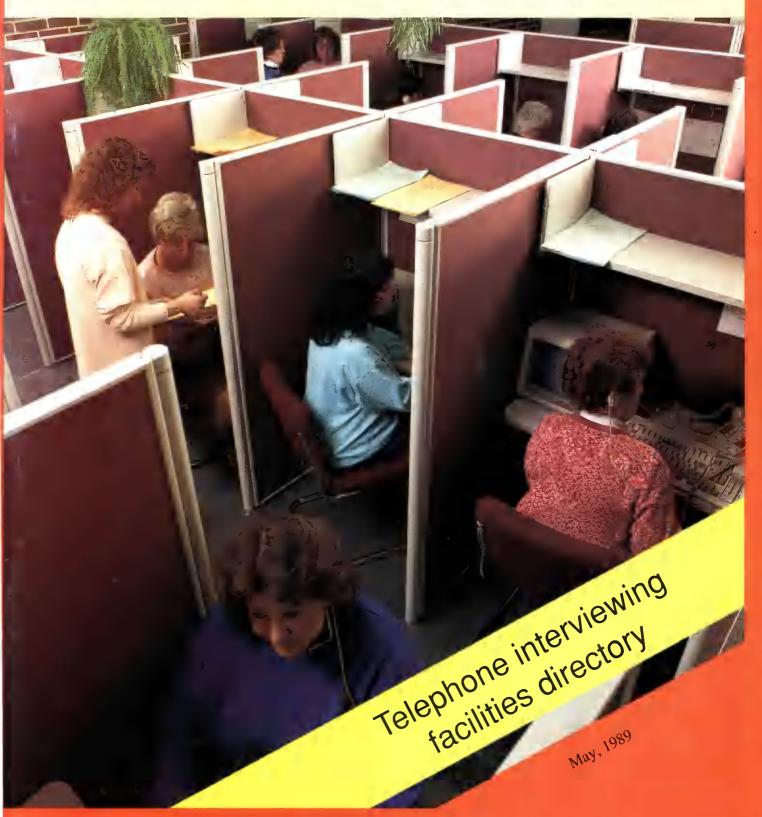
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Quirk's MARKETING RESEARCH Review

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Contents

- 6 Movie theater chain refines its research methods
- 8 Research guides Bell Atlantic Directory marketing
- 10 Telephone survey measures city's quality of life
- 12 Sample generation system enhances flexibility
- 21 Observation and monitoring of interviews

Departments

- 14 Trade News
- 24 Names of Note
- 28 Start ups, Changes, Mergers & Acquisitions
- 29 Product and Service Update
- 30 Qualitative Research/Focus Group Moderator Directory
- 40 From the Publisher
- 43 1989 Telephone Interviewing Facilities Directory
- 84 Corrections
- 85 Index of Advertisers
- 86 Trade Talk

4

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Cover

This issue features the updated 1989 Telephone

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interviewing facilities across

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Publisher
Tom Quirk

Managing Editor

Joseph Rydholm

Editorial Advisor
Emmet J. Hoffman

Circulation Director James Quirk

Printing Supervisor Robert K. Truhlar

Business Manager Marlene Quirk

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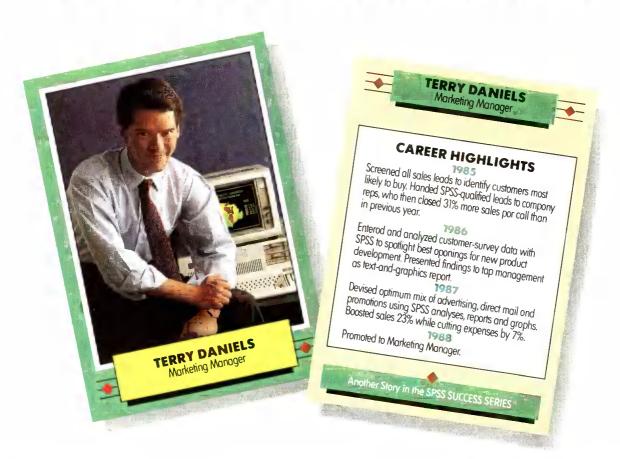
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Movie theater chain refines its research methods

hen one of the largest theater operators in America sets out to survey the movie-going public, fewer than ten questions can provide enough data to help mold this entertainment corporation's future.

For American Multi-Cinema (AMC), the Kansas City, Missouri-based theater company, just eight or nine questions are used for some of its in-theater marketing research. Typically, customers entering the theater are handed small "bend-back" cards and asked to bend back the appropriate tabs to answer the survey questions.

"It's a cost-effective way to implement the survey," says Peggy Brockschmidt, director of financial planning for AMC. "One advantage is that we don't need to hand out pencils or other materials at the theater."

AMC operates 267 theaters, with a total of 1520 screens, in 28 states. It surveys 35 theaters each year, receiving an average of 1000 responses per theater to represent its circuit.

When the in-theater surveys are collected, the information is keypunched by an outside firm, sent to AMC on magnetic tape, and downloaded to disk. "Once the data is on our DEC VAX 8600, I read it, label it, and put it into an SPSS-X file. We use the files from then on because they are faster and have all the labels the way I want them," Brockschmidt says.

SPSS-X, the data analysis software package AMC uses, is available from SPSS Inc., the Chicago-based maker of



statistical analysis, data management and presentation graphics software for mainframe, minicomputer and microcomputer environments.

The first survey

Four years ago, when AMC developed its first survey, it worked with an outside consultant to review demographic characteristics relevant to its marketing research. Now, senior management from AMC's financial planning, marketing,

"When we're planning a survey, I'm already thinking about how to set up the data files and what types of initial frequencies, breakdowns, and crosstabs I will want to run."

Peggy Brockschmidt

operations, and training departments discuss, refine, and implement the surveys.

"When we're planning a survey, I'm already thinking about how to set up the data files and what types of initial frequencies, breakdowns, and crosstabs I will want to run," Brockschmidt says.

By the time the data gets keypunched and back to AMC, the initial analysis is produced in about a half an hour. "We're able to turn things around very quickly," Brockschmidt says.

The first data analysis run uses the frequencies procedure to allow Brockschmidt to view the data in summary fashion, check that it is keypunched correctly, and see what general trends may exist in the responses.

Crosstabs are used to look at some of the relationships that occur. "The software feature I like to use most frequently when I'm looking at demographic characteristics is the break-down procedure," Brockschmidt says.

This procedure allows her to group survey respondents by specific variables. By converting the age, sex, and moviegoing frequency information to an index, AMC can look at averages across theaters or performances.

Demographic profiles can then be used to compare a particular "walk-in"—a time-of-day/day-of-week combination, comparing, for example, a Friday night audience to a Sunday matinee one.

One general rule in the industry that was confirmed by an analysis is that the later in the day the film program begins, the younger and more male the audience is. For instance, a matinee has a higher concentration of older women, and the evening or midnight show has more younger males.

"Although this simple example confirms what theater managers will tell you, to quantify it and see how consistent it is



an efficient, cost-effective way for AMC to conduct customer research.

across surveys and across theaters can be amazing. Our results confirm that the patterns we're seeing in this survey match up with what we've seen reported elsewhere," Brockschmidt says.

Additional demographics such as primary activity (student, employee, retired, etc.) and family income are also sought. This information complements a broader range of questions which may vary from time to time.

Video usage

In its latest survey, AMC posed a number of questions about video usage. The goal was to find out if there are differences between people who watch videotapes on VCRs and those who attend movies. Interestingly, the survey indicated that no correlation existed between video usage and movie attendance—it wasn't positive, it wasn't negative.

"What I think it indicates, and this is confirmed by a number of people in the industry, is that VCRs are primarily a substitute for television watching. Once you've made the decision to stay in, the question is 'Are you going watch network television, cable channels, or rent a video?' "

Another trend AMC found was that video usage is much higher at a younger age (12-14 years) and declines gradually,

with the 50-plus group showing extremely low usage. Brockschmidt feels this indicates two things. First, 12 to 14 year-olds, since they are less mobile or because parents won't let them go out, can still easily rent a movie. Second, the low usage in the over 50 group, may be attributed to older people's limited interest in or involvement with high-technology items. Conversely, younger people have grown up with computers, video games, and other home entertainment items, and are very familiar with VCR technology.

Using "bend-back" cards (above) for in-theater surveys is

Additionally, the AMC survey confirmed another interesting industry statistic—that there's been a return of the

continued on p. 38

May, 1989 7

Research guides Bell Atlantic Directory marketing

by Ted Allen

or us, good market research is not a luxury, it's a requirement," says Robert Graham, president of Bell Atlantic Directory Services.

"Keeping Bell Atlantic's Yellow Pages the most-used directory in a highly competitive environment is a tremendous marketing challenge," Graham continues. "Especially when you serve every household with a telephone, and markets vary from the very rural—with a 40 page directory, to the very urban—with a 3,000 page book. We must have good market research."

Bell Atlantic Directory publishes some 300 Yellow Pages directories throughout its region (Delaware, Maryland, New Jersey, Pennsylvania, Virginia, West Virginia, and the District of Columbia). In 1985 Bell Atlantic entered the specialty directory market and now publishes such highly regarded products as the Washington, D.C. Visitor's Guide and the Security Industry Buying Guide (the latter in cooperation with the American Society of Industrial Security).

Competition for the directory business in the Bell Atlantic region has nearly doubled in the last four years. In 1984 Directory competed against 24 publishers who were responsible for some 200 directories. By 1988 there were over 40 competing publishers responsible for some 350 directories. In practically every major urban market, Directory faces substantial competition, with the threat of more competition ever-present. Competitors vary from small, specialized operations to information services and telecommunications firms in the Fortune 500.

Market research and competitive analysis have become the foundation of Bell Atlantic Directory's efforts to meet the



challenge posed by the entry of competitors into the directory business. According to Graham, "People use our Yellow Pages an average of 10 times more than those of our competitors. And they consistently rate our specialty directories as excellent. Good market research has played an important role in keeping these numbers high."

Information management

The goal in market research has been to build a small, efficient group that could

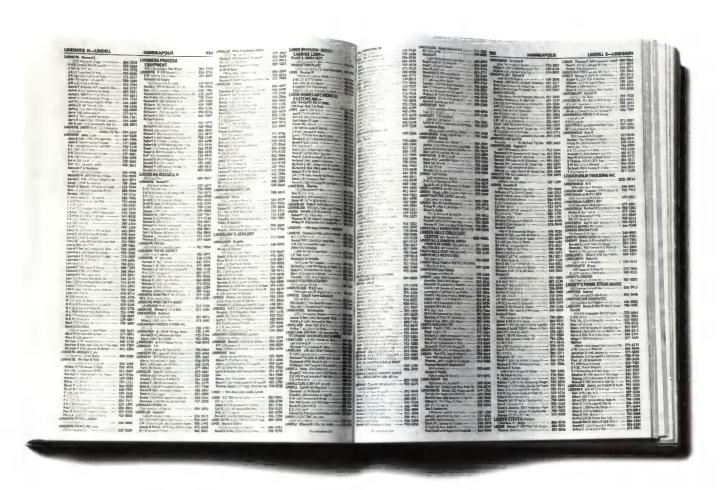
provide effective research and decision support for all directory products. Key to this unit's success has been the emphasis on the quality and flow of information in the decision process. The basic premise is that good marketing decisions will be made when accurate and reliable information is provided to the persons best able to use that information. This approach has been an important part of Bell Atlantic Directory's market research from the outset. When the market research group was first established, Graham and his strategists considered three conditions to be necessary for the group to be both efficient and effective.

First, market research information had to be managed with the same philosophy

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Next time you're looking for a research company, call Kevin Menk at (612) 331-9222. If you'd like a reference, we'd be happy to supply some names.



Telephone survey measures city's quality of life by Joseph Rydholm managing editor

ike many other American cities in its position—an inner ring suburb of a large metropolitan area—Richfield, Minnesota is faced with a challenge.

Located just west of Minneapolis, Richfield (pop. 38,000) shows the demographic signs of a mature suburb. For example, the median age is 42 years old; 21% of households are headed by retirees; and 20 percent of households are composed solely of senior citizens.

Yet it also has indicators of a growing city: 23% of households arrived during the past two years, 35% of the population is under 35 years old, and nearly 40% of Richfield households fall into the upscale white collar category.

So just as a well-established business must retain its loyal customers while attracting new ones to promote growth, the City of Richfield must maintain a service level to satisfy its long-time residents while drawing new residents and

new commercial development to maintain its fiscal health.

To gauge its performance in the eyes of its residents, Richfield commissioned Minneapolis-based Decision Resources Ltd. to conduct a telephone survey.

Jim Prosser, Richfield city manager, says the survey, which drew the opinions of 400 randomly selected residents, was intended to accomplish four tasks:

1. to assess the City's ability to meet

the service requirements of its residents,

- 2. to assess the needs for facilities and services,
- 3. to look at how effectively the City communicates with the residents, and
- 4. to explore certain issues facing the city.

"Specifically, we were trying to understand how people perceived some of the redevelopment efforts we have underway in our community. We also looked at

mation.

"There's a constant need for us to make sure we're in tune with what people are looking for and that we also understand how they perceive issues. Those were two distinct purposes in the survey: assessing needs and looking at perceptions," Prosser says.

Survey topics

In addition to quality of life, respon-

dents were asked about: community identity and neighborliness; shopping habits; use of parks and participation in recreation and leisure programs; property tax rates; public works and fire/police service; performance of City staff; awareness of health and public safety problems and services; changes in City code enforcement; awareness of City publications and sources of information about Richfield.

They also supplied information on length of residence, age of household members, type of dwelling, marital status, occupation,

education, and income.

Specific sections were aimed at gathering opinions on the proposed expansion of a major freeway that runs through Richfield, and the City's efforts to attract new business and expand the tax base.

98% approval

Overall, a whopping 98% approve of the quality of life in Richfield, with 47% rating it "excellent."



how people viewed overall quality of life issues," Prosser says.

Hungry for information

It was a lengthy survey (nearly 150 questions) that could have been even longer, Prosser says. "The biggest problem was limiting the (number of issues discussed). We could really do a lot more in terms of surveys simply because people here (at the City) are so hungry for infor-

"I think what surprised us, and it was a pleasant surprise, was that despite the fact that we have a number of important issues facing us, people rated the city very highly. Some of the information we gained was very helpful in terms of finding out how people view redevelopment efforts," Prosser says.

Residents were divided over using development incentives such as tax breaks to attract new commercial and retail developments, with 45% supporting, and 43% opposing. 65% support "an aggressive effort by the City to attract new commercial and retail development," but an almost equal number (63%) would oppose such an effort if it meant that the potential sites were adjacent to their neighborhood.

Some other findings: 92% rate Richfield parks and recreational facilities "good" or "excellent;" 30% rate property taxes as high, 53% label them "about average," with 56% favoring a property tax increase to maintain City services at their current level; 76% approve of the job the Mayor and the City Council are doing.

Two to three years

Bill Morris, president of Decision Resources, says he recommends that cities do this type of survey about every two to three years, although for suburbs experiencing rapid growth, it's often necessary to do it more often to keep track of the effects of expansion.

"That (two to three year gap) permits a city to attack a problem or an opportunity, and we can also test to see how effective their programs have been," he says.

Morris says that on one level, the kind of questions cities typically want surveys to answer is consistent from city to city.

"There's a common set of issues that most cities are interested in gauging—the general quality of life questions, service evaluation, and then what I would call general problems facing the community that you see in any suburb, such as development issues. Then there's divergence from city to city. Richfield had some particular concerns being a mature, inner ring suburb that would be very, very different from cities in high growth areas."

Low refusal rate

The process of administering the questionnaire was aided by the definite willingness of the respondents to take the continued on p. 84



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May, 1989

Sample generation system enhances flexibility

andom digit dialing (RDD) has grown in sophistication from simply adding digits to listings selected from telephone directories to the more advanced methodologies in use today. Until recently, those wanting to use RDD sampling had few options: either use the services of an outside sampling company or develop their own proprietary in-house

system, which required a substantial investment of money and expertise.

But with the arrival of Genesys, a custom RDD sample generation system developed by Marketing Systems Group (MSG), more choices have been added to that list.

Now, a company can order Genesys RDD samples directly from MSG (or its affiliated service bureau, Sophisticated Data Resources, Inc.), or they can license the system on an annual basis and have it installed on their own in-house office computer system, allowing them to access the database whenever necessary to generate their own RDD samples.

Dale Kulp, president of MSG, says that he and his

partner Gerry Holzbaur had discussed the concept of such a system for years, but they felt its viability was limited because of the large amount of storage required for an RDD sample generation system. That is, until the personal computer explosion and rapid advances in computer memory technology.

"The question we always had was: How do you deliver the system? Going back seven or eight years, not many research firms even had minicomputers, but in the past three or four years, it's gotten to the point where virtually every research company has at least one PC. Once the computer base reached that point, we knew it was time to develop a portable sampling system that virtually any research company could use," Kulp says.

(Genesys is available for Hewlett-Packard 300 systems

operating under MPE, DEC/

VAX systems operating under VMS, IBM AT compatible or Apple Macintosh PC's.)

Kulp says the system offers users two distinct advantages:

1. Quick turnaround. Most samples can be specified and generated in under 15 minutes, without having to pay a premium. "One of our clients called us up recently, and they were ecstatic. They just got finished generating 150,000 random digit numbers for a large national sample and it took them just 27 minutes."

2. Cost. Up to now, an average RDD sample piece could cost as much as 25-30 cents. "Genesys users can generate them for three or four cents a piece. When you consider an average study might use 5,000

pieces of sample, if they've been paying even 25 cents each, an in-house user has suddenly knocked about \$1,000 off the cost of that project."

The samples can be based on ZIP codes, state/county, Metropolitan Statistical Area (MSA), Areas of Dominant Influence (ADI), Dominant Market Area (DMA), and other geographic definitions. In addition, sample designs can incorporate demographic variables such as income, age, race, and home owner-



Types of RDD

Genesys creates samples using the two dominant types of random digit dialing procedures, which can be termed "classic RDD" and "rdd."

A classic, self-weighting RDD sample is one in which every telephone number has an equal chance of being selected. Genesys uses residential "working bank" information (a working bank is determined by the first two digits in a phone number's four digit suffix, e.g. the numbers beginning with 8-0 in 555-80XX) to increase the proportion of households in an RDD sample.

"The reason we do that," Kulp says, "is that roughly 50% of the potential working banks don't have any residential numbers assigned, so when you generate an RDD sample, you can eliminate the majority of non-working and non-household numbers before the sample is even printed--before interviewers spend time dialing them."

The other methods, "rdd," are more efficient in terms of the proportion of numbers that will ultimately result in a household contact. They increase efficiency by over-sampling exchanges that have higher proportions of households while under-sampling those with lower proportions--but this creates the problem of potential bias because the resulting sample over-represents households in denser exchanges relative to those in less dense exchanges.

But with Genesys, this bias can be offset by using the appropriate weighting factor, says Gerry Holzbaur, vice president of MSG.

"An in-house licensee or custom client simply needs to specify that the sample file should contain the relative probabilities of selection for each sample number. When the survey is completed, the interviews can be weighted to reflect the same proportions one would expect from a classic RDD sample," he says. This provides the user with enhanced dialing efficiency while minimizing the risks of bias in the survey results.

