VC, VE Obs. Rm. Seats 15 Conference 22x16 Multiple 22x16 Obs. Rm. Seats 10 Obs. Rm. Seats 20 Conference 30x17 Multiple 40x17 Obs. Rm. Seats 20

Time N Talent Market Research Edens Office Plaza 4801 W. Peterson Ave., Ste. 608 Chicago, IL 60646 Ph. 773-202-3500 Fax 773-202-3511 E-mail: tntwwalker@aol.com www.tntmarketresearch.com Harry Balaban Location: Office building Distance from airport: 30 minutes 1/1, 1/10R, TK, VC, VE Conference 18x14 Obs. Rm. Seats 14

Tragon

1400 E. Lake Cook Rd., Ste. 105 Buffalo Grove, IL 60089-1865 Ph. 800-841-1177 or 847-808-2080 Fax 847-808-0179 E-mail: sales@tragon.com www.tragon.com Carol Sidel, Qual. Rsch. Mgr. Location: Office building Distance from airport: 15 miles, 30 minutes 1/1, TK, TKO, MP, VE Conference 15x20 Obs. Rm. Seats 10 (See advertisement on p. 123)

Peoria

Scotti Research, Inc. 1118 N. Sheridan Rd. Peoria, IL 61606 Ph. 309-673-6194 Fax 309-673-5942 E-mail: scotti@umtec.com Nancy Matheis, President Location: Freestanding facility Distance from airport: 20 miles, 20 minutes 1/1, 1/10R, TK, TKO, VE Conference 20x30 Obs. Rm. Seats 14

Indiana

Evansville

Gore/Knauff Research & Associates 4920 Lincoln Ave. Evansville, IN 47715 Ph. 812-485-2160 Fax 812-485-2164 E-mail: jknauff@evansville.com Jim Knauff, President Location: Office building Distance from airport: 5 miles, 10 minutes CL, TK, VE Conference 16x14 Obs. Rm. Seats 6 Product Acceptance & Research (PAR) 9845 Hedden Rd. Evansville, IN 47725-8905 Ph. 812-867-8600 Fax 812-867-8699 E-mail: michael.lloyd@par-research.com www.par-research.com Michael Lloyd, Director Mktg. Rsch. Location: Office building Distance from airport: 1 miles, 5 minutes 1/1, TK, VE 19x15 Conference Obs. Rm. Seats 15

Fort Wayne

Advantage Research of Northern Indiana 3502 Stellhorn Rd. Fort Wayne, IN 46815 Ph. 219-492-5541 or 734-261-8377 (Hq.) Fax 219-492-5542 E-mail: AdvantageFW@aol.com www.advantageresearch.net Darla Keller Meyer Location: Freestanding facility Distance from airport: 9 miles, 15 minutes CL, 1/1, MP, VE Multiple 20x15 Obs. Rm. Seats 10 Multiple 20x13 Obs. Rm. Seats 8

Indiana Research Service 8126 Sagimore Court Fort Wayne, IN 46835 Ph. 219-485-2442 Fax 219-485-1476 E-mail: drs01@earthlink.net Chris Cage, General Manager Location: Office building Distance from airport: 9 miles, 20 minutes 1/1, 1/10R, VC, VE Conference 25x25 Obs. Rm. Seats 5

Gary

KLD Marketing Research, Inc. 1603 E. Lincolnway, Ste. A Valparaiso, IN 46383 Ph. 219-464-4668 Fax 219-464-7011 E-mail: kathyd@netnitco.net www.kldresearch.com Kathleen L. DeWitt, President Location: Freestanding facility Distance from airport: 80 miles, 90 minutes VE Conference 18x13 Obs. Rm. Seats 8

Indianapolis

Harper Research Center 9840 Westpoint Dr., Ste. 100 Indianapolis, IN 46256 Ph. 317-594-1500 Fax 317-594-1600 E-mail: cindy@harpermod.com www.harpermod.com Cindy Johnson, Facility Director Location: Office building Distance from airport: 30 miles, 45 minutes CL, VE Conference Obs. Rm. Seats 10

Herron Associates, Inc.

710 Executive Park Dr. Greenwood, IN 46143 Ph. 317-882-3800 Fax 317-882-4716 E-mail: herron@iquest.net www.herron-research.com Sue McAdams, President Location: Office building Distance from airport: 15 miles, 30 minutes CL. 1/1, 1/10R, TK, MP, VE 24x14 Obs. Rm. Seats 15 Conference Conference Obs. Rm. Seats 5 09x13 (See advertisement on p. 157)

Herron Associates, Inc.

First Indiana Plaza 135 N. Pennsylvania Ave., Ste. 1550 Indianapolis, IN 46204 Ph. 317-882-3800 Fax 317-882-4716 E-mail: herron@iquest.net www.herron-research.com Sue McAdams, President Location: Office building Distance from airport: 8 miles, 10 minutes CL, 1/1, 1/10R, TK, VC, VE 16x25 Obs. Rm. Seats 18 Conference Conference 16x23 Obs. Rm. Seats 12 Conference 16x16 Obs. Rm. Seats 6 (See advertisement on p. 157)

Stone Research Services **One Park Fletcher** 2601 Fortune Cir. E., Ste. C-200 Indianapolis, IN 46241 Ph. 317-227-3000 Fax 317-227-3001 E-mail: clientservices@stoneresearchservices.com www.stoneresearchservices.com Teresa Young, Dir. Client Svcs. Location: Office building Distance from airport: 1 miles, 5 minutes CL, 1/1, 1/10R, VE 21x16 Obs. Rm. Seats 8 Conference Conference 22x14 Obs. Rm. Seats 12

Strategic Marketing & Research, Inc. 12220 N. Meridian, Ste. 100 Carmel, IN 46032 Ph. 317-574-7700 Fax 317-574-7777 www.smari.com Location: Office building VE Conference 18x30 Obs. Rm. Seats 12

Walker Information 3939 Priority Way South Dr. Indianapolis, IN 46240 Ph. 800-334-3939 ext. 8524 Fax 317-843-8584 E-mail: bmiller@walkerinfo.com www.walkerinfo.com Barbara Miller, Vice President Location: Freestanding facility Distance from airport: 20 miles, 20 minutes CL, 1/1, MP, VE Conference 17x21 Obs. Rm. Seats 12 Multiple 30x30 Obs. Rm. Seats 12

lowa

Cedar Rapids

Frank N. Magid Associates, Inc. One Research Center Marion, IA 52302 Ph. 319-377-7345 Fax 319-377-5861 E-mail: jane cook@magid.com www.magidweb.com/ Jane Cook Location: Office building Distance from airport: 15 miles, 20 minutes VF Conference 17x16 Obs. Rm. Seats 12 Conference 19x52

PMR-Personal Marketing Research, Inc. Westdale Mall 2600 Edgewood Rd. S.W., Ste. G66 Cedar Rapids, IA 52404 Ph. 319-390-6338 Fax 319-390-6340 E-mail: info@pmrdata.com www.pmrdata.com Bonnie Howard, Manager Location: Shopping mall Distance from airport: 5 miles VC, VE Conference 16x18 Obs. Rm. Seats 12

Vernon Research Group 1962 1st Ave. N.E. Cedar Rapids, IA 52402 Ph. 319-364-7278 Fax 319-364-7307 E-mail: plyons@vernonresearch.com www.vernonresearch.com Patrick Lyons Location: Freestanding facility Distance from airport: 10 miles, 15 minutes CL, 1/1, VE Conference 20x19 Obs. Rm. Seats 15

Davenport

PMR-Personal Marketing Research, Inc. 322 Brady St. Davenport, IA 52801 Ph. 319-322-1960 Fax 319-322-1370 E-mail: info@pmrdata.com www.pmrdata.com Patricia E. Duffy, President Location: Freestanding facility Distance from airport: 10 miles VC, VE Conference 16x18 Obs. Rm. Seats 12

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 VC - Video/Web Conf.
 VE - Video Equipment

 1/1 - One-on-One Room
 1/10R - One-on-One Obs. Rm.

 Conference - Conference-Style Room
 Living - Living Room-Style Room

 Multiple - Both Styles
 Room dimensions, when stated, are shown in feet.

Des Moines

Essman/Research 100 E. Grand Ave., Ste. 340 Des Moines, IA 50309-1800 Ph. 515-282-7145 Fax 515-282-4535 E-mail: mail@eassoc.com www.eassoc.com Deb Stearns, Research Director Location: Office building Distance from airport: 10 miles, 20 minutes 1/1, VE Obs. Rm. Seats 8 Conference 20x17 Conference 25x19 Obs. Rm. Seats 18

T.L. Grantham & Associates, Inc. Park Fair Mall 100 E. Euclid Ave., Ste. 167 Des Moines, IA 50313 Ph. 515-288-7156 Fax 515-698-5573 E-mail: tgrantham@tlgrantham.com www.tlgrantham.com Vada Grantham, CEO Location: Shopping mall Distance from airport: 4 miles, 10 minutes 1/1, 1/10R, TK, MP, VE Conference 17x20 Obs. Rm. Seats 8

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Mid-lowa Interviewing, Inc. Valley West Mall 1551 Valley W. Dr., Ste. 157A West Des Moines, IA 50266 Ph. 515-225-6232 Fax 515-225-1184 E-mail: MID225@aol.com Debbie Gudehus, Manager Location: Shopping mall 1/1, 1/10R, TK, VE Conference 14x16 Obs. Rm. Seats 7

Pirro Research 5835 Grand Ave., Ste. 102 Des Moines, IA 50312 Ph. 515-255-3244 Fax 515-255-1764 E-mail: PirroCo@aol.com Ellen Pirro Location: Office building Distance from airport: 6 miles, 20 minutes 1/1, 1/10R, VE Conference 14x21 Obs. Rm. Seats 8 PMR-Personal Marketing Research, Inc. Merle Hay Mall 3800 Merle Hay Rd., Ste. 200 Des Moines, IA 50310 Ph. 515-270-1703 Fax 515-270-9070 E-mail: info@pmrdata.com www.pmrdata.com Location: Shopping mall Distance from airport: 12 miles VE Conference 16x18 Obs. Rm. Seats 8

Kansas

Kansas City (See Kansas City, MO)

Topeka

Central Research & Consulting 900 Bank of America Tower Topeka, KS 66603 Ph. 785-233-8948 Fax 785-233-8956 E-mail: pl_crc@cjnetworks.com Phil Lange, Vice President Location: Office building VE Conference 15x15 Obs. Rm. Seats 10

Wichita

The Research Center P.O. Box 820 825 E. Douglas Wichita, KS 67201-0820 Ph. 316-268-6532 Fax 316-268-6338 E-mail: myoung@wichitaeagle.com www.resctr.com Marna Young Location: Office building Distance from airport: 5 miles, 10 minutes CL, VE Conference 16x20 Obs. Rm. Seats 8 The Research Partnership, Inc. Wichita Marketing Research 1425 E. Douglas, 3rd fl. P.O. Box 707 Wichita, KS 67201 Ph. 316-263-6433 Fax 316-263-0885 E-mail: trpinict@aol.com www.trp-ict.com Esther Headley, President Location: Freestanding facility Distance from airport: 10 miles, 15 minutes 1/1, VE Conference 23x17 Obs. Rm. Seats 8 Conference 12x24 Obs. Rm. Seats 8

Kentucky

Lexington

Lexington Opinion Research, Inc. 131 Prosperous PI., Ste. 19B Lexington, KY 40509 Ph. 859-263-4999 Fax 859-263-2838 E-mail: LexOpinion@aol.com Sue Cain or Bill Forker, Project Director Location: Office building Distance from airport: 15 miles, 25 minutes VE Conference 12x17 Obs. Rm. Seats 8

M C Squared Consulting 120 Dennis Dr., Ste. 3 Lexington, KY 40503 Ph. 800-370-6071 or 859-278-9299 Fax 859-276-3824 E-mail: mc2con@mindspring.com Deborah Moore, Focus Group Director Location: Office building Distance from airport: 5 miles, 10 minutes 1/1, 1/10R, VE Conference 11x18 Obs. Rm. Seats 12 Conference 18x18 Obs. Rm. Seats 24

The Matrix Group, Inc. 501 Darby Creek Rd., #25 Lexington, KY 40509 Ph. 859-263-8177 or 800-558-6941 Fax 859-263-1223 E-mail: matre@lex.infi.net www.tmgresearch.com Martha L. DeReamer Location: Office building Distance from airport: 10 miles, 20 minutes CL. MP. VE Conference 17x13 Obs. Rm. Seats 10 Obs. Rm. Seats 10 Multiple 35x15

Louisville

Car-Lene Research, Inc. Green Tree Mall Hwy. 131, Unit 224 Clarksville, IN 47129 Ph. 812-284-1770 Fax 812-284-1655 E-mail: carlenelvil@hotmail.com www.car-leneresearch.com Doris West, Manager Location: Shopping mall 1/1, 1/10R, TK, VE (See advertisement on p. 149)

Fangman Research, Inc. 1941 Bishop Ln., Ste. 806 Louisville, KY 40218 Ph. 502-456-5300 or 888-300-1231 Fax 502-456-2404 E-mail: fangman@fangmanresearch.com www.fangmanresearch.com Allen Fangman, Exec. V.P. Location: Office building Distance from airport: 2 miles, 5 minutes 1/1, 1/10R, TK, VE Conference 12x20 Obs. Rm. Seats 8 MRK, Inc. Mid City Mall 1250 Bardstown Rd. Louisville, KY 40204 Ph. 502-458-4159 Fax 502-456-5776 E-mail: mcpearl@unidial.com Mary Lea Quick, President Location: Shopping mall 1/1, 1/10R, TK, VE Conference 15x18 Obs. Rm. Seats 6

National Dataquesting, Inc. Div. of Wilkerson & Associates 3339 Taylorsville Rd. Louisville, KY 40205 Ph. 502-452-1575 Fax 502-459-8392 E-mail: NDQINC@aol.com Jason Crick, Sales Manager Location: Freestanding facility Distance from airport: 5 miles, 10 minutes CL, TK, TKO, VE Conference 18x24 Obs. Rm. Seats 14

Personal Opinion, Inc. 999 Breckenridge Ln. Louisville, KY 40207 Ph. 502-899-2400 Fax 502-899-2404 E-mail: poi@alltel.net www.personalopinion.org Linda Schulz, Dir. Mktg. Rsch. Location: Freestanding facility Distance from airport: 4 miles, 10 minutes CL, 1/1, 1/10R, TK, MP, VE Obs. Rm. Seats 30 Multiple 24x19 Conference 20x17 Obs. Rm. Seats 25 Conference 21x20 Obs. Rm. Seats 21

Southern Research Services of Louisville

100 Mallard Creek Rd., Ste. 200 Louisville, KY 40207 Ph. 502-454-0771 Fax 502-458-5773 Sharron Hermanson, President Barbara Temple, Qualitative Director Location: Office building Distance from airport: 5 miles, 10 minutes CL, TK, VE Conference 20x18 Obs. Rm. Seats 16 (Sée advertisement on p. 159)

Southern Surveys, Inc. 1519 Gagel Ave. Louisville, KY 40216 Ph. 502-367-7199 Fax 502-367-7356 E-mail: s1surveys@aol.com Doris or Robert Kaberle, Owners Location: Freestanding facility Distance from airport: 5 miles, 15 minutes CL, 1/1, 1/10R, TK, VE Conference 12x15 Obs. Rm. Seats 12

Wilkerson & Associates 3339 Taylorsville Rd. Louisville, KY 40205 Ph. 502-459-3133 Fax 502-459-8392 E-mail: wassoci215@aol.com German Dillon, Sr. Account Manager Location: Freestanding facility CL, TK, TKO, VE Conference 18x24 Obs. Rm. Seats 14

Madisonville

Market Research Services 705 Shamrock Dr. Madisonville, KY 42431 Ph. 270-825-0761 or 270-821-4182 Fax 270-821-7151 E-mail: donnabaldridge@hotmail.com Location: Office building Distance from airport: 40 miles, 45 minutes 1/1, 1/10R, MP, VC, VE Multiple 30x30 Obs. Rm. Seats 15 Multiple 20x30 Obs. Rm. Seats 10

Owensboro

Market Research Services Owensboro, KY Ph. 270-825-0761 Fax 270-821-7151 E-mail: donnabaldridge@hotmail.com Location: Office building Distance from airport: 8 miles, 15 minutes CL, TK, TKO, MP, VC, VE Multiple 12x20 Obs. Rm. Seats 30 Multiple 30x30 Obs. Rm. Seats 30

Louisiana

Baton Rouge

Survey Communications, Inc. 4511 Jamestown Ave. Baton Rouge, LA 70898 Ph. 225-928-0220 or 800-695-0221 Fax 225-924-1174 E-mail: jsb@sciresearch.com www.sciresearch.com John S. Boston, President Location: Office building CL, TK, VE Conference 14x23 Obs. Rm, Seats 18

New Orleans

Analytical Studies, Inc. 708 Rosa Ave. Metairie, LA 70005 Ph. 504-835-3508 Myrtle Grosskopf, V.P. Field Ops. Location: Office building VE Conference 16x16 Obs. Rm. Seats 10

Car-Lene Research, Inc. North Shore Square Mall 5038 North Shore Blvd., Ste. 5038 Slidell, LA 70460 Ph. 504-847-0405 Fax 504-847-0042 E-mail: carlenenola@hotmail.com www.car-leneresearch.com Josh Barger, Manager Location: Shopping mall 1/1, 1/10R, TK, VE (See advertisement on p. 149)

Gulf State Research Center Clearview Mall 4426 Veterans Blvd. New Orleans, LA 70006 Ph. 800-357-8842 or 504-454-1737 Fax 504—454-2461 E-mail: Lvillar@gte.net Location: Office building 1/1, TK, VE Conference 28x22 Obs. Rm. Seats 14 Conference 22x20 Obs. Rm. Seats 14

New Orleans Field Services 257 Bonnabel Blvd. Metairie, LA 70005-3738 Ph. 504-833-0641 Fax 504-834-2005 Peggy or Andrea Gereighty Location: Freestanding facility Distance from airport: 6 miles, 15 minutes 1/1, 1/10R, MP, VE Conference 18x18 Obs. Rm. Seats 8

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CODES ocation: Office building, Freestanding building, Shopping mall MP - Multipurpose Room - Client Lounge - Test Kitchen TKO - Test Kitchen Obsv. Rm. VE - Video Equipment - Video/Web Conf. - One-on-One Room 1/10R - One-on-One Obs. Rm. nference - Conference-Style Room ing - Living Room-Style Room Itiple - Both Styles om dimensions, when stated, are shown in feet. Research Services - New Orleans 0 S. I-10 Service Rd. W., Ste. 115 tairie, LA 70001 504-456-9025 504-456-9072 nail: nglrsch@bellsouth.net w.nglresearch.com a Webre, Project Director ation: Office building tance from airport: 4 miles, 5 minutes 1/1, TK, VE 17x16 Obs. Rm. Seats 10 ference

thern Spectrum Research, Inc. 0 Canal St., Ste. 400

v Orleans, LA 70112 504-539-9222 504-539-9228 ail: lindecuir@aol.com w.southernspectrum.com es White ation: Office building ance from airport: 10 miles, 12 minutes 1/1, 1/10R, MP, VE ference 17x19 Obs. Rm. Seats 20 ference 11x14 Obs. Rm. Seats 8 Obs. Rm. Seats 15 ference 16x18

Maine

Portland

Critical Insights, Inc. 120 Exchange St. Portland, ME 04101 Ph. 207-772-4011 Fax 207-772-7027 E-mail: mef@criticalinsights.com Joan Frustaci Location: Office building Distance from airport: 8 miles, 15 minutes 1/1, VE Conference 14x25 Obs. Rm. Seats 10 Market Research Unlimited, Inc. 40 Atlantic Place South Portland, ME 04106 Ph. 207-775-7249 Fax 207-775-5223 E-mail: rmarket1@maine.rr.com Fran Mavodones, President Location: Office building CL, 1/1, TK, TKO, VE Conference 22x15 Obs. Rm. Seats 10

Strategic Marketing Services A Div. of Pan Atlantic Consultants, Inc. 5 Milk St. Portland, ME 04101 Ph. 207-774-6738 or 207-871-8622 Fax 207-772-4842 E-mail: pmurphy@maine.rr.com www.panatlantic.net Patrick O. Murphy, President Location: Office building Distance from airport: 5 miles, 10 minutes CL, 1/1, 1/10R, TK, VE Conference 20x25 Obs. Rm. Seats 10

Marvland

Baltimore

Assistance in Marketing/Baltimore 101 E. Chesapeake Ave., Ste. 102 Towson, MD 21286 Ph. 410-337-5000 Fax 410-337-5089 E-mail: kskopins@aimbalt.com www.aimresearchnetwork.com Carl Iseman Location: Office building Distance from airport: 27 miles, 35 minutes CL, 1/1, 1/10R, TK, MP, VC, VE Conference 20x28 Obs. Rm. Seats 15 Conference 16x20 Obs. Rm. Seats 15 Conference 16x20 Obs. Rm. Seats 6

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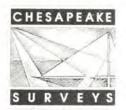
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Baltimore Research 8320 Bellona Ave., Ste. 40 Baltimore, MD 21204 Ph. 410-583-9991 Fax 410-583-9992 E-mail: smajsw@aol.com www.baltimoreresearch.com Jay S. White, Owner Location: Office building CL, 1/1, 1/10R, VE Conference 14x22 Obs. Rm. Seats 12 Obs. Rm. Seats 6 Multiple 14x11

Bay Area Research 9936 Liberty Rd. Randallstown, MD 21133 Ph. 410-922-6600 Fax 410-922-6675 E-mail: baya@erols.com www.bayareamarketingresearch.com Tamara Zwingelberg, President Location: Freestanding facility 1/1, 1/10R, TK, VE Conference 14x30 Obs. Rm. Seats 15

Car-Lene Research, Inc.

Towson Town Center 825 Dulaney Valley Rd., #105 Towson, MD 21204 Ph. 410-823-7900 Fax 410-823-7868 E-mail: carlenebalt1@earthlink.net www.car-leneresearch.com Sylvia Sandler, Manager Location: Shopping mall 1/1, 1/10R, TK, VE (See advertisement on p. 149)

Car-Lene Research, Inc.

(Opening November 2000) Arundel Mills 7000 Arundel Mills Blvd., Space 324 Hanover, MD 21076 Ph. 443-755-8880 Fax 443-755-8884 www.car-leneresearch.com Sylvia Yeager, Manager Location: Shopping mall 1/1, 1/10R, TK, VE (See advertisement on p. 149)

Chesapeake Surveys

4 Park Center Ct., Ste. 100 Owings Mills, MD 21117 Ph. 410-356-3566 Fax 410-581-6700 E-mail: chessurv@migkap.com Bruce A. Schulman, President Location: Office building Distance from airport: 25 miles, 30 minutes CL, 1/1, 1/10R, TK, MP, VC, VE Conference Obs. Rm. Seats 12 16x18 Conference 16x18 Obs. Rm. Seats 12 18x23 Obs. Rm. Seats 12 Conference (See advertisement on p. 160)

Columbia Focus LLC 10705 Charter Dr., Ste. 420 Columbia, MD 21044 Ph. 410-964-2245 Fax 410-964-2361 E-mail: columbia_focus@juno.com www.columbia-focus.com JoAnn R. Gaynor, Managing Member Location: Office building Distance from airport: 18 miles, 25 minutes CL, VE Conference 15x19 Obs. Rm. Seats 18

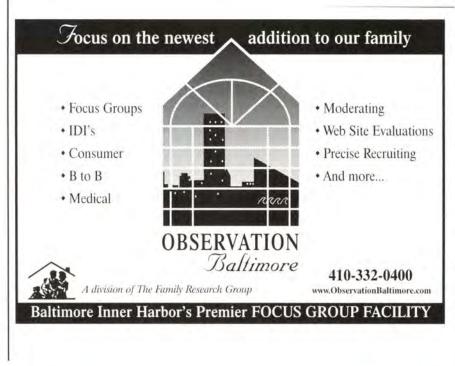
Consumer Pulse of Baltimore 1232 Race Rd. Baltimore, MD 21237 Ph. 410-687-3400 or 800-336-0159 Fax 410-687-7015 E-mail: baltimore@consumerpulse.com www.consumerpulse.com Kim Colwell, Director Location: Office building Distance from airport: 30 miles, 25 minutes CL, 1/1, TK, TKO, MP, VC, VE Conference 20x40 Obs. Rm. Seats 20 Conference 20x23 Obs. Rm. Seats 20 Obs. Rm. Seats 20 Conference 15x18

Hollander Cohen & McBride 22 West Rd., Ste. 301 Towson, MD 21204 Ph. 410-337-2121 Fax 410-337-2129 E-mail: smcbride@hcmresearch.com www.hcmresearch.com Location: Office building CL, 1/1, VE Conference 13x20 Obs. Rm. Seats 15 House Market Research, Inc. 1829 Reisterstown Rd., Ste. 200 Baltimore, MD 21208 Ph. 410-602-2800 Fax 410-602-2806 E-mail: KHSHMR@aol.com www.housemarketresearch.com Karen House Sapp Location: Office building Distance from airport: 10 miles, 15 minutes CL. MP. VC. VE 26x22 Obs. Rm. Seats 26 Conference Obs. Rm. Seats 15 Conference 24x22 Obs. Rm. Seats 12 Conference 24x20

Maryland Marketing Source, Inc. 817 Maiden Choice Ln. Baltimore, MD 21228 Ph. 410-247-3276 Fax 410-536-1858 E-mail: mmsi@erols.com Barbara Bridge Location: Office building Distance from airport: 9 miles, 12 minutes CL, VE Conference 12x18 Obs. Rm. Seats 12

Observation Baltimore

A Div. of The Family Research Group, Inc. 300 W. Pratt St., Ste. 250 Baltimore, MD 21201 Ph. 410-332-0400 Fax 410-332-0403 E-mail: dd@obaltimore.com www.observationbaltimore.com Debora Davis, V.P. Operations Location: Office building Distance from airport: 11 miles, 15 minutes CL, VE Conference 15x20 Obs. Rm. Seats 10 (See advertisement on p. 161)



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CODES Location: Office building, Freestanding building, Shopping mall CL - Client Lounge MP - Multipurpose Room TK - Test Kitchen TKO - Test Kitchen Obsv. Rm. VC - Videoconferencing VE - Video Equipment 1/1 - One-on-One Room 1/10R - One-on-One Obs. Rm. Conference - Conference-Style Room Living - Living Room-Style Room Multiple - Both Styles Room dimensions, when stated, are shown in feet.

Massachusetts

Boston

Bernett Research Services, Inc. 1505 Commonwealth Ave. Boston, MA 02134 Ph. 617-746-2600 Fax 617-746-2709 E-mail: andrew@Bernett.com www.bernett.com Andrew Hayes Location: Office building CL, 1/1, 1/10R, TK, TKO, MP, VC, VE Obs. Rm. Seats 15 Conference 20x17 Obs. Rm. Seats 15 Multiple 20x17 Conference 20x17 Obs. Rm. Seats 14 Conference 25x25 Obs. Rm. Seats 20

Boston Field & Focus D/B/A Performance Plus 4 Faneuil Hall Marketplace S. Bldg., 3rd fl. Boston, MA 02109 Ph. 508-872-1287 Fax 508-879-7108 www.performanceplusboston.com Shirley Shames, President Location: Office building Distance from airport: 2 miles, 5 minutes CL, 1/1, 1/10R, TK, VC, VE Obs. Rm. Seats 25 Conference 12x27 Conference 12x27 Obs. Rm. Seats 25

Cambridge Focus 600 Memorial Dr. Cambridge, MA 02139-4814 Ph. 617-494-0310 Fax 617-494-0910 E-mail: details@cambridgefocus.com Lloyd Simon, Director Location: Office building Distance from airport: 5 miles, 20 minutes 1/1, 1/10R, MP, VE Obs. Rm. Seats 12 Conference 19x14 Conference 19x14 Obs. Rm. Seats 12 20x14 Obs. Rm. Seats 12 Multiple

Car-Lene Research, Inc.

Silver City Galleria 2 Galleria Mall Dr. Taunton, MA 02780 Ph. 508-880-0087 Fax 508-880-8715 E-mail: carleneboston@earthlink.net www.car-leneresearch.com Steve Martin, Manager Location: Shopping mall 1/1, 1/10R, TK, VE Conference 08x06 Obs. Rm. Seats 2 (See advertisement on p. 149)

Copley Square Focus Center The Penthouse Suite 138 St. James Ave. Boston, MA 02116 Ph. 617-421-4444 Fax 617-421-1666 Frank Amelia, V.P. Qual. Services Location: Freestanding facility Distance from airport: 4 miles, 10 minutes 1/1, 1/10R, MP, VE Conference 20x16 Obs. Rm. Seats 12 Conference 16x14 Obs. Rm. Seats 10

Cunningham Field & Research Service

Natick Mall 1245 Worchester St., Ste. 1004 Natick, MA 01760-1553 Ph. 904-677-5644 Fax 904-677-5534 E-mail: BOST@cunninghamresearch.com www.cunninghamresearch.com Location: Shopping mall Distance from airport: 25 miles 1/1, 1/10R, TK, VC, VE Conference Obs. Rm. Seats 4 (See advertisement on p. 130)

Discovery - National Qualitative Network

Boston Focus Apple Hill 600 Worchester Rd. Natick, MA 01760 Ph. 508-653-8000 Fax 508-653-0258 E-mail: boston@discovery-ngn.com www.discovery-nan.com Pam Auclair, Manager Location: Office building Distance from airport: 22 miles, 40 minutes CL, 1/1, TK, MP, VC, VE Conference 18x22 Obs. Rm. Seats 15 17x22 Obs. Rm. Seats 12 Conference (See advertisement on p. 105)

Fieldwork Boston, Inc.

800 South St., Ste. 105 Waltham, MA 02453 Ph. 781-899-3660 Fax 781-893-5574 E-mail: info@boston.fieldwork.com www.fieldwork.com Maria Kyschel, Project Supervisor Location: Office building Distance from airport: 15 miles, 20 minutes CL, 1/1, 1/10R, VC, VE Obs. Rm. Seats 16 Conference 17x16 Conference 19x17 Obs. Rm. Seats 12 Obs. Rm. Seats 15 Conference 19x19 (See advertisement on the Back Cover)

First Market Research Corp. 656 Beacon St., 6th fl. Boston, MA 02215 Ph. 800-FIRST-1-1 or 617-236-7080 Fax 617-267-9080 E-mail: sarahf@ziplink.net www.firstmarket.com Sarah Foster or Jack Reynolds Location: Office building Distance from airport: 8 miles, 30 minutes VE Conference 13x16 Obs. Rm. Seats 8 (See advertisement on p. 162)

Focus On Boston 30 Rowes Wharf Boston, MA 02110 Ph. 617-946-0755 Fax 617-946-0850 Terri-Lynn Hawley, Sr. Vice President Jeff Macalalad, Operations Manager Location: Office building 1/1, 1/10R, TK, VC, VE 20x20 Obs. Rm. Seats 14 Conference Conference 20x22 Obs. Rm. Seats 15 Conference 20x20 Obs. Rm. Seats 20 Conference 12x08 Obs. Rm. Seats 8

Focus On Boston (High Tech Center) 75 Third Ave. (opposite the Westin Hotel) Waltham, MA 02451 Ph. 617-946-0755 Fax 617-946-0850 Larry Jenkins, Vice President John Zebierek, Sr. Project Director Location: Office building CL, 1/1, 1/10R, MP, VE Conference 20x20 Obs. Rm. Seats 14 Conference Obs. Rm. Seats 7 12x09

Focus On Boston (Suburban) South Shore Executive Park Braintree, MA 02184 Ph. 617-946-0755 Fax 617-946-0850 Larry Jenkins, Vice President John Zebierek, Sr. Project Director Beth Ann Strenge, Facility Manager Location: Office building TK, VE Conference 20x20 Obs. Rm. Seats 14 Conference 20x20 Obs. Rm. Seats 14 Conference 20x20 Obs. Rm. Seats 14

Focus Pointe - Boston

18 Tremont St., 11th fl. Boston, MA 02108 Ph. 617-573-0808 Fax 617-227-6540 E-mail: nbatterton@mlr.net www.focuspointe.net Nancy Batterton, Facility Manager Location: Office building Distance from airport: 2 miles, 10 minutes CL, 1/1, 1/10R, MP, VC, VE 21x16 Obs. Rm. Seats 20 Conference Conference 20x15 Obs. Rm. Seats 20 Conference 20x16 Obs. Rm. Seats 20 Conference 15x19 Obs. Rm. Seats 20 (See advertisements on pp. 163, 201)

Maguire Associates, Inc. 135 South Rd. Bedford, MA 01730 Ph. 781-280-2900 or 800-581-1775 Fax 781-280-2909 E-mail: mail@maguireassoc.com www.maguireassoc.com Kathleen Dawley, President Location: Office building 1/1, VC, VE Conference 12x30 Obs. Rm. Seats 20

National Field & Focus, Inc. 190 N. Main Natick, MA 01760 Ph. 508-655-1926 Fax 508-655-0096 E-mail: nff@ma.ultranet.com www.nationalfieldandfocus.com Brenda Chartoff, President Location: Office building Distance from airport: 18 miles, 35 minutes CL, 1/1, 1/10R, TK, MP, VE Conference 20x21 Obs. Rm. Seats 15 Obs. Rm. Seats 8 Conference 17x14 Multiple 23x23 Obs. Rm. Seats 15

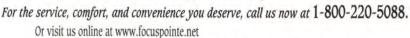


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CODES Location: Office building, Freestanding building, Shopping mall CL - Client Lounge MP - Multipurpose Room TKO - Test Kitchen Obsv. Rm. TK - Test Kitchen VE - Video Equipment VC - Video/Web Conf. 1/1 - One-on-One Room 1/10R - One-on-One Obs. Rm. Conference - Conference-Style Room Living - Living Room-Style Room Multiple - Both Styles Room dimensions, when stated, are shown in feet. National Qualitative Centers, Inc. 545 Boylston St. Boston, MA 02116 Ph. 800-335-1222 or 617-424-8800 Fax 617-262-2156 E-mail: nqcboston@aol.com www.nqc-focus.com Scott Januzzi, Co-Operations Manager Location: Office building CL, 1/10R, TK, TKO, VC, VE Obs. Rm. Seats 12 Conference 20x12 Conference 20x12 Obs. Rm. Seats 12 Obs. Rm. Seats 10 19x15 Conference Obs. Rm. Seats 10 Conference 19x17 Conference 23x15 Obs. Rm. Seats 15 Panel Opinions 24 Ray Ave. Burlington, MA 01803-4760 Ph. 781-229-6226 Fax 781-273-5380 E-mail: dovle@panelopinions.com www.panelopinions.com Eileen Doyle, President Location: Office building Distance from airport: 16 miles, 30 minutes CL. TK. VE Conference 25x22 Obs. Rm. Seats 11 Conference 28x24 Obs. Rm. Seats 20

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Pathfinder Research Group, Inc. 179 Great Rd., Ste. 212 Acton, MA 01720-5407 Ph. 978-263-0400 Fax 978-264-4065 E-mail: pathfind@ma.ultranet.com Karen Daily Stahl, Partner Location: Office building Distance from airport: 25 miles, 40 minutes CL, MP, VE Conference 18x13 Obs. Rm. Seats 10

Performance Plus 111 Speen St., Ste. 105 Framingham, MA 01701 Ph. 508-872-1287 Fax 508-879-7108 www.performanceplusboston.com Shirley Shames, President Location: Office building Distance from airport: 20 miles, 35 minutes CL, 1/1, 1/10R, TK, VE Conference 15x20 Obs. Rm. Seats 25 Conference 15x20 Obs. Rm. Seats 25 Obs. Rm. Seats 12 Conference 10x10

Research Data, Inc. 624 Worcester Rd. Framingham, MA 01702 Ph. 508-875-1300 Fax 508-872-2001 E-mail: rtippett@res-data.com www.res-data.com Rhonda Tippett, Vice President Location: Office building Distance from airport: 20 miles, 25 minutes 1/1, 1/10R, TK, VE Conference 16x20 Obs. Rm. Seats 15

Michigan

Ann Arbor (See Detroit)

Battle Creek

WJ Schroer Company Two W. Michigan Ave. Battle Creek, MI 49017 Ph. 616-963-4874 or 616-963-4844 Fax 616-963-5930 E-mail: bschroer@prodigy.net www.socialmarketing.org Bill Schroer, Principal Location: Office building Distance from airport: 20 miles, 30 minutes VE Conference 11x18 Obs. Rm. Seats 7

Detroit

Advantage Research Services, Inc. 33620 Five Mile Rd. Livonia. MI 48154 Ph. 734-261-8377 Fax 734-261-8477 E-mail: Advantage3@aol.com www.advantageresearch.net David Sokolowski, President Location: Freestanding facility Distance from airport: 10 miles, 20 minutes CL, 1/1, TK, VE Multiple 20x20 Obs. Rm. Seats 20 Consumer Pulse of Detroit-WATS 725 S. Adams Rd., Ste. 265 Birmingham, MI 48009 Ph. 248-540-5330 or 800-336-0159 Fax 248-645-5685 E-mail: detroitwats@consumerpulse.com www.consumerpulse.com Robert Rochte, Director Location: Office building Distance from airport: 40 miles, 40 minutes 1/1, TK, TKO, VC, VE Conference 20x18 Obs. Rm. Seats 20 Crimmins & Forman Market Research 29955 Southfield Rd. Southfield, MI 48076 Ph. 248-569-7095 Fax 248-569-8927 E-mail: pcrimmins@crimminsandforman.com www.crimminsandforman.com Paula Crimmins, Partner Location: Freestanding facility Distance from airport: 30 miles, 30 minutes CL, 1/1, 1/10R, TK, MP, VC, VE Obs. Rm. Seats 15 Conference 27x24 Conference 16x15 Living 15x15 Obs. Rm. Seats 8

Crimmins & Forman Market Research 26237 Southfield Rd. Lathrup Village, MI 48076 Ph. 248-569-7095 Fax 248-569-2211 E-mail: CrimForm@aol.com www.crimminsandforman.com Paula Crimmins, Partner Location: Freestanding facility Distance from airport: 30 miles, 30 minutes CL, 1/1, 1/10R, TK, VC, VE Conference 20x20 Obs. Rm. Seats 10

Cunningham Field & Research Service

Great Lakes Crossing 4144 Baldwin Rd., Ste. 419 Auburn Hills, MI 48326 Ph. 904-677-5644 Fax 904-677-5534 E-mail: detr@cunninghamresearch.com www.cunninghamresearch.com Location: Shopping mall Distance from airport: 60 miles 1/1, 1/10R, MP, VC, VE Conference Obs. Rm. Seats 6 (See advertisement on p. 130)

Delve

(Formerly Quality Controlled Services - QCS) 34119 W. Twelve Mile Rd., Ste. 360 Farmington Hills, MI 48331 Ph. 800-224-6322 or 248-553-4714 Fax 248-553-7528 E-mail: postmaster@delve.com www.delve.com Dianne Flock, Branch Manager Location: Office building Distance from airport: 30 miles, 35 minutes CL, MP, VC, VE Conference 23x16 Obs. Rm. Seats 12 (See advertisement on p. 173)

Demand Research, Inc. 2466 E. Stadium Blvd. Ann Arbor, MI 48104-4813 Ph. 734-973-1050 Fax 734-973-1932 E-mail: demandresearch@wwnet.net Kelly O'Brien Location: Office building Distance from airport: 20 minutes 1/1, 1/10R, VE Conference 17x13 Obs. Rm. Seats 4

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CODES Location: Office building, Freestanding building, Shopping mall MP - Multipurpose Room CL - Client Lounge TKO - Test Kitchen Obsv. Rm. TK - Test Kitchen VE - Video Equipment VC - Video/Web Conf. 1/1 - One-on-One Room 1/10R - One-on-One Obs. Rm. Conference - Conference-Style Room Living - Living Room-Style Room Multiple - Both Styles Room dimensions, when stated, are shown in feet. Friedman Marketing Services **Consumer Opinion Center** Oakland Mall 350-B. W. 14 Mile Rd. Troy, MI 48083 Ph. 248-589-0950 or 914-698-9591 Fax 248-589-0271 E-mail: gvigeant@roper.com www.friedmanmktg.com La'Von Tarleton, Manager Location: Shopping mall Distance from airport: 25 miles 1/1, 1/10R, TK, VE Conference 20x40 Obs. Rm. Seats 5 Gongos & Associates, Inc. 6001 N. Adams Rd., Ste. 250 Bloomfield Hills, MI 48304 Ph. 248-205-9500 Fax 248-205-9501 E-mail: cnicita@gongos.com www.gongos.com **Tonya Jiles** Location: Office building Distance from airport: 30 miles, 45 minutes CL, VE Multiple 26x18 Obs. Rm. Seats 16 **MORPACE** International, Inc. **Field Services** 31700 Middlebelt Rd., Ste. 200 Farmington Hills, MI 48334 Ph. 248-737-5300 or 800-878-7223 Fax 248-737-5326 E-mail: information@morpace.com www.morpace.com Amie Saltzman, Project Director Location: Office building Distance from airport: 25 miles, 40 minutes CL, 1/1, 1/10R, TK, MP, VC, VE Conference Obs. Rm. Seats 14 18x22 20x28 Obs. Rm. Seats 20 Conference Obs. Rm. Seats 14 CLT 38x28 (See advertisement on p. 165) Nordhaus Research, Inc. 20300 W. 12 Mile Rd. Southfield, MI 48076 Ph. 248-827-2400 or 800-860-9996 Fax 248-827-1380 E-mail: lynn@nordhaus.com Lynn Raub, Dir. of Qual. Rsch. Location: Office building Distance from airport: 20 miles, 30 minutes CL, 1/1, 1/10R, TK, VC, VE Conference 15x16 Obs. Rm. Seats 20 Conference 19x24 Obs. Rm. Seats 12

Opinion Search 21800 Melrose, Ste. 12 Southfield, MI 48075 Ph. 248-358-9922 Fax 248-358-9914 E-mail: opnsch@usa.net Joanne Levin, President Location: Freestanding facility 1/1, 1/10R, TK, TKO, VE Multiple 16x18 Obs. Rm. Seats 20 Conference 12x18 Obs. Rm. Seats 12 PTM Research, Inc. 325 E. Eisenhower Pkwy., Ste. 7 Ann Arbor, MI 48108 Ph. 800-324-3216 or 734-741-1134 Fax 734-741-1206 E-mail: contactptm@ptmresearch.com www.ptmresearch.com Debra Power, Director Location: Office building Distance from airport: 20 miles, 20 minutes VE Conference 25x15 Obs. Rm. Seats 6 **RDA Group** 450 Enterprise Ct. Bloomfield Hills, MI 48302 Ph. 248-332-5000 Fax 248-332-4168 E-mail: abenson@rdagroup.com www.rdagroup.com Ann Benson, Vice President Location: Freestanding facility 1/1, 1/10R, VC, VE Conference 20x21 Obs. Rm. Seats 20 Shifrin-Hayworth 20300 Civic Center Dr., Ste. 207 Southfield, MI 48076 Ph. 248-223-0020 Fax 248-223-0038 E-mail: SHIFHAY@aol.com www.shifrin-hayworth.com Arlene Speiser, Vice President Location: Office building Distance from airport: 22 miles, 25 minutes CL, 1/1, 1/10R, TK, VC, VE Conference 26x16 Obs. Rm. Seats 30 Obs. Rm. Seats 15 Conference 25x16 21x15 Obs. Rm. Seats 15 Conference Stander Research Associates, Inc. 26701 Harper Ave. St. Clair Shores, MI 48081 Ph. 810-778-8910 Fax 810-778-2938 E-mail: STANDERCO@aol.com www.standerresearch.com David Stander, President Location: Office building Distance from airport: 30 miles, 35 minutes 1/1, TK, VC, VE Obs. Rm. Seats 15 Conference 14x27

Yee/Minard & Associates, Inc. 31700 Middlebelt Rd., Ste. 240 Farmington Hills, MI 48334 Ph. 248-539-5250 Fax 248-539-5252 E-mail: ascottmontgomery@yeeminard.com Don Minard Location: Office building Distance from airport: 30 miles, 30 minutes CL, 1/1, VE Conference 18x18 Obs. Rm. Seats 20

Grand Rapids

Advantage Western Michigan Research, Inc. 6159 28th St. S.E. Grand Rapids, MI 49546 Ph. 616-949-8724 Fax 616-949-8511 E-mail: advantagegr@aol.com www.advantageresearch.net Kimberly Brandt, Director of Research Location: Office building Distance from airport: 5 miles, 10 minutes CL, 1/1, TK, MP, VE Conference 18x30 Obs. Rm. Seats 15

Datatrack A Div. of Wirthlin Worldwide 2401 Camelot Ct. S.E. Grand Rapids, MI 49546 Ph. 616-954-0303 Fax 616-954-0001 E-mail: info@datatracksolutions.com www.datatracksolutions.com Kevin Scheppman, Field Director Location: Office building CL, VE Conference 16x19 Obs. Rm. Seats 14

Nordhaus Research, Inc. 3226 28th St. S.E. Grand Rapids, MI 49512 Ph. 248-827-2400 or 800-860-9996 Fax 248-827-1380 E-mail: lynn@nordhaus.com Lynn Raub, Dir. of Qual. Rsch. Location: Office building Distance from airport: 3 miles, 5 minutes CL, VE Conference 17x18 Obs. Rm. Seats 12

Kalamazoo

C.G. Smith & Associates 10745 Stadium Dr. Kalamazoo, MI 49009 Ph. 616-375-8433 Fax 616-375-4840 Charles G. Smith, President/CEO Location: Freestanding facility Distance from airport: 13 miles, 18 minutes VE Conference 18x18 Obs. Rm. Seats 6

Lansing

Capitol Research Services, Inc. 2940 Lake Lansing Rd. East Lansing, MI 48823 Ph. 517-333-3388 Fax 517-333-4402 E-mail: crs@vovager.net www.capitolresearchservice.com Rachelle Souser Neal, President Location: Freestanding facility Distance from airport: 8 miles, 20 minutes 1/1, 1/10R, TK, MP, VE Conference 18x20 Obs. Rm. Seats 14 Obs. Rm. Seats 8 Conference 13x10 Conference 28x17 Obs. Rm. Seats 4

Minnesota

Minneapolis/St. Paul

Car-Lene Research, Inc. Brookdale Center 1269 Brookdale Brooklyn Center, MN 55430 Ph. 763-585-1858 Fax 763-585-1859 E-mail: carlenemnbd@earthlink.net www.car-leneresearch.com Jaime Rodriguez, Manager Location: Shopping mall 1/1, 1/10R, TK, VE (See advertisement on p. 149)

Car-Lene Research, Inc.

