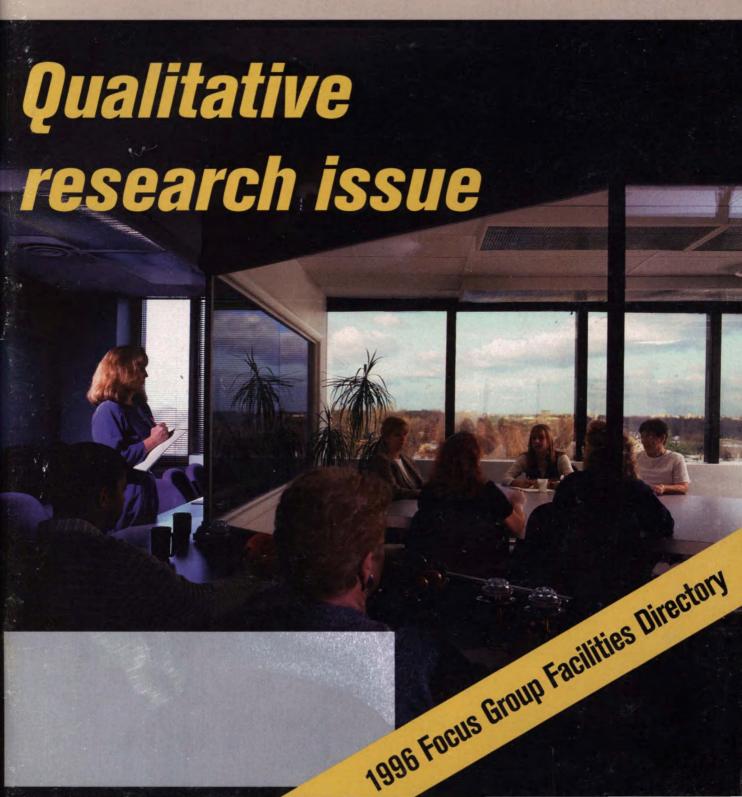
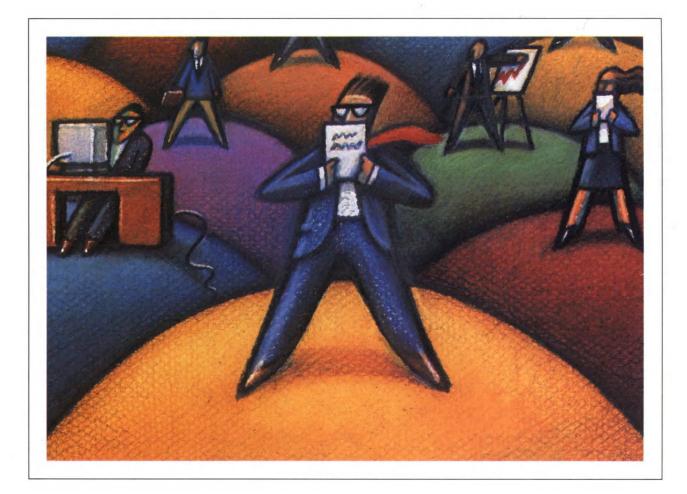
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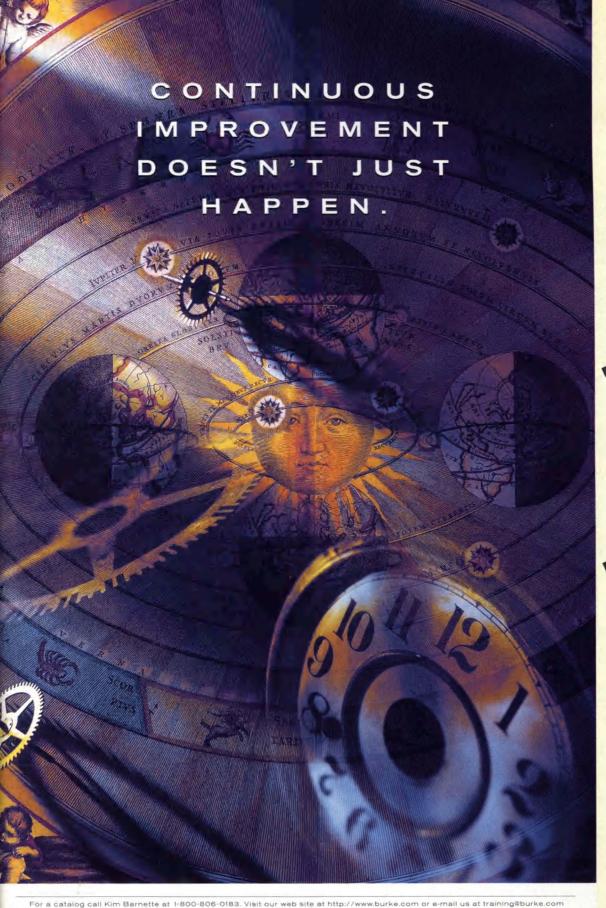
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Quirk's MARKETING RESEARCH Review

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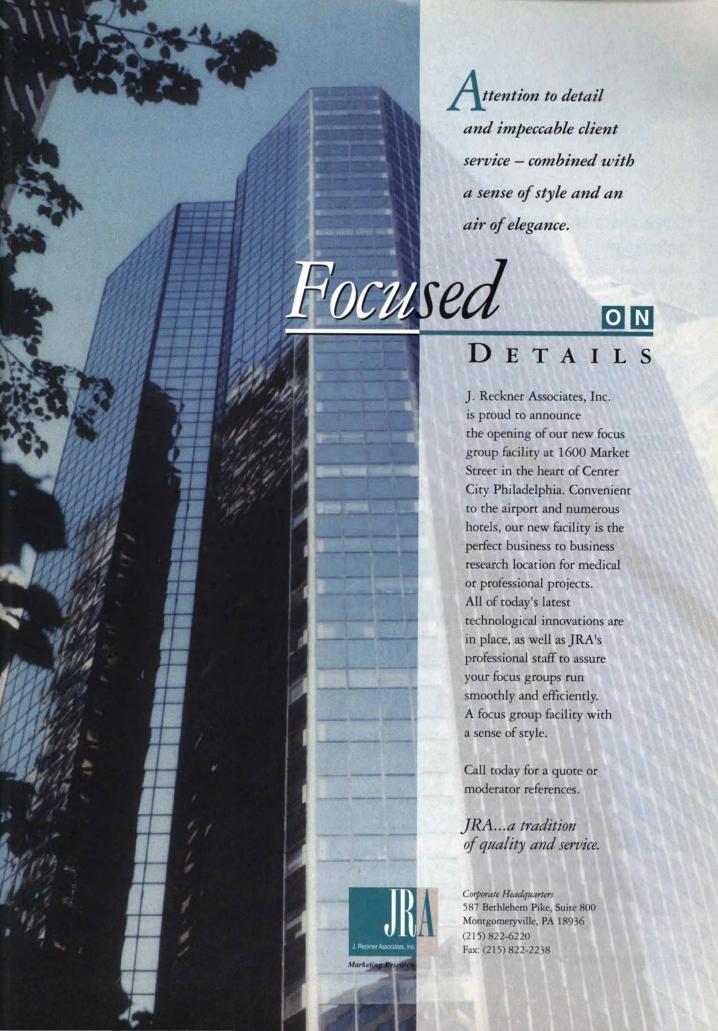
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Survey Monitor

Researchers embrace technology

Marketing research professionals have overwhelmingly adopted computers, on-line services and the Internet to perform their jobs — and continue to

find new ways of



making themselves more eff e c t i v e
through techn o l o g y .
These are key
findings from
a survey conducted by the Society of Competitive

Intelligence Professionals (SCIP), American Demographics magazine and LEXIS-NEXIS. The results are based on in-depth surveys returned by 608 individuals from two distinct segments of research professionals from across the U.S.: competitive intelligence professionals and market researchers.

Conducting research is the single greatest demand on time for market research and competitive intelligence professionals, taking up more than half of a standard 40-hour work week. In conducting this research, the overwhelming majority (80.8 percent) rely on computer technology for at least some of their research efforts.

Traditional paper-based information sources, such as trade magazines and daily newspapers, continue to be popular data resources, but the use of on-line information retrieval is rapidly increasing in the market research field. Respondents who access the Internet and/or the World Wide Web were in slightly greater numbers (86 percent) than those who use specific on-line services. Of these, 92.9 percent access the Net to obtain business information.

Between on-line services and the Web, respondents who gather information via personal computer spend an average of 7.7 hours each week on-line. These researchers spend an average of \$14,235 per year for on-

line data and information.

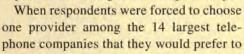
More than half of the respondents also rely on market research reports prepared by third-party research

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Americans receptive to flat rates for long distance

AT&T has jumped into the flat-rate competition with other long-distance carriers with what appears to be a solid strategy for stopping the erosion of its market share, according to a new national study by Aragon Consulting Group's Research Division in St. Louis.

At least one in five households (19.3 percent) say they would be "extremely likely" to switch to an AT&T 15-cent flat-rate program that includes all long-distance and in-state toll calls regardless of when the call is placed, according to the Aragon study.





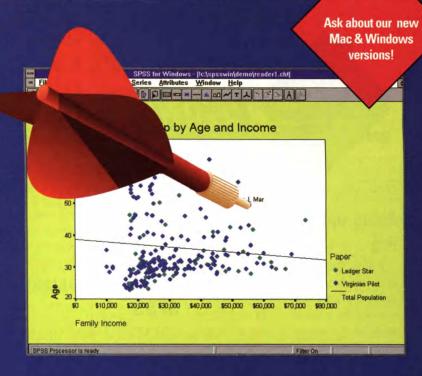
subscribe from for a 15 cent flat-rate offer, AT&T captured more than one in two households (55.3 percent). By comparison, 17.3 percent prefer their local telephone provider; 8.3 percent list MCI; 3.8 percent say Sprint; 8.8 percent mention other companies; and 6.8 percent did not know who they would pick.

"With every nickel decrease in the cost of these bundled services, we found that interest in the flat-rate package went up six-fold as the price dropped from 15 cents to 5 cents a minute, possibly giving Sprint an edge with its 10-cent offering," says Gary Miller, president of Aragon Consulting Group. At five cents a minute, 42.5 percent of people participating in the study say they would be "extremely interested" if the offer were made by their current long-distance provider. Also at five cents per minute, 38.3 percent say they would be "extremely interested" in enrolling in this package if offered by their local telephone company, and 20 percent would give the same consideration to another telecommunications company.

"Flat-rate pricing held the most appeal with younger, higher bill consumers under the age of 40, and those who typically pay monthly telephone bills of \$75 or more," says Miller.

A national random sample was drawn to complete Aragon's research, which produced results with a ±5 percent margin of error. The interviews were conducted in September 1996. For more information call Barbara Hohbach at 314-726-0746.

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Product & Service Update

Apian updates Survey Pro

Apian Software, Menlo Park, Calif., announces Survey Pro 2.0, the next generation of its all-in-one package for the generation of complete, integrated business, government and medical surveys. Based on the concept of user-defined, reusable questionnaire and report/presentation "tiles," Survey Pro offers an integrated approach to survey production and management that supplies questionnaire design, database answer entry and management analysis and reporting in a Windows interface. For

more information call 800-237-4565 or visit the company's Web site at http://www.apian.com.

New SEM program from SPSS

SPSS Inc., Chicago, has introduced Amos 3.6 for Windows, a structural equation modeling program with a graphical interface. Amos allows users to: build models to understand the components of customer satisfaction and their effect on customer attitude; predict brand loyalty among different customer segments; model advertising's influence on consumer

behavior; and predict purchasing behavior based on demographics and attitudes. Users can create and adjust their initial model, which is basically a representation of relationships among their data, using easy-to-use drawing tools on the toolbox palette. They can draw rectangles and ovals for variables and connect them with arrows to specify relationships. They can add parameter constraints through dialog boxes and run the analysis with a click of a button. Parameter estimates are displayed right on their diagram. Amos can be run stand-alone or accessed from the SPSS menus. Amos reads and writes SPSS files, so users can access the data and file management tools in SPSS. For more information call 312-329-2400 or visit the company's Web site at http:// www.spss.com.



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Software simplifies package design and pallet loading

CAPE Systems, Inc., Plano, Texas, has introduced CAPE PACK '96, a packaging analysis software system for Windows-based PCs. The new version introduces simplicity and realism to package design and pallet loading programs, including generation of true-to-life graphical images. The navigation and file structure of the program are more user-friendly and the graphical image displays have been improved. The software includes the Bundle Wizard, Shape Wizard, Primary Pack Input and 3D Imaging programs. Bundle Wizard lets users create a detailed graphical image of a primary package and view it in bundles, shrink-wrapped packs within secondary packages such as cases,

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Assistant Manager, Marketing Research, Riverside Methodist Hospital

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	Denver July 15-17 Cincinnati July 28-30		New York	
	Seattle		Cincinnati Dec. 11-12	
	New York Sept. 15-17	502.	Product Research	
	Minneapolis Oct. 7-9 Chicago Oct. 20-22		Cincinnati Jan. 30-31	
	Chicago Oct. 20-22		New York	
	Boston Nov. 17-19		Chicago July 15-16	
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			Cincinnati May 15-16	
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	New York		New York	
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	Cincinnati Aug. 4-6 New Orleans Sept. 8-10	506		
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	Dallas Dec. 15-17		New York :	
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105.			Cincinnati	
	Boston Jan. 23-24	509.	Using Geodemographics for Marketing Decision	
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	New York		Orlando May 1-2	
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	New Orleans Seer 11-12		Introduction	
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202.	Focus Group Moderator Training		New York	
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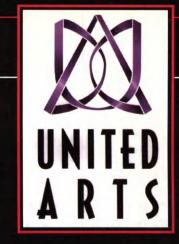
sake





Focus groups, phone survey give North Carolina arts councils valuable audience information

By Joseph Rydholm QMRR editor



Qualitative research

he people who run your average arts organization would love to have more information on their audience. They'd love to know why people attend, why they don't attend, where they come from and what they think of the arts-going experience. That information would be, as the research industry saying goes, "nice to know."

However, finding the time and money to conduct a research project is difficult when most of your day is spent fighting to stay solvent. With their budgets a patchwork of grants, endowments, donations and ticket revenues, most local art galleries, dance troupes or theater companies are more concerned with keeping their doors open.

But as their potential audiences shrink and funding comes under fire, "nice to know" is quickly turning into "need to know." In addition to competing with each other for a slice of our leisure time, arts organizations must battle the likes of the Internet, video stores, household chores and the twin Goliaths of sloth and apathy. Plus, monetary support for the arts from public, private and government sources has come under fire as various factions wage the good art/bad art debate.

What's a research-minded arts institution to do? One solution is to find strength in numbers. That's the approach taken by the organizations served by two arts councils in Raleigh, N.C.

Earlier this year, the United Arts Council of Raleigh and Wake County (United Arts) and the Durham Arts Council conducted a joint research project called "Cultural Attendance in the Triangle: A Market Study," on behalf and with the cooperation of 34 arts and cultural organizations in North Carolina's Durham, Orange and Wake counties.

The Triangle, encompassing everything from farm communities to larger cities like Raleigh, Durham and Chapel Hill, is a rapidly growing, diverse area that's home to a number of colleges and universities and several high-tech companies.

The need to conduct such a study was identified in 1991, after the merger of two smaller arts organizations

that created United Arts, says Robert Bush, executive director of United Arts. "We knew that we needed better market information if we were going to be successful not only in raising more funds for the arts community but also in helping them build their audience. They were too

"We knew that we needed better market information if we were going to be successful not only in raising more funds for the arts community but also in helping them build their audience. They were too dependent on grant money and they needed to do a better job of earning revenue."

dependent on grant money and they needed to do a better job of earning revenue," he says.

Combined efforts

While the need was there, the resources weren't. But in 1995, after conversations with the nearby Durham Arts Council, Bush says it was clear that if the two groups

continued on p. 56

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Qualitative research

Rethinking focus group reporting: dynamic debriefing



How to wean yourself from written focus groups reports that take too long, cost too much and don't go far enough

By Richard A. Feder and Bryan Mattimore

Editor's note: Richard Feder is president of The Marketing Group, Inc., Stamford, Conn. Bryan Mattimore is president of The Mattimore Group, Stamford, Conn.

ith the "full speed ahead" pace of business today, companies just can't wait for a detailed written report on focus groups. Reviewing the tapes or transcripts from four focus groups, writing down findings, organizing them, developing conclusions/hypotheses and writing a deck takes an experienced moderator/analyst around 20 hours. This adds weeks to the project timetable and up to \$6,000 to the bill. Both the time and the money are unaffordable.

What can you do?

Quick and dirty are high-risk alternatives. An informal debriefing after the last group or a top-of-mind topline run the risk of just skimming the surface — missing a big opportunity or making a big mistake. There's got to be a better way. There is. It's called dynamic debriefing, and more and more companies are turning to it.

Underpinnings

Dynamic debriefing sessions are usually conducted the day following the last group and take five hours. What makes the sessions dynamic is not just their speed, but also the concentrated intelligence they bring to bear on the business implications of the new learning. Roughly 60 percent of the time spent preparing a traditional focus group report goes into identification of findings and development of conclusions. Writing takes another 20 percent. That leaves only 20 percent of the time to figure out what it all means and what you should do about the findings. And this is 20 percent of the time (or about four hours) of just one person representing only one perspective.

Dynamic debriefing allocates 70 percent of the time of six to 12 observers plus the moderator/facilitator (25 to 45 total hours) functioning at the height of their creativity to the crucial action issues. The process that makes this possible combines:

- a simple, disciplined listening system to help observers develop findings and conclusions during and between groups;
- facilitated discovery techniques to rapidly identify and organize key findings and conclusions;
- small team ideation exercises to explore ramifications of key conclusions and to formulate and refine action plans;
- resources to produce a transcript of findings, conclusions and recommendations as they are developed (so you leave a dynamic debriefing session with your written report in hand).

What do you give up to get this instant turnaround? Nothing. The document you leave with is actually better than a traditional focus group report. It contains plenty of quotes, all the conclusions you could ask for, plus the best thinking of more than one individual focused on "What next?" rather than "What happened?"

Data development

The dynamic debriefing process requires a focus group moderator/session leader skilled in interviewing, analysis, facilitation and development of successful business strategies. You also need a "technographer," someone to record and organize output from the debriefing session while it occurs. But neither of these people is as important as the six to 12 observers who identify the findings and develop the conclusions on which the debriefing is based. Their job is not that difficult, but it does require marketing acumen and a fairly high degree of dedication.

During the groups the observers record on the left side of a page all respondent comments that sound like they might have important impact on what the target group buys, uses or thinks about the research subject. After each group the observers review their notes and jot down on the right side of each page the conclusions these comments would suggest. This requires some extra work, but it has the positive effect of cutting down on distractions in the back room and reducing M&M consumption (which can be a major element of research costs).

Between the groups and before the debriefing, the observers review their notes and identify the conclusions they feel have the most important business implications. These conclusions and the respondents' comments on which they are based are the building blocks of the dynamic debriefing session.

Data processing

The day after the last group, the observers arrive at the debriefing session armed with pages of notes on what respondents said and with their hunches about what these comments mean. (Usually, they also arrive bleary-eyed, but a little fatigue is a small price to pay for the clearer recall and extra action time you get from debriefing immediately.)

Dynamic Debriefing Session Plan

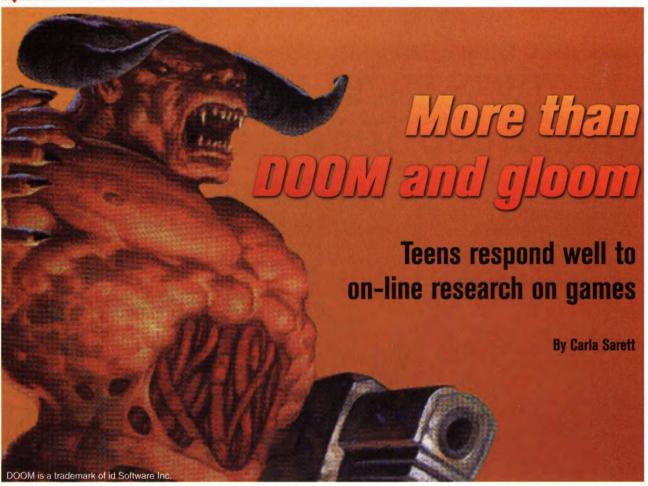
1. (30 min.) Introduction

- · Review of research objectives
- · Review of business concerns prompting research
- · Review of other relevant information
- Identification of important facts/findings not covered by groups

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Qualitative research - teens



Editor's note: Carla Sarett, Ph.D., is a research consultant with Chilton Research Services, Radnor, Pa. This article is adapted from a presentation made to the Advertising Research Foundation conference on "New Frontiers in Market Research" in May.

here is a lot of excitement about the new data collection possibilities posed by the on-line world. Researchers are captivated by the idea of collecting data quickly and cheaply from respondents in this new environment. Companies are rushing to set up their own on-line panels, focus groups and Internet/Web surveys. Before we get too far along, it's important to sort out what we are learning from these on-line experiments and what kinds of data are appropriate to collect.

Chilton Research Services organized an on-line panel in 1995, from June to December, through a proprietary bulletin board operated by the company. We collected data on the general area of technology and media from teens (aged 11 to 18, living at home). The aim of the on-line panel was to collect qualitative data which were nationally projectable. We recognized that our panel would be comprised of teens of a special kind, that is, teens who owned computers with modems. Still, if our panel of teens were representative of modem-owning teens in general, and could provide interest-

ing qualitative data, it would meet our criteria of success.

Creating an on-line panel

A look at how we put this on-line panel together will give you a sense of the difficulties involved. At the start of this project, we were fortunate enough to have a national sample of households with teens drawn from our omnibus surveys. We had, also fortunately, conducted an interview with an adult in the household, so we had household data going into the study. From this sample, we conducted a telephone survey with 750 teenagers and collected data on their media and technology usage, along with general attitudes and demographics.

We could therefore identify teens with access to computers with modems, either at home or at school. This gave us our eligible base; 350 teenagers qualified to be part of our panel, and 138 of these agreed, when asked to participate after completing the telephone survey. We then sent invitation letters, along with legal disclaimers, to these qualified teens, giving them a toll-free number to dial. We had decided not to implement this panel through the Internet because we wanted to make it accessible to teenagers with older computers. We hinted at future goodies but gave no incentive,

Because the legal issues involved in collecting data on-line

continued on p. 44

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Mar stories

True life tales in marketing research

By Art Shulman

Editor's note: "War Stories" is a regular feature in which Art Shulman, president of Shulman Research, Van Nuys, Calif., presents humorous stories of life in the research trenches.

ome columns ago we reported on how people tend to use idiomatic expressions that, unwittingly, are connected with the research subject matter. A few weeks ago I scheduled field services to conduct interviews for a large scale taste test on chili. When informed they'd been chosen to perform the work, several of them (not just one) exclaimed, "Cool!"

Moderator Saul Cohen of Saul Cohen & Associates tells about a female participant in a focus group on luncheon meats who, when asked, "Where do you think bologna comes from?" convincingly stated that it came from "the bologna part of the cow."

Market researchers must have backbone! Gerald Linda of Gerald Linda & Associates tells about a moderator who got so fed up with her client coming into the room with messages that she locked the door. When the client knocked and then pounded to enter, she just told the group to ignore it.

How many of you would have done the same?

Sometimes market research serves another purpose than pure research. Linda cites a focus group where a man and woman who'd never met before began flirting and really hit it off. I wonder if in books and newspapers directed at singles, when they recommend ways to meet people, they'll add "attend a focus group" to the usual advice to "join a church or social group."

Linda was mystified once when a respondent, upon being told the group was being videotaped, hid his face and fled the room. Pity! Fugitives from justice have opinions too! I guess the guy didn't realize he was representing thousands of other fugitives in the population!

Another time, Linda reports, one member of the "dissatisfied" group recruited for a focus group tried to get other group members to sign an affidavit. It turns out he was in the midst of a lawsuit against the client.

Ken Hollander of Kenneth Hollander Associates remembers the time his firm was retained by a very large computer hardware manufacturer to conduct user research. The client seemed extremely concerned about maintaining anonymity. His firm had to sign a non-disclosure agreement, and was visited by a member of the client's security department, who not only checked locked closets and files, but looked into their windows with high-powered binoculars from the roof of an adjoining building to ensure that no competitive spy could read materials on the desktops.

Having passed these stringent tests, Hollander's firm proceeded to brief the field service, stressing the need for extremely high security. The study designed was double-blinded so that no one (including the field service) would know the identity of the company sponsoring the research.

Shortly thereafter a delivery truck pulled up to the field service with the client's name and logo emblazoned on its sides. Two of its employees, wearing company uniforms, then entered the facility to deliver, in clearly marked boxes, the hardware to be tested.

So much for the security of the client's identity.

In future issues, we'll report on more quirky, loopy and strange happenings in the world of market research. If you'd like your story to be told — anything related to research is usable, from spilling soup on your client's new suit to cute answers respondents provide on questionnaires — please call me at 818-782-4252 or, better yet, write it up and fax it to me at 818-782-3014 or E-mail me at artshulman@aol.com.

I don't hate everything... the "new and improved" part is okay.



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Qualitative introductions: an annotated script for meeting and welcoming focus group respondents By Grace Fuller

Editor's note: Grace Fuller is a qualitative research consultant and moderator coach with Fuller Research Services, Inc., Portsmouth, Va.

ocus group introductions are essential for setting the stage to gather needed data from qualitative research respondents. A well-done introduction sets the tone for the next few hours. It welcomes the respondents, helps to put them at ease and presents information that must be presented to conduct legal, ethical research, e.g., notification of videotaping. The introduction sets up expectations for respondents. Through actions, such as energy, level and tone of voice, the moderator models appropriate behavior for respondents. Most importantly, the introduction provides an opportunity for the moderator to connect with each individual in the room to begin the process of building a group from a bunch of people.

Below is my current introductory script that has evolved over the years. Although it is presented here in black and white, I continue to change and shape it through my experiences. I am constantly editing it. Sometimes even seemingly minor changes in words and phrases represent a lot of thought on my part and those of my colleagues who share their experiences and ideas with me. For example, I have changed "need to go smoke" (implies lack of will) to "want to go smoke" (hopefully implies choice). Additionally, the intentions and explanations, which are written in italics here, are important for understanding the words I've chosen to say.

Each experienced moderator creates a script that reflects her or his own style while presenting necessary information and establishing expectations for the path of the discussion. The script below is not intended as gospel but is offered as one way of creating an atmosphere of mutual respect for gathering rich qualitative data.

Stepping into the waiting area from time to time:

"Hi, I'm Grace. Are you all getting something to eat?

"We'll be starting soon. We're waiting on a few more people to arrive. I understand the traffic is bad today. Did any of you have problems getting here? Even if we start a few minutes late, I promise you we'll end on time. If you need to use the rest room or smoke, this would be a good time."

I'm acting as hostess, helping to create a welcoming environment. Early arrivers have sometimes been waiting for 20 to 30 minutes by this time. Giving them an opportunity to use rest room facilities/smoke now means it's less likely that they'll have to leave during the discussion.

"We're going to go back to another room in a few minutes. Last chance to grab some food out here. When we leave this room, the food fairies come take all this food away."

This gives people warning that they'll be moving to another room. It's also an attempt to encourage shy people to go ahead and help themselves to the food that's available. It never works completely, but I keep trying. Invariably, some people won't get up to get food or another drink until they all stand up to go back to the discussion room.

"Let's go back to the discussion room now. Bring your personal belongings

continued on p. 48



Just because it has ten digits doesn't mean it's a phone number.

(If you tried to find out where your telephone sample came from, would you be left empty handed?)

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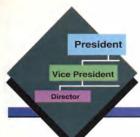
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Names of Note

Cathy Clift has joined *McCann-Erickson* West Coast, Los Angeles, in the new post of senior vice president and director of account planning.

Dean A. Slack has joined *Roche Laboratories Inc.*, Nutley, N.J., as director of market intelligence.



Slack

ow often, on average, do you visit this restaurant?

Grid Table

Reid

Paragon Research, Denver, has promoted **Annie Reid** to vice president/ research services.

Dr. Ed Freeland has joined the Social and Policy Research Group of *Response Analysis Corp*, Princeton, N.J., as senior research director. In addition, **Jim Alleborn** has joined the firm as senior vice president and group head of organizational performance research.

TMR, Inc., Broomall, Pa., has named Joe Calvanelli president and Barbara Felderman executive vice president. Tom Ramsburg has been named chairman of the TMR Group, which includes TMR, Inc., and Sales Information Systems, Inc.

The Marketing Workshop, Inc., Norcross, Ga., has named **Michael Straus** senior vice president of corporate development.

Kristin Tincu has been promoted to project manager at *Aragon Consulting Group*, St. Louis. **Todd Gurley** has

joined the firm as senior vice president and senior consultant. **Gregory Rutledge** will manage the firm's new Atlanta office.

Michael P. Smith has been named vice president of marketing communications at *AFFINA Corporation*, Troy,



Smith Hammerslough

Mich. Dr. Charles Hammerslough has been named senior research consultant for the firm's marketing research group.

Larry Mock, manager, market research worldwide for *Procter & Gamble Company*, has agreed to serve as cochairman of the Council of Marketing and Opinion Research.

Dr. Miguel Basañez has joined *Response Analysis*, Princeton, N.J., as senior vice president, international research, to manage the company's new International Survey and Marketing Research Group.

VMI Communications & Learning Systems, Inc., a Chicago firm providing international copy testing and market research, has added several new staffers. Megan Burdick and Joan Basinger have each joined the firm as account manager; Robert Teberg has been named director of finance and administration; Karen Bulanda has been named graphic arts director; and David Cahill

continued on p. 55

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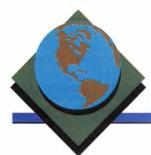
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Research Industry News

Response Analysis, Princeton, N.J., has created an International Survey Research Group. In partnership with MORI International, an independent research company in Great Britain (with partners in 14 countries), and the International Research InstituteS (IriS) network. a global network of research companies in 23 countries, Response Analysis plans to expand its market for survey research and its marketing consulting capabilities. Dr. Miguel Basañez has joined the firm as senior vice president, international research, to manage this new venture.

The boards of **Dairy Management, Inc.** (DMI), which manages marketing and research programs on behalf of America's dairy farmers, and the **MilkPEP** board, which administers the "Milk Mustache" effort on behalf of U.S. fluid milk processors, have approved a resolution to jointly use the same research and market data in developing a common understanding of con-

sumer segments for developing future marketing plans. This research is the product of a major DMIfunded dairy industry segmentation study which details the motivations, attitudes and behavior of milk. cheese and butter consumers, as well as channels of distribution and volume opportunities. This data will be used this winter in the marketing planning process involving national, state and regional dairy organizations. In the meantime, DMI and MilkPEP will coordinate their current programs where opportunities exist.

Aragon Consulting Group, St. Louis, has opened a new office in Atlanta, which will provide consulting services to clients in 10 states from Virginia to Louisiana. The Atlanta office phone number is 770-237-2908. The fax number is 404-713-1541.

Treistman and Stark Marketing, Inc., Hackensack, N.J., can now be reached via E-mail at:

tsmi@carroll.com.

First Market Research has moved to: 656 Beacon St., 6th floor, Boston, Mass., 02215. Phone 617-236-7080. Fax 617-267-9080.

EnVision Knowledge Products, Media, Pa., has moved into larger quarters at: 77 W. Baltimore Pike, Media, Pa., 19063. Phone 800-854-0019/610-361-8000. Fax 610-361-7835.

National Computer Systems, Minneapolis, has expanded its capabilities, enabling it to capture data from electronic mail, data collection sites on Web pages, integrated voice response and telephone surveys. NCS' electronic data collection services are marketed under the name NCS Profiler. To provide users of these services with a faster. more secure electronic link, NCS recently partnered with GE Information Services, a firm that links businesses with their key audiences to streamline and improve the flow of information.

Big, Bigger, Biggest

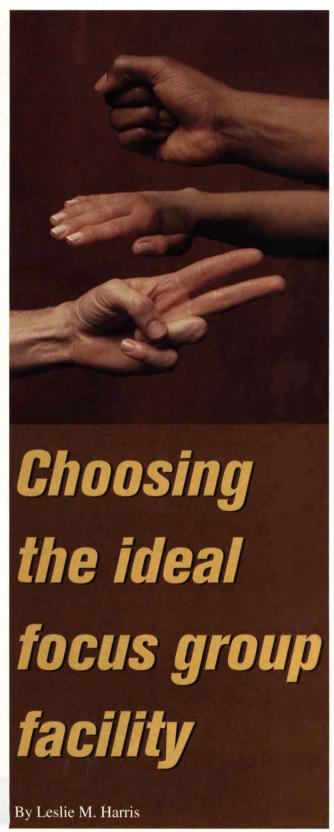
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Qualitative research



Editor's note: Dr. Leslie M. Harris is chairman emeritus of Focus on Boston, a Boston, Mass., focus group facility, and founder of the International Network of Focus Group Research Centers.

hen conducting a focus group, everyone knows that it's crucial to have an excellent moderator. But don't overlook the importance of recruiting and the focus group facility. This article explores key considerations for choosing a facility that can make the difference between successful and unsuccessful focus groups.

The number one consideration in choosing a focus group facility is the facility's ability to recruit the correct respondents in accordance with the criteria (i.e., demographics, lifestyle and product usage) specified by the moderator. A serious problem exists when the participants are not qualified to be in the group.

A facility with its own recruiting staff, one that works from the company's offices, is the most desirable. Each recruiter can be monitored and each screening question asked exactly the same. When recruiting in multiple cities, it's all the more important to be consistent.

Recruiting qualified respondents

Repeat respondents are an increasing problem. When the recruiter asks the respondent if he or she participated in a focus group within the past six or 12 months, they may answer no, when in fact they have participated in one or even several studies during that time. Or they may claim false brand usage, age or income grouping or any other screening criteria they think will result in their being invited to participate.

How to avoid this? The first solution is to require the respondent to bring his/her driver's license or other photo ID to the session. The information on the driver's license can be checked against the information on the screening form.

Another solution is to require the respondent to complete a second screener when he or she arrives at the facility. This screener can be compared with the screener obtained when the respondent was initially recruited.

The Sigma Validation System is a third safeguard. Sigma cross-checks the phone number of the respondent with other studies conducted within a specified time and geographical area.

If the facility has its own computerized data files, it can check respondents by comparing telephone numbers and prior group participation.

Recruiting can be most productive when the field agency understands the objectives of the research. They can then help

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Qualities of a beginning moderator

By Marilyn J. Rausch

Editor's note: Marilyn J. Rausch is qualitative research director at Rockwood Research, St. Paul.

our job looks like it's sooo interesting. What qualifications are needed to become a moderator?" Questions like this, coupled with informational interviews with those exploring career options, may send you searching for a list of qualities to accurately inform without totally intimidating "wannabe" moderators. For years many professional researchers have relied on Naomi Henderson's "Qualities of a Master Moderator" (QMRR, December 1989). In that article, Henderson insightfully sets forth the 25 qualities displayed by those who have become proficient moderators. But what about beginners? For those examining their skills in order to determine whether or not they could be a good focus group moderator, this set of 12 attributes and skills is offered:

- 1. Genuine interest in people, their behavior, emotions, lifestyles, passions and opinions.
- 2. Acceptance and appreciation for the differences in people,

especially those whose lives vary greatly from your own, what Henderson refers to as unconditional positive regard.

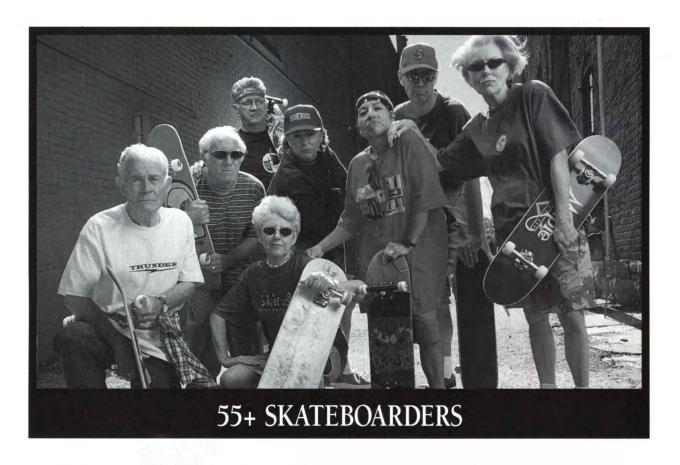
- 3. Good listening skills, the ability to hear both what is being said and to identify what is not being said.
- 4. Good observation skills, the ability to see in detail what is happening or not happening and to interpret body language.
- 5. Interest in a wide range of topics and the ability to immerse yourself in the topic and learn the necessary knowledge and language quickly.
- 6. Good oral and written communication skills, the ability to clearly express yourself and to do so confidently in groups of all types and sizes.
- 7. Objectivity, the ability to set your personal ideas and feelings aside and remain open to the ideas and feelings of others.
- 8. Sound knowledge of the basic principles, foundations and applications of research, marketing and

advertising.

- 9. Ability to maintain a client-service orientation without compromising the principles of the above mentioned disciplines.
- with uncertainty, make fast decisions and think on your feet (or the part of your anatomy that is seated in the moderator's chair).
- 11. Ability to think and function on at least three different levels simultaneously.
- 12. Good attention to detail and organizational ability or the wisdom to employ someone who has these skills, if this is one of your weaknesses.

If you possess all 12 of these attributes and skills to a high degree, you probably can also walk on water and should be pursuing a career as a prophet. On the other hand, if you seem to lack most of them, you may want to think again about the challenges of becoming a moderator. If you have a strong interest in moderating coupled with most of these skills, you may be ready to put on your Speedo and take the plunge. \square

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How and why to research word of mouth



By George Silverman

Editor's note: George Silverman is president of Market Navigation, Inc., Orangeburg, N.Y.

ord of mouth is the most neglected of all the forces at work in the marketplace. Yet it's the most powerful. Word of mouth has probably destroyed more products and, conversely, made more products successful than all the other forces in the marketplace put together. Why isn't it researched more?

Because people think they are already researching it. After all, aren't they researching people's attitudes, opinions, expectations, wishes, hopes and fears — the very things that drive word of mouth?

Yes, but it is not enough to research the underlying determinants of word of mouth. You need to know the issues and concerns that your prospects actually communicate: what your prospects and rejecters are actually asking and how your customers respond.

Why? Because after hearing your sales pitch or seeing your advertising your prospects start talking about your product. The customers' private opinions about the product influence their own behavior. But they don't always express what they think and feel. What they say about the product to each other (word of mouth) influences the behavior of their friends and colleagues, multiplying throughout the land, influencing the direction and speed of the marketplace.

Most companies expend huge amounts of resources researching advertising, sales aids and other promotional materials. Companies allocate little or no time to researching word of mouth issues such as:

- · What are the non-users asking the users?
- What are the users actually telling the non-users?
- How are the objections, concerns and qualms of your prospects answered?
- How do your customers actually persuade their friends to use your product?
- How do your customers suggest they initially get to know (try) your product?

Word of mouth is a live, interactive medium and depends as much on the questions of the recipients of word of mouth as it does on the senders. In other words, just because an attitude is there does not mean that it will be expressed, or paid attention to.

Not only do you want to hear the contents of the word of mouth, you want to hear the sequence and the source. Often, sequence is as important as content. Word-of-mouth research will help you put your information in the right psychological order. When things get a little out of sequence in word of mouth, people say, "Wait a minute, you're losing me. Let's back up a little." In other marketing materials such as brochures, when you've lost them, you've lost them.

Also, the source of the word of mouth is extremely important. In some situations, people won't try until they have heard the opinions of experts. In other situations, people feel

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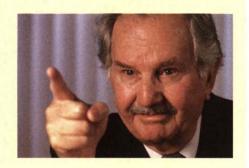
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Making new friends



How to optimize qualitative research with seniors

By Terrence J. Pranses

Editor's note: Terrence J. Pranses is director of qualitative research for Mature Marketing & Research of Boston. He also heads Pranses Research Services, Hoboken, N.J.

s its numbers and buying power have grown, so has interest in the senior market. Marketers in diverse categories including automotive, finance, real estate and travel are paying particular attention to this audience, with its considerable interest in high-end purchases.

Many qualitative researchers have spent their careers focused on the habits of consumer segments like soccer moms and rising execs, so studying seniors might feel like entering a new world. A few introductory tips can greatly enhance both the recruiting and the interview/discussion process.

Recruiting activities

There are many definitions of what a senior is. At least one major senior association reaches out to everyone 55+, Many draw the line at 60. Others tie in with the traditional retirement ages of 62 or 65. There is no one right

answer; the key is that you agree with your client up front on the definition for your study — and then pass it on to your recruiters.

If your client is new to researching the senior community, sit down with him or her to further refine your recruiting specs. Seniors are really many markets. To whom would their product or service best appeal? Work through income, education, sex, geography and personal interests so that you'll be talking with exactly the right folks. Many products and services can benefit from setting an upper end on the age dimension.

Remind your recruiters, particularly if seniors are a rare recruit for them, that seniors are often early risers and can be reached at home during the day. Conversely do not recruit past 9 p.m. — even if most seniors are up then, they may view it as an intrusion as their day is generally winding down by that time. If your database is accurate, you should have a higher acceptance rate than for younger groups; the typical senior's calendar is generally less crowded and the incentive has added appeal if they're not working.

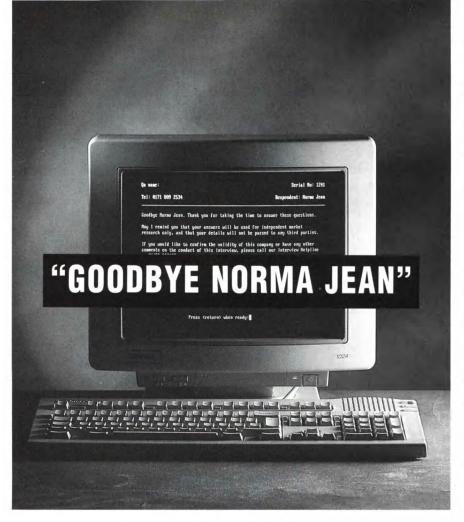
Many are organizationally-minded, so if traditional databases are not providing adequate samples, it might be worthwhile posting notices with senior centers and churches and synagogues. (Those same organizations can be helpful in setting up venues in smaller markets, where full-service focus group and interview facilities may not exist.)

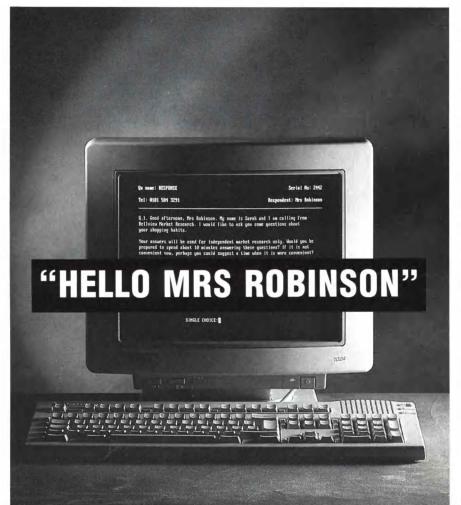
Whenever possible, send a confirmation letter — this underscores the legitimacy of the study. Seniors have outstanding show rates, so you probably need to over-recruit by only 20 percent. Give them a phone number for any cancellations, should the need arise. They'll let you know in advance if there's a problem.

Location and research timing

Seniors are generally safety minded, so there's a real advantage to holding groups and IDIs in locales that are active and well-known. Particularly advantageous are mall locations, which provide excellent parking and often tie into public transportation and senior shuttles. Mall locations also mean that some respon-

continued on p. 64





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Focus groups with kids . . .



imagine

By Karen M. Forcade

Editor's note: Karen M. Forcade is president of The Youth Research Company, Danbury, Conn.

hen qualitative research is conducted with kids, new and exciting ideas, as well as a new understanding, can yield valuable insight into their market. The possibilities with children, preteens and teens are endless, which is one reason why focus groups make such an excellent research tool, especially when you're dealing with this very complex market.

As a practitioner in children's research, I have been able to identify the following five techniques that enable marketers who target children, preteens and teens to find the right product and offerings to gain the competitive advantage. For lack of better words, I call these techniques "setting the stage."

1. Get the kids relaxed. The kids will look to the moderator to make them comfortable and relaxed. Whether sitting cross-legged on the floor, standing around a test kitchen, or sitting around the conference table, it falls to the moderator to make the children feel relaxed as quickly as possible.

A good example is a research project on shoes that we conducted with eight-

to ten-year-old children. Most kids have little to say about shoes. We asked the children to bring their favorite pair of leather shoes to the sessions and then we asked them to put the shoes on the table. "Now, tell me about your shoes," the moderator said. After a few moments, the kids smiled (after all, who puts shoes on the table?) and they relaxed and were ready to tell us what we needed to know.

We have used the same technique when talking with teen boys about shoes. We asked this group of boys, with their arms crossed over their chests, slouched down in their chairs, looking indifferent, to put their feet up on the conference table. They laughed, lightened up and we were able to learn why they loved their brand of sneakers.

- 2. Use stimuli. If the child can see an actual product, an idea, smell a fragrance or taste a new snack product or hear the music for a commercial, they will talk and talk.
- 3. Ask the right questions. Learn to ask the right questions and be willing to understand and explore the most relevant answers. Children will answer what you ask them, but if you don't ask the right question, you won't get the answers needed to continue with the research. Ask the question several dif-

ferent ways, several different times until finally you get the answer that will help you continue.

- 4. Be innovative. When you conduct research with pre-teens and/or teens, you need to be more flexible in your movement, more creative in your language than with adult groups. Ask the kids to help structure the group so that they will feel comfortable participating. It's amazing how much cooperation you can get if you involve the kids.
- 5. Be up-front. Right at the beginning of the research, explain exactly what will be happening. Kids need to understand what we expect of them. Establish the parameters. Explain all the different goals you have for the group and the role you need them to play. Assure them that group discussions are not like a classroom that there are no right or wrong answers.

Conducting the group

Imagine that you're standing next to a group of freckled-faced, baseballcapped and pony-tailed ten-year-old kids. Six children all very busy speaking to one another and ignoring you.

Now further imagine that you are in a test kitchen. The counters are overflowing with brightly colored jars of all kinds of pasta shapes and every conceivable kind of vegetable. You need to bring this group to order. You need their attention and cooperation because today is the day that each of the kids will be creating their own favorite pasta product.

You are ready to go, ready to stay ahead of these freethinking kids. You need to take charge and ask them to identify the ingredients and product shapes to represent the "ideal" combination of a new pasta product. Amidst the chatter and excitement, you ask each one to fill an empty jar with his/her favorite pasta shapes and veggie combination. While the kids build their own product, you just watch and wait.

Finally, the kids are invited back into the meeting area holding their multi-colored jars filled with their favorite pasta shapes and veggies. Now the probing begins; the relentless questioning of why they chose what they did, and how they think it will taste. When would they eat it? Dinner? Snacks? How often? Finally, would they like Mom to buy it?

At the end of the session, the conference table is littered with pasta shapes, dried out vegetables and most important, ideas that have been generated, by kids for kids. The research confirmed that children do indeed have their "very own" opinions on what makes a product great. By stirring up and utilizing children's creative thinking, offering them the right stimuli, asking them to interact with the product, they have in fact, developed their ideal product.

Concluding thoughts

Qualitative research with children is very different than groups with adults. There are several reasons.

- Children are more skeptical than adults. They question the whys, the reasons, the choices. Children are completely sincere and will share their feelings and beliefs.
- Children are more truthful. Although it takes more time to set the stage and get the kids to relax, they are indeed more truthful than adults. If they don't like the idea or if they love it, children get very excited, completely animated. You can even hear their voices reach a higher pitch.

• Children are not restrained. They are not inhibited by thoughts like "this might be a foolish idea" or "this idea could cost me too much money." Kids will talk, talk and talk. And when asked to stay within certain bounds of reality, they comply. They can do that too.

When kids feel that their opinions do count, they will speak freely and be extremely honest about what's on their mind.

Through the process of group dynamics, we are able to gather true

expressions of individual values and peer relationships along with attitudes and feelings toward many subjects and products that we might otherwise not be able to learn about or understand.

In addition to helping marketers develop or improve new and existing products, kids will speak out on changes in their lifestyle, in their thinking and even their expectations and wishes for the next century. Remember, "Out of the mouths of babes comes wisdom."



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Qualitative research - kids

Children's





qualitative research

past and present



By Lynn Kaladjian

Editor's note: Lynn Kaladjian is director of sales and marketing at Doyle Research Associates, Inc., Chicago.

emember that old saying, "Children should be seen and not heard."? Back in the 1950s and '60s, many marketers of kids' products and services actually viewed their core customers this way. Times have changed and marketers have come a long way with their approach to marketing products and services to kids. Today, there probably isn't a kid marketer out there who doesn't realize the importance of listening to the unique and specific wants of this influential, ever-changing market of consumers.

Prior to World War II, there was a relatively small market for children's products and services. Over the past 40 years, the children's market has evolved into one of the fastest growing and most influential of markets. Today, kids spending continues to boom. Kids under the age of 12 reportedly have discretionary income in excess of \$15 billion. In fact, no other consumer group has a larger proportion of their income earmarked as discretionary. They are also influencing over \$165 billion of their

parents' spending annually. Savvy marketers realize the significance of this market from another perspective these kid consumers represent their future. Eventually, this population may become customers for life.

Paralleling the boom in the kids' market is the growth of child-oriented marketing and research efforts. As the children's market matures, marketers are beginning to explore niche marketing by income, culture and media habits. Research techniques used with children are also becoming more specialized and moving beyond traditional research and into more alternative research.

Before we can look at different ways to utilize children in research, it is vital to understand and appreciate just what's involved in working with this group of consumers in marketing research. Kids are more fragile and vulnerable than adults and therefore must be handled with kid gloves to protect their interests and ensure they have a positive experience. Whether you are a client, qualitative or quantitative researcher or recruiter, the following principles should help insure that your research with children is productive.

Principles of working with children Establish rapport

When working with any respondents, it's critical to establish good rapport. It's even more crucial with children. Childhood is a time of great uncertainty and children seek comfort and understanding in their lives. For children to be most productive in group sessions, they need to feel that they are in a non-threatening environment. Entering the focus group setting can be a rather intimidating experience for a child, since it's not an environment that most kids are familiar with. The moderator must minimize the potential for intimidation.

Floor seating is another way to make kids feel more at ease. We recommend floor seating for kids 6th grade and younger. This increases their comfort during the sessions and minimizes the potential intimidation of a more formal conference room setting.

While kids do need structure and ground rules, moderators should be careful not to convey any hint of negative authority. This approach will only succeed in stifling the flow of communication necessary for a productive interview. If kids sense that they are being talked down to, you are also at risk of losing their "buy in"

and overall support for the interview. Treat kids with honesty and respect and, above all, never forget that they are doing you a favor by being there.

The moderator and client also need to establish rapport. It's essential for both client and moderator to be on the same page in terms of their expectations for each project. Both parties must set a reasonable and attainable agenda for each project so that goals can easily be met.

Concrete language/visuals

Children, particularly 6- to 8-yearolds, have limited understanding of abstract concepts and have restricted verbal abilities. Therefore, keep questions direct, simple and precise. Sometimes children will have trouble supporting preferences and answering "why." It's important for both moderator and client to keep this fact in mind when establishing objectives.

Clients need to develop concepts and copy with children's limitations in mind. The key guideline for the development of such visual stimuli is to keep it uncluttered, simple and to the point. Children cannot understand abstract representations and will take everything at face value. Therefore, visuals need to be as literal as possible. For example, visuals may include any of the following: illustrations that are accurate and true to life; photos, if the product is not available to show; a video of the product in action; prototypes; and ideally, the product itself.

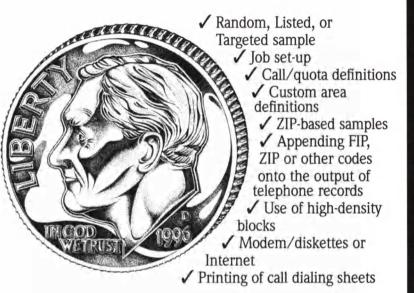
Listen to your consumers

Kids have fresh, energetic and enthusiastic responses and tend to be very eager to participate in group sessions. Because kids are accustomed to playing by adult rules and conforming to adult expectations, they feel very important that they have been given the opportunity to express their own opinions. Let kids know that they have been selected to participate in the focus group because they are the "experts" and their help is greatly needed.

Don't fall into the trap of thinking that you know kids based on your individual experiences (or your own kids). Furthermore, clients should avoid setting preconceived notions on the outcome of group sessions only to feel disappointed

continued on p. 53

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Survey Monitor

continued from p. 6

firms. Many researchers access these reports on-line, as well. Respondents who use market research reports do so for a variety of reasons. The most common usage for these reports, according to the survey, was to compile competitive intelligence (82 percent), followed by using them as a starting point for primary research or strategic planning (74.2 percent), gathering data for presentations (58.1 percent), making business decisions (56.7 percent) and confirming internal data (47.2 percent).

The majority of respondents (59.2 percent) purchase and/or use these reports during their research efforts. While 86.1 percent of these respondents purchase hard copies of these reports, nearly half (43.9 percent) access market research reports online. Of those who currently don't access them on-line, 84 percent said they would if they could.

Whether accessed on-line or through traditional sources, market-

ing research professionals are most interested in big-picture, actionable information, specifically, the activities of competitors. Of the top five types of information ranked by survey respondents, the top four - description of competitors/industry, competitors' new products, competitors' product/service pricing and competitor/industrial financial data were directly related to what their rivals are doing. The fifth most popular was economic statistics and business trends, providing context for data on researchers' companies and clients.

With the exception of "competitors' new products," the most popular types of research information were most often accessed through commercial and consumer on-line services.

Of 2,000 surveys mailed, 608 were returned, for a total response of more than 30 percent. Respondents represented research efforts in dozens of industries, including various types of manufacturing companies, advertising agencies, research firms, pharma-

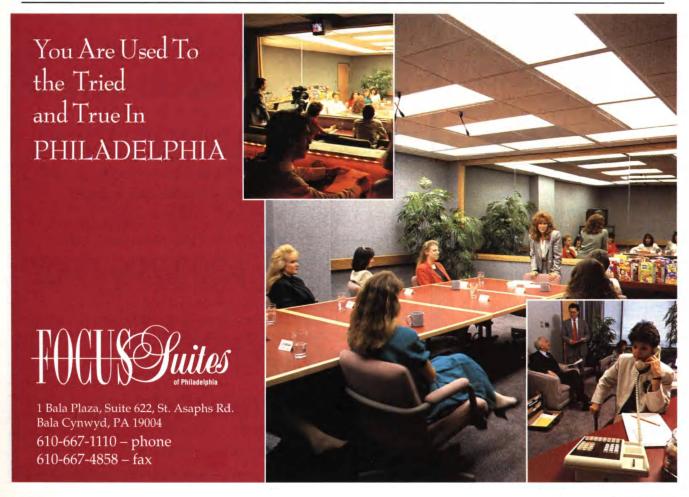
ceutical companies, financial services firms, consulting firms, software development companies, electric and gas utilities and telecommunications companies.

More than half (52.6 percent) of the total respondents are responsible for conducting primary and secondary market research in their organizations. Responses were received from 42 states and the District of Columbia.

The research was conducted by Public Relations Partners, Inc., Cleveland. For more information on the methodology of the survey, contact Tom McElroy of LEXIS-NEXIS at (937) 865-6800, ext. 5365.

Credit card communications influence usage, balance

How much and how well credit card issuers communicate with their customers can affect card usage and dollars charged, a syndicated Inside Track study by Behavioral Analysis Inc. (BAI), Tarrytown, N.Y., has



found. More specifically, the behaviors that can be affected include the dollar size of an individual's revolving balance and an issuer's share of a card holder's "wallet," the study revealed.

"This study uncovered striking differences in revolving behavior among customers of various major card issuers," says Robert Skolnick, executive vice president of BAI. "Not only are some issuers attracting card holders who are more likely to maintain revolving accounts, they are also attracting card holders who revolve higher dollar amounts."

While on average, one out of three cards have a monthly revolving balance at any given time, the number of revolving balances in an individual issuer's portfolio can vary greatly, the study found.

For example, only 22 percent of card holders of one major card institution (Issuer A) maintained a monthly balance while a second prominent bank card institution (Issuer B) had more than 50 percent of its card holders carrying forward a

monthly balance.

Further, the amount of the balance carried forward by holders of the first institution's credit card (Issuer A) averaged \$1,642 a month while card holders for the second bank card institution (Issuer B) carried forward an average balance of \$2,634, an amount 60 percent higher than Issuer A.

The average balance among all customers with revolving charges is \$2,063, the study reported.