Updating the database

To make sure that the samples continue to be representative and efficent, MSG updates the entire Genesys database twice a year—which usually means, says Holzbaur, vice president of MSG, "wading through close to a gigabyte (or a thousand megabytes) of data"—including demographic, ZIP code, telephone exchange, and working bank information. Genesys users share the cost and benefits of updating, much like they would with an omnibus study.

Fred Soulas, president of ICR, is very familiar with the chore of updating an in-house RDD system. Prior to becoming a Genesys user, his company used its own in-house system.

"It's not just buying one tape from AT&T," he says of the updating process. "It takes a lot of time and it's very costly. Genesys does it for everybody and it's a shared cost, which helps us all a great deal. It helps with updated samples and it helps from the cost aspect, too, so we can pass those savings back to our clients."

This frequent updating is critical to ensuring consistently representative and productive samples.

continued on p. 39



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Americans were health conscious in 1988

1988 was a year in which many Americans exercised more and reduced their intake of cholesterol. It was also a year in which almost half were dissatisfied with their weight. These were among the findings of two recent Maritz AmeriPolls.

The first poll found that 30% of the respondents exercised more in 1988 than

they did in 1987—and women were leading the pack. 31% of women were exercising more, compared to 28% of men. Only 18% of people were exercising less often. 52% exercised about the same amount last year as they did in 1987. Nearly half of the women who responded were dissatisfied with their weight; one-third of men were dissatisfied.

The second poll found that 44% of respondents changed their diet in 1988 to cut down on cholesterol. Women were

once again leading the pack. 51% of women made a change, while 37% of the men did so.

Reading, writing, and channel changing

College students spend more time listening to radio and watching television than they do in class. According to a survey of student media habits conducted by Decisions Center, Inc., college students spend an average of 11 hours per week listening to radio, 6 hours watching broadcast TV, and three hours viewing cable—a total of 20 hours. By comparison, students typically spend 12 to 15 hours per week in class.

According to the nationwide survey of more than 2,100 full- and part-time students, 97 percent of all students listen to radio in a given week while 92 percent watch broadcast TV and 55 percent watch cable TV.

The survey found that 83 percent of students read their college paper, half read a local paper and just 18 percent read a national paper. The study also revealed that 53% of college students use a video cassette recorder. Of those, 9 out of 10 rent or purchase tapes and 6 out of 10 record shows to watch later. Most of those who watch tape recorded programs report fast forwarding through the commercials.

Study shows importance of corporate image

The investment that a company makes in cultivating a favorable and caring public image can pay dividends in higher con-



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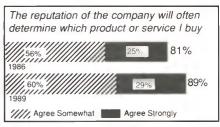
sumer sales, according to a survey recently completed by Opinion Research Corp. The study reveals that an overwhelming majority (89%) of consumers are influenced by the reputations of companies that compete for their dollars. Furthermore, the impact of corporate image on consumer-choice decisions has increased over the last three years.

The study found that consumers believe companies that demonstrate a concern for society in general are likely to have a sincere concern about their customers' needs. Four out of five (80%) agree with the statement: "Companies that contribute to their communities or other charities are more likely to be concerned with satisfying their customers than are companies that don't make charitable contributions."

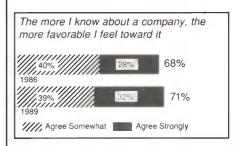
These findings are consistent with those of two previous studies conducted by ORC. As part of its 1987 "Corporate Reputations Today" research program, ORC found that the public tends to have greater admiration for companies that

have a "good neighbor" reputation. Caring about the community, the environment and employees, and dealing fairly with eonsumers are assigned a comparatively higher degree of importance by consumers than are many other corporate attributes.

An August 1986 precursor to the current study showed that 81% of the public felt that corporate image has a decisive impact on purchase behavior. In the nearly three years since, the proportion of the public who assign such a powerful level of influence to corporate reputations has increased significantly, from 81% to 89%.



71% of consumers in 1989 agree that "the more (they) know about a company, the more favorable (they) feel toward it." A similar proportion (68%) reported this in 1986.



The interaction between corporate and product image is a two-way street, according to consumers. While a company's strong and familiar reputation for social concern can help sell its products, the quality of a company's products is prominent in determining the company's image. To 61% of consumers, one of the most important factors contributing to their favorable image of a company is their experience with the company's products. As many as four out of five (81%) name product experience as either the most or second-most important factor in their image of the company.

Although perceived product quality is a key determinant, traditional public relations activities also play an important rofe. Another important source (of five measured) for the public's favorable opin-

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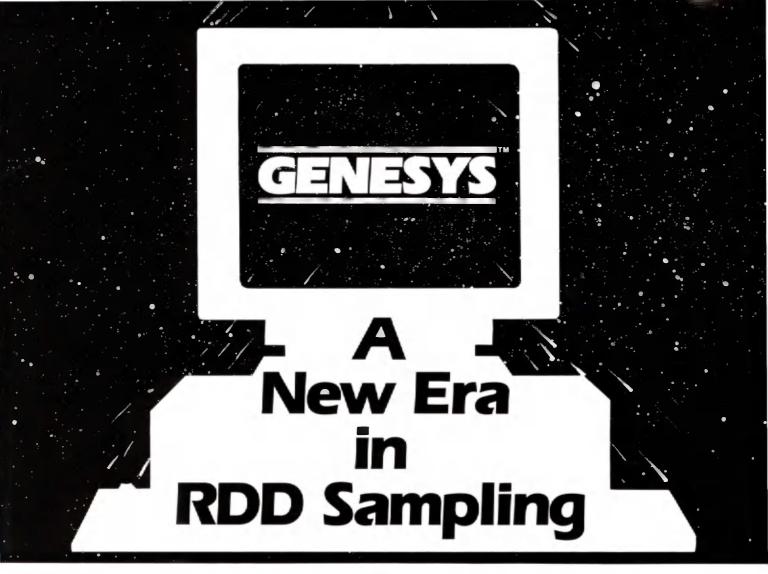
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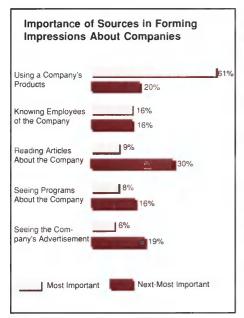
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ions of a particular company is published articles—cited by 39% as either the most or next-most important source. A sizable proportion of the public (25%) form favorable impressions about a company



based on information that they see in the company's advertising. Similarly, onefourth of consumers (24%) base their

favorable impressions on information they see in television programs about the company.

Also not to be ignored are a company's employees-an often underutilized resource for companies seeking to build a favorable public image. One consumer in three (32%) mentions knowing employees at a company as one of the two most important factors that shaped their favorable opinion of a corporation they especially like.

Grocery shopping habits

According to a recent Maritz Ameri-Poll, 92% of men shop at least once a month. In fact, the majority (54%) say they shop 3-6 times per month. Just 3% of men never shop at a grocery store.

96% of women shop at a grocery store at least once a month-57% of them do so 3-6 times monthly. A full 20% of women make nine or more trips monthly, compared to 15% of men visiting that often.

When it comes to using a grocery shopping list, many Americans are lax. Only 36% of shoppers always use a list; 41% sometimes use one; and almost one-quarter (23%) never use a shopping list.

Women claim they use a list more often than men. 41% say they always use a shopping list-ten percentage points greater than men who always use a list (31%). 20% of women never use a list, compared to 26% of men.

Overall, the survey showed the top three criteria for choosing where to shop for groceries are: prices (37%), location (33%), and selection (14%). However, men and women differed in ranking these criteria. Women tended to select grocery stores on prices offered (40%) rather than location (32%). Men gave equal importance to both prices (35%) and location (35%).

The survey also found that for many people, coupons are an important factor in deciding which products to buy. Of all shoppers, 51% rated them extremely or somewhat important. However, 35% said coupons were somewhat or extremely unimportant. Women assigned greater importance to coupons than men. 57% rated them extremely or somewhat important in deciding which products to buy. A whopping 42% of men considered coupons somewhat or extremely unimportant.



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2.	What is your typical nuper survey? Less than 200 201-500 501-1,000 1,001-2,000	2,001-5,000 5,001-10,000 10,001-20,000 Over 20,000	6.	Would you consider using the SURVEY NETWORK system for your operation assuming you can reduce costs and it solves the problems you marked in the first question? Yes No Need more information
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Observation and monitoring of interviews

Editor's note: The following is an excerpt from a chapter in the U.S. Dept. of Commerce report "Approaches to Developing Questionnaires." Principal contributor: Deborah H. Bercini

bservation of face-to-face interviews or monitoring of telephone interviews is most frequently thought of as a quality control technique, that is, a means of measuring interviewer performance and interviewer variability. This article examines the usefulness of observation and monitoring for a different purpose, that of evaluating the questionnaire and related data collection procedures. The term "observation" is commonly used in conjunction with face-to-face interviewing and "monitoring" with telephone interviewing, although both activities involve making similar sorts of judgments. In this report, "observation" is generally used in connection with both modes of data collection unless specifically stated otherwise.

Of the methods available to survey researchers for testing the adequacy of a questionnaire, observation of interviews is one of the most easily employed. Observation or monitoring to detect problems in the survey instrument and field procedures is conducted most frequently during the testing phase of the survey, including informal tests and formal tests.

Clearly, this is the time when observational feedback can be of the greatest value in making revisions. However, a program of observation can provide researchers or survey designers with useful insights at any stage of data collection. For example, observations made throughout the interviewing stage of a one-time survey with an experimental or methodological component can be enormously valuable when discussing the results. Also, observations made during repetitive or continuous surveys can result in improvement in subsequent interviews.

Perhaps because the technique appears to be so simple, nonparticipant observation is rarely mentioned in the standard survey planning texts. Authors may assume that all survey designers routinely observe their questionnaires in action, although this is not the case. Commonly, observation or monitoring of interviews is considered the responsibility of the field supervisors rather than of the survey planners. Undoubtedly, this stems from the fact that interviews are usually observed to evaluate interviewer performance instead of questionnaire performance

Another reason why a discussion of observation and monitoring programs is usually absent in survey texts may be the seemingly subjective nature of the technique. The subjective element of a non-participant's observations allows for an unconstrained overview of the questionnaire and interviewing situation that is conducive to creative diagnosis of problems and formulation of solutions. However, the degree of subjectivity and reliability of observation is highly dependent on the system used to record the observations.

Observation of face-to-face interviews or monitoring of telephone interviews by a third party who has been involved in the design of the survey, questionnaire or data analysis plan can identify flaws in the data collection instrument and other procedures that cannot be detected by statistical analysis of the data or feedback from interviewers alone. Interviewers, no matter how skillful, are too involved in eliciting a response to "step back" from the interaction and fully analyze difficulties in communication with the respondent. Experienced interviewers may inadvertently conceal a defect in the questionnaire design by their ability to handle awkward situations. On the other hand, less experienced interviewers may attribute problems to the instrument that are more related to poor interviewing technique. Interviewer debriefings and written evaluations are extremely useful tools for judging the adequacy of a questionnaire. However, they cannot substitute for the observations of someone who is thoroughly familiar with the concepts and objectives of each questionnaire item.

The following is a compilation of some of the interview characteristics and questionnaire design issues that lend themselves to evaluation through observation or monitoring. The list is presented in a field test context, although many of the same characteristics can also be studied during subsequent stages of the survey.

Respondent ecoperation

Among respondents who agree to be interviewed, degrees of cooperation can vary greatly. The standardized explanation of the purpose of the survey and the confidentiality statement (if appropriate) that precedes the first question or a new series of question must both motivate and inform respondents. An observer can note whether respondents understand the task they are being asked to perform by the

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questions they ask the interviewer or by irrelevant responses. The willingness of respondents to search their memory for requested information can be ascertained by the quickness or off-handedness of responses. If the consensus among observers is that respondents are reluctant to put forth the effort necessary to provide complete, accurate, or "valid" responses, then the survey instrument becomes suspect.

Interview flow

A nonparticipant observer is in a particularly good position to judge whether the interview flows smoothly, and if not, to analyze the causes. Respondent confusion, distraction, or dwindling interest can be related to abrupt transitions between questionnaire topics or awkward and lengthy gaps, for example. Interviewers may have difficulty managing poorly formatted questionnaires, or multiple questionnaire booklets, whether the interview is constructed face-to-face or over the telephone. The physical appearance of the questionnaire can encourage or frighten respondents, and observers can easily make note of this. A third party can also check whether flashcards or other materials handed back and forth between respondent and interviewer are aids or impediments to the progress of the interview.

Length of interview

Interviewers are routinely instructed to record the beginning and ending times of

an interview, so the overall length is almost always available. But nonparticipants can unobtrusively time individual sections of the interview and note the occurrence of substantial interruptions. Observers can make notes relating the time to characteristics of the household members, health of the respondent, or other factor relevant to the survey topic. Because an observer does not have to be concerned with recording the responses, (s)he can be alert to cues that the respondent is losing patience, becoming fatigued, etc. The respondent's perception of the amount of time the interview is taking as manifested by comments such as "How many more questions are you going to ask?" is as valuable a piece of information as the measured interview time.

Personnel and skill requirements

For the most part, the personnel involved in the observation of interviews for questionnaire design purposes are members of the survey staff who have been involved in planning the survey design, questionnaire, data analysis, or interviewer training. It is important to ensure that people familiar with all aspects of the subject matter, objectives and procedures of the survey provide advice during the development process.

Depending on the type of system used to record the results of observations, one or more coders may also be required to tabulate and summarize the results.

Selecting the interviews to be observed

The primary purpose of a program of observation is to detect questionnaire and interviewing problems based on use in situations similar to those expected in the actual survey. Since this is also the general objective of a field test, formal or informal, the composition of the test sample is usually appropriate for a program of observation also. However, it is frequently not possible (and perhaps not desirable) to observe every interview in a field test. The survey researcher then must decide whether the kinds of observational feedback needed will be obtained from observations of a self-weighting, 'representative' subsample or from observations of a biased subsample that includes a disproportionate number of units likely to provide a test of selected sections of the questionnaire.

For telephone surveys, the method used



to identify a sample of interviews to be monitored depends on the sampling frame of the survey itself. The selection of interviews to be monitored in a random digit dialed telephone survey field test cannot be as controlled as for a field test of personal interviews, because nothing is known about the sample unit before it is contacted. (In random digit dialed telephone surveys, the sample telephone numbers are generated randomly by computer.) Monitors should be aware that a large proportion of numbers dialed will be nonhousehold numbers, no-answers, or other forms of noncontacts. If the test sample for a telephone survey is in the form of a list of numbers known to contain eligible sampling units, then the selection of interviews to be monitored can be much more efficient.

Besides observing "live" interviews, another option available to survey planners involves tape recording the interview for detailed analysis afterwards. Respondent permission is necessary when this is done.

For all programs of observation or monitoring, it is particularly important that a variety of interviewers be selected so that observations are not biased by an interviewer effect. When monitoring telephone interviews, the monitoring schedule should convey as many interviewers as possible at different times of the day. For the same reason, it can be helpful to get feedback from as many observers as possible.

Characteristics of individual questionnaire items

To evaluate questionnaire items, an observer must have some notion of what constitutes acceptable question performance. Most researchers or survey planners probably feel that they will be able to detect question flaws without establishing a strict set of mental or written criteria. However, it is useful to learn what researchers in the field of questionnaire evaluation through observation have determined to be characteristic of successful questions.

Cannell and Robison (1971) set forth two basic dimensions for judging the adequacy of a question: How well the question communicates with the respondent, and the extent to which the question builds and maintains the relationship with the respondent.

Morton-Williams (1979), in an elabo-

ration of Cannell and Robison's work, developed nine criteria for judging question performance.

- 1. The interviewer should have no difficulty asking the question correctly.
- 2. The interviewer should have no difficulty determining whether the question should be asked.
- 3. The question should be unambigu-
- 4. The question should be about a subject that has meaning and relevance for the respondent.
- 5. The question should ask for information that the respondent is able to

remember or has easy access to.

- 6. The question should ask for information that the respondent is willing to give.
- 7. The type of answer that is required from the respondent should be clearly conveyed by the wording or format of the question.
- 8. The objectives of the question should be clear so that the interviewer can decide if the responses should be probed.
- 9. The format of the question should make it easy for the interviewer to record the answer correctly.

continued on p. 81



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NAMES OF NOTE

A. Turner Price has joined Chilton Research Services, Radnor, PA, as an account executive. Previously, he was marketing research manager for Applied Data Research, Princeton, NJ.



Price

Cincinnati-based Burgoyne Information Services, Inc., announces the following promotions: Jeffrey T. Hassman to vice president, Steven F. Simon to vice president, and Lee T. Alexander to vice president.

Janet Latona has been promoted to director of client services/operations for National Wats, a division of Harte-Hanks

Marketing Services, River Edge, NJ.

New South Research, Birmingham, AL, announces the following promotions: Amy Wilbite and Cindy Estes to comanaging director; Joan Phillips to office manager.

Janice Jackson has been named manager of Consumer Pulse, Inc.'s Detroit facility. In addition, Tamerra Groene has been named manager of CPI's Cincinnati facility at Forest Fair Mall; and Sylvia Campbell has been named manager of CPI's facility at the White Marsh Mall in Baltimore.

Dr. Amy Andrews has joined New York-based Decisions Center, Inc. as senior vice president and director of qualitative research. Previously she was an independent specialist in product development and positioning, and a research professional for manufacturers, advertising agencies and marketing research firms. In addition, Richard A. Moldawer has joined Decisions Center

as senior vice president of the Marketing Analysis Group. Previously he was president and founder of Optimation, Inc. and director of marketing research and development for Chesebrough-Pond's Inc.

Interviewing Service of America, Van Nuys, CA, announces the following staff changes: Alan Buchalter has become vice president of field and CRT operations; and Eileen Brennan joins ISA as vice president of data processing. Previously she was with The Warren Weiss Co.

Phil Balducci & Associates, Inc., Tampa, FL, announces the appointment of Roy E. Brady as vice president. Previously he was vice president and manager of planning and research for NCNB National Bank of Florida. In addition, Kelly Cogdill has been promoted to director of operations.

Marketscan International Inc. (MSI), Pasadena, CA, announces Richard Bauer as manager of Marketscan Testing Institute. Previously he held public relations positions with Ford, Volvo, and Mercedes-Benz. In addition, David Stokols has been hired as director of sales and marketing. Previously he was automotive projects manager for Plog Research, Inc. Also, Lynn Gibbs has been appointed director of MSI qualitative services.

Meryl N. Bass has been appointed director of proprietary tracking at the NPD Group, Port Washington, NY. Previously she was with Colgate Palmolive as corporate manager, global market research.

Gary M. Kubo has been appointed vice president, director of strategic planning & research for the Midwest division of Bozell Inc. Advertising. Previously he was senior group research director for and partner of Tatham-Laird & Kudner.