Southdale Mall 0306 Southdale Mall Edina, MN 55435 Ph. 952-922-1444 Fax 952-922-1999 E-mail: carlenempls2@earthlink.net www.car-leneresearch.com L'Tanya Wise, Manager Location: Shopping mall 1/1, 1/10R, TK, VE Obs. Rm. Seats 2 Conference 10x08 (See advertisement on p. 149)

Comprehensive Research 1740 N. Rice St., lower level St. Paul, MN 55113 Ph. 651-489-3200 Fax 651-481-0020 E-mail: CRG2900@aol.com www.crginc.org Location: Office building Distance from airport: 12 miles, 15 minutes 1/1, 1/10R, TK, MP, VE Obs. Rm. Seats 12 Multiple 20x16 Obs. Rm. Seats 8 Multiple 18x10 Multiple Obs. Rm. Seats 4 22x20 Multiple 10x8 Obs. Rm. Seats 4

Consumer Perspectives A Div. of Food Perspectives, Inc. 2880 Vicksburg Lane N. Plymouth, MN 55447-1878 Ph. 612-553-7787 Fax 612-553-7789 E-mail: mrausch@foodperspectives.com www.foodperspectives.com Marilyn Rausch Location: Office building Distance from airport: 20 miles, 30 minutes TK. MP. VE Conference 19x12 Obs. Rm. Seats 8

Cook Research & Consulting, Inc. 6600 France Ave. S., Ste. 214 Minneapolis, MN 55435 Ph. 952-920-6251 Fax 952-920-1230 E-mail: cookresearch@att.net Harold Cook Location: Office building Distance from airport: 7 miles, 12 minutes CL, TK, VE Conference 17x18 Obs. Rm. Seats 15



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 TK - Test Kitchen
 TKO - Test Kitchen Obsv. Rm.

 VC - Video/Web Conf.
 VE - Video Equipment

 1/1 - One-on-One Room
 1/10R - One-on-One Obs. Rm.

 Conference - Conference-Style Room
 Living Room-Style Room

 Multiple - Both Styles
 Room dimensions, when stated, are shown in feet.

Cunningham Field & Research Service

Maplewood Mall 3001 White Bear Ave N., Ste. 2013 Maplewood, MN 55109 Ph. 904-677-5644 Fax 904-677-5534 E-mail: MINM@cunninghamresearch.com www.cunninghamresearch.com Location: Shopping mall 1/1, 1/10R, TK, TKO, VE (See advertisement on p. 130)

Cunningham Field & Research Service

Northtown Mall 310 Northtown Dr. Blaine, MN 55434 Ph. 904-677-5644 Fax 904-677-5534 E-mail: minn@cunninghamresearch.com www.cunninghamresearch.com Location: Shopping mall Distance from airport: 30 miles 1/1, 1/10R, TK, MP, VC, VE Conference Obs. Rm. Seats 6 (See advertisement on p. 130)

Delve

DIRECTOR

FACILITIES

GROUP

FOCUS

(Formerly Quality Controlled Services - QCS) 2051 Killebrew Dr., Ste. 680 Bloomington, MN 55425 Ph. 800-526-5718 or 952-858-1550 Fax 952-858-1580 E-mail: postmaster@delve.com www.delve.com Kathleen Fischbach, Branch Manager Location: Office building Distance from airport: 1 miles, 3 minutes CL, 1/1, 1/10R, TK, MP, VC, VE Conference 20x20 Obs. Rm. Seats 15 Conference 20x18 Obs. Rm. Seats 12 (See advertisement on p. 173)

Dennis And Company Research, Inc. 3800 W. 80th St., Ste. 270 Bloomington, MN 55431 Ph. 952-837-8750 Fax 952-837-8759 www.dacresearch.com J.C. Savage, Sr. Vice President Location: Office building Distance from airport: 5 miles, 15 minutes CL, 1/1, 1/10R, TK, TKO, MP, VE Conference 15x26 Obs. Rm. Seats 18 Conference 12x14 Obs. Rm. Seats 10 **Discovery - National Qualitative Network Minneapolis Focus** Skyline Square Professional Building 12940 Harriet Ave. S. Burnsville, MN 55337 Ph. 612-894-5868 Fax 612-894-8270 E-mail: minneapolis@discovery-ngn.com www.discovery-ngn.com Sharon Osborne-Bale, Manager Location: Office building Distance from airport: 15 miles, 20 minutes CL, 1/1, TK, MP, VC, VE Conference 20x19 Obs. Rm. Seats 16 Obs. Rm. Seats 10 Conference 17x16 (See advertisement on p. 105)

Fieldwork Minneapolis, Inc.

Centennial Lakes Office Park 7650 Edinborough Way, Ste. 700 Edina, MN 55435 Ph. 952-837-8300 Fax 952-837-8301 E-mail: info@minneapolis.fieldwork.com www.fieldwork.com Denice Duncan, President Location: Office building Distance from airport: 7 miles, 15 minutes CL, 1/1, 1/10R, TK, TKO, MP, VC, VE Conference 18x22 Obs. Rm. Seats 25 25x20 Obs. Rm. Seats 25 Conference Obs. Rm. Seats 25 Conference 23x21 Conference 22x19 Obs. Rm. Seats 18 Conference 17x12 Obs. Rm. Seats 15 (See advertisement on the Back Cover)

Focus Market Research, Inc.

Two Meridian Crossings, Ste. 160 Minneapolis, MN 55423 Ph. 612-869-8181 Fax 612-869-8109 E-mail: minneapolis@focusmarketresearch.com www.focusmarketresearch.com Judy Opstad Bob Yoerg **Cindy Uttech** Location: Office building Distance from airport: 8 miles, 15 minutes CL, TK, MP, VC, VE Obs. Rm. Seats 16 Multiple 21x22 Conference 21x22 Obs. Rm. Seats 16 Conference 21x22 Obs. Rm. Seats 16 (See advertisements on pp. 99, 167)

Focus Market Research, Inc.

4956 Lincoln Dr. Minneapolis, MN 55436 Ph. 612-869-8181 Fax 612-869-8109 E-mail: minneapolis@focusmarketresearch.com www.focusmarketresearch.com Judy Opstad Bob Yoerg **Cindy Uttech** Location: Office building Distance from airport: 12 miles, 20 minutes CL, TK, TKO, VC, VE 19x15 Obs. Rm. Seats 14 Multiple Conference 15x15 Obs. Rm. Seats 14 (See advertisements on pp. 99, 167)

Friedman Marketing Services Consumer Opinion Center Burnsville Center Mall 1178 Burnsville Center, Ste. 25 Burnsville, MN 55306 Ph. 612-892-5383 or 914-698-9591 Fax 612-898-2940 E-mail: gvigeant@roper.com www.friedmanmktg.com Kris Weiss, Manager Location: Shopping mall Distance from airport: 18 miles TK, VE Conference 12x16 Obs. Rm. Seats 6

Ideas To Go. Inc. One Main at Riverplace, Ste. 504 Minneapolis, MN 55414 Ph. 612-331-0204 Fax 612-331-1602 E-mail: mgrau@ideastogo.com www.ideastogo.com Maureen Grau, Facility Wizard Location: Office building Distance from airport: 10 miles, 20 minutes CL, 1/1, VE Multiple 24x20 Obs. Rm. Seats 16 Multiple 22x18 Obs. Rm. Seats 10 Multiple 23x18

The Leede Group LLC 10,000 Hwy, 55 Minneapolis, MN 55441 Ph. 763-595-5824 Fax 763-595-5852 E-mail: dfriese@leedersearch.com www.leede.com Deborah Friese, Manager/Director Location: Office building Distance from airport: 20 miles, 25 minutes CL, 1/1, 1/10R, TK, TKO, MP, VE Conference 15x26 Obs. Rm. Seats 14 Obs. Rm. Seats 14 Conference 12x15

Market Resource Associates, Inc. 800 Marquette Ave., Ste. 990 Minneapolis, MN 55402 Ph. 612-334-3056 or 800-795-3056 Fax 612-334-3121 E-mail: johnmra@aol.com www.mraonline.com John Cashmore, CEO Location: Office building CL, TK, VE Conference 14x24 Obs. Rm. Seats 8

C.J. Olson Market Research, Inc. 2125 E. Hennepin Ave., Ste. 100 Minneapolis, MN 55413-2720 Ph. 612-378-5040 or 800-788-0085 Fax 612-378-5401 E-mail: admin@cjolson.com www.cjolson.com Carolyn J. Olson, President Location: Office building Distance from airport: 15 miles, 15 minutes CL, 1/1, MP, VE Conference 18x23 Obs. Rm. Seats 15

2001 FOCUS GROUP FACILITIES DIRECTORY

Orman Guidance Research®, Inc. 715 Southgate Office Plaza 5001 W. 80th St. Minneapolis, MN 55437-1106 Ph. 800-605-7313 or 952-831-4911 Fax 952-831-4913 E-mail: info@ormanguidance.com www.ormanguidance.com Allan Orman or Rosemary Sundin Location: Office building Distance from airport: 9 miles, 15 minutes CL, TK, TKO, VC, VE Obs. Rm. Seats 18 Conference 17x16 Multiple 17x16 Obs. Rm. Seats 18 Obs. Rm. Seats 18 Conference 17x16 Conference 20x18 Obs. Rm. Seats 12

Research Systems, Inc.

2000 S. Plymouth Rd., Ste. 120 Minnetonka, MN 55305 Ph. 952-544-6334 Fax 952-544-6764 E-mail: RESSYSWHIT@aol.com Bill Whitney, President Location: Office building Distance from airport: 25 miles, 30 minutes CL, 1/1, 1/10R, TK, TKO, VE Conference 22x17 Obs. Rm. Seats 16 Obs. Rm. Seats 12 Conference 21x14 16x12 Obs. Rm. Seats 6 Living 14x11 Obs. Rm. Seats 6 Living Computer Lab 19x16 Obs. Rm. Seats 8 (See advertisement on p. 169)

The TCI Group 3225 Hennepin Ave., S. Minneapolis, MN 55408 Ph. 612-823-6214 Fax 612-823-6215 E-mail: bethfischer@theTCIGroup.com www.theTCIGroup.com Beth Fischer, President Location: Freestanding facility Distance from airport: 7 miles, 20 minutes 1/10R, VE Conference 17x23 Obs. Rm. Seats 6

Mississippi

Jackson

Focus One, Inc. 1501 Lakeland Dr., Ste. 351 Jackson, MS 39216 Ph. 601-362-8810 Fax 601-362-8820 E-mail: Focus1351@aol.com Linda Harmon Location: Office building Distance from airport: 8 miles, 15 minutes 1/1, VE Conference 20x15 Obs. Rm. Seats 10 RESEARCH SYSTEMS, INC.

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Location: Office building, Frees	standing building, Shopping mall
CL - Client Lounge	MP - Multipurpose Room
TK - Test Kitchen	TKO - Test Kitchen Obsv. Rm.
VC - Video/Web Conf.	VE - Video Equipment
1/1 - One-on-One Room	1/10R - One-on-One Obs. Rm.
Conference - Conference Living - Living Room-Sty Multiple - Both Styles	and the second se
Room dimensions, when	stated, are shown in feet.
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Jackson Opinion Center Metrocenter Mall, 1275 Metrocenter Highway 80 and Robinson Rd. Jackson, MS 39209 Ph. 601-352-9340 or 914-698-9591 Fax 601-355-3530 E-mail: gvigeant@roper.com www.friedmanmktg.com Ruth Davis, Manager Location: Shopping mall Distance from airport: 15 miles TK, VE Conference 10x15 Obs. Rm. Seats 6 Mitcham Strategic Partners, Inc. 1830 Crane Ridge Dr. Jackson, MS 39216 Ph. 601-362-4800 or 800-880-9207 Fax 601-366-9585 E-mail: cindy@mitcham.com www.mitcham.com Cindy Mitcham or Cliff Bennett Location: Freestanding facility Distance from airport: 5 miles, 10 minutes 1/1, 1/10R, MP, VE Conference 12x25 Obs. Rm. Seats 12 Living 12x12 Obs. Rm. Seats 8

Missouri

Columbia

Horizon Research Services 409 Vandiver Dr., Bldg. 6, Ste. 102 Columbia, MO 65202 Ph. 573-874-1333 Fax 573-874-6904 E-mail: info@horizonresearch.com www.horizonresearch.com Kathleen Anger, President Location: Office building Distance from airport: 15 miles, 15 minutes CL, 1/1, 1/10R, VE Conference 12x22 Obs. Rm. Seats 8

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Delve

(Formerly Quality Controlled Services - QCS) 9233 Ward Pkwy., Ste. 150 Kansas City, MO 64114 Ph. 800-628-3428 or 816-361-0345 Fax 816-361-3580 E-mail: postmaster@delve.com www.delve.com Iva Schlatter, Group Manager Location: Office building Distance from airport: 30 miles, 40 minutes CL, 1/1, 1/10R, TK, MP, VC, VE 21x21 Obs. Rm. Seats 18 Conference 20x19 Obs. Rm. Seats 10 Conference (See advertisement on p. 173)

Delve

(Formerly Quality Controlled Services - QCS) Corporate Woods Office Park 10875 Grandview St., Ste. 2230 Overland Park, KS 66210 Ph. 800-525-1952 or 913-345-2050 Fax 913-345-9450 E-mail: postmaster@delve.com www.delve.com Iva Schlatter, Group Manager Location: Office building Distance from airport: 35 miles, 40 minutes CL, 1/1, TK, MP, VC, VE Conference 20x25 Obs. Rm. Seats 18 17x20 Obs. Rm. Seats 12 Conference 20x20 Obs. Rm. Seats 9 Conference (See advertisement on p. 173)

Essential Market Research 8080 Ward Pkwy., Ste. 201 Kansas City, MO 64114 Ph. 816-333-2344 Fax 816-333-4596 E-mail: c.anderson@emr.kc.com www.emr.kc.com Cheryl Anderson, Project Manager Location: Office building Distance from airport: 30 miles, 60 minutes CL, 1/1, 1/10R, VE Conference 24x16 Obs. Rm. Seats 12 12x14 Obs. Rm. Seats 4 Conference

The Field House, Inc. 7220 W. 98th Terrace Overland Park, KS 66212 Ph. 913-341-4245 Fax 913-341-1462 E-mail: fhi@rhinc.com Kathy Gatewood Location: Freestanding facility Distance from airport: 35 miles, 45 minutes CL, 1/1, 1/10R, TK, TKO, MP, VC, VE Obs. Rm. Seats 16 Multiple 16x20 Obs. Rm. Seats 10 Multiple 16x20 Multiple 18x20 Obs. Rm. Seats 18

Market Directions, Inc. 911 Main St., Ste. 300 Kansas City, MO 64105 Ph. 816-842-0020 Fax 816-472-5177 E-mail: lisa@marketdirections.com www.marketdirections.com Lisa Remmert, Field Manager Location: Office building CL, 1/1, VE Conference 17x20 Obs. Rm. Seats 10

Market Research Institute, Inc. 7315 Frontage Rd., #200 Merriam, KS 66204 Ph. 913-236-6060 Fax 913-236-6094 E-mail: info@mktresearchinstitute.com Donald Weston, President Location: Office building TK. VE Conference 20x20 Obs. Rm. Seats 10 Obs. Rm. Seats 10 Conference 20x20 20x16 Obs. Rm. Seats 10 Living

St. Louis

ACG Research Solutions An IBM Company Pierre Laclede Center 7701 Forsyth, Ste. 1100 St. Louis, MO 63105 Ph. 314-726-3403 Fax 314-726-2503 E-mail: vicki_savala@aragonconsulting.com www.AragonConsulting.com Vicki Savala or Steve Lemon Location: Office building Distance from airport: 10 miles, 20 minutes CL, 1/1, TK, VE Conference 21x24 Obs. Rm. Seats 18 (See advertisement on p. 171)

Car-Lene Research, Inc. Alton Square Mall 200 Alton Square, #203B Alton, IL 62002 Ph. 618-462-1173 Fax 618-462-1180 E-mail: carlenealton@earthlink.net www.car-leneresearch.com Jason Sprakties, Manager Location: Shopping mall 1/1, 1/10R, TK, VE Conference 08x08 Obs. Rm. Seats 3 (See advertisement on p. 149)

Car-Lene Research, Inc.

South County Mall Hwy. 55 & Lindbergh Blvd. St. Louis, MO 63129 Ph. 314-845-2002 Fax 314-845-6254 E-mail: carlenesc@earthlink.net www.car-leneresearch.com Marie Sykes, Manager Location: Shopping mall 1/1, 1/10R, TK, VE (See advertisement on p. 149)

Consumer Opinion 10403 Clayton Rd. St. Louis, MO 63131 Ph. 314-692-2686 Fax 314-692-2427 Kathleen Dunn Location: Office building Distance from airport: 7 miles, 10 minutes 1/1, 1/10R, TK, VE Conference 21x18 Obs. Rm. Seats 20 Obs. Rm. Seats 10 Conference 18x18 Conference 15x15 Obs. Rm. Seats 10

Consumer Opinion Council Research Center 200 S. Hanley, Ste. 415 St. Louis, MO 63105 Ph. 314-863-3780 or 800-467-5959 Fax 314-863-2880 E-mail: jcv@pragmatic-research.com www.pragmatic-research.com John Voda, Director Research Location: Office building Distance from airport: 15 minutes 1/1, 1/10R, TK, VE Conference 16x22 Obs. Rm. Seats 12

Cunningham Field & Research Service

St. Clair Square Mall 134 St. Clair Square, #125 Fairview Heights, IL 62208 Ph. 904-677-5644 Fax 904-677-5534 E-mail: STLO@cunninghamresearch.com www.cunninghamresearch.com Location: Shopping mall Distance from airport: 45 miles 1/1, 1/10R, MP, VC Conference Obs. Rm. Seats 4 (See advertisement on p. 130)

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Location: Office building, Frees	standing building, Shopping mall
CL - Client Lounge TK - Test Kitchen VC - Video/Web Conf. 1/1 - One-on-One Room	MP - Multipurpose Room TKO - Test Kitchen Obsv. Rm. VE - Video Equipment 1/10R - One-on-One Obs. Rm.
Conference - Conference Living - Living Room-Sty Multiple - Both Styles	le Room
Room almensions, when	stated, are shown in feet.

Delve

(Formerly Quality Controlled Services - QCS) 1650 Des Peres Rd., Ste. 110 Des Peres, MO 63131 Ph. 800-992-2139 or 314-966-6595 Fax 314-822-4294 E-mail: postmaster@delve.com www.delve.com Deborrah Moore, Branch Manager Location: Office building Distance from airport: 14 miles, 20 minutes CL, 1/1, 1/10R, TK, MP, VC, VE Conference 22x18 Obs. Rm. Seats 14 Conference 22x19 Obs. Rm. Seats 14 Conference 23x20 Obs. Rm. Seats 23 (See advertisement on p. 173)

Fact Finders, Inc. 1852 Craig Park Ct. St. Louis, MO 63146 Ph. 314-469-7373 Fax 314-214-4138 E-mail: factfinder@primary.net www.ffinet.com Claire Bruno-Bacon Location: Freestanding facility Distance from airport: 10 miles, 15 minutes CL, 1/1, MP, VE Conference 20x22 Obs. Rm. Seats 20 Mary Lucas Market Research Marietta Plaza 13250 New Halls Ferry Rd. Florissant, MO 63033 Ph. 314-838-0696 Fax 314-838-1996 E-mail: MLMRSE@aol.com Mary Lucas, President Location: Freestanding facility Distance from airport: 12 miles, 20 minutes CL, 1/1, TK, TKO, VE Conference 20x18 Obs. Rm. Seats 12

Marketeam Associates 1807 Park 270 Dr., Ste. 300 St. Louis. MO 63146 Ph. 314-878-7667 Fax 314-878-6743 E-mail: vthies@doanemr.com www.mkteam.com Vicki Thies Location: Office building Distance from airport: 10 miles, 20 minutes CL, 1/1, 1/10R, TK, MP, VE Conference 13x20 Obs. Rm. Seats 10 Conference 12x18 Obs. Rm. Seats 5

Marketing Horizons, Inc.

1001 Craig Rd., Ste. 100 St. Louis, MO 63146 Ph. 314-432-1957 or 800-669-0839 Fax 314-432-7014 E-mail: lwims@stlnet.com www.mhorizons.com Loren Wims, Vice President Location: Office building Distance from airport: 10 miles, 15 minutes 1/1, TK, VE Conference 18x22 Obs. Rm. Seats 12 (See advertisement on p. 172) Marketing Horizons, Inc.-South 11166 Tesson Ferry St. Louis, MO 63123 Ph. 314-432-1957 Fax 314-432-7014 E-mail: lwims@stlnet.com www.mhorizons.com Loren Wims, Vice President Location: Office building Distance from airport: 22 miles, 30 minutes VE Conference 24x20 Obs. Rm. Seats 10 (See advertisement on p. 172)

Peters Marketing Research, Inc. 12400 Olive Blvd., Ste. 225 St. Louis, MO 63141-5437 Ph. 314-469-9022 Fax 314-469-7436 E-mail: amanda@petersmktg.com www.petersmktg.com Amanda Peters-Luke Location: Office building Distance from airport: 8 miles, 15 minutes CL, VC, VE Conference 12x22 Obs. Rm. Seats 14 17x18 Obs. Rm. Seats 18 Conference

Superior Surveys of St. Louis, Inc. 10403 Clavton Rd. St. Louis, MO 63131 Ph. 800-325-4982 or 314-692-2699 Fax 314-692-2427 E-mail: SURVEYS4U@aol.com Trish Dunn, Partner Location: Office building Distance from airport: 7 miles, 10 minutes 1/1, 1/10R, TK, VC, VE Conference 21x18 Obs. Rm. Seats 20 Conference 18x18 Obs. Rm. Seats 10 Conference 15x15 Obs. Rm. Seats 10

Westgate Research, Inc. 650 Office Pkwy. St. Louis, MO 63141 Ph. 314-567-3333 Fax 314-567-7131 Germaine Eley Location: Office building VE Conference 20x20 C Conference 15x15 C

Obs. Rm. Seats 15 Obs. Rm. Seats 15

Springfield

Bryles Research, Inc. 227 Battlefield Mall Springfield, M0 65804 Ph. 417-887-1035 Fax 417-887-0209 E-mail: nancy@brylesresearch.com www.brylesresearch.com Bob Bryles, President Location: Shopping mall Distance from airport: 8 miles, 20 minutes 1/1, 1/10R, TK, MP, VE Conference 13x15 Obs. Rm. Seats 8

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Location: Office building, Freestanding building, Shopping mall MP - Multipurpose Room CL - Client Lounge TKO - Test Kitchen Obsv. Rm. TK - Test Kitchen VC - Video/Web Conf. VE - Video Equipment 1/1 - One-on-One Room 1/10R - One-on-One Obs. Rm. Conference - Conference-Style Room Living - Living Room-Style Room Multiple - Both Styles Room dimensions, when stated, are shown in feet.

Montana

Great Falls

Market Research Group 1601 Second Ave. N., Ste. 112 Great Falls, MT 59401 Ph. 406-452-8213 Fax 406-452-7798 E-mail: JS8213@mocc.com Jean Seipel, Field Director Location: Office building 1/1, VE Conference 12x30 Obs. Rm. Seats 4

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Mall Office 3689 "D" Midway Dr. San Diego, CA 92110 (619) 224-3113 FAX (619) 224-0301



Nebraska

Omaha

Car-Lene Research, Inc.

Westroads Shopping Mall 10000 California Omaha, NE 68114 Ph. 402-343-9090 Fax 402-343-9191 E-mail: carleneom@earthlink.net www.car-leneresearch.com Frank Padilla, Manager Location: Shopping mall 1/1, 1/10R, TK, VE Conference 13x11 Obs. Rm. Seats 6 (See advertisement on p. 149)

Cunningham Field & Research Service

Crossroads Mall 7400 Dodge St., Ste. B-2 Omaha, NE 68114 Ph. 904-677-5644 Fax 904-677-5534 E-mail: omah@cunninghamresearch.com www.cunninghamresearch.com Location: Shopping mall 1/1, 1/10R, VC, VE (See advertisement on p. 130)

Midwest Survey & Research 9802 Nicholas St. Omaha, NE 68114 Ph. 402-392-0755 Fax 402-392-1068 E-mail: worick@mwsurvey.com Elaine Bosilevac, General Manager Location: Freestanding facility Distance from airport: 15 miles, 30 minutes CL, 1/1, 1/10R, TK, VE Conference 23x14 Obs. Rm. Seats 15

Nevada

Las Vegas

Cunningham Field & Research Service The Galleria at Sunset 1300 W. Sunset Rd., Ste. 1324 Henderson, NV 89014 Ph. 904-677-5644 Fax 904-677-5534 E-mail: LASV@cunninghamresearch.com www.cunninghamresearch.com Location: Shopping mall Distance from airport: 20 miles 1/1, TK, MP, VC, VE Conference 16x14 Obs. Rm. Seats 8 (See advertisement on p. 130)

Discovery - National Qualitative Network

Las Vegas Focus 1370 E. Flamingo Rd., Ste. J Las Vegas, NV 89119 Ph. 702-737-3272 Fax 702-737-1023 E-mail: lasvegas@discovery-nqn.com www.discovery-nqn.com Patricia McKinney, Manager Location: Office building Distance from airport: 4 miles, 10 minutes CL, 1/1, TK Multiple 18x20 Obs. Rm. Seats 12 (See advertisement on p. 105)

Las Vegas Surveys, Inc.

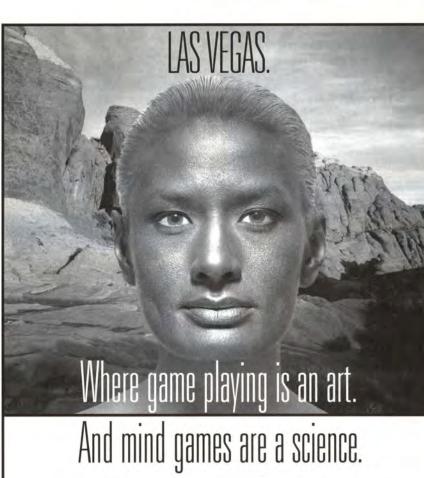
3405 S. Cambridge St. Las Vegas, NV 89019 Ph. 702-650-5500 or 800-797-9877 Fax 702-650-0729 E-mail: lvsurveys@aol.com Carlos Kelley, V.P. Research Location: Freestanding facility Distance from airport: 5 miles, 10 minutes CL, 1/1, 1/10R, TK, MP, VE Conference 20x30 Obs. Rm. Seats 20 Conference 15x21 Obs. Rm. Seats 20 Obs. Rm. Seats 8 Multiple 15x21 (See advertisement on p. 174)

Las Vegas Surveys, Inc.

The Boulevard Mall 3860 S. Maryland Pkwy., Ste. 201 Las Vegas, NV 89109 Ph. 702-650-5500 Fax 702-650-0729 E-mail: Ivsurveys@aol.com Carlos Kelley, V.P. Research Location: Shopping mall Distance from airport: 5 miles, 10 minutes 1/1, TK, VE Conference 16x13 Obs. Rm. Seats 8 (See advertisement on p. 174)

MRCFocus

101 Convention Center Dr., Plaza 125 Las Vegas, NV 89109 Ph. 702-734-7511 Fax 702-734-7598 E-mail: research@mrcgroup.com www.mrcaroup.com Lesley Hodges, Facility Manager Location: Office building Distance from airport: 5 miles, 10 minutes 1/1, 1/10R, VC, VE 26x20 Obs. Rm. Seats 15 Multiple 26x20 Obs. Rm. Seats 15 Multiple 26x20 Obs. Rm. Seats 15 Multiple Theater 40x40 (See advertisement on p. 175)







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Conference - Conference Living - Living Room-Sty Multiple - Both Styles	-Style Room
Room dimensions, when	stated, are shown in feet.

New Hampshire

Concord

FOCUS GROUP FACILITIES DIRECTOR

Cunningham Field & Research Service Steeplegate Mall 270 London Rd., Ste. 1164 Concord, NH 03301 Ph. 904-677-5644 Fax 904-677-5534 E-mail: CONC@cunninghamresearch.com www.cunninghamresearch.com Location: Shopping mall Distance from airport: 25 miles 1/1, 1/10R, TK, VC, VE Conference Obs. Rm. Seats 3 (See advertisement on p. 130)

Manchester/Nashua

American Research Group, Inc. 814 Elm St. Manchester, NH 03101 Ph. 603-624-4081 Fax 603-627-1746 E-mail: bennett@americanresearchgroup.com **Dick Bennett** Location: Office building 1/1, VE Conference 11x16 Obs. Rm. Seats 6 Granite State Marketing Research, Inc. Park II West 13 Orchard View Dr., Ste. 3 Londonderry, NH 03053 Ph. 603-434-9141 Fax 603-434-4176 E-mail: dot@gsmrinc.com www.gsmrinc.com Dorothy Bacon, President Location: Office building Distance from airport: 10 miles, 15 minutes 1/1, 1/10R, VE Conference 16x14 Obs. Rm. Seats 10

New England Interviewing, Inc. 337 Amhearst St. Nashua, NH 03063-1723 Ph. 603-889-8222 Fax 603-883-1119 E-mail: newenglandint@cs.com Joan Greene, President Location: Office building Distance from airport: 15 miles, 20 minutes 1/1, TK, VE Conference 19x17 Obs. Rm. Seats 14 New England Interviewing, Inc. Qualitative Center 124 S. River Rd. Bedford, NH 03110 Ph. 603-641-1222 Fax 603-666-5920 E-mail: NewEnglandInt.@c.s.com Rosemarie Hatin Location: Office building Distance from airport: 8 miles, 15 minutes 1/1, 1/10R, TK, MP, VE Conference 26x16 Obs. Rm. Seats 20 Conference 12x14 Obs. Rm. Seats 6

New Jersey

Atlantic City

Survey Central, Inc. 503 Mill Rd. Northfield, NJ 08225 Ph. 609-383-1700 Fax 609-383-1783 E-mail: jdavis@surveycentralinc.com www.surveycentralinc.com Jody Davis Location: Freestanding facility Distance from airport: 7 miles, 12 minutes VE Conference 15x15 Obs. Rm. Seats 10

Northern New Jersey

A La Carte Research, LLC 400 Kelby St. Ft. Lee, NJ 07024 Ph. 201-346-3888 Fax 201-346-3999 E-mail: jmooney@alacarteresearch.com www.alacarteresearch.com John Mooney, President Location: Office building Distance from airport: 10 miles, 30 minutes CL, 1/1, 1/10R, TK, MP, VC, VE Conference 21x16 Obs. Rm. Seats 20 Conference Obs. Rm. Seats 20 18x16 Conference 18x15 Obs. Rm. Seats 20 Obs. Rm. Seats 8 Conference 13x09 (See advertisements on pp. 177, 185)

Assistance In Marketing/New Jersey **Continental Plaza** 433 Hackensack Ave. Hackensack, NJ 07601 Ph. 201-488-5888 Fax 201-488-5780 E-mail: dweinberg@focusgroupnj.com www.aimresearchnetwork.com Donna Weinberg, President Location: Office building Distance from airport: 15 miles, 25 minutes CL, 1/1, 1/10R, TK, MP, VC, VE Conference 20x20 Obs. Rm. Seats 30 19x17 Obs. Rm. Seats 20 Conference Obs. Rm. Seats 20 Conference 18x18 Obs. Rm. Seats 20 Conference 18x16

Assistance In Marketing/New Jersey Patriots Plaza, Bldg. B 60 Columbia Turnpike Morristown, NJ 07960 Ph. 973-267-7060 Fax 973-267-1005 E-mail: aimmorristownnj@earthlink.net www.aimresearchnetwork.com Irene Bing, Managing Director Location: Office building Distance from airport: 15 miles, 25 minutes CL, 1/1, 1/10R, TK, MP, VC, VE Conference 22x21 Obs. Rm. Seats 15 Conference 19x20 Obs. Rm. Seats 15 Conference 17x17 Obs. Rm. Seats 15

Car-Lene Research, Inc.

Bergen Mall Rte. 4 & Forest Ave. Paramus, NJ 07652 Ph. 201-845-5600 Fax 201-845-6201 E-mail: carlenebergen@earthlink.net www.car-leneresearch.com Nina Velella, Manager Location: Shopping mall 1/1, 1/10R, TK, TKO, VE Conference 14x10 Obs. Rm. Seats 5 (See advertisement on p. 149)

Car-Lene Research, Inc.

Moorestown Mall Rte. 38 & Lenola Moorestown, NJ 08057 Ph. 856-231-0600 Fax 856-231-9575 E-mail: carlenephilly@earthlink.net www.car-leneresearch.com Evan Celwyn, Manager Location: Shopping mall 1/1, 1/10R, TK, TKO, VE Conference 15x16 Obs. Rm, Seats 12 (See advertisement on p. 149)

Cunningham Field & Research Service

Raceway Mall 3710 Rte. 9, Ste. 238A Freehold, NJ 07728 Ph. 904-677-5644 Fax 904-677-5534 E-mail: FREE@cunninghamresearch.com www.cunninghamresearch.com Location: Shopping mall Distance from airport: 45 miles 1/1, 1/10R, TK, MP, VC, VE Conference Obs. Rm. Seats 5 (See advertisement on p. 130)

101

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Location: Office building, Frees CL - Client Lounge TK - Test Kitchen VC - Video/Web Conf. 1/1 - One-on-One Room	standing building, Shopping mall MP - Multipurpose Room TKO - Test Kitchen Obsv. Rm. VE - Video Equipment 1/10R - One-on-One Obs. Rm.
Conference - Conference Living - Living Room-Sty Multiple - Both Styles	-Style Room
Room dimensions, when	stated, are shown in feet.

Cunningham Field & Research Service Focus/CLT Facilities 1140 Parsippany Blvd. Parsippany, NJ 07054 Ph. 904-677-5644 Fax 904-677-5534 E-mail: PARS@cunninghamresearch.com

www.cunninghamresearch.com Location: Office building Distance from airport: 20 miles CL, 1/1, 1/10R, TK, TKO, VC, VE Conference 25x30 Obs. Rm. Seats 20 Obs. Rm. Seats 25 Conference 21x17 Obs. Rm. Seats 14 Conference 14x20 24x16 Obs. Rm. Seats 20 Living (See advertisement on p. 130)

Discovery - National Qualitative Network

New York Focus 855 Valley Rd. Clifton, NJ 07013 Ph. 973-470-0044 Fax 973-470-0397 E-mail: newyork@discovery-ngn.com www.discovery-nqn.com Vickie Griffiths, Manager Location: Office building Distance from airport: 14 miles, 20 minutes CL, 1/1, TK, TKO, VC, VE Multiple 26x16 Obs. Rm. Seats 20 Obs. Rm. Seats 20 Multiple 25x16 (See advertisement on p. 105)

Fieldwork East, Inc. 2 Executive Dr., Ste. 800 Fort Lee, NJ 07024 Ph. 201-585-8200 Fax 201-585-0096 E-mail: info@ftlee.fieldwork.com www.fieldwork.com **Carol Tauben** Location: Office building Distance from airport: 15 miles, 20 minutes CL, 1/1, 1/10R, TK, TKO, VC, VE Obs. Rm. Seats 30 Conference 23x21 Conference 20x20 Obs. Rm. Seats 30 Obs. Rm. Seats 30 Conference 20x20 Conference 24x22 Obs. Rm. Seats 30 Conference 16x14 Obs. Rm. Seats 15 (See advertisement on the Back Cover) Focus World International, Inc. 146 Hwy. 34, Ste. 100 Holmdel, NJ 07733 Ph. 732-946-0100 Fax 732-946-0107 E-mail: focusworld@att.net www.focusworldint.com Gary Eichenholtz, CEO/CFO Location: Freestanding facility Distance from airport: 20 miles, 35 minutes CL, 1/1, 1/10R, TK, MP, VE Obs. Rm. Seats 15 Conference 18x24 Conference 16x18 Obs. Rm. Seats 8 **GRA Focus Center** Glickman Research Associates 160 Paris Ave. Northvale, NJ 07647

Northvale, NJ 07647 Ph. 201-767-8888 Fax 201-767-6933 E-mail: j.glickman@glickmanresearch.com Lynda Broer Location: Office building 1/1, 1/10R, VE Conference 14x18 Obs. Rm. Seats 15 Hygeia Marketing Associates, Inc. 1120 Bloomfield Ave., Ste. 100 West Caldwell, NJ 07006 Ph. 973-227-8239 Fax 973-227-8319 E-mail: Hygeia3@aol.com Marianne Bange, Partner Location: Office building Distance from airport: 20 miles, 30 minutes 1/1, VE Conference 19x13 Obs. Rm. Seats 8 Marketing Solutions Corporation

2 Ridgedale Ave., Ste. 216 Cedar Knolls, NJ 07927 Ph. 973-540-9133 Fax 973-540-9280 E-mail: MarketingSolutions@ibm.net www.marketingsolutionscorp.com Location: Office building Distance from airport: 15 miles, 30 minutes CL, 1/1, 1/10R, MP, VE Multiple Obs. Rm. Seats 15 18x21 Multiple Obs. Rm. Seats 15 18x21 Multiple Obs. Rm. Seats 15 18x21 Multiple 18x21 Obs. Rm. Seats 15 Theater 30x40 Obs. Rm. Seats 15

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The Plaza at the Meadows 100 Plaza Dr., 1st fl. Secaucus, NJ 07094 Ph. 201-865-4900 or 800-998-4777 Fax 201-865-0408 E-mail: Meadowcc@aol.com Lauren A. Heger, Field Director Location: Office building Distance from airport: 8 miles, 15 minutes CL, 1/1, 1/10R, TK, TKO, MP, VC, VE Obs. Rm. Seats 25 Conference 25x24 Conference 18x24 Obs. Rm. Seats 20 Multiple 18x24 Obs. Rm. Seats 20 Conference 14x16 Obs. Rm. Seats 12 (See advertisement on p. 179)

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Mid-America Rsch./Facts In Focus Livingston Mall 131 Livingston Mall Livingston, NJ 07039 Ph. 973-740-1566 or 847-392-0800 Fax 973-740-0569 Jennifer Gerlach, Manager Location: Shopping mall 1/1, 1/10R, TK, VE Conference 17x11 Obs. Rm. Seats 12

T.A. Miller Co., Inc. 1060 Clifton Ave. Clifton, NJ 07013 Ph. 973-778-6011 Fax 973-778-5975 E-mail: info@tamiller.com www.tamiller.com Thomas Miller, President Location: Office building Distance from airport: 20 miles, 30 minutes 1/1, 1/10R, TK, MP, VC, VE Conference 30x10 Obs. Rm. Seats 10

Morristown Market Research 80 Washington St. Morristown, NJ 07960 Ph. 973-326-9461 Fax 973-326-9767 E-mail: melodysix@aol.com Melody McGinley Whitelaw, President Location: Freestanding facility CL, 1/1, 1/10R, TK, TKO, MP, VE Multiple 22x14 Obs. Rm. Seats 8

Northeast Data

High Income Mall Testing & Group Focus Facility Wayne Towne Center, Rte. 23 S. Wayne, NJ 07470 Ph. 973-785-4449 Fax 973-785-3679 E-mail: info@northeastdata.net www.northeastdata.net Paul Schwartz, President Location: Shopping mall Distance from airport: 18 miles, 30 minutes 1/1, 1/10R, TK, VE Conference 16x18 Obs. Rm. Seats 10 (See advertisement on p. 178)

Partners In Research, Inc. 1452 Hamburg Turnpike Wayne, NJ 07470 Ph. 973-686-1300 Fax 973-686-1330 E-mail: partners@nac.net www.pirnj.com Wanda Gorman, Principal Location: Freestanding facility Distance from airport: 30 miles, 35 minutes CL, 1/1, 1/10R, TK, TKO, MP, VE Conference 15x20 Obs. Rm. Seats 16 Obs. Rm. Seats 14 Conference 25x27 Conference 19x45 Obs. Rm. Seats 6 Conference 12x20 Obs. Rm. Seats 10

Peters Marketing Research, Inc. 4 Century Dr. Parsippany, NJ 07054 Ph. 973-539-5750 Fax 973-539-3616 E-mail: toni@petersmktg.com www.petersmktg.com Toni McClard, Vice President Location: Office building Distance from airport: 18 miles, 25 minutes CL, VC, VE 18x20 Conference Obs. Rm. Seats 12 Conference 18x21 Obs. Rm. Seats 14

Plaza Research-New York 120 Rte. 17 N Paramus, NJ 07652 Ph. 201-265-7500 or 800-654-8002 Fax 201-265-7269 E-mail: jgottesman@plazaresearch.com www.plazaresearch.com Jill Gottesman, Director Location: Office building Distance from airport: 30 minutes CL, 1/1, 1/10R, TK, TKO, MP, VC, VE Conference 16x26 Obs. Rm. Seats 20 Conference 16x26 Obs. Rm. Seats 20 Conference 15x20 Obs. Rm. Seats 20 Obs. Rm. Seats 20 Conference 15x20 Multiple 15x20 Obs. Rm. Seats 20 (See advertisement on p. 181)

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Location: Office building, Frees	standing building, Shopping mall
CL - Client Lounge TK - Test Kitchen VC - Videoconferencing 1/1 - One-on-One Room	MP - Multipurpose Room TKO - Test Kitchen Obsv. Rm. VE - Video Equipment 1/10R - One-on-One Obs. Rm.
Conference - Conference Living - Living Room-Sty Multiple - Both Styles Boom dimensions, when	

Q10 Marketing, Inc. 285 Grand Ave. **5** Patriot Centre Englewood, NJ 07631 Ph. 201-541-1144 Fax 201-541-0066 E-mail: gten@eclipse.net www.q10marketing.com Barbara Cataraso or Joseph DeRose, Owners Location: Freestanding facility Distance from airport: 20 miles, 20 minutes 1/1, 1/10R, TK, TKO, VE Multiple 17x13 Obs. Rm. Seats 15 Multiple 18x13 Obs. Rm. Seats 20

Schlesinger Associates, Inc.

