A look at videoconferencing • Focus groups in Japan • Researching seniors

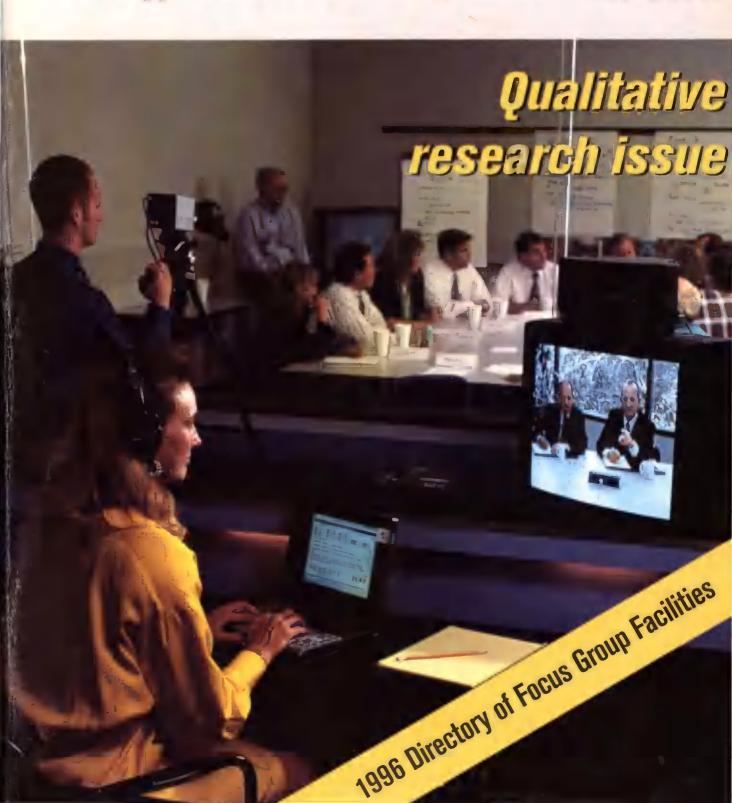
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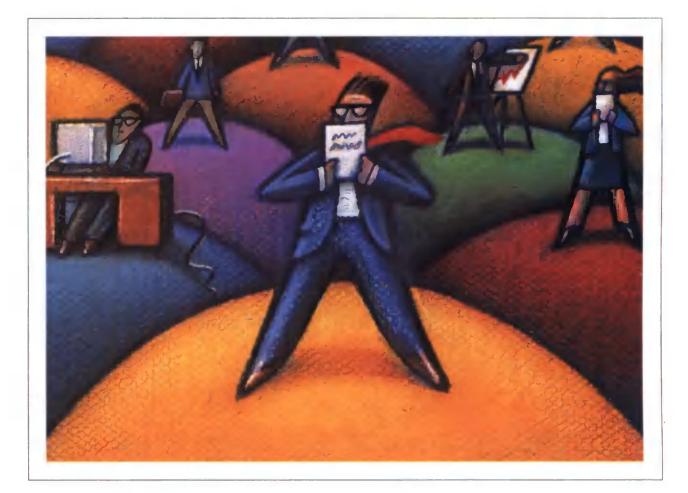
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Review





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Quirk's MARKETING RESEARCH Review

C O N T E N T S



Volumo IX, Number 10

Deeember 1995

Cover

Our cover photo this month was supplied by Opinions Unlimited, Inc., Houston. The typist is using FocusReports software by Bernett Research Services, Boston, to transcribe the group as it bappens.

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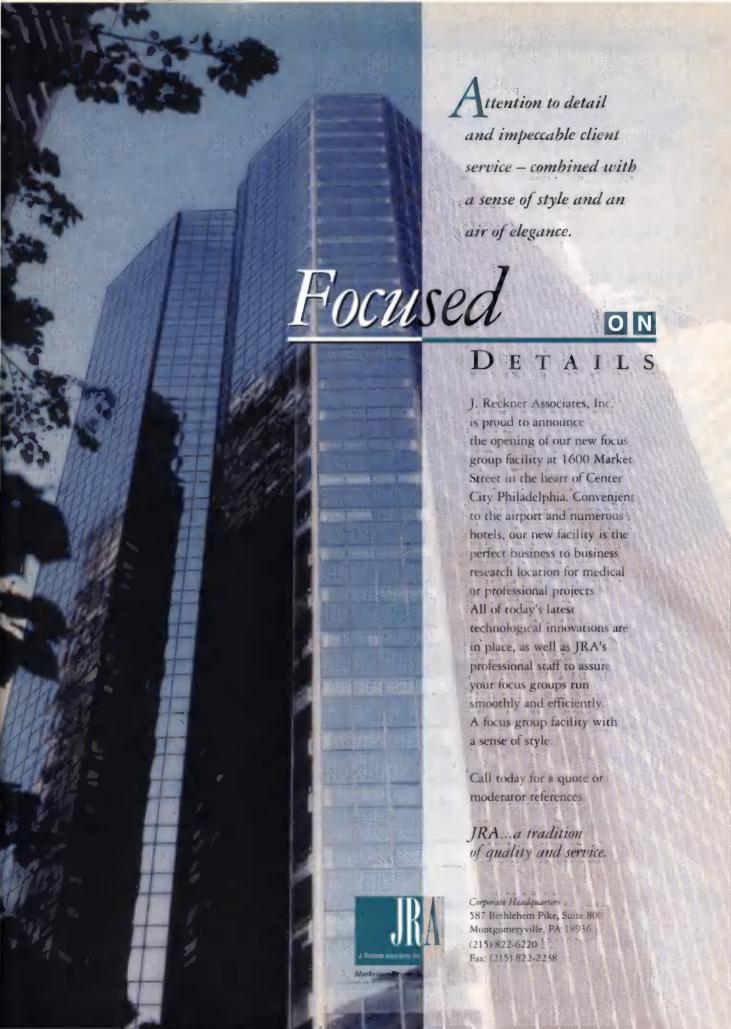
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On-liners want easy access, ease of use

Consumer use of on-line services and the Internet will continue increasing dramatically over the next 12 months, according to a recent survey

by Response Analysis Corp., Princeton,

N.J. Telephone interviews with households with

househo annual i n comes o f \$35,000 more

or more found record levels of online service and Internet use along with plans to add online access capabilities.

More than 60 percent of these households have at least one personal computer, 38 percent report having data or fax modems, 18 percent use on-line services, and 10 percent access the fnternet. In addition, many current nonusers report plans to acquire such services over the next year. Response Analysis predicts a 20 percent increase in the number of on-line service users and an even more significant increase in the number of Internet users by next summer.

Raymond Boggs, Response Analysis vice president, says that the explo-

sion of on-line interest comes despite consumer concerns that could limit the appeal of the technology. "Many people are still shy about taking the on-line plunge," Boggs says. In addition, the gender gap is still fairfy wide regarding on-line access: Only 42 percent of Internet households identify a female user, while more than 80 percent identify a male user.

Response Analysis research points to three inhibiting factors that could

dampen the enthusiasm of both prospective and current users:

Fear of Nerding — Curiosity about on-line services can be offset by concern about the commitment required to be a successful user. Consumers with a general desire to be on-line literate are sometimes discouraged by the amount of effort they think is necessary to negotiate the Net. As new software tools make the benefits of on-line service more accessible,

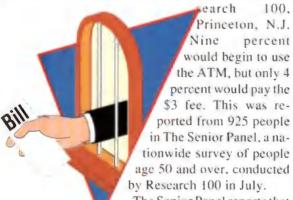
this concern will subside.

Post-Traumatic Web Syndrome - Once consumers do go on-line, they may find the experience less than satisfying. Providers of direct access to the Internet offer limited customer support, and some have been troubled with reliability problems as the number of users has increased. Even the major on-line services have been challenged to maintain support standards in the face of soaring subscriber enrollment. Although navigating the World Wide Web has become less complex in the past year, it can still be confusing for beginners. Some consumers enjoy the challenge of independent Webbrowsing, but a growing number are more interested in the destination than the voyage. On-line dropouts rather than Nerd converts

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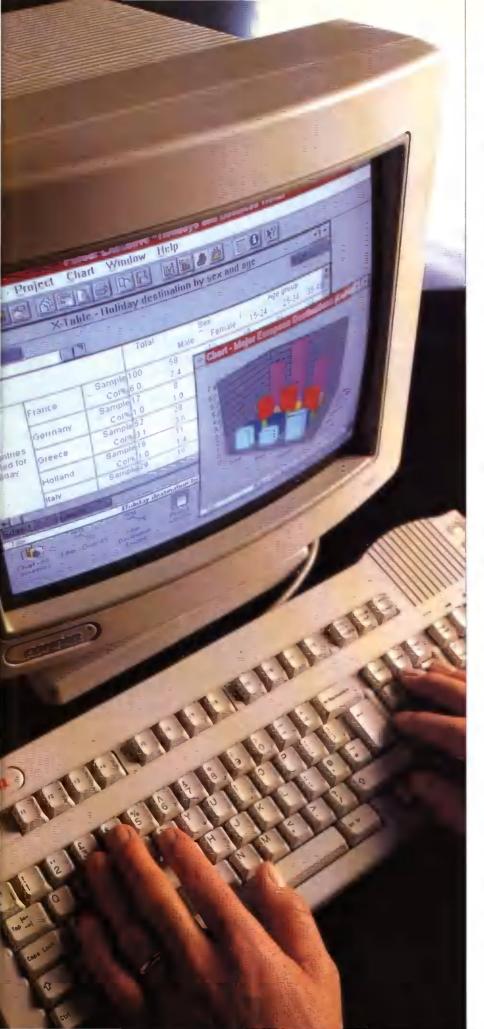
Seniors reject banks that charge teller fees

If banks charged a \$3 fee for using a teller, almost nine out of 10 seniors (84 percent) say they would find a new bank with no teller fees, according to a recent poll conducted the Special Markets Division of Re-



The Senior Panel reports that 82 percent of people 50-plus use

a teller for their transactions while 17 percent presently use the ATM machine. This teller use fee penalizes one of banking's most important customer groups, the mature market. "People over 50 own 80 percent of all savings dollars in the United States. They like to have a personal relationship with their bank and they consider the teller to be their banker," says Candace Corlett, president of the Special Markets Division of Research 100. For more information call 718-657-5100.



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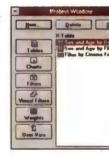
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Product & Service Update

SPSS is on the Web

SPSS Inc., Chicago, has launched a Web site, at http://www.spss.com. The site offers information on new product development and upcoming releases, free advice on creating and conducting surveys, access to user publications, answers to frequently asked questions about installing and running SPSS software, and contact information for each of its domestic and international offices. In addition, it includes general company and investor information as well as articles from the company's magazine, Keywords. The site also serves as a link between resources designed specifically to aid statisticians. Via "Stats on the Web," users can connect with university statistics departments, professional societies and research organizations, conferences and workshops, statistics archives, journals and Usenet newsgroups.

New video transmission service debuts, another lowers its prices

Markets-on-Demand, Inc., Teaneck, N.J., is now offering Market Window, a service that allows corporate analysts and managers to watch focus groups from their individual offices or conference rooms, using MPEG digital compression and transmission of audiovideo signals across fast (T-1) telephone lines. Market Window functions like commercial television, offering clients one-way audio and video access to focus groups. Clients have the service instaffed in their offices and are able to view focus groups in real time. Clients can contact the moderator, camera per-

son or backroom during the group if necessary via phone. Demonstration sites are operating in Teaneck, N.J., at TAi-New Jersey, and in Chicago at TAi-Chicago. For more information call Hal Meier at 201-801-0055.

In other news, VideoFocus Direct, a network of eight independent focus group facilities, has announced a 60 percent reduction in rates for videoconferencing focus groups. The price reduction is a result of advances in technology, lower manufacturer costs and other economies, says Norman Spector, president of VideoFocus Direct. Each of the eight facilities can transmit live to all popular brands of videoconferencing equipment owned by clients. For a copy of the new price schedule, a list of facilities in the network and a free demo tape of a transmitted group, call 800-235-5028.

EMS releases new survey medule

Electronic Marketing Systems, Santa Rosa, Calif., now offers the QS-1000



Electronic Survey Module, a lightweight, hattery-operated unit designed for self-administered surveys. It features a user-defined question format (five- or 10-point rating scale, multiple choice, true/false, yes/no) and software that allows the user to create questions in Windows, transfer questions to the module, change questions as needed, and upload data for use in reports or statistical programs. For more information call Cal Eriksen at 707-523-2002.

Portable scanner goes where the surveys are

National Computer Systems (NCS), Minneapolis, has introduced a portable scanner that users can take onsite to scan and tabulate survey forms.



The NCS SelfScore option converts an OpScan 4 scanner into a self-contained processing unit that doesn't have to be attached to a computer. The SelfScore option consists of two cartridges and two print heads. One cartridge allows the scanner to be self-contained, the other connects it to a computer for scanning back at the office. The print heads make it possible for the stand-alone scanner to output tallies onto a SelfScore results form. For more information call 800-347-7226, ext. 3306.

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The next best thing to being there?

Qualitative research

Researchers find videoconferenced focus groups save time, money

By Joseph Rydholm, QMRR editor

ith time and money in short supply, it's no wonder more and more companies are turning to videoconferencing to get the most out of their qualitative research efforts. Why send a handful of staffers to a distant city — and pay for their airfare, lodging and meals — to observe a group when you can shuttle them to a local focus group facility or into a conference room down the hall to watch the groups on a TV monitor?

While rates and capabilities vary, the services that specialize in serving the research market, such as the VideoConferencing Alliance Network (VCAN), Focus Vision, VideoFocus Direct and Market Window, allow clients the basic ability to view groups remotely. Some clients view the groups on their own equipment, some buy or lease from the services.

At its Basking Ridge, N.J., offices, AT&T uses

GroupNet, a service provided by VCAN, a network of research firms that provide facilities for videoconferencing focus groups in 20 U.S. markets, using PictureTel equipment. AT&T has set up viewing rooms at its offices and at the offices of its ad agency partners in New York. It also uses the facilities of Wolf/Altschul/Callahan, Inc., a New York research firm and member of VCAN,

Sara Lipson, director of marketing sciences, AT&T Consumer Communication Services, says that videoconferencing makes better use of scarce time and also gets senior people re-involved in research. "We saw videoconferencing as a means to an end, which was to make our staff more efficient and get the active involvement of marketing and agency people in the qualitative research process," she says.

"Before we began using it, junior people from the product or agency side and research people were the only ones attending qualitative when it took place. We felt that we weren't really taking full advantage of the benefits of qualitative. Now we have a very robust backroom, which is where a lot of the creativity happens. Videoconferencing has allowed us to have more senior people in attendance and more vitality in the work that we do."

Having videoconferencing at multiple sites also helped AT&T resolve a sticky political situation. Lipson says. Ad executions from multiple agencies were being evaluated during a week-long series of focus groups in locations across the country. "Having multiple sites for viewing was imperative," Lipson says. "We had a focus group that two different agency groups had to watch but it would have been uncomfortable for them to do that together. We set up three different sites — one here at AT&T, one at an agency

and one at Wolf/Altschul/Callahan because one of the agencies didn't have videoconferencing capability. We were able to have consistent top-level participation with AT&T folks and people from the two agencies because — and only because of — this technology,"

Lipson says that videoconferencing came in handy for the viewing of some focus groups that were conducted in Spanish at the Wolf/Altschul/Callahan facility. Via GroupNet, AT&T representatives watched from their offices and listened as a translator described the proceedings in English from the backroom.

"We saw videocon- New York-based ferencing as a means to an end, which was to tween distant obmake our staff more efficient and get the with GroupNet. active involvement of tor can run back and marketing and agency poople in the qualitative research process, "says Sara Lipson, director of marketing sciences, AT&T Consumer Communicatien Services.

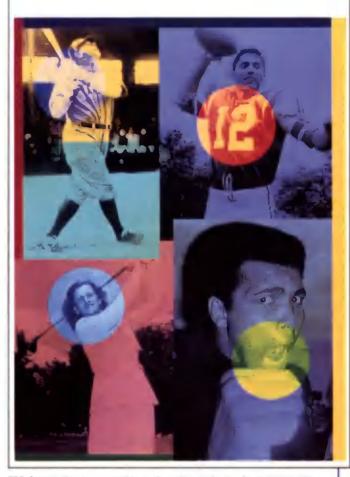
Rita McMahon, a moderator, says communication beservers and the moderators is easy "Either the moderaspeak to observers through the system between groups or a person from the client company can be there throughout the group, ready to take any communication back and forth. It's as good as being in the backroom,"

"In my opinion,

you don't lose anything when you observe a group by videoconferencing," says Lipson. "There is always someone in the backroom, so at any point we can communicate from our office to the person in the backroom, asking them to slip the moderator a note to do a real-time modification of the moderator's guide. You're not losing any of the benefits of being there."

Larger audieuce

For Naney Canali Lucas, vice president of research for TBS Superstation, Atlanta, using videoconferencing has helped expose more TBS staffers to the live research



TBS Suporstation has used videoconferencing to observe focus groups where marketing ideas for its original programming, such as the sports history program "Idols of the Game," were tested with consumers.

process. "It allows us to get a larger audience of people who don't normally attend focus groups, people like the head of the network, for example, or the head of the entertainment division, who may not be interested in the micro issues that we deal with but who can step in and take a look at the group because it's being shown right here."

On the other end of the hierarchy, it also allows assistants and coordinators who aren't directly involved in the project to see what research is all about. "A lot more people buy-in to the process when they understand it,"

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Qualitative research

Toto, I don't think we're in Kansas anymore

Issues in international focus groups, with a special view from Japan

By Walter S. Brown

Editor's note: Walter S. Brown, Ph. D., is president of Focus Groups International, Seattle.

nternational focus group work demands some very special awarenesses and adaptations. Things that we take for granted in Chicago, New York, Los Angeles, Seattle, and so on, are no longer quite as predictable when you venture overseas.

The major issues that confront the project manager on the international front can be reduced to four basic categories:

- · Socio-cultural differences
- · Linguistic differences
- · Differences in business practices
- · World events and economic differences

In my 20-odd years of research experience, I have worked in many countries and with many cultures. I picked Japan to highlight here because it is perhaps among the more different and unique venues for research. Some countries might be a challenge on one or two fronts but Japan is a challenge on all of them!

 How are Japanese research companies different? There are relatively few research companies to choose from, even in cities the size of Tokyo. This creates booking problems, especially when you realize that the facilities are very tiny by American standards. One or two rooms are the norm. Keep in mind that real estate is scarce and expensive in Japanese cities. In addition, research company staffs are lean, which adds its own complications to the process: It will take longer to accomplish things and it will also be considerably more expensive.

• What else increases the length of lead time? The cultural and linguistic differences between the U.S. and Japan require that your protocols and other materials be translated by your host organization and then translated back to English by an independent source to make sure that the correct nuances are getting across. This takes time. Often, direct translation is impossible and you have to rely on interpretation — getting the general idea across without word for word equivalence.

Scheduling a top-notch interpreting team is both critical and challenging. There are few of them and they are in demand. A team consists of two highly trained interpreters, each of whom interprets out loud for you for in 20-minute shifts. They do not rest while off "voice" duty, but rather support their teammate by listening for the subtleties of verb tense, word usage, classical allusions and idiomatic expression, as well as helping with numbers, which are particularly cumbersome to translate quickly in Japanese. So, one interpreter takes notes and feeds info to the "voice," while the "voice" races to keep a running commentary going for you. Also, the subtleties of nonverbal communication keep them both riveted to the task. Each facet of the overall task is exhausting and requires relatively frequent shifting of roles.

If the project requires the cooperation of any Japanese company or agency (other than the research company), add a few more months to your time line! The highly touted Japanese business setting has many strengths, but rapid decision making isn't one of them. On the contrary. Decision making in Japanese companies is group-oriented and is hierarchically pursued. All ramifications and implications of each aspect must be reviewed and completely thought through

(and I do mean completely!) before it is passed to the next level of consideration. Thus a decision that may take a few days or a week in the U. S. or Europe may take months in Japan.

One last time extender is that you can really only accomplish one group per evening instead of the two to which we are accustomed. The Japanese in urban areas like Tokyo must commute from one to three hours home. If they are working, they have a long day and must be given a full dinner on arrival at the group. Then the work of data gathering can begin, but they must be finished in time to catch their trains home. This is, obviously, particularly onerous if you are doing business-to-business research. Regardless, it increases your time investment and the cost of hotel, food, etc.

· What about the cost of doing loreign research? It is invariably higher than similar work domestically. As a general rule you can expect a project to cost two to two-and-a-half times more in Europe than it would in the U.S. and 4 to 6 times more in Japan. Higher real estate costs and salaries, make the cost of doing business in Japan very high for your subcontractors. Remember, when you have a group, you have two interpreters (hopefully U.N.-quality), a moderator, who may be the president of the firm, an English speaking project manager/liaison who guides you through all the details and is your right hand during the whole project, plus a young woman who is the assistant to the moderator. Her job is to handle food, pass out papers and generally fluff the feathers of the participants and the moderator during the group. You will end up feeling like a movie star with a rather extensive (and expensive) entourage. Quite honestly, there is no way to pare this down. Every person has a very important function.

Cost is also increased by all the translation and back translation of the protocols and materials, the expense of full meals, high incentives (especially so for business executives) and finally, travel expenses. In addition to getting tapes of the groups, which would do you little good if you are not a native speaker of Japanese, you will be paying for typed English translation/transcripts of each group. Flights, transportation, hotels and food can be very expensive, and since you can do fewer groups per day, you have to spend that much more time there.

Remember also that currencies inexplicably shift all the time, so if you bid in January and carry it out in September, the costs can vary considerably. Be careful how you write your contracts! Other

problems can arise with major world events that occur just before your project — especially if it involves your two countries jostling one another politically or if your product category has had major negative news.

· What are some of the important cultural differences that will affect research? In the Japanese culture, nonverbal behavior is of equal importance to the verbal. The subtleties of both segments of communication would make the Byzantine court seem like child's play by comparison! There is tremendous deference to seniority, power and status as defined by their culture. Within moments of arrival, everyone in the group will know where they stand in and will

tend to defer to the most powerful person. As a result, the native moderator has a daunting task with many groups. Female executives and decision makers are still rare in Japan. In most groups it is best not to mix women and men because the women may just sit and smile nervously and defer to the men. In my business-to-business research with executives, however, the few female executives we found were quite able to hold their own. I imagine they get a lot of practice!

In discussions, brainstorming and decision making there is a real discomfort with standing out or taking big risks until everyone knows where everyone else stands and what the possible risks and ripple effects might be. This leads to what I call the circumnavigation syndrome. In the U.S. and Europe, you can ask fairly direct questions and get fairly direct answers — quickly. Not so in Japan. A direct question is often followed by a long discussion of things that may seem to be totally unrelated to the question on the table, as you sit

In discussions, brainstorming and decision making there is a real discomfort with standing out or taking big risks until everyone knows where everyone else stands and what the possible risks and ripple effects might be. This leads to what I call the circumnavigation syndrome. In the U.S. and Europe, you can ask fairly direct questions and get fairly direct answers — quiekly. Not so in Japan.

listening to them, behind the glass. The discussion wanders here and there, on and on. You will ask yourself, "Why are they talking about that? Why isn't the moderator telling them to get back to the question?"

And, if you talk to the moderator during a break and tell him (rarely will it be a woman) to be more aggressive in channeling the discussion you will run into another prominent aspect of Japanese culture — politeness. It would be impolite to be more direct and the participants would be offended and might

cootinued on p. 58



A comparison of missing value options in regression analysis

By Gary M. Mullet

Editor's note: Gary M. Mullet, Ph.D., is president of Gary Mullet Associates, Lawrenceville, Ga.

henever you manage to get off the telephone long enough to even glance at your in-box, you're sure to notice that a large amount of correspondence deals with various facets of customer satisfaction measurement (CSM). It also seems that more and more promotion, compensation and retention decisions are based, at least in part, on the results of CSM studies.

One tool, although certainly not the only one, for evaluating such studies is regression analysis. As readers of this column are aware, regression analysis is certainly widely used in other types of marketing research studies. One bugaboo of multiple regression analysis is item non-response. When (most) computer packages encounter a missing value, they pitch all of the other data from the given respondent, by default.

There are various options for coping with item non-response in regression runs. We will compare the results of some of these below, using a real, albeit disguised, data set. If your livelihood depends on the results of a CSM study, you should be interested in the differing conclusions which may be drawn from these comparisons. All of the results reported below use a 95 percent confidence (5 percent significance) criterion and stepwise regression runs. There are certainly myriad other options available which are not examined below.

Listwise deletion

As already noted, the default option in most programs is fistwise defetion. In a very small nutsheft, this means that if a respondent fails to answer even one of the many ratings, that respondent ceases to exist for the regression in question. As a case in point, a recent regression on 1200+ respondents yielded not a single valid case for a regression trying to use

onty 15 (out of 60-some) independent variables to predict overall satisfaction. While this is extreme, it is not unusual to lose 50 percent or more of the respondents to item non-response. Thus, conclusions (and compensation) may be based on fewer than half of the respondents in your carefully designed study!

Our example comes from a data set of 500 respondents who were asked 10 ratings that were potentially related to an overall opinion measure. For proprietary reasons, the 10 scales used for the independent variables will be denoted below as X1, X2, ... X10, rather than given more meaningful labels. The results of the first regression, using the listwise (default) option, are noted in Table 1 under column A.

As a variation on listwise deletion, some analysts use a portion of the column A results only to see which set of variables is significant and then instruct the computer to run another regression, using only those attributes and pretending that the others don't exist. This can accomplish a couple of things. First, almost assuredly, the base size will increase since fewer variables require answers from everyone. Secondly, (partial) regression coefficient magnitudes may change, as well as order of entry of the variables — just look below. In some cases, attributes that are statistically significant in the first pass through the data will not be so in this second pass. The results from this "variable screening" analysis are listed under column B.

Pairwise option

In this variation of regression, attributes are (essentially) looked at two-by-two (sounds like Noah's Ark). Without beating anyone over the head with statistical theory, the effect of invoking this option changes the matrix upon which the computer program operates to find the estimated regression coefficients. The results of the pairwise option are under column C, in Table 1.

	Tabla 1						
Rating	A	B	C	D	E	E	G
X1			.09(2)	.10(6)			
X2			,18(5)	.16(3)	.28(3)	.19(4)	16(5)
Х3	.19(4)	.17(5)		.13(7)			
X4			.11(7)				
X5	.30(1)	.27(1)	.23(1)	.21(4)	.16(5)	.15(5)	,19(1)
X6	.18(3)	.21(2)	.19(3)	.15(1)	.18(1)	.13(1)	21(2)
X7						.10(7)	
X8	.22(2)	.17(3)	.14(6)	.14(2)	.23(2)	.15(2)	16(3)
X9							
X10	.13(5)	17(4)	.19(4)	.14(5)	.19(4)	.19(3)	.17(4)
Constant	.03	.10	59	27	29	11	.07
R ²	.86	84	.85	.56	.57	.84	.84
n	207	259		500	358	289	289
n*			224				

(i) — order of stepwise entry into regression equation

n° - minimum pairwise n of cases

Mean substitution

Be careful here! Mean substitution for missing values is a very attractive option since it's easy to invoke — just push a

computer key — and dramatically increases the base size on which these personnel and/or other decisions are made. The mean substitution option fills in the arithmetic mean value for everyone who did answer a given rating for the void existing for those who did not. Thus, everyone is assumed to be "average" on anything that they failed to answer.

Then why be careful? First, if you blithely select mean substitution without any filtering of the data, the mean on the dependent variable, here overall opinion, is also substituted for those who didn't answer it. You will then be running regressions that include a substantial number of people who did not give a rating on the criterion measure — be they no longer customers, no longer product users or whatever. See column D for this type of mean substitution.

O.K., let's say you're alert enough to run the mean substitution option on only those who gave an answer to the overall opinion question. The results, in column E of Table 1, still include several respondents who answered only one or two of the independent variable ratings, which may cause an eyebrow or two to be raised if the results are broadcast.

Finally, let's look at more intelligent mean substitution. You need to ask yourself, "How many questions should a respondent answer to convince me that they have a grasp of the interview?" For the data which we are looking at, the answer to this (arbitrarily) was set at eight. Then, mean substitution was used for those who met two criteria. One, there had to be a valid answer to the overall opinion question.

continued on p. 49

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December 1995 15

Focus on recruiting

Editor's note: Based in New York City, the Qualitative Research Consultants Association (QRCA) is a not-for-profit professional organization of independent qualitative research consultants in North America. As members of the QRCA Field Committee, Grace Fuller, president of Fuller Research Services, Inc., a Portsmouth, Va., qualitative research consulting firm, and Gerard Pampalone, a partner in Carpenter & Pampalone, a qualitative research firm in Fairfield, Conn., regularly review aspects of recruitment in an effort to improve the process. With these goals in mind, they offer the following articles on recruitment.

Recruiting problems: How much responsibility should moderators shoulder?

By H. Grace Fuller

Late one Thursday afternoon I received a call from a local client seeking my quote to moderate a couple of focus groups, plus a quote to do them at my facility. After taking down the specs, I asked him when he wanted to do them. "Is tomorrow too soon?" he asked. Swallowing my gasp, I told him to give me some time to check and I'd call him right back. I understood he was dealing with an imminent public relations crisis and wanted information about how the community was reacting and whether the image of his firm was suffering. As a consultant, I wanted to help him in a timely manner with his research needs. As a facility owner, my mind kept screaming, "Tomorrow?!"

After consulting with my recruitment supervisor, I called him back and told him we could do it. However, I warned him that we would have to relax all but the essential screening criteria — awareness, product usage and avaifability. To get the information he needed as quickly as possible, he agreed to accept some research trade-offs. The groups were recruited, the research was conducted and the project was successful. In fact, my client negotiated a fair settlement with the other party during the last half of the second group.

In the situation above, I understood my client's urgency, Too often, however, our facility received similar calls in which there was no clear reason for a panicked approach. Usually the urgency stemmed from inadequate planning and unclear research guidelines that were magnified throughout the research process like a game of Gossip. The inevitable results of inadequatefy planned research projects are reflected in the field.

Good research allows time to think through our goals, gather input from all interested parties prior to taking a project into the field, and to anticipate potential problems and develop strategies to deal with them. As consultants we must encourage our clients to build enough time into a project to conduct it properly. Oftentimes, we are not clear with our clients about the amount of time that is needed to do good research nor are we sufficiently firm about taking the time that's needed to do it right. In a sincere, but misguided, effort to satisfy our clients, we try to conduct research the best we can, even when they make unrealistic demands on us, the field and the entire research process. If we insist on good recruiting from the field, as we should, we also must insist with our clients that we give the field services enough time to do their jobs properly.

The first thing field services do, when given time, is schedule recruiters that are best for a particular project and train them adequately on the project's recruiting objectives and its screening instrument. To do a good job, it's essential to give recruiters time to assimilate the screening information and to ask questions, clear up areas of confusion, plus foresee potential problems. Adequate time gives field services time to get back to us to clarify objectives, make judgement calls as issues arise, and to correct or adjust if problems are identified.

fn addition to allowing sufficient time for good recruitment, as qualitative researchers we can also contribute to the recruitment process by taking time to develop wefl-written, efficient screeners (see accompanying story). Inadequate planning and short deadlines can lead to quickly written screeners that result in overly difficult recruits. Screeners with extraneous questions and complicated, multiple skip patterns increase chances for honest mis-recruits. They also frustrate recruiters and may tempt some who don't fully understand research methodology to bend a little too much in order to get groups filled on time.

While it's important for researchers and their clients to be flexible regarding screening requirements, changing screening guidelines repeatedly can confuse recruiters. Screeners that are changed too frequently after a project is in the field, especially when changes are due to inadequate pre-planning, introduce another opportunity for misrecruiting.

Projects with unrealistic screening criteria are the most difficult and frustrating of all recruits. They can fead to every moderator's nightmare—a focus group with inappropriate participants or worse, no participants at all.

Our staff had an unforgettable experience with an especially unreasonable recruit. A consultant who had reserved our facility called on the third day of her project's difficult recruit. We were recruiting young, fast-food patrons who had tried her client's new product. She said she needed to change the screener because her client's boss had decided he wanted to screen out all military personnel and their dependents. Since our facility was located in the heart of metro Norfolk, Va. - home to at least 10 military installations — I questioned this request, one that would disqualify close to half of the young adult population on one screening variable alone. I asked them if they wanted to move the study and said I would waive any charges incurred to date. They chose to go ahead because time was running short, plus schedules and travel arrangements were already made.

f befieve they would have placed the study in another market in the first place

continued on p. 40

How Your Customers Really Make Decisions and How to Speed Them Up

By George Silverman, President, Market Navigation, Inc.

If you could make the decision to purchase your product easier, it would take less time for more people to buy!

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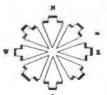
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War stories:

True life tales in marketing research

By Art Shulman

Editor's note: "War stories" is a regular feature in which Art Shulman, president of Shulman Research, Van Nuys, Calif., presents humorous stories of life in the research trenches. Readers are invited to call (818-782-4252) or fax (818-782-3014) Shulman with stories of their own.

John made my day. During kindergarten graduation ceremonies, each of the children was asked what he or she wanted to be when they grew up. After hearing a slew of children choose policeman or fireman or teacher, it was refreshing to hear John unequivocally state, "I want to be a research guy."

Turns out that rather than being intrigued by conceptual issues of attitude measurement and sample development, John was intrigued by all the toy testing we do. When he grows up, he wants a job where he can play with toys all day. As far as John is concerned, that's what market research is — playing with toys. The kid is in for a rude awakening!

Tony Kaye of Haagen-Dazs Company tells of conducting a survey in England some years ago where interviewers were sent to the homes of nerve tonic buyers. One interviewer was received at the door by a very elderly man who explained that his wife, the intended respondent, had only recently passed away. The interviewer, unwilling to be thwarted by

such a trivial technicality, proceeded with the questionnaire on the wife's behalf, asking, for example, "How often did she take it in the last seven days?" (The answer was none, since the woman had died before that), and "Did the nerve tonic cause an improvement in your wife's condition?" (Apparently not a strong enough improvement.)

It's not always the respondents who are elderly. Jack Ross of J. Ross Associates reports on a study he conducted at the drive-through area of a well-known fast food chain. Around 10 o'clock in the evening, in a not so nice area of town, their diligent, elderly male interviewer approached an attractive young female in a convertible, with the customary introduction, "Excuse me, miss. I'm conducting a survey for [client] and I'd like to ask a few questions."

Whereupon, the young "lady" lifted up her skirt and said, "Survey this!" Needless to say, she was not wearing anything under her skirt. Ross reports that fortunately, the interviewer did not have a heart attack and was able to resume his task after a short rest.

Speaking of clothes — or the lack of them — Yvonne Filfa of Quality Controlled Services tells about an experience from the last time she personally went on a door-to-door survey. A middle-aged male respondent asked her to wait in the living room, which was devoid of furniture. The gentleman explained that the living

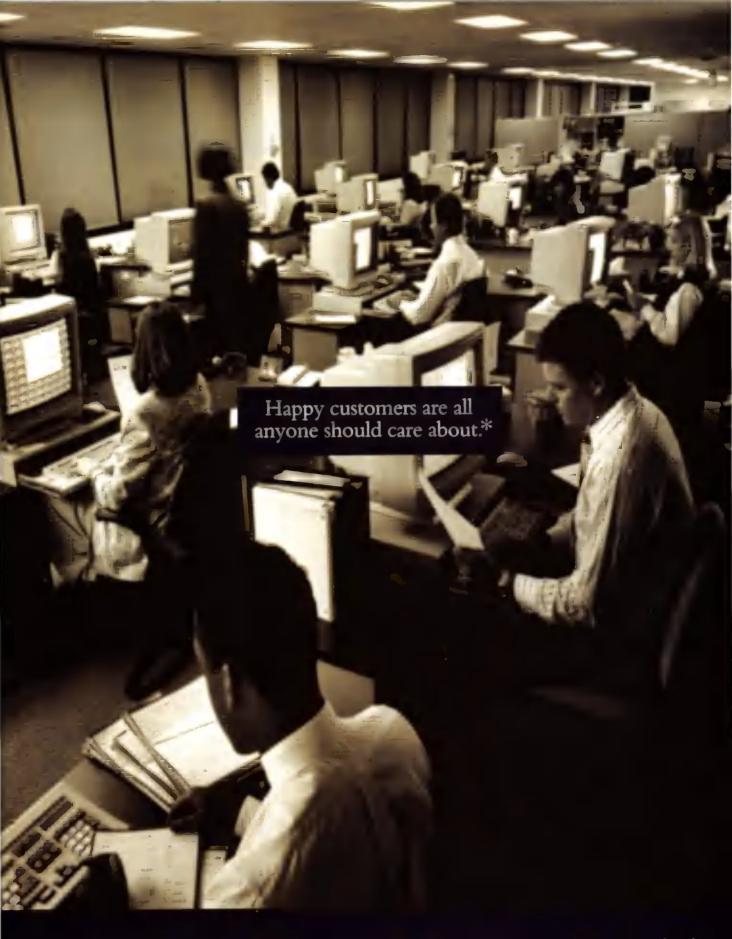
room lacked furniture because he owned dogs. He then excused himself. When he returned a few minutes later, he was naked, with two huge Great Danes by his side. Somehow Filla managed to leave the domicile without being bitten—either by the dogs or the man.

Decision Data Collection's Dale Brown reports a survey he conducted among large groups of Marines on race relations and equal opportunity in the military. Each research team was staffed by a bi-racial crew. The researchers introduced themselves — the white male, Mr. Brown, and his partner, an African-American named Mr. White.

During the survey work, a senior officer would occasionally say something like, "You say your survey's anonymous, but since I'm the onfy E-8 here with 22 years service you can't tell me you won't be able to tell which survey is mine."

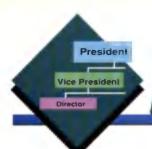
Mr. Brown's typical response usually gained cooperation: "The Privacy Act is a federal law that prohibits me from telling anyone how you or any other individual answered any of these questions. Frankly, it isn't worth risking 10 years of my life in Leavenworth to divulge what your individual opinions are on this subject."

Tara J. Abrams of Columbia House reports mail studies she used to conduct in the pharmaceutical field, where physicians were asked, "In what state do you practice?" Some of the write-in answers were: "Denial," "Confusion," and "Psychosis." □



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Names of Note

Marian McCullough, 85, of Naples, Fla., died November 8. She was the founder and former president of Winona Research. She is survived by one son, Richard, of Phoenix, seven grandchildren and three greatgrandchildren.

Kennedy Research, Grand Rapids, Mich., has named Anne Aldrich account executive. Gus Panos has also joined the firm as an account executive.

Research Data Analysis, Inc., Bloomfield Hills, Mich., has appointed

Ben Hilverda as a senior vice president and head of its consulting unit. The firm has also appointed **Dr. Mike Alioto** as a senior statistical consultant.

Lisa Hidalgo has joined *Simmons Market Research Bureau*, *Inc.*, New York, as senior vice president of marketing.

M/A/R/C Research, Dallas, has promoted Kathleen Nussbaum to director of research operations, Tony Amador to manager of the tabulation department, Jennifer Miller to senior analyst,

and Michele Wilmoth to analyst. Nussbaum, Amador and Miller are based in Dallas; Wilmoth is based in Atlanta. Dean Wilson has joined the firm as vice president, research services. The firm also added two employees to its Newport Beach, Calif., office: Lynn DeVon as senior vice president and general manager, and Melissa Rusself as vice president.

FGI, a Chapel Hill, N.C., marketing



Dunivant

Barnard

firm, has added four to its research unit: Noel Dunivant has joined the firm as senior vice president; Joann Barnard as senior research project manager; and Lee Hamilton and John DeRoche as research data analysts. The company also promoted three in the research unit's telephone center: Jeff Terry to vice president of technical services; Rick Saunders to phone center supervisor; and Don McLennan to phone center supervisor.

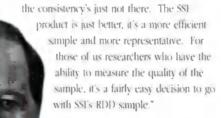
David Kalmus has joined *The Dohring Company*, a Glendale, Calif., research firm, as vice president of business development.

Argyle Associates, Inc., a management consulting firm in New Canaan,

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Marketworks, a marketing services firm, has moved from Syracuse, N.Y., to Seattle. For more information call Cynthia Baker at 206-217-9575. The firm's new address is 3447 33rd Ave. W., Seattle. Wash., 98199. The E-mail address is Marketwrkz@aol.com,

MTA-EMCI, a Washington, D.C., firm providing information to the telecommunications industry, has opened an office in Singapore. The office will be managed by Mei Huang and Timir Premjee. The office is located at 20 Maxwell Rd., #12-06 Maxwell House, Singapore 069113.

MarketVision Research, Inc., Cincinnati, has opened its first MVR International division client service office in Toronto, under the management of Michael Gilligan. For more information call 416-253-6326.

Total Research Corp, Princeton, N.J., has expanded its annual EquiTrend syndicated quality study. to a new monthly survey of 1,000 consumers to track short-term changes in brand equity scores and their impact on a client's marketing actions.

Business Location Research, a Tueson, Ariz., GIS data products company, has inked a strategic alliance with Spatial Insights, Inc., a Vienna, Va., GIS company, in which BLR will represent its products in the Northeast sales region on a nonexclusive basis.

Business Information Group, Inc., has opened a new focus group room at 1114 Pennsylvania N.E., Ste. B, Albuquerque, N.M., 87110. Phone 505-265-4760, Fax 505-265-5062. The office, designed in response to client needs, features a larger workspace and state-of-theart recording and playback equipment, says Jim Larson, the company's president.

Gilmore Research Group, Seattle, has added a Customer Satisfaction Division to its scope of services. Tim Kula was hired in June to create and manage the division. For more information call 206-726-5555.

Marketing Evaluations/TVQ and The People Panel have moved to 1615 Northern Bivd., Manhasset. N.Y., 11030, Phone 516-365-7979.

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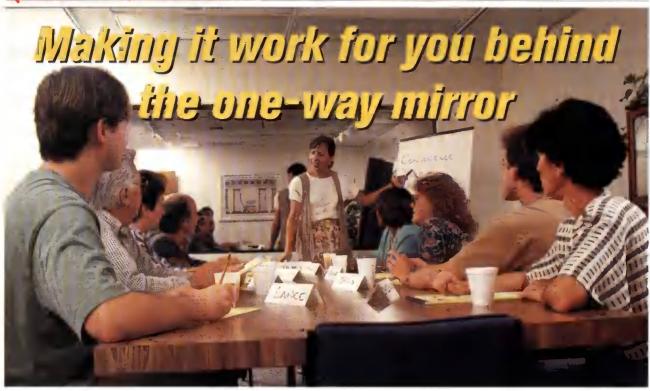
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21 December 1995

Qualitative research



Editor's note: Tom Greenbaum is president of Groups Plus, Wilton, Conn.

ith the growing popularity of focus group research, there is increased pressure for organizations using the technique to get the most possible out of each session. There has been a great deal written recently about new and different techniques of moderating groups, and also quite a bit about the importance of doing adequate planning before a series of groups to ensure that the proper efforts have been made relative to recruiting, discussion guide development and creating the most effective stimuli to show to the participants during the sessions.

However, one overlooked area is the dynamics of the backroom, and what each of the people attending a focus group should do to ensure that they get the maximum out of each session. The following is a series of suggestions that will enable you to get more information and better insights out of each focus group you attend.

By Tom Greenbaum

First, be totally familiar with the discussion guide before the groups begin. This will show you the specific types of information the moderator is after and the relative emphasis that will be placed on each before the discussion begins. As a result, you can concentrate on the discussion in front of the mirror rather than looking at your copy of the discussion guide to figure out whether the moderator will be covering some topic of interest to you later on in the session.

Second, be sure you have decided how to communicate with the moderator during the group session. There are many ways to do this, and different moderators have preferences as to what works best for them. For example, many moderators would prefer to come to the backroom during a group to talk with the observers, as they find this less distracting than receiving notes during the session. The important thing is that the clients get a chance to talk with the modera-

tor a few times during the session to share ideas about the inputs from the participants and to suggest new topies or new ways to approach a subject.

Third, before the group starts, write down the three to five most important things you would like to learn from the participants. Then while the group is in progress, make sure the moderator is adequately covering these topics. Take one page for each topic and jot down thoughts and feelings that emerge from the groups about each topic as they are mentioned by the participants.

Fourth, make sure it's quiet in the backroom during the group. It's difficult to concentrate on the conversations in front of the mirror if there is talking or laughing in the observation room.

Fifth, discipline yourself to focus on the big picture rather than the comments of the minority during the discussion. Don't listen only to the one or two people who are the most

continued on p. 50

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Focus on: Seniors



Observations on researching seniors

By Terence Haller

Editor's note: Terence Haller is chairman of the Older Americans Research Institute, Wilmette, Ill.

y firm specializes in research with senior citizens. Since this is how 1 now make a nice living, I'm willing to admit that I am a senior. I suppose it takes one to know one, at least that's the adage that comes to mind when I remember the frustration of confronting the elderly respondent in my salad days as a novice researcher.

I particularly recall the sheer terror, when, as a trainee with Procter & Gamble doing door-to-door interviews (wisely compulsory in those days), the door opened and I confronted an aged, gray-haired woman. The engagement that followed was seldom comfortable and the interviewing process was labored and awkward, frequently culminating in an "interviewer term."

These days you can't afford to alienate senior citizens so easily because they represent such a huge and growing market segment and many have wads of money to spend. Nor do you need to agonize through your interviews with them. With experience we have cultivated a better grasp of the senior situation. Here are some of our observations:

 Skeptical and disputations. Many seniors are archly skeptical of anyone claiming to be conducting a marketing research study. So are lots of younger people, but the senior has been stung more by phony telephone sales pitches purporting to be surveys. Having, sometimes with physical strain, managed to reach the phone to answer your call, they aren't exactly tickled pink to encounter (what they suspect to be) another bothersome telemarketer. We try to overcome this by using interviewers with older-sounding voices and by eliminating much of the traditional baggage that opens most interviews. If you jump right into the guts of the interview you can usually mollify the senior respondent's suspicions.

· Age does not make people stupid. Actually we have, time and time again, observed that in the true Biblical sense people do advance in wisdom with age. But you have to give them a chance, When they seem to take too long to fathom your questions it is usually because they are struggling to put it in a context that they understand. Clearly, there have been generational shifts in vocabulary. Seniors convert what you've just asked into the language of their day, much the same way that your word processing program converts files imported from different word processing programs.

In fact, the computer analogy is not inappropriate. What we dismiss as the senior respondents' slow comprehension emanates from their need to comb through a broader storehouse of knowledge. The brain is the hard drive. It saves almost everything whether you ask it to or not. Like a hard drive, the more you store in the brain, the longer it takes to retrieve it. Furthermore, with age, the once simple process of answering a question is now complicated by the need to weigh and evaluate a greater array of options. This takes more time, but is not a sign of diminished intelligence. In healthy persons tQs do not decrease with age.

· No longer shop until they drop. Most older consumers have a decreased interest in accumulating material goods. This is not because they see the Grim Reaper coming for them. It's largely because they have become jaded about the whole idea of acquisition and brand preference. This is noted in interviews where you will often hear them say, "I don't care about Brand X, just put down anything you want." They can quickly change their tune when the discussion rolls around to something specifically interesting to them. Study design must take pains to customize the questions to suit the elderly.

• Political correctness. A big turn-off in any interview with seniors are questions that go into linguistic contortions to avoid that big sin of the '90s: political incorrectness. Most seniors are

continued on p. 45



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A focus on food serves as food for thought:

Is that moderator a good focus group researcher?

By Jonathan E. Brill

Editor's note: Jonathan E. Brill, Ph.D., is principal of Next Generation Research, Solon, Ohio.

he popularity of focus group research is understandable enough. Managers are often more comfortable with seeing, hearing or reading the experiences, beliefs and emotions expressed directly by respondents than they are with the conceptual and statistical abstractions of survey research. In addition, the experience of observing a live focus group session can be quite enjoyable: the viewing environment is comfortable; amenities are provided; and the proceedings are not only of professional interest, but they can be unpredictable in content and, quite often, delightfully lively.

Those facts can sometimes make it difficult for managers to remain mindful that each session represents a very serious endeavor — the collection of research data useful to support marketing and business decisions.

For this reason, managers may become impressed with a moderator solely because he or she seems to have a knack for generating particularly lively sessions. However, far more important than the fiveliness of sessions is the study's overall suc-

cess or failure in providing the research user with information that truly assists in the marketing or business decision making process.

Theoretical expertise

Eliciting enthusiastic involvement among focus group participants is an important and highly desirable moderator quality and, certainly, some degree of skill in this area is required. However, unless the only responsibility the moderator will have in the research process will be to conduct the session(s), it is not the only important skill. In fact, if the moderator is to be involved in decisions related to sample development, topical content of the session(s), and/or analysis and reporting of results, then this ability is not even the most important one to consider.

In cases where the moderator is to play a central role in the research process, having a moderator with genuine expertise in focus group research design and sample development, group process and interaction theory, and qualitative data analysis is essential. Without this expertise, the organization underwriting the costs of the study assumes a considerably increased risk of experiencing one or more undesirable and poten-

tially counterproductive research outcomes, such as:

- (1) identification or specification of a sample population that is inappropriate or less useful than it could have been:
- (2) use of screening interviews that fail to be sensitive to the need for homogeneity among participants;
- (3) creation of a screening interview offering little capacity to discriminate between desirable and undesirable prospective participants;
- (4) development of a poorly conceived discussion guide;
 - (5) poor data reporting:
- (6) application of improper, overly crude or otherwise inappropriate data analysis methods;
- (7) failure to discriminate between those elements of the group discussion representing artifacts of group development processes from those representing bona fide research findings; and
- (8) development of unsound or otherwise inappropriate research conclusions and business or marketing recommendations.

When one or more of these problems surface, the value of the research is compromised. In some cases, this compromise can be so great that the research effort is reduced to a valueless exercise that wastes time and money and produces distorted findings that may push management to make unhelpful and/or costly business decisions.

A suggested approach for finding the required expertise

Given this, the question naturally arises: How is a research buyer to identify a moderator with the necessary expertise? The soundest approach, of course, is to ask prospective moderators several questions that will effectively reveal his or her theoretical knowledge of social development and process - including individual role behaviors - in the context of task oriented small groups, such as focus groups. Unfortunately, research buyers rarely have sufficient theoretical background and training in these issues to make this feasible; needed is a simple, more universally manageable approach. One such solution is to ask about - or observe how the moderator deals with serving food and beverage for the participants of dinner time focus groups!

This seemingly offbeat suggestion has validity because the theoretical underpinnings of the focus group methodology present unambiguous implications regarding the proper management of refreshments for group participants. Providing food and drink serves two purposes, one practical and one theoretical. The practical purpose is to provide an attendance incentive for respondents. The theoretical purpose — and, arguably, the more important one — is to provide a means through which group development processes may be stimulated and fostered. Indeed, the whole point of conducting a focus group, rather than a series of focused or indepth individual interviews, is to benefit from the insights that naturally arise from task oriented group processes.

Meat & potatoes: accomplishing group goals

Keep in mind that a focus group session consists of a collection of individuals who, typically, have been recruited in a manner that makes it continued on p. 44

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There's a bully in my group!

By Rusty Clowes and Diane Guise

Editor's Note: Rusty Clowes and Diane Guise are principals of The Clowes Partnership. a Richfield. Conn., qualitative research firm.

act or fiction: every focus group has at least one bully, a respondent whose sole objective is to dominate the group and to browbeat fellow respondents into submitting to his or her point of view. It's a fact. At least, many marketers believe it is. They firmly believe that focus group bullies are commonplace and that they influence group findings.

While we don't deny they exist, the bully's presence is not a normal, every-group event, nor are group findings typically skewed by them. This myth of regular bully attendance in focus groups has been perpetuated for a variety of reasons and from a variety of perspectives. It's important to understand the reasons for the myth and the differing perspectives.

A bully or not

First, let's define a bully. A focus group bully is an individual who tries to monopolize the group and force his opinions on the group as the only correct or acceptable ones. The bully will use almost any means to achieve dominance, even intimidation and ridicule. Left unchecked, this behavior is disruptive and destructive to the group.

Care must be taken, though, because the person you think is a bully may not be. The articulate respondent who garners group attention (and sometimes consensus) through persuasive reasoning and insight is not a bully. While at times overly enthusiastic, the articulate respondent is a positive influence upon the group. In fact, most screeners include open-ended and multiple choice questions designed to find these articulate respondents. After all, it is through the open interchange of thoughts and the resulting cross fertilization of ideas (in part generated by these articulate respondents) that we glean some of the most valuable group findings.