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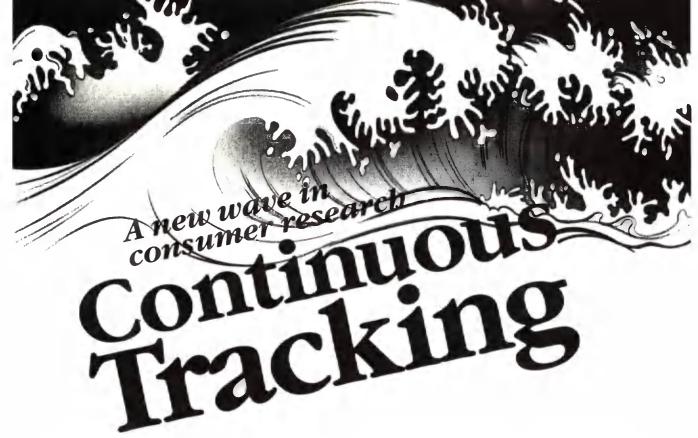
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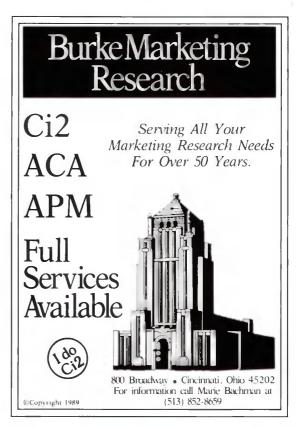
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In view of these common interests, the RIC will meet regularly to provide a forum where leaders of research related organizations can exchange information and act on matters of common concern.

The idea for RIC evolved over the past two years as industry association leaders met informally to share information and insights on a number of issues. It became clear that these meetings provided a valuable forum for interchange and served the interests of the membership of each association.

The new RIC officers include: Chair, John Gilfeather, executive vice president, Yankelovich Clancy Shulman, representing the Council of American Survey Research Organizations; Vice-Chair, Marti DeGraaf, executive director, MRA, representing the Marketing Research Association; and Secretary/Treasurer,

CONSUMER

Harry W. O'Neill, vice chairman, the Roper Organization, representing the National Council on Public Polls.

The coalition is still in formation. For more information, contact John Gilfeather (203-227-2700), Marti DeGraaf (312-644-66†0), or Harry O'Neill (212-599-0700).

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Chamberlain Market Research, Memphis, TN, announces the opening of a new office 3815 W. Humphrey, Tampa, FL, 33614. Telephone 813-935-2151. Originally called Tampa Market Research, the new branch will be called Chamberlain/Tampa Market Research.

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NCS scannable forms without key entry and convert it directly into an SPSS/PC+ system file. SPSS/PC+ can then be used to clean and analyze the data and present the results in a variety of formats. For more information, contact SPSS at 312-329-2400.

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bilities, including chi square and t-Tests; power sufficient to handle as many as 16.8 million records or surveys per job. For more information, contact Elmer Bartek, Strawberry Software at 617-923-8800, or FAX 617-926-0134.

SPSS interface available for NCS software

SPSS Inc. has teamed with National Computer Systems, Inc. (NCS) to develop an interface which allows data scanned by NCS products to be read directly into SPSS/PC+ V3.0 for analysis and presentation. NCS optical mark readers scan forms completed with pencil, pen, or bar codes and convert the marks

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FIND/SVP introduces The Boomer
Report, a newsletter designed to track the

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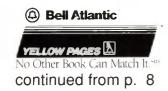
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33

May, 1989



that the company applied to any other information that it collects. Just as no two locations would be allowed to collect accounting information differently without a valid business reason, market research, too, would have to be centrally coordinated for Directory's products. Further, there would be a strong and clear policy for the dissemination of that infor-

mation. Market information had to get to the managers who needed it, but it also had to be safeguarded from those who might misuse it.

Second, consistent, top-quality research would be difficult to achieve if the research managers merely gathered research requests and passed them on to vendors. Therefore, the research managers had to actively direct the research process, and that required a high level of technical competence.

Further, the technical expertise had to be broad, since each manager would be responsible for all phases of their research projects. The manager would be the client's single point of contact throughout the project, being responsible for the research design, questionnaire development, data analysis, and research interpretation. This concentration of roles and efforts results in more powerful research and more efficient use of resources.

The third requirement was that the market research managers have a sound understanding of the directory business. The market research unit provides research and decision support for all business units, including production, delivery, sales, strategic marketing, pricing, and finance. To produce effective research, the research manager has to know enough about each of those aspects of the directory business to translate a business need into the requisite research design and data presentation format.

"In an information industry such as the directory business, the way that you manage market information is especially critical," explains Elizabeth Peterson, director of the Strategic Marketing Group in Directory. "You have got to collect the right information and then present it to your executives, project managers, and customers in a format that meets their business needs. Our approach gives us that capability and makes market research central to Directory's decision process."

The remainder of this article focuses on how Bell Atlantic Directory implements this approach in data support functions.

Data support

Bob Graham reports, "We have met with a wide variety of research suppliers and syndicated research organizations. We are consistently told that our standards for reliability and accuracy are among the highest in the industry. Frankly, we are very proud of that and intend to maintain those high standards."

Proper data support ensures that the market research presents an accurate picture of the market place. These functions are the foundation of Bell Atlantic Directory's market research information system.

At a basic level, data support means a concern about sample size, sample generation techniques, data cleansing, and all the other factors involved in providing reliable, high-precision data. For most studies, the data support process consists of at least two major functions.

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1. Sample development. These are the procedures through which decisions are made about how the sample will be drawn, who will be included, and how many respondents will be interviewed. At Bell Atlantic Directory these decisions are driven by how the data will be used once the study is complete.

For example, if the data will appear in promotional material, a larger sample size might be used to increase the precision of the numbers and to generate greater confidence in the data. In contrast, for internal modeling, the sample size depends upon the overall precision of the model. Thus, if the other data in the model had wide margins of error, there would typically be little benefit in using a very large sample to collect relatively few of the model's data points.

Just as important as the size of the sample is the pool from which the sample is drawn. There are two major concerns: (1) insuring that the sample is truly representative of the people to which the product is targeted and (2) clearly identifying the respondent's impact in the market (e.g., determining whether the respondent is a user, purchaser, decision-maker, signatory or influencing agent). The latter identification is especially critical in strategic studies where the data must indicate both the direct and indirect effects of the respondents' attitudes.

2. Data maintenance. These are the procedures involved in assuring that the data accurately reflect the responses and behavior of the persons interviewed. Typically, these operations involve checks for accuracy and consistency in the coded

Since Directory's market research is usually conducted by independent research vendors, the vendor plays a critical role in data maintenance. Data maintenance begins with vendor selection. Interviews, detailed proposals, and onsite visits play an important role in Directory's assessment of the quality and care of the vendor's operations. Recently, Directory has included a vendor capability and operations statement in its assessment tools. This statement is a formal, written, and detailed description of the vendor's operating procedures and capabilities. All vendors interested in doing business with Bell Atlantic Directory are required to complete this statement.

The vendor capability and operations statement is then included as part of all

contracts, with the vendor agreeing that operations will be carried out as outlined in the operations statement. Thus, there is some assurance that the quality of the vendor's operations will be maintained as they were when the purchase decision was made.

Data verification is the second major area of data maintenance. Typically, Directory receives a copy of all raw data which is used for archives, further analysis and data verification. In data verification, the vendor's analyses are duplicated using the raw data to test the accuracy of vendor-supplied tables and analyses. Any discrepancies must be resolved before the data are used.

As Charlene Gordon, one of Directory's research managers, reports, "Data verification simply has to be done, even with the best vendor. In our annual usage study, which we use to show advertisers how much the consumers are using our directories, we spend at least a couple of months checking the data and tables for the more than 6000 respondents. It is time-consuming, but it is the only way we can be assured of the accuracy of our data."

An additional, often difficult area of

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data maintenance arises from the analyses project managers run on the data once they receive it. The easy availability of cheap electronic spreadsheets and calculators has tempted some project managers into doing their own analyses of market research data. Unfortunately, some of these devices and the implemented equations have questionable numerical accuracy.

Where clients indicate that further analysis or modeling is to be applied to the data, the market research process is extended to provide assistance in those analyses. Further, certain data such as that included in promotional material must be approved by the market research group before the material can be distributed.

Validity and reliability assessment

Directory market research is usually directed toward measuring attitudes and behaviors, such as directory usage, through some interview mechanism. Unfortunately, respondents do not always report their true behavior and attitudes. The third major function in data maintenance is concerned with insuring that the

data reasonably represent actual behaviors.

In measuring consumer usage of two competitive directory products, for example, one could ask:

- 1. "How many times did you use X directory in the past month?" versus "How many times did you use Y directory in the past month?"
- 2. "How many times did you use X directory in the past week?" versus "How many times did you use Y directory in the past week?"
- Which directory, X or Y, do you use most often?"
- 4. "Which directory did you use last?"
- 5. "Which directory do you prefer, X or Y?"

Though these measures are frequently quoted, the questions are not equally valid in measuring usage. Measure 1 for a particular directory almost never equals four times Measure 2 for that directory. Measure 3 can show results different from the comparisons in Measures 1 and 2. And for a number of reasons, Measures 4 and 5 appear to have the weakest validity for total comparative usage.

The other side of a "good" measurement tool is that it be reliable and provide similar results when repeated under the same conditions. As might be expected, the five questions described above also differ in reliability. Measure 4, for instance, might show a change when other measures show no change.

Database design and maintenance

For Bell Atlantic Directory, the key to valid and reliable market research data lies in intelligent design and maintenance of a good market research database.

For some studies, conceptual models are developed at the design stage. For example, a model might describe each behavior and motivation in the usage process and then indicate measures that would capture the behavior. There is then a basis for believing that the interview really is providing data about actual behavior.

Also, Directory's studies typically contain multiple measures of the critical variables. Rather than ask one question about usage, a number of questions are asked. Correlations with other measures and

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other studies can then be used to help pinpoint the strong and weak measures. Even something as simple as checking to see if the numbers fall into the same range as in related studies can help to pinpoint problems in the data and change the weight attached to each measure. Having a good database from past studies is critical for this. The data maintenance procedures are crucial in providing top quality data to Directory's managers and customers. Success requires technical competence and excellent vendor/client communication.

Summary

Market research has played a key role in Bell Atlantic Directory's competitive effort. Directory's information management approach to market research has placed a strong emphasis on providing accurate and reliable data to the appropriate decision-maker.

As Bob Graham summarizes, "The real test of market research is whether management is willing to use it for critical decisions. When sales people are showing large circulation numbers but offering huge discounts, you suspect that management knows something it is not telling in the published data. We use the same market research data in our marketing decisions that we provide to our customers. We believe our research is the best available and think that the success of our products is a strong testament to that."

Ted W. Allen directs market research for Bell Atlantic Directory Services, Bethesda, MD. He received his M.B.A. and B.A. (psychology) from the University of North Carolina at Chapel Hill. His Ph.D. and master of science degrees are from the University of Michigan (Ann Arbor) in cognitive psychology. Prior to joining Bell Atlantic, Allen served as a professor in the UCLA psychology department. He has also served as a research scientist at the American Institutes for Research in Washington, D.C. He has also worked as an independent research consultant assisting in the development and marketing of information products.

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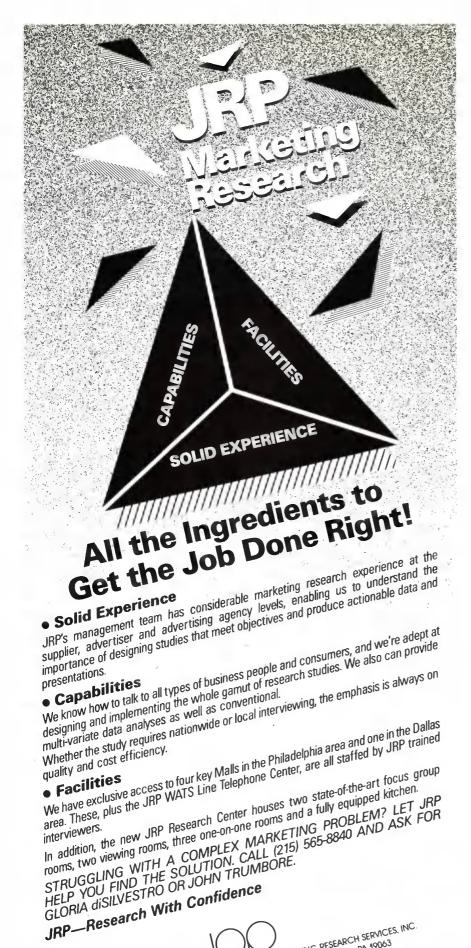
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continued from p. 7

older audience to the movies. This is demonstrated by the popularity of such films as Wall Street and The Last Emperor, which do not have a teen-age orientation, but which have done extremely

"I think that it's partly because of the again of the country's population," Brockschmidt says. "But also, moviemakers are starting to realize that there's an older audience that will come to the right kind of picture. And we're starting to see that in terms of the proportion of the audience that's in the 35-plus group."

In-house research

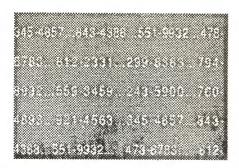
After the first survey, AMC brought its market research functions in-house. And although research was one of the driving factors behind its decision to use SPSS-X, AMC also produces financial reports by theater, by market, and by division (on attendance, revenue, expenses, and so forth.) The software performs subtotals very quickly, and the same report can be easily sliced several different ways to help reveal significant trends. But AMC also installed the software for its general report writing capabilities, data manipulation features, and its ability to combine and merge files.

As audiences, movies, and technology change, AMC's marketing research programs help it to keep in touch with its customers. In some of its previous studies, AMC has requested information about the relative importance of price vs. convenient location vs. the particular film being seen. It has asked about eating habits before and after a film, and about what media customers use to inform themselves about what to see.

"From a corporate standpoint," Brockschmidt says, "the major goal is to achieve a better understanding of our customers, so that we can develop a marketing strategy that meets the customers' needs and wants, and thereby improve the results on the bottom line. You can't really separate marketing strategy from company profitability.'

MRR

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RDD

continued from p. 13

"It's important to know that every time you get a sample it's a fresh and that each telephone number had an equal chance of coming into the sample. With Genesys you're creating your own sample so you know that's the case," he says.

Speed and flexibility

Soulas also appreciates the speed and flexibility that Genesys allows his company.

"We're very highly computerized here. All of the surveys we do, with few exceptions, are done on CRT, and we like the sample to be on-line, so that when the interviewer is finished with an interview, the next randomly generated telephone number comes up on their screen right from the computer, and all they have to do is dial it im."

Patrick Baldasare, president of The Response Center, provides an example of how his company was able to utilize the quick turnaround the system provides.

"One day I got a call from Campbell Soup Co. at 4:45 p.m. and they wanted us to do a project for them. At 4:55 p.m. I received a fax of a rough draft questionnaire. By 7:00 p.m., my computer programmers had programmed the questionnaire, my interviewers had been briefed, a random probability sample had been drawn, and we were on the phones, doing the interviews on the CRTs. The next morning I was able to fax cross-tabs to my client. It's hard to beat that. Genesys was definitely part of it. Because I'm a licensee of that software I have that capability."

Baldasare says the system offers the user "ultimate control" because he or she can customize a sample to target specific groups of people.

"The user can go in and say 'I want to

find people who make \$50,000 a year or more, and I want to talk to people who are between the ages of 25 and 44, and I want to hit the right kind of person 70% of the time.' With Genesys you can do that, and at the same time be cognizant of and adjust for the associated sample biases."

Kulp is confident. "I think we've put a very powerful tool in the hands of the

research industry, something that was never there before. We've given research companies the ability to improve their product in terms of design capabilities and made them more competitive because we've been able to cut their costs without sacrificing quality. We've moved RDD sampling out of the 70s and into the 90s." MRR

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FROM THE PUBLISHER



Questionnaire testing is key to successful telephone interviewing

by Tom Quirk

B efore any important study that will rely on telephone interviewing as a data collection tool, it is important that the questionnaire has been thoroughly tested. I was always surprised when clients turned down the opportunity to sit in on a telephone interviewing test, because the testing procedure provides opportunities to refine the questionnaire so that valid and meaningful information will be obtained from the interviews.

Testing a telephone interview questionnaire can be a tedious task, but the time spent during the testing stage can be critical to the success of the project. One should feel comfortable about the validity of the data only if they are certain that the questionnaire was properly written and administered.

A proper test requires patience and concentration, and it is important not to lose sight of the purpose of the occasion. Boredom and frustration can occur while

waiting for interviewers to find qualified respondents, so that all portions of the questionnaires can be tested properly. In addition, trying to decide on the changes in the questionnaire and communicate them to the interviewers can fray one's nerves.

The first task is to properly train the interviewers who will test the instrument (survey). Normally a telephone interviewing facility has a number of personnel who have experience with this type of monitoring. Some clients might question the use of special interviewers for this type of work, but I always preferred handpicking these people. At this stage of the project the purpose is not to test overall interviewing skill and knowledge; that can be done during the actual interviewing procedure. What we all want is the best questionnaire possible, developed in the shortest period of time. Experienced interviewers are the ones most likely to accomplish this.

The training should be similar to that which the full interviewing staff will undergo when the final questionnaire is ready. Interviewers should be allowed time to ask questions, and dummy interviews should be done so that the personnel feel comfortable with all elements of the questionnaire.

Interviews vary greatly in degree of difficulty, therefore it is important to listen carefully not only to the respondent but also to the interviewer. If the interviewer is having trouble following skip patterns, pronouncing words, or with other parts of the questionnaire, you should make a note to discuss it in the debriefing.

One word of caution: The interviewing test period is not the time to evaluate the

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oklahoma city research Quail Springs Mall, 2501 West Memorial Drive Oklahoma City, Ok. 73134 (405) 752-4710 research firm you have hired to conduct the project. That decision has already been made and you want to focus on the interview itself. Evaluating the interviewing staff can be done during the regular interviewing process but right now keep your focus on the questionnaire.

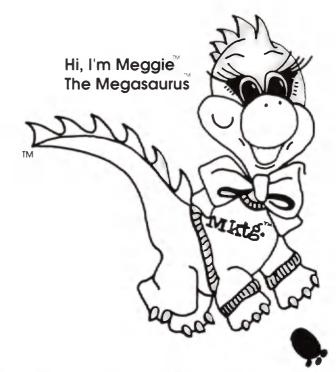
I preferred to work with only two or three interviewers at a time on a test. I would record the answers on a questionnaire and meet with the interviewer immediately after a completion for a review. First we compared the completed forms to see if there were any differences. Then we discussed any apparent problems which had occurred during the interviewing process. If it appeared changes should be made in the questionnaire, we did so immediately so that the revision could be included in the next interview. A word processor eame in handy at this time because we frequently used paper copies in our tests.

Occasionally an interviewer will complete an interview which has not been monitored. I like to review these questionnaires immediately also, since experienced interviewers can be a great help because they have usually developed a sensitivity to the people they are querying. In particular I have found they have a keen awareness of one of the greatest problems in telephone interviewing: the overlong interview. They know when the respondent has grown weary and is about to either terminate the interview by hanging up or, even worse, begin to provide inaccurate information in order to hurry the interview along.

After the interview test is completed, a debriefing session is held with the interviewers. I have each interviewer review the survey, question by question, so that nothing is missed. Discussion of the questionnaire among the interviewers is encouraged and although their statements and opinions are not final, they carry a lot of weight in reviewing the questionnaire.

At this point the testing process is almost completed. The next draft of the questionnaire is tested, using the same procedure. Usually if the initial test was done correctly, few revisions are necessary before beginning the final interviewing process.