"The study enabled us to see which issuers attracted more revolving card holders, which card holders revolved and the dollar amount revolved," says Skolnick. "We also were able to identify wallet share or the share of a consumer's total revolving dollars put on any one card. For example, the \$2,634 revolved on issuer B's card represented 43 percent of the total dollars that the holder of card B revolved, in this case about \$6,100."

There are at least three factors that could contribute to an issuer's success, says Skolnick.

1. A greater effectiveness in com-

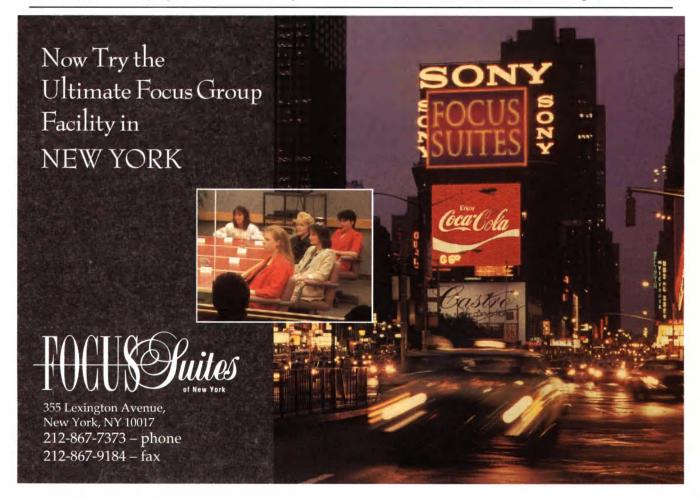
munication with card holders;

- Stronger ability to target the "right" customers and,
- 3. Creating the correct product for their target customers.

Institution B, with its higher balance levels communicated with 62 percent of its customers by including at least one statement insert a month. In contrast, Issuer A reached only 33 percent of their card holders with statement inserts.

On average, 48 percent of all bank card issuers communicated with their card holders through statement inserts each month. Further, Issuer B sent its card holders a greater variety of communications including various card promotions and merchandise offers.

"The study indicates that effective communication can influence card holders when choosing one bank card over another," Skolnick says. "With credit card users carrying an average of 2.5 cards in their wallets and issuers constantly vying for customers' spending dollars, a card holder's behavior can be changed if an issuer



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A look at the demographic profiles of the customers of different bank cards and the product offered also revealed differences that may help explain variations in behavior patterns. For example, holders of card A tended to be older. A large number of these card holders were retired. Further, the majority of the cards from Issuer A were held by individuals in one or two people households. Consumers holding cards issued by B were younger with only a few retired persons in the group. Nearly half of these cards were in households with three or more people.

While the cards issued by both A and B were primarily no fee cards, the average APR on the card issued by A was substantially higher — averaging a little over 16 percent compared to 13 percent. For more information call 212-221-1677.

Twenty ways to market to mature shoppers

Shopping for many mature consumers is a social activity and marketers who create a favorable atmosphere in their stores will earn repeat business, according to Primelife, an Orange, Calif., firm that specializes in marketing to seniors. The company offers the following tips on marketing to mature shoppers.

1. Designate "courtesy shoppers" in your stores. These people can be available to help in whatever capacity is necessary.



- Provide smaller shopping carts alongside the regular ones. Some mature consumers use them for support.
- 3. Make sure employee name tags and all signs are readable. Are they large and in a bold typeface? Are they readable from a distance?
- Create a rest area. Arrange an area with comfortable seating, complimentary coffee and reading materials.

- Shorten long checkout lines. A possible solution is to develop a number system and always have enough cashiers.
- 6. Eliminate narrow, cluttered aisles. Mature consumers appreciate being able to find items quickly. Clear aisles will eliminate the chances of injury to those using their carts for support.
- 7. Consider background music. Try playing big band, oldies or light classical during the morning hours when more mature consumers tend to shop.
- 8. Explore the ideas of discounts. Offer "early bird" shopper specials during lag times or create theme days.
- 9. Have local police patrol the parking area more frequently. Feeling safe is an important aspect of whether mature consumers will choose to shop in a certain location.
 - 10. Clearly mark restrooms,
- 11. Hire mature consumers as salespeople in customer service positions. Your mature customers can relate to these people and often are more comfortable asking them for assistance.
- 12. Install drinking fountains that are easy to use and accessible. Touch-sensitive drinking fountains are more friendly to mature shoppers. They should be visible and easily accessible.
- 13. Keep the consumer shopper in mind when merchandising. Place items purchased more frequently by mature consumers on lower shelves.
- 14. Reduce the risk in purchasing items by offering quality products and services. Mature consumers are wise and value quality.
- 15. Consider local cable television, local newspapers and talk radio personalities for advertising and promotions. Keep messages simple and concrete. Newspapers tend to be used more by mature consumers to purchase products. News radio and television are favorites of this age segment.
- 16. Consider offering your store for meetings and social activities attended by mature consumers. Contact the director of the local senior center to arrange such meetings. These activities will help introduce your store to mature consumers.
 - 17. Make product comparisons

easier. Simplify your point-of-purchase displays and the advertisements associated with them.

18. Make the pharmacy area more comfortable for waiting. Provide easy-to-read literature on prescriptions and comfortable chairs.

19. View sensitivity training as an important training tool for all employees. Understanding mature consumers' possible physical, psychological and social needs can enable salespeople to better relate to their customers.

20. Emphasize the quality of your products and services, but make sure that they live up to your claims. Seniors will spend money for quality.

For more information call 714-744-1291.

U.S. retail census finds fewer retail outlets, bigger stores

If the latest changes in U.S. retail composition are any indication, Americans are spending more time reading periodicals and less time on rollerblades. News dealers and news-



stands experienced a per capita increase of nearly 2 percent in

1996, while sporting goods stores lost more than 8 percent of their outlets on a per capita basis, according to research conduced by Audits & Surveys Worldwide, New York.

Audits & Surveys Worldwide's National Retail Census is based on a national probability sample of 35,000 outlets of all kinds throughout the country in more than 800 different geographic areas. Data is gathered through on-site, personal store visits.

• Fully 13 percent of all U.S. retail establishments are automotive related, compared to only 4 percent or 5 percent elsewhere in the world. Despite the relative prominence of automotive retailers, the sector now has 29 percent fewer outlets than it did in 1970.

• There are 11 percent fewer drug stores in the U.S. than there were in 1970, despite a 31 percent increase in

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population. The principal reason for the decline is the growth of large chain stores, which has accelerated, expanding 12 percent in the last five years alone.

• The number of luncheonettes has plunged 25 percent since 1970 as fast-food restaurants (including drive-ins and carry-out shops) have eaten their lunch. Fast-food restaurants' franchise system and marketing prowess helped them increase their numbers an astonishing 158 percent since 1970, although they expe-

rienced a slight decline in 1996.

- There were 27 percent fewer food stores in 1996 than there were in 1970 as small, independent groceries continue to lose ground to supermarket chains and even equally small convenience stores. Independent groceries and supermarkets have dropped an astonishing 16 percent in the last five year, alone. Convenience stores have proven that you don't have to be big to make it in retailing in the '90s. Despite their small size, they have grown in numbers by 50 percent since 1980.
- The growth of discount stores, which resulted in an 109 percent increase in outlets since 1970, came to a halt in 1996, leaving their numbers virtually unchanged as past success has left little room for additional market penetration and as the winning chains move in where the losers leave. There are 6 percent fewer department stores than there were five years ago as competition from discount stores and specialty stores, industry acquisitions and consolidations have each taken their toll.
- Traditional hardware stores have declined dramatically since 1970, dropping in number by 25 percent. The big winners in the hardware category are home centers which have increased 22 percent since 1980.
- While the number of retail bookstores has declined since 1990, the drop was a modest 3 percent. It appears that book superstores are correct in claiming that they have expanded the market for books (not to mention recordings and gourmet coffee).
- As department stores change their product mix and pricing policies, catalog showrooms are losing the high-priced comparisons against which they have long sold. Although the stronger continue to survive, catalog showrooms lost more than 5 percent of their outlets in the last year alone.

For more information call 212-627-9700.

Fax machines now in over 10 percent of households

According to a recent nationwide

survey 10.6 percent of American households now have fax machines.

The survey of 9,600 nationally representative households was conducted by Decision Analyst, Inc., Arlington, Texas.



"This survey makes it clear that fax machines are penetrating households at a surprising pace," says Jerry W. Thomas, president/CEO of Decision Analyst, Inc. "Some of it has to do with the proliferation of home-based businesses — and this suggests the home-business sector might be more widespread than previously thought; and some of it is related to people working at home instead of traveling to the office. The fax machine makes working at home more feasible. Lastly, the survey suggests that home fax machines may be gaining currency as simply another mode of personal communication."

The survey also found that home fax machines are most popular among the 35 to 54 age group (with over 13 percent owning home fax machines). Home fax machine ownership falls to 6.9 percent in the 55+ age group.

The presence of home fax machines is highly correlated with household income and education. The higher the income and the better educated the household, the more likely it is to have a fax machine. To illustrate, in households with annual incomes below \$25,000, only 3.1 percent of households own a fax machine. However, in households with \$40,000 or more in annual income, the ownership rate rises to 16.3 percent of households.

By census region, home fax machines are most common in the west (14.5 percent of households), while households in the midwest are least likely to have a fax machine (7.4 percent).

The survey of home fax machines, conducted in April 1996, has a margin error of ± 1 percent. For more information call 817-640-6166.

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Product & Service Update

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trays or pallet loads, with or without dividers. Shape Wizard lets users display almost any shape and style of package. Primary Pack Input allows users to graphically depict their primary package within a secondary package size. 3D Imaging works with the user's actual products. It incorporates a graphics concept by placing surface graphics on packaging components to create a visual reality. The program transfers scanned images or images obtained from imported artwork files to the surface of the primary pack, bundle packaging or outer packaging. For more information call 800-229-3434.

New survey creation tool

Decision Architects, Cambridge, Mass., has introduced MarketSight, a survey creation and analysis tool. The Windows-based software enables us-



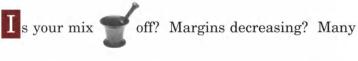
ers to collect and analyze information about customers, sales prospects, employees and other audiences. The product guides the user through the design, delivery and analysis of a survey, without requiring any external expertise in statistics or survey methodology. For more information call 800-788-8840 or visit the company's Web site at http:// www.decisionarc.com.

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new Market Research Library through December 31. Customers can purchase report information on-line by subsection, eliminating the cost of buying an entire report. Users may browse the entire table of contents and study the methodology of most reports, as well as view actual tables, minus the data, before purchasing the information. The subsections of the market research reports on the NEXIS Market Research Product have been formatted by the market research providers as complete, stand-alone units of information. The product offers research data from such sources as A.C. Nielsen, Business Trend Analysts, Datamonitor, Euromonitor, FIND/SVP, The Freedonia Group, Leading Edge and Packaged Facts. For more information call 800-227-4908 or visit the company's Web site at http://www.lexis-nexis.com/marketing/.

Update of SURVEYWin

Raosoft Inc., Seattle, has released Raosoft SURVEYWin Version 3.2 for Windows, Windows 95, NT and OS/2 for on-line data collection and statistical analysis. Beginners as well as experts can design sophisticated entry screens without using database code. Because the program uses Raosoft's optimized database engine, advanced analysis is immediately available, plus the collection program is small enough to allow multiple methods of electronic send-out. SURVEYWin provides many confidentiality options and collects in data format rather than text format, so that analytical reports are immediately available. New features include: a context-sensitive, unlimited skip feature, which guides a user to the next appropriate question based on one or more particular responses; the use of look-up tables; hyperlinks; and bitmapped graphics. For more information call 206-525-4025 or visit the company's Web site at http:// www.raosoft.com/raosoft/.

New release of Address Wizard

Qualitative Marketing Software (QMS), a Clearwater, Fla., maker of address standardization geocoding technology, has released Address Wizard. Using the QMS GeoStan Library, Address Wizard eases real-time data entry. Searching the USPS database while the user is keying address information, Address Wizard can find a match using only partial address entries. In addition to CASS certifiable address correction, Address Wizard can append locational and demographic information to data, including: latitude and longitude coordinates, Census 1D (block group and census tract), ZIP+4, carrier route, delivery point bar code, and block group demographics from Claritas or Equifax National Decision Systems. The program's X section option, used with the QMS Spatial Toolkit, can display and append to a database the three closest major intersections to the entered address, including the distance and direction to those intersections. For more information call 800-782-7988 or visit the company's home page at http://www.gisnet.com/gis/ qms.

Update from Claritas

Claritas Inc., Arlington, Va., has released its 1996/2001 UPDATE, which draws on information from more than 1,600 data sources, including the latest information from the Census Bureau, to provide census tract and block group data on every neighborhood in the U.S. It also includes projections for the year 2001. UP-DATE is used for analyzing customer profiles, estimating sales potential, evaluating site locations and determining market penetration. It is available in a variety of formats, including reports, maps, tape, disk, CD-ROM and on-line through Claritas Connect software. The data is ready to be combined with spreadsheet, database and mapping packages as well as other marketing programs such as PRIZM or P\$YCLE. For more information call 800-234-5973.



Dynamic debriefing

continued from p. 13

2. (60 min.) Findings and conclusions

- Individual development and posting on easel pad sheets of the most important conclusions
- Development of consensus list of conclusions and identification of supporting findings
- Discussion of additional important conclusions
- Organization of conclusions by subject
- Clustering of conclusions in each subject area

3. (10 min.) Break

In a dynamic debriefing, development of findings and conclusions, and separation of important ones from those which are merely interesting, is accomplished via an application of the 80/20 rule. The 80/20 rule is based on the observation that 20 percent of products usually account for about 80 percent of the sales; 20 percent of users usually represent about

80 percent of consumption, etc. (This principle is sometimes referred to as Ferkhoff's Law. Gene Ferkhoff was a pioneer in discount retailing. When asked by the *Harvard Business Review* to describe his inventory control policy, he replied, "Heavy on the best and the hell with the rest.")

In this application of Ferkhoff's Law, participants start with a background review by the brand or research manager of the situation prompting the research, the research objectives and any relevant information not covered in the groups. Against this backdrop each participant selects from his or her notes the 15 to 20 conclusions they think have the most potential relevance and importance to the problem at hand and record them on an easel pad sheet. The group then stands back, ignores differences in wording and identifies the conclusions that appear on many people's sheets. While the facilitator records these consensus conclusions on index cards and posts them on a wall, the comments/findings on which each conclusion is based are reviewed (and recorded by the technographer). At this point any participant with a strongly held belief in the relevance and importance of any other conclusion can make a case for adding it to the short list by citing the comments on which it is based and the business implications it might have.

Once the final list of consensus and impassioned conclusions is posted, participants work together to organize the conclusions by subject (e.g., distribution, awareness, etc.) and then to create (and label) clusters of related conclusions under each subject.

By now, only 30 percent of the session is in the past tense and all the key findings and conclusions have been developed and organized. This is one of the most exciting parts in the debriefing session, as participants step back and see how much they have learned and how it all hangs together. In fact, it's such a high that everybody needs a break. So take one.

Using the database

You don't conduct focus groups just because you want to know how people think and feel. You conduct them to help decide what to do about how people think and feel. Therefore, the largest portion of dynamic debriefing time is devoted

O-R-C-A

66WHAT ARE THE BEST FOCUS GROUP PRACTICES? 99

What are the rights and responsibilities of clients, moderators and facilities? Why is it important to protect the confidentiality of respondents' personal data? These are just a few of the important issues addressed by QRCA, the Qualitative Research Consultants Association, in our free handbook: "Code of Ethical Standards and Recommended Practices for Qualitative Research."*

Founded in 1983, QRCA is the worldwide association of more than 575 independent focus group moderators. QRCA members have continuing opportunities to hone their skills and professionalism through workshops, conferences, technique demonstrations and peer critiques. Our free handbook is just one of the ways QRCA is working to elevate the practice of the profession of qualitative research.

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to formulation and refinement of action recommendations.

4. (90 min.) Tentative recommendations

- Individual selection of conclusion cluster
- · Formation of pairs
- Pairs action ideation for each conclusion cluster
- Pairs selection and boarding on easel sheets of highest potential action recommendations for each cluster
- Brainwalking: pairs build on one idea for another pair; go to new sheet and repeat (until each easel sheet has been built on by each pair)
- Sheet owner selection of highest potential actions
- · Pairs presentations

5. (10 min.) Break

To start, each participant signs up for one cluster of conclusions on which to work. (No duplications allowed.) Participants then pair up to work together. Wherever possible, people with different backgrounds are teamed together (e.g., a brand manager with someone from R&D, etc.). Each pair then uses each of their two conclusion clusters as a stimulus to come up with as many action ideas (i.e., tentative recommendations) as they can. After

about 10 minutes on each cluster, they stop, identify the one or two action ideas they judge to have the greatest impact potential for that cluster and post each on a clean easel sheet.

The next step in the action development process always works and never fails to amaze. It's called brainwalking. Brainwalking is a seemingly simple process that frequently produces insights which border on brilliance. It starts with each pair of participants in front of an easel sheet from another pair. The pair then builds on the idea or comes up with a new idea and writes it down on the easel sheet which sparked the idea. This process is repeated until every sheet has been built on five or six times (which is the number of iterations usually necessary to get from minor modifications to out-ofthe-box ideas, if there are going to be any). Each pair then returns to their original easel sheets, picks the single action suggestion on each of their original sheets that they think has the greatest impact potential and presents their recommendations to the group.

This is another of the emotional high points in a dynamic debriefing session. Participants are now surrounded by actions the company could undertake, some with low risk and modest potential, some with almost atomic potential and high danger of fallout, and a range of stuff in between. This is the ideal time to stop and pat each other on the back, which requires

another short break.

Gem polishing

Companies have a finite capacity for action. The next step in the process is identification of those tentative recommendations which most merit enactment.

6. (100 min.) Refine recommendations

- · Criteria development
- Dot voting identification of highest potential actions
- Individual sign-up for actions to champion
- · Formation of new pairs
- Pairs ideation of consumer (or customer)
- advantages/benefits of actions
- Selection of key advantages/benefits
- Pairs identification of primary corporate concerns with actions
- Modification of actions to overcome concerns
- Presentations of refined recommendations
- (Repeat for additional actions with "Great Thinkers")

Prioritization of recommendations

To help participants decide which of the tentative action recommendations are most appropriate to the situation and the company, review the project objectives and develop action criteria. With this as a backdrop, a fast and fun way to accomplish the winnowing process is with dot voting. Each participant is given eight to ten adhesive dots and told to allocate them to the tentative recommendations according to their best judgment of fit with the criteria. Counting up the dots each action idea garners separates the "best" from the "rest."

The process of making these "best" even better starts with each individual picking one of the surviving tentative recommendations to champion. (Again, duplication is not allowed.) Then form new pairs (for variety). Recommendation refinement starts with each pair focusing on one of their tentative action ideas and listing as many potential buyer advantages and benefits as they can. They then star the one or two most important. This activity increases enthusiasm for the idea and sets some priorities about which buyer effects of the tentative recom-

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mendation are most leverageable and least expendable. Against this backdrop each pair addresses the question of "What are your primary concerns or fears about the company undertaking this action?" After each pair has worked in this negative, but necessary, vein for a while, their efforts are directed to "How might you modify or restructure the action to overcome each of these risks?" After about 15 minutes on each tentative action, each pair presents their refined recommendations (usually to deafening applause).

The next step is to repeat a variation of this exercise to cover the other tentative recommendation being championed by each pair. When people repeat an exercise exactly, they work faster (because of the learning curve), but their effort usually produces less spectacular output (because of the "been there, done that" effect). Therefore, it's best to interject some new element into the second pass. In this case, a good "new element" for the second pass (to insert after identification of concerns) is "Great Thinkers." Each participant selects a personal consultant from a list of people like Walt Disney, Eleanor Roosevelt, Leonardo DaVinci, Bill Gates, etc. After making their selection, they are

each given a card which provides a brief bio, a list of the person's key accomplishments and a summary of their strategy or philosophy. Each participant "asks" their Great Thinker for a fresh perspective on the concerns and for some advice on how to approach them, writing down what they think Leonardo or Eleanor, for example, would suggest. Each member of the pair then reads the advice to their partner and together they use their priceless consultants' good counsel as a stimulus to develop idea modifications to deal with their concerns.

The final step after the presentation of the last round of refined recommendations is the determination by participants of the relative attractiveness to the company of each refined recommendation and the assignment to each of a relative priority.

Going home

We developed dynamic debriefing to solve the business problem of how to get more useful information from focus groups, faster and less expensively. We never reckoned that it would also be highly enjoyable. Facilitated correctly, a dynamic debriefing session is a heady experience. One day after the groups, you leave with a feeling of having been part of an exceedingly successful team effort. You also leave with a transcript concisely documenting where you ended up and how you got there. The transcript starts with a series of well-reasoned recommendations based on 25 to 45 hours of time from six to 12 impassioned people - more than ever went into the recommendations section of any traditional written focus group report. And some of the recommendations probably border on sheer genius. (After all, they were produced by a diverse group of knowledgeable, committed people working together on creative exercises that let them build on each other's best thinking.) Right behind the recommendations in the transcript are the conclusions, each supported by the findings and quotes on which it was based.

And you can review this transcript on the trip from the group site back to the office, weeks before you would have gotten a written report that would have given you recommendations formulated with substantially less brainpower.

That's what's dynamic about this debriefing. □

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Talking to teens

continued from p. 14

from panels of kids and teens were extensive, we enlisted the help of our legal department. We were concerned that we not, as researchers, be responsible for any pornography on the on-line panel, so we limited interactive chats and had a system operator reviewing messages and Email. We made it clear to teens that their comments were not private.

We also put in place validation checks to ensure that the teens on-line were the same teens we had spoken to over the telephone. This meant that our sample could not snowball into a much larger, but unidentifiable, group. The proper identification of panel participants was key, because we wanted to have qualitative data that could be linked, at any moment, to the survey data we had collected on usage/attitudes. Also, from the survey data, we knew on-line teens did not express different attitudes from other teens or use other media, apart from computers, very differently. For example, they were not more inclined to believe computers were important for academic success; nor were they less sociable than other teens.

On-line panels have their own dynamics

Our initial results were encouraging: over 50 teens signed on to the board within a month and the discussions were lively. Teens posted messages constantly through a

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bulletin board-style service, and more teens, with additional reminder notes from us, began to join. However, after a few months, we noticed a sharp drop-off.

This drop-off in itself was not alarming; all panels need refreshing. But this differed from normal panel attrition. Here, it was the dynamics of the on-line panel itself that made teens drop: certain teens were "discriminated against" because they didn't fit in. Typically, panel designs don't rely on respondents getting along with one another, but because we had created an on-line community, our panel design demanded that respondents communicate with each other. This was very different from a focus group. These teens had to live with one another on-line.

We expected from the outset that on-line/Internet panels would favor respondents who enjoyed writing. However, we underestimated the effect of assertiveness. Girls, initially enthusiastic, began to lose interest because boys were more assertive verbally, often making nasty comments and making cyber life less fun for girls. By October, we had a small cohort of articulate, opinionated teens, mostly boys. We had lost many girls and also those teenagers who were more timid.

With this change, the diversity of opinions which initially existed on-line withered. So, after all the care we took to create a nationally projectable group, we ended up with a select group instead. We then had to work to bring back those who had left by sending them private messages by E-mail or traditional mail. When looking at data derived from Usenet groups and Web sites, it is important to keep this bias in mind.

Quantitative data collection questionable

Because we recruited our panel by telephone, we knew who was on-line and who had left. It was this knowledge that made quantitative research seem undesirable. However, many companies conducting Web research don't have data about their on-line samples. While the large respondent pools visiting Web sites are tempting, the use of Web surveys as a substitute for traditional primary research seems misguided. If companies want to measure response to a Web site, then using an on-line survey is fine, similar to an insert card in magazines. However, to regard on-line surveys as an improvement on insert cards seems premature.

The promise of "invisible" data collection

Our goals were never quantitative: we wanted to obtain qualitative data through a representative on-line panel. We found that while you can collect great qualitative data on-line, on-line data are no substitute for focus group data, and they require just as much time and effort to obtain.

On-line data collection has to be supervised. Teens wanted us to provide a grown-up leader. We at first intensively supervised the group bulletin boards through an in-house system operator (a "sysop") who questioned the group and admonished teens when language became inappropriate. However, we felt that this procedure was

Computer Interviewing

too intrusive and instead opted for an open environment; we allowed teens to guide their own on-line discussions, intervening only when they misbehaved.

This was a mistake. Teens, it turned out, did not enjoy an unsupervised on-line experience. They needed us to guide them, stimulate discussions and lead them to greater insights. In other words, they needed a moderator.

The promise of an invisible, seamless data collection process — one in which researchers more or less "overhear" rather than "gather" data — is just a promise. If you want to get data on marketing issues, you need to take an active role on-line just as you do in a focus group or in an in-depth interview.

What can you learn: the case of games and gaming

Even with all of the caveats discussed above, on-line data collection offers some genuine advantages.

Computer games and on-line gaming was a perfect kind of market to explore through our panel. We had highly sophisticated kids who had modems, liked using computers and liked expressing their opinions to one another. If we wanted to learn about how teens responded to CD-ROM games, these teens were excellent candidates. Furthermore, we knew at the outset that teens' involvement in games was intense, so it seemed on-line panels could shed light on the nature of that experience.

Because our on-line panel was a kind of mini-community, the teens started to treat one another as friends with whom they would exchange advice and/or recommendations. Therefore, we could see how kids developed wordof-mouth about games and gaming. Teens liked to recommend not only specific games, but also branches of games like MYST. Teens asked pals on-line if they had heard of specific games, like Full Throttle and ROTT, and what they thought of these games. We could monitor and "overhear" these recommendations. Teens were savvy about gaming, and they were also pretty thrifty. When one teen asked if he should buy Ultimate Doom, he was quickly warned: "I've played Ultimate Doom, and it's not really all it's cracked up to be. Why spend \$50 for the game when you can get a patch off the Internet for free? Anyway, the fourth episode is OK, it just doesn't really keep the Doom spirit,"

DOOM and MYST still "ruled" and "rocked" during our study. The cult-like involvement surrounding these games, along with their violent imagery, made them irresistible. When teens solicited help with a gaming problem from their on-line friends, other teens rushed to the rescue. Teens use games, we saw, to test their abilities, and they want to be challenged. They don't want the game to be uncomplicated. They want it to be tangled and complex; the more branches, the better. It's hard to imagine another medium — even books — competing with the involvement that teens have in computer games. As one of our teens, who called himself Wolverine, put it, "One ending is pretty boring if you ask me."

Learning the vocabulary of games

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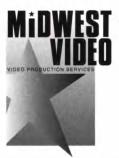
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along with learning its intricate vocabulary and rules. Our on-line panel's discussion quickly became almost indecipherable to anyone not familiar with gaming lingo. Take the following conversation thread:

"Man, I was playing DOOM2 and I went into this room that had like 15 Barons of Hell and a CyberDemon. By mistake, I fired my combat shotgun and in like 5 seconds, I was down man."

To which another teen answers:

"What you have to (do) with that many big guys is put like a rocket shot into the Cyberdemon, then close the door and listen until the dying screams stop."

A teen calling himself Highlander fires back:

"Good point. But I've got a few better ideas. Pull out the Plasma Rifle and spread them guts around the room. #2 if you've got a LOT (200%) life, a few BFG shots would do nicely."

We also saw how teens categorize games and gaming. Gaming was a matter of involving oneself in a close-knit group focused on winning the game. Certain games worked for teens "because you had to use your head" while for others, the "only object is to kill everything in sight and get to the exit."

Teens liked the fighting games and they definitely enjoy the visual aspects of aggression. As one of our panelists put it: "One time a Cyberdemon chased me through a door and I ran at pack of Imps and one of the cybers missiles hit them and it was raining gore the rest of the day. It was cool." Or another teen, known as NJDFan, who recommended ROTT to our system operator because "it's more gory than you could ever believe." Guts and gore are definitely not beside the point — but, then again, they are not the only point.

Good games let teens feel that they are really fighting enemies — while they are crouched over their computer. Boys crowed about "mowing' em down" or "getting right in their faces and KABOOM with da bazooka." Reading over these postings, and knowing what we did about these academically talented, computer-literate kids, we found it almost comical to hear them expressing all this aggression. Naturally, that is part of the point of what games mean to teens.

Understanding the gaming experience as mastery

Playing these demanding, violent games in this protected mini-community of like-minded players was key to the gaming experience — winning through brains and knowledge about the game, rather than strength; having a small coterie of fellow teen players with whom to strategize and achieve victory; acquiring a closed vocabulary system to communicate with your gaming peers.

Good games, like DOOM and MYST, help teens achieve these goals. They aren't just about guns and shooting, they are about mastering the world. They allow kids to feel like commanders and captains, leaders and explorers. They allow kids to feel that they have secrets that others (outside the game) don't have: secret maps, secret vocabularies, secret rules. Whereas other teens may say, "been there, done that," our panel of gaming teens boast, "been there, beat that." Games that don't "take long to beat" are definitely not good games.

Our survey data had suggested to us that teens are experiencing grave anxieties about their future and sensing that the world is a dangerous place. Teens see the world today as filled with guns, economic uncertainty and family instability. Teens need to explore boundaries and find safe areas in which to test themselves and feel cool. Successful games manage to achieve this for teens. Games are one way in which teens test this danger. They can win — but winning can't be too easy, and there can't be just one way to win.

The promise of on-line panels

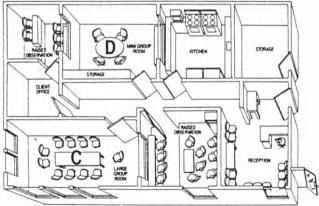
As researchers, we are constantly trying to identify underlying consumer needs. We know that consumers continually turn things on their heads and reinvent the rules. From coffee to beer to *Star Trek* to DOOM, markets and consumers pursue paths that are often hard to predict. One of most gratifying aspects of qualitative research is that it sheds light on that creative part of the process.

Here, we peered into the world of teens and games. Games may start out as a mass medium which is marketed broadly, but they are used by teens to express themselves to small, exclusive groups. On-line panels are ideal data collection venues for this kind of experience. All of us continually create these groups through fashion, music and media. In the future, we feel that on-line research will be a significant part of our effort to connect with these groups and to gain insight into their shared interests and perspectives.



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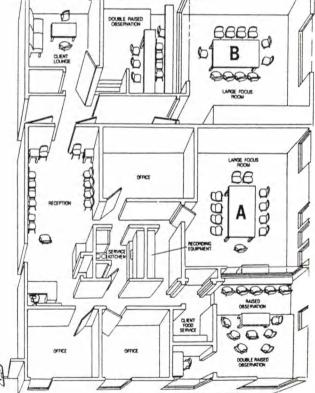
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Qualitative introductions

continued from p. 18

with you and whatever you're eating or drinking. Does everyone have their name tag or name card, whatever they're called? Okay, let's go! (After we wait for last minute food-grabbers!)"

I am attempting to add informality to the situation, to ease any anxieties they may have, to let them know I'm not uptight about all this "procedure." Also, I prefer to take respondents to the discussion room personally to establish I'm the leader.

Entering discussion room:

"Please come on in. Have a seat wherever you'd like, except where it says 'Grace.' That's me. Does everyone have a drink or whatever you want? There's more coffee and soda over here. Let's just put these cookies/M&M's on the table so everyone can get to them. Does the room feel cool/warm enough for you? If not, let me know and I'll get someone to fix it for us."

I always have a tent card with my first name on it to signal that I'm part of the group too. I also remove or add chairs as needed so that there are not empty chairs at the table. Before bringing respondents into the room, if the moderator's chair is too different, e.g., too tall or throne-like, then I switch it out and get a chair similar to the respondents' chairs.

All of the paragraph above is done and said in a playful manner. I'm "fussing" over them, like a hostess. It's to let them know I care about their comfort and that it's okay to let me know if they need something.

Upon sitting down at group discussion table:

"Hello again. My name is Grace Fuller. I'm an independent researcher and I want to welcome you all today. Thanks for coming out (in this bad weather/on such a beautiful day/during the last night of the World Series.)"

To acknowledge whatever obstacle they had to overcome to meet their commitment for participating.

"We've invited you out today to explore X (summary purpose of research topic). Let me explain a little bit about

the format tonight. We're going to engage in a small roundtable discussion. It's not a one-on-one discussion where first I talk to you, then to you, and so forth around the table."

As I say the last sentence above, I actually look around the table and attempt to make eye contact with each person.

"This is working best when you guys are talking at least two-thirds of the time and I'm talking no more than one-third. I'm here to pose questions and ideas and to keep us on-track in order to get us out of here on-time, at X o'clock as promised."

Most of the sentence above was developed in response to working with inexperienced clients who expected me to be more "in control." I'm not completely happy with it and am in the process of replacing it with some other ways of expressing my role. I plan to keep the sentence because it is intended to let everyone know I live up to promises and they don't have to worry about running overtime.

"I want to assure you there are no wrong answers here tonight. This is about your ideas, feelings, and experiences. If Joe says he has had positive experiences with something and you haven't, we want to hear it. Even if it feels like you are the only one in the room that feels that way. We want to hear it all, as much as our time tonight will allow. And if you change your minds during our discussion, that's okay. In fact, if you do, please let me know because that's helpful information to me."

I'm also in transition on this part, too. I'm trying to set up an atmosphere where everyone will feel comfortable sharing, but not pressured to share. I don't feel we have paid them to talk and everybody should have the floor an equal amount of time. Some people have to speak more words to tell what they need to say.

"Our discussion tonight is being taped (if video as well as audio, then I say that). This is a one-way mirror behind me and there are people back there who are interested in what you have to say. We keep them back there so they can talk among themselves without bothering us."

Legally and morally we must inform

our respondents about the mirror, servers and audio/video taping.

"This is a non-smoking room. If you want to smoke or use the rest rooms, please step out and (hostess name) will assist you. I ask that you leave one at a time, please, so we can continue our discussion. And please, help yourself to food & drinks anytime during our discussion."

This is general housekeeping information, but I want to let them know I'm concerned about their well-being.

"There may be other things, but we'll address them as they arise so we can go ahead and get started."

I don't tell them to speak one at a time or offer other "rules" that may inhibit discussion. I wait until the group dynamics and excitement take off, and then, if it's necessary, I ask them to speak one at a time because I want to hear what everyone has to say. If I have to, I remind them of the tape and that others later will want to hear what they had to say.

"I said earlier we don't have to go around the table, but I break my rule to give you an opportunity to introduce yourselves to me and to each other. Please tell us just your first name and (whatever is appropriate to the group and research topic). I have a left-hand bias, (name of person to my left), so I would like to start with you and go around the table like this (and I look each person briefly in the eyes as I look from left to right)."

There are few hard, fast rules. As each person finishes her or his introduction, I look at them directly, say their name and thank them for coming. I don't break eye contact and move on to the next introduction until that person and I have made a connection. Some people don't look at me directly until I've said their names and I wait for acknowledgement. If I can tell that someone finds it difficult to make direct eye contact, then I move on to the next person. I don't insist; I just don't rush. And I don't ask for full names to let them know they have privacy protection, as per CMOR's "Respondents' Bill of Rights."

"Thank you, Cindy, and thanks for joining us tonight."

Choosing a facility

continued from p. 22

the moderator ask the right screening questions in order to recruit the most qualified respondents.

Physical comfort

The physical comfort of respondents and clients is essential to the conducting of a successful group.

Conference room: Is the conference room large enough to seat 10 to 12 respondents? Are the chairs comfortable enough for the respondents to feel relaxed? Is there enough space to permit the respondents to move about? Is there room to display concept boards?

Respondent waiting room: Does the respondent waiting room have enough space to allow the respondents to have a light snack/sandwiches before the group?

Private area for rescreening respondents: Is there a private area where the respondents can be re-screened?

Viewing room: Will the viewing room accommodate 15 or possibly 20 client viewers?

Moderator's room: Is there a private room for the moderator to use for personal calls or for a few minutes of relaxation/ meditation?

Telephones and privacy: Does the facility have telephones in private areas for calls to offices, other clients, hotels, airlines, etc.?

One-way mirror: Is the one way mirror large enough to permit all of the observers to view the group?

Soundproofing: How effective is it? Are noises easily transmitted from the client/respondent areas?

Remote video transmission: Does the facility provide a debriefing area with a monitor to enable your clients to view the groups other than through the one-way mirror?

Equipment

Does the recording equipment permit the moderator to easily hear all of the group's comments? Microphones should be placed away from air conditioning units and around the conference table so that all the voices are recorded.

Does the facility check the equipment before each group? It is not enough to have expensive, high-tech equipment if it doesn't work.

Is video equipment available for showing commercials? Are word processors/typewriters/copy machines available

and in working order?

Temperature control

Does the air conditioning system and/or heating unit provide good ventilation? Respondents who are either too hot or too cold are not likely to be alert or responsive. Is there an arrangement with the building not to shut down the air conditioning after 5 o'clock?

Location

Is the facility convenient to a good hotel or to the airport? Does the facility provide adequate directions? Does the facility assist in making hotel reservations? Are discount rates available?

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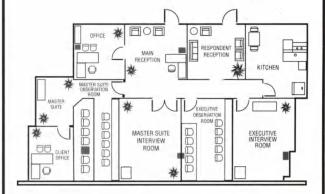
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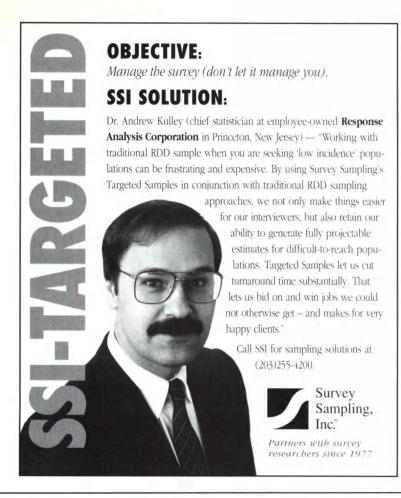
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Planes are often delayed, and moderators or their clients need to minimize the travel time from the airport to the facility. Groups frequently conclude at 11 p.m. (allowing for debriefing time). A nearby hotel is often a salvation for the wearied moderator and his or her clients.

Other considerations

Responsiveness: How quickly does the facility respond to a bid request? How responsive is the facility in providing project status reports?

Amenities: Does the facility make a special effort to satisfy client food requirements? Tastefully prepared food can help make spending four to six hours in a closed environment a little more bearable.

Confidentiality: Are there written procedures for maintaining the confidentiality of the research? For example, the name of the sponsoring company should not be visible on any of the materials the respondent might see such as the rescreening questionnaire or the incentive sign-out sheet. In addition, all materials belonging to other companies that are or will be conducting research should be stored in a private area.

Assistance: Is there a manager on duty who can respond to any emergencies or special needs such as the recording equipment not working or a sudden need to purchase a competitive product?

Professionalism: Does the facility's staff conduct itself in a professional manner, i.e., dress, demeanor?

Consider many factors

When choosing the right facility for your focus groups, you must consider many factors. However, the professionalism of the recruiting organization — operating according to the accepted practices of the Qualitative Research Consultants Association and the Marketing Research Association — is the most important.

Finding a facility whose management is really concerned about maintaining these practices, one that can respond to your emergency needs and to your technical requirements, and that is easily accessible and well-equipped, will go along way toward ensuring that your groups are successful.

Word of mouth

continued from p. 26

that the experts are completely out of touch and will not understand their "ordinary" situation.

How to research word of mouth

The only way to research word of mouth is to research it directly. You can't just ask people, "How would you describe the product to a friend?" That's a good first step, but you need to hear how her friend answers, what questions arise, how they are answered, etc.

Focus groups are perfect for wordof-mouth research. It's as if this methodology were invented to research word of mouth, even though it wasn't. It is the best way to directly observe and hear the actual word of mouth in process. It is not a way of asking people to recall their word-of-mouth interactions - in surveys, for instance. It is a way of hearing them directly. The focus group, using designs that I will describe later, is a way of causing actual word of mouth to happen, not just simulations of word of mouth. You can actually get customers talking with prospects in the process of convincing them. Dyads and triads can also be used.

How to design word of mouth research

However, a different kind of focus group is needed. The following is a basic research design, which needs to be modified according to the specific circumstances and objectives of the research, one that will serve as a template from which to make modifications.

This basic research design has been called the 2-2-2 design by one of my clients. Conduct two focus groups of customers, two focus groups of prospects and two of mixed groups of enthusiastic customers mixed with skeptical prospects. Alternate the first four groups, starting with customers or prospects, depending on the circumstances. Do the usual probing about attitudes and opinions of the product, then get into questions like,

- What would you tell a friend?
- · How would you persuade a skep-

tic?

- What questions would you anticipate from a skeptic?
- How would you answer their objections?

Then, conduct a focus group of skeptical prospects. Explain the benefits of the product as described by the first group. Then probe for the next level of qualms and objections. Listen carefully for the first signs of persuasion, which are often someone saying "Hmmm, that sounds interesting, I'll have to think about that." Notice that this person is not persuaded, but his mind has been opened up.

Keep probing for objections that have been answered by the first group but not accepted by the second group, or new objections that haven't been answered. I try out some of the answers that have been provided by the company and some of my own which are constructed on the spot, drawing upon my experience with similar situations.

Cycle through at least two more groups to get into deeper levels of objections and deeper persuasion.

Now you are ready to run actual word-of-mouth groups. These are the mixed groups of enthusiastic customers or product advocates, and skeptical prospects. Up until now, you have only gotten one side in each group, but haven't yet gotten people talking with each other in actual conversations. Sometimes you can give the customers the assignment to "sell" the product to the prospects and the prospects to either resist or "unsell" the customers. This takes a very special sort of moderating that is a mixture of subtle guidance and devil's advocacy. Sometimes you need to prod and provoke, other times you have to sit back and say almost nothing. It mostly comes from an intuitive understanding of how word of mouth works, coupled with what you have learned in the first four groups.

What you want to do, ideally, is get the product advocates to persuade the skeptical prospects. Once you have that, you know the ideal word of mouth that you want to encourage. These strategies and tactics should serve as the basis of all your advertisUnderstanding Hispanics' lifestyles, values and culture can mean the difference between Hispanic marketing success and failure.

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President

Michele Clark,

Director, Marketing & Sales

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ing and sales messages. They are, after all, what is actually persuading people. So, advertising and selling should be designed around word of mouth, rather than regard word of mouth as an accidental byproduct of promotional efforts. This is a revolutionary thought and a paradigm shift.

By modifying this research design, you can put together experts with more typical customers, local influencers with their sphere of influence, retailers with their customers, and other kinds of people that you ordinarily wouldn't put together into a focus group because they tend to persuade each other and bias each others' opinions. Here, that's exactly what you want to observe! Virtually any kind of people who are engaged in word of mouth can be researched in this way: medical specialists + general practitioners; physicians + nurses; auto mavens + car buyers; editors + their readers; travel agents + travelers: financial advisors + investors, etc. Everyone except gladiators and lions, or cats and dogs.

For instance, you can survey your new car buyers, asking why they bought their car, their level of satisfaction, etc. Or, you can run word-of-mouth research sessions to hear what they actually tell their friends. These are two completely different things, and you gain an enormous competitive advantage if you know both.

One of the best ways to conduct these focus groups is to use telephone focus groups. Telephone focus groups allow you to put people together from different cities at the same time. This in turn, allows people the psychological safety to be much more frank and open in their interactions. In face-to-face sessions, there is too much chance of people either knowing each other in a given city or worrying that they will meet each other in a professional capacity.

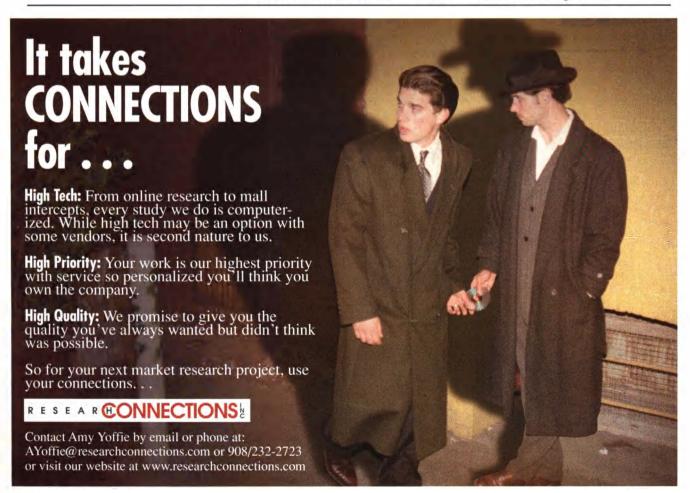
How about a new product?

What if you're researching a new product, so you don't have any users to talk to? It is important to realize that word of mouth can — and should

- be researched well before a product launch. Even before a product is launched, there are often expectations about it. Many people, particularly innovators and early adopters, have heard about the product and are discussing it. It is crucial that you know what's going on here. Even if they have not heard of your product, it is worth telling some people about it and hearing not only their reactions, as is so commonly done in focus groups, but to hear how they would explain the product to colleagues. Often, they can come up with simple, elegant descriptions, metaphors and analogies that people who are too close to the product cannot. In this situation, instead of putting together users and non-users, you want to put together people who are extremely favorable to the product idea with skeptics.

I hope this article has opened your eyes to the importance of word of mouth and given you some ideas about how to research it.

@ Market Navigation Inc.



Children's qualitative research

continued from p. 33

when the actual outcome contradicts their own expectations. Clients will get the most out of their research when they maintain an open mind and truly listen to their customers. In other words, allow your groups of kids to teach you what they know about your subject matter.

Have a sense of humor

Laugh a little. It's very important to have a sense of humor and not take yourself or the group process too seriously. In other words, it's O.K. to genuinely have some fun; after all, kids are fun to be with. While children can be quite challenging to work with, they come with their own unique set of qualities, insights and abilities which make working with this population very refreshing.

Experiment with different projective techniques

Projective techniques are another way to allow and encourage children to express themselves in a variety of ways. Drawing exercises can help children reveal thoughts and ideas that they cannot verbalize. Personification can help establish the child's perception of a product or manufacturer by relating it to a person, place or thing. An excellent technique for brand and user imagery research is picture sorts, which reveal consumers' behavioral and lifestyle perceptions of a brand and can liberate children's true feelings.

Some kids may not appear to have a lot to say, but utilizing different techniques may elicit feelings and responses that otherwise might stay hidden. When both client and moderator are open to new techniques your groups can be extremely rewarding and full of rich information.

Group composition

When recruiting kids, tight age segmentation is crucial. Boys typically develop more slowly than girls and are much more physically active. Separating genders will minimize group management and maximize productive research time. It is also recommended, for developmental reasons, that there be no more than a two year/grade span within any given group.

The general rule of thumb in terms of group size and length is that the younger the children, the smaller the group. Typically, six to eight respondents for 45-minute group sessions are recommended for younger children and 75-90 minutes for children 9 and older.

Conducting focus groups with children under 6 years of age is not generally recommended and may not prove to be money well spent. The younger children are, the less capable they are of providing any richness or depth in their responses or opinions. Certain categories are better suited for focus groups with younger children (e.g., food samplings, toys).

Understand your respondents

Clients or moderators with limited qualitative or child research experience should keep in mind that child respondents are not perfect. Therefore, it's important to allow room for failure. At times, certain groups can push your patience to its outer limits as children can be fickle, unpredictable and full of energy.

Moderators need to keep in mind that developmental levels can vary from child to child, even when kids are close in age

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or in the same grade. Some respondents will react better to certain stimuli and techniques than others. Even when one group goes smoothly, it does not necessarily mean the groups to follow will react in the same manner. Have faith in your child respondents and in the research project in general and children will do their best to not let you down.

Since kids have a limited attention span, it's essential for moderators to come armed with a "bag of tricks" and feel comfortable switching gears whenever necessary. And always be ready to repeat and rephrase your questions until they are fully understood by your young respondents. Moderators need to sense when children are either bored or confused by the material being presented and be able to adjust quickly to any dynamic.

Use a little skepticism

Children have been indoctrinated early on to play nice, cooperate and follow the rules. While many times this behavior can be greatly appreciated, in research it becomes an obstacle. Children have a tendency to aim to please and many times will seek to please the moderator and/or their peers. To minimize this tendency, it's important to encourage varied points of view and emphasize that there are no wrong answers. If children feel uncomfortable in the setting or their attention span has been pushed to its limit, they may offer answers just for the sake of answering. It is critical that kids not be pushed or forced to answer if they are unwilling, otherwise the research will suffer.

Children express themselves not only verbally, but through their body language as well. Watching a child's facial expression when they are observing advertising or tasting a product can tell you more than anything they could put into words. If a child's facial expression contradicts their verbal response, the facial response is most likely telling the truest story.

Alternatives to traditional qualitative research

Although the majority of research conducted among children, to date, has been traditional focus groups or in-depth interviews, marketers and researchers are beginning to broaden their ways of thinking about product development and are exploring alternatives to traditional qualitative research methods. One of the most significant leaps in marketing research has been the changing roles of children in research from evaluators to idea generators.

Idea generation

Idea generation is a non-evaluative research process that is designed to explore new ways of thinking and to generate ideas in volume. Children are one of the greatest sources available to provide marketers with novelty, fresh perspectives and kid-inspired creative direction. Since kids will ultimately get the last word on the success of a product anyway, it can prove very cost effective to go directly to your target, early on in the product development cycle.

Companies are starting to understand the real value of tapping into the fresh minds of their target as a source for innovation. Microsoft and Levi's are two examples of companies that have taken a unique approach to kids in marketing research and have gone as far as incorporating kids as partners or consultants in the product development process.

External suppliers in the marketing

research industry have also experimented with new research techniques designed to work with this segment of the population. Researchers are adapting techniques traditionally used with adults and modifying them to work effectively with children. An example of this is our company's kideation idea generation process, which was developed to tap the creativity of kids for new product and service ideas.

Qualitative panels

Historically, consumer panels have been quantitative in nature and consisted primarily of adult respondents. Recently an underutilized research tool, the qualitative panel has been used with child respondents more frequently and with great success. Because qualitative panels do not need to be statistically representative of the U.S. child population, panels consist of 75-100 children with a good mix of ages across the 6-12 year range. Panels can offer marketers quick accessibility to kids and flexibility in terms of types of research that can be conducted.

Observational research

Observational research is a way of understanding what consumers mean through their behavior, as well as interpersonal dynamics and social behavior. Since kids are more visual than verbal, who better to observe than children? They represent a culture different than the culture researching them (adults). Additionally, children are probably the population most hampered by the traditional focus group process. Marketers may want to consider in-home "peer parties," audio or videotaped diaries, or in-store observation followed by an intercept interview.

Because of the rapid changes and developments within the children's market, marketers need to stay abreast of new ways to relate to and work with this explosive, dynamic population of consumers. Talking to kids is the most direct way to tap the perspective so crucial in today's competitive world of kids marketing. Besides all that, kids' marketing is fun as it provides a wonderful journey into the thoughts and perspectives that we, as adults, have since left behind.



Names of Note

continued from p. 20

has been named research analyst.

Brian Carey has joined *EnVision Knowledge Products*, Media, Pa., as director of sales and marketing. **Patricia O'Donnell** has joined the firm as project director.

Market Perceptions, Inc., Denver, has added **Karen Stuth** to its staff as qualitative research manager.



Stuth

Rufor

ICT Group, Inc., Langhorne, Pa., has named **Victor Buford** vice president of health care/pharmaceutical sales for ICT Solution Research, the full-service research unit of ICT Research Services.

Melanie Calahan, marketing research manager for *Texas Instruments*, has been



Calahan

named to the Advisory Board of the University of Texas at Arlington's Master of Science in Marketing Research degree program.

Barbara Byrne has joined Maritz Marketing Research Inc.'s Performance Measurement Group in Minneapolis as a research manager. In addition, Oma Foels has been promoted to director of research services and Matt Kinney has been promoted to senior research manager. At the Performance Measurement Group office in St. Louis, Sharon Kralicek and Gloria Park Bartolone have been promoted to program manager. Alex Vayslep has been

promoted to vice president/division manager at the Chicago Performance Measurement Group office.

AEI Music Network Inc., Seattle, has named **Birgitte Paulsen** market research manager.

Scott Bailey has been promoted to president of *M/A/R/C Research*, Irving, Texas

Chilton Research Services, Radnor, Pa., has named **Edward Guerrera** research consultant for consumer products.

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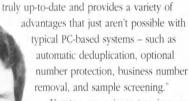
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For art's sake

continued from p. 11

combined their efforts, they could undertake a wide-ranging research program.

"In talking with E'Vonne Coleman, director of the Durham Arts Council, we figured out that we had similar information needs and so we tried to come up with a way to work together and make it a broader effort with regional impact. We began exploring funding options and found eager supporters in the foundation community who were not only intrigued by the nature of the project but even more intrigued that the barriers were breaking down between these two very similar agencies."

Conducted with the help of ArtsMarket Consulting, Inc., a Bozeman, Mont., firm specializing in marketing and consulting to arts organizations, the research project had three parts. First was an analysis of audience information from the databases of the various organizations that make up the two councils, followed by a telephone survey and a series of focus groups.

From a gross database of 173,948 North Carolina households, a net of 84,146 households in the Triangle region resulted after elimination of duplicates and other data cleaning.

With such a wide range of arts organizations contributing, the databases, containing information on customers and their ticket purchasing habits, ranged from simple to stateof-the-art. "One of the first things we learned was about the lack of sophistication most of the arts groups had in maintaining databases of donors, subscribers and single ticket purchasers. We had every kind of software imaginable, every kind of format, from an index card system to sophisticated databases. Getting them all in formats that could be used by the researchers to create a massive database of regional arts patrons was quite a task," Bush says.

By appending other information to the database, the organizations could look at their markets by the type of program the household attended, the admission prices paid, the venues, the amount of donations, participation in memberships and other factors. Demographic and lifestyle variables were also added.

The telephone survey was conducted with 900 households in Durham, Orange and Wake counties

that occasionally, rarely or never attended arts or cultural activities. "With the telephone survey, we wanted to talk to people who had attended very infrequently or not at all, since the database analysis gave us so much information on people who already attend arts and cultural events," says Louise Stevens, president, ArtsMarket Consulting.

The third part of the research was a series of eight focus groups. Two of the groups focused on talking to African-American participants. Others focused on donors and subscribers, repeat attenders, participants (those who take classes and participate in amateur arts/cultural events) and casual/infrequent attenders.

The telephone survey and the focus groups didn't center around opinions and perceptions of particular organizations. Rather, the aim was to uncover the factors that motivated and/or prevented attendance and participation and to gauge perceptions of the arts and cultural opportunities within the region. "With so many different organizations participating we were looking for the kind of information that would give them a foundation upon which they could do their own more specific research," Stevens says.

An embarrassment of riches

One of the most interesting findings was a classic good news/bad news scenario. While respondents felt the Triangle area was filled with interesting and worthwhile arts and cultural events, that belief led to a kind of complacency. "Some respondents said that in past years they had a sense of great urgency when a big performer came to town; everyone rushed out to buy tickets. But as one focus group respondent put it, 'Now there's so much good stuff happening virtually every week, that if I miss something

good this week, something else will come along," Stevens says.

Because of the large number of young families in the area, respondents were very interested in events that would be affordable for an entire family. "They did not ask that the content be changed but that the programs be made more familyfriendly from a cost standpoint so that it

was possible to bring everyone along and make it a learning experience for the children. That is an incredible area of opportunity to dramatically expand the audience base," Bush says.

UNITED

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The strong interest in family programming has helped secure sponsorships from local businesses, Bush says. "We can say, 'This audience demographic matches your store's demographic,' which makes it easier for those retail establishments or companies to buy in to the sponsorship. We have data to back it up when we say that this is a family oriented program and that this is what the market says it wants."

The telephone surveys netted a surprisingly high level of support for public arts funding. "Coming from a non-attender or a casual attender, that opinion says even more than if we had gotten it from people who are regular patrons and donors. Many people say that funding the arts with government money isn't something the public wants. Obviously it is something that people are interested in and they want tax dollars to go to," Bush says.

Respondents had low awareness that they could contribute to arts organizations on their own, as they do with charitable organizations. "There was a lot of interest in giving to the arts but people didn't realize they could give to the arts. So that's also a real opportunity for us," Bush says.

Perhaps the most troubling finding was the feeling expressed by African-Americans in the focus groups that many regional arts institutions aren't open to diversity. While they felt that the quality of programming produced in the black community was high, they felt that issues of race and culture needed to be better addressed by the region's arts organizations. "The research findings brought up some deeply held feelings in the black community that we still are having to fight to overcome. Being a progressive community, that comes hard to hear. We have a hard time accepting that those issues are something that we are still dealing with. We're going to have some training after the first of the year on how to handle that issue," Bush says.