Executive Plaza, Ste. 400 10 Parsonage Rd. Edison, NJ 08837 Ph. 732-906-1122 Fax 732-906-8792 E-mail: info@schlesingerassociates.com www.schlesingerassociates.com Steven Schlesinger, President Location: Office building Distance from airport: 15 miles, 20 minutes CL, 1/1, 1/10R, TK, MP, VC, VE Conference 16x20 Obs. Rm. Seats 16 Obs. Rm. Seats 16 Multiple 16x16 16x24 Obs. Rm. Seats 16 Conference Obs. Rm. Seats 16 Conference 16x24 (See advertisements on pp. 111, 137, 144, 180, 192)

Suburban Associates 579 Franklin Tpke. Ridgewood, NJ 07450 Ph. 201-447-5100 Fax 201-447-9536 E-mail: info@subassoc.com www.subassoc.com Bill Bartlett Location: Office building Distance from airport: 20 miles, 45 minutes CL, 1/1, 1/10R, TK, TKO, MP, VC, VE Conference 16x18 Obs. Rm. Seats 15 Conference 16x18 Obs. Rm. Seats 15 16x25 Obs. Rm. Seats 15 Living

Suburban Associates 517 Rte. 1 S., Ste. 1109 Iselin, NJ 08830 Ph. 732-855-8900 Fax 732-855-9291 E-mail: woodbridge@subassoc.com www.subassoc.com Eileen Segal Location: Office building Distance from airport: 10 miles, 25 minutes 1/1, 1/10R, TK, MP, VC, VE Obs. Rm. Seats 15 Conference 14x20 12x16 Obs. Rm. Seats 12 Conference



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Suburban Associates Monmouth Mall 1230 Monmouth Mall - Rte. 35 Eatontown, NJ 07724 Ph. 732-542-5554 Fax 732-389-3921 E-mail: monmouth@subassoc.com www.subassoc.com Antoinette Cusak Location: Shopping mall Distance from airport: 25 miles, 45 minutes 1/1, 1/10R, TK, MP, VE Conference 14x17 Obs. Rm. Seats 10

Suburban Associates Willowbrook Mall 1230 Willowbrook Mall - Rte. 46 Wayne, NJ 07470 Ph. 973-785-0770 Fax 973-785-0771 E-mail: willowbrook@subassoc.com www.subassoc.com Cindy Conklin, Manager Location: Shopping mall Distance from airport: 20 miles, 45 minutes 1/1, TK, MP, VE Conference 12x16 Obs. Rm. Seats 8

TAi - New Jersey Technical Analysis, Inc. 20 E. Oakdene Ave. Teaneck, NJ 07666 Ph. 201-836-1500 or 201-836-1420 Fax 201-836-1959 E-mail: tainj@aol.com www.taimarketres.com Joan Vicenzotti, Operations Manager Location: Freestanding facility Distance from airport: 10 miles, 20 minutes CL, TK, MP, VE Obs. Rm. Seats 15 Conference 18x18 Conference 16x18 Obs. Rm. Seats 12 Obs. Rm. Seats 12 Conference 18x21

TAi - New Jersey The Atrium at Glenpointe 400 Frank Burr Blvd. Teaneck, NJ 07666 Ph. 201-836-1420 Fax 201-836-7870 E-mail: tainj@aol.com www.taimarketres.com Carol Hepsen Location: Office building Distance from airport: 10 miles, 20 minutes TK, TKO, VC, VE 18x19 Obs. Rm. Seats 15 Conference Multiple 20x20 Obs. Rm. Seats 15 Taurus Marketing Research Field & Focus Svc. 1810 Englishtown Rd. Old Bridge, NJ 08857 Ph. 732-251-7772 Fax 732-251-9008 E-mail: ruthann@taurasresearch.com Ruthann Chesnoff, President Location: Office building Distance from airport: 30 miles, 40 minutes CL, 1/1, 1/10R, TK, MP, VC, VE Conference 17x20 Obs. Rm. Seats 18 Conference 16x18 Obs. Rm. Seats 12

Princeton

Research 100 3490 U.S. Rte. 1 Princeton, NJ 08540 Ph. 609-924-6100 Fax 609-452-0138 E-mail: info@research100.com www.research100.com Harriet Mack Location: Office building Distance from airport: 45 miles, 60 minutes CL, TK, VE Conference 12x22 Obs. Rm. Seats 12

Southern New Jersey

(See also Philadelphia, PA)

Group Dynamics/Cherry Hill, Inc.

Plaza 1000 at Main St., Ste. 406 Voorhees, NJ 08043 Ph. 800-220-1011 or 856-424-1011 Fax 856-424-2538 E-mail: acarpenter@groupdynamics-nj.com www.groupdynamics.com Merle Holman Location: Office building Distance from airport: 15 miles, 40 minutes CL, 1/1, 1/10R, TK, VC, VE Obs. Rm. Seats 22 Conference 16x24 Obs. Rm. Seats 18 Conference 17x22 (See advertisement on p. 203)

New Mexico

Albuquerque

Ameritest, CY Research 4841 Tramway Ridge Dr. N.E. Albuquerque, NM 87111 Ph. 505-856-0763 Fax 505-856-3388 E-mail: chuck@ameritest.net www.ameritest.net Charles Young, President Location: Freestanding facility 1/1, 1/10R, VE Obs. Rm. Seats 12 Conference 11x22 Obs. Rm. Seats 8 Conference 11x11

Business Information Group, Inc. 1114-B Pennsylvania St. N.E. Albuquerque, NM 87110 Ph. 800-321-9244 or 505-265-4760 Fax 505-265-5062 E-mail: big@big-alb.com www.big-alb.com James Larson, Ph.D., President Location: Freestanding facility Distance from airport: 8 miles TK, VE Conference 14x25 Obs. Rm. Seats 8

Car-Lene Research, Inc.

Coronado Center 6600 Menaul Blvd. N.E., Ste. K8 Albuquerque, NM 87110 Ph. 505-889-3070 Fax 505-889-3071 E-mail: carleneabqnm@aol.com www.car-leneresearch.com Scott Solis, Manager Location: Shopping mall 1/1, 1/10R, TK, VE (See advertisement on p. 149)

Research & Polling, Inc. 5140 San Francisco Rd. N.E. Albuquerque, NM 87109 Ph. 505-821-5454 Fax 505-821-5474 E-mail: rpmail@rpinc.com Marie Mound, Research Manager Location: Freestanding facility Distance from airport: 15 minutes MP, VE Conference 18x18 Obs. Rm. Seats 14

Sandia Marketing Services, Inc. 2201 San Pedro N.E., Bldg. 1, Ste. 230 Albuquerque, NM 87110 Ph. 800-950-4148 or 505-883-5512 Fax 505-883-4776 E-mail: Iana@nmia.com Lana Scutt, President Location: Office building 1/1, 1/10R, TK, TKO, VE Multiple 15x17 Obs. Rm. Seats 15

New York

Albany

J.L. Whalen Markette Research, Inc. 421 Clifton Country Mall Clifton Park, NY 12065 Ph. 518-383-1661 Fax 518-371-0791 Joyce Whalen, President Location: Office building TK, VE Multiple 31x17 Obs. Rm. Seats 10 Conference 22x24 Obs. Rm. Seats 12

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Buffalo

Conference

Buffalo Survey & Research, Inc. 1249 Eggert Rd. Buffalo, NY 14226 Ph. 716-833-6639 Fax 716-834-6499 E-mail: buffalosur@aol.com Jeanette Levin, President Location: Freestanding facility Distance from airport: 8 miles, 15 minutes 1/1, 1/10R, TK, MP, VC, VE Conference 11x21 Obs. Rm. Seats 15 Ruth Diamond Market Research Services **Boulevard Mall** 770 Alberta Dr. Buffalo, NY 14226 Ph. 716-836-1110 or 716-836-1111 Fax 716-836-1114 E-mail: RDMKTRSCH@aol.com Harvey Podolsky, President Location: Shopping mall Distance from airport: 8 miles, 20 minutes CL, 1/1, 1/10R, TK, TKO, MP, VE Obs. Rm. Seats 16 20x21 Conference

Goldhaber Research Associates, LLC One NFA Park Amherst, NY 14228 Ph. 716-689-3311 Fax 716-689-3342 www.goldhaber.com Paulette Faraci, Dir. Client Services Location: Office building Distance from airport: 15 miles, 20 minutes TK, VE Conference 30x20 Obs. Rm. Seats 10

Obs. Rm. Seats 8

20x12

Marketing Decisions Group, Inc. 9141 Main St. Buffalo, NY 14031 Ph. 716-634-2045 Fax 716-634-9560 E-mail: mdgarup@aol.com Arup K. Sen, President Location: Freestanding facility Distance from airport: 4 miles, 5 minutes 1/1, 1/10R, TK, TKO, MP, VE Conference 40x20 Obs. Rm. Seats 15

Marion Simon Research Service, Inc. C-103 Walden Galleria Buffalo, NY 14225 Ph. 716-684-8025 Fax 716-684-3009 Sharon Liedy, Office Manager Location: Shopping mall TK, VE Conference 18x10 Obs. Rm. Seats 6

Survey Service, Inc.

1911 Sheridan Dr. Buffalo, NY 14223 Ph. 716-876-6450 Fax 716-876-0430 E-mail: sservice@surveyservice.com Www.surveyservice.com Susan Adelman, President Location: Freestanding facility Distance from airport: 5 miles, 10 minutes 1/1, 1/10R, TK, TKO, MP, VC, VE Conference 14x27 Obs. Rm. Seats 12 (See advertisement on p. 183)

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New York City (See also Northern New Jersey)

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6800 Jericho Tpke., Ste. 113E Svosset, NY 11791 Ph. 516-364-4004 Fax 516-364-4683 E-mail: jmooney@alacarteresearch.com www.alacarteresearch.com John Mooney, President Location: Office building Distance from airport: 15 miles, 45 minutes CL, 1/1, 1/10R, TK, MP, VC, VE Obs. Rm. Seats 20 Conference 19x20 Conference 17x19 Obs. Rm. Seats 16 Conference 12x09 Obs. Rm. Seats 6 (See advertisements on pp. 177, 185)

Beta Research Corp. 6400 Jericho Tpke. Syosset, NY 11791 Ph. 516-935-3800 Fax 516-935-4092 E-mail: virginia@nybeta.com www.nybeta.com Virginia Redus, Field Coordinator Location: Office building Distance from airport: 28 miles, 30 minutes VE Conference 12x16 Obs. Rm. Seats 12

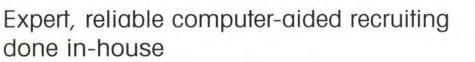
Car-Lene Research, Inc.

Galleria at Crystal Run 1 Galleria Dr. Middletown, NY 10941 Ph. 845-692-2226 Fax 845-692-2207 E-mail: carlene@bestweb.net www.car-leneresearch.com Tabatha Lanos, Manager Location: Shopping mall 1/1, 1/10R, TK, VE Conference 10x09 Obs. Rm. Seats 3 (See advertisement on p. 149)

Greene Revolution Market Research 160 E. 48th St., Penthouse U New York, NY 10017 Ph. 212-758-9777 Fax 212-758-7520 E-mail: owen-pahlgreene@aol.com Owen-Pahl Greene, President Location: Office building Distance from airport: 20 miles, 30 minutes CL, 1/1, 1/10R, TK, TKO, MP, VE Conference 12x16 Obs. Rm. Seats 12 Obs. Rm. Seats 10 Living 15x30 Multiple 15x30 Obs. Rm. Seats 10

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173-14 Warwick Crescent Jamaica, NY 11432 Ph. 718-526-3204 Fax 718-526-3312 E-mail: ebonymktg@yahoo.com www.ebonymktg.com Sylvia Lopez, Facility Manager Location: Freestanding facility Distance from airport: 18 miles, 30 minutes TK, VE Obs. Rm. Seats 13 Conference 18x15 (See advertisement on p. 184)

Ebony Marketing Research, Inc.

2100 Bartow Ave., Ste. 243 Bronx, NY 10475 Ph. 718-217-0842 or 718-320-3220 Fax 718-320-3996 E-mail: emr@interport.net www.ebonymktg.com/ Bruce Kirkland, Vice President Location: Office building Distance from airport: 12 miles, 20 minutes CL, TK, VE 18x16 Obs. Rm. Seats 10 Conference Conference 17x15 Obs. Rm. Seats 9 (See advertisement on p. 184)

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555 Taxter Rd., Ste. 390 Elmsford, NY 10523 Ph. 914-347-2145 Fax 914-347-2298 E-mail: info@westchester.fieldwork.com www.fieldwork.com Maria Buncamper Location: Office building Distance from airport: 15 miles, 30 minutes CL, 1/1, 1/10R, TK, TKO, VC, VE Obs. Rm. Seats 25 Conference 20x22 Conference 22x16 Obs. Rm. Seats 20 Conference 20x20 Obs. Rm. Seats 25 Conference 20x20 Obs. Rm. Seats 25 Conference 12x12 Obs. Rm. Seats 10 (See advertisement on the Back Cover)

Focus Central

162 Fifth Ave., 11th fl. New York, NY 10010 Ph. 212-989-2760 Fax 212-647-7659 E-mail: info@focuscentral.com www.focuscentral.com Judy Miller, Managing Director Regina Faucett, Facility Manager Location: Office building Distance from airport: 10 miles, 30 minutes CL, 1/1, MP, VE Conference 21x15 Obs. Rm. Seats 12 (See advertisement on p. 186)

New York, NY 10003 Ph. 212-675-0142 Fax 212-645-3171 E-mail: focusplus@msn.com www.focusplusny.com John Markham or Liz Lobrano Markham Location: Office building Distance from airport: 10 miles, 30 minutes CL, 1/1, 1/10R, TK, MP, VC, VE Conference Obs. Rm. Seats 14 19x22 Obs. Rm. Seats 24 Multiple 18x20 Obs. Rm. Seats 16 Conference 14x21 (See advertisement on p. 188) The Focus Room on Fifth, LLC Market Research & Video Conference Center -NYC 693 Fifth Ave., 13th fl. Between 54th & 55th St. New York, NY 10022 Ph. 212-935-6820 Fax 212-935-6825 E-mail: nyc@focusroom.com www.focusroom.com Ken Lethbridge, Managing Director Location: Office building CL, 1/1, 1/10R, VC, VE Conference 15x22 Obs. Rm. Seats 20 Obs. Rm. Seats 20 Conference 15x22 Conference 10x14 Obs. Rm. Seats 12 The Focus Room, Inc. - White Plains Market Research & Video Conference Center 231 Central Ave. White Plains, NY 10606 Ph. 914-682-8404 Fax 914-428-3925 E-mail: whp@focusroom.com www.focusroom.com Wendy Weinstein, President Location: Office building Distance from airport: 30 minutes 1/1, 1/10R, TK, MP, VC, VE

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355 Lexington Ave., 13th fl. New York, NY 10017 Ph. 212-867-7373 Fax 212-867-9187 E-mail: fsny@erols.com www.focussuites.com Bill Falvo, Director Location: Office building Distance from airport: 30 minutes CL, 1/1, 1/10R, TK, MP, VC, VE Obs. Rm. Seats 15 Multiple 19x19 Conference Obs. Rm. Seats 15 19x19 Conference 19x19 Obs. Rm. Seats 15 Conference 19x19 Obs. Rm. Seats 15 Obs. Rm. Seats 10 Multiple 18x18 (See advertisement on p. 190)

Obs. Rm. Seats 25

Obs. Rm. Seats 25

Obs. Rm. Seats 15

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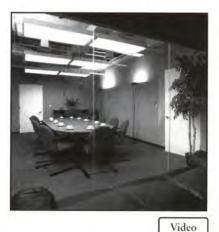




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Friedman Marketing Services Consumer Opinion Center Smith Haven Mall 313 Smith Haven Mall, Sears Wing, Space E-11C Lake Grove, NY 11755 Ph. 631-366-6325 or 914-698-9591 Fax 631-366-6331 E-mail: gvigeant@roper.com www.friedmanmktg.com Joe Brundin, Client Services Manager Location: Shopping mall 1/1, VE Conference 10x12 Obs. Rm. Seats 6

Friedman Marketing Services **Consumer Opinion Center** The Galleria at White Plains 100 Main St., Fashion Level 1, Ste. 301 White Plains, NY 10601 Ph. 914-328-2447 or 914-698-9591 Fax 914-328-2977 E-mail: gvigeant@roper.com www.friedmanmktg.com Jon Erickson, Manager Location: Shopping mall Distance from airport: 25 miles 1/1. VE Conference 08x12 Obs. Rm. Seats 5

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200 Stonehinge Ln. Carle Place, NY 11514 Ph. 516-479-2200 or 800-631-0209 Fax 516-479-2215 E-mail: scott@ic-mr.com www.ic-mr.com Location: Freestanding facility Distance from airport: 15 miles, 20 minutes CL, VE Conference 23x18 Obs. Rm. Seats 14 (See advertisement on p. 187)

Long Island Focus Room 2174 Hewlett Ave., Ste. 108 Merrick, NY 11566 Ph. 516-771-1400 Fax 516-771-6011 E-mail: nygroups@aol.com www.1877mktrsch.com Location: Office building Distance from airport: 15 miles, 25 minutes VE Conference 18x14 Obs. Rm. Seats 12

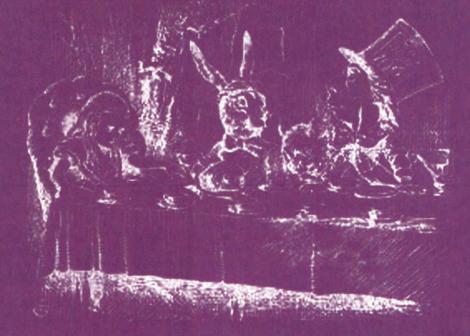
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The Looking Glass 6800 Jericho Tpke., Ste. 208W Svosset, NY 11791 Ph. 800-343-5834 E-mail: info@tlgonline.com www.tlgonline.com Location: Office building Distance from airport: 22 miles, 30 minutes CL, 1/1, 1/10R, VC, VE Conference 24x22 Obs. Rm. Seats 15 Conference 16x18 Obs. Rm. Seats 15 Conference 20x14 Obs. Rm. Seats 15 (See advertisement on p. 189) MBC Research Center 366 Madison Ave. New York, NY 10017 Ph. 212-599-7400 Fax 212-599-7410 E-mail: info@mbcresearch.com www.mbcresearch.com Monica Sampedro Location: Office building CL, 1/1, 1/10R, MP, VC, VE Conference 12x20 Obs. Rm. Seats 50 Living 16x20 Obs. Rm. Seats 50 Conference 10x12 Obs. Rm. Seats 50

Murray Hill Center, Inc. 373 Park Ave. S., 10th fl. New York, NY 10016 Ph. 212-889-4777 Fax 212-889-5869 E-mail: suew@murrayhillcenter.com www.murrayhillcenter.com Sue Winer, Director Location: Office building Distance from airport: 15 miles, 40 minutes CL, TK, VC, VE Conference 19x15 Obs. Rm. Seats 15 Conference 20x16 Obs. Rm. Seats 15 Conference Obs. Rm. Seats 15 20x16 Conference 20x15 Obs. Rm. Seats 15 Conference 16x15 Obs. Rm. Seats 15 New York Conference Center 240 Madison Ave., 5th fl. New York, NY 10016 Ph. 212-682-0220 Fax 212-682-0214 E-mail: nyccfocus@aol.com Bob Romano, Operations Manager Location: Office building Distance from airport: 10 miles, 20 minutes 1/1, 1/10R, VC, VE Conference 15x16 Obs. Rm. Seats 10 Obs. Rm. Seats 12 Conference 19x20

Obs. Rm. Seats 12

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Conference

19x24



New York Focus The Focus Network 317 Madison Ave., 20th fl. New York, NY 10017 Ph. 212-867-6700 Fax 212-867-9643 E-mail: NYFocus@aol.com www.thefocusnetwork.com Nancy Opoczynski, President Location: Office building Distance from airport: 10 miles, 25 minutes CL, VC, VE Conference 16x22 Obs. Rm. Seats 20 Conference 15x20 Obs. Rm. Seats 15 Conference 15x21 Obs. Rm. Seats 20 Conference 15x22 Obs. Rm. Seats 25 Obs. Rm. Seats 20 Conference 16x19 **ORC Macro** aka Macro International Inc. 116 John St., 8th fl. New York, NY 10038 Ph. 888-MACRO-US or 212-941-5555 Fax 212-941-7031 E-mail: tduffy@macroint.com www.macroint.com Tom Bancroft, Facility Manager Location: Office building 1/1, 1/10R, TK, VE Conference 24x18 Obs. Rm. Seats 24 Conference 19x11 Obs. Rm. Seats 24 Conference 10x11 Obs. Rm. Seats 24 Primary Data Collection Services 1063 Green Acres Mall Valley Stream, NY 11581 Ph. 516-561-1723 Fax 516-561-2523 E-mail: primarvdta1@aol.com Tom Champion, President Location: Shopping mall Distance from airport: 5 miles, 15 minutes VE Conference 12x14 Obs. Rm. Seats 4 **Recruiting Resources Unlimited, LLC** 480 Court St. Brooklyn, NY 11231 Ph. 718-222-5600 Fax 718-222-5689 E-mail: rru131@aol.com www.recruitingresourcesllc.com Connie Livia Location: Freestanding facility Distance from airport: 35 miles, 50 minutes 1/1, 1/10R, VC, VE Conference 18x24 Obs. Rm. Seats 10 Conference 16x20 Obs. Rm. Seats 8 (See advertisement on p. 191) Audrey Schiller Market Research Nassau Mall, lower level 3601 Hempstead Tpke. Levittown, NY 11756 Ph. 516-731-1500 Fax 516-731-4235 E-mail: aschiller1@aol.com Audrev Schiller Location: Shopping mall Distance from airport: 22 miles 1/1, 1/10R, TK, VE Obs. Rm. Seats 15 Conference 17x20 Conference 10x11 Obs. Rm. Seats 6

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 CL - Client Lounge
 MP - Multipurpose Room

 TK - Test Kitchen
 TKO - Test Kitchen Obsv. Rm.

 VC - Videoconferencing
 VE - Video Equipment

 1/1 - One-on-One Room
 1/10R - One-on-One Obs. Rm.

 Conference - Conference-Style Room
 Living Room-Style Room

 Multiple - Both Styles
 Room dimensions, when stated, are shown in feet.

Schlesinger Associates NYC, Inc. 500 Fifth Ave., Ste. 1030 New York, NY 10110 Ph. 212-730-6400 Fax 212-730-0853 E-mail: nyc@schlesingerassociates.com www.schlesingerassociates.com Lizabeth Clegg, Vice President Location: Office building Distance from airport: 10 miles, 25 minutes CL, 1/1, 1/10R, TK, MP, VC, VE Obs. Rm. Seats 16 Conference 20x19 Conference 20x15 Obs. Rm. Seats 16 Multiple 20x15 Obs. Rm. Seats 16 Multiple 14x12 Obs. Rm. Seats 12 Multiple 24x22 Obs. Rm. Seats 20 24x18 Obs. Rm. Seats 16 Conference (See advertisements on pp. 111, 137, 144, 180, 192)

Seaport Surveys

Financial Focus, Inc. 135 William St., 5th fl. New York, NY 10038 Ph. 212-608-3100 or 800-347-2662 Fax 212-608-4966 E-mail: Seaportand@aol.com www.seaportsurveys.com Andrea Waller, President Location: Office building Distance from airport: 20 miles, 30 minutes 1/1, 1/10R, TK, MP, VE Conference 18x20 Obs. Rm. Seats 10 (See advertisement on p. 194)

WAC of New York

60 Madison Ave., 5th fl. New York, NY 10010-1600 Ph. 212-725-8840 Fax 212-213-9247 E-mail: WACInc@aol.com www.wacresearch.com Judi Lippert, Field Director Location: Office building Distance from airport: 10 miles, 20 minutes 1/1, MP, VC, VE Conference 19x20 Obs. Rm. Seats 12 Obs. Rm. Seats 16 Conference 18x20 Obs. Rm. Seats 10 14x20 Conference (See advertisement on p. 193)

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- 3 focus group suites
- Theater-style seating for up to 30
- Spacious viewer accommodations
- On-site recruiting
- Video streaming
- Videoconferencing
- Kitchen facilities
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In its second year of operation, WAC of South Florida was rated as one of the top 4 facilities in the country. ---2000 Impulse Survey of Focus Group Facilities

- 4 focus group suites
- Theater-style seating for 50
- Accommodations for 25 client-viewers
- On-site recruiting
- Videostreaming
- Videoconferencing
- Kitchen facilities
- "Cafe WAC"



60 Madison Avenue New York, New York 10010 Phone: 212-725-8840 Fax: 212-213-9247 Email: wacny@wacresearch.com Internet: www.wacresearch.com



1415 West Cypress Creek Road Fort Lauderdale, Florida 33309 Phone: 954-772-5101 Fax: 954-772-2774 Email: wacflorida@wacresearch.com Internet: www.wacresearch.com





Location: Office building, Freestanding building, Shopping mall MP - Multipurpose Room CL - Client Lounge TKO - Test Kitchen Obsv. Rm. TK - Test Kitchen VC - Video/Web Conf. VE - Video Equipment 1/1 - One-on-One Room 1/10R - One-on-One Obs. Rm. Conference - Conference-Style Room Living - Living Room-Style Room Multiple - Both Styles Room dimensions, when stated, are shown in feet.

Rochester

Car-Lene Research, Inc.

Market Place Mall 301- Miracle Mile Dr. Rochester, NY 14623 Ph. 716-424-3203 Fax 716-292-0523 E-mail: carlenerocmp@hotmail.com www.car-leneresearch.com Barbi White, Manager Location: Shopping mall 1/1, 1/10R, TK, TKO, VE Conference 20x12 Obs. Rm. Seats 8 (See advertisement on p. 149)

Cunningham Field & Research Service

Eastview Mall 602 Eastview Mall Victor, NY 14564 Ph. 904-677-5644 Fax 904-677-5534 E-mail: ROCH@cunninghamresearch.com www.cunninghamresearch.com Location: Shopping mall Distance from airport: 15 miles 1/1, 1/10R, TK, MP, VC, VE Conference Obs. Rm. Seats 5 (See advertisement on p. 130)

Harris Interactive

Corporate Headquarters 135 Corporate Woods Rochester, NY 14623 Ph. 877-919-4765 event code cm66 E-mail: info@harrisinteractive.com www.harrisinteractive.com/cm66 Location: Freestanding facility Distance from airport: 5 miles CL, 1/1, VE Conference 18x30 Obs. Rm. Seats 15 (See advertisement on p. 55)

The Sutherland Group, Ltd. 1160 Pittsford-Victor Rd. Pittsford, NY 14534 Ph. 716-586-5757 Fax 716-586-7508 www.suth.com Location: Office building 1/1, VC, VE Conference 20x24 Obs. Rm. Seats 15

Syracuse

KS&R's INSITE 5792 Widewaters Pkwy. Dewitt, NY 13214 Ph. 800-645-5469 or 315-446-3403 Fax 315-446-6719 E-mail: jsnyder@ksrinc.com www.ksrinc.com Joseph W. Snyder, Dir. of Operations Location: Office building Distance from airport: 12 miles, 15 minutes 1/1, VE Conference 15x18 Obs. Rm. Seats 20 McCarthy Associates 6075 E. Molloy Rd. Syracuse, NY 13211 Ph. 315-431-0660 Fax 315-431-0672

E-mail: mccarthyfield@cs.com John McCarthy, President Location: Office building 1/1, 1/10R, TK, VE Conference 12x17 Obs. Rm. Seats 14 09x19 Obs. Rm. Seats 14 Living

Marion Simon Research Service, Inc. Northern Lights Mall Syracuse, NY 13212 Ph. 315-455-5952 Fax 315-455-1826 E-mail: Msrdc@aol.com Angle Bradley, Manager Location: Freestanding facility TK, VC, VE Conference 18x16 Obs. Rm. Seats 18 Conference 16x14 Obs. Rm. Seats 10

Trainor Associates 135 Oxford Rd. New Hartford, NY 13413 Ph. 315-797-7970 Fax 315-797-7975 E-mail: fnicastro@trainor.com Location: Office building Distance from airport: 45 miles, 60 minutes VF Conference 20x35 Obs. Rm. Seats 6

North Carolina

Asheville

Cunningham Field & Research Service Ashville Mall 3 S. Tunnel Rd., Ste. L-34 Ashville, NC 28805 Ph. 904-677-5644 Fax 904-677-5534 E-mail: ASHE@cunninghamresearch.com www.cunninghamresearch.com Location: Shopping mall 1/1, 1/10R, TK (See advertisement on p. 130)

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Charlotte

A 0 C Marketing Research 10100 Park Cedar Dr., Ste. 100 Charlotte, NC 28210 Ph. 704-341-0232 Fax 704-341-0234 E-mail: aocinc@bellsouth.net www.aocresearch.com Betty Collins or Joyce O'Shields, Owners Location: Office building Distance from airport: 15 miles, 20 minutes CL, 1/1, TK, MP, VE Multiple 30x35 Obs. Rm. Seats 20

Car-Lene Research, Inc.

Concord Mills Mall 8111-677 Concord Mills Blvd. Concord, NC 28027 Ph. 704-979-1660 Fax 704-979-1663 E-mail: toricarik@cs.com www.car-leneresearch.com Tori Dryburgh, Manager Location: Shopping mall 1/1, 1/10R, TK, VE (See advertisement on p. 149)

Consumer Pulse of Charlotte Eastland Mall 5625 Central Ave. Charlotte, NC 28212 Ph. 704-536-6067 or 800-336-0159 Fax 704-536-2238 E-mail: charlotte@consumerpulse.com www.consumerpulse.com Dan Bashaw, Director Location: Shopping mall Distance from airport: 18 miles, 20 minutes 1/1, TK, VC, VE Conference 18x10 Obs. Rm. Seats 12

Cunningham Field & Research Service

Carolina Place 11025 Carolina Place Pkwy. Pneville, NC 28134 Ph. 904-677-5644 Fax 904-677-5534 E-mail: chap@cunninghamresearch.com www.cunninghamresearch.com Location: Shopping mall 1/1, 1/10R, TK, VC, VE (See advertisement on p. 130)

FacFind, Inc. 6230 Fairview Rd., Ste. 108 Charlotte, NC 28210-3253 Ph. 704-365-8474 Fax 704-365-8741 E-mail: FacFind@aol.com www.facfind.com Sandra Barritt, Vice President Location: Office building Distance from airport: 15 miles, 20 minutes 1/1, VE Conference 20x14 Obs. Rm. Seats 10

K P C Research 600 S. Tryon St. Charlotte, NC 28202 Ph. 704-358-5757 or 800-852-2794 Fax 704-358-5745 E-mail: kpcresearch@charlotteobserver.com www.kpcresearch.com Judie Bickel, Focus Group Manager Location: Office building Distance from airport: 7 miles, 20 minutes CL. 1/1. VE 22x18 Conference Obs. Rm. Seats 15 Leibowitz Market Research Associates One Parkway Plaza, Ste. 110 4824 Parkway Plaza Blvd. Charlotte, NC 28217-1968 Ph. 704-357-1961 Fax 704-357-1965 E-mail: info@leibowitz-research.com www.leibowitz-research.com Teri Leibowitz, President Location: Office building Distance from airport: 2 miles, 5 minutes CL, 1/1, 1/10R, TK, MP, VC, VE Conference 18x24 Obs. Rm. Seats 12 Conference 18x24 Obs. Rm. Seats 12 Conference Obs. Rm. Seats 8 18x21 Multiple 18x25 Obs. Rm. Seats 24 MarketWise, Inc. 831 E. Morehead St., Ste. 150 Charlotte, NC 28202 Ph. 704-332-8433 or 800-849-5924 Fax 704-332-0499 E-mail: mparker@marketwise-usa.com www.marketwise-usa.com Mimi Parker, Focus Group Coord. Location: Office building Distance from airport: 7 miles, 12 minutes CL. 1/1. VE Conference 24x20 Obs. Rm. Seats 15 20/20 Research - Charlotte

2102 Cambridge Beltway Dr., Ste. B Charlotte, NC 28273 Ph. 800-737-2020 or 877-713-2020 Fax 615-777-8706 E-mail: lisa@2020research.com www.2020research.com Lisa Stilts, Facility Coordinator Location: Office building Distance from airport: 10 miles, 15 minutes VC, VE Conference Obs. Rm. Seats 15 20x20 Conference 20x20 Obs. Rm. Seats 15 Conference 20x20 Obs. Rm. Seats 15

Greensboro/ Winston-Salem

Bellomy Research, Inc. 2150 Country Club Rd., Ste. 300 Winston-Salem, NC 27104 Ph. 800-443-7344 Fax 336-721-1597 E-mail: johnsessions@bellomyresearch.com John Sessions, President Location: Office building 1/1, VE Conference 23x17 Obs. Rm. Seats 15

CB&A Research, Inc. 1400 Westgate Center Dr., Ste. 200 Winston-Salem, NC 27103 Ph. 336-765-1234 Fax 336-765-1109 E-mail: melissas@cbaresearch.com Melissa Smith, Field Operations Manager Location: Freestanding facility Distance from airport: 15 miles, 20 minutes CL, 1/1, 1/10R, TK, MP, VE Conference 18x20 Obs. Rm. Seats 18 Conference 20x30 Obs. Rm. Seats 20 Conference 14x14 Obs. Rm. Seats 20

Corporate Research Center, Inc. 1 PAI Park Greensboro, NC 27409-9669 Ph. 336-812-3500 or 888-277-4820 Fax 336-812-8888 E-mail: CorpRes@nr.infi.net www.corporateresearch.org Nicole Scullion, Vice President Location: Freestanding facility Distance from airport: 5 miles, 10 minutes 1/1, TK, VE Conference 23x21 Obs. Rm. Seats 20

Dennis And Company Research, Inc. 150 S. Stratford Rd., Ste. 520 Winston-Salem, NC 27104 Ph. 336-723-6100 Fax 336-723-6103 E-mail: Ibuzzard@dacresearch.com www.dacresearch.com Lynn Bowden-Buzzard, Sr. Vice President Location: Office building VE Conference 12x14 Obs. Rm, Seats 10

Homer Market Research Associates, Inc. 333 Four Seasons Town Centre Greensboro, NC 27407 Ph. 336-294-9415 Fax 336-294-6116 E-mail: homermktresearch@msn.com www.homer-research.com Leonard Homer, President Location: Shopping mall TK, VE Conference 13x20 Obs. Rm. Seats 10

CL - Client Lounge TK - Test Kitchen VC - Video/Web Conf. 1/1 - One-on-One Room	standing building, Shopping mall MP - Multipurpose Room TKO - Test Kitchen Obsv. Rm. VE - Video Equipment 1/10R - One-on-One Obs. Rm.
Conference - Conference Living - Living Room-Sty Multiple - Both Styles	
Room dimensions, when	stated, are shown in feet.