Testing a telephone questionnaire is time-consuming, but having completed the process I always felt more confident that the results obtained would be valid and useful. \overline{MRR}



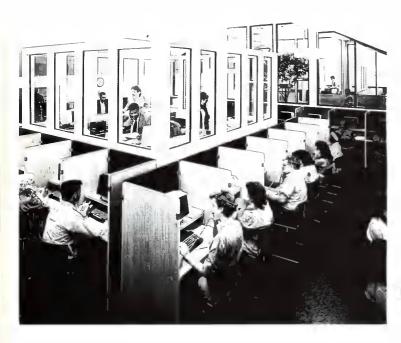
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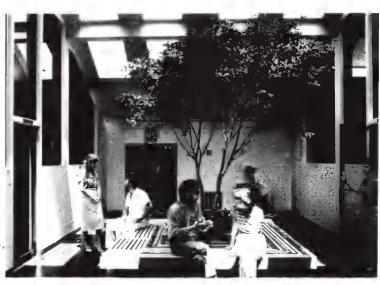






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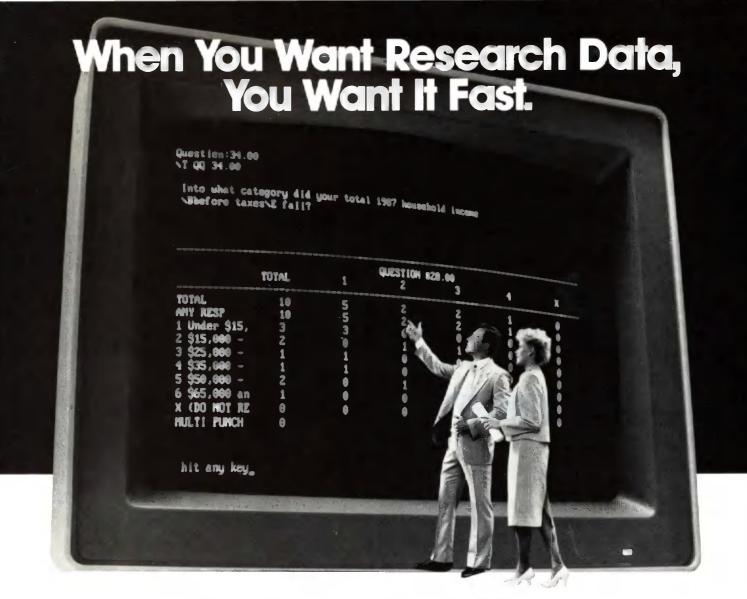
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* STATIONS - No. of interviewing * CRT'S - No. of stations using C * ON-SITE - No. of stations which * OFF-PREMISES - No. of station	RT'S for inte h can be mor	rviewing iitored or	-site	mises	Bartels Research 145 Shaw Avenue Clovis,CA 93612 PH. 209/298-7557	17	0	11	6
ORGANIZATION	STATIONS	CRT'S	ON-SITE	OFF- PREMISES	Nichols Research 557 E. Shaw Fresno, CA 93710 Ph. 209/226-3100	20	0	20	0
Walker: DataSource 4515 S. McClintock Dr./Suite 101 Tempe, AZ 85282 Ph. 602/831-2971	77	31	77	77	LOS ANGELES American Opinion Research				
Fax 602/831-2971 Winona Market Research Bureau 8800 North 22nd Avenue	210	210	210	210	4100 W. Commonwealth,/#117 Fullerton, CA 92633 Ph. 714/449-7500 Fax 714/449-0076	70	0	70	0
Phoenix, AZ 85021-4258 Ph. 602/371-8800 Fax 602/943-3554 TUCSON					Area Phone Bank 3607 W. Magnolia / Ste. N Burbank, CA 91505 Ph. 818/848-8282	37	0	37	0
Quality Controlled Services (QC: 4500 E. Speedway Blvd. Tucson, AZ 85712	15 (See Ac	15 Ivertiser	15 ment Page -	0	Fax 818/993-5664 Barna Research Group 529 Hahn Ave./ Ste. 102 Glendale.CA91203	35	20	35	0
Ph. 602/325-5175 or 800/325-3338 ARKANSAS					Ph. 818/500-8481 California Survey Research 5400 Van Nuys Blvd./Suite 307 Van Nuys, CA 91401	21	16	21	21
Arkansas Answers	11	0	11	0	Ph. 818/986-9444 Fax 818/986-1353				
8001 Geyer Sprgs/Ste B Little Rock, AR 72209 Ph. 501/568-0260	11	U	11	Ü	Consumer Pulse of Los Angeles 1815 Hawthorne/Galleria #269 Redondo Beach,CA 90278 Ph.213/371-5578 or 800/336-0159	20 (See A	12 dvertiseme	20 ent Pages 2	0 6 & 47)
Sygnis Two Financial Ctr., 10825 Financial Pkwy. Little Rock, AR 72211 Ph. 501/661-7000 Fax 501/661-7099	50 (See Ad	0 Ivertisen	50 nent Page -	50	Fax 213/542-2669 Creative Data, Inc. 7136 Haskell Ave./Suite 101 Van Nuys, CA 91406-4198 Ph.818/988-5411	22	0	10	0
PINE BLUFF					Davis Market Research Services 23801 Calabasas Road	40	29	4()	40
Friedman Marketing 2901 Pine Bluff Mall Drive Pine Bluff, AR 71601 Ph. 501/535-1688	6	0	0	0	Calabasas, CA 91302 Ph. 818/888-2408 Fax 818/888-6691 Field Dynamics Marketing Research	ch			
CALIFORNIA					17547 Ventura Blvd. /Suite 308 Encino, CA 91316 Ph. 818/783-2502 Fax 818/905-3216	35	0 dvertiseme	24 ent Page 14	24
EUREKA					Field Research Corp.	26	0	27	26
Friedman Marketing 3300 Broadway Eureka, CA 95501	6	0	0	0	11846 Ventura Blvd./#205 Studio City, CA 91604 Ph. 818/980-8040	36	0	36	36
Ph. 707/443-2201 FRESNO					Friedman Marketing 8632 On The Mall Buena Park, CA 90620 Ph. 714/995-6000	6	()	0	()
					/ 1 // 2/20 0000				

Interviewing Service of Amer. 16005 Sherman Way/#209 Van Nuys, CA 91406 Ph. 818/989-1044

Fax 818/782-1309

AIS Market Research 4955 E. Andersen/Suite 134

Fresno, CA 93727 Ph.209/252-2727 Fax 209/252-8343 30

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Maritz Marketing Research, Inc. 17100 Pioneer Blvd. Artesia, CA 90701 213/809-0242	50	30	50	0	Wade West/ LA 5430 Van Nuys Blvd/#102 Van Nuys, CA 91401 Ph. 818/995-1400 Fax 818/995-1529	20	4	20	0
Market Trends, Inc. 1262 E. Katella Ave. Anaheim, CA 92805 Ph. 714/938-0700 Fax 714/634-0345	12 (See Adve	12 ertisement	12 Page 22)	12	Wade West/Orange County 18003 Sky Park So./Ste. L Irvine, CA 92714 Ph. 714/261-8800	6	3	6	0
MS1 International 11911 Artesia Blvd. Cerritos,CA 90701 Ph. 213/924-8303	55	48	48	8	Wade West/Long Beach Plaza 369 Long Beach Blvd, Long Beach, CA 90802 Ph. 213/435-0888	6	3	6	()
Nat'l Marketing Research of Cal. 347 South Ogden Drive Los Angeles, CA 90036 Ph. 213/937-5110	24	0	24	0	MONTEREY Friedman Marketing				
Fax 213/652-0120 Nichols Research					Hwy 101 & Boronda Dr. Salinas, CA 93906 Ph. 408/449-7921	6	0	0	0
Huntingdon Center Mall 7777 Edinger Ave., J#201 Huntingdon Beach, CA 92647 Ph. 714/891-2440	20	0	20	0	SACRAMENTO				
Plog Research 1863† Sherman Way Reseda, CA 91335 Ph. 818/345-7363	20	0	20	0	Research Unlimited 1012 Second Street Sacramento, CA 95814 Ph. 916/446-6064 Fax 916/448-2355	19	()	19	0
Quality Controlled Services (QCS) 3565 Torrance Blvd. Torrance, CA 90505	10 (See Adve	5 ertisement	8 Page 45)	0	SAN DIEGO				
Ph. 213/316-9011 or 800/325-3338 Quality Controlled Services (QCS) 15827 Russell Street Whittier, CA 90603 Ph. 213/947-2533 or 800/325-3338	10 (See Adve	5 ertisement	10 Page 45)	0	Analysis Research Ltd. 4655 Ruffner St./Suite 180 San Diego,CA 92111 Ph. 619/268-4800 or 800/824-9029-d.t Fax 619/268-4892		5 ertisement	18 Page 29)	18
The Question Shop, Inc. 1500 E. Lincoln Orange, CA 92665 Ph. 714/974-8020	20	0	20	0	Bilingual Unlimited Research P.O. Box 20923 San Diego, CA 92120 Ph. 619/583-6243 Fax 619/295-2967	25	0	10	0
Sievers Research Company Inc. 1414 Fair Oaks./Ste. 9 So. Pasadena, CA 91030 Ph. 818/441-5900 Fax 818/799-1964	20	0	20	0	CIC Research 1215 Cushman Avenue San Diego, CA 92110 Ph. 619/296-8844 Fax 619/297-8038	56	0	56	0
So. California Interviewing Svce. 17200 Ventura Blvd. Encino, CA 91316 Ph. 818/783-770 or 800/872-4022 Fax 818/783-8626	15	0	15	0	Directions In Research, Inc. 5353 Mission Center Rd.,/Ste.219 San Diego, CA 92108 Ph. 619/299-5883 Fax 619/298-8215	31	10	31	0

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Fogerty Research 4915 Mercury Street San Diego,CA 92111 Ph. 619/268-8505	55	0	55	5
Fogerty Research 5751 Menorca Drive San Diego, CA 92124 Ph. 619/268-8506	12	0	12	0
Luth Research, Inc. 3456 Camino del Rio N.,/#101 San Diego, CA 92108 Ph. 619/283-7333 Fax 619/283-1251	20	20	20	0
San Diego Surveys, Inc. 4616 Mission Gorge Road San Diego, CA 92120 Ph. 619/265-2361	38	0	38	0
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Consumer Research Associates 111 Pine St./Ste. 1715 San Francisco, CA 94111 Ph. 415/392-6000 Fax 415/392-7141	15	0	()	1
Elrick & Lavidge, Inc. 111 Maiden Lane San Francisco, CA 94108 Ph.415/434-0536	24	24	24	24
Evans Research Associates 120 Howard,/Suite 660 San Francisco, CA 94105 Ph. 415/777-9888 Fax 415/777-9281	24	17	24	24
Field Management Association 309 El Cerrito Plaza El Cerrito, CA 94530 Ph.415/527-8030	20	()	20	0
Field Research Corporation 234 Front Street San Francisco, CA 94111 Ph. 415/392-5763 Fax 415/434-2541	45	45	45	45
Fleischman Field Research 220 Bush Street, Ste. 1212 San Francisco, CA 94104 Ph. 415/398-4140 Fax 415/989-4506	27	0	27	27
Friedman Marketing 5800 Northgate Mall San Rafael, CA 94903 Ph. 415/472-5394	6	0	0	()
Nichols Research, Inc. 108 So. Sunnyvale Sunnyvale, CA 94086 Ph. 408/773-8200	65	10	65	0
Nichols Research, Inc. 1155 Newpark Mall Newark, CA 94560 Ph. 408/773-8200	10	0	10	0
Nichols Research, Inc. 1820 Galindo St.,/Ste. 3 Concord, CA 94520 Ph. 408/773-8200	15	0	15	0
Research & Decision Corp. 369 Sutter Street San Francisco, CA94108 Ph. 415/989-9020	26	0	26	0
The Research Spectrum 182-2nd Street, 4th Floor San Francisco, CA 94105 Ph. 415/543-3777	30 (Sce Ad	20 vertiseme	30 ent Page 26	30
Tragon Corporation 365 Convention Way Redwood City, CA 94063 Ph. 415/365-1833 Fax 415/365-3737	12	0	12	0

Wade West 8-D Serramonte Center Daly City, CA 94105 Ph. 415/992-9300	8	3	8	0
Margaret Yarbrough & Assocs. 934 Shore Point Ct./Ste. 100 Alameda, CA 94501 Ph. 415/521-6900 Fax 415/521-2130	20 (See Adv	0 ertisemen	20 t Page 48)	20
SAN JOSE				
Phase III Market Research 1150 No. 1st Street San Jose, CA 95112 Ph. 408/947-8661 Fax 408/295-7699	10	0	10	0
Silicon Valley Data, Inc. 1270 S. Winchester Blvd.,/#132 San Jose, CA 95128 Ph. 408/983-1802	65	0	65	0

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Burke Marketing Research 3805 Marshall/Suite 300 Wheatridge, CO 80033 Ph. 303/425-5788 Fax 303/431-6365	45 (See A	45 dvertisemer	45 nt Page 2	45
Colorado Market Research Ruth Nelson Research Sves. 2149 S. Grape St. Denver, CO 80222 Ph. 303/758-6424 Fax 303/756-6467	62 (Sec Ad	62 dvertisemen	62 t Page 4	8
Consumer Pulse of Denver 5801 W. 44th Lakeside Mall /#B-103 Denver, CO 80212 Ph. 303/480-0128 or 800/336-0159 Fax 303/480-0176	30 (See A	12 dvertisemer	30 nt Pages	30 26& 47)
Friedman Marketing 1600 28th St./Ste. 277 Boulder, CO 80301 Ph. 303/449-4632	6	0	0	0
Friedman Marketing 6510 W. 91st Ave./ Ste. 106 Westminster, CO 80030 Ph. 303/428-8803	6	0	0	0
Friedman Marketing 8501 W. Bowles Ave. Littleton, CO 80123 Ph. 303/972-8734	6	0	0	0

Information Research Inc. 10650 E. Bethany Dr. Denver, CO 80014 Ph. 303/751-0190	20	0	20	0
Phone Survey Inc. 333 Logan St.,/Ste. 220 Denver, CO 80203 Ph. 303/722-6878 Fax 303/792-9302	31	3	31	31
Quality Controlled Services (QCS) 701 W. Hampden Cinderella Mall/Suite 33 Englewood, CO 80110 Ph. 303/789-0565 or 800/325-3338	5 (See Adve	5 ertisement	5 Page 45)	0
Talmey Research Inc. 934 Pearl St. Boulder, CO 80306 Ph. 303/447-0125 Fax 303/447-9386	20	0	20	20
Telecommunications Network 5255 Marshall St., Ste. 201 Arvada, CO 80002 Ph. 303/467-0335	9	2	4	0

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Ph. 203/255-1222				
Fax 203/259-5207				

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16 South Main Street	8	()	8	0
Norwalk, CT 06854				
Ph. 203/854-6790				
Fax 203/866-7295				

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Goldstein/Krall Marketing Res. 25 Third St. Stamford, CT 06905 Ph. 203/359-2820	40	0	40	40
Coast To Coast Telephone Center 1351 Washington Blvd. Stamford, CT 06902 Ph. 203/325-2335 Fax 203/964-8269	30	15	30	30

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STATIONS CRT'S ON-SITE

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Consumer/Industrial Research Service Newark, DE 19715 12 12 Ph. 215/565-6222

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Communication Center, Inc. 1211 Connecticut Ave. N.W., Ste. 620 175 175 () Washington D.C. 20036 Ph. 202/223-4747 Consumer Pulse of Washington

8310 Old Courthouse Road 22 22 1.0 Vienna, VA 22182 (See Advertisement Pages 26 & 47) Ph. 703/442-0960 or 800/336-0159 Fax 703/442-0967

Covington-Burgess Market Research

Ph. 202/745-0919

1921 Eleventh St., NW () 14 0 Washington D.C. 20001 (See Advertisement Page 82)

Decision Data Collection 7405 Colshire Dr/Ste 218 McLean, VA 22102 Ph. 703/556-7748 Fax 703/356-1680	16	0	16	0
Dynamic Data Processing, Inc. 911 Silver Spring Ave./ Ste. 107 Silver Spring, MD 20910 Ph. 301/565-2401 Fax 301/565-2370	25	0	25	0
Gikas International 5640 Nicholson Lane /Ste. 240 Rockville, MD 20852 Ph. 301/468-2380 Fax 301/770-0171	30	18	30	0
Peter D. Hart Research Assoc., Inc. 1724 Connecticut Ave. N.W. Washington, D.C. 20009 Ph. 202/234-5570 Fax 202/232-8134	80	0	65	0
HTI Custom Rsch, Div. NPD 4511 Knox Road College Park, MD 20740 Ph. 301/779-7950 Fax 301/779-4210	52	52	52	52
Metro Research Services, Inc. 10710 Lee Highway/Suite 207 Fairfax, VA 22030 Ph.703/385-1108 Fax 703/385-8620	11	0	11	0

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Olchak Market Research 6194 Greenbelt Road Greenbelt, MD 20770 Ph. 301/441-4660 Fax 301/474-4307	15	0	14	0	Natalie G. Weitzman, Inc. 850 Ives Dairy Rd Miami, FL 33179 Ph. 305/653-6323 Fax 305/653-4016	17	0	10	0
Quality Controlled Services (QCS) 6710 E. Springfield Mall Springfield, VA 22150 Ph. 703/971-6717 or 800/325-3338	6	5 ertisement	0 1 Page 45)	0	ORLANDO The Datafax Company, Inc.				
Westat, Inc. 1650 Research Blvd. Rockville, MD 20850 Ph. 301/251-1500	56	56	56	56	2600 Maitland Ctr. Pkwy/Ste. 170 Maitland, FL 32751 Ph. 407/660-8878 Fax 407/660-1730	20	20	20	0
Westat, Inc. 5303K Spectrum Dr. Frederick, MD 21701 Ph. 301/662-0027	60	60	60	60	New Directions Marketing Research, 2670 W. Fairbanks Avenue Winter Park, FL 32750 Ph. 407/740-7500 Fax 407/628-2140	Inc.	8	8	0
FLORIDA FORT LAUDERDALE					United States Testing Co. 445 Osceola Street Altamonte Springs, FL 32701 Ph. 407/830-4542 Fax 407/830-6064	28 (See Adv	0 ertisement	28 Page 55)	28
Connect USA, Inc. 9050 Pines Blvd, /Ste. 335 Fort Lauderdale, FL 33024	20	0	20	20	TALLAHASSEE				
Ph. 305/437-8902 Fax 305/437-8997					Friedman Marketing 2415 No. Monroe Street Tallahassee, FL 32303	6	0	0	0
JACKSONVILLE					Ph. 904/385-4399				
A T & T American Transtech 8000 Baymeadows Way Jacksonville, FL 32216 Ph. 904/636-2221	390	390	390	390	MGT of America, Inc. 2425 Torreya Drive Tallahassee, FL 32303 Ph. 904/386-3191 Fax 904/385-4501	20	0	20	0
Irwin Research Services, Inc. 565 So. Main Street,/Ste. 18B Jacksonville, FL 32207	70 (See Adv	70 ertisement	70 Page 27)	0	TAMPA				
Ph. 904/398-8300 Fax 904/398-5621 MIAMI					Phil Balducci & Assoc., Inc. 1304 DeSoto Ave.,/Ste. 200 Tampa, FL 33606 Ph. 813/254-8822 Fax 813/251-1722	20	0	20	20
Behavioral Science Research 2121 Ponce de Leon Blvd. Coral Gables, FL 33134 Ph. 305/448-7622 Fax 305/448-6825	28	0	28	0	Eastern Research Services 4101 W. Columbus Drive Tampa, FL 33607 Ph. 813/875-0288 Fax 813/871-3639	60	0	60	60
Light Interviewing Svcs., Inc. 8551 Coral Way Miami, FL 33155 Ph. 305/264-5780	25	0	25	25	Mid-America Research, Inc. 303 U.S. 301 Blvd. West./# 811 Bradenton, FL 34205 Ph. 813/746-1849	5	4	4	0
Mar's Surveys 1700 University Drive, #205 Coral Springs, FL 33071 Ph. 305/755-2805 Fax 305/755-3061	12	0	10	0	Quality Controlled Services (QCS) 4904 Eisenhower Blvd. Tampa, FL 33634 Ph. 813/886-4830 or 800/325-3338	10 (See Adv	5 ertisement	1() Page 45)	10
Profile Marketing Research, Inc. 4020 S. 57th Avenue Lake Worth, FL 33463 Ph. 407/965-8300 Fax 407/965-6925	20	0	20	20	Schwartz Field Inc. 9211 Lazy Lane Tampa, FL 33614 Ph. 813/933-8060 Fax 813/931-3469	10	0	10	0

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* STATIONS - No. of interviewing stations at this location
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ORGANIZATION STATIONS CRT'S ON-SITE OFF-PREMISES Suburban Associates Tampa Conference Center 4350 W. Cypress/#535 24 8 24 () Tampa, FL 33607 Ph. 813/874-3423 Fax 813/873-3637 Total Research Corporation 60 60 5130 Eisenhower Blvd/Suite 210 60 60 Tampa,FL 33634 Ph. 813/887-5544

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Atlanta Marketing Research Ctr.
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Atlanta, GA 30326
Ph. 404/239-0001
Fax 404/237-1235

Booth Research Services, Inc.