More active

With the voice of the customer still ringing in their ears, the various Triangle arts organizations have become more active in seeking out potential ticket buyers. The research found that one of the biggest barriers to arts program attendance was the perceived hassle of getting tickets, so the organizations are looking at ideas like region-wide ticket passes and new box office systems.

"The research motivated the organizations to move far more rapidly on a lot of significant organization-wide marketing," Bush says. "Most of our groups across the region tend to spend most of their energy on season subscriptions instead of single ticket purchase advertising and marketing. So that's requiring a real shift in thinking across the board.

"We really look at the study as a baseline that we need to continue to update. This was not the end of the project but the first step in better addressing the needs of the community," Bush says.

Respondents also said they wanted to have better access to information about the various events and programs. As a result, the organizations are looking at restructuring customer service and communications. "It's really motivating all of the organizations to do vastly more prospecting than they've ever done before, with a variety of media, not only direct mail. It's a high-tech area. With Research Triangle Park close by, they have to be providing information via the Internet. They can't be relying on old fashioned traditional media, like a listing in the calendar section of the newspaper," Stevens says.

Cooperation

A welcome outgrowth of the audience study has been the spirit of cooperation it fostered among the arts organizations that, while not previously hostile to each other, had nevertheless been protective of their individual turfs and their customer information. "The groups are now eager to collaborate, to look at ways to share information, to look at ways that we perhaps together can create a database that is usable by the arts community across the region. We've broken down a lot of barriers now,"

Bush says.

"We're not doing things the way we've done them in the past. We're really opening up to a new array of methods rather than the traditional ways we've always used and I think the research was the cause of that reexamination."

Mix of approaches

Stevens says that this research project was pretty typical of others her company has conducted. "With arts organizations that haven't done research before, we try to have them use a mix of approaches. We find qualitative to be very valuable because perceptions are critical. The arts have gone through very trying times with a lot of negative national publicity. That seems to be behind us but it has left in its wake some perceptions at every level that need to be dealt with and have real implications for cultural and arts organizations.

"They need to become more savvy at finding their niche. If this kind of research helps them understand their niche and helps them understand more about how they are viewed by people who have not wanted to walk in their door, and start working on ways to get them to show up, then they have a chance," Stevens says.

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Greenleaf Associates, Inc.
Just The Facts, Inc.
KidFacts Research
Leichliter Assoc. Mktg. Rsch./Idea Dev.
Outsmart Marketing
Paul Schneller - Qualitative
Gerald Schoenfeld, Inc.

HEALTH & BEAUTY PRODUCTS

BAI (Behavioral Analysis Inc.)
Paul Schneller-Qualitative
Gerald Schoenfeld, Inc.
Jack M. Shapiro Healthcare Rsch. &
Mgmt. Cnsltg.
Thorne Creative Communications

HEALTH CARE

Access Research, Inc. Decker Research Associates, Inc. Directions Data Research Dolobowsky Qual, Syces., Inc. D/R/S HealthCare Consultants Elrick and Lavidge **Erlich Transcultural Consultants** Irvine Consulting, Inc. Nancy Low & Associates, Inc. Market Navigation, Inc. Market Research Associates Matrixx Marketing-Research Div. MedProbe, Inc. Medical Marketing Research, Inc. Nordhaus Research, Inc. Jack M. Shapiro Healthcare Rsch. & Mamt. Costa. Spiller & Reeves Research Strategy Research Corporation Sunbelt Research Associates, Inc. Thome Creative Communications Widener-Burrows & Associates, Inc.

HISPANIC

Data & Management Counsel, Inc. Erlich Transcultural Consultants Hispanic Market Connections, Inc. Hispanic Marketing Communication Research Market Development, Inc.

Francesca Moscatelli Strategy Research Corporation Target Market Research Group, Inc.

HI-TECH

Greenleaf Associates, Inc. Market Navigation, Inc.

HOUSEHOLD PRODUCTS/ CHORES

Paul Schneller-Qualitative

IDEA GENERATION

Analysis Research Ltd.

BAI (Behavioral Analysis Inc.)

Cambridge Associates, Ltd.

Creative & Response Rsch. Svcs.

Dolobowsky Qual. Svcs., Inc.

Doyle Research Associates

Elrickand Lavidge

Just The Facts, Inc.

Leichliter Assoc. Mktg. Rsch./Idea Dev.

Matrixx Marketing-Research Div.

Paul Schneller- Qualitative

Gerald Schoenfeld, Inc.

SIL: Worldwide Marketing Services

IMAGE STUDIES

Cambridge Associates, Ltd.

INDUSTRIAL

FirstMarketResearch MarketNavigation,Inc. SIL:WorldwideMarketingServices

INSURANCE

Brittain Associates Erlich Transcultural Consultants Nancy Low & Associates, Inc.

INTERACTIVE PROD./ SERVICES/RETAILING

Leichliter Assoc. Mktg. Rsch./Idea Dev. Perceptive Research Services, Inc. Research Connections, Inc.

INTERNET

GraffWorks Marketing Research

INVESTMENTS

The Deutsch Consultancy

KEY OPINION LEADERS

GraffWorks Marketing Research

LATIN AMERICA

Market Development, Inc.

MEDICAL PROFESSION

Cambridge Associates, Ltd.
Decker Research Associates, Inc.
D/R/S HealthCare Consultants
PatHenry Market Research, Inc.
Matrixx Marketing-Research Div.
MedProbe, Inc.
Medical Marketing Research, Inc.
Nordhaus Research, Inc.
Paul Schneller - Qualitative
Jack M. Shapiro Healthcare Rsch. &
Mgmt. Cnsitg.

MODERATOR TRAINING

Cambridge Associates, Ltd. Cunninghis Associates

MULTIMEDIA

Marketing Advantage Rsch. Cnslts., Inc.

NATIONAL ACCOUNTS

GraffWorksMarketingResearch

NATURAL HEALTH CARE/ REMEDIES

Focused Solutions

NEW PRODUCT DEV.

BAI (Behavioral Analysis Inc.) **Brittain Associates** Cambridge Associates, Ltd. **CJRobbins** Creative & Response Rsch. Svcs. Daniel Associates Data & Management Counsel, Inc. Dolobowsky Qual. Svcs., Inc. Doyle Research Associates **ElrickandLavidge** Fader & Associates FirstMarketResearch Greenleaf Associates, Inc. Just The Facts, Inc. KidFacts Research Bart Kramer & Associates Leichliter Assoc. Mktg. Rsch./Idea Dev. Market Research Associates Marketing Advantage Rsch. Cnslts., Inc. **OutsmartMarketing**

NON-PROFIT

Doyle Research Associates

Paul Schneller-Qualitative

Spiller & Reeves Research

Gerald Schoenfeld, Inc.

OBSERVATIONAL

Doyle Research Associates

ONLINE FOCUS GROUPS

Research Connections, Inc.

PACKAGED GOODS

BAI (Behavioral Analysis Inc.)
CJRobbins
Creative & Response Rsch. Svcs.
Doyle Research Associates
Just The Facts, Inc.
Market Research Associates
Gerald Schoenfeld, Inc.
Thome Creative Communications

PACKAGE DESIGN RESEARCH

Treistman & Stark Marketing, Inc.

PACKAGING RESEARCH

Perceptive Research Services, Inc.

PARENTS

Fader & Associates Greenleaf Associates, Inc.

PET PRODUCTS

Cambridge Research, Inc.

PHARMACEUTICALS

BAI (Behavioral Analysis Inc.)
Cambridge Associates, Ltd.
Creative & Response Rsch. Svcs.
Decker Research Associates, Inc.
D/R/S Health Care Consultants
Irvine Consulting, Inc.
Market Navigation, Inc.
MCC Qualitative Consulting
Med Probe, Inc.
Med Probe, Inc.
Medical Marketing Research, Inc.
Paul Schneller - Qualitative
Jack M. Shapiro Healthcare Rsch. & Mgmt.
Cnstg.
Spiller & Reeves Research

POLITICAL/SOCIAL RESEARCH

Cambridge Associates, Ltd. Francesca Moscatelli

POSITIONING RESEARCH

Paul Schneller - Qualitative

PUBLIC POLICY RSCH.

Cambridge Associates, Ltd.

PUBLISHING

Cambridge Associates, Ltd.
First Market Research
Greenleaf Associates, Inc.
Marketing Advantage Rsch. Cnslts., Inc.
Spier Research Group

RETAIL

Pat Henry Market Research, Inc. Leichliter Assoc. Mktg. Rsch./Idea Dev. MCC Qualitative Consulting

SENIORS

Fader & Associates Sunbelt Research Associates, Inc.

SERVICES

Spier Research Group

SMALL BUSINESS/ ENTREPRENEURS

Brittain Associates Leichliter Assoc. Mktg. Rsch./Idea Dev. Strategy Research Corporation Yamell Inc.

SOFT DRINKS, BEER, WINE

Cambridge Associates, Ltd. Creative & Response Rsch. Svcs. Grieco Research Group, Inc. Strategy Research Corporation

TEACHERS

Greenleaf Associates, Inc.

TEENAGERS

Creative & Response Rsch. Svcs. Doyle Research Associates Fader & Associates KidFacts Research Matrixx Marketing-Research Div. MCC Qualitative Consulting Thorne Creative Communications

TELECOMMUNICATIONS

BAI (Behavioral Analysis Inc.)
Cunninghis Associates
Daniel Associates
Elrickand Lavidge
Erlich Transcultural Consultants
First Market Research
Horowitz Associates Inc.
Marketing Advantage Rsch. Cnslts., Inc.
MCC Qualitative Consulting
Gerald Schoenfeld, Inc.
Strategy Research Corporation

TELECONFERENCING

Cambridge Research, Inc. Decker Research Associates, Inc.

TELEPHONE FOCUS GROUPS

CambridgeAssociates, Ltd.
Creative & Response Rsch. Svcs.
Doyle Research Associates
Market Navigation, Inc.

Medical Marketing Research, Inc. MedProbe, Inc. Olson Aycock, All Points Research

TOURISM/HOSPITALITY

Research Data Services, Inc.

TOYS/GAMES

Fader & Associates Greenleaf Associates, Inc. KidFacts Research

TRANSPORTATION SERVICES

Nancy Low & Associates, Inc. SIL: Worldwide Marketing Services Strategic Focus, Inc.

TRAVEL

Cambridge Associates, Ltd. Greenleaf Associates, Inc. Research Data Services, Inc. SIL: Worldwide Marketing Services James Spanier Associates

UTILITIES

Cambridge Associates, Ltd. Fader & Associates Nordhaus Research, Inc.

WEALTHY

Brittain Associates The Deutsch Consultancy Strategy Research Corporation

YOUTH

Fader & Associates Outsmart Marketing

When contacting a moderator listed in this section, let them know you found them through the QMRR Focus Group Moderator Directory! It's featured in every issue of

MARKETING RESEARCH

Review

Research with seniors

continued from p. 28

dents can make a day of it, tying in shopping, movies and meals.

Make sure your research location is easily accessible for respondents who may use canes, walkers or wheelchairs. If such a location is not available in the city where research will occur, let potential respondents know of any access problems up front.

Seniors are very receptive to daytime groups, preferring mid-morning and mid-to-late afternoon start times. Late night sessions should be avoided, particularly in urban locations. Daytime groups are certainly appreciated by the facilities, which experience heavier demand in their evening hours.

You might also ask the facility to set up light snacks in the waiting room. Often the respondent will be accompanied by a spouse or friend who will remain at the facility the duration of the interview or focus group. And be sure your facility offers some healthy alternatives to cookies and candy — many seniors are watching their intake of calories and cholesterol.

Research design

With seniors you might want to consider mini-groups (versus groups sized 10-12) for several reasons. Senior respondents are likely to take a little more time to respond to certain questions; rather than trying to rush them you're better off getting quality answers from fewer respondents. Mini-groups also allow you to place more respondents close to the moderator, which is helpful as many respondents may have hearing impairments. Mini-groups also make it easier

to accommodate walkers and wheelchairs.

Allow some extra time for depth in your introductory remarks and expect many more first-time participants than you would find in a typical 25-49-year-old group. Seniors may react more strongly to your disclosure on videotaping; try the line: "The bad news is that you're not going to ap-

The respondent introductions are another time to build rapport while getting additional information. Seniors are pleased to talk about their neighborhoods, children and grandchildren and hobbies. Start with one of these comfortable areas that can lead into your main topic. A few wellplaced compliments from the moderator can help establish a positive, cooperative mood.

pear in the commercial." That usually gets a laugh and relaxes them.

The respondent introductions are another time to build rapport while getting additional information. Seniors are pleased to talk about their neighborhoods, children and grand-children and hobbies. Start with one of these comfortable areas that can lead into your main topic. A few well-placed compliments from the moderator can help establish a positive, cooperative mood.

Team exercises such as collages and perceptual sorts are comfortable to these civic-minded respondents. Tie your exercises with the education and demographics of those you've recruited. You may want to specify some college education if they're to review subtle differences in written concept statements or detailed product descriptions. Unlike younger groups, seniors rarely skim when reading — they've learned the importance of the fine print. So allow adequate time for the reading portion of the exercise or make a special effort to eliminate superfluous text.

Seniors are more reluctant than most to discuss finances and personal plans — particularly in front of a roomful of strangers. If these points are crucial to your study, you may wish to conduct IDIs, which allow you to probe more sensitive matters one-on-one, after rapport has been established.

Don't be surprised if seniors want, at the conclusion, to know the study's sponsor and the end use of the learning. If you've just introduced them to a product or service that matches their own needs, many will want to find out how they can purchase it. And while they will be pleased that they were asked to take part in the study, they have a special curiosity on where things go from here. To the degree you and your client can share such information, they'll feel they've made a difference and could become loyal purchasers.

Full value

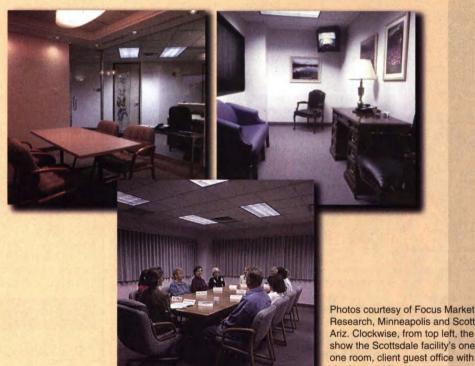
Conducting research among seniors can be both personally and professionally rewarding. Respondents are candid and want to give you the full value of their years of experience.

If you've properly set up the groups and the recruiting specs, you should have little problem filling your sample. Additional attention to the facility and the discussion guide can help eliminate any initial awkwardness and produce a rich study — full of insightful verbatims and excellent product and marketing ideas.

With such buying power at hand, it's time to make the senior market a special target, rather than a peripheral contributor to total sales.



1997



Research, Minneapolis and Scottsdale, Ariz. Clockwise, from top left, the photos show the Scottsdale facility's one-onone room, client guest office with remote viewing, and focus group room.

Focus Group Facilities Directory

The 1997 Focus Group Facilities Directory lists over 760 facilities. Each firm is listed free of charge to ensure that the directory is the most complete of its kind. The directory is designed to help you quickly and easily find a focus group facility that meets your needs. Besides the basic information, facility features (style of rooms, type of building, video equipment, etc.) are also listed . Most firms have also chosen to include the room dimensions and observation capacities of their facilities. Please let us know if there is a facility not included here that should be listed. You can contact us at 612-854-5101, fax 612-854-8191, E-mail guirk19@skypoint.com.

@ 1996 Quirk's Marketing Research Review

Codes

Location: Office building/complex, Free standing building, Shopping mall, Other

CR - Conference Room LR - Living Room Style OR - Observation Rooms 1-1 - One on One Room TK - Test Kitchen TKO - Test Kitchen Obsv. Rm. VE - Video Equipment

1-1 - One on One Room VC - Video Conferencing 1-10R - One on One Viewing

When room dimensions are given † denotes Living Room Style

Alabama

Birmingham

Connections, Inc. 3928 Montclair Rd., Ste. 230 Birmingham, AL 35213 Ph. 205-879-1255 Fax 205-868-4173 Rebecca Watson, President Location: Office building CR, OR, 1-1, 1-10R, VE

Consumer Pulse of Birmingham

Brookwood Village Mall, #612A
Shades Creek Pkwy.
Birmingham, AL 35209
Ph. 205-879-0268 or 800-336-0159
Fax 205-879-1058
E-mail: Consumer.Pulse@internetMCl.com
Cindy Estes, Director
Location: Shopping mall
CR, OR, 1-1, TK, VE
1) 21x16 Obs. Rm. Seats 12
(See advertisement on p. 114)

Polly Graham & Associates, Inc. 3000 Riverchase Galleria, Ste. 310 Birmingham, AL 35244 Ph. 205-985-3099 Fax 205-985-3066 Jim Jager Location: Office building CR, LR, OR, 1-1, 1-10R, TK, VE 1) 15x20 Obs. Rm. Seats 20 2) 09x15 Obs. Rm. Seats 12

†3) 09x16 Obs. Rm. Seats 10

New South Research 3000 Riverchase, Ste. 405 Birmingham, AL 35244 Ph. 205-985-3344 or 800-289-7335 Fax 205-985-3346 E-mail: NSRJJ@aol.com Location: Office building CR, OR, VE 1) 20x18 Obs. Rm. Seats 10

TWM Research Group, Inc. 2 Riverchase Office Plaza, Ste. 210 Birmingham, AL 35244 Ph. 205-987-8037 Fax 205-987-8195 Cheryl Whitlow Location: Office building CR, OR, TK, VE

Huntsville

Polly Graham and Associates, Inc. Madison Square Mall 5901 University Dr., #111 Huntsville, AL 35806 Ph. 205-985-3099 Fax 205-985-0146 Jim Jager Location: Shopping mall CR, LR, OR, 1-1, 1-10R, VE 1) 11x20 Obs. Rm. Seats 12 †2) 11x13 Obs. Rm. Seats 6

Mobile

Polly Graham and Associates, Inc. 3289 Bel Air Mall Mobile, AL 36606 Ph. 334-471-0059 Fax 334-478-0015 Cindy Eanes, Vice President Location: Shopping mall CR, LR, OR, 1-1, 1-10R, TK, VE 1) 12x13 Obs. Rm. Seats 12 12 09x12 Obs. Rm. Seats 7

Montgomery

Nolan Research Lecroy Shopping Village 3661 Debby Dr. Montgomery, AL 36111 Ph. 334-284-4164 Location: Shopping mall CR, OR, VE

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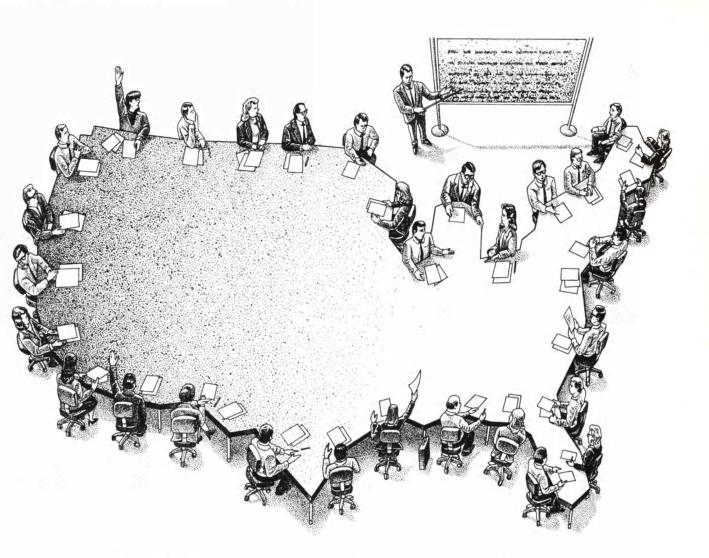
2400 E. Arizona Biltmore Cir. Suite 1100 Phoenix, Arizona 85016 Ph. 602-224-7979 Fax 602-224-7988

Alaska

Anchorage

Craciun & Associates 645 G St. Anchorage, AK 99501 Ph. 907-279-3982 Fax 907-279-0321 Jean Craciun, President Location: Office building CR, OR, 1-1, VE 1) 20x33 2) 13x19 Obs. Rm. Seats 3

Dittman Research Corp. of Alaska DRC Building 8115 Jewel Lake Anchorage, AK 99502 Ph. 907-243-3345 Fax 907-243-7172 Terry O'Leary, Vice President Location: Free standing building CR, OR, VE 1) 12x20 Obs. Rm. Seats 6



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Codes

Location: Office building/complex, Free standing building, Shopping mall, Other

CR - Conference Room LR - Living Room Style OR - Observation Rooms TK - Test Kitchen TKO - Test Kitchen Obsv. Rm. VE - Video Equipment

1-1 - One on One Room VC - Video Conferencing 1-10R - One on One Viewing

Arizona Market Research

When room dimensions are given † denotes Living Room Style

Arizona

Phoenix

Div. of Ruth Nelson Research 10220 N. 31st. Ave., Ste. 122 Phoenix, AZ 85051 Ph. 602-944-8001 Fax 602-944-0130 Kim Niemi, Manager Location: Office building CR, OR, 1-1, 1-10R, TK, VE 1) 20x24 Obs. Rm. Seats 25 2) 18x18 Obs. Rm. Seats 15

Behavior Research Center 1101 N. First St. P.O. Box 13178 Phoenix, AZ 85002-3178 Ph. 602-258-4554 Fax 602-252-2729 Beverly Budoff Location: Office building CR, OR, 1-1, VE 1) 14x28 Obs. Rm. Seats 10

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Cunningham Field & Research Services, Inc.
Los Arcos Mall
1393 N. Scottsdale Rd.
Scottsdale, AZ 85257
Ph. 602-990-9788
Fax 602-990-9795
Kirk Pope
Location: Shopping mall
CR, 1-1, 1-10R, VE, VC
1) 12x14 Obs. Rm. Seats 12

Fieldwork Phoenix at Scottsdale, Inc.

6263 N. Scottsdale Rd., Ste. 380 Scottsdale, AZ 85250 Ph. 602-438-2800 Fax 602-438-8555 http://www.fieldwork.com Barbara Willens Location: Office building CR. OR, TK, VE

CH, UH, IK, VE

1) 15x15 Obs. Rm. Seats 20 2) 19x20 Obs. Rm. Seats 20 3) 19x17 Obs. Rm. Seats 20

(See advertisement on the Back Cover)

Fieldwork Phoenix, Inc.

7776 Pointe Pkwy, W., Ste. 240
Phoenix, AZ 85044
Ph. 602-438-2800
Fax 602-438-8555
http://www.fieldwork.com
Barbara Willens
Location: Office building
CR, OR, 1-1, 1-10R, TK, TKO, VE, VC
1) 19x22 Obs. Rm. Seats 20
2) 14x18 Obs. Rm. Seats 25
3) 16x23 Obs. Rm. Seats 12
Member Focus Vision

(See advertisement on the Back Cover)

Focus Market Research, Inc. Camelback Executive Park

6991 E. Camelback Rd., Ste. A-110 Scottsdale, AZ 85251 Ph. 602-874-2714 Fax 602-874-1714 Judy Opstad Location: Office building CR, OR, 1-1, VE, VC 1) 18x23 Obs. Rm. Seats 18 2) 16x24 Obs. Rm. Seats 15

(See advertisement on p. 69)

Member VCAN

Friedman Marketing Services
Paradise Valley Mall
4550 E. Cactus Rd.
Phoenix, AZ 85032
Ph. 602-494-7813 or 914-698-9591
Fax 602-996-7465
Location: Shopping mall
CR, OR, TK, VE

1) 14x16 Obs. Rm. Seats 8

Nancy Low & Associates, Inc. 8805 N. 23rd Ave., Ste. 400

Phoenix, AZ 85021 Ph. 602-678-3747 Fax 602-906-9424 Kati Brown, Mktg. Rsch. Mgr. Location: Office building CR, OR, VE

1) 13x20 Obs. Rm. Seats 20 2) 13x16 Obs. Rm. Seats 8 (See advertisement on p. 88) O'Neil Associates, Inc.
412 E. Southern Ave.
Tempe, AZ 85282
Ph. 602-967-4441
Fax 602-967-6122
Michael O'Neil, President
Location: Free standing building
CR, OR, TK, VE
1) 16x25 Obs. Rm, Seats 18

Quality Controlled Services

6360-3 E. Thomas Rd., Ste. 330 Scottsdale, AZ 85251 Ph. 800-647-4217 Fax 602-941-0949 http://www.qcs.com Johen McCullough Location: Office building CR, OR, TK, VE 1) 17x27 Obs. Rm. Seats 12

1) 17x27 Obs. Rm. Seats 12 2) 19x23 Obs. Rm. Seats 10 (See advertisement on p. 67)

Strictly Medical Market Research

2400 E. Arizona Biltmore Cir., Ste. 1100
Phoenix, AZ 85016
Ph. 602-224-7979
Fax 602-224-7988
E-mail: MSTABERS@aol.com
Wendy Walker, Exec. Vice President
Location: Office building
CR, OR, 1-1, 1-10R, TK, VE, VC
1) 16x18 Obs. Rm. Seats 14
2) 15x16 Obs. Rm. Seats 12
(See advertisement on p. 66)

Time N Talent Market Research

2400 E. Arizona Biltmore Cir., Ste. 1100 Phoenix, AZ 85016 Ph. 602-956-1001 Fax 602-224-7988 E-mail: MSTABERS@aol.com Myra Balaban, President Location: Office building CR, OR, 1-1, 1-10R, TK, VE, VC 1) 16x18 Obs. Rm. Seats 14 2) 15x16 Obs. Rm. Seats 12 (See advertisement on p. 106)

Valleywide Research, Inc. Sante Fe Square Mall 1107 S. Gilbert Rd., #110 Mesa, AZ 85204 Ph. 602-892-5583 Fax 602-497-3272 DeAnn Corey, Manager Location: Shopping mall CR, OR, TK, VE

WestGroup Research
1110 E. Missouri, Ste. 780
Phoenix, AZ 85014
Ph. 602-264-4915 or 800-999-1200
Fax 602-631-6844
E-mail: westgrp01@aol.com
Beth Aguirre
Location: Office building
CR, OR, VE
1) 14x16 Obs. Rm. Seats 15

Tucson

FMR Associates, Inc.
6045 E. Grant Rd.
Tucson, AZ 85712
Ph. 520-886-5548
Fax 520-886-0245
E-mail: FMRASSOC@adl.com
Helen Molloy, Business Admin.
Location: Free standing building
CR, OR, 1-10R, TK, TKO, VE
1) 12x14 Obs. Rm. Seats 6

Pueblo Research Associates, Inc. 3710 S. Park Ave., #706 Tucson, AZ 85713 Ph. 520-623-9442 Fax 520-623-1440 Jackie Acorn, President Location: Office building CR, OR, 1-1, TK, VE

Arkansas

Fort Smith

C & C Market Research, Inc. Central Mall 5111 Rogers Ave., #40-N Fort Smith, AR 72903 Ph. 501-484-5637 Fax 501-484-7379 Cindy Cunningham, Vice President Location: Shopping mall CR, OR, TK, TKO, VE

Little Rock

Flake/Wilkerson Market Insight
10 Corporate Hill Dr., Ste. 100
Little Rock, AR 72205
Ph. 501-221-3303
Fax 501-221-2554
Sandy Gourley
Location: Office building
CR, OR, 1-1, 1-10R, TK, VE
1) 15x20 Obs. Rm. Seats 10

Friedman Marketing Services
The Pines Mall
2901 Pines Mall Dr.
Pine Bluff, AR 71601
Ph. 501-535-1688 or 914-698-9591
Fax 501-535-1754
Location: Shopping mall
CR, OR, 1-1, TK, VE
1) 16x14 Obs. Rm. Seats 8

California

Bakersfield

Marketing Works
425 18th St.
Bakersfield, CA 93301
Ph. 805-326-1012
Fax 805-326-0903
Debbie Duncan
Location: Free standing building
CR, OR, 1-1, 1-10R, TK, VE
1) 12x20 Obs. Rm. Seats 12

ng building TK, VE

2) 12x12 Obs. Rm. Seats 6 13) 12x22 Obs. Rm. Seats 12

Fresno

AIS Market Research
2070 N. Winery
Fresno, CA 93612
Ph. 800-548-8127 or 209-252-2727
Fax 209-252-8343
Kimberly Rudolf
Location: Free standing building
CR, OR, TK, VE
1) 13x18

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TKO - Test Kitchen Obsv. Rm.
VE - Video Equipment
VC - Video Conferencing

1-1 - One on One Room 1-10R - One on One Viewing

When room dimensions are given † denotes Living Room Style

Bartels Research Corp. 145 Shaw Ave., Ste. C1 & C2 Clovis, CA 93612 Ph. 209-298-7557 Fax 209-298-5226 Joellen Bartels, Owner Location: Office building CR, OR, 1-1, TK, VE Nichols Research, Inc.

Fashion Fair Mall 557 E. Shaw Ave. Fresno, CA 93710 Ph. 209-226-3100 Fax 209-226-9354

E-mail: nichols@interserv.com http://www.nichols-research.com

Amy Shields

Location: Shopping mall CR, OR, 1-1, TK, VE

1) 15x20 Obs. Rm. Seats 10 (See advertisement on p. 70)

Los Angeles (See also Orange County)

Adept Consumer Testing/Beverly Hills 345 N. Maple Dr., Ste. 325 Beverly Hill, CA 90210 Ph. 818-905-1525 Fax 818-905-8936 Mark Tobias, Partner Location: Office building CR, OR, 1-1, 1-10R, TK, VE, VC 20x18 Obs. Rm. Seats 20 21x15 Obs. Rm. Seats 18 2) 3) 12x14 Obs. Rm. Seats 8 12x12 Obs. Rm. Seats 8 Member VCAN

Adept Consumer Testing/Los Angeles 17323 Ventura Blvd., Ste. 308 Encino, CA 91316
Ph. 818-905-1525
Fax 818-905-8936
Mark Tobias, Partner Location: Office building CR, OR, 1-1, 1-10R, TK, VE, VC 1) 21x15 Obs. Rm. Seats 14 2) 29x14 Obs. Rm. Seats 10 3) 18x16 Obs. Rm. Seats 12 4) 12x12 Obs. Rm. Seats 4

Adler-Weiner Research/L.A. 11911 San Vicente, Ste. 200 Los Angeles, CA 90049 Ph. 310-440-2330 Anita Wallace, Facility Director Location: Office building CR, OR, VC 1) 20x12 Obs. Rm. Seats 12

Member VCAN

1) 20x12 Obs. Rm. Seats 12 2) 20x15 Obs. Rm. Seats 18 3) 21x13 Obs. Rm. Seats 12 Member FocusVision

Area Phone Bank 3607 W. Magnolia, Ste. N Burbank, CA 91505 Ph. 818-848-8282 Fax 818-846-9912 Ed Goldbaum, Owner Location: Office building CR, OR, VE

Assistance In Marketing/Los Angeles 3760 Kilroy Airport Way, Ste. 100 Long Beach, CA 90806 Ph. 310-981-2700 Fax 310-981-2705 E-mail: AIM@aim.charm.net http://www.charm.net/~aim/David Weinberg Location: Office building CR, OR, 1-1, 1-10R, TK, VE, VC 1) 24x32 Obs. Rm. Seats 22 2) 20x22 Obs. Rm. Seats 12 Member VideoFocus Direct

Car-Lene Research, Inc.
Sante Fe Springs Mall
Santa Fe Springs, CA 90670
Ph. 310-946-2176
Fax 310-944-4167
Danella Hawkins, Manager
Location: Shopping mall
CR, OR, TK, VE

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RENO

Consumer Pulse of Los Angeles

Galleria at South Bay, #269
1815 Hawthorne Blvd.
Redondo Beach, CA 90278
Ph. 310-371-5578 or 800-336-0159
Fax 310-542-2669
E-mail: Consumer.Pulse@internetMCl.com
Angie Abell, Director
Location: Shopping mall
CR, OR, 1-1, 1-10R, TK, TKO, VE
1) 16x18 Obs. Rm. Seats 18

2) 18x18 Obs. Rm. Seats 12 3) 14x18 Obs. Rm. Seats 10 (See advertisement on p. 114)

Tom Dale Market Research 9440 Cherokee Ln. Beverly Hills, CA 90210 Ph. 212-758-9777 Tom Dale, President Location: Other CR, LR, OR, TK

Davis Market Research Services, Inc. 23801 Calabasas Rd., Ste. 1036 Calabasas, CA 91302 Ph. 818-591-2408 Fax 818-591-2488 Carol Davis, President Location: Office building CR, OR, TK, VE

1) 16x22 Obs. Rm, Seats 15

11x14 Obs. Rm. Seats 5

Facts 'n Figures Panorama Mall, Ste. 78B 14550 Chase St. Panorama City, CA 91402 Ph. 818-891-6779 Fax 818-891-6119 Cecelia Chalvez, Manager Location: Shopping mall CR, OR, 1-1, 1-10R, TK, VE

Facts 'n Figures
Antelope Valley Mall
1223 W. Ave. P, #701
Palmdale, CA 93551
Ph. 805-272-4888
Fax 805-272-5676
Rene Stapleton, Manager
Location: Shopping mall
CR, OR, 1-1, 1-10R

Field Dynamics Marketing Research 17547 Ventura Blvd., Ste. 308 Encino, CA 91316 Ph. 818-783-2502 Fax 818-905-3216 Tony Blass, President Location: Office building CR, LR, OR, 1-1, 1-10R, TK, VE, VC 1) 19x17 Obs. Rm. Seats 20 2) 16x14 Obs. Rm. Seats 20 Member VideoFocus Direct

Focus & Testing 20847 Ventura Blvd. Woodland Hills, CA 91314 Ph. 818-347-7077 Fax 818-347-7073 William Bilkiss, Vice President Location: Free standing building CR, LR, OR, 1-1, 1-10R, TK, VE 37x28 Obs. Rm. Seats 10 24x20 Obs. Rm. Seats 15 2) 3) 20x16 Obs. Rm. Seats 15

4) 18x15 Obs. Rm. Seats 10 5) 10x10 Obs. Rm. Seats 6 16) 24x20 Obs. Rm. Seats 15 17) 20x16 Obs. Rm. Seats 15

†8) 18x15 Obs. Rm. Seats 10 (See advertisement on p. 71)

Fox Research 852 S. Lucerne Blvd. Los Angeles, CA 90005 Ph. 213-934-8628 Betty Fox, President Location: Office building CR, LR, 1-1, 1-10R, TK, TKO, VE

Friedman Marketing Services Buena Park Mall 8623 on the Mall, #123 Buena Park, CA 90620 Ph. 714-995-6000 or 914-698-9591 Fax 714-995-0637 Location: Shopping mall CR, OR, 1-1, 1-1 OR, TK, TKO, VE

1) 14x18 Obs. Rm. Seats 8

Girard Creative Concepts 20854 Laurent St. Chatsworth, CA 91311 Ph. 818-773-8801 Fax 818-773-8803 Arlyne Girard, Partner Location: Office building CR, OR, 1-1, 1-10R, VE

Heakin Research, Inc. Fallbrook Mall 6633 Fallbrook Ave., Ste. 304 Canoga Park, CA 91304 Ph. 818-712-0660 Fax 818-712-9229 Gail Stutz, Manager Location: Shopping mall CR, OR, TK, VE

Ted Heiman & Associates
California Qualitative Center
20350 Ventura Blvd., Ste. 140
Woodland Hills, CA 91364
Ph. 800-283-2133 or 818-712-4920
Fax 818-887-2750
Ted Heiman, Owner
Location: Office building
CR, OR, TK, VE
1) 16x20 Obs. Rm. Seats 12

House of Marketing
95 N. Marengo Ave., Ste. 1
Pasadena, CA 91101
Ph. 818-793-9598
Fax 818-793-9624
E-mail: HMResearch@aol.com
Amy Siadak, General Manager
Location: Free standing building
CR, LR, OR, 1-1, TK, TKO, VE
1) 28x15 Obs. Rm. Seats 25
2) 17x07 Obs. Rm. Seats 5



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71

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Just minutes from Beverly Hills and Century City, our location provides easy access to many types of respondents. Also, we're close to the freeways and to numerous fine hotels and restaurants, as well as to the airport (LAX) and downtown Los Angeles.

Comfortable Setting

You'll appreciate the features we've built into our facility, including:

- · A group room with large areas for displays and show materials.
- · A three-tier viewing room that accommodates large groups of viewers and provides each with a writing
- A cozier one-on-one interviewing room with its own viewing facility.
- · Large one-way mirrors with double glass for sound protection.
- · State-of-the-art audio recording equipment with independent backup systems and high quality video.
- · A private entrance for clients.



ideo Focu

Professional Recruiting

We have many years of experience in qualifying the types of respondents you're interested in, such as:

- · Consumers of all ages: adults, teens and children
- Executives
- Specialized professionals and managers
- Technical experts
- · Health care professionals: physicians, nurses, support staff

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2566 Overland, Suite 716 Los Angeles, CA 90064 (310) 842-8310 FAX (310) 842-7212

Codes

Location: Office building/complex, Free standing building, Shopping mall, Other

LR - Living Room Style OR - Observation Rooms 1-1 - One on One Room

TK - Test Kitchen TKO - Test Kitchen Obsv. Rm. VE - Video Equipment 1-10R - One on One Viewing VC - Video Conferencing

Room dimensions follow the room style

House of Marketing 836 S. Arroyo Pkwy Pasadena, CA 91105 Ph. 818-793-9598 Fax 818-793-9624 E-mail: HMResearch@aol.com Kevin Howe, Owner Location: Office building CR, OR, 1-1, VE 15x23 Obs. Rm. Seats 15

House of Marketing 3446 Madera Ave. Los Angeles, CA 90039 Ph. 818-793-9598 Fax 818-793-9624 E-mail: HMResearch@aol.com Amy Siadak, General Manager Location: Free standing building CR, LR, OR, 1-1, TK, VE 09x20 Obs. Rm. Seats 9 †2) 09x20 Obs. Rm. Seats 9

Juarez & Associates 12139 National Blvd. Los Angeles, CA 90064 Ph. 310-478-0826 Fax 310-479-1863 E-mail: juarez@ix.netcom.com Nicandro Juarez, President Location: Free standing building CR, OR 1) 10x25

L.A. Focus

17337 Ventura Blvd., Ste. 301 Encino, CA 91316 Ph. 818-501-4794 Fax 818-907-8242 Wendy Feinberg, Partner Location: Office building CR, OR, 1-1, 1-10R, TK, VE, VC 21x16 Obs. Rm. Seats 22 17x13 Obs. Rm. Seats 12

13x14 Obs. Rm. Seats 9 (See advertisement on the Inside Back Cover)

L.A. Research, Inc.

9010 Reseda Blvd., Ste. 109 Northridge, CA 91324 Ph. 818-993-5500 Fax 818-993-5664 Adrienne Goldbaum, President Location: Shopping mall CR, OR, 1-1, 1-10R, TK, TKO, VE 16x23 Obs. Rm. Seats 10 (See advertisement on p. 73)

Marketing Matrix 2566 Overland, Ste. 716

Los Angeles, CA 90064 Ph. 310-842-8310 Fax 310-842-7212 E-mail: Mmatrix@primenet.com Lynn Walker Moran, V.P./Focus Facility Mgr. Location: Office building CR, OR, VE, VC 11x22 Obs. Rm. Seats 20 14x14 Obs. Rm. Seats 10 Member VideoFocus Direct (See advertisement on p. 72)

L.A. Research, Inc...Through The Looking Glass



The Houston Market

Houston is an excellent test market for the Southwest because it is well noted for its cultural and economic diversity. Houston Consumer Research (a division of L.A. Research) is conveniently located in the popular and high visibility Almeda Mall, minutes from Hobby airport, NASA and a major freeway connecting the neighboring community of Galveston. Below is a summary of our facilities and services:

- · 1700 sq. ft. of permanent space in an enclosed mall
- Anchor stores Foleys, Palais Royal and Penneys
- 80 stores within the mall
- Focus group facilities 10' x 6' one-way mirror
- · Client room seats 15 people comfortably
- · Mystery shopping
- · Private interviewing booths
- Product placements
- · Facilities for taste tests
- · Executive and telephone interviewing
- 8 central phone lines
- · Close to I-45 and 610 loop freeways
- Near Hobby airport

Houston Consumer Research A Division of L.A. Research, Inc. Almeda Mall, 730 Almeda Mall Houston, Texas 77075

Tel: (713) 944-1431 • Fax: (713) 944-3527

The Los Angeles Market

The state-of-the-art corporate facility of L.A. Research is in the heart of the San Fernando Valley, well known demographically for its ethnic and economic diversity. Situated within a modern business and shopping center our Los Angeles office is close to a major university and three freeways. Below is a summary of our facilities and services:

- · Over 2000 square feet of permanent space
- 8 private interviewing areas and a conference room
- Focus group facility that comfortably seats 18 people
- Client viewing room that seats 10 people with 12' x 6' one-way mirror
- · Experienced in large mystery shops, audits and media studies
- · Facilities for taste test
- · Experienced interviewers for door to door, intercept and Hispanic
- All types of executive interviewing
- 20 wats lines for telephone interviewing
- · Specialize in large group testing
- Close to freeways 405, 101 and 118
- · Near to Hollywood/Burbank and LAX airports





RESEARCH . INC

L.A. Research Inc.
Los Angeles Corporate Office
9010 Office Plaza Mall, 9010 Reseda Blvd., Suite 109

Northridge, CA 91324 Tel: (818) 993-5500 • Fax: (818) 993-5664

Codes

Location: Office building/complex, Free standing building, Shopping mall, Other

CR - Conference Room LR - Living Room Style OR - Observation Rooms 1-1 - One on One Room TK - Test Kitchen TKO - Test Kitchen Obsv. Rm. VE - Video Equipment VC - Video Conferencing

1-10R - One on One Viewing

When room dimensions are given † denotes Living Room Style

Meczka Marketing Research 5757 W. Century Blvd. Los Angeles, CA 90045 Ph. 310-670-4824 Fax 310-410-0780 Dona Browne, Exec. Director Location: Office building CR, OR, TK, VE

20x22 Obs. Rm. Seats 18

18x18 Obs. Rm. Seats 12

Mid-America Rsch./Facts In Focus Santa Monica Place 301 Santa Monica Pl. Santa Monica, CA 90401 Ph. 310-260-3237 Fax 310-260-3241 David Ottenfeld, Manager Location: Shopping mall CR, OR, 1-1, 1-10R, TK, VE 09x10 Obs. Rm. Seats 10

10x10 Obs. Rm. Seats 12

MSI International 12604 Hiddencreek Way, Ste. A Cerritos, CA 90703 Ph. 310-802-8273 Fax 310-802-1643 Tammy Larragoity Location: Free standing building CR, OR, VE

Murray Hill Center West 2951 28th St., Ste. 2001 Santa Monica, CA 90405 Ph. 310-392-7337 Fax 310-392-8743 Sue Mender, Exec. Vice President Location: Office building CR. OR. TK. TKO. VE

Plaza Research-Los Angeles 6053 W. Century Blvd.

Los Angeles, CA 90045 Ph. 310-645-1700 or 800-654-8002 Fax 310-645-3008 E-mail: LA@plazaresearch.com http://www.plazaresearch.com Laura Peters Location: Office building CR, LR, OR, 1-1, 1-10R, TK, TKO, VE 1) 15x20 Obs. Rm. Seats 15 15x20 Obs. Rm. Seats 15 Obs. Rm. Seats 15 15x20

(See advertisement on p. 127) **Quality Controlled Services**

3440 Torrance Blvd., Ste. 100 Torrance, CA 90503 Ph. 800-448-4414 Fax 310-316-4815 http://www.qcs.com Carol Amundson, Branch Manager Location: Office building CR, OR, 1-1, 1-10R, TK, VE 20x24 Obs. Rm. Seats 12

18x22 Obs. Rm. Seats 12 (See advertisement on p. 67)

Quick Test 15315 Magnolia Blvd., #120

Sherman Oaks, CA 91403 Ph. 818-995-1400 Fax 818-995-1529 Susan Perl, Manager Location: Office building CR, OR, 1-1, VE 1) 20x20 Obs. Rm. Seats 15 20x20 Obs. Rm. Seats 15 Member FocusVision (See advertisement on p. 119)

Southern California Interviewing Service 17277 Ventura Blvd., Ste. 200 Encino, CA 91316 Ph. 800-872-4022 or 818-783-7700 Fax 818-783-8626 E-mail: scis@scis.com Doug Phillips Location: Shopping mall CR, OR, 1-1, 1-10R, TK, VE 1) 14x22 Obs. Rm. Seats 20

2) 12x19 Obs. Rm. Seats 14

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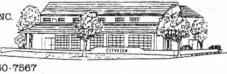
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Trotta Associates

13160 Mindanao Way, Ste. 100
Marina del Rey, CA 90292
Ph. 310-306-6866
Fax 310-827-5198
E-mail: TrottaM@pacbell.net
Diane Trotta, President
Location: Office building
CR, LR, OR, 1-1, 1-10R, TK, VE, VC
1) 20x20 Obs. Rm. Seats 20
2) 20x20 Obs. Rm. Seats 15
3) 18x18 Obs. Rm. Seats 12

†5) 14x16 Obs. Rm. Seats 8 Member FocusVision (See advertisement on p. 75)

Obs. Rm. Seats 12

Monterey

16x18

Friedman Marketing Services
Northridge Mall
1398 Northridge
Salinas, CA 93906
Ph. 408-449-7921 or 914-698-9591
Fax 408-449-0187
Location: Shopping mall
CR, OR, 1-1, TK, VE
1) 14x16 Obs. Rm. Seats 10

Orange County (See also Los Angeles, CA)

Ask Southern California, Inc.

City View Office Plaza 12437 Lewis St., Ste. 100 Garden Grove, CA 92640 Ph. 714-750-7566 or 800-644-4ASK Fax 714-750-7567 E-mail: Jennifer@asksocal.com http://www.asksocal.com Sue Amidei Location: Free standing building CR, OR, 1-1, 1-10R, TK, VE, VC 27x28 Obs. Rm. Seats 20 20x28 Obs. Rm. Seats 12 27x28 Member VideoFocus Direct (See advertisement on p. 74)

Discovery Research Group 17815 Sky Park Cir., Ste. L Irvine, CA 92714 Ph. 714-261-8353 Fax 714-852-0110 E-mail: drgirvine@drgutah.com Location: Office building CR, OR, TK, VE 1) 15x19 Obs. Rm. Seats 10 2) 28x20 Obs. Rm. Seats 14

Fieldwork Los Angeles, Inc.
In Orange County
Lakeshore Towers
18101 Von Karmen Ave.
Irvine, CA 92715
Ph. 714-252-8180
Fax 714-251-1661
http://www.fieldwork.com
Toni Day
Location: Office building
CR, OR, TK, VE
1) 19x20 Obs Rm Seat

1) 19x20 Obs. Rm. Seats 25 2) 19x20 Obs. Rm. Seats 22 3) 18x20 Obs. Rm. Seats 20 (See advertisement on the Back Cover) QUALITATIVE RESEARCH AND FACILITIES



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FAX: 310-827-5198

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IRVINE, CALIFORNIA 92614
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Codes

Location: Office building/complex, Free standing building, Shopping mall, Other

LR - Living Room Style OR - Observation Rooms 1-1 - One on One Room

TK - Test Kitchen TKO - Test Kitchen Obsv. Rm. VE - Video Equipment 1-10R - One on One Viewing VC - Video Conferencing

Room dimensions follow the room style

Quick Test

18003 Sky Park S., Ste. L Irvine, CA 92714 Ph. 714-261-8800 Fax 714-261-9037 Jay Reddy, Manager Location: Office building CR, OR, TK, VE 1) 13x15 Obs. Rm. Seats 8 (See advertisement on p. 119)

Spanish Business Services 220 E. Fourth St., Ste. 208 Santa Ana, CA 92701 Ph. 714-568-0450 Fax 714-568-0454 E-mail: SpnBusser@aol.com Patricia Lopez, President Location: Other CR. OR. VE

The Question Shop, Inc.

2860 N. Santiago Blvd., Ste. 100 Orange, CA 92667 Ph. 714-974-8020 or 800-411-7550 Fax 714-974-6968 Rvan Reasor Location: Office building CR, OR, 1-1, 1-10R, TK, VE, VC 17x23 Obs. Rm. Seats 15 2) 14x18 Obs. Rm. Seats 8 Member VideoFocus Direct (See advertisement on p. 76)

Trotta Associates

5 Park Plaza, Ste. 200 Irvine, CA 92614 Ph. 714-251-1122 Fax 714-251-1188 E-mail: Trottal@pacbell.net Ingrid Robertson Location: Office building CR, LR, OR, 1-1, 1-10R, TK, VE, VC 22x20 Obs. Rm. Seats 26 Obs. Rm. Seats 16 18x18 Obs. Rm. Seats 12 18x18 16x15 Obs. Rm. Seats 12 Member FocusVision (See advertisement on p. 75)

Sacramento

Heakin Research, Inc. Arden Fair Mall 1689 Arden Way, #1281 Sacramento, CA 95815 Ph. 916-920-1361 Fax 916-920-1371 Nancy Cunningham, Manager Location: Shopping mall CR, OR, TK, VE

Opinions of Sacramento 2025 Hurley Way, Ste. 110 Sacramento, CA 95825 Ph. 916-568-1226 Fax 916-568-6725 Hugh Miller, Co-owner Location: Free standing building CR, OR, 1-1, 1-10R, TK, VE 16x20 Obs. Rm. Seats 12 16x20 Obs. Rm. Seats 12

Sacramento, CA 95814 Ph. 916-446-6064 Fax 916-448-2355 Jaclyn Benson, Facility Manager Location: Office building CR, OR, TK, VE, VC Obs. Rm. Seats 12 14x24 15x19 Obs. Rm. Seats 12

Research Unlimited 1012 Second St.

Sacramento Research Center

Member FocusVision

2410 Fair Oaks Blvd., #170 Sacramento, CA 95825 Ph. 800-235-5028 Fax 800-448-1569 Sigrid Mefford Location: Office building CR, OR, VE, VC 20x20 Obs. Rm. Seats 15 Member VideoFocus Direct (See advertisement on p. 23)

IN SOUTHERN CALIFORNIA



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San Bernardino/Riverside

Obs. Rm. Seats 4

Field Management Associates 3601 Riverside Plaza Riverside, CA 92506 Ph. 909-369-0800 Fax 909-369-0957 E-mail: ATKINSFAM@earthlink.net Lynn Atkins, Research Coordinator Location: Shopping mall CR, OR, 1-1, 1-10R, TK, VE 1) 15x15 Obs. Rm. Seats 10

San Diego

12x16

Directions In Research

5353 Mission Center Rd., Ste. 310 San Diego, CA 92108 Ph. 800-676-5883 or 619-299-5883 Fax 619-299-5888 E-mail: CALLDIR@aol.com David Phife or Janet Taylor Location: Office building CR, OR, TK, VE (See advertisement on p. 76)

Eastcoast/Westcoast Field Mkt. Rsch. 523 N. Horne St. Oceanside, CA 92054 Ph. 619-721-4114 Fax 619-721-6684 Mickey McKenna Location: Office building CR, OR, TK, VE

Fogerty Group, Inc. 5090 Shoreham Place, Ste. 206 San Diego, CA 92122 Ph. 619-550-3878 Fax 619-550-3875 Ginger Schmeiser Location: Office building CR, LR, OR, 1-1, TK, VE, VC 1) 20x20 Obs. Rm. Seats 15 Member VideoFocus Direct

Intercontinental Marketing Investigations P.O. Box 2147
Rancho Santa Fe, CA 92067
Ph. 619-756-1765
Fax 619-756-4605
Martin Buncher, President
Location: Other
CR, OR, VE
1) 20x20 Obs. Rm. Seats 10

Jagorda Interviewing Services 3615 Kearny Villa Rd., Ste. 111 San Diego, CA 92123 Ph. 619-573-0330 Fax 619-573-0538 Gerald Jagorda Location: Office building CR, LR, OR, 1-1, 1-10R, TK, VE

Luth Research
2365 Northside Dr., Ste. 100
San Diego, CA 92108
Ph. 619-283-7333
Fax 619-283-1251
Charlie Rosen
Location: Office building
CR, OR, 1-1, VE
1) 18x13 Obs. Rm. Seats 14
2) 22x18 Obs. Rm. Seats 16
Member NETWORK

Novick Ayres Research 2657 Vista Way, Ste. 5 Oceanside, CA 92054 Ph. 619-967-1307 Fax 619-967-4143 Suzette Novick, Owner Location: Shopping mall CR, LR, OR, 1-1, 1-10R, TK, VE

San Diego Surveys, Inc. 4616 Mission Gorge Pl. San Diego, CA 92120 Ph. 619-265-2361 or 800-895-1255

Fax 619-582-1562 Jean Van Arsdale Location: Office building CR, OR, 1-1, 1-10R, TK, VE (See advertisement on p. 77) San Diego Surveys, Inc.

3689 Midway Dr.
San Diego, CA 92110
Ph. 619-224-3113
Fax 619-582-1562
Jean Van Arsdale
Location: Shopping mall
CR, OR, 1-1, 1-10R, TK, VE
(See advertisement on p. 77)

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Executive Offices

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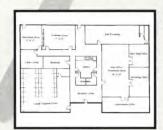
Mall Office

3689 "D" Midway Dr. San Diego, CA 92110 (619) 224-3113 FAX (619) 224-0301

Las Vegas Surveys

3405 S. Cambridge St. Las Vegas, NV 89109 (800) 797-9877 (702) 650-5500 FAX (702) 650-0729







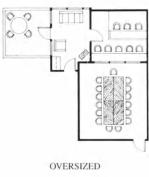
San Diego's

Taylor Research!