A bully excuse

For observers behind the mirror, focus groups can be a terribly unsettling experience. It's not enjoyable to watch and listen as respondents berate your product, concept, advertising or company. Often, observers react to this by responding to a specific group based on the input of one or two respondents rather than the input of the entire group.

If the input from an articulate respondent is negative, the charge of a "bully at work" can provide an excuse for dismissing group findings. In this scenario, the supposed bully is accused of monopolizing the group and directing its output.

In addition, changes of opinion that occur during the group are often cited as evidence of a bully at work, a reason to be suspicious of the group as a whote. However, these changes should be regarded as a learning opportunity. What triggered the change in feelings? Has a product or concept weakness been uncovered?

Of course, when the input is positive, the would-be bully is transformed into an eloquent respondent who captures and reflects the thoughts of the entire group. Naturally, in a perfect world observers would maintain an open ear and listen equally to all respondents. But this isn't a

perfect world; selective listening does occur. Furthermore, selective listening skews group findings and can truly obscure real issues.

The bully fighter

Experienced moderators all have reliable techniques to help bring the potential bully in line as a productive — and sometimes even articulate — respondent. It is always tempting to dismiss an apparent bully (figuratively and literally) early in the group. However, such an early public dismissal can have a chilling effect on the participation of other group members. A little patience (and faith in your moderator) can often turn this seemingly unmanageable respondent into a useful group member.

The bully issue usually can be avoided by establishing group ground rales early on:

- There are no right or wrong answers.
- We expect to hear from all respondents.
- We want all to feel free to agree or disagree.
 - We are not looking for a consensus.

And yes, as a last resort, the real bully who blatantly and consistently ignores these ground rules can be summoned out of the room for a "phone call" and simply not return.

The next time you're behind the oneway mirror and think you spot a bully in your group, ask yourself:

- Is this a real bully or the articulate respondent we have screened for?
- Have negative responses and/or changes in opinion uncovered a weakness in the product or concept?
- Is there really a bully in my group is it my bully excuse? □

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Qualitative came of age in '95

Moderators report on trends in qualitative research

By Leslie M. Harris

Editor's Note: Dr. Leslie M. Harris is chairman emeritus of Focus on Boston and founder of the International Network of Focus Group Research Centers.

his article summarizes trends during 1995 in the qualitative research industry identified through conversations with a representative group of qualitative research companies.

One researcher we spoke with perhaps summarized qualitative's progress in '95 best. Pat Sabena, owner of Patricia Sabena Research Services, Wesport, Conn., and the 1995-96 president of the Qualitative Research Consultants Association, feels that qualitative research has achieved a new maturity. Focus groups have come of age, Sabena says, in the sense that they are increasingly and correctly seen as a respected methodology that complements quantitative research rather than competes with it.

Broader use. Sabena notes that qualitative research is now widely used outside of the consumer packaged goods industry. It is frequently conducted as part of customer satisfaction studies, car clinics, mock jury trials, political research, social issues, telecommunication, high-tech, medical research and a diverse group of non-profit and cultural organizations.

Richard Feder, president of The Mar-

keting Group in Stamford, Conn., says that gaming, financial services, motion pictures, pharmaceutical, publishing, sports, telecommunications and business-to-business companies are using more qualitative research.

Moderators continue to report an increase in focus groups in a wide range of product and service areas including, more recently, fashion oriented products such as shoes, clothing, sunglasses, accessories and legwear.

Feder says that clients are making greater use of individual depth interviews to learn about concept and copy communications and persuasion without the influence of the comments of other respondents.

Technology. The researchers we spoke to report that the fax has accelerated the movement of screeners to and from clients and to the recruiting facility. Laptop modems are being used to fax revised discussion guides or concepts to moderators at their hotels.

Karen Forcade, principal of The Youth Research Company in Danbury. Conn., is excited about the possibilities of incorporating computer graphics into children's research studies. For example, computerized research can test children's perception of products and children's behavior in different situations by creating different realistic environments.

More variety in group structure.

Cost concerns have reduced the size of groups from 10 to eight respondents. There is also the greater use of two-anda-half and three-hour groups covering both the gathering of background information and the evaluation of concepts—things that used to be covered in separate waves of two-hour groups.

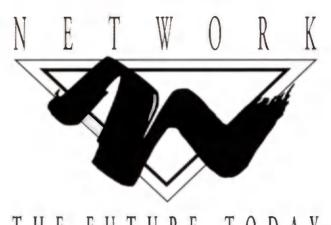
There is increasing reliance on other qualitative configurations such as dyads, triads, one-hour, five-person minigroups, and couples research, as well as larger car clinics and mock jury trials.

Teamwork. Many corporations now use a team approach that combines brand management with market research, research and development personnel, and ad agency account planners in a group effort at building the brand. This approach makes oral presentation of qualitative research results especially important in order to give the team the opportunity to debrief together and to plan the next course of action.

Indirect approaches. Irv Merson, past president of QRCA, and a principal in Merson/Greener Associates, Tarrytown, N.Y., notes the increased use of indirect approaches to elicit reactions from respondents, including visualization exercises, collages, storytelling, art, and symbols and metaphors.

Merson says there are several reasons

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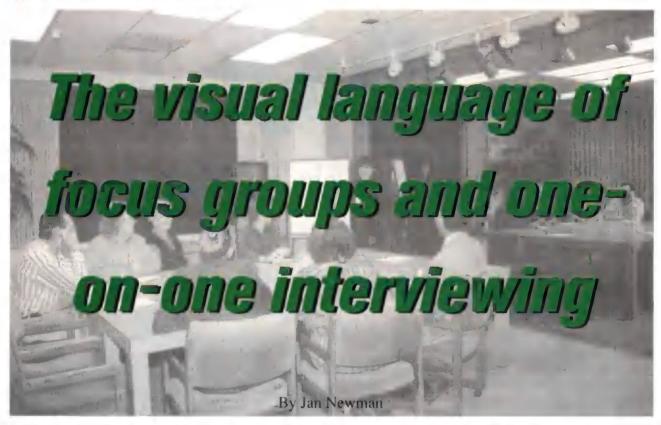
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Qualitative research



Editor's note: Jan Newman is president of The Newman Group, Burlingame, Calif.

o matter how experienced a moderator is in facilitating focus groups or one-on-one interviews, a certain nervous excitement generally precedes discussion. What we must also understand is that respondents may have the same feelings. By paying close attention to the visual language of focus groups — the respondents' facial expressions, body movements and postures - the modcrator can learn a great deal about the group's feelings and attention levels. Respondents, in turn, also pick up subtle and not-so-subtle messages from the moderator.

The visual language of a focus group moderator

Attire — One of the most important visual signs is the moderator's dress. Through years of conducting focus groups and one-on-one interviews, I have found that dressing "down" is usually the best approach. Save the latest outfit for another personal oc-

casion and dress like your respondents. The idea behind this action is that you would prefer to have respondents react to you and the questions you pose rather than be so caught up in what you are wearing. Wear only minimal jewelry since you do not want to encourage visual attention to yourself. You want respondents to focus on what you are saying, not what you are wearing.

Depending on the type of focus group or one-on-one interview, dress accordingly. Professional interviews generally suggest a more formal appearance. Check with the field service you are using to learn what the dress norms are for various business sectors match your attire to them.

Body language — Body language is very important in creating a comfortable environment for your respondents. Hands speak. Keep them on the table so people can see how comfortable you are during the conversation. If you are nervous simply hold on to your papers. Hands out of view may signal that you are not comfortable or at ease.

One of the easiest tricks to learn is

to lean slightly forward in your chair rather than leaning back. If you lean forward, this suggests that you want to be involved in serious conversation. You are interested and giving someone your full attention. Leaning back in a chair is fine if your respondents are talking among each other since a focus group is really their conversation. When questions are directed at respondents is it generally more productive if the moderator demonstrates visually how interested he or she is in the individual and the entire group.

Eye contact — Eye contact is vital in directing "traffic" in a focus group. With a simple eye movement, a moderator can signal a respondent to share their viewpoint. Eye contact can also cue a respondent to focus more on the meeting at hand and move away from conversation that is secondary or distracting. Eyes show sincerity, empathy and confusion. All of these messages are important in conveying focus group messages.

The respondent's visual language

Body language - The body lan-

guage of a respondent is a visual clue toward how they are responding to various ideas. If a consumer seems to be quiet, it is the job of the moderator to draw them out of their shell. It is important to recognize that a quiet respondent may be that way due to some level of discomfort with the group format, or they may have an opinion that is vastly different from the majority of the group. In either case, a trained moderator can use their skill to help overcome these obstacles. It is crucial for a moderator to be aware of these visual clues.

A respondent's hands are just as important to look at as their face. The action of the hands speaks to the respondent's mood. Hands can be relaxed, nervous, fidgety, etc. Also pay close attention to the general tone of the facial expressions for the respondents.

Eye contact — Looking a respondent in the eye suggests that they are the individual in the meeting you wish to have speak. By maneuvering your eye contact, one can direct the conversation flow without using any verbal clues. A moderator should be able to recognize excitement, lack of interest, confusion, and understanding of the topics being discussed.

The past and present

I remember some 20 years ago that focus groups were only audio taped. Many of the visual clues used were simply lost except to those who observed the groups. Today, more often than not, the group dynamics are captured on video.

Interviewing in the '90s is also a challenge because many of the questions that once could be directed to an individual may be considered too sensitive or unacceptable. Constant monitoring of the way in which questions are asked of respondents is necessary.

Learn to recognize and utilize the visual language of qualitative research. It will be an invaluable tool in communicating to any size audience, and will help you to achieve a heightened understanding of any interview or meeting agenda.

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Metaphorically speaking

Using metaphors in focus groups can help tap consumer creativity

By Charlotte Rettinger and Ann Brewer

Editor's note: Charlotte Rettinger and Ann Brewer are partners in Delta³ Research, Great Neck, N.Y.

It is 8 o'clock on a dark and rainy night in Niceville. Eight respondents are waiting to be called in to the focus group discussion. Where are the others? Should you wait until you have 10?

You decide to wait five minutes. One other person comes. The group members are ushered into the conference room. One woman checks her teeth in the one-way mirror. A man spills his coffee on the table. Everyone settles in and you ask them to introduce themselves. The men and women represent a broad cross section of the target audience. You tell them the purpose of the group is to obtain their reactions to six names developed by the client's ad agency. The discussion is lively and full of opinions but no one likes any of the options. So, you lay it on the table. What would they like to have the product named? Dead silence.

Just when you thought consumer creativity was a pipe dream, there is a way to make it a reality. It's a simple research procedure that breaks the lock on creative-phobia to obtain creative assistance from consumers. And, better yet, the technique can be used with traditional depth interviews or

focus groups. The procedure relies on metaphors, similes and symbolic language to decrease inhibitions, freeing respondents to access their emotions and take a chance by being creative.

Why care about consumer creativity? Consumer creativity can enrich the marketing process at any stage, but it is particularly effective in the early stages during strategic development. When consumers are creative they express themselves at an emotional level, Products and services that tap into that level are more successful because they touch consumers "where they live." For example. consumer creativity is not necessary when conducting a blind taste test of several different cheese brands and varieties. However, consumer creativity is very important when determining the positioning of a new line of low fat cheeses because the most successful positionings leverage their consonance with consumer emotions.

Creativity and the interview environment

Most people enjoy being creative, but only when they are stimulated rather than challenged. Confrontation is a quick and easy way to dry up someone's creative juices. When the Niceville group participants said they disliked the product names and were asked to provide some of their own,

naturally they went blank.

The optimum way to stimulate consumer creativity is through a combination of environment and technique. Before describing the use of metaphors, similes and symbolic language, there are a few points to cover about the optimum interviewing environment.

When recruiting, screen for people who are receptive to expressing opinions in front of others. There are no other requirements with regard to group size, subject matter to be discussed or the demographic profile of the participants.

- State the rules of the road as you would for a brainstorming session. Offer as many ideas as you can and defer judgement. Be respectful of other peoples' ideas. Avoid being negative about any idea. Take ideas to the next level. Offer alternatives.
- Use a non-confrontational moderating style before and during the metaphor exercise.
- Do not introduce rating scales or other linear exercises before the creative portion. Keep the discussion oriented to right-brain thinking.

If the group is tense, do relaxation exercises as a preliminary warm-up. If tension persists, be funny!

The metaphor operating process

To begin describing metaphor op-

erating process (MOPS), the first step is to define a metaphor and a simile. According to The Random House Dictionary of the English Language:

- A metaphor is "the application of a word or phrase to an object or concept which it does not literally denote in order to suggest comparison with another object or concept, as in 'A mighty fortress is our God.'"
- A simile is "a figure of speech in which two unlike things are explicitly compared, as in 'She is like a rose.'"

Throughout this article metaphors are referenced. However, when speaking of metaphors, we are including metaphors and similes as well as any other coforful language that enhances meaning.

There are three steps to unlocking consumer creativity through the use of metaphors: first, ask respondents to interpret a metaphor; second, ask for associations with their metaphor explanation and how they feel about those associations; third, ask respondents to connect those feelings to the issue at hand. Up to five metaphors

can be used in a single group or individual interview before respondent fatigue makes the exercise unproductive

An abbreviated, hypothetical scenario of the MOPS process using the metaphor "lead a charmed life" is described below.

Moderator: "Let's talk about the phrase, 'Lead a charmed life.' What does it mean to you?"

Respondent A: "It means a very lucky person, someone who comes out ahead no matter what. Someone who hasn't taken any hard knocks in life."

Moderator: "Thinking about a lucky person who hasn't experienced hard knocks, what does that remind you of?"

Respondent A: "It reminds me of my sister, who always was the most popular, got the best grades and had the cutest boyfriends when we were growing up."

Respondent B: "It makes me think of a novel or a story that is not very realistic."

Respondent C: "That's Peter Pan

- the eternal child,"

Moderator: "We've talked about someone who was popular as a youngster, someone who never grew up and something unrealistic. What feelings are elicited by these statements?"

Respondent A: "Jealous and green with envy, but also a little guilty that I feel that way."

Respondent B: "Lost in a fantasy, like when I read a romance novel."

Respondent C: "Safe."

Respondent D: "I feel left out."

Moderator: "How do these feelings apply or not apply to [the situation being researched]?"

The above example depicts a typical MOPS exchange in a focus group, except that fewer respondents' remarks are shown. Notice how easily respondents are able to speak about feelings. And once these feelings are part of the shared consciousness of the group, respondents find they can easily, enjoyably and creatively apply them to the subject at hand. After respondents work with one or two

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continued from p. 6

are the inevitable result of user frustration.

Windows 95 Overload - The advent of the new Microsoft operating system with Microsoft Network's point-and-click access will ultimately encourage on-line service growth. In the short term, however, it could have the opposite effect for current PC owners. Rather than simply decide to add on-line capabilities, consumers must consider whether to upgrade to the new operating system and then whether to use the built-in MSN access. As Windows 95 momentum builds. PC owners will also have to consider whether their existing hardware will be powerful enough to accommodate the new software. These considerations may cause potential on-line customers to delay making any decision at all.

Looking to the future, children will play an increasingly important role in expanding the number of on-line households, Focus groups conducted by Response Analysis indicate that the development of computer literacy in children - including the ability to communicate on the Internet - is a critical motivator in a PC purchase, Children also might be able to help their parents find the modems in their computers, "We know that virtually all computers sold at retail over the past five years are equipped with modems, yet only about three in five PC owners surveved are aware that they even have a modem," Boggs says, Response Analysis expects modem consciousness to increase as more households acquire PCs for the express purpose of going on-line.

The telephone survey was conducted in July with a random sample of 757 households with incomes of \$35,000 or more and was directed by the Response Analysis Telecommunications and Information Technology Group. For more information call Raymond Boggs at 609-921-3333.

Car buying men are tire kickers oo more

Remember when Dad used to walk into a car dealership, kick a few tires of a wood paneled station wagon and haggle with the dealer over whether or not to pay extra for whitewalls? According to a survey, modern guys probably already know what car they're going to buy before they enter a dealer's showroom, and they're more than likely shopping when the dealer's home watching Sunday football games.

The survey, conducted by J.D. Power and Associates for *Men's Health* magazine reveals that nearly a third of the men surveyed (32 percent) say that they deliberately visited a closed dealership to examine cars and check prices.

In fact, the survey "How Men Buy Their Cars" finds that men spend an enormous amount of time just thinking about what car to buy even before they step on the showroom floor or dealer lot.

The survey finds that nearly half (48 percent) of men say that they spend between three weeks and three months thinking about purchasing a new vehicle before they visit the dealership. Another quarter of men (26 percent) spend three months or more examining their options before they enter the dealer's showroom.

On average the survey finds that men spend 13.7 weeks (over three months) thinking about purchasing a new car, spending their time talking to others, reviewing information and planning their options.

"Men hunt for cars the way an experienced tracker hunts for wild game," says Mike Lafavore, editor for Men's Health magazine. "They spend a lot of time just planning their attack, arming themselves with the necessary weapons and stalking their prey when hopefully it can't see them."

How do men decide what cars to purchase or what dealerships to visit in the first place? According to the study, the three most important sources of information for men in choosing a make or model were articles in newspapers or magazines (42 percent), previous experience with the vehicle or manufacturer (41 percent), and recommendation of friends or relatives (29 percent).

Among the survey's highlights:

- Forty-one percent of men say they have already decided on the make of a vehicle before they visit a dealership. Similarly, 41 percent of men say they have narrowed their choices to two to three makes of a vehicle before visiting a dealership.
- Three out of four men (77 percent) had a price in mind prior to visiting a dealership.
- Half of men (50 percent) say they had already decided on whether or not to purchase a domestic or imported car prior to visiting a dealer-
- Among those men (50 percent) who had already decided on whether or not to purchase a domestic or imported car prior to visiting a dealership, 93 percent bought the nationality they were predisposed to.
- Nearly a third of men (29 percent) say that prior experience with a dealership and its location are very or somewhat very influential factors in their decision to purchase a car at that dealership.
- · Younger men (under age 50) were more likely to visit a dealership when it was closed. In fact, 66 percent of men who deliberately visited closed dealerships were under age 50.
- · The three most important factors for male auto shoppers in choosing a dealership were having the models they desired (48 percent), the service reputation of the dealership (45 percent), and the sales staff reputation (36 percent).
- · Convenience is not always a factor in choosing a dealership. In fact, 38 percent of men did not buy from a convenient "same make" dealership.
- · Why don't men buy from convenient dealerships? Key factors preventing them included high prices (48 percent), unavailability of mod-

els (29 percent), lack of trust in salespeople (27 percent), and a prior bad experience with the dealership cited by 16 percent of those surveyed.

Not surprisingly, Saturday is the most popular day for closing an auto sale, with twenty-one percent of men purchasing their ear on that day. Tuesday was the second most popular day (17 percent) followed by Wednesday and Monday (14 percent). Sunday was the least popular day to close an auto

deal, with only 4 percent of men purchasing their car on that day,

"How Men Buy Their Cars," was conducted for Men's Health by J.D. Power and Associates and is based on male respondents to their 1995 Power Car and Truck Media Reports who purchased their light vehicles between May of 1993 and April 1994 and were recontacted during February through April 1995. For more information call 610-967-5171.

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Annuities growing in popularity

Many Americans, especially the older and more affluent consumers, are turning to annuities as a way to secure savings and defer taxes on earnings, according to a poll conducted by Chilton Research Services, Radnor, Pa.

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money market funds and CDs and are less risky than investing in stocks and bonds," says Don Dietrich, Chilton Group vice president and head of its Business and Industry Services Division.

Like commodities, annuities strongly appeal to an older population segment. Two-thirds of annuities holders are 45 years or older and 41 percent are 55 years or older. Like investors in stocks and bonds, annuities holders tend to be affluent and well-educated with 40 percent earning \$50,000 or more a year. The poll shows that annuities are equally favored by men and women and that most annuity holders also own stocks (54 percent) or mutual funds (59 percent).

The Chilton survey shows that nearly half of all Americans (46 percent) currently hold one or more of the following kinds of investments: stocks, bonds, mutual funds, commodities or annuities. The most popular type of investment is stocks (26 percent), followed by bonds (24 percent) and mutual funds (22 percent). About one in seven Americans holds annuities (15 percent) and 3 percent own commodities.

The source of the data is the EX-PRESS Omnibus survey conducted by telephone on June 7-11, 1995 among a random national sample of 1.000 adults age 18 or older. The results have a margin or error of ±3 percentage points.

For more information about this survey or a copy of the latest report. "Profiles of Investors: Surveys of Consumers 1994-1995," contact Barbara Nuessle 610-964-4694.

Spices perceived as healthiest food ingredients

Americans rated spices as the healthiest food ingredients in a national survey that tracked consumer opinions about food ingredients. Saturated fats, MSG, salt and caffeine were rated as least healthy. The survey was conducted by CDB Research

& Consulting Inc., the research subsidiary of the public relations firm Creamer Dickson Basford, New York.

Survey respondents were asked to rate the following food ingredients and additives using a scale of 1 to 10, where "10" means very healthy and "1" means very unhealthy.

Ingredient/Additive	Rating
Spices such as garlic or pepper	7.8
Olive oil	6.6
Corn oil	5.9
Soybean oil	5.7
Unsaturated fats	5.5
Peanut oil	4.8
Sweeteners such as	
NutraSweet or saccharine	4.8
Sugar	4.4
Caffeine	3.4
Salt	3.3
MSG	2.5
Saturated fats	2.1

"These results suggest that the efforts of nutritionists to communicate that spices are a healthy way to add flavor and excitement to food are working," says Penny Clark, M.S., R.D., and Creamer Dickson Basford's registered dietitian.

Larry Chiagouris, managing director of CDB Research & Consulting says, "The low ratings of certain ingredients — saturated fats, MSG, salt and caffeine — may be an indication that the public is reacting to the ongoing media coverage about the effect of these ingredients on their diets. On the other hand, the high ratings consumers gave to olive oil suggest olive oil manufacturers' efforts to create a health positioning for their product have been successful."

The company's proprietary National Research Panel follows consumer attitudes and trends, including perceptions about food and nutrition issues. Survey questionnaires were mailed to 1,079 National Research Panel members across the nation. A total of 356 completed and returned the survey, a response rate of 33 percent. For more information call David Kellis at 212-887-8015.

Few Spanish-speaking heads of household are rogistered to vote

A recent omnibus study with Spanish speaking female heads of household revealed that less than 40 percent of them are registered to vote. The study, by Hispanic Marketing Communication Research, Belmont, Calif., was conducted in Los Angeles, New York, and in Miami with a total of 900 respondents (300 per market).

Respondents in Los Angeles were considerably less likely than those in New York and Miami to be registered to vote, only 15 percent in Los Angeles, as opposed to 36 percent and 39 percent in New York and Miami, respectively.

Some of these market differences in Hispanic voter registration are most likely due to differences in the composition of the Hispanic populations across markets. For example, one reason that Hispanics in New York may be more likely to be registered voters is that many of them are Puerto Rican, and therefore have citizenship rights (due to · Puerto Rico's commonwealth status), Likewise, the high representation of Cubans among Miami Hispanics may at least partially explain why Miami Hispanies are more likely to vote than those in New York or Los Angeles. Cubans have been more likely than other Hispanics to become citizens because of their antagonism towards the political regime in Cuba. Mexicans, who make up the overwhelming majority of Hispanics in Los Angeles, are more likely to believe they will return one day to Mexico and thus may be less likely to become U.S. citizens.

The results of this research indicate that the more education Spanish speaking Hispanics have, the more likely they are to be registered voters. Higher exposure to mainstream English language media is also associated with a higher likelihood of being registered to

vote, suggesting that Spanish media could play a more meaningful role in encouraging Hispanics to register to vote.

Hispanic women who have smaller households and who have been in the U.S. for longer periods of time were also more likely to be registered voters. Also, older and more economically prosperous Spanish speaking women heads of household were more likely to be registered voters.

The data shows that there are profound differences with respect to party affiliation among Hispanics from different countries of origin. The Hispanic groups most likely to vote Democratic are Dominicans (56 percent), followed by Mexicans (50 percent). Cubans are most likely to vote Republican (60 percent), compared to Hispanics from other countries of origin.

The implications of these trends are that political education and enticement to register to vote seem to be political priorities for Spanish speaking women in the U.S. For these primarily Spanish speaking Hispanics, information on voter registration in Spanish might help to increase their likelihood to register. Since these findings also indicate that those who are not registered tend to be less educated, it would be important for this information to be clear.

Another crucial implication of these findings is that while many politicians may think of Hispanics as a monolithic group, there are very significant differences within the Hispanic community with respect to not only the likelihood of being a registered voter but also with respect to party affiliation.

The omnibus study was conducted during August 1995 with female heads of household who reported speaking Spanish at home most of the time. The margin of error is ±5 percent. For more information, call Rebecca Abrayanel at 415-595-5028.

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Recruiting

continued from p. 17

if they had allowed themselves more time to review and consider their research goals. Our recruitment staff wishes they had placed it elsewhere, for it caused us all some frantic days and sleepless nights! Inadequate planning resulted in a compromise project for everyone.

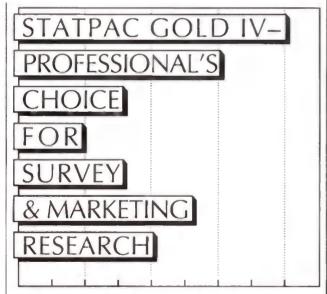
Problems can occur in the field under the best of circumstances. As qualitative research consultants and moderators, we can lessen that probability by insisting that we allow ourselves and the field enough time to adequately prepare for and execute our clients' projects.

Writing effective screeners

By Gerard Pampalone and H. Grace Fuller

I magine our industry without professional recruiters. Suppose qualitative consultants had to recruit their own respondents. Looking at the last screener you've written, would you be able to recruit your own study? Would you want to?

Here are some guidelines for effective screener development, based on input from recruiters in past



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QRCA Field Committee studies and a decade of personal experience. Keep these guidelines handy and see if they improve your screener writing skills.

Format

- Establish a standard screener format and keep it consistent. It should include a "summary section," preferably on the front page, for recruiters to fill in qualifying respondents' names, addresses, phone numbers, both day and evening, date recruited, plus demographics and other qualifying information. This makes it easier to check quotas and send confirmation letters. Additionally, it's helpful to restate dates and times of scheduled interviews or focus groups on the front page so recruiters can repeat them to respondents just before hanging up.
- Screeners should be double-spaced with clear separations of questions. Put instructions to recruiters in capital letters enclosed in parentheses.
- Avoid lengthy screeners. If a screener is five to 10 pages long, respondents may think they are participating in a phone study. Avoid asking questions that are not directly related to the screening criteria, as this can tire respondents and discourage them from completing the screening process.
- A critical section of any screener is a final page of recruiter instructions. In addition to briefly stating the objectives of the recruitment, it provides recruiters with a checklist of quotas. Write recruiter notes in a bullet fashion, summarizing specifications.
- If terminate and tally numbers are needed, advise recruiting services before recruitment starts. It's difficult to guess or reconstruct this information after recruitment begins.

Content

- Provide as much information as possible in the introduction and in the invitation. State the nature of the study and reassure respondents about the legitimacy of the research study and that no one will try to sell them anything.
- Mention the study topic in the introduction to pique respondent interest. This is especially vital when recruiting medical and executive studies. It is more difficult to recruit professionals with a blind screener.
- To make more efficient use of recruiters' time, place major qualifiers and disqualifiers in the front of the screener. Exceptions to this are sensitive questions such as age, race and income questions which may turn off respondents when asked too early in the recruiter-respondent relationship.
- Keep related questions together, such as behavioral or usage requirements, demographics and security screens. Random ordering of questions is disorienting for respondents.
- When asking rating or frequency questions, break them into two parts, e.g., "Do you agree or disagree?" Then ask, "Do you agree/disagree strongly or somewhat strongly?" Breaking the probe into two parts

forces respondents to put more thought into their responses.

• Employment questions should include respondents' occupations and industry. If married, spouses' occupations and industries should be recorded also.

• If an articulation question is needed, such as when recruiting for individual depth interviews, make it an open-ended probe that is timely and related to the subject matter of the study. For example, when recruiting for a toothpaste brand study, interjecting a question about the death penalty forces respondents to make a difficult transition.

• For respondents who qualify, the invitation paragraph should repeat the topic of the study and state the date, time and place of the interview or focus group. Additionally, provide respondents with a phone number to call if they have to cancel. Instruct respondents not to send anyone in his or her place.

• Most importantly, leave respondents with positive experiences of the research process. Even though some respondents won't qualify for a current study, it's good for everyone when respondents are willing to cooperate in future studies.

What respondents should expect: An open letter to qualitative research participants

By H. Grace Fuller

There is much concern today about the most elusive yet absolutely necessary constituency of the research process—the respondent. Past abuse on the part of some companies, especially non-research companies using the guise of research, have angered many potential respondents who now seek protection from intrusive telephone calls. In efforts to respond to the public's demand for protection of its privacy, Congress is considering several bills that could severely limit or drastically change the way we solicit respondents for both qualitative and quantitative research.

Many consumers are wary about participating in any activity identified as marketing research. The majority of potential respondents are either unwilling or inaccessible. With increasing frequency, telephone recruiters encounter answering machines or consumers who hang up before an explanation of the call can be delivered.

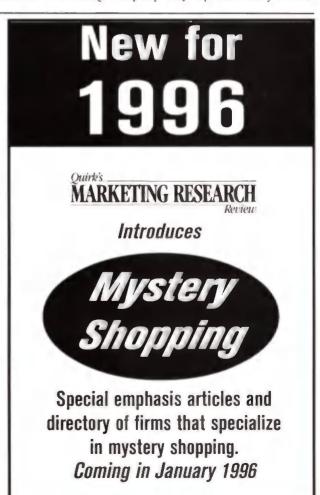
In addition to legitimate respondents' reticence to participate, many qualitative researchers have other concerns regarding respondents' roles in the research process. Qualitative researchers are concerned about inappropriate research respondents, dubbed "cheaters" and "repeaters." These respondents undermine the research process either through dishonesty or ignorance.

Although reforming dishonest respondents is beyond the scope of this article, we hope it will inform and advise respondents who may behave inappropriately simply because they don't know what is expected. When respondents have a better understanding of what a legitimate qualitative research study entails, it is hoped they will be more cooperative and responsible. With this in mind, the following information and guidelines are offered directly to potential qualitative research respondents. These respondent expectations may be used as a guide to everyone in the research industry when interacting with our vital resource — respondents.

Dear Qualitative Research Respondent,

When being solicited and participating in a legitimate marketing research study, you should:

• Expect telephone recruiters to identify themselves and the recruiting company they represent. If you ask,



expect the caller to give you the first and last names of her or his supervisor and manager. Although recruiters may not be able to answer all your questions, such as who is sponsoring the research, all information they do give to you is honest and true. If the caller asks you for money, then it's not legitimate marketing research.

- Expect not to have your name, address and phone number "sold" to mailing list companies or other firms that would contact you to solicit your business.
- Expect to be treated as the valuable resource you are, with consideration, respect and dignity. If timing of the initial phone call is not good for you, expect the recruiter to ask you what time would be better.
- Expect to be asked a few questions to see if you are appropriate for the current study. Expect the recruiter to give you an honest estimate of the time involved to ask the necessary questions. It usually takes only three or four minutes, at most. If you are appropriate for the study, expect to be invited to participate in an individual or group interview scheduled for a certain time. Expect to be offered some type of gift or cash fee for participating as a way of thanking you for your time and trouble. If you cannot attend the scheduled interview or are not appropriate for the current study, but you express a willingness to participate in the future, expect to be called again about other studies.
- Expect to receive a letter from the research company, confirming the date and time of the interview for which you were recruited, plus a reminder eall about 24 hours prior to the interview.
- Expect to be advised that although a friend or family member may bring or accompany you to the place of the interview, no one can accompany you into the interview room. Adult friends or family members are welcome to wait for you in an adjoining or nearby reception area.
- Expect to arrive 10 to 15 minutes before the interview is to begin. Because interviews are frequently planned back to back, it is essential to stay on schedule. If you arrive late, realize that if a group interview has begun, it is unlikely that you will be able to participate and, thus, may not receive a participation fee.
- Expect to be asked for photo identification upon arrival. Research studies are proprietary and confidential so it's important to establish that only those people who are legitimately recruited to participate are present.
- Be aware that the number of people recruited for group interviews is always more than will be needed. Research companies know from experience that it is rare for everyone who has been invited to show up. On the infrequent occasions when there are more people than can participate, expect some people to be sincerely thanked for taking the time and trouble to come out, but told they will not be able to participate in that research project. If you are one of those dismissed,

expect to be given your gift or fee anyway if you arrived on time. It is likely that the research company will call you in the future to see if you qualify for another study.

- Expect the interview to last about two hours, unless advised otherwise at the time of your invitation. It is very disruptive to the dynamics of a group interview for people to enter late or leave before the group is dismissed. If you do not think you will be able to stay for the entire interview, advise the telephone research recruiter of this before you agree to participate. If you leave early, do not expect to receive your participation fee.
- Expect to share your opinions and experiences during the interview. Trust the process and save questions, such as the identity of the research sponsor or how the recruiting company got your name, until the end. Expect everyone in a group interview to be encouraged to talk and share equally in the discussion, with no one person dominating.
- Expect the interview or group proceedings to be taped. This is done to establish a record of what was said for oral or written reports. Expect not to be identified by name in any report.
- Expect safety and security. Expect no one to do anything that would either harm or embarrass you. You always have the right to leave if you are uncomfortable.
- Expect no one at the firm sponsoring the research to contact you without the recruiting service or interviewer contacting you first for permission.
- Expect to enjoy the interview, confident in the knowledge that your opinions and experiences are heard by people interested in satisfying the wants, needs and desires of people like you. Information gained in research interviews ultimately leads to improved quality of goods and services.
- Expect to participate in qualitative research interviews no more than once or twice a year and no more than three or four times in your life. As interesting and enjoyable as research interviews are, being a consumer research participant is not a hobby or second job. It is important for the research process that participants not be highly experienced in the interview or group discussion procedure.
- After your research interview, expect some recruiting companies to ask you for recommendations of family members and friends who may enjoy participating in future research.
- Be aware that there are people who try to cheat the research process and lie to get invited for interviews just for the cash fees. Such behavior robs all of us of accurate information for companies and institutions to base their decisions upon. Therefore, such behavior is discouraged and monitored.

Thank you for participating!

Product & Service Update

continued from p. 8

Pulsar the talking tab program

Pulse Train Technology, North Palm Beach, Fla., has released Pulsar Executive, a Windows-based data analysis tool that enables the user to crosstabulate and chart survey data without having to be an expert in tab programs. The interface permits the user to rearrange tables, create filters and customized user variables at the click of a mouse. Charts or tables can be exported to other Windows-based programs through the clipboard or by dragging and dropping the Pulsar object to any word processor, spreadsheet or charting program. It also allows users to analyze open-end questions with sound capabilities. By double-clicking on an open-end cell that is linked to voice files in a .WAV format, the user can listen to what the respondents in that cell said if the CATI system that collected the data can record it. Pulsar runs on any desktop PC with 8MB of memory and Windows 3.1. For more information call Henry Copeland at 407-842-4000.

Raosoft simplifies form creatinn

Raosoft SURVEYWin Version 3.0 from Raosoft, Inc., Seattle, allows users to design data collection instruments with no database code needed for form creation. An object-oriented form design makes the development process simple with point-and-click selection. The program works in Windows 95, OS/2 and NT environments. Using the drag-and-drop option features, even novices can design customized electronic data entry screens. The database is automatically created. For more information call Catherine McDole Rao at 206-525-4025.

TelePRIZM gives instant analysis of inbound, outbound calls

Claritas, Arlington, Va., has released TelePRIZM, anew product that lets companies to analyze inbound and outbound telephone numbers using Claritas' PRIZM lifestyle segmentation system. Users need the area code and the first three digits of the telephone number to obtain a PRIZM profile, including demo-

graphics (age, income, marital status), lifestyle characteristics (education, hobbies), spending habits (food, apparel, appliances), and media usage (cable, television, radio, newspaper). The product gives users instant analysis of inbound telephone inquiries or survey respondents and allows them to select phone numbers for outbound telemarketing based on target audiences rather than just sequential dialing. For more information, or to order a complimentary TelePRIZM profile, call 800-284-4868.

Software maps, analyzes trade areas

Equifax National Decision Systems. San Diego, has introduced its latest PCbased data and mapping software package, Sparta-Trade Area, which enables retailers, banks and other businesses to display trade areas based on customer addresses and then analyze the demographic attributes, along with distance effects on patronage, and the business's market penetration. After customer data is brought into Sparta-Trade Area in dBASE format files, the system shows on a map where the business's customers live in relation to its location and can build up to three trade area zones around each site. By pointing to icons and pulldownmenus and clicking with the mouse, the user selects the desired trade area parameters and method of analysis. For more information call 800-866-6510.

System interactively measures brand quality

Brand Quality Monitoring, a research tool from M/A/R/C, Dallas, helps users assess the viability of their brands against the competition. BQM measures four areas of brand quality: product quality, packaging, imagery and distribution. With the BQM approach, consumers receive coupons and other incentives through the mail to purchase products from their regular retail outlets. They use the products in their homes and then, any time of day, seven days a week, they can report their experiences via M/A/R/C's automated. toll-free interactive voice response system. The system takes consumers through a scripted menu of options and allows them to record their opinions about the products they purchased and sampled using their touch-tone telephone. For more information and an interactive BOM demo call 800-774-0367.



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Focus oo food

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likely that the group members won't already know each other. Furthermore, each member of the group is informed that the purpose of the session is to explore issues relevant to some real or potential product or service of interest, with the specific tasks being suggested and managed by the moderator during the session.

The presence of a group task requires group members to develop a shared commitment to achieving the group's goals. Such commitment requires the group to bond, to build some degree of cohesiveness among its members. Yet, the lack of mutual familiarity among participants creates social tensions which work against interpersonal bonding and group cohesiveness. This sense of common purpose, always present in constructive focus groups, can be achieved only through social interactions, with self-disclosures offered by individual members being especially productive in fostering interpersonal bonds and building unspoken commitments to the stated goals among members of the group.

The outcomes from the group's efforts to achieve its shared tasks or goals represent the findings produced by focus group research. These outcomes are what doing focus groups is

all about — the meat and potatoes, so to speak. Without bonding among group members, the group discussion will be at best slow and tortured; at worst, the results will be contrivances that lack validity. In either case, research results will be disappointing and of limited usefulness; in the latter case, much of the data is likely to be misleading.

Appetizer: getting acquainted

Food is a helpful and important component of the focus group experience because it creates opportunities for social interaction. A common meal creates a pleasant social atmosphere within which it is difficult for attendees to remain isolated from the others present. In other words, it simply is not possible to ignore requests to pass the salt! In this way, food and beverage give rise to social bonding and break down inhibitions which might otherwise prevent group members from making the psychological commitment to help attain the group's common purpose.

The effectiveness of using food to induce social intercourse is greatly diminished when the meal is served before the session and outside the interview room. This approach reduces the opportunities for striking up a conversation. For example, it would only be natural for requests for condiments or other embellishments

to be directed toward the focus facility staff rather than to another group participant. Furthermore, the waiting area lacks the ambiance of social intimacy that a common dining table (i.e., the conference table) provides. Thus, much in the same way that an appetizer creates anticipation for the gustatory experiences to follow in a formal dinner, a shared meal at the beginning of a focus group session is an ice breaker that allows respondents to establish a basis for coordinated and cooperative behavior.

Dessert; interpreting results

For this reason, the many moderators who either permit or instruct the focus group facility staff to provide refreshments to group members before the session and/or outside the meeting room demonstrate a lack of familiarity with and appreciation of the underlying theory of the focus group methodology. And, if they do not understand the underlying theory, they cannot have the expertise necessary to exploit group processes in ways likely to cull relevant and helpful information during the session. Perhaps more importantly, they are unlikely to know how to separate discussion elements representing the group development process from those representing valid research data.

This is not to suggest that any moderator who manages respondent refreshments properly necessarily must be a good and qualified professional; surely it is possible to develop a habit for serving dinnertime respondents food during the session without an appreciation of why this procedure is a desirable and useful one. Likewise, a knowledgeable moderator occasionally might allow food to be served to respondents before the session, judging other considerations to outweigh the advantages of serving food during the session.

Nevertheless, a general proclivity for insisting that food and beverage be served during the session does stand as an indicator of moderator qualifications. Avoiding the use of moderators who generally allow or encourage refreshments to be served apart from the session may help ensure that focus group research provides valid and productive results — that your organization gets its "just desserts."

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Seniors

continued from p. 24

not sympathetic to this movement and resent having to share its sentiments with you. This doesn't mean you can call all 90-year-old women "girls" but the best approach is to keep your interview free of anything smacking of "new-fangled" notions on society. Make sure your investigators understand that the interview is not a platform for any kind of proselytizing — no matter how worthy the cause.

• They aren't cute. For some reason younger people have a habit of talking down to older people, much like a nurse asking you if you've taken your "fittle pillies today." No older person we have ever interviewed felt cute or in need of coddling. They hate being patronized. It makes them feel you think they just beamed down from another planet. They have a whole life behind them and know a lot more about this world than you do. Many of them think younger people are the ones with the empty and demeaning

lives. They don't want cheap praise from you for being able to answer a few questions and they don't want a badge for still being alive. Your interviews should always regard them as normal, sentient beings. Prevail upon your interviewers to withhold any semblance of condescension.

- Don't get chunmy. Older people don't really believe you want to be their friend. Remember, they grew up here. They know how this country worships youth and fully realize that anyone who makes a living asking people questions isn't hankering to cozy up to them. This doesn't mean that overt hostility will work, but it does mean that a faked familiarity will backfire.
- Spatial problems. The ability to cope with spatial relationships starts to decline in your 40s. By the time you get to be a senior it may present very obvious difficulties and certain kinds of questionnaires will be very challenging. For example, seniors have a lot of trouble with most kinds of rating scales. What you may see as

a simple matrix in your mind, they see as a jumble of words and numbers. On the other hand, if you can stand the expense, seniors are much better at open-ends than younger people. As we mentioned, they possess a larger body of knowledge and most of them are very gracious in sharing it.

• Avoid slickness. Don't try flattery and avoid facile promises in order to get through an interview. The elderly are often victims of various scams and are on the constant lookout for such things. They can smell a huckster a mile away, so purge your interview of verbiage even remotely suggesting a sales pitch.

The size of the senior market segment is slated to increase as Boomers become senior citizens. Sometime early in the next century there will be 60 million people in this market segment. More products and services will come along to cater to their needs. The marketing researchers who master the specialized methodologies of handling this segment will have their work cut out for them.

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Qualitative in '95

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these approaches have been developed. First, there are fewer and fewer respondents who have not participated in prior focus groups and in some cases repeat respondents have developed response sets that have to be overcome. Second. respondents cannot always access deeper emotional feelings or experiences when asked directly. Indirect approaches that utilize pictures or symbols are more likely to overcome these barriers.

In response to the growing number of companies seeking a deeper understanding of product and brand imagery, including the underlying motivations for product interest and purchase, Dr. Sharon Livingston, a partner in Executive Solutions, a New York City research firm, reports that most of her qualitative projects now incorporate collages, benefit chains, photo sorts, and drawings.

This trend was also noted by Richard Feder, who says that he has seen greater use of facilitation techniques that get at

emotional issues and motivation, and those that involve physical movement and challenges between groups of respondents to increase group energy levels and involvement.

Only a topline report. Even within the formal report, the emphasis is on a one- to three-page executive summary, not the detail, says Terry Pranses, president of T. Pranses Consulting Services, Hoboken, N.J. And many clients just want a few quotes that best represent a specific idea.

More rating exercises. Although they understand that qualitative is not statistically representative, clients are looking for specific reactions, such as relative rankings, price ranges, scales of agree/disagree. In part, this reflects a need for hard answers when reporting back to management.

Decision-making models. Many purchase decisions, particularly those in business to-business, have multiple decision makers with many influences. Increasingly, qualitative is used to analyze the impact of these different participants. Pranses says that in roughly half of his projects, he speaks with

influencers, to allow him to identify the complete decision making model.

Accelerating pace. According to Jim Bryson, president of 20/20 Research in Nashville, the accelerating pace of business has had a profound impact on the field. The compressed time available to make marketing decisions is the driving force behind many decisions on research methodology. A lack of time forces an increasing reliance on smaller projects with shorter turnaround times, the rationale being that some information is better than none. Specifically, short lead times have forced faster recruiting schedules, more in-home market research, and a reliance on technology such as videoconferencing, teleconferencing, and even on-line recruiting and interviewing,

Focus group facilities, in response to the growing needs of the industry, are becoming increasingly sophisticated and larger. The number of clients that are attending groups often approaches 15 or even 20. Client comfort levels are considered to be extremely important as is the quality of the video and audio recording equipment. Recruiting efforts are greatly assisted by the Sigma Validation system.

In-depths. Richard Dorr, chairman of Dorr Research Corporation in Boston, notes that in-depth one-on-ones are being employed in an increasing proportion of qualitative research studies. IDIs, or "intensive interviews," as they are sometimes called, are particularly appropriate when the research objectives contain a heavy evaluation component. For example, testing the viability of positioning themes. Compared with focus groups, the absence of peer influence greatly enhances the validity of IDI studies, and gradual accumulation of independently obtained "evidence" makes clients quite comfortable with the actionability of the findings.

Going global. One of the biggest trends in qualitative research over the past year, reports Tom Greenbaum, president of Groups Plus in Wilton, Conn., is the desire of clients to confirm the findings from U.S. qualitative research studies in overseas markets. While international research has been implemented from the U.S. for many years, the practice of confirming the findings from U.S. qualitative studies in foreign markets seems to be an emerg-



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ing trend in the current global marketplace.

For focus groups in Latin cultures, where respondent introductions follow different cultural conventions by country, Strategy Research Corporation, Miami, uses a technique called "immediate immersion," reports Richard Tobin, SRC's president, and Belkist Padilla, the company's qualitative research director. In essence, Strategy moderators forego the warm-up period, to avoid pre-conditioning respondents. Respondents are seated, and without any introductions, are immediately subjected to stimuli (such as a television commercial, slides, a concept statement or print advertisement) or several stimuli which lead to the primary focus of the session. These stimuli are shown for a short period and respondents are immediately administered a test on recall, comprehension and/or opinion. This immediate immersion into the subject helps respondents become quickly interested in the subject at hand and participate with greater involvement. The technique has also eliminated countryby-country variations in respondent preconditioning.

Insight and information

During the past year, qualitative researchers have continued to search for new techniques to provide the insight and information that clients need. Videoconferencing, teleconferencing and new software products have helped to reach respondents that are widely dispersed and/or to create dynamic presentations or assist in backroom notetaking.

Client involvement throughout the course of qualitative research projects also seems to be much stronger and more constructive than it was a few years ago. Clients are enriching the final product by not only observing the research but also adding valuable industry insight during discussions of research implications. More and more clients are providing an interesting perspective by visiting with respondents toward the end of interview sessions in order to exchange questions and answers.

Based on our discussions with research practitioners, it appears 1995 has been a growth year for the qualitative research industry. We are happy to report that qualitative research has indeed achieved a new maturity.



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Metaphorically speaking

continued from p. 35

metaphors, they associate to the subject without much probing.

When using MOPS, bear in mind that the selection of metaphors will direct the conversation of the group. Some metaphors appear to have intrinsic meanings which consistently surface in every group (e.g., comfortable as an old shoe) while others generate diverse meanings from group to group (e.g., shake, rattle and roll).

After several uses of a metaphor, its meaning is learned, and it can then be used with some assurance of what will arise. In deciding what metaphors to use, it is best to use a combination of broadly and narrowly interpreted metaphors. This allows the marketer to test existing hypotheses with the narrowly interpreted metaphors and develop new hypotheses with the more broadly interpreted metaphors.

In a project of three focus groups, as many as 15 different metaphors

can be used, five in each group with no overlap. The use of many metaphors in a single project circumvents a potential new market research problem — metaphor bias. Try to select metaphors that relate to the attributes and benefits of the subject being studied, but be prepared to be pleasantly surprised!

Application of MOPS data

Consumer creativity has been applied to several different marketing challenges and opportunities. For example, a recent study was conducted for a major national retailer that was trying to determine which of three experimental store formats to select for expansion. Through MOPS, we were able to assess shopping experiences in the various store formats and determine the differing emotional rewards that were elicited due to store design. The retailer was able to examine the emotional outcomes and select the design for chain expansion that best supported the company's long term strategic objectives. The

three store formats elicited the following emotional responses:

STORE FORMAT A

Emotional response: Security, stability, self-satisfaction, and the feeling of being efficient.

Shopping response: Great for convenience shopping but not high in emotional vesting, thereby laying the chain open to competitors.

STORE FORMAT B

Emotional response: Excitement, the expression of artistic feelings by the choices made, feeling "rich" by the variety, and the satisfaction of filling many needs at one location.

Shopping response: Stimulated to shop there frequently in order to not miss anything, convenience of one-stop shopping with added incentive of gaining ideas and being surprised by new and different merchandise.

STORE FORMAT C

Emotional response: Warmth, being relaxed, and feeling cared for.

Shopping response: Wanting to linger when time permitted, bought more because spent more time there, somewhat claustrophobic due to homey atmosphere.

The information revealed through the MOPS technique led our client to select format B for chain expansion since it not only gained a deeper emotional response from customers — thereby better differentiating the store from competitors — but it also stimulated more revenue due to the increased number of shopping trips. Although format C also elicited an emotional response, it did not fulfill the convenience needs considered essential for today's shoppers.

Consumer creativity through MOPS can help you as it has helped other companies to: gain an understanding of how consumers experience a purchase occasion versus how they want to experience it; position a new product to satisfy the emotional component of use in addition to product-related factors; develop the emotional tone for an advertising campaign; describe and build a model of positive interaction between end-users and service provider.



Uata Use

continued from p. 15

Second, there had to be at least eight legal answers to the 10 predictor attribute ratings. The regression coefficients are shown in column F of the table.

Respondent mean substitution

Many feel that the major drawback to using the automatic mean substitution option is that an individual with missing values is treated liked everyone else; the mean of all who did answer is substituted as the value for those who did not, as already noted, variable-by-variable. Respondent mean substitution treats each individual as an independent entity; the mean for the questions that were answered (which may require some reverse coding) for each individual respondent is substituted for the value(s) for which there is no answer for that respondent and that respondent only. This, then makes use of scale usage differences between individuals or genuinely different (average) ratings on the independent variables between individuals. As before, the resulting regression may be run irrespective of the number of ratings which a respondent did answer, but in column G you'll find the results of substituting the respondents' own mean for items which had no answer for, as before, those who answered at least eight of the predictors and also gave an overall opinion rating.

Are we done vet?

Just about. We'll leave perusal of Table 1 to the reader during your scarce leisure time. Note, however, that there are some common and uncommon threads between the columns. Depending on your actual application of regression analysis, none of these differences may be daunting at all. Certainly, in some applications they are somewhat scary.

It should be obvious by now that there are still other analytical variations, such as using the pairwise option on the respondent mean substitution data. That's not the point. The important conclusion to draw from the above mathematical manipulations is, it is essential for the analyst to know exactly which options are used on any regression analysis before blindly trying to implement the results, whether they be for sales force compensation, new product share forecasting, brand image analysis or whatever. As always, clear, careful, concise communication is what it's all about. And please, please don't use total mean substitution just to be able to show a regression base equal to the number of questionnaires in hand. While that sounds like a no brainer, it has been done.

CORRECTION:

The note on p. 32 at the end of the review of KnowledgeSEEKER in the November Data Use contained two editing errors: KnowledgeSEEKER is available from Sawtooth Technologies, not Sawtooth Software, and the phone number for Sawtooth should read 708-866-0870.



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Videoconferencing

continued from p. 11

Canali Lucas says.

For recent research on how to market some original TBS programming. Canali Lucas was able to send a project manager on the road to supervise the groups while she tuned in from a TBS conference room. Respondents were shown print materials that were in development, taglines, photos of people featured in the program, some on-air promos and a trailer.

"The more meetings we're all in day after day, the more we have to travel, the less time it seems we have," Canali Lucas says. "Being able to watch groups during the day and have them beamed right into our offices is great.

"It's also very cost-effective. We usually average six people who will travel to outside cities to attend focus groups. The small cost associated with videoconferencing makes it well worth it if we all don't have to travel."