W.H. Long Marketing, Inc. Golden Gate Shopping Center 2250 Golden Gate Dr. Greensboro, NC 27408 Ph. 336-292-4146 Fax 336-299-6165 John Voss Location: Shopping mall Distance from airport: 7 miles, 15 minutes TK, VE Conference 24x15 Obs. Rm. Seats 10

Raleigh/Durham

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Cunningham Field & Research Service Cary Towne Center 1105 Walnut St., Ste. E103A Cary, NC 27511 Ph. 904-677-5644 Fax 904-677-5534 E-mail: RALE@cunninghamresearch.com Www.cunninghamresearch.com Location: Shopping mall Distance from airport: 7 miles 1/1, 1/10R, TK, VC, VE Conference 16x18 Obs. Rm. Seats 10 (See advertisement on p. 130)

Harker Research 6131 Falls of Neuse Rd., Ste. 112 Raleigh, NC 27609 Ph. 919-954-8300 Fax 919-954-8844 E-mail: harkerresearch@mindspring.com Glenda Shrader-Bos, Vice President Location: Office building VE Conference 16x11 Obs. Rm. Seats 10

Johnston, Zabor, McManus, Inc. 2222 Chapel Hill/Nelson Hwy. Headquarters Park, #300 Durham, NC 27709 Ph. 800-735-5448 Fax 919-544-0954 E-mail: bradm@jzm.com www.jzm.com Brad Martin Location: Office building 1/1, 1/10R, TK, TKO, VE Obs. Rm. Seats 18 Conference 20x22 Conference 09x09 Obs. Rm. Seats 6

L & E Research 4009 Barrett Dr., #101 Raleigh, NC 27609 Ph. 919-782-3860 Fax 919-787-3428 E-mail: lynne@leresearch.com www.leresearch.com Lynne Eggers, President Location: Office building Distance from airport: 16 miles, 25 minutes VC, VE Conference 18x19 Obs. Rm. Seats 12 Conference 18x18 Obs. Rm. Seats 12

NorTex Research Group/Raleigh 7330 Chapel Hill Rd., Ste. 107 Raleigh, NC 27607 Ph. 800-315-TEXX Fax 214-630-6769 Tony Veliz, Facility Director Location: Office building Distance from airport: 10 miles, 10 minutes 1/1, 1/10R, VE Conference 21x13 Obs. Rm. Seats 10 Conference 15x13 Obs. Rm. Seats 4

Wilmington

EastCoast Research 1308 S. 16th St. Wilmington, NC 28401 Ph. 910-763-3260 Fax 910-763-0810 Paula Lentz, Owner Location: Office building Distance from airport: 5 miles 1/1, VE Conference 20x20 Obs. Rm. Seats 15

North Dakota

Bismarck

D H Research Odney Advertising Agency 1400 W. Century Ave. Bismarck, ND 58501 Ph. 701-235-2303 Fax 701-235-9483 E-mail: results@dhresearch.com www.dhresearch.com Mary Klabo, Marketing Director Location: Office building Distance from airport: 5 miles, 10 minutes CL, 1/1, MP, VE Conference 15x20 Obs. Rm. Seats 4

Fargo

D H Research 1335 Second Ave. N., Ste. I Fargo, ND 58102 Ph. 701-235-2303 Fax 701-235-9483 E-mail: results@dhresearch.com www.dhresearch.com Mary Klabo, Marketing Director Location: Office building Distance from airport: 5 miles, 5 minutes CL, 1/1, MP, VE Conference 16x20 Obs. Rm. Seats 5

Ohio

Akron

Data for Decisions in Marketing, Inc. 2872 W. Market St., Ste. D Akron, OH 44333 Ph. 330-867-0885 Fax 330-864-2233 E-mail: amerrill@datadecisions.com www.datadecisions.com Amy Merrill, President Location: Freestanding facility CL, 1/1, 1/10R, TK, MP, VE Obs. Rm. Seats 14 Conference 15x17 Obs. Rm. Seats 15 Living 14x15

Cincinnati

The Answer Group a Member of Wirthlin Worldwide Suburban Facility 11161 Kenwood Rd. Cincinnati, OH 45242 Ph. 513-489-9000 Fax 513-489-9130 E-mail: rbaumgart@answergroup.com www.answergroup.com Ruth Baumgart, Mgr. Qual. Rsch. Location: Freestanding facility Distance from airport: 25 miles, 20 minutes CL, 1/1, 1/10R, MP, VC, VE Obs. Rm. Seats 18 Conference 18x23 Obs. Rm. Seats 12 Conference 18x20 Conference 20x20 Obs. Rm. Seats 12

Assistance in Marketing, Inc. 11890 Montgomery Rd. Cincinnati, OH 45249 Ph. 513-683-6600 or 888-4AIMFIRE Fax 513-683-9177 E-mail: Irwin@AIM-Cincinnati.com www.aimresearchnetwork.com Irwin Weinberg, Vice President Location: Freestanding facility Distance from airport: 35 miles, 45 minutes 1/1, 1/10R, TK, TKO, MP, VC, VE Conference 24x14 Obs. Rm. Seats 20 Obs. Rm. Seats 20 Conference 24x14 Obs. Rm. Seats 20 35x25 Conference Obs. Rm. Seats 20 Conference 18x18

Calo Research Services, Inc. 10250 Alliance Rd. Cincinnati, OH 45242 Ph. 513-984-9708 Fax 513-792-7404 E-mail: ncalo@caloresearch.com www.caloresearch.com Joyce Simmons, Field Director Location: Office building VE Conference 20x13 Obs. Rm. Seats 8

Convergys Marketing Research Services 4600 Montgomery Rd. Cincinnati, OH 45212 Ph. 800-323-8369 Fax 513-458-1315 E-mail: marketing@convergys.com www.convergys.com Location: Office building 1/1, 1/10R, TK, MP, VE Conference 20x25 Obs. Rm. Seats 20 20x29 Obs. Rm. Seats 8 Conference Conference 16x25 Obs. Rm. Seats 10

Cunningham Field & Research Service

Tri County Mall 11700 Princeton Rd., Ste. E-207 Cincinnati, OH 45246 Ph. 904-677-5644 Fax 904-677-5534 E-mail: CINC@cunninghamresearch.com www.cunninghamresearch.com Location: Shopping mall 1/1, 1/10R, TK, VC, VE Conference Obs. Rm. Seats 8 (See advertisement on p. 130)

Family Market Testing Institute (FMTI) A Partnership of SIRS, Inc. & Cincinnati Museum Ctr. Cincinnati's Union Terminal Cincinnati, OH Ph. 513-777-6550 or 859-781-9700 Marion Marlow, Dir. Qualitative Research Location: Other Distance from airport: 20 miles, 25 minutes MP, VE

Fields Marketing Research, Inc. 7979 Reading Rd. Cincinnati, OH 45237 Ph. 513-821-6266 Fax 513-679-5300 E-mail: ken@fieldsresearch.com www.fieldsresearch.com Bernie Kearney, Vice President Location: Office building Distance from airport: 20 miles, 30 minutes 1/1, 1/10R, VE Conference 23x19 Obs. Rm. Seats 14

Market Inquiry LLC 5825 Creek Rd. Cincinnati, OH 45242 Ph. 513-794-1088 Fax 513-794-1176 E-mail: generalmail@marketinquiry.com www.marketinquiry.com Cathy Noyes, Owner Location: Office building 1/1, 1/10R, TK, MP, VE Conference 14x16 Obs. Rm. Seats 8

MarketVision Research® Corporate Headquarters MarketVision Building 4500 Cooper Rd. Cincinnati, OH 45242-5617 Ph. 513-791-3100 Fax 513-794-3500 E-mail: info@marketvisionresearch.com www.marketvisionresearch.com Tina Rucker or Anne Zofkie Location: Office building Distance from airport: 30 miles, 40 minutes 1/1, 1/10R, TK, TKO, VE Obs. Rm. Seats 20 Conference 16x24 Conference 13x18 Obs. Rm. Seats 6 (See advertisement on p. 197)

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Multiple	22x18	Obs. Rm. Seats 15
Multiple	24x20	Obs. Rm. Seats 25
Multiple	19x21	Obs. Rm. Seats 15
Multiple	24x24	Obs. Rm. Seats 25

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Location: Office building, Free	standing building, Shopping mall
CL - Client Lounge TK - Test Kitchen VC - Video/Web Conf. 1/1 - One-on-One Room	MP - Multipurpose Room TKO - Test Kitchen Obsv. Rm. VE - Video Equipment 1/10R - One-on-One Obs. Rm.
Conference - Conference Living - Living Room-Sty Multiple - Both Styles	
Room dimensions, when	stated, are shown in feet.
Service Industry Resea	urch Systems, Inc. (SIRS)

201 Martha Layne Collins Blvd. Highland Heights, KY 41076-1750 Ph. 859-781-9700 Fax 859-781-8802 E-mail: sirsinc@aol.com www.sirsinc.com Marion Marlow, Dir. Qual. Rsch. Location: Freestanding facility Distance from airport: 15 miles, 20 minutes CL, 1/1, MP, VE Conference 20x20 Obs. Rm. Seats 18 Multiple 30x50

Cleveland

Business Research Services, Inc. Tri Pointe Building, Ste. A 23825 Commerce Park Cleveland, OH 44122-5841 Ph. 216-831-5200 or 888-831-5200 Fax 216-292-3048 E-mail: brsresearch@aol.com www.marketingresearch.com Barbara Elioff, Dir. Field Services Location: Freestanding facility Distance from airport: 15 miles, 20 minutes 1/1, 1/10R, TK, MP, VE Obs. Rm. Seats 12 Conference 14x21 Obs. Rm. Seats 6 Multiple 14x21

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Great Northern Mall 924 Great Northern Mall North Olmsted, OH 44070 Ph. 440-979-0200 Fax 440-979-1163 E-mail: carlenecleve@earthlink.net www.car-leneresearch.com Christin Readence, Manager Location: Shopping mall 1/1, 1/10R, TK, VE Conference 16x14 Obs. Rm. Seats 6 (See advertisement on p. 149) Focus Groups of Cleveland Survey Center 2 Summit Park Dr., Ste. 225 Cleveland, OH 44131 Ph. 216-901-8075 or 800-950-9010 Fax 216-901-8085 E-mail: focusclv@en.com www.focusgroupsofcleveland.com Betty B. Perry, President Location: Office building Distance from airport: 8 miles, 12 minutes CL, 1/1, 1/10R, TK, TKO, MP, VC, VE Obs. Rm. Seats 20 Multiple 16x20 Multiple 12x16 Obs. Rm. Seats 12 Conference10x12 Obs. Rm. Seats 4 Multiple 22x25 Obs. Rm. Seats 20 (See advertisement on p. 199)

Marketeam Associates 3645 Warrensville Center Rd., #331 Shaker Heights, OH 44122 Ph. 216-491-9515 Fax 216-491-8552 E-mail: vstakes@doanemr.com www.mkteam.com Vaughn Stakes, Branch Manager Location: Office building Distance from airport: 20 miles, 30 minutes VE Conference 19x13 Obs. Rm. Seats 8 National Market Measures, Inc. 30405 Solon Rd. Cleveland, OH 44139 Ph. 440-542-2450 Fax 440-542-2455 E-mail: nmmeast@nmminc.com www.nmminc.com Jean Knaus, Dir. Qual. Field Sales Location: Office building CL, 1/1, 1/10R, TK, VE Conference 15x18 Obs. Rm. Seats 12 Obs. Rm. Seats 20 Conference 19x22

National Survey Research Center 5350 Transportation Blvd., Ste. 19 Cleveland, OH 44125 Ph. 800-837-7894 or 216-518-2805 Fax 216-518-2903 E-mail: nsrc@nsrc.com Lauren Wagner Location: Office building Distance from airport: 7 miles, 13 minutes VE Conference 15x20 Obs. Rm. Seats 15 **Opinion Centers America** Ste. 100, Great Northern Corporate Ctr. III 25050 Country Club Blvd. North Olmsted, OH 44070 Ph. 800-779-3003 or 440-779-3000 Fax 440-779-3040 E-mail: oca@opinioncenters.com www.opinioncenters.com Karen Cunningham Location: Freestanding facility Distance from airport: 6 miles, 10 minutes CL, 1/1, 1/10R, TK, TKO, MP, VE Conference 21x16 Obs. Rm. Seats 20 Conference 19x16 Obs. Rm. Seats 10 Obs. Rm. Seats 15 Conference 30x21

OPINIONation 4301 Ridge Rd. Cleveland, OH 44144 Ph. 216-351-4644 Fax 216-351-7876 E-mail: OPINION@ix.netcom.com www.opinionation.com Ron Kornokovich, President Location: Freestanding facility Distance from airport: 8 miles, 10 minutes 1/1, 1/10R, TK, MP, VE Conference 23x16 Obs. Rm. Seats 15 Conference 13x14 Obs. Rm. Seats 8

Pat Henry Market Research, Inc. Tower City Center 230 Huron Rd. N.W., Ste. 100.43 Cleveland, OH 44113 Ph. 800-229-5260 or 216-531-9562 Fax 216-531-9724 E-mail: research@pathenry.com www.thepathenrygroup.com Ken Long, Dir. of Rsch Ops. Location: Office building Distance from airport: 8 miles, 15 minutes CL, 1/1, 1/10R, TK, VC, VE Conference 12x20 Obs. Rm. Seats 10

Columbus

B & B Research Services, Inc. 1365 Grandview Ave. Columbus, OH 43212 Ph. 614-486-6746 Fax 614-486-9958 Judy Frederick Location: Office building Distance from airport: 12 miles, 30 minutes 1/1, 1/10R, TK, VE Conference 10x18 Obs. Rm. Seats 8 Conference 10x15

Delve

(Formerly Quality Controlled Services - QCS) 7634 Crosswoods Dr. Columbus, OH 43235 Ph. 800-242-4118 or 614-436-2025 Fax 614-436-7040 E-mail: postmaster@delve.com www.delve.com Judy Golas, Group Manager Location: Office building Distance from airport: 20 miles, 15 minutes CL, TK, TKO, MP, VC, VE Obs. Rm. Seats 10 Conference 16x12 Conference 24x20 Obs. Rm. Seats 15 Conference 21x18 Obs. Rm. Seats 16 Conference 18x18 Obs. Rm. Seats 15 Obs. Rm. Seats 30 21x16 Conference (See advertisement on p. 173)

Focus and Phones, Inc. One Easton Oval, Ste. 100 Columbus, OH 43219 Ph. 614-583-2100 Fax 614-416-2006 E-mail: fandpinc@infinet.com Lorne Dillabaugh, V.P. Operations Location: Office building Distance from airport: 3 miles, 10 minutes CL, 1/1, 1/10R, TK, MP, VC, VE Obs. Rm. Seats 10 Conference 15x16 Obs. Rm. Seats 12 15x20 Conference Conference Obs. Rm. Seats 15 24x26 Conference 15x18 Obs. Rm. Seats 8

Focus Plus at SBC Advertising 707 Park Meadow Rd. Westerville, OH 43081 Ph. 614-891-7070 Fax 614-891-3664 E-mail: mroullard@sbc-adv.com Melanie Roullard, Exec. Asst. Location: Freestanding facility 1/1, 1/10R, TK, VE Conference 14x15 Obs. Rm. Seats 6

Dwight Spencer & Associates, Inc. 1290 Grandview Ave. Columbus, OH 43212 Ph. 614-488-3123 Fax 614-488-0923 Betty Spencer, President Location: Freestanding facility Distance from airport: 6 miles, 20 minutes 1/1, TK, TKO, VE Conference 18x20 Obs. Rm. Seats 8

Dayton

Center For Business & Economic Research (CBER) University of Davton 300 College Park Dayton, OH 45469-2110 Ph. 937-229-2453 or 888-483-2237 Fax 937-229-2371 E-mail: weiler@udayton.edu www.udayton.edu/~cber John Weiler, Director Location: Office building VF Conference 24x12 Obs. Rm. Seats 10 Conference 18x18 Obs. Rm. Seats 6

QFACT Marketing Research, Inc. Normandy Square 381 Miamisburg - Centerville Rd. Dayton, OH 45459 Ph. 937-435-5067 Fax 937-435-3457 E-mail: libby@cincy.qfact.com www.qfact.com Libby Sampsell, Manager Location: Shopping mall Distance from airport: 25 miles, 30 minutes CL, 1/1, 1/10R, TK, MP, VE Multiple 24x20 Obs. Rm. Seats 21 Multiple Obs. Rm. Seats 14 22x14

Toledo

Market Research of Toledo 3103 Executive Pkwy, Ste. 106 Toledo, OH 43606 Ph. 419-534-4705 Fax 419-531-8950 Mark lott, Principal Location: Office building Distance from airport: 18 miles, 30 minutes VE Conference 12x22 Obs. Rm. Seats 7

Youngstown

MVR Metro View Research Associates 918 Youngstown-Warren Rd., Ste. B Niles, OH 44446 Ph. 330-544-8801 Fax 330-544-2517 Marie Rossi, Field Director/Manager Location: Office building Distance from airport: 60 miles, 60 minutes 1/1, 1/10R, VE Conference 14x18 Obs. Rm. Seats 7

Oklahoma

Oklahoma City

Johnson Marketing Research, Inc. 2915 Classen Blvd., Ste. 350 Oklahoma City, OK 73106 Ph. 405-528-2700 Fax 405-528-3238 Patty Casteel, President Location: Freestanding facility TK, VE Conference 20x13 Obs. Rm. Seats 8

Oklahoma City Market Research Div. of Ruth Nelson Research 4323 N.W. 63rd St., #235 Oklahoma City, OK 73116-1520 Ph. 405-752-4710 Fax 405-752-2344 E-mail: ocrs@worldnet.att.net www.ruthnelsonresearchsvcs.com Bohn Macrory, Manager Location: Office building Distance from airport: 20 miles, 30 minutes 1/1, 1/10R, VE Conference 20x13 Obs. Rm. Seats 10 Conference 10x07 Obs. Rm. Seats 4

Oklahoma Market Research Data Net 4900 N. Portland Ave., Ste. 150 Oklahoma City, OK 73112 Ph. 405-525-3412 Fax 405-525-3419 E-mail: datanet@theshop.net Deanna Carter Location: Office building Distance from airport: 10 miles, 15 minutes CL, 1/1, TK, VE Conference 25x16 Obs. Rm. Seats 15 Obs. Rm. Seats 4 Conference 22x14

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CL - Client Lounge TK - Test Kitchen VC - Video/Web Conf. 1/1 - One-on-One Room	MP - Multipurpose Room TKO - Test Kitchen Obsv. Rm VE - Video Equipment 1/10R - One-on-One Obs. Rm
Conference - Conference Living - Living Room-Sty Multiple - Both Styles Room dimensions, when	

Tulsa

Consumer Logic, Inc./Tulsa Surveys 4928 S. 79th E. Ave. Fontana Center Tulsa, OK 74145 Ph. 918-665-3311 or 800-544-1494 Fax 918-665-3388 www.consumer-logic.com Dan Jarrett, Vice President Location: Office building Distance from airport: 10 miles, 15 minutes 1/1, 1/10R, TK, VE Obs. Rm. Seats 20 Conference 16x24 Conference 16x20 Obs. Rm. Seats 20

Cunningham Field & Research Service

Promenade Mall 4107 S. Yale, Ste. LA 107 Tulsa, OK 74135 Ph. 904-677-5644 Fax 904-677-5534 E-mail: TULP@cunninghamresearch.com www.cunninghamresearch.com Location: Shopping mall 1/1, 1/10R, TK, VC, VE Conference 18x12 Obs. Rm. Seats 4 (See advertisement on p. 130) Cunningham Field & Research Service Woodland Hills Mall 7021 S. Memorial, Ste. 204A Tulsa, OK 74133 Ph. 904-677-5644 Fax 904-677-5534 E-mail: TULW@cunninghamresearch.com www.cunninghamresearch.com Location: Shopping mall Distance from airport: 10 miles CL, 1/1, 1/10R, TK, VC, VE Conference 12x18 Obs. Rm. Seats 7 (See advertisement on p. 130)

Oregon

Eugene

Williams Research P.O. Box 50444 Eugene, OR 97405 Ph. 541-343-6027 Fax 541-343-7507 E-mail: williams@rio.com www.rio.com/~williams/ Jane Williams, Principal Location: Office building Distance from airport: 10 miles, 20 minutes VE Conference 16x15 Obs. Rm. Seats 4

Portland

Bardsley & Neidhart, Inc. 1220 S.W. Morrison, Ste. 425 Portland, OR 97205 Ph. 503-248-9058 Fax 503-222-3804 E-mail: info@bnresearch.com www.bnresearch.com Pamela Sutton Location: Office building Distance from airport: 12 miles, 15 minutes CL, 1/1, MP, VE Conference 21x18 Obs. Rm. Seats 16

Consumer Opinion Services, Inc.

991 Lloyd Center Portland, OR 97232 Ph. 503-281-1278 or 206-241-6050 for bids Fax 503-281-1017 E-mail: info@cosvc.com www.cosvc.com Jerry Carter Location: Shopping mall Distance from airport: 10 miles, 20 minutes 1/1, TK, VE Conference 15x19 Obs. Rm. Seats 10 (See advertisement on p. 219)

Consumer Opinion Services, Inc.

Lloyd Center Focus 2225 Lloyd Center Portland, OR 97232 Ph. 503-493-2870 or 206-241-6050 for bids Fax 503-493-2882 E-mail: info@cosvc.com www.cosvc.com Jim Weaver Location: Shopping mall Distance from airport: 10 miles, 20 minutes CL. TK. MP. VC. VE Multiple 27x16 Obs. Rm. Seats 15 Multiple 14x22 Obs. Rm. Seats 12 (See advertisement on p. 219)



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Focus Portland

4915 S.W. Griffith Dr., Ste. 210 Beaverton, OR 97005 Ph. 503-350-4829 Fax 503-641-0771 E-mail: info@focusportland.com www.focusportland.com Kristin Curtis, Facility Director Location: Freestanding facility Distance from airport: 17 miles, 30 minutes CL. MP. VC. VE Conference 20x20 Obs. Rm. Seats 8 Conference 25x18 Obs. Rm. Seats 10 Conference 22x18 Obs. Rm. Seats 10 (See advertisement on p. 200)

Gilmore Research Group 729 N.E. Oregon St., Ste. 150 Portland, OR 97232 Ph. 503-236-4551 Fax 503-731-5590 E-mail: sklause@gilmore-research.com www.gilmore-research.com Shari Klause Location: Office building Distance from airport: 10 miles, 20 minutes CL, 1/1, 1/10R, VE Conference 12x18 Obs. Rm. Seats 12 (See advertisement on p. 201)

Market Decisions Corporation 8959 S.W. Barbur Blvd., Ste. 204 Portland, OR 97219 Ph. 503-245-4479 Fax 503-245-9677 E-mail: info@mdcresearch.com www.mdcresearch.com Bert Lybrand, Account Executive Location: Office building Distance from airport: 18 miles, 20 minutes CL, 1/1, 1/10R, VE 18x20 Conference Obs. Rm. Seats 12 18x20 Obs. Rm. Seats 12 Conference Conference 18x19 Obs. Rm. Seats 12

Market Trends, Inc. 1201 S.W. 12th, Ste. 310 Portland, OR 97205 Ph. 503-224-4900 Fax 503-224-0633 E-mail: infomanager@markettrends.com www.markettrends.com Nissa Wheelock Location: Office building Distance from airport: 12 miles, 20 minutes CL, 1/1, MP, VC, VE Conference 18x13 Obs. Rm. Seats 10 Obs. Rm. Seats 10 Multiple 19x15

OMNI Research 7689 S.W. Capitol Hwy. Portland, OR 97219-2745 Ph. 503-245-4014 Fax 503-245-9065 E-mail: info@omni-research.com www.omni-research.com Chris Robinson Location: Freestanding facility Distance from airport: 17 miles, 25 minutes 1/1, MP, VC, VE Conference 21x20 Obs. Rm. Seats 10

Pennsylvania

Allentown/Bethlehem

Integrated Marketing Concepts 3724 Crescent Ct. W. Whitehall, PA 18052 Ph. 610-437-4000 Fax 610-437-5212 E-mail: info@integratedmc.com www.integratedmc.com Bob Williams, President Location: Freestanding facility Distance from airport: 7 miles, 10 minutes VE Conference 25x15 Obs. Rm. Seats 20

Marketing Solutions Corporation 522 Main St., #16 Bethlehem, PA 18018 Ph. 800-326-3565 Fax 610-861-0184 E-mail: MarketingSolutions@ibm.net www.marketingsolutionscorp.com Michael Moskowitz, President Location: Office building 1/1, 1/10R, VE Conference 20x21 Obs. Rm. Seats 12 Conference 20x21 Obs. Rm. Seats 12 Parkwood Research Associates 4635 Crackersport Rd. Allentown, PA 18104 Ph. 610-481-0102 Fax 610-395-8027 Ed Vatza, Director Location: Office building TK, VE Conference 14x10 Obs. Rm. Seats 10



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18 Tremont Street, 11th floor, Boston, MA 02108, Tel: (617) 573-0808, Fax: (617) 227-6540 100 North 17th Street, 3rd floor. Philadelphia, PA 19103, Tel: (800)220-5088, Fax: (215) 561-6525 225 City Line Avenue, Suite 10, Bala Cynwyd, PA 19004, Tel: (610) 949-9100, Fax: (610)949-9300

Location: Office building, Frees	standing building, Shopping mall
CL - Client Lounge TK - Test Kitchen VC - Video/Web Conf. 1/1 - One-on-One Room	MP - Multipurpose Room TKO - Test Kitchen Obsv. Rm. VE - Video Equipment 1/10R - One-on-One Obs. Rm.
Conference - Conference Living - Living Room-Sty Multiple - Both Styles Room dimensions, when	and the second se

Erie

Moore Research Services, Inc. 2675 West 12th St. Erie, PA 16505 Ph. 814-835-4100 Fax 814-835-4110 E-mail: colleen@moore-research.com Www.moore-research.com Colleen Moore, President Location: Office building Distance from airport: 5 miles, 5 minutes 1/1, 1/10R, TK, VE Conference 20x14 Obs. Rm. Seats 12

Harrisburg

The Bartlett Group, Inc. 3690 Vartan Way Harrisburg, PA 17110 Ph. 717-540-9900 or 800-555-9590 Fax 717-540-9338 E-mail: thebartlettgroup@aol.com Jeff Bartlett, President Location: Freestanding facility Distance from airport: 10 miles, 20 minutes VE Conference 12x22 Obs. Rm. Seats 7 Susquehanna Surveys 5321 D Jaycee Ave. Harrisburg, PA 17112 Ph. 717-652-8012 or 800-465-3128 Fax 717-652-3543 E-mail: lori@theresultsnetwork.com www.theresultsnetwork.com Lori Aulenbach, Partner Location: Freestanding facility Distance from airport: 15 miles, 15 minutes 1/1, 1/10R, MP, VC, VE Multiple 15x20 Obs. Rm. Seats 8 Multiple 27x40 Obs. Rm. Seats 18

Lancaster

The Bartlett Group, Inc. 1910 Fruitville Pike Lancaster, PA 17601 Ph. 717-569-8950 or 800-555-9590 Fax 717-540-9338 E-mail: thebartlettgroup@aol.com Jeff Bartlett, President Location: Shopping mall Distance from airport: 25 miles, 40 minutes VE Conference 16x22 Obs. Rm. Seats 8

Donovan Marketing Services 180 W. Airport Rd. Lancaster, PA 17606-5423 Ph. 717-560-1333 Fax 717-560-2034 E-mail: dduda@donovanadv.com www.donovanadv.com Dan F. Duda Location: Office building Distance from airport: 1 miles, 2 minutes CL, TK, MP, VE Conference 26x16 Obs. Rm. Seats 6

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Philadelphia/ Southern New Jersey

Car-Lene Research. Inc.

Echelon Mall 2070 Echelon Mall, Ste. 245 Voorhees, NJ 08043-1903 Ph. 856-772-2411 Fax 856-772-2421 E-mail: clphile@aol.com www.car-leneresearch.com Helen Dobkin, Manager Location: Shopping mall 1/1, 1/10R, TK, VE (See advertisement on p. 149)

Car-Lene Research, Inc.

Oxford Valley Mall 2300 E. Lincoln Hwy, #108 Langhorne, PA 19047 Ph. 215-750-7202 Fax 215-750-9622 E-mail: carleneoxval@earthlink.net www.car-leneresearch.com Mickey Kiely, Manager Location: Shopping mall 1/1. 1/10R, TK, VE Conference 13x22 Obs. Rm. Seats 6 (See advertisement on p. 149)

Consumer Pulse of Philadelphia One Plymouth Meeting Office Center & Plymouth Meeting Mall, #2145 Plymouth Meeting, PA 19462 Ph. 610-825-6636 or 800-336-0159 Fax 610-825-6805 E-mail: philadelphia@consumerpulse.com www.consumerpulse.com Eleanor Yates, Director Location: Office building Distance from airport: 38 miles, 30 minutes 1/1, 1/10R, TK, TKO, VC, VE Obs. Rm. Seats 20 Conference 15x15

Cunningham Field & Research Service Deptford Mall

1750 Deptford Center Rd., #2D-06 Deptford, NJ 08096 Ph. 904-677-5644 Fax 904-677-5534 E-mail: PHIL@cunninghamresearch.com www.cunninghamresearch.com Location: Shopping mall 1/1, 1/10R, TK, VC, VE (See advertisement on p. 130)

Delve

(Formerly Quality Controlled Services - QCS) Two Greenwood Square 3331 Street Rd., Ste. 130 Bensalem, PA 19020 Ph. 800-752-2027 or 215-639-8035 Fax 215-639-8224 E-mail: postmaster@delve.com www.delve.com Dorothy McDougall, Branch Manager Location: Office building Distance from airport: 30 miles, 40 minutes CL, 1/1, 1/10R, TK, MP, VC, VE Conference 20x20 Obs. Rm. Seats 14 Conference 20x17 Obs. Rm. Seats 14 (See advertisement on p. 173)

Focus Pointe

100 N. 17th St., 3rd fl. Philadelphia, PA 19103 Ph. 800-220-5088 or 215-561-5500 Fax 215-561-6525 E-mail: kgoldsmith@mlr.net www.focuspointe.net Kevin Goldsmith, Facility Manager Location: Office building Distance from airport: 10 miles, 30 minutes CL, 1/1, 1/10R, MP, VC, VE Obs. Rm. Seats 20 Conference 17x24 Conference 14x24 Obs. Rm. Seats 20 Conference 17x21 Obs. Rm. Seats 15 Obs. Rm. Seats 20 Conference 17x24 Obs. Rm. Seats 10 10x12 Conference (See advertisements on pp. 163, 201)

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Conference - Conference Living - Living Room-Sty Multiple - Both Styles	
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Focus Pointe - Suburban Philadelphia 225 City Ave., Ste. 10 Bala Cynwyd, PA 19004 Ph. 610-949-9100 Fax 610-949-9300 E-mail: bdelgardio@mlr.net www.focuspointe.net Bridgid Delgardio, Facility Manager Location: Office building Distance from airport: 7 miles, 30 minutes CL, 1/10R, VC, VE Conference Obs. Rm. Seats 15 15x22 Conference 18x22 Obs. Rm. Seats 15 16x20 Conference Obs. Rm. Seats 15

Focus Suites of Philadelphia

(See advertisements on pp. 163, 201)

One Bala Plaza, Ste. 622 Bala Cynwyd, PA 19004 Ph. 610-667-1110 Fax 610-667-4858 E-mail: fsphil@erols.com www.focussuites.com Kathy Jonik, Director Location: Office building Distance from airport: 30 minutes CL, 1/1, 1/10R, TK, MP, VC, VE 18x22 Conference Obs. Rm. Seats 20 Conference 16x20 Obs. Rm. Seats 18 Conference 16x20 Obs. Rm. Seats 18 18x22 Obs. Rm. Seats 20 Conference Conference 10x12 Obs. Rm. Seats 8 (See advertisement on p. 202)

Group Dynamics in Focus, Inc.

555 City Line Ave., 6th fl. Bala Cynwyd, PA 19004 Ph. 610-668-8535 Fax 610-668-2072 E-mail: sales@groupdynamics.com www.groupdynamics.com Robin Kaplan Location: Office building Distance from airport: 12 miles, 30 minutes CL. 1/1, 1/10R, TK, MP, VC, VE Conference 28x20 Obs. Rm. Seats 18 Obs. Rm. Seats 12 Conference 16x24 Conference 16x24 Obs. Rm. Seats 12 Conference 14x18 Obs. Rm. Seats 10 (See advertisement on p. 203)

Group Dynamics/Cherry Hill, Inc.

Plaza 1000 at Main St., Ste. 406 Voorhees, NJ 08043 Ph. 800-220-1011 or 856-424-1011 Fax 856-424-2538 E-mail: acarpenter@groupdynamics-nj.com www.groupdynamics.com Merle Holman Location: Office building Distance from airport: 15 miles, 40 minutes CL, 1/1, 1/10R, TK, VC, VE Conference 16x24 Obs. Rm. Seats 22 17x22 Obs. Rm. Seats 18 Conference (See advertisement on p. 203)

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JRA, J. Reckner Associates, Inc. Philadelphia - Downtown 1600 Market St., Ste. 1550 Philadelphia, PA 19103-7202 Ph. 215-822-6220 Fax 215-822-2238 E-mail: info@reckner.com www.reckner.com Jeff Histand Location: Office building Distance from airport: 8 miles, 15 minutes CL, 1/1, 1/10R, MP, VC, VE Obs. Rm. Seats 15 Conference 18x18 Conference 22x15 Obs. Rm. Seats 15 Obs. Rm. Seats 5 11x12 Conference Conference 18x21 Obs. Rm. Seats 15 (See advertisement on p. 3)

JRA, J. Reckner Associates, Inc.

Philadelphia - East Horizon Corporate Center 3000 Atrium Way, Ste. 100 Mt. Laurel, NJ 08054-3910 Ph. 215-822-6220 Fax 215-822-2238 E-mail: info@reckner.com www.reckner.com Jeff Histand Location: Office building Distance from airport: 18 miles, 30 minutes CL, 1/1, 1/10R, VE Conference 20x16 Obs. Rm. Seats 15 Obs. Rm. Seats 10 23x15 Conference (See advertisement on p. 3)

JRA, J. Reckner Associates, Inc.

Philadelphia - North 589 Bethlehem Pike, Ste, 500 Montgomeryville, PA 18936 Ph. 215-822-6220 Fax 215-822-2238 E-mail: info@reckner.com www.reckner.com Jeff Histand Location: Office building Distance from airport: 26 miles, 45 minutes CL, 1/1, 1/10R, TK, MP, VE Conference 18x18 Obs. Rm. Seats 15 09x11 Obs. Rm. Seats 4 Conference (See advertisement on p. 3)

JRA, J. Reckner Associates, Inc.

Philadelphia - West Oaklands Corporate Center 486 Thomas Jones Way, Ste. 280 Exton, PA 19341-2561 Ph. 215-822-6220 Fax 215-822-6220 Fax 215-822-2238 E-mail: info@reckner.com www.reckner.com Jeff Histand Location: Office building Distance from airport: 25 miles, 45 minutes CL, 1/1, TK, MP, VE Conference 15x18 Obs. Rm. Seats 15 (See advertisement on p. 3)

JRP Marketing Research Services

100 Granite Dr., Terrace Level Media, PA 19063 Ph. 610-565-8840 Fax 610-565-8870 E-mail: jrpmark@fast.net Paul Frattaroli Location: Office building Distance from airport: 15 miles, 25 minutes 1/1. TK. VE Conference 20x20 Obs. Rm. Seats 18 24x20 Obs. Rm. Seats 15 Conference (See advertisement on p. 204)

Plaza Research-Philadelphia

Two Greentree Centre Marlton, NJ 08053 Ph. 856-596-7777 or 800-654-8002 Fax 856-596-3011 E-mail: tsandone@plazaresearch.com www.plazaresearch.com Tina Sandone, Director Location: Office building Distance from airport: 30 minutes CL, 1/1, 1/10R, TK, TKO, MP, VC, VE Conference 15x20 Obs. Rm. Seats 20 Conference 15x20 Obs. Rm. Seats 20 Multiple 15x20 Obs. Rm. Seats 20 (See advertisement on p. 181)

Quality in Field Leo Mall 11725 Bustleton Ave. Philadelphia, PA 19116 Ph. 215-698-0606 Fax 215-676-4055 E-mail: afrieze828@aol.com Arlene Frieze, President Location: Office building TK, VE Conference 12x15 Obs. Rm. Seats 8 Roda Marketing Research, Inc. 1250 Greenwood Ave. Ste. 1, The Plaza Jenkintown, PA 19046-2900 Ph. 215-887-4700 Fax 215-884-6184 E-mail: roda@rodaresearch.com www.rodaresearch.com Location: Office building Distance from airport: 25 miles, 30 minutes CL, 1/1, 1/10R, VE Conference 24x14 Obs. Rm. Seats 8

TVG, Inc. 520 Virginia Dr. Fort Washington, PA 19034 Ph. 215-646-7200 Fax 215-641-1898 E-mail: mlewis@tvg-inc.com www.tvg-inc.com Mari Lewis Location: Office building Distance from airport: 18 miles, 35 minutes CL, MP, VC, VE Conference 22x17 Obs. Rm. Seats 12

Pittsburgh

Campos Market Research. Inc. 216 Boulevard of the Allies Pittsburgh, PA 15222 Ph. 412-471-8484 Fax 412-471-8497 E-mail: campos@campos.com www.campos.com Yvonne Campos, President Location: Office building Distance from airport: 18 miles, 20 minutes CL, 1/1, 1/10R, TK, VE Conference Obs. Rm. Seats 14 16x22 Obs. Rm. Seats 10 Conference 18x25 Obs. Rm. Seats 8 14x20 Conference (See advertisement on p. 205)



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Location: Office building, Freestanding building, Shopping mall MP - Multipurpose Room CL - Client Lounge TK - Test Kitchen TKO - Test Kitchen Obsv. Rm. VC - Video/Web Conf. VE - Video Equipment 1/1 - One-on-One Room 1/10R - One-on-One Obs. Rm. Conference - Conference-Style Room Living - Living Room-Style Room Multiple - Both Styles Room dimensions, when stated, are shown in feet.

Car-Lene Research, Inc.

DIRECTOR

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FOCUS

Monroeville Mall, Rm, 144 Monroeville, PA 15146 Ph. 412-373-3670 Fax 412-373-5076 E-mail: carlenepit@earthlink.net www.car-leneresearch.com Kathleen Hanlin, Manager Location: Shopping mall 1/1, 1/10R, TK, TKO, VE Conference 18x14 Obs. Rm. Seats 8 (See advertisement on p. 149)

Data Information, Inc. Century III Mall 3075 Clairton Blvd., Ste. 934 Pittsburgh, PA 15123 Ph. 412-655-8690 Fax 412-655-8693 E-mail: datainfo@nauticom.net **Diane Foster** Location: Shopping mall Distance from airport: 22 miles, 40 minutes 1/1, 1/10R, TK, VE Conference 12x20 Obs. Rm. Seats 10

Data Information, Inc. - Focus Center Manor Oak Two, Ste, 470 1910 Cochran Rd. Pittsburgh, PA 15220 Ph. 412-561-2856 Fax 412-561-2876 E-mail: datainfo@nauticom.net Nancy Palyo, President Location: Office building Distance from airport: 10 miles, 15 minutes CL, 1/1, 1/10R, TK, TKO, MP, VE Conference 25x16 Obs. Rm. Seats 15 Conference 20x12 Obs. Rm. Seats 10

Direct Feedback, Inc. Four Station Square, Ste. 545 Pittsburgh, PA 15219 Ph. 412-394-3676 or 800-519-2739 Fax 412-394-3660 E-mail: dfmktrsch@aol.com www.dfresearch.com Alan Mavretish, Project Manager Location: Office building Distance from airport: 13 miles, 20 minutes VE Obs. Rm. Seats 10

Conference 24x14

Focus Center of Pittsburgh Div. of T.I.M.E. Market Research 2101 Greentree Rd. Pittsburgh, PA 15220 Ph. 412-279-5900 Fax 412-279-5148 E-mail: focus6@prodigy.net Denise Augustine, Manager Location: Office building Distance from airport: 15 miles, 20 minutes 1/1, 1/10R, TK, MP, VE 19x21 Conference Obs. Rm. Seats 12 Conference 24x25 Obs. Rm. Seats 15

Greater Pittsburgh Research 5950 Steubenville Pike Pittsburgh, PA 15136 Ph. 412-788-4570 Fax 412-788-4582 Ann Urban, President Location: Office building 1/1, 1/10R, TK, VE Conference 14x18 Obs. Rm. Seats 12

Guide Post Research 21 Yost Blvd., Suite 400 Pittsburgh, PA 15221-5283 Ph. 412-823-8444 Fax 412-823-8300 E-mail: GDE PST@aol.com Jay P. La Mond, President Location: Office building Distance from airport: 25 miles, 45 minutes 1/1, 1/10R, TK, MP, VC, VE Conference 14x22 Obs. Rm. Seats 10 Conference 10x12

Research Engine Div of Desbrow & Associates Liberty Center, Ste. 500 1001 Liberty Ave. Pittsburgh, PA 15222 Ph. 412-471-5700 Fax 412-471-0263 Barbara Womack, Director of Market Research Location: Office building Distance from airport: 20 miles, 40 minutes VC. VE Conference 25x16 Obs. Rm. Seats 6 T.I.M.E. Market Research

366 Beaver Valley Mall Monaca, PA 15061 Ph. 724-728-8463 Fax 724-728-9806 E-mail: time81@prodigy.net Tammy Bailey Location: Shopping mall Distance from airport: 10 miles, 15 minutes 1/1, 1/10R, TK, VE Conference 14x18 Obs. Rm. Seats 10

York

Polk-Lepson Research Group 108 Pauline Dr. York, PA 17402 Ph. 717-741-2879 Fax 717-741-4297 E-mail: polk-lepson@blazenet.net Carol Morris, Dir, Field Svcs, Location: Freestanding facility Distance from airport: 35 miles, 45 minutes VF Conference 15x20 Obs. Rm. Seats 10

Rhode Island

Providence

Accurate Focus, Inc. 850 Waterman Ave. East Providence, RI 02914 Ph. 800-927-7327 or 401-435-3335 Fax 401-435-3321 E-mail: focusg@aol.com Stephen Haders, President Location: Office building Distance from airport: 12 miles, 20 minutes 1/1, 1/10R, VE Conference 23x15 Obs. Rm. Seats 20

MacIntosh Survey Center 450 Veteran's Memorial Pkwy., #201 East Providence, RI 02914 Ph. 401-438-8330 Fax 401-434-9219 E-mail: macsurvey@aol.com Ann MacIntosh Location: Office building Distance from airport: 10 miles, 10 minutes TK, TKO, VE Conference 18x20 Obs. Rm. Seats 15

Performance Plus Providence Place Mall 80 Providence Place Providence, RI 02903 Ph. 508-872-1287 Fax 508-879-7108 www.performanceplusboston.com Shirley Shames, President Location: Shopping mall Distance from airport: 6 miles, 10 minutes CL, 1/1, TK, VC, VE Conference 13x20 Obs. Rm. Seats 20

South Carolina

Charleston

Coastal Focus 4130 Faber Place, Ste. 203 N. Charleston, SC 29405 Ph. 843-744-9009 Fax 843-744-9044 E-mail: jsdcigi@aol.com Judy DuBose, Owner Location: Office building Distance from airport: 2 miles, 5 minutes CL, 1/1, 1/10R, TK, MP, VE Conference 20x15 Obs. Rm. Seats 15

Columbia

MarketSearch Corp. 2721 Devine St. Columbia, SC 29205 Ph. 803-254-6958 Fax 803-799-9180 E-mail: surveys@msearch.com www.msearch.com Kathy Harsey, V.P. Qual. Rsch. Location: Freestanding facility Distance from airport: 10 miles, 20 minutes 1/1, 1/10R, VE Conference 16x20 Obs. Rm. Seats 14

Metromark Market Research, Inc. 3030 Devine St. Columbia, SC 29205 Ph. 803-256-8694 Fax 803-254-3798 E-mail: emsmith@metromark.net www.metromark.net Emerson Smith, President Location: Freestanding facility Distance from airport: 8 miles, 15 minutes 1/1, VE Conference 18x20 Obs. Rm. Seats 12 Obs. Rm. Seats 10 Multiple 21x24

Midlands Market Research 6700 Longbrook Rd. Columbia, SC 29206 Ph. 803-782-8697 Fax 803-787-0371 E-mail: jsdcigi@aol.com www.midlands.com Judy DuBose, Owner Location: Freestanding facility Distance from airport: 5 miles, 15 minutes CL, 1/1, TK, VE Conference 18x20 Obs. Rm. Seats 15

Greenville/Spartanburg

Priority Metrics Group 300 E. Henry St. Spartanburg, SC 29302 Ph. 864-573-9853 Fax 864-573-4348 E-mail: JBarrett@pmgco.com www.pmgco.com John Barrett, President Location: Office building Distance from airport: 20 miles, 30 minutes 1/1, 1/10R, VE Multiple 23x16 Obs. Rm. Seats 8

South Dakota

Sioux Falls

American Public Opinion Survey & Market Research Corp. 1320 S. Minnesota Ave. Sioux Falls, SD 57105-0625 Ph. 605-338-3918 Fax 605-338-3964 E-mail: ron@mtcnet.net www.mtcnet.net/~ron Ron Van Beek, President Location: Freestanding facility Distance from airport: 2 miles, 10 minutes CL, 1/1, 1/10R, TK, TKO, MP, VC, VE Conference 16x24 Obs. Rm. Seats 15 Conference 20x22 Obs. Rm. Seats 20 Conference 20x25 Obs. Rm. Seats 25 Living 30x36 Obs. Rm. Seats 50

Tennessee

Chattanooga

Wilkins Research 1730 Gunbarrel Rd. Chattanooga, TN 37421 Ph. 423-894-9478 Fax 423-894-0942 E-mail: opinions@wilkinsresearch.net www.wilkinsresearch.com Lisa Wilkins, Executive Director Location: Freestanding facility Distance from airport: 8 miles, 15 minutes CL, 1/1, 1/10R, TK, TKO, MP, VE Conference 23x17 Obs. Rm. Seats 18 Conference 69x49 Obs. Rm. Seats 32 Conference 23x17 Obs. Rm. Seats 14 Conference 23x15

Knoxville

HMR & Associates 2904 A. Tazewell Pike, #A Knoxville, TN 37918 Ph. 865-281-0038 Fax 865-281-2250 Carolyn Mincey Location: Office building Distance from airport: 14 miles, 25 minutes 1/1, 1/10R, TK, TKO, VE Conference 18x22 Obs. Rm. Seats 10

Lancaster Consulting Group 3521 Central Park Blvd., 2nd fl. Louisville, TN 37777 Ph. 865-379-7650 Fax 865-379-7648 E-mail: lancon@ix.netcom.com Christopher Wise, President Location: Office building Distance from airport: 3 miles, 5 minutes MP, VE Conference 19x20 Obs. Rm. Seats 12

Memphis

AccuData Market Research, Inc. 1036 Oakhaven Rd. Memphis, TN 38119 Ph. 800-625-0405 or 901-763-0405 Fax 901-763-0660 E-mail: memphis@accudata.net www.accudata.net Valerie Jolly, General Manager Location: Freestanding facility Distance from airport: 8 miles, 15 minutes CL, 1/1, 1/10R, TK, VC, VE Conference 14x23 Obs. Rm. Seats 20 Conference 14x18 Obs. Rm. Seats 12 Conference 14x25 Obs. Rm. Seats 15

Food Insights, Inc. 51 Germantown Court, Ste. 201 Cordova, TN 38018 Ph. 901-755-9911 or 888-755-9911 Fax 901-755-1006 E-mail: judy.patton@foodinsights.com Judy Patton, Sr. V.P., Mktg. Rsch. Location: Office building Distance from airport: 17 miles, 30 minutes CL, TK, VE Conference 20x15 Obs. Rm. Seats 12

Friedman Marketing Services Consumer Opinion Center 4435 Mall of Memphis Ste. 1, Space P-231 Memphis, TN 38118 Ph. 901-368-5449 or 914-698-9591 Fax 901-368-1390 E-mail: gvigeant@roper.com www.friedmanmktg.com Rosemarie O'Sullivan, Manager Location: Shopping mall Distance from airport: 10 miles TK, MP Conference 10x12 Obs. Rm. Seats 5

Location: Office building, Frees CL - Client Lounge TK - Test Kitchen VC - Video/Web Conf. 1/1 - One-on-One Room	standing building, Shopping mall MP - Multipurpose Room TKO - Test Kitchen Obsv. Rm. VE - Video Equipment 1/10R - One-on-One Obs. Rm.
Conference - Conference Living - Living Room-Sty Multiple - Both Styles Room dimensional when	le Room
WI Research	stated, are shown in feet.