A Full Service Research Firm with Complete QUANTITATIVE and **QUALITATIVE** Capabilities

- NEW Mini Group/One-on-One Room with Viewing
- Video Conferencing
- Superlative Recruiting, SIGMA Validation
- Three Custom-Built Focus Group Suites, each with Conference, Viewing, and
- Multi-Purpose Room, with Viewing, that seats 32 seminar style or 75 auditorium style
- Test Kitchen, 300+ square feet, designed and used specifically for market
- · Video feed to Closed Circuit TV in Client Lounge
- · Copy-Boards, no more bulky flip chart pages
- · Airport Close, just Seven Minutes by Taxi
- · Walk to Hotels, Restaurants, Shops, Golf & More







MULTI-PURPOSE

STANDARD #1

Focus Group Room:	Over- Sized	Standard #1	Standard #2	Multi- Purpose
Size	20 x 17	18 x 14	18 x 14	560 sf
Capacity:	18	12	12	3\$c
Viewing for:	16	16	16	10
Client Lounge	Yes	Yes	Yes	
Outdoor Patio	Yes	Yes	Yes	Yes
Free Video	Yes	Yes	Yes	
Copy Board	Yes	Yes	Yes	
Private Client Entrance	Yes		Yes	Yes
Separate AC/Heat Controls	Yes	Yes	Yes	Yes
Tiered Viewing Room	Yes	Yes	Yes	Yes
Closed Circuit TV	Yes	Yes	Yes	
Wall-to-Wall Mirror	Yes	Yes	Yes	Yes

^{*32} Seminar, 75 Auditorium

Taylor Research

1545 Hotel Circle So., Ste. 350 SAN Diego, California 92108 Phone: 1-800-922-1545

(from any USA location)



Codes

Location: Office building/complex, Free standing building, Shopping mall, Other

LR - Living Room Style TK - Test Kitchen

TKO - Test Kitchen Obsv. Rm. VE - Video Equipment OR - Observation Rooms 1-1 - One on One Room 1-10R - One on One Viewing VC - Video Conferencing

Room dimensions follow the room style

Taylor Research

Video Conferencing Center 1545 Hotel Circle S., Ste.350

San Diego, CA 92108

Ph. 619-299-6368 or 800-922-1545

Fax 619-299-6370

Harriett Huntley, Operations Manager

Location: Office building

CR, LR, OR, 1-1, 1-10R, TK, VE, VC

Obs. Rm. Seats 16 20x17

Obs. Rm. Seats 16 18x14

3) 18x14 Obs. Rm. Seats 16

4) 560 sf Obs. Rm. Seats 16

Member VCAN

(See advertisement on p. 78)

San Francisco Bay/San Jose Area

ConStat, Inc. 135 Main St., 16th fl. San Francisco, CA 94105 Ph. 415-512-7800 Fax 415-512-9790 E-mail: qualitative@constat.com

http://www.constat.com Amanda Chapman Location: Office building CR, OR, VE

1) 20x16 Obs. Rm. Seats 14

Consumer Research Associates/Supercoms(TM)

111 Pine St., 17th fl.

San Francisco, CA 94111

Ph. 800-800-5055 or 415-392-6000

Fax 415-392-7141

E-mail: superooms@aol.com

Rich Anderson or Venetia Kourakos Location: Office building

CR, LR, OR, 1-1, 1-10R, TK, VE, VC

18x22 Obs. Rm. Seats 15

18x20 Obs. Rm. Seats 12

Obs. Rm. Seats 10 17x19

Obs. Rm. Seats 25 20x21

5) 10x16 Obs. Rm. Seats 7

Member VideoFocus Direct

(See advertisement on p. 79)

Corey, Canapary & Galanis 447 Sutter St., Penthouse N. San Francisco, CA 94108 Ph. 415-397-1200 Fax 415-433-3809 Location: Office building CR, OR, VE

1) 18x22 Obs. Rm. Seats 7

220 S. Spruce Ave., Ste. 100 S. San Francisco, CA 94080-4404 Ph. 415-871-6800 or 800-4-ECKER-1 Fax 415-871-6815 Betty Rosenthal Location: Office building CR, LR, OR, 1-1, TK, VE, VC

16x25 Obs. Rm. Seats 15

16x19 Obs. Rm. Seats 10

15x17 Obs. Rm. Seats 10

Member FocusVision (See advertisement on p. 80)

Ecker & Associates

222 Front St., 3rd fl. San Francisco, CA 94111 Ph. 415-871-6800 or 800-4-ECKER-1 Fax 415-871-6815 Betty Rosenthal Location: Office building CR, LR, OR, 1-1, 1-10R, TK, VE 19x20 Obs. Rm. Seats 14 18x23 Obs. Rm. Seats 15

Elrick and Lavidge 111 Maiden Ln., 6th fl. San Francisco, CA 94108 Ph. 415-434-0536 Fax 415-391-0946 http://www.elavidge.com Sandra McGinley Location: Office building CR, OR, TK, VE 16x20 Obs. Rm. Seats 12

(See advertisement on p. 80)

Field Management Associates-San Francisco 217 Tanforan Pk. San Bruno, CA 94066 Ph. 415-588-9500 or 909-369-0800 Fax 415-588-9756 E-mail: ATKINSFAM@earthlink.net Lynn Atkins, Research Coordinator Location: Shopping mall CR, OR, 1-1, 1-10R, TK, VE 1) 14x16 Obs. Rm. Seats 6

Fleischman Field Research

220 Bush St., Ste. 1300 San Francisco, CA 94104 Ph. 415-398-4140 or 800-277-3200 Fax 415-989-4506 E-mail: FFR@sirius.com Molly Fleischman, Principal Location: Office building CR. LR. OR. VE. VC 17x17 Obs. Rm. Seats 15

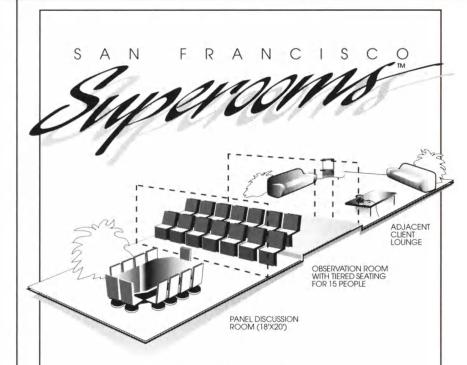
Obs. Rm. Seats 15 15x17

18x17 Obs. Rm. Seats 12

Member FocusVision (See advertisement on p. 80)

Fleischman Field Research

1655 N. Main St., Ste. 320 Walnut Creek, CA 94596 Ph. 415-398-4140 or 800-277-3200 Fax 415-989-4506 E-mail: FFR@sirius.com Molly Fleischman, Principal Location: Office building CR, LR, OR, TK, VE 1) 16x15 Obs. Rm. Seats 12 (See advertisement on p. 80)



ALL THE AMENITIES...

- Luxurious full-size focus group suites.
- Mini-priced mini-group/one-on-one room.
- Floor to ceiling mirrors; professional audio system.
- Sound equipment for in-language research.
- Silent, 24-hour air conditioning.
- Fully-equipped client's office.
- Sumptuous client meals catered by fine San Francisco restaurants.
- Convenient downtown location; close to major hotels, shopping, theaters and nightlife.
- Completely reliable recruiting.
- Consistently rated tops in Bay Area by Impulse surveys.



111 Pine St., 17th Floor, San Francisco, CA 94111 TOLL-FREE: 800/800-5055 • 415/392-6000 FAX: 415/392-7141 • E-MAIL: superooms@aol.com

FUCUS GKUUP FACILIIIES DIKECIUKY



We can offer you two points of view in the Bay Area. One conveniently close to San Francisco International Airport. And the other downtown, in the heart of the financial district. Either way, you'll have our undivided attention.





220 So. Spruce Ave., Ste. 100, So. San Francisco, CA 94080 222 Front Street, 3rd Floor, San Francisco, CA 94111 Phone: 415 871-6800 • Fax: 415 871-6815 1-800-4-ECKER-1

Fleischman Field Research

SF's Premier Recruiting & Data Collection Service

Walnut

Creek

San . Francisco

• 4 Luxury Focus Group Suites

· Downtown & Suburban Locations

Consistently Superior Recruiting/Interviewing

· Now in Spanish, Mandarin, Cantonese and many other Asian Languages

220 Bush Street, Suite 1300, San Francisco, CA 94104 Toll Free: 800/277-3200 Fax: 415/989-4506 E-mail: ffr@sirius.com

1655 North Main Street, Walnut Creek, CA 94596

Codes

Location: Office building/complex, Free standing building, Shopping mall, Other

LR - Living Room Style TK - Test Kitchen OR - Observation Rooms TKO - Test Kitchen Obsv. Rm. - One on One Room

VE - Video Equipment 1-10R - One on One Viewing VC - Video Conferencing

Room dimensions follow the room style

Friedman Marketing Services 5820 Northgate Mall San Rafael, CA 94903 Ph. 415-472-5394 or 914-698-9591 Fax 415-472-5477 Location: Shopping mall CR, OR, 1-1, TK, VE 1) 15x16 Obs. Rm. Seats 10

H&AMCR, Inc.

1301 Shoreway Rd., Ste. 100 Belmont, CA 94002 Ph. 415-595-5028 Fax 415-595-5407 E-mail: gateway@hamcr.com http://www.hamcr.com Adrien Lanusse Location: Office building CR, OR, VE 1) 14x20 Obs. Rm. Seats 10 (See advertisement on p. 81)

Heakin Research, Inc. 262 Bay Fair Mall San Leandro, CA 94578 Ph. 510-278-2200 Fax 510-278-6738 Steve Teicher, Manager Location: Shopping mall CR, OR, TK, VE

Marchione & Spero Research Center 2815 Mitchell Dr., Ste. 121 Walnut Creek, CA 94598 Ph. 510-210-1525 Fax 510-210-1513 E-mail: Research.Center@InternetMCI.com Kerry Satterfield Location: Office building CR, OR, TK, VE 1) 16x23 Obs. Rm. Seats 12

MSI Hillsdale Hillsdale Mall, #14 San Mateo, CA 94403 Ph. 415-574-9044 Fax 415-574-0385 Liane Farber, Manager Location: Shopping mall CR, OR, VE

FACILITIES DIRECTORY FOCUS GRO

Nichols Research, Inc.

333 W. El Camino Real, Ste. 180 Sunnyvale, CA 94087

Ph. 408-773-8200 Fax 408-733-8564

E-mail: nichols@interserv.com http://www.nichols-research.com Mimi Nichols

Location: Office building

CR, LR, OR, 1-1, 1-10R, TK, VE, VC

1) 15x21 Obs. Rm. Seats 12

15x21 Obs. Rm. Seats 10

14x16 Obs. Rm. Seats 8

Member VCAN

(See advertisement on p. 70)

Nichols Research, Inc.

2300 Clayton Rd., Ste. 1370 Concord, CA 94520 Ph. 510-687-9755 Fax 510-686-1384 E-mail: nichols@interserv.com http://www.nichols-research.com

Sherrie Thomas Location: Office building

CR, LR, OR, 1-1, 1-10R, TK, VE 24x18 Obs. Rm. Seats 20

Obs. Rm. Seats 10 19x17 3) 15x19 Obs. Rm. Seats 10

(See advertisement on p. 70)

Nichols Research, Inc.

44 Montgomery St., Ste. 1550 San Francisco, CA 94104 Ph. 415-986-0500

Fax 415-986-2248

E-mail: nichols@interserv.com http://www.nichols-research.com

Paul Valdez

Location: Office building

CR, LR, OR, 1-1, 1-10R, TK, VE, VC

20x18 Obs. Rm. Seats 14

20x18 Obs. Rm. Seats 14

3) 19x15 Obs. Rm. Seats 8

Member VCAN

(See advertisement on p. 70)

Phase III Market Research 1150 N. First St., Ste. 211 San Jose, CA 95112 Ph. 408-947-8661

Fax 408-293-9909 Nancy Pitta

Location: Office building

CR, OR, 1-1, VE

1) 12x26 Obs. Rm. Seats 16



When contacting a research company through this directory, be sure to tell them you saw their listing in Quirk's Marketing Research Review

MARKETING RESEARCH

HISPANIC & ASIAN

MARKETING COMMUNICATION RESEARCH, INC.

State-of-the-Art Focus Group Facility

- Located in the center of the San Francisco-San Jose Peninsula, the heart of Silicon Valley
- One of the top Asian and Hispanic **DMAs**
- Experienced recruiting of general market, Asian and Hispanic respondents
- Multilingual moderators on staff

Telephone Interviewing

- Telephone interviewing in English, Spanish, Portuguese, and most major Asian languages
- Multilingual Computer Assisted Telephone Interviewing....Now With More Stations!!
- Custom studies, tracking studies, and a quarterly Hispanic Omnibus
- On-site and remote monitoring capabilities

81

Call: Felipe Korzenny, Ph. D., Betty Ann Korzenny, Ph. D., Sandra M.J. Wong, Ph. D., Rebecca Abravanel, Ph. D.

FAX: (415) 595 5407 Phone: (415) 595 5028

1301 Shoreway Road, Suite 100 • Belmont, California 94002

December 1996 www.quirks.com

1997 FUCUS GRUUP FACILIIIES DIKECIUKY

Codes

Location: Office building/complex, Free standing building, Shopping mall, Other

CR - Conference Room
LR - Living Room Style
OR - Observation Rooms
1-1 - One on One Room
1-10R - One on One Viewing

TK - Test Kitchen TKO - Test Kitchen Obsv. Rm. VE - Video Equipment VC - Video Conferencing

When room dimensions are given † denotes Living Room Style

Plaza Research-San Francisco

55 Stockton St. San Francisco, CA 94103

Ph. 415-984-0400 or 800-654-8002

Fax 415-984-0446

E-mail: SF@plazaresearch.com http://www.plazaresearch.com

Kris Lamb

Location: Office building CR, LR, OR, 1-1, 1-10R, TK, TKO, VE

1) 15x20 Obs. Rm. Seats 15

15x20 Obs. Rm. Seats 15
 15x20 Obs. Rm. Seats 15

(See advertisement on p. 127)

Proview

577 Airport Blvd., Ste. 130 Burlingame, CA 94010 Ph. 415-344-6383 Fax 415-344-3217 Pat Tovar, Mgr. of Client Svcs. Location: Office building CR, OR, VE 1) 15x23 Obs. Rm. Seats 15

Quality Research Associates 383 Vintage Park Dr., Ste. D Foster City, CA 94404 Ph. 415-574-8825 Fax 415-574-7855 Deborah Muller Location: Office building CR, OR, TK, VE 1) 21x22 Obs. Rm. Seats 10

(See advertisement on p. 82)

San Jose Focus

3032 Bunker Hill Ln., Ste. 105 Santa Clara, CA 95054 Ph. 408-988-4800 Fax 408-988-4866 E-mail: sjfocus@best.com Colleen Flores Location: Office building

Location: Office building CR, LR, OR, VE

2) 16x20 Obs. Rm. Seats 17 3) 16x20 Obs. Rm. Seats 17

(4) 12x16

16x22

(See advertisement on the Inside Back Cover)

Obs. Rm. Seats 17

Tragon Corp.
365 Convention Way
Redwood City, CA 94063
Ph. 415-365-1833
Fax 415-365-3737
Brian McDermott, Dir. Rsch. Svcs.
Location: Free standing building
CR, OR, 1-1, TK, VE
1) 16x22 Obs. Rm. Seats 10

Margaret Yarbrough & Associates

934 Shorepoint Ct., Ste. 100
Alameda, CA 94501
Ph. 510-521-6900
Fax 510-521-2130
Margaret Yarbrough or Audrey Bramhall Location: Office building CR, LR, OR, 1-1, 1-10R, TK, TKO, VE 1) 15x17 Obs. Rm. Seats 15 2) 17x17 Obs. Rm. Seats 8
Member NETWORK
(See advertisement on p. 83)

San Jose (See San Francisco Bay/San Jose Area)

Ventura/Santa Barbara

Reyes Research
Esplanade Dr. Mall
177 Esplanade Dr.
Oxnard, CA 93030
Ph. 805-278-1444
Fax 805-278-1447
Sonnie Gavin, Office Manager
Location: Shopping mall
CR, OR, 1-1, 1-10R, VE
1) 25x17 Obs. Rm. Seats 12

San Francisco Bay Area

A Focus Group Facility Created With Your Needs in Mind

- Spacious conference room and viewing theater with tiered observation area
- · Studio-quality sound system
- · Stationary and operator video available
- Multi-media playback system
- · Fully equipped kitchen

PROVIEW

Designed for Excellence in Qualitative Marketing Research

- · Flexible and responsive staff
- · Superior recruitment expertise
- Location provides diverse respondent base (both city and suburban) from 5th largest metropolitan area in the country
- · Less than 10 minutes from San Francisco International Airport
- Within walking distance from major hotels and restaurants

Comfort, function and attention to detail allow you to do what you do best -- quality marketing research

Call us today for more information:

Proview

577 Airport Boulevard, Suite 130 Burlingame, CA 94010

415.344.6383 415.344.3217 (FAX)

Colorado

Boulder

Boulder Focus Center 4940 Pearl E. Cir., Ste. 103 Boulder, CO 80301 Ph. 303-449-6558 Fax 303-449-6587 E-mail: rrcassoc@interserv.com Julie Wheeler, Focus Grp. Coord. Location: Office building CR. OR. VE 1) 20x15 Obs. Rm. Seats 8

Colorado Springs

Consumer Pulse of Colorado Springs

The Citadel Mall, #1084 750 Citadel Dr. E. Colorado Springs, CO 80909 Ph. 719-596-6933 or 800-336-0159 Fax 719-596-6935 E-mail: Consumer.Pulse@internetMCl.com Mary Schneider, Director Location: Other CR, OR, 1-1, VE (See advertisement on p. 114)

The Springs Research Div. of Brewer Research 750 Citadel Dr. E., Ste. 3122 Colorado Springs, CO 80909 Ph. 719-597-9869 Fax 719-597-9869 Esther Brewer Location: Shopping mall CR, OR, 1-1, 1-10R, TK, TKO 11x24 Obs. Rm. Seats 10

Denver

AccuData Market Research, Inc.

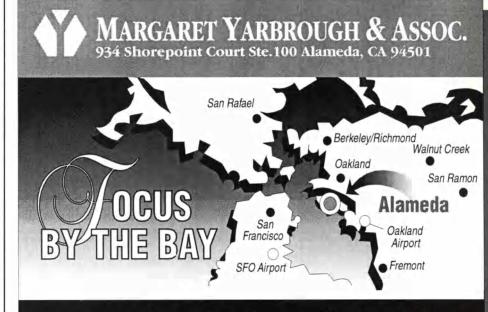
14221 E. 4th Ave., Ste. 126 Denver, CO 80011-8701 Ph. 303-344-4625 Fax 303-344-0403 Shannon Smith Location: Office building CR, OR, TK, VE, VC Obs. Rm. Seats 15 21x15 Obs. Rm. Seats 15 14x19 Member VCAN (See advertisement on p. 84)

Colorado Market Research Div. of Ruth Nelson Research 2149 S. Grape St. Denver, CO 80231 Ph. 303-758-6424 Fax 303-756-6467 Ruth Nelson, President Location: Free standing building CR, OR, 1-1, TK, VE, VC 14x25 Obs. Rm. Seats 20 14x25 Obs. Rm. Seats 20

Member FocusVision

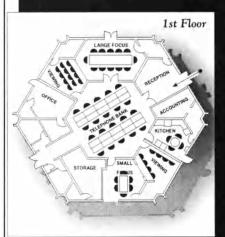
Consumer Pulse of Denver

The Aurora Mall 14200 Alameda Ave. Aurora, CO 80012 Ph. 303-341-1211 or 800-336-0159 Fax 303-341-4469 E-mail: Consumer.Pulse@internetMCl.com Steve Ansel, Manager Location: Office building CR, OR, 1-1, TK, TKO, VE 18x20 Obs. Rm. Seats 12 (See advertisement on p. 114)



The Bay Area's Premier Focus Group Facility. Over 21 years of market research experience.

> In-depth interviews. Exceptional quality recruiting. Located central to Bay Area's diversified communities. Urban and suburban resource pool.



2nd Floor New! Additional Space at Permanent Test Site

PERMANENT PRE-RECRUITING AND TESTING FACILITY

- Executive/Medical/Professional Recruiting & Interviewing
 Central Telephone Facility
 Large & Small Focus Group Rooms
- (with one-way mirrors)
- Central Location Recruiting & Testing
- Fully Equipped Test Kitchen (gourmet food provided)
- Jury/Trial Simulation
- Multi-Cultural Recruiting & Interviewing

PERMANENT SOUTH SHORE CENTER MALL FACILITY

Year Round Availability

- One on One Interviewing Booths
- Product Placements
- Mall Intercepts
- Community Attitude Surveys
 Store Audits/Mystery Shopping
 Fully Equipped Test Kitchen

New, State of the Art Audio/Video System. Computerized interviewing and highest quality recruiting to client specifications. Database at both sites updated daily.

Member AMA, MRA and NETWORK.

Phone (510) 521-6900 • Fax (510) 521-2130 eMail-marge@hooked.net

- General Information Margaret Yarbrough ext. 303
 Mall & Field Location Diane Kientz ext. 300
- Focus Groups, Recruiting Audrey Bramhall ext. 301
 Store Checks & Audits Helene Singer ext. 302

199/ FUCUS GRUUP FACILITIES DIRECTURY

Codes

Location: Office building/complex, Free standing building, Shopping mall, Other

CR - Conference Room LR - Living Room Style OR - Observation Rooms 1-1 - One on One Room TK - Test Kitchen TKO - Test Kitchen Obsv. Rm. VE - Video Equipment VC - Video Conferencing

1-1 - One on One Room V 1-10R - One on One Viewing

When room dimensions are given † denotes Living Room Style

Eagle Research - Denver

12157 W. Cedar Dr.
Denver, CO 80228
Ph. 800-281-5397
Fax 303-980-2270
E-mail: eaglegrp@rmii.com
Freddi Wayne, Qualitaive Dir.
Christine Farber, Dir. Mkt. Rsch.
Location: Free standing building
CR, LR, OR, 1-1, 1-10R, TK, VE
1) 16x30 Obs. Rm. Seats 18
2) 27x15 Obs. Rm. Seats 25
13) 27x15 Obs. Rm. Seats 25
(See advertisements on pp. 85, 95)

Fieldwork Denver, Inc.

At the Tivoli
900 Auraria Pkwy., #601
Denver, CO 80204
Ph. 303-825-7788
Fax 303-623-8006
http://www.fieldwork.com
Ann McIntyre
Location: Office building
CR, OR, 1-1, 1-10R, VE
1) 16x23 Obs. Rm. Seats 16

1) 16x23 Obs. Rm. Seats 16 2) 12x16 Obs. Rm. Seats 16 3) 15x15 Obs. Rm. Seats 12 4) 10x15 Obs. Rm. Seats 8

(See advertisement on the Back Cover)

Friedman Marketing Services
Denver Field
5275 Marshall St, #205
Arvada, CO 80002
Ph. 303-420-1008 or 914-698-9591
Fax 303-420-2049
Location: Office building
CR, OR, 1-1, TK, VE
1) 14x16 Obs. Rm. Seats 12

Friedman Marketing Services
Westminster Mall, Space 65A
5513 W. 88th Ave.
Westminster, CO 80030
Ph. 303-428-6117 or 914-698-9591
Fax 303-428-6513
Location: Shopping mall
CR, OR, 1-1, TK, VE
1) 14x16 Obs. Rm. Seats 6

IRi Information Research Inc.
10650 E. Bethany Dr.
Aurora, CO 80014
Ph. 303-751-0190
Fax 303-751-8075
Norman Petitt
Location: Free standing building
CR, LR, OR, 1-1, 1-10R, TK, TKO, VE, VC
1) 16x20 Obs. Rm. Seats 25
2) 20x15 Obs. Rm. Seats 25
3) 21x16 Obs. Rm. Seats 8
Member FocusVision

Message Factors, Inc. 2620 S. Parker Rd., Ste. 275 Aurora, CO 80014 Ph. 303-750-5005 Location: Office building John Maben CR. OR. VE

Plaza Research-Denver

One Tabor Center Denver, CO 80202 Ph. 303-572-6900 or 800-654-8002 Fax 303-572-6902 E-mail: Denver@plazaresearch.com http://www.plazaresearch.com Katie Barker Location: Office building CR, LR, OR, 1-1, 1-10R, TK, TKO, VE 1) 15x20 Obs. Rm. Seats 15 Obs. Rm. Seats 15 15x20 3) 15x20 Obs. Rm. Seats 15 (See advertisement on p. 127)

The Research Center 550 S. Wadsworth Blvd., Ste. 101 Denver, CO 80226 Ph. 800-432-2050 or 303-935-1750 Fax 303-935-4390 Annie Reid Location: Office building CR, OR, TK, VE

20x18 Obs. Rm. Seats 15
 24x24 Obs. Rm. Seats 15

Connecticut

Hartford

Access Research 8 Griffin Rd. N. Windsor, CT 06095 Ph. 860-688-8821 Fax 860-688-2053 Gerald O'Connor Location: Office building CR, OR, VE 1) 14x21 Obs. Rm. Seats 8

Beta One, Inc.
Focus Facility Hartford
270 Farmington Ave., Ste. 126
Farmington, CT 06032
Ph. 800-447-2382
Fax 860-677-4967
Marnie Honiberg
Location: Office building
CR, OR, TK, VE
1) 18x13 Obs. Rm. Seats 14

Hartford Research Center

530 Silas Deane Hwy., #LL Wethersfield, CT 06109 Ph. 800-235-5028 Fax 800-448-1569 Mary Ann Paccocha Location: Office building CR, OR, 1-10R, VE, VC 1) 17x20 Obs. Rm. Seats 25

1) 17x20 Obs. Rm. Seats 25 2) 17x20 Obs. Rm. Seats 25 3) 10x12 Obs. Rm. Seats 4

Member VideoFocus Direct (See advertisement on p. 23)

New Haven

New Haven Research Center

140 Washington Ave., #LL North Haven, CT 06473 Ph. 800-235-5028 Fax 800-448-1569 Nancy Neumann Location: Office building CR, OR, VE 1) 15x20 Obs. Rm. Seats 30

RES-A-VUE®, Inc. 10 Stran Rd. Milford, CT 06460 Ph. 203-878-0944 Fax 203-878-3726 John Kelman Location: Free standing building CR, LR, OR, TK, VE

Shapiro Research Services, Inc.
Trumbull Shopping Park
5065 Main St.
Trumbull, CT 06611
Ph. 203-373-9391
Fax 203-371-4257
Sandy Shapiro
Location: Shopping mall
CR, OR, TK, TKO
1) 12x19 Obs. Rm. Seats 10



WELCOME to **DENVER**

OUR NEWEST FOCUS GROUP FACILITY

AccuData

Market Research

Video Conferencing Center

- * Guaranteed personal service by professional experienced staff
- * The most convenient, less than 15 minutes from the new Airport
- * Interactive Videoconferencing WORLDWIDE, VCAN GroupNet™

Memphis 800-625-0405 Orlando 407-628-1835 Tampa 813-935-2151 Denver 800-731-5926 you have

to hit your

target

Eagle Research-Denver

"The best keeps getting better"



he Facility

Two exceptional and plush focus group suites. The Spruce Suite has a beautiful wood conference

table & client viewing for 18. The Aspen Suite has

a modular table for customized shapes/sizes & client viewing

for 25. Both viewing rooms offer comfortable furnishings and tiered seating. 1-on-1 room seats 5 clients in a more intimate setting.



Spruce Viewing

Large, fully

equipped Test Kitchen. Two client lounges designed for comfort and privacy, Complimentary 1/2" video taping.

> 110 Station CATI Phone Center

Our quality control standards

are without equal. Our priorities are

in the details of data collection, interviewer training, coaching, monitoring and questionnaire/sample management. We deliver accurate and reliable data on time - every time. Our facilities use ACS-Query software. Inbound 800 lines.

Remote monitoring is available.

Recruiting

From our fresh data-base to our state-of-the-art monitoring and 100% validation, our recruiting is first-class. All recruiting is conducted and supervised in-house. To ensure quality respondents, we offer duplicate number search, past participant screen-out by date, client, moderator and topic. Our Excellent supervisor to interviewer ratio

(1:4) ensures quality data and recruiting on time - every time.

he People

Over 25 years of research experience. Christine Farber is Director of Research Operations and Freddi Wayne is Director of Qualitative Operations at Eagle's Corporate headquarters in Denver.



Christine Farber

ur Commitment

We are dedicated to being the best field service in the country. Eagle's Freddi Wayne facility was designed by researchers for researchers. Emphasis is on delivering a "total client experience" that defines the new industry standard.



800-281-5397 Fax (303) 980-2270



Word of mouth



says everything.

One moderator after another has told us they are telling someone else about Focus First America.

Maybe it's our staff of dedicated professionals who listen before they speak and have the experience to act on what you say, Our recruiting talent is superb. Our facilities are new, spacious and offer a host of technical equipment, including videoconferencing capabilities.

There are probably hundreds of reasons why we are meeting the needs of one moderator after another. Most important, however, is the fact we care.

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Codes

Location: Office building/complex, Free standing building, Shopping mall, Other

LR - Living Room Style OR - Observation Rooms

TK - Test Kitchen TKO - Test Kitchen Obsv. Rm.

1-1 - One on One Room VE - Video Equipment VC - Video Conferencing

Room dimensions follow the room style

Stamford

Connecticut Field & Focus
J.B. Martin Research Services, Inc.
101 Merritt 7 Corporate Park
Norwalk, CT 06851
Ph. 203-846-0040
Fax 203-846-0046
Ellen Klein, President
Location: Office building
CR, LR, OR, 1-1, 1-10R, TK, VE
1) 18x20 Obs. Rm. Seats 20
2) 16x18 Obs. Rm. Seats 10
13) 18x20 Obs. Rm. Seats 20

The Consumer Dialogue Center® 25 Third St.
Stamford, CT 06905
Ph. 203-356-1678
Fax 203-327-9061
Ann Stabile
Location: Office building
CR, OR, TK, VE, VC
1) 15x23 Obs. Rm. Seats 20

14) 16x18 Obs. Rm. Seats 10

Focus First America

969 High Ridge Rd.
Stamford, CT 06905
Ph. 203-322-1173
Fax 203-968-0421
Susan Weiss
Location: Office building
CR, LR, OR, 1-1, 1-10R, TK, TKO, VE, VC
1) 20x22 Obs. Rm. Seats 20
2) 18x20 Obs. Rm. Seats 20
3) 16x20 Obs. Rm. Seats 20
Member VCAN
(See advertisement on p. 86)

Focus Room - Stamford 1011 High Ridge Rd. Stamford, CT 06905 Ph. 203-322-5996 Fax 203-322-0819 Kim Angione Location: Office building CR, LR, OR, TK 1) 14x20 Obs. Rm. Seats 24

2) 15x16 Obs. Rm. Seats 20

Strategic Focus, Inc.

274 Riverside Ave.
Westport, CT 06880
Ph. 203-221-0789
Fax 203-221-0783
E-mail: manager@strategicfocusinc.com
http://strategicfocusinc.com
Yanawan Saguansataya
Location: Office building
CR, LR, OR, 1-1, 1-10R, VE
1) 25x16 Obs. Rm. Seats 14
(See advertisement on p. 87)

Delaware

Wilmington

The Bartlett Group, Inc.
Society Hill Office Complex
1003 Society Dr.
Wilmington, DE 19703
Ph. 302-798-4333
Fax 717-540-9338
Jeff Bartlett, President
Location: Office building
CR, OR, VE
1) 12x24 Obs. Rm. Seats 8

District of Columbia

Area Wide Market Research, Inc. 16017 Comprint Circle Gaithersburg, MD 20877 Ph. 301-590-1160 Fax 301-990-6690 Ann Weinstein, President Location: Office building CR, OR, TK, VE

Cameron Mills Research Services 2414 Cameron Mills Rd. Alexandria, VA 22302 Ph. 703-549-4925 Fax 703-549-4926 Fern Shewmaker, Owner Location: Free standing building CR, LR, OR, TK, VE

Consumer Pulse of Washington

8310 C Old Courthouse Rd.
Vienna, VA 22182
Ph. 703-442-0960 or 800-336-0159
Fax 703-442-0967
E-mail: Consumer.Pulse@internetMCl.com
Jeff Davis, Director
Location: Office building
CR, OR, 1-1, TK, TKO, VE
1) 20x20 Obs. Rm. Seats 20
(See advertisement on p. 114)

Covington-Burgess Market Research Service 666 Eleventh St. N.W., Ste. 730 Washington, DC 20001 Ph. 202-628-4641 Fax 202-628-3840 Elizabeth Burgess Location: Office building CR, OR, 1-1, 1-10R, VE 1) 17x17 Obs. Rm. Seats 20 2) 17x17 Obs. Rm. Seats 20

Cunningham Field & Research Services, Inc.
Springfield Mall
6691B Springfield Mall
Springfield, VA 22150
Ph. 703-719-7084
Fax 703-719-6413
Timothy Hartswick
Location: Shopping mall
CR, OR, 1-1, TK, VE
1) 15x12 Obs. Rm. Seats 12

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Codes

Location: Office building/complex, Free standing building, Shopping mall, Other

CR - Conference Room LR - Living Room Style OR - Observation Rooms 1-1 - One on One Room TK - Test Kitchen TKO - Test Kitchen Obsv. Rm. VE - Video Equipment

OR - Observation Rooms
1-1 - One on One Room
1-10R - One on One Viewing
VE - Video Equipment
VC - Video Conferencing

When room dimensions are given † denotes Living Room Style

The Dominion Group 8229 Boone Blvd., Ste. 710 Vienna, VA 22182 Ph. 703-848-4233 Fax 703-848-9469 Catherine Hinton Location: Office building CR, OR, TKO 1) 20x16 Obs. Rm. Seats 10

Facts In Focus, Inc. 5000 Rte. 301, #2006 Waldorf, MD 20603 Ph. 301-870-7799 Fax 301-705-8348 Ann O'Connor, Manager Location: Shopping mall CR, OR, VE

G.M. Market Focus 1700 Wisconsin Ave. N.W. Washington, DC 20007 Ph. 202-337-0700 Fax 202-298-3400 Location: Free standing building CR, OR, VE 1) 15x25 Obs. Rm. Seats 10

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5454 Wisconsin Ave Suite 1300 Chevy Chase, MD 20815-6994 Fax 301.986.1641 e-mail n.l.a@clark.net 8805 North 23rd Ave Suite 400 Phoenix, AZ 85021-4171 Fax 602.906.9424 e-mail n.l.a@clark.net

301-951-9200

602-678-3747

1201 Seven Locks Rd., Ste. 200 Potomac, MD 20854 Ph. 301-424-1930 Fax 301-424-3128 E-mail: EhHMR1@aol.com Elaine House Location: Office building CR, OR, TK, VE, VC 30x19 Obs. Rm. Seats 25 1) 2) 24x22 Obs. Rm. Seats 15 20x18 Obs. Rm. Seats 12 3) 4) 30x19 Obs. Rm. Seats 25 Member FocusVision

House Market Research, Inc.

Macro International, Inc.

11785 Beltsville Dr.
Calverton, MD 20705
Ph. 301-572-0477
Fax 301-572-0999
E-mail: Halverson@macroint.com
http://www.macroint.com
Lynn Halverson, Project Director
Location: Office building
CR, OR, 1-1, VE
1) 24x17 Obs. Rm. Seats 8
(See advertisement on p. 133)

Metro Research Services, Inc. 9990 Lee Hwy., Ste. 110
Fairfax, VA 22030
Ph. 703-385-1108
Fax 703-385-8620
Nancy Jacobs, President
Location: Office building
CR, OR, 1-1, 1-10R, TK, VE
1) 15x20 Obs. Rm. Seats 18

2) 08x10 Obs. Rm. Seats 6

Metro Research Services, Inc.

1729 King St., Ste. 302 Alexandria, VA 22314 Ph. 703-385-1108 Fax 703-385-8620 Nancy Jacobs, President Location: Office building CR, OR, 1-1, 1-10R, VE 1) 15x20 Obs. Rm. Seats 18

1) 15x20 Obs. Rm. Seats 18
 2) 08x10 Obs. Rm. Seats 6

Nancy Low & Associates, Inc.

5454 Wisconsin Ave., Ste. 1300 Chevy Chase, MD 20815 Ph. 301-951-9200 Fax 301-986-1641 E-mail: n.l.a.@clark.net Kate Koester, Foc. Grp Fac. Mgr. Location: Office building CR, OR, VE 1) 20x20 Obs. Rm. Seats 26 (See advertisement on p. 88)

Olchak Market Research (OMR)
7255-A Hanover Pkwy.
Greenbelt, MD 20770
Ph. 301-441-4660
Fax 301-474-4307
E-mail: omr dc@aol.com
Jill Siegel
Location: Office building
CR, OR, 1-1, 1-10R, TK, VE
1) 14x19 Obs. Rm. Seats 14

Shugoll Research 7475 Wisconsin Ave., Ste. 200 Bethesda, MD 20814 Ph. 800-322-4499 or 301-656-0310 Fax 301-657-9051 Joan Shugoll Location: Office building CR, OR, 1-1, 1-10R, TK, VE, VC 20x22 Obs. Rm. Seats 12 Obs. Rm. Seats 12 2) 17x22 Obs. Rm. Seats 12 3) 19x20 18x25 Obs. Rm. Seats 22 4) Member VCAN

T.I.M.E. Market Research
425 Spotsylvania Mall
Fredericksburg, VA 22407
Ph. 703-786-3376
Fax 703-786-3925
Steve Ingalls
Location: Shopping mall
CR, OR, 1-1, TK, VE
1) 23x14 Obs. Rm. Seats 10

Woelfel Research, Inc. 2222 Gallows Rd., Ste. 220 Vienna, VA 22182 Ph. 703-560-8400 Fax 703-560-0365 Adam Weinstein Location: Office building CR, OR, VE

Florida

Daytona Beach

Cunningham Field & Research Services, Inc. Administrative/Focus Facility
7 Signal Ave.
Ormond Beach, FL 32175
Ph. 904-677-5644
Fax 904-677-5534
E-mail: CFSFIELD@aol.com
Dottie Dixon, Field Manager
Location: Free standing building
CR, OR 1-1, TK, VE, VC
1) 16x20 Obs. Rm. Seats 20
2) 16x20 Obs. Rm. Seats 20

Ft. Lauderdale/Boca Raton

Florida in Focus
915 Middle River Dr., Ste. 109
Ft. Lauderdale, FL 33304
Ph. 954-566-5729
Fax 954-566-6819
Doris M. Wagman, President
Location: Office building
CR, OR, TK, VE
1) 14x16 Obs. Rm. Seats 20
2) 14x16 Obs. Rm. Seats 8

Heakin Research, Inc.
Coral Square Mall
9569 W. Atlantic Blvd.
Coral Springs, FL 33071
Ph. 954-753-4466
Fax 954-753-4981
Linda Bonneville, Manager
Location: Shopping mall
CR, OR, TK, VE

Mar's Surveys
1700 N. University Dr., Ste. 205
Coral Springs, FL 33071
Ph. 954-755-2805
Fax 954-755-3061
E-mail: eric@marsresearch.com
http://www.marsresearch.com
Joyce Gutfreund, Focus Group Coord.
Location: Office building
CR, OR, 1-1, 1-10R, TK, VE, VC
1) 20x18 Obs. Rm. Seats 15

Mar's Surveys
701 W. Cypress Creek Rd., Ste. 301
Ft. Lauderdale, FL 33309
Ph. 954-755-2805
Fax 954-755-3061
E-mail: eric@marsresearch.com
http://www.marsresearch.com
Joyce Gutfreund, Focus Group Coord.
Location: Office building
CR, OR, 1-1, 1-10R, TK, VE, VC
1) 20x22 Obs. Rm. Seats 20
2) 14x16 Obs. Rm. Seats 10

Plaza Research-Florida

4000 Hollywood Blvd.
Hollywood, FL 33021
Ph. 1-800-654-8002
E-mail: FL@plazaresearch.com
http://www.plazaresearch.com
Location: Office building
CR, LR, OR, 1-1, 1-10R, TK, TKO, VE
1) 15x20 Obs. Rm. Seats 15
2) 15x20 Obs. Rm. Seats 15
3) 15x20 Obs. Rm. Seats 15
(See advertisement on p. 127)

Ft. Myers

15x21

The Consumer Center 8191 College Pkwy., Ste. 303 Ft. Myers, FL 33919 Ph. 941-437-0010 Fax 941-437-3799 Ann Hudson, V.P./Managing Dir. Location: Office building CR, LR, OR, 1-1, 1-10R, TK, VE 1) 15x21 Obs. Rm. Seats 25 2) 12x20 Obs. Rm. Seats 15

Obs. Rm. Seats 25

T.I.M.E. Market Research
Pt. Charlotte Towne Center Mall
1441 Tamianie Tr.
Port Charlotte, FL 33948
Ph. 813-625-5111
Fax 813-625-6416
Sharon Peoples
Location: Shopping mall
CR, OR, 1-1, TK, VE
1) 12x16 Obs. Rm. Seats 10

Gainesville

Perceptive Market Research, Inc. 2306 S.W. 13th St., Ste. 807 Gainesville, FL 32608 Ph. 800-749-6760 or 352-336-6760 Fax 352-336-6763 E-mail: 102403,203@compuserve.com Elaine Lyons-Lepke, Ph. D., President Location: Office building CR, LR, OR, 1-1, 1-10R, TK, TKO, VE 1) 18x30 Obs. Rm. Seats 15

Jacksonville

Tom Dale Market Research 235 Margaret St. Neptune Beach, FL 32266 Ph. 212-758-9777 Tom Dale, President Location: Office building CR, LR, OR, TK, VE

Kirk Research Services, Inc. 4521 Atlantic Blvd., Ste. D Jacksonville, FL 32207 Ph. 904-858-3200 Fax 904-858-3204 Rebecca Kirk, Vice President Location: Free standing building CR, OR, 1-1, 1-10R, VE
1) 12x08 Obs. Rm. Seats 8

12x08

The Irwin Group, Inc.
Div. of Irwin Research Services, Inc.
Sun Trust Building
9250 Baymeadows Rd., Ste. 350
Jacksonville, FL 32256
Ph. 904-731-1811
Fax 904-731-1225
E-mail: irwinline@aol.com
Kathryn Blackburn, President
Location: Office building

Obs. Rm. Seats 8

1) 18x22 Obs. Rm. Seats 15 2) 18x16 Obs. Rm. Seats 10 3) 10x12 Obs. Rm. Seats 6

CR, OR, 1-1, 1-10R, TK, VE

Member NETWORK

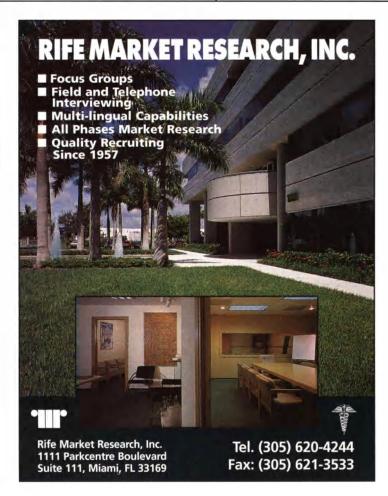
Market Horizons, Inc.
9452 Phillips Hwy., Ste. 5
Jacksonville, FL 32256-1332
Ph. 904-260-2001
Fax 904-260-6266
Charles A. McMillin, CEO
Location: Office building
CR, OR, 1-1, VE
1) 14x20 Obs. Rm. Seats 10

Miami

Behavioral Science Research 2121 Ponce de Leon Blvd., Ste. 1250 Coral Gables, FL 33134 Ph. 305-443-2000 Fax 305-448-6825 Location: Office building Juliette Chiles CR, OR, 1-1, 1-10R, VE 1) 23x13 Obs. Rm. Seats 10

Cunningham Field & Research Services, Inc.
Pembroke Lakes Mall
11401 Pines Blvd., Ste. 702
Pembroke Pines, FL 33026
Ph. 954-438-9315
Fax 954-438-9367
Suzann Davis
Location: Shopping mall
CR, OR, TK, VE
1) 16x12 Obs. Rm. Seats 8

89



December 1996 www.quirks.com

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Codes

Location: Office building/complex, Free standing building, Shopping mall, Other

CR - Conference Room LR - Living Room Style OR - Observation Rooms TK - Test Kitchen TKO - Test Kitchen Obsv. Rm. VE - Video Equipment VC - Video Conferencing

1-1 - One on One Room 1-10R - One on One Viewing

When room dimensions are given † denotes Living Room Style

Findings International Corp. 9100 Coral Way, Ste. 6 Miami, FL 33165 Ph. 305-225-6517 Fax 305-225-6522 Orlando Esquivel, President Location: Office building CR, OR, TK, VE

JML Interviewing Service, Inc. 8415 Coral Way, Ste. 201 Miami, FL 33155 Ph. 305-264-5780 Fax 305-264-6419 Gordon Light Location: Shopping mall CR, OR, 1-1, TK, VE 1) 16x22 Obs. Rm. Seats 15

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National Opinion Research Services 760 N.W. 107th Ave., Ste. 115 Miami, FL 33172 Ph. 800-940-9410 Fax 305-553-8586 E-mail: nors@netrus.net Daniel Clapp, President Location: Office building CR, OR, 1-1, 1-10R, TK, VE 1) 18x22

Rife Market Research, Inc.
1111 Parkcentre Blvd., Ste. 111
Miami, FL 33169
Ph. 305-620-4244
Fax 305-621-3533
E-mail: RIFE A@aol.com
Mary Rife, President
Location: Office building
CR, OR, TK, VE
1) 15x15 Obs. Rm. Seats 14
2) 15x15 Obs. Rm. Seats 12
Member VideoFocus Direct
(See advertisement on p. 89)

Rife Market Research, Inc. Skylake Mall 1688 N.E. Miami Gardens N. Miami, FL 33179 Ph. 305-620-4244 Fax 305-621-3533 E-mail: RIFE A@aol.com Mary Rife, President Location: Shopping mall

CR, OR, TK, VE (See advertisement on p. 89) Strategy Research Corporation

100 N.W. 37th Ave., 3rd fl.
Miami, FL 33125
Ph. 305-649-5400
Fax 305-649-6312
E-mail: strategy@icanect.net
Vivian Hernandez or Belkist Padilla
Location: Office building
CR, OR, VE
(See advertisement on p. 90)

Weitzman & Philip, Inc. 850 Ives Dairy Rd. Miami, FL 33179 Ph. 305-653-6323 Fax 305-653-4016 E-mail: dphilipl@aol.com Sherry Lane Location: Shopping mall CR, OR, TK, TKO, VE 1) 15x24 Obs. Rm. Seats 10

2) 14x20 Obs. Rm. Seats 10

Naples

Gazelle International, Inc. 4949 Tamiami Trail N., Ste. 204 Naples, FL 33940 Ph. 941-649-8808 Fax 941-649-8861 Denise Adams Location: Office building CR, OR, 1-1, 1-10R, TK, VE 1) 12x14 Obs. Rm. Seats 12

Issues and Answers Network, Inc. 4949 Tamiami Trail North, Ste. 240 Naples, FL 33940 Ph. 800-234-7783 Fax 757-456-0377 Carla Lindemann, Exec. V.P. Location: Office building CR, OR, 1-1, VE, VC 1) 27x15 Obs. Rm. Seats 6

Orlando

AccuData Market Research, Inc. 500 N. Orlando Ave., Ste. 1398 Orlando, FL 32789-2983 Ph. 407-628-1835 Fax 407-628-0571 Suzanne Cattell, Reg. Dir./V.P. Location: Other CR, LR, OR, TK, VE
1) 15x18 Obs. Rm. Seats 15
2) 14x15 Obs. Rm. Seats 8
3) 15x19 Obs. Rm. Seats 12 (See advertisement on p. 84)

Central Florida Market Research, Inc. 1065 Maitland Center Commons, #204 Maitland, FL 32751 Ph. 407-660-1808 Fax 407-660-9674 Vicky Stevens Location: Office building CR, OR, VE 1) 13x19 Obs. Rm. Seats 12

Hancock Information Group, Inc.
2180 W. State Rd. 434, Ste. 3170
Longwood, FL 32779
Ph. 407-682-1556
Fax 407-682-0025
E-mail: john.bonsall@hancockinfo.com
Lori Sprague
Location: Office building
CR, OR, 1-1, 1-10R, VE
1) 16x25 Obs. Rm. Seats 10

Insight Orlando, Inc.

Main Office 668 N. Orlando Ave., Ste. 107 Maitland, FL 32751 Ph. 407-647-3028 Fax 407-647-3016 Joe Hildenbrand, Project Manager Location: Office building CR, OR, 1-1, 1-10R, VE 1) 16x20 Obs. Rm. Seats 20 2) 16x20 Obs. Rm. Seats 20 (See advertisement on p. 91)

Barbara Nolan Market Research

1650 Sand Lake Rd., Ste. 213 Orlando, FL 32809 Ph. 407-629-8800 Fax 407-629-7633 Ginger Everett, Study Coordinator Location: Office building CR. OR. TK, VE

(See advertisement on p. 91)

Barbara Nolan Market Research

999 Douglas Ave., Ste. 3307 Altamonte Springs, FL 32714 Ph. 407-629-8800 Fax 407-629-7633 Ginger Everett, Study Coordinator Location: Office building CR, OR, VE 1) 19x20 Obs. Rm. Seats 15 (See advertisement on p. 91)

Sarasota

Mid-America Rsch./Facts In Focus De Soto Square 303 U.S. 301 Blvd. W., Ste. 811 Bradenton, FL 34205 Ph. 941-746-1849 Fax 941-746-6157 Margaret Wilders, Manager Location: Shopping mall CR, OR, 1-1, TK, VE 1) 10x16 Obs. Rm. Seats 10 2) 10x09 Obs. Rm. Seats 5

Starr Research
Sarasota Square Mall
8201 S. Tamiami Trail, #54
Sarasota, FL 34238
Ph. 941-925-7827
Fax 941-922-3289
Vicki Pobicki, President
Location: Shopping mall
CR, OR, TK, VE
1) 15x21 Obs. Rm. Seats 10

Tallahassee

Friedman Marketing Services
Tallahassee Mall
2415 N. Monroe St.
Tallahassee, FL 32303
Ph. 904-385-4399 or 914-698-9591
Fax 904-385-3481
Location: Shopping mall
CR, OR, TK, VE
1) 09x12 Obs. Rm. Seats 6

Tampa/St. Petersburg

AccuData Market Research, Inc.

3815 W. Humphrey, Ste. 105 Tampa, FL 33614 Ph. 813-935-2151 Fax 813-932-6265 Holly Corson Location: Office building CR, OR, TK, VE

1) 18x24 Obs. Rm. Seats 18 2) 13x16 Obs. Rm. Seats 8 (See advertisement on p. 84)

www.quirks.com

December 1996

Adam Market Research, Inc. 4010 Boy Scout Blvd., Ste. 755 Tampa, FL 33607 Ph. 813-875-4005 Fax 813-875-4055 Mark Siegel, President Location: Office building CR, OR, 1-1, 1-10R, TK, VE 1) 16x21 Obs. Rm. Seats 15 Bordner Research, Inc. 2535 Landmark Dr., Ste. 109 Clearwater, FL 34621 Ph. 813-797-6552 Dr. Diane Bordner, President Location: Office building CR, OR, 1-1, 1-10R, TK 1) 14x19 Obs. Rm. Seats 18

2) 11x13 Obs. Rm. Seats 8

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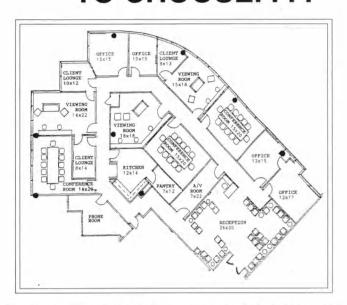
Call Ginger Everett at Barbara Nolan (407) 629-8800

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91

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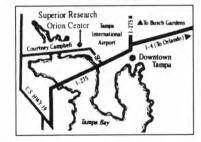


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3001 NORTH ROCKY POINT, SUITE 400 • TAMPA, FL 33607 TEL. **813-282-1660** • FAX **813-287-0605** SHARI DAVIS GONZALES/DIRECTOR

Codes

Location: Office building/complex, Free standing building, Shopping mall, Other

LR - Living Room Style
OR - Observation Rooms
TKO - Test Kitchen
TKO - Test Kitchen Obsv. Rm.
1-1 - One on One Room
1-10R - One on One Viewing
VC - Video Conferencing

Room dimensions follow the room style

Cunningham Field & Research Services, Inc. Countryside Mall 27001 U.S. Hwy. 19 N., Ste. 2074 Clearwater, FL 34621 Ph. 813-796-8944

Fax 813-796-7199 Kevin Eaton

Location: Shopping Mall

OR, TK, 1-1

1) 15x18 Obs. Rm. Seats 14

Cunningham Field & Research Services, Inc. Brandon Town Center 334 Brandon Town Center Brandon, FL 33511 Ph. 813-681-7336 Fax 813-681-6857 Kevin Eaton Location: Shopping Mall OR, TK, 1-1

1) 22x16 Obs. Rm. Seats 30

Davis & Davis Research, Inc. 8001 N. Dale Mabry Hwy., Ste. 421B Tampa, FL 33614 Ph. 813-873-1908 Fax 813-935-5473 Irene Davis, President Location: Free standing building CR, LR, OR, 1-1, 1-10R, TK, VE 1) 15x24 Obs. Rm. Seats 12 12) 11x12

Isabel Dunn Interviewing Service, Inc. 5811 Memorial Hwy., #103 Tampa, FL 33615 Ph. 813-888-9480 Fax 813-888-9577 Lucille Albach Location: Office building CR, OR, TK, VE 1) 20x12 Obs. Rm. Seats 6

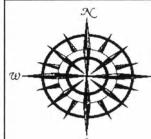
Barbara Nolan Market Research

Feather Sound Focus Facility
Two Corporate Dr., Ste. 670
Clearwater, FL 34622
Ph. 407-629-7633
Fax 407-629-7633
Ginger Everett, Study Coordinator
Location: Office building
CR, OR, TK, VE
(See advertisement on p. 91)

Premack & Associates of Pinellas County, Inc. 8130 66th St. N., Ste. 10
Pinellas Park, FL 33781
Ph. 813-544-3191
Fax 813-544-2777
Irwin J. Premack, President
Location: Office building
CR, OR, VE
1) 12x15 Obs. Rm. Seats 6

Research Data Services, Inc. 600 S. Magnolia Ave., Ste. 350 Tampa, FL 33606 Ph. 813-254-2980 Fax 813-254-2986 E-mail: KlagesMktg@aol.com Walter Klages, Ph. D. Location: Office building CR, OR, VE

1) 22x12 Obs. Rm. Seats 5



Compass Marketing Research

Discover the TRUE Course in Data Collection

The true course is the course that is most accurate, reliable and quick. Compass points the way to service, professionalism and integrity in the world of data collection. We have the technology, the equipment, the facilities, the staff and supervisory personnel to meet your most demanding and unusual specifications. Our experienced project managers identify problems, recommend solutions, communicate effectively.

FACILITIES. RECRUITING AND INTERVIEWING

Focus Groups, One-on-One Interviews, Taste Tests, Audience Interviewing, etc.

Respondents Who Meet the Requirements

- · On premises, supervised, validated recruiting
- · A diverse demographic population
- · Consumers, professionals, executives, technicians, business owners

State-of- the-Art Focus Group Suites

- · Spacious, comfortable, client viewing and respondent rooms
- · Connecting, private, client lounges with video monitor
- · Portable, company owned video teleconferencing
- · Latest technology for quality audio and video recording
- · Separate restroom facilities for clients and respondents
- · Separate client, respondent and staff entrances

Facilities Designed to Meet Unique Research Needs

- Test Kitchen: (25 x 24) large refrigeration units, conventional oven, microwave, freezer, warehouse product storage
- Display Room: (25 x 29) wide double doors, drive up ramp to easily accommodate automobiles, recreation vehicles, boats, etc.
- Multipurpose Room: 500 square foot room right off test kitchen ideal for taste tests, theatre seating
- · One-On-One Rooms: one-way mirror viewing, audio and video recording
- · CRT Telephone Interviewing: 110 Stations See our ad in Central Telephone Facility Section



Our In-house WATS Center



Magellan Focus Group Room



Display Room

Follow your TRUE course to the best Atlanta has to offer

Bruce Westcott

Joe Ferris

1-800-627-7667 (In Atlanta) 770-448-0754

(fax) 770-416-7586

Codes

Location: Office building/complex, Free standing building, Shopping mall, Other

CR - Conference Room LR - Living Room Style OR - Observation Rooms TK - Test Kitchen
TKO - Test Kitchen Obsv. Rm.
VF - Video Equipment

VC - Video Conferencing

1-1 - One on One Room 1-10R - One on One Viewing

When room dimensions are given † denotes Living Room Style

Schwartz-Field Service, Inc.

8902 N. Dale Mabry, Ste. 102
Tampa, FL 33614
Ph. 813-933-8060
Fax 813-935-3496
E-mail: 104146,1070@compuserve.com
Joyce Powell, Facility Manager
Location: Office building
CR, LR, OR, 1-1, 1-10R, TK, VE, VC
(See advertisement on p. 94)

Suburban Associates
Conference Center
4350 W. Cypress St., Ste. 535
Tampa, FL 33607
Ph. 813-874-3423
Fax 813-875-6789
E-mail: WeAsk@aol.com
Mandy Murphy O'neill
Location: Office building
CR, OR, 1-1, TK, VE
1) 14x18 Obs. Rm. Seats 12

2) 14x16 Obs. Rm. Seats 10

Superior Research

3001 N. Rocky Point Rd., Ste. 400 Tampa, FL 33607 Ph. 813-282-1660 Fax 813-287-0605 Shari Gonzales Location: Office building CR, LR, OR, 1-1, 1-10R, TK, TKO, VE, VC 15x20 Obs. Rm. Seats 12 Obs. Rm. Seats 12 15x20 Obs. Rm. Seats 12 3) 15x20 14x22 Obs. Rm. Seats 12 Member FocusVision

(See advertisements on pp. 92, 99)

West Palm Beach

Field & Focus, Inc.
4020 S. 57th Ave., Ste. 103
Lake Worth, FL 33463
Ph. 561-965-4720 or 800-881-8301
Fax 561-965-7439
E-mail: FIELDFOCUS@aol.com
http://www.field-n-focus.com
Lois Stermer, Field Director
Location: Free standing building
CR, OR, 1-1, VE
1) 15x18 Obs. Rm. Seats 16

Lois Weinstein Associates
1655 Palm Beach Lakes Blvd., Ste. 203
West Palm Beach, FL 33401
Ph. 407-640-3242
Fax 407-640-3780
Lois Weinstein, President
Location: Office building
CR, OR, 1-1, 1-10R, TK, VE
1) 17x17 Obs. Rm. Seats 18
2) 12x14 Obs. Rm. Seats 8

Georgia

Atlanta

Atlanta Focus

Druid Chase Office Park 2801 Buford Hwy., Ste. 250 Atlanta, GA 30329 Ph. 404-636-9054 Fax 404-636-8927 Marianne Polk, President Location: Office building CR, OR, 1-1, 1-10R, VE

1) 15x20 Obs. Rm. Seats 18 2) 15x20 Obs. Rm. Seats 18

3) 15x25 Obs. Rm. Seats 18

(See advertisement on the Inside Back Cover)

C I A Market Research 3825 Presidential Pkwy., Ste. 106 Atlanta, GA 30340 Ph. 770-454-7000 Fax 770-452-7225 Charles Fargason Location: Office building CR, OR, VE 1) 23x14 Obs. Rm. Seats 9

Compass Marketing Research

3725 DaVinci Ct., Ste. 100
Norcross, GA 30092
Ph. 770-448-0754
Fax 770-416-7556
E-mail: CMRCOMPASS@aol.com
Bruce Westcott
Location: Free standing building
CR, OR, TK, VE, VC
1) 16x24 Obs. Rm. Seats 12
2) 16x20 Obs. Rm. Seats 12
Member VideoFocus Direct
(See advertisement on p. 93)

Consumer Search 3918 N. Druid Hill Rd. Atlanta, GA 30033 Ph. 404-321-1770 Fax 404-636-3037 Scott Tannenbaum Location: Shopping mall CR, OR, TK, VE

Consumer Search
2801 Candler Rd.
Atlanta, GA 30034
Ph. 404-321-1770
Fax 404-636-3037
Scott Tannenbaum
Location: Shopping mall
CR, OR, 1-1, 1-10R, TK, VE
1) 20x20 Obs. Rm. Seats 15

Cunningham Field & Research Services, Inc.
North Point Mall
1000 N. Point Circle, Ste. 1002
Alpharetta, GA 30202
Ph. 770-475-3880
Fax 770-475-0233
Jodi Boyd
Location: Shopping Mall
CR, OR, 1-1, 1-10R, TK, TKO, VE, VC
1) 14x10 Obs. Rm. Seats 10

Eagle Research - Atlanta

One Dunwoody Park, Ste. 128
Atlanta, GA 30338
Ph. 800-281-5397
Fax 770-671-9708
E-mail: eaglegrp@rmii.com
Beth Wilson, President
Location: Office building
CR, LR, OR, 1-1, 1-10R, TK, VE

1) 14x20 Obs. Rm. Seats 18

14x20 Obs. Rm. Seats 12
 15x17 Obs. Rm. Seats 12

4) 24x36 Obs. Rm. Seats 25 15) 14x20 Obs. Rm. Seats 18

†6) 14x20 Obs. Rm. Seats 12

[†]7 15x17 Obs. Rm. Seats 12 [†]8) 24x36 Obs. Rm. Seats 25

(See advertisements on pp. 85, 95)

SCHWARTZ-FIELD SERVICE INC.