Growing in popularity

Things are just as hectic at

Anheuser-Busch in St. Louis, where videoconferencing is growing in popularity, says Patrick Ayres, the company's director of video operations, "We're coming up with new applications all the time. People have been amazed at how successful it has been so we expect a lot more use of it in the near future," he says. In addition to testing ad executions and product concepts, Anheuser-Busch has used it to take legal depositions, perform crisis management, and train employees. (The corporate engineering department even used videoconferencing to check on the progress of a new building in another city by wheeling a camera over to a window and pointing it at the new structure.)

Early next year, Anheuser-Busch is hoping to set up a multi-city focus group broadcast, where viewers would dial up to connect with any location that interests them. "Sort of like channel surfing for focus groups," Ayres says.

More enhancements

With technology changing and growing, and as more applications

are found, videoconferencing providers will introduce more enhancements to the basic service. For example, VCAN is working towards incorporating readings from handheld preference meters into the video feed, so that researchers can view respondent responses in real time.

But while technological savvy is an important feature to look for in a videoconferencing provider, so are things like good recruiting and eustomer service, Lipson says, "I think a magical component of some of the success of videoconferencing is not just the nifty technology but it's the quality of the facilities that are members of the network we use. One of the things that sold me on VCAN was seeing the names of the facilities in the network. Having been in research for a number of years I've had personal experience with their recruiting quality."

Nancy Canali Lucas agrees: "I've had good experiences in the past with a lot of the facilities on the list. From a facility standpoint I was impressed with their services. Everything went off without a hitch the very first time."

Behind the mirrer

continued from p. 22

dominant, the most positive or the most negative about the subject being discussed. It is very easy to walk away from a group with a false sense of the group feeling due to the aggressive behavior of one or two participants. The best way to focus on the inputs from the full group is to jot down brief notes on the comments made regarding a particular topic by each of the participants.

Sixth, focus on the macro rather than the micro issues raised during the group. This is one reason we suggest making a list of what you hope to learn from the group before the session begins. To help you focus on the bigger issues, refer to this list during the session to ensure

that the moderator is addressing the important topics rather than letting the discussion get sidetracked.

Seventh, at the conclusion of each focus group, write a brief summary statement for yourself which indicates the following three thoughts:

- The most important things you learned during the group.
- Things you did not learn which you need to get from subsequent sessions.
- Suggestions for changes in the discussion guide relative to future focus group sessions which will result in more helpful inputs

If each of the backroom observers would take five minutes to do this at the end of each group session, it would dramatically improve the cumulative value of the focus groups.

Finally, ensure that the moderator conducts a brief post-mortem
after each group and a more indepth one after each day's sessions.
The post-group debriefing is important to ensure that there is good
communication between the
backroom observers and the moderator on the quality and nature of
the content the session generated.
Also, talk to the moderator before
the next session begins about any
changes to the guide that seem war-

In summary, the backroom observers in a focus group session can dramatically increase the quality of the information they get from focus group sessions by following the simple guidelines outlined above. The net result will be more productive focus groups for your company.

Research Company News

continued from p. 21

Fax 516-365-9351.

Q & A Research was named the fastest-growing marketing research firm in Northern California in a list compiled by the San Francisco Business Times, San Jose Business Journal and Sacramento Business Journal.

Walker Group, Indianapolis, has acquired a Canadian research company, opened a Mexico office and changed its name. Now called Walker Information to more accurately reflect its capabilities, the company has agreed to acquire 100 percent of Toronto-based Elliott Research Corp. Terms were not disclosed. Walker also opened an office in Mexico City to take advantage of new business opportunities created, in part, by NAFTA. In addition, the company has consolidated its six operating divisions under the Walker Information name.

Graff Works Marketing Research. Eden Prairie, Minn., has new phone and fax numbers, Phone 612-829-4640. Fax 612-829-4645.

Los Augeles Marketing Research Associates has changed its name to Focus & Testing, Inc., 20847 Ventura Blvd., Woodland Hills, Calif., 91364. Phone 818-347-7077. Fax 818-347-7073. For more information call William Bilkiss.

Custom Research Inc., Minneapolis, was awarded the Minnesota Quality Award in November. The award was begun in 1991 and is patterned after the Malcolm Baldrige National Quality Award.

Herron Associates, with offices in Indiana and Florida, has opened a new qualitative and video-conferencing center in downtown Indianapolis. For more information call 317-882-3800.

Names of Note

continued from p. 20

Conn., has hired **Karen M. Langevin** as research director.

Andrea Hagood has been promoted to office manager with Northwest Research Group, Inc., Bellevue, Wash. In addition, Ned McGarry has been promoted to associate project manager.

Diane Philyaw has joined CB&A MarketResearch, Winston-Salem, N.C.,



Philvaw

Thrower

as a research associate. In addition, the firm promoted **Melissa Thrower** to assistant project manager.

Dr. Carol Ralfel has joined Cincinnati-based *Burke Marketing Research*, the custom research division of Burke, Inc., as director of qualitative services.

David Lubin has joined *The Videoconferencing Center* of Philadelphia as administrator.

The Gilmore Research Group, Seattle, has tapped Tim Kula to create and



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direct its Customer Satisfaction Division.

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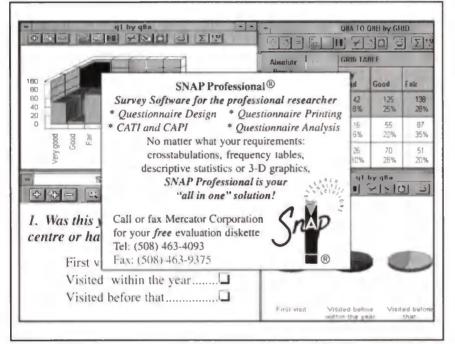
Japan

continued from p. 13

clam up. Also, because of the decision making process they are used to, they need to wander around and examine the issue from every point of view - no matter how bizarre their perambulations may seem to you - before they will be comfortable committing themselves to a response. Often, at the end of one of these "around the world" discussions, the moderator will summarize

what he has been hearing with a statetion portion of the process.

ment that sounds like nothing you have been hearing, leaving you gasping over his putting words in their mouths. Oddly however, this is his way of finally getting the discussion down to brass tacks - and getting you some usable data! While his statement may seem off the wall to you, it gets everyone in the room to begin stating their positions. They will disagree strongly if they wish, or agree, but it gets them past the circumnaviga-





Politeness and courtesy are paramount to every step of your work in Japan, and you will be wise to read up on it before you go, and then rely heavily on your English speaking liaison for the rest. Your liaison and the moderator will often explain why they do what they do on the basis of its perceived politeness or lack thereof. The rules mom or dad taught you will be useless.

The Japanese will not say "no" to you. That is impolite. They will often mean "no," however, and will express it through phrases like the supreme crusher of all hope: "That would be difficult." When you hear that, it's time to go back to the drawing boards and summon your best creativity, because that means "No!"

There is a great deal of gender bias, racial bias and bias toward the handicapped in the Japanese culture, If you are a minority or a female doing business in Japan, or managing a project there, prepare yourself well and be flexible. Build your status before you arrive and before they know any details about who you are. While we may still be racist and sexist here, it is much more marked there. Also, this influences how you can structure groups and who you ean safely mix with whom.

As you design questionnaires and screening procedures, two other issues arise. One is the impoliteness of asking for certain kinds of information, such as income and using certain standard occupational classifications. Also, Japanese corporate structure is very different than Western structure, so some classifications you may be seeking wifl not exist and you will have to again be flexible and creative to find an analogous set of people.

So, what's the good news? If you are patient, creative, flexible, good at following up on details and cheerful, you will get your data and it will be solid. Japan is a fascinating place and the whole process will be a wonderful experience for you. On the personal side, there is much to see and do, the subway systems are wonderful and easy to use, people are generally friendly and anxious to help — even if they don't speak English — and you can feel safe almost anywhere, day or night.

If you're lucky enough to get a project overseas, dive in with a vengeance and have a ball. Just be prepared for some ehallenges that you won't find conducting research in Hometown, USA.

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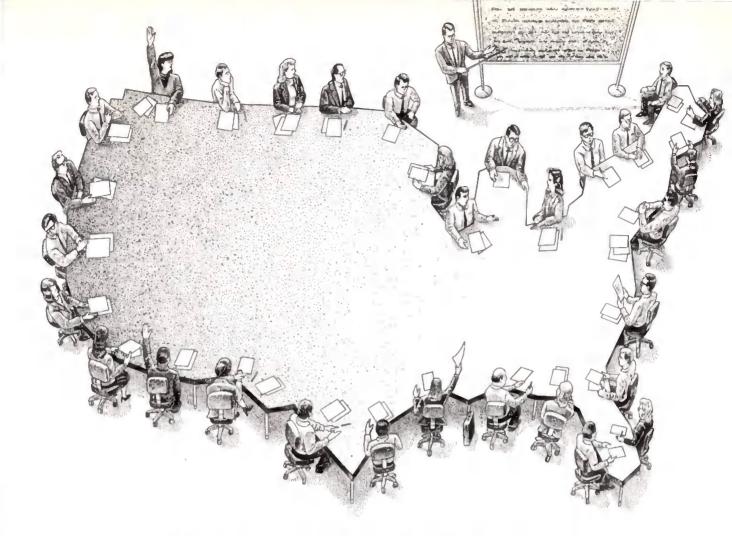
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All of which should put your choice in clear focus. There's no one easier to do business with. Call us today for pricing, scheduling, and project booking. 1-800-325-3338





Codoo

2. Living Room Style 3. Observation Room

4. Test Kitchen 5. Test Kitchen Obsv. Am. 6. Video Equipment Available 7A. Located in Shopping Mall

Located in Office Building 7C Free Standing Building 8. t-on-1 Room

9 1-on-1 Viewing 10 Video Conferencino 1denotes living room style : denotes one-on-one more

Behavior Research Center 1105 N. First St., Ste. 1 Phoenix, AZ 85004 Ph. 602-258-4554 Fax 602-252-2729 Beverly Budoff

1.3.6.7B.8 Rm. 1) 14x28

Obs. Rm. Seats 10

Fieldwork Phoenix Inc.

7776 Pointe Pkwy, West, Ste. 240 Phoenix, AZ 85044

Ph. 602-438-2800 Fax 602-438-8555 Barbara Willens 1.3,4,5,6.7B .8,9,10

Rm. 1) 19x22 Obs. Rm. Seats 20 Rm. 2) 14x18 Obs. Rm. Seats 25 Rm. 3) 16x23 Obs. Rm. Seats 12 Member FocusVision

(See advertisements on pp. 29, Back Cover)

Fieldwork Phoenix-Scottsdale

6263 N. Scottsdale Rd., Ste. 380 Scottsdale, AZ 85250

Ph. 602-438-2800 Fax 602-438-8555 Barbara Willens 1,3,4,6,7B

Rm. 1) 15x15 Obs. Rm. Seats 20 Rm. 2) 19x20 Obs. Rm. Seats 20 Rm. 3) 19x17 Obs. Rm. Seats 20

(See advertisement on Back Cover)

Friedman Marketing/Phoenix Paradise Valley Mall 4550 E. Cactus Phocnix, AZ 85032 Ph. 602-494-7813 or 914-698-9591 Fax 602-996-7465

1.3.4.6.7A Rm. 1) 14x16 Obs. Rm. Seats 8

O'Neil Associates, Inc. 412 F Southern Ave. Tempe, AZ 85282 Ph 602-967-4441 Fax 602-967-6122 Michael O'Neil, President 1.3.4.6.7C

Rm. 1) 16x25 Obs. Rm. Seats 18

Quality Controlled Services

6360-3 E. Thomas Rd., Ste. 330 Scottsdale, AZ 85251 Ph. 800-647-4217 Fax 602-941-0949 Johen McCullough 1,3,4,6,7B

Am. 1) 17x27 Obs. Rm. Seats 12 Rm. 2) 19x23 Obs. Rm. Seats 10 (See advertisement on p. 61)

Strictly Medical Market Research 2400 E. Arizona Biltmore Cir., Ste. 1100

Phoenix, AZ 85016 Ph. 602-224-7979 Fax 602-224-7988

Wendy Walker, Exec. Vice President

1.3,4,6.7B,8,9 Rm. 1) 16x18 Obs. Rm. Seats 14 Rm. 2) 15x16 Obs. Rm. Seats 12 (See advertisement on p. 60)

Time N Talent Market Research

2400 E. Arizona Biltmore Cir., Ste. 1100

Phoenix, AZ 85016 Ph. 602-956-1001 Fax 602-224-7988 Myra Balaban, President

1,3.4.6.7B,8.9 Am. 1) 16x18 Obs. Rm. Seats 14 Rm. 2) 15x16 Obs. Rm. Seats 12 (See advertisement on p. 62)

Valleywide Research Inc. 1107 S. Gilbert Rd., #110 Mesa, AZ 85204 Ph. 602-892-5583 Fax 602-497-3272 DeAnn Corey, Manager 1.3.4.6.7A

WestGroup Marketing Research 1110 E. Missouri Ave., Ste. 780 Phoenix, AZ 85014 Ph. 800-999-1200 Fax 602-631-6842 Beth Aguirre 1.3.6.7B Rm. 1) 14x16

Obs. Rm. Seats 15

TUCSON

FMR Associates 6045 E. Grant Rd. Tucson, AZ 85712 Ph 602-886-5548 Fax 602-886-0245 Lynn Moore, Dir. Rsch. 1.3.4.5.6.7C.8.9

Pueblo Research Associates Inc. 3710 S. Park Ave., #706 Tucson, AZ 85713 Ph. 602-623-9442 Fax 602-623-9443 Jackie Acorn, President 1,3,4,6,7B,8

ARKANSAS

FORT SMITH

C & C Market Research Central Mall. #40 N. Ft. Smith, AR 72903 Ph. 501-484-5637 Cindy Cunningham, Vice President 1,3.4.5.6.7A

LITTLE ROCK

Miller Research Group Inc. 10 Corporate Hill Dr., Ste. 100 Little Rock, AR 72205 Ph. 501-221-3303 Fax 501-221-2554 Sandy Gourley 1.3.4.6.7B.8.9 Rm, 1) 15x20 Obs. Rm. Seats 10

PINE BLUFF

Friedman Marketing/Little Rock The Pines Mall 2901 Pines Mall Dr. Pine Bluff, AR 71601 Ph. 501-535-1688 or 914-698-9591 Fax 501-535-1754 1.3.4.6.7A.8 Rm. 1) 16x14 Obs. Rm. Seats 8

It takes Time N Talent... to get the job done right!

You know the value of time and talent in your business - so do we.

For over 25 years our clients have benefitted from consistent personalized quality service. Our Commitment: To get the facts to you accurately, efficiently and timely in areas such as:

> · Consumer, Business and Medical interviews

In-house computerized data base recruiting

· National Wats Studies

One-On-One qualitative interviewing

> · Kids Count Too -our specialized childrens' division

When scheduling your next project, contact Time N Talent first

Visit our new, spacious focus group facility at:

Edens Office Plaza 4801 W. Peterson Ave Suite 608 Chicago, Illinois 60646 312-202-3500 FAX 312-202-3511

5725 N. Scottsdale Road. Suite C+105 Scottsdale, Arizona 85250 602-423-0200 EAX 602-423-1548

Scottsdale Place

Carbondale, Illinois Route 1, Box 158 AA Carterville, Illinois 62918. 618 985-2666.

Time N Talent. Inc.



CALIFORNIA

BAKERSFIELD

Marketing Works 425 18th St. Bakersfield. CA 93301 Ph. 805-326-1012 Fax 805-326-0903 Debbie Duncan 1.3,4,6,7C.8,9 Rm. 1) 12x20

Obs. Rm. Seats 12 Obs. Rm. Seats 6 Obs. Rm. Seats 12

FRESNO

Rm. 2) 12x12

†Rm. 3) 12x22

AIS Market Research 2070 N. Winery Fresno, CA 93703 Ph. 209-252-2727 Fax 209-252-8343 Kimberly Rudolf 1,3,4,6,7C Rm. 1) 13x18

Bartels Research Corp. 145 Shaw Ave., Ste. C-1 & 2 Clovis, CA 93612 Ph. 209-298-7557 Fax 209-298-5226 Joellen Bartels, Owner 1,3,4,6,7B,8

Nichols Research 557 E. Shaw Fresno, CA 93710 Ph. 209-226-3100 Fax 209-226-9354 Amy Shields 1.3.4.6.7A.8

Rm. 1) 15x20 Obs. Rm. Seats 10 (See advertisement on p. 74)

LOS ANGELES

Adept Consumer Testing/Beverly Hills

345 N. Maple Dr., Ste. 325 Beverly Hills, CA 90210 Ph. 818-905-1525 Fax 818-905-8936 Mark Tobias, Partner 1,3,4,6,7B,8,9,10

 Rm. 1) 20x18
 Obs. Rm. Seats 20

 Rm. 2) 21x15
 Obs. Rm. Seats 18

 Rm. 3) 12x14
 Obs. Rm. Seats 8

 Rm. 4) 12x12
 Obs. Rm. Seats 8

Member VCAN

(See advertisements on pp. 3, 63)

Adept Consumer Testing/Los Angeles

17323 Ventura Blvd., Ste. 308

Encino, CA 91316 Ph. 818-905-1525 Fax 818-905-8936 Mark Tobias, Partner 1,3,4,6,7B,8,9,10

 Rm. 1) 21x15
 Obs. Rm. Seats 14

 Rm. 2) 20x14
 Obs. Rm. Seats 10

 Rm. 3) 18x16
 Obs. Rm. Seats 12

 Rm. 4) 12x12
 Obs. Rm. Seats 4

 Member VCAN

Member VCAN

(See advertisements on pp. 3, 63)

Name Change Likely For Los Angeles. By Scott Hames Staff Writer In a move that was deemed What's the difference? unthinkable just two years ago, Adept is Los Angales. No other state officials are now strongly firm in the arsa has a deeper considering changing the name of understanding of it's diverse Los Angeles to L'Adept. population. Adept offers on the "It's of popular opinion that Los mark recruiting, and is one of the Angeles has become synonymous finest facilities in the country. with Adept Consumer Testing."

states M.R. Answers, an

independent researcher. A

research study conducted by her company has shown that a

growing number of qualitative

researchers across the nation now

find it increasingly difficult to

think of one without thinking of

the other. A name change for Los

Angeles appears to be the next

natural step.

A vote is expected to take place early next with proponents of the movement backing a huse blitz including a high television, radio campaign deversitigious

All I can say is it's about time.

- Mauda Erater

AA Advertising

Nobody knows L.A. like Adept. Nobody.

Awesome qualitative facilities located in Beverly Hills and suburban Encino.

For more information call 1 800 ADEPT95.

ADEPT CONSUMER TESTING

Codee

- Conterence Style Room 2 Living Room Style
- 7C Free Standing Building 3 Observation Room 6. 1-on-1 Boom 4. Test Kitchen 9 1-oc-1 Viewing
- 6. Test Kitchen Obsv. Rm. 6. Video Equipment Available 7A Located in Shopping Mall
- 10. Video Conferencing tdenotes living room style ‡ denotes one-on-one room

Adler Weiner Research/L.A. Inc.

11911 San Vicente Blvd., Ste. 200 Los Angeles, CA 00049 Ph. 310-440-2330 Fax 310-440-2348 Anita Wallace, Facility Dir. 1,3,7B,10

Obs. Rm. Seats 12 Rm. 1) 20x12 Rm. 2) 20x15 Obs. Rm. Seats 18 Obs. Rm. Seats 12 Rm. 3) 21x13

Member FocusVision (See advertisement on p. 29)

Area Phone Bank 3607 W. Magnolia Blvd., Ste. N Burbank, CA 91505 Ph. 818-848-8282 Fax 818-846-9912 Ed Goldbaum, Owner 1,3,6,7B

Assistance In Marketing/Los Angeles 3760 Kilrov Airport Way, Ste. 100 Long Beach, CA 90808 Ph. 310-981-2700 Fax 310-981-2705 David Weinberg

1,3,4,6,7B,8,9 Obs. Rm. Seats 22 Rm. 1) 24x32 Obs. Rm. Seats 12 Rm. 2) 20x22

Car-Lene Research Inc. Santa Fe Springs Mall Santa Fe Springs, CA 90670 Ph. 310-946-2176 Fax 310-944-4167 Danella Hawkins, Manager 1.3.4.6.7A

Consumer Pulse of Los Angeles

Galleria at South Bay, #269 Redondo Beach, CA 90278 Ph 310-371-5578 Fax 310-542-2669 Angle Abell

1,3,4,5,6,7A,8,9 Rm. 1) 16x18 Obs. Rm. Seats 18 Rm. 2) 18x18 Obs. Rm. Seats 18 Rm. 3) 14x18 Obs. Rm. Seats 18 (See advertisement on p. 103)

Tom Dale Market Research 9440 Cherokee Ln. Beverly Hills, CA 90210 Ph. 212-758-9777 Tom Dale, President 1,2,3,4,6,7D

Davis Market Research Services 23801 Calabasas Rd. Calabasas, CA 91302 Ph. 818-591-2408 Fax 818-591-2488 Carol Davis, President 1,3,4,6.7B

Rm. 1) 16x22 Obs. Rm. Seats 15 Rm. 2) 11x14 Obs. Rm. Seats 5

Facts 'N Figures Panorama Mall 14550 Chase St., Ste. 78B Panorama City, CA 91402 Ph. 818-891-6779 Fax 818-891-6119 Steve Escoe Vice President 1,3.4,6,7A,8,9

Facts 'N Figures Antelope Valley Mall 1233 W. Ave. P, #701 Palmdale, CA 93551 Ph. 805-272-4888 Fax 805-272-5676 Rene Stapleton, Manager 1.3.7A,8.9

Field Dynamics Marketing Research 17547 Ventura Blvd., Ste. 308 Encino, CA 91316 Ph. 818-783-2502 Fax 818-005-3216 Tony Blass, President 1,2,3,4,6,7B,8,9 Obs. Rm. Seats 20 Rm. 1) 19x17 Rm. 2) 16x14 Obs. Rm. Seats 20

Focus & Testing, Inc.

20847 Ventura Blvd. Los Angeles (Woodland Hills), CA 91364 Ph. 818-347-7077 Fax 818-347-7073

William Bilkiss, Vice President 1,2,3.4,6,7C.8,9

Rm. 1) 37x28 Obs. Rm. Seats 10 Rm. 2) 24x20 Obs. Rm. Seats 15 Obs. Rm. Seats 15 Rm. 3) 20x16 Rm. 4) 18x15 Obs. Rm. Seats 10 Rm. 5) 10x10 Obs. Rm. Seats 6 †Rm. 6) 24x20 Obs. Rm. Seats 15 †Rm. 7) 20x16 Obs. Rm. Seats 15 †Rm. 8) 18x15 Obs. Rm. Seats 10

(See advertisement on p. 64)

Fox Research 852 S. Lucerne Blvd. Los Angeles, CA 90005 Ph. 213-934-8628 Fax 213-857-0280 Betty Fox, President 1.2.3.4.5.6.7B.8.9

Girard & Girard Creative Concepts 20854 Laurent St. Chatsworth, CA 91311 Ph. 818-773-8801 Fax 818-773-8803 Arlyne Girard, Partner 1,3.6,7B,8,9

Heakin Research Inc. 6633 Fallbrook Ave., Ste. 304 Canoga Park, CA 91304 Ph. 818-712-0660 Fax 818-712-9229 Gail Stutz, Manager 1,3.4,6,7A

Ted Heiman & Associates 20350 Ventura Blvd , Ste. 140 Woodland Hills, CA 91364 Ph. 818-710-0940 Fax 818-887-2750 Ted Heiman, Owner 1.3.4,6,7B Rm. 1) 16x20 Obs. Rm. Seats 12



A Luxurious Setting at Affordable Prices

* An 8,000 sq. ft. facility * Five spacious focus group/observation rooms

* A 1,200 sq. ft. commercial test kitchen * Luxurious client lounges

* One/ones to 50 respondents per session per room

* Any size taste-test study easily handled

* State-of-the-art stereo and video equipment

* Complimentary limousine service may be arranged in advance * Free parking

* Four commercial ovens with 24 burners * Three Utility Distribution Systems (U.D.S.)

* 20 high-powered full-sized microwave ovens * Walk-in refrigerators/walk-in freezer

* All respondents prescreened and confirmed prior to session

* A quality conscious/reliable full-field service to handle any study to your satisfaction

Our Knowledge and Experience Makes Us "The Ultimate Focus & Testing Facility"

20847 Ventura Boulevard, Woodland Hills, CA 91364 (818) 347-7077 • FAX (818) 347-7073

House of Marketing 95 N. Marengo Ave Pasadena, CA 91101 Ph. 213-661-1109 Fax 213-661-9124

E.mail: HMResearch@aol.com Amy Siadak, General Manager

1.2.3.4.6.7C.8

Rm. 1) 28x15 Obs. Rm. Seats 25 Rm. 2) 17x7 Obs. Rm. Seats 5

House of Marketing 3446 Madera Ave. Los Angeles, CA 90039 Ph. 213-661-1109 Fax 213-661-9124 E.mail: HMResearch@aol.com Amy Siadak, General Manager 1,2,3,4,6,7C.8

Rm. 1) 9x20 †Rm. 2) 9x20

Obs. Rm. Seats 9 Obs. Rm. Seats 9

Juarez and Associates 12139 National Blvd Los Angeles, CA 90064 Ph. 310-478-0826 Fax 310-479-1863 E-mail: juarez@ix.netcom.com Nicandro Juarez, President

1.3.7C

Rm. 1) 10x25

L.A. Focus

17337 Ventura Blvd., Ste. 301 Encino, CA 91316 Ph. 818-501-4794 Fax 818-907-8242 Wendy Fineberg, Partner

13467B89

Obs. Rm. Seats 22 Rm. 1) 21x16 Rm. 2) 17x13 Obs. Rm. Seats 12 Rm. 3) 13x14 Obs. Rm. Seats 6

Member Network

(See advertisement on p. 147)

L.A. Research, Inc. 9010 Reseda Blvd., #109 Northridge, CA 91324 Ph. 818-993-5500 Fax 818-993-5664

Adrienne Goldbaum, President

1,3,4.5,6,7A,B,9

Rm. 1) 16x23 Obs. Rm. Seats 10

Marketing Matrix, Inc.

2566 Overland, Ste. 716 Los Angeles, CA 90004 Ph 310-842-8310 Fax 310-842-7212 Lynn Walker Moran

1.3.6.7B.8.9 Rm. 1) 11x22

Obs. Rm. Seats 20 Obs. Rm. Seats 6

Rm. 2) 10x13 (See advertisement on p. 65)

Meczka Mktg./Rsch./Cnsltg. (MMRC) 5757 W. Century Blvd. Los Angeles, CA 90045 Ph. 310-670-4824 Dona Browne, Exec. Dir.

1.3.4.6.7B

Rm. 1) 20x22 Obs. Rm. Seats 18 Rm. 2) 18x18 Obs. Rm. Seats 12

We focus on the details so you can focus in L.A.

Marketing Matrix is dedicated to providing you with the highest quality focus group support. Our facility has been designed with your needs in mind. Located conveniently. Fashioned for comfort. Maintaining the highest quality recruiting and client services. And all at a competitive price

Convenient Location

Just minutes from Beverly Hills and Century City, our location provides easy access to many types of respondents. Also, we're close to the freeways and to numerous fine hotels and restaurants, as well as to the airport (LAX) and downtown Los Angeles.

Comfortable Setting

You'll appreciate the features we've built into our facility, including

- · A group room with large areas for displays and show materials.
- · A three-tier viewing room that accommodates large groups of viewers and provides each with a writing table
- · A cozier one-on-one interviewing room with its own viewing facility.
- · Large one-way mirrors with double glass for sound pro-
- · State-of-the-art audio recording equipment with independent backup systems and high quality video.
- · A private entrance for clients.

Hollywood Bel Air Beverly Brentwood Marketing Matrix Santa Monica Fwy Santa Monica Pacific Ocean Centur

Professional Recruiting

We have many years of experience in qualifying the types of respondents you're interested in, such as:

- · Consumers of all ages: adults, teens and children
- Executives
- Specialized professionals and managers
- Technical experts
- · Health care professionals: physicians, nurses, support staff

Client Service

Whatever amenities you desire-- special foods, hotel reservations, tape transcriptions, qualified moderators, or any other needs -- we'll provide you with top-quality service.

Competitive Pricing

Ask us for a bid. In addition to being professional, we're cost-competitive. Just call Lynn Moran or Marcia Selz. We'll focus on the details and help you focus in L.A.



2566 Overland, Suite 716 Los Angeles, CA 90064 (310) 842-8310 FAX (310) 842-7212

Csdes

- 2 Living Room Style
- 3. Observation Room
- 4 Test Kitchen
- 5 Test Kitchen Obsv. Rm. 6 Video Equipment Available 7A. Located in Shopping Mail
- Located in Office Building 7C Free Standing Building B 1-on-1 Room
- 9 1-on-1 Viewing 10 Video Conferencing †denotes living room style 2 denotes one-on-one room

Mid-America Research 301 Santa Monica PI Santa Monica, CA 90401 Ph 310-260-3237 Fax 310-260-3241 David Ottenfeld, Manager

1,3,4,6,7A,8,9 Rm. 1) 9x10 Rm. 2) 10x10

Obs. Rm. Seats 10 Obs. Rm. Seats 12 MSI International

12604 Hiddencreek Way, #A

Cerritos, CA 90701

Ph. 310-802-8273

Fax 310-802-1643 Maggie Schmitt

1.3.6.7C

1.3.4.5.6.7B

Murray Hill Center West 2951 28th St., Ste. 3070 Santa Monica, CA 90405 Ph. 310-392-7337 Fax 310-392-8743 Sue Mender, Exec. V.P.

Fax 310-273-2533 Kim McDermott, Manager 1.3.6.7B

Ph. 310-273-2477

Pacific Research

1210 S. Shenandoah, #104

Los Angeles, CA 00035

Obs. Rm. Seats 12

Rm. 1) 20x16 Rm. 2) 15x21

Obs. Rm. Seats 10

PKM Marketing Research Services

15618-B E. Whittwood Ln. Whittier, CA 90603 Ph. 310-694-5634

Fax 310-947-6261

Patricia M. Koerner 13467A

Plaza Research

6053 W. Century Blvd. Los Angeles, CA 90045 Ph. 310-645-1700 or 800-654-8002

Fax 310-645-3008

Deanna Glenn 1.2.3.4.5.6.7B.8.9

Rm. 1) 15x20 Rm. 2) 15x20 Obs. Rm. Seats 15 Obs. Rm. Seats 15

Rm. 3) 15x20 Obs. Rm. Seats 15 (See advertisement on p. 121)

Plog Research Inc. 18631 Sherman Way Reseda, CA 91335 Ph. 818-345-7363

Fax 818-345-9265 Peter Ostrowski, Sr. Vice President 1.3.4.6.7C

Quality Controlled Services

3528 Torrance Blvd., Ste. M120 Torrance, CA 90503 Ph. 310-316-0626 Fax 310-316-4815

Carol Amundson, Branch Manager 1.3.4.6.7B.8.9

Rm. 1) 18x17

Obs. Rm. Seats 12 Rm. 2) 18x17 Obs. Rm. Seats 12

(See advertisement on p. 61)

Quick Test, Inc.

15315 Magnolia Blvd., Ste. 120 Sherman Oaks, CA 91403 Ph. 818-995-1400

Fax 818-995-1529

Susan Perl, Manager

1.3.6.7B.8 Rm. 1) 20x20 Rm. 2) 20x20

Obs. Rm. Seats 15 Obs. Rm. Seats 15

(See advertisement on p. 89)

Southern California Interviewing Service

17277 Ventura Blvd., Ste. 200 Encino, CA 91316

Ph. 800-872-4022 or 818-783-7700

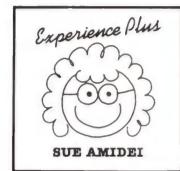
Fax 818-783-8626 Doug Phillips

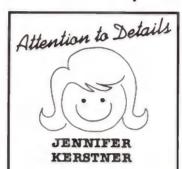
1,3.4,6,7A,8,9 Rm. 1) 14x22 Rm. 2) 12x19

Obs. Rm. Seats 20 Obs. Rm. Seats 14

(See advertisement on p. 67)

Your Partners in Southern California Are Smiling.





Visit Our Versatile Facilities At City View and See Why.

Orange County's largest data collection facility is ready to serve you. Conveniently located in City View Office Plaza at the City. Ask Southern California offers you...

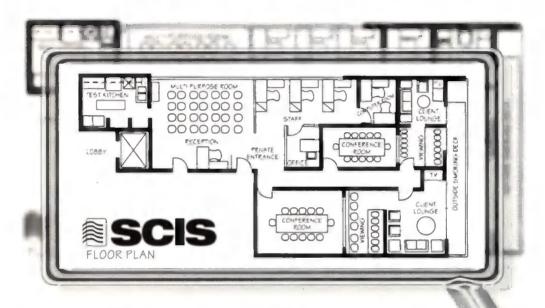
- Climate controlled focus group suites with spacious 28' x 27' conference rooms.
- Viewing rooms that combine tiered seating with writing tables for 20...and private client restrooms.
- Connecting lounges for closed circuit viewing.
- A mini-theatre that seats 50.
- A facility that is open seven days a week.
- National WATS lines, professional interviewers and SIGMA validation.

Send us your next data collection project so you can smile, too!

800-644-4ASK

ASK SOUTHERN CALIFORNIA, INC. City View Office Plaza at The City 12437 Lewis Street Garden Grove, CA 92640 (714) 750-7566 • FAX (714) 750-7567

When it comes to Market Research... We're in Focus.



Southern California Interviewing Service — — Offering Complete Field Service for:

Focus Groups

In-House Recruiting
Jury Simulation
Executive/Professional/Medical
One-On-One Interviews
Location Studies

Mall Intercepts
Taste Tests
Product Testing/Placements
Hispanic Studies
Door-to-Doors



Serving The

Marketing Research Community

Since 1957

ENCINO FACILITY: toll free (800) 472-4022 tel (818) 783-7700 • fax (818) 783-8626 17277 Ventural Boulevard Suite 200, Encino, CA 91316

BURBANK FACILITY:

tel (818) 843-6166 • fax (818) 954-8261 148 North San Fernando Boulevard, Burburik, CA 91502

ETHEL BROOK . ANNE MOISEYEV . DOUG PHILLIPS . JEFF SACHER

Codos

Conference Style Room

2 Living Room Style 3 Observation Room

7C. Free Standing Building 4 Test Kitchen

5 Test Katchen Obsv. Rm. 6. Video Equipment Available 7A Located in Shopping Mall 8 1-on-1 Room 9 1-on-1 Viewing 10 Video Conferencing †denotes living room style t denotes one-on-one mom

7B Located in Office Building

Trotta Associates

13160 Mindanao Way, Ste. 180 Marina Del Rev. CA 90292 Ph. 310-306-6866 Fax 310-827-5198 Diane Trotta, President 1,2,3,4,6,7B,8,9,10

Rm. 1) 20x20 Ohs. Rm. Seats 15 Obs. Rm. Seats 12 Rm. 2) 18x18 Obs. Rm. Seats 12 Rm. 3) 16x18 Obs. Rm. Seats 8 †Rm. 4) 14x16

Member FocusVision

(See advertisements on pp. 29, 69)

The Viewing Room/ASI Market Research 101 N. Brand Blvd., 17th fl. Glendale, CA 91203 Ph. 818-637-5600 Fax 818-637-5615 Paul Lenbure, Exec. V.P. 1.2.3.6.7B

MONTEREY/SALINAS

Obs. Rm. Seats 10

Friedman Marketing-Monterey/Salinas Northridge Mall Salinas, CA 93906 Ph. 408-449-7921 or 914-698-9591 Fax 408-449-0187 13467A8

ORANGE COUNTY

Ask Southern California, Inc.

City View Office Plaza 12437 Lewis St., Ste. 100 Garden Grove, CA 92640 Ph. 714-750-7566 Fax 714-750-7567 Sue Amidei 1,3,4,6,7C,8,9

Rm. 1) 14x16

Obs. Rm. Seats 20 Rm. 1) 27x28 Obs. Rm. Seats 12 Rm. 2) 20x28 Rm. 3) 27x28

(See advertisement on p. 66)

Assistance In Marketing Huntington Ctr. Mall 7777 Edinger Ave.

Huntington Beach, CA 92647

Ph. 714-891-2440 Fax 714-898-1126 Cindi Reves 1,3.4,6,7A.8.9

Rm. 1) 18x20 Obs. Rm. Seats 10 Beta Research West 14747 Artesia Blvd., #1-D&E La Mirada, CA 90638 Ph 714-904-1206 Fax 714-994-1835 Jay Zelinka 1.3.6.7C Rm. 1) 20x10 Rm. 2) 14x10

Discovery Research Group 17815 Sky Park Circle, Ste. L Irvine, CA 92714 Ph. 714-261-6353 Fax 714-852-0110

13467B

Rm. 1) 15x19 Obs. Rm. Seats 10 Rm. 2) 18x20 Obs. Rm. Seats 14

Fieldwork Los Angeles, Inc.

In Orange County Lakeshore Towers 18101 Von Karmen Ave. Irvine CA 92715 Ph. 714-252-8180 Fax 714-251-1661 Toni Day 1,3,4,6,7B

Rm. 1) 19x20 Obs. Rm. Seats 25 Rm. 2) 19x20 Obs. Rm. Seats 22 Obs. Rm. Seats 20 Rm. 3) 18x20 (See advertisement on the Back Cover)

FMJ Marketing Research Services 610 Newport Center Dr. Newport Beach, CA 92660 Ph. 714-759-9500 Fax 714-759-1265 Denise M. DuChene, Dir. Mkt. Rsch. 1.3.6.7B.8 Rm. 1) 22x28

Rm. 2) 18x18.

Obs. Rm. Seats 12

Friedman Marketing/Los Angeles Buena Park Mall 8623 On-The-Mall, #123 Buena Park, CA 90620 Ph. 714-995-6000 or 914-698-9591 Fax 714-995-0637 1,3,4,5,6,7A,8,9 Obs. Rm. Seats 8 Rm. 1) 14x18

The Question Shop, Inc.

2860 N. Santiago Blvd., Ste. 100 Orange, CA 92667 Ph. 714-974-8020 Fax 714-974-6968 Ryan Reasor

1,3,4,6.7B,8,9

Rm. 1) 17x23 Obs. Rm. Seats 15 Rm. 2) 14x18 Obs. Rm. Seats 8

(See advertisement on p. 68)

Quick Test, Inc.

18003 Sky Park S., Ste. L Irvine, CA 92714 Ph. 714-261-8800 Fax 714-261-9037 Nik Jamgocyan 1,3,4,6,7B

Rm. 1) 13x15 Obs. Rm. Seats 8 (See advertisement on p. 89)

IN SOUTHERN CALIFORNIA



THE QUESTION SHOP, inc. 2860 N. Santiago Blvd. • Suite 100

Orange, California 92667 Ph. 714/974-8020 • Fax 714/974-6968

Successfully Serving Clients Since 1982 For All Your Data Collection Needs Call Ryan Reasor

Two State-of-the-Art Focus Group Rooms

· Pre Recruits

· Audits

Telephone Interviews Intercept Interviews

· Executive/Medical · Mystery Shopping

· Door to Door

· Convention Services

Spanish Business Services 220 E. Fourth St., #208 Santa Ana, CA 92701-4604 Ph. 714-568-0450 Fax 714-568-0454 Patricia Lopez, President 1.3.6.7D

Trotta Associates

5 Park Plaza, Ste. 200 Irvine, CA 92714 Ph. 714-251-1122 Fax 714-251-1188 Ingrid Robertson 1,2,3,4,6,7B,8,9,10

Rm. 1) 18x18 Obs. Rm. Seats 16 Rm. 2) 18x18 Obs. Rm. Seats 12 Obs. Rm. Seats 12 Rm. 3) 16x15

Member FecusVision

(See advertisement on p. 29, 69)

RIVERSIDE

Field Management Associates 3601 Riverside Plaza, #3601 Riverside, CA 92500 Ph. 909-369-0800 Fax 909-369-0957 Robert Hellman, President 1,3,4,6,7A,8,9

Rm. 1) 15x15

Obs. Rm. Seats 10 Obs. Rm. Seats 4

Rm. 2) 12x16

SACRAMENTO

Heakin Research Inc. 1589 Arden Way, #1281 Sacramento, CA 95815 Ph. 916-920-1361 Fax 916-920-1371 Nancy Cunningham, Manager 1.3.4.6.7A

Opinions...

2025 Hurley Way, Ste. 110 Sacramento, CA 95825 Ph. 916-568-1226 Fax 916-568-6725 Hugh Miller, Co-owner

1.3.4.6.7C.8.9 Rm. 1) 16x20 Rm. 2) 16x20

Obs. Rm. Seats 12 Obs. Rm. Seats 12

Research Unlimited 1012 Second St Sacramento, CA 95814 Ph. 916-446-6064 Fax 916-448-2355

Jaclyn Benson, Business Mgr.

1,3,4,6,7B Obs. Rm. Seats 14 Rm. 1) 14x24

Rm. 2) 15x19 Sacramento Research Center

Obs. Rm. Seats 14

VideoFocus Direct 2410 Fair Oaks Blvd., #170 Sacramento, CA 95825 Ph. 800-235-5028 Fax 800-448-1569 Norman Spector 1,3,6,7B,10 Rm. 1) 20x20

Obs. Rm. Seats 15

QUALITATIVE RESEARCH AND FACILITIES



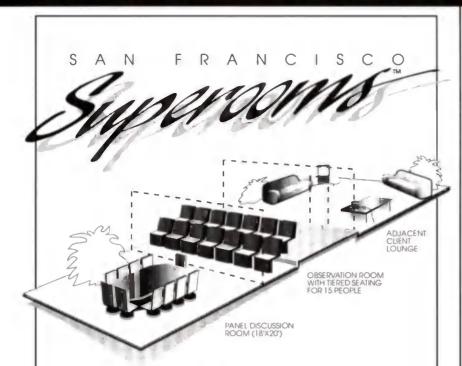
MIRROR CAN REVEAL THE UNEXPECTED. CONFIRM THE OBVIOUS. PROVIDE GUIDANCE. ABOVE ALL A MIRROR SHOWS WHAT IS, ACCURATELY. TROTTA ASSOCIATES ACTS LIKE A WELL-CRAFTED MIRROR FOR OUR CLIENTS. WE DON'T DISTORT: WE DON'T ADD QUALITIES OF OUR OWN. WE MAKE SURE YOU GET ACCURATE INFORMATION **50 YOU FEEL CONFIDENT** MAKING VITAL BUSINESS DECISIONS BASED ON OUR FINDINGS.

For more information call Trotta Associates:

LOS ANGELES/MARINA DEL REY: 13160 Mindango Way, Suite 180 Marina del Rey, California 90292 Telephone: 310-306-6866 Fox: 310-827-5198

ORANGE COUNTY/IRVINE: Jamboree Center, 5 Park Plazo, Saite 200 Irvine, California 92714 Telephane: 714-251-1122 Fax: 714-251-1188





ALL THE AMENITIES...

- · Luxurious full-size focus group suites.
- Mini-priced mini-group/one-on-one room.
- · Floor to ceiling mirrors; professional audio system.
- · Silent, 24-hour air conditioning.
- Fully-equipped client's office.
- Sumptuous client meals catered by fine San Francisco restaurants.
- Convenient downtown location; close to major hotels, shopping, theaters and nightlife.
- Completely reliable recruiting.
- Consistently rated tops in Bay Area by Impulse surveys.



111 Pine St., 17th Floor, San Francisco, CA 94111 TOLL-FREE: 800/800-5055 415/392-6000 • FAX: 415/392-7141

Codos

- Living Room Style 3 Observation Room
- 4. Test Kitchen
- 5 Test Kitchen Obsv. Rm.
- 6. Video Equipment Available 7A, Located in Shopping Mall

7B Located in Office Building 7C. Free Standing Building 8 1-on-1 Room 9 1-on-1 Viewing

10 Video Conferencina tdenotes living room style 1 denotes one-on-one room

SAN DIEGO

Directions in Research, Inc. 5353 Mission Center Rd., Ste. 310 San Diego, CA 92108 Ph. 619-299-5883 David Phife 1.3.4.6.7B (See advertisement on p. 47)

Eastcoast Westcoast Field Market Research 523 N Horne St. Oceanside, CA 92054 Ph. 619-721-4114 Fax 619-721-6684 Mickey McKenna 1.3.4.6.7B

Fogerty Group 5090 Shoreham Pl., Ste. 206 San Diego, CA 92122 Ph. 619-550-3878 Fax 619-550-3875 Patty Fogerty 1,2,3,4,6,7B,8 Obs. Rm. Seats 15 Rm. 1) 20x20

Intercontinental Marketing Investigations Inc. P.O. Box 2147 Rancho Santa Fe, CA 92067 Ph. 619-756-1765 Fax 619-756-4605 Martin Buncher, President 1,3,6,7D Rm. 1) 20x20 Obs. Rm. Seats 10

Jagorda Interviewing Services 3615 Kearny Villa Rd., Ste. 111 San Diego, CA 92123 Ph. 619-573-0330 Fax 619-573-0533 Gerald Jagorda 1,2,3,4.6,7B,8,9

Luth Research 2365 Northside Dr., Ste. 100 San Diego, CA 92108 Ph. 619-283-7333 Fax 619-283-1251 Charlie Rosen 1,3,6,7B,8

Obs. Rm. Seats 14 Rm. 1) 18x13 Obs. Rm. Seats 16 Rm. 2) 22x18 Member NETWORK

(See advertisement on p. 31)

Novick Ayres Research 2657 Vista Way, Ste. 5 Oceanside, CA 92054 Ph. 619-967-1307 Fax 619-967-4143 Suzette Novick, Owner 1,2,3,4,6,7A,8,9

San Diego Surveys, Inc. 4616 Mission Gorge Place San Diego, CA 92120 Ph. 619-265-2361 Fax 619-582-1562 Jean Van Arsdale 1.3.4.6.7B.6.9

San Diego Surveys, Inc. 3689 Midway Dr., Ste D San Diego, CA 92110 Ph. 619-224-3113 Fax 619-582-1562 Jean Van Arsdale 1,3,4.6,7A,8,9

Taylor Research

Video Conferencing Center 1545 Hotel Circle S., Ste. 350 San Diego, CA 92108 Ph. 619-299-6368 or 800-922-1545 Fax 619-299-6370 Harriett Huntley, Ops. Mgr.

1,2,3,4,6,7B,8,9,10

Rm. 1) 20x17 Rm. 2) 18x14 Obs. Rm. Seats 16 Obs. Rm. Seats 16

Rm. 3) 18x14 Rm. 4) 560 sf Obs. Rm. Seats 16 Obs. Rm. Seats 10

Member VCAN

(See advertisements on pp. 3, 71)

SAN FRANCISCO

ConStat. Inc. 135 Main St., 16th fl. San Francisco, CA 94105 Ph. 415-512-7800 Fax 415-512-9790 E-mail: constat@aol.com Amanda Jenkins 1.3.6.7B Rm. 1) 20x16

Obs. Rm. Seats 14

Consumer Research Associates/Supercoms

111 Pine St., 17th ft. San Francisco, CA 94111 Ph. 415-392-6000 or 800-800-5055 Fax 415-392-7141 Rich Anderson or Venetia Kourakos

1.2.3.4.6.7B.8.9

Rm. 1) 18x22 Obs. Rm. Seats 15 Rm. 2) 18x20 Obs. Rm. Seats 12 Obs. Rm. Seats 10 Rm. 3) 17x19 Obs. Rm. Seats 25 Rm. 4) 20x21 Rm. 5) 10x16 Obs. Rm. Seats 7

(See advertisement on p. 70)

Corey Canapary and Galanis 447 Sutter St. San Francisco, CA 94108 Ph. 415-397-1200 Fax 415-433-3809 1.3.6.7B

Rm. 1) 18x22 Obs. Rm. Seats 7

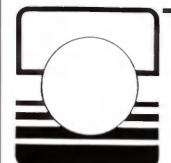
Ecker & Associates

220 S. Spruce Ave, Ste. 100 S. San Francisco, CA 94080 Ph. 415-871-6800 Fax 415-871-6815 Betty Rosenthal 1.2,3,4,6,7B,8,10

Rm. 1) 16x25 Obs. Rm. Seats 15 Rm. 2) 16x19 Obs. Rm. Seats 10 Rm. 3) 15x17 Obs. Rm. Seats 10

Member FocusVision

(See advertisements on pp. 29, 72)

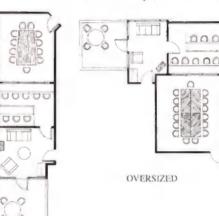


San Diego's

Taylor Research!

A Full Service Research Firm with Complete OUANTITATIVE and **QUALITATIVE** Capabilities

- · Video Conferencing
- · Superlative Recruiting, SIGMA Validation
- · Three Custom-Built Focus Group Suites, each with Conference, Viewing, and Client Lonnge
- · Multi-Purpose Room, with Viewing, that seats 32 seminar style or 75 auditorium style
- Test Kitchen, 300+ square feet, designed and used specifically for market
- Video feed to Closed Circuit TV in Client Lounge
- · Copy-Boards, no more bulky flip chart pages
- · Airport Close, just Seven Minutes by Taxi
- · Walk to Hotels, Restaurants, Shops, Golf & More





MULTI-PURPOSE

STANDARD #1

Focus Group Room:	Over- Sized	Standard #1	Standard #2	Multi- Purpose
Size	20 x 17	18 x 14	18 x 14	560 sf
Capacity:	18	12	12	3[4
Viewing for:	16	16	16	10
Client Lounge	Yes	Yes	Yes	
Outdoor Patio	Yes	Yes	Yes	Yes
Free Video	Yes	Yes	Yes	
Copy Board	Yes	Yes	Yes	
Private Client Entrance	Yes		Yes	Yes
Separate AC/Heat Controls	Yes	Yes	Yes	Yes
Tiered Viewing Room	Yes	Yes	Yes	Yes
Closed Circuit TV	Yes	Yes	Yes	
Wall-to-Wall Mirror	Yes	Yes	Yes	Yes

*32 Seminar, 75 Auditorium

Taylor Research

1545 Hotel Circle So., Ste. 350 SAN Diego, California 92108 Phone: 1-800-922-1545

(from any USA focation)





Get inside San Francisco.

We can offer you two points of view in the Bay Area. One conveniently clase to San Francisco International Airport. And the other downtown, in the heart of the financial district. Either way, vau'll have our undivided attention.



220 Sa. Spruce Ave., Ste. 100, Sa. Son Francisco, CA 94080 222 Front Street, 3rd Floor, San Froncisco, CA 94111 Phone: 415 871-6800 • Fox: 415 871-6815

Fleischman Field Research Berkelev Walnut SF's Premier Recruiting & Data Collection Service

San • Francisco

• 4 Luxury Focus Group Suites

Creek

• Downtown & Suburban Locations

· Consistently Superior Recruiting/Interviewing

· Now in Spanish, Mandarin, Cantonese and many other Asian Languages

220 Bush Street, Suite 1300, San Francisco, CA 94104 Fax: 415/989-4506 Toll Free: 800/277-3200

1655 North Main Street, Walnut Creek, CA 94596

Codes

Conterence Style Room 2 Living Room Style

3 Observation Boom 4 Test Kitchen 6 Test Kitchen Obsy. Bm. 6 Video Equipment Available 78 Located in Office Building 7C Free Standing Building 6 1-on-1 Room 9 1-on-1 Viewing 10 Video Conferencing trienotes francimom style

t denotes one-on-one room

7A Located in Shopping Mall Ecker & Associates

222 Front St. 3rd fl. Sen Francisco, CA 94111 Ph. 415-871-6800 Fax 415-871-6815 Botty Rosenthal 1.2.3.4.6.7B.8.9

Rm. 1) 19x20 Obs. Rm. Seats 14 Obs. Rm. Seats 15 Rm. 2) 18x23 Obs. Rm. Seats 4 tRm 3) 9x9 (See advertisements on pp. 29, 72)

Elnck & Lavidge Inc. 111 Maiden Ln., 6th fl San Francisco, CA 94108 Ph. 415-434-0536 Fax 415-391-0946 Sandra O'Boyle 1.3.4.6.7B

Rm. 1) 16x20 Obs. Rm. Seats 12

Fleischman Field Research, Inc.