PWI Research 5100 Poplar Ave., Ste. 3125 Memphis, TN 38137 Ph. 901-682-2444 Fax 901-682-2471 E-mail: pwipat@aol.com www.pwiresearch.com Pat M. LaPointe, President Location: Office building CL, 1/1, 1/10R, VE Conference 21x14 Obs. Rm. Seats 12

Nashville

Car-Lene Research, Inc. Bellevue Center

7620 Hwy. 70 S., #257a Nashville, TN 37221 Ph. 615-646-7044 Fax 615-646-7062 E-mail: carlenetenn2@earthlink.net www.car-leneresearch.com Marvin Henderson, Manager Location: Shopping mall 1/1, 1/10R, TK, VE (See advertisement on p. 149)

Car-Lene Research, Inc.

Stones River Mall 1720 Old Fort Parkway Murfreesboro, TN 37129 Ph. 615-907-0037 Fax 615-907-0039 E-mail: carlenetenn1@earthlink.net www.car-leneresearch.com Toni White, Manager Location: Shopping mall 1/1, 1/10R, TK, VE (See advertisement on p. 149)

Cunningham Field & Research Service

Cool Springs Galleria 1800 Galleria Blvd., Ste. 1320 Franklin, TN 37064 Ph. 904-677-5644 Fax 904-677-5534 E-mail: NASH@cunninghamresearch.com www.cunninghamresearch.com Location: Shopping mall Distance from airport: 20 miles 1/1, 1/10R, TK, VC, VE Conference 10x08 Obs. Rm. Seats 10 (See advertisement on p. 130) The Nashville Research Group 1161 Murfreesboro Rd., Ste. 150 Nashville, TN 37217 Ph. 615-399-7727 Fax 615-399-9171 E-mail: service@nashvilleresearch.com www.nashvilleresearch.com Glyna Kilpatrick, Owner/Field Director Location: Office building Distance from airport: 3 miles, 5 minutes 1/1, 1/10R, TK, MP, VC, VE Conference 20x16 Obs. Rm. Seats 15 Conference 15x44 Obs. Rm. Seats 20

Prince Market Research 2323 Hillsboro Rd., #500 Nashville, TN 37212 Ph. 615-292-4860 or 800-788-7728 Fax 615-292-0262 E-mail: dprince@PMResearch.com www.pmresearch.com Shannon Huntley, Account Manager Location: Office building Distance from airport: 8 miles, 15 minutes CL, VE Conference 13x23 Obs. Rm. Seats 12

20/20 Research, Inc. 2303 21st Ave. S. Nashville, TN 37212 Ph. 800-737-2020 or 877-392-0220 Fax 615-777-8706 E-mail: lisa@2020research.com www.2020research.com Lisa Stilts, Facility Coordinator Location: Office building Distance from airport: 10 miles, 15 minutes CL, VC, VE Conference 22x16 Obs. Rm. Seats 12 Conference 16x22 Obs. Rm. Seats 12

Texas

Austin

First Market Research Corp.

2301 Hancock Dr. Austin, TX 78756 Ph. 800-FIRST-TX or 512-451-4000 Fax 512-451-5700 E-mail: focusgrp@firstmarket.com www.firstmarket.com Ron Neumond Location: Freestanding facility Distance from airport: 12 miles, 30 minutes VF Conference 15x16 Obs. Rm. Seats 8 Conference 15x16 Obs. Rm. Seats 4 (See advertisement on p. 162)

Tammadge Market Research 210 Barton Springs Rd., Ste. 515 Austin, TX 78704 Ph. 800-879-9198 or 512-474-1005 Fax 512-370-0339 E-mail: tammadge@jump.net www.tammadge.com Melissa Pepper, CSO Location: Office building CL, VE Conference 24x16 Obs. Rm. Seats 12 Conference 20x24 Obs. Rm. Seats 15

Brownsville

Hispanic Focus Unlimited 303 W. Park Ave. Pharr, TX 78577 Ph. 956-797-4211 Fax 956-797-4244 E-mail: rubenc@hispanicfocusunltd.com www.hispanicfocusunltd.com Ruben Cuellar, President Location: Office building Distance from airport: 3 miles, 10 minutes CL, 1/1, 1/10R, VE Conference 16x30 Obs. Rm. Seats 10

Dallas/Ft. Worth

Accurate Research, Inc. 2214 Paddock Way Dr., Ste. 100 Grand Prairie, TX 75050 Ph. 972-647-4272 Fax 972-641-1549 E-mail: Accurate.Research@airmail.net Tara Miller Location: Freestanding facility Distance from airport: 5 miles, 7 minutes CL, 1/1, TK, MP, VE Conference 12x21 Obs. Rm. Seats 9 14x20 Obs. Rm. Seats 9 Conference Conference 16x25 Obs. Rm. Seats 20 Multiple 28x40 Obs. Rm. Seats 10

Car-Lene Research, Inc.

Collin Creek Mall 811 N. Central Expwy., Ste. 2245 Plano, TX 75075 Ph. 972-424-8587 Fax 972-424-7467 E-mail: carlenetxccm@earthlink.net www.car-leneresearch.com Mona Hinton, Manager Location: Shopping mall 1/1, 1/10R, TK, VE Conference 15x11 Obs. Rm. Seats 3 (See advertisement on p. 149)

Car-Lene Research, Inc.

Grapevine Mills Mall 3000 Grapevine Mills Pkwy., Ste. 208 Grapevine, TX 76051 Ph. 972-724-6816 Fax 972-724-6819 E-mail: carlenegr@aol.com www.car-leneresearch.com Debbie Middleton, Manager Location: Shopping mall 1/1, 1/10R, TK, VE (See advertisement on p. 149)



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 TK - Test Kitchen
 TKO - Test Kitchen Obsv. Rm.

 VC - Video/Web Conf.
 VE - Video Equipment

 1/1 - One-on-One Room
 1/10R - One-on-One Obs. Rm.

 Conference - Conference-Style Room
 Living Room-Style Room

 Multiple - Both Styles
 Room dimensions, when stated, are shown in feet.

Car-Lene Research, Inc.

North Hills Mall 7624 Grapevine Hwy. N., Ste. 728 North Richland Hills, TX 76180 Ph. 817-595-3737 Fax 817-595-1988 E-mail: carlenenhill@earthlink.net www.car-leneresearch.com Sharon White, Manager Location: Shopping mall 1/1, 1/10R, TK, VE (See advertisement on p. 149)

Car-Lene Research, Inc.

Richardson Square Mall 501 S. Plano Rd. Richardson, TX 75081 Ph. 972-783-1935 Fax 972-680-3652 E-mail: carleners@earthlink.net www.car-leneresearch.com Ruba Jamaluddin, Manager Location: Shopping mall 1/1, 1/10R, TK, VE (See advertisement on p. 149)

Car-Lene Research, Inc.

Six Flags Mall 2911 E. Division, #409A Arlington, TX 76011 Ph. 817-633-6020 Fax 817-633-4460 E-mail: patriciapalmer2@yahoo.com www.car-leneresearch.com Patricia Palmer, Manager Location: Shopping mall 1/1, 1/10R, TK, VE Conference 15x12 Obs. Rm. Seats 8 (See advertisement on p. 149)

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Park Central VII 12750 Merit Dr., 10th fl. Dallas, TX 75251 Ph. 800-800-5055 or 972-386-5055 Fax 972-387-9915 E-mail: dallasinfo@superooms.com www.superooms.com Bob Nance or Pam Porter Location: Office building Distance from airport: 18 miles, 25 minutes CL, 1/1, 1/10R, VC, VE Multiple 18x18 Obs. Rm. Seats 12 Multiple Obs. Rm. Seats 12 18x24 Conference Obs. Rm. Seats 7 18x18 Multiple Obs. Rm. Seats 18 18x18 Conference 12x12 Obs. Rm. Seats 4 (See advertisement on p. 209)

Cunningham Field & Research Service

Stonebriar Center 2601 Preston Rd. Frisco, TX 75034 Ph. 904-677-5644 Fax 904-677-5534 E-mail: DALL@cunninghamresearch.com www.cunninghamresearch.com Location: Shopping mall Distance from airport: 30 miles 1/1, 1/10R, TK, VC, VE (See advertisement on p. 130)

Dallas Focus

The Focus Network 511 E. John Carpenter Fwy., Ste. 100 Irving, TX 75062 Ph. 972-869-2366 or 800-336-1417 Fax 972-869-9174 E-mail: dallas.focus@airmail.net Robin McClure, Pres./Partner Location: Office building Distance from airport: 10 miles, 15 minutes CL, 1/1, 1/10R, TK, MP, VC, VE Conference 15x20 Obs. Rm. Seats 12 Conference 15x22 Obs. Rm. Seats 15 Obs. Rm. Seats 15 Conference 15x20 Multiple 19x25 Obs. Rm. Seats 25 10x08 Obs. Rm. Seats 8 Conference 10x08 Obs. Rm. Seats 8

(See advertisement on p. 210)

Databank Marketing Research, Inc. 5165 Veal Station Rd. Weatherford, TX 76085 Ph. 817-677-2331 Fax 817-221-3047 E-mail: DBMSC@aol.com Sharyn Chambers, President Location: Freestanding facility 1/1, 1/10R, TK, VE 18x20 Obs. Rm. Seats 12 Conference 22x15 Obs. Rm. Seats 12 Conference Living 18x22 Obs. Rm. Seats 12

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(Formerly Quality Controlled Services - QCS) 2711 LBJ Freeway, Ste. 300 Farmers Branch, TX 75234 Ph. 800-421-2167 or 972-488-9988 Fax 972-488-9997 E-mail: postmaster@delve.com www.delve.com Lynn Hibben, Branch Manager Location: Office building Distance from airport: 25 miles, 30 minutes CL, 1/1, 1/10R, TK, MP, VC, VE Conference 21x16 Obs. Rm. Seats 12 Obs. Rm. Seats 12 Conference 23x17 Obs. Rm. Seats 12 Conference 21x18 (See advertisement on p. 173)

Discovery - National Qualitative Network

Dallas Focus 2723 Valley View Ln. Dallas, TX 75234 Ph. 972-241-6696 Fax 972-241-8513 E-mail: dallas@discovery-ngn.com www.discovery-ngn.com John Gachelin Location: Freestanding facility Distance from airport: 12 miles, 20 minutes CL, 1/1, TK, MP, VC, VE Obs. Rm. Seats 20 Conference 18x21 Conference 17x18 Obs. Rm. Seats 10 (See advertisement on p. 105)

Fenton Swanger Consumer Research, Inc.

14140 Midway Rd., Ste. 105 Dallas, TX 75244 Ph. 972-934-0707 Fax 972-490-3919 E-mail: focus@fentonswanger.com www.fentonswanger.com **Ruthve Fowler, Vice President** Location: Office building Distance from airport: 15 miles, 20 minutes CL, 1/1, 1/10R, TK, MP, VC, VE Obs. Rm. Seats 25 Multiple 23x17 Obs. Rm. Seats 15 Multiple 15x20 Multiple 19x14 Obs. Rm. Seats 15 (See advertisement on p. 211)

Fieldwork Dallas, Inc.

15305 Dallas Pkwy., Ste. 850 Addison, TX 75001-4637 Ph. 972-866-5800 Fax 972-866-5801 E-mail: info@dallas.fieldwork.com www.fieldwork.com Freddi Wayne, President Location: Office building Distance from airport: 15 miles, 20 minutes CL, 1/1, 1/10R, VC, VE Multiple 27x27 Obs. Rm. Seats 25 Multiple 25x20 Obs. Rm. Seats 22 Obs. Rm. Seats 22 Multiple 25x22 Obs. Rm. Seats 5 Conference 12x10 (See advertisement on the Back Cover)

Focus On Dallas, Inc. Alpha Plaza 4887 Alpha Rd., Ste. 210 Dallas, TX 75244-4632 Ph. 972-960-5850 Fax 972-960-5859 E-mail: bids@focusondallas.com www.focusondallas.com Mary Ulrich, President Location: Office building Distance from airport: 18 miles, 15 minutes 1/1, 1/10R, TK, VC, VE Conference 27x42 Obs. Rm. Seats 20 Conference 20x25 Obs. Rm. Seats 30 Obs. Rm. Seats 20 Conference 25x17 Obs. Rm. Seats 6 Conference 15x14

Mid-America Rsch./Facts In Focus Prestwood Court 15340 Dallas Pkwy., Ste. 2740 Dallas, TX 75248 Ph. 214-386-7744 or 847-392-0800 Fax 214-386-7749 Location: Freestanding facility 1/1, 1/10R, TK, VE Conference 17x16 Obs. Rm. Seats 10 Conference 17x16 Obs. Rm. Seats 15 NorTex Research Group/Dallas 8700 N. Stemmons Fwy., Ste. 190 Dallas, TX 75247-3715 Ph. 800-315-TEXX Fax 214-630-6769 E-mail: tveliz@aol.com Tony Veliz, Facility Director Location: Office building Distance from airport: 10 miles, 10 minutes 1/1, 1/10R, VE Conference 17x19 Obs. Rm. Seats 8 Conference 21x17 Obs. Rm. Seats 10

Peryam & Kroll Marketing and Sensory Rsch. 3033 W. Parker Rd., Ste. 217 Plano, TX 75023 Ph. 972-769-0001 Fax 972-769-1172 E-mail: poppr@pk-research.com www.pk-research.com Richard Popper, General Manager Location: Shopping mall Distance from airport: 30 miles, 30 minutes CL, 1/1, 1/10R, TK Conference 26x29 Obs. Rm. Seats 16

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Conference - Conference Living - Living Room-Sty Multiple - Both Styles	
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www.plazaresearch.com		
Susan Trace, Director		
Location: Office building		
Distance from airport: 20 minutes		
CL, 1/1, 1/10		
Conference	15x20	Obs. Rm. Seats 20
Conference	15x20	Obs. Rm. Seats 20
Conference	15x20	Obs. Rm. Seats 20
Conference	15x20	Obs. Rm. Seats 20
Multiple	15x20	Obs. Rm. Seats 20
(See advertis	ement on p	o. 181)



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Rincon & Associates 6060 N. Central Expwy., Ste. 670 Dallas, TX 75206 Ph. 214-750-0102 Fax 214-750-1015 E-mail: info@rinconassoc.com www.rinconassoc.com Dr. Edward T. Rincon, President Location: Office building Distance from airport: 10 miles, 20 minutes CL, 1/1, TK, VE Conference 23x15 Obs. Rm. Seats 18

Savitz Field and Focus - Dallas

13747 Montfort Dr., Ste. 112 Dallas, TX 75240 Ph. 972-386-4050 Fax 972-450-2507 E-mail: info@savitzfieldandfocus.com www.savitzfieldandfocus.com Harriet Silverman, Exec. Vice President Location: Office building Distance from airport: 20 miles, 30 minutes CL. 1/1, 1/10R, TK, MP, VC, VE Conference 30x23 Obs. Rm. Seats 25 Obs. Rm. Seats 20 Conference 18x21 Conference 26x30 Obs. Rm. Seats 20 Obs. Rm. Seats 20 Conference 18x22 Obs. Rm. Seats 6 Conference 08x10 Obs. Rm. Seats 6 08x10 Conference (See advertisement on p. 213)

Savitz Field and Focus

The Parks at Arlington Mall 3811 S. Cooper, Ste. 2053 Arlington, TX 76015 Ph. 817-467-6437 Fax 817-467-6552 E-mail: information@savitzfieldandfocus.com www.savitzfieldandfocus.com Harriet Silverman, Exec. Vice President Location: Shopping mall Distance from airport: 12 miles, 20 minutes TK, VE Conference 17x15 Obs. Rm. Seats 10 (See advertisement on p. 213)

El Paso

Aim Research

10456 Brian Mooney El Paso, TX 79935 Ph. 915-591-4777 Fax 915-595-6305 E-mail: AIMRES@aol.com www.aimresearch.com Linda Adams, Owner/Director Location: Freestanding facility TK, VE Obs. Rm. Seats 15 20x20 Conference Conference 10x15 Obs. Rm. Seats 8 (See advertisement on p. 212)

Houston

Car-Lene Research, Inc.

Katy Mills Mall 5000 Katy Mills Circle, Ste. 667 Katy, TX 77494 Ph. 281-644-6100 Fax 281-644-6104 E-mail: carlenehou2@earthlink.net www.car-leneresearch.com Cheryl Sempe, Manager Location: Shopping mall 1/1, 1/10R, TK, VE (See advertisement on p. 149)

Car-Lene Research, Inc.

Northwest Mall 307 Northwest Mall Houston, TX 77092 Ph. 713-686-5557 Fax 713-686-5584 E-mail: athenaearnest@hotmail.com www.car-leneresearch.com Athena Sempe, Manager Location: Shopping mall 1/1, 1/10R, TK, VE Conference 14x12 Obs. Rm. Seats 4 (See advertisement on p. 149)

CQS Research. Inc. 2500 West Loop S., Ste. 300 Houston, TX 77027 Ph. 713-783-9111 or 800-460-9111 Fax 713-789-2020 E-mail: cqs@cqsinc.com www.cqsinc.com Noel Roulin, President Location: Office building Distance from airport: 19 miles, 25 minutes CL, 1/1, 1/10R, TK, MP, VC, VE Conference 11x16 Obs. Rm. Seats 16 20x13 Obs. Rm. Seats 10 Multiple Obs. Rm. Seats 28 Conference 28x25 Obs. Rm. Seats 24 25x22 Conference

Creative Consumer Research

3945 Greenbriar Stafford, TX 77477 Ph. 281-240-9646 Fax 281-240-3497 E-mail: ccrhous@insync.net Patricia Pratt, Vice President Location: Freestanding facility Distance from airport: 38 miles, 30 minutes 1/1, 1/10R, TK, MP, VE Conference 20x20 Obs. Rm. Seats 12 Obs. Rm. Seats 12 Conference 20x20 20x20 Obs. Rm. Seats 12 Conference Obs. Rm. Seats 12 Conference 24x24 Conference 30x40 Obs. Rm. Seats 12 (See advertisement on p. 217)

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Los Angeles	tel: 310.642.4799	fax: 310.642.7795

web site: www.savitz-research.com e-mail: info@savitzfieldandfocus.com

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CODES			
ocation: Office building, Freestanding building, Shopping mall			
CL - Client Lounge FK - Test Kitchen /C - Video/Web Conf. 1/1 - One-on-One Room	MP - Multipurpose Room TKO - Test Kitchen Obsv. Rm VE - Video Equipment 1/10R - One-on-One Obs. Rm		
Conference - Conference Living - Living Room-Sty Multiple - Both Styles			
Room dimensions, when	stated, are shown in feet.		

Cunningham Field & Research Service

The Woodlands Mall 1201 Lake Woodlands Dr., Ste. 1104 The Woodlands, TX 77380 Ph. 904-677-5644 Fax 904-677-5534 E-mail: HOUS@cunninghamresearch.com www.cunninghamresearch.com Location: Shopping mall Distance from airport: 15 miles 1/1, 1/10R, TK, MP, VC, VE Conference 18x12 Obs. Rm. Seats 8 (See advertisement on p. 130)

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(Formerly Quality Controlled Services - QCS) 17625 El Camino Real, Ste. 100 Houston, TX 77058 Ph. 800-522-2385 or 281-488-8247 Fax 281-486-3831 E-mail: postmaster@delve.com www.delve.com Diana Reid, Branch Manager Location: Office building Distance from airport: 20 miles, 25 minutes CL, 1/1, 1/10R, TK, MP, VC, VE Obs. Rm. Seats 10 Conference 21x17 Conference 20x18 Obs. Rm. Seats 8 (See advertisement on p. 173)

Gulf State Research Center San Jacinto Mall 1670 San Jacinto Mall Houston, TX 77521 Ph. 800-357-8842 or 281-421-7798 Fax 281-421-1976 E-mail: Lvillar@gte.net Robert Landsberger, President Location: Shopping mall 1/1, TK, VE Conference 24x20 Obs. Rm. Seats 12 Obs. Rm. Seats 10 Conference 20x18

Market Research & Analysis Field Staff, Inc. The Research Center 5075 Westheimer Rd. Houston, TX 77056 Ph. 713-271-5624 Fax 713-840-0699 E-mail: mrafs@swbell.net Fay Parker, President Location: Office building Distance from airport: 16 miles, 30 minutes CL, 1/1, TK, VE Conference 20x24 Obs. Rm. Seats 12 Conference 16x22

Market Study International, Inc. 9700 Richmond Ave., Ste. 108 Houston, TX 77042 Ph. 713-952-1400 Fax 713-952-2444 E-mail: marketstudy@pdq.net Location: Office building 1/1, TK, VE Conference 16x21 Obs. Rm. Seats 8 Conference 18x23 Obs. Rm. Seats 10

Mars Surveys of Texas

3200 Wilcrest, Ste. 100 Houston, TX 77042 Ph. 713-266-6277 or 888-320-6277 Fax 713-266-6276 E-mail: mars@gge.net www.marsresearch.com Johnnie Horn Location: Office building Distance from airport: 30 miles, 45 minutes CL, 1/1, 1/10R, TK, VC, VE Conference 28x25 Obs. Rm. Seats 25 Conference 25x25 Obs. Rm. Seats 20 (See advertisement on p. 214)

Opinions Unlimited, Inc. Three Riverway, Ste. 250 Houston, TX 77056 Ph. 713-888-0202 or 800-604-4247 Fax 713-960-1160 E-mail: ask@opinionsunlimited.com www.opinions-unlimited.com Anndel Martin Location: Office building Distance from airport: 20 miles, 40 minutes CL, 1/1, 1/10R, MP, VC, VE Obs. Rm. Seats 24 Multiple 24x20 Conference 24x20 Obs. Rm. Seats 16 Obs. Rm. Seats 16 22x20 Conference Obs. Rm. Seats 16 26x32 Multiple (See advertisement on p. 215)

Plaza Research-Houston

5333 Westheimer Houston, TX 77056 Ph. 713-840-9500 or 800-654-8002 Fax 713-629-6445 E-mail: bfrankum@plazaresearch.com www.plazaresearch.com Bonnie Frankum, Director Location: Office building Distance from airport: 45 minutes CL, 1/1, 1/10R, TK, TKO, MP, VC, VE Conference Obs. Rm. Seats 20 15x20 15x20 Obs. Rm. Seats 20 Conference Obs. Rm. Seats 20 Multiple 15x20 (See advertisement on p. 181)

Savitz Field and Focus - Houston

5177 Richmond Ave., Ste. 1290 Houston, TX 77056 Ph. 713-621-4084 Fax 713-621-4223 E-mail: info@savitzfieldandfocus.com www.savitzfieldandfocus.com Laurie DeRoberts, Branch Manager Location: Office building Distance from airport: 20 miles, 25 minutes CL, 1/1, 1/10R, TK, MP, VC, VE Conference 22x30 Obs. Rm. Seats 24 Obs. Rm. Seats 20 Conference 18x20 08x16 Obs. Rm. Seats 6 Conference (See advertisement on p. 213)

Texas Qualitative, Inc. 14503 Bammel N. Houston, Ste. 100 Houston, TX 77014 Ph. 281-586-8088 Fax 281-586-7003 www.tqihouston.com Location: Freestanding facility CL, 1/1, 1/10R, TK, VE Conference 19x20 Obs. Rm. Seats 25

Lubbock

United Marketing Research 1516 53rd St. Lubbock, TX 79412 Ph. 806-744-6740 Fax 806-744-0327 www.umspromo.com David McDonald Location: Freestanding facility Distance from airport: 8 miles, 15 minutes 1/1, VE Conference 20x12 Obs. Rm. Seats 8

San Antonio

Car-Lene Research, Inc. North Star Mall 7400 San Pedro, #2060 San Antonio, TX 78216 Ph. 210-340-3595 Fax 210-340-3559 E-mail: carlenesatx@earthlink.net www.car-leneresearch.com Sandy Yeater, Manager Location: Shopping mall 1/1, 1/10R, TK, VE (See advertisement on p. 149)

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CO	 1.0

Location: Office building, Frees	standing building, Shopping mall
CL - Client Lounge TK - Test Kitchen VC - Video/Web Conf. 1/1 - One-on-One Room	MP - Multipurpose Room TKO - Test Kitchen Obsv. Rm. VE - Video Equipment 1/10R - One-on-One Obs. Rm.
Conference - Conference Living - Living Room-Sty Multiple - Both Styles Room dimensions, when	
noom unichsions, when	Stated, are shown in leet.

Creative Consumer Research 5300 Wurzbach Rd., Ste. 400 San Antonio, TX 78238 Ph. 210-520-7025 Fax 210-680-9906 E-mail: ccrsan210@aol.com Richard , Exec. Vice President Location: Freestanding facility Distance from airport: 8 miles, 15 minutes CL, 1/1, 1/10R, TK, VE Conference 17x23 Obs. Rm. Seats 15 Conference 17x21 Obs. Rm. Seats 25 Conference 17x20 Obs. Rm. Seats 15 (See advertisement on p. 217)



Utah

Salt Lake City

Cunningham Field & Research Service South Towne Center 10450 S. State St., Ste. 1331 Sandy, UT 84070 Ph. 904-677-5644 Fax 904-677-5534 E-mail: SALT@cunninghamresearch.com Www.cunninghamresearch.com Location: Shopping mall 1/1, 1/10R, TK, MP, VC, VE Conference 19x11 Obs. Rm. Seats 12 (See advertisement on p. 130)

Dan Jones & Associates, Inc. 515 S. 700 E., Ste. 3H Salt Lake City, UT 84102 Ph. 801-322-5722 Fax 801-322-5725 E-mail: patjones@djasurvey.com www.djasurvey.com Pat Jones, Vice President Location: Office building Distance from airport: 7 miles, 10 minutes 1/1, 1/10R, VE Conference 17x23 Obs. Rm. Seats 25

Utah Market Research Services Div. of Ruth Nelson Research Crossroads Plaza Mall 50 S. Main St. Salt Lake City, UT 84144-0103 Ph. 801-363-8726 Fax 801-321-4904 E-mail: umrs@worldnet.att.net www.ruthnelsonresearchsvcs.com Berdene Atkin, Manager Location: Shopping mall Distance from airport: 12 miles, 10 minutes 1/1. VE Conference 16x17 Obs. Rm. Seats 10

Valley Research, Inc. 350 E. 500 S., Ste. 102 Salt Lake City, UT 84111-3351 Ph. 801-907-2000 Fax 801-907-2001 E-mail: valley@valley-research.com www.valley-research.com Sheri Guiver, President Location: Freestanding facility Distance from airport: 10 miles, 15 minutes CL, MP, VE Multiple 18x15 Obs. Rm. Seats 8



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CODES

CL - Client Lounge TK - Test Kitchen VC - Video/Web Conf. 1/1 - One-on-One Room	MP - Multipurpose Room TKO - Test Kitchen Obsv. Rm VE - Video Equipment 1/10R - One-on-One Obs. Rm
Conference - Conference Living - Living Room-Sty Multiple - Both Styles	
	stated, are shown in feet.

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E-mail: info@	actionrese	arch.com
www.actionr	esearch.co	m
Richard McC	oy, Directo	r
Location: Off	ice building	g
VE		
Conference	20x18	Obs. Rm. Seats 10
Living	14x12	Obs. Rm. Seats 8

Virginia

Newport News/ Norfolk/Virginia Beach

Continental Research Associates, Inc. 4500 Colley Ave. Norfolk, VA 23508 Ph. 757-489-4887 E-mail: Nglassman@worldnet.att.net Nanci Glassman, President Location: Office building Distance from airport: 7 miles, 20 minutes 1/1, 1/10R, VE Conference 11x21 Obs. Rm. Seats 9

Discovery - National Qualitative Network

Norfolk Telephone 825 Greenbrier Circle, Ste. 200 Chesapeake, VA 23320 Ph. 757-523-2505 Fax 757-523-0463 E-mail: norfolk@discovery-nqn.com www.discovery-nqn.com Gerri Kennedy Location: Office building Distance from airport: 10 miles, 15 minutes CL, 1/1, TK, VE Conference 18x22 Obs. Rm. Seats 15 (See advertisement on p. 105) Issues and Answers Network, Inc. 5151 Bonney Rd. Virginia Beach, VA 23462 Ph. 757-456-1100 or 800-23-ISSUE Fax 757-456-0377 E-mail: peterm@issans.com www.issans.com Pamela Jenkins, Project Pricing Manager Location: Office building Distance from airport: 10 miles, 15 minutes 1/1, VC, VE Conference 16x22 Obs. Rm. Seats 10 Conference 24x18 Obs. Rm. Seats 15

Market Researchers & Analysts 11833 Canon Blvd., Ste. 100 Newport News, VA 23606 Ph. 757-873-8384 Fax 757-873-8451 E-mail: ywang@mr-a.com www.mr-a.com Dr. Youde Wang, Director Location: Office building VE Conference 10x20 Obs. Rm. Seats 10 Martin Focus Group Centres, Inc.

4801 Columbus St., Ste. 102 Virginia Beach, VA 23462 Ph. 757-518-0180 Fax 757-518-0185 E-mail: vabeach@martinfocus.com www.martinfocus.com Steve Weachter, Manager Location: Office building Distance from airport: 10 miles, 30 minutes CL, 1/1, 1/10R, VE Conference 16x17 Obs. Rm. Seats 10 Conference 18x21 Obs. Rm. Seats 20

Dominion Focus Group, Inc. Dominion Marketing Research, Inc. Commerce Plaza I 2809 Emerywood Pkwy., Ste. 100 Richmond, VA 23294 Ph. 804-672-0500 or 804-672-1417 Fax 804-672-0567 E-mail: banadfgi@aol.com www.dominionfocusgroup.com Bana Bhagchandani, President Location: Office building Distance from airport: 17 miles, 20 minutes 1/1, 1/10R, TK, TKO, VE Conference Obs. Rm. Seats 18 30x16 16x12 Obs. Rm. Seats 8 Conference 17x17 Conference Obs. Rm. Seats 10

Martin Focus Group Centres, Inc. 4101 Cox Rd., Ste. 130 Glen Allen, VA 23060 Ph. 804-935-0203 Fax 804-935-0567 E-mail: richmond@martinfocus.com www.martinfocus.com Jennifer Powell, Manager Location: Office building Distance from airport: 20 miles, 30 minutes CL, 1/1, 1/10R, VE Conference 18x21 Obs. Rm. Seats 10 Conference 16x28 Obs. Rm. Seats 20 Media General Research P.O. Box 85333 Richmond, VA 23293-0001 Ph. 804-649-6787 Fax 804-649-6863 E-mail: sshaw@media-general.com Stephen Shaw, Director Location: Office building Distance from airport: 15 miles, 20 minutes 1/1, MP, VE Conference 15x22 Obs. Rm. Seats 13

Alan Newman Research 1025 Boulders Pkwy., Ste. 401 Richmond, VA 23225 Ph. 804-272-6100 Fax 804-272-7145 E-mail: tbrisbane@anr.com Terry Brisbane, Vice President Location: Office building Distance from airport: 15 miles, 20 minutes CL, VE Conference 27x18 Obs. Rm. Seats 14

Richmond

Richmond Focus Group Center Div. of Alan Newman Research 1025 Boulders Pkwy., Ste. 440 Richmond, VA 23225 Ph. 804-272-6100 Fax 804-272-7145 E-mail: tbrisbane@anr.com Terry Brisbane, Vice President Location: Office building Distance from airport: 15 miles, 20 minutes CL, VE Conference 27x18 Obs. Rm. Seats 14

Southeastern Institute of Research (SIR) 2325 W. Broad St. Richmond, VA 23220 Ph. 804-358-8981 Fax 804-358-9761 E-mail: SIR@SIRresearch.com www.SIRresearch.com Location: Freestanding facility Distance from airport: 12 miles, 25 minutes 1/1, VE Conference 15x15 Obs. Rm. Seats 10

Roanoke

Martin Focus Group Centres, Inc. Martin Research, Inc. 2122 Carolina Ave. S.W. Roanoke, VA 24014 Ph. 540-342-1970 Fax 540-982-8101 E-mail: roanoke@martinfocus.com www.martinfocus.com Marjorie Jeskey, V.P. Ops. Location: Freestanding facility Distance from airport: 8 miles, 20 minutes CL, VE Conference 17x20 Obs. Rm. Seats 20

Washington

Seattle/Tacoma

Car-Lene Research, Inc.

Alderwood Mall 3000 184th St. S.W., #861 Lynnwood, WA 98037 Ph. 425-744-8047 Fax 425-744-7809 E-mail: carleneseawa@earthlink.net www.car-leneresearch.com Jean LeBlanc, Manager Location: Shopping mall 1/1, 1/10R, TK, VE (See advertisement on p. 149)

Consumer Opinion Services, Inc.

12825 First Ave. S. Seattle, WA 98168 Ph. 206-241-6050 Fax 206-241-5213 E-mail: info@cosvc.com www.cosvc.com Jerry Carter Location: Freestanding facility Distance from airport: 5 miles, 10 minutes TK, TKO, VE Conference 15x20 Obs. Rm. Seats 10 (See advertisement on p. 219)

Consumer Opinion Services, Inc.

10829 N.E. 68th St., Bldg. B Kirkland, WA 98033 Ph. 425-827-3188 or 206-241-6050 for bids Fax 425-827-2023 E-mail: info@cosvc.com www.cosvc.com Jerry Carter Location: Office building Distance from airport: 20 miles, 45 minutes CL, TK, VE Conference 15x20 Obs. Rm. Seats 10 (See advertisement on p. 219)

Consumer Opinion Services, Inc.

2101 N. 34th St., Ste. 110 Seattle, WA 98103 Ph. 206-632-7859 or 206-241-6050 for bids Fax 206-632-7879 E-mail: info@cosvc.com www.cosvc.com Jerry Carter Location: Office building Distance from airport: 15 miles, 30 minutes CL, 1/1, TK, MP, VC, VE 15x20 Obs. Rm. Seats 18 Conference 20x40 Obs. Rm. Seats 10 Multiple (See advertisement on p. 219)

Cunningham Field & Research Service

Super Mall of the Great N.W. 1101 Super Mall Way., Ste. 1239 Auburn, WA 98001 Ph. 904-677-5644 Fax 904-677-5534 E-mail: SEAT@cunninghamresearch.com Location: Shopping mall Distance from airport: 20 miles 1/1, 1/10R, TK, VC, VE Conference 20x14 Obs. Rm. Seats 8 (See advertisement on p. 130)

Delve

(Formerly Quality Controlled Services - QCS) 14711 NE 29th Place, Ste. 110 Bellevue, WA 98007 Ph. 888-863-9573 or 425-881-7272 Fax 425-881-7121 E-mail: postmaster@delve.com www.delve.com Donna Glosser, Branch Manager Location: Office building Distance from airport: 20 miles, 25 minutes CL, 1/1, 1/10R, TK, MP, VC, VE Conference 21x18 Obs. Rm. Seats 14 Conference 20x20 Obs. Rm. Seats 12 (See advertisement on p. 173)

Fieldwork Seattle, Inc. 5150 Carillon Point Kirkland, WA 98033 Ph. 425-822-8900 Fax 425-822-0699 E-mail: info@seattle.fieldwork.com www.fieldwork.com Ryker Lamars, President Location: Office building Distance from airport: 25 minutes CL, 1/1, 1/10R, TK, MP, VC, VE Obs. Rm. Seats 25 Conference 25x24 Conference 20x20 Obs. Rm. Seats 25 Obs. Rm. Seats 25 Conference 21x18 Conference 16x16 Obs. Rm. Seats 16 Obs. Rm. Seats 10 Conference 10x12 (See advertisement on the Back Cover)

First Northwest Group 7907 212th St, S.W., Ste. 200 Edmonds, WA 98026 Ph. 425-775-3500 Fax 425-776-1202 E-mail: 1st.nw.grp@worldnet.att.net www.firstnwgroup.com Karen Benedict, General Manager Location: Freestanding facility Distance from airport: 30 miles, 30 minutes 1/1, VE Conference 30x21 Obs. Rm. Seats 18

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CODES

Location: Office building, Freestanding building, Shopping mall CL - Client Lounge MP - Multipurpose Room TK - Test Kitchen TKO - Test Kitchen Obsv. Rm. VC - Video/Web Conf. VE - Video Equipment 1/1 - One-on-One Room 1/10R - One-on-One Obs. Rm. Conference - Conference-Style Room Living - Living Room-Style Room Multiple - Both Styles Room dimensions, when stated, are shown in feet.

Gilmore Research Group

DIRECTOR

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FOCUS

2324 Eastlake Ave. E., Ste. 300 Seattle, WA 98102-3306 Ph. 206-726-5555 Fax 206-726-5620 E-mail: sklause@gilmore-research.com www.gilmore-research.com Shari Klause Location: Office building Distance from airport: 20 miles, 30 minutes CL, 1/1, VC, VE Conference 14x20 Obs. Rm. Seats 12 Conference 14x19 Obs. Rm. Seats 8 (See advertisement on p. 221)

Gilmore Research Group

2825 Eastlake Ave. E., Ste. 200 Seattle, WA 98102 Ph. 206-726-5555 Fax 206-726-5620 E-mail: sklause@gilmore-research.com www.gilmore-research.com Shari Klause Location: Office building Distance from airport: 20 miles, 30 minutes CL, 1/1, VC, VE Conference 14x20 Obs. Rm. Seats 16 (See advertisement on p. 221)

GMA Research Corp.

11808 Northrup Way, Ste. 270 Bellevue, WA 98005 Ph. 425-827-1251 Fax 425-828-6778 E-mail: gma70@aol.com Richard Secker Location: Office building Distance from airport: 20 miles, 30 minutes CL, 1/1, 1/10R, TK, MP, VE Conference 12x22 Obs. Rm. Seats 10

Hebert Research, Inc. 13629 N.E. Bellevue-Redmond Rd. Bellevue, WA 98005 Ph. 425-643-1337 Fax 425-746-8138 E-mail: info@hebertresearch.com www.hebertresearch.com Michael Link, V.P. Mktg. & Rsch. Location: Freestanding facility Distance from airport: 10 miles, 18 minutes CL, TK, MP, VE Conference 30x18 Obs. Rm. Seats 8 Market Data Research Corp. 308 Tacoma Ave. S. Tacoma, WA 98402 Ph. 800-488-DATA or 253-383-1100 Fax 253-383-0852 E-mail: kgere@marketdataresearch.com Scott Schoeggl Location: Office building CL, 1/1, VC, VE Conference 23x17 Obs. Rm. Seats 14

Market Trends, Inc. (Corporate Headquarters) 375 Corporate Dr. S., Ste. 100 Seattle, WA 98188 Ph. 206-575-1222 Fax 206-575-8779 E-mail: infomanager@markettrends.com www.markettrends.com Jackie Weise, Exec. Vice President Location: Office building Distance from airport: 5 miles, 10 minutes CL, 1/1, 1/10R, TK, TKO, MP, VC, VE Conference 16x20 Obs. Rm. Seats 15 Multiple 16x18 Obs. Rm. Seats 15

Market Trends, Inc. - Bellevue 3633 136th Place S.E., Ste. 305 Bellevue, WA 98006 Ph. 206-575-1222 Fax 206-575-8779 E-mail: infomanager@markettrends.com www.markettrends.com Jackie Weise, Exec. Vice President Location: Office building Distance from airport: 15 miles, 20 minutes CL, VE Conference 18x20 Obs. Rm. Seats 10 Multiple 18x20 Obs. Rm. Seats 10

Northwest Research Group, Inc. 400 108th Ave. N.E., Ste. 200 Bellevue, WA 98004 Ph. 425-635-7481 Fax 425-635-7482 E-mail: ethertn@nwrg.com www.nwrg.com Jeff Etherton, Vice President Location: Office building Distance from airport: 10 miles, 5 minutes CL, VE Conference 12x16 Obs. Rm. Seats 15

Spokane

Consumer Opinion Services, Inc.

Northtown Mall 4750 N. Division St., Ste. E-219 Spokane, WA 99207 Ph. 509-487-6173 or 206-241-6050 for bids Fax 509-487-7205 E-mail: info@cosvc.com www.cosvc.com Jerry Carter Location: Shopping mall Distance from airport: 10 miles, 20 minutes 1/1, TK, VE Conference 15x20 Obs. Rm. Seats 10 (See advertisement on p. 219)

Robinson Research, Inc. 524 W. Indiana Spokane, WA 99205 Ph. 509-325-8080 Fax 509-325-8068 E-mail: robinsonresearch@icehouse.net www.robinsonresearchinc.com William D. Robinson, President Location: Freestanding facility Distance from airport: 8 miles, 10 minutes CL, 1/1, 1/10R, MP, VE Obs. Rm. Seats 15 Conference 16x27 Conference 13x16 Obs. Rm. Seats 8

Strategic Research Associates 426 W. Boone Ave. Spokane, WA 99201 Ph. 509-324-6960 or 888-554-6960 Fax 509-324-8992 E-mail: stevend@strategicresearch.net www.strategicresearch.net Steven Dean, Research Director Location: Freestanding facility Distance from airport: 8 miles, 15 minutes 1/1, 1/10R, VE Conference 24x24 Obs. Rm. Seats 10

West Virginia

Charleston

McMillion Research Service 1012 Kanawha Blvd. E. Charleston, WV 25301-2809 Ph. 304-343-9650 Fax 304-343-6522 E-mail: jmace@mcmillionresearch.com www.mcmillionresearch.com Gary L. McMillion Location: Office building Distance from airport: 3 miles, 10 minutes 1/1, 1/10R, VE Conference 18x14 Obs. Rm. Seats 12 Conference 25x29 Multiple 18x14 Obs. Rm. Seats 12

Wheeling

T.I.M.E. Market Research 280 Ohio Valley Mall St. Clairsville, OH 43950 Ph. 740-695-6288 Fax 740-695-5163 E-mail: timothyaspenwall@home.com Tim Aspenwall Location: Shopping mall Distance from airport: 50 miles, 60 minutes 1/1, 1/10R, TK, VE Conference 12x15 Obs. Rm. Seats 8

Wisconsin

Eau Claire

Friedman Marketing Services Consumer Opinion Center Oakwood Mall 4800 Golf Rd., Ste. 604 Eau Claire, WI 54701 Ph. 715-836-6580 or 914-698-9591 Fax 715-836-6584 E-mail: gvigeant@roper.com www.friedmanmktg.com Julie Ogden, Manager Location: Shopping mall Distance from airport: 15 miles TK, VE Conference 10x12 Obs. Rm. Seats 5

Green Bay/Appleton

Delve

(Formerly Quality Controlled Services - QCS) 4330 W. Spencer St. Appleton, WI 54915 Ph. 800-637-0775 or 920-731-2241 Fax 920-731-2921 E-mail: postmaster@delve.com www.delve.com Esther Young, Branch Manager Location: Freestanding facility Distance from airport: 3 miles, 5 minutes CL, 1/1, 1/10R, TK, VC, VE Conference 16x23 Obs. Rm. Seats 15 Obs. Rm. Seats 10 Conference 15x17 (See advertisement on p. 173)

Leede Research Group, Inc. 1332 S. 26th St. Manitowoc, WI 54220 Ph. 920-683-5940 Fax 920-683-5950 E-mail: JimD@Leede.com www.Leede.com Mike Rusch, Secondary Specialist Location: Freestanding facility Distance from airport: 35 miles, 30 minutes 1/1, 1/10R, VE Conference 21x19 Obs. Rm. Seats 10

Wisconsin Research, Inc. 1270 Main St. Green Bay, WI 54302 Ph. 920-436-4646 Fax 920-436-4651 Barbara Smits, President Location: Office building Distance from airport: 7 miles, 15 minutes 1/1, 1/10R, TK, VE Conference 22x18 Obs. Rm. Seats 14

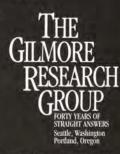
Madison

Chamberlain Research Consultants, Inc. 710 John Nolen Dr. Madison, WI 53713 Ph. 608-246-3010 Fax 608-246-3019 E-mail: crc@crcwis.com www.crcwis.com Tyler Walker, Project Director Location: Office building Distance from airport: 10 miles, 20 minutes CL, 1/1, 1/10R, TK, MP, VC, VE Conference Obs. Rm. Seats 18 19x25 21x25 Obs. Rm. Seats 12 Conference Conference 18x25 Obs. Rm. Seats 25 Cunningham Field & Research Service Focus/CLT Facilities 6333 Odana Rd. Madison, WI 53719 Ph. 904-677-5644 Fax 904-677-5534 E-mail: MADI@cunninghamresearch.com Www.cunninghamresearch.com Location: Office building Distance from airport: 25 miles CL, 1/1, 1/10R, TK, TKO, VC, VE Conference 18x25 Obs. Rm. Seats 12 (See advertisement on p. 130)



Can you find the 5 people in this picture who own vacation homes and eat guavas? We can.