A Complete Focus Group Facility

Celebrating our 15th anniversary and rated #1 in Tampa. Schwartz-Field Service is pleased and happy to announce "the ground has been broken" for our new building. We plan to relocate into this extraordinary focus facility in the early spring of 1997.

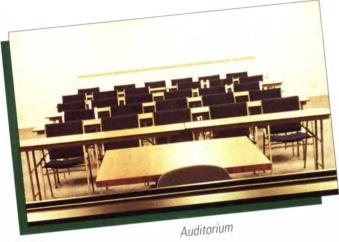
813 933-8060 Fax 813 935-3496 104146,1070@CompuServe.com



The climate is right!

Eagle Research-Atlanta

"The best keeps getting better"



Recruiting

From our *fresh* data-base to our state-of-the-art monitoring and 100% validation, our recruiting is first-class. All recruiting is conducted and supervised in-house. To ensure quality respondents, we offer duplicate number search, past participant screen-out by date, client, moderator and topic. Our

Excellent supervisor to interviewer ratio

(1:4) ensures quality data and recruiting on time — every time.



Four plush **focus group suites.** All rooms have client lounges designed for comfort and privacy. Large **auditorium** accomodates 75 theatre with viewing. **Test kitchen** and **1-on-1 room.**

Complimentary 1/2" video taping.



Beth Wilson

$T_{ m he\ People}$

Decades of research
experience. Beth Wilson is
President at Eagle–Atlanta,
Christine Farber is Director
of Research Operations and
Freddi Wayne is Director of

Qualitative Operations at

Eagle's Corporate headquarters
in Denver.



Christine Farber



Freddi Wayne

leception leception

Station CATI
Phone Center
Our quality control
standards are
without equal. Our

priorities are in the details of data

collection, interviewer training, coaching, monitoring and questionnaire/sample management. We deliver accurate and reliable data on time — every time. Our facilities use ACS-Query software. Inbound 800 lines. Remote monitoring is available.

Our Commitment

We are dedicated to being the best field service in the country. Eagle's facility was designed by researchers for researchers. Emphasis is on delivering a "total client experience" that defines the new industry standard.







800-281-5397 Fax (303) 980-2270

Codes

Location: Office building/complex, Free standing building, Shopping mall, Other

CR - Conference Room LR - Living Room Style OR - Observation Rooms 1-1 - One on One Room

Elrick and Lavidge

TK - Test Kitchen TKO - Test Kitchen Obsv. Rm. VE - Video Equipment VC - Video Conferencing

OR - Observation Rooms
1-1 - One on One Room
1-10R - One on One Viewing

When room dimensions are given † denotes Living Room Style

1990 Lakeside Pkwy., 3rd fl.
Tucker, GA 30084
Ph. 770-938-3233
Fax 770-621-7666
E-mail: elavidge@mindspring.com
http://www.elavidge.com
Barbara Flacker
Location: Office building
CR, OR, TK, VE
1) 25x15 Obs. Rm. Seats 8
2) 25x15 Obs. Rm. Seats 6

Fieldwork Atlanta, Inc. 200 Galleria Pkwy., #1850

Atlanta, GA 30339
Ph. 770-988-0330
Fax 770-955-1555
http://www.fieldwork.com
Carolyn Lee
Location: Office building
CR, OR, 1-1, 1-10R, TK, TKO, VE, VC
1) 19x17 Obs. Rm. Seats 25
2) 35x16 Obs. Rm. Seats 20
3) 17x14 Obs. Rm. Seats 20
Member Focus Vision

(See advertisement on the Back Cover)

Focus On Atlanta 3953 Pleasantdale Rd., #110 Atlanta, GA 30340 Ph. 770-447-9800 Fax 770-446-8038 Clara Stokes Location: Free standing building CR, OR, 1-1, 1-10R, TK

Heakin Research, Inc. Shannon South Park Mall 577 Shannon Mall Union City, GA 30305 Ph. 770-964-9634 Fax 770-964-9665 Charles Smalley, Manager Location: Shopping mall CR, OR, TK, VE

Heakin Research, Inc. Gwinett Plaza Mall 2100 Pleasant Hill Rd. Duluth, GA 30136 Ph. 404-476-0714 Fax 404-476-3194 Terri Clark, Manager Location: Shopping mall CR, OR, VE Kenneth Hollander Associates 3490 Piedmont Rd., Ste. 424 Atlanta, GA 30305 Ph. 404-231-4077 Fax 404-231-0763 Kimberly Moore Location: Office building CR, OR, VE 1) 11x09 Obs. Rm. Seats 7

Jackson Associates, Inc.

4)

12x16

Member NETWORK, VCAN

(See advertisement on p. 97)

1140 Hammond Dr., Bldg. H Atlanta, GA 30328 Ph. 770-394-8700 Fax 770-394-8702 E-mail: research@jacksonassociates.com http://www.jacksonassociates.com Margaret Hicks Location: Office building CR, OR, 1-1, 1-10R, TK, VE, VC 24x16 Obs. Rm. Seats 20 1) 2) 22x22 Obs. Rm. Seats 15 Obs. Rm. Seats 15 3) 22x29

Obs. Rm. Seats 7

Joyner Hutcheson Research, Inc. 1900 Century Place Atlanta, GA 30345 Ph. 404-321-0953 Fax 404-634-8131 Wanda Hutcheson, President Location: Office building CR, LR, OR, TK, VE

MacConnell Research Services, Inc.
10 Perimeter Park Dr., Ste. 110
Atlanta, GA 30341
Ph. 770-451-6236
Fax 770-451-6184
Joy MacConnell
Location: Office building
CR, OR, 1-1, TK, VE
1) 14x16 Obs. Rm. Seats 8
2) 14x16 Obs. Rm. Seats 8

MacConnell Research Services, Inc. Avondale Mall 3588 Memorial Drive Decatur, GA 30032 Ph. 770-451-6236 Fax 770-451-6184 Joy MacConnell Location: Shopping mall CR, OR, 1-1, 1-10R, VE 1) 13x16 Obs. Rm. Seats 8

MacFarlane & Co., Inc.
One Park Place
1900 Emery St. N.W., Ste. 450
Atlanta, GA 30318
Ph. 404-352-2290
Fax 404-352-2299
Location: Office building
CR, OR, 1-1, 1-10R, VE
1) 16x15 Obs. Rm. Seats 3

Message Factors, Inc. 1140 Hammond Dr., Ste. F-6200 Atlanta, GA 30328 Ph. 770-604-9983 Fax 770-604-9187 Tony Kegel Location: Office building CR, OR, VE

Mid-America Rsch./Facts In Focus Lenox Square Mall 3393 Peachtree Rd. N.E. Atlanta, GA 30326 Ph. 404-261-8011 Fax 404-261-5576 Deborah Wilson, Manager Location: Shopping mall CR, OR, TK, VE 1) 17x14 Obs. Rm. Seats 10

2) 19x12 Obs. Rm. Seats 12

Nordhaus Research, Inc.

3355 Lenox Rd. Atlanta, GA 30326 Ph. 404-848-8188 Fax 404-848-8199 Location: Office building CR, OR, 1-1, 1-10R, TK, TK0 1) 16x17 Obs. Rm. Seats 15 2) 16x27 Obs. Rm. Seats 15 (See advertisement on p. 116)

P V R, Inc.
11445 Johns Creek Pkwy.
Atlanta, GA 30155
Ph. 770-232-0322
Fax 770-232-0344
E-mail: geric@mindspring.com
Glenda Fears, V.P. Ops.
Location: Office building
CR, OR, 1-1, TK, VE
1) 20x22 Obs. Rm. Seats 18

2) 17x22 Obs. Rm. Seats 15

Plaza Research-Atlanta 2401 Lake Park Dr.

Atlanta, GA 30080 Ph. 770-432-1400 or 800-654-8002 Fax 770-432-0730 E-mail: Atlanta@plazaresearch.com http://www.plazaresearch.com Michele Borea Location: Office building CR, LR, OR, 1-1, 1-10R, TK, TKO, VE 15x20 Obs. Rm. Seats 15 1) 2) 15x20 Obs. Rm. Seats 15 Obs. Rm. Seats 15 15x20 Member FocusVision (See advertisement on p. 127)

Quality Controlled Services
2635 Century Pkwy., Ste. 100
Atlanta, GA 30345
Ph. 800-227-2974
Fax 404-636-3276
http://www.qcs.com
Susan Lipsitz
Location: Office building
CR, OR, TK, VE
1) 15x22 Obs. Rm. Seats 10
2) 15x20 Obs. Rm. Seats 12

3) 15x20 Obs. Rm. Seats 8 (See advertisement on p. 67)

Here's the big plan for your future.

Jackson Associates has just what you're looking for in a field service.

Take our state-of-the-art focus facility in Atlanta. It features four spacious focus suites, a large auditorium with viewing, a fully equipped test kitchen, taste test center and a 40-line monitored telephone room for recruiting and CRT interviewing.

Plus, we have interactive, global videoconferencing capability that lets you sit in on focus groups without leaving your office. See for yourself in our updated field service handbook.

For your free copy, call us at 770-394-8700. Visit our Web site at www.jacksonassociates.com

Jackson Associates Inc.

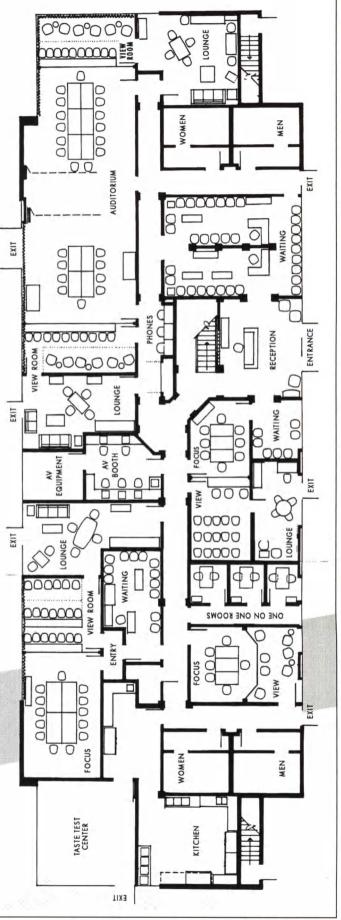
Twelve modem lines in each focus room.

Now, all your respondents

can be on line at the same time.







Codes

Location: Office building/complex, Free standing building, Shopping mall, Other

CR - Conference Room LR - Living Room Style OR - Observation Rooms 1-1 - One on One Room TK - Test Kitchen TKO - Test Kitchen Obsv. Rm. VE - Video Equipment VC - Video Conferencing

1-1 - One on One Room VC - Video Co 1-10R - One on One Viewing

When room dimensions are given † denotes Living Room Style

Quick Test

4205 Roswell Rd.
Atlanta, GA 30342
Ph. 404-843-3807
Fax 404-843-9733
Pat Johnson, Manager
Location: Office building
CR, OR, TK, VE, VC
1) 13x15 Obs. Rm. Seats 8
(See advertisement on p. 119)

John Stolzberg Market Research 1800 Century Blvd., Ste. 1000 Atlanta, GA 30345 Ph. 404-329-0954 Fax 404-329-1596 John Stolzberg Location: Office building CR, OR, TK, VE

21x18 Obs. Rm. Seats 15
 19x17 Obs. Rm. Seats 15

3) 20x12 Obs. Rm. Seats 10

You'll find nuts & bolts answers to your research questions in every issue



Quirk's MARKETING RESEARCH

Superior Research

Atlanta, GA 30328
Ph. 770-394-4400
Fax 770-391-9345
Rhoda Davis
Location: Office building
CR, LR, OR, TK, TKO, VE, VC
1) 14x23 Obs. Rm. Seats 12
2) 14x20 Obs. Rm. Seats 12
3) 14x20 Obs. Rm. Seats 12
4) 15x19 Obs. Rm. Seats 12

Member FocusVision

1155 Hammond Dr., Ste. 5090-E

T & K Research Associates, Inc. 1501 Johnson Ferry Rd., Ste. 250 Marietta, GA 30062 Ph. 770-578-9085 Fax 770-977-0833 Darlene McWilliams Location: Office building CR, OR, 1-1, 1-10R, VE 1) 15x20 Obs. Rm. Seats 12

(See advertisements on pp. 92, 99)

T & K Research Associates, Inc. 245 Peachtree Center, Ste. 308 Atlanta, GA 30303 Ph. 770-578-9085 Fax 770-977-0833 Darlene McWilliams Location: Office building CR, OR, 1-1, 1-10R, VE 1) 21x18 Obs. Rm. Seats 12

22x14 Obs. Rm. Seats 10

15x09 Obs. Rm. Seats 10

Whaley Research & Associates, Inc. 5001 Riverdale Ct. College Park, GA 30337 Ph. 800-283-4701 Fax 800-283-4733 Marilyn Whaley, CEO Location: Other CR, OR, TK, VE 1) 16x24 Obs. Rm. Seats 16

Augusta

Answers, Inc.

3)

109 Eighth St.
Augusta, GA 30901
Ph. 706-724-2679
Fax 706-724-1093
E-mail: mark@malison.com
Mark Alison
Location: Office building
CR, LR, OR, TK, VE
1) 20x40 Obs. Rm. Seats 25
†2) 20x40 Obs. Rm. Seats 25

Gainesville

Jackson Associates, Inc.

Lakeshore Mall
1285 W. Washington St.
Gainesville, GA 30501
Ph. 770-394-8700
Fax 770-394-8702
E-mail: research@jacksonassociates.com
http://www.jacksonassociates.com
Margaret Hicks
Location: Shopping mall
CR, OR, VE
1) 16x14 Obs. Rm. Seats 6
Member NETWORK

Hawaii

(See advertisement on p. 97)

Honolulu

Market Trends Pacific, Inc.
1136 Union Mall, Ste. 310
Honolulu, HI 96813
Ph. 808-532-0733
Fax 808-532-0744
Wanda L. Kakugawa, President
Location: Office building
CR, OR, 1-1, 1-10R, VE
1) 20x11 Obs. Rm. Seats 10

Omnitrak Group, Inc. Davies Pacific Center 841 Bishop St., Ste. 725 Honolulu, HI 96813 Ph. 808-528-4050 Fax 808-538-6227 Location: Office building CR, OR, 1-1, 1-10R, VE

OMark Research & Polling
Pacific Tower, 19th fl.
1001 Bishop St.
Honolulu, HI 96813
Ph. 808-524-5194
Fax 808-524-5487
E-mail: bankersmit@starrtech.com
http://ssm/pixi.com/starr/
Barbara Ankersmit, President
Location: Office building
CR, OR, VE
1) 16x20 Obs. Rm. Seats 10

SMS Research & Marketing Services 1042 Fort St. Mall, Ste. 200 Honolulu, HI 96813 Ph. 808-537-3356 Fax 808-537-2686 Jim Deannemiller, President Location: Office building CR, OR, VE

Ward Research, Inc.
126 Queen St., Ste. 212
Honolulu, HI 96813
Ph. 808-522-5123
Fax 808-522-5127
Rebecca S. Ward
Location: Office building
CR, OR, 1-1, 1-10R, VE
1) 12x22 Obs. Rm. Seats 6

Idaho

Boise

Clearwater Research, Inc.
2130 N. Cole Rd
Boise, ID 83704
Ph. 208-376-3376
Fax 208-376-2008
Steve Swann
Location: Office building
CR, OR, 1-10R, TK, VE
1) 15x12 Obs. Rm. Seats 10

Assistance In Marketing/Chicago 1650 N. Arlington Heights Rd. Arlington Heights, IL 60004 Ph. 847-392-5500 Fax 847-392-5841 E-mail: AIM@aim.charm.net http://www.charm.net/~aim/Laura Shulman Location: Office building CR, OR, 1-1, 1-10R, TK, TKO, VE, VC 1) 20x12 Obs. Rm. Seats 8 2) 17x13 Obs. Rm. Seats 8 Member VideoFocus Direct

The Blackstone Group
360 N. Michigan Ave., Ste. 1501
Chicago, IL 60601
Ph. 312-419-0400
Fax 312-419-8419
Claire K. Rose
Location: Office building
CR, OR, 1-1, 1-10R, TK, VE
1) 14x26 Obs. Rm. Seats 15
2) 15x20 Obs. Rm. Seats 10
3) 13x20 Obs. Rm. Seats 10
(See advertisement on p. 100)

Illinois

Chicago

Accurate Data Marketing, Inc. 4267 Commercial Way Glenview, IL 60025 Ph. 847-390-7777 Fax 847-390-7849 Barbara Dorfman, President Location: Office building CR, OR, 1-1, TK, VE

1) 16x16 Obs. Rm. Seats 12 2) 12x13 Obs. Rm. Seats 10

Adler-Weiner Research/Chicago, Inc. 6500 N. Lincoln Ave., Ste. 200 Lincolnwood, IL 60645 Ph. 847-675-5011 Fax 847-675-5698 Eileen Dorfman Location: Free standing building CR, OR, TK, VE

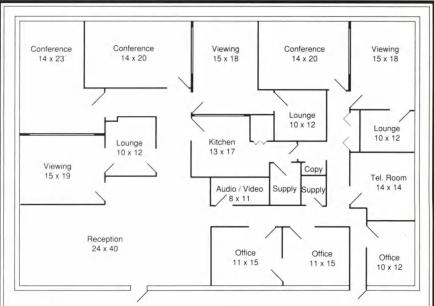
1) 22x19 Obs. Rm. Seats 30

2) 16x18 Obs. Rm. Seats 18

Adler-Weiner Research/Chicago, Inc.
John Hancock Center
875 N. Michigan Ave., Ste. 3260
Chicago, IL 60610
Ph. 312-944-2555
Fax 312-944-7639
Eileen Dorfman
Location: Office building
CR, OR, TK, VE, VC
1) 17x16 Obs. Rm. Seats 20

2) 20x20 Obs. Rm. Seats 20
 3) 20x20 Obs. Rm. Seats 20
 4) 20x16 Obs. Rm. Seats 20
 5) 20x30 Obs. Rm. Seats 20
 Member FocusVision

All About Research 2000 York Rd., Ste. 111 Oak Brook, IL 60521 Ph. 630-573-9500 Fax 630-573-2552 Sandy Shapin Location: Office building CR, LR, OR, TK, VE



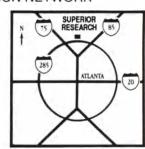
SUPERIOR RESEARCH

ATLANTA'S NEWEST FOCUS GROUP FACILITY OWNED AND MANAGED BY RHODA DAVIS AND DEBBIE HUNTER

- THREE SPACIOUS FOCUS GROUP SET-UPS
 - FULLY EQUIPPED TEST KITCHEN
 - SIMULTANEOUS VIEWING CAPABILITY
- REVERSIBLE SET-UP FOR IN-DEPTH INTERVIEWS
 - FIXED VIDEO EQUIPMENT
 - LOUNGES WITH EXERCISE EQUIPMENT
 - GOURMET FOOD
- ADJACENT TO BANKS, RESTAURANTS, SHOPS AND HOTELS
 - EASY ACCESS TO MAJOR HIGHWAYS AND AIRPORTS
 - MEMBER OF THE FOCUSVISION NETWORK

SUPERIOR RESEARCH

1155 HAMMOND DRIVE SUITE 5090-E ATLANTA, GA 30328 TELEPHONE **770-394-4400** FAX **770-391-9345**



Codes

Location: Office building/complex, Free standing building, Shopping mall, Other

CR - Conference Room LR - Living Room Style OR - Observation Rooms TK - Test Kitchen TKO - Test Kitchen Obsv. Rm. VE - Video Equipment VC - Video Conferencing

1-1 - One on One Room 1-10R - One on One Viewing

When room dimensions are given f denotes Living Room Style.

Bryles Survey Service, Ltd.
6847 W. 159th St.
Tinley Park, IL 60477
Ph. 708-532-6800
Fax 708-532-1880
Bob Bryles, President
Location: Shopping mall
CR, OR, 1-1, 1-10R, TK, VE
1) 15x18 Obs. Rm. Seats 15

C/J Research, Inc.
3150 Salt Creek Ln., Ste. 111
Arlington Heights, IL 60005
Ph. 847-253-1100 or 800-323-0266
Fax 847-253-1587
E-mail: INFO@CJR.COM
http://www.cjr.com
Sherrie Binke
Location: Free standing building
CR, OR, VE
1) 24x11 Obs. Rm. Seats 12

Car-Lene Research, Inc. Northbrook Court, #1187 Northbrook, IL 60062 Ph. 708-498-1305 Robin Rome, Manager Location: Shopping mall CR, OR, TK, VE

Chicago Focus, Inc.

7 E. Huron St. Chicago, IL 60611 Ph. 312-951-1616 Fax 312-951-5099 Lynn Rissman, President Location: Free standing building CR, OR, VE

1) 21x13 Obs. Rm. Seats 8 2) 21x13 Obs. Rm. Seats 8

3) 21x13 Obs. Rm. Seats 20

(See advertisement on the Inside Back Cover)

Comiskey Research 205 W. Grand Ave., Ste. 108 Bensenville, IL 60106 Ph. 708-860-2255 Sig Saltz, President Location: Office building CR, OR, TK, VE 1) 12x16 Obs. Rm. Seats 8 Consumer Pulse of Chicago

Spring Hill Mall, #1140 W. Dundee, IL 60118 Ph. 847-428-0885 or 800-336-0159 Fax 847-428-4554

E-mail: Consumer.Pulse@internetMCl.com

Steve Lehman, Director Location: Shopping mall CR, OR, 1-1, TK, VE

1) 15x15 Obs. Rm. Seats 15 (See advertisement on p. 114)

Consumer Surveys Co.

Member NETWORK

Northpoint Shopping Center 304 E. Rand Rd. Arlington Heights, IL 60004 Ph. 847-394-9411 Fax 847-394-0001 E-mail: fberla19@mail.idt.net Deanna Kohn Location: Office building CR, OR, 1-1, 1-10R, TK, VE 1) 15x20 Obs. Rm. Seats 15

(See advertisement on p. 101)

Conway/Milliken & Associates 875 N. Michigan Ave., Ste. 2511 Chicago, IL 60611 Ph. 312-787-4060 Fax 312-787-4156 Kim Pinson, Vice President Location: Office building CR, OR, 1-1, TK, VE

1) 21x18 Obs. Rm. Seats 15

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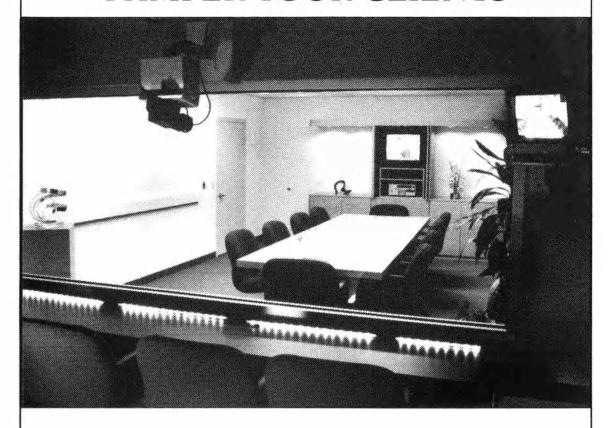
The Blackstone Group

360 North Michigan Avenue Chicago, Illinois 60601 (312) 419-0400 Cunningham Field & Research Services, Inc. Lincoln Mall 208 Lincoln Mall, Ste. 104 Ph. 708-283-2700 Fax 708-283-2772 Location: Shopping Mall CR, OR, 1-1, VE, VC 1) 18x16 Obs. Rm. Seats 20

Data Research, Inc.
1319 Butterfield Rd., Ste. 510
Downers Grove, IL 60515
Ph. 630-971-2880
Fax 630-971-2267
Kathleen Cowles, Vice President
Location: Office building
CR, OR, TK, TKO, VE
1) 30x23 Obs. Rm. Seats 14

Elrick and Lavidge
Three Westbrook Corp. Center, 6th flr.
11301 Cermack Ctr.
Westchester, IL 60154
Ph. 708-449-5300
Fax 708-449-4498
http://www.elavidge.com
Bonnie Schroeder
Location: Office building
CR, OR, VE
1) 15x24 Obs. Rm. Seats 10

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- Communicate instantly with your moderator from the viewing room by means of a unique *computer system visible* only to your moderator.
- Use a *remote controlled videotaping system* located in the rear of the room... not in front, blocking your view.
- View the group in our *client lounge* or in our *tiered observation room* that *comfortably seats fifteen* of your agency and corporate traveling companions.
- Watch your group through a sound insulated window.
- Feel refreshed by our separate air/heating system.

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Northpoint Shopping Center • 304 E. Rand Rd. • Arlington Heights, IL 60004 Tel: 847/394-9411 • Fax: 847/394-0001 E-Mail fberla19@mail.idt.net



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Codes

Location: Office building/complex, Free standing building, Shopping mall, Other

CR - Conference Room LR - Living Room Style OR - Observation Rooms TK - Test Kitchen TKO - Test Kitchen Obsv. Rm. VE - Video Equipment VC - Video Conferencing

1-1 - One on One Room 1-10R - One on One Viewing

When room dimensions are given † denotes Living Room Style

Fact Flow Research 311 S. Wacker Dr., Ste. 2350 Chicago, IL 60606 Ph. 312-341-8117 Fax 312-341-8119 E-mail: answers@ffresearch.com Diana Exarhos, Field Work Manager Location: Office building CR, OR, 1-1, 1-10R, VE 1) 17x24 Obs. Rm. Seats 10

Facts In Focus, Inc. 2260 Fox Valley Center Aurora, IL 60504 Ph. 708-898-2166 Fax 708-898-2172 Matt Johnson, Manager Location: Shopping mall CR, OR, 1-1, 1-10R, TK, TKO, VE Fieldwork Chicago-North, Inc.

6200 N. Hiawatha, Ste. 720 Chicago, IL 60646 Ph. 312-282-2911

Fax 312-282-8971

http://www.fieldwork.com

Karen Borgardt or Judy Piechocki Location: Office building

CR, OR, 1-1, 1-10R, TK, TKO, VE

Obs. Rm. Seats 20 16x20 2) 16x20 Obs. Rm. Seats 25

3) 16x20 Obs. Rm. Seats 25

Obs. Rm. Seats 15 17x16

(See advertisement on the Back Cover)

Fieldwork Chicago-O'Hare, Inc.

8420 W. Bryn Mawr Ave., Ste. 650

Chicago, IL 60631 Ph. 312-714-8700

Fax 312-714-0737

http://www.fieldwork.com

Susan Brody

Location: Office building

CR, OR, 1-1, 1-10R, TK, VE 21x21 Obs. Rm. Seats 35

Obs. Rm. Seats 20 2) 21x15

Obs. Rm. Seats 30 20x20

(See advertisement on the Back Cover)

Fieldwork Chicago-West, Inc.

1450 E. American Ln., Ste. 1880 Schaumburg, IL 60173

Ph. 847-413-9040

Fax 847-413-9064

http://www.fieldwork.com

Pam White

Location: Office building

CR. OR. 1-1, TK. VE

21x14 Obs. Rm. Seats 20

20x18 Obs. Rm. Seats 15

20x15 Obs. Rm. Seats 17

(See advertisement on the Back Cover)

Focuscope, Inc.

1100 Lake St., Ste. 60

Oak Park, IL 60301 Ph. 708-386-5086

Fax 708-386-1207

E-mail: foscope@aol.com

Kevin Rooney

Location: Office building

CR, OR, 1-1, 1-10R, TK, TKO, VE

15x20 Obs. Rm. Seats 18

Obs. Rm. Seats 18 2) 15x20

Obs. Rm. Seats 7 3) 14x16

4) 14x24 Obs. Rm. Seats 12 (See advertisement on p. 102)

Focuscope, Inc.

1 E. Erie, Ste. 305

Chicago, IL 60611

Ph. 312-587-1893

Fax 708-386-1207

E-mail: foscope@aol.com

Kevin Rooney

Location: Office building

CR. OR, 1-1, 1-10R, VE

23x20 Obs. Rm. Seats 18

23x16 Obs. Rm. Seats 15 (See advertisement on p. 102)

Heakin Research, Inc.

3615 Park Dr., Ste. 101

Olympia Fields, IL 60461

Ph. 708-503-0100

Fax 708-503-0101

Linda Smith

Location: Office building CR, OR, TK, VE

Home Arts Guild Research Center

35 E. Wacker Dr.

Chicago, IL 60601

Ph. 312-726-7406

Fax 312-346-3746

E-mail: Research35@aol.com

Roy Roberts

Location: Office building

CR, OR, 1-1, 1-10R, TK, TKO, VE, VC

14x30 Obs. Rm. Seats 20

2) 15x20 Obs. Rm. Seats 12

3) 13x19 Obs. Rm. Seats 15

Obs. Rm. Seats 11 14x19

14x14 Obs. Rm. Seats 15

Member VideoFocus Direct

(See advertisement on p. 103)

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makes market research a breeze. With a

choice of locations...amid the prevailing westerlies of Oak Park or the gusts of the Magnificent Mile. With fresh qualified respondents, not windbags. With luxurious facilities that let you breathe easy. And with costs that won't blow your budget.

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Illinois Center Market Research 155 N. Michigan Ave., Ste. 400 Chicago, IL 60601 Ph. 312-856-1697 Fax 312-856-0122 Peggy Ryan Location: Office building CR, OR, TK, VE

Marketing Services 2525 Gross Point Rd. Evanston, IL 60201 Ph. 847-864-4100 Carolyn Ripley, Principal Location: Free standing building CR, OR, VE

Mid-America Rsch./Facts In Focus Orland Square Mall 280 Orland Sq. Orland Park, IL 60462 Ph. 708-349-0888 Fax 708-349-9407 Joan Simon, Manager Location: Shopping mall CR, OR, TK, VE

14x13 Obs. Rm. Seats 10

14x08 Obs. Rm. Seats 4

Mid-America Rsch./Facts In Focus Randhurst Center 999 N. Elmhurst Rd., Ste. 17 Mt. Prospect, IL 60056 Ph. 847-392-0800 Fax 847-259-7259 Lori Tomileoni, Manager Location: Shopping mall CR, TK, VE

Obs. Rm. Seats 10 1) 15x23

Obs. Rm. Seats 12

770 Frontage Rd., Ste. 110 Northfield, IL 60093 Ph. 847-501-3200 Fax 847-501-2865 Val Maxwell, President Location: Office building CR, OR, 1-1, 1-10R, TK, VE, VC 16x19 Obs. Rm. Seats 15 18x21 Obs. Rm. Seats 15 21 21x18 Obs. Rm. Seats 15

National Data Research, Inc.

Obs. Rm. Seats 15 17x21 Obs. Rm. Seats 15

Member VCAN

National Data Research, Inc. 737 N. Michigan Ave., Ste. 1310 Chicago, IL 60611 Ph. 847-501-3200 Fax 847-501-2865 Val Maxwell, President Location: Office building CR, OR, VE, VC

25x17 Obs. Rm. Seats 15 21 21x17 Obs. Rm. Seats 15

3) 24x17 Obs. Rm. Seats 15

26x16 Obs. Rm. Seats 20

Member VCAN

This is our 68th year...What we've learned about focus groups keeps clients coming back



Chicago women come to Home Arts Guild's sponsored luncheons to learn the "home arts" of homemaking & cooking. Soon the women start to participate in surveys. We become the first CLT center in the nation.



NOW:

An elegant focus group facility on the 29th & 30th floors of a skyscraper overlooking the river and lake, with five luxurious suites and every client amenity. We have 38 years of focus group experience.



THEN:

Our first one-way mirrors were 2' x 2'. There were two per room. Only two clients sitting on bar stools could observe. The rest had to sit in the dark and listen. Each room was only four feet deep.



All mirrors are wall-to-wall, and in our largest viewing room 20 clients sitting in large swivel chairs can observe. All rooms are tiered, have writing ledges and adjoining client lounges with great views (and food!)

- ★ On-site recruiting of consumers, doctors, business people from the entire Chicago metro area.
- ★ The facility includes:
 - A large, fully-equipped kitchen with one-way mirror.
 - A separate suite for 1-on-1s, triads and mini-groups.
 - An auditorium that seats 42.

We hope to have the opportunity of showing you why clients have kept coming back for projects...since 1927. Please ask for our color brochure.



HOME ARTS GUILD RESEARCH CENTER

35 East Wacker Drive, Chicago, IL 60601 • (312)726-7406

103 December 1996 www.quirks.com

Codes

Location: Office building/complex, Free standing building, Shopping mall, Other

CR - Conference Room LR - Living Room Style OR - Observation Rooms 1-1 - One on One Room

TK - Test Kitchen TKO - Test Kitchen Obsv. Rm. VE - Video Equipment VC - Video Conferencing

1-10R - One on One Viewing

When room dimensions are given † denotes Living Room Style

National Qualitative Centers, Inc. 625 N. Michigan Ave., Ste. 200 Chicago, IL 60611 Ph. 800-335-1222 or 312-642-1001 Fax 312-649-5812 Sandy Nidetz, Manager Location: Office building CR, OR, TK, VE, VC Member VideoFocus Direct

O'Hare in Focus 1011 E. Touhy Ave.

Des Plaines, IL 60018 Ph. 847-299-6636 Fax 847-824-3259 Renie Vitellaro Location: Office building CR, OR, TK, TKO, VE Obs. Rm. Seats 10 1) 18x20 Obs. Rm. Seats 20 2) 17x19 3) 15x18 Obs. Rm. Seats 15 Obs. Rm. Seats 8 12x15 (See advertisement on p. 105)

Oakbrook Interviewing Center, Inc. 1415 W. 22nd St. Oak Brook, IL 60521 Ph. 630-574-0330 Fax 630-574-0358 Dorothy Polzin, Facility Manager Location: Office building CR, OR, 1-1, 1-10R, TK, TKO, VE 22x15 Obs. Rm. Seats 11 1) 16x16 Obs. Rm. Seats 13 2) 3) 09x14 Obs. Rm. Seats 10

Obs. Rm. Seats 18

21x16

Plaza Research-Chicago

5450 N. Cumberland Ave. Chicago, IL 60656 Ph. 773-714-9600 or 800-654-8002 Fax 773-714-9604 E-mail: Chicago@plazaresearch.com

http://www.plazaresearch.com Holli Epstein Location: Office building

CR, LR, OR, 1-1, 1-10R, TK, TKO, VE 1) 15x20 Obs. Rm. Seats 15

15x20 Obs. Rm. Seats 15

15x20 Obs. Rm. Seats 15 3) ^{†4}) 20x15

(See advertisement on p. 127)

Precision Field Services, Inc.

O'Hare Corporate Towers 10600 W. Higgins Rd., Ste. 100 Rosemont, IL 60018 Ph. 847-390-8666 Fax 847-390-8885 E-mail: saa@pfschgo.com http://orion.insnet.com/~pfsinc Scott Adelman, President Location: Office building CR, OR, 1-1, 1-10R, TK, TKO, VE, VC 16x24 Obs. Rm. Seats 18 1)

2) 17x17 Obs. Rm. Seats 18 Obs. Rm. Seats 10 3) 23x24

08x10 Obs. Rm. Seats 4 4)

Member VideoFocus Direct

(See advertisements on pp. 21, 104)

Public Insights, Inc. 825 E. Golf Rd., Ste. 1129 Arlington Heights, IL 60005 Ph. 847-364-5133 Fax 847-364-5663 E-mail: PlInc11969@aol.com Valerie Glassman, President Location: Office building CR, OR, TK, VE

1) 15x12 Obs. Rm. Seats 8

Quality Controlled Services

Oak Brook East 2000 Spring Rd., Ste. 100 Oak Brook, IL 60521 Ph. 800-322-2376 Fax 708-990-8188 http://www.gcs.com Theresa Duenas Location: Office building CR, OR, 1-1, 1-10R, TK, VE, VC 1) 17x18 Obs. Rm. Seats 12 17x18 Obs. Rm. Seats 12 12x10 Obs. Rm. Seats 6 3)

Member FocusVision

†4) 14x21

^{†5}) 28x41

(See advertisement on p. 67)

Questions & Marketing Research Svcs., Inc. 19211 Henry Dr. Mokena, IL 60448 Ph. 708-479-3200 Fax 708-479-4038 Marge Weber, President Location: Free standing building CR, LR, OR, 1-1, 1-10R, TK, TKO, VE 14x21 Obs. Rm. Seats 15 1) 2) 14x21 Obs. Rm. Seats 15 3) 28x41 Obs. Rm. Seats 15

Obs. Rm. Seats 15

Obs. Rm. Seats 15

The Research Group, Inc. 7900 Milwaukee, Ave., Ste. 222 Niles, IL 60714 Ph. 847-966-8900 Fax 847-966-8871 Charles Orloff, Vice President Location: Shopping mall CR, OR, TK, TKO

1) 20x17 Obs. Rm. Seats 15

Research House 6901 N. Lincoln Ave. Lincolnwood, IL 60646-2605 Ph. 847-677-4747 Fax 847-677-7990 Darlene Piell, President Location: Free standing building CR, OR, 1-1, TK, VE

16x20 Obs. Rm. Seats 14 2) 21x20 Obs. Rm. Seats 14

3) 10x10





CHICAGO'S NEWEST FOCUS FACILITY

Bernadette Schleis & Associates, Inc. 1740 Ridge Ave., Ste. 201
Evanston, IL 60201-3616
Ph. 847-869-5999
Fax 847-869-6644
Bernadette Schleis, President
Location: Office building
CR, OR, 1-1, TK, VE
1) 17x20 Obs. Rm. Seats 10

1181-B Lake Cook Rd.
Deerfield, IL 60015
Ph. 847-948-0440
Fax 847-948-8350
Kevin Smith, President
Location: Office building
CR, LR, OR, TK, VE, VC
1) 18x16 Obs. Rm. Seats 15
2) 16x15 Obs. Rm. Seats 14
3) 15x14 Obs. Rm. Seats 12
Member FocusVision

Smith Research, Inc.

Smith Research, Inc. 150 E. Huron, Ste. 1010

Chicago, IL 60611
Ph. 847-948-0440
Fax 847-948-8350
Kevin Smith, President
Location: Office building
CR, LR, OR, TK, VE, VC
1) 24x19 Obs. Rm. Seats 18
2) 16x18 Obs. Rm. Seats 14
3) 15x12 Obs. Rm. Seats 10
4) 16x10 Obs. Rm. Seats 12
Member FocusVision

Strictly Medical Market Research

Edens Office Plaza
4801 W. Peterson Ave., Ste. 608
Chicago, IL 60646
Ph. 312-202-3500
Fax 312-202-3511
E-mail: MSTABERS@aol.com
Harry Balaban
Location: Office building
CR, OR, 1-1, 1-10R, TK, VE, VC
1) 18x14 Obs. Rm. Seats 14
Member VideoFocus Direct
(See advertisement on p. 66)

Chicago, IL 60611
Ph. 312-321-8100
Fax 312-321-8110
Susan Stanicek
Location: Free standing building
CR, LR, OR, 1-1, 1-10R, TK, TKO, VE
1) 22x16 Obs. Rm. Seats 15
2) 22x16 Obs. Rm. Seats 10
3) 30x17 Obs. Rm. Seats 20

40x17 Obs. Rm. Seats 20

Survey Center, Inc. 455 E. Illinois St., Ste. 660

TAI - Chicago, Inc.
2 Prudential Plaza, Ste. 4450
Chicago, IL 60601
Ph. 312-565-4343
Fax 312-565-4450
Karen Russell or Maggie Brown
Location: Office building
CR, OR, TK, VE, VC
1) 18x20 Obs. Rm. Seats 15

2) 20x20 Obs. Rm. Seats 15 3) 19x18 Obs. Rm. Seats 15



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Codes

Location: Office building/complex, Free standing building, Shopping mall, Other

CR - Conference Room LR - Living Room Style OR - Observation Rooms 1-1 - One on One Room TK - Test Kitchen TKO - Test Kitchen Obsv. Rm. VE - Video Equipment

1-1 - One on One Room VC - Video Conferencing
1-10R - One on One Viewing

When room dimensions are given † denotes Living Room Style

Time N Talent Market Research

Edens Office Plaza
4801 W. Peterson Ave., Ste. 608
Chicago, IL 60646
Ph. 312-202-3500
Fax 312-202-3511
E-mail: MSTABERS@aol.com
Harry Balaban
Location: Office building
CR, OR, 1-1, 1-10R, TK, VE, VC
1) 18x14 Obs. Rm. Seats 14
Member VideoFocus Direct
(See advertisement on p. 106)

Tragon Corp.
1400 E. Lake Cook Rd.
Buffalo Grove, IL 60089
Ph. 847-808-2080
Fax 847-808-0179
Sally Temple, Manager
Location: Office building
CR, OR, 1-1, TK, TKO, VE
1) 15x20 Obs. Rm. Seats 10

Peoria

Scotti Research, Inc.
1118 N. Sheridan Rd.
Peoria, IL 61606
Ph. 309-673-6194
Fax 309-673-5942
Location: Free standing building
CR, OR, 1-1, 1-10R, TK, TKO, VE
1) 20x30 Obs. Rm. Seats 14

Indiana

Elkhart

Midwest Marketing Research 214 S. Indiana Ave. P.O. Box 1077 Goshen, IN 46527-1077 Ph. 219-533-0548 Fax 219-533-0540 Clifford Ahonen Location: Free standing building CR, OR, 1-1, 1-10R, VE 1) 20x30 Obs. Rm. Seats 12 2) 25x30 Obs. Rm. Seats 12

Evansville

Gore Research, Inc. 800 Green River Rd., #428 Evansville, IN 47715 Ph. 812-473-7112 Cathy Raider, President Location: Shopping mall CR. OR. TK. VE

Gore Research, Inc. 600 N. Weinbach, #530 Evansville, IN 47715 Ph. 812-473-7112 Cathy Raider, President Location: Office building CR. OR. TK. VE

Product Acceptance & Research (PAR) 1510 W. Franklin St. Evansville, IN 47710 Ph. 812-425-3533 Fax 812-421-6806 Location: Office building CR, OR, TK, VE 1) 19x15

Ft. Wayne

Dennis Research Service, Inc. 3502 Stellhorn Rd. Ft. Wayne, IN 46815 Ph. 219-485-2442 Fax 219-485-1476 Pat Slater, Director Location: Office building CR, OR, TK, VE Member NETWORK

Gary

Bryles Survey Service, Ltd. 8275 Broadway Merrillville, IN 46410 Ph. 708-532-6800 Fax 708-532-1880 Bob Bryles, President Location: Shopping mall CR, OR, 1-1, 1-10R, TK, VE 1) 15x20 Obs. Rm. Seats 15

Indianapolis

Herron Associates, Inc.
710 Executive Park Dr.
Greenwood, IN 46143
Ph. 317-882-3800
Fax 317-882-4716
E-mail: Herron@in.net
Sue Nielsen, Vice President
Location: Office building
CR, OR, TK, VE
(See advertisement on p. 107)

Herron Associates, Inc.
First Indiana Plaza
135 N. Pennsylvania Ave., Ste. 1550
Indianapolis, IN 46204
Ph. 317-882-3800
Fax 317-882-4716
E-mail: Herron@in.net
Sue Nielsen, Vice President
Location: Office building
CR, OR, 1-1, 1-10R, TK, VE, VC
1) 16x25 Obs. Rm. Seats 15
2) 17x23 Obs. Rm. Seats 14

Stone Research Services
One Park Fletcher, Ste. 200-C
2601 Fortune Cir. E.
Indianapolis, IN 46241
Ph. 317-227-3000
Fax 317-227-3001
Teresa Young, Dir. Client Svcs.
Location: Office building
CR, OR, VE
1) 21x16 Obs. Rm. Seats 10

(See advertisement on p. 107)

Member VCAN

2) 22x14 Obs. Rm. Seats 12

Strategic Marketing & Research, Inc. 9200 Keystone Crossing, Ste. 400 Indianapolis, IN 46240 Ph. 317-574-7700 or 800-424-6270 Fax 317-574-7777 Caroline Hewett Location: Office building CR, OR, VE

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Mendier American Minkering Association Marketing Research Association

Time N Talent, Inc.



Walker Information 3939 Priority Way South Dr. Indianapolis, IN 46240 Ph. 317-843-8524 Fax 317-843-8629 E-mail: bmiller@walkernet.com http://www.walkernet.com Barbara Miller, Vice President Location: Free standing building CR, OR, VE 1) 17x21 Obs. Rm. Seats 12

South Bend

Market Strategies, Inc. 108 N. Main St., #311 South Bend, IN 46530 Ph. 219-233-3453 Fax 219-287-1165 CR, OR, TK, VE Location: Office building 15x17

Obs. Rm. Seats 6

Terre Haute

Williams Research 641 Ohio P.O. Box 1800 Terre Haute, IN 47808 Ph. 812-232-0360 Fax 812-232-1298 E-mail: gerryran@willran.com http://www.willran.com Gerald Randall Location: Office building CR. OR

1) 26x13 13x13 2)

Iowa

Cedar Rapids

Frank N. Magid Associates, Inc. One Research Center Marion, IA 52302 Ph. 319-377-7345 Fax 319-377-5861 E-mail: jane_cook@magid.com http://www.magidweb.com/ Jane Cook Location: Office building CR, OR, VE 17x16 Obs. Rm. Seats 12

19x52

Des Moines

T.L. Grantham & Associates, Inc. 100 E. Euclid Ave., Ste. 157 Des Moines, IA 50313 Ph. 515-288-7156 Fax 515-288-0661 Vada Grantham, CEO Location: Shopping mall CR, OR, 1-1, 1-10R, TK, VE 12x18 Obs. Rm. Seats 6 17x20

Iowa Field Research 2302 S.W. Third. St. Ankeny, IA 50021 Ph. 515-964-1379 Fax 515-965-8270 E-mail: 102024,3704@compuserve.com Tony Soares, General Manager Location: Office building CR, OR, VE 14x20 Obs. Rm. Seats 12

Mid-lowa Interviewing, Inc. 1551 Valley W. Dr., Ste. 157A W. Des Moines, IA 50266 Ph. 515-225-6232 Fax 515-225-1184 E-mail: douglas.brown@internetmci.com Debbie Gudehus, Manager Location: Shopping mall CR, OR, 1-1, 1-10R, TK, VE 14x16

Pirro Research 5835 Grand Ave. Des Moines, IA 50312 Ph. 515-255-3244 Fax 515-255-1764 E-mail: Pirro@aol.com Ellen Pirro Location: Office building CR, OR, 1-1, 1-10R, VE 14x21 Obs. Rm. Seats 8

PMR-Personal Marketing & Research, Inc. Merle Hay Mall 3800 Merle Hay Rd., Ste. 200 Des Moines, IA 50310 Ph. 515-270-1703 Fax 515-270-9070 E-mail: PERMARRES@aol.com Bonnie Howard Location: Shopping mall CR, OR, TK, VE, VC Member VideoFocus Direct

Quad Cities

PMR-Personal Marketing & Research, Inc. 322 Brady St. Davenport, IA 52801 Ph. 319-322-1960 Fax 319-322-1370 E-mail: PERMARRES@aol.com Patricia E. Duffy Location: Free standing building CR, OR, VE, VC Member VideoFocus Direct

Kansas

Kansas City (See Kansas City, MO)

Topeko Central Research & Consulting 900 Bank IV Tower Topeka, KS 66603 Ph. 913-233-8948 Fax 913-233-8956 Phil Lange, Vice President Location: Office building CR, OR, VE 15x15 Obs. Rm. Seats 10

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offers the best in:

- > Videoconferencing
- > Field & Focus studies
- > Phone interviewing
- > Mall intercepts
- > Custom research
- > One-on-Ones



Herron Associates Market Research 317.882.3800 Sue Nielsen

Codes

Location: Office building/complex, Free standing building, Shopping mall, Other

When room dimensions are given † denotes Living Room Style

CR - Conference Room LR - Living Room Style OR - Observation Rooms 1-1 - One on One Room TK - Test Kitchen TKO - Test Kitchen Obsv. Rm. VE - Video Equipment VC - Video Conferencing

1-1 - One on One Room VC - Video Conferent 1-10R - One on One Viewing

Wichita

Data Net
7700 E. Kellogg, Ste. 231
Wichita, KS 67207
Ph. 316-682-6655
Fax 316-682-6664
Deanna Carter
CR, OR, TK, VE
Location: Shopping mall
1) 14x21 Obs. Rm. Seats 10

Marketing Support Services, Inc. 200 N. Broadway, Ste. 220 Wichita, KS 67202 Ph. 316-263-3949 Fax 316-263-1248 Kenneth Smith, President Location: Office building CR, OR

The Research Center
P.O. Box 820
825 E. Douglas
Wichita, KS 67201-0820
Ph. 316-268-6532
Fax 316-268-6338
E-mail: mjyoung@wichita.infi.net
Marna Young
Location: Office building
CR, OR, VE
1) 16x20 Obs. Rm. Seats 8

The Research Partnership, Inc. Wichita Marketing Research 224 N. Ohio Wichita, KS 67208 Ph. 316-263-6433 Fax 316-263-0885 Esther Headley, President Location: Free standing building CR, OR, VE

1) 14x19 Obs. Rm. Seats 8

U.S. Research Co. Town West Square, Store #804 Wichita, KS 67209 Ph. 316-943-1153 Fax 316-943-4435 Location: Shopping mall CR, OR, TK, VE

Kentucky

Lexington

Lexington Opinion Research 131 Prosperous Pl., Ste. 19B Lexington, KY 40509 Ph. 606-263-4999 Fax 606-263-2838 Location: Office building Lori Adkins, Field Director CR, OR, VE 1) 12x17 Obs. Rm. Seats 8

The Matrix Group, Inc.
501 Darby Creek Rd., #25
Lexington, KY 40509
Ph. 606-263-8177 or 800-558-6941
Fax 606-263-1223
E-mail: matre@lex.infi.net
Martha L. DeReamer
Location: Office building
CR, OR, VE
1) 13x17

Louisville

Davis Research Services, Inc. 1850 Taylor Ave., #7 Louisville, KY 40213 Ph. 502-456-4344 Fax 502-456-4445 Leslie Poore, President Location: Office building CR, OR, VE Fangman Research, Inc.
1941 Bishop Ln., Ste. 806
Louisville, KY 40218
Ph. 502-456-5300
Fax 502-456-2404
E-mail: 73141.602@compuserve.com
Allen Fangman, Exec. V.P.
Location: Office building
CR, OR, 1-1, 1-10R, TK, VE
1) 12x20 Obs. Rm. Seats 6

Personal Opinion, Inc.
999 Breckenridge Ln.
Louisville, KY 40207
Ph. 502-899-2400
Fax 502-899-2404
Linda Schulz, Dir. Mktg. Rsch.
Location: Free standing building
CR, LR, OR, 1-1, 1-10R, TK, VE
1) 19x24 Obs. Rm. Seats 30
2) 17x20 Obs. Rm. Seats 25
3) 20x21 Obs. Rm. Seats 21
14) 19x24 Obs. Rm. Seats 30

Southern Research Services of Louisville

1930 Bishop Ln.
Louisville, KY 40218
Ph. 502-454-0771
Fax 502-458-5773
Sharron Hermanson, President
Location: Office building
CR, OR, 1-1, TK, VE
1) 24x24 Obs. Rm. Seats 16
(See advertisement on p. 108)

Southern Surveys, Inc. 1519 Gagel Ave. Louisville, KY 40216 Ph. 502-367-7199 Fax 502-367-7356 Doris Kaberle, Owner Location: Free standing building CR, OR, TK, VE

Wilkerson & Associates 3339 Taylorsville Rd. Louisville, KY 40205 Ph. 502-459-3133 Fax 502-459-8392 Tom Wilkerson, President Location: Free standing building CR, OR, TK, TKO, VE

Louisiana Baton Rouge

Gulf State Research Center

Bon Marche Mall 7361 Florida Blvd. Baton Rouge, LA 70806 Ph. 800-848-2555 or 504-926-3827 Fax 504-925-9990 Robert H. Landsberger, President Location: Shopping mall CR, OR, TK, VE 1) 14x16 Obs. Rm. Seats 8 (See advertisement on p. 109)

SRS FOR EXCELLENCE IN OUALITATIVE SERVICES

- Tiered client viewing room (24 feet x 14 feet)
- Private client office attached
- · One way mirror (18 feet x 5 feet) with writing shelf
- Expertise in random recruitment
- · Experienced moderator on staff

SOUTHERN RESEARCH SERVICES

1930 Bishop Ln. • Louisville, KY 40218 • Phone: (502) 454-0771

JKB & Associates
2223 Quail Run Dr., C-2
Baton Rouge, LA 70808
Ph. 504-766-4065
Fax 504-766-9597
Maggie Happe, Manager
Location: Office building
CR, OR, TK, VE
1) 14x14 Obs. Rm. Seats 8

New Orleans

Analytical Studies, Inc.
708 Rosa Ave.
Metairie, LA 70005
Ph. 504-835-3508
Myrtle Grosskopf, V.P. Field Ops.
Location: Office building
CR, OR, VE
1) 16x16 Obs. Rm. Seats 10

Friedman Marketing Services
Belle Promenade Mall
1701 Barataria Blvd.
Marrero, LA 70072
Ph. 504-340-0972 or 914-698-9591
Fax 504-341-4264
Location: Shopping mall
CR, OR, 1-1, TK, VE
1) 16x18 Obs. Rm. Seats 10

Gulf State Research Center
4539 N. I-10 Service Rd.
Metarie, LA 70002
Ph. 800-845-GULF (4853) or 504-885-3689
Fax 504-454-2461
Tim Villar, Vice President
Location: Free standing building
CR, OR, TK, VE
1) 28x22 Obs. Rm. Seats 16
2) 21x20 Obs. Rm. Seats 16

Heakin Research, Inc. Esplanade Mall 1401 W. Esplanade, Ste. 118 Kenner, LA 70065 Ph. 504-464-9188 Fax 504-464-9936 Location: Shopping mall CR, OR, TK, VE

(See advertisement on p. 109)

Linden Research Services, Inc.
3301 Veterans Blvd.
Metairie, LA 70002
Ph. 504-368-9825
Fax 504-368-9866
Thomas Haynes, Operations Manager
Location: Shopping mall
CR, OR, TK, VE
1) 16x20 Obs. Rm. Seats 18

New Orleans Field Services Associates 257 Bonnabel Blvd. Metairie, LA 70005-3738 Ph. 504-833-0641 Fax 504-834-2005 Andrea Gereighty, Owner Location: Free standing building CR, OR, 1-1, 1-10R, VE

NGL Research Services - New Orleans 4300 S. I-10 Service Rd. W., Ste. 115 Metairie, LA 70001 Ph. 504-456-9025 Fax 504-456-9072 Lena Webre, Project Director Location: Office building CR, OR, TK, VE 1) 17x16 Obs. Rm. Seats 10

Southern Spectrum Research, Inc. 1600 Canal St., Ste. 400
New Orleans, LA 70112
Ph. 504-539-9222
Fax 504-539-9228
Linda DeCuir
Location: Office building
CR, OR, 1-1, 1-10R, TK, VE
1) 17x19 Obs. Rm. Seats 20
2) 11x14 Obs. Rm. Seats 8

We Can Put You on the Right Track!