220 Bush St., Ste. 1300 San Francisco, CA 94104 Ph. 415-398-4140 or 800-277-3200 Fax 415-989-4506 Molly Fleischman, Principal 1,2,3,6,7B

Obs. Rm. Seats 15 Rm. 1) 17x17 Rm. 2) 15x17 Obs. Rm. Seats 15 Obs. Rm. Seats 12 Rm. 3) 18x17

(See advertisement on p. 72)

Fleischman Field Research, Inc.

1655 N. Main St., Ste. 320 Walnut Creek, CA 94596 Ph. 415-398-4140 or 800-277-3200 Fax 415-989-4506 Molly Fleischman, Principal 1,2,3,4,6,7B Obs. Rm. Seats 12 Rm. 1) 16x15

(See advertisement on p. 72)

Friedman Marketing/San Francisco 5820 Northgate Mall

San Rafael, CA 94903 Ph. 415-472-5394 or 914-698-9591

Fax 415-472-5477 1,3,4,6,7A,8

Rm. 1) 15x16 Obs. Rm. Seats 10

H&AMRC, Inc.

1301 Shoreway Rd., Ste. 100 Belmont, CA 94002 Ph. 415-595-5028 Fax 415-595-5407

Adrien Lanusse 1.3.6.7B

Rm. 1) 14x20 Obs. Rm. Seats 10 (See advertisement on p. 15)

Heakin Research of Califomia 262 Bay Fair Mall San Leandro, CA 94578 Ph. 510-278-2200 Fax 510-278-6736 Steve Teichner, Manager 1.3.4.6.7A

Marchione & Spero Research Ctr., Inc.
2815 Mitchell Dr., Ste. 121
Walnut Creek, CA 94598
Ph. 510-210-1525
Fax 510-210-1513
Sharon Marchione
1,3,4,6,7B
Rm. 1) 16x23
Obs. Rm. Seats 12

MSI Hillsdale 14 Hillsdale Mall San Mateo, CA 94403 Ph.415-574-9044 Fax 415-574-0385 Liane Farber 1,3,6,7A

Nichols Research

2300 Clayton Rd., Ste. 1370 Concord, CA 94520 Ph. 510-687-9755 Fax 510-686-1384 Sherne Thomas 1,2,3,4,6,7B,8,9

Rm. 1) 24x18 Obs. Rm. Seats 20 Rm. 2) 19x17 Obs. Rm. Seats 10

(See advertisement on p. 74)

Nichols Research

44 Montgomery St., Ste. 1550 San Francisco, CA 94104 Ph. 415-986-0500 Fax 415-986-2248 Paul Valdez 1.2,3,4,6,7B,8,9,10

 Rm. 1) 20x17
 Obs. Rm. Seats 15

 Rm. 2) 20x17
 Obs. Rm. Seats 14

 Rm. 3) 18x15
 Obs. Rm. Seats 8

 †Rm. 4) 18x15
 Obs. Rm. Seats 8

†Rm. 5) 17x15 Member VCAN

(See advertisements on pp. 3, 74)

Plaza Research

55 Stockton St. San Francisco, CA 94108 Ph. 415-984-0400 or 800-654-8002 Fax 415-984-0446

Kris Lamb 1,2,3,4,5,6,7B,8,9

Rm. 1) 15x20 Obs. Rm. Seats 15 Rm. 2) 15x20 Obs. Rm. Seats 15 Rm. 3) 15x20 Obs. Rm. Seats 15

(See advertisement on p. 121)

Proview

577 Airport Blvd., Ste. 130 Burlingame, CA 94010 Ph. 415-344-6383 Fax 415-344-3217 Jean Douglas, Admin. Mgr. 1.3,4,6,7B Quality Research Associates (ORA)
383 Vintage Park Dr., #D
Foster City, CA 94404
Ph. 415-574-8825
Fax 415-574-7855
Deborah Muller
1,3,4,6,7B
Rm. 1) 21x22
Obs. Rm. Seats 10

Tragon Corporation 365 Convention Way Redwood City, CA 94063 Ph. 415-365-1833 Fax 415-365-3737 Brian McDermott, Mgr. Mkt. Rsch. 1,3,4,6,7C,8

Rm. 1) 16x22

Obs. Rm. Seats 10

Margaret Yarbrough & Associates

934 Shorepoint Ct., Ste. 100 Alameda, CA 94501 Ph. 510-521-6900 Fax 510-521-2130 Margaret Yarbrough 1,2,3,4,5,6,7B

Rm. 1) 15x17 Obs. Rm Seats 15 Rm. 2) 17x17 Obs. Rm. Seats 8

(See advertisement on p. 73)



Indepth interviews and quality recruiting in a spacious country club setting.

- Executive/Medical Professional recruiting & interviewing
- Product Placement
- Mall Intercepts
- Store Audits/Mystery Shopping
- lury/Trial Simulation
 Demographic & Con-
- Demographic & Community Attitude Surveys
- Multi-Cultural recruiting & interviewing
- Central location recruiting & testing
- Complete test kitchen
- · Gourmet food provided

Main facility includes spacious viewing rooms and one-way mirrors with state of the art audio and video capabilities. Second permanent intercept facility with complete test kitchen at South Shore Center Mall.

Phone (510) 521-6900 • FAX (510) 521-2130



Codos

- Conference Style Floo
- 2. Linna Room Style
- 3 Observation Room 4. Test Kitchen
- 6 Test Kitchen Obsy Rm.
- 6 Video Equipment Available 7A. Located in Shopping Malf
- Located in Office Building 7C. Free Standing Building
- 8. 1-on-1 Room 9, 1-on-1 Viewing 10. Video Conferencino
- t denotes living room style t denotes one-on-one room

SAN JOSE

Nichols Research

333 W. El Camino Real, #180 Sunnyvale, CA 94087

Ph. 408-773-8200 Fax 408-733-8564

Mimi Nichols 1.2.3.4.6.7B,8.9

Obs. Rm. Seats 12 Rm. 1) 15x21 Rm. 2) 15x23 Obs. Rm. Seats 10 Rm. 3) 14x16 Obs. Rm. Seats 8

(See advertisement on p. 74)

Phase III Market Research 1150 N. First St., Ste. 211

San Jose, CA 95112

Ph. 408-947-8661 Fax 408-293-9909 Nancy Pitta

1.3.6.7B.8 Rm. 1) 12x26

Obs. Rm. Seats 16

San Jose Focus

3032 Bunker Hill Ln., #105 Santa Clara, CA 95054 Ph. 408-988-4800 Fax 408-988-4866 Colleen Flores

1.2.3.6.7B Rm. 1) 16x22

Obs. Rm. Seats 17 Obs. Rm. Seats 17 Obs. Rm. Seats 17

Rm. 2) 16x20 Rm. 3) 16x20 †Rm. 4) 12x16

(See advertisement on p. 147)

YOU NEED IT— WE'RE THERE



..and dan't forget our office in neighboring Nevada Reno, NV Tel: (702) 322-6657 Fax (702) 322-6657



a member of the ALLIANCE NETWORK

San Francisco, CA (415) 986-0500 Fax (415) 986-2248 Newark, CA (510) 794-2990 Fax (510) 794-3471 Sunnyvale, CA (408) 773-8200 Fax: (408) 733-8564 Antioch, CA (510) 757-4200 Fax: (408) 757-5744 Concord, CA (510) 687-9755 Fax (510) 686-1384 Fresno, CA (209) 226-3100 Fax (209) 226-9354

For a brochure or additional information please call (800) 801-9991 or Email us at nichols@interserv.com

COLORADO

COLORADO SPRINGS

Brewer Research/The Springs Research 750 Citadel Dr. E., Ste. 3122 Colorado Springs, CO 80909 Ph. 719-597-9869 Fax 719-597-9869 Esther Brewer 1.3.4.5.6.7A.8.9 Rm. 1) 11x24 Obs. Rm. Seats 10

Consumer Pulse of Colorado Springs

750 Citadel Dr. E. Colorado Springs, CO 80909 Ph. 719-596-6933 Fax 719-596-6935 Mary Schneider 1.3.6.7D.8 (See advertisement on p.103)

DENVER

Colorado Market Research Ruth Nelson Research Services 2149 S. Grape St. Denver, CO 80222 Ph. 803-758-6424 Fax 303-756-6467 Ruth Nelson, President 1.3,4,6.7B.8

Consumer Pulse of Denver

14200 E. Alameda Ave. Aurora, CO 80012 Ph. 303-280-9747 Fax 303-280-9744 Steve Ansel 1,3,4,5,6,7B,8,9

Obs. Rm. Seats 12 Rm. 1) 18x20

(See advertisement on p. 103)

Eagle Research

12157 W. Cedar Dr. Denver, CO 80228 Ph. 303-980-1909 Fax 303-980-2270 Freddi Wayne, Dir. Field Ops.

1.2.3.4.6.7C.8

Rm. 1) 27x15 Obs. Rm. Seats 25 Obs. Rm. Seats 18 Rm. 2) 16x30 Obs. Rm. Seats 25 †Rm. 3) 27x15

(See advertisement on p. 75)

"Eagle Research is Denver's newest research facility and best field service.



The Facility Two exceptional and plush focus group suites. The Spruce Suite has a beautiful wood conference table &

Kecruiting

From our fresh database to our state-of-the-art monitoring and 100% validation, our recruiting is first-class. All

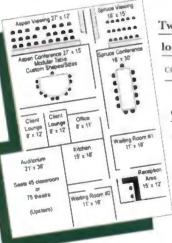
recruiting is conducted and supervised in-house. To ensure quality respondents, we offer duplicate number search, past participant screen-out by date, client, moderator and topic.



Christine Balthaser-Farber

Suite has a modular table for customized shapes/sizes & client viewing for 25. Both viewing rooms offer comfortable furnishings and tiered seating,

Complimentary 1/2" video taping



Two client

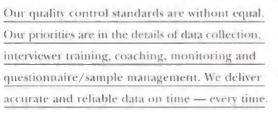
lounges designed for comfort and privacy.

On-site Auditorium to

accommodate 75 theatre or 45 classroom style. Large, fully equipped Test Kitchen

Station CATI

Phone Center With In-Bound 800 Lines





he People

A total of 25 years of research experience, Christine Balthaser is Director of Research Operations and Freddi Wayne is Director

of Field Operations.



Freddi Wayne

ur Commitment

We are dedicated to being the best field service in the country. Denver's newest facility was designed by researchers for researchers. Emphasis is on delivering a "total client experience" that defines the new industry standard.





Codos

Conference Style Ro 2 Living Room Style 3 Observation Room

4 Test Kitchen

5. Test Kitchen Obsv. Rm. 6, Video Equipment Available 7A Located in Shopping Mail

7B. Located in Office Building 7C. Free Standing Building B. 1-on-1 Room 9 1-on-1 Viewing 10. Video Conferencing

denotes living room style

t denotes one-on-one room

Fieldwork Denver Inc.

900 Auraria Pkwy. Denver, CO 80204 Ph. 303-825-7788 Fax 303-623-8006 Ann McIntyre 1,3,6,7B,8,9

Obs. Rm. Seats 16 Rm. 1) 16x23 Rm. 2) 12x16 Obs. Rm. Seats 16 Obs. Rm. Seats 12 Rm. 3) 15x15 Rm. 4) 10x15 Obs. Rm. Seats 8 (See advertisement on the Back Cover)

Friedman Marketing/Denver 6510 W. 91st Ave., Ste. 106 Westminster, CO 80030 Ph. 303-428-8803 or 914-698-9591 Fax 303-430-4719 1.3.4.6.7B.8 Obs. Rm. Seats 12 Rm. 1) 14x16

Friedman Marketing/Denver Westminster Mall 5513 W. 88th Ave., Space 65A Westminster, CO 80030 Ph. 303-428-6117 or 914-698-9591 Fax 303-428-6513 1,3,4,6,7A,8 Obs. Rm. Saats 6 Rm. 1) 14x16

New for

Quirk's MARKETING RESEARCH

Introduces



Special emphasis articles and directory of firms that specialize in mystery shopping. Coming in January 1996 Information Research Inc.

10650 E. Bethany Dr. Denver, CO 80014 Ph. 303-751-0190 Fax 303-751-8075 Norman Petitt 1,2,3,4,5,6,7C,8,9,10

Rm. 1) 16x20 Obs. Rm. Seats 25 Rm. 2) 20x15 Obs. Rm. Seats 25 Rm. 3) 21x16 Obs. Rm. Seats 8 Member FocusVision

(See advertisement on p. 29)

Message Factors, Inc. 2620 S. Parker Rd., Ste. 275 Aurora, CO 80014 Ph 303-750-5005 John Maben 1367B

Plaza Research

One Tabor Center Denver, CO 80202

Ph. 303-572-6000 or 800-654-8002

Fax 303-572-6902 Katie Barker 1,2,3,4,5,6,7B,8,9

Rm. 1) 15x20 Obs. Rm. Seats 15 Rm. 2) 15x20 Obs. Rm. Seats 15 Obs. Rm. Seats 15 Rm. 3) 15x20

(See advertisement on p. 121)

The Research Center

550 S. Wadsworth, Ste. 101 Denver, CO 80226 Ph. 303-935-1750 Fax 303-935-4390 Annie Reid

1,3,4,6,7B Rm. 1) 20x18

Obs. Rm. Seats 15 Rm. 2) 24x24 Obs. Rm. Saats 15

(See advertisement on p. 77)

CONNECTICUT

BRIDGEPORT

Firm Facts Interviewing 307 Kenyon St. Stratford, CT 06497 Ph. 203-375-4686 Fax 203-375-6034 Harriet Ouint, Partner 1,3,4,6,7D

Shapiro Research Services, Inc. Trumbull Shopping Park 5065 Main St. Trumbull, CT 06611 Ph. 203-373-9391 Fax 203-371-4257 Sandy Shapiro 1,3,4,5,7A,9 Rm. 1) 12x19 Obs. Rm. Seats 10

DANBURY

Marketview, Inc. 26 Mill Plain Rd. Danbury, CT 06811 Ph. 203-791-1644 Fax 203-791-1525 Gail Friedman, President

Rm. 1) 18x22 Obs. Rm. Seats 12 Rm. 2) 20x26 Obs. Rm. Seats 20 †Rm. 3.) 20x26 Obs. Rm. Seats 20

Performance Plus

7 Backus Ave Danbury, CT 06810 Ph. 508-872-1287 Fax 508-879-7108 Shirley Shames, President 1.2.3.4.6.7A

Rm. 1) 15x20 Member NETWORK (See advertisement on p. 31)

HARTFORD

Access Research, Inc. 8 Griffin Rd. N. Windsor, CT 08095 Ph. 203-688-8821 Fax 203-688-2053 Gerald O'Connor 1.3.6.7B

Rm. 1) 14x21 Obs. Rm. Seats 8

Obs. Rm. Seats 20

Beta One/Focus Facility Hartford 270 Farmington Ave., Ste. 126 Farmington, CT 06032 Ph. 800-447-BETA Mamie Honiberg 1.3.4.6.7B

Rm. 1) 18x13 Obs. Rm. Seats 14

Hartford Research Center VideoFocus Direct 530 Silas Deane Hwy., #LL Wethersfield, CT 06109 Ph. 800-235-5028 Fax 800-448-1569 Mary Ann Pacocha 1,3,6,7B,9,10

Rm. 1) 17x20 Obs. Rm. Seats 25 Rm. 2) 17x20 Obs. Rm. Seats 25 Obs. Rm. Seats 4 Rm. 3) 10x12

NEW HAVEN

New Haven Research Center VideoFocus Direct 140 Washington Ave., #LL North Haven, CT 06473 Ph. 800-235-5028 Fax 800-448-1569 Nancy Neumann 1.3.6.7B

Rm. 1) 15x20 Obs. Rm. Seats 30

Res-A-Vue®, Inc. 20 Commerce Park Rd. Milford, CT 06460 Ph. 203-878-0944 Fax 203-878-3726 John Kelman 1,2,3,4,6,7B

NORWALK

Trost Associates Inc. 585 Main Ave Norwalk, CT 06851 Ph. 203-847-7204 Fax 203-846-2796 Al Ritchie 1,3,4,6,7C



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550 S.Wadsworth 8lvd. Suite 101 Denver, Colorado 80226

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Services

- Highest quality telephone & national watts interviewing for consumers, business to business and the medical community.
- In-house 40-line telephone bank equipped with CRT & ACS Query interviewing software.
- Duplicate number tracking system using Paradox interactive software.
- Quality Assurance Dept. guarantees validation on 100% of all qualitative projects and ensures a quality editing process on quantitative work.



The Focus Group Suite is a contemporary, tastefully decorated, private facility centrally located with easy accessibility.

- Conference Room includes washable writing surfaces, movable easel, oak rails, 20" monitor & 1/2" video players. Conference table seats 13. Wired to provide audio & video feeds to Focus Group.
- Viewing Room 2 tiered, seating 15 people comfortably. Writing surface, muted lighting & state-of-the-art

sound system. Snack & beverage bar also in room. Catering service provides Denver's best cuisine.

- Central Location Facility 500 sq. ft provides multiple configurations of seating, holding 40-50 respondents. Can be used for multipurposes, including client work area, de-briefing facility, for mock jury tests, store simulations, or taste tests.
- Secured Storage Room Adjacent to central location facility for product materials.







Word of mouth



says everything.

One moderator after another has told us they are telling someone else about Focus First America. Maybe it's our staff of dedicated professionals who listen before they speak and have the experience to act on what you say. Our recruiting talent is superb. Our facilities are new, spacious and offer a host of technical equipment, including videoconferencing capabilities.

There are probably hundreds of reasons why we are meeting the needs of one moderator after another. Most important, however, is the fact we care.

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969 HIGH RIDGE RD., STAMFORD, CT 06905/203-322-1173/FAX 203-966-0421

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Codoo

2 Living Room Style

3. Observation Room 4. Test Krichen

5. Test Krichen Obsv. Rm. 6. Video Equipment Available 7A Located in Shopping Mail

7B. Located in Office Building 7C Free Standing Building 8-1-on-1 Boom

9 1-on-1 Viewing 10 Video Conferencing †denotes living room style ‡ denotes one-on-one room

STAMFORD

The Consumer Dialogue Center® 25 Third St Stamford, CT 06905

Ph. 203-356-1678 Fax 203-327-9061 Sharon Hallock

1.3.4.6.7B

Rm. 1) 15x23

Obs. Rm. Seats 20

Focus Room-Stamford 1011 High Ridge Rd. Stamford, CT 06905 Ph. 203-322-5996

Fax 203-322-0819 Kim Angione

1.2.3.4.6.7B Rm. 1) 14x20 Rm. 2) 15x16

Obs. Rm. Seats 24 Obs. Rm. Seats 20

Focus First America

969 High Ridge Rd. Stamford, CT 06905 Ph. 203-322-1173 Fax 203-968-0421 Susan Weiss 1,2,3,4,5.6,7B,8,9,10

Rm. 1) 20x22 Obs. Rm. Seats 20 Rm. 2) 16x20 Obs. Rm. Seats 20 ‡Rm. 3) 10x10 Obs. Rm. Seats 8 Rm. 4) 16x20 Obs. Rm. Seats 20

Member VCAN

(See advertisements on pp. 3, 78)

Strategic Focus, Inc.

274 Riverside Ave. Westport, CT 06880 Ph. 203-221-0789 Fax 203-221-0783 Yanawan Saguansataya

1,2,3,6,7B,8,9 Obs. Rm. Seats 14 Rm. 1) 25x16

(See advertisement on p. 79)

DELAWARE

WILMINGTON

The Bartlett Group Society Hill Office Complex 1003 Society Dr. Wilmington, DE 19703 Ph. 302-798-4333 Fax 717-540-9338 Jeff Bartlett, President 1.3.6.7B

Rm. 1) 12x24

Obs. Rm. Seats 8

WASHINGTON, D.C.

Area Wide Market Research 16017 Comprint Circle Gaithersburg, MD 20877 Ph. 301-590-1160 Fax 301-990-6690 Ann Weinstein, President 1,3,4,6,7B

Cameron Mills Research Svce. 2414 Cameron Mills Rd. Alexandria, VA 22302 Ph. 703-549-4925 Fax 703-549-4926 Fern Shewmaker, Owner 1,2,3,4,6,7C

Consumer Pulse of Washington

8310 C Old Court House Rd. Vienna, VA 22182 Ph. 703-442-0960 Fax 703-442-0967 Jeff Davis 1,3,4,5,6,7A,8,9 Obs. Rm. Seats 20 Rm. 1) 20x20 (See advertisement on p. 103)

Covington-Burgess Focus Suite

666 Eleventh St. N W., Ste. 730 Washington, DC 20001 Ph. 202-628-4841 Fax 202-628-3840 E. Burgess 1.3.6,7B.8,9

Obs. Rm. Seats 20 Rm. 1) 17x17 Rm. 2) 17x17 Obs. Rm. Seats 20 (See advertisement on p. 80)

The Dominion Group 8229 Boone Blvd., Ste. 710 Vienna, VA 22182 Ph. 703-848-4233 Fax 703-848-9469 Catherine Hinton 1.3.6.7B

Rm. 1) 20x16 Obs. Rm. Seats 10

Facts In Focus, Inc. 5000 Rte. 301, #2006 Waldorf, MD 20603 Ph. 301-870-7799 Fax301-705-8348 Ann O'Connor, Manager 1,3,6,7A

G.M.K. Market Focus 1700 Wisconsin Ave. N.W. Washington, DC 20007 Ph. 202-337-0700 Fax 202-298-3400 1.3.6.7C

Rm. 1) 15x25

Obs. Rm. Seats 10

House Market Research Inc.

1201 Seven Locks Rd., Ste. 200 Potomac, MD 20854 Ph. 301-424-1930 Fax 301-424-3128 Elaine House 1.3,4,6.7B,10

Obs. Rm. Seats 25 Rm. 1) 30x19 Rm. 2) 24x22 Obs. Rm. Seats 15 Rm. 3) 20x18 Obs. Rm. Seats 12 Obs. Rm. Seats 15 Rm 4) 22x22

Member FocusVision (See advertisement on p. 29)

274 Riverside Avenue • Westport, CT 06880 (203) 221-0789 • Fax: (203) 221-0783



Our single-room facility provides:

- The ultimate in security and confidentiality -- only one client in the facility at a time;
- Personalized service with 100% attentiveness and responsiveness to you and your clients;
- · On-spec recruiting including medical, professional, legal, and consumer studies:
- Quality control assured by employing our "Triple Check" respondent screening procedure;
- A comfortable, spacious and well-appointed viewing room; ...and all offered at competitive prices.



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Deluxe focus group facility Precision in-house recruiting Full service marketing research

Ideally located one block from exclusive major hotels, shops and theaters

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5454 Wisconsin Ave. Suite 1300 Chevy Chase, Maryland 20815

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202-628-4641

Codos

Conference Style Room
 Living Room Style

Observation Room
 Test Kitchen

5 Test Kitchen Obsv. Rm 6 Video Equipment Available 7A Located in Shopping Mall 7B. Located in Office Building 7C Free Standing Building 8. 1-on-1 Room

9 1-on-1 Viewing
10 Video Conferencing
†denotes living room style
‡ denotes one-on-one more

Jackson Associates, Inc. 6691 B Springfield Mail

Springfield, VA 22150 Ph. 770-394-8700 Fax 770-394-8702

Margaret Hicks 1,3,4,6,7A Rm. 1) 16x12

Obs. Rm. Seats 8

Member NETWORK

(See advertisements on pp. 31, 81)

Nancy Low & Associates, Inc.

5454 Wisconsin Ave., #1306 Chevy Chase, MD 20815 Ph. 301-951-9200 Fax 301-986-1641 Nan Russell-Hannapel 1,3,6,78,8,9

Rm. 1) 21x21 Obs. Rm. Seats 20, 6

(See advertisement on p. 80)

Macro International, Inc.

11785 Beltsville Dr. Calverton, MD 20705 Ph. 301-572-0200

Fax 301-572-0999

E-mail: Bryant@macroint.com

or http://www.macroint.com. Lynn Bryant, Project Manager

1,3,6,7B,8

Rm. 1) 24x17 Obs. Rm. Seats 8

(See advertisement on p. 141)

Metro Research Services, Inc. 9990 Lee Hwy., Ste. 110

Fairfax, VA 22030 Ph. 703-385-1108

Fax 703-385-8620

Nancy Jacobs, President 1,3,4.6.7B,8,9

Rm. 1) 15x20 Rm. 2) 8x10

Obs. Rm. Seats 18 Obs. Rm. Seats 6

Metro Research Services, Inc. 1729 King St., Ste. 302

Alexandria, VA 22314

Ph. 703-385-1108 Fax 703-385-8620

Nancy Jacobs. President

1,3,6,7B,8,9

Rm. 1) 15x20 Obs. Rm. Seats 18 Rm. 2) 8x10 Obs. Rm. Seats 6

OMR-Olchak Market Research 7255-A Hanover Pkwv.

Greenbelt, MD 20770 Ph. 301-441-4660

Fax 301-474-4307 Jill Siegel

1,3,4,6,7B,8 Rm. 1) 14x19

Obs. Rm. Seats 14

Shugoll Research, Inc.

7475 Wisconsin, Ste. 200 Bethesda, MD 20614 Ph. 301-656-0310 Fax 301-657-9051 Joan Shugoll

1,3,4,6,7B,8,9,10 Rm. 1) 20x22 Obs. Rm. Seats 12 Rm. 2) 17x22 Obs. Rm. Seats 12 Rm. 3) 19x20 Obs. Rm. Seats 12

Obs. Rm. Seats 22

Rm. 4) 18x25 Member VCAN

(See advertisement on p. 3)

T.I.M.E. Market Research 425 Spotsylvania Mall Fredricksburg, VA 22407 Ph. 703-786-3376 Fax 703-786-3925 Steve Ingalls 1,3,4,6,7A,8

Woelfel Resoarch, Inc. 2222 Gallows Rd., #220 Vienna, VA 22027 Ph. 703-560-8400 Fax 703-560-0365 Adam Weinstein 1,3,6,7B

FLORIDA

DAYTONA BEACH

Cunningham Field & Research 770 W. Granada, #101 Daytona Beach, FL 32174 Ph. 904-677-5644 Fax 904-677-5534 1,3,4,5,6,7B

FORT LAUDERDALE / BOCA RATON

Florida in Focus, Inc. 915 Middle River Dr. Ft. Lauderdale, FL 33304 Ph. 305-506-5729 Fax 305-566-6819 Doris M. Wagman, President

1,3,4,6,7B

Rm. 1) 14x16 Obs. Rm. Seats 20 Rm. 2) 14x16 Obs. Rm. Seats 8

Heakin Research, Inc. Coral Square Mall 9569 W. Atlantic Blvd. Coral Springs, FL 33071 Ph. 305-753-4466 Fax 305-753-4981 Linda Bonneville, Manager 1,3,4,6,7A

Mar's Surveys, Inc. 1706 N. University Dr. Coral Springs, FL 33071 Ph. 954-755-2805 Fax 954-755-3061 Eric Lipson or Joyce Gutfreund 1,3,4.6,78.8,9 Rm. 1) 15x20

FORT MYERS

Bernett Research Services

Edison Mall 4125 Cleveland Ave. Ft. Myers, FL 33901 Ph. 813-939-1200 Fax 813-939-1413 134678

Rm. 1) 14x16 Ohs. Rm. Seats 8

(See advertisement on p. 46)

T.I.M.E. Market Research 1441 Tamianie Tr., #505 Port Charlotte, FL 33948 Ph. 813-625-5111 Fax 813-625-6416 Sharon Peoples

1.3.4.6.7A.8

Rm. 1) 12x16

Obs. Rm. Seats 10

GAINESVILLE

Irwin Research Services, Inc.

4112 N.W. 22nd Dr. Gainesville, FL 32605 Ph. 904-371-7800 Fax 904-371-0087 Denise Henry 1.3.6.7A Rm. 1) 18x16

Obs. Rm. Seats 15

Member NETWORK (See advertisement on p. 31) Perceptive Market Research, Inc. 2306 S.W. 13th St., Ste. 807 Gainesville, FL 32608 Ph. 904-336-6760 or 800-749-6760 Fax 904-336-6763 Elaine Lyons-Lepke, Ph.D., President 1,2,3,4,5,6,7B.8.9

JACKSONVILLE

Tom Dale Market Research 235 Margaret St. Neptune Beach FL 32266 Ph. 212-758-9777 Tom Dale, President 1,2,3,4,6,7B

Rm. 1) 18x30

Irwin Research Services, Inc.

Sun Bank Building 9250 Baymeadows Rd., Ste. 350 Jacksonville, FL 32256 Ph. 904-731-1811 Fax 904-731-1225 Kathryn Blackburn 1,3,4,6.7B

Rm. 1) 18x22 Rm. 2) 18x16

Obs. Rm. Seats 15 Obs. Rm. Seats 10

Obs. Rm. Seats 15

Member NETWORK (See advertisement on p. 31) Kirk Research Services, Inc. 4525 Roosevelt Blvd Jacksonville, FL 32210 Ph. 904-387-0883 Fax 904-367-0268 Rebecca Kirk, Vice President

1.3 6.7C.8.9

Rm. 1) 12x8 Rm. 2) 12x8

Obs. Rm. Seats 8 Obs. Rm. Seats 8

Market Honzons, Inc. 9452 Phillips Hwv., Ste. 5 Jacksenville, FL 32256-1332 Ph 904-260-2001 Fax 904-260-6266 Charles A. McMillin, CEO

1.3.6.7B.8

Rm. 1) 14x20

Obs. Rm. Seats 10

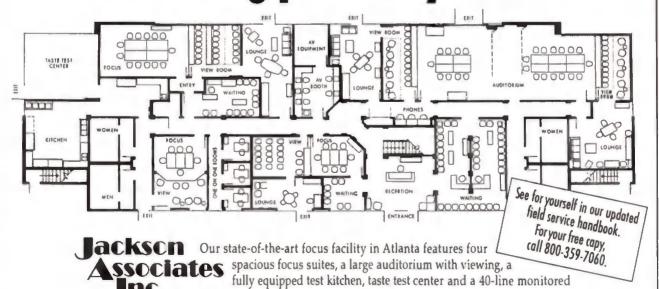
MIAMI

Behavioral Science Research Corp. 2121 Ponce de Leon Blvd., 12th fl. Coral Gables, FL 33134 Ph 305-443-2000 Fax 305-448-6825

Ethel Owerv 1.3.6.7B.8.9 Rm. 1) 23x13

Obs. Rm. Seats 10

Here's the big plan for your future.



telephone room for recruiting and CRT interviewing. Plus, we have interactive, global videoconferencing capability that lets you sit in on focus groups without leaving your office. But Atlanta is just one of your choices. We also have focus facilities in Washington, D.C., Charlotte and Nashville to get the job done.

VIDEOCONFERENCING ALLIANCE NETWORK

1996 FUCUS GRUUP FACILIIY DIRECIURY

Codee

Conference Style Room 2 Living Room Style 3 Observation Room

7B. Located in Office Building 7C Free Standing Building & 1-on-1 Room 9 1-on-1 View no

6 Video Equipment Available 7A Localed in Shopping Mall

4 Test Kitchen 5 Test Kitchen Obsv. Rm. 10 Video Conferencing tdenotes living room style 1 denotes one-on-one room

Findings International Corp. 9100 Coral Way, #6 Miami, FL 33165 Ph. 305-225-6517 Fax 305-225-6522 Orlando Esquivel, President 1.3.4.6.7B

Jean M. Light Interviewing Service 8415 Coral Way, Ste. 201 Miami, FL 33155 Ph. 305-264-5780 Fax 305-264-6419 Luis Padron 1.3.6.7A

Market Segment Research, Inc. 1320 S. Dixie Hwy., #120 Miami, FL 33146 Ph. 305-669-3900 Fax 305-669-3901 Gary L. Berman, President 1.3.4.6.7B.8.9

National Opinion Research Services 760 Northwest 107 Ave., Ste. 115 Miami, FL 33172 Ph. 800-940-9410 Fax 305-553-8586 Daniel Clapp, President 1.3.4.6.7B.8.9 Rm. 1) 18x22

Rife Market Research, Inc. 1111 Park Center Blvd . Ste. 111 Miami, FL 33169 Ph. 305-620-4244 Fax 305-621-3533 Mary Rife, President 1,3,4,6,7B

Obs. Rm. Seats 14 Rm. 1) 15x15 Rm. 2) 15x15 Obs. Rm. Seats 12 (See advertisement on p. 82)

Rife Market Research, Inc.

Skylake Mall 1688 N.E. Miami Gardens N. Miami, FL 33179 Ph. 305-620-4244 Fax 305-621-3533 Mary Rife, President 1.3.4.6.7A (See advertisement on p. 82)

Strategy Research Corp. 100 N.W. 37th Ave. Miami, FL 33125 Ph. 305-649-5400 Vivian Hernandez 1.3.6.7B

Weitzman & Philip, Inc. 850 Ives Dairy Rd. Miami. FL 33179 Ph. 305-653-6323 Fax 305-653-4016 Sherry Lane 1,3.4,5,6,7A

Obs. Rm. Seats 10 Rm. 1) 15x24 Obs. Rm. Seats 10 Rm. 2) 14x20

NAPLES

Gazelle International, Inc. 4949 Tamiami Trail N., #204 Naples, FL 33940 Ph. 941-649-8808 Fax 941-649-8861 Douglas J. Calhoun 13467R89

Rm. 1) 12x14 Obs. Rm. Seats 12

ORLANDO

Accudata Market Research, Inc. 500 N. Orlando Ave., Ste. 1398 Winter Park, FL 32789 Ph. 407-628-1835 Fax 407-628-0571 1.2.3.4.6.7D Suzanne Cattell

Rm. 1) 15x18 Obs. Rm. Seats 15 Rm. 2) 14x15 Obs. Rm. Seats 8 Rm. 3) 15x19 Obs. Rm. Seats 12

Central Florida Market Research, Inc. 1065 Martland Center Commons, #204 Maitland, FL 32751 Ph. 407-660-1808 Fax 407-660-9674

Vicky Stevens 1.3.6.&B Rm. 1) 13x19

Obs. Rm. Seats 12

Hancock Information Group, Inc. 2180 W. State Rd. 434, Ste. 3170 Longwood, FL 32779 Ph. 407-682-1556 Fax 407-682-0025 Lori Sprague

1,3,6,7B.8,9

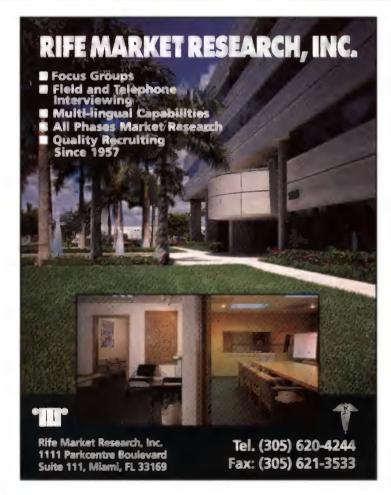
Rm. 1) 16x25 Obs. Rm. Seats 10

Barbara Nolan Market Research 218 Jackson Maitland, FL 32751 Ph. 407-629-8800 Fax 407-629-7633 Ellen Shamblin, Study Coord. 1,3,4,5,6,7C

Barbara Nolan Market Research 999 Douglas Ave., Ste. 3307 Altamonte Springs, FL 32714 Ph.407-629-8800 Fax 407-629-7633 Ellen Shamblin, Study Coord. 1.3.6.7B

Rm. 1) 19x20

Obs Rm. Seats 15



Barbara Nolan Market Research 1650 Sand Lake Rd., Ste. 213 Orlando, FL 32809 Ph. 407-629-8800 Ellen Shamblin, Study Coord. 1,3.4,6.7B

PENSACOLA

Sand Dollar Research, Inc. 4400 Bayou Blvd., Bldg. 4C Pensacola, FL 32503 Ph. 904-478-9274 Fax 904-476-4450 Ann Brown, Manager 1.3.6.7B

SARASOTA

Starr Research 8201 S. Tamiami Trail Sarasota, FL 34238 Ph. 941-925-7827 Fax 941-922-3289 Vicki Pobicki, President 1.2.3.4.6.7A Rm. 1) 15x21

Obs. Rm. Seats 10

TALLAHASSEE

Friedman Marketing/Florida Tallahassee Mall 2415 N. Monroe St. Tallahassee, FL 32303 Ph. 904-385-4399 or 914-698-9591 Fax 904-385-3481 1,3,4,6,7A Rm. 1) 9x12

Obs. Rm. Seats 6

TAMPA/ST. PETERSBURG

Accudata Market Research, Inc. 3815 W. Humphrey St., #105 Tampa, FL 33614 Ph. 813-935-2151 Fax 813-932-6265 Suzanne Cattell 1.3.4.6.7B

Rm. 1) 18x24 Rm. 2) 13x16

Obs. Rm. Seats 18 Obs. Rm. Seats 8

Adam Market Research, Inc. 4010 Boy Scout Blvd., Ste. 755 Tampa, FL 33607 Ph. 813-875-4005 Fax 813-875-4055 Mark Siegel, President

1,3.4,6,7B,8,9 Rm. 1) 16x21

Obs. Rm. Seats 15

Bordner Research, Inc. 2535 Landmark Dr., Ste. 109 Clearwater, FL 34621 Ph. 813-797-6552 Dr. Diane Bordner, President 1.3.4.7B.8.9

Rm. 1) 14x19 Rm. 2) 11x13 Obs. Rm. Seats 18 Obs. Rm. Seats 8

The Consumer Center of Mid-Florida 101 Philippe Pkwy., Ste. A Safety Harbor, FL 34695 Ph. 813-726-0844 Fax 813-724-3944 Ann Hudson, V.P./Managing Ptnr.

1.2.3.4.6.7B.8.9 Rm. 1) 27x19 Rm. 2) 15x13

Ohs Rm Seats 25 Obs. Rm. Seats 6

†Rm. 3) 27x19

Obs. Rm. Seats 25

Davis & Davis Research, Inc. 8001 N. Dale Mabry Hwy., Ste. 401B Tampa, FL 33614-3263 Ph. 813-873-1908 Fax 813-935-5473 Irene Davis, President

1,3,4,6,7C,8,9 Rm. 1) 15x24

Obs. Rm. Seats 12

†Rm. 2) 11x12

Herron Associates, Inc.

600 N. Westshore Blvd., Ste. 702

Tampa, FL 33609 Ph. 813-282-0866 Fax 813-282-3553

Member VCAN

Elaine Herron-Cravens 1.3.4.6.7B.10

(See advertisement on p. 3)

IDD Market Research 5811 Memorial Hwy. #103 Tampa, FL 33615 Ph. 813-888-9480 Fax 813-888-9577 Isabel Dunn, President

1.3.4.6.7B Rm. 1) 20x12

Obs. Rm. Seat 6

Mid-America Research 303 US 301 Blvd. W., Ste. 811 Bradenton, FL 34205 Ph. 813-746-1849 Fax 813-746-6157 Margaret Wilders, Manager

1.3.4.6.7A.8 Rm. 1) 10x16 Rm. 2) 10x9

Obs. Rm. Seats 10 Obs. Rm. Seats 5

Barbara Nolan Market Research Two Corporate Dr., Ste. 670 Clearwater, FL 34622 Ph 407-629-8800 Fax 813-573-0235 Ellen Shamblin, Study Coord. 1,3,4.6,7B

Premack and Associates, Inc. 8130 66th St. N., #10 Pinellas Park, FL 34665 Ph. 813-544-3191 Fax 813-544-2777 Irwin J. Premack, President

1.3.6.7B Rm. 1) 12x15

Obs. Rm. Seats 6

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Schwartz-Field Service Inc.

OUALITATIVE RESEARCH FACILITY AND FIELD SERVICE

- 3 Fully Equipped Focus Suitcs
- Commercial test kitchen seats 100
- · On-Line Recruiting
- Professional and Courteous Staff
- Only minutes from Hotels/Tampa Airport

Schwartz-Field Service Inc. Paramount Triungle Building 8902 N. Dale Mabry Hwy, Suite 102 Tampa, FL 33624

> (813) 933-8060 (813) 935-3496 Fax

Codos

- 2 Living Room Style
- 3. Observation Room
- 4. Test Kitchen
- 5 Test Kitchen Obsv. Rm.
- 6 Video Equipment Available 7A Located in Shopping Mall
- 7C Free Standing Building 8-1-on-1 Room
- 9. 1-on-1 Viewing 10 Video Conferencino †denotes living room style

Research Data Services, Inc. 600 Magnolia Ave., Ste. 350 Tampa, FL 33606 Ph. 813-254-2975 Fax 813-254-2986 Walter Klages, Ph.D. 1.3.6.7B

Rm. 1) 22x12

Obs. Rm. Seats 5

Schwartz-Field Service, Inc.

8902 N. Dale Mabry, Ste. 102

Tampa, FL 33614

Ph. 813-933-8060

Joyce Powell, Facility Manager

1.2.3.4.6.7B

(See advertisement on p. 83)

Suburban Associates Inc. 4350 W. Cypress, Ste. 535 Tampa FL 33607

Ph. 813-874-3423

Fax 813-875-6789 Mandy Murphy O'Neill 1,3,4,6,7B,8,10

Rm. 1) 14x18 Obs Rm. Seats 12 Rm. 2) 14x16 Obs. Rm. Seats 10

Member FocusVision (See advertisement on p. 29)

Superior Research

3001 N. Rocky Point Rd., #400

Tampa, FL 33607 Ph. 813-282-1660 Fax 813-287-0605 Shari Gonzales 1.2.3.4.5.6.7B.8.9

Rm. 1) 15x20 Obs. Rm. Seats 12 Obs. Rm. Seats 12 Rm. 2) 15x20 Obs. Rm. Seats 12 Rm. 3) 15x20 Obs. Rm. Seats 12 tRm. 4) 14x22

(See advertisements on pp. 85, 88)



Compass Marketing Research

Discover the TRUE Course in Data Collection

The true course is the course that is most accurate, reliable and quick. Compass Marketing Research points the way to service, professionalism and integrity in the world of data collection. We have the technology, the equipment, the facilities, the staff and supervisory personnel to meet your most demanding and unusual specifications. Our experienced project managers identify problems, recommend solutions, communicate effectively.

Respondents Who Meet the Requirements

- · A diverse demographic population
- · Consumers, professionals, executives, technicians, business owners

State-of-the Art Focus Group Suites

- · Two spacious client viewing and respondent rooms
- · Connecting, private founges with video
- · Portable, company owned Videoconferencing
- · Separate client, respondent and staff entrances

Renaissance Suite

Observation & Group Room

Theatre Room

Facilities Designed to Meet Unique Research Needs

- Test Kitchen: (25 x 24) farge refrigeration units, conventional oven, microwave, freezer, warehouse, product storage
- Display Room: (25 x 29) wide double doors, drive up ramp to accommodate cars,
- Multipurpose Room: 500 square foot room right off test kitchen ideal for taste tests, theatre seating
- · CRT Telephone Interviewing: 110 Stations, fast turn around, fulltime monitoring

Follow your TRUE course to the best Atlanta has to offer

Call: Anne Rast Chris Ruff Joe Ferris

(In Atlanta) 770-448-0754 (fax) 770-416-7586 1-800-627-7667 3725 DaVinci Ct. Suite 100

Norcross (Atlanta), GA 30092

WEST PALM BEACH

Field & Focus 4020 S 57th Ave Lake Worth, FL 33463 Ph. 407-965-4720 Fax 407-965-7439 Lois Stermer, Field Dir.

1.3.6.7C.8 Rm. 1) 15x18

Obs. Rm. Seats 116

Lois Weinstein Associates 1655 Palm Beach Lakes Blvd., Ste. 203 W. Palm Beach, FL 33401 Ph. 407-640-3242 Fax 407-640-3780

Lois Weinstein, President 1.3,4.6,7B.8.9

Obs. Rm. Seats 18 Rm. 1) 17x17 Rm. 2) 12x14 Obs. Rm. Seats 8

GEORGIA

ATLANTA

Arena Research

1 Dunwoody Park, Ste. 128 Atlanta, GA 30338 Ph 770-395-6090

Fax 770-671-9708

Steve Israel, Exec. V.P.

1.3.4.6.7B.8.9 Rm. 1) 14x20

Obs. Rm. Seats 16 Obs. Rm. Seats 12 Rm. 2) 14x20

Rm. 3) 15x17 Obs. Rm. Seats 12 Rm. 4) 24x36 Obs. Rm. Seats 25

(See advertisement on p. 87)

Atlanta Focus

Druid Chase Office Park 2801 Buford Hwy., Ste. 250 Atlanta, GA 30329 Ph 404-636-9054 Fax 404-636-8927

Marianne Polk, President

1,3.6.7B.8.9

Obs. Rm. Seats 18 Rm. 1) 15x20 Rm. 2) 15x20 Obs. Rm. Seats 18 Rm. 3) 15x25 Obs. Rm. Seats 18 Obs. Rm. Seats 10 ‡Rm. 4) 7x7

(See advertisement on p. 147)

Atlanta Marketing Research Center

Ten Lenox Pointe Atlanta, GA 30324 Ph. 404-239-0001 Fax 404-237-1235 1,3,4,5,6.7C

C I A Market Research 3825 Presidential Pkwy., Ste. 106

Atlanta, GA 30340 Ph 770-454-7000 Fax 770-452-7225 Charles Fargason

1,3.6,7B Rm. 1) 23x14

Obs. Rm. Seats 9

Compass Marketing Research

3725 Davinci Ct., Ste. 100 Norcross, GA 30092 Ph. 770-448-0754 Fax 770-416-7556 Anne Rast

1.3.4.6.7C

Obs. Rm. Seats 12 Rm. 1) 16x24 Rm. 2) 16x20 Obs. Rm. Seats 12

(See advertisement on p. 84)

Consumer Search 4166 Buford Hwy Atlanta, GA 30345 Ph. 404-321-1770 Fax 404-636-3037 Scott Tannenbaum

1.3,4,6,7D

Obs. Rm. Seats 35 Rm. 1) 20x20 Rm. 2) 20x20 Obs. Rm. Seats 35

Consumer Search 2801 Candler Rd. Atlanta, GA 30034 Ph. 404-321-1770 Fax 404-635-3037 Scott Tannenhaum

1,3,4,6.7A,8.9

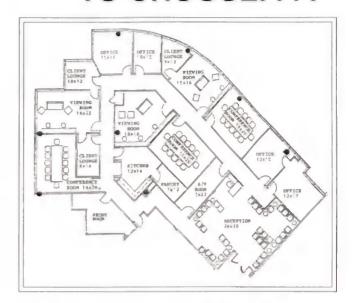
Rm. 1) 20x20 Obs. Rm. Seats 15

Elrick & Lavidge Inc. 1990 Lakeside Pkwy., 3rd fl. Tucker, GA 30084 Ph. 404-938-3233 Fax 404-621-7666 Barbara Fackler 1,3.4.6,7B

Rm. 1) 25x15 Rm. 2) 25x15

Obs. Rm. Seats 8 Obs. Rm. Seats 6

ANOTHER REASON TO CHOOSE...

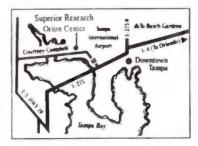


SUPERIOR RESEARCH

ATLANTA ◆ TAMPA

TAMPA'S NEWEST FOCUS GROUP FACILITY LOCATED ON BEAUTIFUL TAMPA BAY.

- THREE SPACIOUS FOCUS GROUP SET-UPS
 - FULLY EQUIPPED TEST KITCHEN
 - SIMULTANEOUS VIEWING CAPABILITY
 - FIXED VIDEO EQUIPMENT
- LOUNGES ADJACENT TO VIEWING ROOMS
- EASY ACCESS TO HOTELS, RESTAURANTS. SHOPS AND WATER SPORT RENTALS
 - BEAUTIFUL BEACHES NEARBY
- FIVE MINUTES FROM TAMPA INT'L. AIRPORT



SUPERIOR RESEARCH - TAMPA

3001 NORTH ROCKY POINT, SUITE 400 • TAMPA, FL 33607 TEL. 813-282-1660 • FAX 813-287-0605 SHARI DAVIS GONZALES/DIRECTOR

Codos

1 Conference Style Roo 2 Living Room Style 7B, Located in Office Building 7C, Free Standing Building 8, 1-on-1 Room

Observation Room
 Test Kitchen
 Test Kitchen Obsv. Rm.
 Video Equipment Available
 A. Located in Shopping Mail

9. 1-on-1 Viewing
10. Video Conferencing
†denotes living room style
† denotes pre-pr-one room

Fieldwork Atlanta

200 Galleria Pkwy., Ste. 1850

Atlanta, GA 30339 Ph. 404-988-0330 Fax 404-955-1555 Carolyn Lee

1,3,4,5,6,7B,8,9,10 Rm. 1) 19x17 Rm. 2) 35x16

Obs. Rm. Seats 25 Obs. Rm. Seats 20 Obs. Rm. Seats 20

Rm. 3) 17x14 Member FocusVision

(See advertisements on pp. 29, Back Cover)

Focus On Atlanta 3953 Pleasantdale Rd. Atlanta, GA 30340 Ph. 404-447-9800 Fax 404-446-8038 Clara Stokes 1,3,4,6,7C,8,9

Great case
histories, practical
examples of
research techniques
and the most
complete
directories in the
industry are good
reasons to tell a
friend about

MARKETING RESEARCH

Heakin Research Inc. Gwinett Plaza Mall 2100 Pleasant Hill Rd. Duluth, GA 30136 Ph. 404-476-0714 Fax 404-476-3194 Terri Clark, Manager 1,3,6,7A

Heakin Research Inc. Shannon Mall Union City, GA 30921 Ph. 404-964-9634 Sara Durre, Manager 1.3,4,6,7A

Kenneth Hollander Associates 3490 Piedmont Rd., Ste. 424 Atlanta. GA 30305 Ph. 404-231-4077 Fax 404-231-0763 Kimberly Moore 1.3,6,7B

Rm. 1) 11x9 Obs. Rm. Seats 7

Jackson Associates, Inc.

1140 Hammond Dr., Bldg. H Atlanta, GA 30328

Ph. 770-394-8700 Fax 770-394-8702 Margaret Hicks 1.3.4,6,7B.8.9,10

Rm. 1) 24x16 Obs. Rm. Seats 20 Rm. 2) 22x22 Obs. Rm. Seats 15 Rm. 3) 22x29 Obs. Rm. Seats 15 Rm. 4) 12x16 Obs. Rm. Seats 7

Member NETWORK, VCAN (See advertisements on pp. 3, 31, 81)

Joyner Hutcheson Research Inc. 1900 Century Place Atlanta, GA 30345 Ph. 404-321-0953 Fax 404-634-8131 Wanda Hutcheson, President 1,2,3,4,6,7B

MacConnell Research Services, Inc. 10 Perimeter Park Dr., Ste. 110 Atlanta, GA 30341 Ph. 404-451-6236 Fax 404-451-6184 Joy MacConnell 1,3,4,6,7B.8

Rm. 1) 14x16 Obs. Rm. Seats 8 Rm. 2) 14x16 Obs. Rm. Seats 8

MacConnell Research Services, Inc. Avondale Mall 3588 Memorial Dr. Decatur, GA 30032 Ph. 404-451-6236 Fax 404-451-6184 Joy MacConnell

1,3,6,7A,8.9

Rm. 1) 13x16 Obs. Rm. Seats 8

MacFarlane & Company, Inc. 1900 Emery St. NW., Ste. 450 Atlanta, GA 30318 Ph. 404-352-2290

Ph. 404-352-2290 Fax 404-352-2299 1,3,6,7B,8,9 Rm. 1) 16x15

Obs. Rm. Seats 3

Message Factors 1140 Hammond Dr., Ste. F-6200 Atlanta, GA 30328

Ph. 404-604-9983 Fax 404-604-9187 Tony Kagel 1.3,6,7B

Mid-America Research Lenox Square Mall 3393 Peachtree Rd. NE Atlanta, GA 30326 Ph. 404-261-8011 Fax 404-261-5576 Deborah Wilson, Manager 1,3,4,6,7A

Rm. 1) 17x14 Rm. 2) 19x12

Obs. Rm. Seats 10 Obs. Rm. Seats 12

Nordhaus Research, Inc.