> Focus groups are truly a valuable research tool. But only if you have the right people in your group. Your target audience. So at Gilmore Research, we make it our mission to ensure that's exactly who shows up in your focus groups. And they'll show up at one of the most modern, efficient and comfortable group facilities in the nation. Complete with video conferencing, professional hostessing and the best recruiters in the Northwest. You can get the whole story on our focus group services by calling (206) 726-5555. But please call today. We'd really like to find you, too.



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 CODES

 Location: Office building, Freestanding building, Shopping mall

 CL - Client Lounge
 MP - Multipurpose Room

 TK - Test Kitchen
 TKO - Test Kitchen Obsv. Rm.

 VC - Video/Web Conf.
 VE - Video Equipment

 1/1 - One-on-One Room
 1/10R - One-on-One Obs. Rm.

 Conference - Conference-Style Room
 Living - Living Room-Style Room

 Multiple - Both Styles
 Room dimensions, when stated, are shown in feet.

 Gene Kroupa & Associates
 Documents

Gene Kroupa & ASSOCIATES 502 N. Eau Claire Ave. Madison, WI 53705 Ph. 608-231-2250 Fax 608-231-6952 E-mail: gene@genekroupa.com www.genekroupa.com Gene Kroupa, President Location: Office building Distance from airport: 9 miles, 20 minutes 1/1, 1/10R, VE Conference 20x28 Obs. Rm. Seats 12

Milwaukee

Advantage Research, Inc. W202 N10246 Lannon Rd. Germantown, WI 53022 Ph. 262-502-7000 or 877-477-7001 Fax 262-502-7010 E-mail: susans@ariadvantage.com www.ariadvantage.com Susan Schwabenlender Location: Freestanding facility Distance from airport: 25 miles, 30 minutes CL, VE Conference 28x18 Obs. Rm. Seats 12 (See advertisement on p. 43)

Car-Lene Research, Inc.

Northridge Mall 7700 W. Brown Deer Rd. Milwaukee, WI 53223 Ph. 414-357-6611 Fax 414-357-7757 E-mail: cm3576611@aol.com www.car-leneresearch.com Christine Malone, Manager Location: Shopping mall 1/1, 1/10R, TK, VE Conference 12x17 Obs. Rm. Seats 6 (See advertisement on p. 149)

Consumer Pulse of Milwaukee The Grand Avenue Mall, #2004A 275 W. Wisconsin Ave. Milwaukee, WI 53203 Ph. 414-274-6060 or 800-336-0159 Fax 414-274-6068 E-mail: milwaukee@consumerpulse.com www.consumerpulse.com Kelly McGrath, Director Location: Shopping mall Distance from airport: 12 miles, 15 minutes 1/1, 1/10R, TK, TKO, VC, VE Conference 18x19 Obs. Rm. Seats 15

The Dieringer Research Group, Inc. 3064 N. 78th St. Milwaukee, WI 53222 Ph. 414-449-4545 or 800-489-4540 Fax 414-449-4540 E-mail: research@thedrg.com www.thedrg.com Location: Office building VE 12x24 Conference Obs. Rm. Seats 10 Lein/Spiegelhoff, Inc. 720 Thomas Ln. Brookfield, WI 53005 Ph. 262-797-4320 Fax 262-797-4325 E-mail: Is@execpc.com www.lein-spiegelhoff.com Charles Spiegelhoff, President Location: Freestanding facility Distance from airport: 18 miles, 30 minutes CL, 1/1, 1/10R, TK, MP, VE Conference 20x24 Obs. Rm. Seats 16 20x24 Obs. Rm. Seats 16 Conference Obs. Rm. Seats 12 Conference 20x22 Mazur/Zachow, Inc. 1025 S. Moorland Rd., Ste. 300 Brookfield, WI 53005 Ph. 262-938-9244 Fax 262-938-9255 E-mail: mazurzac@aol.com www.mazurzachow.com Barbara Steigerwald, Project Director Location: Office building Distance from airport: 15 miles, 15 minutes CL, 1/1, 1/10R, TK, MP, VE 24x17 Conference Obs. Rm. Seats 18 Conference 24x16 Obs. Rm. Seats 18 Milwaukee Market Research, Inc. 10101 W. Innovation Dr., Ste. 350 Woodlake Business & Technology Ctr. Milwaukee, WI 53226 Ph. 414-475-6656 Fax 414-475-0842 E-mail: mmr@execpc.com Susan Lehmann Location: Office building Distance from airport: 14 miles, 18 minutes CL, TK, TKO, VE Conference 25x24 Obs. Rm. Seats 20 Conference 22x18 Obs. Rm. Seats 10 Millie Sevedge & Associates 6101 W. Vliet St. Wauwatosa, WI 53213 Ph. 414-453-6086 Fax 414-453-6087 E-mail: MILLIE@execpc.com Millie Sevedge, Owner Location: Office building 1/1, 1/10R, TK, VE 21x23 Obs. Rm. Seats 14 Conference Conference 12x15 Obs. Rm. Seats 8 Zigman Joseph Stephenson 735 W. Wisconsin Ave. Milwaukee, WI 53233 Ph. 414-273-4680 Fax 414-273-3158

Fax 414-273-3158 E-mail: PR@zjs.com Wendy Blumenthal, V.P. Opinion & Mkt. Rsch. Location: Office building Distance from airport: 15 miles, 20 minutes VE Conference 15x22

CANADA

Alberta

Calgary

ENVIRONICS Research Group Ltd. - West 999 8th St. S.W., #630 Calgary, AB T2R 1J5 Canada Ph. 403-229-0711 Fax 403-228-9165 E-mail: gcraig@environics-west.com www.environic-west.com **Giorgia Craig** Location: Office building Distance from airport: 30 minutes VE Conference Obs. Rm. Seats 15 Conference Obs. Rm. Seats 15

Top Hat Focus Surveys Ltd. 3015 12th St. N.E., #140 Calgary, AB T2E 7J2 Canada Ph. 403-299-0750 or 877-255-7022 Fax 403-299-0762 E-mail: tophat@ab.imag.net Edna Kingston, President Location: Office building Distance from airport: 5 miles 1/1, 1/10R, VE Conference 20x20 Obs. Rm. Seats 12

Edmonton

Criterion Research Corp. 10155-114 St., Ste. 101 Edmonton, AB T5K 1R8 Canada Ph. 780-423-0708 Fax 780-425-0400 Location: Office building 1/1, TK, VE Conference 25x28 Obs

Obs. Rm. Seats 12

British Columbia

Vancouver

CGT Research International 1100 - 675 W. Hastings St. Vancouver, BC V6B 1N2 Canada Ph. 604-681-0381 Fax 604-681-0427 E-mail: adipaula@cgtnet.com www.cgtnet.com Adam Di Paula Location: Office building Distance from airport: 12 miles, 25 minutes VE Conference 18x14 Obs. Rm. Seats 10

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Contemporary Research Centre - Vancouver 1398 W. 7th Ave. Vancouver, BC V6H 3W5 Canada Ph. 604-714-5900 Fax 604-714-5901 E-mail: jayme@crcdata.com www.crcdata.com Jayme Harper, Facility Manager Location: Office building Distance from airport: 15 miles, 20 minutes 1/1, VE 18x20 Obs. Rm. Seats 10 Conference Conference 18x20 Obs. Rm. Seats 10

POLLARA

601 W. Broadway, Ste. 550 Vancouver, BC V5Z 4C2 Canada Ph. 604-708-7930 Fax 604-708-7950 E-mail: info@pollara.ca www.pollara.ca Connie Cheng, V.P. Western Ops. Location: Office building VE Conference 12x20 Obs. Rm. Seats 6

Sixth Line Solutions 1156 Hornby St. Vancouver, BC V6Z 1V8 Canada Ph. 604-682-4292 or 877-883-5705 Fax 604-682-8582 David Gray, President Location: Freestanding facility Distance from airport: 11 miles, 25 minutes 1/1, 1/10R, VE Conference 21x17 Obs. Rm. Seats 13 Obs. Rm. Seats 12 Multiple 14x14

Vancouver Focus 1177 Hornby St., Main floor Vancouver, BC V6Z 2E9 Canada Ph. 604-689-5511 Fax 604-689-2013 E-mail: johnst@direct.ca Location: Office building TK, VE Conference 15x20 Obs. Rm. Seats 10

Manitoba

Winnipeg

PRA, Inc. Prairie Research Associates 530-363 Broadway Winnipeg, MB R3C 3N9 Canada Ph. 204-987-2030 Fax 204-989-2454 E-mail: admin@pra.ca www.pra.ca Greg Mason Location: Office building TK, VE Conference 10x20 Obs. Rm. Seats 10 Viewpoints Research, Ltd. 115 Bannatyne Ave., Ste. 404 Winnipeg, MB R3B 0R3 Canada Ph. 204-988-9253 Fax 204-947-9262 E-mail: viewpoints@awnet.com Location: Office building VE

Western Opinion Research, Inc. 806 - 213 Notre Dame Ave. Winnipeg, MB R3B 1N3 Canada Ph. 204-989-8999 Fax 204-947-2410 E-mail: madams@worinc.com www.worinc.com Andrew Enns, Dir. Mktg. Rsch. Analyst Location: Office building VE Obs. Rm. Seats 15 Conference 14x17 Conference 14x17 Obs. Rm. Seats 6

Nova Scotia

Halifax

Omnifacts Research Limited Cogswell Tower 2000 Barrington St., Ste. 800 Halifax, NS B3J 3K1 Canada Ph. 902-491-2600 Fax 902-492-3756 E-mail: research@bristolgroup.ca www.bristolgroup.ca Jack Potter Location: Office building Distance from airport: 19 miles, 30 minutes CL, 1/1, 1/10R, MP, VE Conference 20x15 Obs. Rm. Seats 10 20x17 Obs. Rm. Seats 4 Conference

Ontario

London

Insights, Inc. 546 Adelaide St. N. London, ON N6B 3J5 Canada Ph, 519-679-0110 Fax 519-679-1624 Kathy Sorenson Location: Freestanding facility Distance from airport: 2 miles, 10 minutes CL, TK, VE Conference 16x14 Obs. Rm. Seats 8

Ottawa

Ekos Research Associates, Inc. 99 Metcalfe St., Ste. 1100 Ottawa, ON K1P 6L7 Canada Ph. 613-235-7215 Fax 613-235-8498 E-mail: pobox@ekos.com www.ekos.com Frank Graves, President Location: Office building VE

GPC Research 220 Laurier Ave. W., Ste. 1650 Ottawa, ON K1P 5Z9 Canada Ph. 613-234-8960 Fax 613-236-9867 E-mail: bratkiewicz@gpc.ca Location: Office building Distance from airport: 12 miles, 20 minutes 1/1, TK, VE

Opinion Search, Inc. 1800 - 160 Elgin St. Ottawa, ON K2P 2C4 Canada Ph. 800-363-4229 Fax 613-230-3793 E-mail: info@opinionsearch.com www.opinionsearch.com Eric Turcotte, Qual. Rsch. Supervisor Location: Office building Distance from airport: 10 miles, 20 minutes 1/1, MP, VE 30x20 Obs. Rm. Seats 20 Conference 20x18 Obs. Rm. Seats 10

Optima Consultants in Applied Social Research 216 Florence St. Ottawa, ON K1R 5N6 Canada Ph. 613-236-2998 E-mail: optimac@optima.ca www.optima.ca Location: Office building VF

Toronto

ABM Research, Ltd. 17 Madison Ave. Toronto, ON M5R 2S2 Canada Ph. 416-961-5511 Fax 416-961-5341 E-mail: abm@abm-research.com Location: Freestanding facility TK, VE Conference 15x12 Obs. Rm. Seats 10 Conference 12x10 Obs. Rm. Seats 8 2001 FOCUS GROUP FACILITIES DIRECTORY

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CODES Location: Office building, Freestanding building, Shopping mall MP - Multipurpose Room CL - Client Lounge TKO - Test Kitchen Obsv. Rm. TK - Test Kitchen VE - Video Equipment VC - Video/Web Conf. 1/1 - One-on-One Room 1/10R - One-on-One Obs. Rm. Conference - Conference-Style Room Living - Living Room-Style Room Multiple - Both Styles Room dimensions, when stated, are shown in feet. ACNielsen - DJC Research 2300 Yonge St., Ste. 2100 Toronto, ON M4P 1E4 Canada Ph. 416-487-0886 Fax 416-487-5203 E-mail: solutions@djcresearch.com www.acnielsen.ca Vickie Sotirakos Location: Office building Distance from airport: 15 miles, 20 minutes TK, VE Conference 18x20 Obs. Rm. Seats 15 Applied Consumer & Clinical Evaluations Inc. ACCE, Inc. 2575B Dunwin Dr. Mississauga, ON L5L 3N9 Canada Ph. 905-828-0493 ext. 244 Fax 905-828-0499 E-mail: agoldman@acceintl.com www.acceintl.com Sandy Byers, Fieldwork Supervisor Location: Freestanding facility CL, 1/1, TK, MP, VE Conference 18x25 Obs. Rm. Seats 15 Canadian Viewpoint, Inc. Centerpoint Mall 6464 Yonge St., Ste. N5 Toronto, ON M2M 3X4 Canada Ph. 905-770-1770 or 888-770-1770 Fax 905-770-1692 E-mail: cdnview@interlog.com Kim Storer, Field Director Location: Shopping mall Distance from airport: 20 miles VE Conference 12x20 Obs. Rm. Seats 10 CanTest Research Services 2300 Yonge St., Ste. 2100 Toronto, ON M4P 1E4 Canada Ph. 416-487-3916 Fax 416-487-5203 E-mail: cantest@djcresearch.com Location: Office building Distance from airport: 15 miles CL, VE Conference 20x24 Obs. Rm. Seats 18

Consumer Vision 1255 Bay St., Ste. 300 Toronto, ON M5R 2A9 Canada Ph. 416-967-1596 Fax 416-967-0915 E-mail: phyllis.friedman@consumervision.on.ca www.consumervision.on.ca Phyllis Friedman, General Manager Location: Office building CL, 1/1, 1/10R, MP, VE Conference 24x19 Obs. Rm. Seats 15 Conference 24x19 Obs. Rm. Seats 15 Conference 25x18 Obs. Rm. Seats 18 Obs. Rm. Seats 18 Conference 25x18 Obs. Rm. Seats 18 30x18 Conference Obs. Rm. Seats 14 Conference 24x19 Living 15x14 Obs. Rm. Seats 8 Contemporary Research Centre - Toronto 350 Bloor St., Ste. 603 Toronto, ON Canada Ph. 877-927-0458 Fax 416-927-1028 E-mail: colette@crcdata.com www.crcdata.com Colette Grant, Facility Manager Location: Office building Distance from airport: 20 miles, 25 minutes CL. 1/1. 1/10R. VE Conference 21x16 Obs. Rm. Seats 10 Living 13x11 Obs. Rm. Seats 4 Contract Testing, Inc. 119 West Dr. Brampton, ON L6T 2J6 Canada Ph. 905-456-0783 Fax 905-456-1172 E-mail: info@contracttesting.com www.contracttesting.com Lanny Scholes Location: Freestanding facility Distance from airport: 10 miles. 20 minutes 1/1, TK, MP, VE Conference 20x22 Obs. Rm. Seats 15 Decision Marketing Research, Ltd. 661 Queen St. E. Toronto, ON M4M 1G4 Canada Ph. 416-469-5282 Fax 416-469-2488 E-mail: 70614.3317@compuserve.com John Gonder, President Location: Freestanding facility 1/1, 1/10R, TK, VC, VE Multiple 15x18 Obs. Rm. Seats 15 Ekos Research Associates, Inc. 480 University St., Ste. 1006 Toronto, ON M5G 1V2 Canada Ph. 416-598-8002 Fax 416-598-2543 E-mail: toronto@ekos.com www.ekos.com Location: Office building VE

Face To Face Qualitative Rsch. Svcs. A Div. of Karom Group 2323 Yonge St., Ste. 808 Toronto, ON M4P 2C9 Canada Ph. 416-488-8318 Fax 416-488-8052 E-mail: facetoface@karomgroup.com www.karomgroup.com Karen Elliott or Kate Khait Location: Office building Distance from airport: 20 miles, 20 minutes CL, 1/1, 1/10R, TK, VE Conference 30x30 Obs. Rm. Seats 10 Conference 40x30 Obs. Rm. Seats 10 Focus First Research Inc. (An affiliate of Camelford Graham Research Group) 2300 Yonge St., Ste. 1001 Toronto, ON M4P 1E4 Canada Ph. 416-440-1450 Fax 416-440-1468 E-mail: cg@camelfordgraham.on.ca www.camelfordgraham.on.ca Heather Mercer, Facility Manager Location: Office building VC. VE Conference 22x22 Obs. Rm. Seats 15 Conference Obs. Rm. Seats 15 24x29 Obs. Rm. Seats 15 Conference 22x23 Goldfarb Consultants 4950 Yonge St., Ste. 1700 Toronto, ON M2N 6K1 Canada Ph. 800-803-6332 or 416-221-9200 Fax 416-221-2214 E-mail: info@goldfarbconsultants.com www.goldfarbconsultants.com Todd Gillam Location: Office building Distance from airport: 20 minutes CL, TK, VC, VE Conference 19x19 Obs. Rm. Seats 18 Conference 15x19 Obs. Rm. Seats 20 Obs. Rm. Seats 10 Conference 17x21 Conference 14x22 Obs. Rm. Seats 15 Infocus Qualitative Research Services 2300 Yonge St., Ste. 2100 Toronto, ON M4P 1E4 Canada Ph. 416-487-6251 Fax 416-487-5203 E-mail: infocus@djcresearch.com Vickie Sotirakos Location: Office building Distance from airport: 20 miles CL, TK, VE 20x24 Obs. Rm. Seats 15 Conference Infoquest Research Corporation 12-6655 Kitimat Rd. Mississauga, ON L5N 6J4 Canada Ph. 905-567-9009 Fax 905-567-8920 Jim Henderson Location: Freestanding facility 1/1, TK, VE

Inspiration In-Sync Consumer Insight 30 Soudan Ave., Ste. 500 Toronto, ON M4S 1V6 Canada Ph. 416-932-0921 Fax 416-932-0922 E-mail: sbardwell@in-syncresearch.com www.in-syncresearch.com Susan Bardwell, Partner Location: Office building VE Conference Conference Obs. Rm. Seats 12 Conference Obs. Rm. Seats 12

INTERtab 4950 Yonge St., Ste. 1002 Toronto, ON M2N 6K1 Canada Ph. 416-250-8511 Fax 416-250-8515 E-mail: randa@crii.com Randa Bell, Managing Director Location: Office building Distance from airport: 15 miles, 30 minutes 1/1, 1/10R, TK, VE Conference 19x20 Obs. Rm. Seats 8

Market Facts of Canada 77 Bloor St. W. Toronto, ON M5S 3A4 Canada Ph. 416-964-6262 Fax 416-964-9333 E-mail: tpayne@marketfacts.com www.marketfacts.com Location: Office building Distance from airport: 20 miles, 45 minutes VE Conference 24x21 Obs. Rm. Seats 7

Metroline Research Group, Inc. 7 Duke St. W., Ste. 301 Kitchener, ON N2H 6N7 Canada Ph. 800-827-0676 Fax 519-584-7672 E-mail: info@metroline.ca www.metroline.ca Dave Kains, ext. 3003 Location: Office building Distance from airport: 60 miles, 45 minutes CL, VE Conference 17x25 Obs. Rm. Seats 15

Metroline Research Group, Inc. 110 Eglinton Ave. E., Ste. 704 Toronto, ON M4P 2Y1 Canada Ph. 416-440-2885 Fax 416-440-2801 E-mail: dave@metroline.ca www.metroline.ca Dave Kains, Partner Location: Office building Distance from airport: 20 miles, 20 minutes VF Obs. Rm. Seats 12 Conference 22x18 Conference 22x13 Obs. Rm. Seats 8

Opinion Search, Inc. 2500 - 2 Bloor St. W. Toronto, ON M4W 3E2 Canada Ph. 800-363-4229 or 888-495-7777 Fax 416-962-0505 E-mail: info@opinionsearch.com www.opinionsearch.com Eric Turcotte, Qual. Rsch. Supervisor Location: Office building Distance from airport: 20 miles, 20 minutes VE Conference 25x20 Obs. Rm. Seats 15 Research Dimensions, Ltd. 30 Soudan Ave., 6th fl. Toronto, ON M4S 1V6 Canada Ph. 416-486-6161 or 800-663-2973 Fax 416-486-6162 E-mail: info@researchdimensions.com www.researchdimensions.com Tara Jadoonath Location: Office building Distance from airport: 10 miles, 25 minutes VE Conference 20x20 Obs. Rm. Seats 12 Conference 18x16 Obs. Rm. Seats 12 Research House, Inc. 1867 Yonge St., 2nd fl. Toronto, ON M4S 1Y5 Canada Ph. 416-488-2328 (Qual.) Fax 416-488-2368 E-mail: guall@research-house.ca www.research-house.ca Linda Lane, Dir. Qualitative Services Location: Office building Distance from airport: 20 miles, 30 minutes CL, 1/1, 1/10R, TK, MP, VE 20x25 Obs. Rm. Seats 20 Conference Conference 20x30 Obs. Rm. Seats 9 Obs. Rm. Seats 18 Conference 22x17 Conference 15x10 Obs. Rm. Seats 10 (See advertisement on p. 225)

Research House, Inc.

Portage Place 1154 Chemong Rd., Store 50B Peterborough, ON L5B 2C9 Canada Ph. 416-488-2328 Fax 416-488-2368 E-mail: linda_lane@research-house.ca www.research-house.ca Linda Lane, Dir. Qualitative Services Location: Shopping mall Distance from airport: 75 miles, 120 minutes TK, VE Conference 12x14 Obs. Rm. Seats 10 (See advertisement on p. 225)



CODES Location: Office building, Freestanding building, Shopping mall MP - Multipurpose Room CL - Client Lounge TKO - Test Kitchen Obsv. Rm. TK - Test Kitchen VC - Video/Web Conf. VE - Video Equipment 1/1 - One-on-One Room 1/10R - One-on-One Obs. Rm. Conference - Conference-Style Room Living - Living Room-Style Room Multiple - Both Styles Room dimensions, when stated, are shown in feet. Thompson Lightstone & Company 350 Bloor St. E., Ste. 600 Toronto, ON M4W 1H4 Canada Ph. 416-922-1140 Fax 416-922-8014 E-mail: tlc@tlcl.com www.omnitel.org Liz Futo, Director Field Services Location: Office building Distance from airport: 20 miles CL, 1/1, 1/10R, TK, MP, VE Conference 16x23 Obs. Rm. Seats 12 Conference 13x13 Obs. Rm. Seats 12 **Toronto Focus** The Focus Network 4950 Yonge St., Ste. 306 Toronto, ON M2N 6K1 Canada Ph. 416-221-9450 Fax 416-221-7441 E-mail: torontofocus@thefocusnetwork.com www.thefocusnetwork.com Jeff McFarlane, Manager Location: Office building Distance from airport: 10 miles, 20 minutes CL, TK, VC, VE Conference 19x19 Obs. Rm. Seats 18 15x19 Obs. Rm. Seats 20 Conference Conference 17x21 Obs. Rm. Seats 10 Conference 14x22 Obs. Rm. Seats 15 Walker Information Canada 1090 Don Mills Rd., Ste. 300 Toronto, ON M3C 3R6 Canada Ph. 416-391-1844 Fax 416-391-3290 E-mail: info@walkernet.com www.walkerinfo.com Louie Mosca Location: Office building Distance from airport: 20 miles, 20 minutes CL, VE Conference 25x15 Obs. Rm. Seats 12

Sudbury

Oraclepoll Research Ltd. 128 Larch St., Ste. 502 Sudbury, ON P3E 5J8 Canada Ph. 705-674-9591 or 800-494-4199 Fax 705-674-3548 E-mail: oracle@isys.ca www.oraclepoll.com Paul Seccaspina or Terry Johnson Location: Office building Distance from airport: 10 miles, 20 minutes CL, 1/1, MP, VC, VE Living 20x12 Obs. Rm. Seats 6

Quebec

Montreal

Contemporary Research Centre - Montreal 1250 Guy St., Ste. 802 Montreal, PQ H3H 2T4 Canada Ph. 800-932-7511 Fax 514-932-3830 E-mail: christiane@crcdata.com www.crcdata.com Christiane Ballant, Facility Manager Location: Office building Distance from airport: 20 miles, 20 minutes 1/1, VE Obs. Rm. Seats 10 Conference 18x20 Conference 18x22 Obs. Rm. Seats 15 Conference 18x23 Obs. Rm. Seats 15 Conference 18x22 Obs. Rm. Seats 15 Createc + 206 Pine Ave. E. Montreal, PQ H2W 1P1 Canada Ph. 514-844-1127 Fax 514-288-3194 E-mail: info@createc.ca Gregoire Gollin, President Location: Freestanding facility 1/1, 1/10R, TK, TKO, VE Conference 20x30 Obs. Rm. Seats 8 **Descarie & Complices** 1440, St. Catherine W., Ste. 555 Montreal, PQ H3G 1R8 Canada Ph. 514-861-8555 Fax 514-861-8455 E-mail: jwilson@complice.gc.ca Jane Wilson Location: Office building Distance from airport: 12 miles, 20 minutes TK, VE Conference 30x24 Obs. Rm. Seats 17 Legendre Lubawin Goldfarb, Inc. 1172 St. Mathieu Montreal, PQ H3H 2H5 Canada Ph. 514-937-2079 E-mail: lubawin@sympatico.ca Victoria Lubawin, Partner Location: Freestanding facility Distance from airport: 10 miles, 20 minutes 1/1, 1/10R, VE Conference 20x15 Obs. Rm. Seats 10

Leger Marketing 507 Place D'Armes, Ste. 700 Montreal, PQ H2Y 2W8 Canada Ph. 514-982-2464 Fax 514-987-1960 E-mail: info@legermarketing.com www.legermarketing.com Liliane Gaudette Location: Office building Distance from airport: 10 miles, 30 minutes TK, MP, VC, VE Conference 17x22 Obs. Rm. Seats 10 Conference 16x22 Obs. Rm. Seats 10 Conference 17x22 Obs. Rm. Seats 10 Opinion Search, Inc. 1101 - 630 Sherbrooke St. W. Montreal, PQ H3A 1E4 Canada Ph. 800-363-4229 or 888-495-7777 Fax 514-288-0138 E-mail: info@opinionsearch.com www.opinionsearch.com Eric Turcotte, Qual. Rsch. Supervisor Location: Office building Distance from airport: 10 miles, 20 minutes 1/1. MP. VE Conference 25x25 Obs. Rm. Seats 10 Obs. Rm. Seats 10 Conference 25x35 POLLARA 360 St. Jacques West, Ste. 507 Montreal, PQ H2Y 1P5 Canada Ph. 514-840-0099 Fax 514-840-0093 E-mail: info@pollara.ca www.pollara.ca Marie Larose, Vice President Location: Office building Distance from airport: 7 miles, 15 minutes CL, 1/1, VC, VE Conference 12x22 Obs. Rm. Seats 12 Solumar/Market Facts of Canada 1200 McGill College Montreal, PQ H3B 4G7 Canada Ph. 514-875-7570 Fax 514-875-1416 www.marketfacts.com Location: Office building Distance from airport: 25 miles, 45 minutes VE Conference 17x21 Obs. Rm. Seats 10 SOM, inc. 1180 Drummond St., Ste. 620 Montreal, PQ H3G 2S1 Canada Ph. 514-878-9825 Fax 514-878-9689 E-mail: som@som-inc.com www.som-inc.com Diane Lacasse, Focus Grp. Facility Mgr. Location: Office building Distance from airport: 22 miles, 35 minutes CL, TK, VE Conference Obs. Rm. Seats 10 25x15

Sylvestre Marketing 276 W. Sherbrooke St. Montreal, PO H2X 1X9 Canada Ph. 514-284-0878 Fax 514-287-0868 E-mail: info@sylvestremarketing.com www.sylvestremarketing.com Location: Freestanding facility TK, VE

Quebec City

SOM, inc. 2136, Chemin Sainte-Foy, #200 Ste.-Foy, PQ G1V 1R8 Canada Ph. 418-657-8025 Fax 418-687-4788 E-mail: som@som-inc.com www.som-inc.com Ginette Trepanier Location: Office building Distance from airport: 8 miles, 12 minutes CL. TK. MP. VE 23x17 Obs. Rm. Seats 12 Conference 22x18 Obs. Rm. Seats 12 Multiple

INTERNATIONAL

Argentina

A & C Research Salta 1007 C1074AAU Buenos Aires Argentina Ph. +54-11-4307-2340 or +54-11-4304-6309 Fax +54-11-4306-8800 E-mail: info@ayc-cons.com.ar www.ayc-cons.com.ar Location: Office building 1/1, VE Living 20x13 Obs. Rm. Seats 20

IFOP-ASECOM Latin America Av. Belgrano 1255 C1093AAA Buenos Aires Argentina Ph. +54-11-4381-1118 Fax +54-11-4381-0234 E-mail: research@asecom.com.ar www.asecom.com.ar Jorge Garcia-Gonzalez, President Location: Office building Distance from airport: 18 miles, 30 minutes VE Conference 23x16 Obs. Rm. Seats 15 Conference 20x20 Obs. Rm. Seats 15 **INFOQUALITY** Amenabar 1550 4toF, Apt. A 1426 Buenos Aires Argentina Ph. +54-11-4781-4571 Fax +54-11-4781-4571 E-mail: martineze@elsitio.net www.focusvision.com Ester Martinez, Director Location: Office building Distance from airport: 10 miles, 20 minutes 1/1, 1/10R, TK, TKO, VC, VE Multiple 13x13 Obs. Rm. Seats 10 Multiple Obs. Rm. Seats 10 21x12

Markwald, La Madrid & Asociados Paraguay 1840 - 5 Piso 1121 Buenos Aires Argentina Ph. +54-11-4813-3378 Fax +54-11-4816-0589 E-mail: marklam@impsat1.com.ar Location: Office building VC, VE

Melnik/Burke Av. Frederico Lacroze 1722 1426 Buenos Aires Argentina Ph. +54-11-4777-9041 Fax +54-11-4772-9714 E-mail: melnik@melnik.com.ar www.melnik.com.ar Ricardo Melnik, President Location: Office building VC, VE Conference 20x13 Obs. Rm. Seats 12

S & T Research' Coronel Diaz 2551 - 1 Depto "A" 1425 Buenos Aires Argentina Ph. +54-11-4802-9972 Fax +54-11-4802-9972 E-mail: cj827708@bed.buenayre.com.ar Location: Office building VE

Australia

ACA Research Pty Ltd Level 5, 121 Walker Street North Sydney, NSW 2060 Australia Ph. +61-2-9955-1966 Fax +61-2-9955-6293 E-mail: admin@acaresearch.com.au www.acaresearch.com.au James Orgon, Director Location: Office building VE Conference 26x13 Obs. Rm. Seats 4

H.J. Campbell-Pretty & Associates' 86-92 Wellington Parade East Melbourne, VIC 3002 Australia Ph. +61-3-9417-3400 Fax +61-3-9417-6182 Location: Freestanding facility 1/1, 1/10R, TK, VC, VE Conference 18x16 Obs. Rm. Seats 10 Obs. Rm. Seats 12 Conference 20x26 Conference Obs. Rm. Seats 8 16x12 Obs. Rm. Seats 8 Living 16x14

Canberra Research Rooms' 7 Hall Street Lyneham, ACT 2602 Australia Ph. +61-2-6257-2908 Fax +61-2-6257-2682 Rodney Latimer Location: Freestanding facility VE

Central Field Market Research 3 Constantine Court Rostrevor, SA 5073 Australia Ph. +61-8-8365-3656 Fax +61-8-8365-3599 Natalie Norton-Baker, Managing Director Location: Office building VE

The City Group Rooms Level 11, 60 York St. Sydney, NSW 2000 Australia Ph. +61-2-9299-8907 Fax +61-2-9299-8908 E-mail: patrick@cor.com.au www.cgr.com.au Patrick Strachan, Manager Location: Office building Distance from airport: 10 miles, 20 minutes TK, VE Conference 20x23 Obs. Rm. Seats 7 Obs. Rm. Seats 7 Conference 17x23 Conference 17x23 Obs. Rm. Seats 7 Conference 20x23 Obs. Rm. Seats 7 Living 20x23 Obs. Rm. Seats 7

The City Group Rooms South 5/438 Forest Road Hurstville, NSW 2220 Australia Ph. +61-2-9299-8907 Fax +61-2-9299-8908 E-mail: patrick@cgr.com.au www.cgr.com.au Patrick Strachan, Director Location: Office building Distance from airport: 5 miles, 15 minutes TK, VE Conference Obs. Rm. Seats 7 20x23 Obs. Rm. Seats 7 Conference 20x23

2001 F0CUS GROUP FACILITIES DIRECTOR

" Indicates listing not verified for 2001 edition

CODES Location: Office building, Freestanding building, Shopping mall MP - Multipurpose Room CL - Client Lounge TK - Test Kitchen TKO - Test Kitchen Obsv. Rm. VC - Video/Web Conf. VE - Video Equipment 1/1 - One-on-One Room 1/10R - One-on-One Obs, Rm. Conference - Conference-Style Room Living - Living Room-Style Room Multiple - Both Styles Room dimensions, when stated, are shown in feet. The City Group Rooms West 67 Harris Street Harris Park, NSW 2150 Australia Ph. +61-2-9299-8907 Fax +61-2-9299-8908 E-mail: patrick@cgr.com.au www.cgr.com.au Patrick Strachan, Manager Location: Freestanding facility Distance from airport: 15 miles, 30 minutes 1/1, TK, VE Conference 20x23 Obs. Rm. Seats 7 Conference 20x23 Obs. Rm. Seats 7 Jess Croker & Associates **Research Resources** 65 Victoria Avenue Albert Park, VIC 3206 Australia Ph. +61-3-9690-6691 Fax +61-3-9699-7528 Jess Croker, Managing Director Location: Office building 1/1, TK, VE Conference Obs. Rm. Seats 8 22x14 Living 16x12 Obs. Rm. Seats 8 EMRS 171 Macquarie Street Hobart, TAS 7000 Australia Ph. +61-3-6224-1422 Fax +61-3-6224-0220 E-mail: emrs@ibm.net Lyn Hocking, Managing Director Location: Office building 1/1, 1/10R, VE Conference 12x12 Obs. Rm. Seats 10 Robyn Kunko Market Research 7 Hill Court Black Forest, SA 5035 Australia Ph. +61-8-8293-2800 Fax +61-8-8293-2334 E-mail: rdkunko@ozemail.com.au Robyn Kunko, Principal Location: Office building VE

* Indicates listing not verified for 2001 edition

Market Attitude Research Services Pty Ltd Suite 18, 20-24 Gibbs Street (P O Box 214) Miranda, NSW 2228 Australia Ph. +61-2-9525-3200 Fax +61-2-9525-3656 E-mail: collins@mars.bu.aust.com David Collins, Managing Director Location: Office building 1/1, 1/10R, TK, VE Multiple 16x10 Obs. Rm. Seats 10 Market Equity Perth Office 28-42 Ventnor Avenue PO Box 984 West Perth, WA 6872 Australia Ph. +61-8-9321-5415 Fax +61-9-321-5463 E-mail: marketeguity@marketeguity.com.au www.marketequity.com.au Julie Beeck, Director Location: Office building VE Obs. Rm. Seats 8 Conference 15x12 Conference 12x10 Obs. Rm. Seats 5 Market Equity Adelaide Office 357 Greenhill Road Toorak Gardens, SA 5065 Australia Ph. +61-8-8364-2424 Fax +61-8-3864-1151 E-mail: marketeguity@marketeguity.com.au www.marketequity.com.au Mark Sparrow, Executive Director Location: Office building VE Marketing Research Associates Ground floor, 83 Alexander Street Crows Nest, NSW 2065 Australia Ph. +61-2-9966-4811 Fax +61-2-9966-4822 E-mail: mrarsch@ozemail.com.au Bernie O'Sullivan, Manager Location: Office building CL, 1/1, 1/10R, MP, VC, VE Obs. Rm. Seats 10 Conference 21x17 Obs. Rm. Seats 10 Conference 20x14 Conference 20x14 Obs. Rm. Seats 10 Living 24x20 Obs. Rm. Seats 10 Minter Research 12-14 Waratah St Mona Vale, NSW 2103 Australia Ph. +61-2-9979-5277 Fax +61-2-9979-6658 E-mail: gminter@minter.com.au www.minter.com.au Location: Office building VF

Phyllis Mitchell & Associates Pty Ltd 24 Lanark Street East Brunswick, VIC 3057 Australia Ph. +61-3-9682-9115 Fax +61-3-9682-9112 Phyllis Mitchell, Principal Location: Office building VE Phyllis Mitchell & Associates Pty Ltd 46 Dundas Place Albert Park, VIC 3206 Australia Ph. +61-3-9682-9115 Fax +61-3-9682-9112 Phyllis Mitchell, Principal Location: Office building VF NFS Market Research Pty Ltd Group Rooms 15/71 Bradley Street Spring Hill, QLD 4000 Australia Ph. +61-7-3839-9588 Fax +61-7-3839-5070 Location: Office building 1/1, 1/10R, VE Conference 15x10 Obs. Rm. Seats 6 12x09 Multiple Obs. Rm. Seats 4 Quadrant Research Services 49-51 Falcon St. Crows Nest, NSW 2065 Australia Ph. +61-2-9959-4244 Fax +61-2-9929-7050 E-mail: quadrant@quadrantresearch.com.au www.guadrantresearch.com.au Matt Balogh, Marketing Director Location: Office building VE Conference Obs. Rm. Seats 10 11x11 Conference 13x32 Obs. Rm. Seats 6 RiverCity Research Pty. Ltd. Level, Holman House Corner Holman & Main Streets Kangaroo Point, QLD 4169 Australia Ph. +61-7-3891-5230 Fax +61-7-3391-0233 E-mail: rivercty@gil.com.au Sue Brown Location: Office building 1/1, TK, VE Conference 15x15 Obs. Rm. Seats 10 Conference 11x11 Obs. Rm. Seats 5 11x16 Conference Obs. Rm. Seats 5 Sydney Research Facility Level 1, 131 Clarence Street Sydney, NSW 2000 Australia Ph. +61-2-9299-1171 or +61-0411-381-054 Fax +61-2-9299-7028 E-mail: pmohr@iiservices.com.au Peter Mohr Location: Office building

1/1, 1/10R, TK, VE

Tallygate Research Services 370 Pacific Highway Crows Nest Sydney, NSW 2065 Australia Ph. +61-2-9439-3177 Fax +61-2-9439-3630 E-mail: info@tallygate.com.au www.tallygate.com.au Sue Howell, Director Location: Office building CL, 1/1, 1/10R, VE Conference 15x15 Obs. Rm. Seats 6

Taylor Research Services P.O. Box 405 Suite 103, Lindfield Arcade 33-41 Lindfield Ave. Lindfield, NSW 2070 Australia Ph. +61-2-9416-8400 Fax +61-2-9416-8003 E-mail: trsroz@ozemail.com.au www.taylorresearch.com.au Judith Taylor, Managing Director Location: Office building CL, 1/1, 1/10R, TK, MP, VE Conference 18x11 Obs. Rm. Seats 6

Taylor Research Services - Liverpool Suite 8, 92 Bathurst Street, Liverpool Sydney, NSW 2170 Australia Ph. +61-2-9416-8400 Fax +61-2-9416-8003 E-mail: enquiries@taylorresearch.com.au www.taylorresearch.com.au Judith Taylor, Managing Director Location: Office building CL, 1/1, 1/10R, TK, MP, VE Conference 30x12 Conference 30x12

Viewpoint Group Rooms Suite 8, 40-44 St. Kilda Rd. St. Kilda, VIC 3182 Australia Ph. +61-3-9510-6477 Fax +61-3-9510-6447 E-mail: viewpoint@kew.hotkey.net.au www.kew.hotkey.net.au/~viewpoint John Chalmers Location: Office building Distance from airport: 10 miles, 30 minutes 1/1, 1/10R, TK, VC, VE Conference 20x13 Obs. Rm. Seats 16 Obs. Rm. Seats 8 Conference 12x13 Obs. Rm. Seats 8 Living 17x12 Obs. Rm. Seats 8 Living 16x13

West Coast Field Services 1st Floor, 47 Kishorn Rd. Applecross, WA 6153 Australia Ph. +61-8-9316-3366 Fax +61-8-9316-9117 E-mail: answers@marketresearch.com.au Location: Office building VF Conference 16x13 Obs. Rm. Seats 3 Obs. Rm. Seats 4 Conference 16x13

Western Sydney Market Research 26 Pitt Street Parramatta, NSW 2150 Australia Ph. +61-2-9891-6891 Fax +61-2-9891-6892 Trish Callaghan Location: Freestanding facility TK, VE

Belgium

MARESCO Oogststraat 66 2600 Berchem Belgium Ph. +32-3-449-46-00 Fax +32-3-449-88-70 E-mail: maresco@village.uunet.be Lieve Brauers, Managing Director Location: Freestanding facility Distance from airport: 25 miles, 30 minutes CL, 1/1, 1/10R, TK, TKO, VE 30x30 Obs. Rm. Seats 25 Conference Obs. Rm. Seats 12 Conference 26x26 Livina 20x13 Obs. Rm. Seats 10

Bolivia

APOYO Opinion v Mercado Bolivia S.A. Av. Libertador No. 3000, San Jorge La Paz Bolivia Ph. +591-2-430-268 Fax +591-2-430-268 E-mail: Igaray@ceibo.entelnet.bo www.apoyo.com Luis Garay Location: Office building 1/1, VE Conference 16x13 Obs. Rm. Seats 8

Brazil

ABACO Marketing Research, Ltd. Sao Paulo Marketing Center Rua Minas Gerais, 396 01244-010 Sao Paulo Brazil Ph. +55-11-257-0711 or +55-11-257-0030 Fax +55-11-256-3982 E-mail: abaco@amcham.com.br www.abacoresearch.com Alan Grabowsky, President Location: Freestanding facility Distance from airport: 8 miles, 20 minutes CL, 1/1, 1/10R, TK, MP, VC, VE Conference 20x14 Obs. Rm. Seats 8 ABACO Marketing Research, Ltd. - Field Center Avenida Paulista 2744 - 7th floor 01310-300 Sao Paulo Brazil Ph. +55-11-257-0711 or +55-11-257-0030 Fax +55-11-256-3982 E-mail: abaco@abacoresearch.com www.abacoresearch.com Alan Grabowsky, President Location: Office building Distance from airport: 8 miles, 20 minutes CL, 1/1, 1/10R, TK, MP, VC, VE Multiple 25x18 Obs. Rm. Seats 6

CLAIM

Centro Latino Americano de Investigacao de Mercado Rua Januario Miraglia 129 VI. Nova Concricao 04507-020 Sao Paulo Brazil Ph. +55-11-3884-8404 Fax +55-11-3884-7034 E-mail: claim@claim.com.br www.claim.com.br Location: Office building VE

CNP/Gazelle International, Inc. R. Cel. Joaguim Ferreira Lobo, 381 04544-150 Sao Paulo Brazil Ph. +55-11-820-9622 or +212-686-8808 E-mail: info@gazelleintl.com Location: Office building VE Obs. Rm. Seats 12 Conference 16x14 Conference 17x13 Obs. Rm. Seats 11

CNP/Gazelle International, Inc. R. Henrique Novaes, 107, Botafogo 22281-050 Rio de Janeiro Brazil Ph. +55-11-820-9622 or +212-686-8808 E-mail: info@gazelleintl.com Location: Office building VE

Conference 11x12

Obs. Rm. Seats 8

Demanda Rua da Consolacao 1992- 4 andar 01302-001 Sao Paulo Brazil Ph. +55-11-258-3444 Fax +55-11-231-2093 E-mail: demanda@uol.com.br www.demanda.net Silvio Pires de Paula, President Location: Freestanding facility 1/1. 1/10R. VC. VE Conference Obs. Rm. Seats 11 14x11 Conference Obs. Rm. Seats 9 17x11

EP-Escritorio de Pesquisa Eugenia Paesani S/C

CODES

 Location: Office building, Freestanding building, Shopping mall

 CL - Client Lounge
 MP - Multipurpose Room

 TK - Test Kitchen
 TKO - Test Kitchen Obsv. Rm.