1120 Hope Rd.,/Ste. 200 44 44 44 44

Atlanta, GA 30350

Ph. 404/992-2200

Fax 404/642-4535

 Burke Marketing Research

 4848 Riverdale Road
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 College Park, GA 30337
 (See Advertisement Page 27)

 Ph. 404/997-6677

Compass Marketing Research 3294 Medlock Bridge Rd/#100 50 40 40 0 Norcross, GA 30092 Ph. 404/448-0754 Fax 404/449-6739

Elrick & Lavidge, Inc. 1990 Lakeside Pkwy.,/3rd Flr. 50 50 50 50 Tucker, GA 30084 Ph. 404/938-3233

Jackson Associates Inc.
3070 Presidential Dr.,/#123 20 0 10 0
Atlanta, GA 30340
Ph. 404/454-7060
Fax 404/986-2828

Joyner Hutcheson Research, Inc.
1900 Century Place 20 0 20 0
Atlanta, GA 30345
Ph. 404/321-0953

Lansdell & Associates, Inc.
5052 Clark Howell Hwy. 22 0 22
Atlanta, GA 30349
Ph. 404/765-0936

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367 Georgetown Square

Wood Dale, IL 60191

Ph. 312/766-0404

Mid-America Research, Inc.
3393 Peachtree Road N.E. 10 4 6 0
Atlanta, GA 30326
Ph. 404/261-8011

Ph. 404/765-0936

Peachtree Surveys, Ltd. 6095 Barfield Rd./Suite 120 Atlanta, GA 30328 Ph. 404/257-1230 Fax 404/452-9560	28	4	28	0
Precision Field Services 3405 Piedmont Rd. Atlanta, GA 30305 Ph. 404/266-8666 Fax 404/266-0208	12	0	12	12
Quality Controlled Services (QCS) 1945 Cliff Valley Way/Ste 250 Atlanta, GA 30329 Ph. 404/321-0468 or 800/325-3338	20) (See Adve	5 ertisement	17 Page 45)	0
Scotti Research 1800 Peachtree Rd. N.W./#500 Atlanta, GA 30309 Ph. 404/352-0686 Fax 404/352-3012	30	0	30	30
John Stolzberg Market Research 1800 Century Blvd./Suite 795 Atlanta, GA 30345 Ph. 404/329-0954 Fax 404/329-1596	17	0	10	0

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Ad Factors/Millward Brown, Inc. 751 Roosevelt Road Glen Ellyn, IL 60137 Ph. 312/858-3760 Fax 312/469-4420	45	34	45	45
Adler Weiner Research Co. 6336 No. Lincoln Chicago, IL 60659 Ph. 312/463-5552	8	0	0	0
Assistance In Marketing 1650 No. Arlington Heights Rd. Arlington Heights, IL 60004 Ph. 312/392-5500	12	12	12	12
Irwin Broh & Associates, Inc. 1011 E. Touhy Avenue Des Plaines, IL 60018 Ph. 312/297-7515 Fax 312/297-7847	20	5	20	20
Central Telephone Interviewing Sys. 6445 N. Western Avenue Chicago, IL 60645 Ph. 312/274-3700 Fax 312/274-4021	50	50	50	50
C/J Research, Inc. 3150 Salt Creek Lane Arlington Heights, IL 60005-8760 Ph. 312/253-1100 Fax 312/253-1587	100 (See Adv	65 ertisement	100 Page 25)	100
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(See Advertisement Page 25)

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Communications Research, Inc. 233 E. Wacker Drive/Suite 210 5 Chicago, IL 60601 Ph. 312/938-0200 Fax 312/938-8711	25	0	25	0	Kapuler Surv 3436 N. Keni Arlington He Ph. 312/870- Fax 312/392-
Communications Workshop, Inc. 168 No. Michigan Avenue Chicago, IL 60601 Ph. 312/263-7551	25	0	25	0	Maritz Marke 400 No. Schn Bolingbrook, Ph. 312/759-0
Fax 312/332-6115					Market Facts.
Consumer & Professional Research 3612 W. Lake Ave/P.O. Box 729 Wilmette, IL 60091 Ph. 312/256-7744 Fax 312/251-7662	14	10 Ivertisem	14 ent Page 83)	14	National Tele One Rotary C Evanston, IL Ph. 312/864- Fax 312/864-
Conway/Milliken & Associates 875 No. Michigan Chicago, IL 60611 Ph. 312/787-4060 Fax 312/787-4156	30	18	30	30	Market Facts. National Tele 1010 Lake St Oak Park, IL Ph. 312/524-2 Fax 312/524-2
Data Research, Inc. 1311 Butterfield Rd/Suite 304 Downers Grove, IL 60515 Ph. 312/971-2880 Fax 312/971-2267	30	0	30	30	Market Facts, National Tele 4260 Westbro Aurora, IL 60 Ph. 312/851-1 Fax 312/851-1
Elrick & Lavidge, Inc. 3041 Woodcreek Drive Downers Grove, IL 60515 Ph. 312/810-0100 Focuscope Unlimited, Inc.	42	9	42	42	Mid-America 999 No. Elml Mt. Prospect, Ph. 312/392-0 Fax 312/259-
137 N. Oak Park Ave/ #207 Oak Park, IL 60301 Ph. 312/386-5086 Fax 312/386-1207 Goldring & Company, Inc.	15	0	15	0	National Dat 770 Frontage Northfield, IL Ph. 312/501- Fax 312/501-
820 No. Orleans,/Ste. 210 Chicago, IL 60610 Ph. 312/440-5250 Fax 312/266-1742	13	0	13	13	Precision Fiel 7900 N. Milv Niles, IL 606 Ph. 312/966-8

Kapuler Survey Center 3436 N. Kennicott Arlington Heights, II 60035 Ph. 312/870-6700 Fax 312/392-2122	140	100	100	100
Maritz Marketing Research, Inc. 400 No. Schmidt Rd. Bolingbrook, IL 60439 Ph. 312/759-0700	85	32	85	85
Market Facts, Inc. National Telephone Center One Rotary Center,/Suite 210 Evanston, IL 60201 Ph. 312/864-5100 Fax 312/864-5100 ext. 107	60	60	60	60
Market Facts, Inc. National Telephone Center 1010 Lake Street Oak Park, IL 60301 Ph. 312/524-2001 Fax 312/524-2001 ext.265	46	46	46	46
Market Facts, Inc. National Telephone Center 4260 Westbrook Drive Aurora, IL 60504 Ph. 312/851-NTC3 Fax 312/851-NTC3 ext. 254	24	24	24	24
Mid-America Research, Inc. 999 No. Elmhurst Rd. Mt. Prospect, IL 60056 Ph. 312/392-0800 Fax 312/259-7259	22	6	16	0
National Data Research, Inc. 770 Frontage Rd./Ste. 110 Northfield, IL 60093 Ph. 312/501-3200 Fax 312/501-2865	22 (See Ad	0 dvertiseme	22 nt Page 53	0
Precision Field Services 7900 N. Milwaukee Avenue Niles, IL 60648 Ph. 312/966-8666	30	6	30	0

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ORGANIZATION STATIONS CRT'S ON-SITE OFF-**PREMISES**

0 11 0 11 10 1 1000				
Quality Controlled Services (QCS)	8	5	o	()
55 W 22nd St Lombard Office Park/#107	(See Adve	-	Page 45)	()
Lombard,IL 60148	(See Auve	rusement	rage 40)	
Ph. 312/620-5810 or 800/325-3338				
11. 512/020 2010 01 000/0220 2020				
The Research Group				
8289 Golf Road	20	0	20	15
Niles, IL 60648				
Ph.312/966-8900				
Fax 312/966-8871				
Survey Center Inc				
Survey Center, Inc. 505 N. Lake Shore Drive	130	30	130	70
Chicago, IL 60611	150	,10	1.50	, ()
Ph. 312/943-2686				
Fax 312/321-0607				
TeleAmerica Research Inc.	- 4	0	C 4	<i>-</i> 1
1945 Techny Rd.,/Ste. 3	54	0	54	54
Northbrook, IL 60002 Ph. 312/480-1560				
Fax 312/480-6055				
TeleAmerica Research Inc.				
820 Davis Street	65	0	65	65
Evanston, IL 60062				
Ph. 312/480-1560				
Fax 312/480-6055				
Tele-Research, Inc.				
6336 No. Cicero Avenue	24	0	24	0
Chicago, IL 60646				
Ph. 312/282-8111				
Fax 312/282-4430				
Time N Talent, Inc.				
Lincolnwood Corp. Ctr./				
7337 N. Lincoln	10	()	10	()
Lincolnwood, IL 60646				
Ph. 312/675-0200				
Fax 312/675-0225				
Time N. Tellers I am				
Time N Talent, Inc. Algonquin Mills Mall/1400 E. Golf	6	2	6	()
Rolling Meadows, IL 60008	Ü	-	Ų	· ·
Ph. 312/806-0006				
Fax 312/806-0782				
W. N. 100				
United States Testing Co.	100	25	100	100
300 Marquardt Dr.	100 (See Adve	25	100 Page 55)	100
Wheeling, IL 60090 Ph. 312/520-3600	(See Adve	HISCHICIII	rage JJ)	
Fax 312/520-3621				
PEORIA				

Scotti Marketing Research, Inc. 1118 No. Sheridan Road 0 14 0 Peoria, IL 61606 Ph. 309/673-6194

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Ad Factors/ Millward Brown, Inc. 7115 Windsor Lake Pkwy. 135 72 135 135 Rockford, IL 61111 Ph. 815/654-6300 Fax 815/654-6317

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FO	RT	WA	V	VF.

Dennis Research Services, Inc. 3502 Stellhorn Rd. 15 0 6 Fort Wayne, IN 46815 Ph. 219/485-2442 Fax 219/485-1476

INDIANAPOLIS

Emmis Research 1099 No. Meridan/Suite 250 40 40 0 Indianapolis, IN 46204 Ph. 317/630-2828 Fax 317/631-3750 Herron Associates, Inc. 710 Executive Park Dr. 12 26 Greenwood, IN 46143 (See Advertisement Page 57) Ph. 317/882-3800

Fax 317/882-4716 Strategic Marketing & Research, Inc. 303 N. Alabama/Suite 210 18 21 () Indianapolis, IN 46204 Ph. 317/262-4680 Fax 317/262-4513 Walker: DataSource 70 70 70

3939 Priority Way So. Drive 70 Indianapolis, 1N 46280-0432 Ph. 317/843-8620 Fax 317/843-8638

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Frank N. Magid Assoiates One Research Center 95 95 Marion, IA 52302 Ph. 319/377-7345 Fax 319/377-5861

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322 Brady St. 15 () 15 0 Davenport, IA 52801 Ph. 319/322-1960 Fax 319/322-1370 Scotti Marketing Research, Inc. 320 W. Kimberly Rd. 0 10 Davenport, IA 52806 Ph. 319/386-1905

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ORGANIZATION	STATIONS	CRT'S	ON-SITE	OFF- PREMISES	LOUISIANA				
					BATON ROUGE				
IMR Systems, Ltd. 507-10th Street Des Moines, 1A 50309 Ph. 515/282-7800 Fax 515/243-6540	15	15	15	15	Market Research & Issues Mgmt. One Maritime Plaza /3rd Flr. Baton Rouge, LA 70802 Ph.504/387-6766 Fax 504/387-6769	40	0	40	0
2901 Douglas,/Ste. 1A Des Moines, IA 50310 Ph. 515/255-2218	12	0	12	0	LAFAYETTE				
Fax 515/255-3664 MASON CITY					Information, Inc. P.O. Box 2852 Lafayette, LA 70506 Ph. 318/234-7243	40	20	40	()
Directions In Research Box 1731 Mason City, IA 50401	25	0	25	0	NEW ORLEANS				
Ph. 515/423-0275 Fax 515/423-8494 KANSAS					Analytical Studies, Inc. 708 Rosa Metairie, LA 70005 Ph. 504/835-3507	18	7	18	()
KANSAS CITY(See I WICHITA	Kansas	City,	MO)		Friedman Marketing 1701 Barataria Blvd. Marrero, LA 70072 Ph. 504/340-0972	6	0	0	()
Data Net-Wichita 7700 E. Kellogg /#231 Wichita, KS 67207	7	0	5	0	Information, Inc. 530 Natchez Street New Orleans, LA 70130 Ph. 800/692-6662	50	25	50	()
Ph. 405/525-3412 Wichita Marketing Research, Inc. 224 Ohio Wichita, KS 67214 Ph. 316/263-6433	10	0	10	0	Linden Research Services 197-504 Westbank Exp. Gretna, LA 70001 Ph. 504/368-9825 Fax 504/392-9602	10	0	10	0
KENTUCKY					MARYLAND		14		
LOUISVILLE					BALTIMORE				
Davis Research Services, Inc. 4229 Bardstown Rd. Louisville, KY 40218 Ph. 502/499-0607	16	0	16	16	Chesapeake Surveys 305 W. Chesapeake Ave/Ste. L19 Towson, MD 21204 Ph. 301/296-4411 Fax 301/828-6350	25 (See Adv	0 vertisement	25 Page 58)	25
Personal Opinion, Inc. 3415 Bardstown Road/Ste. 206A Louisville, KY 40241 Ph. 502/451-1971 Fax 502/566-2442	20	6	3	0	Consumer Pulse of Baltimore 8200 Perry Hall 1152 White Marsh Mall Baltimore, MD 21236 Ph. 301/256-7700 or 800/336-0159	22 (See Adv	12 vertisement	22 Pages 26	0 8 47
Stevens Research Services, Inc. 3010 Hikes Lane Louisville, KY 40220 Ph. 502/456-5300	14	0	14	0	Fax 301/256-5148 Maryland Marketing Source 817 Maiden Choice Lane /Ste. 150 Baltimore, MD 21228 Ph. 301/247-3276	15	13	12	0
Wilkerson and Associates 3339 Taylorsville Road Louisville, KY 40205 Ph. 502/459-3133 Fax 502/459-8392	25	0	25	25	Fax 301/536-1858 Opinion Centers of Maryland 1410 N. Crain Hwy. Glen Burnie, MD 21064 Ph. 301/760-0052 Fax 301/760-6744	32	10	10	0

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Opinion Centers of Maryland Hunt Valley Mall Hunt Valley, MD 21030 Ph. 301/785-5344	10	10	10	()

MASSACHUSETTS

BOSTON

Bernett Research 230 Western Avenue/Suite 201 Boston, MA 02134 Ph. 617/254-1314	20	4	20	20
Dorr & Sheff, Inc. 90 Windom Street Boston, MA 02134 Ph. 617/787-3677 Fax 617/783-2254	24	0	24	0
First Market Research Corp. 121 Beach Street Boston, MA 02111 Ph. 617/482-9080 Fax 617/482-4017	20	()	20	()

111 Speen Street/Ste. 105	28	8	28	0
Framingham, MA 01701				
Ph. 508/872-1287				
Fax 508/879-7108				
Quality Controlled Services (QCS)				
190 N. Main	12	5	12	()
Natick,MA 01760	(See A	dvertisem	ent Page 45)
Ph. 617/653-1122 or800/325-3338				
Research Data, Inc.				
624 Worcester Road	55	24	55	55
Framingham, MA 01701				
Ph 508/875-1300				

MICHIGAN

Performance Plus, Inc.