GULF STATE RESEARCH is the leading field research firm in New Orleans, who has been in business for 35 years. Consequently, we employ the most trained, experienced and professional interviewers and recruiters and are the only company with permanent mall locations and focus group facilities in both major cities, New Orleans and Baton Rouge.

Our beautiful NEW focus group facilities are premier in New Orleans. These outstanding focus group facilities, located in a free standing building, the ONLY ONE NOT IN A MALL, features multiple meeting rooms (AGAIN THE ONLY ONE), floor to ceiling mirrors, a complete test kitchen and other fine features.

The rooms are expansive, measuring 28' x 22' and 21' x 20'. Each room has comfortable adjoining two tiered client viewing rooms that can seat 12 to 16.

If you are considering conducting focus group in the South, then surely you expect to employ the very best field research firm to do your work. GULF STATE RESEARCH is that! This holds true for recruiting, as well as facilities. Give us the opportunity to prove this to you. We guarantee you and your clients will be pleased that you did.

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4426 Veterans Blvd. Clearview Mall Metairie, LA 70006 1-800-845-GULF (4853) In La. (504) 454-1737 Fax (504) 454-2461

Baton Rouge • Metairie • New Orleans

December 1996 www.quirks.com 109

Codes

Location: Office building/complex, Free standing building, Shopping mall, Other

CR - Conference Room LR - Living Room Style OR - Observation Rooms TK - Test Kitchen TKO - Test Kitchen Obsv. Rm.

VE - Video Equipment VC - Video Conferencing

1-1 - One on One Room 1-10R - One on One Viewing When room dimensions are given † denotes Living Room Style

Maine

Lewiston/Auburn

Austin Associates, PA Two Great Falls Plaza Auburn, ME 04210 Ph. 207-783-9111 Fax 207-783-9130 Rich Livingston, Dir. Mktg. Svcs. Location: Office building CR. OR. VE 1) 12x15 Obs. Rm. Seats 8

Portland

Market Research Unlimited, Inc. 40 Atlantic Place South Portland, ME 04106 Ph. 207-775-7249 Fax 207-775-5223 Fran Mavodones, President Location: Office building CR, OR, TK, TKO, VE

Strategic Marketing Services 148 Middle St. Portland, ME 04101 Ph. 207-871-8622 Fax 207-772-4842 E-mail: Panatl@aol.com Patrick O. Murphy Location: Office building CR, OR, 1-1, 1-10R, TK, VE 15x25 Obs. Rm. Seats 10 2) 16x18

Maryland

Baltimore

A-H Interviewing Service 7 Lydia Ct. Baltimore, MD 21208 Ph. 410-922-9186 Alma Honkofsky, President Location: Office building CR, OR, TK 1) 17x18 Obs. Rm. Seats 10

Assistance in Marketing/Baltimore Golden Ring Mall 6400 Rossville Blvd. Baltimore, MD 21237 Ph. 410-391-7750 Fax 410-391-7850 E-mail: AIM@aim.charm.net http://www.charm.net/~aim/ Sue Roberts Location: Shopping mall

CR, OR, 1-1, 1-10R, TK, TKO, VE

• Focus Groups

Moderating

· IDI's

Assistance in Marketing/Baltimore 101 E. Chesapeake Ave. Towson, MD 21204 Ph. 410-337-5000 Fax 410-337-5089 E-mail: AIM@aim.charm.net http://www.charm.net/~aim/ Carl Iseman Location: Office building CR. OR, 1-1, 1-10R, TK, VE, VC 20x28 Obs. Rm. Seats 15 Obs. Rm. Seats 15 16x20 Obs. Rm. Seats 10 Member VideoFocus Direct

Assistance in Marketing/Baltimore 1410 N. Crain Hwy., Ste. 9B Glen Burnie, MD 21061 Ph. 410-760-0052 Fax 410-760-6744 E-mail: AIM@aim.charm.net http://www.charm.net/~aim/ Kathy Skopinski Location: Free standing building CR, OR, 1-1, 1-10R, VE 14x14 Obs. Rm. Seats 7

Assistance in Marketing/Baltimore Security Square Mall 6901 Security Blvd. Baltimore, MD 21207 Ph. 410-597-9904 Fax 410-597-9908 E-mail: AIM@aim.charm.net http://www.charm.net/~aim/ Debbie Michocki Location: Shopping mall CR, OR, 1-1, 1-10R, TK, VE

Baltimore Research Agency 8320 Bellona Ave. Baltimore, MD 21204 Ph. 410-583-9991 Fax 410-483-9992 Location: Office building CR, OR, 1-1, 1-10R, VE 14x22 Obs. Rm. Seats 12 Obs. Rm. Seats 6 14x11

Bay Area Research 9936 Liberty Rd. Randallstown, MD 21133 Ph. 410-922-6600 Fax 410-922-6675 E-mail: bava@erols.com Tamara Zwingelberg Location: Free standing building CR, OR, 1-1, 1-10R, TK, VE Member NETWORK

Chesapeake Surveys 4 Park Center Ct., Ste. 100 Owing Mills, MD 21117 Ph. 410-356-3566 Fax 410-581-6700 E-mail: chessurv@migkap.com Elizabeth S. Beirnie Location: Office building CR, OR, 1-1, 1-10R, TK, VE, VC 16x18 Obs. Rm. Seats 12 1) 16x18 Obs. Rm. Seats 12

Obs. Rm. Seats 12 16x20 18x23 Obs. Rm. Seats 12 Member VCAN

(See advertisement on p. 111)

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- B to B
- Medical

THE

FAMILY RESEARCH GROUP

410-332-0400

<u> 1997 FOCUS GROUP FACILITIES DIRECTORY</u>

Columbia Focus 10705 Charter Dr., Ste. 420 Columbia, MD 21044 Ph. 410-964-2245 Fax 301-596-3946 JoAnn R. Gaynor, Facility Manager Location: Office building CR, OR, VE, VC 1) 15x19 Obs. Rm. Seats 12

Consumer Pulse of Baltimore

1232 Race Rd.
Baltimore, MD 21237
Ph. 410-687-3400 or 800-336-0159
Fax 410-687-7015
E-mail: Consumer.Pulse@internetMCl.com
Kim Calwall, Director
Location: Office building
CR, OR, 1-1, TK, TKO, VE
1) 20x40 Obs. Rm. Seats 20
2) 20x23 Obs. Rm. Seats 20
3) 15x18 Obs. Rm. Seats 20
(See advertisement on p. 114)

The Family Research Group

575 S. Charles St., Ste. 505
Baltimore, MD 21201
Ph. 410-332-0400
Fax 410-332-0403
Barbara Gassaway
Location: Office building
CR, OR, 1-1, 1-10R, TK, VE
1) 15x20 Obs. Rm. Seats 10
2) 10x12 Obs. Rm. Seats 6
(See advertisement on p. 110)

Heakin Research, Inc. White Marsh Mall 8200 Perry Hall Blvd., #1160 Baltimore, MD 21236 Ph. 410-933-9400 Fax 410-933-9440 Randi Stone, Manager Location: Shopping mall CR, OR, TK, VE

House Market Research, Inc.
1829 Reisterstown Rd., Ste. 200
Baltimore, MD 21208
Ph. 410-602-2800
Fax 410-602-2806
E-mail: EhHMR1@aol.com
Karen House Sapp
Location: Office building
CR, OR, VE, VC
1) 26x22 Obs. Rm. Seats 26

Obs. Rm. Seats 15

24x20 Obs. Rm. Seats 12

24x22

Barbara Bridge

Member FocusVision

2)

31

Maryland Marketing Source, Inc. 817 Maiden Choice Ln., Ste.150 Baltimore, MD 21228 Ph. 410-247-3276 Fax 410-536-1858 E-mail: mmsi@erok.com

CR, OR, VE 1) 12x18 Obs. Rm. Seats 12

Location: Office building

Massachusetts

Boston

Bernett Research Services, Inc. 1505 Commonwealth Ave. Boston, MA 02134 Ph. 617-254-1314 Fax 617-254-1857 E-mail: Andrew@Bernett.com http://www.bernett.com Stacey Black or Trish Herman Location: Office building CR, OR, 1-1, TK, TKO, VE 1) 21x18 Obs. Rm. Seats 16 2) 21x18 Obs. Rm. Seats 16

2) 21x18 Obs. Rm. Seats 16 3) 21x18 Obs. Rm. Seats 15 4) 27x26 Obs. Rm. Seats 18 Member FocusVision

Boston Field & Focus
Div. of Performance Plus
4 Faneuil Hall Marketplace
S. Bldg., 3rd fl.
Boston, MA 02109
Ph. 617-720-1870
Fax 617-720-0165
Shirley Shames, President
Location: Office building
CR, LR, OR, TK, VE, VC
1) 12x27 Obs. Rm. Seats 25
2) 12x27 Obs. Rm. Seats 25
Member VCAN

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 Executive, Medical & Consumer recruiting which also includes the 2% incidence projects.

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 Computerized database of more than 10,000 households and growing all the time.

 All specs are met to your qualifications and rescreened prior to the group.

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 25 full & part time trained interviewers using the MRA Video taped training program.

 Executive & extensive medical indepth interviewing with 70,000 health care professionals & complete hospital database on computer.

 Convention interviewing, in-store interviewing, store audits and mystery shopping.

For more information on your next focus group or telephone survey, call Elizabeth S. Beirne (410) 356-3566.

Chesapeake Survey is a Member of the NFO Research, Inc. Group of Companies.



Chesapeake Surveys • 4 Park Center Court • Suite 100 • Owings Mills, MD 21117• (410) 356-3566

Codes

Location: Office building/complex, Free standing building, Shopping mall, Other

CR - Conference Room LR - Living Room Style OR - Observation Rooms TK - Test Kitchen TKO - Test Kitchen Obsv. Rm. VE - Video Equipment VC - Video Conferencing

OR - Observation Rooms 1-1 - One on One Room 1-10R - One on One Viewing

When room dimensions are given † denotes Living Room Style

190 N. Main St. Natick, MA 01760 Ph. 508-650-1292 Fax 508-650-4722 Gary Sheff, President Location: Office building

CR, OR, 1-1, 1-10R, TK, VE 1) 20x21 Obs. Rm. Seats 15 2) 19x15 Obs. Rm. Seats 12

Field Facts International

Dorr & Sheff, Inc.

680 Worcester Rd. Framingham, MA 01701 Ph. 508-872-8840 Fax 508-875-4719 E-mail: fieldfacts@mmcom.com http://www.mmcom.com/fieldfacts Marianne Schafer Location: Free standing building CR, LR, OR, 1-1, TK, VE, VC Obs. Rm. Seats 15 22x15 18x13 Obs. Rm. Seats 7 3) 15x13 Obs. Rm. Seats 4 22x15 Obs. Rm. Seats 15

Obs. Rm. Seats 7

Obs. Rm. Seats 4

Fieldwork Boston, Inc.

(See advertisement on p. 112)

18x13

15x13

800 South St.
Waltham, MA 02154
Ph. 617-899-3660
Fax 617-893-5574
http://www.fieldwork.com
Vincent Stolo
Location: Office building
CR, OR, 1-1, 1-10R, TK, VE, VC
1) 17x16 Obs. Rm. Seats 18

2) 19x17 Obs. Rm. Seats 123) 19x19 Obs. Rm. Seats 15Member Focus Vision

(See advertisement on the Back Cover)

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Visit our site on the Internet at http://www.mmcom.com/fieldfacts

Fieldwork Boston-Downtown

The Prudential Tower Prudential Center Boston, MA 02199 Ph. 617-899-3660 Fax 617-893-5574 http://www.fieldwork.com Vincent Stolo Location: Office building CR, OR, TK, VE 17x15 Obs. Rm. Seats 24 17x16 Obs. Rm. Seats 20 Obs. Rm. Seats 20 3) 20x17

First Market Research Corp.

656 Beacon St., 6th fl.
Boston, MA 02115
Ph. 800-FIRST-1-1 or 617-236-7080
Fax 617-267-9080
http://www.firstmarket.com
Ann Doyle or Jack Reynolds
Location: Office building
CR, OR, VE
1) 09x15 Obs. Rm. Seats 8
(See advertisement on p. 113)

(See advertisement on the Back Cover)

Focus On Boston
30 Rowes Wharf
Boston, MA 02110
Ph. 617-946-0755
Fax 617-946-0850
Terri-Lyn Hawley, Vice President
Location: Office building
CR, OR, 1-1, 1-10R, TK, VE
1) 20x20 Obs. Rm. Seats 14
2) 20x22 Obs. Rm. Seats 15

4) 06x09 Obs. Rm. Seats 8
National Field & Focus, Inc.
190 N. Main
Natick, MA 01760

Obs. Rm. Seats 20

20x20

Ph. 508-655-1926 Fax 508-655-0096 E-mail: NFF@ultranet.com Brenda Chartoff, President Location: Office building CR. OR. TK. VE

National Qualitative Centers, Inc. 545 Boylston St. Boston, MA 02116 Ph. 800-335-1222 or 617-424-8800 Fax 617-262-2156 Location: Office building Diane Brooks, Manager CR, OR, 1-10R, TK, TKO, VC Member VideoFocus Direct

Panel Opinions

155 Middlesex Tpke.

Burlington, MA 01803

Ph. 617-229-6226

Fax 617-273-5380

Eileen Doyle, President

Location: Office building

CR, OR, 1-1, 1-10R, TK, TKO, VE

1) 20x23 Obs. Rm. Seats 15

2) 16x18 Obs. Rm. Seats 12

3) 13x18 Obs. Rm. Seats 12

4) 12x12 Obs. Rm. Seats 6 (See advertisement on p. 47)

<u> 1997 FOCUS GROUP FACILITIES DIRECTORY</u>

Pathfinder Research Group, Inc. 179 Great Rd., Ste. 212 Acton, MA 01720-5407 Ph. 508-263-0400 Fax 508-264-4065 James Shur, President Location: Office building CR, OR, TK

Performance Plus
111 Speen St., Ste. 105
Framingham, MA 01701
Ph. 508-872-1287
Fax 508-879-7108
Shirley Shames, President
Location: Office building
CR, LR, OR, 1-1, 1-10R, TK, VE, VC
1) 15x20 Obs. Rm. Seats 25
2) 15x20 Obs. Rm. Seats 25
3) 10x10 Obs. Rm. Seats 12
Member NETWORK, VCAN

Quick Test

Dedham Mall 300 VFW Pkwy. Rte. 1 Dedham, MA 02026 Ph. 617-326-0865 Fax 617-320-0049 Dolly Rooney Location: Office building CR, OR, TK, TKO, VE 1) 13x15 Obs. Rm. Seats 8 (See advertisement on p. 119)

Quick Test

Framingham Focus
Hamilton Plaza
680 Worcester Rd.
Framingham, MA 01701
Ph. 508-620-5490
Fax 508-626-0919
Anthony Badway, Manager
Location: Office building
CR, OR, TK, VE
1) 13x15 Obs. Rm. Seats 8
(See advertisement on p. 119)

Research Data, Inc. 624 Worcester Rd. Framingham, MA 01702 Ph. 508-875-1300 Fax 508-872-2001 Chuck Kenney, President Location: Office building CR, OR, TK, VE

Survey & Research Associates, Inc. 2400 Massachusetts Ave. Cambridge, MA 02140 Ph. 617-864-7794 Fax 617-661-8425 Agnes Piandes, President Location: Office building CR, OR, TK, VE

Springfield

Quality Controlled Services

Holyoke Mall at Ingleside 50 Holyoke St. Holyoke, MA 01040 Ph. 413-533-6180 Fax 413-532-6855http://www.qcs.com Ivy Ward Location: Shopping mall CR, 1-1, 1-10R, TK (See advertisement on p. 67)

Trends of Springfield
Div. of Performance Plus
Fairfield Mall
591 Memorial Dr.
Chicopee, MA 01020
Ph. 413-872-1287
Fax 413-879-7108
Shirley Shames, President
Location: Shopping mall
CR, OR, TK, VE
1) 15x15 Obs. Rm. Seats 12

Michigan

Battle Creek

Midwest Marketing Research 660 Country Club Dr. Battle Creek, MI 49015 Ph. 616-963-6529 Fax 219-533-0540 Frank August Location: Office building CR, OR, 1-1, 1-10R, VE

WJ Schroer Company Two W. Michigan Ave. Battle Creek, MI 49017 Ph. 616-963-4874 Fax 616-963-5930 Bill Schroer, Principal Location: Office building CR, OR, VE 1) 11x18 Obs. Rm. Seats 7

Detroit

Amrigon 2750 S. Woodward Bloomfield Hills, MI 48304 Ph. 810-332-2300 Richard Smith, President Location: Office building CR, OR, VE

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Codes

Location: Office building/complex, Free standing building, Shopping mall, Other

CR - Conference Room LR - Living Room Style OR - Observation Rooms TK - Test Kitchen TKO - Test Kitchen Obsv. Rm. VE - Video Equipment VC - Video Conferencing

1-1 - One on One Room 1-10R - One on One Viewing

When room dimensions are given † denotes Living Room Style

Consumer Pulse of Detroit

725 S. Adams Rd.
Birmingham, MI 48009
Ph. 810-540-5330 or 800-336-0159
Fax 810-645-5685
E-mail: Consumer.Pulse@internetMCl.com
Leslie Fontaine-Dyer, Director
Location: Office building
CR, OR, 1-1, TK, TKO, VE
1) 15x15 Obs. Rm. Seats 20
2) 20x18 Obs. Rm. Seats 20
(See advertisement on p. 114)

Crimmins & Forman Market Research 29955 Southfield Rd.
Southfield, MI 48076
Ph. 810-569-7095
Fax 810-569-8927
E-mail: CardF2@juno.com
Paula Crimmins, Partner
Location: Free standing building
CR, LR, OR, 1-1, 1-10R, TK, VE
1) 27x24 Obs. Rm. Seats 15
2) 16x15

Obs. Rm. Seats 8

15x15

Crimmins & Forman Market Research 26237 Southfield Rd. Lathrup Village, MI 48076 Ph. 810-569-7095 Fax 810-569-2211 E-mail: CandF2@juno.com Paula Crimmins, Partner Location: Free standing building CR, LR, OR, TK, TKO, VE 1) 20x20 Obs. Rm. Seats 10

Friedman Marketing Services 25130 Southfield Rd., Ste. 200 Southfield, MI 48075 Ph. 810-569-0444 or 914-698-9591 Fax 810-569-2813 Location: Office building CR, OR, TK, VE 1) 12x15 Obs. Rm. Seats 5

Friedman Marketing Services
Frenchtown Square Mall
2121 N. Monroe St., Unit 105
Monroe, MI 48161
Ph. 313-241-1610 or 914-698-9591
Fax 313-241-6804
Location: Shopping mall
CR, OR, 1-1, TK, VE
1) 16x16 Obs. Rm. Seats 10

Friedman Marketing Services
Oakland Mall
350-B. W. 14 Mile Rd.
Troy, MI 48083
Ph. 313-589-0950 or 914-698-9591
Fax 313-589-0271
Location: Shopping mall
CR, OR, 1-1, 1-10R, TK, VE
1) 20x40 Obs. Rm. Seats 14

Heakin Research, Inc. Eastland Mall 1800 Bernier Rd., Ste. 731 Harper Woods, MI 48225 Ph. 313-521-8811 Fax 313-521-9152 Clyde Mayberry, Manager Location: Shopping mall CR, OR, 1-1, TK, VE

Heakin Research, Inc. Macomb Mall 32441 Gratiot, Ste. 440 Roseville, MI 48066 Ph. 810-294-3232 Fax 810-294-3759 Janet Baker, Manager Location: Shopping mall CR, OR, TK, VE

M.O.R.-PACE Field Services

31700 Middlebelt Rd., Ste. 200
Farmington Hills, MI 48334
Ph. 810-737-5300 or 800-878-7223
Fax 810-737-5326
E-mail: information@morpace.com
Linda Gondek, Project Director
Location: Office building
CR, OR, 1-1, 1-10R, TK, VE, VC
1) 18x22 Obs. Rm. Seats 14
2) 20x28 Obs. Rm. Seats 20
3) 28x28 Obs. Rm. Seats 14
Member VCAN

(See advertisement on p. 115)

M.O.R.-PACE, Inc.

Renaissance Ctr., Twr. 200, Ste. 2010
Detroit, MI 48243
Ph. 810-737-5300 or 800-878-7223
Fax 810-737-5326
E-mail: information@morpace.com
Linda Gondek, Project Director
Location: Office building
CR, OR, TK, VE
1) 26x22 Obs. Rm. Seats 20
(See advertisement on p. 115)

Market Opinion Research

31700 Middlebelt Rd., Ste. 200
Farmington Hills, MI 48334
Ph. 810-737-5300 or 800-878-7223
Fax 810-737-5326
E-mail: information@morpace.com
Linda Gondek, Project Director
Location: Office building
CR, OR, 1-1, 1-10R, TK, VE, VC
1) 18x22 Obs. Rm. Seats 14

2) 20x28 Obs. Rm. Seats 20

3) 28x38 Obs. Rm. Seats 14 Member VCAN (See advertisement on p. 115)

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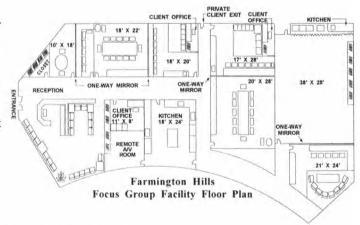
Observation Room

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- · Bilingual interviewers.
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For more information, contact Linda Gondek at:

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FUCUS GRUUP FACILITIES

Codes

Location: Office building/complex, Free standing building, Shopping mall, Other

CR - Conference Room LR - Living Room Style OR - Observation Rooms TK - Test Kitchen TKO - Test Kitchen Obsv. Rm. VE - Video Equipment VC - Video Conferencing

1-1 - One on One Room 1-10R - One on One Viewing

When room dimensions are given † denotes Living Room Style

Nordhaus Research, Inc. 20300 W. 12 Mile Rd. Southfield, MI 48076 Ph. 810-827-2400 or 800-860-9996 Fax 810-827-1380 Location: Office building CR, OR, 1-1, 1-10R, TK, VE

15x16 Obs. Rm. Seats 20 2) 19x24 Obs. Rm. Seats 12 (See advertisement on p. 116)

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Nordhaus Research Inc.

Southfield Office 20300 W. Twelve Mile Rd. • Suite 102 Southfield, MI 48076 Tel: 800 • 860 • 9996 / Fax: 810 • 827 • 1380 Minneapolis Office Three Paramount Plaza 7831 Glenroy Road • Suite 100-N Minneapolis, MN 55439 Tel: 612 • 820 • 4640 / Fax: 612 • 830 • 8108

Chicago Office 2300 N. Barrington Road • Suite 400 Hoffman Estates, IL 60195 Tel: 847 • 490 • 5363 / Fax: 847 • 884 • 2878 Grand Rapids Office 2449 Camelot Court Grand Rapids, MI 49546 Tel: 616 • 942 • 9700 / Fax: 616 • 942 • 9189 Atlanta Office 3405 Piedmont Road, N.E. • Suite 175 Atlanta, GA 30305 Tel: 404 • 848 • 8188 / Fax: 404 • 848 • 8199

Opinion Search 21800 Melrose, Ste. 12 Southfield, MI 48075 Ph. 810-358-9922 Fax 810-358-9914 Joanne Levin, Vice President Location: Free standing building CR, LR, OR, 1-1, 1-10R, TK, TKO, VE 16x18 Obs. Rm. Seats 30 12x18 Obs. Rm. Seats 12 16x18 Obs. Rm. Seats 30

Personal Touch Marketing, Inc. 617 Detroit St., Ste. 120 Ann Arbor, MI 48104 Ph. 800-324-3216 Fax 313-741-1206 E-mail: DebB3497@aol.com Deb Babcock, President Location: Office building CR, OR, VE

Obs. Rm. Seats 6 15x30

Research Data Analysis 450 Enterprise Ct. Bloomfield Hills, MI 48302 Ph. 810-332-5000 Fax 810-332-4168 Location: Office building CR, OR, VE 20x21 Obs. Rm. Seats 20

Shifrin-Hayworth 17117 W. Nine Mile Rd., Ste. 1020 Southfield, MI 48075 Ph. 810-559-1934 Fax 810-559-0411 E-mail: SHIFHAY@aol.com Arlene Speiser, Vice President Location: Office building CR, OR, 1-1, TK, VE 1) 15x25 Obs. Rm. Seats 10 13x12

Yee/Minard & Associates, Inc. 27300 W. 11 Mile Rd., Ste 500 Southfield, MI 48034 Ph. 810-352-3300 Fax 810-352-3787 Ann Scott-Montgomery Location: Office building CR, OR, 1-1, 1-10R, VE

1) 16x20 Obs. Rm. Seats 20 18x18 Obs. Rm. Seats 10

Grand Rapids

Datatrack, Inc.

2401 Camelot Ct. S.E. Grand Rapids, MI 49546 Ph. 616-954-0303 Fax 616-954-0001 Kevin Scheppman Location: Office building CR, LR, OR, TK, VE 16x19 Obs. Rm. Seats 14 16x19

Nordhaus Research, Inc. 2449 Camelot Ct. Grand Rapids, MI 49506 Ph. 616-942-9700 Fax 616-942-1325 Location: Office building CR, OR, VE

16x17

Western Michigan Research, Inc. 6143 1/2 28th St. SE Grand Rapids, MI 49546 Ph. 616-949-8724 Fax 616-949-8511 Nancy Vanderveer Location: Office building CR, LR, OR, TK, TKO, VE 1) 24x23 Obs. Rm. Seats 6

18x32 Obs. Rm. Seats 15

(See advertisement on p. 116)

Obs. Rm. Seats 12

Lansing

13x10

Capitol Research Services, Inc. 2940 E. Lake Lansing Rd. East Lansing, MI 48823 Ph. 517-333-3388 Fax 517-333-4402 Rachelle Souser Neal Location: Free standing building CR, OR, TK, TKO
1) 18x20 Obs. Rm. Seats 14

Obs. Rm. Seats 8

Pace & Partners
2417 N. Cedar St.
Holt, MI 48842
Ph. 517-694-9711
Fax 517-694-7910
Maria Sersapiglia
Location: Free standing building
CR, OR, 1-1, 1-10R, VE
1) 13x11 Obs. Rm. Seats 9

Minnesota

Minneapolis/St. Paul

Comprehensive Research 2900 N. Rice St., Ste. 290 St. Paul, MN 55113 Ph. 612-481-6937 Fax 612-481-0020 Location: Shopping mall CR, LR, OR, 1-1, 1-10R, TK, TKO, VE 1) 21x22 Obs. Rm. Seats 15 2) 15x13 Obs. Rm. Seats 10 3) 09x14 Obs. Rm. Seats 6 14) 18x22 Obs. Rm. Seats 20

Cook Research & Consulting, Inc. 6600 France Ave. S., Ste. 214 Minneapolis, MN 55435 Ph. 612-920-6251 Fax 612-920-1230 Harold Cook Location: Office building CR, OR, TK, TKO, VE 1) 17x18 Obs. Rm. Seats 15 Bette Dickinson Research, Inc. 3900 36th Ave. N. Minneapolis, MN 55422 Ph. 612-521-7635 Fax 612-420-4385 Bette Dickinson, President Location: Free standing building CR, OR, TK, VE

Focus Market Research, Inc. 801 W. 106th St., Ste. 201 Minneapolis, MN 55420 Ph. 612-881-3635 Fax 612-881-1880 Judy Opstad Location: Office building CR, LR, OR, TK, TKO, VE, VC 1) 24x15 Obs. Rm. Seats 14 2) 21x12 Obs. Rm. Seats 10 3) 19x15 Obs. Rm. Seats 14 4) 15x15 Obs. Rm. Seats 14 Member VCAN (See advertisement on p. 69)

Focus Market Research, Inc.
4956 Lincoln Dr.
Edina, MN 55436
Ph. 612-933-0449
Judy Opstad
Location: Office building
CR, LR, OR, TK, TKO, VE, VC
Member VCAN
(See advertisement on p. 69)

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Minneapolis/St. Paul

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Codes

Location: Office building/complex, Free standing building, Shopping mall, Other

CR - Conference Room LR - Living Room Style OR - Observation Rooms 1-1 - One on One Room

TK - Test Kitchen TKO - Test Kitchen Obsv. Rm. VE - Video Equipment VC - Video Conferencing

1-10R - One on One Viewing

When room dimensions are given † denotes Living Room Style

N.K. Friedrichs & Associates 2500 Centre Village 431 S. 7th St. Minneapolis, MN 55415 Ph. 612-333-5400 Fax 612-344-1408 Betty Hill or Doug Skipper Location: Office building CR, OR, 1-1, TK, VE 16x21 Obs. Rm. Seats 20

Heakin Research, Inc. Knollwood Mall 8332 Hwy. 7 St. Louis Park, MN 55426 Ph. 612-936-0940 Fax 612-936-9078 Bruce Bale, Manager Location: Shopping mall CR, OR, TK, VE

Heakin Research, Inc. Mall of America 300 E. Broadway Bloomington, MN 55425 Ph. 612-854-3535 Fax 612-854-4375 Location: Shopping mall CR, OR, TK, VE

Ideas To Go. Inc. One Main at Riverplace, Ste. 504 Minneapolis, MN 55414 Ph. 612-331-1570 Fax 612-331-1602 Virginia Morse, Sr. Associates Location: Office building CR, LR, OR, VE 24x20 Obs. Rm. Seats 10 22x18 Obs. Rm. Seats 10

Minnesota Opinion Research Three Paramount Plaza 7831 Glenroy Rd., Ste. 100 Minneapolis, MN 55439 Ph. 612-835-3050 Fax 612-835-3385 Kristin McGrath, President Location: Office building CR. OR. VE

C.J. Olson Market Research, Inc. 2125 E. Hennepin Ave., Ste. 100 Minneapolis, MN 55413 Ph. 612-339-0085 Fax 612-339-1788 E-mail: cjo@minn.net http://www.fouthgen.com/~cjolson Carolyn J. Olson, President Location: Office building CR. OR. VE 18x23 Obs. Rm. Seats 10

Orman Guidance Research®, Inc. 715 Southgate Office Plaza 5001 W. 80th St. Minneapolis, MN 55437-1106 Ph. 800-605-7313 or 612-831-4911 Fax 612-831-4913 Allan Orman or Rosemary Sundin Location: Office building CR, LR, OR, 1-10R, TK, TKO, VE, VC Obs. Rm. Seats 18 17x16 Obs. Rm. Seats 18 17x16 21 3) 17x16 Obs. Rm. Seats 18 20x18 Obs. Rm. Seats 12 Member FocusVision (See advertisement on p. 117)

Project Research, Inc. 10000 State Hwy. 55 Plymouth, MN 55441 Ph. 612-542-9442 Fax 612-542-9240 E-mail: PRI@tcn.com Laura Anhalt Location: Office building CR, OR, 1-1, 1-10R, TK, TKO, VE 15x26 1) 12x14 21 (See advertisement on p. 17)

Quality Controlled Services 2051 Killebrew Dr. Bloomington, MN 55425 Ph. 800-526-5718 Fax 612-858-1580 http://www.gcs.com Location: Office building CR, OR, 1-1, TK, VE 19x21 Obs. Rm. Seats 20 21x17 Obs. Rm. Seats 12 (See advertisement on p. 67)

Skyline Square Professional Bldg. 12940 Harriet Ave. S. Burnsville, MN 55337 Ph. 612-894-5868 Fax 612-894-8270 Paula Hinkel, Manager Location: Office building CR, OR, 1-1, TK, VE

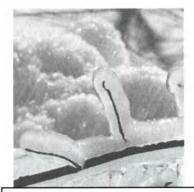
Quick Test

20x20 Obs. Rm. Seats 12 Obs. Rm. Seats 12 20x20 (See advertisement on p. 119)

Research Systems, Inc.

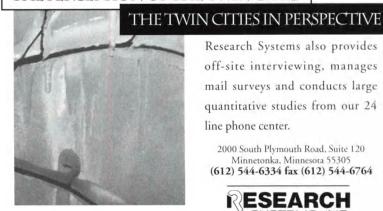
2000 S. Plymouth Rd., Ste. 120 Minnetonka, MN 55305 Ph. 612-544-6334 Fax 612-544-6764 Bill Whitney, President Location: Office building CR, LR, OR, 1-1, 1-10R, TK, TKO, VE Obs. Rm. Seats 16 22x17 21x14 Obs. Rm. Seats 12 16x12 Obs. Rm. Seats 6 Obs. Rm. Seats 6 ¹4) 14x11

(See advertisement on p. 118)



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Dedham (617) 326-0865 Orange County (714) 261-8800

1997 FOCUS GROUP FACILITIES

Codes

Location: Office building/complex, Free standing building, Shopping mall, Other

CR - Conference Room LR - Living Room Style OR - Observation Rooms 1-1 - One on One Room TK - Test Kitchen TKO - Test Kitchen Obsv. Rm.

VE - Video Equipment VC - Video Conferencing 1-10R - One on One Viewing

When room dimensions are given † denotes Living Room Style

Twin City Interviewing Service, Inc. 3225 Hennepin Ave., S. Minneapolis, MN 55408 Ph. 612-823-6214 Fax 612-823-6215 E-mail: TCIFISCHER@gnn.com Beth Fischer, President Location: Free standing building CR, LR, OR, 1-10R, VE

St. Cloud

Mever Associates Minnesota Survey Research 14 N. Seventh Ave. St. Cloud, MN 56303 Ph. 320-259-4000 Fax 320-259-4044 Murdoch Johnson, Research Director Location: Office building CR, OR, 1-1, VE 1) 15x22 Obs. Rm. Seats 5

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Jackson

Focus One 1501 Lakeland Dr., Ste. 351 Jackson, MS 39216 Ph. 601-829-1231 Fax 601-829-1958 Linda Harmon Location: Office building CR, LR, OR, VE

Friedman Marketing Services Metrocenter Mall, 1275 Metrocenter Highway 80 and Robinson Rd. Jackson, MS 39209 Ph. 601-352-9340 or 914-698-9591 Fax 601-355-3530 Location: Shopping mall CR, OR, 1-1, 1-10R, TK, VE 10x12 Obs. Rm. Seats 6

Missouri

Columbia

Horizon Research Services 409 Vandiver Dr., Bldg. 6, Ste. 102 Columbia, MO 65202 Ph. 573-874-1333 Fax 573-874-6904 Susan Yesilada, Vice President Location: Office building CR, OR, 1-1, 1-10R, VE 1) 12x22 Obs. Rm. Seats 8

Jefferson City

Klein Market Test, Inc. 226 E. Dunklin Jefferson City, MO 65101 Ph. 573-635-9600 Fax 573-338-3039 E-mail: ROCKSTATE3@aol.com Ann Klein Location: Office building CR, OR, VE

Kansas City

The Field House, Inc.

7220 W. 98th Terrace Overland Park, KS 66212 Ph. 913-341-4245 Fax 913-341-1462 E-mail: RHi@compuserve.com Tina Benz Location: Free standing building CR, LR, OR, 1-1, 1-10R, TK, TKO, VE, VC 1) 16x20 Obs. Rm. Seats 12 †2) 16x20 Obs. Rm. Seats 12 †3) 19x21 Obs. Rm. Seats 18 Member VCAN

Flaspohler Rose Marketing Research, Inc. 4330 Shawnee Mission Pkwy. Roeland Park, KS 66205 Ph. 913-384-1337 Fax 913-831-0671 Bill Sullivan Location: Office building CR, OR, VE 20x25 Obs. Rm. Seats 15

Heakin Research, Inc. Bannister Mall 5600 E. Bannister Rd., #102 Kansas City, MO 64137 Ph. 816-767-8300 Fax 816-761-0110 Pat Stoeckman, Manager Location: Shopping mall CR, OR, TK, VE

Heakin Research, Inc. 116 Independence Center Independence, MO 64057 Ph. 816-795-0706 Fax 816-795-1416 Jackie Clark, Manager Location: Shopping mall CR, OR, TK, TKO, VE

Market Directions 911 Main St., Ste. 300 Kansas City, MO 64105 Ph. 816-842-0020 Fax 816-472-5177 E-mail: chawntae@mktdir.attmail.com Chawntae Applegate, Field Manager Location: Office building CR, OR, VE 1) 18x20 Obs. Rm. Seats 10

Market Research Institute, Inc. 7315 Frontage Rd., #200 Merriam, KS 66204 Ph. 913-236-6060 Fax 913-236-6094 Donald Weston, President Location: Office building CR, LR, OR, TK, VE 1) 20x20 Obs. Rm. Seats 10 2) 20x20 Obs. Rm. Seats 10

†3) 20x16 Obs. Rm. Seats 10

Quality Controlled Services Corporate Woods Office Park 10875 Grandview St., Ste. 2230 Overland Park, KS 66210 Ph. 800-525-1952 Fax 913-345-2070 http://www.gcs.com Iva Schlatter Location: Office building CR. OR. TK. TKO, VE. VC 20x25 Obs. Rm. Seats 20 17x23 Obs. Rm. Seats 12 3) 20x20 Obs. Rm. Seats 15

(See advertisement on p. 67)

Member FocusVision

Quality Controlled Services

8600 Ward Pkwy. Kansas City, MO 64114 Ph. 800-628-3428 Fax 816-361-3580 http://www.gcs.com Iva Schlatter Location: Shopping mall CR, OR, TK, VE, VC 18x19 Obs. Rm. Seats 18 1)

12x19 Obs. Rm. Seats 8 12x14 Obs. Rm. Seats 6 3) Member FocusVision

(See advertisement on p. 67)

St. Louis

ACG Research Solutions

120 S. Central Ave., Ste. 1750 St. Louis, MO 63105 Ph. 314-726-3403 Fax 314-726-2503 Vicki Savala Location: Office building CR. LR, OR, TK, VE 1) 19x17 ^{†2)} 19x09 (See advertisement on p. 121)

Bryles Survey Service, Ltd. 227 Battlefield Mall Springfield, MO 65804 Ph. 708-532-6800 Fax 708-532-1880 Bob Bryles, President Location: Shopping mall CR, OR, 1-1, 1-10R, TK, VE 1) 13x15 Obs. Rm. Seats 8

Consumer Opinion

10403 Clayton Rd. St. Louis, MO 63131 Ph. 314-692-2686 Fax 314-692-2427 Carol McGill, Partner Location: Office building CR. OR. 1-1, 1-10R, TK, VE

Consumer Opinion - St. Charles

1720 Mid Rivers Mall St. Peters. MO 63376 Ph. 314-397-8473 Fax 314-692-2427 Carol McGill, Partner Location: Shopping mall CR, OR, TK, VE

Consumer Opinion Council Research Center 222 S. Meramec Ave., Stes. 301-2 St. Louis, MO 63105 Ph. 314-863-3780 or 800-467-5959 Fax 314-863-2880 Subra Iyer Location: Office building CR, LR, OR, 1-1, 1-10R, TK, VE

1) 14x19 Obs. Rm. Seats 10

Fact Finders, Inc. 1852 Craig Park Ct. St. Louis, MO 63146 Ph. 314-469-7373 Fax 314-469-0758 E-mail: 104320.1660@compuserve.com Claire Bruno-Bacon

Location: Free standing building

CR, OR, 1-1, VE 1) 20x22

Mary Lucas Market Research Marietta Plaza 13250 New Halls Ferry Rd. Florissant, MO 63033 Ph. 314-838-0696 Fax 314-838-1996 Mary Lucas, President Location: Free standing building CR, OR, TK, TKO, VE

Marketeam Associates 1807 Park 270 Dr., Ste. 300 St. Louis. MO 63146 Ph. 314-878-7667 Fax 314-878-6743 Liz Wagner Location: Office building CR, OR, TK, VE Obs. Rm. Seats 10 13x20

12x18 Obs. Rm. Seats 5

Marketing Horizons, Inc. 1001 Craig Rd., Ste. 100 St. Louis, MO 63146 Ph. 314-432-1957 Fax 314-432-7014 E-mail: Marketing_Horizons@mcimail.com Stephanie Feeney, Dir. Field Svcs. Location: Office building CR, OR, 1-1, TK, VE

1) 18x12 Obs. Rm. Seats 12

Marketing Horizons, Inc.-South 11166 Tesson Ferry St. Louis. MO 63123 Ph. 314-432-1957 Fax 314-432-7014 E-mail: Marketing_Horizons@mcimail.com Stephanie Feeney, Dir. Field Svcs. Location: Office building CR, OR, 1-1, VE 1) 24x20 Obs. Rm. Seats 10

Peters Marketing Research, Inc. 12400 Olive Blvd., Ste. 225 St. Louis. MO 63141 Ph. 314-469-9022 Fax 314-469-7436 Tina Peters-Price Location: Office building CR, OR, TK, VE

12x22 Obs. Rm. Seats 14 1) 2) 17x18 Obs. Rm. Seats 18



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Codes

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1-10R - One on One Viewing

When room dimensions are given † denotes Living Room Style

Quality Controlled Services

1655 Des Peres Rd., Ste. 110 Des Peres, MO 63131 Ph. 800-992-2139 Fax 314-822-4294 http://www.qcs.com Yvonne Filla Location: Office building

CR, OR, TK, VE, VC 1) 17x21 Obs. Rm. Seats 12 18x20 Obs. Rm. Seats 12

3) 10x11 Obs. Rm. Seats 4

Member FocusVision

(See advertisement on p. 67)

Superior Surveys of St. Louis, Inc.

10403 Clayton Rd. St. Louis, MO 63131 Ph. 800-325-4982 or 314-692-2699 Fax 314-692-2427 Trish Dunn, Partner Location: Office building CR, OR, 1-1, 1-10R, TK, VE, VC Member NETWORK, VCAN (See advertisement on p. 122)

Superior Surveys of St. Louis, Inc.

1720 Mid Rivers Mall St. Peters, MO 63376 Ph. 314-397-8463 Fax 314-692-2427 Trish Dunn, Partner Location: Shopping mall CR, OR, TK, VE, VC Member NETWORK, VCAN (See advertisement on p. 122)

U.S. Research Co. 338 Jamestown Mall Florissant, MO 63034 Ph. 314-741-0284 Fax 314-741-6971 Location: Shopping mall CR, OR, TK, VE

Westgate Research, Inc. 650 Office Pkwy. St. Louis, MO 63141 Ph. 314-567-3333 Fax 314-567-7131 Germaine Eley Location: Office building CR. OR. VE

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Montana

Great Falls

Intermountain SIR, Inc. 619 Second Ave. S. Great Falls, MT 59405 Ph. 406-727-7050 Fax 406-727-7847 Jan Reagor Location: Office building CR, OR, VE

Nebraska

Lincoln

Coy Interviewing Services, Inc. 380 Bruce Dr. Lincoln, NE 68510 Ph. 402-488-3753 Fax 402-488-7763 Edna Coy Location: Shopping mall CR, OR, VE

Omaha

Midwest Survey, Inc. 8922 Cuming St. Omaha, NE 68114 Ph. 402-392-0755 Fax 402-392-1068 Elaine Bosilevac, General Manager Location: Free standing building CR, OR, 1-1, 1-10R, TK, VE 1) 12x14 Obs. Rm. Seats 10

Three Cedars, Inc.

533 N. 86th St.
Omaha, NE 68114
Ph. 402-393-6729
Fax 402-393-1330
Location: Free standing building CR, OR, 1-1, 1-10R, TK, VE
1) 20x28 Obs. Rm. Seats 10
(See advertisement on p. 123)

Wiese Research Associates, Inc. 10707 Pacific St., Ste. 202 Omaha, NE 68114 Ph. 402-391-7734 Fax 402-391-0331 E-mail: wra@neonramp.com Cathy Morrissey Location: Office building CR, OR, VE

1) 26x14 Obs. Rm. Seats 7

Nevada

Las Vegas

Consumer Research Center 1370 E. Flamingo Rd., Ste. J Las Vegas, NV 89119 Ph. 702-737-3272 Fax 702-737-1023 Location: Shopping mall CR, OR, 1-1, 1-10R, TK, TKO, VE 1) 20x22 Obs. Rm. Seats 15

Cunningham Field & Research Services, Inc.
The Galleria At Sunset
1300 W. Sunset Rd., Ste. 1324
Henderson, NV 89014
Ph. 702-456-5664
Fax 702-456-5977
Scott Homan
Location: Shopping mall
CR, OR, 1-1, VE, VC
1) 16x14 Obs. Rm. Seats 20

Las Vegas Surveys, Inc.

3405 S. Cambridge St. Las Vegas, NV 89019 Ph. 702-650-5550 Fax 702-650-0729 Carlos Kelley, Manager Location: Free standing building CR, OR, 1-1, 1-10R, TK, VE (See advertisement on p. 124)

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533 N. 86th Street Omaha, Nebraska 68114-3505 (402)393-6729 FAX (402)393-1330

Codes

Location: Office building/complex, Free standing building, Shopping mall, Other

CR - Conference Room LR - Living Room Style OR - Observation Rooms TK - Test Kitchen TKO - Test Kitchen Obsv. Rm. VE - Video Equipment VC - Video Conferencing

1-1 - One on One Room 1-10R - One on One Viewing

When room dimensions are given † denotes Living Room Style

MRC Focus

101 Convention Center Dr., Ste. 1005 Las Vegas, NV 89109 Ph. 702-734-7511 Fax 702-734-7598 E-mail: research@mrcgroup.com http://www.mrcgroup.com Fara Tunnell-Karr, Marketing Manager Location: Office building CR, OR, 1-1, TK, VE

14x18 Obs. Rm. Seats 20

2) 14x18 Obs. Rm. Seats 16 (See advertisement on p. 49)

Reno

Sierra Market Research 63 Keystone Ave., Ste. 202 Reno, NV 89503 Ph. 702-786-6556 Fax 702-786-6844 E-mail: SierraCB@aol.com Carl Bergeman Location: Office building CR, OR, VE

New Hampshire

Manchester/Nashua

American Research Group, Inc. 814 Elm St.
Manchester, NH 03101
Ph. 603-624-4081
Fax 603-627-1746
E-mail: ARGInc@aol.com
Dick Bennett
Location: Office building
CR, OR, 1-1, VE
1) 11x16 Obs. Rm. Seats 6

Granite State Marketing Research, Inc.
Park II West
78 Nashua Rd., Ste. 3
Londonderry, NH 03053
Ph. 603-434-9141
Fax 603-434-4176
E-mail: gsmr@tiac.com
Dorothy Bacon, President
Location: Office building
CR, OR, 1-1, 1-10R, VE
1) 16x14 Obs. Rm. Seats 10

Hollis Research Centre
P.O. Box 922
Hollis, NH 03049
Ph. 603-465-3034
Fax 603-924-2009
E-mail: Izivic@fsc.edu
Rick Hardy or Lou Zivic
Location: Free standing building
CR, LR, OR, 1-1, TK, VE
1) 30x43 Obs. Rm. Seats 12

2) 14x32 Obs. Rm. Seats 10

New England Interviewing, Inc. 5 Coliseum Ave. Nashua, NH 03063 Ph. 603-889-8222 Fax 603-883-1119 Joan Greene, President Location: Office building CR, OR, 1-1, TK, VE 1) 16x17 Obs. Rm. Seats 14

New England Interviewing, Inc. 124 S. River Rd. Bedford, NH 03110 Ph. 603-641-1222 Fax 603-666-5920 Stella McDaniel Location: Office building CR, OR, 1-1, 1-10R, TK, VE 1) 26x16 Obs. Rm. Seats 20

2) 12x14

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Las Vegas Surveys

3405 S. Cambridge St. Las Vegas, NV 89109 (800) 797-9877 (702) 650-5500 FAX (702) 650-0729

Executive Offices

4616 Mission Gorge Pl, San Diego, CA 92120 (619) 265-2361 (800) 895-1225 FAX (619) 582-1562. email- sdsuryeys@aol.com

Mall Office

3689 "D" Midway Dr. San Diego, CA 92110 (619) 224-3113 FAX (619) 224-0301



New Jersey

Atlantic City

Survey Central, Inc. 503 Mill Rd. Northfield, NJ 08225 Ph. 609-383-1700 Fax 609-383-1783 Jody Davis Location: Free standing building CR, OR, VE 1) 15x15 Obs. Rm. Seats 10

Northern New Jersey

Cunningham Field & Research Services, Inc. 1140 Parsippany Blvd. Parsippany, NJ 07054 Ph. 201-331-9533 Fax 201-331-1774 Location: Office building CR. LR. OR. 1-1. TK. VE. VC 20x16 Obs. Rm. Seats 25 20x17 Obs. Rm. Seats 30

Obs. Rm. Seats 20

Fieldwork East, Inc.

14x20

2 Executive Dr., 5th fl. Fort Lee, NJ 07024 Ph. 201-585-8200 Fax 201-585-0096 http://www.fieldwork.com Carol Tauben Location: Office building CR, LR, OR, 1-1, 1-10R, TK, TKO, VE 23x21 Obs. Rm. Seats 30

Obs. Rm. Seats 30 19x20 3) 19x20 Obs. Rm. Seats 30

22x24 Obs. Rm. Seats 25

13x16 Obs. Rm. Seats 15 6) 10x16 Obs. Rm. Seats 15

(See advertisement on the Back Cover)

Focus Room - New Jersey Continental Plaza 433 Hackensack Ave Hackensack, NJ 07601 Ph. 201-488-5888 Fax 201-488-5780 Donna Weinberg, Owner Location: Office building CR, LR, OR, TK, VE, VC

1) 20x20 Obs. Rm. Seats 25 17x19 Obs. Rm. Seats 15 2)

18x18 Obs. Rm. Seats 20

18x18 Obs. Rm. Seats 10

Member VideoFocus Direct

GRA Focus Center Glickman Research Associates 160 Paris Ave. Northvale, NJ 07647 Ph. 201-767-8888 Fax 201-767-6933 Lynda Broer Location: Office building CR, OR, VE 1) 14x18 Obs. Rm. Seats 15

Hygeia Marketing Associates, Inc. 1120 Bloomfield Ave., Ste. 100 West Caldwell, NJ 07006 Ph. 201-227-8239 Fax 201-227-8319 Fran Libis, Project Coordinator Location: Office building CR, OR, 1-1, VE 1) 19x13 Obs. Rm. Seats 8

Meadowlands Consumer Center Inc.

The Plaza at the Meadows 100 Plaza Dr., 1st fl. Secaucus, NJ 07094 Ph. 201-865-4900 or 800-998-4777 Fax 201-865-0408 Lauren A. Heger, Field Director Nancy Ginty, Supervisor Location: Office building CR, LR, OR, 1-1, 1-10R, TK, TKO, VE, VC 25x24 Obs. Rm. Seats 25 18x24 Obs. Rm. Seats 20 18x24 Obs. Rm. Seats 20 14x16 Obs. Rm. Seats 12 18x24 Obs. Rm. Seats 20

(See advertisement on p. 125)

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Exciting news! Meadowlands Consumer Center has moved to a new location in a beautiful atrium building! Now you can enjoy the established quality of services you've come to expect from us in a completely new environment. With our eleven years of experience in the field, you can also be assured of a successful research experience from beginning to end, including our professional staff who can handle the toughest recruit to our warm and friendly "home away from home" working environment.

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Meadowlands Consumer Center Inc.

100 Plaza Drive Secaucus, New Jersey 07094 (800) 998-4777 (outside NJ) (201) 865-4900 Fax (201) 865-0408

125 December 1996 www.quirks.com

Codes

Location: Office building/complex, Free standing building, Shopping mall, Other

CR - Conference Room LR - Living Room Style OR - Observation Rooms

TKO - Test Kitchen Obsv. Rm. VE - Video Equipment VC - Video Conferencing

1-1 - One on One Room 1-10R - One on One Viewing

When room dimensions are given f denotes Living Room Style

MetroMarket Research Center, Inc. 855 Valley Rd. Clifton, NJ 07013 Ph. 201-470-0044 Fax 201-470-0397 Sandy lanuzzi Location: Office building CR, LR, OR, 1-1, 1-10R, TK, TKO, VE 1) 22x14 Obs. Rm. Seats 15 17x17 Obs. Rm. Seats 10 13) 22x14 Obs. Rm. Seats 15

Mid-America Rsch./Facts In Focus Livingston Mall 131 Livingston Mall Livingston, NJ 07039 Ph. 201-740-1566 Fax 201-740-0569 Leonard McCoy, Manager Location: Shopping mall CR, OR, 1-1, 1-10R, TK, VE

1) 17x11 Obs. Rm. Seats 10 2) 17x11 Obs. Rm. Seats 12

Manufacture (

When contacting a research company through this directory, be sure to tell them you saw their listing in Quirk's Marketing Research Review

MARKETING RESEARCH

T.A. Miller Co., Inc. 1060 Clifton Ave. Clifton, NJ 07015 Ph. 201-778-6011 Fax 201-778-5975 Location: Office building Thomas Miller, President CR, OR, 1-1, 1-10R, TK, VE

Morristown Market Research 80 Washington St. Morristown, NJ 07960 Ph. 201-326-9461 Fax 201-326-9767 Melody Whitelaw, President Location: Free standing building CR, LR, OR, 1-1, 1-10R, TK, TKO, VE 1) 22x14 Obs. Rm. Seats 8 †2) 22x14 Obs. Rm. Seats 8

Northeast Data Collection **Group Facility** Wayne Towne Center, Rte. 23 S. Wayne, NJ 07470 Ph. 203-797-0666 Fax 203-748-1735 Karen M. Forcade, President Location: Shopping mall CR, OR, 1-1, 1-10R, TK, VE 1) 16x18 Obs. Rm. Seats 10

Partners In Research, Inc. 200 Braen Ave. Wyckoff, NJ 07481 Ph. 201-652-6900 Fax 201-652-7060 Wanda Gorman Location: Free standing building CR, OR, 1-1, 1-10R, TK, TKO, VE

Peters Marketing Research, Inc. 4 Century Dr. Parsippany, NJ 07054 Ph. 201-539-5750 Fax 201-539-3616 Toni McClard, Vice President Location: Office building CR, OR, VE

Plaza Research-New York

120 Rte. 17 N. Paramus, NJ 07652 Ph. 201-265-7500 or 800-654-8002 Fax 201-265-7269 E-mail: NewYork@plazaresearch.com http://www.plazaresearch.com Jill Gottesman Location: Office building CR, LR, OR, 1-1, 1-10R, TK, TKO, VE 15x25 Obs. Rm. Seats 15 15x25 Obs. Rm. Seats 15 15x20 Obs. Rm. Seats 15 (See advertisement on p. 127)

Product Development Workshop 195 Columbia Turnpike Florham Park, NJ 07601 Ph. 201-765-0077 Fax 201-765-9087 Irene Bing, Manager Location: Free standing building CR, LR, OR, 1-1, 1-10R, TK, TKO, VE, VC 1) 22x28 Obs. Rm. Seats 25 2) 16x15 Obs. Rm. Seats 20 †3) 20x24

Schlesinger Associates, Inc. Executive Plaza, Ste. 400

10 Parsonage Rd. Edison, NJ 08837 Ph. 908-906-1122 Fax 908-906-8792 E-mail: sas mkt@aol.com Steven Schlesinger, President Location: Office building CR, LR, OR, 1-1, 1-10R, TK, VE, VC 1) 16x20 Obs. Rm. Seats 16 16x16 Obs. Rm. Seats 16 2) 16x24 Obs. Rm. Seats 16 3) Obs. Rm. Seats 16 4) 16x24 16x16 Obs. Rm. Seats 16 Member FocusVision (See advertisement on p. 129)

Suburban Associates 579 Franklin Tpke. Ridgewood, NJ 07450 Ph. 201-447-5100 Fax 201-447-9536 E-mail: WeAsk@aol.com Bill Bartlett Location: Office building CR, LR, OR, 1-1, TK, TKO, VE 1) 16x18 Obs. Rm. Seats 15 16x18 Obs. Rm. Seats 15

Suburban Associates 517 Rte. One S., Ste. 1109 Iselin, NJ 08830 Ph. 201-855-8900 Fax 201-855-9291 E-mail: WeAsk@aol.com David Schreier Location: Office building CR. OR. 1-10R. TK. VE 1) 16x20 Obs. Rm. Seats 15 14x16 Obs. Rm. Seats 12 12x12 Obs. Rm. Seats 10

Suburban Associates Monmouth Mall 1230 Monmouth Mall - Rte. 35 Eatontown, NJ 07724 Ph. 908-542-5554 Fax 908-389-3921 E-mail: WeAsk@aol.com Madeline Smith Location: Shopping mall CR, OR, 1-1, TK, VE 1) 14x17 Obs. Rm. Seats 10



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Codes

Location: Office building/complex, Free standing building, Shopping mall, Other

CR - Conference Room LR - Living Room Style OR - Observation Rooms TK - Test Kitchen TKO - Test Kitchen Obsv. Rm. VE - Video Equipment VC - Video Conferencing

1-1 - One on One Room VC - Video 1-10R - One on One Viewing

 ${\it When room \, dimensions \, are \, given \, † \, denotes \, Living \, Room \, Style}$

TAI - New Jersey
Technical Analysis, Inc.
20 E. Oakdene Ave.
Teaneck, NJ 07666
Ph. 201-836-1500
Fax 201-836-1959
Joan Vicenzotti, Operations Manager
Location: Office building

1) 18x18 Obs. Rm. Seats 15 2) 16x18 Obs. Rm. Seats 12

CR. LR. OR. TK. VE

3) 18x21 Obs. Rm. Seats 12

TAI - New Jersey
The Atrium at Glenpoint
400 Frank W. Burr Blvd.
Teaneck, NJ 07666
Ph. 201-836-1420
Fax 201-836-7870
Carol Hepsen
Location: Office building
CR, LR, OR, TK, VE, VC

Telephone Research & Analysis Ctr. (TRAC) 270 Davidson Ave., 3rd fl. Somerset, NJ 08873 Ph. 800-TRAC-NOW Fax 908-560-1587 John Lillis, District Manager Location: Office building CR, OR, VE

1) 17x23 Obs. Rm. Seats 18

Princeton

Research 100
29 Emmons Dr., Bldg. F
Princeton, NJ 08540
Ph. 609-924-6100
Fax 609-452-0138
E-mail: 103461,1477@compuserve.com
http://www.research100.com
Harriet Mack
Location: Office building
CR, OR, TK, VE
1) 12x22 Obs. Rm. Seats 12

Southern New Jersey (See also Philadelphia, PA)

Group Dynamics/Cherry Hill, Inc.
Plaza 1000 at Main Street, Ste. 406
Voorhees, NJ 08043
Ph. 800-220-1011
Fax 609-424-2538
Merle Holman
Location: Office building
CR, OR, 1-1, 1-10R, TK, VE
1) 16x24 Obs. Rm. Seats 22
2) 17x22 Obs. Rm. Seats 18
(See advertisement on p. 142)

New Mexico

Albuquerque

Business Information Group, Inc.
1114-B Pennsylvania St. N.E.
Albuquerque, NM 87110
Ph. 800-321-9244 or 505-265-4760
Fax 505-265-5062
James Larson, Ph. D., President
Location: Free standing building
CR, OR, TK, VE
1) 14x25 Obs. Rm. Seats 6

January 18, 1992 - A vicious tornado touched down in the Midwest and sucked up a focus group facility located in a trailer park. Sadly enough the moderator, the focus group participants and all of the test product were blown over state lines thus damaging the demographic integrity for this important study.