 VC - Video/Web Conf.
 VE - Video Equipment

 1/1 - One-on-One Room
 1/10R - One-on-One Obs. Rm.

 Conterence - Conference-Style Room
 Living Room-Style Room

 Multiple - Both Styles
 Room dimensions, when stated, are shown in feet.

Ltda^{*} Rua Armando Penteado, 245 01242-010 Sao Paulo Brazil Ph. +55-11-3662-1699 Fax +55-11-3662-1696 E-mail: eppesq@ibm.net Eugenia Paesani, President Location: CL, MP, VC, VE

Sao Paulo Focus The Focus Network Rua Bandeira Panlista, 600 14th floor 04532-001 Sao Paulo Brazil Ph. +55-11-3841-9281 Fax +55-11-3841-9452 E-mail: saopaulofocus@thefocusnetwork.com www.thefocusnetwork.com Octavio da Costa Edvardo Jr., Dir. Of Qual. Rsch. Location: Office building Distance from airport: 25 miles, 50 minutes CL. 1/1. 1/10R. VE Conference 27x22 Obs. Rm. Seats 15 Conference 25x09 Obs. Rm. Seats 5

China

(See also Hong Kong)

The AMI Group of Companies 9/F, Leighton Centre 77 Leighton Road Causeway Bay Hong Kong Ph. +852-2881-5388 Fax +852-2881-5918 E-mail: info@ami-group.com www.ami-group.com Adrian Chedore, CEO Location: Office building Distance from airport: miles, 35 minutes CL, 1/1, 1/10R, MP, VC, VE Obs. Rm. Seats 20 Conference 17x16 Obs. Rm. Seats 12 Conference 17x16 Obs. Rm. Seats 10 Conference 14x12 Living 14x12 Obs. Rm. Seats 10 Conference 13x10 Obs. Rm. Seats 10 Conference 13x10 Obs. Rm. Seats 10 Consumer Research China - Beijing Room 718, Jinglong Bldg. 5 Tuanjiehu Nanli, East 3rd Ring Road (N) Beijing 100026 China Ph. +86-10-6506-8605-8 Fax +86-10-6509-8609 E-mail: crc@public.east.cn.net www.cshk.com Paul Lee, Director Location: Office building VF Conference 10x20 Obs. Rm. Seats 6 Consumer Research China - Guangzhou Room 1701, Guangzhou Exchange Square 268 Dong Feng Road Central Guangzhou 510180 China Ph. +86-20-8351-1460 Fax +86-20-8351-1469 E-mail: crcgz@public.guangzhou.gd.cn www.cshk.com Paul Lee, Director Location: Office building VF Conference 10x20 Obs. Rm. Seats 10 Consumer Research China - Shanghai Room 1812, Central Plaza 227 Huangpi Bei Lu Shanghai 200003 China Ph. +86-21-6375-8525 Fax +86-21-6375-8313 E-mail: cssh@public6.sta.net.cn www.cshk.com Paul Lee, Director Location: Office building VF Conference 10x18 Obs. Rm. Seats 8 Field Force China - Harris China 11F, No. 666, Fuzhou Road Changhai 200001 China Ph. +86-21-6391-7766 Fax +86-21-6391-7708

Ph. +86-21-6391-7766 Fax +86-21-6391-7708 E-mail: alice@ffms.com www.ffms.com Location: Office building Distance from airport: miles, 40 minutes CL, MP, VE Conference 16x38 Obs. Rm. Seats 3

Colombia

Centro Nacional de Consultoria Diagonal 34 N 5-27 Bogota Colombia Ph. +57-1-288-3100 or +57-1-320-0166 Fax +57-1-287-2670 E-mail: cnc@cable.net.co Julio Ponce De Leon Location: Freestanding facility VC, VE Conference 20x26 Obs. Rm. Seats 4

Czech Republic

AMASIA s.r.o[°] Parikova 362/3 190 00 Praha 93 Czech Republic Ph. +42-2-2684-3671 or +42-2-2684-3672 Fax +42-2-2684-3677 E-mail: amasia@amasia.cz Dimitrij Halkov, Director Location: Office building CL, 1/1, TK, VE Conference 18x12 Obs. Rm. Seats 5

Estonia

EMOR Ahtri 12 EE10151 Tallinn Estonia Ph. +372-6-268-500 Fax +372-6-268-501 E-mail: emor@emor.ee www.emor.ee Karin Niinas, Managing Director Location: Office building 1/1, 1/10R, VE Conference 20x22 Obs. Rm. Seats 10 Conference 17x13 Obs. Rm. Seats 10

France

A.D.C.E. 16 Rue de Chateaudun 75009 Paris France Ph. +33-1-53-21-97-00 Fax +33-1-53-21-97-01 Nathalie Cariou, Associate Manager Location: Office building 1/1, 1/10R, VC, VE Conference 18x18 Obs. Rm. Seats 4

Field Facts Worldwide

5 rue de Ponthieu 75008 Paris France Ph. +33-1-53-96-02-10 Fax +33-1-53-96-02-50 E-mail: ifg@fieldfactsfrance.fr www.fieldfacts.com Jean-Francois Guiderdoni, General Manager Location: Office building Distance from airport: 25 miles, 60 minutes 1/1, TK, VC, VE 23x27 Obs. Rm. Seats 14 Conference Conference 23x27 Obs. Rm. Seats 14 (See advertisement on p. 231)

* Indicates listing not verified for 2001 edition

The Best Focus Group Facilities in...



Paris

2 focus group facilities with full width one-way mirrors, Viewing rooms for up to 20 clients with audio and video, On-site telephone recruiting, strict supervision, bilingual moderators, simultaneous translators, staff at your disposal, test kitchen and nearby parking 25 rue de Ponthieu, 75008 Paris Tel: +33-1-53-96-02-10 Fax: +33-1-53-96-02-50 info@fieldfactsfrance.fr



London

4 focus group facilities with full width one-way mirrors, Viewing rooms for up to 20 clients with audio and video, On-site telephone recruiting, CATI telephone centers, strict supervision, staff at your disposal, test kitchen and nearby parking

11 Weymouth Street, London W1W 6DD Tel: +44-20-7908-6600 Fax: +44-20-7908-6666 info@fieldfacts.com



Frankfurt

2 focus group facilities with full width one-way mirrors, Viewing rooms for up to 20 clients with audio and video, On-site telephone recruiting, strict supervision, bilingual moderators, simultaneous translators, staff at your disposal, test kitchen and nearby parking Schillerstrasse 5, 60313 Frankfurt-AM-Main Tel: +49-69-299-8730 Fax: +49-69-299-87310

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Field Facts Worldwide

410 Union Avenue Framingham, Massachusetts 01702 USA Tel: 508-872-8840 Fax: 508-875-4719 fieldfactsus@compuserve.com

Additional information, including local hotels and restaurants, please visit our website: www.fieldfacts.com

CODES

Location: Office building, Freestanding building, Shopping mall CL - Client Lounge MP - Multipurpose Room TK - Test Kitchen TKO - Test Kitchen Obsv. Rm, VC - Video/Web Conf. VE - Video Equipment 1/1 - One-on-One Room 1/10R - One-on-One Obs. Rm, Conference - Conference-Style Room Living - Living Room-Style Room Multiple - Both Styles Room dimensions, when stated, are shown in feet. Gfk Sofema International

10 rue Lionel Terray 92508 Rueil Malmaison France Ph. +33-1-47-14-44-00 Fax +33-1-47-14-44-99 E-mail: marie-franceriggi@gfk.fr www.gfk.com Christine Freeman, Int'l. Rsch. Dir. Location: Freestanding facility 1/1, TK, TKO, VE Conference 16x20 Obs. Rm. Seats 10 16x20 Conference Obs. Rm. Seats 10

I.E.S. Information Europe Services 14 rue d'Uzes 75002 Paris France Ph. +33-1-40-13-16-16 Fax +33-1-40-13-16-19 E-mail: ieseurope@aol.com Location: Freestanding facility Distance from airport: 15 miles, 40 minutes CL, 1/1, 1/10R, TK, MP, VC, VE

IPSOS FRANCE 99 rue de 'Abbe Groult 75739 Paris Cedex 15 France Ph. +33-1-53-68-28-28 Fax +33-1-53-68-28-00 E-mail: jean-marc.lech@ipsos.com www.ipsos.com Location: Office building 1/1, 1/10R, VC, VE Conference 19x15 Obs. Rm. Seats 5 Conference 21x17 Obs. Rm. Seats 5 Conference 30x18 Obs. Rm. Seats 5 Living 18x15 Living 18x15 Obs. Rm. Seats 5 Living 15x12 Obs. Rm. Seats 6

MSM-Motivation Strategie Marketing 140 rue Victor Hugo 92300 Levallois-Perret France Ph. +33-1-41-06-57-00 Fax +33-1-41-06-57-10 E-mail: mdesouza@msm.fr Marianne de Souza Location: Office building Distance from airport: 18 miles, 30 minutes CL, 1/1, 1/10R, TK, MP, VC, VE Conference 23x15 Obs. Rm. Seats 10 Conference 12x15 Obs. Rm. Seats 10 Obs. Rm. Seats 10 Conference 23x19

MV2 Conseil 89/100 avenue Aristide Braind 92120 Montrouge, Paris France Ph. +33-1-46-73-31-31 Fax +33-1-46-73-31-60 E-mail: mv2inter@aol.com Www.mv2-conseil.com Frederic Penders, Dir. International Research Location: Office building 1/1, 1/10R, VC, VE

NovaTest 104 rue Amelot 75011 Paris France Ph. +33-1-43-55-2929 Fax +33-1-43-55-0023 E-mail: novatest@novatest.fr www.novatest.fr Isabelle Durocher Location: Freestanding facility Distance from airport: 14 miles, 30 minutes CL, 1/1, 1/10R, TK, MP, VC, VE Multiple 17x11 Obs. Rm. Seats 5 Multiple 15x16 Obs. Rm. Seats 5 Multiple Obs. Rm. Seats 5 20x20

SEGA Marketing 8 rue Auber 75009 Paris France Ph. +33-1-53-05-18-00 Fax +33-1-53-05-18-01 E-mail: emmanuelbusson@inforoute.cgs.fr Sylvie Miron Location: Office building 1/1, 1/10R, VE Conference 23x13 Obs. Rm. Seats 15 Living 20x16 Obs. Rm. Seats 20 Living 16x16 Obs. Rm. Seats 10

Thema' 76 bis, rue Vieile du Temple 75003 Paris France Ph. +33-1-42-72-95-96 Fax +33-1-42-72-90-11 E-mail: e.frouquier@thema.sa.fr Location: Office building VE

Georgia

IPM-Georgia David Agmashenebeli Ave., 123 3800545, Tbilisi Georgia Ph. +995-32-957-879 Fax +995-32-954-807 E-mail: ipm@ipm-georgia.com www.ipm-georgia.com Gocha Tskitisvili, General Manager Location: Office building MP. VC. VE Conference 20x16 Obs. Rm. Seats 10 Conference 23x16 Obs. Rm. Seats 10

Germany

ASKi International Market Research Moenckebergstr. 10 20095 Hamburg Germany Ph. +49-40-3256710 or 435-654-3639 (U.S.) Fax +49-40-32567198 E-mail: info@aski.de www.aski.de Kirsten Dietrich-Hommel, U.S. Branch Manager Location: Shopping mall Distance from airport: 8 miles, 30 minutes CL, 1/1, 1/10R, TK, TKO, MP, VE Conference 27x21 Obs. Rm. Seats 10 Conference 24x18 Obs. Rm. Seats 10

Confield Research Freiheit 4 45127 Essen Germany Ph. +49-201-82737-0 Fax +49-201-82737-37 E-mail: confield@t-online.de www.empirix.net Location: Office building Distance from airport: 15 miles, 15 minutes 1/1, 1/10R, TK, VC, VE Conference 16x23 Obs. Rm. Seats 8 Conference 20x20 Obs. Rm. Seats 8

Field Facts Worldwide

Schillerstrasse 5 60313 Frankfurt-Am-Main Germany Ph. +49-69-299-8730 Fax +49-69-299-873-10 E-mail: fieldfactsgermany@yahoo.com www.fieldfacts.com Swantje Warns, General Manager Location: Office building Distance from airport: 10 miles, 17 minutes 1/1, TK, VC, VE Conference 26x20 Obs. Rm. Seats 18 Conference 26x20 Obs. Rm. Seats 18 (See advertisement on p. 231)

Foerster & Thelen Marktforschung Fieldservice Harpener Feld 34 44805 Bochum Germany Ph. +49-234-5074-0 Fax +49-234-591070 E-mail: field@f-t-gmbh.com www.f-t-gmbh.com Location: Office building 1/1, 1/10R, TK, VE Conference 20x20 Obs. Rm. Seats 10

Georgiades Marketing GmbH Schlueterstrasse 55 10629 Berlin Germany Ph. +49-30-883-87-60 Fax +49-30-883-87-17 E-mail: info@georgiades.de Pauline Georgiades or +Anne Wendelken Location: Freestanding facility Distance from airport: miles, 20 minutes 1/1, 1/10R, MP, VE Obs. Rm. Seats 1 Conference 23x16 Living 20x13 Obs. Rm. Seats 1

* Indicates listing not verified for 2001 edition

GFM-GETAS/WBA-Gesellschaft Langelohstrasse 134 22549 Hamburg Germany Ph. +49-40-80096-0 Fax +49-40-80096-100 E-mail: hoppe@gfm-getas.de Michael Epple, Qualitative Department Location: Office building TK, VE Conference 23x20 Obs. Rm. Seats 8 23x20 Obs. Rm. Seats 8 Conference HKM - Hartmut Keller Marktforschung **Buchenring 55** 22359 Hamburg Germany Ph. +49-40-60994-0 Fax +49-40-60994-132 E-mail: hkmhh@hkmhh.de www.hkmhh.de Hartmut Keller, Managing Director Location: Office building TK. VE Conference 20x13 Obs. Rm. Seats 8 INRA Deutschland GmbH Bahnhofstr. 75 III 45879 Gelsenkirchen Germany Ph. +49-209-15503-0 Fax +49-209-15503-179 www.inra.de Location: Shopping mall 1/1. TK. VE Conference 18x13 Obs. Rm. Seats 8 INRA Deutschland GmbH Bruhl 14-16 II 04109 Leipzig Germany Ph. +49-341-21737-0 Fax +49-341-21737-159 www.inra.de Location: Shopping mall 1/1, TK, VE 20x39 Conference Obs. Rm. Seats 8 INRA Deutschland GmbH Hohe Str. 138/140 50667 Koln Germany Ph. +49-221-20514-0 Fax +49-221-20514-189 www.inra.de Location: Shopping mall 1/1, TK, VE Conference 20x26 Obs. Rm. Seats 6 **INRA Deutschland GmbH** Kolonnenstr. 26, 2.Hof, 4.0G 10829 Berlin

Germany Ph. +49-30-787830 Fax +49-30-78783-128 www.inra.de Location: Office building 1/1, VE Conference 23x36 Obs. Rm. Seats 8 INRA Deutschland GmbH Monckebergstr. 5 II 20095 Hamburg Germany Ph. +49-40-325515-0 Fax +49-40-325515-199 www.inra.de Location: Shopping mall 1/1, TK, VE Conference 20x23 Obs. Rm. Seats 8 **INRA Deutschland GmbH** Rosenstr. 7 I 80331 Munchen Germany Ph. +49-89-235562-0 Fax +49-89-235562-169 www.inra.de Location: Shopping mall 1/1, TK, VE Conference 13x23 Obs. Rm. Seats 6 insight europe gmbh Turmstr. 5 60385 Frankfurt Germany Ph. +49-69-956366-0 Fax +49-69-956366-11 E-mail: insighteurope@insighteurope.de www.insighteurope.de Eva Caspary, Managing Director Location: Freestanding facility Distance from airport: 12 miles, 30 minutes CL, 1/1, 1/10R, VE Conference 21x14 Obs. Rm. Seats 15 Institut fur Marktforschung GmbH Postfach 100 807 04008 Leipzig Germany Ph. +49-341-9950-0 Fax +49-341-9950-111 E-mail: info@imleipzig.de www.imleipzig.de Hans-Reinhard Gunther, Managing Director Location: Shopping mall 1/1, 1/10R, TK, VC, VE Conference 16x20 Obs. Rm. Seats 10 INTERVIEW + EXPLORATION I+E Berlin GmbH Budapester Str. 44 10787 Berlin Germany Ph. +49-30-590-022-0 Fax +49-30-590-022-199 E-mail: info@interview-exploration-berlin.de Barbara Goetz, Managing Director Location: Office building Distance from airport: 10 miles, 30 minutes CL, 1/1, 1/10R, TK, MP, VC, VE Conference 53x23 Obs. Rm. Seats 20 Obs. Rm. Seats 08 Conference 23x23 23x26 Obs. Rm. Seats 20 Conference

INTERVIEW + EXPLORATION julia otte GmbH Schuetzenstr. 9 80335 Munich Germany Ph. +49-89-59944-110 Fax +49-89-59944-199 E-mail: info@interview-exploration.de Thorsten Giesselmann, Manager Intl. Business Location: Office building Distance from airport: 25 miles, 45 minutes CL, 1/1, 1/10R, MP, VC, VE Conference 46x23 Obs. Rm. Seats 20 Conference 20x20 Obs. Rm. Seats 9 20x23 Obs. Rm. Seats 14 Conference INTERVIEW + EXPLORATION julia otte GmbH Gerhofstr. 18 20354 Hamburg Germany Ph. +49-40-3571-9768 Fax +49-40-348-872 E-mail: info@interview-exploration.de Peter Paetzold, Branch Manager Location: Office building Distance from airport: 15 miles, 35 minutes CL, 1/1, 1/10R, MP, VC, VE 20x23 Conference Obs. Rm. Seats 14 Obs. Rm. Seats 14 Conference 20x20 INVISO Georgstrasse 22 30159 Hanover Germany Ph. +49-511-30-79-3-0 Fax +49-511-30-79-3-33 E-mail: info@inviso.de www.inviso.de Frank H. Gehre. Partner Location: Shopping mall CL, 1/1, 1/10R, TK, MP, VC, VE Obs. Rm. Seats 10 Conference 20x20 Conference 20x20 Obs. Rm. Seats 6 Conference 29x16 Obs. Rm. Seats 12 Kehrmann Marktforschung Postfach 13 05 73 20105 Hamburg Germany Ph. +49-40-441850 Fax +49-40-44185-202 E-mail: email@kehrmann.de Location: Office building 1/1, 1/10R, TK, VC, VE Conference 37x15 Obs. Rm. Seats 10 Kehrmann Marktforschung - Bochum Hellweg 5-7 44787 Bochum Germany Ph. +49-234-964730 Fax +49-234-67849 E-mail: bochum.office@kehrmann.de Location: Shopping mall 1/1, 1/10R, TK, VC, VE Obs. Rm. Seats 7 Conference 23x14 Conference Obs. Rm. Seats 7 23x14

ECTOR 5 FACILITIE R 0 U P 1 5 FOCU

Location: Office building, Freestanding building, Shopping mall CL - Client Lounge MP - Multipurpose Room TKO - Test Kitchen Obsv. Rm. TK - Test Kitchen VC - Video/Web Conf. VE - Video Equipment 1/1 - One-on-One Room 1/10R - One-on-One Obs. Rm. Conference - Conference-Style Room Living - Living Room-Style Room Multiple - Both Styles Room dimensions, when stated, are shown in feet. Kehrmann Marktforschung - Duisburg Muenzstrasse 19 47051Duisburg Germany Ph. +49-234-964730 Fax +49-234-67849 E-mail: duisberg.office@kehrmann.de Location: Shopping mall 1/1, 1/10R, TK, VC, VE Conference 19x15 Obs. Rm. Seats 7 Kehrmann Marktforschung - Erfurt ' Anger 61 99084 Erfurt Germany Ph. +49-361-642-1798 Fax +49-361-566-8798 E-mail: erfurt.office@kehrmann.de Location: Shopping mall 1/1, 1/10R, TK, VC, VE Conference 23x23 Obs. Rm. Seats 7 Kehrmann Marktforschung - Leipzig Hainstrasse 4 04109 Leipzig Germany Ph. +49-341-1297-400 Fax +49-341-1297-444 E-mail: leipzig.office@kehrmann.de Location: Shopping mall 1/1, 1/10R, TK, VC, VE Conference 20x17 Obs. Rm. Seats 10 Kehrmann Marktforschung - Nuremberg Karolinenstrasse 23 90402 Nuremberg Germany Ph. +49-911-23063-400 Fax +49-911-23063-444 E-mail: nurember.office@kehrmann.de Location: Shopping mall 1/1, 1/10R, TK, VC, VE Conference 25x18 Obs. Rm. Seats 10 Kramer Marktforschung GmbH Hansestr. 69 48165 Muenster Germany Ph. +49-2501-8020 Fax +49-2501-802100 E-mail: contact@kraemer-germany.com www.kraemer-germany.com Henning Eichholz, Dir. International Projects Location: Office building Distance from airport: 30 miles, 30 minutes CL, 1/1, 1/10R, TK, MP, VC, VE Conference 16x10 Obs. Rm. Seats 10 17x25 Conference Obs. Rm. Seats 6

CODES

Kramer Marktforschung GmbH stm Studio Test Marktforschung Gansemarkt 45 20354 Hamburg Germany Ph. +49-40-3508950 Fax +49-40-35089555 E-mail: contact@kraemer-germany.com www.kraemer-germany.com Markus Holtz Location: Shopping mall Distance from airport: 60 miles, 60 minutes 1/1, 1/10R, TK, MP, VE 25x20 Conference Obs. Rm. Seats 6 Kramer Marktforschung GmbH stm Studio Test Marktforschung Hallplatz 36 90402 Nuremberg Germany Ph. +49-911-202180 Fax +49-911-2021888 E-mail: STMNBG@t-online.de www.kraemer-germany.com Michael Vieweg Location: Shopping mall Distance from airport: 40 miles, 45 minutes 1/1, 1/10R, TK, MP, VE 26x20 Conference Obs. Rm. Seats 8 Conference 16x16 Obs. Rm. Seats 3 Kramer Marktforschung GmbH stm Studio Test Marktforschung Leipziger Str. 12 06108 Halle Germany Ph. +49-345-2003143 Fax +49-345-2003144 E-mail: contact@kraemer-germany.com www.kraemer-germany.com Sonja Edner Location: Shopping mall Distance from airport: 40 miles, 50 minutes 1/1, 1/10R, TK, MP, VE Conference 26x20 Obs. Rm. Seats 5 Kramer Marktforschung GmbH stm Studio Test Marktforschung Ludgeristr. 114 48143 Munster Germany Ph. +49-251-85712-0 Fax +49-251-4143480 E-mail: stmMuenster@t-online.de www.kraemer-germany.com Birgit Karp Location: Shopping mall Distance from airport: 35 miles, 40 minutes 1/1, 1/10R, VE Conference 26x20 Obs. Rm. Seats 5 Kramer Marktforschung GmbH stm Studio Test Marktforschung Neuhauser Str. 15 80331 Munich Germany Ph. +49-89-232360-0 Fax +49-89-232360-60 E-mail: stmmuc@aol.com www.kraemer-germany.com Anja Teubel Location: Shopping mall Distance from airport: 45 miles, 60 minutes 1/1, 1/10R, VE

Marktforschung Zentzis GmbH Kaufinger Str. 9 80331 Munich Germany Ph. +49-89-288180-0 Fax +49-89-288180-10 E-mail: Marktforschung-Zentzis-GmbH@tonline.de www.mafo-zentzis.de Dr. Kurt Zentzis Location: Office building Distance from airport: 18 miles, 45 minutes 1/1, 1/10R, TK, VC, VE Conference 25x17 Obs. Rm. Seats 10 Conference 14x16 Obs. Rm. Seats 10 Marktforschung Zentzis GmbH **Testhall Berlin** Wilmersdorfer Str. 50/51 10627 Berlin Germany Ph. +49-30-327950-0 Fax +49-30-327950-10 E-mail: Marktforschung-Zentzis-Berlin@tonline.de www.mafo-zentzis.de **Doris Blosse** Location: Office building Distance from airport: 45 miles, 20 minutes CL, 1/1, 1/10R, TK, VE Conference 21x19 Obs. Rm. Seats 10 Conference 14x16 Obs. Rm. Seats 10 Marktforschung Zentzis GmbH Testhall Passau Ludwigstr. 16 94032 Passau Germany Ph. +49-851-9346036 Fax +49-851-9346042 E-mail: Marktforschung-Zentzis-Passau@tonline.de www.mafo-zentzis.de Martin Wagner Location: Office building Distance from airport: 124 miles, 150 minutes 1/1, 1/10R, TK, VE Conference 21x21 Obs. Rm. Seats 10 mc markt-consult institut Bluecherstrasse 11 22767 Hamburg Germany Ph. +49-40-386042-0 Fax +49-40-386042-18 E-mail: info@markt-consult.de www.markt-consult.de Susanna Schlette, Field Manager Location: Office building Distance from airport: 8 miles, 30 minutes TK, VE Conference 26x13 Obs. Rm. Seats 15

* Indicates listing not verified for 2001 edition

Obs. Rm. Seats 6

Conference

26x20

17x25

Obs. Rm. Seats 3

Conference

MR&S Market Research & Services GmbH Mainluststrasse 2 60329 Frankfurt/Main Germany Ph. +49-69-2426650 Fax +49-69-250016 E-mail: mr-s@mr-s.com www.mr-s.com Dr. Michaela Kunze, Managing Director Location: Office building Distance from airport: 10 miles, 15 minutes CL. 1/1, 1/10R, TK, TKO, MP, VC, VE Conference 20x16 Obs. Rm. Seats 10 Obs. Rm. Seats 5 Living 13x13 Living 16x13 Obs. Rm. Seats 7 MS Mott Schlebusch Marktforschung GmbH **Buchel 20** 41460 Neuss bei Dusseldorf Germany Ph. +49-2131-26880 Fax +49-2131-268877 E-mail: MS-Marktforschung@t-online.de Viv Mott or +Dieler Schlebusch Location: Shopping mall Distance from airport: 30 miles, 60 minutes 1/1, 1/10R, VE Conference 16x21 Obs. Rm. Seats 9 ProFakt Markt und Konsumforschung Fuerstenrieder Str. 279a 81377 Munich Germany Ph. +49-89-260-3000 Fax +49-89-260-6861 E-mail: mail@profakt.de www.profakt.de Jurgen Bluhm Location: Shopping mall Distance from airport: 30 miles, 45 minutes 1/1, 1/10R, VE Conference 16x23 Obs. Rm. Seats 6 T.I.P. Biehl & Wagner Neustrasse 27 54290 Trier Germany Ph. +49-651-948000 Fax +49-651-9480050 E-mail: tip@tip-web.de www.tip-web.de Location: Shopping mall VF Conference 20x20 Obs. Rm. Seats 1 theMA Marktforschungsgesellschaft mbH Monckebergstrasse 10 20095 Hamburg Germany Ph. +49-40-3234-11 Fax +49-40-3234-13 E-mail: info@thema.de Location: Shopping mall Distance from airport: 10 miles, 30 minutes

Greece

Centrum SA 64, L. Riancourt st. Apollo Tower, 17th A 115-23 Athens Greece Ph. +30-1-692-5011 or +30-1-692-2167 Fax +30-1-692-3894 E-mail: info@centrum.gr www.centrum.gr Niki Batzia, President/Managing Director Location: Office building 1/1, 1/10R, TK, VE Conference 23x20 Obs. Rm. Seats 15 Conference 23x20 Obs. Rm. Seats 15 Obs. Rm. Seats 10 Multiple 20x16 Obs. Rm. Seats 10 Conference 20x15 Conference 16x16 Obs. Rm. Seats 10 GLOBAL LINK International Marketing Research Ltd. Global House, 3-5 Konitsis Street 151 25 Marousi, Athens Greece Ph. +30-1-612-8800-9 Fax +30-1-612-8810 E-mail: globlink@compulink.gr www.globallink.gr Constantine D. Sigalos Location: Office building Distance from airport: 30 miles, 60 minutes CL, 1/1, 1/10R, TK, VC, VE Obs. Rm. Seats 14 Conference 23x13 Obs. Rm. Seats 8 18x10 Conference Obs. Rm. Seats 10 Conference 26x13 Market Analysis Ltd. 190 Hymettus Street 116 36 Athens Greece Ph. +30-1-756-4892-3 Fax +30-1-701-9355 E-mail: markanalysis@mail.kapatel.gr Eleri Zakynthinou Location: Office building Distance from airport: 6 miles, 45 minutes CL, 1/1, 1/10R, TK, MP, VE Conference 20x15 Obs. Rm. Seats 15 Medi-Mark Ltd.' 64 L. Riankour Str., Apollo Tower, 18 B3 115 23 Athens Greece Ph. +30-1-699-0124 Fax +30-1-699-0125 E-mail: medimark@prometheus.hol.gr

Greece Ph. +30-1-692-3755 Fax +30-1-691-4702 E-mail: mrc@ath.forthnet.gr Athena Psylla Location: Office building 1/1, 1/10R, TK, VE 26x20 Multiple Obs. Rm. Seats 3 Multiple 16x13 Obs. Rm. Seats 3 Conference 13x11 Obs. Rm. Seats 3 Conference 10x09 ORCO S.A. - Operational Research Consultants 5 Ventri Str. 115 28 Athens Greece Ph. +30-1-721-0069 Fax +30-1-729-1915 E-mail: info@orco.gr Ioanna Koutrouvis Location: Office building 1/1, 1/10R, MP, VC, VE Conference 20x16 Obs. Rm. Seats 5 Prisma Options Ltd." Alexandroupoleos 25, Ambelokipi 115 27 Athens Greece Ph. +30-1-748-2001 Fax +30-1-775-6227 E-mail: prismaop@hol.gr Marita Sormunen Location: Office building 1/1, 1/10R, VE Obs. Rm. Seats 6 Conference 16x13 Conference 20x16 Obs. Rm. Seats 12 Research International Hellas 8-12 Chalkidonos Street 115 27 Athens Greece Ph. +30-1-775-3001 Fax +30-1-779-5886 E-mail: rihellas@prometheus.hol.gr www.research-int.com Dimitris Manoussakis, Managing Director Location: Office building VC, VE Obs. Rm. Seats 5 Multiple 15x13 Conference 10x10 Obs. Rm. Seats 15 Obs. Rm. Seats 6 Conference 13x07 Obs. Rm. Seats 4 Conference 16x10 STOHOS Ltd. 7 Anastasiou St. 115 24 Athens Greece Ph. +30-1-69-82-300 Fax +30-1-69-825-03 E-mail: stohos@hol.gr Location: Freestanding facility Distance from airport: 10 miles, 30 minutes

MRC-The Market Research Centre Ltd."

10 Georgoula Street

115 24 Psychico Athens

Multiple

CL, 1/1, 1/10R, TK, MP, VE

26x20

Obs. Rm. Seats 10

Aliki Pipiliga Location: Office building

Conference 20x13

Obs. Rm. Seats 6

1/1, 1/10R, VE

2001 FOCUS GROUP FACILITIES DIRECTORY

CODES

Location: Office building, Frees	standing building, Shopping mall
CL - Client Lounge TK - Test Kitchen VC - Video/Web Conf. 1/1 - One-on-One Room	MP - Multipurpose Room TKO - Test Kitchen Obsv. Rm. VE - Video Equipment 1/10R - One-on-One Obs. Rm.
Conference - Conference Living - Living Room-Sty Multiple - Both Styles	
Room dimensions, when	stated, are shown in feet.

Guam

DIRECTOR

FACILITIES

ROUP

L

2001 FOCUS

QMark Research & Po	olling
720 Pale San Vitores	Road
Tumon 96911	
Guam	
Ph. 671-649-7629	
Fax 671-647-4541	
E-mail: gmigita@starr	tech.com
www.starrtech.com	
Gwen Migita, Exec. Vi	ce President
Location: Freestandin	g facility
Distance from airport	10 miles, 20 minutes
VC, VE	
Conference 10x15	Obs. Rm. Seats 6

Hong Kong

(See also China)

Asia Market	Intelligence	bild
9/F, Leighton		S Etd.
77 Leighton		
Causeway Ba		
Hong Kong	~)	
Ph. +852-28	81-5388	
Fax +852-28		
Contraction and a		@ami-group.com
www.ami-gri		sam-group.com
Jill Telford, E		irector
Location: Off		
		miles, 35 minutes
CL, 1/1, 1/10	R, MP, VC	, VE
Conference	17x16	Obs. Rm. Seats 20
Conference	17x16	Obs. Rm. Seats 12
Conference	14x12	Obs. Rm. Seats 10
Living	14x12	Obs. Rm. Seats 10
Conference	13x10	Obs. Rm. Seats 10
Conference	13x10	Obs. Rm. Seats 10

Consumer Search Hong Kong Ltd. 22/F Sunshine Plaza 353 Lockhart Road Wanchai Hong Kong Ph. +852-2891-6687 Fax +852-2893-6687 Fax +852-2833-6771 E-mail: pl@cshk.com www.cshk.com Paul Lee, Director Location: Office building VE Conference 10x20 Obs Rm S

Conference 10x20 Obs. Rm. Seats 6 Conference 10x18

* Indicates listing not verified for 2001 edition

India

Data Search Pvt. Ltd. 187. Santoshpur Avenue Calcutta 700 075 India Ph. +91-33-416-4434 or +91-33-419-1135 Fax +91-33-416-6460 E-mail: info@datasearchindia.com www.datasearchindia.com Saheli Banerjee, Manager Field Ops. Location: Shopping mall Distance from airport: miles, 45 minutes CL, 1/1, 1/10R, TK, MP, VE Conference 15x15 Obs. Rm. Seats 4 Living 16x10 Obs. Rm. Seats 6 18x14 Obs. Rm. Seats 6 Multiple Data Search Pvt. Ltd. 107/11, 2nd floor, Amritpuri "B", East of Kailash, Opp. Iskcon Temple New Delhi 110 065 India Ph. +91-11-640-5603 or +91-11-640-5604 Fax +91-11-622-5950 E-mail: dspl_del@mantraonline.com www.datasearchindia.com Sandip Sinha Roy, Director Location: Office building Distance from airport: miles, 40 minutes CL, 1/1, 1/10R, TK, MP, VE Living 10x12 Obs. Rm. Seats 4 Conference 15x10 Obs. Rm. Seats 6 Multiple 16x10 Obs. Rm. Seats 6 Taylor Nelson Sofres MODE (Pvt.) Ltd. 9, Thirumoorthy Nagar Main Road, III floor, Nungambakkam Chennal (Madras), Tamil Nadu 600 034 India Ph. +91-44-827-8303 or +91-44-827-3968 Fax +91-44-823-3154 E-mail: sofmode@md3.vsnl.net.in www.moderesearch.com Usha Kavan, General Manager Location: Office building VE Conference 14x13 Obs. Rm. Seats 8 Taylor Nelson Sofres MODE (Pvt.) Ltd. C-1/53, Safdarjung Development Area, 1st floor Delhi, Delhi 110 016

Delhi, Delhi 110 016 India Ph. +91-11-656-1008 or +91-11-652-7227 Fax +91-11-685-6838 E-mail: modedelc@del3.vsnl.net.in www.moderesearch.com Tilak Mukherji, Director Location: Office building VE

Conference 14x12 Obs. Rm. Seats 8

Taylor Nelson Sofres MODE (Pvt.) Ltd. Mill Compound, Raghuvanshi Mill Compound, 3rd fl. Main Office Bldg, Raghuvanshi Mill Compound, Iwr parel Mumbia (Bombay), Maharashtra 400 013 India Ph. +91-22-498-0125 Fax +91-22-498-0125 Fax +91-22-495-0432 E-mail: modebom@vsnl.com www.moderesearch.com Ashok Sethl, Director Location: Office building VE Conference 14x14 Obs. Rm. Seats 8

Ireland

Fitzpatrick Marketing Research Ltd.⁻ Raheny SC, Howth Road Dublin 5 Ireland Ph. +353-1-832-9955 Fax +353-1-832-9977 E-mail: fmrl@eircom.net Location: Office building VE Multiple 31x27 Obs. Rm. Seats 5

Israel

Gallup Israel Ltd. 22 Baruch Hirsch St. Bnei-Brak 51202 Israel Ph. +972-3-577-3111 Fax +972-3-570-1335 E-mail: gallup@netvision.net.il www.gallup.co.il Location: Office building 1/1, 1/10R, TK, VC, VE Conference 20x10 Obs. Rm. Seats 6 Conference 26x12 Obs. Rm. Seats 6

Italy

ADACTA-Marketing e Ricerche di Mercato Corso Vittorio Emanuele 122 80121 Naples Italy Ph. +39-81-76-13-232 Fax +39-81-68-0-502 E-mail: ADACTA@iol.it www.adactainternational.com Location: Office building CL, 1/1, 1/10R, TK, MP, VC, VE Conference 20x17 Obs. Rm. Seats 5 Conference 13x13 Obs. Rm. Seats 3 ART S.a.s. Via Caminadella 2 20123 Milan Italy Ph. +39-2-72-01-09-89 Fax +39-2-80-56-049 E-mail: info@art.it www.art.it Donatella Zanfini Location: Office building Distance from airport: 7 miles, 30 minutes

13x20

www.quirks.com

VE Conference

Obs. Rm. Seats 10

Demoskopea SpA Via Battistotti Sassi 13 20133 Milan Italy Ph. +39-2-70-12-59-41 Fax +39-2-70-12-50-59 E-mail: erminero@demoskopea.it Cristiana Valenti Location: Office building CL, 1/1, 1/10R, TK, TKO, MP, VE Conference 10x13 Obs. Rm. Seats 6 Conference 20x26 Obs. Rm. Seats 6 Living 07x13 Living 10x13 Egeria S.a.s di G. Meotti & C. Via Filippo Caronti 9 20133 Milan Italy Ph. +39-2-76-11-07-31

Fax +39-2-738-01-50 E-mail: gimeotti@tin.it www.egeria-italia.it Location: Freestanding facility 1/1, 1/10R, VC, VE Conference 27x18 Obs. Rm. Seats 7

GfK - ASM S.r.I. Via Vicenza, 29 00185 Rome Italy Ph. +39-6-49-22-01 Fax +39-6-44-65-560 E-mail: asmmilan.asm@tiscalinet.it www.gfk.com Location: Freestanding facility VC, VE Conference 13x22 Obs. Rm. Seats 10

Italy Field Services' The Focus Network Plaza Borromeo, 14 20123 Milano Italy Ph. +39-2-86-06-91 Fax +39-2-86-58-33 E-mail: italyfieldservices@gpa.it Manuela Lange Location: Office building CL, 1/1, TK, MP, VE Multiple 21x16 Obs. Rm. Seats 10 Multiple 20x17 Obs. Rm. Seats 10

MARCAM Market Response S.r.l. Via Soperga N. 45 20127 Milan Italy Ph. +39-2-26-82-62-67 Fax +39-2-26-82-66-05 Mario Stanga Location: Office building TK, VE Conference 23x16 Obs. Rm. Seats 5

Medi-Pragma S.r.l. Via Nizza, 152 00198 Rome Italy Ph. +39-6-84-55-51 Fax +39-6-84-11-850 E-mail: mediapragma@medipragma.com www.medipragma.com Dr. Michele Corsaro Location: Office building Distance from airport: miles, 50 minutes 1/1, 1/10R, MP, VC, VE Conference Obs. Rm. Seats 14 13x15 Conference 13x8 Obs. Rm. Seats 5 Obs. Rm. Seats 15 Living 19x13 Obs. Rm. Seats 7 Living 11x14 PROBE Piazza Enrico Bottini 2 20133 Milan Italy Ph. +39-02-236-38-66 Fax +39-02-236-53-56 E-mail: mauri@probesrl.com www.probesrl.com Location: Office building VF Pro-Marketing Via Giordano Bruno Ferrari 25 int. 22 00125 Rome - Acilia Italy