DETROIT

Fax 313/569-8927

Amrigon 2750 S. Woodward Bloomfield Hills, MI 48013 Ph. 313/332-2300	150	150	150	()
Consumer Pulse of Detroit 725 South Adams Rd. Birmingham, MI 48009 Ph. 313/540-5330 or 800/336-0159 Fax 313/645-5685	60 (See A	30 dvertisemen	60 Pages	60 26 & 47)
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I C R Survey Research Group 3785 Varsity Drive Ann Arbor, MI 48108 Ph. 313/971-2221 Fax 313/971-3433	30 (See A	30 dvertiseme	30 ent Page 81	30	Opinion Search 21800 Melrose/ Ste. 4 Southfield, M1 48075 Ph. 313/358-9922 Fax 313/358-9914	15	0	10	10

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Product & Consumer Evaluations 28535 Orchard Lake Road Farmington Hills, MI 48018 Ph. 313/553-4100	42	24	42	42
Product and Consumer Evaluation 38800 Ryan Sterling Heights, MI 48078 Ph. 313/553-4100	s 48	30	48	0
Survey Data Research, Inc. 30300 Telegraph Rd./ #185 Birmingham, MI 48010 Ph. 313/540-7400 Fax 313/540-2503	20	15	20	0
TRENDFACTS Research/Field and Division of The Creative Group, In 31800 Northwestern Hwy./# 380 Farmington Hills, MI 48018 Ph. 313/855-7810 or 7811 Fax 313/855-2368 (20 Additional Stations will be available.	35 (See A		35 ent Page 59	35 9)
GRAND RAPIDS				
Datatrack, Inc. 161 Ottawa Avenue NW Grand Rapids, MI 49503 Ph. 616/776-7230 Fax 616/776-7212	65 (See A	10 Advertisem	30 ent Page 10	30
Nordhaus Research, Inc. 2449 Camelot Court Grand Rapids, MI 49506 Ph. 616/942-9700 Fax 616/942-1325	60 (See A	0 Advertisem	60 ent Page 31	60
Western Michigan Research, Inc. 6143 1/2-28th Street SE Grand Rapids, MI 49506 Ph. 616/949-8724 Fax 616/949-8511	14	0	14	14
KALAMAZOO				
Bo Mar Research, Inc. 511 Monroe Street Kalamazoo, MI 49007 Ph. 616/342-5880 Fax 616/345-7337	18	0	18	0
LANSING				
Capitol Research Services 401 S. Washington Square Lansing, M1 48933 Ph. 517/484-5440 Fax 517/322-0640	8	0	8	0

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N.K.Friedrichs & Associates, Inc. 431 So. 7th St./2500 Centre Vill. Minneapolis, MN 55415 Ph. 612/333-5386 Fax 612/344-1408	28	24	28	28
IM1 Research Corporation 8100 26th Avenue South Minneapolis, MN 55425 Ph. 612/854-1570 Fax 612/854-5732	24	0	24	24
MRC, Inc. 5820-74th Ave. No/Suite 105 Brooklyn Park, MN 55443 Ph. 612/561-4467 Fax 612/560-0630	11	0	11	0
C.J. Olson Market Research, Inc. 708 So. 3rd St./ #105E Minneapolis. MN 55415 Ph. 612/340-1262 Fax 612/334-3169	14	0	14	0
Orman Guidance Research, Inc. 715 Southgate Office Plaza Minneapolis, MN 55437 Ph. 612/831-4911 Fax 612/831-4913	13	0	13	0
Plasman & Associates 7301 Ohms Lane/ #390 Minneapolis, MN 55435 Ph. 612/831-5421	14	14	14	0

Project Research, Inc. University Technology Center 1313 Fifth Street SE Minneapolis, MN 55414 Ph. 612/331-9222 Fax 612/331-1726	37 (See A	10 Advertiseme	37 nt Page 9)	37
Quality Controlled Services (QCS) 7200 France Avenue So./Ste 234 Minneapolis, MN 55435 Ph. 612/831-7133 or 800/325-3338	35 (See A	5 Advertiseme	35 nt Page 45)	35
Research Systems, Inc. 1809 So. Plymouth Road /Ste. 329 Minnetonka, MN 55343 Ph. 612/544-6334 Fax 612/544-6764	16	0	16	0
Rockwood Research Corp. 1751 West County Road "B" St. Paul, MN 55113 Ph. 612/631-1977 Fax 612/631-8198	42 (See A	38 Advertisemen	42 nt Page 36)	42
Twin City Interviewing Service 3225 Hennepin Avenue So. Minneapolis, MN 55408 Ph. 612/823-6214	6	0	6	0
Twin City Interviewing Service I Water Street St. Paul, MN 55107 Ph. 612/823-6214	7	0	7	()

Winona MRB 8200 Humboldt Avenue South Minneapolis, MN 55431 Ph. 612/881-5400	20	0	20	20
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ORGANIZATION	STATIONS	CRT'S	ON-SITE	OFF- PREMISES
Quality Controlled Services (QC: 10875 Grandview Street Corporate Woods Off Pk/#2230 Overland Park,KS 66210 Ph. 913/345-2200 or 800/325-3338	43 (See A	5 Advertise	43 ement Page	43 45)
Quality Controlled Services (QC) 8600 Ward Parkway Kansas City, MO 64114 Ph. 816/361-0345 or 800/325-3338	24 (See A	5 Advertise	13 ement Page	0 45)
Quality On Time Interviewing 8889 Bourgade Ave. Lenexa, KS 66219 Ph. 913/894-9012 Fax 913/894-5240	11	9	11	0
Valentine-Radford Research Group P.O. Box 1340 7 Kansas City, MO 64199 Ph. 816/842-5021 Fax 816/472-5177	49	43	34	0
ST. LOUIS				
Business Response, Inc. 1974 Innerbelt Bus. Ctr. Dr. St. Louis, MO 63114 Ph. 314/426-6500 Fax 314/426-6935	36	36	36	0
Consumer Opinion Council 222 So. Merramec/ Ste. 301-02 St. Louis, MO 63105 Ph. 314/863-3780	12	0	10	10

Conway/Milliken & Assoc. 13545 Barrett Parkway Dr. St. Louis, MO 63021 Ph. 314/821-5600 Fax 314/821-8923	48	42	48	48
Fact Finders, Inc. 11960 Westline Ind. Dr. /Ste. 105 St. Louis, MO 63146 Ph. 314/469-7373	34	0	34	34
Marketeam Associates 555 N. New Ballas Rd. St.Louis, MO 63141 Ph. 314/569-1324 Fax 314/993-7033	30 (See Adve	0 ertisement	30 Page 61)	30
Quality Controlled Services (QCS) 1655 Des Peres Rd/Ste 110 St. Louis, MO 63131 Ph. 314/966-6595 or 800/325-3338	16 (See Advo	5 ertisement	16 Page 45)	0
Quality Controlled Services (QCS) St. Louis Survey Center 3630 So. Geyer Rd.,/Ste. 112 Sunset Hills, MO 63127 Ph. 314/822-4145 or 800/325-3338	38 (See Adve	5 ertisement	38 Page 45)	0
Superior Surveys of St. Louis 10795 Watson Road St. Louis, MO 63127 Ph. 314/965-0023 Fax 314/965-8042	12	()	12	0
Thies Research Services, Inc. 348 Brookes Drive Hazelwood, MO 63042 Ph. 314/731-2005 Fax 314/731-1105	16	16	16	16
Wade West, Inc. 514 Northwest Plaza St. Ann, MO 63074 Ph. 314/291-8888	8	3	8	0
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The Gallup Organization 300 South 68th Street Lincoln, NE 68510 Ph. 402/489-9000	500	120	500	500
Wiese Research Associates, Inc. 1620 South 70th St. Lincoln, NE 68510 Ph. 412/391-7734	60	0	60	()

OMAHA

Friedman Marketing 1751 Madison Ave, Council Bluffs, IA 51501 Ph. 712/322-7200	6	0	0	0
Midwest Survey, Inc. 8922 Cuming Street Omaha, NE 68114 Ph. 402/392-0755 Fax 402/572-0311	15	0	12	0

Northwest Surveys, Inc.

319 South 17th/#500

Omaha, NE 68102 Ph. 402/346-6767	(See Advertisement Page 79)			9)
Wiese Research Associates, Inc. 10707 Pacific St./Ste. 202 Omaha, NE 68114 Ph. 402/391-7734	30	0	30	30

38

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New England Interviewing, Inc.				
5 Coliseum Avenue	14	0	12	0
Nashua, NH 03063				
Ph. 603/889-8222				
Fax 603/883-1119				

NEW JERSEY

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Centrae, Inc.				
317 Brick Blvd.	45	20	45	45
Brick Town, NJ 08723	(See A	dvertiseme	ent Page 24)	
Ph. 201/920-0500				
Fax 201/920-3896				

NEW BRUNSWICK

105	80	100	100
24	0	12	12

NORTHERN NEW JERSEY

Opinion Research Corporation				
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So. Plainfield, NJ 07080				
Ph. 201/769-8200				
Fax 201/769-4842				

The WATS Room				
120 Van Nostrand Avenue	60	20	60	60
Englewood Cliffs, NJ 07632	(See A	dvertiseme	ent Pages	62 & 65)
Ph.201/585-1400			_	
Fax 201/585-1524				

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Joseph V. Calvanelli, Jr., Vice President Janet Latona, Senior Project Director Cathy H. Barnett, Account Executive







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65 Route 4 East, River Edge, New Jersey 07661 (201) 342-6700

STATIONS - No. of interviewing stations at this location

CRT'S - No. of stations using CRT'S for interviewing ON-SITE - No. of stations which can be monitored on-site

OFF-PREMISES - No. of stations which can be monitored off-premises

ORGANIZATION STATIONS CRT'S ON-SITE OFF-

20

17

The WATS Room West 22nd Street Bayonne, NJ 07002

22 0 22 22 (See Advertisement Pages 62 & 65)

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17

PREMISES

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17

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Ph. 201/585-1400 Fax 201/585-1524

PRINCETON

Response Analysis Corp. 377 Wall Street Princeton, NJ 08542

Ph. 609/921-3333 Fax 609/921-2611

Total Research Corporation

5 Independence Way Princeton, NJ 08540

Ph. 609/921-8100

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Cinnaminson, NJ 08077 Ph. 609/786-8514 Fax 609/786-0480 20 0 20

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17

Telespecs Research Svces., Inc.

447 W. Moreland Rd. Willow Grove, PA 19090

Ph. 215/657-7900

12 8 12 (See Advertisement Page 65) 12

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TRENTON

Response Analysis Corp. 3635 Quaker Bridge Rd.

Trenton, NJ 08619 Ph. 609/587-1022 Fax 609/921-2611 29 0 29 29

NEW MEXICO

ALBUQUERQUE

Sandia Marketing Services 923 Coronodo Center

Albuquerque, NM 87110 Ph. 505/883-5512 16 15 16

Fax 505/883-4776

NEW YORK

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10

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Ph. 516/822-2050 Fax 516/822-2056 Beta Research Corporation 6400 Jericho Turnpike 10 Syosset, NY 11791 Ph. 516/935-3800 Fax 516/935-4092 Edward Blank Assoc. 200 71 West 23rd Street 100 200 200 New York, NY 10010

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August/ September issue to feature Syndicated/ **Omnibus** listing

Quirk's -

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November issue to feature Mall Research Facility listing

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* STATIONS - No. of interviewing stations at this location
* CRT'S - No. of stations using CRT'S for interviewing

* ON-SITE - No. of stations which can be monitored on-site
* OFF-PREMISES - No. of stations which can be monitored off-premises

ORGANIZATION	STATIONS	CRT'S	ON-SITE	OFF- PREMISES
Brehl Assoc. Marketing Research 11 Grace Avenue Great Neck, NY 11021 Ph. 516/466-6882	25	0	25	0
Centrac, Inc. 375 So. Washington Avenue Bergenfield, NJ 07621 Ph. 201/385-8300 Fax 201/385-3470	85 (See A	50 Advertise	85 ement Page 1	85 24)
Central Marketing, Inc. 30 Irving Place New York, NY 10003 Ph. 212/260-0070	150	0	150	150
Central Telephone Interviewing Sy 650 Ave. of the Americas New York, NY 10011 Ph. 212/627-9700 Fax 212/627-2034	zs. 20	20	20	20
Diversified Research, Inc. 16 N. Astor Street Irvington, NY 10533 Ph. 914/591-5440 Fax 914/591-4013	50	25	50	0
DTW Marketing Research Group, 395 Pleasant Valley Way West Orange, NJ 07052 Ph. 201/325-2888 Fax 201/325-1285	Inc. 25	0	25	25
Eastern Research Services 99 Wood Avenue So. 1selin, NY 08830 Ph. 201/548-1751 Fax 201/548-1912	60	0	60	60
Facts Center 205 Lexington Avenue New York, NY 10016 Ph. 212/679-2500	90	0	90	0
George Fine Research, Inc. 220 N. Central Park Avenue Hartsdale, NY 10530 Ph. 914/328-0200 Fax 914/328-0234	26	26	26	0

Focus World, Inc. 272 State Highway 34 Aberdeen, NJ 07747 Ph. 201/290-1201 Fax 201/290-1309	25	0	25	0
FRC Research Corp. 404 Park Avenue South New York, NY 10016 Ph. 212/696-0870 Fax 212/889-5624	28	0	28	0
Friedman Marketing 19 West 21st Street New York, NY 10010 Ph. 212/633-0490	50	0	50	50
Glickman Research Associates, Inc. 354 Old Hook Rd. /Ste. 204 Westwood, NJ 07675 Ph. 201/664-6688 Fax 201/664-0590	6	0	6	0
touis Harris & Associates 630-5th Avenue New York, NY 10111 Ph. 212/698-9600	40	40	40	40
Harte-Hanks Mktg. Svees. National WATS Division – 65 Rte. 4 East River Edge, NJ 07661 Ph. 201/342-6700 Fax 201/342-1709	75 (See Adv	12 ertisemen	75 t Page 63)	75
Innovative Concepts 960 South Broadway Hicksville, NY 11801 Ph. 516/433-3215 Fax 516/433-3214	55	0	55	55
Long River Communications 155 Avenue of the Americas New York, NY 10013 Ph. 212/727-7512 Fax 212/727-7516	100 (See Adv	24 ertisement	100 Back Co	31 ver)
Maritz Marketing Research Inc. 1515 Rte 10 Parsippany.NJ 07054 Ph. 201/292-1775	30	30	30	30
Market Trends 304 Park Avenue South	50	10	50	0

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Michaels Marketing Assoc. 612 Corporate Way Clarkstown Exec. Park Valley Cottage, NY 10989 Ph. 914/268-8900 Fax 914/268-8973	40 (See Adve	() rtisement	40) Page 64)	40
Mktg., Inc. 200 Carleton Avenue East Islip, NY 11730 Ph. 516/277-7000 Fax 516/277-7601	135 (See Adver	80 rtisement	135 Pages 41	135 & 42)
Mktg., Inc. 100 Fire Island Ave. Babylon, NY 11702 Ph. 516/277-7000	4() (See Adve	() rtisement	40 Pages 41	4() & 42)
Rich Enterprises, Inc. 2611 Pettit Avenue Bellemore, NY 11710 Ph. 516/826-8822	52	0	52	52
St. George Research 1025 W. St. George Ave. Linden, NJ 07036 Ph. 201/486-5700 Fax 201/486-5643	51	12	51	51
Schulman, Ronca & Bucuvalas, Inc. 444 Park Avenue So New York, NY 10016 Ph. 212/481-6200 Fax 212/489-6219	55	16	55	55
Seaport Surveys 134 Beekman Street New York, NY 10038 Ph. 212/608-3100 Fax 212/619-1545	25	0	25	25
Sheer Communications, Inc. 9 Albertson Avenue Albertson, NY 11507 Ph. 516/484-3381 Fax 516/621-8823	50) (See Adver	0 tisement	50 Page 67)	50
Statistical Research, Inc. 111 Prospect Street Westfield, NJ 07090 Ph. 201/654-4000	45	45	45	45
Suburban Associates 579 Franklin Turnpike Ridgewood, NJ 07450 Ph. 201/652-2223 Fax 201/447-2062	35	12	35	0
The Telephone Centre, Inc. 3 Cottage Place New Rochelle, NY 10801 Ph. 914/576-1100 Fax 914/576-0469	60 (See Adve	60 rtisement	60 Page 66)	60
TeleQuest Nationwide National Interviewing 211 W. Chester Street Long Beach, NY 11561 Ph. 516/432-7733	25	0	25	10
U.S. WATS 404 Park Ave. So. New York, NY 10016 Ph. 212/889-0043 Fay 212/889-5624	28	()	28	θ

Valdes Research Company 5601 Riverdale Avenue Bronx, NY 10471 Ph. 212/543-6450	12	0	12	0
Wade West, New York 5102 Kings Plaza Brooklyn, NY 11234 Ph. 718/338-3388	10	4	10	()
Wats Interviewing Network 71 Union Avenue Rutherford, NJ 07070 Ph. 201/460-7090 Fax 201/460-7609	45	()	45	45
The WATS Room 120 Van Nostrand Avenue Englewood Cliffs, NJ 07632 Ph. 201/585-1400 Fax 201/585-1524	60 (See A	20 dvertisem	60 ent Pages	60 62 & 65)
The WATS Room West 22nd Street Bayonne, NJ07002 Ph. 201/585-1400 Fax 201/585-1400	22 (See A	0 dvertisem	22 ent Pages	22 62 & 65)
POUGHKEEPSIE On-Line Communications, Inc. 123 Dutchess Turnpike Poughkeepsie, NY 12603 Ph. 914/471-1233	50	()	50	50
Fax 914/471-1336				



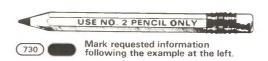
Fax 212/889-5624

* CRT'S - No. of stations using C * ON-SITE - No. of stations whic * OFF-PREMISES - No. of statio	h can be mo	nitored o	n-site	emises	112 Carolina Circle Mall Greensboro, NC 27405 Ph. 919/375-3023 Fax 919/854-3333	30	0	30	0
ORGANIZATION	STATIONS	CRT'S	ON-SITE	OFF- PREMISES	RALEIGH				
ROCHESTER					Diener & Assoc., Inc. 200 Park Bldg./Suite 111 Rsch. Tri. Pk., NC 27709 Ph. 919/549-8945	9	0	9	0
Gordon S. Black Corporation 1661 Pennfield Road Rochester, NY 14625 Ph. 716/248-2805 Fax 716/248-8469	44	44	34	34	A North Carolina Inter. Svce. 3224 Blue Ridge Rd. Raleigh, NC 27612 Ph. 919/781-0555	11	0	4	()
SYRACUSE					TARBORO				
McCarthy Associates, Inc. Penn Can Mall/5775 S. Bay Rd. Clay, NY 13041 Ph. 315/458-9320	9	0	9	0	Statistical Analysis Center 104 1/2 E. St. James St. Tarboro, NC 27886 Ph. 919/823-0950	30	0	30	30
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FG1 700 Eastowne Drive Chapel Hill, NC 27514 Ph. 800/843-7391 Fax 919/493-3621	60	30	60	12	Opinion Centers America 2872 W. Market St. Akron, OH 44143 Ph. 216/867-0885	10	10	10	10
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KPC Research 600 South Tryon Street Charlotte, NC 28202 Ph. 704/379-6340 Fax 704/379-6506	65	25	50	0	Advanced Research In Marketing 10133 Springfield Pike Cincinnati, OH 45215 Ph. 513/772-2929	22	0	22	0
Leibowitz Market Research Assoc One Parkway Plaza/Suite 110 Charlotte, NC 28217 Ph.704/357-1961 Fax 704/357-1965	. 20	10	20	0	Assistance In Marketing 11890 Montgomery Road Cincinnati, OH 45249 Ph. 513/683-6600	30	10	30	30
GREENSBORO					The Answer Group 11161 Kenwood Rd. Cincinnati, OH 45242	20	0	20	0
Bellomy Research, Inc. 108 Cambridge Plaza Dr. Winston-Salem, NC 27104	30	30	30	30	Ph. 513/489-9000 Fax 513/489-9130				
Ph. 919/765-7676 Fax 919/765-8084		212			B & B Research Services, Inc. 8005 Plainfield Road Cincinnati, OH 45236 Ph.513/793-4223 Fax 513/793-9117	20	6	20	()
Northline Ave/Ste. 661 Greensboro, NC 27408 Ph. 919/855-6700 Fax 919/294-3253	64	64	64	64	Burke Marketing Research 2621 Victory Parkway Cincinnati, OH 45206	110 (See A	110 dvertiseme	110 ent Page	110 27)
The Telephone Centre, Inc. 1605 Ring Garden St. Greensboro, NC 27403 Ph 919/574-3000	45 (See A	30 Advertise	45 ement Page	45	Ph. 513/852-3842 Fax 513/559-7555				