3405 Piedmont Rd. NE, Ste. 175

Atlanta, GA 30305 Ph. 404-848-8188 Fax 404-848-8199 1,3,4,5,7B,8,9

Rm. 1) 16x17 Obs. Rm. Seats 15 Rm. 2) 16x27 Obs. Rm. Seats 15

(See advertisement on p. 104)

Plaza Research

2401 Lake Park Dr. Atlanta, GA 30080

Ph. 404-432-1400 or 800-654-8002

Fax 404-432-0730 Michele Borea 1,2,3,4,5,6,7B,8,9

 Rm. 1) 15x20
 Obs. Rm. Seats 15

 Rm. 2) 15x20
 Obs. Rm. Seats 15

 Rm. 3) 15x20
 Obs. Rm. Seats 15

(See advertisement on p. 121)

PVR, Inc. 11445 Johns Creek Pkwy. Atlanta, GA 30155

Ph. 770-232-0322 Fax 770-232-0344 Glenda Fears, Ops. Mgr.

1,3.4.6,7B.8

Rm. 1) 20x22 Obs. Rm. Seats 18 Rm. 2) 17x22 Obs. Rm. Seats 15

Quality Controlled Services

2635 Čentury Pkwy., #100 Atlanta, GA 30345 Ph. 800-227-2974 Fax 404-636-3276 Susan Lipsitz 1,3.4,8,7B

Rm. 1) 15x22 Obs. Rm. Seats 10 Rm. 2) 15x20 Obs. Rm. Seats 12 Rm. 3) 15x20 Obs. Rm. Seats 8

(See advertisement on p. 61)

NEED TO FIND THAT QUALIFYING RESPONDENT?



Our Database Contains...



...over 50 precise demographic, psychographic and lifestyle details maintained on over 30,000 diverse respondents

Our facility features:

A convenient location Atlanta

4 plush suites including a 24' x 36' multi-use auditorium





ARENA RESEARCH

770-395-6090

ATLANTA • DENVER

Codos

Conference Style

3. Observation Room 4. Test Kitchen

7B Located in Office Building 2. Living Room Style 7C Free Standing Building 8. 1-on-1 Room 9 1-on-1 Viewing

5. Test Kitchen Obsy. Rm. 10 Video Conferencino 6. Video Equipment Available tdenotes living room style 7A. Located in Shopping Mall i denotes one-on-one room

Quick Test, Inc. 4205 Roswell Rd. Atlanta, GA 30342 Ph. 404-843-3807 Fax 404-843-9733 Lisa Nickell 1,3,4,6,7B.10

Rm. 1) 13x15 Obs. Rm. Seats 8

Conference

14 x 20

Lounge

10 x 12

Reception

24 x 40

Member FocusVision

Conference

Viewing 15 x 19

(See advertisements on no. 29, 89)

John Stolzberg Market Research 1800 Century Blvd., Ste. 1000 Atlanta, GA 30345

Ph. 404-329-0954 Fax 404-329-1596 John Stolzberg 1.3.4.6.7B

Rm. 1) 21x18 Rm. 2) 19x17 Rm. 3) 20x12

Conference

Lounge

10 x 12

Supph

Office

Supply

Obs. Rm. Seats 15 Obs. Rm. Seats 15 Obs. Rm. Seats 10

Viewing

Lounge

10 x 12

Tel. Room

14 x 14

Office

Superior Research

1155 Hammond Dr. Atlanta GA 30328 Ph. 404-394-4400 Fax 404-391-9345 Rhoda Davis 1.2.3.4.5.6.7B

Rm. 1) 14x23 Obs. Rm. Seats 12 Rm. 2) 14x20 Obs. Rm. Seats 12 Rm. 3) 14x20 Obs. Rm. Seats 12 †Rm. 4) 15x19 Obs. Rm. Seats 12

(See advertisements on pp. 85, 88)

T & K Research Associates, Inc. 245 Peachtree Center, #308 Atlanta, GA 30303 Ph. 770-578-9085 Fax 770-977-0833 Darlene McWilliams

1.3.6.7B.8.9

Rm, 1) 21x18 Obs. Rm. Seats 12 Obs. Rm. Seats 10 Rm. 2) 22x14 Rm. 3) 15x9 Obs. Rm. Seats 10

T & K Research Associates, Inc. 1501 Johnson Ferry Rd., Ste. 250

Marietta, GA 30062 Ph. 770-578-9058 Fax 770-977-0633 Darlene McWilliams 1.3.6.7B.8.9

Rm. 1) 15x20 Obs. Rm. Seats 12

Whaley Research & Associates, Inc. 5001 Riverdale Court College Park, GA 30337 Ph. 800-263-4701 Fax 800-283-4733 Marilynn Whaley, CEO 1.3,4,6,7D

Rm. 1) 16x24

Obs. 8m Seats 16

SUPERIOR RESEARCH

Viewing

Kitchen

13 x 17

Audio / Video

Office

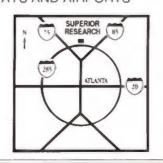
11 x 15

ATLANTA'S NEWEST FOCUS GROUP FACILITY OWNED AND MANAGED BY RHODA DAVIS AND DEBBIE HUNTER

- THREE SPACIOUS FOCUS GROUP SET-UPS FULLY EQUIPPED TEST KITCHEN
 - SIMULTANEOUS VIEWING CAPABILITY
- REVERSABLE SET-UP FOR IN-DEPTH INTERVIEWS
 - FIXED VIDEQ EQUIPMENT
 - LOUNGES WITH EXERCISE EQUIPMENT GOURMET FOOD
- ADJACENT TO BANKS, RESTAURANTS, SHOPS AND HOTELS EASY ACCESS TO MAJOR HIGHWAYS AND AIRPORTS

SUPERIOR RESEARCH

1155 HAMMOND DRIVE SUITE 5090-E ATLANTA, GA 30328 TELEPHONE 404-394-4400 FAX 404-391-9345



AUGUSTA

Answers, Inc. 109 8th St. Augusta, GA 30901 Ph. 706-724-2679 Fax 706-724-1093 Mark Alison 1.2.3.4.6.7B

Rm. 1) 20x40 Obs. Rm. Seats 25 tRm. 2) 20x40 Obs. Rm. Seats 25

GAINESVILLE

Jackson Associates, Inc.

1265 W. Washington St. Gainesville, GA 30501 (Rural GA) Ph. 770-394-6700 Fax 770-394-8702 Margaret Hicks 1,3,6,7A

Rm. 1) 16x14

Obs. Rm. Seats 6 Member NETWORK

(See advertisements on pp. 31, 81)

In The New World Of Qualitative Facilities One Company Stands Alone ...

NATIONAL QUALITATIVE NETWORK

A Service of Quick Test Inc.



America's premier data collection company now applies its vast resources and expertise to all of your qualitative research needs. Input from a panel of independent qualitative consultants has enabled us to create facilities that provide the perfect atmosphere of quality and service. We offer

- State-of-the-Art Facilities
- Concise Uniformity in Operation of Each Facility
- Nationwide Coverage
- Project Coordination
- Personalized Service
- Computerized Database Recruiting

National Coverage: 1-800-759-9967 Fax: 1-602-985-6321

Boston Metro Framingham (508) 620-5490

Atlanta (404) 843-3807 (612) 894-5868 (804) 523-2505

Minneapolis

Norfolk

Los Angeles Metro Sherman Oaks

(818) 995-1400

Dedham (617) 326-0865 Orange County (714) 261-8800

Codee

- 1. Conference Style Roo
- 2. Living Room Style
- Observation P
 Test Kitchen
- Test Kitchen
 Test Kitchen Obsv. Rm.
- Video Equipment Available
 A. Located in Shopping Mall
- 7B Located in Office Building 7C Free Standing Building
- 9 1-on-1 Viewing 10. Video Conferencing †denotes living room style 1 denotes one-on-one room

HAWAII

HONOLULU

OmniTrak Group, Inc. 220 S. King St., Ste. 975 Honolulu, HI 96813 Ph. 808-528-4050 Fax 808-538-6227 1,3,6,7B,8,9

Rm. 1) 18x20

Obs. Rm. Seats 10

OMark Research & Polling Pacific Tower, 19th fl. 1001 Bishop St. Honolulu. HI 96813 Ph. 808-524-5194 Fax 808-524-5487 Barbara Ankersmit, President

1.3.6,7B Rm. 1) 16x20

Obs. Rm. Seats 10

SMS Research 1042 Fourt St. Mall, #200 Honolulu, HI 96813 Ph. 808-537-3356 Fax 808-537-2686 Jim Dannemiller, President 1,3,6,7B

Ward Research, Inc. 126 Queen St., Ste. 212 Honolulu, HI 96813 Ph. 808-522-5123 Fax 808-522-5127 Rebecca S. Ward 1.3,6,7B.8.9 Rm. 1) 12x22

Obs. Rm. Seats 6

IDAHO

BOISE

Clearwater Research, Inc. 2136 N. Cole Rd. Boise, ID 83704 Ph. 208-376-3376 Fax 208-376-2008 Steve Swann 1,3,4,6,7B,9

Rm. 1) 15x12

Obs. Rm. Seats 10

At the Blackstone Group, 95% is very significant...

Over 95% of our clients return to us for more research.

For a free consultation or proposal, call us at 1.800.666.9847

Complete Focus Group Facilities

Three Focus Group Suites
Secure Audio/Video Room
Dual Language Taping Capability
Fully Equipped Kitchen
Private Client Lounge
60+ Interviewing Stations for Recruitment
Moderators on Staff

The Blackstone Group

360 North Michigan Avenue Chicago, Illinois 60601 (312) 419-0400 Fax (312) 419-8419

ILLINOIS

CHICAGO

Adler Weiner Research/Chicago, Inc.

John Hancock Center 875 N. Michigan Ave., Ste. 3260 Chicago. IL 60611 Ph. 312-944-2555 Fax 312-944-7639 Eileen Dorfman 1.3.4.6.7B.10

 Rm. 1) 17x16
 Obs. Rm. Seats 20

 Rm. 2) 20x20
 Obs. Rm. Seats 20

 Rm. 3) 20x20
 Obs. Rm. Seats 20

 Rm. 4) 20x16
 Obs. Rm. Seats 20

 Rm. 5) 20x30
 Obs. Rm. Seats 20

 Obs. Rm. Seats 20
 Obs. Rm. Seats 20

Member FocusVision (See advertisement on p. 29)

Adler Weiner Research/Chicago, Inc.

6500 N. Lincoln Ave., #200 Chicago, IL 60645 Ph. 708-675-5011 Fax 708-675-5698 Eileen Dorfman 1,3,4,6,7C,10

Rm. 1) 22x19 Obs. Rm. Seats 30 Obs. Rm. Seats 18

Member FocusVision (See advertisement on p. 29)

All About Research 2000 York Rd. Oak Brook, IL 60521 Ph. 708-573-9500 Fax 708-573-2552 Sandy Shapin 1,2,3,4,6,7B

Assistance In Marketing

1650 N. Arlington Heights Rd. Arlington Heights, IL 60004 Ph. 708-392-5500 Fax 708-392-5841 Laura Shulman

1,3,4.5,6,7B.8,9

Rm. 1) 20x12 Obs. Rm. Seats 8 Obs. Rm. Seats 8

The Blackstone Group

360 N. MIchigan Ave., Ste. 1501 Chicago, IL 60601 Ph. 312-419-0400 Fax 312-419-8419

Fax 312-419-8419 Claire K. Rose 1.3,4,6,7B,8,9

 Rm. 1) 14x26
 Obs. Rm. Seats 15

 Rm. 2) 15x20
 Obs. Rm. Seats 10

 Rm. 3) 13x20
 Obs. Rm. Seats 10

(See advertisement on p. 90)

Bryles Survey Service 6847 W. 159th St. Tinley Park, IL 60477 Ph. 708-532-6800 Fax 708-532-1880 Bob Bryles, President 1,3,4,6,7A,8,9

Rm. 1) 15x18 Obs. Rm. Seats 15

C/J IN FOCUS Another answer to your marketing research questions.



The new C/J Focus Group Room.

Here you will find every resource and a staff that is fully capable of supporting your exact requirements.

Our large and comfortable client viewing room (with both audio and video

recording capabilities) affords the best view into focus group interaction.

- Facility and equipment rental
- Recruiting
- Moderating
- Complete project capabilities

C/J, a full-service research organization. Data collection and interpretation.

- Focus groups
- Telephone (CRT-assisted)
- Central lcoation pre-recruited interviews
- Mall Intercepts—nationwide
- Personal door-to-door interviewing
- Professional occupation interviews
- Exit interviews
- Continuous tracking

You are cordially invited to discuss your research requirements with the C/J professionals.



3150 Salt Creek Lane • Arlington Heights, IL 60005 **708/253-1100**

Codos

- Conference Style Roo
 Living Room Style
- Observation Room
 Test Kitchen
 Test Kitchen Obsv. Rm.
- 5 Test Kitchon Obsv. Rm. 6 Video Equipment Available 7A Located in Shopping Mali
- 7B. Located in Office Building 7C. Free Standing Building 8 1-on-1 Room
- 9. 1-on-1 Viewing
 10. Video Conferencing
 †denotes living room style
 ‡ denotes one-on-one room

Bryles Survey Service 8275 Broadway Merrillville, IN 46410 Ph. 708-532-6800 Fax 708-532-1880 Bob Bryles, President 1,3,4,6,7A,8,9 Rm. 1) 15x20

Obs. Rm. Seats 15

C/J Research, Inc. 3150 Salt Creek Ln. Arlington Heights, IL 60005 Ph. 800-323-0266 Fax 708-253-1587 Sherrie Binke 1,3,6,7C

Rm. 1) 24x11 Obs. Rm. Seats 12

(See advertisement on p. 91)

Car-Lene Research, Inc. Northbrook Court, #1187 Northbrook, IL 60062 Ph. 708-498-1305 1,3,4,6,7A



When contacting
a company
through this
directory let them
know that you
found them in

Quirk's MARKETING RESEARCH

Chicago Focus

7 E. Huron Chicago, IL 60611 Ph. 312-951-1616 Fax 312-951-5099 Lynn Rissman, President 1,3,6,7C

Rm. 1) 21x13 Rm. 2) 21x13 Rm. 3) 21x13 Obs. Rm. Seats 8 Obs. Rm. Seats 8 Obs. Rm. Seats 20

(See advertisement on p. 147)

Comiskey Research 205 W. Grand Ave., Ste. 108 Bensenville, IL 60106 Ph. 708-860-2255 Sig Saltz, President 1,3,4,6,7B

Rm. 1) 12x16 Obs. Rm. Seats 8

Communications Workshop Div. of Conway/Milliken & Assoc. 168 N. Michigan Ave. Chicago, IL 60601 Ph. 312-263-7551 Fax 312-332-6115 Paula King, Field Director 1,2,3,4,6,7B

Rm. 1) 16x21 Rm. 2) 20x24

Obs. Rm. Seats 18 Obs. Rm. Seats 10

Consumer Pulse of Chicago

Springhill Mall West Dundee. IL 60118 Ph. 708-428-0885 Fax 708-428-4554 Doria Kramer, Director 1.3.4.6.7.4.8

1,3,4,6,7A,8 Rm. 1) 15x15

Obs. Rm. Seats 15

(See advertisement on p. 103)

Consumer Surveys Company

Northpoint Shopping Center 304 E. Rand Rd. Arlington Heights, IL 60064 Ph. 708-394-9411 Fax 708-394-0001 Deanna Kohn 1,3,4,6,7B,8,9

Rm. 1) 15x20 Obs. Rm. Seats 15 Member NETWORK

(See advertisement on pp. 31, 93)

Conway/Milliken & Associates 875 N. Michigan Ave., Ste. 2511 Chicago, IL 60611 Ph. 312-787-4060 Fax 312-787-4156

Gayle Moberg 1,3,4,6,7B,8

Rm. 1) 21x18 Obs. Rm. Seats 15

Data Research, Inc. 1319 Butterfield Rd., Ste. 510 Downers Grove, IL 60515 Ph. 708-971-2880 Fax 708-971-2267 Ken Jennrich, Exec. V.P. 1,3,6,7B Elrick & Lavidge, Inc. 3 Westbrook Corp. Ctr., #600 Westchester, IL 60154 Ph. 708-449-5300 Fax 708-449-4498 Bonnie Schroeder 1.3.6.7B

Obs. Rm. Seats 10

Facts In Focus, Inc. 2260 Fox Valley Center Aurora, IL 60504 Ph. 708-898-2166 Fax 708-898-2172 Matt Johnson, Manager

1,3,4.5,6,7A,8,9

Rm. 1) 15x24

Fieldwork Chicago-North, Inc. 6200 N. Hiawatha, Ste. 720

Chicago, IL 60646 Ph. 312-282-2911 Fax 312-282-8971

Karen Borgardt or Judy Piechocki

1,3,4,5,6,7B,8,9

 Rm. 1) 16x20
 Obs. Rm. Seats 20

 Rm. 2) 16x20
 Obs. Rm. Seats 25

 Rm. 3) 16x20
 Obs. Rm. Seats 25

 Rm. 4) 17x16
 Obs. Rm. Seats 15

 (See advertisement on the Back Cover)

Fieldwork Chicago-O'Hare, Inc.

8420 W. Bryn Mawr, Ste. 650 Chicago, IL 60631 Ph. 312-714-8700 Fax 312-714-0737 Susan Brody

Susan Brody 1,3,4,6,7B,8.9 Rm. 1) 21x21

 Rm. 1) 21x21
 Obs. Rm. Seats 35

 Rm. 2) 21x15
 Obs. Rm. Seats 20

 Rm. 3) 20x20
 Obs. Rm. Seats 30

 (See advertisement on the Back Cover)

Fieldwork Chicago-West, Inc.

1450 E. American Ln. Schaumburg, IL 60173 Ph. 708-413-9040 Fax 708-413-9064 Pam White 1,3,4,6,7B,8

 Rm. 1) 21x14
 Obs. Rm. Seats 20

 Rm. 2) 20x18
 Obs. Rm. Seats 15

 Rm. 3) 20x15
 Obs. Rm. Seats 17

 (See advertisement on the Back Cover)

Focuscope, Inc.

1100 W. Lake St., Ste. 60 Oak Park, IL 60301 Ph. 708-386-5086 Fax 708-386-1207 Kevin Rooney 1.3.4,5.6,7B.8,9

 Rm. 1) 15x20
 Obs. Rm. Seats 15

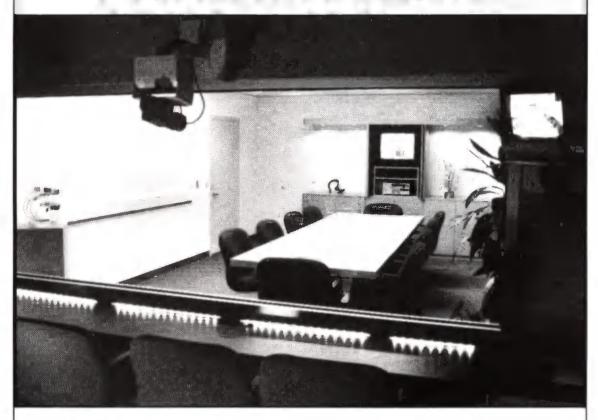
 Rm. 2) 15x20
 Obs. Rm. Seats 15

 Rm. 3) 13x16
 Obs. Rm. Seats 7

 Rm. 4) 15x20
 Obs. Rm. Seats 6

(See advertisement on p. 94)

PAMPER YOUR CLIENTS



Consumer Surveys Company In Chicago, when you demand excellence

- Communicate instantly with your moderator from the viewing room by means of a unique *computer system visible* only to your moderator.
- Use a *remote controlled videotaping system* located in the rear of the room... not in front, blocking your view...
- View the group in our *client lounge* or in our *tiered observation room* that *comfortably seats fifteen* of your agency and corporate traveling companions.
- Watch your group through a sound insulated window.
- Feel refreshed by our separate air/heating system.

IF IT'S WORTH DOING, IT'S WORTH DOING WELL

CS Consumer Surveys Company

Northpoint Shopping Center • 304 E. Rand Rd • Arlington Heights, II. 60004 Tel 847/394-9411 • Fax: 847/394-0001

Codoo

- Conference Style Ro
 Living Room Style
 Observation Room
- Observation Room
 Test Kitchen
 Test Kitchen Obsv. Rm.
- Fest Kitchen Obsv. Rm.
 Video Equipment Available
 A Located in Shooping Mall
- 78 Located in Office Building 7C Free Standing Building 8 1-on-1 Room
- 9. 1-on-1 Viewing 10. Video Conferencing †denotes living room style ‡ denotes one-on-one room

Focuscope, Inc. 1 E. Erie, Ste. 305 Chicago. IL 60611 Ph. 312-587-1893

Kevin Rooney 1,3.6,78,8,9 Rm, 1) 23x20

Rm. 2) 16x23

Obs. Rm. Seats 15 Obs. Rm. Seats 15

(See advertisement on p. 94)

Heakin Research, Inc. 3615 Park Dr., Ste. 101 Olympia Fields, IL 60461 Ph. 708-503-0100 Fax 708-503-0101 Maureen Southwick 1,3,4,6,7B Home Arts Guild Research Center

35 E. Wacker Dr. Chicago, IL 60601 Ph. 312-726-7406 Fax 312-346-3746 Roy Roberts 1,3,4,5,6,7B,8.9

 Rm. 1) 14x30
 Obs. Rm. Seats 20

 Rm. 2) 15x20
 Obs. Rm. Seats 12

 Rm. 3) 13x19
 Obs. Rm. Seats 15

 Rm. 4) 14x19
 Obs. Rm. Seats 11

 ‡Rm. 5) 14x14
 Obs. Rm. Seats 15

(See advertisement on p. 95)

Illinois Center Market Research 155 N. Michigan Ave., Ste. 400 Chicago, IL 60601

Ph. 312-856-1697 Fax 312-856-0122 Peggy Ryan 1,3.4,6,7B

Marketing 52 (Bullard) 215 W. Ayres Hinsdale, IL 60521 Ph. 708-325-0471 Fax 708-325-0568 Bob King 1.3.6.7B Marketing Services 2525 Gross Point Rd. Evanston, IL 60201 Ph. 708-864-4100 Carolyn Ripley, Principal 1.3.6.7C

Mid-America Research Orland Square Shopping Ctr., #280 Orland Park, IL 60462 Ph. 708-349-0888 David Ottenfeld, President

1,3,4,6,7A

Rm. 1) 14x13 Obs. Rm. Seats 10 Obs. Rm. Seats 4

Mid-America Research Randhurst Shopping Center 999 N Elmhurst Rd., #17 Mt. Prospect, IL 60056 Ph. 708-392-0800 Fax 708-259-7259 1,3,4,6,7A

Rm. 1) 15x23 Obs. Rm. Seats 10 Obs. Rm. Seats 12

National Data Research, Inc.

770 Frontage Rd., #110 Northfield, IL 60093 Ph. 708-501-3200 Fax 708-501-2865 Val Maxwell, President 1,3,4,6,78,8,9,10 Rm. 1) 16x19 Rm. 2) 18x21 Rm. 3) 21x18

Member VCAN (See advertisement on p. 3)

Rm. 4) 21x17

National Data Research, Inc.

737 N. Michigan Âve., Ste. 1310 Chicago, IL 60611 Ph. 708-501-3200 Fax 708-501-2865 Val Mayuell, President

Val Maxwell, President 1,3,6,78,10 Rm. 1) 25x17

Rm. 1) 25x17 Obs. Rm. Seats 15 Rm. 2) 21x17 Obs. Rm. Seats 15 Rm. 3) 24x17 Obs. Rm. Seats 15 Member VCAN

(Can advantage

(See advertisement on p. 3)

National Qualitative Centers 625 N. Michigan Ave., Ste. 200 Chicago, IL 60611 Ph. 312-642-1001 or 800-335-1222 Fax 312-649-5812 Sandy Nidetz, Office Manager

Oakbrook Interviewing Center 1415 W. 22nd St., Ste. 220 Oak Brook, IL 60521 Ph. 708-574-0330 Fax 708-574-0358 Dorothy Polzin, Facility Mgr.

1.3,4,5.6,7B,8.9

1,3,4,6,7B

 Rm. 1) 22x15
 Obs. Rm. Seats 11

 Rm. 2) 16x16
 Obs. Rm. Seats 13

 Rm. 3) 9x14
 Obs. Rm. Seats 10

 Rm. 4) 21x16
 Obs. Rm. Seats 18

FOCUSCOPE.

We'll Blow You Away!



In the Windy City, Focuscope makes market research a breeze. With a

choice of locations...amid the prevailing westerlies of Oak Park or the gusts of the Magnificent Mile. With fresh qualified respondents, not windbags. With luxurious facilities that let you breathe easy. And with costs that won't blow your budget.

We don't put on airs. But our attention to detail will sweep you off your feet,

Focuscope — Downtown 1 East Erie, Suite 305 Chicago, IL 60611 312.587.1893 Focuscope — Oak Park 1100 Lake Street, Suite 60 Oak Park, IL 60301 708,386,5086

FOCUSCOPE. 16 YEARS OF INCOMPARABLE SERVICE.

O'Hare in Focus

1011 E. Touhy Ave., Ste. 440

Des Plaines, IL 60018

Ph. 708-299-6636

Fax 708-824-3259

Renie Vitellaro

1.3.4.5.6.7B

Rm. 1) 18x20 Obs. Rm. Seats 10

Rm. 2) 17x19 Obs. Rm. Seats 20 Rm. 3) 15x18 Obs. Rm. Seats 15

(See advertisement on p. 97)

Plaza Research

5450 N. Cumberland Ave.

Chicago, IL 60656 Ph. 312-714-9600

Fax 312-714-9604

Holli Epstein

1,2,3,4,5,6,7B,8,9

Rm. 1) 15x20

Obs. Rm, Seats 15 Obs. Rm. Seats 15

Rm. 2) 15x20

Rm. 3) 15x20

Obs. Rm. Seats 15

†Rm. 4) 20x15

(See advertisement on p. 121)

Precision Field Services

O'Hare Corporate Tower

10600 W. Higgins Rd., Ste. 100

Rosemont, IL 60018

Ph. 708-390-8666

Fax 708-390-8885

Scott Adelman, Vice President

1.3.4.5.6.78.8.9

Rm. 1) 16x24

Obs. Rm. Seats 18

Rm, 2) 17x17

Obs. Rm. Seats 18

Rm. 3) 23x24 Obs. Rm. Seats 10 Obs. Rm. Seats 5 Rm. 4) 8x10

Quality Controlled Services

2000 Spring Rd., Ste. 100

Oak Brook, IL 60521

Ph. 800-322-2376

Fax 708-990-8188

Therese Duenas

1.3,4,6,7B,8.9,10

Obs. Rm. Seats 12 Rm. 1) 17x18

Obs. Rm. Seats 12

Rm. 2) 17x18 Rm. 3) 12x10

Obs. Rm. Seats 6

Member FocusVision

(See advertisements on pp. 29, 61)

Research House

6901 N Lincoln Ave

Lincolnwood, IL 60646-2605

Ph. 708-677-4747

Fax 708-677-7990

Darlene Piell, President

1,3.4.6,7C.8

Rm. 1) 16x20

Obs. Rm. Seats 14

Rm. 2) 21x20 Obs. Rm. Seats 14

Rm. 3) 10x10

Bernadette Schleis & Associates, Inc.

1740 Ridge Ave., Ste. 201

Evanston, IL 60201-3616

Ph. 708-869-5999

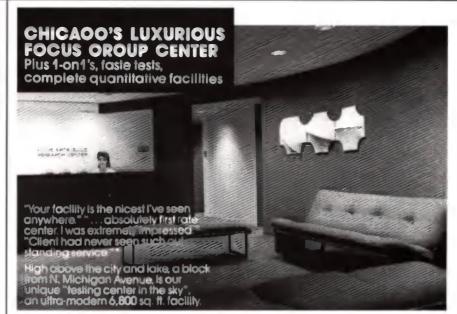
Fax 708-869-6644

Bemadette N Schleis, President

1.3,4,6,7B,8

Rm. 1) 17x20

Obs. Rm. Seats 10



America's most experienced facility will put its staff of professionals to work for you.

We have been collecting opinions since 1927 and recruiting focus groups for blue-chip clients for 37 years. Now with 5 focus group suites we are superbly equipped to put our resources to work for vou.



Client Amenities

Each client suite has a tiered viewing room with wall-to-wall mirror, swivel chairs and writing shelves.

We serve you delicious food in your own adjoining lounge with hot & cold beverage center and splendid views of the city.

You also have your own phone room.



On-Site Recruiting

Computer-assisted recruiting by our own staff, rigidly supervised to ensure that we meet all specs, no matter how difficult. Because of our location we are able to recruit consumers, doctors, business executives from ALL parts of the Chicago area, suburbs and city.



Fully-Equipped Kifchen

Our large kitchen has commercial as well as home equipment and can be observed through a one-way mirror.

The facility can be set up for 1-on-1's, taste and design tests or a small auditorium, and we have access to a 100-seat building conference center



Send for our color brochure.

HOME ARTS GUILD RESEARCH CENTER 35 East Wacker Drive, Chicago, IL 60601 (312) 726-7406

*All quotes on file

Codee

- 2. Living Room Style
- 3. Observation Room 4. Test Kitchen
- 5. Test Kitchen Obsv. Rm. 6. Video Equipment Available 7A. Located in Shopping Mall
- Located in Office Building 7C. Free Standing Building B. 1-on-1 Room 9. 1-on-1 Viewing 10. Video Conferencing †denotes living room style t denotes one-on-one room

Smith Research

1181-B Lake Cook Rd. Deerfield, IL 60015 Ph. 708-948-0440 Fax 708-948-8350 Kevin Smith, President

1,2,3.4.6,7B,10

Rm. 1) 18x16 Obs. Rm. Seats 15 Rm. 2) 16x15 Obs. Rm. Seats 14 Rm. 3) 15x14 Obs. Rm. Seats 12

Member FocusVision (See advertisement on p. 29)

Smith Research

150 E. Huron, Ste. 720 Chicago, IL 60611 Ph. 708-948-0440 Fax 708-948-8350 Kevin Smith, President 1.2.3.4 6.7B.10

Rm. 1) 24x19 Rm. 2) 16x18

Obs. Rm. Seats 10 Rm. 3) 15x12 Obs. Rm. Seats 12 Rm. 4) 16x10

Obs. Rm. Seats 18

Obs. Rm. Seats 14

Member FocusVision (See advertisement on p. 29)

Strictly Medical Market Research Edens Office Plaza 4801 W. Peterson Ave., Ste. 608 Chicago, IL 60546 Ph. 312-202-3500

Fax 312-202-3511 Harry Balaban 1,3.4,6,7B.8,9

Rm. 1) 18x14

Obs. Rm. Seats 14

(See advertisement on p. 60)

Survey Center, Inc. 455 E., Illinois Chicago, IL 60611 Ph. 312-321-8100 Fax 312-321-8110 Susan Stanacek 1,2,3,4,5,6,7D,8,9

Rm. 1) 22x16 Obs. Rm. Seats 10 Obs. Rm. Seats 10 Rm. 2) 22x16 Rm. 3) 30x17 Ohs Rm. Seats 20 Rm. 4) 40x17 Obs. Rm. Seats 20

TAi-Chicago, Inc. Two Prudential Plaza, Ste. 4450 Chicago, IL 60601-6710 Ph. 312-565-4343 Fax 312-565-4450 Maggie Brown or Karen Russell

1.3.4.6.7B

Rm, 1) 18x20 Rm. 2) 20x20 Rm. 3) 19x18

Obs. Rm. Seats 15 Obs. Rm. Seats 25 Obs. Rm. Seats 15

Time N Talent Market Research

Edens Office Plaza

4801 W. Peterson Ave., Ste. 608 Chicago, IL 60646 Ph. 312-202-3500 Fax 312-202-3511 Harry Balaban 1.3.4.6.7B.8.9 Obs. Rm. Seats 14 Rm. 1) 18x14 (See advertisement on p. 62)

PEORIA

Scotti Research, Inc. 1118 N. Shendan Rd. Peoria, IL 61606 Ph. 309-673-6194 Fax 309-673-5942 1.3.4.5.6.7C.8.9 Rm. 1) 20x30

Obs. Rm. Seats 14

Attention

Additional information from advertisers can be found in the expanded index of advertisers section located on page 81.

Readers

INDIANA

EVANSVILLE

Gore Research, Inc. 800 Green River Rd., #428 Evansville, IN 47715 Ph. 812-473-7112 Cathy Raider, President 1,3,4,6,7A

Product Acceptance & Research (PAR) 1510 W. Franklin St. Evansville, IN 47710 Ph. 812-425-3533 Fax 812-421-6806 1.3.4.6.7B Rm. 1) 19x15

FORT WAYNE

Dennis Research Services, Inc.

3502 Stellhorn Rd. Ft. Wayne, IN 46815 Ph. 219-485-2442 Fax 219-485-1476 Pat Slater, Director 1.3.4.6.7B Member NETWORK (See advertisement on p. 31)

INDIANAPOLIS

Herron Associates, Inc.

First Indiana Plaza 135 N. Pennsylvania, Ste. 1550 Indianapolis, IN 46204 Ph. 317-882-3800 Fax 317-882-4716 Sue Nielsen, Dir, Data Collection 1.3,4,6,7B,8,9,10

Rm. 1) 16x25 Obs. Rm. Seats 15 Rm. 2) 17x23 Obs. Rm. Seats 14

Member VCAN

(See advertisement on p. 3)

Herron Associates, Inc. 710 Executive Park Dr. Greenwood IN 46143 Ph. 317-882-3800 Fax 317-882-4716 Sue Nielsen, Dir. Data Collection 1.3.4.6.7B

Indianapolis Research Company 3037 S. Meridian St Indianapolis, IN 46217 Ph. 317-788-0861 Fax 317-784-1331 Judy Young, Office Manager 1,3,4,6,7B

Strategic Marketing & Research, Inc. 9200 Keystone Crossing, Ste. 400 Indianapolis, IN 46240 Ph. 317-574-7700 or 800-424-6270 Fax 317-574-7777 Melanie Schumacher 1367B

Walker Information

8101 Clearvista Pkwy., Ste. 200 Indianapolis, IN 46256 Ph. 317-849-9234 Fax 317-576-5438 Barb Miller, V.P. Ops 1,2,3,6,7C,8,9 Obs. Rm. Seats 12

Rm. 1) 17x21 Rm. 2) 12x14 Obs. Rm. Seats 10

(See advertisement on p. 19)

SOUTH BEND

Market Strategies, Inc. 108 N. Main St., #311 South Bend, IN 46530 Ph. 219-233-3453 Fax 219-287-1165 1.3.4.6.7B

Rm. 1) 15x17 Rm. 2) 20x50 Obs. Rm. Seats 6

Midwest Marketing Research

214 S. Indiana St. Goshen, IN 46526 Ph. 219-533-0548 Fax 219-533-0540 Clifford Ahonen 1.3,6,7C,8,9

Rm. 1) 20x30 Rm. 2) 25x30 Obs. Rm. Seats 12 Obs. Rm. Seats 12

TERRE HAUTE

Williams Research 641 Ohio St. P.O. Box 1800 Terre Haute, IN 47808 Ph. 812-232-0360 Fax 812-232-1298 Gerard Randall 1,3,7B Rm. 1) 26x13 Rm. 2) 13x13

IOWA

CEDAR RAPIDS/ WATERLOO

Frank N. Magid Associates One Research Center Marion, IA 52302 Ph. 319-377-7345 Fax 319-377-5861 Jane Cook 1,3,6,7B

Rm. 1) 15x15 Rm. 2) 19x52 Obs. Rm. Seats 6 Obs. Rm. Seats 0

DAVENPORT

Personal Marketing Research, Inc. 322 Brady St. Davenport, IA 52801 Ph. 319-322-1960 Fax 319-322-1370 Patricia E. Duffy 1.3.6.7C



Excellent Location

Just minutes from O'Hare International Airport.

Our location provides convenient access from middle and upper income suburbs plus Northwest Chicago.

State-of-the-Art Focus Group Center

Three large conference rooms.

Spacious viewing rooms with wall-to-wall, one-way mirrors.

Two client lounges.

Private client entrance.

Professional quality video and audio equipment.

Flexible areas for large displays.

Available with or without recruiting.

Test Kitchen

Fully-equipped test kitchen with freezer storage.

Direct observation of the kitchen through one-way

Direct observation of the kitchen through one-wa mirror.

Our People

Experienced staff of in-house recruiters. Highly qualified moderators available.

O'HARE IN FOCUS

a division of Irwin Broh & Associates, Inc. 1011 East Touhy Avenue • Des Plaines, Illinois 60018 (708) 299-6636 • FAX (708) 824-3259

Codos

1. Conference Style Room

2 Living Room Style 3 Observation Room

Test Kitchen
 Test Kitchen Obsv. Rm.
 Video Equipment Available
 A. Located in Shopping Mail

7B. Located in Office Building 7C. Free Standing Building 8, 1-on-1 Room

9, 1-on-1 Viewing 10 Video Conferencing †denotes living room style 2 denotes one-on-one room

DES MOINES

T.L. Grantham & Associates 100 E. Euclid Des Moines, IA 50313 Ph. 515-288-7156 Fax 515-288-0661 Vada Grantham

1,3,4,6,7A,8,9 Rm. 1) 12x18

Obs. Rm. Seats 6

Rm. 2) 17x20

Rm. 1) 14x20

lowa Field Research 2302 S.W. 3rd Ave. Ankeny, IA 50021 Ph. 515-964-1379 Fax 515-965-8270 Focus Group Manager 1,3,4,6,7B.8

Obs. Rm. Seats 12

Mid-lowa Interviewing 1551 Valley W. Dr., #157A W. Des Moines, IA 50266 Ph. 515-225-6232 Fax 515-225-1164 Debbie Gudehus 1,3,4,6,7A,8,9 Rm. 1) 14x16

Personal Marketing Research, Inc. 200 Merle Hay Mall 3800 Merle Hay Rd. Des Moines, IA 50310 Ph. 515-270-1703 Fax 515-270-9070 Bonnie Howard 1.3.6.7A Pirro Research 5835 Grand Ave. Des Moines, IA 50312 Ph. 515-255-3244 Fax 515-255-1764 Ellen Pirro 1.3.6.7B.8.9

Rm. 1) 14x21

Obs. Rm. Seats 8

KANSAS

KANSAS CITY (See Kansas City, MO)

TOPEKA

Central Research Corp. 900 Bank IV Tower Topeka, KS 66603 Ph. 913-233-8948 Fax 913-233-8956 Phil Lange, Vice President 1 3 6 7B

Obs. Rm. Seats 10

WICHITA

Rm. 1) 15x15

Data Net-Wichita 7700 E. Kellogg, #231 Wichita, KS 67207 Ph. 316-682-6655 Fax 316-682-6664 Deanna Carter 1,3,4,6,7A Rm. 1) 14x21

Obs. Rm. Seats 10

Marketing Support Services, Inc. 200 N. Broadway, #220 Wichita, KS 67202 Ph. 316-263-3949 Fax 316-292-3274 Keneth F. Smith 1,3,7B

Name Services Unlimited 1786 S. Seneca, #6 Wichita, KS 67213 Ph. 316-264-3670 Linda McFadden 1,3,6,7B The Research Center 825 E. Douglas P.O. Box 820 Wichita, KS 67201-0820 Ph. 316-268-6532 Fax 316-268-6609 Marna Young 1,3,6,7B Rm. 1) 16x20

Obs. Rm. Seats 8

The Research Partnership, Inc./ Wichita Marketing Research 224 N. Ohio Wichita, KS 67214 Ph. 316-263-6433 Fax 316-263-0885 Esther Headley, President 1,3.7C

Rm. 1) 14x19

Obs. Rm. Seats 8

U.S. Research Corp. Town West Square, Store 804 Wichita, KS 67209 Ph. 316-943-1153 Fax 316-943-4435 1.3.4.6.7A

KENTUCKY

LEXINGTON

Lexington Opinion Research 131 Prosperous Place. Ste. 198 Lexington, KY 40509 Ph. 606-263-4999 Fax 606-263-2838 Lori A. Adkins 1,3,6,7B

Rm. 1) 12x17

Obs. Rm. Seats 8

The Matrix Group, Inc.
501 Darby Creek Rd., #25
Lexington, KY 40509
Ph. 606-263-8177
Fax 606-263-1223
Martha L. DeReamer
1,3,6.7B
Rm. 1) 13x17
Rm. 2) 14x19

LOUISVILLE

Davis Research Services, Inc. 4100 Cadillac Ct. Louisville, KY 40213 Ph. 502-456-4344 Fax 502-456-4445 Leslie Poore, President 1,3,4,6,7A.8

Fangman Research, Inc.
1941 Bishop Ln., #806
Louisville, KY 40218
Ph. 502-456-5300
Fax 502-456-2404
Allen Fangman, Exec. V.P.
1,3,4,6,7B,8,9
Rm. 1) 12x20
Obs. Rm. Seats 6

SRS FOR EXCELLENCE IN QUALITATIVE SERVICES

- Tiered client viewing reem (24 feet x 14 feet)
- Private client office attached
- One way mirror (18 feet x 5 feet) with writing shelf
- Expertise in random recruitment
- Experienced moderator on staff

SOUTHERN RESEARCH SERVICES

1930 Bishop Ln. • Louisville, KY 40218 • Phone: (802) 484-0771

Wilkerson & Associates 3339 Taylorsville Rd. Louisville, KY 40205 Ph. 502-459-3133 Fax 502-459-8392 Tom Wilkerson, President 1,3,4,5,6,7C

Personal Opinion, Inc. 999 Breckenridge Ln. Louisville, KY 40207 Ph. 502-899-2400 Linda Schulz, Dir. Mktg. Rsch.

1.2.3.4.6.7C.8.9

Obs. Rm. Seats 30 Rm. 1) 19x24 Rm. 2) 17x20 Obs. Rm. Seats 25 Rm. 3) 20x21 Obs. Rm. Seats 21 Obs. Rm. Seats 30 †Rm. 4) 19x24

Southern Research Services, Inc.

1930 Rishon I n #918 Louisville, KY 40218 Ph. 502-454-0771 Sharron Hermanson, President Obs. Rm. Seats 16 Rm. 1) 24x24 (See advertisement on p. 98)

Southern Surveys, Inc. 1519 Gagel Ave Louisville, KY 40216 Ph. 502-367-7199 Doris Kaberle. Owner 1.3,4.6,7B

LOUISIANA

BATON ROUGE

Gulf State Research Center

Bon Marche Mall 7361 Florida Blvd. Baton Rouge, LA 70806 Ph. 800-848-2555 or 504-926-3827 Fax 504-925-9990 Robert H. Landsberger, President

Rm. 1) 14x16

Ohs Rm Seats 8 (See advertisement on p. 99)

JKB and Associates 2223 Quail Run Dr., C-2 Baton Rouge, LA 70808 Ph. 504-766-4065 Fax 504-766-9597 Joan Berg 1.3.4.6.7B

Rm. 1) 14x14 Obs. Rm. Seats 8

NEW ORLEANS

Analytical Studies, Inc. 708 Rosa Ave. Metairie, LA 70005 Ph. 504-835-3508 Myrtle Grosskopf, Field Dir. 1.3.6.7B

Rm. 1) 16x16 Obs. Rm. Seats 10 Friedman Marketing/New Orleans Belle Promenade Mall 1701 Baratana Blvd., Ste. 666 Marrero, LA 70072 Ph. 504-340-0972 or 914-698-9591

Fax 504-341-4264 1.3.4.6.7A.8

Rm. 1) 16x18 Obs. Rm. Seats 10

Gulf State Research Center

4539 N. I-10 Service Rd. Metarie, LA 70002

Ph. 800-845-GULF (4853) or 504-885-3689

Fax 504-454-2461 Tim Villar, Vice President 1.3.4.6.7C

Rm, 1) 28x22 Rm. 2) 21x20

Obs. Rm. Seats 16 Obs. Rm. Seats 16

(See advertisement on p. 99)

Heakin Research, Inc. Esplanade Mall 1401 W. Esplanade, Ste. 118 Kenner, LA 70065 Ph. 504-464-9188 Fax504-464-9936 13467A

We Can Put You on the Right Track!



Our beautiful new focus group facilities are premier in New Orleans. These outstanding focus group facilities, located on the first floor of a free standing professional office building, NOT IN A MALL, features multiple meeting rooms, floor to ceiling mirrors, a complete test kitchen and other fine outstanding features.

The rooms are expansive, yet extremely comfortable, measuring 28' x 22' and 21' x 20'. Each room has comfortable adjoining client viewing rooms that can seat 12 to 16.

Gulf States Research is the leading field research firm in New Orleans, who has been in business for 30 years. Consequently, we employ the most trained, experienced and professional interviewers and recruiters in New Orleans.

If you are considering conducting focus group in the South and planning to come to one of the most exciting and romantic cities in the U.S., then you need to select the Gulf States Focus Group Center as your headquarters. We guarantee you and your clients will be pleased that you did.

> 7361 Florida Blvd. Bon Marche' Mall Baton Rouge, LA 70806 I-800-848-2555 In La (504) 926-3827 Fax (504) 925-9990



4539 N. I-10 Service Rd. Metairie, LA 70002 1-800-845-GULF (4853) In La. (504) 885-3689 Fax (504) 454-2461

Batnn Rouge · Metairie · New Orleans

Codos

2 Living Room Style

Located in Office Building 7C. Free Standing Building 3. Observation Room 8 1-on-1 Room 9 1-on-1 Viewing

4. Test Kitchen 5 Test Kitchen Obsv. Rm. 6 Video Equipment Available 7A Located in Shopping Mall

10 Video Conferencing †denotes living room style t denotes one-on-one mom

Linden Research Services Corp

197-36 Westbank Exp Gretna, LA 70053 Ph. 504-368-9825 Fax 504-368-9866 Marty Olson, Dir. Ops.

1.3,4,6,7A.8,9 Rm. 1) 16x20 Rm. 2) 8x12

Obs. Rm. Seats 14 Obs. Rm. Seats 5

Linden Research Services Corp. 3301 Veterans Blvd. Metaine, LA 70002 Ph. 504-368-9825 Fax 504-368-9866 Marty Olson, Dir. Ops.

1,3,4,6,7A Rm. 1) 16x20

1,3,6,7C,8,9

Obs. Rm. Seats 18

New Orleans Field Services Associates 257 Bonnabel Blvd Metairie, LA 70005-3738 Ph. 504-833-0641 Fax 504-834-2005 Andrea Gereighty

NGL Research Sycs., Inc. - New Orleans 4300 S. I-10 Service Rd., Ste. 115 Metairie, LA 70001 Ph. 504-456-9025 Fax 504-456-9072 Lena Webre, Project Director

1.3.4.6.7B

Rm. 1) 17x16 Obs. Rm. Seats 10 Southern Spectrum Research, Inc. 1600 Canal St., Ste. 400

New Orleans, LA 70112 Ph. 504-539-9222 Fax 504-539-9228 Linda DeCuir 1.3.4.6.7B.8.9

Rm. 1) 17x19 Rm. 2) 11x14 Obs. Rm. Seats 20 Obs. Rm. Seats 8

MAINE

AUBURN

Austin Associates Two Great Falls Plaza Auburn, ME 04210 Ph 207-783-9111 Fax 207-783-9130 Rich Livingston, Dir. Mktg. Svcs. 1,3,6,7B

Obs. Rm. Seats 8

PORTLAND

Rm. 1) 12x15

Consumer Research of Maine 5 1/2 Moulton St. Portland, ME 04101 Ph. 207-773-3849 Fax 207-774-0808 Susan W. Jordan 1.2.3.4.6.7D.8.9

Market Research Unlimited, Inc. 40 Atlantic Place S. Portland, ME 04106 Ph. 207-775-7249 Fax 207-775-5223 Fran Mavodones, President 1,3,4,5,6,7B

148 Middle St. Portland, ME 04101 Ph. 207-774-6738 Fax 207-772-4842 Nancy Drapeau 1.3.4.6.7B.8.9

Strategic Marketing Services

Rm. 1) 15x25 Obs. Rm. Seats 10 Rm. 2) 16x18

MARYLAND

BALTIMORE

A-H Interviewing 3610 Milford Mill Rd Baltimore, MD 21207 Ph 410-922-9186 Alma Honkofsky 1,3.4.6.7B

Rm. 1) 17x18

1,3,4,6,7A,8,9

Obs. Rm. Seats 10

Assistance In Marketing/Baltimore 6901 Security Blvd. Baltimore, MD 21207 Ph. 410-597-9904 Fax 410-597-9908 Shelly Isaacs

Assistance In Marketing/Baltimore 1410 N. Crain Hwy., Ste. 9B Glen Burnie, MD 21061 Ph 410-760-0052 Fax 410-760-6744 Debbie Michocki 1.3,4,6.7B.8.9

Assistance In Marketing/Baltimore 101 E. Chesapeake Ave. Towson, MD 21204 PH 410-337-5000 Fax 410-337-5089 Carl Isemann 1.3.4.6.7C.8.9

Rm. 1) 20x28 Obs. Rm. Seats 15 Obs. Rm. Seats 15 Rm. 2) 16x20 Rm. 3) 16x20 Obs. Rm. Seats 15

Assistance In Marketing/Baltimore 6400 Rossville Blvd. Baltimore, MD 21237 Ph. 410-391-7750 Fax 410-391-7850 Sue Roberts 1,3,4.6,7A,8.9

Baltimore Research Agency 8320 Bellona Ave., Ste. 40 Baltimore, MD 21204 Ph. 410-484-2177 Fax 410-484-0252 1.3.6.7B.8.9

Rm. 1) 14x22 Rm. 2) 14x11

Obs. Rm. Seats 12 Obs. Rm. Seats 6



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Downtown Baltimore's Premier Focus Group Facility

- Consumer
- · B to B
- Medical

THE **FAMILY RESEARCH** GROUP

• Focus Groups

· IDI's

Moderating

410-332-0400

Bay Area Research 9936 Liberty Rd. Randallstown, MD 21133 Ph. 410-922-6600 Fax 410-922-6675 Tamara Zwingelberg 1,3,4,6,7D,8,9

Chesapeake Surveys

4 Park Center Court, Ste. 100 Owings Mills, MD 21117 Ph. 410-356-3566 Fax 410-581-6700 Elizabeth S. Beirne 1.3.4.6.78.8.9

 Rm. 1) 16x18
 Obs. Rm. Seats 12

 Rm. 2) 16x18
 Obs. Rm. Seats 12

 Rm. 3) 16x20
 Obs. Rm. Seats 12

 (See advertisement on p. 101)

Consumer Pulse of Baltimore

1232 Race Rd. Baltimore, MD 21237 Ph. 410-687-3400 Fax 410-687-7015 Diane Torrey Watson 1,3,4,5,6,7A

Rm. 1) 20x40 Obs. Rm. Seats 20 Obs. Rm. Seats 20 Obs. Rm. Seats 20

(See advertisement on p. 103)

The Family Research Group

575 S. Charles St., Ste. 505 Baltimore. MD 21201 Ph. 410-332-0400 Fax 410-332-0403 Barbara Gassaway

1,3,4.6,78,8.9 Rm. 1) 15×20 Rm. 2) 10×12

Obs. Rm. Seats 14 Obs. Rm. Seats 8

(See advertisement on p 100)

Heakin Research, Inc. 7839 Eastpoint Mall, Ste. 3 Baltimore, MD 21224 Ph. 410-282-3133 Fax 410-282-5782 Lorraine Church, Manager 1.3.4.6.7A

House Market Research, Inc.

1829 Reisterstown Rd , Ste. 200 Battimore, MD 21208 Ph. 410-602-2800 Fax 410-602-2806 Karen House Sapp

1,3,6,7B

Rm. 1) 26x22 Obs. Rm. Seats 26 Rm. 2) 24x22 Obs. Rm. Seats 15 Rm. 3) 24x20 Obs. Rm. Seats 12 Maryland Marketing Source, Inc. 817 Maiden Choice Ln., #150 Baltimore, MD 21228 Ph. 410-247-3276 Fax 410-536-1858 Barbara Bridge

1.3,6,7B Rm. 1) 12x18 Obs. Rm. Seats 12

MASSACHUSETTS

BOSTON

Bernett Research Services, Inc.

1505 Commonwealth Ave. Boston, MA 02135 Ph. 617-254-1314 Fax 617-254-1857 Stacey Black/Trish Herman

1,3,4,5,6,7B.8 Rm. 1) 21x18 Obs. Rm. Seats 16 Rm. 2) 21x18 Obs. Rm. Seats 16 Rm. 3) 21x18 Obs. Rm. Seats 15 Rm. 4) 27x26 Obs. Rm. Seats 18

(See advertisement on p. 46)

BALTIMORE. A FRESH MARKET FOR YOUR NEXT FOCUS GROUP.

People come to Baltimore to sample the city's world-famous seafood.