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Sandia Marketing Services, Inc.
2201 San Pedro N.E., Bldg. 1, Ste. 230
Albuquerque, NM 87110
Ph. 800-950-4148
Fax 505-883-4776
Lana Scutt, President
Location: Office building
CR, LR, OR, 1-1, 1-10R, TK, TKO, VE
1) 15x17 Obs. Rm. Seats 15

†2) 15x17 Obs. Rm. Seats 15

New York

Albany

J.L. Whalen Markette Research 1023 Rte. 146 Clifton Park, NY 12065 Ph. 518-383-1661 Fax 518-371-0791 Joyce Whalen, President Location: Office building CR, OR, TK, VE

Buffalo

Ruth Diamond Market Research Services 770 Alberta Dr.
Buffalo, NY 14226
Ph. 716-836-1110
Fax 716-836-1114
Harvey Podolsky, President
Location: Shopping mall
CR, LR, OR, 1-1, 1-10R, TK, VE
1) 20x21 Obs. Rm. Seats 16
12) 20x12 Obs. Rm. Seats 8

Buffalo Survey & Research, Inc. 1249 Eggert Rd. Buffalo, NY 14226 Ph. 716-833-6639 Fax 716-834-6499 Jeanette Levin, President Location: Free standing building CR, OR, 1-1, 1-10R, TK, VE, VC 1) 11x21 Obs. Rm. Seats 8

Goldhaber Research Associates One NFA Park Amherst, NY 14228 Ph. 716-689-3311 Fax 716-689-3342 Richard Ludwig, Mkt. Rsch. Mgr. Location: Office building CR, TK, VE

Marketing Decisions Group, Inc. 9141 Main St. Buffalo, NY 14031 Ph. 716-634-2045 Fax 716-634-9560 Arup K. Sen, President Location: Free standing building CR, OR, 1-1, TK, VE

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Codes

Location: Office building/complex, Free standing building, Shopping mall, Other

CR - Conference Room LR - Living Room Style OR - Observation Rooms TK - Test Kitchen TKO - Test Kitchen Obsv. Rm. VE - Video Equipment VC - Video Conferencing

1-1 - One on One Room 1-10R - One on One Viewing

When room dimensions are given † denotes Living Room Style

Marion Simon Research Service, Inc.

C-103 Walden Galleria Cheektowaga, NY 14225 Ph. 716-684-8025 Fax 716-684-3009 Sharon Liedy, Office Manager Location: Shopping mall CR, OR, TK, VE (See advertisement on p. 135)

Survey Service, Inc.

1911 Sheridan Dr.
Buffalo, NY 14223
Ph. 716-876-6450
Fax 716-876-0430
E-mail: sservice@surveyservice.com
http://www.surveyservice.com
Susan Adelman, President
Location: Free standing building
CR, LR, OR, 1-1, 1-10R, TK, VE
1) 17x17 Obs. Rm. Seats 12
2) 14x27 Obs. Rm. Seats 12

(See advertisement on p. 128)

New York City (See also Northern New Jersey)

A La Carte Research, Inc

6800 Jericho Tpke., Ste. 113E Syosset, NY 11791 Ph. 516-364-4004 Fax 516-364-4683 Phyllis Gorin, President Location: Office building CR, OR, 1-1, 1-10R, TK, VE 1) 19x20 Obs. Rm. Seats 20

2) 17x19 Obs. Rm. Seats 16 3) 12x09 Obs. Rm. Seats 6

(See advertisement on p. 130)

Accu-Trend, Inc. 1045 Rte. 109, Ste. 102 North Lindenhurst, NY 11757 Ph. 516-957-8811 Fax 516-957-8938 Grace Goldstein, President Location: Free standing building CR, OR, VE

Beta Research Corp. 6400 Jericho Tpke. Syosset, NY 11791 Ph. 516-935-3800 Fax 516-935-4092 Virginia Redus, Field Coordinator Location: Office building CR, OR, VE

1) 12x16 Obs. Rm. Seats 12

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2) 12x14

Features

Tom Dale Market Research 160 E. 48th St. New York, NY 10017 Ph. 212-758-9777 Fax 212-758-7520 Tom Dale, President Location: Other CR, LR, OR, TK, TKO, VE

Ebony Marketing Research, Inc. 2100 Bartow Ave. Bronx, NY 10475 Ph. 718-217-0842 Fax 718-320-3996 E-mail: emr@interport.com Bruce Kirkland, Vice President Location: Office building CR. OR. TK. VE

Fieldwork East at Westchester

555 Taxter Rd., Ste. 390 Elmsford, NY 10523 Ph. 914-347-2145 Fax 914-347-2298 http://www.fieldwork.com Maria Garcia Location: Office building CR, LR, OR, 1-1, 1-10R, TK, TKO, VE, VC 22x15 Obs. Rm. Seats 20 22x17 Obs. Rm. Seats 20 3) 17x16 Obs. Rm. Seats 12 4) 14x15 Obs. Rm. Seats 10 Member FocusVision (See advertisement on the Back Cover)

Focus On Hudson
1633 Broadway, 27th fl.
New York, NY 10014
Ph. 212-727-7000
Fax 212-727-7023
Frank O'Blak, President
Location: Office building
CR, OR, 1-1, VE
1) 27x20 Obs. Rm. Seats 15
2) 10x10 Obs. Rm. Seats 2

Focus Plus, Inc.

79 Fifth Ave., 5th flr.
New York, NY 10003
Ph. 212-675-0142
Fax 212-645-3171
E-mail: Focusplus@msn.com
John Markham or Liz Lobrano Markham
Location: Office building
CR, LR, OR, 1-1, 1-10R, TK, TKO, VE, VC
1) 19x22 Obs. Rm. Seats 14

2) 18x20 Obs. Rm. Seats 24 3) 14x21 Obs. Rm. Seats 16 Member VideoFocus Direct (See advertisement on p. 131)

A La Carte Research, Inc.

North Shore Atrium 6800 Jericho Turnpike Syosser, New York 11791 (516) 364-4004 Fax (516) 364-4683

A LA CARTE RESEARCH

AT YOUR NEXT FOCUS GROUP



Focus Room - White Plaines 231 Central Ave. White Plains, NY 10606 Ph. 914-682-8404 Fax 914-428-3925 Wendy Weinstein CR, LR, OR, 1-1, 1-10R, TK, VE Location: Office building 1) 14x19 Obs. Rm. Seats 25

> 14x19 Obs. Rm. Seats 25 14x16 Obs. Rm. Seats 15

Focus Suites of New York 355 Lexington Ave., 13th fl.

New York, NY 10017

Ph. 212-867-7373 Fax 212-867-9184 Bill Falvo, Director Location: Office building CR, OR, 1-1, 1-10R, TK, VE 1) 19x19 Obs. Rm. Seats 15 2) 19x19 Obs. Rm. Seats 15 19x19 Obs. Rm. Seats 15 3) 19x19 Obs. Rm. Seats 15 4) Obs. Rm. Seats 10 5) 18x18 18x18 Obs. Rm. Seats 10

Friedman Marketing Services
Jefferson Valley Mall
650 Lee Blvd.
Yorktown Heights, NY 10598
Ph. 914-962-9400 or 914-698-9591
Fax 914-962-1067
Location: Shopping mall
CR, OR, 1-1, TK, VE
1) 16x16 Obs. Rm. Seats 10

(See advertisements on pp. 34, 35)

Ideal Field Services, Inc. 1063 Green Acres Mall Valley Stream, NY 11581 Ph. 516-561-1723 Barbara Prince, President Location: Shopping mall CR, OR, TK, VE

J & R Mall Research 800 Montauk Hwy. Shirley, NY 11967 Ph. 516-399-0200 Fax 516-399-0205 Patricia Bryant, Manager Location: Shopping mall CR, OR, TK, VE

Long Island Groups in Focus, Ltd. 1185 Northern Blvd. Manhasset, NY 11030 Ph. 516-365-8630 Fax 516-365-4913 Mary Garofalo, Managing Director Location: Free standing building CR, LR, OR, TK, TKO, VE Member NETWORK

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+ Professional in-house recruiting + Fast turn-around
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+ Located between Midtown and Wall Street
+ Comfort and luxury

Focus Plus

79 Fifth Avenue, 5th Floor, NYC 10003 Tel:212-675-0142 Fax:212-645-3171

Codes

Location: Office building/complex, Free standing building, Shopping mall, Other

CR - Conference Room LR - Living Room Style OR - Observation Rooms TK - Test Kitchen TKO - Test Kitchen Obsv. Rm.

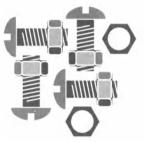
LR - Livring Room Style
OR - Observation Rooms
1-1 - One on One Room
1-10R - One on One Viewing

When room dimensions are given † denotes Living Room Style

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MARKETING RESEARCH
Review

Manhattan Opinion Center, Inc. 369 Lexington Ave., 2nd fl. New York, NY 10017 Ph. 212-972-5553 Fax 212-557-3085 Location: Office building Lisa Ratteray, Manager CR, OR, VE, VC Location: Office building 1) 20x13 Obs. Rm. Seats 12) 21x12 Obs. Rm. Seats 12

1) 20x13 Obs. Rm. Seats 14 2) 21x12 Obs. Rm. Seats 14 3) 15x14 Obs. Rm. Seats 8 Member VideoFocus Direct

Murray Hill Center, Inc. 373 Park Ave. S., 10th fl. New York, NY 10016 Ph. 212-889-4777 Fax 212-889-5869 Sue Winer, Manager Location: Office building CR, OR, TK, VE, VC Member Focus Vision

New York Conference Center 240 Madison Ave., 5th fl. New York, NY 10016 Ph. 212-682-0220 Fax 212-682-0214 Anne McLaughlin, Manager Location: Office building CR, OR, 1-1, 1-10R, VE, VC Member VideoFocus Direct

New York Focus

317 Madison Ave., 20th fl. New York, NY 10017 Ph. 212-867-6700 Fax 212-867-9643 Nancy Opoczynski, President Location: Office building CR, OR, VE, VC

1) 18x21 Obs. Rm. Seats 25 2) 17x20 Obs. Rm. Seats 25

3) 17x20 Obs. Rm. Seats 25

4) 16x20 Obs. Rm. Seats 25

(See advertisement on the Inside Back Cover)

Recruiting Resources Unlimited 131 Beverley Rd. Brooklyn, NY 11218 Ph. 718-435-4444 Fax 718-972-3926 Connie Livia Location: Office building CR, OR, VE 1) 16x12 Obs. Rm. Seats 5

RDJ Market Research 2 Kavey Place Armonk, NY 10504 Ph. 914-273-8470 Fax 914-273-8473 Steve Genovese, President Location: Shopping Mall CR, OR, TK, VE A. Rudman & Associates 151-17 82nd St. Howard Beach, NY 11414 Ph. 718-835-3100 Fax 718-641-6310 Marcia DiGirolomo, President Location: Free standing building CR, OR, 1-1, 1-10R, VE

Sachs Communications Group, Inc. 200 Varick St., Ste. 500
New York, NY 10014
Ph. 212-924-1600
Fax 212-924-8241
E-mail: tammy@sachsnet.com
http://www.sachsnet.com
Tammy Sachs, President
Location: Office building
CR, LR, OR, 1-1, 1-10R, VE

Audrey Schiller Market Research Nassau Mall 3601 Hempstead Tpke. Levittown, NY 11756 Ph. 516-731-1500 Fax 516-731-4235 Audrey Schiller Location: Shopping mall CR, OR, 1-1, 1-10R, TK, VE

Seaport Surveys, Inc.
34 Cliff St.
New York, NY 10038
Ph. 212-608-3100 or 800-347-2662
Fax 212-608-4966
E-mail: jkick@biddeford.com
Andrea Waller, President
Location: Free standing building
CR, OR, TK, VE

Suburban Associates
East Meadow Plaza
1966 Hempstead Tpke.
East Meadow, NY 11554
Ph. 516-794-3030
Fax 516-794-3519
E-mail: WeAsk@aol.com
Sherry Salus
Location: Shopping mall
CR, OR, 1-1, TK, VE
1) 12x17 Obs. Rm. Seats 10

Wolf/Altschul/Callahan, Inc. 60 Madison Ave., 5th fl. New York, NY 10010-1600 Ph. 212-725-8840 Fax 212-213-9247 Location: Office building CR, OR, VE, VC 1) 17x18 Obs. Rm. Seats 11

1) 17x18 Obs. Rm. Seats 11 2) 16x20 Obs. Rm. Seats 10

3) 11x14 Obs. Rm. Seats 10

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Codes

Location: Office building/complex, Free standing building, Shopping mall, Other

CR - Conference Room LR - Living Room Style OR - Observation Rooms 1-1 - One on One Room

TK - Test Kitchen TKO - Test Kitchen Obsv. Rm. VE - Video Equipment VG - Video Conferencing

1-10R - One on One Viewing

When room dimensions are given † denotes Living Room Style

Rochester

Gordon S. Black Corp. 135 Corporate Woods Rochester, NY 14623-1457 Ph. 716-272-8400 or 800-866-7655 Fax 716-272-8680 Beth Fredrickson CR. OR. VE Location: Office building 1) 18x30 Obs. Rm. Seats 18

Car-Lene Research, Inc. Marketplace Mall 301 Miracle Mile Dr. Rochester, NY 14623 Ph. 716-424-3203 Fax 716-292-0523 Carolyn Yaekel, Manager Location: Shopping mall CR, OR, TK, TKO, VE

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MARKETING RESEARCH

Marion Simon Research Service, Inc.

Southview Commons 100 White Spruce Blvd. Rochester, NY 14623 Ph. 716-359-1510 Fax 716-334-9423 Marion Simon, President Diane Cornell, Vice President Location: Office building CR. OR. 1-1, 1-10R, TK, VE 21x17 Obs. Rm. Seats 18 21x17 Obs. Rm. Seats 18

(See advertisement on p. 135)

The Sutherland Group, Ltd. 1160 Pittsford-Victor Rd. Pittsford, NY 14534 Ph. 716-586-5757 Fax 716-586-7508 http://www.sutherlandgp.com Donna Graham Location: Office building CR, OR, VE 1) 20x24 Obs. Rm. Seats 15

Syracuse

KS&R Insite Shoppingtown Mall Dewitt, NY 13214 Ph. 800-645-5469 Fax 315-446-6719 Lynnette Van Dyke, Dir. Mkt. Svcs. Location: Shopping mall CR, LR, OR, 1-1, 1-10R, TK, VE 14x19 Obs. Rm. Seats 10

McCarthy Associates 6075 E. Mollov Rd. Syracuse, NY 13290 Ph. 315-431-0660 Fax 315-431-0672 John McCarthy, President Location: Office building CR, LR, OR, 1-1, 1-10R, TK, VE 12x17 Obs. Rm. Seats 14 2) 10x10

†3) 09x19 Obs. Rm. Seats 14

Marion Simon Research Service, Inc.

Northern Lights Syracuse, NY 13212 Ph. 315-455-5952 Fax 315-455-1826 Angie Macri, Manager Location: Free standing building CR. LR. OR. TK. VE (See advertisement on p. 135)

North Carolina

Charlotte

A O C Marketing Research 10100 Park Cedar Dr., Ste. 100 Charlotte, NC 28210 Ph. 704-341-0232 Fax 704-341-0234 Betty Collins, Vice President Location: Office building CR. OR. 1-1. TK. VE 30x35 Obs. Rm. Seats 20

Charlotte Research Services 301 E. Kingston Ave. Charlotte, NC 28203 Ph. 704-333-5028 Fax 704-333-5029 Elizabeth Peeler, President Location: Office building CR, OR, VE

Consumer Pulse of Charlotte

Eastland Mall 5625 Central Ave. Charlotte, NC 28212 Ph. 704-536-6067 or 800-336-0159 Fax 704-536-2238 E-mail: Consumer.Pulse@internetMCI.com Debbie Harsha, Director Location: Shopping mall CR, OR, 1-1, TK, TKO, VE 1) 18x10 Obs. Rm. Seats 12 (See advertisement on p. 114)

FacFind, Inc. 6230 Fairview Rd., Ste. 108 Charlotte, NC 28210-3253 Ph. 704-365-8474 Fax 704-365-8741 E-mail: FacFind@aol.com Tracey Snead, Project Coord. Location: Office building CR, OR, 1-1, VE 1) 20x14 Obs. Rm. Seats 10

K P C Research 908 S. Tryon St. Charlotte, NC 28202 Ph. 704-358-5757 or 800-852-2794 Fax 704-358-5745 Judie Bickel, Focus Group Manager Location: Office building CR, OR, VE

Leibowitz Market Research Associates One Parkway Plaza, Ste. 110 4824 Parkway Plaza Blvd. Charlotte, NC 28217-1968 Ph. 704-357-1961 Fax 704-357-1965 Teri Leibowitz, President Location: Office building CR, OR, 1-1, 1-10R, TK, VE, VC 18x24 Obs. Rm. Seats 12 Obs. Rm. Seats 12 2) 18x24 18x21 Obs. Rm. Seats 8 4) 18x25 Obs. Rm. Seats 24 Member VCAN

W.H. Long Marketing, Inc. Golden Gate Shopping Center 2240 Golden Gate Dr. Greensboro, NC 27408 Ph. 910-292-4146 Fax 910-299-6165 John Voss Location: Shopping mall CR, LR, OR, TK, VE

MarketWise, Inc.
831 E. Morehead St., Ste. 150
Charlotte, NC 28202
Ph. 704-332-8433
Fax 704-332-0499
Mimi Parker, Focus Group Coord.
Location: Office building
CR, OR, 1-1, VE
1) 24x20 Obs. Rm. Seats 15

Greensboro/Winston-Salem

Bellomy Research, Inc.
150 S. Stratford Rd., Ste. 500
Winston-Salem, NC 27104
Ph. 800-443-7344
Fax 910-721-1597
E-mail: bellomy@interpath.com
Pat Rierson, Dir. Foc. Grp. Fac.
Location: Office building
CR, OR, VE

CB & A Market Research
1400 Westgate Center Dr., Ste. 200
Winston-Salem, NC 27040
Ph. 910-765-1234
Fax 910-765-1109
E-mail: cba@n.r.infi.net
Amy Anderson, Field Rsch. Mgr.
Location: Free standing building
CR, OR, 1-1, 1-10R, TK, VE
1) 18x20 Obs. Rm. Seats 18

Homer Market Research Associates, Inc. 333 Four Seasons Town Centre Greensboro, NC 27407
Ph. 910-294-9415
Fax 910-294-6116
Leonard Homer
Location: Shopping mall
CR, OR, TK, VE
1) 13x20 Obs. Rm. Seats 10

Raleigh/Durham

Cunningham Field & Research Services, Inc.
Cary Towne Center
1105 Walnut St., Ste. E103A
Cary, NC 27511
Ph. 919-469-5221
Fax 919-319-6067
Marvel Byrd
Location: Shopping mall
CR, OR, 1-1, VE, VC
1) 16x14 Obs. Rm. Seats 12

Johnston, Zabor & Associates
2222 Chapel Hill/Nelson Hwy.
Headquarters Park, #300
Durham, NC 27709
Ph. 919-544-5448
Fax 919-544-0954
http://users.aol.com/junghk/jzahome.htm
Brad Martin
Location: Office building
CR, OR, 1-1, 1-10R, TK, TKO, VE
1) 20x22 Obs. Rm. Seats 18
2) 09x09 Obs. Rm. Seats 6

L & E Research 4009 Barrett Dr., #101 Raleigh, NC 27609 Ph. 919-782-3860 Fax 919-787-3428 Lynne Eggers Location: Office building CR, OR, TK, VE, VC Member FocusVision

Management Research & Planning Corp. 601 St. Mary St.
Raleigh, NC 27605
Ph. 800-347-5608
Fax 919-856-0020
Jennifer McLauria or Beth Watkins
Location: Office building
CR, OR, 1-1, 1-10R, TK, VE
1) 12x22 Obs. Rm. Seats 10
2) 10x14 Obs. Rm. Seats 6

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Codes

Location: Office building/complex, Free standing building, Shopping mall, Other

CR - Conference Room LR - Living Room Style OR - Observation Rooms TK - Test Kitchen

TKO - Test Kitchen Obsv. Rm. VE - Video Equipment 1-1 - One on One Room VC - Video Conferencing 1-10R - One on One Viewing

When room dimensions are given † denotes Living Room Style

NorTex Research Group/Raleigh 7330 Chapel Hill Rd., Ste. 107

Raleigh, NC 27607 Ph. 800-315-TEXX Fax 919-557-0167 Kelly Lynn Ireland, Facility Director Location: Office building CR, OR, VE 1) 10x13 Obs. Rm. Seats 10 06x13 Obs. Rm. Seats 5

(See advertisement on p. 146)

Ohio

Akron

The Focus Room of Akron 2872 W. Market St., Ste. D Akron, OH 44333 Ph. 330-867-0885 Fax 330-864-2233 E-mail: AMERR95071@aol.com Amy Merrill, President Location: Free standing building CR, LR, OR, 1-1, 1-10R, TK, VE 1) 15x17 Obs. Rm. Seats 14

Cincinnati

Alliance Research, Inc.

2845 Chancellor Dr. Crestview Hills, KY 41017 Ph. 606-344-0077 Fax 606-344-0078 E-mail: clint@ally.mhs.compuserve.com http://www.allires.com Terry Crawford Location: Free standing building CR. OR. VE 1) 22x30

The Answer Group

Downtown Facility 432 Walnut St. Cincinnati, OH 45202 Ph. 513-489-9000, ext. 212 Fax 513-651-0034 E-mail: KThorman@AnswerGroup.com Kathy Thorman, Mgr. Qual. Rsch. Location: Office building CR, OR, 1-1, 1-10R, VE, VC 16x20 Obs. Rm. Seats 12 Member FocusVision (See advertisement on p. 136)

The Answer Group

Suburban Facility 11161 Kenwood Rd. Cincinnati, OH 45242 Ph. 513-489-9000, ext. 212 Fax 513-489-9130 E-mail: KThorman@AnswerGroup.com Kathy Thorman, Mgr. Qual. Rsch. Location: Free standing building CR, OR, 1-1, 1-10R, VE, VC 18x23 Obs. Rm. Seats 18 18x20 Obs. Rm. Seats 12 3) 20x20 Obs. Rm. Seats 12 Member FocusVision

(See advertisement on p. 136)

Assistance In Marketing, Inc. 11890 Montgomery Rd. Cincinnati, OH 45249 Ph. 513-683-6600 Fax 513-683-9177 E-mail: AIM@aim.charm.net http://www.charm.net/~aim/ Irwin Weinberg Location: Free standing building CR, OR, 1-1, 1-10R, TK, VE, VC 24x14 Obs. Rm. Seats 20 1) 24x14 Obs. Rm. Seats 20 Obs. Rm. Seats 20 35x25 Member VideoFocus Direct

Assistance In Marketing, Inc. 9663 A Colerain Ave. Cincinnati, OH 45251 Ph. 513-385-8228 Fax 513-385-2140 E-mail: AIM@aim.charm.net http://www.charm.net/~aim/ Susan Odom Location: Shopping mall CR, 1-1, 1-10R, TK, VE

B & B Research Services, Inc. 8005 Plainfield Rd. Cincinnati, OH 45236 Ph. 513-793-4223 Fax 513-793-9117 Lynn Caudill, Project Supervisor Location: Office building CR, OR, 1-1, TK, VE 12x20 Obs. Rm. Seats 8 10x15

Calo Research Services, Inc. 10250 Alliance Rd. Cincinnati, OH 45249 Ph. 513-984-9708 Fax 513-792-7404 Cindi Johnson, Field Director Location: Office building CR, OR, VE

Consumer Pulse of Cincinnati

Forest Fair Mall 514 Forest Fair Dr. Cincinnati, OH 45240 Ph. 513-671-1211 or 800-336-0159 Fax 513-346-4244 E-mail: Consumer.Pulse@internetMCl.com Susan Lake-Carpenter, Director Location: Shopping mall CR, OR, 1-1, 1-10R, TK, TKO, VE 1) 13x15 Obs. Rm. Seats 8 (See advertisement on p. 114)

Fields Marketing Research, Inc. 7979 Reading Rd. Cincinnati, OH 45237 Ph. 513-821-6266 Fax 513-679-5300 E-mail: kenfmr@ix.netcom.com Bernie Kearney Location: Office building CR, LR, OR, 1-1, 1-10R, VE 1) 23x19 Obs. Rm. Seats 14

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MarketVision Research, Inc.

MarketVision Building 4500 Cooper Rd.

Cincinnati, OH 45242

Ph. 513-791-3100 Fax 513-794-3500

Tina Rucker

Location: Office building

CR, OR, 1-1, 1-10R, TK, TKO, VE

1) 16x24 Obs. Rm. Seats 20

2) 13x18 Obs. Rm. Seats 6

(See advertisement on p. 137)

MATRIXX Marketing-Research Division

MATRIXX Center

4600 Montgomery Rd., Ste. 400

Cincinnati, OH 45212

Ph. 800-323-8369

Fax 513-841-0666

http://www.matrixx.com

Lynn Grome

Location: Office building

CR. LR. OR, 1-1, 1-10R, TK, VE

1) 16x25 Obs. Rm. Seats 20

20x29 Obs. Rm. Seats 8 2)

14x25 Obs. Rm. Seats 10

(See advertisement on p. 139)

QFACT Marketing Research, Inc. 9908 Carver Rd.

Cincinnati, OH 45242

Ph. 513-891-2271

Fax 513-791-7356

E-mail: guye@one.net

http://www.gfact.com

Mary Swart-Cahall or Jan Hasselo Location: Free standing building

CR, OR, 1-1, 1-10R, TK, TKO, VE, VC

1) 22x18 Obs. Rm. Seats 15

24x20 Obs. Rm. Seats 25 2)

3) 19x21 Obs. Rm. Seats 15

Member VCAN

Cleveland

Business Research Services, Inc. Tri Pointe Building, Ste. A 23825 Commerce Park Cleveland, OH 44122-5841 Ph. 216-831-5200 or 888-831-5200 Fax 216-292-3048 Ron Mayher Location: Free standing building CR, LR, OR, 1-1, 1-10R, TK, VE 1) 14x21 Obs. Rm. Seats 15

14x21 Obs. Rm. Seats 9

Cleveland Survey Center

691 Richmond Rd. Cleveland, OH 44143 Ph. 800-950-9010 Fax 216-461-9525 Betty B. Perry Location: Shopping mall CR, OR, TK, VE

Focus Groups of Cleveland

2 Summit Park Dr., Ste. 225 Cleveland, OH 44131

Ph. 1-800-950-9010

Fax 216-461-9525

Betty B. Perry

Location: Office building

CR, LR, OR, 1-1, 1-10R, TK, VE

1) 16x20 Obs. Rm. Seats 20

12x16 Obs. Rm. Seats 12

10x12 Obs. Rm. Seats 4

(See advertisement on p. 138)

Heakin Research, Inc. Severance Center 3542 Mayfield Rd. Cleveland Heights, OH 44118 Ph. 216-381-6115 Eric Silver, Manager Location: Shopping mall CR, OR, TK, VE

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TK - Test Kitchen

TKO - Test Kitchen Obsv. Rm. VE - Video Equipment VC - Video Conferencing

1-10R - One on One Viewing

When room dimensions are given † denotes Living Room Style

Pat Henry Market Research, Inc. 230 Huron Rd. N.W., #100.43 Cleveland, OH 44113 Ph. 216-621-3831 Fax 216-621-8455 Mark Kikel, V.P. Ops. Location: Shopping mall CR, LR, OR, 1-1, 1-10R, TK, VE 1) 12x20 Obs. Rm. Seats 10 Member NETWORK

Marketeam Associates 3645 Warrensville Center Rd. Shaker Heights, OH 44122 Ph. 216-491-9515 Fax 216-491-8552 Sandra Traweek, Manager Location: Office building CR, OR, VE 1) 13x19

National Market Measurements 25109 Detroit Rd., Ste. 325 Cleveland, OH 44125 Ph. 216-892-8555 Fax 216-892-0002 Location: Free standing building CR, LR, OR, TK, VE 1) 14x19 Obs. Rm. Seats 15

†2) 14x15

National Market Measurements 781 Beta Dr. Cleveland, OH 44143 Ph. 216-473-7766 Fax 216-473-0428 Martha Kain, Owner Location: Office building CR, LR, OR, TK, VE 1) 15x18 Obs. Rm. Seats 15 (2) 14x15

Opinion Centers America 22021 Brookpark Rd. Cleveland, OH 44126 Ph. 216-779-3000 Fax 216-779-3040 Shelly Entres Location: Free standing building CR, OR, TK, TKO, VE 22x14 Obs. Rm. Seats 20 1) 22x14 Obs. Rm. Seats 20

Opinion Centers America Great Northern Mall, Room 924 N. Olmsted, OH 44070 Ph. 216-779-3050 Fax 216-779-3060 Karen Cunningham Location: Shopping mall CR. OR. TK. VE 1) 17x14 Obs. Rm. Seats 10

Rosen Research 25906 Emery Rd. Cleveland, OH 44128 Ph. 216-464-5240 Fax 216-464-7864 Mary Ann Sheets Location: Free standing building CR, LR, OR, TK, TKO, VE

Columbus

B & B Research Services, Inc. 1365 Grandview Ave. Columbus, OH 43212 Ph. 614-486-6746 Fax 614-486-9958 Judy Frederick Location: Office building CR, OR, 1-1, 1-10R, TK, VE 1) 10x18 Obs. Rm. Seats 8 2) 10x15

Focus and Phones, Inc. 2655 Oakstone Dr. Columbus, OH 43231 Ph. 614-895-5800 Fax 614-895-5840 Sally Pilcher Location: Free standing building CR, OR, 1-1, 1-10R, TK, TKO, VE, VC 1) 14x23 Obs. Rm. Seats 12 14x23 Obs. Rm. Seats 12 3) 20x30 Obs. Rm. Seats 15 Member VideoFocus Direct

Focus Plus at SBC Advertising 707 Park Meadow Rd. Westerville, OH 43081 Ph. 614-891-7070 Fax 614-891-3664 E-mail: mroullar@sbc-adv.com Melanie Roullard Location: Free standing building CR, OR, 1-1, 1-10R, TK, VE

Quality Controlled Services 7634 Crosswoods Dr.

Columbus, OH 43235 Ph. 800-242-4118 Fax 614-436-7040 http://www.gcs.com Judy Golas Location: Office building CR. OR. TK. VE. VC 16x17 Obs. Rm. Seats 10 1) Obs. Rm. Seats 10 2) 16x17 21x24 Obs. Rm. Seats 14 3) 21x17 Obs. Rm. Seats 14 Member FocusVision (See advertisement on p. 67)

Dwight Spencer & Associates, Inc. 1290 Grandview Ave. Columbus, OH 43212 Ph. 614-488-3123 Fax 614-421-1154 Betty Spencer Location: Free standing building CR, OR, 1-1, TK, TKO, VE

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Dayton

18x18

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300 College Park
Dayton, OH 45469-2110
Ph. 937-229-2453
Fax 937-229-2371
E-mail: kerckaer@udayton.edu
Fantine M. Kerckaert
Location: Office building
CR, OR, VE
1) 12x24 Obs. Rm. Seats 10

Obs. Rm. Seats 6

OFACT Marketing Research
Normandy Square
381 Miamisburg - Centerville Rd.
Dayton, OH 45459
Ph. 513-891-2271
Fax 513-435-3457
E-mail: guye@one.net
http://www.qfact.com
Mary Swart-Cahall or Jan Hasselo
Location: Free standing building
CR, OR, 1-1, 1-10R, TK, TKO, VE
1) 24x20 Obs. Rm. Seats 15
2) 22x14 Obs. Rm. Seats 15

T.I.M.E. Market Research 560 Dayton Mall Dayton, OH 45459-3730 Ph. 513-433-6296 Fax 513-433-5954 Laurette Lockwood Location: Shopping mall CR, OR, TK, VE 1) 12x15 Obs. Rm. Seats 7

Toledo

A Z G Research
13330 Bishop Rd.
Perrysburg, OH 43402
Ph. 800-837-4300
Fax 419-353-1511
E-mail: azg@wcnet.org
http://www.wcnet.org/~azg
Jonathan Augustine
Location: Office building
CR, LR, OR, 1-1, 1-10R, VE

Market Research of Toledo 3103 Executive Pkwy, Ste. 106 Toledo, OH 43606 Ph. 419-534-4705 Fax 419-531-8950 Location: Office building CR, OR 1) 12x22 Obs. Rm. Seats 22

Oklahoma

Oklahoma City

Issues and Answers Network, Inc. 301 N.W. 63rd St., Ste. 140 Oklahoma City, OK 73116 Ph. 800-234-7783 Fax 757-456-0377 Carla Lindemann, Exec. V.P. Location: Office building CR, OR, 1-1, 1-10R, VE, VC 1) 15x24 Obs. Rm. Seats 8

Johnson Marketing Research, Inc. 2915 Classen Blvd., Ste. 350 Oklahoma City, OK 73106 Ph. 405-528-2700 Patty Nichols-Casteel Location: Free standing building CR, OR, TK, VE

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Codes

Location: Office building/complex, Free standing building, Shopping mall, Other

CR - Conference Room LR - Living Room Style OR - Observation Rooms 1-1 - One on One Room TK - Test Kitchen TKO - Test Kitchen Obsv. Rm. VE - Video Equipment VC - Video Conferencing

1-1 - One on One Room VC -1-10R - One on One Viewing

When room dimensions are given † denotes Living Room Style

Oklahoma City Research
Div. of Ruth Nelson Research
Quail Springs Mall
2501 W. Memorial Dr.
Oklahoma City, OK 73134
Ph. 405-752-4710
Fax 405-752-2344
Bohn Macrory, Manager
Location: Shopping mall
CR, OR, TK, VE
1) 12x18 Obs. Rm. Seats 8

Oklahoma Market Research
Data Net
3909 Classen Blvd., Ste. 200
Oklahoma City, OK 73118
Ph. 405-525-3412
Fax 405-525-3419
E-mail: oklanitres@aol.com
Deanna Carter
Location: Office building
CR, OR, TK, VE
1) 14x22 Obs. Rm. Seats 10

Tulsa

Cunningham Field & Research Services, Inc.
Promenade Mall
4107 S. Yale, Ste. LA-107
Tulsa, OK 74135
Ph. 918-664-7485
Fax 918-664-7485
Fax 918-664-122
Roberta Cunningham, Principal
Cheryl Gillespie
Location: Shopping mall
CR, OR, 1-1, TK, VE
1) 15x13 Obs. Rm. Seats 8

Cunningham Field & Research Services, Inc. Woodland Hills Mall 7021 S. Memorial, Ste. 204-A Tulsa, OK 74133 Ph. 918-254-9710 Fax 918-254-9817 Christy Haney Location: Shopping mall CR, OR, 1-1, TK, VE 1) 16x19 Obs. Rm. Seats 8

Cunningham Field & Research Services, Inc. Eastland Mall
14002 E. 21st, Ste. 144
Tulsa, OK 74134
Ph. 918-438-2116
Fax 918-438-2117
Leilani Hughes
Location: Shopping mall
CR, OR, 1-1, TK, VE
1) 16x19 Obs. Rm. Seats 8

Tulsa Surveys
4928 S. 79th E. Ave.
Tulsa, OK 74145
Ph. 918-665-3311 or 800-544-1494
Fax 918-665-3388
Tim Jarrett, Vice President
Location: Office building
CR, OR, 1-1, TK, VE

1) 16x24 Obs. Rm. Seats 20 2) 16x20 Obs. Rm. Seats 20

Oregon

Eugene

Mar/Stat Research
5035 Nectar Way
Eugene, OR 97405
Ph. 541-484-6176
Fax 541-485-3810
E-mail: ladeane@aol.com
LaDeane Pryor
Location: Office building
CR, OR, 1-1, 1-10R, VE
1) 11x15 Obs. Rm. Seats 12

Portland

Consumer Opinion Services, Inc.

991 Lloyd Center
Portland, OR 97232
Ph. 503-281-1278
Fax 503-281-1017
E-mail: cos-info@cosvc.com
http://www.cosvc.com
Jerry Carter at 206-241-6050
Location: Shopping mall
CR, OR, 1-1, TK, VE
1) 15x19 Obs. Rm. Seats 8-10
(See advertisement on p. 152)

The Gilmore Research Group

729 N.E. Oregon St., Ste. 150
Portland, OR 97232
Ph. 503-236-4551
Fax 503-731-5590
Vikki Murphy
Location: Office building
CR, OR, VE
1) 12x18 Obs. Rm. Seats 12
(See advertisement on p. 153)

Market Decisions Corporation 8959 S.W. Barbur Blvd., Ste. 204 Portland, OR 97219 Ph. 503-245-4479 Fax 503-245-9677 Lauren Deming, Account Exec. Location: Office building CR, OR, 1-1, VE 1) 18x20 Obs. Rm. Seats 12

1) 18x20 Obs. Rm. Seats 12 2) 18x20 Obs. Rm. Seats 12 3) 18x19 Obs. Rm. Seats 12 Market Strategies
111 S.W. 5th Ave., Ste. 1850
Portland, OR 97204
Ph. 503-225-0112
Fax 503-225-8400
E-mail: lalbrecht@mktstrat.com
Lisa Albrecht
Location: Office building
CR, OR, VE
1) 19x30 Obs. Rm. Seats 10

Market Trends, Inc.
1201 S.W. 12th, Ste. 310
Portland, OR 97201
Ph. 503-224-4900
Fax 503-224-0633
E-mail: InfoManager@markettrends.com
http://www.markettrends.com
Brad Huston
Location: Office building
CR, OR, 1-1, TK, VE
1) 18x13 Obs. Rm. Seats 8
2) 19x15 Obs. Rm. Seats 10

OMNI Research 7689 S.W. Capitol Hwy. Portland, OR 97219-2745 Ph. 503-245-4014 Fax 503-245-9065 Chris Robinson Location: Free standing building CR, OR, 1-1, VE 1) 21x20

Pennsylvania

Allentown/Bethlehem

Parkwood Research Associates 4635 Crackersport Rd. Allentown, PA 18104 Ph. 610-481-0102 Fax 610-395-8027 Steve Rioux Location: Office building CR, OR, TK, VE

Telephone Concepts Unlimited 3724 Crescent Ct. W. Whitehall, PA 18052 Ph. 610-437-4000 Fax 610-437-5212 E-mail: info@integratedmc.com http://www.integratedmc.com Bob Williams, President Location: Office building CR, OR, VE

Erie

Moore Research Services, Inc. 2675 West 12th Street Erie, PA 16505
Ph. 814-835-4100
Fax 814-835-4110
E-mail: moore@erie.net www.erie.net/~moore
Colleen Moore, Vice President Location: Office building
CR, OR, 1-1, 1-10R, TK, VE
1) 20x14 Obs. Rm. Seats 12

Who Says You Can't Improve On Success?

Philadelphia Focus Becomes Focus Pointe.

One of the premiere research sites on the east coast just got stronger. Faster. Smarter. More attractive.

Philadelphia Focus is now Focus Pointe.

Our downtown location remains the city's most accessible focus facility — just 20 minutes from the airport. And our suburban facility is still in Philadelphia's most densely populated suburb. But we now offer a new standard of service and comfort.

Our unique in-house recruiting method assures the quality of your respondents. As always, our project directors leave nothing to chance.



We've also completely rebuilt our downtown facility, making it even more accommodating. You'll find conveniences like seven new private client offices equipped with phone and modem capabilities. Our spacious back rooms and

professionally trained hospitality staff represent the finest in comfort and service as well.

Don't you deserve the best research facility available?

Don't your clients?

Make an intelligent choice, and get right to the point. Focus Pointe.





Codes

Location: Office building/complex. Free standing building. Shopping mall, Other

CR - Conference Room LR - Living Room Style OR - Observation Rooms TK - Test Kitchen TKO - Test Kitchen Obsv. Rm. VE - Video Equipment VC - Video Conferencing

1-1 - One on One Room 1-10R - One on One Viewing

When room dimensions are given † denotes Living Room Style

Harrisburg

The Bartlett Group, Inc. 3690 Vartan Way Harrisburg, PA 17110 Ph. 717-540-9900 Fax 717-540-9338 Jeff Bartlett, President Location: Free standing building CR, OR, VE 1) 12x22 Obs. Rm. Seats 7

Lancaster

The Bartlett Group, Inc. 1910 Fruitville Pike Lancaster, PA 17601 Ph. 717-569-8950 Fax 717-540-9338 Jeff Bartlett, President Location: Shopping mall CR, OR, VE 1) 16x22 Obs. Rm. Seats 8

Philadelphia (See also Southern New Jersey)

Consumer Pulse of Philadelphia

Plymouth Meeting Mall, #2203 Plymouth Meeting, PA 19462 Ph. 610-825-6636 or 800-336-0159 Fax 610-825-5805 E-mail: Consumer.Pulse@internetMCl.com Eleanor Yales, Director Location: Shopping mall CR, OR, 1-1, 1-10R, TK, TKO, VE 1) 15x15 Obs. Rm. Seats 20 (See advertisement on p. 114)

Focus Pointe, Inc. Formerly Philadelphia Focus, Inc.

100 N. 17th St., 3rd fl. Philadelphia, PA 19103 Ph. 215-561-5500 Fax 215-561-6525 Ilene Branderbit, Vice President Location: Office building CR, OR, 1-1, 1-10R, VE, VC 19x22 Obs. Rm. Seats 15 1) 2) 17x24 Obs. Rm. Seats 15 14x24 Obs. Rm. Seats 15 Member FocusVision

(See advertisement on p. 141)

Focus Pointe, Inc. Formerly Philadelphia Focus, Inc.

555 North Ln., Ste. 6038 Conshohocken, PA 19428 Ph. 610-397-0300 Fax 610-397-0308 Location: Office building CR, OR, TK, VE

1) 14x22 Obs. Rm. Seats 12 14x22 Obs. Rm. Seats 12 2) 14x22 Obs. Rm. Seats 12 (See advertisement on p. 141)

Focus Suites of Philadelphia

One Bala Plaza, Ste. 622 Bala Cynwyd, PA 19004 Ph. 610-667-1110 Fax 610-667-4858 Kathy Jonik, Director Location: Office building CR, OR, 1-1, 1-10R, TK, VE 1) 18x22 Obs. Rm. Seats 20 2) 16x20 Obs. Rm. Seats 18 16x20 Obs. Rm. Seats 18 3) 10x12 Obs. Rm. Seats 6 (See advertisements on pp. 34, 35)

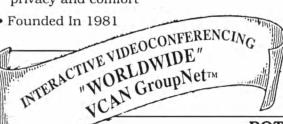


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- · Expertise in Medical/Health Care Recruiting
- All Purpose Room With Observation
- · 4 Focus Group Rooms/Client Suites providing privacy and comfort
- Founded In 1981



VOORHEES. NJ

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- · On-Site Phone Room Recruiting
- · Commercial Test Kitchen
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Group Dynamics in Focus, Inc. 555 City Line Ave., 6th fl. Bala Cynwyd, PA 19004 Ph. 610-668-8535 Fax 610-668-2072 Robin Kaplan Location: Office building CR, OR, 1-1, 1-10R, TK, VE, VC 28x20 Obs. Rm. Seats 18 Obs. Rm. Seats 12 21 16x24 3) 16x24 Obs. Rm. Seats 12

4) 14x18 Obs. Rm. Seats 10 Member VCAN (See advertisement on p. 142)

JRA (J. Reckner Associates) 589 Bethlehem Pike, Ste. 500 Montgomervville, PA 18936-9742 Ph. 215-822-6220 Fax 215-822-2238 E-mail: jreckner@reckner.com http://www.reckner.com Frances Grubb or Nancy Kolkebeck Location: Office building CR, OR, 1-1, 1-10R, TK, VE

18x18 Obs. Rm. Seats 15 09x11 Obs. Rm. Seats 4 3) 20x40 Member NETWORK (See advertisement on p. 5)

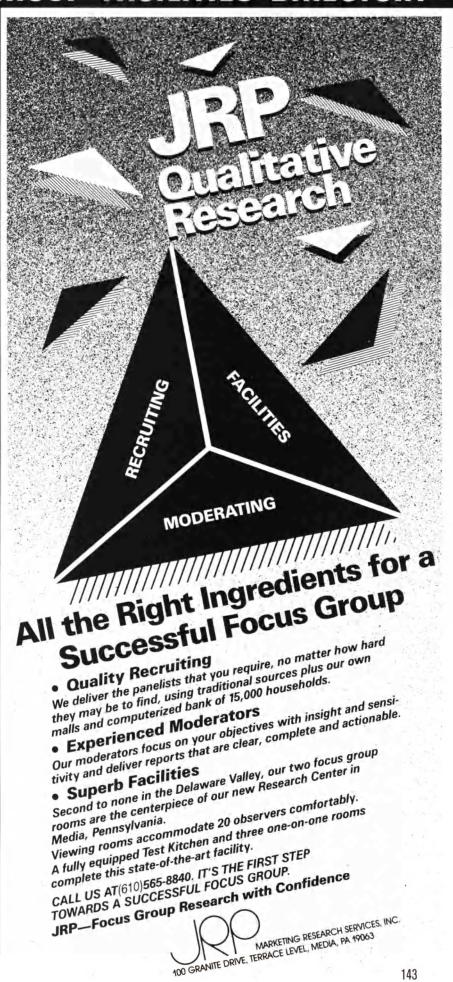
JRA (J. Reckner Associates)

1600 Market St., Ste. 1550 Philadelphia, PA 19103-7240 Ph. 215-822-6220 Fax 215-822-2238 E-mail: ireckner@reckner.com http://www.reckner.com Frances Grubb or Nancy Kolkebeck Location: Office building CR, OR, 1-1, 1-10R, VE 18x18 Obs. Rm. Seats 15 22x15 Obs. Rm. Seats 15 11x12 Obs. Rm. Seats 5 Member NETWORK (See advertisement on p. 5)

JRP Marketing Research Services

100 Granite Dr., terrace level Media, PA 19063 Ph. 610-565-8840 Fax 610-565-8870 Paul Frattaroli Location: Office building CR. OR. 1-1. TK. VE 20x20 Obs. Rm. Seats 18 Obs. Rm. Seats 15 24x20 (See advertisement on p. 143)

Mar's Surveys Cinnaminson Mall, Rte. 130 Cinnaminson, NJ 08077 Ph. 609-786-8514 Fax 609-786-0480 E-mail: http://www.marsresearch.com marlene@marsresearch.com Marlene or Michele Location: Shopping mall CR. OR. VE 15x20 Obs. Rm. Seats 12



Codes

Location: Office building/complex, Free standing building, Shopping mall, Other

CR - Conference Room LR - Living Room Style OR - Observation Rooms

Mar's Surveys

TK - Test Kitchen TKO - Test Kitchen Obsv. Rm. VE - Video Equipment VC - Video Conferencing

1-1 - One on One Room VC - Vid 1-10R - One on One Viewing

When room dimensions are given † denotes Living Room Style

Horizon Corp. Center, Bldg. 2, Ste. 1000 3000 Atrium Way Mt. Laurel, NJ 08054 Ph. 609-235-3345 or 609-786-8514 Fax 609-235-1613 E-mail: http://www.marsresearch.com marlene@marsresearch.com Marlene Teblum or Sandy Schoffung Location: Office building CR, OR, 1-1, 1-10R, TK, VE 1) 15x23 Obs. Rm. Seats 15 2) 10x10 Obs. Rm. Seats 8

Philadelphia Focus, Inc. Now Known as Focus Pointe, Inc.

100 N. 17th St., 3rd fl.
Philadelphia, PA 19103
Ph. 215-561-5500
Fax 215-561-6525
Ilene Branderbit, Vice President
Location: Office building
CR, OR, 1-1, 1-10R, VE, VC
1) 19x22 Obs. Rm. Seats 15
2) 17x24 Obs. Rm. Seats 15
3) 14x24 Obs. Rm. Seats 15
Member FocusVision
(See advertisement on p. 141)

Philadelphia Focus, Inc.
Now Known as Focus Pointe, Inc.

555 North Ln., Ste. 6038 Conshohocken, PA 19428 Ph. 610-397-0300 Fax 610-397-0308 Location: Office building CR, OR, TK, VE

1) 14x22 Obs. Rm. Seats 12 2) 14x22 Obs. Rm. Seats 12

3) 14x22 Obs. Rm. Seats 12 (See advertisement on p. 141)

Plaza Research-Philadelphia

Two Greentree Centre
Marlton, NJ 08053
Ph. 609-596-7777 or 800-654-8002
Fax 609-596-3011
E-mail: Philly@plazaresearch.com
http://www.plazaresearch.com
Debby Bilofsky
Location: Office building
CR, LR, OR, 1-1, 1-10R, TK, TKO, VE
1) 15x20 Obs. Rm. Seats 15

1) 15x20 Obs. Rm. Seats 15 2) 15x20 Obs. Rm. Seats 15 3) 15x20 Obs. Rm. Seats 15 (See advertisement on p. 127) Quality Controlled Services

KOR Center A
2577 Interplex Dr. Ste. 101
Trevose, PA 19053
Ph. 800-752-2027
Fax 215-639-8224
http://www.qcs.com
Lynne Sitvarin
Location: Office building
CR, OR, TK, VE

1) 16x20 Obs. Rm. Seats 12 2) 16x20 Obs. Rm. Seats 10 3) 12x14 Obs. Rm. Seats 6 (See advertisement on p. 67)

Quality in Field 308 Lakeside Dr. Southampton, PA 18066 Ph. 215-698-0606 Fax 215-676-4055 Arlene Frieze, President Location: Office building CR, OR, TK, VE

Strategic Marketing Corp.
One Belmont Ave., Ste. 802
Bala Cynwyd, PA 19004
Ph. 610-667-1649
Fax 610-667-0628
E-mail: info@smcresearch.com
Julia Goodfriend, President
Location: Office building
CR, OR, VE
1) 20x20 Obs. Rm. Seats 10

TVG, Inc. 520 Virginia Dr. Ft. Washington, PA 19034 Ph. 215-646-7200 Fax 215-646-3664 Bette Knapp Location: Office building CR, OR, VE, VC

U.S. Research Co. 224 Echelon Mall Voorhees, NJ 08043 Ph. 609-772-2220 Fax 609-772-2014 Location: Shopping mall CR, OR, TK, VE

Pittsburgh

Campos Market Research
216 Boulevard of the Allies
Pittsburgh, PA 15222
Ph. 412-471-8484
Fax 412-471-8497
E-mail: Info@Campos.com
http://www.campos.com
Yvonne Campos
Location: Office building
CR, OR, 1-1, 1-10R, TK, VE
1) 15x19 Obs. Rm. Seats 14
2) 20x27 Obs. Rm. Seats 10

Car-Lene Research, Inc. Monroeville Mall Monroeville, PA 15146 Ph. 412-373-3670 Stacey Stanford, Manager Location: Shopping mall CR, OR, TK, TKO, VE

Data Information, Inc.
Century III Mall
3075 Clairton Rd.
W. Mifflin, PA 15123
Ph. 412-655-8690
Fax 412-655-8693
Nancy Palyo
Location: Shopping mall
CR, OR, 1-1, 1-10R, TK, VE
1) 12x20 Obs. Rm. Seats 10

Direct Feedback
4 Station Square, Ste. 545
Pittsburgh, PA 15219
Ph. 412-394-3676
Fax 412-394-3660
Tara Hill Conroy, President
Location: Office building
CR, OR, VE
1) 24x13 Obs. Rm. Seats 13

Focus Center of Pittsburgh
Div. of T.I.M.E. Market Research
2101 Greentree Rd.
Pittsburgh, PA 15220
Ph. 412-279-5900
Fax 412-279-5148
Ericca Dennehy, Manager
Location: Office building
CR, OR, TK, VE, VC
1) 19x21 Obs. Rm. Seats 12
2) 24x25 Obs. Rm. Seats 15
Member VideoFocus Direct

Greater Pittsburgh Research 5950 Steubenville Pike Pittsburgh, PA 15136 Ph. 412-788-4570 Fax 412-788-4582 Ann Urban Location: Office building CR, OR, VE

Guide Post Research
21 Yost Blvd. Suite 400
Pittsburgh, PA 15221-5283
Ph. 412-823-8444
Fax 412-823-8300
Jay P. La Mond, President
Location: Office building
CR, OR, 1-1, TK, VE, VC
1) 14x22 Obs. Rm. Seats 10
2) 10x12
Member VideoFocus Direct

Heakin Research, Inc. Ross Park Mall 1000 Ross Park Mall Rd. Pittsburgh, PA 15237 Ph. 412-369-4545 Fax 412-369-4473 Sandy Turtle, Manager Location: Shopping mall CR, OR, TK, VE

Pittsburgh Phone & Focus, Inc. 300 Mt. Lebanon Blvd., Ste. 2204 Pittsburgh, PA 15234 Ph. 412-341-8770 Fax 412-341-8774 Barbara K. Womack Location: Office building CR, OR, 1-1, TK, VE

T.I.M.E. Market Research
366 Beaver Valley Mall
Monaca, PA 15061
Ph. 412-728-8463
Fax 412-728-9806
Shawn Bishop
Location: Shopping mall
CR, OR, 1-1, 1-10R, TK, VE
1) 14x18 Obs. Rm. Seats 10

York

Polk-Lepson Research Group 108 Pauline Dr. York, PA 17402 Ph. 717-741-2879 Fax 717-741-4297 Carol Morris, Dir. Field Svcs. Location: Office building CR, OR, VE

Rhode Island

Newport

Performance Research
25 Mill St.
Newport, RI 02840
Ph. 401-848-0111
Fax 401-848-0110
E-mail: NEWPORT1@ids.net
Bill Doyle, Vice President
Location: Free standing building
CR, OR, VE
1) 13x30

Providence

MacIntosh Survey Center
450 Veteran's Memorial Pkwy., #201
E. Providence, RI 02914
Ph. 401-438-8330
Fax 401-434-9219
Ann MacIntosh
Location: Office building
CR, OR, TK, TKO, VE
1) 18x20 Obs. Rm. Seats 15

South Carolina

Columbia

MarketSearch Corp.
2721 Devine St.
Columbia, SC 29205
Ph. 803-254-6958
Fax 803-799-9180
Kathy Harsey, Field Director
Location: Free standing building
CR, OR, 1-1, 1-10R, TK, VE
1) 16x20 Obs. Rm. Seats 14

Metromark Market Research, Inc. 3030 Devine St. Columbia, SC 29205 Ph. 803-256-8694 Fax 803-254-3798 E-mail: 72345,367@compuserve.com Emerson Smith, President Location: Office building CR, OR, VE 1) 18x20 Obs. Rm. Seats 12

Greenville/Spartanburg

Carolina Market Research 16 Cape Charles Greenville, SC 29615 Ph. 864-233-5775 Fax 864-288-6421 Elizabeth Buchanan Location: Office building CR, OR, 1-1, 1-10R, TK, VE

Market Insight 530 Howell Rd., Ste. 205 Greenville, SC 29615 Ph. 864-292-5187 Fax 864-292-8123 Michael Shuck, President Location: Office building CR, OR, TK, TKO, VE

ProGen Research, Inc.
712 N. Main St.
Greenville, SC 29609
Ph. 864-244-3435
Fax 864-244-8283
Maxie Freeman, President
Location: Free standing building
CR, OR, VE

South Dakota

Sioux Falls

20x25

30x36

American Public Opinion Survey & Mkt. Rsch. Corp.
1320 S. Minnesota Ave.
Sioux Falls, SD 57105-0625
Ph. 605-338-3918
Fax 605-334-7473
Warren R. Johnson
Location: Free standing building
CR, LR, OR, 1-1, 1-10R, TK, TKO, VE
1) 16x24 Obs. Rm. Seats 15
2) 20x22 Obs. Rm. Seats 20

Obs. Rm. Seats 25

Obs. Rm. Seats 50

Phoenix Systems, Inc.
2701 S. Minnesota Ave., Ste. 3
Sioux Falls, SD 57105
Ph. 605-339-3221
Fax 605-339-0408
E-mail: brianwil@phoenixsys.com
http://www.phoenixsys.com
Brian Williams
Location: Office building
CR, OR, VE, VC
1) 22x24 Obs. Rm. Seats 10

Tennessee

Chattanooga

Wilkins Research 1921 Morris Hill Rd. Chattanooga, TN 37421 Ph. 423-894-9478 Fax 423-894-0942 Lisa Wilkins Location: Free standing building CR, OR, TK, TKO, VE



December 1996 www.quirks.com 145

Codes

Location: Office building/complex, Free standing building, Shopping mall, Other

CR - Conference Room
LR - Living Room Style
OR - Observation Rooms
1-1 - One on One Room
1-10R - One on One Viewing

TK - Test Kitchen TKO - Test Kitchen Obsv. Rm. VE - Video Equipment VC - Video Conferencing

When room dimensions are given † denotes Living Room Style

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Recruiting. Specialties Include African-American • Hispanic and the Gay Community

Interviewing and Recruiting In The Technical And Medical Field

Telephone Interviewing In Consumer, Medical and Technical Executive Interviewing

Mock Trial Research And More.