Ph. +39-6-52-16-91-46 Fax +39-6-52-16-91-48 E-mail: promarketing@flashnet.it Caterina Sburlati Agagliati Location: Office building Distance from airport: 16 miles, 15 minutes 1/1, 1/10R, VE Conference 13x16 Obs. Rm. Seats 4

Sinergi S.p.a. Piazza del Camine 4 20121 Milan Italy Ph. +39-2-72-00-47-12 or +39-2-72-00-47-09 Fax +39-2-86-11-60 E-mail: sinergi@sinergi.it www.sinergi.it Gino Scafati Location: Office building 1/1, 1/10R, VE Conference 20x20 Obs. Rm. Seats 10 Multiple 16x16 Obs. Rm. Seats 4 Obs. Rm. Seats 10 Conference 20x13

Japan

Consumer Behavior Research Co., Ltd. Shibuya R Sankei, 3-10-13 Shibuya Shibuya-ku Tokyo 150-0002 Japan Ph. +81-3-5467-0701 Fax +81-3-5467-0709 E-mail: cbrinfo@cbr.co.jp www.cbr.co.jp Location: Freestanding facility 1/1, 1/10R, MP, VC, VE Conference 23x13 Obs. Rm. Seats 10

Japan Market Research Bureau (JMRB) Research International Harmony Tower, 9th floor 32-2 Honcho 1-chome Nakano-ku, Tokyo 164-8721 Japan Ph. +81-3-5365-6851 Fax +81-3-5365-6882 E-mail: Qualitatif@jmrb-ri.co.jp www.jmrb-ri.co.jp Kazuko Ohye, Exec. Vice President Location: Office building 1/1, 1/10R, TK, VE Conference 16x16 Obs. Rm. Seats 15 Conference 16x16 Obs. Rm. Seats 15

Japan Statistics & Research Co. 3-5-8 Nakameguro Meguro-ku, Tokyo 153-0061 Japan Ph. +81-3-5722-2015 Fax +81-3-5722-2137 E-mail: access@jsr-jpn.com www.jsr-jpn.com Location: Shopping mall 1/1, 1/10R, VC, VE Conference Obs. Rm. Seats 9 33x13 Obs. Rm. Seats 7 Living 13x07

Japan Statistics & Research Co. 1-12-12 Higashi-Tenma Kita-Ku Osaka 530 Japan Ph. +81-3-5722-2015 Fax +81-3-5722-2137 E-mail: access@jsr-jpn.com www.jsr-jpn.com Location: Freestanding facility 1/1, 1/10R, VC, VE Conference 26x13 Obs. Rm. Seats 9 Living 13x07 Obs. Rm. Seats 7

LYNCS, Incorporated Sun Towers B Bldg., 7F 2-11-23, Sangenjaya Setagaya-ku, Tokyo 154 Japan Ph. +81-3-5430-1300 Fax +81-3-5430-1301 E-mail: lyncs@lyncs.co.jp www.lyncs.co.jp Location: Office building 1/1, 1/10R, VC, VE Conference 19x16 Obs. Rm. Seats 25

Market Focus' KN Shibuya Bldg. One (9F) 11-31 Udagawa-Cho Shibuya-ku, Tokyo 150-0042 Japan Ph. +81-3-5430-1305 Fax +81-3-5430-1306 E-mail: mkfocus@po.iijnet.or.jp Location: Office building 1/1, 1/10R, VC, VE Conference 19x16 Obs. Rm. Seats 25 2001 FOCUS GROUP FACILITIES DIRECTORY

CO	DDES
CL - Client Lounge TK - Test Kitchen VC - Video/Web Conf. 1/1 - One-on-One Room Conference - Conference Living - Living Room-Sty Multiple - Both Styles	1/10R - One-on-One Obs. Rm. -Style Room
Marketing Intelligence (Global Services 1-4-1, Honcho, Higashikurume-shi Tokyo 188-9701 Japan Ph. +81-424-76-5164 Fax +81-424-76-5169 E-mail: global-service@ www.micjapan.com Geoffrey Pickens Location: Office buildin Distance from airport: 3 CL, 1/1, 1/10R, MP, VE Conference 16x30 Conference	9mictokyo.co.jp g 38 miles, 120 minutes
Chou-ku Tokyo 104-0032 Japan Ph. +81-3-3206-8351 Fax +81-3-3553-0024 E-mail: duston@nrc.co. www.nrc.co.jp Chris Duston Location: Office building Distance from airport: 4 VE	jldg., 4-5-4 Hatchobori, jp g 10 miles, 60 minutes
Conference 19x17	Obs. Rm. Seats 15

Latvia

2001 FOCUS GROUP FACILITIES DIRECTORY

Baltic Data House 5/7 Akas Street Riga 1011 Latvia Ph. +371-7096300 Fax +371-7096314 E-mail: bdh@bdh.lv www.bdh.lv Lelde Kapina, Project Director Location: Office building Distance from airport: miles, 20 minutes VE Conference 20x20 Obs. Rm. Seats 6

Malaysia

ZR Associates Sdn Bhd 10th floor, Wisma Damansara, Jalan Semantan, 50490 Kuala Lumpur Malaysia Ph. +60-3-252-5411 Fax +60-3-253-5411 E-mail: zarinar@attglobal.net www.zrassociates.com.my Zarina Rafique, Exec. Director Location: Office building Distance from airport: 80 miles, 40 minutes 1/1, 1/10R, VE Multiple 23x16 Obs. Rm. Seats 10

Mexico

Arango y Asociados Fuente de Leones #7-2 Mexico City, DF 53950 Mexico Ph. +52-5-525-5588 Fax +52-5-208-6119 E-mail: arango@viernes.iwm.com Isabel Arango, President Location: Freestanding facility TK, VE Conference 18x13 Obs. Rm. Seats 10 Living Obs. Rm. Seats 10 17x15 BIMSA

Sofocles 118 Polanco Mexico City, DF 11560 Mexico Ph. +52-5-580-0288 Fax +52-5-395-8648 E-mail: mgonzalez@compuservé.com www.bimsa.com.mx Location: Office building VE Conference 20x20 Obs. Rm. Seats 10

EPI Grupo Bosque de Duraznos 69-403 Mexico City, DF 11700 Mexico Ph. +52-5-596-6730 or +52-5-596-6701 Fax +52-5-251-5431 E-mail: info@epigrupo.com www.epigrupo.com Ricardo Escobedo, President Location: Shopping mall CL, 1/1, 1/10R, TK, MP, VC, VE Multiple 20x18 Obs. Rm. Seats 15

Pearson, S.A. de C.V. Homero 223-4to. Piso Col. Polanco Mexico, DF 11560 Mexico Ph. +52-5-531-5560 or +52-5-531-5324 Fax +52-5-203-8230 E-mail: pearson@pearson-research.com www.pearson-research.com Manuel Barberena, General Director Location: Office building Distance from airport: 10 miles, 15 minutes CL, 1/1, 1/10R, TK, TKO, MP, VC, VE Conference 16x13 Obs. Rm. Seats 10 Conference 14x14 Obs. Rm. Seats 15 Conference 17x17 Obs. Rm. Seats 20 Conference 17x17 Obs. Rm. Seats 15 Living 12x12 Obs. Rm. Seats 8 Living 10x10 Obs. Rm. Seats 8

SuperDatos de México a wholly-owned subsidiary of Cheskin Research Ensenada 61 Colonia Hipodromo Mexico City, DF, CP 06100 Mexico Ph. 650-802-2100 (U.S.) or +52-5-553-2754 (Mex.) Fax 650-593-1125 (U.S.) E-mail: SuperDatos@cheskin.com www.cheskin.com Miriam Korzenny, Manager Location: Office building Distance from airport: 10 miles CL. VE Conference 14x20 Obs. Rm. Seats 10

Nigeria

Research & Marketing Services Ltd. (RMS)" RMS Media Services Ltd. (P.O. Box 8225, Ikeja) 26, Odozi Street, Ojodu Lagos Nigeria Ph. +234-1-492-2100 or +234-1-492-4347 Fax +234-1-492-2099 E-mail: rms@infoweb.abs.net Location: Office building VF Conference 20x16 Obs. Rm. Seats 4 Conference 16x16 Obs. Rm. Seats 4 Conference 16x16 Obs. Rm. Seats 4

Pakistan

AFTAB Associates (Pvt) Ltd. 5E/1 Gulberg III 54660 Lahore Pakistan Ph. +92-42-571-0987 or +92-42-575-4690 Fax +92-42-571-1020 E-mail: aal@brain.net.pk H. Aftab Ahmad, Chief Executive Location: Freestanding facility Distance from airport: 5 miles, 20 minutes VE Multiple 22x17 Obs. Rm. Seats 6

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AFTAB Associates (Pvt) Ltd. 50-L, Block G, Pechs Karachi Pakistan Ph. +92-21-452-2774 Fax +92-21-453-8186 E-mail: aftab@khi.comsats.net.pk Saima Qamar, Manager Location: Freestanding facility Distance from airport: 9 miles, 15 minutes VF Conference 12x09 Obs. Rm. Seats 10

Peru

APOYO Opinion y Mercado S.A. Av. Republica de Panama 6380 Miraflores, Lima 18 Peru Ph. +51-1-241-8141 or +54-1-241-1833 Fax +51-1-447-1831 E-mail: at@apoyo2.com.pe www.apoyo.com Alfredo Torres Location: Office building Distance from airport: 8 miles 1/1, VE 16x11 Obs. Rm. Seats 6 Conference Conference 11x11 Obs. Rm. Seats 8 Obs. Rm. Seats 12 Conference 20x14 12x10 Obs. Rm. Seats 7 Living

APOYO Opinion y Mercado S.A. Centro Commercial Caima Oficina M - Piso 3 Distrito Caima Peru Ph. +51-1241-8141 E-mail: at@apoyo2.com.pe www.apoyo.com Location: Office building Distance from airport: 4 miles, 40 minutes 1/1 Conference 16x16 Obs. Rm. Seats 8

Poland

Centrum Badania Opinii Spolecznej Public Opinion Research Centre 4a Zurawia 00 503 Warsaw Poland Ph. +48-22-629-35-69 Fax +48-22-629-40-89 E-mail: sekretariat@cbos.pl www.cbos.pl Location: Office building 1/1, 1/10R, MP, VE Conference 23x16 Obs. Rm. Seats 7 DEMOSKOP Migdalowa Ste. 4 02 796 Warsaw Poland Ph. +48-22-645-15-75 or +48-22-645-15-85 Fax +48-22-645-15-74 E-mail: demoskop@demoskop.com.pl www.demoskop.com.pl Location: Office building Distance from airport: 6 miles, 20 minutes 1/1, 1/10R, VE 26x20 Conference Obs. Rm. Seats 8 Conference 16x13 Obs. Rm. Seats 8

F-Squared Market Research + Consulting Poland Al, Jana Pawla II 61, V p. 01 031 Warsaw Poland Ph. +48-22-636-55-32 Fax +48-22-636-54-04 E-mail: info@fsquared.pl www.fsguaredresearch.com Daniel Leis Location: Office building Distance from airport: 50 minutes CL, TK, MP, VE Conference 11x12 Obs. Rm. Seats 10 Obs. Rm. Seats 22 Conference 20x22 Medical Data Management, sp.z.o.o. Ul. J. Sengera "Cichego" 1 02 790 Warszawa Poland Ph. +48-22-645-77-33 or +48-22-645-77-30 Fax +48-22-645-78-88 E-mail: ralph.bruin@mdmworld.com www.medicaldatamanagement.com

Jarek Frackowiak Location: Office building Distance from airport: 10 miles, 20 minutes MP, VE Conference 19x18 Obs. Rm. Seats 10

Portugal

Motivação' Estudos Psico-Sociologicos Lda. R. Pinheiro Chagas No. 69 - 1 Esg/Dto 1050 Lisbon Portugal Ph. +351-21-319-01-90 Fax +351-21-319-04-89 E-mail: motivacao@esoterica.pt Maria Jose Paixao, Director Location: Freestanding facility 1/1, 1/10R, TK, TKO, MP, VE Obs. Rm. Seats 10 Conference 20x16 Conference 16x13 Obs. Rm. Seats 6

Motivacao ' Estudos Psico-Sociologicos Lda. R.do Arco do Cego, 77, R/C, Esq. 1040 Lisbon Portugal Ph. +351-21-319-01-90 Fax +351-21-319-04-89 E-mail: motivacao@esoterica.pt Maria Jose Paixao, Director Location: Office building 1/1, 1/10R, TK, MP, VE Obs. Rm. Seats 8 Conference 20x16 Living 16x16 Obs. Rm. Seats 8 Motivacao Norte ' Consultoria E Estudos De Mercado, Lda. R. Joas de Deus, 6, 3 - Sala 307 4100 Porto Portugal Ph. +351-22-600-07-08 Fax +351-22-600-07-72 E-mail: motivacao@esoterica.pt Maria Jose Paixao, Director Location: Office building 1/1, 1/10R, MP, VE Conference 20x16

Obs. Rm. Seats 6

Puerto Rico

CONSULTEC' 1866 Fernandez Juncos Ave. San Juan, PR 00909-3008 Puerto Rico Ph. 787-727-6865 Fax 787-268-2823 E-mail: consultec@compuserve.com Location: Office building VE

Custom Research Center, Inc. 1650 De Diego Ave. San Francisco, Rio Piedras, PR 00927 Puerto Rico Ph. 787-764-6877 Fax 787-764-6835 E-mail: crc@caribe.net http://premium.caribe.net/~crc Parimal Choudhury, President Location: Freestanding facility Distance from airport: 7 miles, 20 minutes 1/1, 1/10R, TK, TKO, VC, VE Conference 12x15 Obs. Rm. Seats 15 Conference 12x14 Obs. Rm. Seats 10

Gaither International, Inc. G.P.O. Box 70211 San Juan, PR 00936 Puerto Rico Ph. 787-728-5757 Fax 787-728-5715 E-mail: gaither@gaitherinternational.com www.gaitherinternational.com Location: Office building Distance from airport: 5 miles, 10 minutes 1/1, 1/10R, VE Conference 15x10 Obs. Rm. Seats 15 13x10 Obs. Rm. Seats 10 Living

Stanford Klapper Associates, Inc. P.O. Box 361529 San Juan, PR 00936-1529 Puerto Rico Ph. 787-753-9090 Fax 787-754-6590 E-mail: stanford.klapper@worldnet.att.net www.ska-pr.com Carmen Velez, President Sales & Mktg. Location: Office building TK, VE Conference 12x20 Obs. Rm. Seats 12

CODES

CL - Client Lounge TK - Test Kitchen VC - Video/Web Conf. 1/1 - One-on-One Room	standing building, Shopping mall MP - Multipurpose Room TKO - Test Kitchen Obsv. Rm. VE - Video Equipment 1/10R - One-on-One Obs. Rm.
Conference - Conference Living - Living Room-Sty Multiple - Both Styles	
Room dimensions, when	stated, are shown in feet.
The Marketing Center	

PMB 605, 89 Ave. de Diego, Ste. 105 San Juan, PR 00927-6346 Puerto Rico Ph. 787-751-3532 Fax 787-765-2096 E-mail: info@tmcgroup.net www.tmcgroup.net Yeidi Stawinski Location: Freestanding facility Distance from airport: 5 miles, 15 minutes 1/1, TK, VE Conference 13x12 Obs. Rm. Seats 8

Romania

DIRECTOR

FACILITIES

S

FDCU

S

MERCURY Marketing and Research Consultants 31, Vasile Lascar Street, 3rd floor Bucharest 70211 Romania Ph. +401-211-3967 Fax +401-211-3970 E-mail: contact@mercury.ro www.mercury.ro Gabi Antonescu Location: Office building Distance from airport: 15 miles, 40 minutes VF Conference 19x12 Obs. Rm. Seats 5

Russia

F-Squared Market Research + Consulting Russia 1 Red Square 103012Moscow Russia Ph. +7-095-721-1850 Fax +7-095-721-1848 E-mail: info@fsquared.ru www.fsguaredresearch.com Michael Fodor Location: Office building Distance from airport: 40 minutes 1/1, 1/10R, TK, VE Conference 18x12 Obs. Rm. Seats 10 Conference 20x15 Obs. Rm. Seats 8

Marketing Information Center P.O. Box 122 Central Post Office 101000 Moscow Russia Ph. +7-095-951-6100 Fax +7-502-951-6100 E-mail: mic@mic-russia.ru www.mic-russia.ru Location: Office building VF

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Validata 13/2 Ordzkonikidze St. 117071 Moscow Russia Ph. +7-095-954-9895 or +7-095-954-0300 Fax +7-095-954-9896 E-mail: office@validata.ru www.validata.ru Marsha Volkenstein, President Location: Office building 1/1, 1/10R, TK, TKO, VE Conference 21x11 Obs. Rm. Seats 10 Conference 21x11 Obs. Rm. Seats 10 Obs. Rm. Seats 10 Living 13x9

Singapore

Asia Insight Research Consultants Pte. Ltd. 491B, River Valley Road #10-03, Valley Point Singapore 248373 Singapore Ph. +65-735-3788 Fax +65-735-7188 E-mail: contact_us@asianinsight.com www.asiainsight.com Location: Office building Distance from airport: miles, 25 minutes 1/1, 1/10R, TK, VE Conference 14x12 Obs. Rm. Seats 9 Living 14x11 Obs. Rm. Seats 9

Joshua Research Consultants 190 Middle Road Fortune Centre #20-02 Singapore 188979 Singapore Ph. +65-227-2728 Fax +65-333-5517 E-mail: joshuarc@singnet.com.sg www.joshuaresearch.com Carol Goh, Research Consultant Location: Office building Distance from airport: miles, 15 minutes 1/1, MP, VE Conference 18x16 Obs. Rm. Seats 8

Slovenia

GRAL - ITEO P.O. Box 476 1001 Ljubljana Slovenia Ph. +386-61-472-0800 Fax +386-61-472-0834 E-mail: info@graliteo.si www.graliteo.si Location: Office building Distance from airport: 8 miles, 20 minutes MP, VE Multiple 16x13 Obs. Rm. Seats 4 Multiple 16x13 Obs. Rm. Seats 6

South Africa

Decision Surveys International (Pty.), Ltd." P.O. Box 11260 Johannesburg 2000 South Africa Ph. +27-11-447-1017 Fax +27-11-880-6120 E-mail: dsijhb@dsiza.com Location: Office building VF Conference 33x23 Obs. Rm. Seats 8 Conference 30x20 Obs. Rm. Seats 6 Conference 26x20 Obs. Rm. Seats 5 Conference 26x20 Obs. Rm. Seats 5 Research International South Africa (Pty.), Ltd. P.O. Box 670 Durban, Natal 4000 South Africa Ph. +27-31-332-6171 Fax +27-31-332-3933 E-mail: headoffice@research-int.co.za www.research-int.com Christopher Duck, Managing Director Location: Office building CL, MP, VC, VE Conference 20x16 Obs. Rm. Seats 6

Conference	26x16	Obs. Rm. Seats 8
Conference	23x16	Obs. Rm. Seats 6
Conference	20x16	Obs. Rm. Seats 6
Conference	20x16	Obs. Rm. Seats 6
Living	16x16	Obs. Rm. Seats 6

South Korea

Gallup Korea 208, Sajik-dong Chongro-Ku Seoul South Korea Ph. +82-2-3702-2550 or +82-2-3702-2100 Fax +82-2-3702-2555 E-mail: ikkang@gallup.co.kr www.gallup.co.kr I.K. Kang Location: Office building Distance from airport: 15 miles, 50 minutes VC, VE Conference 20x14 Obs. Rm. Seats 10

Taylor Nelson SOFRES Korea 5th floor, Anwon Building 14-15 Yoido-dong, Youngdeungpo-ku Seoul 150-010 South Korea Ph. +82-2-3779-4300 Fax +82-2-782-5533 E-mail: david.richardson@kr.tnsofres.com David Richardson, Managing Director Location: Office building Distance from airport: 10 miles, 30 minutes CL, 1/1, 1/10R, MP, VE Conference 15x18 Obs. Rm. Seats 10 Conference 16x15 Obs. Rm. Seats 8 Conference 18x18 Obs. Rm. Seats 20

Spain

ALEF-Millward Brown S.A. Maldonado 55 Edifico C 28006 Madrid Spain Ph. +34-91-564-44-33 Fax +34-91-564-44-57 E-mail: milagros.benito@es.millwardbrown.com Location: Office building 1/1, 1/10R, VE

ARPO

Caidos de la Division Azul, 1 Portal Oficinas 28016 Madrid Spain Ph. +34-91-350-52-32 Fax +34-91-350-27-35 E-mail: arpo@arpo.es Location: Office building Distance from airport: 10 miles, 15 minutes CL, TK, MP, VE Conference 20x17 Obs. Rm. Seats 10

Demoscopia S.A. Edificio Sollube Plaza de Carlos Trias Bertran N 7. 4a Planta 28020 Madrid Spain Ph. +34-91-596-96-00 Fax +34-91-555-72-32 E-mail: j.i.wert@demoscopia.com www.demoscopia.com Location: Office building Distance from airport: 3 miles 1/1, 1/10R, VC, VE Obs. Rm. Seats 10 Conference 18x13 Living 10x12 Obs. Rm. Seats 6

Gfk + EMER Marketing Research S.A.' Calle Luchana 23, 6th floor 28010 Madrid Spain Ph. +34-91-591-9940 Fax +34-91-445-35-13 E-mail: begona.ramoneda@gfk.emer.com www.gfk.com Nuria Fernandez Location: Office building VE

INNER Strategic Market Research C/ Velazquez 109, 7 dcha 28006 Madrid Spain Ph. +34-91-411-84-70 Fax +34-91-562-68-13 E-mail: inner@inner.es www.inner.es Enrique Domingo de Blas Location: Office building 1/1, TK, MP, VC, VE 18x13 Obs. Rm. Seats 10 Multiple Obs. Rm. Seats 10 Living 13x13

Intercampo-Investigatigacion y Tecnicas' de Campo S.A. Glorieta de Quevedo 6, 20 dcha 28015 Madrid Spain Ph. +34-91-448-33-12 Fax +34-91-445-80-96 E-mail: intercam@ctv.es Luis Pamblanco Location: Office building 1/1, 1/10R, VE Living 13x10 Obs. Rm. Seats 5

Sweden

Borell Market Research AB Baldersgatan 2 114 27 Stockholm Sweden Ph. +46-8-24-35-30 Fax +46-8-24-4015 E-mail: magnus.jaderlund@gfksverige.se www.gfksverige.se Magnus Jaderlund, Managing Director Location: Freestanding facility Distance from airport: 65 miles, 30 minutes CL, 1/1, 1/10R, MP, VC, VE 23x17 Obs. Rm. Seats 4 Conference Conference 23x17 Obs. Rm. Seats 8 Obs. Rm. Seats 4 Living 25x20 Obs. Rm. Seats 4 Conference 30x20

Switzerland

GfM Research/Institute of Swiss Marketing **Obermattweg 9** 6052 Hergiswil Switzerland Ph. +41-41-632-91-11 Fax +41-41-632-91-20 E-mail: info@ihagfm.ch www.ihaqfm.ch Location: Office building 1/1, 1/10R, TK, VC, VE Conference 20x10 Obs. Rm. Seats 10 Conference 10x07 Living 26x16 Obs. Rm. Seats 10 Obs. Rm. Seats 10 Living 23x16

Interdata Research Institute Villa Haldeneck, Brunnhalde 7 6006 Lucerne Switzerland Ph. +41-41-370-77-22 Fax +41-41-370-73-66 E-mail: interdata@centralnet.ch Location: Freestanding facility Distance from airport: 40 miles, 40 minutes 1/1, 1/10R, TK, TKO, VE Conference 10x10 Obs. Rm. Seats 3

Taiwan

Opinion Research Taiwan Minsheng East Road, Section 3, #57, 2F-3 Taipei Taiwan Ph. +886-2-2509-6438 Fax +886-2-2509-6447 E-mail: ort999@ms42.hinet.net Location: Office building Distance from airport: 2 miles, 10 minutes 1/1, 1/10R, VE Conference 25x40 Obs. Rm. Seats 15

Opinion Research Taiwan Kuang Hwa 1st Road #206, 10F-4 Kaohsiung Taiwan Ph. +886-7-227-2722 Location: Office building Distance from airport: 10 miles, 20 minutes VE 6 25x Obs. Rm. Seats 25

Viewpoint Research 2/F No. 71 Sung Chiang Rd. Taipei Taiwan Ph. +886-22-500-7111 Fax +886-22-507-5828 E-mail: viwepnt@ms1.hinet.net Mike Chou, Managing Director Location: Office building Distance from airport: 50 miles, 40 minutes 1/1, 1/10R, VC, VE Conference 30x15 Obs. Rm. Seats 15

Thailand

Taylor Nelson Sofres (Thailand) Limited 12th Fl., Vorawat Building 849 Silom Rd., Silom Bangrak, Bangkok 10500 Thailand Ph. +66-2-635-1276 or +66-2-635-1277 Fax +66-2-635-1273 E-mail: bangkok.office@th.tnsofres Location: Office building VE

The Netherlands

Intomart by Noordse Bosie 13/15 1211 BD Hilversum Postbus 10004 1201 DA Hilversum The Netherlands Ph. +31-35-625-84-11 Fax +31-35-624-65-32 E-mail: info@intomart.nl www.intomart.nl Location: Office building CL, 1/1, 1/10R, TK, MP, VE Conference 26x20 Obs. Rm. Seats 6 Conference 23x20 Obs. Rm. Seats 8 Location: Office building, Freestanding building, Shopping mail GL - Client Lounge MP - Multipurpose Room TK - Test Kitchen TKO - Test Kitchen Obsv. Rm. VC - Video/Web Conf. VE - Video Equipment 1/1 - One-on-One Room 1/10R - One-on-One Obs. Rm. Conference - Conference-Style Room Living - Living Room-Style Room Multiple - Both Styles Room dimensions, when stated, are shown in feet. NIPO, The Market Research Institute

P.O. Box 247 Grote Bickersstraat 74 1000 AE Amsterdam The Netherlands Ph. +31-20-522-54-44 Fax +31-20-522-53-33 E-mail: info@nipo.nl www.nipo.nl J. Visser Location: Office building Distance from airport: 12 miles, 20 minutes CL, 1/1, 1/10R, VC, VE 32x20 Conference Obs. Rm. Seats 12 20x20 Conference Obs. Rm. Seats 8

DIRECTOR

FACILITIES

GROUP

FOCUS

Team Vier b.v. Veenplaats 19 1182 JW Amstelveen The Netherlands Ph. +31-20-645-53-55 Fax +31-20-645-59-30 E-mail: team4u@team4u.nl www.team4u.nl Hans van Gool Location: Office building Distance from airport: 3 miles, 8 minutes 1/1, 1/10R, VE Conference 32x10 Obs. Rm. Seats 6

Turkey

IBS Marketing Research Services Kizilkaya Apartment, Abdi Ipekci Cad 59/4 80200 Macka, Istanbul Turkey Ph. +90-212-231-0480 Fax +90-212-231-6614 E-mail: mail@ibsresearch.com www.ibsresearch.com Murat Sari, General Manager Location: Office building VE Conference 16x12 Obs. Rm. Seats 10 Piar-Gallup Marketing Research Co.⁻ Gazeteciler Mah. 23 Temmur Meydani No. 8

Gazeteciler Mah. 23, Temmuz Meydani No. 8 80300 Esentepe, Istanbul Turkey Ph. +90-212-212-2944 Fax +90-212-212-2956 Location: Office building 1/1, 1/10R, VE

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United Kingdom

Chatterbox Van Gaver House 40-50 Bridgford Road, West Bridgford Nottingham NG2 6AP United Kingdom Ph. +44-115-981-6445 Fax +44-115-945-5729 E-mail: mail@chatterbox.uk.com www.chatterbox.uk.com Location: Office building VE

Chatterbox 44A Bramhall Lane South Bramhall SK7 1AH United Kingdom Ph. +44-161-439-1090 Fax +44-161-440-7897 E-mail: mail@chatterbox.uk.com www.chatterbox.uk.com Location: Office building VE

Chatterbox Westbrook Court 2 Sharrow Vale Road Sheffield S118 8YZ United Kingdom Ph. +44-114-266-6030 Fax +44-114-268-6696 E-mail: mail@chatterbox.uk.com www.chatterbox.uk.com Location: Office building VE

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The Research House 86 Marylebone High Street London W1U 4QP United Kingdom Ph. +44-20-7935-4979 Fax +44-20-7224-2494 E-mail: researchhouse@btinternet.com www.research-house.co.uk Helen Wilson or +Kate Grady Location: Freestanding facility Distance from airport: 20 miles, 30 minutes CL, 1/1, 1/10R, TK, MP, VC, VE Multiple 21x16 Obs. Rm. Seats 20 Living 14x13 Obs. Rm. Seats 14 Living 20x14 Obs. Rm. Seats 8 Multiple Obs. Rm. Seats 12 21x16 Obs. Rm. Seats 12 Living 21x16

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Seen & Sound 28 Osborne Road, Jesmond Newcastle upon Tyne NE2 2AJ United Kingdom Ph. +44-1-91-281-5585 E-mail: doddk@surveymarketing.co.uk www.surveymarketing.co.uk Katie Dodd Location: Freestanding facility 1/1, 1/10R, MP, VC, VE

Speak Easy Facilities Limited Templeton Lodge 114 High Street, Hampton Hill Middlesex TW12 1NT United Kingdom Ph. +44-20-8943-4660 Fax +44-20-8943-3774 E-mail: jill@jlrs.co.uk Jill Lonsdale Location: Freestanding facility Distance from airport: 8 miles, 20 minutes CL. TK. VE Multiple 18x12 Obs. Rm. Seats 13 Viewpoint Focus Group Studio 73 Thames St. Sunbury-On-Thames TW16 6AD United Kinadom Ph. +44-193-278-1441 Fax +44-193-278-1420 E-mail: viewpoint-studio@hrs-ltd.co.uk www.viewpointservices.com Liz Trenary, Studio Manager Location: Freestanding facility TK, TKO, VC, VE Multiple 15x13 Obs. Rm. Seats 10 Living 16x13 Obs. Rm. Seats 15 17x13 Obs. Rm. Seats 12 Living West Midlands Viewing Facility

West Midlands Viewing Facility 86 Aldridge Road, Perry Barr Birmingham B42 2TP United Kingdom Ph. +44-121-344-4848 Fax +44-121-356-8531 E-mail: Quality@btinternet.com Trudy Walsh Location: Freestanding facility 1/1, 1/10R, TK, VE Multiple 16x13 Obs. Rm. Seats 12 Multiple 16x16 Obs. Rm. Seats 12 Westend Focus Ltd. Melrose House 4/6 Saville Row London W1X 1AF United Kingdom Ph. +44-20-7437-4375 Fax +44-20-7437-4376 E-mail: sharon@westend-net.com www.westend-net.com Dominic Longcroft or +Sharon Stevens Location: Office building Distance from airport: 25 miles, 60 minutes CL, 1/1, 1/10R, MP, VC, VE Multiple Obs. Rm. Seats 12 23x21 Obs. Rm. Seats 9 Multiple 17x12 Obs. Rm. Seats 9 Multiple 21x17 Obs. Rm. Seats 4 Conference 21x20

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Names of Note

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its omnibus research studies.

Gayle Belkengren has been promoted to vice president, marketing at CJ Olson Market Research, Minneapolis.

Sharon Harap has been named senior research director at Modalis Research Technologies, Austin, Texas.

Steve McGavic has been named vice president, division manager for Delve (formerly Quality Controlled Services), a St. Louis research firm.

J.D. Power III, chairman of Agoura Hills, Calif., research firm J.D. Power and Associates, has been elected to the board of directors of IMPCO, a Cerritos, Calif., maker of fuel storage, fuel delivery and electronic control systems.

Menlo Park, Calif., marketing information firm Knowledge Networks has named Krishnakumar S. Davey vice president of product management.

J. Walker Smith, president of Norwalk, Conn.-based research firm Yankelovich Partners, has been named

The Question Shop
Recruiting Resources Unlimited
Research Connections @ Talk City
Research House, Inc
Research Systems, Inc
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RIVA Market Research
RTNielson Company
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Schwartz Research Services, Inc
Scientific Telephone Samples

to the board of directors of Screen4me Corporation, a provider of privacy and permission tools to help consumers control the marketing they receive.

Gang & Gang, Inc., a Salem, Mass., research firm, has named Tim Guen senior vice president and Roger Graves chief technology officer.

Richard Chase has been named data processing manager at The Matrix Group, a Lexington, Ky., research firm.

NFO Worldwide, Inc., has named Michael Tsavaris vice president, chief financial officer - North American operations. In addition, James Wagner has been named senior vice president, chief financial officer; and Patrick Healy has been named vice chairman.

Rick Ramos has been named vice president finance at Maritz Marketing Research, St. Louis.

RKS Research & Consulting, North Salem, N.Y., is now offering online panels of energy customers. Managing the new initiative is Kathi Disch.

San Mateo, Calif.-based Vividence Corporation, a Web experience evaluation firm, has named Diane Savage

Sorensen Associates	
Southern Research Services, Inc	
Strategy Research Corp	
Superior Research - Atlanta	
Superior Research - Tampa	
Survey Sampling	
Survey Service, Inc	
Taylor Research	
Tragon Corporation	
Trotta Associates	
WAC Of New York	
Western Wats Center	
WestGroup Research	
Margaret Yarbrough & Ascts	

vice president of corporate development.

Minneapolis-based Custom Research has added three new staff members. Barry Feinberg has been named senior vice president at the firm's New York office. In Minneapolis, Joanne Kaplan has been named manager, qualitative services, and Amy Sherek has been named account manager, database marketing.

ACNielsen Corporation, Stamford, Conn., has appointed Steven M. Schmidt president, North America.

Rochester, N.Y.-based Harris Interactive has announced that Greg Smith, vice president, international development, will lead its entrance into the European markets. Based in the U.K., Smith will work to build the Harris Interactive brand and business across Europe.

Cozint Interactive, Inc., an Andover, Mass., research firm, has named Cindy Blodgett vice president marketing and sales; Laurie Gelb director, product planning; and Dave Gustafson director, business development. They will be based in the firm's Princeton, N.J., sales and marketing office.



We welcome your letters on articles that appear in QMRR, or any research related topic that's on your mind. When you write, please include your name, job title, company or organization name, address, phone number, and e-mail address. Letters may be edited for clarity or space. Send letters to: Joseph Rydholm, QMRR, P.O. Box 23536, Minneapolis, Minn., 55423. E-mail: joe@quirks.com. Fax 952-854-8191.

Gap in gap article

I am writing to bring to your attention what I believe is a serious error/oversight in the article "Discrete satisfaction-gap profiling" (*Quirk's*, October 2000). The key underlying assumption in using the gap in satisfaction measurement is that the scale is linear. Thus, a gap at any location on the scale is equivalent to an equal gap at any other location on the scale. Since the scale is ordinal, there is no known value for the spacing between successive points on the scale.

Many researchers, myself included, believe that a gap on the ends of the scale is more important than a gap in the middle of the scale. For example, it is usually easier to move a customer with a mid-point valuation of satisfaction by one or two values on the scale than it is to move a customer from near the top to the top.

By making the assumption, analysts will focus on large gaps rather than gaps that may be smaller but more important. The key point is that gaps are not equal even when they are the same size. It is their location that makes the difference.

> Bill Bleuel Professor of Quantitative Methods Graziadio School of Business and Management Pepperdine University, Malibu, Calif.

A reply to Dennis Gonier

One of the last official acts of the Roman Senate was to table discussion as to how much additional monies should be allocated to repair streets in an area of Rome that was falling into disrepair. Thus as the final collapse and subsequent sacking of the world's greatest imperial capital was occurring, our final recollections of Roman government is one of petty distraction.

The Roman Senate could not change its bureaucratic ways. It had to continue on a trajectory of action that allowed the Senators' the illusion that their world was not coming to an end. To do otherwise would have created chaos, and above all, the self-defined purpose of the Roman Senate was to preserve order in the fashion that it had been done for hundreds of years.

In reply to Dennis Gonier's letter to the editor (Quirk's,

October 2000), and without mentioning other specific names or organizations, it occurs to me that we have the opportunity to see history repeating itself in the microcosm of our own research industry. Let's face it, we have all built our organizations with the greatest care possible, conforming to the norms of business and proceeding so as to optimize our departments and agencies according to what have been the "rules of the game." But frankly, the rules have already changed.

In this modern reenactment of the fall of Rome, the part of the Visigoths will be played by technology. And to many, this will seem odd, because technology has been the friend of marketing research for decades beginning with data processing and CATI systems following through to CAPI and other types of computer-mediated research tools. Why are we now sensing that the uses of newer technologies, particularly the Internet, are actually taking the industry apart? A simple answer is that this time the character of the technology is different.

Kuhn (1962), Tushman and Rosenkopf (1992) and others have said that there are two types of technology: "competence enhancers" and "competence destroyers." CATI, CAPI, etc., are examples of enhancers. In other words, they make the job we do easier, faster, better, cheaper, but don't challenge the basic way we work. These earlier technologies were friendly to the status quo and in fact helped preserve it for four decades.

The Internet, however, comes to our gate as a competence destroyer. It carries with it the same promises of earlier innovations, but does not easily coexist with traditional ways of doing business. The economics, cultural mores, competitors and implementations are very different and those who try to convert traditional ways of doing business directly to the Web soon find out that it doesn't work very well.

The tragedy that we see today is that some of our industry thought leaders cling to the objective of preserving a status quo that will soon be shattered, with or without their participation. Organizations who endlessly debate whether or not the Internet should be considered legitimate research or not ignore the overwhelming evidence that it is already here. Railing against upstart groups that try to offer hard-won insight, the old guard suggests that somehow "working together" we can rebuild Rome. This did not work well 2,000 years ago, and it won't work today.

Trade Talk

continued from p. 250

thing from online research to report writing and conducting international focus groups.

But the teaching didn't stop once the presentation was over. At most conferences, once the speaker is done and the house lights go up, the room empties and people get back on their cell phones or head to the next presentation. Not so at the QRCA show. In the sessions I attended, even before the last PowerPoint slide was shown, attendees began lining up at the microphone to ask the presenter and others in the audience questions and to share tips, techniques and insights gleaned from their successes and failures.

One hilarious session, which drew a standing room-only crowd, focused on "groups from hell" and how to handle the embarrassing, infuriating, and mystifying things that respondents and clients can do during a focus group. Moderators took turns playing different roles, from Troublesome Respondent to Harried Moderator (those playing the respondents seemed to delight in being the tormentor instead of the tormented!).

The session's comedic value was matched by its educational worth. Following each hellish scenario, the presenters opened the floor to discussion and had the assembled moderators share thoughts on what they might have done to handle that boorish respondent or the stream of notes that trickled in from the imaginary backroom.

Rising tide

Moderating - like the rest of marketing research - is a competitive business. Yet from what I observed, the QRCA and its members are the very embodiment of the idea that a rising tide floats all boats. The sense of excitement and the enthusiasm for learning at the show was palpable. I saw a group of bright, dedicated people eager to make their profession better by exchanging information. A good time was had by all.

IMRO (the Interactive Marketing Research Organization) is a four-month-old group that has formed to specifically investigate and report on adapting to conditions of an Internet-connected world. Its non-profit, public education mission is to help answer questions and provide guidance based on the realities of modern research technology and the infrastructure that carries it. There are new rules that must be adhered to; otherwise market research will continue its downward spiral of lower and lower participation and generally poor relationship building with the public at large.

Already this group is making tremendous strides with an all-volunteer effort. We have adopted a standard, rigorous, well-defined code of ethics that clearly illustrates bad technologies and techniques for online sampling and recruitment. The group has a "big tent" membership philosophy, which includes representatives from research agencies, large corporations and academic institutions. This broad, inclusive strategy is opening doors to new ways of thinking about research and technology around the globe.

IMRO committees are in advanced stages of discussions with many large trade and industry associations to share a "highly focused special interest group perspective" with their memberships through event participation and copublication. In fact, except for one group (of which Dennis Gonier is a director), every major research and marketing association in the U.S. (and some international groups) has expressed goodwill and interest in working together on studying Internet research best practices and ethics. By the time this letter is printed, major partnerships and alliances will have announced.

We are proud to be taking a leadership role in the conversion of our industry to a new and long-lasting period of technological stability. It is our wish that all organizations would partner with IMRO in this effort, and to help create an atmosphere of open sharing of opinions and ideas in an era of uncertainty.

Dennis asks the organizers of IMRO if it isn't better to be a builder than a conqueror. I hear the long-dead echoes from a Roman Senate debate posing the same question. In this case, IMRO believes it will make the industry stronger if we are a little bit of both.

Bill MacElroy President Interactive Marketing Research Organization (IMRO) www.imro.org

[MacElroy is also president of Modalis Research Technologies, Inc., San Francisco.]

Listing Additions

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By Joseph Rydholm, QMRR editor

Enjoyin' moderation

o offense to my friends on the quantitative side, but qualitative researchers are more fun. Granted, they are paid to be extroverts (as if they needed monetary encouragement!). It's their job to be talkative, open, friendly, inclusive, and good listeners. But after spending three days at a conference of 300-some moderators, I'm convinced those traits come naturally to them.

In October I attended the annual conference of the Qualitative Research Consultants Association (QRCA) in San Diego at the invitation of QRCA President Jim Bryson. Though research conference organizers frequently invite writer-types like myself to their shows, my presence at the QRCA event was unprecedented. Until I set foot in an early-bird session the night before the show opened, the organization had apparently never allowed a member of the press to attend its annual gathering.

Members candidly informed me that the decision to invite me had been a controversial one. I'm not sure what all the hand-wringing was about - I can't think of a more pro-research media outlet than ours. But if QRCA members had reservations about my presence, they certainly hid them well. I felt quite welcome and received an enthusiastic response from everyone I talked to at the show.

Have a good time

And what a show it was. The QRCA knows how to have a good time - and I'm not talking about the cocktail receptions and post-show events. I'm talking about the seminars, meetings, conversations, and the countless small-group discussions that I observed.

One of the things that keeps our magazine alive is the willingness of marketing researchers to share their knowledge with others in the industry. That same spirit infused the QRCA conference.

In contrast to the product/technique demonstrations that commonly make up research industry event programming, the QRCA presentations focused on information exchange rather than information delivery. It was moderators teaching moderators. Topics covered every-

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202.	Focus Group Moderator Training	
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	CincinnatiDec 12-15 CincinnatiJan 9-12	CincinnatiApr 24-27 CincinnatiJune 5-8
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	Qualitative Research with Children	
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602.	Tools & Techniques of Data Analysis	
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	RaleighDec 12-15	ChicagoMay 8-11
	Dallas Jan 16-19 New York	DetroitJune 19-22
603.	Practical Multivariate Analysis	
	Atlanta	Chicago
604.	Translating Data Into Actionable Inform A Hands-on PC Based Workshop	nation:
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701.	Conducting Research in International I New York	
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