But you can sample more than seafood in Baltimore. You can tap into the city's fresh and rich demographic diversity in your next focus group. Chesapeake Surveys can help. Here's some of what we have to offer:

- Centralized location Baltimore is close to Washington D.C., New Jersey, Philadelphia and New York,
- Executive, Medical & Consumer recruiting which also includes the 2% incidence projects.
- Accurate and proper recruiting done in-house. Computerized database of more than 4,000 households and growing all the time.
- All specs are met to your qualifications and rescreened prior to the group.

- Telephone interviewing is completely super vised at all times.
- 25 line phone center complete with on & off premise telephone monitoring capabilities.
- 45 full & part time trained interviewers using the MRA Video taped training program.
 Executive & extensive medical indepth inter
- Executive & extensive medical indepth inter viewing with 30,000 doctors & complete hospital database on computer.

 Convention interviewing, in-store interviewing, store audits and mystery shopping.

For more information on your next focus group or telephone survey, call Elizabeth Beirne (410) 356-3566.



Chesapeake Surveys • 4 Park Center Court • Suite 100 • Owings Mills, MD 21117• (410) 356-3566

FIRST,

MARKET RESEARCH.

First Market Research helps its clients "get the facts" with:

- Focus-group rooms in dawntown Baston and dawntawn Austin
- National telephone interviewing -paper & pencil or computer aided with remote manitaring
- Special expertise in: business-to-business high technology cansumer research health care
- Multivariate analysis & affordable canjaint designs

The common-sense comma. It turns our name into an agenda.

http://www.firstmarket.com

1-800-FIRST-1-1 1-800-FIRST-TX



121 Beach Street, Bostan, MA 02111 (617) 482-9080 2301 Hancock Drive, Austin, TX 75756 (512) 451-4000

Codos

Conference Style Room 7B. Located in Office Building
Living Room Style 7C. Free Standing Building
Observation Room 6 1-on-1 Room

4 Test Kitchen
5 Test Kitchen Obsv. Rm.
6 Video Equipment Available
7A Located in Shopping Mall

9 1-on-1 Viewing
10. Video Conferencing
†denotes living room style
† denotes one-on-one room

Boston Field and Focus

4 Faneuil Hall Marketplace Boston, MA 02109 Ph. 508-720-1870 Fax 508-879-7108 Shirley Shames, President

1,2,3,4,6,7**B**,10 Rm, 1) 12x27

Obs. Rm. Seats 25 Obs. Rm. Seats 25

Rm. 2) 12x27 Member VCAN

(See advertisement on p. 3)

Dorr & Sheff, Inc. 190 N. Main St. Natick, MA 01760 Ph. 508-650-1292 Fax 508-650-4722 Garry Sheff, President 1,3,4,6,7B,8,9

Rm. 1) 20x21 Rm. 2) 19x15

Obs. Rm. Seats 15 Obs. Rm. Seats 12

Fieldwork Boston-Downtown, Inc.

The Prudential Tower/Prudential Center Boston, MA 02199

Ph. 617-899-3660 Fax 617-893-5574 Vincent Stolo 1.3.4.6.7B

Mm. 1) 17x15 Obs. Rm. Seats 24 Rm. 2) 17x16 Obs. Rm. Seats 20 Rm. 3) 20x17 Obs. Rm. Seats 20

(See advertisement on the Back Cover)

Fieldwork Boston-Waltham, Inc.

800 South St. Waltham, MA 02154 Ph. 617-899-3660 Fax 617-893-5574 Vincent Stolo 1,3,4,6,7B,8,9,10

Rm. 1) 17x16 Obs. Rm. Seats 18 Rm. 2) 19x17 Obs. Rm. Seats 12 Rm. 3) 19x19 Obs. Rm. Seats 15

Member FocusVision

(See advertisements on pp. 29, Back Cover)

First Market Research Corp.

121 Beach St. Boston, MA 02111 Ph. 617-482-9080 or 800-347-7811 Fax 617-482-4017 Jodi Gerber or Jack Reynolds

1.3,6,7B

Rm. 1) 9x15 Obs. Rm. Seats 12 (See advertisement on p. 102)

Focus On Boston 30 Rowes Wharf Boston, MA 02110 Ph. 617-946-0755 Fax 617-946-0850

Terri-Lyn Hawley, Dir. Acct. Svcs. 1,3,4,6,78,8,9 Rm. 1) 20x20 Obs. Rm. Seats 14

Rm. 2) 20x22 Obs. Rm. Seats 15 Rm. 3) 20x20 Obs. Rm. Seats 20

Rm. 4) 6x9 Obs. Rm. Seats 8

National Field & Focus, Inc. 190 N. Main St. Natick, MA 01760 Ph. 508-655-1926 Brenda Chartoff, President 1.3.4.6.7B

National Qualitative Centers 545 Boylston St. Boston, MA 02116

Ph. 617-424-8800 or 800-335-1222 Fax 617-262-2156 Diane Brooks, Ops. Mor.

1,3,4,5,6,7B

Panel Opinions, Inc. 155 Middlesex Turnpike Burlington, MA 01803 Ph. 617-229-6226 Fax 617-273-5380 Ann McDonald, Office Mar

Ann McDonald, Office Manager

1,3.4,5,6,7B.8.9

 Rm. 1) 20x23
 Obs. Rm. Seats 15

 Rm. 2) 16x18
 Obs. Rm. Seats 12

 Rm. 3) 13x18
 Obs. Rm. Seats 12

 Rm. 4) 12x12
 Obs. Rm. Seats 6

Pathfinder Research Group

179 Great Rd. Acton, MA 01720 Ph. 508-263-0400 Fax 508-264-4065 James F. Shur 1.3,4,6,7B

Performance Plus

111 Speen St., Ste. 105 Framingham, MA 01701 Ph. 508-872-1287 Fax 508-879-7108 Shirley Shames, President 1,2,3,4,6,78.8.9,10

 Rm. 1) 15x20
 Obs. Rm. Seats 25

 Rm. 2) 15x20
 Obs. Rm. Seats 25

 Rm. 3) 10x10
 Obs. Rm. Seats 12

Member NETWORK, VCAN
(See advertisement on pp. 3, 31)

Qualitative Focus
Div. of Research Data, Inc.
624 Worcester Rd.
Framingham, MA 01701
Ph. 508-875-1300
Fax 508-872-2001
Brenda Bellin, Director
1,3,4,6,7B

Quick Test, Inc.

Dedham Mall

300 VFW Pkwy., Route 1

Dedham, MA 02026

Ph 617-326-0865

Fax 617-320-0049

Dolly Rooney

1,3,4,5,6,7B

Rm. 1) 13x15

Obs. Rm. Seats 8

(See advertisement on p. 89)

Quick Test, Inc.

Hamilton Plaza

680 Worcester Rd

Framingham, MA 01701

Ph. 508-620-5490

Fax 508-620-0919

Chris Rigopoulos

1.3.4.6.7B

Rm. 1) 13x15

Obs. Rm. Seats 8

(See advertisement on p. 89)

Survey and Research Service, Inc.

2400 Massachusetts Ave.

Cambridge, MA 02140

Ph. 617-864-7794

Fax 617-661-8425

Agnes Piandes, President

1,3,4,6,7B

SPRINGFIELD/HOLYOKE

Quality Controlled Services

Holyoke Mall at Ingleside

50 Holyoke Rd.

Holyoke, MA 01040

Ph. 413-533-6180 Fax 413-532-6855

Ivy Ward

4.7A.8.9

(See advertisement on p. 61)

Trends of Springfield

Performance Plus

591 Memorial Dr.

Chicopee, MA 01020

Ph. 508-872-1287 Fax 508-879-7108

Shirley Shames, President

1,3.4,6,7A

Rm. 1) 15x15

Obs. Rm. Seats 12

Member NETWORK

(See advertisement on p. 31)

MICHIGAN

BATTLE CREEK

Midwest Marketing Research 660 Country Club Dr Battle Creek, MI 49015 Ph. 616-963-6529 Fax 219-533-0540 Frank August 1.3,6,7B.8,9

WJ Schroer Co.

Two West Michigan

Battle Creek, MI 49017

Ph. 616-963-4874 Fax 616-963-5930

Bill Schroer, Principal

1.3.6.7B

Rm. 1) 11x18

Obs. Rm. Seats 10

DETROIT

Amrigon

2750 S. Woodward

Bloomfield Hills, MI 48304

Ph. 810-332-2300

Richard Smith, President

1.3.6.7B

Consumer Pulse of Detroit

725 S. Adams, Ste. 265

Birmingham, MI 48009

Ph. 313-540-5330

Fax 313-645-5685

Leslie Fontaine

1.3.4.5.6.7A

Rm. 1) 15x15

Obs. Rm. Seats 20 Obs. Rm, Seats 16

Rm. 2) 20x18 (See advertisement on p. 103) Crimmins-Forman Market Research 26237 Southfield Rd Lathrup Village, MI 48076 Ph. 810-569-7095 Fax 810-569-2211

Paula Crimmins, Partner 1.2.3.4.5.6.7C

Rm. 1) 20x20

Obs. Rm. Seats 10

Commins-Forman Market Research

29955 Southfield Rd. Southfield, MI 48076

Ph. 810-569-7095

Fax 810-569-8927

Paula Crimmins, Partner

1.2.3.4.6.7C.8.9

Rm. 1) 27x24

Obs. Rm. Seats 15

Rm. 2) 16x15

tRm. 3) 15x15

Obs. Rm. Seats 8

Friedman Marketing/Detroit

Oakland Mail

350B W 14 Mile Rd

Troy, MI 48083

Ph. 810-589-0950 or 914-698-9591

Fax 810-589-0271

1.3.4,6,7A.8.9 Rm. 1) 20x40

Obs. Rm. Seats 14

Working with the right people is a critical matter

You don't have to be a rocket scientist to know that the data you get depends very much on the people that obtain it.

That's why, at CPI, only the most quality-oriented people work on your projects. Our Corporate Staff, Directors and Interviewers not only understand your expectations but exceed them.



For field management, full-service data collection and data processing, you can count on CPI-trained professionals for timely, reliable results achieved within your budget.

Qualified people for unqualified success. That's what you get from CPI.



CONSUMER PULSE, INC. 800-336-0159 Taking the field to a higher level.

Baltimore • Birmingham • Charlotte • Cincinnati • Chicago • Colorado Springs • Denver Detroit . Los Angeles . Milwaukee . Philadelphia . Washington, D.C.

Codeo

- 2 Living Room Style
- 3. Observation Room 4. Test Kitchen
- 5. Test Kitchen Obsv. Rm.
- 6, Video Equipment Available 7A Located in Shooping Mail
- 7C, Free Standing Building A 1-on-1 Room 9 1-on-1 Viewing 10. Video Conterencing tdenotes living room style

t genoles one-on-one room

Friedman Marketing/Detroit French-Town Square Mall 2121 N Monroe St., Unit 105 Monroe, MI 48161 Ph. 313-241-1610 or 914-698-9591 Fax 313-241-6804

1.3.4.6.7A.8

Rm. 1) 16x16

Obs. Rm. Seats 10

Friedman Marketing of Detroit 25130 Southfield Rd #102 Southfield, MI 48075

Ph. 810-569-0444 or 914-698-9591

Fax 810-569-2813 1.3.4.6.7B

Rm. 1) 12x15

Obs. Rm. Seats 5

Heakin Research-Detroit Eastland Mall 1800 Bernier Rd., Ste. 731 Harper Woods, MI 48225 Ph. 313-521-8811 Fax 313-521-9152 Clyde Mayberry, Manager 1.3.4.6.7A.8

Heakin Research-Detroit Macomb Mall 32165 Gratiot, Ste. 440 Roseville, MI 48066 Ph. 810-294-3232 Janet Baker, Manager 1.3,4,6,7A

Market Opinion Research

31700 Middlebelt Rd. Farmington Hills, MI 48334 Ph. 800-878-7223 or 810-737-5300 Fax 810-737-5326 Lisa Witherspoon, Project Director 1,3,4,6,7B,8,9,10

Obs. Rm. Seats 6 ‡Rm. 1) 10x18 Rm. 2) 18x22 Obs. Rm. Seats 14 Rm. 3) 20x28 Obs. Rm. Seats 20 Rm. 4) 28x38 Obs. Rm. Seats 14 ‡Rm. 5) 8x11

Member VCAN

(See advertisements on pp. 3, 105)

M.O.R.-PACE, Inc.

200 Renaissance Ctr., Ste. 2010 Detroit, MI 48243 Ph. 800-878-7223 or 810-737-5300 Fax 810-737-5326 Lisa Witherspoon, Project Director 1.3,4,6.7B Obs. Rm. Seats 20 Rm. 1) 26x22 (See advertisements on pp. 3, 105)

M.O.R.-PACE, Inc.

31700 Middlebelt Rd. Farmington Hills, MI 48334 Ph. 800-878-7223 or 810-737-5300 Fax 810-737-5326 Lisa Witherspoon, Project Director

1,3.4,6,7B.8,9,10 ‡Rm. 1) 10x18 Rm. 2) 18x22 Rm. 3) 20x28

Obs. Rm. Seats 6 Obs. Rm. Seats 14 Obs. Rm. Seats 20 Obs. Rm. Seats 14

Rm. 4) 28x38 ‡Rm. 5) 8x11 Member VCAN

(See advertisements on pp. 3, 105)

Nordhaus Research, Inc.

20300 W. 12 Mile Rd., Ste. 102 Southfield, MI 48076 Ph. 810-827-2400

Fax 810-827-1380 1.3.4.6.7B.8.9

Rm. 1) 15x16

Obs. Rm. Seats 20 Rm. 2) 19x24 Obs. Rm. Seats 12

(See advertisement on p. 104)

Opinion Search 21800 Melrose, #12 Southfield, MI 48075 Ph. 810-358-9922 Fax 810-358-9914 Joanne Levin, Vice President 1,2,3.4,5,6,7C,8,9 Obs. Rm. Seats 30

Rm. 1) 16x18 Rm. 2) 12x18 †Rm. 3) 16x18

Obs. Rm. Seats 12 Obs. Rm. Seats 30



With a facility that focuses on you:

- . Our viewing room in Southfield, Michigan has a 2-tier observation area that wraps around the conference room to provide an unobstructed view
- Comfortable viewing for 20 persons Gourmet client meals
- First floor location provides easy access One on one room
- · Less than 30 minutes from Detroit Metropolitan Airport

And a company that's been serving clients for 21 years.

- . Over 90% of our clients return to do additional business with us
- · We can quickly and efficiently recruit the exact type of respondents you're fooking for - from homemakers to newsmakers
- · 5 experienced moderators on staff, male and female
- · We can handle every aspect of the job, from designing the research, to delivering the finished report
- · We're a large company, but not too large for our capable and experienced staff to remain personally involved in fulfilling your needs

NORDHAUS



What The World Is Thinking

RESEARCH, INC.

Call for a cost estimate and ask about our other focus group facilities in Grand Rapids, MI and Atlanta, GA.

20300 W. Twelve Mile Rd., Southfield, MI 48076, Tel 810 827-2400, Fax. 810 827-1380

M.O.R.-PACE FOCUS GROUP STUDIOS "Best in the Midwest!"



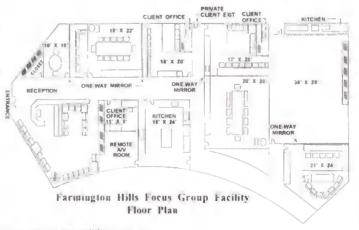
Observation Room

Focus Group Studio Amenities:

- · QUALITY RECRUITING to your specifications.
- STATE-OF-THE-ART SUBURBAN FACILITY includes three spacious group studios and two oneon-one interviewing rooms.
- STATE-OF-THE-ART DOWNTOWN FACILITY offers one spacious focus group studio with all amenities, located in Detroit's Renaissance Center.
- SPACIOUS VIEWING ROOMS combine tiered seating and writing tables with living room comfort. Floor-to-ceiling observation mirrors, wet bar, refrigerator and private office. Private client exit.
- BROADCAST QUALITY VIDEO EQUIPMENT, S.M.P.T.E. time code.
- MEMBER VCAN GroupNet, providing video conferencing utilizing PictureTel Concorde 4500.
- FULLY EQUIPPED TEST KITCHEN, gourmet catering.
- FULL RANGE OF SERVICES include moderating and multiple city project management.

In Addition, M.O.R.-PACE Offers Data Collection/Data Processing:

- 190 WATS/CATI equipped interviewing stations.
- · Bilingual interviewers.
- · Sophisticated in-house data processing capabilities.



For more information contact Lisa Witherspoon at:

M.O.R.-PACE, Inc.

31700 Middlebelt Road, Farmington Hills, MI 48334 • 1-800-878-7223

Codoo

- 2. Living Room Style
- 3 Observation Room 4. Test Kitchen
- 6 Test Kitchen Obsv. Rm. 6 Video Equipment Available 7A Located in Shopping Mail
- 7B Located in Office Building 7C. Free Standing Building 8 1-on-1 Room
- 9 1-on-1 Viewing 10. Video Conferencing tdenotes living room style t denotes one-on-one room

Product & Consumer Evaluations, Inc.

31700 Middlebelt Rd Farmington Hills, MI 48334 Ph. 800-878-7223 or 810-737-5300 Fax 810-737-5326 Lisa Witherspoon, Project Director

1.3.4.6.7B.8.9.10 Rm. 1) 10x18

Obs. Rm. Seats 6 Rm. 2) 18x22 Obs. Rm. Seats 14 Obs. Rm. Seats 20 Rm. 3) 20x28 Rm. 4) 28x38 Obs. Rm. Seats 14

tRm. 5) 8x11 Member VCAN

(See advertisements on pp. 3, 105)

Research Data Analysis 450 Enterprise Ct. Bloomfield Hills, MI 48302 Ph. 810-332-5000 Fax 810-332-4168 Terry Reed 1.3.6.7B

Rm. 1) 20x21

Obs. Rm. Seats 20.



Fill up on research information 10 times a year.

Quirk's MARKETING RESEARCH Shifrin-Hayworth

17117 W. Nine Mile Rd., Ste. 1020

Southfield, MI 48075 Ph. 810-559-1934

Fax 810-559-0411 Arlene Speiser, Vice President

1,3,4,6,7B.8

Rm. 1) 15x25

Obs. Rm. Seats 10

Rm. 2) 13x12

Yee/Minard and Associates 27300 W. 11 Mile Rd., Ste. 500 Southfield, MI 48034 Ph. 810-352-3300

Fax 810-352-3787 Ann Scott-Montgomery

1.3.6.7B.8.9 Rm. 1) 16x20

Rm. 2) 18x18

Obs. Rm. Seats 20 Obs. Rm. Seats 10

GRAND RAPIDS

Datatrack, Inc. 2401 Camelot Dr. S.E. Grand Rapids, MI 49546 Ph. 616-954-0303 Fax 616-954-0001 Kevin Scheppman

1,2,3,4,6.7B Rm. 1) 16x19

Obs. Rm. Seats 14

Rm. 3) 16x19

Nordhaus Research, Inc. 2449 Camelot Court Grand Rapids MI 49546 Ph. 616-942-9700 Fax 616-942-1325 Margaret Heyburn

1.3.6.7B

Rm. 1) 16x17 Obs. Rm. Seats 12 (See advertisement on p. 104)

Western Michigan Research, Inc. 6143 1/2 28th St. SE Grand Rapids, MI 49546 Ph. 616-949-8724 Fax 616-949-8511 Nancy Vanderveer 1.2.3.4.5.6.7B

Rm. 1) 24x23 Rm. 2) 18x32

Obs. Rm. Seats 6 Obs. Rm. Seats 15

KALAMAZOO

Haworth College of Business Western Michigan University Kalamazoo, MI 49008-3801 Ph. 616-387-5066 Doralee DeRyke 1,3.6,7C

LANSING

Capitol Research Services 2940 E. Lake Lansing Rd. East Lansing, MI 48823 Ph. 517-333-3388 Fax 517-333-4402 Rachelle Souser Neal 1.3.4.6.7C

Rm. 1) 18x20 Rm. 2) 13x10

Obs. Rm. Seats 14 Obs. Rm. Seats 8

Pace & Partners 2417 N. Cedar St. Holt, MI 48842 Ph. 517-694-9711 Fax 517-694-7910 Lisa Crumley

1,3.6.7C,8,9 Rm. 1) 13x11

Obs. Rm. Seats 9

MINNESOTA

MINNEAPOLIS/ST. PAUL

Comprehensive Research Group, Inc. 2900 Rice St., Ste. 290 St. Paul. MN 55113

Ph. 612-481-6937 Fax 612-481-0020 Nancy Fidel

1.2,3,4.5,6,7A,8,9 Rm. 1) 21x22

Obs. Rm. Seats 15 Rm. 2) 15x13 Obs. Rm. Seats 10 Rm. 3) 9x14 Obs. Rm. Seats 6

†Rm. 4) 18x22 Obs. Rm. Seats 20 Cook Research & Consulting, Inc.

6600 France Ave. S., Ste. 214 Minneapolis, MN 55435 Ph. 612-920-6251 Fax 612-920-1230 Harold Cook 1.3.4.5.6.7B Rm. 1) 17x18

Obs. Rm. Seats 15

Bette Dickinson Research, Inc. 3900 36th Ave. N. Minneapolis, MN 55422 Ph. 612-521-7635 Bette Dickinson, President 1.3.4.6.7C

Focus Market Research, Inc.

801 W, 106th St., Ste. 201 Bloomington, MN 55420 Ph. 612-881-3635 Fax 612-881-1880 Judy Opstad

1.2,3,4,5,6,7B,10 Rm. 1) 24x15

Obs. Rm. Seats 14 Rm. 2) 21x12 Obs. Rm. Seats 10 Obs. Rm. Seats 14 Rm. 3) 19x15

Rm. 4) 15x15

Obs. Rm. Seats 14

Member VCAN

(See advertisements on pp. 3, 107)

Focus Market Research, Inc.

4956 Lincoln Dr Edina MN 55436 Ph. 612-933-0449 Judy Opstad 1,2,3,4,5,6,7B,10 Memeber VCAN

(See advertisements on pp. 3, 107)

N.K. Friedrichs & Associates 2500 Centre Village 431 S. 7th St. Minneapolis, MN 55415 Ph. 612-333-5400 Fax 612-344-1408 Betty Hill 1,3,4,6,7B,8

Rm. 1) 16x21

Obs. Rm. Seats 20

Heakin Research, Inc. Knollwood Mall 8332 Hwy. 7 St. Louis Park, MN 55426 Ph. 612-936-0940 Bruce Bale, Manager 1.3.4.6.7A

Heakin Research, Inc. Mall of America 300 E. Broadway Bloomington, MN 55425 Ph. 612-854-3535 Fax 612-854-4375 Elena Johnson, Manager 1.3.4.6.7A

Ideas To Go, Inc. One Main St. S.E., Ste. 504 Minneapolis, MN 55414 Ph. 612-331-1570 Fax 612-331-1602 Virginia Morse, Sr. Associate 1,2,3,6,7B

Rm. 1) 24x20 Rm. 2) 22x18 Obs. Rm. Seats 10 Obs. Rm. Seats 10

Minnesota Opinion Research Three Paramount Plaza 7831 Glenroy Rd , Ste. 100 Bloomington, MN 55439 Ph. 612-835-3050 Fax 612-835-3385 Kristin McGrath, President 1.3.6.7B

C.J. Olson Market Research, Inc. 708 S. 3rd St., Ste. 105 E. Minneapolis, MN 55415 Ph. 612-339-0085 Fax 612-339-1788 Carolyn J Olson, President 1.3.6.7B Obs. Rm. Seats 10 Orman Guidance Research®, Inc.

715 Southgate Office Plaza 5001 W. 80th St. Minneapolis, MN 55437

Ph. 612-831-4911 or 800-605-7313

Fax 612-831-4913 Allan Orman 1.2.3.4.5.6.7B.9.10

Rm. 1) 17x16 Rm. 2) 17x16

Obs. Rm. Seats 18 Obs. Rm. Seats 18

Rm. 3) 17x16

Obs. Rm. Seats 18

Member FocusVision

(See advertisements on pp. 29, 108)

Project Research, Inc. 10000 State Hwy. 55 Plymouth, MN 55441 Ph. 612-542-9442 Fax 612-542-9240 Laura Anhalt 1,3,4,5,6,7B,8,9 Rm. 1) 15x26 Rm. 2) 12x14

FOCUS in the Minneapolis/St. Paul

When your projects include the Minneapolis/St. Paul market, turn to FOCUS. We will provide you and your client with respondents screened in strict accordance to your specifications, within your deadline. Established in 1972, FOCUS is an experienced field service agency with reliable and conscientious staff. Our clients are our best source of new business... so please feel free to ask us for references.

- Focus Group Facilities
- Recruitment
- · Test Kitchens with one-way mirrors
- · Central Phone WATS
- Executive & Medical
- · All phases of consumer interviewing
- VideoConferenced **Focus Groups**

For Your Special Qualitative Needs Two Locations

Each location has two focus rooms and a test kitchen. The four large and accommodating conference rooms have ample space for display and demonstration. The client viewing rooms are spacious and seat 12 in comfort. Test kitchens are fully equipped and provide excellent viewing. All rooms offer:

- · Large one-way mirrors
- · Client guest offices with private phones
- · Security lock up in all areas
- · Appetizing meal service
- · Minutes from the airport and better hotels

Our goal is to make you and your clients comfortable at our facility. We believe that a combination of quality control standards, spacious working conditions and a professional, hospitable staff will provide you with the working atmosphere you deserve.

Contact Judy Opstad at 612/881-3635

Market Research, Inc.

801 West 106th Street, Bloomington, MN 55420 4956 Lincoln Drive, Edina, MN 55436

a member of the



now offering GroupNet™ VideoConferencing for Focus Groups

Rm. 1) 15x22

Codos

- Conference Style Room
- 2. Living Room Style
- 3 Observation Room 4. Test Kitchen
- 7A. Located in Shopping Mail
- 5. Test Kitchen Obsv. Rm 6. Video Equipment Available
- 7C. Free Standing Building
- 8 1-on-1 Room 9 1-on-1 Viewing
- 10. Video Conferencing †denotes living room style
- 1 denotes one-on-one room

Quality Controlled Services

2051 Killebrew Dr. Bioomington, MN 55425 Ph. 800-526-5718 Fax 612-858-1580 Roger Mayland

1,3.4.6,7B,8 Rm. 1) 19x21 Obs. Rm. Seats 20 Rm. 2) 21x17 Obs. Rm. Seats 12

(See advertisement on p. 61)

Quick Test, Inc.

Skyline Square Professional Bldg 12940 Harnet Ave. S. Burnsville, MN 55337 Ph. 612-894-5868 Fax 612-894-8270 Helen Nelson, Manager

1,3,4,6,7B,8 Rm. 1) 20x20

Obs. Rm. Seats 12 Obs. Rm. Seats 12 Rm. 2) 20x20

(See advertisement on p. 89)

Research Systems

1809 S. Plymouth Rd., Ste. 325

Minnetonka, MN 55305

Ph. 612-544-6334

Fax 612-544-6764 Bill Whitney, President

1.2.3.4.5.6.7B.8.9

Rm. 1) 14x21 tRm. 2) 10x14 Obs. Rm. Seats 10 Obs. Rm. Seats 5

Rockwood Research

1751 W. County Rd. B St. Paul. MN 55113 Ph. 612-631-1977 Fax 612-631-8198

E-mail: rockwdplus@aol.com

Karen Wagner 1,3.6.7B

Rm. 1) 12x24

Obs. Rm. Seats 9

Twin City Interviewing Service, Inc.

3225 Hennepin Ave. S Minneapolis, MN 55408 Ph. 612-823-6214 Fax 612-823-6215 Beth Fischer, President 1,2,3,4,6,7C

ST. CLOUD

Meyer Associates 14 N. 7th Ave. St. Cloud, MN 56303 Ph. 612-259-4000 Fax 612-259-4044

Murdoch Johnson, Rsch. Dir

1.3.6.7B.8

Rm. 1) 15x22

Obs. Rm. Seats 5

MISSISSIPPI

IACKSON

Focus One

1501 Lakeland Dr., Ste. 351 Jackson, MS 39216 Ph. 601-829-1231 Fax 601-829-1958 Linda Harmon 1,2,3.6,7B

Friedman Marketing/Jackson 1275 Metro Center Mall Jackson, MS 39209 Ph. 601-352-9340 or 914-698-9591

Fax 601-355-3530

1,3,4,6,7A,8.9 Rm. 1) 10x12

Obs. Rm. Seats 6

FocusVision Network Member Equipped for Video Transmission

Minneapolis/St. Paul

ORMAN GUIDANCE RESEARCH®

INCORPORATED

FOCUS GROUP FACILITY Viewing rooms seat 18

FULL SERVICE RENTAL

Convenient to airport, hotels and Mall of America

Meticulous on-site recruiting

Taste test expertise Kitchen and testing booths

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Rosemary Sundin, Vice President Allan D. Orman, Ph.D., President

715 Southgate Office Plaza Minneapolis, Minnesota 55437 800-605-7313 or 612-831-4911 Fax: 612-831-4913

Our Credo

Competent staff dedicated to the provision of quality research services. An outstanding facility designed for professional marketing researchers. An understanding of and concern for fulfillment of your requirements.

MISSOURI

IEFFERSON CITY

Klein Market Test, Inc. 226 E. Dunklin Jefferson City, MO 65101 Ph. 314-635-9600 Fax 913-338-3039 Ann Klein 1.3.6.7B

KANSAS CITY

Decision Insight
2600 Grand Ave.
Kansas City, MO 64108-4620
Ph. 816-221-0445
Betsy Stewart, Principal
1,3.4,6.7B
Rm. 1) 14x17
Obs. Rm. Seats 10

The Field House, Inc.

7220 W. 98th Terrace Overland Park, KS 66212 Ph. 913-341-4245 Fax 913-341-1462 Tina Benz 1,2,3,4,5,6,7C.8,9,10

 Rm. 1) 16x20
 Obs. Rm. Seats 12

 †Rm. 2) 16x20
 Obs. Rm. Seats 12

 †Rm. 3) 19x21
 Obs. Rm. Seats 18

Member VCAN

(See advertisement on p. 3)

Flaspohler-Rose Marketing Research, Inc. 4330 Shawnee Mission Pkwy., #222 Shawnee Mission, KS 66205 Ph. 913-384-1337 or 800-426-1612 Fax 913-831-0671 Janet Rose/Bill Sullivan/Susan Donovan 1,3,6.7B Rm. 1) 20x25 Obs. Rm. Seats 15

Heakin Research, Inc. Bannister Mall Kansas City, MO 64137 Ph. 816-767-8300 Pat Stoeckman, Manager 1.3.4.6.7A

Heakin Research, Inc. 116 Independence Center Independence. MO 64057 Ph. 816-795-0706 Jackie Sparks, Manager 1,3,4,5,7A

Market Directions 911 Main St., Ste. 300 Kansas City, MO 64105 Ph. 816-842-0020 Fax 816-472-5177 Chawntae Applegate, Field Mgr. 1.3.6.7B

Rm. 1) 18x20

Obs. Rm. Seats 10

Market Research Institute, Inc. 7315 Frontage Rd., Ste. 260 Merriam, KS 66204 Ph. 913-236-6060 Fax 913-236-6094 Donald Weston, President 1.2.3.4.6.7B

Rm. 1) 20x20 Obs. Rm. Seats 10 Rm. 2) 20x20 Obs. Rm. Seats 10 †Rm. 3) 20x16 Obs. Rm. Seats 10

Quality Controlled Services

Corporate Woods Office Park 10875 Grandview St., Ste. 2230 Overland Park. KS 66210 Ph. 800-525-1952 Fax 913-345-2070 Shirley Musgrave 1,3,4,5,6,7B,10

 Rm. 1) 20x25
 Obs. Rm. Seats 20

 Rm. 2) 17x23
 Obs. Rm. Seats 12

 Rm. 3) 20x20
 Obs. Rm. Seats 15

 Member FocusVision

(See advertisements on pp. 29, 61)

Quality Controlled Services 8600 Ward Pkwy.

Kansas City, MO 64114 Ph. 800-628-3428 Fax 816-361-3580 Iva Schlatter 1,3,4,6,7A,10

1.3.4.6./A.10 Rm. 1) 18x19 Obs. Rm. Seats 18 Rm. 2) 12x19 Obs. Rm. Seats 8 Rm. 3) 12x14 Obs. Rm. Seats 6

Member FocusVision (See advertisements on pp. 29, 61)

ST. LOUIS

ACG Research Solutions

120 S. Central, Ste. 1750 St. Louis, MO 63105 Ph. 314-726-3403 Fax 314-726-2503 Vicki Savala 1.2,3,6,7B Rm. 1) 19x17 †Rm. 2) 19x9 (See advertisement on p. 109)

Consumer Opinion 10403 Clayton Rd. St. Louis, MO 63131 Ph. 314-692-2686 Fax 314-692-2427 Carol McGill, Partner 1,3,4,6,7B.8.9

Consumer Opinion 1720 Mid Rivers Mall St. Louis. MO 63376 Ph. 314-397-8473 Fax 314-965-8042 Carol McGill, Partner 1.3.4,6,7A



Codos

- 2. Living Room Style
- 3 Observation Room
- 4. Test Kitchen
- 5. Test Kitchen Obsv. Rm.
- 6. Video Equipment Available 7A. Located in Shopping Mall
- 78. Located in Office Building 7C Free Standing Building
- 8. 1-on-1 Room 9. 1-on-1 Viewing
- 10. Vigeo Conferencing †denotes living room style
 - 1 denotes one-on-one room

New for

MARKETING RESEARCH Introduces



Special emphasis articles and directory of firms that specialize in mystery shepping. Coming in January 1996

Consumer Opinion Council Research Ctr. 222 S. Meramec Ave., #301

St. Louis. MO 63105

Ph. 314-863-3780 or 800-467-5959

Fax 314-863-2880

Subra Iver

1,2,3,4,6,7B,8,9

Obs. Rm. Seats 10 Rm. 1) 14x19

Fact Finders

11960 Westline Industrial Dr., Ste. 105

St. Louis, MO 63146

Ph. 314-469-7373

Fax 314-469-0758 Betsy Leonard

1.3.6.7B

Rm. 1) 15x20

Horizon Research Services

409 Vandiver Dr., Bldg, 6, Ste. 102

Columbia, MO 65202 Ph. 314-874-1333 Fax 314-874-6904

Susan Yesilada, Dir. Client Relations

1,3,6,7B,8.9

Rm. 1) 12x22

Obs. Rm. Seats 8

Lucas Market Research

13250 New Halls Ferry Rd.

Florissant, MO 63033

Ph. 314-838-0696

Fax 314-838-1996

Mary Lucas, President

1.3.4.5.6.7C

Marketeam Associates

1807 Park 270 Dr., Ste. 300

St. Louis, MO 63146

Ph. 314-878-7667

Fax 314-878-7616 Liz Wagner

1.3.4.6.7B

Rm. 1) 13x20

Rm, 2) 12x18

Marketing Horizons, Inc.

1001 Craig Rd., Ste. 100

St. Louis, MO 53146

Ph. 314-432-1957

Fax 314-432-7014

E-mail; horizons/646-1915@mcimail.com

Stephanie Feeney, Dir. Field Svcs.

1346788

Obs. Rm. Seats 10 Rm. 1) 18x12

(See advertisement on p. 110)

Marketing Horizons, Inc.-South

11166 Tesson Ferry

St. Louis, MO 63123

Ph 314-432-1957

Fax 314-432-7014

E-mail: horizons/646-1915@mcimail.com

Stephanie Feeney, Dir. Field Svcs.

1.3.6.7B.8

Rm. 1) 24x20 Obs. Rm. Seats 10

(See advertisement on p. 110)

Peters Marketing Research, Inc.

12400 Olive Blvd., Ste. 225

St. Louis, MO 63141

Ph. 314-469-9022

Fax 314-469-7436

Tina Peters-Price

1,3,4,6,7B

Obs. Rm. Seats 14 Rm. 1) 12x22

Rm. 2) 17x18 Obs. Rm. Seats 18

Quality Controlled Services

1655 Des Peres Rd.

Des Peres, MO 63131

Ph. 800-992-2139

Fax 314-822-4294 Yvonne Filla

1.3.4.6.7B.10

Rm. 1) 17x21 Obs. Rm. Seats 12

Obs. Rm. Seats 12 Rm. 2) 18x20 Obs. Rm. Seats 4

Rm. 3) 10x11 Member Focus Vision

(See advertisements on pp. 29, 61)

Superior Surveys of St. Louis

10403 Clayton Rd.

St. Louis, MO 63131

Ph. 800-325-4982

Fax 314-692-2427

Trish Dunn, Partner

1,3,4,6,7B,8,9,10

Member NETWORK, VCAN (See advertisements on pp. 3, 31)

Superior Surveys of St. Louis

1720 Mid Rivers Mall

St. Louis, MO 63376

Ph. 314-397-8463

Fax 314-965-8042

Trish Dunn, Partner

1.3.4.6.7A.10

Member NETWORK, VCAN

(See advertisements on pp. 3, 31)

U. S. Research Corp.

338 Jamestown Mall

Florissant, MO 63034

Ph. 314-741-0284

Fax 314-741-6971

1.3.4.6.7A

MARKETING HORIZONS St. Louis, MO

314/432-1957 ♦ 800/669-0839 ♦ 314/432-7014 (fax)

In an industry based on quotas and deadlines, you can have confidence because your project is in the hands of professionals.

2 CONVENIENT FOCUS GROUP LOCATIONS IN ST. LOUIS

West County - 10 minutes from Airport

South County - NEW FACILITY (24x20 room) also covers

2 PHONE CENTERS 77 MONITORED CATI STATIONS

We specialize in: business, medical, agricultural

Metro-East Illinois

customer satisfaction.

financial, lead generation, and

Large consumer and medical databases.

Westgate Research, Inc. 650 Office Pkwy. Creve Coeur, MO 63141 Ph. 314-567-3333 Germaine Eley 1.3.6.7B

SPRINGFIELD

Bryles Survey Service 227 Battlefield Mall Springfield, MO 65804 Ph. 708-532-6800 Fax 708-532-1880 Bob Bryles 1,3,4,6,7A,8,9 Rm. 1) 13x15

Obs. Rm. Seats 8

MONTANA

GREAT FALLS

Intermountain SIR, Inc. 619-2nd Ave. S. Great Falls, MT 59405 Ph. 406-727-7050 Fax 406-727-7847 or 406-727-2430 Jan Reagor 1.3.6.78

NEBRASKA

LINCOLN

Coy Intervieewing Services, Inc. 380 Bruce Dr. Lincoln, NE 68510 Ph. 402-488-3753 Edna Coy 1.3.6.7A

OMAHA

Midwest Survey & Mktg.
8922 Cuming
Omaha, NE 68114
Ph. 402-392-0755
Fax 402-392-1068
Elaine Bosilevav, Gen. Mgr.
1.3,4,6,7C,8.9
Rm. 1) 12x14
Obs. Rm. Seats 10

Three Cedars Research Services

533 N. 86th St. Omaha, NE 68114 Ph. 402-393-6729 Fax 402-393-1330 John Lee, President 1,3,4,6,7C,8.9 Rm. 1) 20x28

Obs. Rm. Seats 10

(See advertisement on p. 111)

Omaha's Premier Focus Group Facility



- Executive meeting space (20x28) with fully mirrored wall, connecting observation room, respondent reception/holding area and private office.
- Full kitchen and catering
- Respondent recruitment and experienced moderators
- · Dual audio and dual video recording and transcription
- Fine hotels and restaurants just minutes away

Three Cedars is located on two acres of wooded hills in the heart of Omaha. Architects designed the facility expressly to emphasize the importance of form and function, and to nurture creativity and communication. Call on the experienced professionals at Three Cedars. We can provide you with the expertise needed to organize and stage effective focus groups.



533 N. 86th Street Omaha, Nebraska 68114-3505 (402)393-6729 FAX (402)393-1330

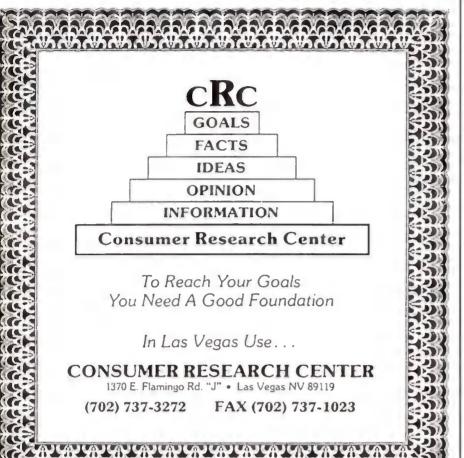
Codos

- 2 Living Room Style 3 Observation Room
- 4 Test Kitchen
- 5 Test Kitchen Obsy Rm.
- 6 Video Equipment Available
- 7A Located in Shopping Mall
- Located in Office Building 7C Free Standing Building
- 9, 1-on-1 Viewing 10 Vigeo Conferencing
- †denotes living room style denotes one-on-one room

Wiese Research Associates 10707 Pacific St., Ste. 202 Omaha, NE 68114 Ph. 402-391-7734 Fax 402-391-0331 Cathy Morrissey 1.3.6.7B

Rm. 1) 26x14

Obs. Rm. Seats 7



LET A LA CARTE RESEARCH

CATER TO YOU AT YOUR NEXT **FOCUS GROUP**



Features

- 2 gversized conference room/ viewing room/dient lounge sultes
- 20+ viewers fit comfortably
- Separate central A/C for each suite
- Madern affice building
- Theater seating 85 available
- · in-house recruiting
- · Conference table flexibility: rectangle, inverted V, harseshoe, etc.

A La Carte Research, Inc.

North Share Atrium 6800 Jericho Turnpike Syasser, New York 11791 (516) 364-4004 Fox (516) 364-4683

NEVADA

LAS VEGAS

Consumer Research Center

1370 E. Flamingo., Ste. J Las Vegas, NV 89119 Ph. 702-737-3272 Fax 702-737-1023 1.3.4.5.6.7A.8.9

Rm. 1) 20x22 Obs. Rm. Seats 15 (See advertisement on p. 112)

Las Vegas Surveys 1516 S. Eastern Las Vegas, NV 89104 Ph. 702-598-0400 Fax 702-598-0883 Carlos Kelley, Manager 1,3,4,6,7C.8,9

RENO

Sierra Market Research 63 Keystone Ave., #202 Reno, NV 89503 Ph. 702-786-6556 Fax 702-786-6844 Carl Bergemann 1,3,6,7B

NEW HAMPSHIRE

MANCHESTER/NASHUA

American Research Group, Inc. 814 Elm St. Manchester, NH 03101 Ph. 603-624-4081 Fax 603-627-1746 Dick Bennett 1,3.6,7B.8

Rm. 1) 11x16 Obs. Rm. Seats 6

Granite State Mkto Research, Inc. Park II West 78 Nashua Rd., Ste. 3 Londonderry, NH 03053 Ph. 603-434-9141 Fax 603-434-4176 Dorothy Bacon, Pesident 1.3.6.7B.8.9

Rm. 1) 16x14 Obs. Rm. Seats 10

Hollis Research Centre P.O. Box 922 Hollis, NH 03049 Ph. 603-465-3034 Fax 603-924-2009 Rick Hardy or Lou Zivic 1.2.3.4.6.7C.8

Obs. Rm. Seats 12 Rm. 1) 30x43 Rm. 2) 14x32 Obs. Rm. Seats 10

New England Interviewing, Inc. 124 S. River Rd. Bedford, NH 03110 Ph. 603-641-1222 Fax 603-666-5920 Stella McDaniel 1.3.4.6.7B.8.9

Rm. 1) 26x16

Obs. Rm. Seats 20

Rm. 2) 12x14

New England Interviewing, Inc. 5 Coliseum Ave. Nashua, NH 03063 Ph. 603-889-8222 Fax 603-883-1119

Joan Greene, President 1.3,4,6,7B,8

Rm. 1) 16x17

Obs. Rm. Seats 14

NEW JERSEY

(Also See New York City and Philadelphia)

ATLANTIC CITY

Survey Central, Inc. 503 Mill Rd. Northfield, NJ 08225 Ph. 609-383-1700 Fax 609-383-1783 Jody Davis 1.3,6,7C

Rm. 1) 15x15

Obs. Rm. Seats 10

PRINCETON

Research 100 29 Emmons Dr. Princeton, NJ 08540 Ph. 609-924-6100 Fax 609-452-0138 Harriet Mack 1,3,4,6,7B

Rm. 1) 12x22

Obs. Rm. Seats 12

Response Analysis 377 Wall St. Princeton, NJ 08540 Ph. 609-921-3333 Fax 609-921-2611 Stephi Walker, Field Director 1.3,6,7B

SOUTHERN NEW JERSEY

Group Dynamics/Cherry Hill, Inc.

Plaza 100 @ Main St., Ste. 406 Voorhees. NJ 08043 Ph. 609-424-1011 Fax 609-424-2538 Merle Holman

1,3,4,6,7B.8,9 Rm. 1) 16x24 Rm. 2) 17x22

Obs. Rm. Seats 22 Obs. Rm. Seats 18

(See advertisement on p. 132)

When contacting a company through this directory be sure to let them know that you found them in . . .

Quirk's MARKETING RESEARCH
Review

THE BEST JUST GOT BETTER

In our cantinuing effort to provide the best facilities and services passible, we reached out to our clients to identify their needs. The result is our new facus group facility which was designed for optimal functionality and comfort.

This facility is located in our free standing office building and features:

- > Spacious, tiered client viewing roam
- Client lounge with a work area and closed circuit monitor
- Remote controlled video system that has been tested rigorously for flawless audia and video production

Our goal is to insure that your experience at Survey Service, Inc. exceeds your expectations.

For a campany brochure ar a bid on your next facus group ar pre-recruited praject, contact Susan Adelman at...

1-800-507-7969 SURVEY SERVICE, INC.



Providing quality research services for over 40 years to clients who demond excellence

1911 Sheridan Drive Buffala, N.Y. 14223 716-876-6450 Fax: 716-876-0430

Codos

- T. Conference Style Ro
- Living Room Style
 Observation Room
- 4 Test Kitchen
- 5. Test Kitchen Obsv. Rm.
- Video Equipment Available
 A Located in Shopping Mali
- 7B. Located in Office Building 7C. Free Standing Building 8. 1-on-1 Room.
- 9 1-on-1 Viewing
 10. Video Conferencing
 †denotes living room style
 ± denotes one-on-one room

NEW MEXICO

ALBUQUERQUE

Business Information Group, Inc.
1114 Pennsylvania N.E., Ste. B
Albuquerque, NM 87110
Ph. 800-321-9244 or 505-265-4760
Fax 505-265-5062
James Larson, Ph.D., President
1,3.4,6,7c
Rm. 1) 14x25
Obs. Rm. S

Obs. Rm. Seats 12

Obs. Rm. Seats 15

Sandia Marketing Services, Inc.
2201 San Pedro N.E., Bldg. 1, Ste. 230
Albuquerque, NM 87110
Ph. 800-950-4148
Fax 505-883-4776
Lana Scutt, President
1.2,3,4,5,6,7B,8,9
Rm. 1) 15x17
Obs. Rm. Seats 15

†Rm. 2) 15x17

NEW YORK

ALBANY

Rm. 1) 12x20

Albany Field Research Center 7 Hudson St. Kinderhook, NY 12106 Ph. 518-758-6400 Fax 518-758-6451 Hans Blomér 1.3.6.7C

Obs. Rm. Seats 6

J.L.Whalen Markette Research 521 visher Ferry Rd. Clifton Park, NY 12065 Ph. 518-383-1661 Fax 518-371-0791 Joyce Whalen, President 1,3,6,7B

BUFFALO

Buffalo Survey & Research, Inc. 1249 Eggert Rd. Buffalo, NY 14226 Ph. 716-833-6639 Fax 716-834-0372 Jeanette Levin, President 1,3.4,6,7C,8,9,10 Rm. 1) 11x21 Obs. Rm.

Obs. Rm. Seats 8

Ruth Diamond Market Research 770 Alberta Dr. Buffalo, NY 14226 Ph. 716-836-1110 Harvey Podolsky, President 1,2.3,4,6,7A,8,9

Obs. Rm. Seats 16

Obs. Rm. Seats 16

Rm. 1) 20x21

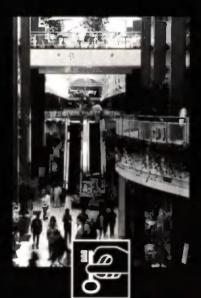
†Rm. 2) 20x21

Goldhaber Research Associates One NFA Park Amherst, NY 14228 Ph. 716-689-3311 Fax 716-689-3342 Richard Ludwig, Mkt. Rsch. Mgr.

Marketing Decisions Group, Inc. 9141 Main St. Buffalo, NY 14031 Ph. 716-634-2045 Fax 716-634-9560 Arup K. Sen, President 1,3,4,6,7C,8

Marion Simon Research Services C103 Walden Galleria Cheektowaga, NY 14225 Ph. 716-684-8025 Fax 716-684-3009 Sharon Liedy, Office Manager 1,3,4,6,7A

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Dense, diverse and enormously rich, metrapalitaa New Yarh is like no other market in America. But, to penetrate it, you've got to know the angles. And how to make them work for you.

That's where EMK can help

From our three full-service mall facilities in Jersey City, Queeus, the Broux, we can help you evaluate virtually any ethnic, specialized or mainstream market segment.

Whether you focus is inward toward the city or outward toward the suburbs, call EMR. We've got the reach, the range and the rapport to give you fresh new perspectives on this vital region.

Frem nny eegle yee cenid nsh fer.

Ebony Marketing Research, Inc. 2100 Bartow Avenue Baychester, NY 10475

Phone: 718-217-0842 Fex: 718-320-3996

Survey Service, Inc. 1911 Sheridan Dr. Buffalo, NY 14223 Ph. 718-876-8450 Fax 716-876-0430 Susan Adelman, President

Susan Adelman, President

1,2,3,4,6,7C,8,9

Rm. 1) 17x17 Obs. Rm. Seats 12 Rm. 2) 14x27 Obs. Rm. Seats 12

(See advertisement on p. 113)

NEW YORK CITY

Accu-Trend Inc. 1045 Route 109 Lindenhurst, NY 11757 Ph. 516-957-8811 Fax 516-957-8938 Grace Goldstein, President 1.3.6.7C

A La Carte Research

6800 Jericho Tpke., Ste. 113E Syosset, NY 11791 Ph. 516-364-4004 Fax 516-364-4683 Phyllis Gorin, President

1,3,4,6,7B,8,9

Rm. 1) 19x20 Obs. Rm. Seats 20 Rm. 2) 17x19 Obs. Rm. Seats 16 Rm. 3) 12x9 Obs. Rm. Seats 6

(See advertisement on p. 112)

Beta Research Corp. 6400 Jericho Turnpike Syosset. NY 11791 Ph. 516-935-3800 Fax 516-935-4092 Virginia Redus, Field Coord.

1,3,6,7B Rm. 1) 12x16 Rm. 2) 12x14

Rm. 2) 21x16

tRm. 3) 10x11

Bernett Research Services, Inc.

Menlo Park Mall
312 Menlo Park
Edison, NJ 08837
Ph. 908-548-2900
Fax 906-549-0026
Jill Teiler
1,3,4,6,7A,8
Rm. 1) 9x15
Obs. Rm. Seats 8
(See advertisement on p. 46)

The Conference Center of New Rochelle 3 Cottage Place New Rochelle, NY 10801 Ph. 914-576-3800 Fax 914-576-0469 Annette Capawana, Manager 1,2,3,4,6,7B,8,9 Rm. 1) 21x18 Obs. Rm. Seats 18

Obs. Rm. Seats 14

Obs. Rm. Seats 4

Tom Dale Market Research 160 E. 48th St. New York, NY 10017 Ph. 212-758-9777 Fax 212-758-7520 Tom Dale, President 1.2,3,4,5,6,7D

Downtown Focus Center

Two World Trade Center, 27th fl. New York, NY 10048 Ph. 212-837-7160 Fax 212-837-7079 Marcia Holland, Vice President 1,3,6,7B (See advertisement on p. 115)

Ebony Marketing Research, Inc.

2100 Bartow Ave. Bronx, NY 10475 Ph. 718-217-0842 Fax 718-320-3996 Bruce Kirkland, Vice President 1,3,4,6,7B (See advertisement on p. 114)

Elrick & Lavidge, Inc. Mack Centre II 1 Mack Centre Dr. Paramus. NJ 07652 Ph. 201-599-0755 Fax 201-599-9896 Barbara Evans 1,3.4.6,7B

Rm. 1) 15x18 Obs. Rm. Seats 8

Fieldwork East, Inc.