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Fax 513/621-9449				
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Cincinnati, OH 45246	5.1	10	.) 1	21
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111, 313/112-1790				
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Ph. 513/821-6266				
Fax 513/821-0210				
Marketing Research Services, Inc.				
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Cincinnati, OH 45202		ertisement		1 100
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Fax 515/562-8819				
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Cincinnati, OH 45245	-	ertisement		Ö
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Fax 513/752-3330				
1 un 313/306-0017				
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4480 Lake Forest Dr.	72	60	72	60
Cincinnati, OH 45242				

QFact Marketing Research 9908 Carver Road Cincinnati, OH 45242 Ph. 513/891-2271 Fax 513/791-7356	22	6	22	22
Research & Results, Inc. 29 Triangle Pk/Suite 2902 Cincinnati, OH 45246 Ph. 513/772-9111	18	0	18	0
Tech-Tel 4166 Crossgate Drive Cincinnati, OH 45236 Ph. 513/793-1013 Fax 513/793-1048	10	0	8	0
Walker: DataSource 1717 Dixie Highway / Ste 500 Ft. Wright, KY 41011 Ph. 606/331-3500 Fax 606/331-3500	40	22	40	40
CLEVELAND				
Business Research Services, Inc. 510 The Arcade Cleveland, OH 44114 Ph. 216/241-6292	25	0	25	25
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Focus Groups of Cleveland 2 Summit Pk. Dr./ Ste. 225 Cleveland, OH 44131 Ph.216/642-8883 Fax 216/449-0703	10	10	10	0
Marketeam Associates 3645 Warrensville Center Road Shaker Heights, OH 44122 Ph. 216/491-9515	I5 (See A	() Advertise	15 enient Page	0 (61)
Marketeam Associates 5555 Youngstown-Warren Rd. Eastwood Mall, Ste. 2636A Niles, OH 44446 Ph. 216/544-5253	15 (See A	0 Advertise	15 ement Page	0 (61)
Opinion Centers, America 22021 Brookpark Rd. Cleveland, OH 44126 Ph. 216/867-6117	35	10	35	35
Rosen Research 25906 Emery Road Cleveland, OH 44128 Ph. 216/464-5240 Fax 216/831-4235	10	0	10	0

COLUMBUS

B & B Research Services, Inc. 1365 Grandview Avenue Columbus, OH 43212 Ph. 614/486-6746 Fax 614/486-9958	10	0	10	0
Columbus Research Center 700 Morse Rd./Suite 201 Columbus, OH 43214 Ph. 614/885-1598	15	15	15	0
Clark Jones Inc. 1029 Dublin Road Columbus, OH 43215 Ph. 614/488-2466 Fax 614/488-2564	29	0	29	0
Focus and Phones of Columbus 2655 Oakstone Drive Columbus, OH 43229 Ph. 614/898-5800	24	24	24	24
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Saperstein Associates, Inc. 4555 N. High St. Columbus, OH 43214 Ph. 614/261-0065 Fax 614/261-0076	20	20	20	20

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Burke Marketing Research 3077 Kettering Blvd. Dayton, OH 45439 Ph. 513/296-1739 Fax 513/296-0043	45 (See Adv	45 ertisement	45 Page 27)	45	Oklahoma City Research Ruth Nelson Research Svcs Quail Springs Mall 2501 West Memorial Drive	10	10	10	
Ruth Elliott Research Co., Inc. 3077 Kettering Blvd./ Ste. 300 Dayton, OH 45439-1949 Ph. 513/294-5959	10	0	10	0	Oklahoma City, OK 73134 Ph. 405/752-4710 Fax 405/751-1743	(See Adve	rtisement	Page 40)	
Fax 513/294-8518 Marketing Research Services, Inc. Upper Valley Mall 1475 Upper Valley Pike Springfield, OH 45504	8 (See Adv	8 ertisement	8 Page 39)	8	Oklahoma Market Rsch./Data Net 3909 Classen Blvd., Ste. 200 Oklahoma City, OK 73118 Ph. 405/525-3412 Fax 405/525-3419	12	0	10	
Ph. 513/324-1304 Fax 513/562-8819					TULSA				
Shiloh Research Assoc., Inc. 4215 N. Main Street Dayton, OH 45415 Ph. 513/275-5308	16	0	12	0	Friedman Marketing 14002 E, 21st. St. Tulsa, OK 74108 Ph. 918/234-3337	8	0	0	
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Barbour Research, Inc. 5241 Southwyck Blvd./ Ste. 201 Toledo, OH 43607 Ph. 419/866-3475	40	0	40	40	Ph. 918/836-4512 Fax 918/838-2439				
Fax 419/866-3478									
Creative Marketing Enterprises 3609 W. Alexis Road Toledo, OH 43623 Ph. 419/473-2020	50	50	50	50	PORTLAND Columbia Information Systems 333 SW 5th Ave./Ste. 200 Portland OR 07204	42	32	30	
Great Lakes Mktg. Assoc., Inc. 3450 West Central Toledo, OH 43606	20	0	20	20	Portland, OR 97204 Ph. 503/225-0112 Fax 503/225-0339				
Ph. 419/531-7117 Fax 419/531-8950 Maritz Marketing Research Inc.					Gargan & Associates P.O. Box 12249 Portland, OR 97212 Ph. 503/287-2211	15 (See Adve	2 rtisement	15 Page 72)	
3035 Moffat Dr. Toledo,OH 43615 Ph. 419/841-2831	35	22	35	35	Griggs-Anderson Field Research 110 SW Yamhill Portland, OR 97204	45	0	45	
Market Research of Toledo 3450 W. Central/Suite 124 Toledo, OH 43606	20	0	10	0	Ph. 503/241-8700 Fax 503/241-8716 Market Decisions Corporation				
Ph. 419/531-7117 Fax 419/531-8950 NFO Research, Inc.					8959 SW Barbur Blvd./ #204 Portland, OR 97219 Ph. 503/245-4479 Fax 503/245-9677	29	16	29	
P.O. Box 315 Toledo, OH 43654 Ph. 419/666-8800 Fax 800/432-1408	145	130	145	145	Market Trends, Inc. 2130 SW Jefferson/Ste. 200 Portland, OR 97201 Ph. 503/224-4900 Fax 503/224-0633	18 (See Adve	18 ertisement	18 Page 22)	
					Northwest Surveys, Inc. 5322 N.E. Irving Portland, OR 97213 Ph. 503/282-4551	35 (See Adve	20 ertisement	35 Page 79)	

OKLAHOMA

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May, 1989 * STATIONS - No. of Interviewing stations at this location
* CRT'S - No. of stations using CRT'S for interviewing
* ON-SITE - No. of stations which can be monitored on-site

ON-SITE - No. of stations which can be monitored on-site
 OFF-PREMISES - No. of stations which can be monitored off-premises

ORGANIZATION	STATIONS	CRT'S	ON-SITE	OFF- PREMISES
Omni Research 9414 S.W. Barbur Blvd./#A Portland, OR 97219 Ph. 503/245-4014	12	4	12	12

PENNSLYVANIA

ERIE

Moore Research Services				
2610 Ellsworth Ave.	10	0	10	0
Erie, PA 16508				
Ph. 814/868-4678				

PHILADELPHIA

Central Telephone Interviewing Sys. 580 Middletown Blvd./ Ste. D-201	50	50	50	50
Langhorne, PA 19047				
Ph. 215/752-7266				
Fax 215/741-4893				

Chilton Research Services

Ph. 215/825-6636 or 800/336-0159

201 King of Prussia Rd.	250	250	250	250
Radnor, PA 19089-0193 Ph. 215/964-4606	(See A	dvertiseme	ent Page 2)	
Fax 215/964-4682				
Consumer/Industrial Research Svce.				
600 No. Jackson Street	30	0	30	30

Media, PA 19063 Ph. 215/565-6222	50	O	30	30
Consumer Pulse of Philadelphia				
2203 Plymouth Meeting Mall	20	8	20	0
Philadelphia, PA 19462	(See A	Advertisem	ent Pages !	26 & 4

The Data Group, Inc. 2260 Butler Pike/ Ste. 150 Plymouth Meeting, PA 19462 Ph.215/834-2080	125	125	125	125
Fax 215/834-3035				
Delta Market Research, Inc. 333 N. York Road Hatboro, PA 19040 Ph. 215/674-1180 Fax 215/674-1271	23	0	23	23
InfoDirect, Inc. 230 So. Broad Street Philadelphia, PA 19102 Ph. 215/546-1636	150	20	150	150
I C R Survey Research Group 105 Chesley Dr. Media, PA 19063 Ph.215/565-9280 Fax 215/565-2369	130 (See Adv	130 ertisemen	130 t Page 81)	130
Intersearch Corporation 132 Welsh Road Horsham, PA 19044 Ph. 215/657-6400	110	35	110	110
Intersearch Corporation Northeast Philadelphia, PA Ph. 215/657-6400	80	40	80	80
Intersearch Corporation Oxford Circle, PA 19363 Ph. 215/657-6400	90	30	78	78
Intersearch Corporation Mayfair, PA Ph. 215/657-6400	50	25	40	40
JRP Marketing Research Svcs. 100 Granite Dr. / Terrace Level Media, PA 19063 Ph. 215/565-8840 Fax 215/565-8870	33 (See Adv	15 ertisemen	25 1 Page 38)	25
Market Dimensions, Inc. 203 E. Baltimore Pike	25	0	25	25

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KOR Center A/ Suite 101	(See A	dvertisem	ent Page 4	5)
Trevose,PA 19047				
Ph. 215/639-8035 or 800/325-3338				
Quick Test Opinion Centers				
2200 West Broad Street	66	36	66	66
Bethlehem, PA 18018	(See Ad	dvertiseme	nt Pages	3 & 26)
Ph. 215/861-8880 or 800/678-0100				
Fax 215/861-8212				

Research, Inc. 521 Plymouth Rd./Ste. 115 Plymouth Meeting, PA 19462 Ph. 215/941-2700 or 800/828-3228 Fax 215/941-2711	25	12	25	25
The Response Center, Inc. 3508 Market Street Philadelphia, PA 19104 Ph. 215/222-2800 Fax 215/222-3047	70	50	70	70
The Response Center, Inc. 451 E. Ross St Lancaster, PA 17602 Ph. 717/295-8000	30	0	30	30

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ORGANIZATION	STATIONS	CRT'S	ON-SITE	OFF- PREMISES
Ricci Telephone Research, Inc. 30 So. Sproul Rd. Broomall, PA 19008 Ph. 215/356-0675 Fax 215/356-7577	22	0	22	22
RSVP Interviewing Services 1916 Welsh Road Philadelphia, PA 19115 Ph. 215/969-8500 Fax 215/969-3717	100 (See A	20 dvertise	100 ment Page	100
Savitz Research Center, Inc. 1150 1st Avenue King of Prussia, PA 19406 Ph. 215/962-0609 Fax 215/962-0613	14	14	14	14
Suburban Associates 587 Bethlehem Pike/#800 Montgomeryville, PA 18936 Ph. 215/822-6220 Fax 215/822-2238	25	10	25	25
Survey America 1350 S. Pennsylvania Ave. Morrisville, PA 19067 Ph. 215/736-1600 Fax 215/736-5984	30	10	30	30
TeleSpecs Research Svcs., Inc. 447 W. Moreland Rd./Suite 1A Willow Grove, PA 19090 Ph. 215/657-7900	12 (See A	8 dvertise	12 ment Page	6 5) 12
TMR, Inc. 700 Parkway Broomall, PA 19008 Ph. 215/359-1190 Fax 215/353-5946	35 (See A	30 dvertisē	35 ment Page	35 75)
TMR, Inc. 262 King St./ Ste. N307 Pottstown, PA 19464 Ph. 215/327-8171 Fax 215/327-8601	30 (See A	0 dvertise	3() ment Page	30 75)
TMR, Inc. 500 McDade Błvd. Milmont Pk., PA 19033 Ph. 215/534-2800 Fax 215/532-9024	29 (See A	0 dvertise	29 ment Page	29 75)
Toby Communications, Inc. 1111 Street Rd./Ste. 304 Southampton, PA 18966 Ph. 215/364-8170	22	0	22	22
VF Information Service Member ICT Group 800 Town Center Drive Langhorne, PA 19047 Ph. 215/757-0200 or 800/525-3232 ext. 428 Fax 215/757-4538	160	30	160	160
The Vanderveer Group 555 Virginia Drive Ft. Washington, PA 19034 Ph. 215/646-7200 Fax 215/641-1898	73	0	73	73

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PITTSBURGH				
M/A/R/C 224-5th Avenue McKeesport, PA 15132 Ph. 412/678-8877 Fax 412/678-4643	68	68	68	68
Marketing Investigations, Inc. 1106 Ohio River Rd/Suite 606 Pittsburgh, PA 15143-0343 Ph. 412/741-2410	14	8	10	0
Pert Survey Research 1000 West View Park West View, PA 15229 Ph. 203/242-2005	30	0	30	30
Pert Survey Research 1102 Croton Avenue New Castle, PA 16101 Ph. 203/242-2005	30	0	30	30
Santell Market Research 300 Mt. Lebanon Blvd Pittsburgh, PA 15234 Ph. 412/341-8770 Fax 412/341-5332	30	16	30	10
STATE COLLEGE				
Market Insight, Inc. 1315 W. College Ave., Stc. 200 State College, PA 16803 Ph. 814/231-2140 Fax 814/234-7215	12	8	12	12
RHODE ISLAND				
PROVIDENCE				
Alpha Research Associates, Inc. P.O. Box 28497, No. Sta. Providence, RI 02908-0497 Ph. 401/861-3400	15	0	15	0
SOUTH CAROLIN	NA			
CHARLESTON				
Bernett Research 2150 Northwoods Mall No. Charleston, SC 29418 Ph. 803/553-0030	6	0	6	()
COLUMBIA				
Metromark Field Services 3315 Cannon St. Columbia, SC 29205	15	0	15	15

Ph.803/256-8694 Fax 803/256-0821

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Carolina Market Research 88 Villa Road 10 () 10 0 Greenville, SC 29615 Ph. 803/233-5775

Research Inc.				
33 Villa Rd., Ste. 202	22	0	4	()
Greenville,SC 29615				
Ph 803/232-2314				

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1324 So. Minnesota Avenue	30	30	30	30
Sioux Falls, SD 57105				
Ph 605/338-3018				

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Wilkins Research				
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Chattanooga, TN 37421				
Ph. 615/894-9478				

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Chamberlain Interviewing Svce				
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Memphis, TN 38118				
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Fax 901/795-4793				
Friedman Marketing				
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Arlington, TN 38002				
Ph. 901/377-6774				
Friedman Marketing				
5830 Mt. Moriah /Ste. 1 & 2	6	0	()	0
Memphis, TN 38115				
Ph. 901/795-0073				
Market Development Associates				
5050 Poplar Ave./ Ste. 821	10	8	10	()
Memphis TN 38157				

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100 Oaks Mall/Office Twr 401	1.5	5	5	0
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Ph. 615/383-5312 or 800/325-3338				

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AMARILLO

Opinions Unlimited Inc.				
1500 W. 13th	40	0	40	2
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Fax 806/372-9075				

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Texas Field Service					
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Austin, TX 78705	(See Advertisement Page 37)				
Ph. 512/472-7765					
Fax 512/472-2232					

CORPUS CHRISTI

Wade West/ Texas				
5858 So, Padre 1sl Dr/#38	5	3	5	()
Corpus Christi, TX 78412				
Ph 512/003-6200				

DALLAS/FORT WORTH

Brisendine & Associates, Inc. 4800 So. Hulen/Suite 248 Ft. Worth, TX 76132 Ph. 817/292-8073 Fax 817/294-1443	6	3	3	0
Brisendine & Associates, Inc. 9619 Wendell Road Dallas, TX 75243 Ph. 214/341-5104 Fax 214/341-5074	6	0	0	0
Decision Analyst, Inc. 2221 East Lamar Blvd./#500 Arlington, TX 76006 Ph. 817/640-6166 Fax 817/640-6567	60	12	60	60



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ORGANIZATION	STATIONS	CRT'S	ON-SITE	OFF- PREMISES
Fenton Swanger Rsch., Inc. 14800 Quorum Dr. /Suite 250 Dallas, TX 75240 Ph. 214/934-0707 Fax 214/490-3919	30	9	30	30
Focus On Dallas 12240 Inwood Rd./ #400 Dallas, TX 75244 Ph. 214/960-5850	20	0	20	0
M/A/R/C 1700 Wilshire Denton, TX 76201 Ph. 817/566-6668 Fax 817/566-0671	123	103	123	123
Manney Vicks Assoc. 433 E. Las Colinas Blvd /#1165 Irving, TX 75039 Ph. 214/556-2314	12	0	12	0
Probe Research Inc. 2723 Valley View Ln. Dallas, TX 75234 Ph. 214/241-6696 Fax 214/241-8513	27	0	27	0
Quality Controlled Services (QC 14683 Midway Road/Suite 100 Dallas,TX 75244 Ph. 214/458-1502 or 800/325-333	20 (See A	5 Advertise	20 ment Page	0 45)
Savitz Research Center, Inc. 13747 Montfort Dr. /Ste. 111 Dallas, TX 75240 Ph. 214/386-4050 Fax 214/661-3198	60	20	60	60
Tops In Research, Inc. 2925 LBJ Fwy/Suite 121 Dallas, TX 75234 Ph. 214/484-9901 Fax 214/247-5717	25	6	25	0

Tops In Research Irving Mall/Hwy 183 & Beltline Rd. Irving, TX 75062 Ph. 214/484-9901 Fax 214/247-5717	10	0	10	0
EL PASO				
Aim Research 10456 Brian Mooney El Paso, TX 79935 Ph.915/591-4777 Fax 915/595-6305	25	0	25	0
HOUSTON				
Creative Consumer Research 4133 Bluebonnet Stafford, TX 77477 Ph. 713/240-9646 Fax 713/240-3497	35	0	35	0
Higginbotham Associates, Inc. 3000 Richmond/Suite 175 Houston, TX 77098 Ph. 713/522-0103	20	0	15	1
Manney Vicks Assoc. 5850 San Felipe/#120 Houston, TX 77057 Ph.713/783-9116 Fax 713/783-4238	24	0	24	0
Quality Controlled Services(QCS) 1560 West Bay Area Blvd/Ste 130 Friendswood,TX 77546 713/488-8247 or 800/325-3338	26 (See Adve	5 ertisement	20 Page 45)	0
Savitz Research Center, Inc. 20131 Hwy 59,/Ste. 1122 Humble, TX 77338 Ph. 713/540-2020 Fax 713/540-2026	8	8	8	8
Tarrance & Associates 14550 Torrey Chase Blvd/#660 Houston, TX 77014 Ph. 713/444-9010 Fax 713/444-6993	120	()	120	120
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M T & T 3525 No. Tenth Street McAllen, TX 78501	8	0	0	0

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65 0 65 65 (See Advertisement Page 11)

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25 0 25 0

Galloway Research Service 4346 N.W. Loop 410 San Antonio, TX 78229 Ph. 512/734-4346

48 36 48 48

Fax 512/732-4500 National Data Network

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San Antonio, TX 78229 Ph. 512/699-9781

4103 Parkdale

14 0 10 (See Advertisement Page 78)

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9 9 9 0 (See Advertisement Page 40)