For Additional Information or Pricing Call Kelly Lynn Ireland

1-800-315-TEXX (8399)

Memphis

AccuData Market Research, Inc.

1036 Oakhaven Rd.
Memphis, TN 38119
Ph. 901-763-0405
Fax 901-763-0660
Valerie Jolly, General Manager
Location: Office building
CR, LR, OR, TK, TKO, VE
1) 14x18 Obs. Rm. Seats 12
2) 14x18 Obs. Rm. Seats 12
3) 14x25 Obs. Rm. Seats 15
(See advertisement on p. 84)

Friedman Marketing Services Century Plaza Building 5830 Mt. Moriah, Stes. 1 & 2 Memphis, TN 38115 Ph. 901-795-0073 or 914-698-9591 Fax 901-360-1268 Location: Office building CR, OR, 1-1, TK, VE 1) 19x30 Obs. Rm. Seats 12

Heakin Research, Inc. 5501 Winchester, Ste. 6 Memphis, TN 38115 Ph. 901-795-8180 Ruth Wright, Manager Location: Office building CR, OR, TK, VE

PWI Research 5100 Poplar Ave., Ste. 3125 Memphis, TN 38137 Ph. 901-682-2444 Fax 901-682-2471 E-mail: lewinstead@aol.com http://www.pwiresearch.com Lea L. Winstead Location: Office building CR, OR, VE

Nashville

20/20 Research, Inc. 2303 21st Ave. S. Nashville, TN 37212 Ph. 615-885-2020 or 800-737-2020 Fax 615-385-0925 Kathryn Harlan, Dir. Qual. Svcs. Location: Office building CR, LR, OR, VE

1) 22x16 Obs. Rm. Seats 12 2) 16x22 Obs. Rm. Seats 12 13) 10x20 Obs. Rm. Seats 8

Cunningham Field & Research Services, Inc.
CoolSprings Galleria
1800 Galleria Blvd., Ste. 1320
Franklin, TN 37064
Ph. 615-771-0442
Fax 615-771-0447
Catherine Williamson
Location: Shopping Mall
CR, OR, 1-1, 1-10R, TK, VE
1) 10x08 Obs. Rm. Seats 10

The Nashville Research Group
1161 Murfreesboro Rd., Ste. 150
Nashville, TN 37217
Ph. 615-399-7727
Fax 615-399-9171
E-mail: TNRG@msn.com
Glyna Kilpatrick, Owner
Location: Office building
CR, OR, 1-1, TK, VE
1) 20x16 Obs. Rm. Seats 15
Member VideoFocus Direct

Quality Controlled Services Fairlawns Building

5203 Maryland Way, Ste. 150
Brentwood, TN 37027
Ph. 800-637-0137
Fax 615-661-4035
http://www.qcs.com
Mary Bryant
Location: Office building
CR, OR, TK, VE, VC
1) 14x17 Obs. Rm. Seats 12
2) 13x16 Obs. Rm. Seats 12
Member Focus Vision
(See advertisement on p. 67)

Soultion Point 1321 Murfreesboro Rd., #210 Nashville, TN 37217 Ph. 615-399-0408 David Furse, President Location: Office building CR, OR, VE

Texas

Amarillo

Opinions Unlimited, Inc.

8201 S.W. 34th St. Amarillo, TX 79121 Ph. 806-353-4444 Fax 806-353-4718 Anndel Martin Location: Free standing building CR, OR, 1-1, 1-10R, VE 1) 22x23 Obs. Rm. Seats 12 (See advertisement on p. 151)

Austin

First Market Research Corp.

2301 Hancock Dr.
Austin, TX 78756-2510
Ph. 512-451-4000
Fax 512-451-5700
E-mail: focusgrp@firstmarket.com
http://www.firstmarket.com
Kelleye Hutchinson or Ron Tittle
Location: Free standing building
CR, OR, VE
1) 23x13 Obs. Rm. Seats 10
2) 15x16 Obs. Rm. Seats 8
3) 15x16 Obs. Rm. Seats 8
(See advertisement on p. 113)

NuStats International 4544 S. Lamar, Bldg. 200 Austin, TX 78745 Ph. 512-892-0002 Fax 512-892-3806 E-mail: carce@nustats.com http://nustats.com Jahanna Zmud, Exec. Vice President Location: Office building CR, OR, VE

Tammadge Market Research 1616-B Rio Grande Austin, TX 78701 Ph. 800-879-9198 or 512-474-1005 Fax 512-370-0339 Melissa Pepper, CSO Location: Free standing building CR. OR. VE 1) 18x20 Obs. Rm. Seats 10

Brownsville

Hispanic Focus Unlimited Rte. 1. Box 278 La Feria, TX 78559 Ph. 210-797-4211 Fax 210-797-4244 Ruben Cuellar, President Location: Office building CR, OR, 1-1, 1-10R, VE 1) 16x30 Obs. Rm. Seats 10

Dallas/Ft. Worth

Accurate Research, Inc. 2214 Paddock Way Dr., Ste. 100 Grand Prairie, TX 75050 Ph. 972-647-4272 Fax 972-641-1549 Charlotte Remkus, Field Director Location: Free standing building CR, OR, TK, VE

Dallas Focus

511 E. John Carpenter Fwy., Ste. 100 Irving, TX 75062 Ph. 972-869-2366 or 800-336-1417 Fax 972-869-9174 Robin McClure, Pres./Partner Location: Office building CR, OR, 1-1, 1-10R, TK, VE, VC 1) 15x20 Obs. Rm. Seats 12 15x22 Obs. Rm. Seats 15

3) 15x20 Obs. Rm. Seats 15

19x25 Obs. Rm. Seats 25

(See advertisements on pp. 147, Inside Back Cover)

Facts In Focus, Inc. 15340 Dallas Pkwy. Dallas, TX 75248 Ph. 214-386-7744 Jeanne Kurzym, Manager Location: Office building CR, OR, 1-1, 1-10R, VE

Fenton Swanger Consumer Research, Inc. 14800 Quorum Dr., Ste. 250 Dallas, TX 75240 Ph. 972-934-0707 Fax 972-490-3919 E-mail: FENTNSWAGR@aol.com Nancy Ashmore, V.P. Data Collection Location: Office building CR, OR, TK, VE

Focus On Dallas 4887 Alpha Rd., Ste. 210 Dallas, TX 75244 Ph. 972-960-5850 Fax 972-960-5859 Mary Ulrich Location: Office building CR, OR, 1-1, TK, VE 1) 25x18 Obs. Rm. Seats 15 25x18 Obs. Rm. Seats 15 45x20 Obs. Rm. Seats 20

Friedman Marketing Services Prestonwood Town Center 5301 Beltline Rd., Ste. 2128 Dallas, TX 75240 Ph. 214-387-8161 or 914-698-9591 Fax 214-385-1115 Location: Shopping mall CR, OR, 1-1, TK, VE 1) 16x12 Obs. Rm. Seats 8

Heakin Research, Inc. Fort Worth Town Center 4200 S. Freeway, Ste. B-31 Ft. Worth, TX 76115 Ph. 817-926-7995 Fax 817-927-2387 Vivian Taylor, Manager Location: Shopping mall CR. OR. TK. VE

NorTex Research Group/Dallas

8700 N. Stemmons Fwy., Ste. 190 Dallas, TX 75247-3715 Ph. 800-315-TEXX Fax 214-630-6769 Kelly Lynn Ireland, Facility Director Location: Office building CR, OR, TK, VE

1) 10x13 Obs. Rm. Seats 8 2) 12x17 Obs. Rm. Seats 10 (See advertisement on p. 146)

Plaza Research-Dallas

14160 Dallas Pkwy. Dallas, TX 75240 Ph. 972-392-0100 or 800-654-8002 Fax 972-386-6008 E-mail: Dallas@plazaresearch.com http://www.plazaresearch.com Susan Trace Location: Office building CR, LR, OR, 1-1, 1-10R, TK, TKO, VE 1) 15x20 Obs. Rm. Seats 15 15x20 Obs. Rm. Seats 15 15x20 Obs. Rm. Seats 15 (See advertisement on p. 127)

Our facilities, expertise and services are all focused on producing usable results We are a full-service consumer research firm with state-ofthe-art facilities including video conferencing. Centrally located in the Dallas-Fort Worth Metroplex, we are only minutes from DFW Airport and major hotels. **Dallas Focus** 972.869.2366 Fax 972.869.9174 A part of the Focus Network

1997 FUCUS GROUP FACILIIIES DIKECIURY

Codes

Location: Office building/complex, Free standing building, Shopping mall, Other

CR - Conference Room LR - Living Room Style OR - Observation Rooms 1-1 - One on One Room 1-10R - One on One Viewing TK - Test Kitchen TKO - Test Kitchen Obsv. Rm. VE - Video Equipment VC - Video Conferencing

When room dimensions are given † denotes Living Room Style

FOCUS ON FL PASO HOT MARKET OF THE 90'S

Twenty-eight line phone center with 20 CRT stations for computer assisted interviewing, and nationwide market coverage, with bilingual interviewers available.

Specially designed 3200 square feet, free standing focus group facility. Large 20' X 20' conference room, two level viewing room (seats 15), full kitchen, audio, video, expert recruiting, one-on-ones, executive, professional, medical, Hispanic recruiting a specialty. "Se habla Espanol".

Permanent mall facility also available in the region's largest mall.

Call Linda Adams

(915) 591-4777 FAX (915) 595-6305

A / / RESEARCH

10456 Brian Mooney Avenue El Paso, Texas 79935 (Twenty-five Years in El Paso) Probe Research, Inc. 2723 Valley View Ln. Dallas, TX 75234 Ph. 972-241-6696 Fax 972-241-8513 Richard Harris, Vice President Location: Free standing building CR, OR, TK, VE Member NETWORK

Quality Controlled Services

14679 Midway Rd., Ste. 102 Dallas, TX 75244 Ph. 800-421-2167 Fax 214-490-3065 http://www.qcs.com Kathi McGregor Location: Office building CR, OR, TK, VE, VC

1) 16x20 Obs. Rm. Seats 16 2) 20x15 Obs. Rm. Seats 15 3) 19x16 Obs. Rm. Seats 10

Member FocusVision

(See advertisement on p. 67)

Savitz Research Center, Inc.

13747 Montfort Dr., Ste. 111 Dallas, TX 75240 Ph. 972-386-4050 Fax 972-450-2507

Harriet Silverman

Location: Office building CR, OR, 1-1, 1-10R, TK, VE

1) 30x23 Obs. Rm. Seats 25

18x21 Obs. Rm. Seats 20
 23x30 Obs. Rm. Seats 6

4) 18x21 Obs. Rm. Seats 6

5) 08x10 Obs. Rm. Seats 6

5) 08x10 Obs. Rm. Seats 66) 08x10 Obs. Rm. Seats 6

7) 08x10 Obs. Rm. Seats 6 (See advertisement on p. 149)

Savitz Research Center, Inc.

The Parks at Arlington Mall 3811 S. Cooper, Ste. 2053
Arlington, TX 76015
Ph. 817-467-6437
Fax 817-467-6552
Harriet Silverman
Location: Shopping mall
CR, OR, TK, VE
1) 15x17 Obs. Rm. Seats 10
(See advertisement on p. 149)

El Paso

Aim Research

10456 Brian Mooney
El Paso, TX 79935
Ph. 915-591-4777
Fax 915-595-6305
E-mail: 76265.2167@compuserve.com
http://www.aimresearch.com
Linda Adams, Owner/Director
Location: Free standing building
CR, OR, TK, VE
1) 20x20 Obs. Rm. Seats 15

(See advertisement on p. 148)

Houston

Branson Research Associates, Inc. 1806 Wilde Oak Cir. Bryan, TX 77802 Ph. 409-268-5800 Fax 409-846-5500 Dr. Robert E. Branson, President Location: Shopping mall CR, OR, VE 1) 18x14 Obs. Rm. Seats 4

C Q S Research, Inc. 5851 San Felipe, Ste. 650 Houston, TX 77057 Ph. 713-783-9111 or 800-460-9111 Fax 713-954-1520 E-mail: CQSInc@aol.com http://www.cqsinc.com Noel Roulin, President Location: Office building CR, OR, 1-1, 1-10R, TK, VE 24x30 Obs. Rm. Seats 20 1) Obs. Rm. Seats 12 15x25 10x15 Obs. Rm. Seats 8 Member FocusVision

Creative Consumer Research 3945 Greenbriar Stafford, TX 77477 Ph. 713-240-9646 Fax 713-240-3497 Patricia Pratt, Vice President Location: Office building CR, OR, 1-1, 1-10R, TK, VE

Cunningham Field & Research Services, Inc.
The Woodlands Mall
1201 Lake Woodlands Dr., Ste. 1104
Woodlands, TX 77380
Ph. 713-363-9112
Fax 713-363-4778
Bonnie Hanna
Location: Shopping Mall
CR, 1-1, VE
1) 07x13 Obs. Rm. Seats 10

Heakin Research, Inc. Galleria II 5085 Westheimer, Ste. 3897 Houston, TX 77056 Ph. 713-871-8542 Fax 713-871-8549 Laurie DeRoberts, Manager Location: Shopping mall CR, OR, TK, VE

Heakin Research, Inc. 1670 San Jacinto Mall Baytown, TX 77521 Ph. 713-421-2584 Fax 713-421-2514 Catherine Sweeney, Manager Location: Shopping mall CR, OR, TK, VE

Heakin Research, Inc. 247 Greenspoint Shopping Mall Houston, TX 77060 Ph. 713-872-4164 Fax 713-872-7024 Valerie Owens, Manager Location: Shopping mall CR, OR, TK, VE

Houston Consumer Research 730 Almeda Mall Houston, TX 77075 Ph. 713-944-1431 Fax 713-944-3527 Location: Shopping mall CR, OR, 1-1, 1-10R, TK, VE 1) 16x18 Obs. Rm. Seats 18

Mar's Surveys
3200 Wilcrest, Ste. 100
Houston, TX 77036
Ph. 713-773-8300
Fax 713-773-8306
E-mail: eric@marsresearch.com
http://www.marsresearch.com
Inita Robinson, Focus Group Coord.
Location: Office building
CR, OR, 1-1, 1-10R, TK, VE, VC
1) 28x25 Obs. Rm. Seats 25
2) 25x25 Obs. Rm. Seats 20

Opinions Unlimited, Inc. Three Riverway, Ste. 250

Houston, TX 77056 Ph. 713-888-0202 Fax 713-960-1160 Anndel Martin Location: Office building CR, LR, OR, 1-1, VE, VC 1) 20x24 Obs. Rm. Seats 24 2) 20x24 Obs. Rm. Seats 16 3) 20x22 Obs. Rm. Seats 16 Member VCAN (See advertisement on p. 151)

Plaza Research-Houston

5333 Westheimer

Houston, TX 77056
Ph. 713-840-9500 or 800-654-8002
Fax 713-629-6445
E-mail: Houston@plazaresearch.com
http://www.plazaresearch.com
Bonnie Renaudo
Location: Office building
CR, LR, OR, 1-1, 1-10R, TK, TKO, VE
1) 15x20 Obs. Rm. Seats 15

2) 15x20 Obs. Rm. Seats 15 3) 15x20 Obs. Rm. Seats 15 (See advertisement on p. 127)

DALLAS ★ HOUSTON

JUST WHAT YOU'D EXPECT IN TEXAS.



LOTS OF BIG, OPEN SPACES.

Qualitative Facilities: Dallas and Houston

- Large and small focus group rooms (4 in Dallas /2 in Houston)
- 3-room focus group suites,
 with private ante-rooms and gallery seating
- · Classroom, living room and auditorium settings
 - One-on-one interviewing rooms
 (3 in Dallas /1 in Houston)
 - Fully equipped test kitchens

Regional Mall Intercept: Dallas

- 2 permanent locations in the mall for faster, broader coverage
 - Fully equipped test kitchen
 - Anchors include Dillard's, Foley's, J.C. Penney's and Sears

Other Services

- Executive and physician interviews
 - In-store intercepts
 - Mystery shops
 Retail audits



tel (972) 386-4050 / fax (972) 450-2507

Codes

Location: Office building/complex, Free standing building, Shopping mall, Other

CR - Conference Room LR - Living Room Style OR - Observation Rooms 1-1 - One on One Room TK - Test Kitchen TKO - Test Kitchen Obsv. Rm. VE - Video Equipment VC - Video Conferencing

1-10R - One on One Viewing

When room dimensions are given † denotes Living Room Style

Quality Controlled Services

17625 El Camino Real, Ste. 100
Houston, TX 77058
Ph. 800-522-2385
Fax 713-486-3831
http://www.qcs.com
Diana Reid
Location: Office building
CR, OR, TK, VE, VC
1) 19x20 Obs. Rm. Seats 14
2) 19x20 Obs. Rm. Seats 14

(See advertisement on p. 67)

Savitz Research Center, Inc.

5177 Richmond Ave., Ste. 1290
Houston, TX 77056
Ph. 713-621-4084
Fax 713-621-4223
Harriet Silverman
Location: Office building
CR, OR, 1-1, 1-10R, TK, VE
1) 22x30 Obs. Rm. Seats 24
2) 18x20 Obs. Rm. Seats 20
3) 08x16 Obs. Rm. Seats 6
(See advertisement on p. 149)

The Woodward Group
One Sterling Plaza, Ste. 335
10101 Southwest Fwy.
Houston, TX 77074
Ph. 713-772-0262 or 800-678-7839
Fax 713-772-0265
E-mail: woodward@intergate.com
Kerry A. Paermo
Location: Office building
CR, OR, 1-1, 1-10R, VE

Lubbock

United Marketing Research 1516 53rd St. Lubbock, TX 79412 Ph. 806-744-6740 Fax 806-744-0327 David McDonald Location: Free standing building CR, OR, 1-1, VE

San Antonio

Creative Consumer Research 5411 Bandera Rd., Ste. 307 San Antonio, TX 77074 Ph. 210-520-7025 Fax 210-680-9906 Richard Weinhold, Vice President Location: Free standing building CR, LR, OR, TK, VE

Galloway Research Services
4346 N.W. Loop 410
San Antonio, TX 78229
Ph. 210-734-4346
Fax 210-732-4500
E-mail: Gallowaytx@aol.com
Linda K. Brazel, General Manager
Location: Free standing building
CR, LR, OR, TK, VE

We're celebrating!



Ten years of serving the marketing research community

Quirk's MARKETING RESEARCH

Utah

Salt Lake City

Cunningham Field & Research Services, Inc.
South Towne Center
10450 S. State St., Ste. 1331
Sandy, UT 84070
Ph. 801-572-3004
Fax 801-572-3023
Location: Shopping Mall
CR, OR, 1-1, VE, VC
1) 19x11 Obs. Rm. Seats 12

Dan Jones & Associates, Inc. 515 S. 700 E., Ste. 3H Salt Lake City, UT 84102 Ph. 801-322-5722 Fax 801-322-5725 Pat Jones, Vice President Location: Office building CR, LR, OR, VE

Utah Market Research

Div. of Ruth Nelson Research Crossroads Plaza Mall 50 S. Main St. Salt Lake City, UT 84144 Ph. 801-363-8726 Fax 801-321-4904 Cheri Ingram, Manager Location: Shopping mall CR, OR, TK, VE 1) 21x22 Obs. Rm. Seats 12

Valley Research, Inc.
630 E. South Temple
Salt Lake City, UT 84102
Ph. 801-467-4476
Fax 801-487-5820
E-mail: valley@aras.net
http://www.valley-research.com
Jennifer Guiver
Location: Free standing building
CR, OR, 1-1, VE
1) 24x21 Obs. Rm. Seats 12

Your Opinion Counts
Div. Gay Hill Field Service
4835 Highland Dr.
Salt Lake City, UT 84117
Ph. 801-261-4117
Fax 801-268-0247
Gay Hill
Location: Shopping mall
CR, OR, VE

Vermont

Burlington

Action Research
3 Baldwin Ave.
S. Burlington, VT 05403
Ph. 802-862-4370 or 800-545-7168
Fax 802-862-2349
E-mail: jfong@actionr.com
James Fong, President
Location: Office building
CR, OR, VE

20x18 Obs. Rm. Seats 15
 16x15 Obs. Rm. Seats 8

Macro International, Inc.

126 College St.
Burlington, VT 05401
Ph. 800-639-1310
Fax 802-863-8974
E-mail: Mahnke@macroint.com
http://www.macroint.com
Greg Mahnke, Ph. D., Vice President
Location: Office building
CR, OR, 1-1, 1-10R, VE
1) 25x20 Obs. Rm. Seats 10
(See advertisement on p. 133)

Virginia

Newport News/Norfolk/ Virginia Beach

Continental Research Associates, Inc. 4500 Colley Ave.
Norfolk, VA 23508
Ph. 757-489-4887
Nanci Glassman
Location: Office building
CR, OR, VE
1) 11x21 Obs. Rm. Seats 9

Issues and Answers Network, Inc. 5151 Bonney Rd.
Virginia Beach, VA 23462
Ph. 757-456-1100
Fax 757-456-0377
E-mail: INFO@ISSANS.COM
Carla Lindemann, Exec. V.P.
Location: Office building
CR, OR, 1-1, 1-10R, VE, VC
1) 16x22 Obs. Rm. Seats 10
2) 24x18 Obs. Rm. Seats 15

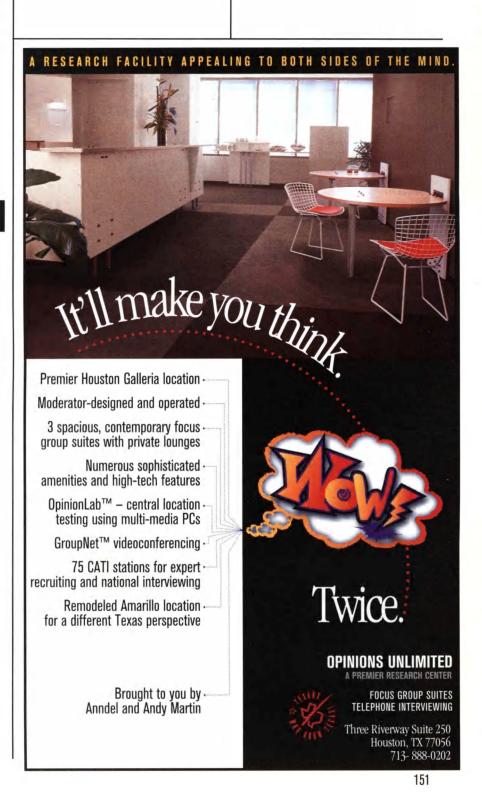
Norfolk Focus Group Centre Martin Research, Inc. 4801 Columbus St., Ste. 102 Virginia Beach, VA 23462 Ph. 757-518-0183 Fax 757-518-0185 Pamela Collins-O'Dwyer, Manager Location: Office building CR, OR, 1-1, VE 1) 12x20 Obs. Rm. Seats 8

Quick Test

825 Greenbrier Cir., Ste. 200 Chesapeake, VA 23320 Ph. 804-523-2505 Fax 804-523-0463 Gerri Kennedy Location: Office building CR, OR, TK, VE 1) 13x15 Obs. Rm. Seats 8 (See advertisement on p. 119)

Richmond

Capitol Focus Group Centre
Martin Research, Inc.
Koger Ctr.-West End, 1504 Santa Rosa Rd.
Dale Building, Ste.108
Richmond, VA 23229
Ph. 804-285-3165
Fax 804-285-7130
Charlee Crone, Manager
Location: Office building
CR, OR, 1-1, VE
1) 12x20 Obs. Rm. Seats 8



Codes

Location: Office building/complex. Free standing building. Shopping mall, Other

CR - Conference Room LR - Living Room Style OR - Observation Rooms 1-1 - One on One Room TK - Test Kitchen TKO - Test Kitchen Obsv. Rm.

VE - Video Equipment VC - Video Conferencing 1-10R - One on One Viewing

When room dimensions are given † denotes Living Room Style

Dominion Focus Group, Inc. Commerce Plaza I 2809 Emerywood Pkwy., Ste. 100 Richmond, VA 23294 Ph. 804-672-0500 Fax 804-672-0567 Bana Bhagchandani, President Location: Office building CR, OR, 1-1, 1-10R, TK, TKO, VE 1) 30x16 Obs. Rm. Seats 18

16x12 Obs. Rm. Seats 8 17x17 Obs. Rm. Seats 10

Richmond Focus Group Center Div. of Alan Newman Research Boulders V 1025 Boulders Pkwy., Ste. 440 Richmond, VA 23225 Ph. 804-272-6100 Fax 804-272-7145 E-mail: gendeliv@anr.com Terry Brisbane, Director Location: Office building

CR, OR

Southeastern Institute of Research (SIR) 2325 W. Broad St. Richmond, VA 23220 Ph. 800-807-8981 Fax 800-715-3647 E-mail: SIResearch@aol.com Lois Abernathy Location: Free standing building CR, OR, 1-1, VE 1) 15x15 Obs. Rm. Seats 10

Roanoke

Roanoke Focus Group Centre Martin Research, Inc. 2122 Carolina Ave. S.W. Roanoke, VA 24014 Ph. 540-342-5364 Fax 540-982-8101 Marjorie Jeskey, V.P. Ops. Location: Free standing building CR, 1-1, TK, VE 1) 12x16 Obs. Rm. Seats 6 Washington, DC (See District of Columbia)

Washington

Seattle/Tacoma

Consumer Opinion Services, Inc. 12825 First Ave. S. Seattle, WA 98168 Ph. 206-241-6050 Fax 206-241-5213 E-mail: cos-info@cosvc.com http://www.cosvc.com Jerry Carter Location: Free standing building CR, OR, TK, TKO, VE

1) 15x20 Obs. Rm. Seats 8-10 (See advertisement on p. 152)

Consumer Opinion Services, Inc. 10829 N.E. 68th St., Bldg. B Kirkland, WA 98033 Ph. 206-827-3188 Fax 206-827-2023 E-mail: cos-inf@cosvc.com http://www.cosvc.com Jerry Carter at 206-241-6050 Location: Office building CR, OR, TK, VE 1) 15x20 Obs. Rm. Seats 8-10

(See advertisement on p. 152)

Consumer Opinion Services, Inc. 2101 N. 34th St., Ste. 110 Seattle, WA 98103 Ph. 206-632-7859 Fax 206-632-7879 E-mail: cos-info@cosvc.com http://www.cosvc.com Jerry Carter at 206-241-6050 Location: Office building CR, OR, TK, VE, VC 15x20 Obs. Rm. Seats 16 20x40 Obs. Rm. Seats 8-10 Member VCAN (See advertisement on p. 152)

Cunningham Field & Research Services, Inc. Super Mall of the Great Northwest 1101 Super Mall Way, Ste. 1239 Auburn, WA 98001 Ph. 206-351-3170 Fax 206-351-3168 Brent Johnson Location: Shopping Mall CR, OR, 1-1, 1-10R, TK, VE, VC 1) 08x12 Obs. Rm. Seats 10

Decision Data, Inc. 200 Kirkland Ave., Ste. C Kirkland, WA 98033 Ph. 206-827-3234 Fax 206-827-2212 Russ Riddle, President Location: Office building CR, OR, VE

"Finally a decent focus group room,' spoke Anne

Er...we mean **Spokane** as in Washington. Consumer Opinion Services is proud to announce the reopening of our Spokane Focus Group Facility. The new room is great, offering a tapered table, full audio visual services and the kind of environment you've come to expect from C.O.S. Give us a call at 206-241-6050 for your next focus group. We think you'll agree with Anne.

Consumer Opinion Services

We answer to you

12825 1st Avenue South Seattle Wa. 98168 206-241-6050 FAX 206-241-5213 Ask for Jerry or Greg Carter

Seattle → Portland → Spokane → Boise → San Jose

Field Management Associates-Seattle 3907 Factoria Square Mall S.E. Bellevue, WA 98006 Ph. 206-641-8020 or 909-369-0800 Fax 206-641-5902 E-mail: ATKINSFAM@earthlink.net Lynn Atkins, Research Coordinator Location: Shopping mall CR. OR, 1-1, 1-10R, TK, VE 12x18 Obs. Rm. Seats 6

Friedman Marketing Services South Hill Mall 3500 Meridian South Puyallup, WA 98373 Ph. 206-840-0112 or 914-698-9591 Fax 206-840-0517 Location: Shopping mall CR. OR. 1-1, 1-10R. TK. VE 1) 14x16 Obs. Rm. Seats 10

The Gilmore Research Group 2324 Eastlake Ave. E., Ste. 300 Seattle, WA 98102 Ph. 206-726-5555 Fax 206-726-5620 Vikki Murphy Location: Office building CR, OR, VE, VC 14x20 Obs. Rm. Seats 12 14x19 Obs. Rm. Seats 8 Member FocusVision (See advertisement on p. 153)

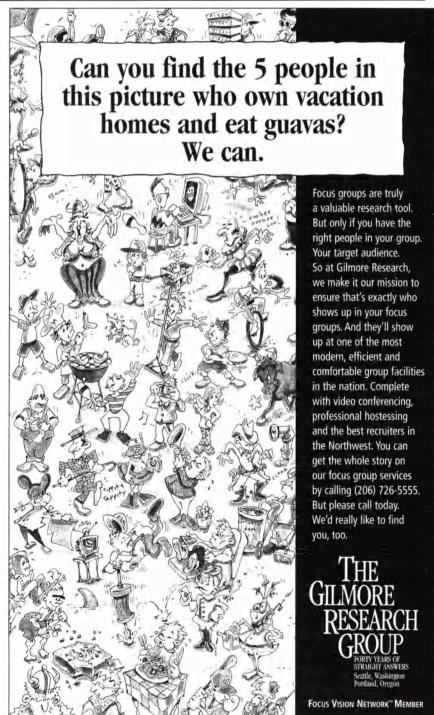
The Gilmore Research Group 2825 Eastlake Ave. E., Ste. 200 Seattle, WA 98102 Ph. 206-726-5555 Fax 206-726-5620 Vikki Murphy Location: Office building CR, OR, 1-1, 1-10R, VE, VC 14x20 Obs. Rm. Seats 16 Member FocusVision (See advertisement on p. 153)

11808 Northrup Way, Ste. 270 Bellevue, WA 98005 Ph. 206-827-1251 Fax 206-828-6778 E-mail: gma70@aol.com Richard Secker Location: Office building CR, OR, 1-1, 1-10R, TK, VE 1) 12x22 Obs. Rm. Seats 10

Hebert Research, Inc. 13629 N.E. Bellevue-Redmond Bellevue, WA 98005 Ph. 206-643-1337 Fax 206-746-8138 John Burshek, Vice President Location: Office building CR, OR, VE

Market Data Research Corp. 955 Tacoma Ave. S., Ste. 101 Tacoma, WA 98402 Ph. 800-488-DATA or 206-383-1100 Fax 206-383-0852 Gene Starr Location: Office building CR. OR. VE Obs. Rm. Seats 10 13x19

Market Trends, Inc. 3633 136th Pl., S.E., Ste. 110 Bellevue, WA 98006 Ph. 206-562-4900 Fax 206-562-4843 E-mail: Jackie@markettrends.com http://www.markettrends.com Jackie Weise Location: Office building CR, OR, 1-1, TK, VE 15x20 Obs. Rm. Seats 10 12x18 Obs. Rm. Seats 6



GMA Research Corp. 153 www.quirks.com

December 1996

Codes

Location: Office building/complex, Free standing building, Shopping mail, Other

CR - Conference Room LR - Living Room Style OR - Observation Rooms

TK - Test Kitchen TKO - Test Kitchen Obsv. Rm. VE - Video Equipment VC - Video Conferencing

1-1 - One on One Room 1-10R - One on One Viewing

When room dimensions are given † denotes Living Room Style

Northwest Research Group, Inc. 400 108th Ave. N.E., Ste. 200 Bellevue, WA 98004 Ph. 206-635-7481 Fax 206-635-7482 E-mail: ethertn@nwrg.com http://www.nwrg.com Jeff Etherton Location: Office building CR, OR, VE 1) 12x16 Obs. Rm. Seats 15

Spokane

Consumer Opinion Services, Inc.

Northtown Mall 4750 N. Division St., Ste. E-219 Spokane, WA 99207 Ph. 509-487-6173 Fax 509-487-7205 E-mail: cos-info@cosvc.com http://www.cosvc.com Jerry Carter at 206-241-6050 Location: Shopping mall CR, OR, 1-1, TK, VE
1) 15x20 Obs. Rm. Seats 8-10 (See advertisement on p. 152)

Robinson Research 524 W. Indiana Spokane, WA 99205 Ph. 509-325-8080 Fax 509-325-8068 E-mail: Robinson@soar.com William D. Robinson, President Location: Free standing building CR, OR, VE

1) 16x27 Obs. Rm. Seats 15 2) 13x16 Obs. Rm. Seats 8

West Virginia

Charleston

McMillion Research Service

1012 Kanawha Blvd. E. Charleston, WV 25301-2809 Ph. 304-755-5889 Fax 304-755-9889 Gary L. McMillion Location: Office building CR, LR, OR, 1-1, 1-10R, VE 1) 18x14 Obs. Rm. Seats 12 2) 25x29 13) 18x14 Obs. Rm. Seats 12 Member NETWORK

(See advertisement on p. 155)

Huntington

Huntington Mall, Unit 290 Rte. 60 at I-64 Barboursville, WV 25501 Ph. 304-755-5889 Fax 304-755-9889 Sandy McMillion Location: Shopping mall CR, OR, TK, VE 1) 16x15 Member NETWORK (See advertisement on p. 155)

Wheeling

T.I.M.E. Market Research 280 Ohio Valley Mall St. Clairsville, OH 43950 Ph. 614-695-6288 Fax 614-695-5163 Tim Aspenwall Location: Shopping mall CR, OR, TK, VE 1) 12x15 Obs, Rm. Seats 8

Wisconsin

Green Bay/Appleton

Friedman Marketing Services
Fox River Mall
4301 W. Wisconsin
Appleton, WI 54915
Ph. 414-730-2240 or 914-698-9591
Fax 414-730-2247
Location: Shopping mall
CR, OR, 1-1, TK, VE
1) 13x12 Obs. Rm. Seats 4

Leede Research Group, Inc.
1332 S. 26th St.
Manitowoc, WI 54220
Ph. 414-683-5940
Fax 414-683-5950
E-mail: Jim@Leede.com
Mike Rusch, Secondary Specialist
Location: Free standing building
CR, OR, 1-1, VE
1) 21x19 Obs. Rm. Seats 10

Quality Controlled Services

4330 W. Spencer St.
Appleton, WI 54915
Ph. 800-637-0775
Fax 414-731-2921
http://www.qcs.com
Sharon Cornell
Location: Free standing building
CR, OR, 1-1, 1-10R, TK, VE
1) 16x23 Obs. Rm. Seats 15
2) 15x17 Obs. Rm. Seats 9
(See advertisement on p. 67)

Wisconsin Research, Inc. 1270 Main St. Green Bay, WI 54302 Ph. 414-436-4646 Fax 414-436-4651 Barbara Smits, President Location: Office building CR, OR, 1-1, TK, VE 1) 22x18 Obs. Rm. Seats 12

Madison

Chamberlain Research Consultants 4801 Forest Run Rd., Ste. 101 Madison, WI 53704 Ph. 608-246-3010 Fax 608-246-3019 Tyler Walker, Project Coordinator Location: Office building CR, OR, 1-1, 1-10R, TK, VE 1) 18x22 Obs. Rm. Seats 15 2) 08x12 Obs. Rm. Seats 3

Cunningham Field & Research Services, Inc.
Sensory Lab/Focus
633 Odana Rd.
Madison, WI 53719
Ph. 608-277-8770
Fax 608-277-8808
Sheryl Karow, V.P., Sensory Svcs.
Location: Office Building
CR, LR, OR, 1-1, 1-10R, TK, TKO, VE, VC
1) 18x25 Obs. Rm. Seats 12

Gene Kroupa & Associates 502 N. Eau Claire Ave. Madison, WI 53705 Ph. 608-231-2250 Fax 608-231-6952 Gene Kroupa, President Location: Office building CR, OR, TKO, VE 1) 20x28 Obs. Rm. Seats 8

14x14 Obs. Rm. Seats 6

Milwaukee

Consumer Pulse of Milwaukee

The Grand Avenue Mall, #2004A 275 W. Wisconsin Ave.
Milwaukee, WI 53203
Ph. 414-274-6060 or 800-336-0159
Fax 414-274-6068
E-mail: Consumer.Pulse@internetMCl.com
Esther Young, Director
Location: Shopping mall
CR, OR, 1-1, 1-10R, TK, TKO, VE
1) 18x19 Obs. Rm. Seats 15
(See advertisement on p. 114)

The Dieringer Research Group, Inc. 3064 N. 78th St. Milwaukee, WI 53222 Ph. 414-449-4545 or 800-489-4540 Fax 414-449-4540 E-mail: dieringer@execpc.com Dick Yob Location: Office building CR, OR, VE 1) 12x24 Obs. Rm. Seats 10

Lein/Spiegelhoff, Inc.
720 Thomas Ln.
Brookfield, WI 53005
Ph. 414-797-4320
Fax 414-797-4325
Arlene Speigelhoff
Location: Office building
CR, OR, 1-1, 1-10R, TK, VE
1) 20x24 Obs. Rm. Seats 16
2) 20x24 Obs. Rm. Seats 16

20x22

Mazur/Zachow, Inc. 1025 S. Moorland Rd., Ste. 300 Brookfield, WI 53005 Ph. 414-938-9244 Fax 414-938-9255 Barbara Steigerwald, Project Director Location: Office building CR, OR, 1-1, 1-10R, TK, VE 1) 17x24 Obs. Rm. Seats 18

16x24 Obs. Rm. Seats 18

Obs. Rm. Seats 12

Milwaukee Market Research, Inc. 2835 N. Mayfair Rd., Ste. 2 Milwaukee, WI 53222 Ph. 414-475-6656 Fax 414-475-0842 Susan Lehmann Location: Office building CR, OR, TK, TKO, VE 1) 19x22 Obs. Rm. Seats 14

2) 19x20 Obs. Rm. Seats 14

Millie Sevedge & Associates 6101 W. Vliet St. Milwaukee, WI 53213 Ph. 414-453-6086 Fax 414-453-6087 E-mail: MILLIE@execpc.com Millie Sevedge, Owner Location: Office building CR, OR, 1-1, 1-10R, TK, VE 1) 21x23 Obs. Rm. Seats 14 2) 12x15 Obs. Rm. Seats 8

Zigman Joseph Stephenson 100 E. Wisconsin Ave., Ste. 1000 Milwaukee, WI 53202 Ph. 414-273-4680 Fax 414-273-3158 George Shiras Location: Office building CR, OR, VE 1) 15x22

Canada

Alberta

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140, 1935 32nd Ave. N.E.
Calgary, AB T2E 7C8
Canada
Ph. 403-221-9600
Fax 403-221-9629
Jackie White, Manager
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1-10R - One on One Viewing

When room dimensions are given † denotes Living Room Style

Edmonton

Criterion Research Corp. 10155-114 St., Ste. 101 Edmonton, AB T5K 1R8 Canada Ph. 403-423-0708 Fax 403-425-0400 Lorna Jones, Corrdinator Location: Office building CR, LR, OR, 1-1, TK, VE

British Columbia

Vancouver

Butler Research Associates 1156 Hornby St. Vancouver, BC V6C 1V6 Canada Ph. 604-682-4292 Fax 604-682-8582 Patricia Dufesne Location: Office building CR, LR, OR, 1-1, 1-10R, TK, VE 1) 20x18 Obs. Rm. Seats 14 12) 18x15 Obs. Rm. Seats 14

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Ste. 400 - Hudson House
321 Water St.
Vancouver, BC V6B 1B8
Canada
Ph. 604-687-3714
Fax 604-687-3716
E-mail: rehouse@planeteer.com
Pam Simpson, Project Director
Location: Office building
CR, OR, 1-1, 1-10R, TK, VE
1) 15x22 Obs. Rm. Seats 15
2) 19x26 Obs. Rm. Seats 11
(See advertisement on p. 157)

Research House, Inc.

Metrotown Centre
468-4800 Kingsway
Burnaby, BC V5H 4J2
Canada
Ph. 604-433-2696
Fax 604-433-1640
E-mail: rehouse@planeteer.com
Tammy Anderson or Pam Simpson
Location: Shopping mall
CR, LR, OR, TK, VE
1) 14x18 Obs. Rm. Seats 12
(See advertisement on p. 157)

Manitoba

Winnipeg

Opinion Place

Polo Park Shopping Centre
66L - 1485 Portage Ave.
Winnipeg, MB R3G 0W4
Canada
Ph. 204-987-1960
Fax 204-987-1928
E-mail: esposito@quantext.mb.ca
Kathy Heffeman
Location: Shopping mall
CR, OR, 1-1, 1-10R, TK, VE
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Ontario

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546 Adelaide St. N.
London, ON N6B 3J5
Canada
Ph. 519-679-0110
Fax 519-679-1624
Kathy Sorenson
Location: Free standing building
CR, LR, OR, TK, VE
1) 16x14 Obs, Rm. Seats 8

Peterborough

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Portage Place
1154 Chemong Rd.
Peterborough, ON K9H 7J6
Ph. 705-745-0670
Fax 416-488-2368
E-mail: mail@research-house.ca
Dawn Smith, Vice President
Linda Lane, Project Director
Location: Shopping mall
CR, OR, TK, VE
1) 14x12 Obs. Rm. Seats 8
(See advertisement on p. 157)

Toronto

ABM Research, Ltd. 17 Madison Ave. Toronto, ON M5R 2S2 Canada Ph. 416-961-5511 Fax 416-961-5341 Location: Free standing building CR, LR, OR, TK, VE Butler Research Associates
20 Holly St., Ste. 301
Toronto, ON M4S 3B1
Canada
Ph. 416-487-4144
Fax 416-487-4213
Allison Butler
Location: Office building
CR, OR, 1-1, 1-10R, TK, VE
1) 16x18 Obs. Rm. Seats 12
12) 10x16 Obs. Rm. Seats 8

Consumer Vision, Ltd. 1255 Bay St., 6th fl. Toronto, ON M5R 2A9 Canada Ph. 416-967-1596 Phyllis Frieman, General Manager Location: Office building CR, OR, VE

Decision Marketing Research, Ltd.
661 Queen St. E.
Toronto, ON M4M 1G4
Canada
Ph. 416-469-5282
Fax 416-469-2488
E-mail: 70614,3317@compuserve.com
John Gonder
Location: Free standing building
CR, LR, OR, 1-1, 1-10R, TK, VE, VC
1) 15x18 Obs. Rm. Seats 15
12) 15x18 Obs. Rm. Seats 15
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InFocus Qualitative Research Services 920 Yonge St. Toronto, ON M4W 3C7 Canada Ph. 416-928-1562 Fax 416-928-3480 E-mail: CDA1030@applelink.apple.com Sarah Greenberg, Vice President Location: Office building CR, OR, TK, VE

INTERtab 4950 Yonge St., Ste. 1002 Toronto, ON M2N 6K1 Canada Ph. 416-250-8511 Fax 416-250-8515 Randa Bell Location: Office building CR, OR, 1-1, 1-10R, TK, VE 1) 19x20 Obs. Rm. Seats 8

Market Facts of Canada 77 Bloor St. W. Toronto, ON M5S 3A4 Canada Ph. 416-964-6262 Fax 416-964-5882 Gail Durance Location: Office building CR, LR, OR, VE

Opinions Unlimited 55 St. Clair Ave. W., #127 Toronto, ON M4V 2Y7 Canada Ph. 416-920-4300 Fax 416-920-0039 Mary Sirota, President Location: Office building CR, LR, OR, 1-1, 1-10R, TK, VE

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1867 Yonge St., 2nd fl.
Toronto, ON M4S 1Y5
Canada
Ph. 416-488-2328
Fax 416-488-2368
E-mail: mail@research-house.ca
Dawn Smith, Vice President
Linda Lane, Project Director
Location: Office building
CR, OR, 1-1, TK, VE
1) 20x25 Obs. Rm. Seats 20

20x30 Obs. Rm. Seats 9

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500 Rexdale Blvd., Ste. C1A Rexdale, ON M9W 6K5 Canada Ph. 416-488-2328 Fax 416-488-2368 E-mail: mail@research-house.ca Dawn Smith, Vice President Linda Lane, Project Director Location: Shopping mall CR, OR, TK, VE (See advertisement on p. 157)

Thompson Lightstone & Co., Ltd. 350 Bloor St. E., Ste. 600 Toronto, ON M4W 1H4 Canada Ph. 416-922-1140 Fax 416-922-8014 E-mail: termaten@idirect.com Anne Termaten Location: Office building CR, OR, 1-1, 1-10R, TK, VE

Thompson Lightstone & Co., Ltd. 25 Peel Centre Dr., Unit 260 Bramalea, ON L6T 3R5 Canada Ph. 416-922-1140 Fax 416-926-8014 E-mail: termaten@idirect.com Anne Termaten Location: Shopping mall CR, OR, 1-1, TK, VE

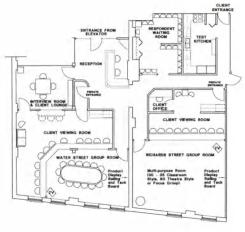
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1)

4950 Yonge St., Ste. 306 Toronto, ON M2N 6K1 Canada Ph. 416-250-3611 Fax 416-221-7441 Pennie Glancy, Director Location: Office building

CR, OR, TK, VE 20x20 Obs. Rm. Seats 20

20x20 Obs. Rm. Seats 12 2) 3) 20x20 Obs. Rm. Seats 12 4) 20x20 Obs. Rm. Seats 12

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Contemporary Research Centre 1250 Guy St., Ste. 802 Montreal, PQ H3H 2T4 Canada Ph. 514-932-7511 Fax 514-932-3830 E-mail: contemporary_res@compuserve.com CR, OR, VE Location: Office building

Legendre Lubawin Goldfarb, Inc. 1172 St. Mathieu Montreal, PQ H3H 2H5 Canada Ph. 514-937-2079 Fax 514-937-3168 Victoria Lubawin, Partner Location: Free standing building CR, OR, 1-1, 1-10R, VE, VC 1) 20x15 Obs. Rm. Seats 10

Solumar/Market Facts of Canada 1200 McGill College Montreal, PQ H3B 4G7 Canada Ph. 514-875-7570 Fax 514-875-1416 Denis Grenier Location: Office building CR, LR, OR, VE

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Vrazova 6 1500 00 Prague 5 Czech Republic Ph. 42-2-54-2292 Fax 42-2-54-2292 E-mail: macro@glas.apc.org http://www.macroint.com Jan Misovic, Country Manager Location: Office building CR, OR, 1-1, 1-10R, TK, TKO, VE 1) 08x12 Obs. Rm. Seats 12 (See advertisement on p. 133)

Germany

Mainluststrasse 2 D-60329 Frankfurt/Main Germany Ph. 49-69-242-6650 Fax 49-69-250016 E-mail: 106006.3020@compuserve.com Thomas Aragonés, Managing Director Location: Office building CR, LR, OR, 1-1, 1-10R, TK, TKO, VE, VC 20x16 Obs. Rm. Seats 10

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Vorosmarty ter. 1. Vl.em 1051 Budapest Hungary Ph. 36-1-266-6205 Fax 36-1-266-6205 E-mail: macro@matav.hu http://www.macroint.com Tamas Geczi, Country Manager Location: Office building CR, OR, TK, VE 1) 15x20 Obs. Rm. Seats 10 (See advertisement on p. 133)

Japan

Japan Market Research Bureau 2-14-5 Kami-Osaki, Shinagawa-Ku Tokyo, 141 Japan Ph. 81-3-3473-8885 Fax 81-3-3473-8849 E-mail: jmray@jmrb.co.jp Kazuko Ohye, Exec. Vice President Location: Office building CR, OR, 1-1, 1-10R, TK, VE 1) 16x16 Obs. Rm. Seats 10 16x16 Obs. Rm. Seats 10

Mexico

EPI Group Basque de Duraznos 69-403 Mexico City, DF 11700 Ph. 52-5-596-6730 Fax 52-5-251-5431 E-mail: 74054,3117@compuserve.com Ricardo Escobedo, President Location: Shopping mall CR, LR, OR, 1-1, 1-10R, TK, VE 20x18 Obs. Rm. Seats 15 ^{†2)} 20x18 Obs. Rm. Seats 15

The Netherlands

IPO. The Market Research Institute P.O. Box 247 Grote Bickersstraat 74 Amsterdam, 1000 AE The Netherlands Ph. 31-20-522-5444 Fax 31-20-522-5333 E-mail: info@nipo.nl http://www.nipo.nl J. Visser Location: Office building CR, OR, 1-1, 1-10R, VE, VC 30x20 Obs. Rm. Seats 12 20x20 Obs. Rm. Seats 6

Poland

Macro International Sp. z o.o.

Al. Jarozolimskie 56c 00-803 Warsaw Poland Ph. 48-22-630-2244 Fax 48-22-630-2234 E-mail: macrowaw@it.com.pl http://www.macroint.com Jaroslow Kempczynski, Country Manager Location: Office building CR, OR, TK, TKO, VE 20x30 Obs. Rm. Seats 10 (See advertisement on p. 133)

Puerto Rico

Stanford Klapper Associates, Inc. P.O. Box 361529 San Juan, PR 00936-1529 Puerto Rico Ph. 787-753-9090 Fax 787-754-6590 Barbara Bargman, President Location: Office building CR, OR, TK, VE 12x20 Obs. Rm. Seats 12

Russia

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Business Centre "Olympic" Office 39 16 Olympiyskiy Prospect 129090 Moscow Russia Ph. 7-095-974-0112 Fax 7-095-974-0115 E-mail: macro@glas.apc.org http://www.macroint.com Mike Foder, Regional Director Location: Office building CR, OR, 1-1, 1-10R, VE 1) 20x30 Obs. Rm. Seats 10 (See advertisement on p. 133)



My boss wants me to do a regression analysis. Does anyone know how to do that? -- Dave P. October 21, 1996

Dave: I can E-mail you the names of a few good books on the subject.

--Tim R. October 27, 1996





I conducted a mail survey and got a 30 percent response rate. Is that a good return? --Sandy A. November 1, 1996

Sandy: That seems pretty good. Without an incentive, we usually expect to get 20 or 25 percent.





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Letters

Editor's note: This is your space to comment on the articles that appear in QMRR. We hope it serves as a forum for the exchange of ideas on all manner of research topics. When you write, please include your name, job title, company or organization name, address and phone number. Letters may be edited for clarity or space. Send letters to: Joseph Rydholm, QMRR, P.O. Box 23536, Minneapolis, Minn., 55423.

Tom Quirk's column in the October issue ("From the Publisher") points out the end result of a customer satisfaction program run amok, where the goals have been trampled in the quest for bragging rights. As a supplier of services to the auto industry, we are familiar with these stories, which, while regrettable, are unfortunately not unique.

Over the last 10 years or so car makers have put in place CSI programs intended to motivate their dealers to pay more attention to those things believed important to customers. The intent is to make car buying and servicing more satisfying for the consumer, thus providing a competitive advantage. Car makers believe that high scores translate into increased market share and that buyers use scores to help guide purchase decisions (a relationship that has not been clearly established).

Unfortunately, within the auto industry is a broad perception that only those things paid for are actually done, so the manufacturers put a financial premium on performance (either in dollars paid for high scores or by establishing score minimums as a prerequisite for participation in future programs or products). In many cases

the value of this bounty is more than enough to motivate dealers to attempt to manipulate customers to provide favorable responses.

The effect of this tampering is exacerbated by low response rates, thus putting an unrealistic reliance on the words of an already small number of consumers. (A relatively large dealer may sell 100-150 new cars per month. With mail response rates seldom exceeding 20 percent, this results in dealership grades based on comments from 10-25 individuals and an individual sales representative score founded - frequently - on two or three returns. Bad marks from one customer will "throw the salesman under the bus." Telephone surveys, while experiencing higher completion rates, still produce numbers that often lack reliability and lead to the same result.)

Mr. Quirk's friend was most likely asked to participate in a manufacturer-sponsored interview rather than a dealer-based survey. His comments were faxed to the dealership and the ensuing finger-pointing resulted in the call from the salesman. It is possible that the dealership score was borderline and this one interview was enough to cost them a large sum of money and a visit from the car maker's regional office. The customer thus is faulted for giving an honest appraisal of the salesman's poor performance, and his future relationship with the dealership is at best impaired. The sales department felt they could afford to offend him, as he had already responded to the survey. (We frequently encounter customers who are treated differently after the survey window is closed.) Mr. Quirk is absolutely correct when he suggests that his friend will suspect any further attempt at learning how he feels about his car — or anything else for that matter.

The unfortunate thing is that this scenario is played out daily in the car business. Even the best-run program loses effectiveness when those being measured are rewarded for tampering. Who is the victim? Given the number of choices consumers have in today's fiercely competitive market, I believe it is the car makers and their dealers who are the big losers here. Mr. Quirk's friend will surely eventually buy another new car, and he will probably find a dealer who treats him better. The most important customer satisfaction survey is still written on the face of a check.

> John D. Rule vice president, customer satisfaction service JDR Marketing, Inc. Ramsey, N.J.



The comments in the October "From the Publisher" column were right on. I recently had a similar experience when buying a new car. At the conclusion of the selling process, I was shown a copy of the customer evaluation form I'd receive through the mail, with the "preferred" marks shown in the high-end ratings. I was also told, "If you're dissatisfied for any reason, please call us first. We hope you're very satisfied."

This is more direct and brazen than the "sample" ballots distributed by political parties, PACs and unions.

It may be many things but it's certainly not market research!

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It would definitely be the last time Delores insisted on a Key location.

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