Two Executive Dr. Fort Lee, NJ 07024 Ph. 201-585-8200 Fax 201-585-0096 Carol Tauben 1.2,3,4,5,6,7B,8,9 Rm. 1) 18/18

 Rm. 1) 18x18
 Obs. Rm. Seats 20

 Rm. 2) 14x17
 Obs. Rm. Seats 20

 Rm. 3) 16x16
 Obs. Rm. Seats 20

 Rm. 4) 18x14
 Obs. Rm. Seats 18

 (See advertisement on the Back Cover)

Fieldwork East at Westchester, Inc.

555 Taxter Rd. Elmsford, NY 10523 Ph. 914-347-2145 Fax 914-347-2298 Maria Garcia 1,2,3,4,5,6,7B,8,9,10

Rm. 1) 22x15 Obs. Rm. Seats 20 Obs. Rm. Seats 12 Rm. 4) 14x15 Obs. Rm. Seats 10 Member FocusVision

(See advertisements on pp. 29, Back Cover)

Focus On Hudson 350 Hudson St. New York, NY 10014 Ph. 212-727-7000 Fax 212-727-7023 Frank O'Blak, President 1.3,6,78,8 Rm. 1) 27x20

Rm. 2) 10x10

Obs. Rm. Seats 15 Obs. Rm. Seats 2

NEW FOCUS GROUP FACILITY IN WORLD TRADE CENTER

Downtown Focus Center, located in the heart of NYC's financial district, is the ideal setting for business-to-business market research and off-site meetings.

As the only facility of its kind in the WTC, it offers accessibility to the large concentration of upscale business executives working in downtown NYC and NJ.

The facility is equipped with modern features including:

- 12-seat conference room
- 10-seat client room
- Full video capability
- Modems
- Slide & overhead projectors
- Professional recruiting
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- Large, professional focus room
- Over-sized client room with living room comfort (seating up to 24)
- Private client office/lounge
- Separate respondent waiting room



Other pluses . . .

- + Owner operated + International network
- + Professional in-house recruiting + Fast turn-around
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 - + Located between Midtown and Wall Street
 - + Comfort and luxury

Focus Plus

79 Fifth Avenue, 5th Floor, NYC 10003 Tel:212-675-0142 Fax:212-645-3171

Codos

- 2 Living Room Style
- 3 Observation Room
- 6. Test Kitchen Obsv. Rm. 6 Video Equipment Available
- 7A. Located in Shopping Mall

7C Free Standing Building B. 1-on-1 Boom 9, 1-on-1 Viewing 10. Video Conferencino t denotes living room style 1 denotes one-on-one room

Focus Plus, Inc.

79 Fifth Ave., 5th fl. New York, NY 10003

Ph. 212-675-0142 Fax 212-645-3171

John Markham or Liz Lobrano Markham

123467B89

Rm. 1) 19x22 Obs. Rm. Seats 14 †Rm. 2) 18x20 Obs. Rm. Seats 24 Obs. Rm. Seats 16 Rm. 3) 14x21

(See advertisement on p. 116)

Focus Room-White Plains 231 Central Ave. White Plains, NY 10606

Ph. 914-682-8404 Fax 914-428-3925 Wendy Weinstein

1.2.3.4.6.7B.8.9

Rm. 1) 14x19 Obs. Rm. Seats 25 Rm. 2) 14x19 Obs. Rm. Seats 25 Rm. 3) 14x16 Obs. Rm. Seats 15

Focus Room-New Jersey

285 Grand Ave. 5 Patriot Center Englewood, NJ 07631 Ph. 201-569-1919 Fax 201-569-8128

Donna Weinberg, Manager

1,3,4,6,7B,8,9 Rm 1) 17x16

Obs. Rm. Seats 24 Rm. 2) 19x15 Obs. Rm. Seats 14

Focus Suites of New York

355 Lexington Ave., 13th fl. New York, NY 10017 Ph. 212-867-7373 Fax 212-867-9184 Bill Falvo, Director 1,3,4,6,7C,8,9

Rm. 1) 19x19 Obs. Rm. Seats 15 Rm. 2) 19x19 Obs. Rm. Seats 15 Obs. Rm. Seats 15 Rm. 3) 19x19 Rm. 4) 19x19 Obs. Rm. Seats 15

Obs. Rm. Seats 10 Rm. 5) 18x18 Rm. 6) 18x18 Obs. Rm. Seats 10

(See advertisements on pp. 130, 131)

Friedman Marketing/New York Jefferson Valley Mall

Yorktown Heights, NY 10598 Ph. 914-962-9400 or 914-698-9591

Fax 914-962-1067 1,3,4,6,7A,8

650 Lee Blvd.

Rm. 1) 16x16 Obs. Rm. Seats 10



Consider the depth of analytical talent at MacroAHF. A major new marketing research and consulting firm, we offer all the brainpower, experience. and capobilities of Macro International and AHF combined Our merged resources include two fully staffed 100-station CATI centers with predictive dialing, multiple focus group facilities, an international network of offices, and experience in 80 markets worldwide. Our expertise runs the entire gamut—from qualitative to quantitative. from data collection and tabulation to analysis, strategic planning, and consulting. MacroAHF is ready to meet your needs right now. To learn more about the ways in which we can help, contact MacroAHF President Scotty Levitt in our New York

office, or Greg Mahnke in Burlington.

MACRELLE

MARKETING RESEARCH AND CONSULTANCY

100 Avenue of the Americas, New York, NY 10013 212-941-5555 1-800-TAKE AHF Fax 212-941-7031

> 126 Callege Street, Burlington, VT 05401 802-863-9600 Fax 802-863-8974

A Division of Macra International, Inc.

Obs. Rm. Seats 8

Codos

- Conference Style Room
 Living Room Style
- Observation Room
 Test Kitchen
- Test Kitchen
 Test Kitchen Obsv. Rm.
 Video Equipment Available
 A. Located in Shopping Mall
- 78 Located in Office Building 7C. Free Standing Building 8. 1-on-1 Room 9. 1-on-1 Viewing 10. Video Conferencing 1denotes living room style

1 denotes one-on-one room

GRA Focus Center 160 Paris Ave. Northvale, NJ 07647 Ph. 201-767-8888 Fax 201-767-6933 Lynda Broer 1.3.6.78

Rm. 1) 14x18

Obs. Rm. Seats 15

Hygeia Marketing Associates, Inc. 1120 Bloomfield Ave. West Caldwell, NJ 07006 Ph. 201-227-8239 Fax 201-227-8319 Fran Libis. Proj. Coord. 1,3,6,7B.8

Ideal Field Services, Inc. 1063 Green Acres Mall Valley Stream, NY 11581 Ph. 516-561-1723 Barbara Prince, President 1.346 7A

Rm. 1) 19x13

Long Island Groups In Focus Ltd. 1185 Northern Blvd. Manhasset, NY 11030 Ph. 516-365-8630 Fax 516-365-4913 Mary Garofalo, Managing Dir. 1.2.3.4.5.6.7C

Macro-AHF Conference Center

100 Avenue of the Americas
New York, NY 10013
Ph. 800-825-3243
Fax 212-941-7031
E-mail: Rhindress@macroint.com
Mindy Rhindress. Sr. Vice President

1,3,4,6,7B,8,9 Rm. 1) 24x18 Obs. Rm. Seats 24 Rm. 2) 19x11 Obs. Rm. Seats 24 Rm. 3) 10x11 Obs. Rm. Seats 24

(See advertisement on p. 117)

Something Established. Something New.

Exciting news! Meadowlands Consumer Center has moved to a new location in a beautiful atrium building! Now you can enjoy the established quality of services you've come to expect from us in a completely new environment. With our eleven years of experience in the field, you can also be assured of a successful research experience from beginning to end, including our professional staff who can handle the toughest recruit to our warm and

friendly "home away from home" working environment.

- New location in a beautiful atrium building
- All-suite focus group facility with choices of large, jumbo or minigroup settings
- Viewing rooms with threesided panoramic mirrors with seating for 20+
- Modern test kitchen

- All rooms fully soundproofed with individual thermostatic controls
- Separate client and respondent entrances
- Fully supervised in-house recruiting
- Private Client Business Center with computer, printer, copier and fax

Manhattan Opinion Center

369 Lexington Ave., 2nd fl. New York, NY 10017 Ph. 212-972-5553 Fax 212-557-3085 Lisa Ratteray, Manager 1.3.6.7B

Rm. 1) 20x13 Obs. Rm. Seats 14
Rm. 2) 21x12 Obs. Rm. Seats 14
Rm. 3) 15x14 Obs. Rm. Seats 8
(See advertisement on p. 119)

Meadowlands Consumer Center

The Plaza at the Meadows

100 Plaza Dr. Secaucus, NJ 07094 Ph. 201-865-4900 or 800-998-4777 Fax 201-865-0408 Lauren A. Heger, Field Director 1,2,3,4,5,6,7B, 8,9,10

Rm. 1) 25x24 Obs. Rm. Seats 25
Rm. 2) 18x24 Obs. Rm. Seats 20
Rm. 3) 18x24 Obs. Rm. Seats 20
Rm. 4) 14x16 Obs. Rm. Seats 12
†Rm. 5) 18x24 Obs. Rm. Seats 20
(See advertisement on p. 118)

MetroMarket Research Center

855 Valley Rd. Clifton, NJ 07013 Ph. 201-470-0044 Fax 201-470-0397 Sandy Ianuzzi 1,2,3,4,5,6,7B,8,9

 Rm. 1) 22x14
 Obs. Rm. Seats 15

 Rm. 2) 17x17
 Obs. Rm. Seats 10

 †Rm. 3) 22x14
 Obs. Rm. Seats 15



Meadowlands Consumer Center Inc.

100 Plaza Drive Secaucus, New Jersey 07094 (800) 998-4777 (outside NJ) (201) 865-4900 Fax (201) 865-0408

Mid-America Research 131 Livingston Mall Livingston, NJ 07039 Ph. 201-740-1566 Fax 201-740-0569

Rhonda Whetstein, Manager

1.3,4,6,7A,8.9

Rm. 1) 17x11 Obs. Rm. Seats 10 Rm. 2) 17x11 Obs. Rm. Seats 12

T. A. Miller Company, Inc. 1060 Clifton Ave. Clifton, NJ 07015 Ph. 201-778-6011 Fax 201-778-5975 Thomas Miller, President 1,3,4,6,78,8,9

†Rm. 2) 22x14

Mornstown Market Research
80 Washington St.
Morristown, NJ 07960
Ph. 201-326-9461
Fax 201-326-9767
Melody Whitelaw, President
1,2,3,4,5,6,7C,8,9
Rm. 1) 22x14
Obs. Rm. Seats 8

Obs. Rm. Seats 8

Murray Hill Center 373 Park Ave. S., 10th fl. New York, NY 10016 Ph. 212-889-4777 Fax 212-889-5869 Sue Winer. Manager 1,3,4,6,78,10 Member FocusVision (See advertisement on p. 29)

N.D.C.-I.D.I. Center
Wayne Towne Center
Wayne, NJ 07470
Ph. 203-797-0666
Fax 203-748-1735
Karen M. Forcade, President
1,3,4,6,7A,8.9
Rm. 1) 16x18
Obs. Rm. Seats 10

New York Conference Center, Inc. 240 Madison Ave., 5th fl. New York, NY 10016 Ph. 212-682-0220 Fax 212-682-0214 Anne McLaughlin, Manager 1,3,6,78,8,9 New York Focus 12 E. 41st St. New York, NY 10017 Ph. 212-481-3780 Fax 212-779-8623 Nancy Opoczynski

1367B

 Rm. 1) 17x20
 Obs. Rm. Seats 12

 Rm. 2) 16x21
 Obs. Rm. Seats 10

 Rm. 3) 16x20
 Obs. Rm. Seats 10

 Rm. 4) 15x20
 Obs. Rm. Seats 10

(See advertisement on p. 147)

Get more information from advertisers on p. 146

Facilities Include: 3 Conference Rooms with



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NOW A FULL-SERVICE RESEARCH FACILITY!

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Interviewing • Moderating
Taste testing • Mock juries
Audio/video services
Private client offices

 NATIONWIDE FIELD SERVICES NOW AVAILABLE Entrance 3' x 9' one-way mirrors and 3 Viewing Rooms **ADMINISTRATIVE OFFICES** & KITCHEN AREA RECEPTION Clients can enter through private entrance and arrive in their viewing room without entering DOOR reception area. HOSTESS STATION HALLWAY DOOR DOOR BOWLING GREEN CENTRAL PARK YORKVILL NEW AMSTERDAM WALL ST

Manhattan Opinion Center, inc. has been certified as a Woman-owned Business Enterprise by the NY State Dept. of Economic Development (D/MWBD)

Codoo

- 2 Living Room Style 3. Observation Room
- 4 Test Kitchen
- 5 Test Kitchen Obsv. Rm 6. Vidoo Equipment Available 7A. Located in Shopping Mall
- 78. Located in Office Building 7C. Free Standing Building
- 9. 1-on-1 Viewing
- 10 Video Conferencing tdenotes living room style
- ‡ denotes one-on-one room

Quirk's Marketing Research Review offers you a chance to make history...

...a case history, that is.

As a QMRR reader, you know that in each issue we present case history examples of successful research efforts, examining the goals behind a project, its methodologies and how the research results were used to launch a new product, improve service, or fine-tune an advertising campaign, for example.

We're currently planning the next several issues of QMRR and we're looking for research projects in the following areas to profile: packaging research, service quality/customer satisfaction, focus groups, and health care research. If your company or organization has a research project in any of these areas that would make an interesting case history, we want to cover it!

The story development process is simple: a QMRR writer conducts the necessary interviews by phone and then writes a draft of the story. Because the case histories may touch on sensitive information. we allow interviewees to read a draft of the story before it goes to press. Please contact Joseph Rydholm, managing editor, for more information or to discuss a story idea.

MARKETING RESEARCH

P.O. Box 23536 Minneapolis, MN 55423 Ph. 612-854-5101 Fax: 612-854-8191

Partners In Research, Inc. 200 Braen Ave. Wyckoff, NJ 07481 Ph. 201-652-6900 Fax 201-652-7060 Wanda Gorman 1.3.4.5.6.7C.8.9

Peters Marketing Research 4 Century Dr. Parsippany, NJ 07054 Ph. 201-539-5750 Fax 201-539-3616 Toni McClard, Vice President 1.3.6.7B

Plaza Research

120 Rte 17 N Paramus, NJ 07652

Ph. 201-265-7500 or 800-654-8002

Fax 201-265-7269 Jill Gottesman 1,2,3,4,5,6,7B,8,9

Rm. 1) 15x25 Rm. 2) 15x25 Rm. 3) 15x20

Obs. Rm. Seats 15 Obs. Rm. Seats 15 Obs. Rm. Seats 15

(See advertisement on p. 121)

The Product Development Workshop 195 Columbia Turnpike Florham Park, NJ 07932 Ph. 201-765-0077 Fax 201-765-9087 Irene Bing, Manager 1.3.4.5.6.7B

Rm. 1) 18x13 Rm. 2) 17x14

Obs. Rm. Seats 15 Obs. Rm. Seats 20

RDJ Market Research 2 Kavey Place Armonk, NY 10504 Ph. 914-273-8470 Fax 914-273-8473

Steve Genovese, President 1,3.4,6,7A

Recruiting Resources Unlimited 131 Beverley Rd. Brooklyn, NY 11218 Ph. 718-435-4444 Fax 718-972-3926 Connie Livia

1,3,6,7B

Rm. 1) 16x12

Obs. Rm. Seats 5

A. Rudman & Associates, Inc. 151-17 82 St. Howard Beach, NY 11414 Ph. 718-835-3100 Fax 718-641-6310 Marcia DiGirolomo, President 1,3,6,7C,8,9

Sachs Communication Group, Inc. 200 Varick St., Ste. 910 New York, NY 10014 Ph. 212-924-1600 Fax 212-924-1638 Tammy Sachs, President 1.2.3,6,7B.8,9

Seaport Surveys, Inc. 34 Cliff St New York NY 10038 Ph. 212-608-3100 Fax 212-608-4966 Andrea Waller, President 1.3.4.6.7C

Schlesinger Associates, Inc.

Executive Plaza. Ste. 400 10 Parsonage Rd. Edison, NJ 08837 Ph. 908-906-1122 Fax 908-906-8792 E-mail: sas mkt@aol.com Steven Schlesinger, President 1.2.3.4,6,7B.8,9

Rm. 1) 16x20 Rm 2) 16x16

Obs. Rm. Seats 16. Obs. Rm. Seats 16 Rm. 3) 16x24 Rm. 4) 16x24 Obs. Rm. Seats 16 †Rm. 5) 16x16 Obs. Rm. Seats 16

Obs. Rm. Seats 16

(See advertisement on p. 123)

Audrey Schiller Market Research 3601 Hempstead Turnpike Levittown, NY 11756 Ph. 516-731-1500 Fax 516-731-4235 **Audrey Schiller** 1.3.4.6.7A.8.9

Suburban Associates 1966 Hempstead Tpke. East Meadow, NY 11554 Ph. 516-794-3030 Fax 516-754-3519 Contract: Sherry Salus

1.3,4,6.7A,8

Rm. 1) 12x17

Obs. Rm. Seats 10

Suburban Associates 1230 Monmouth Mall Eatontown, NJ 07724 Ph. 908-542-5554 Fax 908-389-3921 Madeline Smith 1,3.4,6,7A.8

Rm. 1) 14x17

Obs. Rm. Seats 10

Suburban Associates 517 Route 1 S. Iselin, NJ 08830 Ph. 201-855-8900 Fax 201-855-9291 David Schreier 1.3,4,6,7B,9

Obs. Rm. Seats 15 Rm. 1) 16x20 Rm. 2) 14x16 Obs. Rm. Seats 12 Rm. 3) 12x12 Obs. Rm. Seats 10

Suburban Associates 579 Franklin Turnpike Ridgewood, NJ 07450 Ph. 201-447-5100 Fax 201-447-9536 1.2.3.4.5.6.7B.8

Rm. 1) 16x18 Rm. 2) 16x18

Obs. Rm. Seats 15 Obs. Rm. Seats 15



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Denver
Philadelphia

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Codos

2 Living Room Style 3 Observation Room

7B. Located in Office Building 7C. Free Standing Building 8 1-on-1 Room 9 1-on-1 Viewing 4 Test Kitcher 5 Test Kitchen Obsv. Rm.

6 Video Equipment Available 7A Located in Shopping Mail

10. Video Conferencino †denotes living room style ‡ denotes one-on-one room

TAi - New Jersey 20 F. Oakdene Ave. Teaneck, NJ 07666 Ph 201-836-1500 Fax 201-836-1959 Joan Vicenzotti, Ops. Mgr.

1.2.3.4.6.7B Rm. 1) 18x18 Obs. Rm. Seats 15

Rm. 2) 16x18 Obs. Rm. Seats 12 Rm. 3) 18x21 Obs. Rm. Seats 12

TAi - New Jersey Atrium at Glenpointe Complex 400 Frank W. Burr Blvd. Teaneck, NJ 07666 Ph. 201-836-1420 Kathy Wilson, Manager 1,2,3,4,6,7B

Telephone Rsch. & Analysis Ctr. (TRAC) 270 Davidson Ave., 3rd fl. Somerset, NJ 08873 Ph. 800-TRAC-NOW Fax 908-560-1587 Sandie Fleck, Ops. Mgr. 1,3.6.7B Rm. 1) 17x23 Obs. Rm. Seats 18

Wolf Altschul Callahan, Inc. 60 Madison Ave., 5th fl. New York, NY 10010-1600 Ph 212-725-8840 Fax 212-213-9247

Obs. Rm. Seats 11 Rm. 1) 17x18 Obs. Rm. Seats 10 Rm. 2) 16x20 Obs. Rm. Seats 10 Rm. 3) 11x14

Member VCAN

1.3.8.7B.10

(See advertisement on p. 3)

ROCHESTER

Gordon S. Black Corp. 135 Corporate Woods Rochester, NY 14623-1457 Ph. 716-272-8400 or 800-866-7655 Fax 716-272-8680 Beth Fredrickson 1,3,6,7B

Obs. Rm. Seats 18 Rm. 1) 18x30

BRX Global, Inc. 169 Rue De Ville Rochester, NY 14618 Ph. 716-442-0590 Fax 716-442-0840 Marilyn Sailt 1,3,4,5,6,7B.8

Obs. Rm. Seats 15 Rm. 1) 13x20

(See advertisement on p. 122)

Car-Lene Research, Inc. Marketplace Mall 301 Miracle Mile Dr. Rochester, NY 14623 Ph. 716-424-3203 Fax 716-292-0523 Anne Hossenlopp, Manager 1.3.4.5.6.7A

Marion Simon Research Services 49 Wildbriar Rd. Rochester, NY 14623 Ph. 716-359-1510 Fax 716-334-9423 Marion Simon, President 1.3.4.6.7C

The Sutherland Group, Ltd. 1160-B Pittsford-Victor Rd. Pittsford, NY 14534 Ph. 716-586-5757 Fax 716-586-5664 Julie Donohue 1.3.6.78 Rm. 1) 20x24

Obs. Rm. Seats 15

1,3.4.6,7A SYRACUSE

Patricia Bryant, Manager

J & R Mall Research

800 Montauk Hwy.

Shirley, NY 11967

Ph. 516-399-0200

Fax 516-791-5033

KS&R Consumer Testing Center Shoppingtown Mall DeWitt, NY 13214 Ph. 800-645-5469 Fax 315-471-0115 Lynnette VanDvike, Dir. Mkt. Svcs. 1,2,3,4,6,7A,8,9

SUFFOLK COUNTY

Obs. Rm. Seats 10 Rm. 1) 14x19

LaValle Research Service 9763 Carousel Center Dr. Syracuse, NY 13290 Ph. 315-466-1609 Fax 315-466-7101 Maureen Colson, Manager 1367D

McCarthy Associates, Inc. 6075 E. Molloy Rd. Rodax Park, Bldg. #1 Syracuse, NY 13211 Ph. 315-431-0660 Fax 315-431-0672 Teresa McCarthy, President

1.2.3.4.6.7B.8.9 Obs. Rm, Seats 14 Rm. 1) 12x17 †Rm. 2) 9x19

Rm. 3) 10x10

Obs. Rm. Seats 14

Marion Simon Research Services Northern Lights Mall Syracuse, NY 13212 Ph. 315-455-5952 Fax 315-455-1826 Angie Macri, Manager 1,3,4,6,7A

NORTH CAROLINA

CHARLOTTE

AOC Marketing Research 10100 Park Cedar Dr., Ste. 100 Charlotte, NC 28210 Ph. 704-341-0232 Fax 704-341-0234 Betty Collins, Vice President 1.3.4.6.7B.8 Rm. 1) 30x35 Obs. Rm. Seats 20

Charlotte Research Services 301 E. Kingston Ave. Charlotte, NC 28203 Ph. 704-333-5028 Elizabeth Peeler, President 1.3.6.7B



Consumer Pulse of Charlotte

Eastland Mall 5625 Central Ave. Charlotte, NC 28212 Ph. 704-536-6067 Fax 704-536-2238 John Crowell

1,3,4,5,6,7A Rm. 1) 18x12

Obs. Rm. Seats 8

(See advertisement on p. 103)

FacFind, Inc. 6230 Fairview Rd., Ste. 108 Charlotte, NC 28210 Ph. 704-365-8474 Fax 704-365-8741 Tracey Snead, Proj. Coord.

1,3,6,7B,8

Rm. 1) 13x20

Rm. 1) 20x14

Obs. Rm Seats 10

Homer Market Research 333 Four Seasons Town Centre Greensboro, NC 27407 Ph. 919-294-9415 Fax 919-294-6116 Leonard Homer 1,3,4,6,7A

Obs. Rm. Seats 10

Jackson Associates, Inc.

Carolina Place
9599 Pineville-Matthews Rd.
Pineville (Charlotte), NC 28134
Ph. 770-394-8700
Fax 770-394-8702
Margaret Hicks
1.3.6,7A
Rm. 1) 14x18 Obs. Rm. Seats 8
Member NETWORK
(See advertisements on pp. 31, 81)

KPC Research 968 S. Tryon St. Charlotte, NC 28202 Ph. 704-358-5757 or 800-852-2794 Fax 704-358-5745 Judie Bickel, Foc. Grp. Mgr. 1.3.6.7B

Leibowitz Market Research Assoc., Inc.

One Parkway Plaza, Ste. 110 4824 Parkway Plaza Blvd. Charlotte, NC 28217-1968 Ph. 704-357-1961 Fax 704-357-1965 Teri Leibowitz, President 1,3,4.6,7B,8,9,10

 Rm. 1) 18x24
 Obs. Rm. Seats 12

 Rm. 2) 18x24
 Obs. Rm. Seats 12

 Rm. 3) 18x21
 Obs. Rm. Seats 8

 Rm. 4) 18x25
 Obs. Rm. Seats 24

Member VCAN

(See advertisement on p. 3)

W.H. Long Marketing, Inc. Golden Gate Shopping Center 2240 Golden Gate Dr. Greensboro, NC 27408 Ph. 910-292-4146 Fax 910-299-6165 John Voss 1,2,3,4,6,7A



Codoo

- 3. Observation Room
- 4 Test Kitchen 5 Test Kitchen Obsv. Rm. 6 Video Equipment Available 7A. Located in Shopping Mall
- Located in Office Building 2 Living Room Style 7C. Free Standing Building 8 1-on-1 Boom 9 1-on-1 Viewing
 - 10 Video Conferencina tdenotes living room style 1 denotes one-on-one room

MarketWise, Inc. 1332 E. Morehead St., #100 Charlotte, NC 28204 Ph. 704-332-8433 Fax 704-332-0499

Beverly Kothe, Principal 1.3.4.6.7B

Rm. 1) 16x23

Rm. 2) 14x15

Obs. Rm. Seats 12 Obs. Rm. Seats 10

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RALEIGH

FGI, Inc. 206 West Franklin Chapel Hill, NC 27516 Ph. 919-929-7759 Fax 919-932-8829 Lenny Lind 1,3,4,6,7B,8,9 Rm. 1) 17x15

Obs. Rm. Seats 10

Johnston, Zabor & Associates 2222 Chapel Hill/Nelson Hwy. Headquarters Park, #300 Durham, NC 27713 Ph. 919-544-5448 Jeffrey M. Johnston 1,3,4.5.6,7B,8.9

Rm. 1) 20x22 Rm. 2) 9x9

Obs. Rm. Seats 18 Obs. Rm. Seats 6

L & E Research

4009 Barrett Dr., Ste. 101 Raleigh, NC 27609 Ph. 919-782-3860 Fax 919-787-3428 Lynne Eggers 1.3.4,6,7B.10 Member FocusVision (See advertisement on p. 29)

Management Rsch. & Plng. Corp. 601 St. Mary St. Raleigh, NC 27605 Ph. 800-347-5608 Fax 919-856-0020 Kim Kitchings or Kim Kull

7330 Chapel Hill Rd., Ste. 107

1,3,6,7B,8,9 Rm. 1) 12x22 Rm. 2) 10x14

Ohs Rm. Seats 10 Obs. Rm. Seats 6

NRG Raleigh

Raleigh, NC 27607 Ph. 800-315-TEXX (8399) Fax 919-557-0167 Kelly Lynn Ireland, Facility Director 1,3,6,7B Obs. Rm. Seats 10 Rm. 1) 10x13 Obs. Rm. Seats 5 Rm. 2) 6x13

(See advertisements on pp. 124, 137) Wilkerson & Associates 4208 Six Forks Rd.

Bldg. 2, Ste. 333 Raleigh, NC 27609 Ph. 919-781-0555 Fax 919-783-7810 Ben Maypray, Manager

1,3,6,7B

WINSTON-SALEM

American Sales & Marketing 7870 Fair Oaks Dr. Clemmons, NC 27012 Ph. 910-766-2383 Dorothy Rogat, President 1,6,7B.8 Rm. 1) 16x20 Rm. 2) 18x24 Rm. 3) 20x24

†Rm. 4) 16x24

Bellomy Research, Inc. 150 S. Stratford Rd., Ste. 500 Winston-Salem, NC 27104 Ph. 910-721-1140 or 800-443-7344 Fax 910-721-1597 Pat Rierson, Dir. Foc. Grp. Fac. 1,3,4,5,7B Rm, 1) 16x21 Obs. Rm. Seats 12

CB&A Market Research 1400 Westgate Center Dr., Ste. 200 Winston-Salem, NC 27103 Ph. 910-765-1234 Fax 910-765-1109 Amy Anderson, Field Rsch. Mgr. 1.3.4.6.7C.8.9

Rm. 1) 18x20 Obs. Rm. Seats 18

CINCINNATI

OHIO

Alliance Research, Inc. 2845 Chancellor Dr. Crestview Hills, KY 41017 Ph. 606-344-0077 Fax 606-344-0078 Ken Glaser, CL Studies Manager 1,3.6,7C Rm. 1) 22x30

The Answer Group

Downtown Facility 432 Walnut St. Cincinnati, OH 45202 Ph. 513-489-9000, ext. 212 Fax 513-651-0034 Kathy Thorman, Mgr. Qual. Rsch. 1,3.6.7B,8.9.10

Obs. Rm. Seats 12 Rm. 1) 16x20 Member FocusVision

(See advertisements on pp. 29, 125)

The Answer Group

Suburban Facility 11161 Kenwood Rd. Cincinnati, OH 45242 Ph. 513-489-9000, ext. 212 Fax 513-489-9130 Kathy Thorman, Mgr. Oual. Rsch.

1,3.6,7C,10

Obs. Rm. Seats 18 Rm. 1) 18x23 Rm. 2) 18x20 Obs. Rm. Seats 12

Member FocusVision

(See advertisements on pp. 29, 125)

Assistance in Marketing, Inc. 11890 Montgomery Rd. Cincinnati, OH 45249 Ph. 513-683-6600 Fax 513-683-9177 Irwin Weinberg 1.3.4.5.6.7C

Rm. 1) 24x14 Obs. Rm. Seats 20 Rm. 2) 24x14 Obs. Rm. Seats 20 Rm. 3) 35x25 Obs. Rm. Seats 20

Assistance In Marketing 9663A Colerain Ave. Cincinnati, OH 45251 Ph. 513-385-8228 Fax 513-385-2140 Susan Odom 1.4.6,7A,8,9

B & B Research Services, Inc. 8005 Plainfield Rd. Cincinnati, OH 45236 Ph. 513-793-4223 Fax 513-793-9117 Lynn Caudill, Project Supervisor 1,3,4,6,78.8 Rm. 1) 12x20 Obs. R

Rm. 2) 10x15

Obs. Rm. Seats 8

Calo Research Services, Inc. 10250 Alliance Rd., #230 Cincinnati, OH 45242 Ph. 513-984-9708 Cindi Johnson, Field Director 1.3,6,7B

Consumer Pulse of Cincinnati

514 Forest Fair Dr. Cincinnati, OH 45240 Ph. 513-671-1211 Fax 513-346-4244 Susan Lake-Carpenter 1,3,4,5,6,7A.8,9

Rm. 1) 13x15 Obs. Rm. Seats 8 (See advertisement on p. 103)

Fields Marketing Research, Inc. 7979 Reading Rd. Cincinnati, OH 45237 Ph. 513-821-6266 Fax 513-679-5300 Bernie Kearney 1,2,3,6,7B,8,9

Rm. 1) 23x19 Obs. Rm. Seats 14

MarketVision Research, Inc.

4500 Cooper Rd. Cincinnati, OH 45242 Ph. 513-791-3100 Fax 513-794-3500 Tina Rucker 1.3.4.5.6.78.8.9

Rm. 1) 16x24 Obs. Rm. Seats 20 Rm. 2) 13x18 Obs. Rm. Seats 6

(See advertisement on p. 126)

MATRIXX Marketing

4600 Montgomery Rd., Ste. 400 Cincinnati, OH 45212 Ph. 800-323-8369 Fax 513-841-0666 Brian Goret

1,2,3,4.6,7B,8,9 Rm 1) 16x25

Rm. 1) 16x25 Obs. Rm. Seats 20 Rm. 2) 20x29 Obs. Rm. Seats 8 Rm. 3) 14x25 Obs. Rm. Seats 10

(See advertisement on p. 127)

Cleveland's

Complete focus group facilities with professional moderators

· Mall Intercepts

· Qualitative Research with client specific recruiting

Executive/Professional/Medical/Consumer -- One on One and Focus Groups

Product Tests & Placements/Test Kitchen

Telephone Interviewing 30 Local/CATI

· Data Entry, Coding & Tabulation

Mystery Shops, Consumer and Industrial

· Merchandising and Distribution Studies/In store sampling



(800) 229-5260

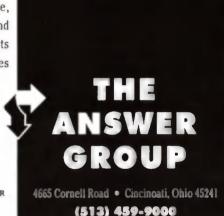
FAX: (216) 621-8455







Qualitative/Quantitative
Marketing Research
for the
Health Care,
Pharmaceutical, and
Consumer Products
Industries



CREATE SOLUTIONS



FOCUSVISION NETWORK* MEMBER Equipped for videotronsmission of live foons groups

FOCUS GROUPS
OF CLEVELAND

Yes... (Teveland!

This demographically desirable area has a new state-of-theart consumer research facility designed to serve today's

marketing needs. Over 2,000 sq. ft. of comfort and technology in which to conduct focus groups, one-on-one interviews and on-going business in a private office environment. Only minutes from Cleveland Hopkins Airport, with excellent hotels, dining and other omenities right next door. We invite you to call...

FOCUS GROUPS OF CLEVELAND

2 Summit Park Drive — Suite 225 • (216) 642-8883 at the Rockside Road exit of I-77 • Cleveland, Ohio 44131

Codee

- 2 Living Room Style 3 Observation Room
- 4. Test Kitchen
- 5 Test Kilchen Obsv. Rm. 6 Video Equipment Available 7A. Located in Shopping Mall
- 78 Located in Office Building 7C. Free Standing Building 8 1-on-1 Room 9_1-on-1 Viewing
- 10 Video Conferencino tdenotes living room style 1 denotes one-on-one room

QFact Marketing Research, Inc.

9908 Carver Rd. Cincinnati OH 45242 Ph. 513-891-2271 Fax 513-791-7356 Mary Swart-Cahall or Jon Hasselo 1.3.4.5.6.7B.8.9.10 Member VCAN (See advertisement on p. 3)

CLEVELAND

Business Research Services 23825 Commerce Park Cleveland, OH 44122-5841 Ph. 216-831-5200 Fax 216-292-3048 Ron Mayher 1.2.3.4.6.7C.8.9

Rm. 1) 14x21 †Rm. 2) 14x21

Obs. Rm. Seats 15 Obs. Rm. Seats 9

Cleveland Survey Center

691 Richmond Mall Cleveland, OH 44143 Ph 800-950-9010 Fax 216-461-9525 Sue Dobrski 1.3.4.6.7A

Focus Groups of Cleveland

2 Summit Park Dr., Ste. 225 Cleveland, OH 44131 Ph. 800-950-9010 Fax 216-461-9525 Sue Dobrski 1,3,4.6.7B

Rm. 1) 16x20 Obs. Rm. Seats 20 Rm. 2) 12x16 Obs. Rm. Seats 12 Obs. Rm. Seats 4 Rm. 3) 10x12

(See advertisement on p. 125)

Heakin Research, Inc. Severance Center 3542 Mayfield Rd. Cleveland Heights, OH 44118 Ph. 216-381-6115 Eric Silver, Manager 1.3.4.6.7A

Pat Henry Market Research, Inc.

230 Huron Rd. N.W., #100.43 Cleveland, OH 44113 Ph. 216-621-3831 Fax 216-621-8455 Mark Kikel, V.P. Ops. 1.2,3,4,6,7A&B.8,9

Rm. 1) 12x20 Obs. Rm. Seats 10 Member NETWORK (See advertisements on pp. 31, 125)

Marketeam Associates 3645 Warrensville Center Rd. Shaker Heights, OH 44122 Ph. 216-491-9515 Fax 216-491-8552 Sandra Traweek, Manager 1.3,6,7B Rm. 1) 13x19

National Market Measures, Inc. 781 Beta Dr Cleveland, OH 44143 Ph. 216-473-7766 Fax 216-473-0428 Martha M. Kain, Owner

1.2.3.4.8.7B Rm. 1) 15x18

Obs. Rm. Seats 15

tRm. 2) 14x15

National Market Measures, Inc. 25109 Detroit Rd. Cleveland, OH 44145 Ph. 216-892-8555 Fax 216-892-0002 1.2.3.4.6.7C

Rm. 1) 14x19 †Rm. 2) 14x15

Obs. Rm. Seats 15

The MarketVision Building 4500 Cooper Road

Cincinnati, Ohio 45242 (513) 791-3100

An Inc. 500° Company



OMMITMENT NUALITY

...THE STANDARD OF

Market Vision.

FOCUS GROUPS

- 2 fully-equipped suites with luxury tiered seating
- remote controlled video

CONSUMER CENTER

- high tech test kitchen
- two viewing rooms
- newest and finest facility in Cincinnati







Opinion Centers America 22021 Brookpark Rd. Cleveland, OH 44126 Ph. 216-779-3000 Fax 216-779-3040 Shelly Entres 1,3,4,5,6,7C

Rm. 1) 22x14 Obs. Rm. Seats 20 Rm. 2) 22x14 Obs. Rm. Seats 20

Opinion Centers America Great Northern Mall, Rm. 924 North Olmsted, OH 44070 Ph. 216-779-3050 Fax 216-779-3060 Karen Cunningham 134674

Obs. Rm. Seats 10

Rosen Research 25906 Emery Rd. Cleveland, OH 44128 Ph. 216-464-5240 Fax 216-464-7864 Mary Ann Sheets 1,2,3,4,5,6,7C

Rm. 1) 17x14

Strategic Consumer Research, Inc. 26250 Euclid Ave. Cleveland, OH 44132 Ph. 216-261-0308 Fax 216-261-3546 Gerald Godic. Vice President 1.3.6.7B

COLUMBUS

B & B Research Service, Inc. 1365 Grandview Ave. Columbus, OH 43212 Ph. 614-486-6746 Fax 614-486-9958 Judy Frederick 1,3,4,6,7B,8

Rm. 1) 10x18

Obs. Rm. Seats 8

Rm. 2) 10x15

Field Dynamics of Ohio Div. of MNE Mktg. & Rsch. Svcs., Inc. 929 Eastwind Dr., Ste. 216 Westerville, OH 43081 Ph. 800-551-2257 Fax 614-898-3031 Fred Alvaro 1,3,4,6,7B,8,9

Rm. 1) 12x19 Obs. Rm. Seats 6 Rm. 2) 20x28 Obs. Rm. Seats 14

Focus and Phones, Inc. 2655 Oakstone Dr. Columbus, OH 43231 Ph 614-895-5800 Fax 614-895-5840 Sally Pilcher 1,3,4,5.6,7C

Rm. 1) 14x23 Obs. Rm. Seats 12 Obs. Rm. Seats 12 Rm. 2) 14x23 Rm. 3) 20x30

Obs. Rm. Seats 15

Focus Plus at SBC 707 Park Meadow Rd Westerville, OH 43081 Ph 614-891-7070 Fax 614-891-3664 Melanie Worsin 1.3.4.6.7C.8.9

Quality Controlled Services

7634 Crosswoods Dr. Columbus, OH 43235 Ph. 800-242-4118 Fax 614-436-7040 Judy Golas 1.3.4.6.7B.10

Obs. Rm. Seats 10 Rm, 1) 16x17 Rm. 2) 16x17 Obs. Rm. Seats 10 Obs. Rm. Seats 14 Rm. 3) 21x24 Rm. 4) 21x17 Obs. Rm. Seats 14

Member FocusVision

(See advertisements on pp. 29. 61)



127

Codos

- 2 Living Room Style
- 3 Observation Room 4. Test Kitchen
- 5 Test Kitchen Obsv Am
- 6 Video Equipment Available 7A Located in Shopping Mall

8 1-on-1 Room 9. 1-on-1 Viewing 10 Video Conferencing †denotes living room style 1 denotes one on one room

7B Located in Office Building

7C Free Standing Building

Spencer Research, Inc. 1290 Grandview Ave. Columbus, OH 43212 Ph. 614-488-3123 Fax 614-421-1154 **Betty Spencer** 1,3,4,5,6,7C,8

T.I.M E. Market Research 2655 Oakstone Dr Columbus, OH 43231 Ph. 614-895-5800 Fax 614-895-5840 Anita ingalls 1,3.4,6.7A,8.9

DAYTON

Center For Bus. & Econ. Rsch. University of Dayton 300 College Partk Dayton, OH 45469-2110 Ph. 513-229-2453 Fax 513-229-2371 Fantine M. Kerckaert 1.3.6.7B

Rm. 1) 21x24 Rm. 2) 18x18 Obs. Rm. Seats 10 Obs. Rm. Seats 6

OFact Marketing Research, Inc. Normandy Square 381 Miamisburg Centerville Rd. Dayton, OH 45459 Ph. 513-891-2271 Fax 513-435-3457 Mary Swart-Cahall or Jon Hasselo 1.3.6.7B.8

T.I.M.E. Market Research 560 Dayton Mall Dayton, OH 45459 Ph. 513-433-6296 Fax 513-433-5954 Laurette Lockwood 1.3.4.6.7A

TOLEDO

AZG Research 126 W. Wooster St. Bowling Green, OH 43402 Ph. 800-837-4300 Fax 419-353-1511 Jonathan Augustine 1.2.3.6.7B.8.9

Market Research of Toledo 3103 Executive Pkwy., Ste. 106 Toledo, OH 43606 Ph. 419-534-4705 Fax 419-531-8950 1367B

Rm. 1) 12x22

Obs. Rm. Seats 7.15

OKLAHOMA

OKLAHOMA CITY

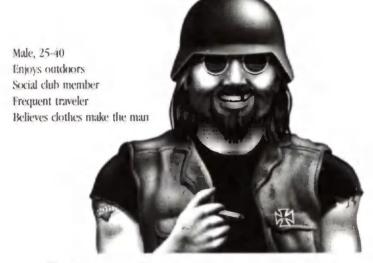
Issues and Answers Network, Inc. 301 N.W 63rd St., Ste. 140 Oklahoma City, OK 73116 Ph. 800-234-7783 Fax 804-456-0377 Annette Hazouri, Mgr. Oual. Svcs. 1.3,6,7B.8,9,10 Obs. Rm. Seats 8 Rm. 1) 15x24

Johnson Marketing Research 2915 Classen Blvd., Ste. 350 Oklahoma City, OK 73106 Ph. 405-528-2700 Patty Nichols-Casteel 1,3,4,6,7B

Oklahoma City Research Ruth Nelson Research Services 2501 W Memorial Dr. Oklahoma City, OK 73134 Ph. 405-752-4710 Fax 405-752-2344 Bohn Macrory, Manager 1.3.4.6.7A

Oklahoma Market Research/Data Net, Inc. 3909 Classen Blvd , Ste. 200 Oklahoma City, OK 73118 Ph. 405-525-3412 Fax 405-525-3419 Deanna Carter 1.3.4.6.7B Rm. 1) 14x22

Obs. Rm. Seats 10



There's a good reason why moderators who conduct focus groups at Gilmore Research virtually always come back: no surprises

Our highly trained and experienced recruiting team delivers exactly the people you're after... time after time. We're famous for it. In fact, if the exact kind of people you need aren't to be found in our market, we'll tell you. Up front.

Due to extra diligence, our respondent show rates are extremely high. And our sophisticated database automatically screens out "professional" respondents.

When you walk into our offices for the first time, be prepared for one of the most modern, efficient and comfortable focus group facilities in the nation. (We wouldn't want it to be a surprise.)

Call us at (206) 726-5555 and we'll bring you up to speed on our complete focus group services.

FORTY YEARS OF STRAIGHT ANSWERS

Scattle, Washington Portland, Oregon

TULSA

Cunningham Market Research 4107 S. Yale, #LA 107 Tulsa OK 74135 Ph. 918-664-7485 Lori Quint, Office Manager 1.3.4.5.6.7A

Tulsa Surveys 4530 S. Sheridan, #101 Tulsa, OK 74145 Ph. 918 665-3311 or 800-544-1494 Fax 918-665-3388 Tim Jarrett, Vice President 1,3,4.6,7B.8

Rm. 1) 16x24 Obs. Rm. Seats 10 Rm. 2) 16x20 Obs. Rm. Seats 8.

OREGON

EUGENE

MarStat Market Research 5035 Nectar Way Eugene, OR 97405 Ph. 503-484-6176 Fax 503-485-3810 LaDeane Prvor 1.3.6.7B.8.9

Rm. 1) 11x15 Ohs Rm Seats 12

Scudder & Associates 110 W 6th Ave., #4 Eugene. OR 97401-2678 Ph. 503-484-0149 Fax 503-484-7327 Tammy Scudder, President 1.3.6.7C Obs. Rm. Seats 4

Rm. 1) 22x16

PORTLAND

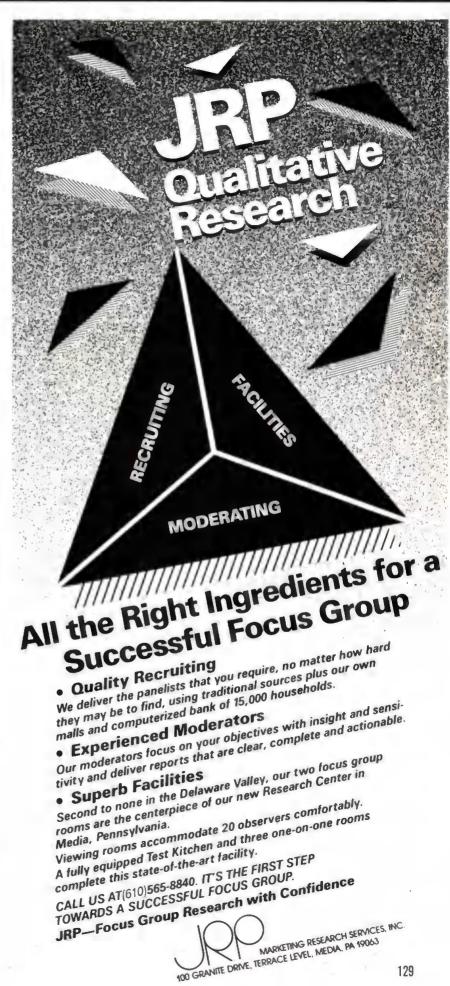
Consumer Opinion Services 991 Lloyd Center Portland, OR 97232 Ph. 503-281-1278 Fax 503-281-1017 Jerry Carter at 206-241-6050 1.3.4.6.7A.8 Rm. 1) 15x19 Obs. Rm Seats 8 (See advertisement on p. 140)

The Gilmore Research Group

729 N.E. Oregon St., #150 Portland, OR 97232 Ph. 503-236-4551 Fax 503-731-5590 Vikki Murphy 1.3.6.7B

Rm. 1) 12x18 Obs. Rm. Seats 12

(See advertisement on p. 128)



Codoo

Conference Style Room 2 Living Room Style

3 Observation Room

4 Test Kitchen 5 Test Krichen Obsv. Rm.

6 Video Equipment Available 7A Located in Shopping Mall 7B Located in Office Building 7C Free Standing Building

8 1 on 1 Room 9 1-on 1 Viewing 10 Video Conferencino triengles living room style ‡ denotes one-on-one room

Market Decisions Corporation 8959 S.W. Barbur Blvd., Ste. 204 Portland, OR 97219

Ph. 503-245-4479 Fax 503-245-9677 Sue Ellen Christensen 1,3,6,7B,8,9

Rm. 1) 18x19

Obs. Rm. Seats 12 Obs. Rm. Seats 7

Rm. 2) 11x18 Rm. 3) 10x18

Rm. 1) 19x30

Obs. Rm. Seats 7

Market Strategies 111 S.W. 5th Ave., Ste. 1850 Portland, OR 97204 Ph. 503-225-0112 Fax 503-225-8400 Tracy Dobesh 1,3,6,7B

Obs. Rm. Seats 10

Market Trends, Inc. 2130 S W. Jefferson, Ste. 200 Portland, OR 97201

Ph. 503-224-4900 Fax 503-224-0633 **Brad Huston**

1346788 Rm. 1) 18x13

Obs Rm. Seats 8

†Rm. 2) 9x10

Omni Research 7689 S.W. Capitol Hwy. Portland, OR 97219-2745 Ph. 503-245-4014 Fax 503-245-9065 Chris Robinson 1,3.6,70.8 Rm. 1) 21x20

PENNSYLVANIA

ALLENTOWN

Parkwood Research Associate 4635 Crackersport Rd Allentown, PA 18104 Ph. 610-481-0102 Fax 610-395-8027 Steve Rioux 1.3.4.6.7B

Telephone Concepts Unlimited 3724 Crescent Court W. Whitehall, PA 18052 Ph 610-437-4000 Fax 610-437-5212 Bob Williams, President 1.3.6.7B

ERIE

Moore Research Services, Inc. 2610 Ellsworth Ave. Erie, PA 16508 Ph. 814-868-4678 Fax 814-884-8333 Colleen Moore Mezler, Vice President 1.3.4.6.7B.8

Rm. 1) 17x12

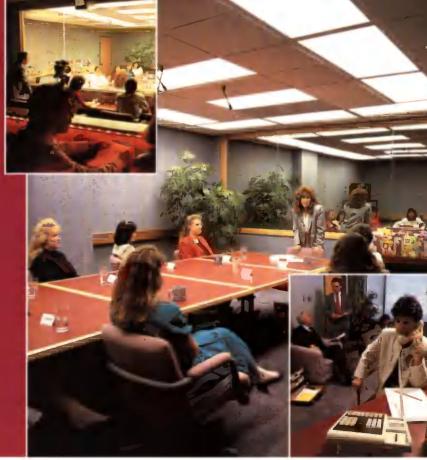
The Bartlett Group

Obs. Rm. Seats 8

HARRISBURG

3690 Vartan Way Harrisburg, PA 17110 Ph. 717-540-9900 Fax 717-540-9338 Jeff Bartlett, President 1,3,6,7C Rm. 1) 12x22 Obs. Rm. Seats 7

You Are Used To the Tried and True In PHILADELPHIA





1 Bala Plaza, Suite 622, St. Asaphs Rd. Bala Cynwyd, PA 19004 610-667-1110 - phone

610-667-4858 - fax

LANCASTER

The Bertlett Group 1910 Fruitville Pike Lancaster, PA 17601 Ph. 717-569-8950 Fax 717-540-9338 Jeff Bartlett, President 1,3,6,7A

Rm. 1) 16x22

Obs. Rm. Seats 8

PHILADELPHIA

Consumer Pulse of Philadelphia

Plymouth Meeting Mail, #2203 Plymouth Meeting, PA 19462 Ph. 610-825-6636 Fax 610-825-6805 Eleanor Yales

1,3,4,5,6,7A,8,9

Rm. 1) 15x15 Obs. Rm. Seats 20

(See advertisement on p. 103)

Focus Suites of Philadelphia

One Bala Plaza, Ste. 622 Bala Cynwyd, PA 19004 Ph. 610-667-1110 Fax 610-667-4858 Kathy Jonik 1,3,4,6,7B,8,9

Rm. 1) 18x22 Rm. 2) 16X20 Rm. 3) 16x20 Obs. Rm. Seats 20 Obs. Rm. Seats 18 Obs. Rm. Seats 18

(See advertisements on pp. 130, 131)

Group Dynamics In Focus, Inc.

555 City Line Ave., 6th fl. Bala Cynwyd, PA 10094 Ph. 610-668-8535 Fax 610-668-2072 Robin Kaolan

1,3,4,6,78,8,9,10

 Rm. 1) 28x20
 Obs. Rm. Seats 18

 Rm. 2) 16x24
 Obs. Rm. Seats 12

 Rm. 3) 16x24
 Obs. Rm. Seats 12

 Rm. 4) 14x18
 Obs. Rm. Seats 10

Member VCAN

(See advertisements on pp. 3, 132)

JRA Marketing Research, Inc.

587 Bethlehem Pike, Ste. 600 Mortgomeryville, PA 18938-9742 Ph. 215-822-6220 Fax 215-822-2238

Frances Grubb or Nancy Kolkebeck 1,3,4,6,7B,8,9

Rm. 1) 15x16 Obs. Rm. Seats 10 Rm. 2) 7x10 Obs. Rm. Seats 3 Rm. 3) 20x40 Obs. Rm. Seats 3

Member NETWORK
(See advertisements on pp. 5, 31)

JRA Marketing Research, Inc.