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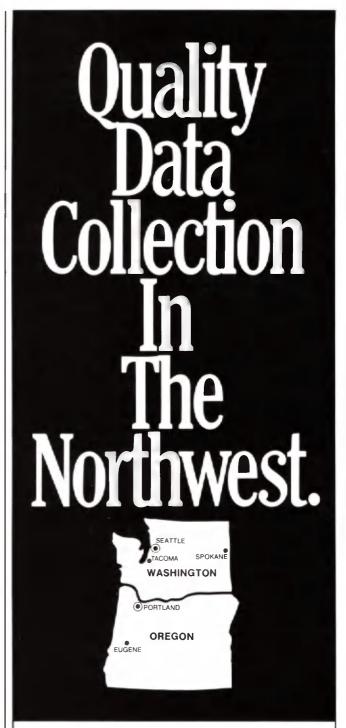
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Consumer Opinion Services, Inc. 12825-1st Avenue South Seattle, WA 98168 Ph. 206/241-6050 Fax 206/241-5213	17 (See Adve	() ertisement	17 Page 22)	0
Friedman Marketing 3500 Meridian South Seattle, WA 98371	12	0	9	9
Ph. 206/840-0112				
GMA Research Corp. 11808 Northrup Way/ #270 Bellevue, WA 98005 Ph. 206/827-1251 Fax 206/828-6778	24	24	24	24
Market Trends, Inc. 3633 136th Pl. S.E./#110 Bellevue, WA 98006 Ph. 206/562-4900 Fax 206/562-4843	32 (See Adv	32 ertisement	32 Page 22)	32
Northwest Surveys, Inc. 2100 North 45th Seattle, WA 98103 Ph. 206/547-5600	42 (See Adv	39 ertisement	42 Page 79)	42
Wade West, Inc. Crossroads Mall 15600 N.E. 8th Street/#F13 Seattle, WA 98008 Ph. 206/641-1188	10	3	10	0

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Ph. 206/241-6050				
Inland Market Research Center				
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Spokane, WA 99205				
Ph. 509/326-8040				
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No. 1801 Hamilton	20	12	20	20
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Ph. 414/274-6060 or 800/336-0159				

Dieringer Research Associates Inc. 3064 N. 78th Street Milwaukee, WI 53222 Ph. 414/445-1717 Fax 414/445-4275	30	0	30	0
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Ph. 414/797-4320 Fax 414/797-4325				
Mazur/Zachow Interviewing 4319 No. 76th Street	15	0	15	15
Milwaukee, WI 53222 Ph. 414/438-0806				

Milwaukee Market Research, Inc 2835 North Mayfair Road Milwaukee, WI 53222 Ph. 414/475-6656	. 16	10	16	0
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Pert Survey Research				
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Milwaukee, WI 53221				
Ph. 203/242-2005				

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Ad Factors/Millward Brown, Inc.				
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Racine, WI 53406				
Ph. 414/886-7400				
Fax 414/886-7406				

Monitoring

continued from p. 23

On the assumption that a well-designed question will cause few problems for the interviewer or the respondent, survey researchers often evaluate questions by some of the same criteria that are used to evaluate interviewer performance. For example, individual questions are judged by whether the interviewer asked the question exactly as worded, asked the question in the correct sequence, omitted the question in error; whether the respondent asked for clarification, gave an adequate response, and so on.

In addition to general criteria which can be applied to almost any questionnaire item, observers usually evaluate the interviews against a set of very specific standards applicable to the individual questionnaire. For example, observers may note whether respondents consulted their bills and receipts for certain questions in a household expenditure survey or the ease with which the interviewer administers a complicated procedure that depends on the respondent's answer to a previous question.

System of quantifying observations and training of observers

For the observation/monitoring program to be of value to the questionnaire designer, the feedback from the observations must be relayed in a manageable, analyzable form. Similarly, the research or questionnaire designer must provide observers with some focus or objectives for their activities. Observers who are instructed to "note any problems" will probably return with a hodgepodge of unrelated comments that would be difficult to interpret. The survey planner must decide on the types of information (s)he wants to get out of the series of observations before the observations begin. The most useful feedback will come from observers who understand what specific problems and behaviors to look for and who have the ability to recognize the unanticipated rough spots as well.

The degree of structure imposed upon the observations will depend upon where the questionnaire is in its evolutionary development. The observational objectives for a questionnaire in an early draft form may be less defined because the survey planners are not yet fully aware of what the potential problems might be. As the questionnaire becomes more refined, so can the focus of the observations.

Using forms to quantify observations

Observations may be recorded on forms developed specifically for that purpose or observers can write comments directly on the questionnaire. If the survey planner wants to collect comparable information from each observer, it is advisable to use a standardized observer's form or observer's questionnaire can be constructed so that the observations are recorded in a standard fashion next to each questionnaire item. This is accomplished by inserting the observer's check item after each regu-

lar questionnaire item. Observation forms are often designed so that the same information is collected for each question, e.g., "question asked as worded," "question omitted in error," "respondent asked for clarification," and so on. Or the researcher may be interested in different but specific characteristics of some or all of the questionnaire items. In addition to the closed-ended, "check box" observations, more analytical, ereative comments can also be gathered. In all cases, observers need to be trained on the use of the forms and the kinds of observations to record.

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Verbal interaction coding

The kinds of observations that can be recorded during an interview are somewhat less detailed than those that can be obtained from analysis of a tape recorded interview. Cannell et al. (1971, 1975) and Morton-Williams (1979) used tape recorded interviews to develop and apply a coding scheme based on specific pieces of interviewer and respondent behavior, called verbal interaction. Each question was subjected to the same codes so that problem questions could be identified by the number and type of codes they received. Cannell's research (Marquis, 1971) involved the application of 52 specific behavior codes to 164 tape-recorded face-to-face interviews. Eight specially trained coding clerks coded the interviews. Agreement on which code to select was generally high (an inter-coder reliability of 86 percent was achieved) when coders could agree on whether a codable behavior had occurred. The following code categories, reduced from the original 52, were used in the analysis of the verbal interaction data.

Question Codes: correctly asked question incorrectly asked question partial question alternatives incomplete question question omitted by mistake

Probe Codes: repeat question nondirective probe "anything else" probe directive probe interviewer repeats answer

Clarification Codes: interviewer gives clarification respondent asks clarification

Response Codes: inadequate response "don't know" response refusal

For each question, the average number of problem codes were calculated, based on the number of times the question should have been asked. Thus, questions with code categories that had high average frequencies were considered inadequate in some respect. By grouping codes in various ways, the types of problems could be identified and attempts made to diagnose their nature. Three basic kinds of problems were identified—interviewer prob-Iems, respondent problems, and problems with the questions. The possible diagnoses included problems with question wording or context, problems due to lack of understanding of the underlying concept, problems indicated by erroneous omission or inclusion, and problems of refusal.

In evaluating his procedure, Cannell acknowledged that its usefulness would be enhanced by simplification. A major deficiency resulted from the fact that a single behavior can have many causes so that the technique could not always differentiate the nature of the questionnaire problems. But Cannell concluded that the procedure had "considerable potential for use in tests to locate problem questions and to provide adequate information which will permit the study director to correct the problem. The use of the procedures may make a substantial contribution toward objective evaluation of questionnaires at test stages."

Morton-Williams (1979) used a similar but somewhat more detailed verbal interaction coding frame to evaluate a



questionnaire in its testing phase. She considered it a valuable, although expensive and time-consuming, technique. To achieve an acceptable level of reliability, coders had to be highly trained, not only in the application of the specific codes but also in proper interviewing technique. However, Morton-Williams recommended that questionnaire designers code a few taped test interviews because it would help them to think precisely about the objectives of each question, the task being asked of the interviewer and the respondent, and whether the question is appropriate and the instructions adequate.

Interviewer training

The program of observation should begin at the interviewer training, even for informal tests. An observer/researcher who is confident that the interviewers received adequate preparation is in a better position to attribute difficulties in the interview to characteristics of the questionnaire or to the particular interview situation. If survey designers are made aware of shortcomings in the training, they may be able to reserve judgment on certain troublesome sections of the questionnaire.

The observation setting

It is possible that the presence of an observer in the face-to-face interviewing situation will have an effect on the interviewer's and respondent's behavior, and thereby influence the data collected. These effects can be minimized, however, by a polite but brief introduction of the observer to the respondent, and an unobtrusive manner of the observer. Usually the interviewer, after identifying herself/ himself and gaining entry to the household or establishment, introduces the observer with a simple, factual statement such as, "This is _ (agency). He/she helps design the questionnaires we use."

An advantage of using this introduction is that it gives the observer a legitimate reason to probe the respondent's answers at the end of the interview based on observations made during the interview. During the interview, observers should do as little as possible to remind either the interviewer or the respondent of their presence. If possible, observers should sit so they are not in the direct line of vision of either of the interview participants. Page-turning and note-taking should be done inconspicuously, and the

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P.O. Box 6767 • FDR Station New York, New York 10022 observer should not interrupt during the interview.

Interviewers need to be reassured that the purpose of the observation is not to judge their performance, but to see how the questionnaire affects their performance. In household interviews it is generally considered unwise to pair a male interviewer with a mate observer since respondents are often reluctant to let two strange men into their homes. The topic of the interview also might make it advisable to send out observers (and interviewers) of a particular sex. Of course, when the interview is conducted by tele-

phone or tape recorded, these restrictions do not apply. When properly conducted, an observation program for face-to-face interviews need not interfere with interviewers' schedules or delay the normal progress of the field test. Monitoring of telephone interviews can be accomplished with virtually no disruption whatsoever.

Cost considerations

The largest cost factor in an observation program is professional staff salaries. Depending on the geographic location and dispersion of the sample being observed, travel costs and related expenses for the observers may also be considerable. Otherwise, nonparticipant observation is a relatively low-cost way to improve the quality of questionnaire drafts.

Cannell, Charles F.; Lawson, S.A.; and Hausser, D.L. 1975. <u>A Technique for Evaluating Interviewer Performance</u>. Ann Arbor: Survey Research Center, U. of Michigan.

Cannell, Charles F., and Robison, Emily. 1971. "Analysis of Individual Questions." <u>Working Papers on Survey</u> <u>Research in Poverty Areas</u>. Ann Arbor: Survey Research Center, U. of Michigan.

Marquis, Kent H. 1971. "Purpose and Procedures of the Tape Recording Analysis." Working Papers on Survey Research in Poverty Areas. Ann Arbor: Survey Research Center, U. of Michigan.

Morton-Williams, Jean. 1979. "The Use of 'Verbal Interaction Coding' for Evaluating a Questionnaire." Quality and Quantity, vol. 13. MRR

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Richfield

continued from p. 11

survey. The refusal rate was 3.5%, which Morris says is typical of the past city surveys his company has done, all of which had single digit refusal rates.

"In a sense you're hitting them in their own back yard. Most people prove to be knowledgeable and willing to spend the time and be fairly thoughtful about local issues. We've found it's amazingly different from the reception we get on product surveys."

Part of paving the way for that acceptance is using community newspapers to

increase awareness of the survey, letting people know that the City has hired an outside firm to do research.

"That tends to really set up a good atmosphere, because we've found in most of our surveys that roughly 80% of suburban communities tend to read those local papers," Morris says.

Cooperatiou

Prosser says a similar spirit of cooperation was used when deciding the issues to be examined in the research.

"First of all, the City Council assessed the different areas they wanted to review, the staff did the same thing and we worked together to develop the scope of the survey. Once that was completed, (Decision Resources) drafted up a questionnaire and we talked about it, got some feedback from the staff and the Council, and made some refinements."

Further research

To supplement the information obtained from the telephone study, Prosser says Richfield is in the process of conducting a "straight marketing analysistype of survey" using focus groups and further research work to explore issues related to relocation. Unlike the telephone study (which was City-sponsored) the new research is using support from the Chamber of Commerce, the League of Women Voters, and many area businesses and churches.

"The goal is to develop and implement strategies to directly address certain issues. Specifically, to find out the reasons people move here, the reasons they move away, which ones we can affect, and to correct any problems that we may have."

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Corrections

The facility below was given an incorrect phone number in the 1989 Focus Group Facilities Directory. The correct listing is:

Detroit Marketing Services, Inc. 18000 W. 8 Mile Rd., Ste. 100 Southfield, MI 48075 313-569-7095 1.3.4.6.7B

Index of Advertisers

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ADI	18,71
Analysis Research Ltd.	29
The Burke Institute	87
Burke Marketing Research	27
Covington-Burgess	82
Chesapeake Surveys	58
Chilton	2
Centrac	24
CFMC	15
C/J Research	25
Consumer & Professional Research, Inc.	83
Consumer Opinion Services	21
·	
Consumer Pulse	26 , 47
Datatrak	16
ECF Systems Development	85
Ecker & Associates	28
Gargan & Associates	72
Harte-Hanks National WATS	63
ICR	81
	_
Ilrwin Research Services	27
J R P Research	38
Long River Communication	88
Marketing Research Services	39
Marketing Systems Group	17
Marketeam Associates	61
Market Trends Inc.	22
Meadowlands Consumer Center	83
Michaels Marketing Associates	64
MKTG, Inc.	41, 42
•	
NameLab Inc.	86
National Computer Systems	19, 20
National Data Research	53
National Data Network	78
National Research	50
RuthNelson	40
Nordhaus	37
Northwest Surveys, Inc.	79
Project Research Inc.	9
QRCA	83
Quality Controlled Services	45
Quick Test Opinion Centers	3
The Research Spectrum	26
Rockwood Research Corp.	36
	34
RSVP	_
Sawtooth Software, Inc.	26,27,35
Sheer Communications	67
Sources For Research	82
SPSS, Inc.	5
Strawberry Software, Inc.	13
Sygnis	44
	23
Taylor Research	
The Telephone Centre	66
Telespecs	65
Texas Field Service	37
TMR	75
Trade-Off Marketing Services	26
United Marketing Research	11
U. S. Testing	55
Walonick Associates	84
The WATS Room	62, 65
Margaret Yarbrough & Assocs.	48
_	

Trade Talk

continued from p. 86

An abridged listing of private sources of research is divided by specialty, including, for example, psychographic research, computer mapping, audience measurement, and opinion polling. Many of these sections begin with short, helpful articles written by those in the know that offer advice on how to choose a research firm, how to shop for data, and questions you should ask about computer mapping.

An appendix provides a quick overview of the U.S. in statistical terms, touching on trends and developments in education, housing, and population growth and distribution.

In the second book, *Polls and Surveys: Understanding What They Tell Us* (published by Jossey-Bass Inc.), Norman M. Bradburn and Seymour Sudman examine survey research from a practical and historical perspective. In a clear, very readable style, these two well-respected experts first chart the history and uses of public opinion polling, and then take the reader through all aspects of the polling process—questionnaire design, respondent selection, survey administration, and analysis of the results.

Along the way they discuss important topics such as sources of error, the strengths and weaknesses of various forms of information gathering/interviewing (telephone, face-to-face, mail questionnaires) and their costs; and how the order and wording of questions affects results.

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TRADE TALK

By Joseph Rydholm managing editor



Two books offer wealth of basic information

f, as they say, knowledge is power, I've come across two new books that may make some of you a bit more powerful. Both present a great deal of basic information, one on demographics, the other on survey research, in a straightforward manner.

The Insider's Guide to Demographic Know-How (published in hardcover by American Demographics Press, in paperback by Probus Publishing) edited by Penelope Wickham, combines

how-to articles with listings of sources for demographic information. The how-to's are short, no-nonsense pieces, reprinted from *American Demographics*, including "Seven Tips On How To Find the Information You Need," "How To Manage Consumer Information," "How to Size Up Your Customers," "How To Think Like A Demographer" "How to Evaluate Population Estimates," and "How to Read a Demographic Report."

For those new to the field, these articles (and the accompany-

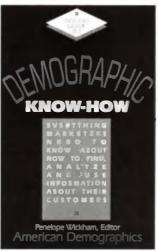
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ing glossary) are a good introduction to some fundamental concepts; for others, they're a quick refresher course on crucial ideas to keep in mind.

The listing section begins with sources for federal data, providing ordering information, contact names, addresses and/ or phone numbers, and an explanation of the kind of information each federal department/bureau (agriculture, census, economic, education, health, etc.) can give you. The same is done for sources of state and local information, which are broken down by type of information (e.g. economic, vital statistics, demographic), and for non-profit sources such as universities, associations, and institutes, showing the type of research they do and contact names, addresses, and phone numbers.

continued on p. 85

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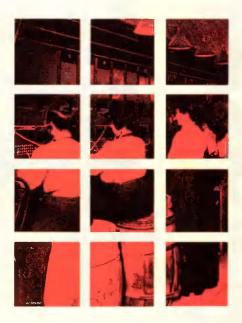
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1.	Practical Marketing Research
	Philadelphia Apr. 17–19 Cincinnati May 8–10
	AtlantaMay 22–24
	Toronto June 19–21
	Boston July 12–14 Washington D.C. July 31–Aug. 2 Orlando Aug. 14–16
	Washington D.C July 31–Aug. 2
	Orlando Aug. 14–16
	Cincinnati Sept. 11–13 Los Angeles Oct. 2–4
2	Marketing Research for Decision
2.	Makers
	CincinnatiAug. 22–23
3.	Questionnaire Construction
	Workshop
	ChicagoApril 4-5
	Boston May 2–3
	New York July 18–19
4	Cincinnati Sept. 18–19 Questionnaire Design: Applications
4.	and Enhancements
	ChicagoApril 6–7
	New York July 20–21
	CincinnatiSept. 20-21
5.	Computer-Assisted Questionnaire
	Design & Data Collection
	CincinnatiSept. 22
6.	Focus Groups: An Introduction
6.	Boston May 4–5
6.	Boston May 4–5
6.	Boston
	Boston
7.	Boston
7. 8.	Boston

11.	Applications of Marketing Research
	PhiladelphiaApril 20–21
	AtlantaMay 25–26 Washington D.CAug. 3–4
	CincinnatiSept. 14–15
	Los Angeles Oct. 5–6
12	Product Research
12.	ChicagoMay 16–17
	CincinnatiAug, 28–29
13	New Product Forecasting
13.	CincinnatiAug, 30–31
14	Advertising Research
17.	New York May 18–19
	ChicagoJuly 20–21
15.	Positioning and Segmentation
	Research
	New York May 16-17
	ChicagoJuly 18-19
16.	Customer Satisfaction Research
	Chicago May 18–19
	Orlando July 27–28
	San Francisco Sept. 28–29
17.	Tabulation & Interpretation of
	Marketing Research Data
	New YorkJune 5–6
4.0	New York Aug. 14–15
18.	Tools and Techniques of Data
	Analysis ChicagoApril 17–19
	New York June 7-9
	New York Aug. 16–18
	Cincinnati Sept. 25–27
19.	Practical Multivariate Analysis
	New York April 24–26
	CincinnatiJune 26–28
	ChicagoAug. 21–23
	San Francisco Sept. 25–27
20.	Using Multivariate Analysis: A P.C.
	Based Applications Workshop
	CincinnatiJune 29–30
21.	Practical Conjoint Analysis
	ChicagoAug. 24–25
22.	Planning Market Strategy & Tactics
	Using Actionable Research CincinnatiMay 25–26
	CincinnatiAug. 24–25
22	Effectively Selling Marketing
23.	Research Services
	CincinnatiJuly 17–18
	CincinnatiOct. 5-6
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