1600 Market St., Ste. 1550 Philadelphia, PA 19103-7240 Ph. 215-822-6220

Frances Grubb or

Frances Grubb or Nancy Kolkebeck

1,3,4,6,7B,8,9

 Rm. 1) 18x18
 Obs. Rm. Seats 15

 Rm. 2) 22x15
 Obs. Rm. Seats 15

 Rm. 3) 11x12
 Obs. Rm. Seats 6

Member NETWORK

(See advertisements on pp. 5, 31)

JRP Marketing Research Services, Inc.

100 Granite Dr., Terrace Level

Media, PA 19063 Paul Frattaroli 1,3,4,6,7B,8

Rm. 1) 20x20 Obs. Rm. Seats 18 Rm. 2) 24x20 Obs. Rm. Seats 15

(See advertisement on p. 129)

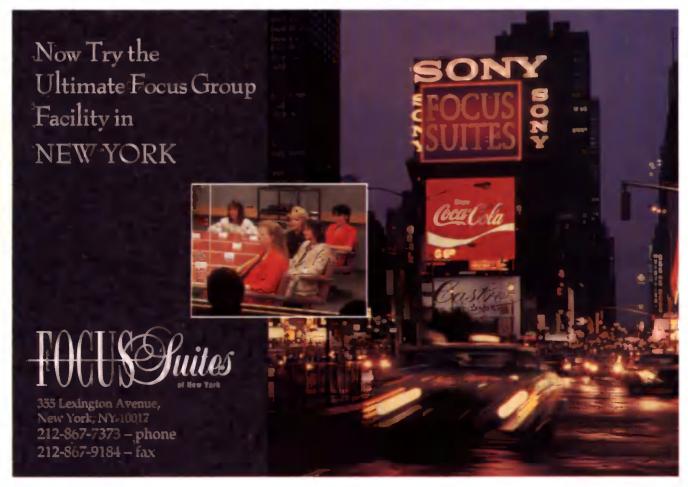
Mar's Surveys, Inc.

3000 Atrium Way, Ste. 100 Lobby fl. Horizon Corp. Ctr., Atrium 2 Bldg.

Mt. Laurel, NJ 08054

Ph. 609-786-8514 or 609-235-3345 Fax 609-786-0480 or 609-235-1613 Marlene Teblum or Judy Abrams

1,3,4,6,7B,8,9 Rm. 1) 15x23 Rm. 2) 10x10



Codos

Conference Style Room 2. Living Room Style 3 Observation Room

78 Located in Office Building 7C Free Standing Building

4. Test Kitchen 5. Test Kitchen Obsy. Rm. 6. Vidoo Equipment Available 7A Localed in Shopping Mall 9 1-on-1 Viewing 10. Video Conferencino tdenotes living room style # denotes one on one room

Mar's Surveys, Inc. Cinnaminson Mall, Rte. 130 Cinnaminson, NJ 08077 Ph. 609-786-8514 Fax 609-786-0460 Judy Abrams 1.3.6.7B.8.9 Rm. 1) 15x20

Philadelphia Focus, Inc.

100 N. 17th St., 3rd fl. Philadelphia, PA 19103 Ph. 215-561-5500 Fax 215-561-6525 1.3.6.7B.8.9.10

Obs. Rm. Seats 15 Rm. 1) 19x22 Obs. Rm. Seats 15 Rm. 2) 17x24 Obs. Rm. Seats 15 Rm. 3) 14x24 Member FocusVision

(See advertisements on pp. 29, 133)

Philadelphia Focus, Inc.

555 N. Ln., #6038 Conshohocken, PA 19428

Ph. 610-397-0300 Fax 610-397-0308 1,3,4,6,7B

Rm. 1) 14x22 Obs. Rm. Seats 12 Rm. 2) 14x22 Obs. Rm. Seats 12 Obs. Rm. Seats 12 Rm. 3) 14x22 (See advertisement on p. 133)

Plaza Research

Two Greentree Centre Marlton, NJ 08053

Ph. 609-596-7777 or 800-654-8002

Fax 600-596-3011 Debby Bilofsky 1,2,3,4,5,6,7B,8,9

Rm. 1) 15x20 Obs. Rm. Seats 15 Rm. 2) 15x20 Obs. Rm. Seats 15 Rm. 3) 15x20 Obs. Rm. Seats 15 (See advertisement on p. 121)

Quality Controlled Services

KOR Ctr. A, 2577 Interplex Dr., Ste. 101

Trevose, PA 19053 Ph 800-752-2027 Fax 215-639-8224 Lynne Sitvarin 1.3.4.6.7B

Rm. 1) 16x20 Obs. Rm. Seats 12 Rm. 2) 16x20 Obs. Rm. Seats 10 Rm. 3) 12x14 Obs. Rm. Seats 6

(See advertisement on p. 61)

Ouality In Field 308 Lakeside Dr Southampton, PA 18066 Ph 215-698-0606 Fax 215-676-4055 Arlene Frieze, President 1,3,4,6,7B

Strategic Marketing Corporation GSB Bldg., Ste. 802 City Line & Belmont Aves. Bala Cynwyd, PA 19004 Ph. 610-667-1649 Fax 610-667-0628 Julia Goodfriend, President 1.3.6.7B

Rm. 1) 20x20 Obs. Rm. Seats 10

T.I.M.E. Market Research 366 Beaver Valley Monaca, PA 15061 Ph. 412-728-8463 Fax 412-728-9806 Shawn Bishop 1.3,4.6.7A.8.9

Rm. 1) 14x18 Obs. Rm. Seats 10

TVG 520 Virginia Dr. Fort Washington, PA 19034 Ph. 215-646-7200 Leanne Batzel 1.3.6.7B.10



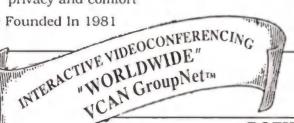
WHICH LOCATION IS IDEAL FOR YOUR NEXT QUALITATIVE PROJECT?

BALA CYNWYD, PA

Brand New Facility (Same Location)

- · "City" Consumers
- Expertise in Medical/Health Care Recruiting
- All Purpose Room With Observation
- · 4 Focus Group Rooms/Client Suites providing privacy and comfort

Founded In 1981

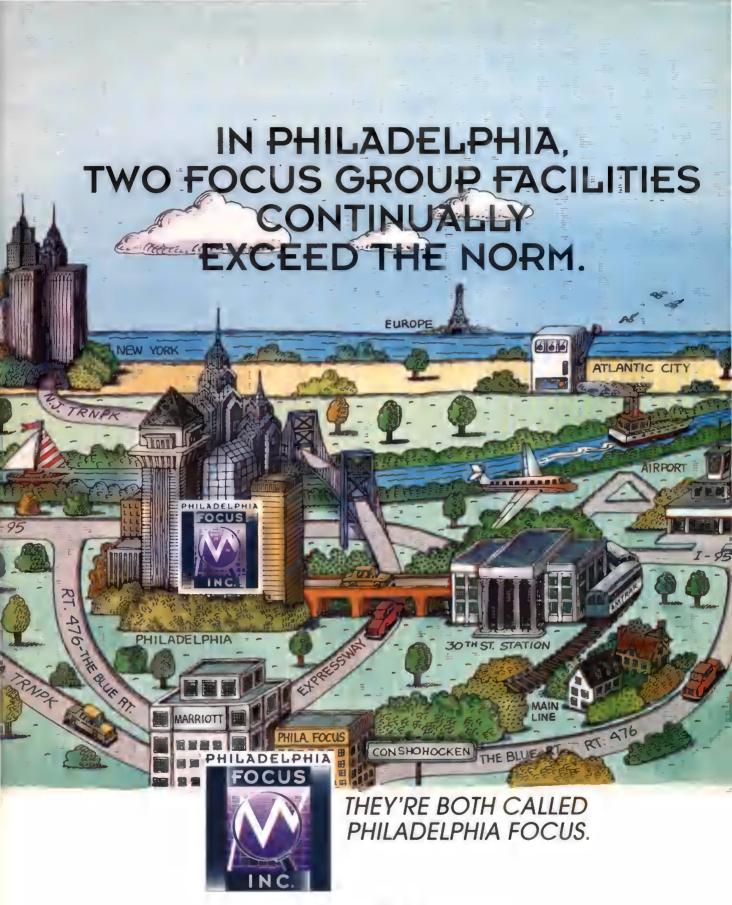


Voorhees. Nj

- · "Suburban" Consumers
- · On-Site Phone Room Recruiting
- Commercial Test Kitchen
- · 2 Multi Level Observation Rooms Seating 25 In Comfort
- 20 Minutes To Downtown Philadelphia
- · Designed By Qualitative Consultants (Opened 1992)

BOTH FACILITIES:

OWNER/OPERATED FOR PERSONAL SERVICE • 35 MINUTES FROM PHILADELPHIA AIRPORT • FREE PARKING CALL (800) 220-1011 FOR BROCHURES AND INFORMATION



A division of FocusLab 100 North 17th Street, Philadelphia, PA 19103 (215) 561-5500

and 555 North Lane, Conshohocken, PA 19428 (610) 397-0300

Codos

- 2. Living Room Style
- 3. Observation Room 4. Test Kitchen
- 5. Test Kitchen Obsv. Rm. Video Equipment Available
 Located in Shopping Mall
- 7C Free Standing Building 8. 1-on-1 Room 9, 1-on-1 Viewing 10. Video Conferencing †denotes living room style

t denotes one-on-one room

7B. Located in Office Building

U. S. Research Corp. 2224 Echelon Mall Voorhees, NJ 08043 Ph. 609-772-2220 Darlene Frambry, Manager 1.3.4.6.7A

PITTSBURGH

Campos Market Research 216 Boulevard of the Allies Pittsburgh, PA 15222 Ph. 412-471-8484 Fax 412-471-8497 Yvonne Campos 1,3,4,6,7B

Rm. 1) 15x19 Rm. 2) 20x27 Obs. Rm. Seats 14 Obs. Rm. Seats 10

Car-Lene Research, Inc. Monroeville Mall, Rm. 144 Monroeville, PA 15146 Ph. 412-373-3670 Fax 412-373-5076 Stacey Stanford 1,3.4.5,6,7A



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MARKETING RESEARCH

Data Information, Inc. Century III Mall 3075 Clairton Rd. W. Mifflin, PA 15123 Ph. 412-655-8690 Fax 412-655-8693 Nancy Palyo 1,3,4,6,7A.8,9

Rm. 1) 12x20

Obs. Rm. Seats 10

Direct Feedback 4 Station Square, Ste. 545 Pittsburgh, PA 15219 Ph. 412-394-3676 Fax 412-394-3660 Tara Hill Conroy, President 1.3.6.7B Rm. 1) 24x13 Obs. Rm. Seats 13

Focus Center Of Pittsburgh

2101 Greentree Rd Pittsburgh, PA 15220 Ph. 412-279-5900 Fax 412-279-5148

Erica Dudgeon, Manager 1,3,4,6,7B Rm. 1) 19x21

Rm. 20 24x25

Obs. Rm. Seats 12 Obs. Rm. Seats 15

Greater Pittsburgh Research Service 5950 Steubenville Pike Pittsburgh, PA 15136 Ph. 412-788-4570 Fax 412-788-4582 Ann Urban 1.3.6.7B

Guide Post Research 21 Yost Blvd., Ste. 400 Pittsburgh, PA 15221-5283 Ph. 412-823-8444 Fax 412-823-8300 Jay P. La Mond, President 1.3.4.6.7B.8 Rm. 1) 14x22

Rm. 2) 10x12

Obs. Rm. Seats 10

Heakin Research, Inc. Ross Park Mall 1000 Ross Park Mall Rd. Pittsburgh, PA 15237 Ph. 412-369-4545 Fax 412-369-4473 Sandy Turtle, Manager 1.3.4.6.7A

Santell Phone & Focus, Inc. 300 Mt. Lebanon Blvd., Ste. 2204 Pittsburgh, PA 15234 Ph. 412-341-8770 Fax 412-341-8774 Barbara K. Womack 1.3.4.6.7B.8

T.I.M.E. East Market Research 280 Ohio Valley Mall St. Clairsville, OH 43950 Ph. 614-695-6288 Fax 614-695-5163 Tim Aspenwall 1.3.4.6.7A

YORK

Polk-Lepson Research Group 108 Pauline Dr. York, PA 17402 Ph. 717-741-2879 Carol Morris, Dir. Field Svcs.

RHODE ISLAND

PROVIDENCE

MacIntosh Survey Center 450 Veterans Memorial Pkwy East Providence, RI 02914 Ph. 401-438-8330 Fax 401-434-9219 Ann MacIntosh 1.3.4.5.6.7B

Rm. 1) 18x20

Obs. Rm. Seats 15

Performance Research 25 Mill St. Newport, RI 02840 Ph. 401-848-0111 Fax 401-848-0110 Bill Doyle, Vice President 1,3,6,7C Rm. 1) 13x30

SOUTH CAROLINA

CHARLESTON

Bernett Research Services, Inc. 62 Northwoods Mall Unit F-1B 2150 Northwoods Blvd. N. Charleston, SC 29418 Ph. 803-558-0030 Fax 803-553-0526 Gloria Duda 1.3.4.6.7A.8 Rm. 1) 12x15

Obs. Rm. Seats 8 (See advertisement on p. 46)

COLUMBIA

Marketsearch Corporation 2721 Devine St. Columbia, SC 29205 Ph. 803-254-6958 Fax 803-799-9180 Kathy Harsey, Field Director 1.3,4,6.7C.8,9 Obs. Rm. Seats 14 Rm. 1) 16x20

Metromark Market Research, Inc. 3030 Devine St. Columbia, SC 29205 Ph. 803-256-8694 Fax 803-254-3798 Emerson Smith, President 1,3,6,7C

GREENVILLE

Carolina Market Research 88 Villa Rd. Greenville, SC 29615 Ph. 803-233-5775 Elizabeth Buchanan 1.3.4.6.7C8.9

Market Insight 530 Howell Rd., #205 Greenville, SC 29615 Ph. 803-292-5187 Michael Shuck, President 1.3.4.5.6.7B

ProGen Research 712 N. Main St. Greenville, SC 29609 Ph. 803-244-3435 Maxie Freeman, President 1.3.6.7C

SOUTH DAKOTA

SIOUX FALLS

American Public Opinion Survey and Market Research 1320 S. Minnesota Ave. Sioux Falls, SD 57105-0625 Ph. 605-338-3918 Fax 605-334-7473 Warren R. Johnson 1.2.3.4.5.6.7C.8.9

Obs. Rm. Seats 15 Rm. 1) 16x24 Rm. 2) 20x22 Obs. Rm. Seats 20 Rm. 3) 20x25 Obs. Rm. Seats 25 †Rm. 4) 30x36 Obs. Rm. Seats 50

Phoenix Systems, Inc. 2701 S. Minnesota Ave. Sioux Falls, SD 57105 Ph. 605-339-3221 Fax 605-339-0408 Ron Butterfield 1,3,6,7B

Rm. 1) 22x24 Obs. Rm. Seats 10 (See advertisement on p. 51)

ENNESSEE

CHATTANOOGA

Wilkins Research Services 1921 Morris Hill Rd. Chattanooga, TN 37421 Ph. 423-894-9478 Fax 423-894-0942 Lisa Wilkins 1.3.4.5.6.7C

MEMPHIS

Accudata Market Research 1038 Oakhaven Rd. Memphis, TN 38119 Ph. 901-763-9405 Fax 901-763-0660 Valerie Jolly, Gen. Mgr. 1.2.3.4.5.6.7B

Rm. 1) 14x18 Rm. 2) 14x18 Obs. Rm. Seats 12 Obs. Rm. Seats 12 Friedman Marketing/Memphis Century Plaza Bldg., Ste. 1 & 2 5830 Mt. Moriah Memphis, TN 38115 Ph. 901-795-0073 or 914-698-9591 Fax 901-360-1266 13467B8

Obs. Rm. Seats 12

Heakin Research, Inc. 5501 Winchester Ste 6 Memphis, TN 38115 Ph. 901-795-8180 Linda Pollock 1,3,4,6,7B

Rm. 1) 19x30

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Cedes

- Conference Style Room
- Living Room Style 3 Observation Boom
- 4 Test Kitchen 5 Test Kitchen Obsv. Rm.
- 6. Video Equipment Available 7A Located in Shopping Mall
- 7B. Localed in Office Building 7C Free Standing Building 8 1-on-1 Room 9 1 on 1 Viewing
- 10 Video Conferencing tdenotes living more style ‡ denotes one on one room

PWI Research 5100 Poplar Ave., #3125 Memphis, TN 38137 Ph. 901-682-2444 Fax 901-632-2471 Lea L. Winstead 1,3,6,7B

Venture Marketing Associates, Inc. 3155 Hickory Hills Rd., #203 Memphis, TN 38115 Ph. 901-795-6720 Fax 901-795 6763 Alex Klein 1.2.3.4.5.6.7B.8.9

Rm. 1) 11x22 †Rm_2) 12x15

Obs. Rm. Seats 8 Obs. Rm. Seats 8

NASHVILLE

Jackson Associates, Inc. Cool Springs Galleria 1800 Gallena Blvd. Franklin (Nashville), TN 37064 Ph. 770-394-8700

Fax 770-394-8702 Margaret Hicks 1.3.6.7A

Rm. 1) 14x22

Obs. Rm. Seats 10

Member NETWORK

(See advertisements on pp. 31, 81)

NCG Research 2100 West End Ave., Ste. 800 Nashville, TN 37203 Ph. 615-327-3373 David Furse, President 1367B

Quality Controlled Services

Fairlawns Bidg, 5203 Maryland Way, #150

Brentwood, TN 37027 Ph. 800-637-0137 Fax 615-661-4035 Mary Bryant

1,3,4,6,7B,10 Rm. 1) 14x17

Obs. Rm. Seats 12 Rm 2) 13x16 Obs. Rm. Seats 12

Member Focus Vision

(See advertisements on pp. 29, 61)

The Nashville Research Group 1161 Murfreesboro Rd, Ste. 150 Nashville, TN 37217 Ph. 615-399-7727 Fax 615-399-9171 Glyna Kilpatrick, Owner 1.3.4.6.7B.8

20/20 Research, Inc. 2303 21st Ave. S., 2nd fl. Nashville, TN 37212 Ph. 800-737-2020

Rm. 1) 20x16

Fax 615-385-0925 Kathryn Harlan, Dir. Qual, Sycs.

1.2.3.6.7B

Rm. 1) 22x16 Obs. Rm. Seats 12 Obs. Rm. Seats 12 Rm. 2) 16x22 †Rm. 3) 10x20 Obs. Rm. Seats 8

Obs. Rm. Seats 15

TEXAS

AMARILLO

Opinions Unlimited, Inc. 8201 S.W. 34th.

Amarillo, TX 79121 Ph. 806-353-4444 Fax 806-353-4718 Anndel Martin

1.3.6.7C.8.9

Rm. 1) 22x23 Obs. Rm. Seats 12

(See advertisement on p. 135)

AUSTIN

First Market Research Corp.

2301 Hancock Dr. Austin, TX 78756-2510 Ph 512-451-4000 Fax 512-451-5700

E-mail: focusorp@firstmarket.com Kelleye Hutchinson or Ron Tittle 1367C

Rm. 1) 23x13

Obs. Rm. Seats 10 (See advertisement on p. 102)

NuStats, Inc. 4544 S. Lamar, Bldg. 206 Austin, TX 78745 Ph. 512-892-0002 Fax 512-892-3306 Johanna Zmud, Exec. V P. 1,3,6,7B

Tammadge Market Research 1616 B Rio Grande Austin, TX 78701 Ph. 512-474-1005 Fax 512-370-0339

Melissa Pepper, CSO 1,3,6,7C

Rm. 1) 18x20

Obs. Rm. Seats 10

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511 Carpenter Freeway, Suite 100, Irving, Texas 75062 Telephone (214) 869-2366, Fax (214) 869-9174

DALLAS/FT. WORTH

Accurate Research, Inc. 2214 Paddock Way Dr., #100 Grand Prairie, TX 75050 Ph. 214-647-4277 Fax 214-641-1549 Charlotte Remkus, Field Director 1.3.4.6.7C

Dallas Focus

511 E. Carpenter Frwy., Ste.100 Irving, TX 75062 Ph. 600-336-1417/214-869-2366 Fax 214-869-9174 Robin McClure, Pres./Partner

1.3.4.6.7B.8.9

Rm. 1) 15x20 Obs. Rm. Seats 12 Rm. 2) 15x22 Obs. Rm. Seats 15 Rm. 3) 15x20 Obs. Rm. Seats 15 Obs. Rm. Seats 25 Rm. 4) 19x25 ‡Rm. 5) 8x8 Obs. Rm. Seats 10 ‡Rm. 6) 8x8 Obs. Rm. Seats 10 (See advertisements on pp. 136, 147)

Facts in Focus, Inc. 15340 Dallas Pkwy. Dallas, TX 75248 Ph. 214-386-7744 Jeanne Kurzym, Manager 1,3,6,7B,8.9

Fenton Swanger Consumer Research 14800 Quorum Dr., Ste. 250 Dallas, TX 75240 Ph. 214-934-0707 Fax 214-490-3919 Nancy Ashmore, Field Director 1,3,4.6,7B

Focus On Dallas 4887 Alpha Rd., Ste. 200 Dallas, TX 75244 Ph. 214-960-5850 Mary Ulrich 1,3,4,6,7B

Rm. 1) 25x18 Obs. Rm. Seats 15 Obs. Rm. Seats 15 Rm. 2) 25x18 Rm. 3) 45x20 Obs. Rm. Seats 20

Friedman Marketing/Dallas Prestonwood Town Center Space 2F612128 Dallas, TX 75240 Ph. 914-698-9591 1.3.4,6,7A,8 Rm. 1) 16x12 Obs. Rm. Seats 8

Heakin Research, Inc. Fort Worth Town Center 4200 S. Freeway, Ste. B-31 Ft. Worth, TX 76115 Ph. 817-926-7995

Fax 817-927-2387 Vivian Taylor, Manager 1,3.4,6,7A

NRG Dallas

1341 W. Mockingbird Ln., Ste. 417E Dallas, TX 75247 Ph. 800-315-TEXX (8399) Fax 214-630-6769 Kelly Lynn Ireland, Facility Director 13467B

Rm, 1) 10x13 Obs. Rm. Seats 8 Rm, 2) 12x17 Obs. Rm. Seats 10 (See advertisements on pp. 124, 137)

Plaza Research

14160 Dallas Pkwy. Dallas, TX 75240

Ph. 214-392-0100 or 800-654-8002

Fax 214-386-6008 Susan Trace 1.2.3.4.5.8.7B.8.9

Rm. 1) 15x20 Obs. Rm. Seats 15 Rm. 2) 15x20 Obs. Rm. Seats 15 Rm. 3) 15x20 Obs. Rm. Seats 15

(See advertisement on p. 121)

Probe Research

2723 Valley View Ln. Dallas, TX 75234 Ph. 214-241-6696 Fax 214-241-8513

Richard Harris, Vice President

1.3.4.6.7C Member NETWORK

(See advertisement on p. 31)

Quality Controlled Services

14679 Midway Rd., Ste. 102 Dallas, TX 75244 Ph. 800-421-2167 Fax 214-490-3065 Kathi McGregor 1.3.4.6.7B.10

Rm. 1) 16x20 Obs. Rm. Seats 16 Rm. 2) 20x15 Obs. Rm. Seats 15 Obs. Rm. Seats 10 Rm. 3) 19x16

Member FocusVision

(See advertisements on pp. 29, 61)

Savitz Research Center, Inc.

13747 Montfort, Ste. 211 Dallas, TX 75240 Ph 214-386-4050 Fax 214-450-2507 Harriet Silverman 1,3,4,6,7B,8,9

Rm. 1) 30x23 Obs. Rm. Seats 25 Rm. 2) 16x21 Obs. Rm. Seats 20

Rm. 3) 10x8Obs. Rm. Seats 6 Rm. 4) 10x8Obs. Rm. Seats 6 (See advertisement on p. 139)

Savitz Research Center, Inc.

2053 The Parks at Arlington Mall

3811 S. Cooper Arlington, TX 76015 Ph. 817-467-6437 Fax 817-467-6552 Harriet Silverman

1.3.4.6.7A

Obs. Rm. Seats 10 Rm. 1) 15x17 (See advertisement on p. 139)

EL PASO

Aim Research

10456 Brian Mooney El Paso, TX 79935 Ph. 915-591-4777 Fax 915-595-6305 Linda Adams, Owner/Director

Rm. 1) 20x20 Obs. Rm. Seats 15 (See advertisement on p. 138)

HOUSTON

COS Research 5851 San Felipe, #650 Houston, TX 77057 Ph. 713-783-9111 Fax 713-954-1520 Noel Roulin, President 1.3.4.6.7B.8.9

Rm. 1) 24x30 Obs. Rm. Seats 20 Rm. 2) 15x25 Obs. Rm. Seats 12 Obs. Rm. Seats 8 Rm. 3) 10x15

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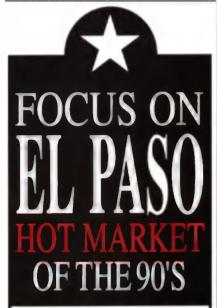
1-888-315-TEXX (8399)

137

Codos

- 2. Living Room Style 3. Observation Room
- 4. Test Kitchen 5. Test Kitchen Obsv. Rm
- 6, Video Equipment Available 7A Located in Shopping Mall
- Located in Office Building 7C. Free Standing Building 8. Lon 1 Boom
- 9. 1 on 1 Viewing 10. Video Conferencing †denotes living room style t denotes one on one room

Creative Consumer Research 3945 Greenbrian Stafford, TX 77477 Ph 713-240-9646 Fax 713-240-3497 Patricia Pratt. Vice President 1,3,4,6,7B,8,9



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10456 Brian Mooney Avenue El Paso, Texas 79935 (Twenty-five Years in El Paso)

Heakin Research, Inc. Gallena II 5085 Westheimer, Ste. 3897 Houston, TX 77056 Ph. 713-871-8542 Fax 713-671-6549 Laurie DeRoberts, Manager 1.3.4.6.7A

Heakin Research 1670 San Jacinto Mall Baytown, TX 77521 Ph. 713-421-2584 Fax 713-421-2514 Catherine Sweeney, Manager 1,3,4,6,7A

Heakin Research, Inc. 247 Greenspoint Shepping Mall Houston, TX 77060 Ph. 713-872-4164 Fax 713-872-7024 Valerie Owens, Manager 1,3,4,6,7A

Houston Consumer Research 730 Alameda Mall Houston, TX 77075 Ph 713-944-1431 Fax 713-944-3527 1.3.4.6.7A.6.9 Rm. 1) 16x18

Obs. Rm. Seats 18

In-Touch Research, Inc. 6855 Severeign Dr., #200 Houston, TX 77036 Ph. 713-773-8300 Fax 713-773-8306 Debbie L. Thiapen 1.3.4.6.7B

Rm. 1) 19x22 Rm. 2) 14x22

Obs. Rm. Seats 25 Obs. Rm. Seats 10

Opinions Unlimited, Inc.

Three Riverway, Ste. 250 Houston, TX 77056 Ph. 713-688-0202 Fax 713-950-1160 Anndel Martin 1.2.3.6.7B.8.10

Rm. 1) 20x24 Obs. Rm. Seats 24 Rm. 2) 20x24 Obs. Rm. Seats 16 Rm. 3) 20x22 Obs. Rm. Seats 16

Member VCAN

(See advertisements on pp. 3, 135)

Plaza Research

5333 Westheimer Houston, TX 77056 Ph. 800-654-8002 1,2,3,4,5,6,7B,8,9

Rm. 1) 15x20 Obs. Rm. Seats 15 Rm. 2) 15x20 Obs. Rm. Seats 15 Obs. Rm. Seats 15 Rm. 3) 15x20

(See advertisement on p. 121)

Quality Controlled Services

17625 El Camino Real Houston, TX 77058 Ph. 800-522-2385 Fax 713-486-3831 Diana Reid 1,3,4,6,7B,10

Rm. 1) 19x20 Obs. Rm. Seats 14 Rm. 2) 19x20 Obs. Rm. Seats 14 Member FocusVision

(See advertisements on pp. 29, 61)

Savitz Research Center, Inc.

5177 Richmond, Suite 1200 Houston, TX 77056 Ph. 713-621-4064 Fax 713-621-4223 Harriet Silverman 1,3,4,6,7B,8,9

Obs. Rm. Seats 24 Rm. 1) 22x30 Rm. 2) 18x20 Ohs Rm Seats 20 Rm. 3) 6x16 Obs. Rm. Seats 6 (See advertisement on p. 139)

The Woodward Group 10101 Seuthwest Freeway, Ste. 335 Houston, TX 77074 Ph. 713-772-0262 or 800-678-7839 Fax 713-772-0265 Kerry A. Palermo 1,3,6,7B,8,9

LUBBOCK

United Marketing Research 1516 53rd St Lubbock, TX 79412 Ph. 806-744-6740 Fax 806-744-0327 David McDonald 1,3,6,7C

SAN ANTONIO

Creative Consumer Research 5411 Bandera Rd., Ste. 307 San Antonio, TX 78236 Ph. 210-520-7025 Fax 210-680-9906 Richard Weinhold, Vice President 1.3.6.7B

Galloway Research Service 4346 NW Loop 410 San Antonio, TX 78229 Ph. 210-734-4346 Fax 210-732-4500 Patrick Galloway, President 1,2,3,4,6,7C

UTAH

SALT LAKE CITY

Dan Jones & Associates, Inc. 515 S. 700 E., Ste. 3H Salt Lake City, UT 84102 Ph. 801-322-5722 Fax 801-322-5725 Pat Jones, Vice President 1.2,3.6,7B

Utah Market Research Ruth Nelson Research Services 50 S. Main St. Salt Lake City, UT 84144 Ph. 801-363-8726 Fax 801-321-4904 Cheri Ingram, Manager 1,3,4,6,7A

Valley Research, Inc.
1104 E. Ashton Ave., #106
Salt Lake City. UT 84106
Ph. 801-467-4476
Fax 801-487-5820
E-Mail: mxjj29a@prodigy.com
Sue Sheffield, V.P., Foc. Grp. Ops.
1,3,4,6,7B,8
Rm. 1) 21x15
Obs. Rm. Seats 6

Rm. 1) 21x15

Valley Research, Inc.

630 E. South Temple Salt Lake City. UT 84102

Ph. 801-467-4476 Fax 801-487-5820

E-Mail: mxjj29a@prodigy.com Sue Shetfield, V.P., Foc. Grp. Ops.

1,3.6,7C.8

Rm. 1) 24x21 Obs. Rm. Seats 12

Your Opinion Counts Gay Hill Field Service 4835 Highland Dr. Salt Lake City, UT 84117 Ph. 801-261-4117 Fax 801-268-0247 Gay Hill 1,3,6,7A

VERMONT

BURLINGTON

Action Research 212 Battery St. Burlington, VT 05401 Ph. 800-545-7168 Fax 802-863-4724 James Fong, Director Ph. 800-545-7168 Fax 802-863-4724

1.3.6,7B,10

Rm. 1) 25x30 Rm. 2) 20x25 Obs. Rm. Seats 12 Obs. Rm. Seats 8

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Dallas

Houston

Codos

Conference Style Room
 Living Room Style

3 Observation Room 4 Test Kitchen 5 Test Kitchen Obsv Rm

5 Test Kitchen Obsv Rm 6 Video Equipment Available 7A Located in Snopping Mail 78. Located in Office Building 7C. Free Standing Building 8. 1-on-1 Room 9. 1-on-1 Viewing

10. Video Conferencing †denotes living room style 1 penotes pne on one room

Macro International, Inc.

126 College St.
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Fax 802-863-8974
E-mail: Mahnke@macroint.com

or http://www.macroint.com.

Greg Mahnke, Ph.D., Vice President 1,3.6,7B,8,9

Rm. 1) 25x20 Obs. F (See advertisement on p. 141)

Obs. Rm. Seats 10

VIRGINIA

NORFOLK/VIRGINIA BEACH

Continental Research 4500 Colley Ave. Norfolk, VA 23508 Ph. 804-489-4887 Nanci Glassman 1,3.6.7B Rm. 1) 11x21

Obs. Rm. Seats 9

Issues and Answers Network, Inc. 5151 Bonney Rd.

Virginia Beach, VA 23462 Ph. 804-456-1100

Ph. 804-456-1100 Fax 804-456-0377

Annette Hazouri, Mgr. Qual. Svcs.

1,3.6,7B.8,9.10 Rm. 1) 16x22 Rm. 2) 24x18

Obs. Rm. Seats 10 Obs. Rm. Seats 15

Norfolk Focus Group Centre
Div. of Martin Research, Inc.
#5 Koger Executive Ctr., #110

Norfolk, VA 23502 Ph. 804-455-8463 Fax 804-455-8503

Pamela Collins-O'Dwyer, Manager

1,3,6,7B,8

Rm. 1) 12x20 Obs. Rm. Seats 8

Quick Test, Inc.

825 Greenbrier Cir., Ste. 200 Chesapeake, VA 23320 Ph. 804-523-2505 Fax 804-523-0463 Gerri Kennedy 1,3,4,6,7B

Rm. 1) 13x15 Obs. Rm. Seats 8 (See advertisement on p. 89)

RICHMOND

Capital Focus Group Centre Div. of Martin Research, Inc. Koger Center-West End Dale Bidg., Ste. 108 1504 Santa Rosa Rd Richmond, VA 23229 Ph. 804-285-3165 Fax 804-285-7130 Susan Duffie, Manager 1.3.6.78.8

Rm. 1) 12x20

Obs. Rm. Seats 8

Dominion Focus Group, Inc. (Opening February 1996) Commerce Plaza 2809 Emerywood Pkwy, Ste. 100 Richmond, VA 23294 Ph. 804-275-0221

1,3.4,5.6.7B.8.9 Rm. 1) 30×16 Obs. Rm. Seats 18 Rm. 2) 16×12 Obs. Rm. Seats 8 Rm. 3) 17×17 Obs. Rm. Seats 10

Richmond Focus Group Center 1025 Boulders Pkwy. Boulder V, Ste. 440 Richmond, VA 23225 Ph. 804-272-6100 Fax 804-272-7145 Terry Brisbane, Manager 1.3.78

Southeastern Institute of Research, Inc. 2325 W. Broad St. Richmond, VA 23220 Ph. 804-358-8981 or 800-807-8981 Fax 804-358-9761 E-mail: SIREACH@aol.com

Lois Abernathy , 1,3,6.7C,8

Rm. 1) 15x15 Obs. Rm. Seats 10

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12825 1st Avenue South Seattle, WA 98168 206/241-6050 Ask for Jerry or Greg Carter

ROANOKE

Roanoke Focus Group Centre Div. of Martin Research, Inc. 2122 Carolina Ave. S.W. Roanoke, VA 24014 Ph. 703-342-5364 Fax 703-982-8101 Marjorie Jeskey, V.P. Ops. 1,3,4,6,7C,8

Rm. 1) 12x16

Obs. Rm. Seats 6

WASHINGTON

SEATTLE/TACOMA

Consumer Opinion Services

2101 N 34th St., Ste. 110 Seattle, WA 98103 Ph. 206-632-7859 Fax 206-632-7879 Jerry Carter at 206-241-6050

1,3.4.6,7B.10

Rm. 1) 15x20 Obs. Rm. Seats 16 Rm. 2) 20x40 Obs. Rm. Seats 8 Member VCAN

(See advertisements on pp. 3, 140)

Consumer Opinion Services

12825 1st Ave. S.

Seattle, WA 98168

Ph. 206-241-6050

Fax 206-241-5213

Jerry Carter at 206-241-6050

1.3.4.5.6.7C

Rm. 1) 15x20

Obs. Rm. Seats 8

(See advertisement on p. 140)

Consumer Opinion Services

10829 NE 68th St., Bldg B

Kirkland, WA 98033

Ph. 206-827-3188

Fax 206-827-2023

Jerry Carter at 206-241-6050

1,3.4,6,7B

Rm. 1) 15x20

Obs. Rm. Seats 8

(See advertisement on p. 140)

Decision Data, Inc.

200 Kirkland Ave., Ste. C

Kirkland, WA 98033

Ph. 206-827-3234

Fax 206-827-2212

Russ Riddle, President

1.3.6.7B

Friedman Marketing/Seattle

South Hill Mall

3500 Meridian S

Puyallup, WA 98373

Ph. 206-840-0112 or 914-698-9591

Fax 206-840-0517

1,3,4,6,7A,8,9

Rm. 1) 14x16

Obs. Rm. Seats 10

The Gilmore Research Group

2324 Eastlake Ave. E., Ste. 300

Seattle, WA 98102

Ph. 206-726-5555

Fax 206-726-5620

Vikki Murphy

1,3.6,7B.8,9,10

Rm. 1) 14x20

Obs. Rm. Seats 12 Obs. Rm. Seats 8

Rm. 2) 14x19

Member Focus Vision

(See advertisements on pp. 29, 128)

The Gilmore Research Group

2825 Eastlake Ave. E., Ste. 200

Seattle, WA 98102

Ph. 206-726-5555

Fax 206-726-5620

Vikki Murphy

1,3,6,7B,8.9,10

Rm. 1) 14x20 Obs. Rm. Seats 16

Member FocusVision

(See advertisements on pp. 29, 128)

GMA Research Corp.

11808 Northup Way

Bellevue, WA 98005 Ph. 206-827-1251

Fax 206-828-6778

Richard Secker

1,3,4.6.7B.8.9

Rm. 1) 12x22

Obs. Rm. Seats 10



Codes

2 Living Room Style

3. Observation Room 4. Test Kitchen

7A. Located in Shopping Mall

7C. Free Standing Building 8. 1-on-1 Room 9. 1-on-1 Viewing 5. Test Kitchen Obsv. Rm. 10 Video Conferencing 6. Video Equipment Available †denotes living room style

7B Located in Office Building

t denotes one-on-one room

Hebert Research, Inc. 13629 N.E. Bel-Red Rd. Bellevue, WA 98005 Ph 206-643-1337 John Burshek, Vice President 1.3.6.7B

Northwest Research Group 400 108th Ave. N.E., Ste. 200 Bellevue, WA 98004 Ph. 206-635-7481 Fax 206-635-7482 Jeff Etherton 1.3.6.7B

Rm. 1) 12x16

Obs. Rm. Seats 15

Market Data Research 955 Tacoma Ave. S., #101 Tacoma, WA 98402 Ph. 206-383-1100 or 800-488-DATA Gene Starr 1.3.6.7B

Rm. 1) 13x19

Obs. Rm. Seats 10

Market Trends, Inc. 3633 136th Place SE, Ste. 110 Bellevue WA 98006 Ph. 206-562-4900 Fax 206-562-4843 Jackie Weise

1.3.4.6.7B.8 Rm. 1) 15x20

Obs. Rm. Seats 10

tRm. 2) 10x10

SPOKANE

Consumer Opinion Services, Inc.

Northtown Mall 4750 N. Division St. Spokane, WA 99207 Ph. 509-487-6173 Fax 509-487-7205 Jerry Carter at 206-241-6050

1.3.4.6.7A.8 Rm, 1) 15x20

Obs. Rm. Seats 10

(See advertisement on p. 140)

Robinson Research, Inc. East 130 Indiana, #B Spokane, WA 99207 Ph. 509-325-8080 Fax 509-325-8068 William D. Robinson, PRESIDENT 1.3.6.7C

Rm. 1) 11x18

Obs. Rm. Seats 6

WEST VIRGINIA

CHARLESTON

McMillion Research

1012 Kanawha Blvd. Charleston, WV 25301 Ph. 304-755-5889 Fax 304-755-9889 Gary L. McMillion 1.2.3.6.7B.8.9

Rm. 1) 18x14 Obs. Rm. Seats 12 †Rm. 2) 18x14

Obs. Rm. Seats 12

Member NETWORK (See advertisement on p. 31)

HUNTINGTON

McMillion Research

Huntington Mall Rte. 60 at I-64 Huntington, WV 25501 Ph. 304-755-5889 Fax 304-755-9889 Sandy McMillion 13467A Rm. 1) 16x15 Member NETWORK (See advertisement on p. 31)

WISCONSIN

APPLETON

Friedman Marketing/Green Bay/Appleton Fox River Mall. #712 4301 W. Wisconsin Ave. Appleton, WI 54913 Ph. 414-730-2240 or 914-698-9591

Fax 414-730-2247 1.3 4 6.7A 8

Rm, 1) 13x12 Obs. Rm. Seats 4

Quality Controled Services 4330 W. Spencer St.

Appleton, WI 54915 Ph. 414-731-2241 Fax 414-731-2921 Sharon Cornell 1.2.3.4.6.7C.8.9

Obs. Rm. Seats 10 Rm. 1) 15x17 Rm. 2) 16x23 Obs. Rm. Seats 15 Rm. 3) 10x11 Obs. Rm. Seats 8 (See advertisement on p. 61)

GREEN BAY

Wisconsin Research, Inc. 1270 Main St Green Bay, WI 54302 Ph. 414-436-4646 Fax 414-436-4651 Barbara Smits President

1.3.4.6.7B.8 Rm. 1) 22x16

Obs. Rm. Seats 12

MADISON

Chamberlain Research Chslts. 4801 Forest Run Rd., Ste. 101 Madison, WI 53704-7337 Ph. 608-246-3010 Fax 608-246-3019 Tyler Walker, Proj. Coord. 1.3.4.6.7B.8.9

Rm. 1) 18x22 Rm. 2) 8x12

Obs. Rm. Seats 15

Obs. Rm. Seats 3

Gene Kroupa & Associates 502 N Fau Claire Ave Madison WI 53705 Ph. 608-231-2250 Fax 608-231-6952 Gene Kroupa, President 13467B

Rm. 1) 20x28

Obs. Rm. Seats 8

MANITOWOC

The Leede Research Group 1332 S. 26th St. Manitowoc, WI 54221-0355 Ph. 414-683-5940 Fax 414-683-5950 E-mail: 76042.2456@compuserve.com Mike Rusch, Secondary Spec. 1.3.6.7C.8 Rm. 1) 21x19 Obs. Rm. Seats 10

MILWAUKEE

Consumer Pulse of Milwaukee

The Grand Ave Mall #2004A 275 West Wisconsin Ave. Milwaukee, WI 53203 Ph. 414-274-6060 Fax 414-274-6068 Esther Young 1.3.4.5.6.7A.8.9 Rm. 1) 18x19 Obs. Rm. Seats 12 (See advertisement on p. 103)

Dieringer Research Associates 3064 N. 78th St Milwaukee, WI 53222 Ph. 800-489-4540 Fax 414-449-4540

Ronald E. Allen 1.3.6.7B

Rm. 1) 12x24

Obs. Rm. Seats 10

Focus and Facts Millie Sevedge & Associates 6001 W. Center St. Milwaukee, WI 53213 Ph. 414-453-6086 Fax 414-453-6087 Millie Sevedge, Owner 1.3.4,6.7B

Rm. 1) 17x27

Obs. Rm. Seats 12

Lein:Spiegelhoff, Inc. 720 Thomas Ln. Brookfield, WI 53005 Ph. 414-797-4320 Fax 414-797-4325 Arlene Spiegelhoff 1.3.4.6.78.8.9

Rm. 1) 20x24 Obs. Rm. Seats 16 Rm. 2) 20x24 Obs. Rm. Seats 16 Rm. 3) 20x22 Obs. Rm. Seats 12

Mazur:Zachow. Inc. 4319 N. 76th St. Milwaukee, WI 53222 Ph. 414-438-0805 Fax 414-438-0355 Diane Zachow 1.3.4.6.7C.8.9

Rm. 1) 16x18 Obs. Rm. Seats 9 Rm. 2) 14x18 Obs. Rm. Seats 8

Milwaukee Market Research. Inc. 2835 N. Mayfair Rd. Milwaukee, WI 53222 Ph. 414-475-6656 Fax 414-475-0842 Susan Lehmann 1.3,4.5.6,7B

Rm. 1) 19x22 Obs. Rm. Seats 14 Rm. 2) 19x20 Obs. Rm. Seats 14

Zigman • Joseph • Stephenson 100 E. Wisconsin Ave., #1000 Milwaukee, WI 53202 Ph. 414-273-4680 Fax 414-273-3158 George Shiras 1,3,6,7B Rm. 1) 15x22

CANADA

ALBERTA

Calgary Focus 140, 1935 32 Ave. N E. Calgary, AB T2E 7C8 Ph. 403-221-9600 Fax 403-221-9629 Jackie White, Manager 1,3,4,6,7B,8 Rm. 1) 17x22

Obs. Rm. Seats 12

Criterion Research Corp. 10155-114 St., Ste. 101 Edmonton, AB T5K 1R8 Ph. 403-423-0708 Fax 403-425-0400 Lorna Jones, Qual Coord. 1 2 3 4 6 7B 8

BRITISH COLUMBIA

Butler Research Associates 1156 Hornby St. Vancouver. BC V6C 1V6 Ph. 604-682-4292 Fax 604-682-8582 Patricia Dufresne 1.3 4.6.7B 8.9

Rm. 1) 20x18 Obs. Rm. Seats 14 †Rm. 2) 18x15 Obs. Rm. Seats 14

Research House, Inc.

Metrotown Centre 468-4800 Kingsway Burnaby, BC V5H 4J2 Ph. 604-433-2696 Fax 604-433-1640 Tammy Anderson, Manager

1.2,3,4,6,7A Rm. 1) 14x18 Obs. Rm. Seats 12 (See advertisement on p. 143)

MANITOBA

Opinion Place 66 L-1485 Portage Ave. Polo Park Shopping Centre Winnipeg, MB R3G 0W4 Ph. 204-987-1960 Fax 204-783-9748 Kathy Heffernan or Rose Diawol 1.3 4 6 7A 8 9

Rm. 1) 12x19

Obs. Rm. Seats 12

ONTARIO

ABM Research Ltd 17 Madison Ave. Toronto, ON M5R 2S2 Ph. 416-961-5511 Fax 416-961-5341 Judi Rosen, V.P. Field Svcs 1,2,3,4,6,7C

Butler Research Associates, Inc.
20 Holly St., Ste. 301
Toronto, ON M4S 3B1
Ph. 416-487-4144
Fax 416-487-4213
Tanya Vierhuis
1,3.4.6,7B,8.9
Rm. 11 16x18
Obs. Rm. Seats 12

Obs. Rm. Seats 8

Canada Market Research Ltd. 1255 Bay St., #600 Toronto. ON M5R 2A9 Ph. 416-964-9222 Graham Peters. President 1.3.6.7B

†Rm. 2) 10x16

1 800 701-3137

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273 Eglinton Avc. E., Toronto. Ontario M4P 113 Telephone: (416) 488-2328 Fax: (416) 488-2391 E-mail: 76363-2601@COMPUSERVE.COM

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5. Test Kitchen Obsv. Rm. 6. Video Equipment Available 7A. Located in Shooping Mall 10 Video Conferending †denotes living room style ‡ denotes one-on-one room

Decision Marketing Research Ltd. 661 Queen St. E. Toronto, ON M4M 1G4 Ph. 416-469-5282 Fax 416-469-2488 John Gonder 1.2.3.4.6.7C.8.9

Rm. 1) 15x18 Obs. Rm. Seats 15 †Rm. 2) 15x18 Obs. Rm. Seats 15

Infocus 920 Yonge St., Ste. 720 Toronto, ON M4W 3C7 Ph. 416-928-1562 Fax 416-928-3480 Sara Greenberg, Vice President 1,3,4,6,7B

Insights 546 Adelaide St. N. London, ON N6B 3J5 Ph. 519-679-0110 Fax 519-679-1624 Kathy Sorenson 1.2.3.4.6.7C Rm. 1) 16x14

Obs. Rm. Seats 8

INTERtab 4950 Yonge St., Ste. 1002 Toronto, ON M2N 6K1 Ph. 416-250-8511 Fax 416-250-8515 Randa Bell

1.3.4.6.7B.8.9

Rm. 1) 19x20 Obs. Rm. Seats 8

Market Facts of Canada 77 Bloor St. W Toronto, ON M5S 3A4 Ph. 416-964-6262 Fax 416-964-5882 Gail Durance 1,2,3,6,7B

Opinions Unlimited 55 St. Clair Ave. W., Ste. 127 Toronto, ON M4V 2Y7 Ph. 416-920-4300 Fax 416-920-0039 Mary Sirota, President 1.2,3,4,6,7B,8,9

Research House, Inc.

273 Eglinton Ave. E. Toronto, QN M4P 1L3 Ph. 416-488-2328 Fax 416-488-2368 Dawn Smith or Linda Lane 1,2,3,6,7C Rm. 1) 13x12

Obs. Rm. Seats 8

(See advertisement on p. 143)

Research House, Inc.

500 Rexdale Blvd. Ste C1A Rexdale, ON M9W 6K5 Ph. 416-488-2328

Fax 416-488-2368 Dawn Smith or Linda Lane

Rm. 1) 16x14

Obs. Rm. Seats 12

(See advertisement on p. 143)

Research House, Inc.

Portage Place 1154 Chemong Rd. Peterborough, ON K9H 7J6 Ph. 705-745-0670 Fax 416-488-2368 Dawn Smith or Linda Lane 1.3.4.6.7A

Obs. Rm. Seats 8 Rm. 1) 14x12 (See advertisement on p. 143)

Thompson Lightstone & Company Ltd. 350 Block St. E. Ste. 600 Toronto, ON M4W 3S6 Ph 416-922-1140 Fax 416-922-8014 Anne Termaten 1.3.4.6.7B.8.9

Thompson Lightstone & Company Ltd. 25 Peel Centre Dr., Unit 260 Bramalea, ON L6T 3R5 Ph 416-922-1140 Fax 416-926-8014 Anne Termaten 1.3.4.6.7A.8

Toronto Focus

4950 Yonge St., Ste. 1700 North York, QN M2N 6K1 Ph. 416-250-3611 Fax 416-221-2214 Pennie Glancy, Director 1.3,4,6,7B

(See advertisement on p. 147)

OUEBEC

Contemporary Research Center 1250 Guy St., Ste. 802 Montreal, PO H3H 2T4 Ph. 514-932-7511 Fax 514-932-3830 Josihanne Acosta 1,3.6.7B

Legendre Lubawin Goldfarb, Inc. 1172 St. Mathieu Montreal, PQ H3H 2H5 Ph. 514-937-2079 Fax 514-937-3168 Victoria Lubawin, Partner 1.3.6.7C.8.9.10 Rm. 1) 20x15 Obs. Rm. Seats 10

Solumar/Market Facts of Canada 1200 McGill College Montreal, PQ H3B 4G7 Ph. 514-875-7570 Fax 514-875-1416 Denis Grenier 1,2,3,6,7B

INTERNATIONAL

CZECH REPUBLIC

Macro Amasia

Vrazova 6 1500 00 Prague 5 Ph. 42-2-5-422-02 Fax 42-2-5-422-92 E-mail: Paterson@macroint.com

or http://www.macroint.com. Jan Misovic, Country Manager 1.3.4.5.6.7B.8.9

Obs. Rm. Seats 12 Rm. 1) 8x12

(See advertisement on p. 141)

HUNGARY

Macro TOI

Rumbach S.U. 14 1075 Budapest Ph. 36-1-268-1199 Fax 36-1-268-1199 E-mail: Paterson@macroint.com or http://www.macroint.com Tamas Geczi, Country Manager 1.3.4.6.7B Rm. 1) 15x20 Obs. Rm. Seats 10

(See advertisement on p. 141)

POLAND

Macro International, Inc.

Al. Jerozolimskie 56C 00 803 Warsaw Ph. 48-22-630-2244 Fax 48-22-630-2234 E-mail: Paterson@macroint.com or http://www.macroint.com. Mike Fodor, Reg. Director 1.3,4.5.6,7B Rm. 1) 20x30 Obs. Rm. Seats 15 (See advertisement on p. 141)

RUSSIA

Macro International, Inc.

Office 39, Business Centre "Olympic" 16 Olympiysky Prospect Moscow 129090 Ph 7-075-974-0112 Fax 7-095-974-0115 E-mail: Paterson@macroint.com or http://www.macroint.com. Shane Farrell, Country Manager 1.3,6,7B.8,9 Obs. Rm. Seats 16 Rm. 1) 20x30

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